

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re)
)
IMPERIAL DISTRIBUTING, INC.,) Chapter 11
et al.,)
)
) Case Nos. 01-0140 (SLR)
Debtors.) through 01-0176 (SLR)
) Jointly Administered
)

**ORDER GRANTING FIRST AND FINAL APPLICATION OF ERNST & YOUNG
CORPORATE FINANCE LLC AND ERNST & YOUNG LLP
FOR ALLOWANCE AND COMPENSATION FOR SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES (DOCKET NOS. 1733 AND 1734)**

This Court having considered the First and Final Applications of (a) Ernst & Young Corporate Finance LLC (“Ernst & Young LLC”) on Behalf of E&Y Capital Advisors LLC (Docket #1733); and (b) Ernst & Young LLP (“Ernst & Young LLP”) (Docket #1734), each as a Financial Advisor to the Official Committee of Equity Security Holders, for Allowance and Compensation for Services Rendered and Reimbursement of Expenses (the “Applications”), brought pursuant to sections 330 and 331 of Title 11 of the United States Code, 11 U.S.C. § 101, et seq., and this Court’s Administrative Order Pursuant to 11 U.S.C. §§ 105(a) and 331 Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals (the “Administrative Order”), for professional services rendered and reimbursement of expenses incurred for the time period from April 1, 2001 through and including August 10, 2001 (the “Application Period”), due notice having been given pursuant to the Administrative Order, the objections of the Reorganized Debtors to the Applications having been withdrawn, and no other objections having been filed;

IT IS ORDERED that:

(A) Ernst & Young LLC is awarded compensation for professional services in the amount of \$25,319.00, representing 100% of its total fees incurred;

(B) Ernst & Young LLC is awarded reimbursement for 100% of the costs and expenses incurred on the Equity Committee's behalf in the amount of \$12; and,

(C) Ernst & Young LLP is awarded compensation for professional services in the amount of \$195,710, representing 100% of its total fees incurred;

(D) Ernst & Young LLP is awarded reimbursement for 100% of the costs and expenses incurred on the Equity Committee's behalf in the amount of \$4,240; and,

(E) The Debtors are authorized to pay to Ernst & Young LLC and Ernst & Young LLP the above fees and expenses as an allowed cost of administration of the estate.

Dated: 1/11/02



Judge, United States District Court