THE FORM TO POST

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF OHIO EASTERN DIVISION

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In re:

WELDED TUBE CO. OF AMERICA

Chapter 11

Jointly Administered

Case No. 00-43911

Case No. 00-43912

Chief Judge Randolph Baxter

COPPERWELD CORPORATION Case No. 00-43869 COPPERWELD BIMETALLICS PRODUCTS COMPANY Case No. 00-43868 COPPERWELD EQUIPMENT COMPANY Case No. 00-43870 COPPERWELD MARKETING & SALES COMPANY Case No. 00-43871 COPPERWELD TUBING PRODUCTS COMPANY Case No. 00-43872 METALLION MATERIALS ACQUISITION CORPORATION Case No. 00-43899 MIAMI ACQUISITION CORPORATION Case No. 00-43900 SOUTHERN CROSS INVESTMENT COMPANY Case No. 00-43904 TAC ACQUISITION CORPORATION Case No. 00-43905

WELDED TUBE HOLDINGS, INC.

Copperweld Debtors.

ORDER GRANTING

FINAL APPLICATION OF S&P CVC FOR FINAL ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR SERVICES PERFORMED FOR COPPERWELD CORPORATION AND CERTAIN OF ITS AFFILIATED DEBTORS

The matter coming before the Court on the Final Application of S&P CVC for Final Allowance of Compensation and Reimbursement of Expenses for Services Performed for Copperweld Corporation and Certain of its Affiliated Debtors (the "Application"), filed by S&P CVC, valuation services provider for the above-captioned recognized Debtors (collectively, the "Copperweld Debtors"); the Court having reviewed the Application and having heard the statements of counsel regarding the relief requested in the Application at a Hearing before the Court (the "Hearing"); the objections to the Application by the United States Trustee having been addressed in discussions between S&P CVC and the Trustee as well as through provision of certain details related to expense items included in the Application; and the Court having determined that the legal and factual bases set forth in the Application and at the Hearing establish just cause for the relief granted herein;

THE COURT HEREBY FINDS THAT:

- A. Capitalized terms not otherwise defined herein have the meanings given to them in the Application.
- B. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334.

- C. This is a core proceeding pursuant to 28 U.S.C. §§ 157(b)(2)
- D. The Application and the notice thereof comply with the applicable requirements of the Bankruptcy Code, the Bankruptcy Rules, the Guidelines, Local Rule 93-1, the Interim Compensation Order, the Plan and the Confirmation Order.
- E. S&P CVC's compensation for services rendered in connection with the Copperweld Debtors' chapter 11 cases, for which it seeks final allowance in the Application, is reasonable and appropriate under sections 330(a)(1)(A) and 331 of the Bankruptcy Code.
- F. S&P CVC's expenses incurred in connection with the Copperweld Debtors' chapter 11 cases, for which it seeks reimbursement in the Application, are actual and necessary expenses under sections 330(a)(1)(B) and 331 of the Bankruptcy Code.

IT IS HEREBY ORDERED THAT:

- 1. The Application is GRANTED.
- 2. A final allowance of compensation of \$33,395.00 and reimbursement of Expenses of \$0.00 incurred by S&P CVC as valuation services provider for the Copperweld Debtors during the Compensation Period is approved.

3. The Copperweld Distribution Trustee is authorized and directed to pay to S&P CVC the unpaid balance of fees approved in paragraph 2 above.

Dated: (1900) 14 . 2004

CHIEF UNITED STATES BANKRUPTCY JUDGI

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