

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

<b>In Re:</b>	)	<b>Chapter 11</b>
	)	
<b>INTEGRATED HEALTH SERVICES, INC.,</b>	)	<b>Case No.: 00-00389(MFW) through</b>
	)	<b>00-00826</b>
<i>et. al.</i>	)	
	)	
<b>Debtors</b>	)	<b>Objection Deadline: May 15, 2002 @ 4:00 p.m.</b>
	)	<b>Hearing Date: May 23, 2002 @ 3:00 p.m. ( if</b>
	)	<b>Necessary)</b>
	)	

**NOTICE OF FEE APPLICATION**

PLEASE TAKE NOTICE that on April 26, 2002, J.P. Morgan Trust Company, National Association, formerly known as Chase Manhattan Trust Company, National Association filed its first and final fee application as Convertible Subordinate Debenture Trustee for reimbursement of legal services and expenses incurred and to be incurred and trustee administrative expenses incurred and to be incurred (the "Application") with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 5<sup>th</sup> Floor, Wilmington, Delaware 19801 (the "Bankruptcy Court").

PLEASE TAKE FURTHER NOTICE that the Application request compensation in the amount of \$85,220.50 and reimbursement of expenses in the amount of \$4,195.88.

PLEASE TAKE FURTHER NOTICE that any objections to the Application must be made in writing, filed with the Bankruptcy Court, Marine Midland Plaza, 824 Market Street, 5th Floor, Wilmington, DE 19801 and served upon, so as to actually be received by the counsel for the Debtors, on or before May 15, 2002 at 4:00 p.m. (Eastern Time).

PLEASE TAKE FURTHER NOTICE that any objection to the Application must be filed with the Bankruptcy Court, and served upon (i) Integrated Health Services, Inc., 910 Ridgebrook Road, Sparks, Maryland 21152 (Attn: Bill Johnsen); (ii) the Debtors' attorneys, Kaye Scholer LLP, 425 Park Avenue, New York, NY 10022-3598 (Attn: Michael J. Cramos), Jenkins and Gilchrist Parker Chapin, 1211 Avenue of the Americas, New York, New York 10036 (Attn: Charles Greenman, Esq.) and Young Conaway Stargatt & Taylor, LLP, The Brandywine Building, 1000 West Street, 17th Floor, P.O. Box 391, Wilmington, Delaware 19899-0391 (Attn: Robert S. Brady, Esq.); (iii) the United States Trustee, 844 King Street, Suite 2311, Lock Box 35, Wilmington, DE 19801; (iv) the attorneys for the statutory committee of unsecured creditors (the "Creditors' Committee"), Otterbourg, Steindler, Houston & Rosen, P.C., 230 Park Avenue, New York, New York, 10169 (Attn: Jenette A. BarrOv--BOSShart, Esq.) and Klehr Harrison Harvey Branzburg & Ellers LLP, 919 Market Street, Suite 1000, Wilmington, Delaware 19801 (Attn: Joanne B. Wills, Esq.); (v) the attorneys for the Debtors' postpetition lenders (the "DIP Lenders"), Paul Hastings Janofsky & Walker, 600 Peachtree Street, N.E., Suite 2400, Atlanta, Georgia 30308, (Attn: Jesse H. Austin, III, Esq.) and Richards Layton & Finger, One Rodney Square, P.O. Box 551, Wilmington, Delaware, 19801 (Attn: Mark D. Collins, Esq.); (vi) the attorneys for the agent for the

Debtors' prepetition lenders (the "Prepetition Lenders"), Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153 (Attn: Stephen Karotkin, Esq.); (vii) counsel for certain major holders of the Debtors' subordinated indebtedness, Wachtell, Lipton, Rosen & Katz, 51 West 52nd Street, New York, New York 10019 (Attn: Chaim J. Fortgang, Esq.) and (viii) the attorneys for the statutory committee of unsecured creditors of Premiere Associates (the "Premiere Debtors' Creditors' Committee"), Blanco Tackaberry Combs & Matamoros, P.A., P.O. Box 25008, Winston Salem, NC 27114-5008 (Attn: Gene B. Tarr, Esq.) so as to be received by May 15, 2002 at 4:00 p.m. prevailing Eastern Time.

PLEASE TAKE FURTHER NOTICE that if no objections are timely filed in accordance with the above procedure, J.P. Morgan Trust Company will be entitled to receive their fees and expenses and reimbursement for legal services as requested in the Application pursuant to Section 2.5 of the Second Amended Joint Plan of Reorganization ("Rotech Plan") and subject to the approval of the Bankruptcy Court with such payment to be paid only from any distribution to Class 6 under the Rotech Plan.

By: ASHBY & GIBBES



William P. Bowden (I.D. #2553)  
Christopher S. Sontchi (I.D. #3159)  
222 Delaware Avenue, 17th Floor  
Wilmington, DE 19801  
(302) 654-1888

-and-

Wyatt, Tarrant & Combs, LLP  
Allison J. Maggiolo  
Mark A. Robinson  
2700 Citizens Plaza  
Louisville, KY 40202-2898

Dated: April 26, 2002  
109357.1

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In Re: )  
)  
INTEGRATED HEALTH SERVICES, INC., ) Chapter 11  
et. al. )  
Debtors ) Case No.: 00-00389(MFW) through  
00-00826

**FIRST AND FINAL FEE APPLICATION IN THE ROTECH DEBTORS CASES  
FOR J.P. MORGAN TRUST COMPANY, NATIONAL ASSOCIATION (FORMERLY  
KNOWN AS CHASE MANHATTAN TRUST COMPANY, NATIONAL ASSOCIATION),  
CONVERTIBLE SUBORDINATED DEBENTURE TRUSTEE FOR REIMBURSEMENT  
FOR LEGAL SERVICES AND EXPENSES FOR THE PERIOD FROM FEBRUARY 2,  
2000 THROUGH MAY 10, 2002 AND FOR ADMINISTRATIVE FEES OF THE  
CONVERTIBLE SUBORDINATED DEBENTURE TRUSTEE  
FROM FEBRUARY 2, 2000 TO APRIL 30, 2002.**

Name of Applicant: J.P. Morgan Trust Company, National  
Association (as Convertible Subordinated  
Debenture Trustee)

Professional Services of  
Wyatt, Tarrant & Combs, LLP  
and Ashby & Geddes, P.A.  
provided to: J.P. Morgan Trust Company, National  
Association (as Convertible Subordinated  
Debenture Trustee)

Date of Retention: December 29, 1999  
(Wyatt, Tarrant & Combs, LLP)  
May 10, 2000  
(Ashby & Geddes, P.A.)

Period for which compensation and  
reimbursement is sought: February 2, 2000 through May 10, 2002 (45  
days after the Effective Date)

Amount of Compensation sought as  
actual, reasonable and necessary: \$85,220.50

Amount of Expense Reimbursement  
sought as actual, reasonable and necessary: \$ 4,195.88

This is the final fee application

The total time expended for fee application preparation, not otherwise applicable to  
administration of the claim, is approximately twenty-seven (27) hours and the corresponding  
compensation requested is approximately \$2,660.00.

4/26/02  
7173

**TO FEE APPLICATION  
WYATT, TARRANT & COMBS, LLP**

Name of Professional Person	Position of the Applicant	Hourly Billing Rate (10/1/99 - 9/30/00)	Hourly Billing Rate (10/1/00 - 9/30/01)	Hourly Billing Rate (10/1/01 - 3/31/02)	Billed Hours (10/1/99 - 9/30/00)	Billed Hours (10/1/00 - 9/30/01)	Billed Hours (10/1/01 - 3/31/02)	Total Compensation
Mark Robinson	Partner	\$185.00	\$195.00	\$205.00	47.00	3.50	1.30	\$9,643.00
Allison J. Maggiolo	Partner	\$245.00	\$265.00	\$275.00	67.50	47.80	52.30	\$43,587.00
Nicholas Pregliasco	Associate	\$0.00	\$70.00	\$100.00	0.00	0.00	35.30	\$3,530.00
Julie F. Demunbrun	Associate	\$145.00	\$160.00	\$0.00	0.00	3.50	0.00	\$507.50
Kim Conley	Paralegal	\$70.00	\$0.00	\$0.00	.50	0.00	0.00	\$35.00
Jack Reisz	Partner	\$0.00	\$0.00	\$235.00	0.00	0.00	0.80	\$188.00

**ASHBY & GEDDES, P.A.**

Name of Professional Person	Position of the Applicant	Hourly Billing Rate (01/01/00 - 12/31/00)	Hourly Billing Rate (01/01/01 - 12/31/01)	Hourly Billing Rate (01/01/02 - 3/31/02)	Billed Hours (01/01/00 - 12/31/00)	Billed Hours (01/01/01 - 12/31/01)	Billed Hours (01/01/02 - 3/31/02)	Total Compensation
William P. Bowden	Partner	\$300.00	\$325.00	\$350.00	15.3	4.5	.5	\$6,507.50
Christine M. Garvine	Partner		\$100.00		0.0	7.8	0.0	\$780.00
Benjamin Keenan			\$100.00		0.0	.30	0.0	\$30.00
Taquana Woodards			\$100.00		2.1	0.0	0.0	\$210.00
Gregory T. Taylor		\$125.00			9.7	0.0	0.0	\$1,212.50
Stephanie L. Peterson		\$90.00			5.2	0.0	0.0	\$468.00
Matthew G. Zaleski, III		\$200.00			2.3	0.0	0.0	\$460.00
Christopher S. Sontchi		\$240.00			.10	0.0	0.0	\$24.00
Cathie T. Boyer		\$90.00			3.20	0.0	0.0	\$288.00

**COMPENSATION BY PROJECT CATEGORY  
WYATT, TARRANT & COMBS**

<b>Project Category</b>	<b>Total Hours</b>	<b>Total Fees</b>
Case Administration	117.20	\$28,832.50
Bondholder Communications	53.30	\$10,956.00
Litigation	23.90	\$5,783.00
Claims Administration	26.40	\$6,529.50
Business Operations	6.30	\$1,431.50
Plan and Disclosure Statement	1.50	\$412.50
Upstream Guaranty Issues	4.30	\$885.50
Fee Application	26.60	\$2,660.00

**COMPENSATION BY PROJECT CATEGORY  
ASHBY & GEDDES, P.A.**

<b>Project Category</b>	<b>Total Hours</b>	<b>Total Fees</b>
Case Administration	25.1	\$4,265.50
Litigation	22.70	\$4,464.50
Claims Administration	.50	\$150.00
Plan and Disclosure Statement	.80	\$260.00
Upstream Guaranty Issues	2.80	\$840.00

**EXPENSE SUMMARY**  
**WYATT, TARRANT & COMBS, LLP**

Expense Category	Service Provider (if applicable)	Total Expenses
Photocopies	\$.12 a page	\$567.42
Courier Expense	Federal Express	\$62.54
Long Distance Telephone		\$277.09
Facsimile		\$73.00
Calling card calls		\$36.26
Travel Expenses		\$1,954.61
Miscellaneous Expense		\$10.00
	<b>TOTAL EXPENSES</b>	<b>\$2,980.92</b>

**ASHBY & GEDES, P.C.**

Expense Category	Service Provider (if applicable)	Total Expenses
Photocopies	\$	\$421.90
Courier Expense	Federal Express	\$135.83
Facsimile		\$103.00
Long Distance Telephone		\$8.07
PACER Services		\$38.85
Postage Expense		\$281.05
Computerized Research		\$107.76
Virtual Docket - Downloading Charges		\$118.50
	<b>TOTAL EXPENSES</b>	<b>\$1,214.96</b>

IN THE UNITED STATES BANKRUPTCY COURT  
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In Re: )  
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INTEGRATED HEALTH SERVICES, INC., ) Chapter 11  
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Debtors ) Case No.: 00-00389(MFW) through  
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**FIRST AND FINAL FEE APPLICATION IN THE ROTTECH DEBTORS CASES  
FOR J.P. MORGAN TRUST COMPANY, NATIONAL ASSOCIATION (FORMERLY  
KNOWN AS CHASE MANHATTAN TRUST COMPANY, NATIONAL ASSOCIATION),  
CONVERTIBLE SUBORDINATED DEBENTURE TRUSTEE FOR REIMBURSEMENT  
FOR LEGAL SERVICES AND EXPENSES FOR THE PERIOD FROM FEBRUARY 2,  
2000 THROUGH MAY 10, 2002 AND FOR ADMINISTRATIVE FEES OF THE  
CONVERTIBLE SUBORDINATED DEBENTURE TRUSTEE  
FROM FEBRUARY 2, 2000 TO APRIL 30, 2002.**

J.P. Morgan Trust Company, National Association ("Applicant"), formerly known as Chase Manhattan Trust Company, National Association (as successor trustee to PNC Bank, Kentucky, Inc.) as **Convertible Subordinated Debenture Trustee** for the 5 ¼% Convertible Subordinated Debentures due 2003 of Rotech Medical Corporation in the original principal amount of \$126,500,000.00 ("Convertible Subordinated Debenture Trustee") pursuant to Section 2.5 of the Second Amended Joint Plan of Rotech Medical Corporation and Its Subsidiaries under Chapter 11 of the Bankruptcy Code ("Rotech Plan") applies to the Court for the allowance and payment for the **reimbursement of expenses paid by the Convertible Subordinated Debenture Trustee for professional fees and expenses and for trustee administrative expenses** ("Application"). In support of its Application, Applicant respectfully represents as follows:

**I. BASIS FOR APPLICATION**

1. This Court on February 22, 2002, entered an Order confirming the Rotech Plan. This Application is made pursuant to Section 2.5 of the Rotech Plan. Section 2.5 provides the "Convertible



Subordinated Debenture Trustee shall file a first and final application for allowance of compensation for services rendered and to be rendered, and for reimbursement of expenses incurred and to be incurred.”

## **II. BACKGROUND**

2. On February 2, 2000 (the “Filing Date”), each of the above-captioned debtors and debtors in possession (the “Debtors”) filed a voluntary petition for relief under Chapter 11 of the United States Code (the “Bankruptcy Code”) with the United States Bankruptcy Court for the District of Delaware. The Debtors’ Chapter 11 cases have been consolidated for procedural purposes only and are being jointly administered pursuant to an Order of this Court.

3. On March 3, 2000, Allison J. Maggiolo and Mark A. Robinson of the firm Wyatt, Tarrant & Combs, LLP entered an appearance as counsel for Chase Manhattan Trust Company (now J.P. Morgan Trust Company), Indenture Trustee for the 5 1/4% Convertible Subordinated Debentures due 2003 of Rotech Medical Corporation (“Rotech”).

4. On May 10, 2000, William P. Bowden and Christopher S. Sontchi of the firm Ashby & Geddes, P.A. entered an amended notice of appearance for Chase Manhattan Trust Company (now J.P. Morgan Trust Company), Indenture Trustee for the 5 1/4% Convertible Subordinated Debentures due 2003 of Rotech.

5. On February 22, 2002, the Court entered an Order Confirming The Rotech Plan.

6. Pursuant to Section 2.5 of the Rotech Plan, the Applicant, as Convertible Subordinated Debenture Trustee is allowed to file a first and final application for fees and expenses to be paid only from any distribution to Class 6 under the Rotech Plan.

## **III. RELIEF REQUESTED**

7. This Application is the first and final fee application filed by Applicant in this case. As reimbursement for fees and expenses previously incurred and paid to Wyatt, Tarrant & Combs, LLP, and Ashby & Geddes, P.A. (collectively, "Law Firms") and for fees and expenses to be incurred and paid to the Law Firms in connection with the professional services described below, by this Application, Applicant seeks reimbursement compensation in the amount of \$71,470.50 and expense reimbursement in the amount of \$4,195.88 for the period from February 2, 2000 to May 10, 2002 (45 days after the Effective Date) ("Application Period"). The \$71,470.50 Applicant seeks in legal fees is comprised of \$67,470.50 for reimbursement of legal services previously rendered and paid and \$4,000.00 to be rendered prior to May 10, 2002.

8. By this Application, Applicant also seeks payment of administrative expenses it incurred and will incur in the amount of \$13,750.00 for the Application Period.

9. In accordance with Local Rule 2016.2, attached hereto as Exhibit A are tables which set forth (1) the name of each attorney rendering services, the attorney's hourly billing rate, total billed hours by each attorney and total compensation requested by each attorney; (2) compensation requested segregated by project category; and (3) an expense summary.

10. In accordance with Local Rule 2016.2, attached hereto as Exhibit B is a copy of the itemized invoices of the Law Firms listing the hours spent in representation of the Class 6 members, the dates upon which such services were rendered, the name and initials of the attorney or paralegal rendering such services and a description of all services rendered.

11. In general, the services rendered by the Law Firms as counsel to the Applicant included, without limitation, the following project categories:

A. Case Administration;

- B. Bondholder Communications;
- C. Litigation;
- D. Claims Administration;
- E. Business Operations;
- F. Plan and Disclosure Statement;
- G. Upstream Guaranty Issues; and
- H. Fee Application.

12. Specific descriptions of the services rendered by the Law Firms for the Applicant, grouped according to project category, are provided below:

- A. Case Administration. Law Firms rendered a total of 142.30 hours and \$33,098.00 in services in the category of "Case Administration" during the Application Period. This category includes time spent reviewing the bankruptcy pleadings, and related documents, strategy development, and communications with the Convertible Subordinated Debenture Trustee.
- B. Bondholder Communications. Law Firms rendered a total of 53.30 hours and \$10,956.00 in services in the category of "Bondholder Communications" during the Application Period. The category includes time spent communicating with and advising the convertible subordinated debenture holders ("Holders") regarding the bankruptcy proceedings, including written notices to such Holders.
- C. Litigation. Law Firms rendered a total of 46.60 hours and \$10,247.50 in services in the category of "Litigation" during the Application Period. This category

includes time spent on obtaining documents relating to Rotech's guaranty, drafting the Rule 2004 motion, and negotiating with opposing counsel.

- D. Claims Administration. Law Firms rendered a total of 26.90 hours and \$6,679.50 in services in the category of "Claims Administration" during the Application Period. The category includes time spent drafting a proof of claim for the Holders, Rule 2019 Statement of Indenture Trustee and communicating with the Holders regarding the proof of claim.
- E. Business Operations. Law Firms rendered a total of 6.30 hours and \$1,431.50 in services in the category of "Business Operations" during the Application Period. The category includes time spent researching the financials of the Debtors and analysis of the motions regarding financial arrangements with former officers of Rotech.
- F. Plan and Disclosure Statement. Law Firms rendered a total of 2.30 hours and \$672.50 in services in the category of "Plan and Disclosure Statement" during the Application Period. This category includes time spent analyzing Disclosure and Plan documents approved by the Court.
- G. Upstream Guaranty Issues. Law Firms rendered a total of 7.10 hours and \$1,725.50 in services in the category of "Upstream Guaranty Issues" during the Application Period. This category includes time spent researching, relating to assessing the validity of an upstream guaranty from Rotech to Integrated Health Systems.

H. Fee Application. Law Firms rendered a total of 26.60 hours and \$2,660.00 in services in the category of "Fee Application" during the Application Period. This category includes time spent drafting and revising the Application along with organization of information for inclusion in the Application.

13. All services for which compensation is requested hereunder were performed or will be performed by the Law Firms in representation of the Applicant or by the Applicant in maintaining and administering the Rotech account as Convertible Subordinated Debenture Trustee with such payment of allowed fees and expenses to be paid only from any distribution to Class 6 as authorized by Section 2.5 of the Rotech Plan.

14. The Law Firms have made a conscious effort to provide the Applicant with high quality legal services at the lowest possible cost. Whenever possible, rather than "recreating the wheel," the Law Firms have called upon the considerable expertise of their senior partners to obtain quick answers to difficult questions without the need for expensive and time consuming legal research. Where research has been required, the Law Firms have utilized the low billing rates of junior associate lawyers, resulting in overall savings. In addition, the Law Firms divided responsibilities among themselves in an effort to keep intra-firm meetings and duplication of effort to an absolute minimum. The Law Firms respectfully submit that they have been efficient in avoiding duplication of effort and keeping fees and costs at the lowest level possible.

15. The Law Firms do not build a profit component into their disbursements and charges only the Law Firms' actual out-of-pocket expenses. Photocopy charges are billed at \$.12 per page. Outgoing faxes are billed at \$1.00 per page. No fee is charged for incoming faxes. The Law Firms have made extensive use of e-mail to significantly reduce such charges.

16. In accordance with the factors enumerated in 11 U.S.C. §330, the amounts requested for compensation and expense reimbursement are fair and reasonable given (a) the complexity of the case; (b) the time expended; (c) the nature and extent of the services rendered; (d) the value of such services; and (e) the costs of comparable services other than in a case under this title.

17. Applicant certifies that no agreement or understanding has existed or does exist between Applicant and any other person for the sharing of compensation received or to be received by and in connection with the services rendered in this case.

18. Capitalized terms used in this Application unless specifically defined herein shall have the meanings ascribed to such terms in the Rotech Plan.

19. Applicant has sent a copy of this Application to the parties named on the attached service list.

**WHEREFORE**, Applicant prays that allowance be made to it for the Application Period in the sum of \$67,470.50 for reimbursement of sums paid for professional services, with an additional \$4,000.00 for professional services to be rendered until the end of the Application Period, and the sum of \$4,195.88 for reimbursement of actual and necessary costs and expenses paid to the Law Firms, and the sum of \$13,750.00 for payment of administrative fees and expenses during the Application Period, (for total compensation in the amount of \$85,220.50 and total expense reimbursement of \$4,195.88) and that the

Debtors be authorized and directed to pay Applicant such allowed amounts as set forth in Section 2.5 of the Rotech Plan with such payment from any distribution to Class 6 under the Rotech Plan.

Respectfully submitted,

For: J.P. Morgan Trust Company, National Association  
(formerly Chase Manhattan Trust Company, National Association)  
220 W. Main Street, Suite 1750  
Louisville, Kentucky 40202

Convertible Subordinate Debenture Trustee  
(as successor trustee to PNC Bank, Kentucky, Inc.)

ASHBY & GEDDES



William P. Bowden (I.D. #2553)  
Christopher S. Sontchi (I.D. #3159)  
222 Delaware Avenue, 17th Floor  
Wilmington, DE 19801  
(302) 654-1888

-and-

WYATT, TARRANT & COMBS, LLP  
Allison J. Maggiolo  
Mark A. Robinson  
2700 Citizens Plaza  
Louisville, KY 40202-2898  
(502) 589-5235

Date: April 26, 2002  
109321.1

**EXHIBIT A**



**EXHIBIT A**  
**TO FEE APPLICATION**  
**WYATT, TARRANT & COMBS, LLP**

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Jack Reisz	Partner	\$0.00	\$0.00	\$235.00	0.00	0.00	0.80	\$188.00

EXHIBIT A (CONTINUED)

ASHBY & GEDDES, P.A.

