

UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:

DICTAPHONE CORPORATION

Debtor.

Chapter 11

Case No. 00-4397 (JHW)

*Am*

CLERK

**ORDER GRANTING FINAL APPLICATION OF CHANIN CAPITAL PARTNERS, LLC, FOR ALLOWANCE OF FEES AND REIMBURSEMENT OF EXPENSES AS FINANCIAL ADVISORS TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF DICTAPHONE CORPORATION FOR THE PERIOD MARCH 27, 2001 THROUGH MARCH 28, 2002**

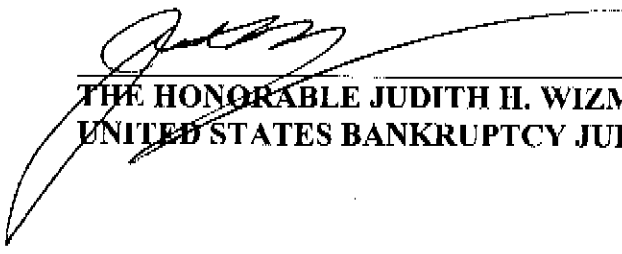
THIS MATTER having been opened to the Court upon the Final Application (the "Application") of Chanin Capital Partners, LLC ("Chanin") for the allowance of compensation and reimbursement of expenses as financial advisors to the Official Committee of Unsecured Creditors of Dictaphone Corporation (the "Committee"), pursuant to 11 U.S.C. sections 330, 331 and Federal Rule of Bankruptcy Procedure 2016(a), during the period March 27, 2001 through March 28, 2002 (the "Application Period"); due notice having been given of the Application, and no objection to the Application having been filed within the time therefore; and for good cause shown;

IT IS, on this 20<sup>th</sup> day of December, 2002,

ORDERED that:

1. Chanin is finally allowed the sum of \$2,645,161.29 in compensation for services rendered, and \$153,332.36 for reimbursement of actual, reasonable and necessary expenses incurred as financial advisors to the Committee.

2. The Debtor is authorized and directed to pay to Chanin the full amount of fees and expenses allowed by this Order, less any amounts paid to Chanin on account of fees and expenses prior to the date of this Order.



**THE HONORABLE JUDITH H. WISMUR**  
**UNITED STATES BANKRUPTCY JUDGE**