

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF GEORGIA  
SAVANNAH DIVISION

**FILED**

at 3 O'clock & 45 min P.M.  
Date 3/27/06 70

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In re: ) Case No. 05-40129  
)  
FRIEDMAN'S INC. et al., ) Chapter 11  
) Jointly Administered  
)  
) Hon. Lamar W. Davis, Jr.  
Debtors. )

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United States Bankruptcy Court  
Savannah, Georgia

**OMNIBUS ORDER APPROVING APPLICATIONS OF  
CERTAIN PROFESSIONALS SEEKING FINAL ALLOWANCE  
AND PAYMENT OF COMPENSATION AND  
REIMBURSEMENT OF EXPENSES FOR THE PERIOD OF  
JANUARY 14, 2005 THROUGH DECEMBER 9, 2005**

Upon consideration of the final applications of certain professionals (the "Professionals"), and the application of Kensib, Inc., d/b/a/ Media Solutions for payment of fees and expenses under 11 U.S.C. § 503(b), seeking final allowance and payment of compensation and reimbursement of expenses (the "Final Applications") under 11 U.S.C. §§ 330 and 331 for the period from January 14, 2005 through December 9, 2005 (the "Case Period"), pursuant to the Order Pursuant to 11 U.S.C. §§ 105(a) and 331 Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals (Docket No. 42); the Debtors' Statement Regarding Fee Arrangements with Certain Retained Professionals for the Debtors and the Official Committee of Unsecured Creditors (Docket No. 1223) (the "Fee

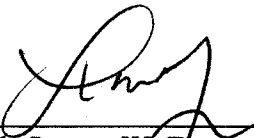
Arrangement Statement"); the Order Pursuant to 11 U.S.C. §§ 105(a) and 331 Establishing Amended Procedures for Interim Compensation and Reimbursement of Expenses of Professionals (the "Amended Interim Compensation Order") (Docket No. 1303); the First Amended Joint Plan of Reorganization of Friedman's Inc. and Certain Affiliates, Debtors and Debtors-in Possession, as modified (the "Plan") (Docket No. 1042); the Findings of Fact, Conclusions of Law, and Order Under 11 U.S.C. §§ 1129(a) and (b) and Fed. R. Bankr. P. 3020 Confirming the First Amended Joint Plan of Reorganization of Friedman's Inc. and Certain Affiliates, Debtors and Debtors-in-Possession, as Modified (the "Confirmation Order") (Docket No. 1338); and the Guidelines of the Friedman's Joint Fee Review Committee with Respect to Final Fee Application of Certain Professionals (the "Guidelines") (Docket No. 1444), this court having previously entered orders approving the first and second interim fee applications of certain professionals (Docket Nos. 1068, 1167, 1168, 1365 and 1410); and it appearing that (i) this Court has jurisdiction over the matters raised in the Final Applications pursuant to 28 U.S.C. §§ 157 and 1334; (ii) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); (iii) proper and adequate notice of the Final Applications and the hearing thereon has been given and that no other or further notice is necessary; (iv) that the amount of compensation and reimbursement sought in the Final Applications is reasonable under the circumstances and the fees and charges and disbursements incurred by the Professionals were necessary and

appropriate in connection with the Professionals' rendition of services to Friedman's during the Case Period; and (v) upon the record herein after due deliberation thereon

IT IS HEREBY ORDERED, ADJUDGED, AND DECREED THAT

1. The Final Applications of the Professionals and applicants listed on the attached Exhibit 1 are GRANTED.
2. For those Professionals who were not subject to the procedures established by the Amended Interim Compensation Order and the Guidelines with respect to final fee applications, and whose Final Application also requested interim approval of fees for the third interim period, the approval of the Final Applications of such Professionals as listed on Exhibit 1 shall also constitute interim approval of fees for the third interim period of October 1, 2005 through December 9, 2005.
3. Pursuant to paragraph 54 of the Confirmation Order, Skadden, Arps, Slate Meagher & Flom LLP and its Affiliated Law Practice Entities ("Skadden") provided proper notice of the intended applicability of Articles 12.5 and 12.8 of the Plan as to Skadden, and Articles 12.5 and 12.8 of the Plan, shall be immediately effective as to Skadden, *nunc pro tunc* to December 9, 2005.

So Ordered in Savannah, Georgia this 23<sup>rd</sup> day of March, 2006

  
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Honorable Lamar W. Davis, Jr.  
United States Bankruptcy Judge

Order prepared by:

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and

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Attorneys for Debtors and  
Debtors-in-Possession

**Exhibit 1**

**Fees and Expenses for the Entire Case Period  
from January 14, 2005 Through December 9, 2005**

<b>Professional</b>	<b>Total Fees</b>	<b>Total Expenses</b>	<b>Total Amount Requested</b>	<b>Holdback Payable</b>
Grant Thornton LLP	\$1,484,429.75	\$82,893.09	\$1,567,322.84	\$154,366.83
Inglesby, Falligant, Horne, Courington & Chisholm, P.C.	\$344,248.75	\$59,176.52	\$ 403,425.27	\$15,023.80
Jefferies & Company, Inc.	\$3,060,000.00	\$96,812.77	\$3,156,812.77	\$96,343.99
Jefferson Wells International, Inc.	\$332,125.00	\$71,362.50	\$403,487.50	\$7,080.00
Kroll Zolfo Cooper, LLC	\$4,175,514.00	\$304,444.53	\$4,479,958.53	\$271,980.30
Nixon Peabody, LLP	\$83,439.50	\$7,306.56	\$90,746.06	\$312.00
Skadden, Arps, Slate, Meagher & Flom LLP	\$10,598,578.00	\$735,229.00	\$11,333,807.00	\$0.00
White & Case LLP	\$1,301,844.25	\$60,192.31	\$1,362,036.56	\$67,310.10
Members of the Official Committee of Unsecured Creditors	\$0.00	\$31,140.88	\$31,140.88	\$0.00
Ellis Painter Ratterree & Adams, LLP	\$425,809.00	\$38,657.20	\$464,466.20	\$17,973.90
Mesirow Financial Consulting, LLC	\$3,096,400.00	\$182,796.00	\$3,279,196.00	\$0.00
Otterbourg, Steindler, Houston & Rosen, P.C.	\$3,254,642.70	\$134,583.11	\$3,389,225.81	\$35,696.40
Kensib, Inc. d/b/a Media Solutions	\$11,677.50	\$671.20	\$12,348.70	\$0.00