## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

: :

In re: : Chapter 11

HAYES LEMMERZ INTERNATIONAL, : Case No. 01-11490 (MFW)

INC., <u>et al</u>.,

: Jointly Administered

Debtors.

 $- - - - \times Obj.$  Due: 8/25/03 at 4:00 p.m.

NOTICE OF FINAL APPLICATION OF MIGUEL ANGEL HERNANDEZ ROMO AND HIS LAW FIRM FOR COMPENSATION FOR SERVICES RENDERED AS COUNSEL TO THE DEBTORS FOR THE PERIOD OF APRIL 23, 2003 THROUGH AND INCLUDING MAY 31, 2003

## TO: ALL PARTIES ON THE ATTACHED SERVICE LIST

PLEASE TAKE NOTICE that on August 4, 2003,
Professional Resources International, Inc. ("PRI") filed
the annexed Final Application of Miguel Angel Hernandez
Romo and His Law Firm for Compensation for Services
Rendered as Counsel to the Debtors (the "Application").

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Application must be made in writing, filed with the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court"), 824 Market Street, Wilmington, Delaware 19801, and served so as to be received by the following parties no later than August 25,

2003 at 4:00 p.m. (Eastern time): (i) Hayes Lemmerz International, Inc., 15300 Centennial Drive, Northville, MI 48167, (Attn: Patrick C. Cauley, Esq.); (ii) Skadden, Arps, Slate, Meagher & Flom LLP, One Rodney Square, P.O. Box 636, Wilmington, Delaware 19899-0636 (Attn: Anthony W. Clark, Esq.), and Skadden, Arps, Slate, Meagher & Flom (Illinois), 333 West Wacker Drive, Chicago, Illinois 60606-1285 (Attn: J. Eric Ivester, Esq.), counsel to the Debtors; (iii) the United States Trustee, 844 King Street, Wilmington, DE 19801 (Attn: Joseph J. McMahon, Jr., Esq.); (iv) counsel for the Agent for the Debtors' prepetition Lenders and the Agent for the Debtors' postpetition debtor-in-possession Lenders, Clifford Chance Rogers & Wells LLP, 200 Park Avenue, New York, NY 10166-0153 (Attn: Margot B. Schonholtz) and Potter Anderson & Corroon LLP, Hercules Plaza, 1313 N. Market Street, P.O. Box 951, Wilmington, DE 19899-0951 (Attn: Laurie Selber Silverstein, Esq.); and (v) Miguel Angel Hernandez Romo, Av. Paseo de la Reforma No. 322-2, Col. Juarez, Mexico D.F., C.P. 06600, Mexico (Attn: Miguel Angel Hernandez Romo), (collectively, the "Notice Parties").

PLEASE TAKE FURTHER NOTICE that if no objections to the Application is timely filed and served in

accordance with the above procedures, an order may be entered granting the relief requested in the Application without further notice or a hearing. If an objection is properly filed and served in accordance with the above procedures, a hearing to consider the Application will be held on a date and time at the convenience of the Court before the Honorable Mary F. Walrath, United States Bankruptcy Court Judge for the District of Delaware, in the United States Bankruptcy Court, 824 North Market Street, Sixth Floor, Wilmington, Delaware 19801. Only those objections made in writing and timely filed with the Bankruptcy Court and received by the Notice Parties will be considered by the Bankruptcy Court at such hearing.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF DEMANDED BY THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

Dated:

Wilmington, Delaware

August 4, 2003

J. Eric Ivester
SKADDEN, ARPS, SLATE, MEAGHER
& FLOM (ILLINOIS)
333 West Wacker Drive
Chicago, Illinois 60606
(312) 407-0700

- and -

/s/ Michael W. Yurkewicz
Anthony W. Clark (No. 2051)
Michael W. Yurkewicz (No. 4165)
SKADDEN, ARPS, SLATE, MEAGHER
& FLOM LLP
One Rodney Square
P.O. Box 636
Wilmington, Delaware 19899
(302) 651-3000

Attorneys for Debtors and Debtors-in-Possession

## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:	:	Chapter 11
III I LU LLIMITALE II (1224 II 1240 - II,	:	Case No. 01-11490 (MFW)
INC., et al.,	:	Jointly Administered
Debtors.	:	
	:	
	X	

# FINAL APPLICATION OF MIGUEL ANGEL HERNNADEZ ROMO AND HIS LAWFIRM FOR COMPENSATION FOR SERVICES RENDERED AS COUNSEL TO THE DEBTORS

Miguel Angel Hernandez Romo, counsel for Hayes Lemmerz

International Inc and certain of its affiliates, debtors and debtors-in-possession in the above-captioned cases (the "Debtors"), hereby applies for an order approving a final award of compensation for professional legal services rendered as counsel to the Debtors in the aggregate amount of \$19,370.00 in fees during the period from April 23, 2003 through and including May 31, 2003 for which no prior monthly or interim application has been filed.

