

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	:	CHAPTER 11
ENCOMPASS SERVICES CORPORATION,	:	Case No. 02-43582-H4-11
<u>et al.</u>	:	
Debtors.	:	JOINTLY ADMINISTERED

**COVER SHEET FOR FIRST APPLICATION OF KPMG LLP AS
ACCOUNTANTS FOR THE DEBTORS FOR ALLOWANCE OF
COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND FOR
REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES INCURRED
FROM NOVEMBER 19, 2002 THROUGH FEBRUARY 28, 2003**

Name of Applicant: KPMG LLP

Authorized to Provide
Professional Services to: Debtors

Date of Retention: November 19, 2002

Compensation Period:

Period for which compensation
and reimbursement are sought: November 19, 2002 – February 28, 2003

Amount of compensation sought
as actual, reasonable, and necessary: \$815,045.00

Amount of expense reimbursement
sought as actual, reasonable, and necessary: \$66,176.00

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	:	CHAPTER 11
	:	
ENCOMPASS SERVICES CORPORATION,	:	Case No. 02-43582-H4-11
<u>et al.</u>	:	
	:	
Debtors.	:	JOINTLY ADMINISTERED

**FIRST INTERIM APPLICATION OF KPMG LLP AS
ACCOUNTANTS FOR THE DEBTORS FOR ALLOWANCE OF
COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND FOR
REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES INCURRED
FROM NOVEMBER 19, 2002 THROUGH FEBRUARY 28, 2003**

A HEARING WILL BE CONDUCTED ON THIS MATTER ON _____, 2003 AT 11:00 A.M. IN COURTROOM 403, 515 RUSK AVENUE, HOUSTON, TEXAS. IF YOU OBJECT TO THE RELIEF REQUESTED, YOU MUST RESPOND IN WRITING, SPECIFICALLY ANSWERING EACH PARAGRAPH OF THIS PLEADING. YOU MUST FILE YOUR RESPONSE WITH THE CLERK OF THE BANKRUPTCY COURT WITHIN TWENTY DAYS FROM THE DATE YOU WERE SERVED WITH THIS PLEADING, UNLESS YOU DID NOT RECEIVE THIS NOTICE IN TIME TO DO SO. IN THAT SITUATION, FILE YOUR RESPONSE AS SOON AS POSSIBLE. IN ADDITION TO FILING YOUR RESPONSE WITH THE CLERK, YOU MUST GIVE A COPY OF YOUR RESPONSE TO THE PERSON WHO SENT YOU THE NOTICE; OTHERWISE, THE COURT MAY TREAT THE PLEADING AS UNOPPOSED AND GRANT THE RELIEF REQUESTED.

TO THE HONORABLE WILLIAM R. GREENDYKE,
UNITED STATES BANKRUPTCY JUDGE:

KPMG LLP (“KPMG”) hereby files its First Interim Application (the “First Fee Application”) for allowance of compensation for services rendered and reimbursement of actual and necessary expenses incurred by KPMG during the period from November 19, 2002 (the “KPMG Retention Date”) through February 28, 2003 (the “Compensation Period”) pursuant to sections 330 and 331 of title 11 of the United States

Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) and Rule 2016 of the Local Rules of the United States Bankruptcy Court for the Southern District of Texas (the “Bankruptcy Local Rules”) and respectfully represents as follows:

JURISDICTION AND VENUE

1. The Court has jurisdiction to consider this First Fee Application pursuant to 28 U.S.C. §§ 157 and 1334. Consideration of this Application is a core proceeding pursuant to 28 U.S.C. § 157(b). Venue is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409.

BACKGROUND

2. On November 19, 2002 (the “Commencement Date”), each of the Debtors filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code. These cases have been procedurally consolidated for administrative purposes only. The Debtors continue to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

3. On November 25, 2002, the United States Trustee (“U.S. Trustee”) appointed a committee of unsecured creditors (the “Committee”) pursuant to section 1102 of the Bankruptcy Code.

4. As of the Commencement Date, Encompass Services Corporation (“Encompass”) and its direct and indirect subsidiaries (collectively, the “Company” or the “Debtors”), was one of the largest providers of facilities systems and solutions in the United States. With annual revenues in 2001 of approximately \$4 billion, the Company provides electrical and mechanical contracting to commercial, industrial and residential

customers. As of the Commencement Date, the Company had approximately 25,000 employees and operated from approximately 200 locations throughout the United States. The Company's headquarters are located in Houston, Texas.