Name of Professional Person	Position of the Applicant	Hourly Billing Rate (01/01/00 - 12/31/00)	Hourly Billing Rate (01/01/01 - 12/31/01)	Hourly Billing Rate (01/01/02 - 3/31/02)	Billed Hours (01/01/00 - 12/31/00)	Billed Hours (01/01/01 - 12/31/01)	Billed Hours (01/01/02 - 3/31/02)	Total Compensation
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Cathie T. Boyer		\$90.00			3.20	0.0	0.0	\$288.00

**COMPENSATION BY PROJECT CATEGORY  
WYATT, TARRANT & COMBS**

<b>Project Category</b>	<b>Total Hours</b>	<b>Total Fees</b>
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<b>Upstream Guaranty Issues</b>	4.30	\$885.50
<b>Fee Application</b>	26.60	\$2,660.00

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<b>Litigation</b>	22.70	\$4,464.50
<b>Claims Administration</b>	.50	\$150.00
<b>Plan and Disclosure Statement</b>	.80	\$260.00
<b>Upstream Guaranty Issues</b>	2.80	\$840.00

**EXPENSE SUMMARY**  
**WYATT, TARRANT & COMBS, LLP**

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Facsimile		\$73.00
Calling card calls		\$36.26
Travel Expenses		\$1,954.61
Miscellaneous Expense		\$10.00
	<b>TOTAL EXPENSES</b>	<b>\$2,980.92</b>

**ASHBY & GEDDES, P.C.**

Expense Category	Service Provider (if applicable)	Total Expenses
Photocopies	\$	\$421.90
Courier Expense	Federal Express	\$135.83
Facsimile		\$103.00
Long Distance Telephone		\$8.07
PACER Services		\$38.85
Postage Expense		\$281.05
Computerized Research		\$107.76
Virtual Docket - Downloading Charges		\$118.50

	<b>TOTAL EXPENSES</b>	<b>\$1,214.96</b>
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**EXHIBIT B**

109321

**Exhibit "B"**

Chase Manhattan Trust Company, NA  
 Capital Markets Fiduciary Services  
 450 West 33rd Street  
 New York, NY 10001



**INVOICE**

ROTECH MEDICAL CORPORATION  
 ATTN JANET L ZIOMEK  
 4508 L B MCLEOD ROAD SUITE F  
 ORLANDO, FL 32811

Customer Number: 111-00556-28  
 Invoice Date: 5/30/2000  
 Invoice Number: 20000259867  
 Amount Due: \$5,500.00

DESCRIPTION: ROTTECH MEDICAL CORP CONV SUB DEB 1996

**DETAIL LISTING OF TRANSACTIONS**

PDC	Description	Quantity	Rate	Fees	Expenses
	TRUSTEE:				
COR002	ADMINISTRATION FEE PERIOD OF 05/01/2000 TO 04/30/2001	1.00	5000.00	5,000.00	
	SUBTOTAL			5,000.00	
	AGENCY:				
COR019	MAINTENANCE OF ACCOUNTS PERIOD OF 05/01/2000 TO 04/30/2001	1.00	500.00	500.00	
	SUBTOTAL			500.00	
	INVOICE TOTAL			5,500.00	
	PLEASE PAY THIS AMOUNT			\$5,500.00	

Please direct inquiries to JACK CORNWALL at (502) 566-6910.

A CUMULATIVE LATE CHARGE OF 2 PERCENT WILL BE ASSESSED EACH MONTH  
 ON INVOICES OUTSTANDING IN EXCESS OF 30 DAYS.

IF MAILING YOUR PAYMENT, PLEASE DETACH AND RETURN WITH YOUR REMITTANCE

**WIRE INSTRUCTIONS**  
 The Chase Manhattan Bank  
 ABA #021 000 021  
 Credit Account #323-335128  
 Attn: Vincent Ryan  
 Dept.4284 (GTS Accounting)  
 Please reference Customer No.  
 & Invoice No.

**MAILING ADDRESS**  
 The Chase Manhattan Bank  
 Capital Markets Fiduciary Services  
 P.O.Box 5747 G.P.O.  
 New York, NY 10087-5747  
 Please reference Customer No.  
 & Invoice No.

Customer Number: 111-00556-28  
 Invoice Number: 20000259867  
 Amount Due: \$5,500.00

Chase Manhattan Trust Company, NA  
 Capital Markets Fiduciary Services  
 450 West 33rd Street  
 New York, NY 10001



**INVOICE**

ROTECH MEDICAL CORPORATION  
 ATTN JANET L ZIOMEK  
 4506 L B MCLEOD ROAD SUITE F  
 ORLANDO, FL 32811

Customer Number: 111-00556-28  
 Invoice Date: 5/14/2001  
 Invoice Number: 20010540828  
 Amount Due: \$5,500.00

DESCRIPTION: ROTECH MEDICAL CORP CONV SUB DEB 1998

**DETAIL LISTING OF TRANSACTIONS**

PDC	Description	Quantity	Rate	Fees	Expenses
	TRUSTEE:				
COR002	ADMINISTRATION FEE PERIOD OF 05/01/2001 TO 04/30/2002	1.00	5000.00	5,000.00	
	SUBTOTAL			5,000.00	
	AGENCY:				
COR019	MAINTENANCE OF ACCOUNTS PERIOD OF 05/01/2001 TO 04/30/2002	1.00	500.00	500.00	
	SUBTOTAL			500.00	
	INVOICE TOTAL			5,500.00	
	PLEASE PAY THIS AMOUNT			\$5,500.00	

Please direct inquiries to JACK CORNWALL at (502) 566-6910.

**A CUMULATIVE LATE CHARGE OF 2 PERCENT WILL BE ASSESSED EACH MONTH ON INVOICES OUTSTANDING IN EXCESS OF 30 DAYS.**

**IF MAILING YOUR PAYMENT, PLEASE DETACH AND RETURN WITH YOUR REMITTANCE**

**WIRE INSTRUCTIONS**  
 The Chase Manhattan Bank  
 ABA #021 000 021  
 Credit Account #323-335128  
 Attn: Vincent Ryan  
 Dept. 4264 (GTS Accounting)  
 Please reference Customer No.  
 & Invoice No.

**MAILING ADDRESS**  
 The Chase Manhattan Bank  
 Capital Markets Fiduciary Services  
 P.O.Box 5747 G.P.O.  
 New York, NY 10087-5747  
 Please reference Customer No.  
 & Invoice No.

Customer Number: 111-00556-28  
 Invoice Number: 20010540828  
 Amount Due: \$5,500.00



# ASHBY & GEDDES

ATTORNEYS AND COUNSELLORS AT LAW  
222 DELAWARE AVENUE  
P. O. BOX 1150

TELEPHONE  
302 658 1000

STATEMENT

FED ID#23-2193414

WILMINGTON, DELAWARE 19899

February 12, 2002

Billed through 01/31/02

Account: CHSBNK-00001-019 WPB

Chase Bank Trust  
c/o Allison Maggiolo, Esq.  
Wyatt, Tarrant & Combs  
Citizens Plaza  
Louisville, KY 40202-2898

Chase Bank Trust (In re: Integrated Health Services, Inc.)

FOR PROFESSIONAL SERVICES RENDERED

01/04/02 WPB	Review notice of hearing to confirm Rotech plan;	.10 hrs
01/26/02 WPB	Review Debtors motion to settle disputes with Rotech Debtors;	.30 hrs
Total fees		\$ 140.00

## BILLING SUMMARY

William P. Bowden	.40 hrs	350 /hr	140.00
TOTAL FEES	.40 hrs	\$	140.00
TOTAL CHARGES FOR THIS BILL		\$	140.00
PAST DUE BALANCE		\$	231.21
TOTAL BALANCE NOW DUE		\$	371.21

PAYMENT DUE WITHIN 30 DAYS OF RECEIPT OF INVOICE  
THANK YOU!

Chase Bank Trust  
Account:

CHSBNK-00001-017 WPB

PAGE 2

TOTAL DISBURSEMENTS	\$	20.34
TOTAL CHARGES FOR THIS BILL	\$	----- 150.34
PAST DUE BALANCE	\$	1,748.73
TOTAL BALANCE NOW DUE	\$	----- 1,899.07

PAYMENT DUE WITHIN 30 DAYS OF RECEIPT OF INVOICE  
THANK YOU!

**ASHBY & GEDDES**

ATTORNEYS AND COUNSELLORS AT LAW  
 222 DELAWARE AVENUE  
 P. O. BOX 1150

TELEPHONE  
 302-654-1888

STATEMENT

FED ID#23-2193414

WILMINGTON, DELAWARE 19899

January 16, 2002

Billed through 12/31/01

Account: CHSBNK-00001-018 WPB

Chase Bank Trust  
 c/o Allison Maggiolo, Esq.  
 Wyatt, Tarrant & Combs  
 Citizens Plaza  
 Louisville, KY 40202-2898

Chase Bank Trust (In re: Integrated Health Services, Inc.)

FOR PROFESSIONAL SERVICES RENDERED

12/04/01 WPB	Review motion of creditors with Premier Group Debtors for appointment of separate Committee;	.30 hrs
12/18/01 WPB	Review Debtors' objection to motion for appointment of Premier Committee;	.40 hrs
	Total fees	\$ 227.50

DISBURSEMENTS

12/31/01	Long Distance Telephone	3.71
	Total disbursements	\$ 3.71

BILLING SUMMARY

William P. Bowden	.70 hrs	325 /hr	227.50
TOTAL FEES	.70 hrs	\$	227.50
TOTAL DISBURSEMENTS		\$	3.71
TOTAL CHARGES FOR THIS BILL		\$	231.21
PAST DUE BALANCE		\$	1,899.07
TOTAL BALANCE NOW DUE		\$	2,130.28

PAYMENT DUE WITHIN 30 DAYS OF RECEIPT OF INVOICE  
 THANK YOU!

ASHBY & GEDDES

ATTORNEYS AND COUNSELLORS AT LAW  
222 DELAWARE AVENUE  
P. O. BOX 1150

TELEPHONE  
302 654 0888

STATEMENT

FED ID#23-2193414

WILMINGTON, DELAWARE 19899

December 13, 2001

Billed through 11/30/01

Account: CHSBNK-00001-017 WPB

Chase Bank Trust  
c/o Allison Maggiolo, Esq.  
Wyatt, Tarrant & Combs  
Citizens Plaza  
Louisville, KY 40202-2898

Chase Bank Trust (In re: Integrated Health Services, Inc.)

FOR PROFESSIONAL SERVICES RENDERED

11/26/01 WPB	Review notice of hearing on Rotech disclosure statement and memo to A. Maggiolo regarding same;	.30 hrs
11/27/01 WPB	Correspondence with A. Maggiolo regarding Rotech disclosure statement and plan;	.10 hrs

Total fees	\$	130.00
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DISBURSEMENTS

11/30/01	Pacer Service - Court On-Line Time	19.67
11/30/01	Long Distance Telephone	.67

Total disbursements	\$	20.34
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BILLING SUMMARY

William P. Bowden	.40 hrs	325 /hr	130.00
TOTAL FEES	.40 hrs	\$	130.00

# ASHBY & GEDDES

ATTORNEYS AND COUNSELLORS AT LAW  
222 DELAWARE AVENUE  
P. O. BOX 1150

TELEPHONE  
302 654 0444

STATEMENT

FED ID#23-2193414

WILMINGTON, DELAWARE 19899

November 14, 2001

Billed through 10/31/01

Account: CHSBNK-00001-016 WPB

Chase Bank Trust  
c/o Allison Maggiolo, Esq.  
Wyatt, Tarrant & Combs  
Citizens Plaza  
Louisville, KY 40202-2898

Chase Bank Trust (In re: Integrated Health Services, Inc.)

## FOR PROFESSIONAL SERVICES RENDERED

10/01/01	CMG	Review of docket of Pacer on-line system for RoTech entities; downloading petition for Integrated;	1.00 hrs
10/03/01	CMG	Office conference with William Bowden regarding RoTech schedules; review of docket for all RoTech entities; telephone call to A. Maggiolo regarding same;	1.20 hrs
10/04/01	WPB	Review Rotech petitions; office conference with Christina M. Garvine regarding schedules; review correspondence;	.40 hrs
10/04/01	CMG	Drafting of letter to A. Maggiolo regarding petition and schedules for RoTech; revisions to same; forwarding same via overnight mail;	.50 hrs
10/05/01	CMG	Telephone conference with A. Maggiolo regarding RoTech schedules; review Pacer on-line system regarding same;	.70 hrs
10/09/01	TW	Travel time to/from Bankruptcy Court with Christina M. Garvine to review schedule binders for RoTech entity documents; obtaining documents for photocopying;	1.30 hrs
10/09/01	CMG	Travel time to/from court to review schedules regarding RoTech entities;	1.40 hrs
10/10/01	TW	Travel time to/from Bankruptcy Court with Christina M. Garvine to review schedule binders for RoTech entity documents; obtaining RoTech documents for photocopying;	.80 hrs

Chase Bank Trust  
 Account: CHSBNK-00001-016 WPB

10/10/01	CMG	Telephone conference with A. Maggiolo regarding schedules, fax retrieved schedules to same; review of docket to additional schedules; travel time to/from court to retrieve additional schedules;	1.80 hrs
10/12/01	CMG	Several telephone conferences with Parcels regarding schedules for review;	.30 hrs
10/16/01	WPB	Review Rotech motion to approve settlement of litigation arising from Rotech purchase of stock;	.30 hrs
10/24/01	BK	Review of debtor's fifth omnibus objections to claims for client listings;	.10 hrs
10/26/01	WPB	Telephone conferences with A. Maggiolo regarding strategy with respect to plan issues;	.20 hrs
10/29/01	WPB	Telephone conference with A. Maggiolo regarding concerns with Bank debt, plan treatment, strategy and related issues;	.60 hrs
10/31/01	WPB	Telephone conference with Committee counsel regarding discovery protocol and investigation; correspondence to A. Maggiolo regarding same;	.50 hrs
Total fees		\$	1,560.00

DISBURSEMENTS

10/14/01	Parcel's Inc. - Delivery Service (10/9/01 Job. No. 75664, Documents)	29.10
10/31/01	Federal Express	33.95
10/31/01	Pacer Service - Court On-Line Time	19.18
10/31/01	Facsimile	61.50
10/31/01	Virtual Docket - Court Document Downloading Charges	45.00
Total disbursements		\$ 188.73

BILLING SUMMARY

William P. Bowden	2.00 hrs	325 /hr	650.00
Benjamin Keenan	.10 hrs	100 /hr	10.00
Christina M. Garvine	6.90 hrs	100 /hr	690.00
Taquana Woodards	2.10 hrs	100 /hr	210.00
TOTAL FEES		11.10 hrs	\$ 1,560.00
TOTAL DISBURSEMENTS			\$ 188.73
TOTAL CHARGES FOR THIS BILL			\$ 1,748.73
PAST DUE BALANCE			\$ 382.50
TOTAL BALANCE NOW DUE			\$ 2,131.23

# ASHBY & GEDDES

ATTORNEYS AND COUNSELLORS AT LAW  
222 DELAWARE AVENUE  
P. O. BOX 1150

TELEPHONE  
302 654 1888

STATEMENT

FED ID#23-2193414

WILMINGTON, DELAWARE 19899

October 15, 2001

Billed through 09/30/01

Account: CHSBNK-00001-015 WPB

Chase Bank Trust  
c/o Allison Maggiolo, Esq.  
Wyatt, Tarrant & Combs  
Citizens Plaza  
Louisville, KY 40202-2898

Chase Bank Trust (In re: Integrated Health Services, Inc.)

## FOR PROFESSIONAL SERVICES RENDERED

09/11/01 WPB	Review motion for fourth extension of exclusive periods; correspondence to A. Maggiolo regarding same;	.40 hrs
09/18/01 WPB	Correspondence with A. Maggiolo regarding statements and schedules for Rotech entities;	.30 hrs
09/20/01 CMG	Review of docket for petitions and schedules regarding all Ro-Tech entities;	.90 hrs
09/28/01 WPB	Correspondence with A. Maggiolo regarding schedules for Rotech Debtors;	.20 hrs

Total fees \$ 382.50

## BILLING SUMMARY

William P. Bowden	.90 hrs	325 /hr	292.50
Christina M. Garvine	.90 hrs	100 /hr	90.00

TOTAL FEES 1.80 hrs \$ 382.50

TOTAL CHARGES FOR THIS BILL \$ 382.50

PAYMENT DUE WITHIN 30 DAYS OF RECEIPT OF INVOICE  
THANK YOU!

# ASHBY & GEDDES

ATTORNEYS AND COUNSELLORS AT LAW  
222 DELAWARE AVENUE  
P. O. BOX 1150

TELEPHONE  
302 654-1888

STATEMENT

FED ID#23-2193414

WILMINGTON, DELAWARE 19899

February 22, 2001

Billed through 01/31/01

Account: CHSBNK-00001-011 WPB

Chase Bank Trust  
c/o Allison Maggiolo, Esq.  
Wyatt, Tarrant & Combs  
Citizens Plaza  
Louisville, KY 40202-2898

Chase Bank Trust (In re: Integrated Health Services, Inc.)

## FOR PROFESSIONAL SERVICES RENDERED

01/09/01 WPB	Review debtors first and second omnibus objections regarding impact on client;	.20 hrs
01/10/01 WPB	Review debtors' motion for further extension of exclusive period;	.30 hrs
01/24/01 BK	Draft notice of change of address and service list;	.20 hrs

Total fees \$ 182.50

## DISBURSEMENTS

01/31/01	Long Distance Telephone	1.41
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Total disbursements \$ 1.41

## BILLING SUMMARY

William P. Bowden	.50 hrs	325 /hr	162.50
Benjamin Keenan	.20 hrs	100 /hr	20.00
TOTAL FEES	.70 hrs	\$	182.50



Chase Bank Trust  
Account:

CHSBNK-00001-011 WPB

PAGE 2

TOTAL DISBURSEMENTS	\$	1.41
TOTAL CHARGES FOR THIS BILL	\$	183.91
PAST DUE BALANCE	\$	324.36
TOTAL BALANCE NOW DUE	\$	508.27

PAYMENT DUE WITHIN 30 DAYS OF RECEIPT OF INVOICE  
THANK YOU!

# ASHBY & GEDDES

ATTORNEYS AND COUNSELLORS AT LAW  
222 DELAWARE AVENUE  
P. O. BOX 1150

TELEPHONE  
302-654-1886

STATEMENT

FED ID#23-2193414

WILMINGTON, DELAWARE 19899

January 16, 2001

Billed through 12/31/00

Account: CHSBNK-00001-010 WPB

Chase Bank Trust  
c/o Allison Maggiolo, Esq.  
Wyatt, Tarrant & Combs  
Citizens Plaza  
Louisville, KY 40202-2898

Chase Bank Trust (In re: Integrated Health Services, Inc.)

FOR PROFESSIONAL SERVICES RENDERED

12/05/00 WPB	Review agreed order signed by Judge Walrath and correspondence to co-counsel regarding same;	.20 hrs
12/12/00 WPB	Correspondence with A. Maggiolo regarding documents provided by debtors in response to Rule 2004 order;	.20 hrs
12/14/00 WPB	Review debtors' motion to sell assets and Rule 2004 motion filed by Premier creditors;	.30 hrs
12/19/00 WPB	Review correspondence from debtors' counsel regarding documents produced under Rule 2004 order;	.20 hrs
	Total fees	\$ 270.00

## DISBURSEMENTS

12/31/00	Federal Express	48.86
12/31/00	Facsimile	5.50
	Total disbursements	\$ 54.36

## BILLING SUMMARY

William P. Bowden	.90 hrs	300 /hr	270.00
TOTAL FEES	.90 hrs	\$	270.00

Chase Bank Trust  
Account: CHSBNK-00001-010 WPB

PAGE 2

TOTAL DISBURSEMENTS	\$	54.36
TOTAL CHARGES FOR THIS BILL	\$	----- 324.36
PAST DUE BALANCE	\$	2,849.93
TOTAL BALANCE NOW DUE	\$	----- 3,174.29

PAYMENT DUE WITHIN 30 DAYS OF RECEIPT OF INVOICE  
THANK YOU!

# ASHBY & GEDDES

ATTORNEYS AND COUNSELLORS AT LAW  
222 DELAWARE AVENUE  
P. O. BOX 1150

TELEPHONE  
302 654 1988

STATEMENT

FED ID#23-2193414

WILMINGTON, DELAWARE 19899

December 19, 2000

Billed through 11/30/00

Account: CHSBNK-00001-009 WPB

Chase Bank Trust  
c/o Allison Maggiolo, Esq.  
Wyatt, Tarrant & Combs  
Citizens Plaza  
Louisville, KY 40202-2898

Chase Bank Trust (In re: Integrated Health Services, Inc.)

## FOR PROFESSIONAL SERVICES RENDERED

11/01/00	SLP	Preparation of notice of hearing; revisions to same; photocopy, serve and file notice of hearing and notice of filing of Exhibit A to motion for production of documents; send clocked-in copies of same by Federal Express to co-counsel;	2.30 hrs
11/01/00	WPB	Review notice of filing of exhibit A; telephone conference with chambers regarding notice of Rule 2004 motion; review and revise draft of same;	.40 hrs
11/07/00	WPB	Telephone conference with debtors' counsel regarding Rule 2004 motion; correspondence to debtors' counsel regarding same; correspondence to co-counsel regarding same;	.50 hrs
11/08/00	WPB	Correspondence and telephone conference with debtors' counsel regarding Rule 2004 motion and response; correspondence to co-counsel regarding same;	.60 hrs
11/09/00	GAT	Telephone call from Mark Robinson regarding resolution of 2004 motion;	.10 hrs
11/10/00	WPB	Telephone conference with M. Robinson regarding resolution of Rule 2004 motion; review draft agreed order; review of correspondence regarding same;	.40 hrs
11/15/00	WPB	Review A. Maggiolo comment to Rule 2004 order;	.10 hrs
11/17/00	WPB	Review correspondence from A. Maggiolo regarding revised Rule 2004 order; correspondence to debtors counsel regarding same;	.20 hrs

11/20/00	WPB	Conference with Greg Taylor regarding agreed order resolving Rule 2004 motion; review correspondence;	.40 hrs
11/20/00	GAT	Drafting of stipulation regarding signature blocks; drafting of letter to Bob Brady regarding enclosure of stipulation and return for filing with court;	.80 hrs
11/22/00	GAT	Telephone call to B. Brady regarding change to 2004 stipulation; edit 2004 and sent to B. Brady to be signed;	.40 hrs
11/27/00	WPB	Review and comment on draft certification of no objection to agreed Rule 2004 order and telephone conference to chambers regarding same;	.30 hrs
11/27/00	GAT	Drafting of certificate of no objection regarding 2004 motion; office conference with William Bowden regarding assignment;	2.30 hrs
11/28/00	WPB	Correspondenc with debtors' counsel regarding agreed 2004 order; review certification of no objection;	.30 hrs
11/28/00	GAT	Drafting of last changes to certificate of no objection;	.20 hrs
11/28/00	SLP	Photocopy, serve and file certification of no objection and order; letter to A. Maggiolo by Federal Express enclosing clocked-in copy of same;	1.30 hrs
11/29/00	WPB	Telephone conference with chambers regarding agreed Rule 2004 order;	.20 hrs

Total fees \$ 1,819.00

DISBURSEMENTS

11/30/00	Federal Express	11.96
11/30/00	Photocopies	159.70
11/30/00	Postage	122.65
11/30/00	Facsimile	8.50
11/30/00	Long Distance Telephone	.14

Total disbursements \$ 302.95

BILLING SUMMARY

William P. Bowden	3.40 hrs	300 /hr	1,020.00
Gregory A. Taylor	3.80 hrs	125 /hr	475.00
Stephanie L. Peterson	3.60 hrs	90 /hr	324.00
TOTAL FEES	10.80 hrs		\$ 1,819.00

Chase Bank Trust  
Account: CHSBNK-00001-009 WPB

TOTAL DISBURSEMENTS	\$	302.95
TOTAL CHARGES FOR THIS BILL	\$	2,121.95
PAST DUE BALANCE	\$	2,026.62
TOTAL BALANCE NOW DUE	\$	4,148.57

PAYMENT DUE WITHIN 30 DAYS OF RECEIPT OF INVOICE  
THANK YOU!

