UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

FEE APPLICATION COVER SHEET

Case:

GREATE BAY HOTEL & CASINO, INC.

No. 98-10001 (JW)

Status:

Chapter 11 / Debtors

Petition Date:

January 5, 1998

Applicant:

Ladenburg Thalmann & Co. Inc.

Period Covered:

January 5, 1998 through March 19, 1998

Application:

First and Final

Amount of Previous

Applications:

N/A

Amount of Previous

Awards:

N/A

 Requested
 Retainer Paid
 Net Due

 Professional Fees:
 \$195,161.29
 \$110,483.87
 \$84,677.42

 Expenses:
 18,246.44
 4,717.11
 13,529.33

 Total:
 \$213,407.73
 \$115,200.98
 \$98,206.75

· COMPLETION OF THIS FORM CONSTITUTES A CERTIFICATION UNDER PENALTY OF PERJURY. <u>RETENTION ORDERS ATTACHED.</u>

Signature of Applicant

1625