5. The Company was formed on February 22, 2000 through the merger of Building One Services Corporation ("Building One") and Group Maintenance America Corp. ("GroupMAC"). GroupMAC and Building One were each formed two years prior to the merger in an effort to consolidate businesses in a fragmented industry. As a result of the merger, the Company is able to provide electrical and mechanical contracting, either alone or in combination with another service, in more locations than either constituent company could have performed on its own.

6. As of the Commencement Date, the Company operated in three primary business segments, namely, the Commercial/Industrial Services Group, the Residential Services Group and the Cleaning Services Group. The Commercial/Industrial Services Group designs, installs, maintains and repairs electrical, heating, ventilating, air conditioning ("HVAC"), plumbing, network infrastructure, lighting, power, security, sound and related systems to a variety of commercial customers, including manufacturing, processing and industrial facilities, chemical plants, data room servers, correctional facilities, hospitals, universities, hotels, retail stores and sports facilities. The Commercial/Industrial Services Group accounted for approximately 80% of the Company's revenues prior to the Commencement Date.

7. The Residential Services Group installs and maintains HVAC and plumbing in residences and small commercial buildings. The Residential Services Group markets its services to local, regional, and national homebuilders. The Cleaning Services

Group provided cleaning and maintenance management services to 8,000 locations nationwide, including, retail chain stores, supermarket chains, office buildings, industrial plants, banks and airports. The Company has recently divested its Cleaning Services Group as well as several non-core and/or non-performing subsidiaries.

8. Excluding its unsecured trade obligations, the Company has prepetition obligations in the approximate amount of \$1.237 billion. That indebtedness includes secured credit facility obligations in the approximate amount of \$589 million, unsecured bonds and note obligations in the face amount of \$339 million, and accrued and unpaid mandatorily redeemable convertible preferred stock dividends in the approximate amount of \$309 million. The Company also has significant trade obligations.

9. On November 19, 2002, the Debtors filed an application (the “Employment Application”) to retain KPMG as accountants for the Debtors, effective as of the respectful petition dates. By this Court’s Order dated December 18, 2002 (Docket # 390), an “Order Authorizing the Employment of KPMG LLP as Accountants for the Debtor pursuant to 11 U.S.C. § 327 (01), § 328a and 504 of the Bankruptcy Code” (Attached as Exhibit A) the Debtor was authorized to retain KPMP as their accountants and auditors, effective as of the respective petition dates, with regard to SEC filings and the annual audit, accounting for the Chapter 11 cases, and all related matters (the “Retention Order”). The Retention order authorizes the Debtors to compensate KPMG at KPMG’s hourly rates charged for services of this type and to be reimbursed for actual and necessary out-of-pocket expenses that it incurred, subject to application to this Court in accordance with the Bankruptcy Code, the Bankruptcy Rules, all applicable local rules

and orders of the Court and pursuant to Sections 105(a) and 331 of the Bankruptcy Code, (the "Interim Compensation Order").

COMPENSATION REQUESTED

10. Section 330 of the Bankruptcy Code allows a court to award a professional (a) "reasonable compensation for actual, necessary services" rendered by a professional and by any paraprofessional person employed by any such person, based on "the nature, the extent, and the value of such services" and taking into account factors such as the "time spent on such services" and whether the services were necessary and beneficial to the estate, and (b) "reimbursement for actual, necessary expenses." 11 U.S.C. § 330. Section 331 of the Bankruptcy Code allows a professional person to apply to the Bankruptcy Court periodically for interim compensation.

11. By this First Fee Application and in accordance with section 330 and section 331 of the Bankruptcy Code, KPMG requests allowance of fees in the amount of \$815,045.00 and ordinary and necessary expenses totaling \$66,176.00. The total fees incurred during the Compensation Period totaled \$900,078.00 and KPMG has agreed to a voluntary reduction of \$85,033.00 in the amount requested, leaving its net request of \$815,045.00 KPMG is also requesting.

