

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11
 :
HOME HOLDINGS INC., : Case No. 98 B 40319 (JHG)
 :
Debtor. :
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**ORDER GRANTING FINAL APPLICATION OF
HOULIHAN LOKEY HOWARD & ZUKIN, INC. FOR
COMPENSATION AND REIMBURSEMENT OF EXPENSES**

Upon consideration of the Final Application of Houlihan Lokey Howard & Zukin, Inc. ("Houlihan Lokey") For Compensation and Reimbursement of Expenses (the "Application"), and a hearing having been held before this Court on November 3, 1998 to consider the Application, and notice having been given pursuant to Federal Rules of Bankruptcy Procedure 2002(a)(6) and (c)(2), and due consideration having been given to any responses thereto, and sufficient cause having been shown therefore, it is hereby

ORDERED that the Application be, and hereby is, granted to the extent set forth in the annexed Exhibit A.

Dated: New York, New York
December 11, 1998

S/Jeffry H. Gallet
Jeffry H. Gallet
United States Bankruptcy Judge

EXHIBIT A

CASE NUMBER: 98 B 40319 (JHG)

CASE NAME: In re Home Holdings Inc.

FEEs AND DISBURSEMENTS (APPLICATION PERIOD: JANUARY 15 - JULY 31, 1998)						
APPLICANT	DATE OF APPLICATION	TOTAL FEES REQUESTED IN CASE	TOTAL FEES PREVIOUSLY AWARDED	TOTAL FEES ALLOWED AND PAYABLE IN CASE	TOTAL EXPENSES REQUESTED IN CASE	TOTAL EXPENSES ALLOWED AND PAYABLE IN CASE
Houlihan Lokey Howard & Zukin	September 25, 1998	\$325,000	\$0	\$325,000	\$12,408.99	\$12,158.99

SCHEDULE A

DATE: 12/11/98

INITIALS: JHG