

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	:	Chapter 11
	:	
INACOM CORP., <i>et al.</i> ,	:	Case No. 00-2426 (PJW)
	:	
Debtors.	:	Jointly Administered
	:	
	:	Objection Deadline: August 4, 2003 @ 4:00 p.m.
	:	Hearing Date: September 19, 2003 @ 9:00 a.m.

**FINAL APPLICATION OF THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS OF INACOM CORP., *ET AL.* FOR REIMBURSEMENT OF EXPENSES
OF COMMITTEE MEMBERS DURING THE CUMULATIVE PERIOD
FROM OCTOBER 1, 2000 THROUGH MAY 31, 2002**

This Final Application of the Official Committee of Unsecured Creditors of InaCom Corp., *et al.* (the “Committee”) for Reimbursement of Expenses of Committee Members for the Cumulative Period from October 1, 2000 through May 31, 2002 (the “Final Application”) is filed by Blank Rome LLP (“Blank Rome”) requesting final approval of reimbursement of costs expended by the Committee Members from October 1, 2000 through May 31, 2002 (the “Final Period”).

1. On June 16, 2000, InaCom Corp., *et al.*, along with approximately twenty-six (26) of its affiliates (collectively, the “Debtors”) filed a voluntary Petition under Chapter 11 of Title 11 of the United States Code (the “Bankruptcy Code”).

2. On June 30, 2000, the Office of the United States Trustee appointed the Official Committee of Unsecured Creditors of InaCom Corp., *et al.* The Committee was comprised of the following creditors: Hewlett-Packard Company; The Ergonomics Group; Toshiba Computer

Associates International, Inc.; and O/E Systems, Inc. d/b/a M/C Leasing.¹ On the same day, the Committee selected Blank Rome as counsel to the Committee.

3. In accordance with the Court's Administrative Order Pursuant to 11 U.S.C. §§ 105(a) and 331 Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals (the "*Administrative Order*"), Blank Rome, as counsel for the Committee, has collected and submitted monthly invoices to the Debtor seeking reimbursement of expenses for members of the Committee.

4. On or about March 28, 2001, a First Interim Application for reimbursement of reasonable and necessary expenses of the Committee for the Period October 1, 2000 through January 31, 2001 was filed [Docket No. 1377]. Upon receiving no objections, on or about April 10, 2001, a Certificate of No Objection was filed [Docket No. 1448]. The Committee Members received full payment from Debtors.

5. On or about October 10, 2001, a Second Interim Application for Reimbursement of Reasonable and Necessary Expenses of the Committee for the Period March 1, 2001 through September 30, 2001 was filed [Docket No. 1933]. Upon receiving no objections, on or about November 2, 2001, a Certificate of No Objection was filed [Docket No. 2046]. The Committee Members received full payment from Debtors.

6. On or about March 1, 2002, a Third Interim Application for reimbursement of reasonable and necessary expenses of the Committee for the Period January 1, 2002 through January 31, 2002 was filed [Docket No. 2609]. Upon receiving no objections, on or about August 7, 2002, a Certificate of No Objection was filed [Docket No. 3584]. The Committee Members received full payment from Debtors.

¹ Previously, two members, Hewlett-Packard Company and Computer Associates International, Inc., have resigned from the Committee.

7. On or about July 11, 2002, a Fourth Interim Application for reimbursement of reasonable and necessary expenses of the Committee for the Period May 1, 2002 through May 31, 2002 was filed [Docket No. 3420]. Upon receiving no objections, on or about August 7, 2002, a Certificate of No Objection was filed [Docket No. 3585]. The Committee Members received full payment from Debtors.


8. The Committee submits that the expenses incurred by its members were actual and necessary and that reimbursement is reasonable and in accordance with the standards set forth in the Administrative Order.

9. On behalf of the Committee, Blank Rome seeks this Court's final approval of the total expenses expended by the Committee Members.

WHEREFORE, it is respectfully requested that (i) the Court enter an Order approving, on a final basis, this Final Application for the cumulative total amount of \$13,422.69 for reimbursement of actual, necessary expenses incurred by Committee Members during the Final Period, and that such sums be authorized for payment to Committee Members; and (ii) any other and further relief as the Court deems just and proper.

Dated: July 24, 2003

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