## BACKGROUND

- 1. On December 5, 2001, the Debtors filed voluntary petitions in this Court for reorganization relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. § 101-1330. (as amended, the "Bankruptcy Code"). The Debtors continue to manage and operate their businesses as debtors-in-possession pursuant to sections 1107 and 1108 of the Bankruptcy Code.
- 2. The United States Trustee appointed the official committee of unsecured creditors on December 17, 2001.

- 3. This Court has jurisdiction over this matter under 28 U.S.C. §§ 157 and 1334. Venue is proper under 28 U.S.C. §§ 1408 and 1409. This Application is a core proceeding pursuant to 28 U.S.C. § 157(b)(2).
- The statutory predicates for the relief sought herein are sections 330 and 331 of the Bankruptcy Code.

## RELIEF REQUESTED

5. By this Final Application, the Debtors request entry of an order approving a final award of compensation for Miguel Angel Hernandez Romo and his lawfirm, counsel to the Debtors, under 11 U.S.C. §§ 330 and 331, in the amount of \$19,370.00 in compensation.

### BASIS FOR RELIEF

- 6. Retention of Miguel Angel Hernandez Romo. On May 12, 2003, the Debtors applied to the Court for an order authorizing them to retain Miguel Angel Hernandez Romo and his lawfirm as their Mexican Counsel in Hayes Wheels de Mexico, S.A. de C.V., Hayes Wheels Aluminio, S.A. de C.V. and DESC Automotriz, S.A. de C.V. litigation, effective as of April 23, 2003, to provide the following professional services:
  - (a) advise on the application and interpretation of Mexican law with respect to the joint venture agreement;
  - (b) preparation of Memorandums related to the applicability and consequences of civil and criminal Mexican law in the probable arbitration;
  - (c) discussions and conference calls regarding to certain specific questions on Mexican Law; and
  - (d) assist them in the arbitration in case an arbitration is necessary.
- 7. On May 12, 2003, the Court entered an order authorizing the Debtors to employ Miguel Angel Hernandez Romo and his lawfirm as their counsel effective as of April 23, 2003.

- 8. On May 9, 2001, this Court entered an Administrative Order

  Pursuant to 11 U.S.C. §§ 105(a) and 331 Establishing Procedures for Interim

  Compensation and Reimbursement of Expenses of Professionals (the "Administrative Order") (Docket No. 395).
- 9. At this time, Miguel Angel Hernandez Romo and his lawfirm is seeking final approval and payment, to the extent not already paid, of compensation equal to \$19,370.00 in fees, for professional services rendered by Miguel Angel Hernandez Romo and his lawfirm from April 23, 2003 until June 31, 2003. This amount is derived solely from the applicable hourly billing rates of the firm's personnel who rendered such services to the Debtors.
- 10. Miguel Angel Hernandez Romo and his lawfirm has received no promise of payment for professional services rendered or to be rendered in this case other than in accordance with the provisions of the Code.
- 11. It is not practical to describe every phone call made, documents studied, document generated, or other service provided, in the Debtors' cases during the Entire Case Period. Thus, this Final Application highlights the most significant services performed by Miguel Angel Hernandez Romo and his lawfirm for the Debtors and the time records attached hereto as Exhibit A contain the summary and detail of each task performed during the billing period.
- 12. The time records containing the detail of each task, as well as the narrative descriptions of the services performed form the basis of this Final Application.
- 13. Miguel Angel Hernandez Romo and his lawfirm submits that the legal services and advice that it rendered to the Debtors during the time they were given were necessary and beneficial to the Debtors, their creditors and their estates.

14. Miguel Angel Hernandez Romo and his lawfirm's attorneys, legal assistants, and support staff billed their services to numerous matters corresponding to particular activities in the case. As noted above, the daily time detail and summary for the several matters on which professionals of the lawfirm of Miguel Angel Hernandez Romo and Miguel Angel Hernandez Romo spent time is contained in Exhibit A.

## DESCRIPTION OF SERVICES RENDERED

- 15. The following description of Miguel Angel Hernandez Romo's lawfirm and Miguel Angel Hernandez Romo services is a summary of the matters that occupied substantial amounts of attorney time.
- 16. Miguel Angel Hernandez Romo and his lawfirm spent substantial time studying the documents related to the Mexican Joint Venture and the documents related thereto, as well as the implications on Mexican law with respect to the way the parties carried out its activities, and issues related to arbitration under Mexican law according to the Agreements, authority of the arbitrators, interim reliefs, parties to arbitration, and in general how would the courts or arbitration panel interpret a breach of the parties to their obligations and the extent to which the parent company, which was not a party to the agreements, could be affected or brought to Mexican courts or to arbitration.

