IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

IN RE:)	Chapter 11
IMPERIAL DISTRIBUTING, INC., et al.)	Case No.: 01-00140
I'm Erdrie Bio Franco Free, ev a.)	045011011 01 00110
Debtor.)	

ORDER GRANTING FINAL APPLICATION OF BIFFERATO, BIFFERATO & GENTILOTTI FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD MARCH 12, 2001 THROUGH JANUARY 31, 2002

This matter coming before the Court on the Final Application for Allowance of Compensation and Reimbursement of Expenses for the Period March 12, 2001 through January 31, 2002 (the "Application") filed by Bifferato, Bifferato & Gentilotti, counsel to the Official Equity Committee of the above-captioned debtors and debtors in possession (the "Equity Committee"); the Court having reviewed the Application and all pleadings relating thereto; and the Court having determined that the legal and factual bases set forth in the Application establish just cause for the relief granted herein;

THE COURT HEREBY FINDS THAT:

- A. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334.
 - B. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2).
- C. The Application and the notice of the Application comply, as applicable, with the requirements of the Bankruptcy Code, the Bankruptcy Rules, the Interim Compensation Order, and the Guidelines.
- D. Bifferato, Bifferato & Gentilotti requested interim compensation for services rendered in connection with its representation of the Debtors during the Compensation Period is reasonable and appropriate under sections 330(a)(1)(A) and 331 of the Bankruptcy Code.
- E. Bifferato, Bifferato & Gentilotti's expenses incurred during the Compensation Period for which it seeks reimbursement were actual and necessary expenses within the meaning of sections 330(a)(1)(B) and 331 of the Bankruptcy Code.

NOW, THEREFORE, IT IS HEREBY ORDERED THAT:

- 1. The Application is GRANTED.
- 2. Bifferato, Bifferato & Gentilotti's request for a final allowance of compensation of \$16,978.00¹ to be paid at 100%, which includes \$2,637.20 representing the administrative hold back from its prior application for the Compensation Period, and reimbursement of expenses of \$4,244.04 is hereby approved.
- 3. The Debtors are hereby authorized and directed to pay to Bifferato,
 Bifferato & Gentilotti the foregoing approved fees and expenses, less the amounts already paid
 by the Debtors \$14,279.94, for a balance due of \$6,942.11.

Dated: ________, 2002

THE HONORABLE SUE L. ROBINSON, UNITED STATES DISTRICT COURT JUDGE

¹The amount of BB&G's fees show a reduction from the amount listed in the application to reflect the correct amount due.