UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

LERNOUT & HAUSPIE SPEECH PRODUCTS N.V., et al.,

Debtors.

Chapter 11

Case Nos. 00-4397 (JHW) through 00-4399 (JHW)

Jointly Administered

Hearing Date: To Be Determined

FINAL SUMMARY FEE APPLICATION REQUEST OF PENNIE & EDMONDS LLP, SPECIAL INTELLECTUAL PROPERTY COUNSEL TO THE DEBTORS, FOR THE PERIOD DECEMBER 1, 2001 THROUGH AND INCLUDING MARCH 28, 2002

In accordance with the Second Amended Order Establishing Revised Procedures for Interim Compensation dated July 17, 2001 (the "Compensation Order"), and entered in the above-captioned cases commenced by Lernout & Hauspie Speech Products N.V., Dictaphone Corporation and L&H Holdings USA, Inc. (collectively, the "L&H Group"), PENNIE & EDMONDS LLP ("P&E"), in its capacity as Special Intellectual Property Counsel to the Debtors, hereby submits its Final Summary Fee Application Request (the "Request") for the period from December 1, 2001 through and including March 28, 2002.

P&E seeks final court approval of the following Fee Applications:

Capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Compensation Order.

| | Requested | | Received | |
|-----------------------------------|--------------|-------------|--------------|-------------|
| Period Covered | Fees | Expenses | Fees | Expenses |
| December 1 - December 31, 2001 | \$239,577.50 | \$11,577.17 | \$156,005.80 | \$11,577.17 |
| January 1 - January 31, 2002 | \$259,753.50 | \$41,462.44 | Awaiting | Awaiting |
| February 1 - February 28, 2002 | \$250,104.50 | \$13,677.14 | Awaiting | Awaiting |
| March 1 - March 28, 2002 | \$181,639.00 | \$11,731.66 | Awaiting | Awaiting |
| Total | \$931,074.50 | \$78,448.41 | | |

In accordance with the Compensation Order, P&E seeks approval of the full amount of the fees and expenses incurred primarily in connection with the representation of the debtors in intellectual property litigation, as requested in the above-referenced Fee Applications, and authorization for the L&H Group to pay the amounts requested in such Fee Applications in full.

WHEREFORE, after a hearing on the Request, which hearing will be scheduled at a date and time to be established at the convenience of the Court before the Honorable Judith H. Wizmur in the United States Bankruptcy Court, 824 Market Street, Wilmington, Delaware

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19801, P&E respectfully requests that the Court enter the attached order and grant P&E such other and further relief as is just and appropriate.

Dated:

New York, New York

May 23, 2002

Respectfully submitted,

By:

Joseph Diamante

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