# ASHBY & GEDDES

ATTORNEYS AND COUNSELLORS AT LAW

ONE RODNEY SQUARE

P. O. BOX 1150

WILMINGTON, DELAWARE 19899

TELEPHONE  
302 654 1884

STATEMENT

FED ID#23-2193414

November 10, 2000

Billed through 10/31/00

Account: CHSBNK-00001-008 WPB

Chase Bank Trust  
c/o Allison Maggiolo, Esq.  
Wyatt, Tarrant & Combs  
Citizens Plaza  
Louisville, KY 40202-2898

Chase Bank Trust (In re: Integrated Health Services, Inc.)

## FOR PROFESSIONAL SERVICES RENDERED

10/03/00 WPB	Finalize letter to debtors' counsel regarding additional documents;	.20 hrs
10/06/00 WPB	Review Rotech motion to purchase assets;	.20 hrs
10/23/00 WPB	Correspondence with A. Maggiolo regarding revisions to Rule 2004 motion;	.20 hrs
10/25/00 WPB	Conference with Greg Taylor regarding amendment to Rule 2004 motion;	.20 hrs
10/25/00 GAT	Drafting of Rule 2004 motion; changes regarding inconsistencies between documents sent by debtors and documents requested;	1.10 hrs
10/27/00 WPB	Review and comment on revised Rule 2004 motion;	.30 hrs
10/30/00 WPB	Review revised Rule 2004 motion received from co-counsel; correspondence with A. Maggiolo regarding same;	.30 hrs
10/31/00 WPB	Revise Rule 2004 motion;	.20 hrs

Total fees \$ 617.50

## DISBURSEMENTS

10/31/00	Computerized Research	29.25
10/31/00	Postage	78.21
10/31/00	Facsimile	2.50
10/31/00	Long Distance Telephone	.52

Total disbursements \$ 110.48

BILLING SUMMARY

William P. Bowden	1.60 hrs	300 /hr	480.00
Gregory A. Taylor	1.10 hrs	125 /hr	137.50
TOTAL FEES	2.70 hrs	\$	617.50
TOTAL DISBURSEMENTS		\$	110.48
TOTAL CHARGES FOR THIS BILL		\$	727.98
PAST DUE BALANCE		\$	4,748.68
TOTAL BALANCE NOW DUE		\$	5,476.66

PAYMENT DUE WITHIN 30 DAYS OF RECEIPT OF INVOICE  
THANK YOU!



# ASHBY & GEDDES

ATTORNEYS AND COUNSELLORS AT LAW

TELEPHONE  
302-654-1888

ONE RODNEY SQUARE

P. O. BOX 1150

FED ID#23-2193414

STATEMENT

WILMINGTON, DELAWARE 19899

October 10, 2000

Billed through 09/30/00

Account: CHSBNK-00001-006 WPB

Chase Bank Trust  
c/o Allison Maggiolo, Esq.  
Wyatt, Tarrant & Combs  
Citizens Plaza  
Louisville, KY 40202-2898

Chase Bank Trust (In re: Integrated Health Services, Inc.)

## FOR PROFESSIONAL SERVICES RENDERED

09/03/00	WPB	Review letter to claims agent and proof of claim filed;	.20 hrs
09/05/00	WPB	Correspondence with A. Maggiolo regarding pledge and guaranty, Committee response and strategy moving forward;	.30 hrs
09/06/00	MGZ	Review of correspondence from William Bowden and telephone call to R. Brady regarding request for documents;	.20 hrs
09/06/00	WPB	Correspondence with co-counsel regarding pledge and guaranty and Rule 2004 motion; conference with Matt Zaleski;	.30 hrs
09/07/00	GAT	Office conference with William Bowden regarding drafting of Rule 2004 motion; drafting of Rule 2004 motion;	2.90 hrs
09/07/00	WPB	Conference with Greg Taylor regarding Rule 2004 motion, background and related issues;	.20 hrs
09/08/00	GAT	Drafting and editing of Rule 2004 motion; legal research regarding same;	1.90 hrs
09/08/00	MGZ	Review of correspondence from William Bowden regarding request for pledge and guaranty documents from	.10 hrs
09/08/00	WPB	Review and revise draft Rule 2004 motion and correspondence to co-counsel regarding same;	1.50 hrs
09/11/00	WPB	Correspondence with A. Maggiolo regarding Rule 2004 motion; review motion to extend exclusivity;	.30 hrs
09/13/00	WPB	Review of revised draft of Rule 2004 motion; correspondence to A. Maggiolo regarding same;	.30 hrs

09/13/00	MGZ	Review of correspondence from William Bowden; review of 2004 motion; office conference with William Bowden and drafting of correspondence to R. Brady regarding request for Rotech documents;	.60 hrs
09/14/00	WPB	Correspondence from Matt Zaleski regarding delivery of pledge agreement, correspondence with A. Maggiolo regarding same;	.30 hrs
09/14/00	MGZ	Telephone call from R. Brady; drafting of correspondence to William Bowden; review of correspondence from William Bowden regarding Debtor's production of Rotech documents;	.50 hrs
09/15/00	WPB	Review memo from Matt Zaleski regarding executed pledge;	.10 hrs
09/15/00	MGZ	Review of correspondence from R. Brady regarding Rotech documents; telephone call to A. Maggiolo regarding same;	.20 hrs
09/18/00	WPB	Review correspondence from A. Maggiolo regarding documents received from debtors regarding Rotech;	.30 hrs
09/19/00	WPB	Review demand letter from Citibank;	.20 hrs
09/26/00	WPB	Correspondence with co-counsel regarding follow-up inquiry with debtors regarding documents surrounding Rotech guaranty;	.50 hrs
09/26/00	MGZ	Review of correspondence from William Bowden and A. Maggiolo regarding Rotech documents received from Debtors; review of correspondence from William Bowden and A. Maggiolo regarding request for additional documents;	.40 hrs
09/27/00	WPB	Draft correspondence to debtors' counsel;	.20 hrs
09/28/00	WPB	Prepare and revise letter to debtors' counsel regarding additional documents;	.20 hrs
09/30/00	WPB	Review debtor's motion to reject numerous Rotech leases;	.10 hrs

Total fees		\$	2,500.00
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DISBURSEMENTS

09/30/00	Federal Express	11.96
09/30/00	Facsimile	4.50

Total disbursements		\$	16.46
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BILLING SUMMARY

William P. Bowden	5.00 hrs	300 /hr	1,500.00
Matthew G. Zaleski, III	2.00 hrs	200 /hr	400.00
Gregory A. Taylor	4.80 hrs	125 /hr	600.00
TOTAL FEES	11.80 hrs	\$	2,500.00

Chase Bank Trust

Account: CHSBNK-00001-006 WPB

TOTAL DISBURSEMENTS	\$	16.46
TOTAL CHARGES FOR THIS BILL	\$	2,516.46
PAST DUE BALANCE	\$	2,232.22
TOTAL BALANCE NOW DUE	\$	4,748.68

PAYMENT DUE WITHIN 30 DAYS OF RECEIPT OF INVOICE  
THANK YOU!

# ASHBY & GEDDES

ATTORNEYS AND COUNSELLORS AT LAW

TELEPHONE  
302 654-1888

ONE RODNEY SQUARE

P. O. BOX 1150

FED ID#23-2193414

STATEMENT

WILMINGTON, DELAWARE 19899

September 15, 2000

Billed through 08/31/00

Account: CHSBNK-00001-005 WPB

Chase Bank Trust  
c/o Allison Maggiolo, Esq.  
Wyatt, Tarrant & Combs  
Citizens Plaza  
Louisville, KY 40202-2898

Chase Bank Trust (In re: Integrated Health Services, Inc.)

## FOR PROFESSIONAL SERVICES RENDERED

08/03/00	WPB	Review correspondence from A. Maggiolo regarding subsidiary guaranty and pledge agreement; correspondence and telephone conference with debtors' counsel regarding same;	.30 hrs
08/04/00	SLP	Review of e-mail from William Bowden; download and print docket from Pacer; download and print motion to obtain postpetition financing and exhibits; review exhibits to motion; office conference with William Bowden regarding same;	1.20 hrs
08/04/00	WPB	Review docket regarding appendix containing pledge and guaranty; telephone conference to debtors' counsel regarding same; correspondence to A. Maggiolo regarding same;	.50 hrs
08/07/00	SLP	Office conference with William Bowden; telephone call to debtors' counsel to obtain copy of appendix filed with debtor-in-possession financing motion;	.20 hrs
08/07/00	WPB	Review debtors' motion to approve Finova adequate protection stipulation;	.20 hrs
08/11/00	WPB	Correspondence with committee counsel regarding security and pledge agreement and guaranty;	.20 hrs
08/14/00	WPB	Review motion to substantively consolidate debtors' cases;	.30 hrs
08/17/00	SLP	Drafting of memorandum to co-counsel regarding bar date; revisions to same; telefax same to co-counsel;	.20 hrs

Chase Bank Trust  
Account: CHSBNK-00001-005 WPB

PAGE 2

08/17/00	CSS	Review of memorandum regarding bar date; drafting of minor revisions to same;	.10 hrs
08/17/00	WPB	Correspondence and telephone conference with committee counsel regarding pledge agreement and guaranty; correspondence with co-counsel regarding same; correspondence to lender's counsel regarding same;	.60 hrs
08/17/00	MGZ	Review of correspondence from William Bowden; review of correspondence A. Magglio; office conference with William Bowden regarding requests for documents from Debtor and Committee;	.30 hrs
Total fees			\$ 858.00

DISBURSEMENTS

08/31/00	Facsimile	1.00	
08/31/00	Long Distance Telephone	1.08	
08/31/00	Virtual Docket - Court Document Downloading Charges	73.50	
Total disbursements			\$ 75.58

BILLING SUMMARY

William P. Bowden	2.10 hrs	300 /hr	630.00
Christopher S. Sontchi	.10 hrs	240 /hr	24.00
Matthew G. Zaleski, III	.30 hrs	200 /hr	60.00
Stephanie L. Peterson	1.60 hrs	90 /hr	144.00
TOTAL FEES			\$ 858.00
TOTAL DISBURSEMENTS			\$ 75.58
TOTAL CHARGES FOR THIS BILL			\$ 933.58
PAST DUE BALANCE			\$ 1,418.64
TOTAL BALANCE NOW DUE			\$ 2,352.22

PAYMENT DUE WITHIN 30 DAYS OF RECEIPT OF INVOICE  
THANK YOU!

ASHBY & GEDDES

ATTORNEYS AND COUNSELLORS AT LAW

TELEPHONE  
102 654 1888

ONE RODNEY SQUARE

P. O. BOX 1150

FED ID#23-2193414

STATEMENT

WILMINGTON, DELAWARE 19899

August 10, 2000

Billed through 07/31/00

Account: CHSBNK-00001-004 WPB

Chase Bank Trust  
c/o Allison Maggiolo, Esq.  
Wyatt, Tarrant & Combs  
Citizens Plaza  
Louisville, KY 40202-2898

Chase Bank Trust (In re: Integrated Health Services, Inc.)

FOR PROFESSIONAL SERVICES RENDERED

07/28/00 WPB	Telephone conference to A. Maggiolo regarding upstream guaranty and proof of claim; review of motion to resolve exit of current CEO and application to retain Alvarez and Marsal as CPO and new CEO;	.40 hrs
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Total fees	\$	120.00
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BILLING SUMMARY

William P. Bowden	.40 hrs	300 /hr	120.00
TOTAL FEES	.40 hrs	\$	120.00
TOTAL CHARGES FOR THIS BILL		\$	120.00
PAST DUE BALANCE		\$	1,568.64
TOTAL BALANCE NOW DUE		\$	1,688.64

PAYMENT DUE WITHIN 30 DAYS OF RECEIPT OF INVOICE  
THANK YOU!

# ASHBY & GEDDES

ATTORNEYS AND COUNSELLORS AT LAW

ONE RODNEY SQUARE

P. O. BOX 1150

WILMINGTON, DELAWARE 19899

TELEPHONE  
302 654 1800

FED ID#23-2193414

STATEMENT

July 12, 2000

Billed through 06/30/00

Account: CHSBNK-00001-003 WPB

Chase Bank Trust  
c/o Allison Maggiolo, Esq.  
Wyatt, Tarrant & Combs  
Citizens Plaza  
Louisville, KY 40202-2898

Chase Bank Trust (In re: Integrated Health Services, Inc.)

FOR PROFESSIONAL SERVICES RENDERED

06/02/00 WPB	Review debtors' motion to implement employee incentive program;	.30 hrs
06/05/00 WPB	Review debtors' motion to seel Infometrics stock;	.20 hrs
06/08/00 WPB	Review motion to set bar date;	.10 hrs
06/27/00 WPB	Review debtors' motion to sell LTC lab assets;	.20 hrs
06/28/00 WPB	Review draft proof of claim and attachment;	.10 hrs

Total fees \$ 270.00

## BILLING SUMMARY

William P. Bowden	.90 hrs	300 /hr	270.00
TOTAL FEES	.90 hrs	\$	270.00
TOTAL CHARGES FOR THIS BILL		\$	270.00
PAST DUE BALANCE		\$	1,298.64
TOTAL BALANCE NOW DUE		\$	1,568.64

PAYMENT DUE WITHIN 30 DAYS OF RECEIPT OF INVOICE  
THANK YOU!

# ASHBY & GEDDES

ATTORNEYS AND COUNSELLORS AT LAW

ONE RODNEY SQUARE

P. O. BOX 1150

WILMINGTON, DELAWARE 19899

TELEPHONE  
302-654-1888

STATEMENT

FED ID#23-2193414

June 12, 2000

Billed through 05/31/00

Account: CHSBNK-00001-002 WPB

Chase Bank Trust  
c/o Allison Maggiolo, Esq.  
Wyatt, Tarrant & Combs  
Citizens Plaza  
Louisville, KY 40202-2898

Chase Bank Trust (In re: Integrated Health Services, Inc.)

## FOR PROFESSIONAL SERVICES RENDERED

04/26/00 WPB	Telephone conference with A. Maggido regarding representation of indenture trustee of unsecured bonds; correspondence to existing clients regarding same;	.30 hrs
04/28/00 WPB	Correspondence with A. Maggiolo regarding representation;	.20 hrs
05/02/00 WPB	Review debtors motion to employ new president and correspondence to A. Maggiolo regarding same;	.30 hrs
05/03/00 WPB	Correspondence from A. Maggiolo; review draft notice of appearance;	.20 hrs
05/03/00 CJB	Prepare notice of appearance for Wyatt Tarrant & Combs;	.20 hrs
05/04/00 CJB	Revisions to notice of appearance; prepare certificate of service and service list; file and serve same;	1.00 hrs
05/08/00 WPB	Telephone correspondence from A. Maggiolo regarding appearance and related issues; correspondence to C. Boyer regarding same;	.20 hrs
05/09/00 WPB	Review correspondence from and to A. Maggiolo regarding appearance; review same;	.30 hrs
05/09/00 CJB	Begin draft of pro hac motions for A. Maggiolo and Mark Robinson;	.20 hrs
05/10/00 WPB	Finalize revised notice of appearance; correspondence regarding pro hac motions;	.20 hrs
05/10/00 CJB	Prepare amended notice of appearance; revisions to same; prepare service list and certificate of service; file and serve same;	1.00 hrs



Chase Bank Trust  
Account: CHSBNK-00001-002 WPB

PAGE 2

05/12/00	CJB	Draft pro hac motions for A. Maggiola and M. Robinson; forward documents to counsel;	.50 hrs
05/16/00	CJB	Filing and service of pro hac motions for A. Maggiolo and M. Robinson;	.30 hrs
05/18/00	WPB	Telephone conference with co-counsel regarding motion to retain new executive and concerns with same and Committee position;	.20 hrs

Total fees		\$	858.00
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DISBURSEMENTS

05/31/00	Photocopies	262.20
05/31/00	Postage	158.40
05/31/00	Facsimile	19.50
05/31/00	Long Distance Telephone	.54

Total disbursements		\$	440.64
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BILLING SUMMARY

William P. Bowden	1.90 hrs	300 /hr	570.00
Cathie J. Boyer	3.20 hrs	90 /hr	288.00
TOTAL FEES	5.10 hrs	\$	858.00
TOTAL DISBURSEMENTS		\$	440.64
TOTAL CHARGES FOR THIS BILL		\$	1,298.64

PAYMENT DUE WITHIN 30 DAYS OF RECEIPT OF INVOICE  
THANK YOU!

DATE RUN: 04/16/02

WYATT, TARRANT & COMBS, LLP

PROFORMA STATEMENT AS OF 04/16/02

PROFORMA NUMBER:

CLIENT MATTER NUMBER: 005748.0866

PROFORMA BATCH

\*-----MATTER DESCRIPTION-----\*

\*-----BILLING INSTRUCTIONS-----\*

ROTECH MEDICAL CORPORATION

\*-----CLIENT INFORMATION-----\*

--CLIENT NUMBER--

--ORIGINATING--

--BILLING--

--SUPERVISING--

J.P. MORGAN TRUST COMPANY, NATIONAL ASSOCIATION

005748

099 SO

452 AJM

452 AJM

SPLIT ORGINATION

A MAGGIOLO

A MAGGIOLO

\*-----CLIENT ADDRESS-----\*

\*-----MATTER ADDRESS-----\*

J.P. MORGAN TRUST COMPANY, NATIONAL ASSOCIATION

ATTN: JACK R. CORNWALL

220 WEST MAIN STREET, SUITE 1750

LOUISVILLE, KY 40202-1395

\*-----MATTER INFORMATION-----\*

PHONE:

PHONE:

REFERRED BY:

CONTACT: JACK R. CORNWALL

STATUS: OP	RATE: 1	TEMPLATE: 10	MIN FEE:
DATE OPENED: 01/04/2000	DEPT: 0	TIME FORMAT: 35	MIN COST:
DATE CLOSED:	LOCATION: 11	COST FORMAT: 5	MIN TOTAL:
LAST RATE: 01/04/2000	PRACTICE: 3	INTRST CODE: 0	FEE MARKUP: %
HOLD FEES:	FEE FREQ: M	INT FREE DAY:	COST MARKUP: %
HOLD COSTS:	COST FREQ: M	FIXED COSTS: N	FIXED FEES:
TRUST RET ACCT:	TRUST RETAIN:	ARRANGEMENT: H	CURRENCY: USD
			MAXIMUM BILLINGS:

No Department Data for this Matter.

Last Bill Date: 03/25/2002

DATE	TIMEKEEPER NUM INIT	TASK CODE	DESCRIPTION	WORKED HOURS	STANDARD VALUE	BILLABLE AMOUNT	STAT	INDEX
04/01/02	452 AJM		REVIEW NEW PLEADINGS INCLUDING STIPULATION AND AGREED ORDER RESOLVING CLAIMS AMONG THE IHS DEBTORS AND THE ROTECH DEPTORS.	.50	137.50	137.50	B	4024408
04/04/02	452 AJM		E-MAILS AND VOICEMAILS FROM AND TO BILL BOWDEN REGARDING FEE APPLICATION.	.60	165.00	165.00	B	4029102
04/05/02	452 AJM		REVIEW PLEADINGS; REVISIONS TO FEE APPLICATION; VARIOUS VOICE MAILS AND E-MAILS REGARDING SAME, INCLUDING ANA ALFONSO AT KAYE SCHOLER.	.60	165.00	165.00	B	4031231
04/08/02	452 AJM		CONFERENCE NRP REGARDING FORMAT FOR FEE APPLICATION.	.20	55.00	55.00	B	4032443

DATE RUN: 04/16/02		WYATT, TARRANT & COMBS, LLP			CLIENT MATTER NUMBER				
DATE	NUM	INIT	TASK CODE	DESCRIPTION	WORKED HOURS	STANDARD VALUE	BILLABLE AMOUNT	STAT	INDEX
04/08/02	540	NRP		REVIEW FILE AND EMAIL ANNA ALFONSO REGARDING FEE APPLICATION PER AJM REQUEST.	.70	70.00	70.00	B	4037084
04/09/02	452	AJM		REVIEW APPROXIMATELY 20 PLEADINGS.	.40	110.00	110.00	B	4037084
04/10/02	452	AJM		CONFERENCE NRP AND E-MAILS TO AND FROM NRP REGARDING CONVERSATION WITH DEBTORS' COUNSEL REGARDING FORMAT OF FEE APPLICATION.	.20	55.00	55.00	B	4037084
04/10/02	540	NRP		PHONE CALL WITH ANA ALFONSO REGARDING FEE APPLICATION ISSUES.	.80	80.00	80.00	B	4037084
04/12/02	197	MAR		CONFERENCE WITH ALLISON MAGGIOLO RE: FEE REIMBURSEMENT AND APPLICATION ISSUES.	.50	102.50	102.50	B	4038662
04/12/02	452	AJM		TELEPHONE CONFERENCE ANA ALFONSO (KAYE SCHOLER) REGARDING FEE APPLICATION; CONFERENCE NRP, MAR AND TELEPHONE CONFERENCE JACK CORNWALL REGARDING SAME; REVIEW PLEADINGS.	1.40	385.00	385.00	B	4039602
04/12/02	540	NRP		CONFERENCE WITH AJM. PREPARE BONDHOLDER COMMUNICATION.	1.00	100.00	100.00	B	4039987

6.90 1,425.00 1,425.00

\* COST ENTRIES\*\*\*\*\*

DATE	CODE	DESCRIPTION	STANDARD	BILLABLE	SUM	STAT	VOUCHER	CHECK	INDEX
04/03/02	150	OUTSIDE DELIVERY COSTS WILLIAM P BOWDEN ESQ 3/28/02	16.35	16.35	Y	B			2147431
04/05/02	170	PHOTOCOPIES 228 9	1.08	1.08	Y	B			2153401
04/11/02	130	LONG DISTANCE TELEPHONE/AJM/APRIL 4	1.71	1.71	Y	B			2157442
			19.14	19.14					
				.00			HELD AMOUNT		

TIME VALUE FOR THE MATTER AFTER THE CUTOFF DATE  
 TIME VALUE FOR THE MATTER AFTER THE CUTOFF DATE

DATE RUN: 04/16/02

WYATT, TARRANT & COMBS, LLP  
PROFORMA STATEMENT AS OF 04/16/02  
CLIENT MATTER NUMBER 005748.0866

PROFORMA NUMBER:

