

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

In re:)	Chapter 11
)	
KMART CORPORATION, <u>et al.</u>,)	Case No. 02 B 02474
)	(Jointly Administered)
)	
Debtors.)	Judge Susan Pierson Sonderby

**ORDER GRANTING FINAL APPLICATION OF GOLDBERG, KOHN, BELL,
BLACK, ROSENBLOOM & MORITZ, LTD., COUNSEL TO OFFICIAL
COMMITTEE OF EQUITY SECURITY HOLDERS, FOR ALLOWANCE
AND PAYMENT OF COMPENSATION AND REIMBURSEMENT OF
EXPENSES UNDER 11 U.S.C. §§ 330**

Upon the Final Application of Goldberg, Kohn, Bell, Black, Rosenbloom & Moritz, Ltd., Counsel to Official Committee of Equity Security Holders, for Allowance and Payment of Compensation and Reimbursement of Expenses Under 11 U.S.C. §§ 330 ("Application"), it appearing that (i) this Court has jurisdiction over the matters raised in the Application pursuant to 28 U.S.C. §§ 157 and 1334, (ii) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2), (iii) proper and adequate notice of the Application and the hearing thereon has been given and that no other or further notice thereof is necessary, and upon the record herein after due deliberation thereon,

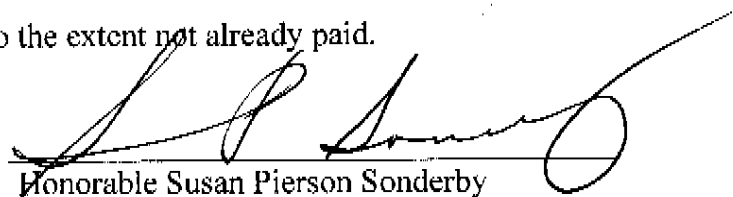
IT IS HEREBY ORDERED THAT:

1. Goldberg, Kohn, Bell, Black, Rosenbloom & Moritz, Ltd. ("Goldberg, Kohn") is allowed a final award of compensation for services rendered on behalf of the Official Committee of Equity Security Holders (the "Equity Committee") during the period commencing on June 14, 2002 and ending on May 6, 2003 ("Application Period") in the amount of \$1,003,195.80;

2. Goldberg, Kohn is allowed a final award of reimbursement for necessary expenses incurred on behalf of the Equity Committee during the Application Period in the amount of \$201,746.40; and

3. Debtors are authorized and directed to pay immediately to Goldberg, Kohn the foregoing allowed fees and expenses to the extent not already paid.

DATED: December 17, 2003


Honorable Susan Pierson Sonderby
United States Bankruptcy Judge