UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

ATTORNEY FEE APPLICATION COVER SHEET

IN RE: Greate Bay Hotel and Casino, Inc.

APPLICANT: Marks, O'Neill, O'Brien

& Courtney, P.C.

CASE NO. 98-10001 (JHW)

CLIENT: Greate Bay Hotel and Casino,

Inc.

CHAPTER: 11

CASE FILED: August 19, 1997

COMPLETION OF THIS FORM CONSTITUTES A CERTIFICATION UNDER PENALTY OF PERJURY. RETENTION ORDER ATTACHED

SEAN X. KELLY, ESOURE

DATE

SECTION 1 FEE SUMMARY

FINAL FEE APPLICATION

TOTAL PREVIOUS FEES AND DISBURSEMENTS REQUESTED:

\$31,427.56

TOTAL FEES AND DISBURSEMENTS

ALLOWED TO DATE:

\$31,427.56

TOTAL RETAINER (IF APPLICABLE)

- 0 -

TOTAL HOLDBACK (IF APPLICABLE)

\$ 6,658.20

TOTAL RECEIVED BY APPLICANT:

\$31,427.56

FEES TOTALS IN FINAL APPLICATION

100% FEES

\$24,005.50

20% HOLDBACK

\$ 6,658.20

DISBURSEMENTS TOTALS

\$ 5,787.74

TOTAL THIS FEE APPLICATION

\$36,451.44