12. Since the Petition Date, in accordance with the Court's December 18, 2002 order (Docket #389), KPMG has submitted monthly statements to the Debtors requesting 80% of its fees and 90% of expense disbursements for the month. As of the date hereof, KPMG has received payment of \$195,214.80 for fees and expenses incurred from the Petition Date through December 31, 2002 and anticipates payment of \$264,294.00 for the January fee statement and \$252,085.60 for the February fee

statement. Other than these payments, KPMG has received no payment and no promises of payment from any source for services rendered or to be rendered in any capacity whatsoever in connection with the matters covered by this Application.

13. There is no agreement or understanding between KPMG and any other person for the sharing of compensation to be received for services rendered in this case.

14. KPMG's charges for professional services rendered in this case are billed in accordance with KPMG's existing billing procedures. The rates KPMG charged for the services rendered by its professionals in this chapter 11 case are the same rates KPMG charges for professional services rendered in comparable nonbankruptcy-related matters and are reasonable based on the customary compensation charged by comparably skilled professionals in comparable nonbankruptcy cases in a competitive national audit and financial services market.

15. KPMG submits that this First Fee Application complies with section 330 and section 331 of the Bankruptcy Code, the Bankruptcy Rules, the Bankruptcy Local Rules, and the Guidelines adopted by the Executive Office for the United States Trustee.

TIME RECORDS

16. A summary of time billed by KPMG is attached hereto as Exhibit C, and the detailed time records for the Compensation Period are attached hereto as Exhibit F,G,H and are incorporated herein by reference. These records contain daily time logs (sorted by month and then by project) describing the professional services rendered and the time expended by each professional for this period. KPMG submits that the time

entries comply with the following guidelines: (a) no lumping of time, (b) each activity description includes the type of activity, and (c) each activity description includes the subject matter.

17. Pursuant to Rule 2016(d)(3) of the Bankruptcy Local Rules, fee applications must include a detailed description of each major task performed by the applicant. Accordingly, the following is a summary of certain of the significant professional services rendered by KPMG during the Compensation Period, as well as the compensation sought for such services. These summaries are organized in accordance with KPMG's internal system of projects. Exhibit F,G,H provides more detailed descriptions of the services provided, as well as a summary of the hours and fees for each project.

SUMMARY OF SERVICES

18. During the Compensation Period, KPMG has primarily focused its efforts in the following areas: auditing the consolidated financial statements of the Debtor as of December 31, 2002, and providing accounting and bankruptcy compliance accounting services for each of the 127 debtor entities in these cases. Specifically, KPMG rendered professional services as reflected below:

<u>CATEGORY</u>	<u>HOURS</u>	<u>FEES</u>
<u>Corporate Recovery Services</u>		
<u>Bankruptcy Accounting/Reporting</u>	9.2	\$4,776.00
Providing assistance in the analyzing and interpreting SOP 90-7 accounting pronouncements for bankrupt entities and other related bankruptcy accounting issues.		

<u>Bankruptcy Schedules & SOFA</u>	1,871.9	\$554,517.00
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Providing assistance on bankruptcy related matters, including the preparation of bankruptcy Schedules and Statement of Financial Affairs of each Debtor.

<u>Employment/Fee Applications</u>	53.9	\$10,752.00
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Preparation of the monthly fee statements.

Accounting and Auditing Services

<u>Annual Audit</u>	1,463.5	\$330,033.00
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Performing procedures required by Generally Accepted Auditing Standards in connection with the audit of the Debtors' consolidated Financial statements and the separate financial statements of the Debtors' Residential Services Group as of and for the year ended December 31, 2002.

Total:	3,398.5	<u>\$900,078.00</u>
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Voluntary Reduction (Annual Audit)		<u>(\$ 85,033.00)</u>
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Total Fees Requested		<u>\$815,045.00</u>
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19. KPMG submits that the foregoing services were necessary to the administration of this chapter 11 case, were necessary and beneficial to the estates at the time at which such services were rendered, and were performed without unnecessary duplication of effort or expense. KPMG's request for compensation for the foregoing services is reflective of a reasonable and appropriate amount of time expended in

performing such services commensurate with the complexity, importance and nature of the problem, issue or task involved.