PROFORMA RATE:

TIME AND FEE SUMMARY

TIMEKEEPER	WORKED HOURS	STANDARD VALUE	BILLABLE HOURS	BILLABLE AMOUNT	BILLING RATE
ALLISON J. MAGGIOLO	3.90	1,072.50	3.90	1,072.50	275.00
MARK A. ROBINSON	.50	102.50	.50	102.50	205.00
NICHOLAS R. PREGLIASCO	2.50	250.00	2.50	250.00	100.00
	6.90	1,425.00	6.90	1,425.00	

TASK CODE SUMMARY

TASK CODE	DESCRIPTION	WORKED HOURS	STANDARD VALUE	BILLABLE HOURS	BILLABLE AMOUNT
		6.90	1,425.00	6.90	1,425.00
		6.90	1,425.00	6.90	1,425.00

\*-----COST CODE SUMMARY-----\*

COST CODE	DESCRIPTION	STANDARD	BILLABLE
130	LONG DISTANCE TELEPHONE	1.71	1.71
150	OUTSIDE DELIVERY COSTS	16.35	16.35
170	PHOTOCOPIES	1.08	1.08
		19.14	19.14
			.00 HELD AMOUNT

BALANCE DUE FROM PREVIOUS STATEMENT	3584.99
LESS PAYMENT(S)	(1512.50)
BALANCE FORWARD	2172.49
TIMECARD SUB-TOTAL ( 6.90)	1425.00
DISBURSEMENT SUB-TOTAL	19.14
SUBTOTAL CURRENT PERIOD	1444.14
TOTAL DUE	3616.63

AGED ACCOUNTS RECEIVABLE:

2,172.49 (0-30)	.00 (31-60)	.00 (61-90)	.00 (91-120)	.00 (120+)
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LEDGER SUMMARY: ALL OPEN INVOICES AND INVOICES SINCE 04/01/2001

INVOICE	DATE	FEES	COSTS	OTHER	PAYMENT	DATE	FEES	COSTS	OTHER	BALANCE
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WYATT, TARRANT & COMBS, LLP  
PNC PLAZA  
LOUISVILLE, KENTUCKY 40202  
F.E.I. #61-0468003  
(502) 589-5235

APRIL 16, 2002  
005748.086667  
ALLISON J. MAGGIOLO

INVOICE # 501782

J.P. MORGAN TRUST COMPANY, NATIONAL ASSOCIATION  
ATTN: JACK R. CORNWALL  
220 WEST MAIN STREET, SUITE 1750  
LOUISVILLE, KY 40202-1395

RE: ROTECH MEDICAL CORPORATION

FOR PROFESSIONAL SERVICES RENDERED THROUGH APRIL 16, 2002

REMITTANCE ADVICE PAGE

TOTAL SERVICES	\$6,860.50
	-----
OTHER CHARGES AND DISBURSEMENTS	\$153.01
	-----
TOTAL THIS INVOICE	\$7,013.51
	-----
PREVIOUSLY BILLED AND OUTSTANDING	\$2,172.49
	-----
TOTAL AMOUNT DUE	\$9,186.00
	=====

TO INSURE PROPER CREDIT TO YOUR ACCOUNT PLEASE RETURN THIS  
REMITTANCE ADVICE WITH YOUR PAYMENT



WYATT, TARRANT & COMBS, LLP  
PNC PLAZA  
LOUISVILLE, KENTUCKY 40202  
F.E.I. #61-0468003  
(502) 589-5235

APRIL 16, 2002  
005748.086667  
ALLISON J. MAGGIOLO

INVOICE # 501782

J.P. MORGAN TRUST COMPANY, NATIONAL ASSOCIATION  
ATTN: JACK R. CORNWALL  
220 WEST MAIN STREET, SUITE 1750  
LOUISVILLE, KY 40202-1395

RE: ROTTECH MEDICAL CORPORATION

FOR PROFESSIONAL SERVICES RENDERED THROUGH APRIL 16, 2002

03/01/02	AJM CONFERENCE NRP AND MAR REGARDING FEE APPLICATION.	.20
03/04/02	AJM REVIEW RECENT PLEADINGS.	.30
03/04/02	NRP DISCUSS FEE APPLICATION STRATEGY WITH MARK ROBINSON. REVIEW LOCAL BANKRUPTCY RULES FOR DELAWARE. DRAFT FEE APPLICATION.	1.80
03/05/02	NRP REVIEW FEE APPLICATION AND LOCAL RULES. MAKE CHANGES.	1.50
03/08/02	AJM REVIEW RECENT PLEADINGS.	.40
03/11/02	AJM WORK ON FEE APPLICATION; CONFERENCE NRP REGARDING SAME.	1.00
03/11/02	NRP DRAFT FEE APPLICATION FOR REIMBURSEMENT OF LEGAL FEES. CONFERENCE WITH AJM.	3.90
03/12/02	NRP WORK ON FEE APPLICATION; REVIEW PREVIOUS COMMUNICATIONS.	2.90
03/13/02	AJM CONFERENCE NRP REGARDING FEE APPLICATION; REVIEW DRAFT OF SAME; REVIEW RECENT PLEADINGS.	1.10

CONTINUE NEXT PAGE



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03/13/02	NRP	WORK ON FEE APPLICATION; DISCUSS STRATEGY WITH AJM.	3.50
03/14/02	AJM	VOICE MAILS TO AND FROM JOE CLARK REGARDING STATUS OF CASE.	.20
03/15/02	AJM	CONFERENCES NRP REGARDING FEE APPLICATION; CONFERENCE JPR REGARDING SAME; REVIEW PLEADINGS.	1.50
03/15/02	JPR	CONFERENCE WITH AJM AND NRP RE: PLAN, FEE APPLICATION, ETC. IN CASE.	.80
03/15/02	NRP	CONFERENCE WITH AJM REGARDING FEE APPLICATION. REVIEW DRAFT OF FEE APPLICATION. REVIEW FEES AND EXPENSES FOR INCLUSION IN THE FEE APPLICATION.	3.50
03/18/02	AJM	REVIEW PLEADINGS.	.20
03/18/02	NRP	WORK ON FEE APPLICATIONS.	.30
03/19/02	NRP	MAKE REVISIONS TO FEE APPLICATION. ORGANIZE TIME BY PROJECT CATEGORY ALONG WITH BREAKING DOWN TOTAL DOLLAR AMOUNT FOR EACH PROJECT CATEGORY.	3.30
03/20/02	AJM	CONFERENCE NRP REGARDING FEE APPLICATION; REVIEW PLEADINGS.	.30
03/20/02	NRP	WORK ON FEE APPLICATION.	1.90
03/21/02	AJM	REVIEW DRAFT OF FEE APPLICATION; CONFERENCE NRP REGARDING SAME.	.50
03/21/02	NRP	WORK ON FEE APPLICATION.	2.00
03/22/02	AJM	VOICE MAILS FROM HOLLY NAIMI AT KAYE SCHOLER.	.10
03/22/02	NRP	WORK ON FEE APPLICATION.	.50
03/25/02	AJM	E-MAILS TO AND FROM DEBTOR'S COUNSEL REGARDING DISTRIBUTION; CONFERENCE NRP REGARDING SAME; VOICE MAILS AND E-MAILS WITH JACK CORNWALL REGARDING SAME; TELEPHONE CONFERENCE JACK CORNWALL; REVIEW APPROXIMATELY 20 PLEADINGS.	1.60
03/25/02	NRP	WORK ON FEE APPLICATION; REVIEW FEE APPLICATION. MAKE CHANGES TO DOCUMENT.	3.00

CONTINUE NEXT PAGE

03/26/02	AJM REVIEW AND REVISE FEE APPLICATIONS AND LETTER TO CO-COUNSEL; CONFERENCE NRP REGARDING SAME; OTHER RELATED WORK.	2.80	
03/26/02	NRP WORK ON FEE APPLICATION.	3.00	
03/27/02	AJM FINALIZE FEE APPLICATION; CONFERENCE NRP REGARDING SAME.	.80	
03/27/02	NRP MAKE REVISIONS TO FEE APPLICATION. ORGANIZE FEES AND EXPENSE INFORMATION. CONFERENCE WITH AJM REGARDING SAME.	4.50	
03/28/02	AJM REVIEW REVISIONS TO FEE APPLICATION.	.10	
03/28/02	NRP MAKE CHANGES TO FEE APPLICATION PER AJM'S REQUEST.	.60	
	TOTAL SERVICES	48.10	\$6,860.50
	OUTSIDE DELIVERY COSTS		14.77
	PHOTOCOPIES		138.24
	OTHER CHARGES AND DISBURSEMENTS		\$153.01
	TOTAL THIS INVOICE		\$7,013.51
	PREVIOUSLY BILLED AND OUTSTANDING		\$2,172.49
	TOTAL AMOUNT DUE		\$9,186.00

\*-----TIME AND FEE SUMMARY-----\*

*-----	TIMEKEEPER-----*	RATE	HOURS	FEEES
A	MAGGIOLO PARTNER	275.00	11.10	3052.50
J	REISZ PARTNER	235.00	.80	188.00
N	PREGLIASCO ASSOCIATE	100.00	36.20	3620.00

WYATT, TARRANT & COMBS, LLP  
PNC PLAZA  
LOUISVILLE, KENTUCKY 40202  
F.E.I. #61-0468003  
(502) 589-5235

MARCH 25, 2002  
005748.086667  
ALLISON J. MAGGIOLO

INVOICE # 498216

J.P. MORGAN TRUST COMPANY, NATIONAL ASSOCIATION  
ATTN: JACK R. CORNWALL  
220 WEST MAIN STREET, SUITE 1750  
LOUISVILLE, KY 40202-1395

RE: ROTTECH MEDICAL CORPORATION

FOR PROFESSIONAL SERVICES RENDERED THROUGH FEBRUARY 28, 2002

REMITTANCE ADVICE PAGE

TOTAL SERVICES	\$2,172.50
TOTAL THIS INVOICE	\$2,172.50
PREVIOUSLY BILLED AND OUTSTANDING	\$1,512.50
PREPAID AMOUNT	( \$.01)
<b>TOTAL AMOUNT DUE</b>	<b>\$3,684.99</b>

TO INSURE PROPER CREDIT TO YOUR ACCOUNT PLEASE RETURN THIS  
REMITTANCE ADVICE WITH YOUR PAYMENT

WYATT, TARRANT & COMBS, LLP  
PNC PLAZA  
LOUISVILLE, KENTUCKY 40202  
F.E.I. #61-0468003  
(502) 589-5235

MARCH 25, 2002  
005748.086667  
ALLISON J. MAGGIOLO

INVOICE # 498216

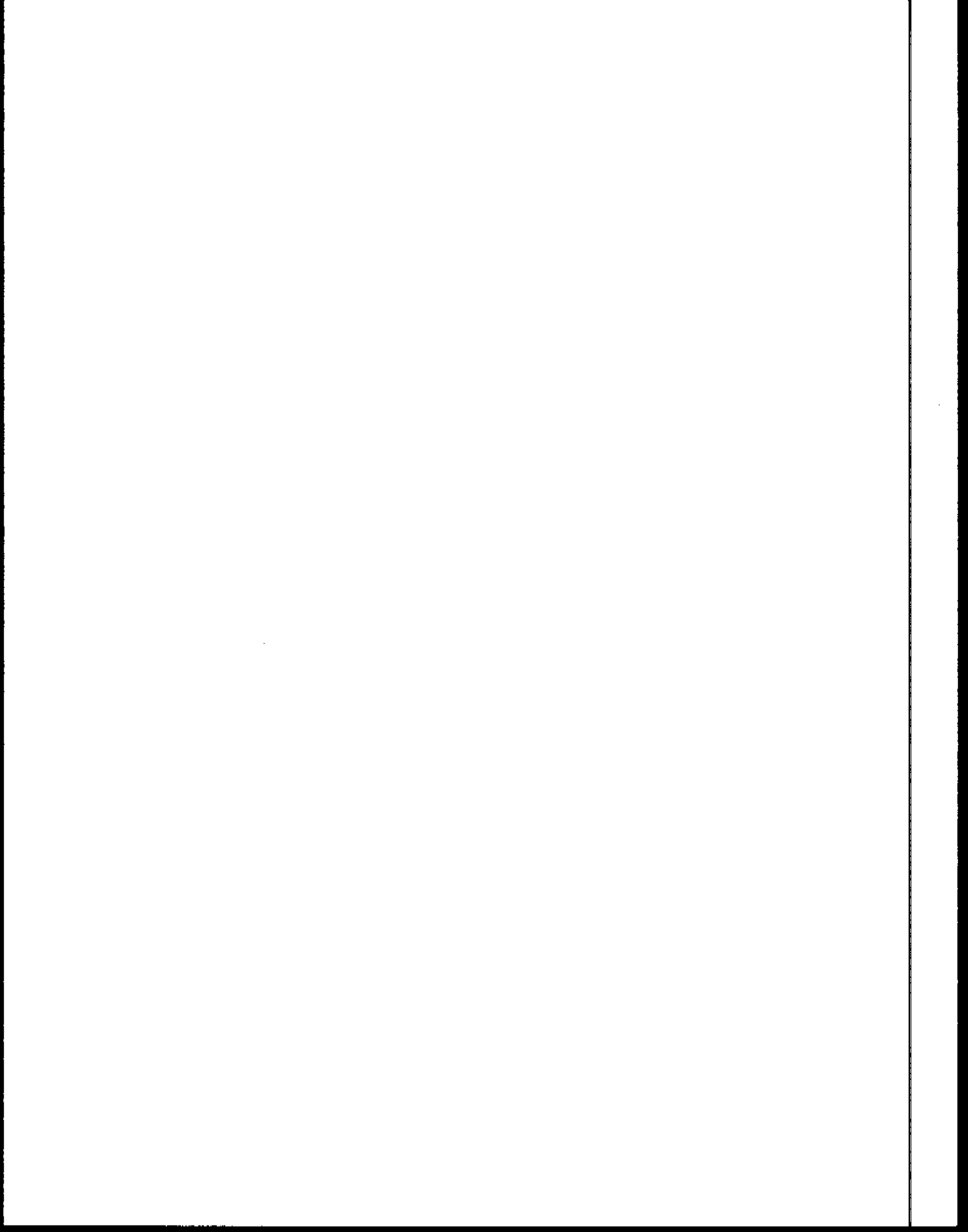
J.P. MORGAN TRUST COMPANY, NATIONAL ASSOCIATION  
ATTN: JACK R. CORNWALL  
220 WEST MAIN STREET, SUITE 1750  
LOUISVILLE, KY 40202-1395

RE: ROTTECH MEDICAL CORPORATION

FOR PROFESSIONAL SERVICES RENDERED THROUGH FEBRUARY 28, 2002

02/01/02	AJM REVIEW PLEADINGS INCLUDING MOTION OF ROTTECH DEBTORS FOR ORDER PERMITTING ROTTECH TO ENTER INTO NEW CREDIT FACILITIES AND ISSUE VARIOUS NOTES.	.50
02/04/02	AJM REVIEW PLEADINGS INCLUDING SUPPLEMENT FOR AMENDED JOINT PLAN OF ROTTECH.	.70
02/11/02	AJM REVIEW PLEADINGS INCLUDING REVIEW OF MEMORANDUM OF LAW IN SUPPORT OF CONFIRMATION OF ROTTECH PLAN AND OF DEBTORS' OMNIBUS RESPONSE TO OBJECTION TO PLAN.	1.30
02/15/02	NRP COLLATE INFORMATION FOR FEE APPLICATIONS.	1.00
02/22/02	NRP COLLATE INFORMATION FOR FEE APPLICATIONS.	1.90
02/24/02	NRP COLLATE INFORMATION FOR FEE APPLICATIONS.	1.00
02/25/02	AJM CONFERENCE WITH NRP REGARDING PROCEDURE FOR FEE APPLICATIONS UNDER CONFIRMED ROTTECH PLAN; REVIEW APPLICABLE PROVISIONS.	.50
02/26/02	AJM E-MAIL TO BILL BOWDEN REGARDING FEE APPLICATION; RELATED WORK.	.30

CONTINUE NEXT PAGE



WYATT, TARRANT & COMBS, LLP  
 J.P. MORGAN TRUST COMPANY, NATIONAL ASSOCIATION  
 MATTER NUMBER: 005748.086667  
 INVOICE NO.: 498216

Mar 25, 2002  
 PAGE 3

02/27/02	AJM E-MAILS FROM BILL BOWDEN; CONFERENCE NRP REGARDING APPLICATION TO COURT FOR LEGAL FEE REIMBURSEMENT; OTHER RELATED WORK.	.50
02/27/02	NRP REVIEW FEE APPLICATION INFORMATION RECEIVED FROM LOCAL COUNSEL.	1.70
02/28/02	AJM CONFERENCE NRP REGARDING FEE APPLICATION; REVIEW APPROXIMATELY 50 PLEADINGS.	1.70
02/28/02	NRP REVIEW FEE APPLICATION MATERIALS. DISCUSS APPLICATION WITH AJM.	1.00

TOTAL SERVICES	12.10	\$2,172.50
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TOTAL THIS INVOICE		\$2,172.50
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PREVIOUSLY BILLED AND OUTSTANDING		\$1,512.50
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PREPAID AMOUNT	(	\$ .01)
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TOTAL AMOUNT DUE		\$3,684.99
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*-----TIME AND FEE SUMMARY-----*			
*-----TIMEKEEPER-----*	RATE	HOURS	FEEES
A MAGGIOLO PARTNER	275.00	5.50	1512.50
N PREGLIASCO ASSOCIATE	100.00	6.60	660.00

WYATT, TARRANT & COMBS, LLP  
PNC PLAZA  
LOUISVILLE, KENTUCKY 40202  
F.E.I. #61-0468003  
(502) 589-5235

FEBRUARY 25, 2002  
005748.086667  
ALLISON J. MAGGIOLO

INVOICE # 494530

J.P. MORGAN TRUST COMPANY, NATIONAL ASSOCIATION  
ATTN: JACK R. CORNWALL  
220 WEST MAIN STREET, SUITE 1750  
LOUISVILLE, KY 40202-1395

RE: ROTECH MEDICAL CORPORATION

FOR PROFESSIONAL SERVICES RENDERED THROUGH JANUARY 31, 2002

REMITTANCE ADVICE PAGE

TOTAL SERVICES	\$1,512.50
	-----
TOTAL THIS INVOICE	\$1,512.50
	=====

TO INSURE PROPER CREDIT TO YOUR ACCOUNT PLEASE RETURN THIS  
REMITTANCE ADVICE WITH YOUR PAYMENT

WYATT, TARRANT & COMBS, LLP  
PNC PLAZA  
LOUISVILLE, KENTUCKY 40202  
F.E.I. #61-0468003  
(502) 589-5235

FEBRUARY 25, 2002  
005748.086667  
ALLISON J. MAGGIOLO

INVOICE # 494530

J.P. MORGAN TRUST COMPANY, NATIONAL ASSOCIATION  
ATTN: JACK R. CORNWALL  
220 WEST MAIN STREET, SUITE 1750  
LOUISVILLE, KY 40202-1395

RE: ROTECH MEDICAL CORPORATION

FOR PROFESSIONAL SERVICES RENDERED THROUGH JANUARY 31, 2002

01/02/02	AJM REVIEW PLEADINGS.	.20
01/04/02	AJM REVIEW DISCLOSURE AND PLAN DOCUMENTS APPROVED BY BANKRUPTCY COURT AND RELATED ORDER AND NOTICE; E-MAIL TO JACK CORNWALL REGARDING SAME.	1.50
01/07/02	AJM REVIEW APPROXIMATELY 30 RECENT PLEADINGS.	.50
01/09/02	AJM REVIEW RECENT PLEADINGS INCLUDING DEBTORS' MOTION TO EXTEND THE EXCLUSIVE PERIOD AND WITH RESPECT TO THE PROPOSED ROTECH PLAN TO EXTEND THE SOLICITATION PERIOD.	.50
01/10/02	AJM REVIEW PLEADINGS INCLUDING MOTION BY RECENTLY ESTABLISHED OFFICIAL UNSECURED CREDITORS OF PREMIERE SUBSIDIARIES TO AVOID BANK GUARANTY.	.50
01/11/02	AJM REVIEW PLEADINGS.	.10
01/15/02	AJM REVIEW NEW PLEADINGS INCLUDING MOTION OF OFFICIAL PREMIERE CAPITAL COMMITTEE FOR LEAVE TO SHORTEN NOTICE TIME FOR HEARING.	.50

CONTINUE NEXT PAGE



J.P. MORGAN TRUST COMPANY, NATIONAL ASSOCIATION Feb 25, 2002  
FILE NUMBER: 005748.086667  
INVOICE NO.: 494530

PAGE 2

01/23/02 AJM REVIEW APPROXIMATELY 25 PLEADINGS INCLUDING IN-DEPTH REVIEW OF PLEADINGS CONCERNING POTENTIAL CLAIMS BY UNSECURED CREDITORS COMMITTEE AGAINST OFFICERS AND DIRECTORS OF IHS.	.70
01/24/02 AJM REVIEW PLEADINGS.	.20
01/28/02 AJM REVIEW APPROXIMATELY 30 PLEADINGS.	.60
01/31/02 AJM REVIEW PLEADINGS.	.20

TOTAL SERVICES

-----  
5.50 \$1,512.50  
-----

TOTAL THIS INVOICE

\$1,512.50  
=====

\*-----TIME AND FEE SUMMARY-----\*

*-----	TIMEKEEPER	*-----	RATE	HOURS	FEEES
A	MAGGIOLO	PARTNER	275.00	5.50	1512.50

WYATT, TARRANT & COMBS, LLP  
PNC PLAZA  
LOUISVILLE, KENTUCKY 40202  
F.E.I. #61-0468003  
(502) 589-5235

JANUARY 18, 2002  
005748.086667  
ALLISON J. MAGGIOLO

INVOICE # 489961

J.P. MORGAN TRUST COMPANY, NATIONAL ASSOCIATION  
ATTN: JACK R. CORNWALL  
220 WEST MAIN STREET, SUITE 1750  
LOUISVILLE, KY 40202-1395

RE: ROTTECH MEDICAL CORPORATION

FOR PROFESSIONAL SERVICES RENDERED THROUGH JANUARY 18, 2002

REMITTANCE ADVICE PAGE

TOTAL SERVICES	\$2,310.00
	-----
OTHER CHARGES AND DISBURSEMENTS	\$36.02
	-----
TOTAL THIS INVOICE	\$2,346.02
	=====

TO INSURE PROPER CREDIT TO YOUR ACCOUNT PLEASE RETURN THIS  
REMITTANCE ADVICE WITH YOUR PAYMENT

WYATT, TARRANT & COMBS, LLP  
PNC PLAZA  
LOUISVILLE, KENTUCKY 40202  
F.E.I. #61-0468003  
(502) 589-5235

JANUARY 18, 2002  
005748.086667  
ALLISON J. MAGGIOLO

INVOICE # 489961

J.P. MORGAN TRUST COMPANY, NATIONAL ASSOCIATION  
ATTN: JACK R. CORNWALL  
220 WEST MAIN STREET, SUITE 1750  
LOUISVILLE, KY 40202-1395

