

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE:	§	
	§	
METALS USA, INC., ET AL.,	§	Jointly Administered Under
	§	Case No. 01-42530-H4-11
DEBTORS.	§	Chapter 11

SUMMARY OF EXHIBITS

The following exhibits are referred to in the Final Fee Application of CIBC World Markets Corp.:

- 1. Exhibit A – Description of Expenses Incurred**
- 2. Exhibit B – Retention Order**

Copies of the exhibits are available by request to the undersigned.
Dated: December 3, 2002.

AKIN, GUMP, STRAUSS, HAUER & FELD, L.L.P.

By: /s/ Christopher Adams
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