

**THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF OHIO
EASTERN DIVISION**

FILED
2009 MAR 24 PM 2:27
U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF OHIO
CLEVELAND

	X	
In re:	:	
	:	Chapter 11
COPPERWELD CORPORATION	:	Jointly Administrated
COPPERWELD BIMETALLICS PRODUCTS COMPANY	:	
COPPERWELD EQUIPMENT COMPANY	:	Judge Randolph Baxter
COPPERWELD MARKETING AND SALES COMPANY	:	Case No. 00-43869
COPPERWELD TUBING PRODUCTS COMPANY	:	Case No. 00-43868
METALLON MATERIALS ACQUISITION CORP.	:	Case No. 00-43870
MIAMI ACQUISITION CORPORATION	:	Case No. 00-43871
SOUTHERN CROSS INVESTMENT COMPANY	:	Case No. 00-43872
TAC ACQUISITION CORPORATION	:	Case No. 00-43899
WELED TUBE CO. OF AMERICA	:	Case No. 00-43900
WELED TUBE HOLDINGS, INC.,	:	Case No. 00-43904
	:	Case No. 00-43905
	:	Case No. 00-43911
	:	Case No. 00-43912
	:	
Copperweld Debtors.	:	
	X	

**ORDER APPROVING THIRD INTERIM AND FINAL APPLICATION OF KPMG LLP – U.S. AND KPMG LLP – CANADA, ACCOUNTANTS AND FINANCIAL ADVISORS FOR THE OFFICIAL COMMITTEE OF NOTEHOLDERS, FOR FINAL ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED DURING THE PERIOD
JANUARY 31, 2003 – DECEMBER 17, 2003**

This matter coming before the Court on the Third Interim and Final Application of KPMG LLP – U.S. and KPMG LLP – Canada (collectively “KPMG”), Accountants and Financial Advisors for the Official Committee of Noteholders, for Final Allowance of Compensation for Services Rendered during the Period January 31, 2003 through December 17, 2003 (the “Application”); and the Court having reviewed the Application; and upon due deliberation and for just cause shown;

A 3-2304 n

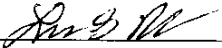
IT IS HEREBY ORDERED THAT:

1. The Application is **GRANTED**.
2. Final compensation in the amount of \$597,182.00 and reimbursement of expenses in the amount of \$9,895.62 was sought by KPMG in the Application.
3. The above-captioned Debtors and the Copperweld Distribution Trustee are hereby authorized and directed to pay KPMG \$597,182.00 for services rendered, and \$9,895.62 for reimbursement of expenses incurred, in furtherance of the administration of the above-captioned Debtors for the period from January 31, 2003 through December 17, 2003 minus all amounts previously paid to KPMG by the above-captioned Debtors.

Dated: March 24, 2004


UNITED STATES BANKRUPTCY JUDGE

ORDER PREPARED BY



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and

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