RE: ROTECH MEDICAL CORPORATION

FOR PROFESSIONAL SERVICES RENDERED THROUGH JANUARY 18, 2002

12/03/01	AJM E-MAILS FROM AND TO FRANK GRIPPO.	.10
12/05/01	AJM REVIEW APPROXIMATELY 20 PLEADINGS INCLUDING IN DEPTH REVIEW OF MOTION FOR ORDER ESTABLISHING RULES AND PROCEDURES FOR VOTING ON PLAN OF REORGANIZATION.	1.30
12/06/01	AJM PREPARE NOTICE NO. 6 TO THE HOLDERS; OTHER RELATED WORK.	3.00
12/10/01	AJM E-MAILS TO AND FROM FRANK GRIPPO AND JACK CORNWALL; TELEPHONE CONFERENCE JIM KJORLIEN; REVISION TO BONDHOLDER NOTICE; REVIEW PLEADINGS.	.90
12/11/01	AJM REVIEW PLEADINGS.	.30
12/12/01	AJM TELEPHONE CONFERENCE WITH JACK CORNWALL REGARDING CALL FROM JIM KJORLIEN; REVIEW PLEADINGS.	.20
12/17/01	AJM REVIEW APPROXIMATELY 25 PLEADINGS; TELEPHONE CONFERENCES ANNA ALFONSO AT KAYE SCHOLER; E-MAIL TO FRANK GRIPPO.	1.30

CONTINUE NEXT PAGE

J.P. MORGAN TRUST COMPANY, NATIONAL ASSOCIATION  
FILE NUMBER: 005748.086667  
INVOICE NO.: 489961

Jan 18, 2002

PAGE 2

12/20/01 AJM REVIEW RECENT PLEADINGS INCLUDING DEBTORS' RESPONSE TO MOTION OF ANGELL CREDITORS PURSUANT TO SECTION 1102(A)(2) OF THE CODE.	.80
12/21/01 AJM REVIEW PLEADINGS.	.10
12/26/01 AJM REVIEW PLEADINGS.	.20
12/27/01 AJM REVIEW PLEADINGS.	.20

TOTAL SERVICES

8.40 \$2,310.00

LONG DISTANCE TELEPHONE  
PHOTOCOPIES

11.54  
24.48

OTHER CHARGES AND DISBURSEMENTS

\$36.02

TOTAL THIS INVOICE

\$2,346.02

\*-----TIME AND FEE SUMMARY-----\*

*-----TIMEKEEPER-----*	RATE	HOURS	FEES
A MAGGIOLO PARTNER	275.00	8.40	2310.00

WYATT, TARRANT & COMBS, LLP  
PNC PLAZA  
LOUISVILLE, KENTUCKY 40202  
F.E.I. #61-0468003  
(502) 589-5235

DECEMBER 17, 2001  
005748.086667  
ALLISON J. MAGGIOLO

INVOICE # 485613

J.P. MORGAN TRUST COMPANY, NATIONAL ASSOCIATION  
ATTN: JACK R. CORNWALL  
220 WEST MAIN STREET, SUITE 1750  
LOUISVILLE, KY 40202-1395

RE: ROTTECH MEDICAL CORPORATION

FOR PROFESSIONAL SERVICES RENDERED THROUGH NOVEMBER 30, 2001

REMITTANCE ADVICE PAGE

TOTAL SERVICES	\$3,059.00
	-----
OTHER CHARGES AND DISBURSEMENTS	\$134.89
	-----
TOTAL THIS INVOICE	\$3,193.89
	=====

TO INSURE PROPER CREDIT TO YOUR ACCOUNT PLEASE RETURN THIS  
REMITTANCE ADVICE WITH YOUR PAYMENT

WYATT, TARRANT & COMBS, LLP  
PNC PLAZA  
LOUISVILLE, KENTUCKY 40202  
F.E.I. #61-0468003  
(502) 589-5235

DECEMBER 17, 2001  
005748.086667  
ALLISON J. MAGGIOLO

INVOICE # 485613

J.P. MORGAN TRUST COMPANY, NATIONAL ASSOCIATION  
ATTN: JACK R. CORNWALL  
220 WEST MAIN STREET, SUITE 1750  
LOUISVILLE, KY 40202-1395

RE: ROTECH MEDICAL CORPORATION

FOR PROFESSIONAL SERVICES RENDERED THROUGH NOVEMBER 30, 2001

11/01/01	AJM E-MAILS TO AND FROM BILL BOWDEN REGARDING CONVERSATION WITH CREDITORS COMMITTEE COUNSEL; TELEPHONE CONFERENCE WITH CHAIM FORTGANG'S SECRETARY; TELEPHONE CONFERENCE WITH JIM KJORLIEN; TELEPHONE CONFERENCE WITH FRANK GRIPPO.	1.00
11/06/01	AJM REVIEW APPROXIMATELY 15 PLEADINGS.	.20
11/12/01	AJM REVIEW APPROXIMATELY 15 PLEADINGS INCLUDING PLEADINGS RELATED TO DIVESTITURE OF STOCK IN LITHO GROUP, INC.	.50
11/26/01	AJM REVIEW APPROXIMATELY 20 PLEADINGS, INCLUDING ANALYSIS OF MOTION BY CREDITORS OF AN INTEGRATED SUBSIDIARY FOR THE APPOINTMENT OF SEPARATE COMMITTEE OF CREDITORS FOR SUBSIDIARY WITH FACTS THAT APPEAR ANALOGOUS TO ROTECH SITUATION; OTHER RELATED WORK.	1.00
11/27/01	MAR CALL FROM ALLISON MAGGIOLO RE: DISCLOSURE STATEMENT AND DISCOVERY ISSUES.	.30

CONTINUE NEXT PAGE

11/27/01 AJM WORK ON NOTICE TO HOLDERS REGARDING ROTTECH 2.30  
DISCLOSURE STATEMENT; E-MAILS AND VOICEMAILS TO  
JACK CORNWALL AND FRANK GRIPPO; TELEPHONE  
CONFERENCE WITH JACK CORNWELL; CONFERENCE WITH  
MAR REGARDING POSSIBLE OBJECTION; TELEPHONE  
CONFERENCE WITH FRANK GRIPPO; RELATED WORK.

11/28/01 AJM REVIEW PROPOSED DISCLOSURE STATEMENT; E-MAIL TO 2.10  
JACK CORNWALL REGARDING AMOUNT OF OUTSTANDING  
BONDS; OTHER RELATED WORK; TELEPHONE CONFERENCE  
WITH JACK CORNWALL.

11/29/01 AJM CONTINUED REVIEW OF DISCLOSURE STATEMENT AND 1.80  
PLAN OF REORGANIZATION.

11/30/01 AJM VOICE MAIL AND TELEPHONE CONFERENCES WITH JIM 2.00  
KJORLIEN; E-MAIL TO FRANK GRIPPO AND JACK  
CORNWALL; FURTHER REVIEW OF DISCLOSURE  
STATEMENT.

TOTAL SERVICES

-----  
11.20          \$3,059.00  
-----

LONG DISTANCE TELEPHONE  
PHOTOCOPIES

8.65  
126.24  
-----

OTHER CHARGES AND DISBURSEMENTS

-----  
\$134.89  
-----

TOTAL THIS INVOICE

-----  
\$3,193.89  
=====

\*-----TIME AND FEE SUMMARY-----\*

*-----TIMEKEEPER-----*		RATE	HOURS	FEE
M ROBINSON	PARTNER	205.00	.30	61.50
A MAGGIOLO	PARTNER	275.00	10.90	2997.50

WYATT, TARRANT & COMBS, LLP  
PNC PLAZA  
LOUISVILLE, KENTUCKY 40202  
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NOVEMBER 20, 2001  
005748.086667  
ALLISON J. MAGGIOLO

INVOICE # 482142

J.P. MORGAN TRUST COMPANY, NATIONAL ASSOCIATION  
ATTN: JACK R. CORNWALL  
220 WEST MAIN STREET, SUITE 1750  
LOUISVILLE, KY 40202-1395

RE: ROTECH MEDICAL CORPORATION

FOR PROFESSIONAL SERVICES RENDERED THROUGH OCTOBER 31, 2001

REMITTANCE ADVICE PAGE

TOTAL SERVICES	\$2,027.50
	-----
OTHER CHARGES AND DISBURSEMENTS	\$2.88
	-----
TOTAL THIS INVOICE	\$2,030.38
	=====

TO INSURE PROPER CREDIT TO YOUR ACCOUNT PLEASE RETURN THIS  
REMITTANCE ADVICE WITH YOUR PAYMENT



WYATT, TARRANT & COMBS, LLP  
PNC PLAZA  
LOUISVILLE, KENTUCKY 40202  
F.E.I. #61-0468003  
(502) 589-5235

NOVEMBER 20, 2001  
005748.086667  
ALLISON J. MAGGIOLO

INVOICE # 482142

J.P. MORGAN TRUST COMPANY, NATIONAL ASSOCIATION  
ATTN: JACK R. CORNWALL  
220 WEST MAIN STREET, SUITE 1750  
LOUISVILLE, KY 40202-1395

RE: ROTTECH MEDICAL CORPORATION

FOR PROFESSIONAL SERVICES RENDERED THROUGH OCTOBER 31, 2001

10/01/01	AJM REVIEW APPROXIMATELY 25 PLEADINGS.	.40
10/04/01	AJM REVIEW PLEADINGS; E-MAIL TO BILL BOWDEN.	.10
10/05/01	AJM REVIEW CORRESPONDENCE FROM CHRISTINA GARVINE, PARALEGAL IN BILL BOWDEN'S OFFICE; VOICE MAIL TO CHRISTINA GARVINE; TELEPHONE CONFERENCE CHRISTINA GARVINE.	.50
10/09/01	AJM REVIEW APPROXIMATELY 25 NEW PLEADINGS.	.50
10/10/01	AJM TELEPHONE CONFERENCE AND VOICE MAIL CHRISTINE GARVINE, ASHBY & GEDDES; PRELIMINARY REVIEW OF SCHEDULES OF ACCOUNTS FORWARDED BY CHRISTINE GARVINE; E-MAIL TO BILL BOWDEN; OTHER RELATED WORK.	1.00
10/12/01	AJM REVIEW PLEADINGS; PRELIMINARY REVIEW OF CLAIMS SCHEDULES.	.50
10/24/01	AJM VOICE MAIL FOR JIM KJORLIEN; REVIEW FAXED ARTICLE FOR JIM KJORLIEN; E-MAIL TO JIM KJORLIEN.	.60

CONTINUE NEXT PAGE

J.P. MORGAN TRUST COMPANY, NATIONAL ASSOCIATION    Nov 20, 2001  
 FILE NUMBER: 005748.086667  
 INVOICE NO.: 482142

10/26/01	MAR	CONFERENCE WITH ALLISON MAGGIOLO RE: RECENT DEVELOPMENTS AND CONTACTS FROM BONDHOLDER AND RELATED STRATEGY CONSIDERATIONS, INCLUDING DISCUSSION OF DISCLOSURE STATEMENT AND PLAN PROCESS.	.50
10/26/01	AJM	CONFERENCE MAR REGARDING POSSIBLE ADVANCE STRATEGIES WITH REGARD TO SECURING BETTER TREATMENT OF CLAIM IN UPCOMING SEPARATE ROTTECH PLAN; VOICE MAIL FOR BILL BOWDEN; OTHER RELATED WORK.	1.00
10/29/01	AJM	PREPARE FOR CALL WITH MAJORITY HOLDER; TELEPHONE CONFERENCE BILL BOWDEN; VOICE MAIL TO FRANK GRIPPO.	1.00
10/30/01	AJM	REVIEW APPROXIMATELY 50 NEW PLEADINGS.	1.30
10/31/01	AJM	TELEPHONE CALL TO CHAIM FORTGANG AT WACHTELL, LIPTON.	.10

TOTAL SERVICES	7.50	\$2,027.50
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LONG DISTANCE TELEPHONE	2.88	
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OTHER CHARGES AND DISBURSEMENTS		\$2.88
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TOTAL THIS INVOICE		\$2,030.38
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*-----TIME AND FEE SUMMARY-----*			
*-----TIMEKEEPER-----*	RATE	HOURS	FEES
M ROBINSON      PARTNER	205.00	.50	102.50
A MAGGIOLO      PARTNER	275.00	7.00	1925.00

WYATT, TARRANT & COMBS, LLP  
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OCTOBER 10, 2001  
005748.086667  
ALLISON J. MAGGIOLO

INVOICE # 476982

J.P. MORGAN TRUST COMPANY, NATIONAL ASSOCIATION  
ATTN: JACK R. CORNWALL  
220 WEST MAIN STREET, SUITE 1750  
LOUISVILLE, KY 40202-1395

RE: ROTECH MEDICAL CORPORATION

FOR PROFESSIONAL SERVICES RENDERED THROUGH SEPTEMBER 30, 2001

REMITTANCE ADVICE PAGE

TOTAL SERVICES	\$3,103.00
OTHER CHARGES AND DISBURSEMENTS	\$152.15
TOTAL THIS INVOICE	\$3,255.15

TO INSURE PROPER CREDIT TO YOUR ACCOUNT PLEASE RETURN THIS  
REMITTANCE ADVICE WITH YOUR PAYMENT

WYATT, TARRANT & COMBS, LLP  
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F.E.I. #61-0468003  
(502) 589-5235

OCTOBER 10, 2001  
005748.086667  
ALLISON J. MAGGIOLO

INVOICE # 476982

J.P. MORGAN TRUST COMPANY, NATIONAL ASSOCIATION  
ATTN: JACK R. CORNWALL  
220 WEST MAIN STREET, SUITE 1750  
LOUISVILLE, KY 40202-1395

RE: ROTTECH MEDICAL CORPORATION

FOR PROFESSIONAL SERVICES RENDERED THROUGH SEPTEMBER 30, 2001

09/06/01	AJM REVIEW APPROXIMATELY 20 RECENT PLEADINGS, INCLUDING STIPULATION AND PROPOSED ORDER REGARDING INVESTIGATION OF PREVIOUS MANAGEMENT OF DEBTORS.	.50
09/07/01	AJM TELEPHONE CONFERENCES JACK CORNWALL AND JACK KJORLIEN CCRT CAPITAL GROUP; E-MAIL TO FRANK GRIPPO AND JACK CORNWALL; LETTER TO MR. KJORLION; OTHER RELATED WORK.	1.20
09/14/01	AJM REVIEW APPROXIMATELY 25 PLEADINGS.	.50
09/18/01	MAR CONFERENCE WITH AJM RE: RECENT INFORMATION RECEIVED ABOUT THE ROTTECH BANKRUPTCY AND RELATED STRATEGY CONSIDERATIONS.	.30
09/18/01	AJM REVIEW PLEADINGS INCLUDING VARIOUS MOTIONS TO EXTEND TIMES TO ASSUME AND REJECT LEASES AND TIMES WITHIN WHICH DEBTORS MAY REMOVE ACTION; REVIEW OF MOTION TO EXTEND EXCLUSIVE PERIOD TO JANUARY 26, 2002 AND SUPPORTING MEMORANDUM; ANALYZE MATERIALS PROVIDED BY 50% HOLDER REGARDING POSSIBLE IRREGULARITIES BY IHS IN CONNECTION WITH SENIOR DEBT; E-MAIL TO BILL BOWDEN; CONFERENCE MAR REGARDING SECURING SCHEDULES; OTHER RELATED WORK.	2.70

CONTINUE NEXT PAGE

09/19/01 MAR REVIEW PORTIONS OF DEBTORS' MOTION TO EXTEND .30  
 EXCLUSIVITY. REVIEW EMAIL FROM AJM TO CLIENTS  
 RE: RECENT CONTACT FROM BONDHOLDER  
 REPRESENTATIVE.

09/19/01 AJM REVIEW 10-K AND OTHER SEC FILINGS AND INDENTURE 2.80  
 FOR INTEGRATED 9.25% NOTES; WORK ON LETTER TO  
 MAJOR BONDHOLDERS; E-MAIL TO FRANK GRIPPO;  
 RELATED WORK.

09/24/01 AJM REVIEW RECENT PLEADINGS. .30

09/27/01 AJM TELEPHONE CONFERENCE JIM KJORLIEN OF CRT; .70  
 REVIEW PLEADINGS.

09/28/01 MAR CONFERENCE WITH ALLISON MAGGIOLO RE: RECENT .50  
 DEVELOPMENTS AND STRATEGY GOING FORWARD.

09/28/01 AJM REVIEW CORRESPONDENCE FROM JIM KNORLIEN; REVIEW 2.20  
 10-Q; E-MAILS TO BILL BOWDEN AND JIM KJORLIEN;  
 CONFERENCE WITH MAR REGARDING POSSIBLE  
 DISCOVERY; REVIEW RECENT PLEADINGS.

TOTAL SERVICES	12.00	\$3,103.00
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OUTSIDE DELIVERY COSTS	21.43
PHOTOCOPIES	126.72
TELECOPY CHARGES	4.00

OTHER CHARGES AND DISBURSEMENTS	\$152.15
---------------------------------	----------

TOTAL THIS INVOICE	\$3,255.15
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*-----TIME AND FEE SUMMARY-----*			
*-----TIMEKEEPER-----*	RATE	HOURS	FEES
M ROBINSON      PARTNER	195.00	1.10	214.50
A MAGGIOLO      PARTNER	265.00	10.90	2888.50

WYATT, TARRANT & COMBS, LLP  
PNC PLAZA  
LOUISVILLE, KENTUCKY 40202  
F.E.I. #61-0468003  
(502) 589-5235

SEPTEMBER 19, 2001  
005748.086667  
ALLISON J. MAGGIOLO

INVOICE # 474060

J.P. MORGAN TRUST COMPANY, NATIONAL ASSOCIATION  
ATTN: JACK R. CORNWALL  
220 WEST MAIN STREET, SUITE 1750  
LOUISVILLE, KY 40202-1395

RE: ROTECH MEDICAL CORPORATION

FOR PROFESSIONAL SERVICES RENDERED THROUGH AUGUST 31, 2001

REMITTANCE ADVICE PAGE

TOTAL SERVICES	\$795.00
	-----
TOTAL THIS INVOICE	\$795.00
	=====

TO INSURE PROPER CREDIT TO YOUR ACCOUNT PLEASE RETURN THIS  
REMITTANCE ADVICE WITH YOUR PAYMENT

WYATT, TARRANT & COMBS, LLP  
PNC PLAZA  
LOUISVILLE, KENTUCKY 40202  
F.E.I. #61-0468003  
(502) 589-5235

SEPTEMBER 19, 2001  
005748.086667  
ALLISON J. MAGGIOLO

INVOICE # 474060

J.P. MORGAN TRUST COMPANY, NATIONAL ASSOCIATION  
ATTN: JACK R. CORNWALL  
220 WEST MAIN STREET, SUITE 1750  
LOUISVILLE, KY 40202-1395

RE: ROTECH MEDICAL CORPORATION

FOR PROFESSIONAL SERVICES RENDERED THROUGH AUGUST 31, 2001

08/01/01 AJM REVIEW PLEADINGS; PREPARE NOTICE TO HOLDERS.	1.00
08/02/01 AJM E-MAIL FROM FRANK GRIPPO AND JACK CORNWALL; REVIEW PLEADINGS.	.30
08/03/01 AJM REVIEW PLEADINGS.	.20
08/08/01 AJM REVIEW PLEADINGS.	.20
08/21/01 AJM REVIEW APPROXIMATELY 25 PLEADINGS.	.50
08/30/01 AJM REVIEW APPROXIMATELY 25 PLEADINGS.	.80

TOTAL SERVICES

3.00

-----  
\$795.00  
-----

TOTAL THIS INVOICE

\$795.00  
=====

CONTINUE NEXT PAGE

J.P. MORGAN TRUST COMPANY, NATIONAL ASSOCIATION    Sep 19, 2001    PAGE 2  
FILE NUMBER: 005748.086667  
INVOICE NO.: 474060

*-----TIME AND FEE SUMMARY-----*			
*-----TIMEKEEPER-----*	RATE	HOURS	FEE
A MAGGIOLO            PARTNER	265.00	3.00	795.00



WYATT, TARRANT & COMBS, LLP  
PNC PLAZA  
LOUISVILLE, KENTUCKY 40202  
F.E.I. #61-0468003  
(502) 589-5235

AUGUST 21, 2001  
005748.086667  
ALLISON J. MAGGIOLO

INVOICE # 469531

J.P. MORGAN TRUST COMPANY, NATIONAL ASSOCIATION  
ATTN: JACK R. CORNWALL  
220 WEST MAIN STREET, SUITE 1750  
LOUISVILLE, KY 40202-1395

RE: ROTTECH MEDICAL CORPORATION

FOR PROFESSIONAL SERVICES RENDERED THROUGH JULY 31, 2001

REMITTANCE ADVICE PAGE

TOTAL SERVICES	\$371.00
	-----
TOTAL THIS INVOICE	\$371.00
	=====

TO INSURE PROPER CREDIT TO YOUR ACCOUNT PLEASE RETURN THIS  
REMITTANCE ADVICE WITH YOUR PAYMENT

WYATT, TARRANT & COMBS, LLP  
PNC PLAZA  
LOUISVILLE, KENTUCKY 40202  
F.E.I. #61-0468003  
(502) 589-5235

AUGUST 21, 2001  
005748.086667  
ALLISON J. MAGGIOLO

INVOICE # 469531

J.P. MORGAN TRUST COMPANY, NATIONAL ASSOCIATION  
ATTN: JACK R. CORNWALL  
220 WEST MAIN STREET, SUITE 1750  
LOUISVILLE, KY 40202-1395

RE: ROTECH MEDICAL CORPORATION

FOR PROFESSIONAL SERVICES RENDERED THROUGH JULY 31, 2001

07/05/01 AJM REVIEW PLEADINGS.	.20
07/09/01 AJM REVIEW PLEADINGS.	.10
07/10/01 AJM REVIEW PLEADINGS.	.10
07/17/01 AJM REVIEW APPROXIMATELY 8 RECENT PLEADINGS.	.30
07/19/01 AJM REVIEW PLEADINGS.	.20
07/24/01 AJM REVIEW PLEADINGS.	.10
07/30/01 AJM REVIEW PLEADINGS.	.10
07/31/01 AJM E-MAILS FROM AND TO FRANK GRIPPO; REVIEW RECENT PLEADINGS.	.30

TOTAL SERVICES

-----  
1.40

\$371.00  
-----

TOTAL THIS INVOICE

\$371.00  
=====

CONTINUE NEXT PAGE

J.P. MORGAN TRUST COMPANY, NATIONAL ASSOCIATION    Aug 21, 2001    PAGE 2  
FILE NUMBER: 005748.086667  
INVOICE NO.: 469531

*-----TIME AND FEE SUMMARY-----*				
*-----	TIMEKEEPER	*-----*		
		RATE	HOURS	FEEES
A MAGGIOLO	PARTNER	265.00	1.40	371.00