## ALLOWANCE OF COMPENSATION

- 17. <u>Compensation Sought</u>. Miguel Angel Hernandez Romo and his lawfirm requests that it be allowed final approval at this time of compensation earned during the period for a total of \$19,370.00
- 18. Other than between Miguel Angel Hernandez Romo and the members of his lawfirm, no agreement or understanding exists between Miguel Angel Hernandez Romo and his lawfirm and any other person or persons for the sharing of compensation received or to be received for professional services rendered in or in

connection with these cases, nor will any be made except as permitted under section 504(b)(1) of the Bankruptcy Code.

WHEREFORE Miguel Angel Hernandez Romo respectfully requests (a) final approval and payment of compensation for professional services rendered as attorneys for the Debtors during the period in the sum of \$19,370.00, and (b) that the Court grant such other and further relief as is just and proper.

Dated: Mexico City July 29, 2003

> Miguel Angel Hernandez Romo Av. Paseo de la Reforma Nº 322 -2 Col. Juárez México, D.F., C.P. 06600 MEXICO (52) (5) 5533-2938

and Carl H

## TO FEE APPLICATION

Name of	Position of the	Hourly Billing	Total Billed	
	Applicant,	Rate (including	Hours	Compensation
	Number of	changes)		
1 4,000	years in that			:
	position, Prior			
	Relevant			
	Experience,			
	Year of			
	Obtaining			i
	License to			
	Practice, Area		•	
	of Expertise	00.50	20.70	\$10,045.00
Miguel Angel	Senior Partner		28.70	\$10,043.00
Hernandez	for 30 years, has			
Romo Sr.	represented	]		]
	numerous	•		
-	clients in local		-	
	and			
	international			
	arbitrations, in			
	1960 obtained		i	
	his JD, mainly			
	devoted to civil			
	and commercial	1		
	litigation			
Miguel Angel	Junior Partner	\$250	29.80	\$7,450
Hernandez	for 7 years, has			
Romo Jr.	represented			1
Komo Jr.	clients in		İ	
	several			
	international			
	arbitrations, in			
	1993 obtained			
	his JD, mainly			
	devoted to civil			
	and commercial	L		
	litigation	00.50	7.50	e1 975
Pablo	Junior Partner		7.50	\$1,875
Hernandez	for 1 year, head			
Romo	of the criminal			
	section of the			
	lawfirm, ir			
	1999 obtained			
	his JD, devoted	1		
	to criminal law			<u> </u>
Grand Total:				\$19,370
Blended Rate:				\$300

## COMPENSATION BY PROJECT CATEGORY

Project Category	Total Hours	Total Fees
Study of Mexican Joint	20.40	\$6,120
Venture, the Shareholders		
Agreement and the		
Marketing and Support		
Services Agreement		
Study of Applicable	7.80	\$2,440
Treaties, laws and court		
decisions		
Conference calls and	37.80	\$10,810
drafting of Memorandums		

PROFESSIONAL ACTIVITIES RENDERED TO HAYES LEMMERZ INTERNATIONAL, INC. BY MIGUEL ANGEL HERNANDEZ ROMO SR., MIGUEL ANGEL HERNANDEZ ROMO JR. AND PABLO HERNANDEZ-ROMO JR. REGARDING THE HAYES WHEELS DE MEXICO, S.A. DE C.V., HAYES WHEELS ALUMINIO, S.A. DE C.V., AND DESC AUTOMOTRIZ, S.A. DE C.V. AGREEMENTS DURING THE MONTHS OF APRIL AND MAY OF 2002.

