

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

E O D

DEC 19 2003

In re:

KMART CORPORATION, et al.,

Debtors.

:
: Case No. 02-B02474
: (Jointly Administered)
: Chapter 11
:
: Hon. Susan Pierson Sonderby
:
: Hearing Date: 12/17/2003 at 11:00 a.m.

**ORDER GRANTING FOURTH INTERIM AND FINAL
APPLICATION OF JONES DAY FOR ALLOWANCE
OF COMPENSATION AND REIMBURSEMENT OF EXPENSES**

This matter is before the Court on the Fourth Interim and Final Application of Jones Day for Allowance of Compensation and Reimbursement of Expenses (Docket No. 15699) (the "Application"), filed by Jones Day, counsel to the Official Financial Institutions' Committee of the above-captioned reorganized debtors (the "Committee"). The Court having reviewed the Application and having heard the statements of counsel in support of the relief requested therein at a hearing before the Court (the "Hearing"); and the Court having determined that the legal and factual bases set forth in the Application and at the Hearing establish just cause for the relief granted herein;

IT APPEARS TO THE COURT THAT:

- A. Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Application.
- B. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334.
- C. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2).

D. The Application and the notice of the Application and the Hearing comply, as applicable, with the requirements of the Bankruptcy Code, the Bankruptcy Rules, the Administrative Order and the Guidelines.

E. Jones Day's requested compensation for services rendered in connection with the Committee's representation during these cases is reasonable and appropriate under sections 330(a)(1) and 331 of the Bankruptcy Code.

F. Jones Day's expenses incurred during these cases for which it seeks reimbursement were actual and necessary expenses under sections 330(a)(1)(B) and 331 of the Bankruptcy Code.

IT IS HEREBY ORDERED THAT:

1. The Application shall be, and hereby is, GRANTED.
2. A final allowance of compensation in the amount of \$3,623,420.36 and reimbursement of Expenses in the amount of \$384,854.29 for these cases shall be, and hereby is, approved.
3. The Committee Expense Requests are allowed in the amount of \$50,362.61.
4. The Debtors shall be, and hereby are, authorized and directed to pay the foregoing approved fees and Expenses, to the extent not already paid, including the Committee Expense Requests, no later than December 29, 2003.

Dated: 12.17, 2003


UNITED STATES BANKRUPTCY JUDGE