WYATT, TARRANT & COMBS, LLP  
PNC PLAZA  
LOUISVILLE, KENTUCKY 40202  
F.E.I. #61-0468003  
(502) 589-5235

JULY 18, 2001  
005748.086667  
ALLISON J. MAGGIOLO

INVOICE # 465013

J.P. MORGAN TRUST COMPANY, NATIONAL ASSOCIATION  
ATTN: JACK R. CORNWALL  
220 WEST MAIN STREET, SUITE 1750  
LOUISVILLE, KY 40202-1395

RE: ROTTECH MEDICAL CORPORATION

FOR PROFESSIONAL SERVICES RENDERED THROUGH JUNE 30, 2001

REMITTANCE ADVICE PAGE

TOTAL SERVICES	\$389.00
	-----
OTHER CHARGES AND DISBURSEMENTS	\$.58
	-----
<b>TOTAL THIS INVOICE</b>	<b>\$389.58</b>
	=====

TO INSURE PROPER CREDIT TO YOUR ACCOUNT PLEASE RETURN THIS  
REMITTANCE ADVICE WITH YOUR PAYMENT

WYATT, TARRANT & COMBS, LLP  
PNC PLAZA  
LOUISVILLE, KENTUCKY 40202  
F.E.I. #61-0468003  
(502) 589-5235

JULY 18, 2001  
005748.086667  
ALLISON J. MAGGIOLO

INVOICE # 465013

J.P. MORGAN TRUST COMPANY, NATIONAL ASSOCIATION  
ATTN: JACK R. CORNWALL  
220 WEST MAIN STREET, SUITE 1750  
LOUISVILLE, KY 40202-1395

RE: ROTTECH MEDICAL CORPORATION

FOR PROFESSIONAL SERVICES RENDERED THROUGH JUNE 30, 2001

06/05/01 AJM REVIEW RECENT PLEADINGS.	.20
06/11/01 MAR CALLS TO AND FROM AJM; EMAIL FROM AJM AND CALL TO MS. DANIELS REGARDING RECOUPMENT OF INTEREST PAYMENTS.	.50
06/26/01 AJM REVIEW APPROXIMATELY 45 PLEADINGS.	.80
06/29/01 AJM REVIEW PLEADINGS.	.10

TOTAL SERVICES

1.60

\$389.00

LONG DISTANCE TELEPHONE

.58

OTHER CHARGES AND DISBURSEMENTS

\$.58

TOTAL THIS INVOICE

\$389.58

CONTINUE NEXT PAGE

J.P. MORGAN TRUST COMPANY, NATIONAL ASSOCIATION  
FILE NUMBER: 005748.086667  
INVOICE NO.: 465013

Jul 18, 2001

PAGE

*-----TIME AND FEE SUMMARY-----*				
*-----	TIMEKEEPER-----*	RATE	HOURS	FEE
M	ROBINSON PARTNER	195.00	.50	97.50
A	MAGGIOLO PARTNER	265.00	1.10	291.50

WYATT, TARRANT & COMBS, LLP  
PNC PLAZA  
LOUISVILLE, KENTUCKY 40202  
F.E.I. #61-0468003  
(502) 589-5235

JUNE 15, 2001  
005748.086667  
ALLISON J. MAGGIOLO

INVOICE # 459869

J.P. MORGAN TRUST COMPANY, NATIONAL ASSOCIATION  
ATTN: JACK R. CORNWALL  
220 WEST MAIN STREET, SUITE 1750  
LOUISVILLE, KY 40202-1395

RE: ROTTECH MEDICAL CORPORATION

FOR PROFESSIONAL SERVICES RENDERED THROUGH MAY 31, 2001

REMITTANCE ADVICE PAGE

TOTAL SERVICES	\$821.50
	-----
TOTAL THIS INVOICE	\$821.50
	=====

TO INSURE PROPER CREDIT TO YOUR ACCOUNT PLEASE RETURN THIS  
REMITTANCE ADVICE WITH YOUR PAYMENT

WYATT, TARRANT & COMBS, LLP  
PNC PLAZA  
LOUISVILLE, KENTUCKY 40202  
F.E.I. #61-0468003  
(502) 589-5235

JUNE 15, 2001  
005748.086667  
ALLISON J. MAGGIOLO

INVOICE # 459869

J.P. MORGAN TRUST COMPANY, NATIONAL ASSOCIATION  
ATTN: JACK R. CORNWALL  
220 WEST MAIN STREET, SUITE 1750  
LOUISVILLE, KY 40202-1395

RE: ROTECH MEDICAL CORPORATION

FOR PROFESSIONAL SERVICES RENDERED THROUGH MAY 31, 2001

05/01/01 AJM REVIEW PLEADINGS.	.10	
05/08/01 AJM REVIEW PLEADINGS.	.20	
05/18/01 AJM REVIEW PLEADINGS.	.30	
05/21/01 AJM REVIEW RECENT PLEADINGS.	.20	
05/22/01 AJM REVIEW PLEADINGS.	.10	
05/23/01 AJM E-MAIL FROM JACK CORNWALL RE: STATUS; PREPARE STATUS REPORT FOR CLIENT.	1.00	
05/29/01 AJM REVIEW APPROXIMATELY 25 PLEADINGS.	.90	
05/30/01 AJM REVIEW RECENT PLEADINGS.	.30	
TOTAL SERVICES	3.10	\$821.50

TOTAL THIS INVOICE

\$821.50  
=====

CONTINUE NEXT PAGE



J.P. MORGAN TRUST COMPANY, NATIONAL ASSOCIATION    Jun 15, 2001    PAGE  
FILE NUMBER: 005748.086667  
INVOICE NO.: 459869

*-----TIME AND FEE SUMMARY-----*					
*-----	TIMEKEEPER	*-----*			
		RATE	HOURS	FEE	
A	MAGGIOLO	PARTNER	265.00	3.10	821.50

WYATT, TARRANT & COMBS, LLP  
PNC PLAZA  
LOUISVILLE, KENTUCKY 40202  
F.E.I. #61-0468003  
(502) 589-5235

MAY 14, 2001  
005748.086667  
ALLISON J. MAGGIOLO

INVOICE # 456607

J.P. MORGAN TRUST COMPANY, NATIONAL ASSOCIATION  
ATTN: JACK R. CORNWALL  
220 WEST MAIN STREET, SUITE 1750  
LOUISVILLE, KY 40202-1395

RE: ROTECH MEDICAL CORPORATION

FOR PROFESSIONAL SERVICES RENDERED THROUGH APRIL 30, 2001

REMITTANCE ADVICE PAGE

TOTAL SERVICES	\$901.00
	-----
TOTAL THIS INVOICE	\$901.00
	=====

TO INSURE PROPER CREDIT TO YOUR ACCOUNT PLEASE RETURN THIS  
REMITTANCE ADVICE WITH YOUR PAYMENT

WYATT, TARRANT & COMBS, LLP  
PNC PLAZA  
LOUISVILLE, KENTUCKY 40202  
F.E.I. #61-0468003  
(502) 589-5235

MAY 14, 2001  
005748.086667  
ALLISON J. MAGGIOLO

INVOICE # 456607

J.P. MORGAN TRUST COMPANY, NATIONAL ASSOCIATION  
ATTN: JACK R. CORNWALL  
220 WEST MAIN STREET, SUITE 1750  
LOUISVILLE, KY 40202-1395

RE: ROTTECH MEDICAL CORPORATION

FOR PROFESSIONAL SERVICES RENDERED THROUGH APRIL 30, 2001

04/06/01	AJM REVIEW APPROXIMATELY 35 NEW PLEADINGS.	1.00
04/09/01	AJM REVIEW PLEADINGS.	.30
04/17/01	AJM E-MAILS TO AND FROM FRANK GRIPPO.	.50
04/18/01	AJM REVIEW APPROXIMATELY 15 PLEADINGS.	.60
04/24/01	AJM REVIEW APPROXIMATELY 20 PLEADINGS.	.60
04/30/01	AJM REVIEW RECENT PLEADINGS; TELEPHONE CONFERENCE WITH JACK CORNWALL.	.40

TOTAL SERVICES

-----  
3.40            \$901.00  
-----

TOTAL THIS INVOICE

\$901.00  
=====

CONTINUE NEXT PAGE

J.P. MORGAN TRUST COMPANY, NATIONAL ASSOCIATION    May 14, 2001    PAGE 2  
FILE NUMBER: 005748.086667  
INVOICE NO.: 456607

