

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
)
IMPERIAL DISTRIBUTING, INC., *et al.*,) Case No. 01-00140 (SLR)
) (Jointly Administered)
Debtors.) Ref. No. 1744

**ORDER APPROVING FIRST AND FINAL APPLICATION FOR ALLOWANCE OF
COMPENSATION AND REIMBURSEMENT OF EXPENSES OF DRESDNER
KLEINWORT WASSERSTEIN, INC., AS FINANCIAL ADVISORS TO THE DEBTORS
FOR THE PERIOD OF JANUARY 16, 2001 THROUGH AUGUST 7, 2001**

Upon the consideration of the First and Final Application for Allowance of Compensation and Reimbursement of Expenses of Dresdner Kleinwort Wasserstein, Inc. as Financial Advisors for the Period of January 16, 2001 through August 7, 2001 (the "Application"); and notice of the Application being adequate and sufficient and in accordance with this Court's Administrative Order, Pursuant to Sections 105(a) and 331 of the Bankruptcy Code, Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals dated February 6, 2001; and no objections to the Application having been filed; and after due deliberation; and sufficient cause appearing therefore; it is hereby

ORDERED, that allowance of interim and final compensation in the amount of \$4,000,000.00 and reimbursement of expenses in the amount of ~~\$36,542.05~~^{29,543.24} to Dresdner Kleinwort Wasserstein, Inc. for the period of January 16, 2001 through August 7, 2001 is approved and;

* The court does not believe reimbursement of "local meals" is appropriate (*834.57) and does not believe reimbursement of legal fees (*6,164.21) is appropriate.

ORDERED, that the Debtors are authorized and directed to pay the unpaid balance of the approved amounts of compensation and reimbursement of expenses forthwith.

Dated: 4/17, 2001
Wilmington, DE



Sue L. Robinson
Chief United States District Judge