

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF UTAH (CENTRAL DIVISION)

In re:)
)
Geneva Steel Company,)
)
Reorganized Debtor and Debtor in)
Possession)
)

2001-5-13-40
Case No. 99C-21130
Chapter 11

**FIFTH AND FINAL APPLICATION FOR COMPENSATION
AND REIMBURSEMENT OF EXPENSES
PURSUANT TO SECTIONS 330 AND 331 OF THE BANKRUPTCY CODE**

NAME OF APPLICANT: The Blackstone Group L.P.

ROLE IN THE CASE: Financial Advisor to the Debtors.

CURRENT APPLICATION: Fees Requested: \$3,125,000
Expenses Requested: \$234,299.62
Restructuring Fee Requested:
\$1,243,750
Services rendered February 1, 1999
through January 4, 2001.

PRIOR APPLICATIONS: Interim Applications were filed on
July 15, 1999, November 15, 1999,
March 15, 2000, and November 14,
2000.

TOTAL COMPENSATION PREVIOUSLY AWARDED Fees: \$2,392,209
Expenses: \$153,955.29

DATE OF RETENTION: June 8, 1999 (Effective February 1,
1999).

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