APRIL DAY	SERVICES RENDERED	TIME
24	Conference call between Miguel Angel Hernandez Romo Sr. and Miguel Angel Hernandez Romo Jr. with local and outside counsel of debtors relating to the experience of the lawfirm in arbitrations	.50
25	Conference call between Miguel Angel Hernandez Romo Sr. and Miguel Angel Hernandez Romo Jr. with local and outside counsel of debtors relating to abstract questions of enforceability of several clauses, powers of	2.00
26	arbitrators  Study of the Mexican Joint Venture, the Shareholders Agreement and the Marketing and Support Services Agreement by Miguel Angel Hernandez Romo Sr. and Miguel Angel Hernandez Romo Jr	2.50
28	Study of the Mexican Joint Venture, the Shareholders Agreement and the Marketing and Support Services Agreement as well as conference calls with Mexican counsel of debtors relating to parent and affiliate companies by Miguel Angel Hernandez Romo Sr. and Miguel Angel Hernandez Romo Jr	!
MAY		:
14	Conference calls by Miguel Angel Hernandez Romo Sr. and Miguel Angel Hernandez Romo Jr. with local and outside counsel of debtors, Study of applicable laws and treaties and drafting of Memorandum, all of the issues related to the enforceability of the arbitration clause under Mexican Law, challenging the award issued by the arbitrations under Mexican Law, and Termination at	
	will of contracts according to Mexican Law.	2.20
15	Study of applicable laws, treaties and drafting of Memorandum by Miguel Angel Hernandez Romo Sr. and Miguel Angel Hernandez Romo Jr. related to the enforceability of the arbitration clause under Mexican Law, challenging the award issued by the arbitrations under Mexican Law, and Termination at will of	
	contracts according to Mexican Law	4.60
16	Study of applicable laws, treaties and drafting of	[ ]

	The state of the s	
	Memorandum by Miguel Angel Hernandez Romo Sr.	
	and Miguel Angel Hernandez Romo Jr. related to the	
	enforceability of the arbitration clause under Mexican	
'	Law challenging the award issued by the arbitrations	1
	under Mexican Law, and Termination at will of	
	contracts according to Mexican Law	4.60
17	Drafting of Memorandum by Miguel Angel Hernandez	
17	Romo Sr. and Miguel Angel Hernandez Romo Jr.	ì
	related to the enforceability of the arbitration clause	
	under Mexican Law, challenging the award issued by	
	the arbitrations under Mexican Law, and Termination at	
	the arbitrations under Mexican Law, and Tommation at	6.50
	will of contracts according to Mexican Law  Study of Memorandums, applicable laws and	
19	MINITED OF INICIALITY WERE THE PROPERTY OF THE	
	conference calls with local and outside counsel of	
	debtors by Miguel Angel Hernandez Romo Sr. and	
	Miguel Angel Hernandez Romo Jr. related to the non-	
	compete covenants, validity of the termination at will of	
	contracts,	5.80
20	Study of documents and applicable laws by Miguel	
	Angel Hernandez Romo Sr. and Miguel Angel	
	Hernandez Romo Jr. related to criminal liabilities in	
	Mexico, dissolution of companies, powers of the	
	arbitrators, and conference calls with Mexican counsel	
	of debtors	11.50
21	Drafting of Memorandum by Miguel Angel Hernandez	
2.	Romo Sr., Miguel Angel Hernandez Romo Jr. and	
	Pablo Hernandez Romo as well as conference calls with	
	Mexican Counsel of debtors related to the civil liability	
	of the parent entity under Mexican law if it was never a	
	party to the agreement, shareholders fiduciary duties,	
İ	directors liabilities, building of a new plant in Mexico	
		7.80
	and criminal liabilities of the parties.	7.00
22	Drafting of Memorandum by Miguel Angel Hernandez	
	Romo Sr., Miguel Angel Hernandez Romo Jr. and	l
	Pablo Hernandez Romo as well as conference calls with	
-	Mexican Counsel of debtors related to the civil liability	
	of the parent entity under Mexican law if it was never a	
	party to the agreement, shareholders fiduciary duties,	
	directors liabilities, building of a new plant in Mexico	
	and criminal liabilities of the parties.	6.70

TOTAL

66.00

### CERTIFICATE OF SERVICE

I, Michael W. Yurkewicz, hereby certify that on August 4, 2003, I caused the foregoing Final Application of Miguel Angel Hernandez Romo and His Law Firm for Compensation for Services Rendered as Counsel to the Debtors to be served on the parties set forth on the attached Exhibit A, by first class mail, postage paid, or in the manner indicated.

/s/ Michael W. Yurkewicz Michael W. Yurkewicz

#### EXHIBIT A

## Service List

#### Debtors

Patrick C. Cauley, Esq.
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15300 Centennial Drive
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#### Counsel to Debtors

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## Fax: 302-651-3001

United States Trustee

Joseph J. McMahon, Jr., Esq. Office of the U.S. Trustee 844 King Street Wilmington, DE 19899 Tel: 302-573-6491 Fax: 302-573-6497 (Hand Delivery)

Counsel to CIBC, Agent to the Prepetition and Postpetition Secured Lenders

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## Counsel to Bank of Montreal

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cshiltz@wolfblock
(Hand Delivery)

Miguel Angel Hernandez Romo Av. Paseo de la Reforma No. 322-2 Col. Juarez Mexico D.F., C.P. 06600 Mexico

## Synthetic Lessors

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Fax: 212-520-3553

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BMO Global Capital Solutions
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