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*-----TIME AND FEE SUMMARY-----*  
*-----TIMEKEEPER-----*    RATE    HOURS                    FEES  
A MAGGIOLO            PARTNER    265.00    3.40                    901.00
```

WYATT, TARRANT & COMBS, LLP  
PNC PLAZA  
LOUISVILLE, KENTUCKY 40202  
F.E.I. #61-0468003  
(502) 589-5235

APRIL 23, 2001  
005748.086667  
ALLISON J. MAGGIOLO

INVOICE # 453325

J.P. MORGAN TRUST COMPANY, NATIONAL ASSOCIATION  
ATTN: JACK R. CORNWALL  
220 WEST MAIN STREET, SUITE 1750  
LOUISVILLE, KY 40202-1395

RE: ROTECH MEDICAL CORPORATION

FOR PROFESSIONAL SERVICES RENDERED THROUGH MARCH 31, 2001

REMITTANCE ADVICE PAGE

TOTAL SERVICES	\$1,908.00
	-----
TOTAL THIS INVOICE	\$1,908.00
	=====

TO INSURE PROPER CREDIT TO YOUR ACCOUNT PLEASE RETURN THIS  
REMITTANCE ADVICE WITH YOUR PAYMENT

WYATT, TARRANT & COMBS, LLP  
PNC PLAZA  
LOUISVILLE, KENTUCKY 40202  
F.E.I. #61-0468003  
(502) 589-5235

APRIL 23, 2001  
005748.086667  
ALLISON J. MAGGIOLO

INVOICE # 453325

J.P. MORGAN TRUST COMPANY, NATIONAL ASSOCIATION  
ATTN: JACK R. CORNWALL  
220 WEST MAIN STREET, SUITE 1750  
LOUISVILLE, KY 40202-1395

RE: ROTECH MEDICAL CORPORATION

FOR PROFESSIONAL SERVICES RENDERED THROUGH MARCH 31, 2001

03/02/01	AJM REVIEW RECENT PLEADINGS.	.10
03/05/01	AJM REVIEW RECENT PLEADINGS.	.10
03/16/01	AJM REVIEW APPROXIMATELY 40 NEW PLEADINGS (SEVERAL VOLUMINOUS).	1.50
03/19/01	AJM REVIEW APPROXIMATELY 8 RECENT PLEADINGS.	.30
03/22/01	AJM REVIEW NEW PLEADINGS.	.10
03/23/01	AJM REVIEW DOCUMENTS PRODUCED BY DEBTOR PURSUANT TO REQUEST FOR DOCUMENTS.	3.50
03/26/01	AJM COMPLETE ANALYSIS OF DOCUMENT PRODUCTION PROVIDED BY DEBTORS; REVIEW RECENT PLEADINGS.	1.20
03/27/01	AJM REVIEW RECENT PLEADINGS.	.20
03/28/01	AJM REVIEW RECENT PLEADINGS.	.10
03/30/01	AJM REVIEW RECENT PLEADINGS.	.10

TOTAL SERVICES

-----  
7.20      \$1,908.00  
-----

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WYATT, TARRANT & COMBS, LLP  
PNC PLAZA  
LOUISVILLE, KENTUCKY 40202  
F.E.I. #61-0468003  
(502) 589-5235

MARCH 27, 2001  
005748.086667  
ALLISON J. MAGGIOLO

INVOICE # 448976

J.P. MORGAN TRUST COMPANY, NATIONAL ASSOCIATION  
ATTN: JACK R. CORNWALL  
220 WEST MAIN STREET, SUITE 1750  
LOUISVILLE, KY 40202-1395

RE: ROTECH MEDICAL CORPORATION

FOR PROFESSIONAL SERVICES RENDERED THROUGH FEBRUARY 28, 2001

REMITTANCE ADVICE PAGE

TOTAL SERVICES	\$344.50
	-----
TOTAL THIS INVOICE	\$344.50
	=====

TO INSURE PROPER CREDIT TO YOUR ACCOUNT PLEASE RETURN THIS  
REMITTANCE ADVICE WITH YOUR PAYMENT



WYATT, TARRANT & COMBS, LLP  
PNC PLAZA  
LOUISVILLE, KENTUCKY 40202  
F.E.I. #61-0468003  
(502) 589-5235

MARCH 27, 2001  
005748.086667  
ALLISON J. MAGGIOLO

INVOICE # 448976

J.P. MORGAN TRUST COMPANY, NATIONAL ASSOCIATION  
ATTN: JACK R. CORNWALL  
220 WEST MAIN STREET, SUITE 1750  
LOUISVILLE, KY 40202-1395

RE: ROTTECH MEDICAL CORPORATION

FOR PROFESSIONAL SERVICES RENDERED THROUGH FEBRUARY 28, 2001

02/02/01 AJM REVIEW RECENT PLEADINGS.	.10	
02/07/01 AJM REVIEW APPROXIMATELY 5 RECENT PLEADINGS.	.30	
02/08/01 AJM REVIEW PLEADINGS.	.20	
02/12/01 AJM REVIEW PLEADING.	.10	
02/21/01 AJM REVIEW APPROXIMATELY 10 PLEADINGS.	.50	
02/27/01 AJM REVIEW RECENT PLEADINGS.	.10	
		-----
TOTAL SERVICES	1.30	\$344.50
		-----

TOTAL THIS INVOICE \$344.50  
-----

\*-----TIME AND FEE SUMMARY-----\*

*-----TIMEKEEPER-----*	RATE	HOURS	FEE
A MAGGIOLO PARTNER	265.00	1.30	344.50

WYATT, TARRANT & COMBS, LLP  
PNC PLAZA  
LOUISVILLE, KENTUCKY 40202  
F.E.I. #61-0468003  
(502) 589-5235

FEBRUARY 16, 2001  
005748.086667  
ALLISON J. MAGGIOLO

INVOICE # 444705

J.P. MORGAN TRUST COMPANY, NATIONAL ASSOCIATION  
ATTN: JACK R. CORNWALL  
220 WEST MAIN STREET, SUITE 1750  
LOUISVILLE, KY 40202-1395

RE: ROTECH MEDICAL CORPORATION

FOR PROFESSIONAL SERVICES RENDERED THROUGH JANUARY 31, 2001

REMITTANCE ADVICE PAGE

TOTAL SERVICES	\$1,251.00
	-----
OTHER CHARGES AND DISBURSEMENTS	\$26.65
	-----
<b>TOTAL THIS INVOICE</b>	<b>\$1,277.65</b>
	=====

TO INSURE PROPER CREDIT TO YOUR ACCOUNT PLEASE RETURN THIS  
REMITTANCE ADVICE WITH YOUR PAYMENT

WYATT, TARRANT & COMBS, LLP  
PNC PLAZA  
LOUISVILLE, KENTUCKY 40202  
F.E.I. #61-0468003  
(502) 589-5235

FEBRUARY 16, 2001  
005748.086667  
ALLISON J. MAGGIOLO

INVOICE # 444705

J.P. MORGAN TRUST COMPANY, NATIONAL ASSOCIATION  
ATTN: JACK R. CORNWALL  
220 WEST MAIN STREET, SUITE 1750  
LOUISVILLE, KY 40202-1395

RE: ROTECH MEDICAL CORPORATION

FOR PROFESSIONAL SERVICES RENDERED THROUGH JANUARY 31, 2001

12/01/00	AJM REVIEW APPROXIMATELY 15 PLEADINGS.	.50
12/05/00	AJM E-MAILS FROM AND TO BILL BOWDEN.	.10
12/11/00	MAR REVIEW MATERIALS FORWARDED FROM AJM REGARDING DOCUMENT PRODUCTION.	.30
12/11/00	AJM REVIEW LETTER FORWARDING DOCUMENT PRODUCTION; REVIEW APPROXIMATELY 15 PLEADINGS; OTHER RELATED WORK.	.90
12/12/00	AJM E-MAILS TO AND FROM BILL BOWDEN.	.10
12/13/00	AJM REVIEW CORRESPONDENCE FROM DEBTOR'S ATTORNEY.	.10
12/14/00	AJM REVIEW APPROXIMATELY 6 NEW PLEADINGS.	.30
12/20/00	AJM REVIEW RECENT PLEADINGS.	.40
12/28/00	AJM REVIEW RECENT PLEADINGS.	.30
01/03/01	AJM REVIEW PLEADINGS.	.10
01/09/01	AJM REVIEW RECENT PLEADINGS.	.20
01/15/01	AJM REVIEW RECENT PLEADINGS.	.30

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WYATT, TARRANT & COMBS, LLP  
PNC PLAZA  
LOUISVILLE, KENTUCKY 40202  
F.E.I. #61-0468003  
(502) 589-5235

DECEMBER 11, 2000  
005748.086667  
ALLISON J. MAGGIOLO

INVOICE # 436617

J.P. MORGAN TRUST COMPANY, NATIONAL ASSOCIATION  
ATTN: JACK R. CORNWALL  
220 WEST MAIN STREET, SUITE 1750  
LOUISVILLE, KY 40202-1395

RE: ROTECH MEDICAL CORPORATION

FOR PROFESSIONAL SERVICES RENDERED THROUGH NOVEMBER 30, 2000

REMITTANCE ADVICE PAGE

TOTAL SERVICES	\$1,949.50
	-----
OTHER CHARGES AND DISBURSEMENTS	\$9.56
	-----
<b>TOTAL THIS INVOICE</b>	<b>\$1,959.06</b>
	=====

TO INSURE PROPER CREDIT TO YOUR ACCOUNT PLEASE RETURN THIS  
REMITTANCE ADVICE WITH YOUR PAYMENT

WYATT, TARRANT & COMBS, LLP  
PNC PLAZA  
LOUISVILLE, KENTUCKY 40202  
F.E.I. #61-0468003  
(502) 589-5235

DECEMBER 11, 2000  
005748.086667  
ALLISON J. MAGGIOLO

INVOICE # 436617

J.P. MORGAN TRUST COMPANY, NATIONAL ASSOCIATION  
ATTN: JACK R. CORNWALL  
220 WEST MAIN STREET, SUITE 1750  
LOUISVILLE, KY 40202-1395

RE: ROTTECH MEDICAL CORPORATION

FOR PROFESSIONAL SERVICES RENDERED THROUGH NOVEMBER 30, 2000

11/02/00	AJM REVIEW HARD COPY OF FILED RULE 2004 MOTION; REVIEW APPROXIMATELY 6 PLEADINGS.	.80
11/09/00	MAR CALLS TO AND FROM MARC ROSENBERG, BILL BOWDEN AND GREG THOMPSON RE 2004 MOTION.	.80
11/14/00	MAR CONFERENCE AND CALLS FROM AJM RE NEGOTIATIONS OF DISCOVERY ORDER.	.50
11/14/00	AJM VARIOUS VOICE MAILS RE: AGREED ORDER GRANTING MOTION FOR PRODUCTION; REVIEW DRAFT ORDER; OFFICE CONFERENCE WITH MAR RE: SAME; MAKE CHANGES TO DEBTOR'S PROPOSED REVISION; TELEPHONE CONFERENCE WITH MAR AND MARC ROSENBERG; OTHER RELATED WORK.	2.00
11/15/00	AJM FURTHER REVISIONS TO AGREED ORDER.	.80
11/16/00	AJM REVIEW APPROXIMATELY 25 PLEADINGS; OFFICE CONFERENCE WITH MAR RE: STATUS OF AGREED ORDER; TELEPHONE CONFERENCE WITH MARC ROSENBERG.	1.30
11/17/00	AJM MAKE FINAL REVISION TO AGREED ORDER; E-MAIL TO BILL BOWDEN; OTHER RELATED WORK.	.80

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WYATT, TARRANT & COMBS, LLP  
PNC PLAZA  
LOUISVILLE, KENTUCKY 40202  
F.E.I. #61-0468003  
(502) 589-5235

NOVEMBER 28, 2000  
005748.086667  
ALLISON J. MAGGIOLO

INVOICE # 434957

J.P. MORGAN TRUST COMPANY, NATIONAL ASSOCIATION  
ATTN: JACK R. CORNWALL  
220 WEST MAIN STREET, SUITE 1750  
LOUISVILLE, KY 40202-1395

RE: ROTTECH MEDICAL CORPORATION

FOR PROFESSIONAL SERVICES RENDERED THROUGH OCTOBER 31, 2000

REMITTANCE ADVICE PAGE

TOTAL SERVICES	\$2,076.00
	-----
OTHER CHARGES AND DISBURSEMENTS	\$20.38
	-----
<b>TOTAL THIS INVOICE</b>	<b>\$2,096.38</b>
	=====

TO INSURE PROPER CREDIT TO YOUR ACCOUNT PLEASE RETURN THIS  
REMITTANCE ADVICE WITH YOUR PAYMENT



WYATT, TARRANT & COMBS, LLP  
PNC PLAZA  
LOUISVILLE, KENTUCKY 40202  
F.E.I. #61-0468003  
(502) 589-5235

NOVEMBER 28, 2000  
005748.086667  
ALLISON J. MAGGIOLO

INVOICE # 434957

J.P. MORGAN TRUST COMPANY, NATIONAL ASSOCIATION  
ATTN: JACK R. CORNWALL  
220 WEST MAIN STREET, SUITE 1750  
LOUISVILLE, KY 40202-1395

RE: ROTECH MEDICAL CORPORATION

FOR PROFESSIONAL SERVICES RENDERED THROUGH OCTOBER 31, 2000

10/02/00	AJM REVIEW PLEADINGS.	.10
10/02/00	JFD MEMO TO AJM RE SUGGESTED INTERROGATORIES FOR THE PP MEDICARE IMPACT ANALYSIS; TELEPHONE CONFERENCE WITH HCFA (NEAL LOGE); REQUEST FOR WRITTEN MATERIALS; CONFERENCE WITH AJM.	3.50
10/03/00	AJM REVIEW LETTER TO DEBTOR'S COUNSEL RE: MISSING DOCUMENTS.	.10
10/04/00	AJM REVIEW PLEADINGS.	.30
10/05/00	AJM REVIEW MEMORANDUM RE: CHANGE IN FEDERAL REIMBURSEMENT PROCEDURES FOR HOME HEALTH CARE PROVIDERS SUCH AS ROTECH.	.30
10/11/00	AJM REVIEW SEVERAL NEW PLEADINGS, INCLUDING MOTION FOR ROTECH TO PURCHASE ASSETS OF ROCKY MOUNTAIN HEALTH MAINTENANCE ORGANIZATION.	.30
10/12/00	AJM REVIEW RECENT PLEADINGS.	.20
10/18/00	AJM REVIEW RECENT PLEADINGS.	.50
10/19/00	AJM REVIEW PLEADING.	.10

CONTINUE NEXT PAGE



WYATT, TARRANT & COMBS, LLP  
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LOUISVILLE, KENTUCKY 40202  
F.E.I. #61-0468003  
(502) 589-5235

OCTOBER 25, 2000  
005748.086667  
ALLISON J. MAGGIOLO

INVOICE # 432105

J.P. MORGAN TRUST COMPANY, NATIONAL ASSOCIATION  
ATTN: JACK R. CORNWALL  
220 WEST MAIN STREET, SUITE 1750  
LOUISVILLE, KY 40202-1395

RE: ROTTECH MEDICAL CORPORATION

FOR PROFESSIONAL SERVICES RENDERED THROUGH SEPTEMBER 30, 2000

REMITTANCE ADVICE PAGE

TOTAL SERVICES	\$2,617.50
	-----
OTHER CHARGES AND DISBURSEMENTS	\$5.01
	-----
TOTAL THIS INVOICE	\$2,622.51
	=====

TO INSURE PROPER CREDIT TO YOUR ACCOUNT PLEASE RETURN THIS  
REMITTANCE ADVICE WITH YOUR PAYMENT

WYATT, TARRANT & COMBS, LLP  
PNC PLAZA  
LOUISVILLE, KENTUCKY 40202  
F.E.I. #61-0468003  
(502) 589-5235

OCTOBER 25, 2000  
005748.086667  
ALLISON J. MAGGIOLO

INVOICE # 432105

J.P. MORGAN TRUST COMPANY, NATIONAL ASSOCIATION  
ATTN: JACK R. CORNWALL  
220 WEST MAIN STREET, SUITE 1750  
LOUISVILLE, KY 40202-1395

RE: ROTECH MEDICAL CORPORATION

FOR PROFESSIONAL SERVICES RENDERED THROUGH SEPTEMBER 30, 2000

09/05/00	MAR	CALL FROM AJM AND REVIEW E-MAIL RE BANKRUPTCY ISSUES.	.30
09/05/00	AJM	E-MAILS FROM AND TO FRANK GRIPPO, JACK CORNWALL, BILL BOWDEN; RELATED WORK.	.70
09/06/00	MAR	REVIEW E-MAIL FROM BILL BOWDEN AND CALLS FROM AND TO AJM REGARDING DISCOVERY OF DOCUMENTS.	.30
09/06/00	AJM	REVIEW RULE 2004 REQUIREMENTS IN CONJUNCTION WITH E-MAIL FROM BILL BOWDEN RE: SAME; OFFICE CONFERENCE WITH MAR RE: POSSIBLE MOTION AND E-MAIL TO BILL BOWDEN; OTHER RELATED WORK.	.80
09/07/00	AJM	REVIEW APPROXIMATELY 15 PLEADINGS.	1.20
09/08/00	MAR	REVIEW SEVERAL NEW BANKRUPTCY PLEADINGS.	.30
09/11/00	MAR	REVIEW DRAFT OF 2004 MOTION; REVIEW E-MAIL FROM AND CALL TO AJM RE SAME.	.30
09/11/00	AJM	REVIEW RECENT PLEADINGS, INCLUDING DETAILED MOTION ON EXTENDING EXCLUSIVE PERIOD IN WHICH TO FILE A PLAN; REVIEW, REVISE DRAFT RULE 2004 MOTION; OFFICE CONFERENCE WITH MAR RE: SAME.	1.40

CONTINUE NEXT PAGE

09/12/00	AJM REVISE RULE 2004 MOTION; RELATED WORK.	1.60
09/13/00	AJM E-MAILS TO AND FROM BILL BOWDEN, FRANK GRIPPO.	.20
09/14/00	AJM E-MAILS TO AND FROM BILL BOWDEN; OFFICE CONFERENCE WITH MAR RE: RULE 2044 MOTION.	.20
09/15/00	MAR FURTHER REVIEW OF PLEADINGS RE EXTENSION OF EXCLUSIVITY PERIOD.	.50
09/18/00	AJM REVIEW PLEADING; ANALYZE GUARANTY DOCUMENTS PROVIDED BY DEBTORS; LENGTHY E-MAIL TO BILL BOWDEN RE: SAME.	1.50
09/19/00	AJM E-MAILS TO AND FROM BILL BOWDEN; REVIEW NEW PLEADINGS.	.30
09/26/00	AJM REVIEW APPROXIMATELY 20 PLEADINGS; OFFICE CONFERENCE WITH JFD RE: REIMBURSEMENT RATES; E-MAILS TO AND FROM BILL BOWDEN RE: PROPOSED REQUEST FOR DOCUMENTS.	1.40
09/28/00	AJM REVIEW NEW PLEADINGS.	.10

TOTAL SERVICES	11.10	\$2,617.50
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LONG DISTANCE TELEPHONE	2.01
TELECOPY CHARGES	3.00

OTHER CHARGES AND DISBURSEMENTS	\$5.01
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<b>TOTAL THIS INVOICE</b>	<b>\$2,622.51</b>
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*-----TIME AND FEE SUMMARY-----*			
*-----TIMEKEEPER-----*	RATE	HOURS	FEES
M ROBINSON      PARTNER	185.00	1.70	314.50
A MAGGIOLO      PARTNER	245.00	9.40	2303.00

WYATT, TARRANT & COMBS, LLP  
PNC PLAZA  
LOUISVILLE, KENTUCKY 40202  
F.E.I. #61-0468003  
(502) 589-5235

SEPTEMBER 20, 2000  
005748.086667  
ALLISON J. MAGGIOLO

INVOICE # 428320

J.P. MORGAN TRUST COMPANY, NATIONAL ASSOCIATION  
ATTN: JACK R. CORNWALL  
220 WEST MAIN STREET, SUITE 1750  
LOUISVILLE, KY 40202-1395

RE: ROTTECH MEDICAL CORPORATION

FOR PROFESSIONAL SERVICES RENDERED THROUGH AUGUST 31, 2000

REMITTANCE ADVICE PAGE

TOTAL SERVICES	\$2,048.50
	-----
OTHER CHARGES AND DISBURSEMENTS	\$40.93
	-----
<b>TOTAL THIS INVOICE</b>	<b>\$2,089.43</b>
	=====

TO INSURE PROPER CREDIT TO YOUR ACCOUNT PLEASE RETURN THIS  
REMITTANCE ADVICE WITH YOUR PAYMENT

WYATT, TARRANT & COMBS, LLP  
PNC PLAZA  
LOUISVILLE, KENTUCKY 40202  
F.E.I. #61-0468003  
(502) 589-5235

SEPTEMBER 20, 2000  
005748.086667  
ALLISON J. MAGGIOLO

INVOICE # 428320

J.P. MORGAN TRUST COMPANY, NATIONAL ASSOCIATION  
ATTN: JACK R. CORNWALL  
220 WEST MAIN STREET, SUITE 1750  
LOUISVILLE, KY 40202-1395

RE: ROTECH MEDICAL CORPORATION

FOR PROFESSIONAL SERVICES RENDERED THROUGH AUGUST 31, 2000

08/07/00	MAR REVIEW NUMEROUS PLEADINGS.	.30
08/08/00	MAR REVIEW NUMEROUS NEW PLEADINGS.	.30
08/11/00	MAR REVIEW NUMEROUS PLEADINGS.	.30
08/15/00	MAR PRELIMINARY REVIEW OF MOTION FOR SUBSTANTIVE CONSOLIDATION.	1.00
08/17/00	AJM REVIEW E-MAILS FROM BILL BOWDEN; REPLY E-MAIL TO BILL BOWDEN.	.30
08/18/00	AJM FINALIZE PROOF OF CLAIM (APPROX. .30); REVIEW RECENT PLEADINGS; REVIEW VARIOUS E-MAILS.	2.00
08/21/00	MAR CONFERENCE WITH AJM REGARDING MOTION FOR SUBSTANTIVE CONSOLIDATION.	.30
08/21/00	AJM LETTER RE: PROOF OF CLAIM AND VOICE MAIL FROM JACK CORNWALL RE: SAME; RELATED WORK; OFFICE CONFERENCE WITH MAR RE: MOTION FOR SUBSTANTIVE CONSOLIDATION; TELEPHONE CONFERENCE WITH FRANK GRIPPO.	.80

CONTINUE NEXT PAGE





WYATT, TARRANT & COMBS, LLP  
PNC PLAZA  
LOUISVILLE, KENTUCKY 40202  
F.E.I. #61-0468003  
(502) 589-5235

AUGUST 31, 2000  
005748.086667  
ALLISON J. MAGGIOLO

INVOICE # 424718

J.P. MORGAN TRUST COMPANY, NATIONAL ASSOCIATION  
ATTN: JACK R. CORNWALL  
220 WEST MAIN STREET, SUITE 1750  
LOUISVILLE, KY 40202-1395

RE: ROTECH MEDICAL CORPORATION

FOR PROFESSIONAL SERVICES RENDERED THROUGH JULY 31, 2000

REMITTANCE ADVICE PAGE

TOTAL SERVICES	\$699.50
	-----
OTHER CHARGES AND DISBURSEMENTS	\$25.46
	-----
<b>TOTAL THIS INVOICE</b>	<b>\$724.96</b>
	=====

TO INSURE PROPER CREDIT TO YOUR ACCOUNT PLEASE RETURN THIS  
REMITTANCE ADVICE WITH YOUR PAYMENT

WYATT, TARRANT & COMBS, LLP  
PNC PLAZA  
LOUISVILLE, KENTUCKY 40202  
F.E.I. #61-0468003  
(502) 589-5235

AUGUST 31, 2000  
005748.086667  
ALLISON J. MAGGILO

INVOICE # 424718

J.P. MORGAN TRUST COMPANY, NATIONAL ASSOCIATION  
ATTN: JACK R. CORNWALL  
220 WEST MAIN STREET, SUITE 1750  
LOUISVILLE, KY 40202-1395

RE: ROTTECH MEDICAL CORPORATION

FOR PROFESSIONAL SERVICES RENDERED THROUGH JULY 31, 2000

07/06/00	AJM REVIEW APPROXIMATELY 20 NEW PLEADINGS.	1.00
07/07/00	AJM REVIEW 2 PLEADINGS.	.10
07/12/00	AJM REVIEW 2 PLEADINGS.	.10
07/14/00	AJM REVIEW PLEADING.	.10
07/27/00	MAR CALLS TO PATRICIA MURRELL (COUNSEL FOR UNSECURED CREDITORS COMMITTEE), AJM AND BILL BOWDEN REGARDING UPSTREAM GUARANTEE AND PROOF OF CLAIM ISSUES.	1.00
07/27/00	AJM REVIEW 2 PLEADINGS; OFFICE CONFERENCE WITH MAR RE: PROOF OF CLAIM AND UNMET REQUEST FOR COPY OF DOCUMENTS.	.30
07/31/00	AJM VOICE MAILS TO AND FROM JACK CORNWALL; REVIEW PLEADING; E-MAIL TO CO-COUNSEL.	.50
TOTAL SERVICES		3.10
		-----
		\$699.50
		-----
LONG DISTANCE TELEPHONE		5.04
OUTSIDE DELIVERY COSTS		8.06
PHOTOCOPIES		3.36

CONTINUE NEXT PAGE

TELECOPY CHARGES	9.00
OTHER CHARGES AND DISBURSEMENTS	\$25.46
<b>TOTAL THIS INVOICE</b>	<b>\$724.96</b>

\*-----TIME AND FEE SUMMARY-----\*

*-----TIMEKEEPER-----*	RATE	HOURS	FEE
M ROBINSON      PARTNER	185.00	1.00	185.00
A MAGGIOLO      PARTNER	245.00	2.10	514.50

WYATT, TARRANT & COMBS, LLP  
PNC PLAZA  
LOUISVILLE, KENTUCKY 40202  
F.E.I. #61-0468003  
(502) 589-5235

JULY 24, 2000  
005748.086667  
ALLISON J. MAGGIOLO

INVOICE # 420778

J.P. MORGAN TRUST COMPANY, NATIONAL ASSOCIATION  
ATTN: JACK R. CORNWALL  
220 WEST MAIN STREET, SUITE 1750  
LOUISVILLE, KY 40202-1395

RE: ROTECH MEDICAL CORPORATION

FOR PROFESSIONAL SERVICES RENDERED THROUGH JUNE 30, 2000

REMITTANCE ADVICE PAGE

TOTAL SERVICES	\$1,943.00
	-----
TOTAL THIS INVOICE	\$1,943.00
	=====

TO INSURE PROPER CREDIT TO YOUR ACCOUNT PLEASE RETURN THIS  
REMITTANCE ADVICE WITH YOUR PAYMENT

WYATT, TARRANT & COMBS, LLP  
PNC PLAZA  
LOUISVILLE, KENTUCKY 40202  
F.E.I. #61-0468003  
(502) 589-5235

JULY 24, 2000  
005748.086667  
ALLISON J. MAGGIOLO

INVOICE # 420778

J.P. MORGAN TRUST COMPANY, NATIONAL ASSOCIATION  
ATTN: JACK R. CORNWALL  
220 WEST MAIN STREET, SUITE 1750  
LOUISVILLE, KY 40202-1395

RE: ROTECH MEDICAL CORPORATION

FOR PROFESSIONAL SERVICES RENDERED THROUGH JUNE 30, 2000

06/01/00	MAR WORK ON LETTER RE CITIBANK GUARANTEE.	.30
06/01/00	AJM REVIEW PLEADING.	.10
06/05/00	AJM REVIEW SIX PLEADINGS.	.50
06/06/00	MAR REVIEW MOTION RE: RETENTION BONUSES; CALL TO AJM RE: SAME.	.80
06/06/00	AJM REVIEW 3 PLEADINGS; OFFICE CONFERENCE WITH MAR RE: SECURING ADDITIONAL INFORMATION ON ROTECH'S INDIVIDUAL STATUS IN INTEGRATED BANKRUPTCY PROCEEDING.	.50
06/14/00	*KC PREPARE DRAFT OF PROOF OF CLAIM FORM.	.50
06/15/00	AJM REVIEW APPROXIMATELY 15 NEW PLEADINGS, INCLUDING MOTION TO EXTEND EXCLUSIVE PERIOD AND MOTION TO SET A BAR DATE; OFFICE CONFERENCE WITH MAR RE: BAR DATE ISSUE; OTHER RELATED WORK.	.90
06/16/00	MAR REVIEW VARIOUS PLEADINGS.	.50
06/19/00	AJM REVIEW 6 NEW PLEADINGS.	.30

CONTINUE NEXT PAGE

06/21/00	MAR	CALL TO PAT MURRELL, CREDITORS COMMITTEE COUNSEL RE: UPSTREAM GUARANTEE AND OTHER RELATED ISSUES.	.20
06/26/00	AJM	REVIEW ORDER ESTABLISHING BAR DATE AND APPROXIMATELY 8 OTHER PLEADINGS; REVIEW BANKRUPTCY RULES ON PROOFS OF CLAIMS FOR INDENTURE TRUSTEES.	1.00
06/27/00	MAR	REVIEW MEMO AND PLEADINGS FROM AJM RE: PROOF OF CLAIM; REVIEW BANKRUPTCY RULES AND E-MAIL TO AJM RE: SAME.	.20
06/27/00	AJM	E-MAIL FROM AND VOICE MAILS TO AND FROM MAR RE: PROOF OF CLAIM; WORK ON PROOF OF CLAIM.	1.70
06/28/00	AJM	E-MAIL FROM MAR RE: STATEMENT FOR PROOF OF CLAIM; MAKE REVISIONS TO COMPUTER PRODUCED VERSION OF FORM; AND REVISE STATEMENT.	.70
06/29/00	AJM	REVIEW SEVERAL NEW PLEADINGS.	.20
06/30/00	MAR	REVIEW DRAFT OF PROOF OF CLAIM; E-MAIL TO AJM RE SAME; CALLS TO AND FROM COUNSEL FOR CREDITORS' COMMITTEE RE UPSTREAM GUARANTEE AND OTHER PENDING ISSUES.	.50

TOTAL SERVICES	8.90	\$1,943.00
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TOTAL THIS INVOICE	\$1,943.00
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\*-----TIME AND FEE SUMMARY-----\*

*-----TIMEKEEPER-----*	RATE	HOURS	FEES
M ROBINSON            PARTNER	185.00	2.50	462.50
A MAGGIOLO           PARTNER	245.00	5.90	1445.50
K CONLEY              PARALEGAL	70.00	.50	35.00

WYATT, TARRANT & COMBS, LLP  
PNC PLAZA  
LOUISVILLE, KENTUCKY 40202  
F.E.I. #61-0468003  
(502) 589-5235

JUNE 16, 2000  
005748.086667  
ALLISON J. MAGGIOLO

INVOICE # 417449

J.P. MORGAN TRUST COMPANY, NATIONAL ASSOCIATION  
ATTN: JACK R. CORNWALL  
220 WEST MAIN STREET, SUITE 1750  
LOUISVILLE, KY 40202-1395

RE: ROTECH MEDICAL CORPORATION

FOR PROFESSIONAL SERVICES RENDERED THROUGH MAY 31, 2000

REMITTANCE ADVICE PAGE

TOTAL SERVICES	\$2,135.50
	-----
OTHER CHARGES AND DISBURSEMENTS	\$211.17
	-----
<b>TOTAL THIS INVOICE</b>	<b>\$2,346.67</b>
	=====

TO INSURE PROPER CREDIT TO YOUR ACCOUNT PLEASE RETURN THIS  
REMITTANCE ADVICE WITH YOUR PAYMENT

WYATT, TARRANT & COMBS, LLP  
PNC PLAZA  
LOUISVILLE, KENTUCKY 40202  
F.E.I. #61-0468003  
(502) 589-5235

JUNE 16, 2000  
005748.086667  
ALLISON J. MAGGIOLO

INVOICE # 417449

J.P. MORGAN TRUST COMPANY, NATIONAL ASSOCIATION  
ATTN: JACK R. CORNWALL  
220 WEST MAIN STREET, SUITE 1750  
LOUISVILLE, KY 40202-1395

RE: ROTECH MEDICAL CORPORATION

FOR PROFESSIONAL SERVICES RENDERED THROUGH MAY 31, 2000

05/08/00	MAR CALL FROM AJM REGARDING NOTICE ISSUES.	.30
05/08/00	AJM E-MAIL AND VOICE MAIL MESSAGES FROM AND TO BILL BOWDEN; REVIEW NOTICE OF APPEARANCE; REVIEW APPLICATION OF ROTECH TO HIRE NEW PRESIDENT; OFFICE CONFERENCE WITH MAR RE: SAME.	1.50
05/09/00	AJM VOICE MAILS TO AND FROM BILL BOWDEN RE: ROTECH APPLICATION.	.30
05/10/00	AJM E-MAILS TO AND FROM BILL BOWDEN.	.20
05/12/00	AJM REVIEW PLEADINGS.	.30
05/15/00	AJM REVIEW PLEADINGS.	.50
05/16/00	AJM REVIEW APPLICATION OF DEBTOR FOR AN ORDER APPROVING SEPARATION AGREEMENT OF CURRENT PRESIDENT OF ROTECH; OFFICE CONFERENCE WITH MAR RE: SAME; REVIEW OTHER PLEADINGS.	.50
05/17/00	MAR CONFERENCE WITH AJM REGARDING MOTION TO PAY SEVERANCE.	.30

CONTINUE NEXT PAGE



05/17/00	AJM	REVIEW PLEADINGS; OFFICE CONFERENCE WITH MAR RE: FILING OBJECTION TO APPLICATION FOR "GOLDEN PARACHUTE" PAYMENTS TO FORMER PRESIDENT OF ROTECH.	.50
05/18/00	MAR	CALLS TO AND FROM BILL BOWDEN REGARDING SEVERANCE ISSUES.	1.00
05/18/00	AJM	REVIEW PLEADINGS.	.10
05/18/00	AJM	VOICE MAILS TO AND FROM MAR RE: GOLDEN PARACHUTE.	.20
05/19/00	MAR	CALL FROM AND E-MAIL TO AJM RE: MOTION TO PAY SEVERANCE; E-MAIL FROM AJM RE: SAME.	.50
05/19/00	AJM	OFFICE CONFERENCE WITH MAR RE: MOTION TO GRANT "GOLDEN PARACHUTE" TO ROTECH PRESIDENT; E-MAILS TO AND FROM FRANK GRIPPO.	.30
05/22/00	AJM	REVIEW RECENT PLEADINGS, INCLUDING MOTION AND SUPPORTING MEMORANDUM OF DEBTORS TO EXTEND EXCLUSIVE PERIOD; OFFICE CONFERENCE WITH MAR RE: PRIOR REQUEST FOR COPIES OF EXECUTED GUARANTY AND OF PLEDGE AND SECURITY AGREEMENT; RELATED WORK.	.70
05/24/00	AJM	REVIEW NEW PLEADINGS.	.30
05/26/00	AJM	REVIEW PLEADINGS RECEIVED TODAY.	.30
05/30/00	MAR	REVIEW CORRESPONDENCE FROM CITIBANK REGARDING SUBSIDIARY GUARANTEE; CALL AND LETTER TO CREDITORS COMMITTEE COUNSEL AND E-MAIL TO AJM REGARDING SAME.	.80
05/30/00	AJM	REVIEW APPROXIMATELY 12 NEW PLEADINGS.	.50
05/31/00	MAR	WORK ON LETTER TO COUNSEL FOR CREDITORS' COMMITTEE REGARDING ROTECH'S GUARANTEE.	.30
05/31/00	AJM	REVIEW PLEADING.	.10

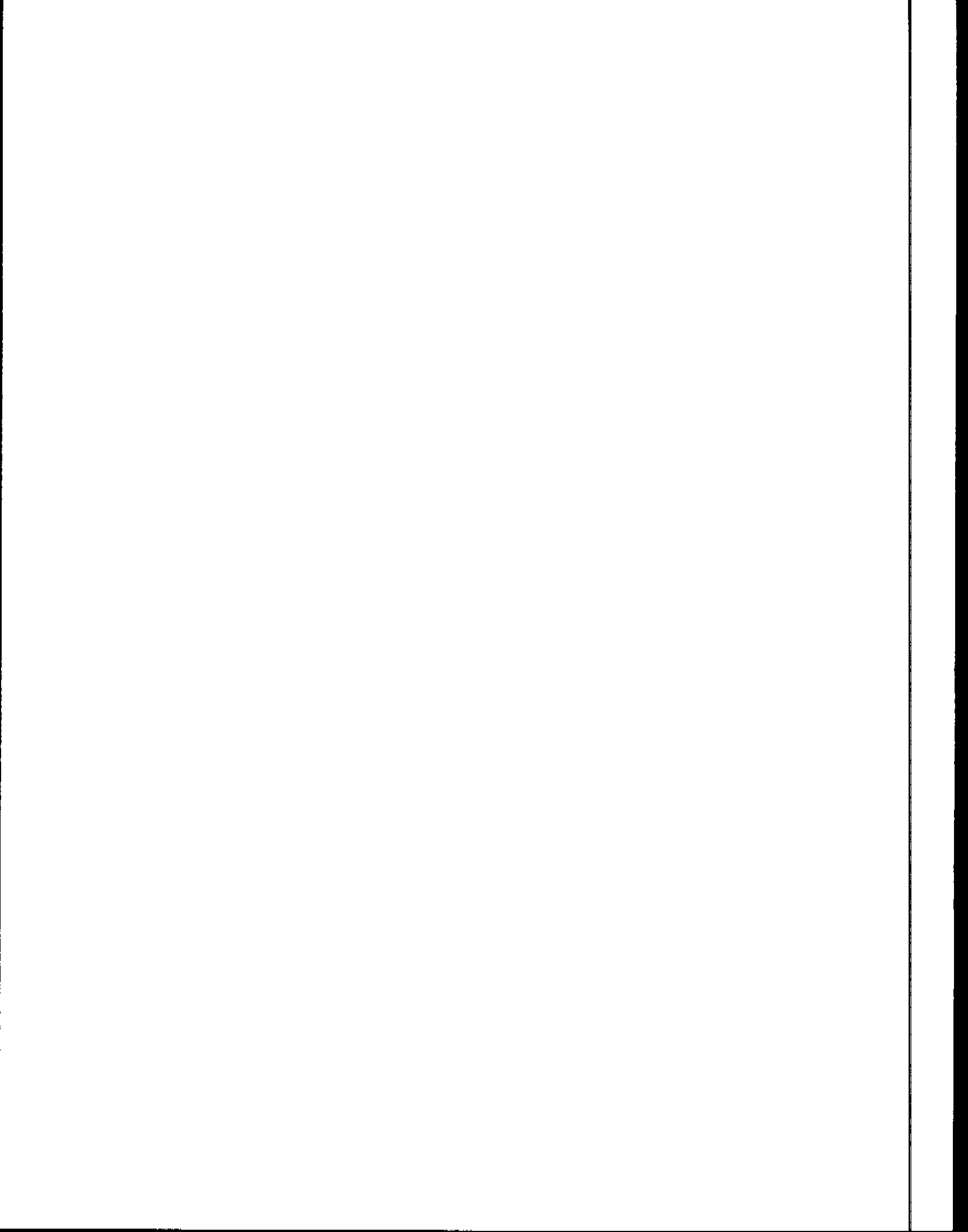
TOTAL SERVICES	9.50	\$2,135.50
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LONG DISTANCE TELEPHONE	24.22
PHOTOCOPIES	92.16
TELECOPY CHARGES	22.00
Reversal from Void Check Number: 166164	(10.00)
Bank ID: PNC Voucher ID: 1223910	
Vendor: COURT EXPRESS/RIS LEGAL SERVIC	

MISCELLANEOUS EXPENSES - VENDOR: COURT	10.00
EXPRESS/RIS LEGAL SERVIC	
TELEPHONE COSTS - VENDOR: MARK A. ROBINSON	72.79
	-----
OTHER CHARGES AND DISBURSEMENTS	\$211.17
	-----
<b>TOTAL THIS INVOICE</b>	<b>\$2,346.67</b>
	=====

\*-----TIME AND FEE SUMMARY-----\*

*-----TIMEKEEPER-----*	RATE	HOURS	FEE
M ROBINSON      PARTNER	185.00	3.20	592.00
A MAGGIOLO      PARTNER	245.00	6.30	1543.50



WYATT, TARRANT & COMBS, LLP  
PNC PLAZA  
LOUISVILLE, KENTUCKY 40202  
F.E.I. #61-0468003  
(502) 589-5235

MAY 26, 2000  
005748.086667  
ALLISON J. MAGGIOLO

INVOICE # 414800

J.P. MORGAN TRUST COMPANY, NATIONAL ASSOCIATION  
ATTN: JACK R. CORNWALL  
220 WEST MAIN STREET, SUITE 1750  
LOUISVILLE, KY 40202-1395

RE: ROTTECH MEDICAL CORPORATION

FOR PROFESSIONAL SERVICES RENDERED THROUGH APRIL 30, 2000

REMITTANCE ADVICE PAGE

TOTAL SERVICES	\$3,820.00
	-----
OTHER CHARGES AND DISBURSEMENTS	\$90.89
	-----
TOTAL THIS INVOICE	\$3,910.89
	=====

TO INSURE PROPER CREDIT TO YOUR ACCOUNT PLEASE RETURN THIS  
REMITTANCE ADVICE WITH YOUR PAYMENT

WYATT, TARRANT & COMBS, LLP  
PNC PLAZA  
LOUISVILLE, KENTUCKY 40202  
F.E.I. #61-0468003  
(502) 589-5235

MAY 26, 2000  
005748.086667  
ALLISON J. MAGGIOLO

INVOICE # 414800

J.P. MORGAN TRUST COMPANY, NATIONAL ASSOCIATION  
ATTN: JACK R. CORNWALL  
220 WEST MAIN STREET, SUITE 1750  
LOUISVILLE, KY 40202-1395

RE: ROTECH MEDICAL CORPORATION

FOR PROFESSIONAL SERVICES RENDERED THROUGH APRIL 30, 2000

03/15/00	MAR CHECK LOCAL RULES.	.50
03/31/00	MAR EXTENDED TELEPHONE CONVERSATIONS WITH AJM REGARDING BANKRUPTCY ISSUES.	.50
03/31/00	AJM CONSIDER PRO HAC VICE ADMISSION; OFFICE CONFERENCE WITH MAR RE: SAME; REVIEW RECENT PLEADINGS.	1.70
04/11/00	AJM REVIEW RECENT PLEADINGS FILED IN BANKRUPTCY.	.50
04/13/00	AJM REVIEW RECENT PLEADINGS; REVIEW RULE 2019 REQUIREMENTS.	.80
04/14/00	AJM REVIEW DOCKET OF 809 PLEADINGS FILED IN CASE (THROUGH 4/14) AND REVIEW SPECIFIC ITEMS.	3.00
04/19/00	AJM PREPARE RULE 2019 STATEMENT FOR TRUSTEE; REVIEW APPLICABLE PROVISIONS IN INDENTURE, INCLUDING REVIEW FOR ANY APPLICABLE DEFAULTED INTEREST PROVISIONS; E-MAILS RE: SAME; REVIEW RECENT PLEADINGS; OTHER RELATED WORK.	3.20
04/20/00	MAR CALLS AND E-MAILS TO AND FROM AJM; CALL TO U.S. TRUSTEE AND RESEARCH REGARDING 2019 STATEMENT.	2.00

CONTINUE NEXT PAGE



WYATT, TARRANT & COMBS, LLP  
PNC PLAZA  
LOUISVILLE, KENTUCKY 40202  
F.E.I. #61-0468003  
(502) 589-5235

APRIL 14, 2000  
005748.086667  
ALLISON J. MAGGIOLO

INVOICE # 410082

J.P. MORGAN TRUST COMPANY, NATIONAL ASSOCIATION  
ATTN: JACK R. CORNWALL  
220 WEST MAIN STREET, SUITE 1750  
LOUISVILLE, KY 40202-1395

RE: ROTTECH MEDICAL CORPORATION

FOR PROFESSIONAL SERVICES RENDERED THROUGH MARCH 31, 2000

REMITTANCE ADVICE PAGE

TOTAL SERVICES	\$2,590.00
	-----
OTHER CHARGES AND DISBURSEMENTS	\$691.68
	-----
TOTAL THIS INVOICE	\$3,281.68
	=====

TO INSURE PROPER CREDIT TO YOUR ACCOUNT PLEASE RETURN THIS  
REMITTANCE ADVICE WITH YOUR PAYMENT

WYATT, TARRANT & COMBS, LLP  
PNC PLAZA  
LOUISVILLE, KENTUCKY 40202  
F.E.I. #61-0468003  
(502) 589-5235

APRIL 14, 2000  
005748.086667  
ALLISON J. MAGGIOLO

INVOICE # 410082

J.P. MORGAN TRUST COMPANY, NATIONAL ASSOCIATION  
ATTN: JACK R. CORNWALL  
220 WEST MAIN STREET, SUITE 1750  
LOUISVILLE, KY 40202-1395

RE: ROTTECH MEDICAL CORPORATION

FOR PROFESSIONAL SERVICES RENDERED THROUGH MARCH 31, 2000

02/16/00 MAR ATTEND ORGANIZATIONAL MEETING; RETURN TO  
LOUISVILLE. 14.00

TOTAL SERVICES	14.00	\$2,590.00
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LONG DISTANCE TELEPHONE	33.13
MEAL EXPENSES - - VENDOR: MARK A. ROBINSON	14.45
MISCELLANEOUS EXPENSES - - VENDOR: COURT	10.00
EXPRESS/RIS LEGAL SERVIC	
TRAVEL EXPENSES - - VENDOR: MARK A. ROBINSON	634.10

OTHER CHARGES AND DISBURSEMENTS	\$691.68
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TOTAL THIS INVOICE	\$3,281.68
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\*-----TIME AND FEE SUMMARY-----\*

*-----TIMEKEEPER-----*	RATE	HOURS	FEES
M ROBINSON PARTNER	185.00	14.00	2590.00



WYATT, TARRANT & COMBS, LLP  
PNC PLAZA  
LOUISVILLE, KENTUCKY 40202  
F.E.I. #61-0468003  
(502) 589-5235

MARCH 11, 2000  
005748.086667  
ALLISON J. MAGGIOLO

INVOICE # 406103

J.P. MORGAN TRUST COMPANY, NATIONAL ASSOCIATION  
ATTN: JACK R. CORNWALL  
220 WEST MAIN STREET, SUITE 1750  
LOUISVILLE, KY 40202-1395

RE: ROTECH MEDICAL CORPORATION

FOR PROFESSIONAL SERVICES RENDERED THROUGH FEBRUARY 29, 2000

REMITTANCE ADVICE PAGE

TOTAL SERVICES	\$15,900.50
OTHER CHARGES AND DISBURSEMENTS	\$1,484.12
<b>TOTAL THIS INVOICE</b>	<b>\$17,384.62</b>
	=====

TO INSURE PROPER CREDIT TO YOUR ACCOUNT PLEASE RETURN THIS  
REMITTANCE ADVICE WITH YOUR PAYMENT

WYATT, TARRANT & COMBS, LLP  
PNC PLAZA  
LOUISVILLE, KENTUCKY 40202  
F.E.I. #61-0468003  
(502) 589-5235

MARCH 11, 2000  
005748.086667  
ALLISON J. MAGGIOLO

INVOICE # 406103

J.P. MORGAN TRUST COMPANY, NATIONAL ASSOCIATION  
ATTN: JACK R. CORNWALL  
220 WEST MAIN STREET, SUITE 1750  
LOUISVILLE, KY 40202-1395

APPLICANT DOES NOT SEEK  
APPROVAL OF PRE-PETITION FEES

RE: ROTTECH MEDICAL CORPORATION

FOR PROFESSIONAL SERVICES RENDERED THROUGH FEBRUARY 29, 2000

~~12/29/99 AJM PRELIMINARY REVIEW OF DOCUMENTS; TELEPHONE 4.50~~  
CONFERENCE WITH JOE CLARK, JACK CORNWALL;  
REVIEW RECENT SEC FILINGS FOR INTEGRATED HEALTH  
SERVICES; TELEPHONE CONFERENCE WITH FRANK  
GRIPPO.


~~12/30/99 AJM REVIEW CORRESPONDENCE FROM CITIBANK; REVIEW .50~~  
SUBORDINATION PROVISIONS; OFFICE CONFERENCE  
WITH KEM RE: POSSIBILITIES OF SETTING ASIDE  
SUBSIDIARY GUARANTY.

~~01/03/00 MAR TELEPHONE CALL FROM AJM REGARDING UPSTREAM .30~~  
GUARANTEE ISSUE AND RELATED ISSUES.

~~01/03/00 AJM WORK RELATING TO ENFORCEABILITY OF UPSTREAM 1.10~~  
GUARANTY; VOICE MAIL FOR FRANK GRIPPO;  
TELEPHONE CONFERENCE WITH FRANK GRIPPO; VOICE  
MAIL TO JACK CORNWALL.

~~01/03/00 KEM RESEARCH RE: ENFORCEABILITY OF GUARANTY AS 2.00~~  
SENIOR INDEBTEDNESS UNDER INDENTURE.

~~01/04/00 AJM DRAFT NOTICE TO HOLDERS; RELATED WORK; OFFICE 2.30~~  
CONFERENCE WITH K-M RE: VALIDITY OF UPSTREAM  
GUARANTY.



CONTINUE NEXT PAGE

~~01/12/00 KEM DISCUSSED WITH AJM THE LIMITATIONS PERIODS FOR 1.00~~  
THE RELATED ACTIONS; PERFORMED BRIEF FOLLOW UP  
RESEARCH RE: SECTION 544 OF BANKRUPTCY CODE;  
REVISED MEMORANDUM AND ATTACHED STATUTES  
RELEVANT TO FOLLOW UP RESEARCH.

~~01/13/00 MAR TELEPHONE CALL FROM AND TELEPHONE CONFERENCE 1.00~~  
AND REVIEW MEMO FROM AJM RE: UPSTREAM GUARANTEE  
ISSUES.

~~01/13/00 AJM WORK ON FRAUDULENT CONVEYANCE ASSESSMENT MEMO, 2.00~~  
OTHER RELATED WORK.

~~01/13/00 KEM CONFERENCE WITH AJM RE. STATUS RESEARCH; REVIEW .00~~  
OF MEMORANDUM TO CLIENT.

~~01/14/00 MAR RESEARCH RE. STANDING TO BRING FRAUDULENT .50~~  
CONVEYANCE CLAIM; MEMO TO AJM RE: SAME.

~~01/14/00 AJM REVIEW CASE ON POWERS OF CREDITORS COMMITTEE TO .20~~  
CHALLENGE TRANSFER INSTEAD OF BANKRUPTCY  
TRUSTEE.

~~01/17/00 AJM TELEPHONE CONFERENCE RE. SECURING INDENTURE. .20~~

~~01/18/00 AJM VOICE MAIL TO FRANK GRIPPO. .10~~

~~01/19/00 AJM PRELIMINARY REVIEW OF TWO INTEGRATED HEALTH 1.20~~  
INDENTURES FOR TWO DIFFERENT SERIES OF NOTES;  
VOICE MAIL TO FRANK GRIPPO; REVIEW ROTTECH-IHS  
CHANGE OF CONTROL NOTICE AND OFFER TO PURCHASE;  
TELEPHONE CONFERENCE WITH FRANK GRIPPO.

~~01/20/00 AJM E-MAIL TO FRANK GRIPPO. .10~~

~~01/31/00 AJM TELEPHONE CONFERENCE WITH FRANK GRIPPO. .10~~

~~02/01/00 AJM VOICE MAILS TO AND FROM JACK CORNWALL; .40~~  
TELEPHONE CONFERENCE WITH JACK CORNWALL; OTHER  
RELATED WORK.

02/02/00 AJM VOICE MAILS FROM AND TO JACK CORNWALL; VOICE 1.00  
MAIL TO STEVE KAROTKIN (CITIBANK); TELEPHONE  
CONFERENCE WITH JACK CORNWALL; TELEPHONE  
CONFERENCE WITH STEVE KAROTKIN; PREPARATION FOR  
BONDHOLDER MEETING.

02/03/00 AJM TRAVEL TO NEW YORK AND PREPARATION FOR 5.00  
BONDHOLDERS MEETING.

02/04/00 MAR TELEPHONE CALLS FROM AJM; RESEARCH RE: STATUS 1.50  
OF BANKRUPTCIES.

CONTINUE NEXT PAGE

02/04/00	AJM	PREPARE FOR BONDHOLDER MEETING; CONFERENCE WITH CLIENT; TELEPHONE CONFERENCES WITH MAR; RETURN FROM NEW YORK.	7.50
02/07/00	MAR	TELEPHONE CALLS TO U.S. TRUSTEE AND OTHER COUNSEL RE: CREDITORS COMMITTEE AND ORGANIZATIONAL MEETING; RESEARCH ON INTERNET RE: DOCKET.	2.00
02/07/00	MAR	CONFERENCE WITH AJM RE: BACKGROUND AND ALL PENDING ISSUES.	.80
02/07/00	AJM	WORK ON NOTICE TO HOLDERS OF BANKRUPTCY FILING; OFFICE CONFERENCE WITH MAR RE: SAME; E-MAIL TO AND FROM FRANK GRIPPO; VOICE MAIL TO FRANK GRIPPO; OTHER RELATED WORK.	3.10
02/08/00	MAR	SEVERAL TELEPHONE CALLS TO AND FROM MR. GRIPPO REGARDING UPCOMING MEETING.	.30
02/15/00	MAR	TRAVEL TO WILMINGTON, DELAWARE TO PARTICIPATE IN ORGANIZATIONAL MEETING WITH MR. GRIPPO; REVIEW ENTIRE FILE AND CALL TO AJM IN PREPARATION FOR SAME.	14.00
02/15/00	AJM	OFFICE CONFERENCE WITH MAR RE: BANKRUPTCY HEARING; OTHER RELATED WORK.	.50
02/16/00	AJM	OFFICE CONFERENCE WITH MAR RE: BANKRUPTCY HEARING.	.30
02/22/00	MAR	CONFERENCES WITH AJM RE: ENTRY OF APPEARANCE; REVIEW DRAFT OF SAME; CALL TO U.S. TRUSTEE'S OFFICE RE: SERVICE OF SAME.	.50
02/22/00	AJM	PREPARE NOTICE OF ENTRY OF APPEARANCE; DRAFT LETTER TO COUNSEL FOR SENIOR LENDERS; OFFICE CONFERENCE WITH MAR RE: SAME; TELEPHONE CONFERENCE WITH CLARA HOLDER AT WEIL, GOTTSCHALL.	1.30
02/23/00	AJM	TELEPHONE CONFERENCES WITH SAVINO IGNOMORELLO AT WEIL, GOTTSCHALL RE: SERVICE LIST; REVIEW SAME FOR PURPOSE OF NOTICE OF ENTRY OF APPEARANCE; REVISE NOTICE.	.50
02/24/00	AJM	REVIEW, REVISE SERVICE LIST AND FINALIZE NOTICE OF ENTRY OF APPEARANCE; RELATED WORK.	.50

TOTAL SERVICES	80.20	\$15,900.50
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~~01/04/00 \*BC RESEARCH THE EDGAR DATABASE FOR MOST RECENT 10Q 2.00  
AND 10Q/A FOR INTEGRATED HEALTH SERVICES AT THE  
REQUEST OF AJM; RESEARCH ARCHIVES AND DOWNLOAD  
10Q FILED 11/15/99, 10Q/A'S FILED 11/16/99 AND  
11/19/99; CONVERT AND PRINT COPIES FOR AJM AND  
FORWARD SAME.~~

~~01/05/00 AJM E-MAILS AND VOICE MAILS TO AND FROM FRANK .70  
GRIPPO; TELEPHONE CONFERENCE WITH JACK  
CORNWALL; REVIEW FAX FROM JACK CORNWALL; OTHER  
RELATED WORK.~~

~~01/05/00 KEM CONTINUE RESEARCH RE: UPSTREAM GUARANTIES AND 1.00  
FRAUDULENT CONVEYANCES.~~

~~01/06/00 AJM REVIEW SEC FILING, WORK ON TIME LINE, TELEPHONE 1.20  
CONFERENCE WITH FRANK GRIPPO.~~

~~01/06/00 KEM CONTINUED TO REVIEW RESEARCH MATERIAL RE: .50  
FRAUDULENT CONVEYANCES.~~

~~01/07/00 AJM REVISE NOTICE TO HOLDERS; SEND TO FRANK GRIPPO; 1.60  
RELATED WORK; REVIEW ROTECH- INEGRATED HEALTH  
PLAN OF MERGER AND MERGER AGREEMENT; TELEPHONE  
CONFERENCE WITH JACK CORNWALL.~~

~~01/07/00 KEM DISCUSSED WITH AJM THE STATUS OF RESEARCH AND 4.30  
CASE LAW; CONTINUED TO REVIEW RESEARCH;  
REVIEWED SEC FILINGS RE: ACQUISITION.~~

~~01/10/00 AJM E-MAILS AND VOICE MAILS WITH FRANK GRIPPO; 3.70  
TELEPHONE CONFERENCES WITH FRANK GRIPPO; REVISE  
NOTICE TO HOLDERS; REVIEW SEC FILING TO  
IDENTIFY TERMS OF OTHER OUTSTANDING DEBENTURES.~~

~~01/11/00 AJM REVIEW ADDITIONAL SEC FILINGS, VOICE MAIL TO 2.10  
FRANK GRIPPO; REVIEW LEGAL RESEARCH MATERIALS  
ON SETTING ASIDE UPSTREAM GUARANTIES; TELEPHONE  
CONFERENCE WITH FRANK GRIPPO; OTHER RELATED  
WORK.~~

~~01/11/00 KEM PREPARED RESEARCH ATTACHMENT WITH CASE LAW; 3.50  
STATUTES AND ARTICLES.~~

~~01/12/00 AJM TELEPHONE CONFERENCES TO SECURE INTEGRATED 1.90  
HEALTH SERVICES INDENTURE; VOICE MAIL TO FRANK  
GRIPPO RE: SAME; TELEPHONE CONFERENCE WITH  
FRANK GRIPPO; WORK ON MEMORANDUM RE: UPSTREAM  
GUARANTY.~~



IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In Re: )  
)  
INTEGRATED HEALTH SERVICES, INC., ) Chapter 11  
*et al.* )  
) Case No.: 00-00389(MFW) through  
Debtors ) 00-00826


**ORDER GRANTING FIRST AND FINAL FEE  
APPLICATION IN THE ROTECH DEBTORS CASES  
FOR J.P. MORGAN TRUST COMPANY, NATIONAL ASSOCIATION (FORMERLY  
KNOWN AS CHASE MANHATTAN TRUST COMPANY, NATIONAL ASSOCIATION),  
CONVERTIBLE SUBORDINATED DEBENTURE TRUSTEE FOR REIMBURSEMENT  
FOR LEGAL SERVICES AND EXPENSES FOR THE PERIOD FROM FEBRUARY 2,  
2000 THROUGH MAY 10, 2002 AND FOR ADMINISTRATIVE FEES OF THE  
CONVERTIBLE SUBORDINATED DEBENTURE TRUSTEE  
FROM FEBRUARY 2, 2000 TO APRIL 30, 2002.**

The Court having considered the Application of J.P. Morgan Trust Company, National Association, formerly known as Chase Manhattan Trust Company, National Association (as successor trustee to PNC Bank, Kentucky, Inc.) for compensation and reimbursement of expenses for the period February 2, 2000 through May 10, 2002 (45 days after the Effective Date) (the "Application"), which requests final allowance and approval of compensation and reimbursement of expenses in accordance with Section 2.5 of the Second Amended Joint Plan of Reorganization ("Rotech Plan") and it appearing that notice of the Application was duly given in accordance with the provisions of the Bankruptcy Rules, and no further notice being necessary, and after due deliberation, and sufficient cause appearing therefore, it is hereby;

ORDERED that the Application is granted, and J.P. Morgan Trust Company, National Association is awarded final compensation in the amount of \$72,500.00 for professional fees incurred and

reimbursement of \$4,195.88 for reasonable and necessary expenses incurred from any distribution to Class 6 under the Rotech Plan pursuant to Section 2.5 of the Rotech Plan.

Dated: May 23, 2002

  
\_\_\_\_\_  
The Honorable Mary F. Walrath  
United States Bankruptcy Judge

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