FIRST COLONIAL FACTORS

20. Pursuant to Bankruptcy Local Rule 2016(a), fee applications must include a discussion of the factors considered in *American Benefit Life Ins. Co. v. Baddock (In re First Colonial Corp. of America)*, 544 F.2d 1291, 1298-99 (5th Cir.), *cert. denied*, 431 U.S. 904 (1977). Consideration of the factors listed in *First Colonial Corp.* indicates that the compensation requested by KPMG for the services rendered during the Compensation Period is reasonable:

(a) Time and Labor Required: As set forth in detail on Exhibits C - K, KPMG spent 3,398.5 hours during the Compensation Period performing professional and paraprofessional services on behalf of the Debtors. KPMG consistently utilizes the least expensive staff available commensurate with the degree of experience and expertise required for the task, in order to reduce the overall fees in this matter without any sacrifice to the quality of the services being rendered. Paraprofessionals are utilized for the preparation of employment fee applications in order to further reduce overall fees. Time devoted by the paraprofessionals may be compensated through the Debtors' estates, as set forth in *In re Busy Beaver Bldg. Ctrs., Inc.*, 19 F.3d 833 (3rd Cir. 1994). A list of professionals and paraprofessionals with KPMG who performed services for the Debtors during this Compensation Period and their billing rates are attached hereto as Exhibit C:

(b) Novelty and Difficulty of the Questions: Although the majority of the issues in this case were not novel, this case has presented a variety of

issues normal to auditing an entity in bankruptcy. Many of the matters addressed by KPMG were complex due to the size and nature of the operations of the Debtor, however the issues presented in this case were not overly difficult or unique to the KPMG professionals assigned to the case. KPMG accomplished the tasks in a timely, effective and efficient manner.

(c) Skill Requisite to Perform the Service Properly: KPMG is a professional services firm with accountants and financial advisors having diverse experience and extensive knowledge in the fields of accounting, auditing and bankruptcy. KPMG experience and expertise facilitated and expedited the results without incurring extra time and expense had less experienced professionals handled these matters.

(d) Preclusion of Other Employment Due to the Acceptance of the Case: KPMG is unable to estimate the extent it has been precluded from other employment, as, the services provided have, to varying degrees, prevented applicant from providing its services to other clients and from developing new business.

(e) Customary Fee. The rates charged by KPMG in this application are usual and customary hourly rates by KPMG to this client pre-bankruptcy, to other clients and in other bankruptcy cases. KPMG represents that these hourly rates are reasonable, fair, and customary for the degree of skill and expertise required in this case. These rates are comparable with the rates generally charged by other firms for bankruptcy services and the rates are reasonable in amount.

(f) Whether the Fee is Fixed or Contingent. The Fees requested in this First Fee Application do not represent a contingent fee arrangement. Instead, KPMG's fee is based upon the total number of hours expended by KPMG's

professionals and paraprofessionals rendering services to the Debtors plus the actual costs incurred by KPMG. KPMG's compensation is, however, as is true for other professionals in every bankruptcy case, contingent upon the Court's approval of this application.

(g) Time Limitations. Time limitations were imposed due to Court imposed deadlines and statutes of limitations, as well as SEC requirements for the filing of Quarterly Reports (Form 10Q) and Annual Reports (Form 10K). KPMG worked within the deadlines established and completed the necessary information in a timely, efficient and effective manner.

(h) The experience, reputation and ability of the professionals. Each of KPMG's professionals who performed services for the Debtor possesses a reputation for skill, quality, integrity and ability. KPMG's professionals have assisted many debtors and other non-bankruptcy clients with the annual audits and SEC reporting.

(i) The Undesirability of the Case. Although this case required the commitment of firm resources without certainty as to compensation or reimbursement, there is no "undesirable" nature of this case or KPMG's assistance to the Debtor herein.

(j) Nature and Length of Professional Relationship with Client. KPMG has served as accountants, auditors and tax and compensation advisors to the Debtor since 1997.

(k) Awards in Similar Cases. The Fees for which KPMG seeks compensation and reimbursement are not excessive but are commensurate with the compensation sought and awarded in similar cases and are generally less than KPMG

rates for similar services outside bankruptcy. As more fully described in Exhibit C, the fees requested by KPMG are in the amount of \$815,045.00. After taking into consideration the time and labor spent thus far and the nature and extent of the representation, KPMG believes the allowance requested is reasonable.

(l) Amount Involved and Results Obtained: KPMG has worked on a number of issues in during the Compensation Period, including, but not limited to, (i) audit procedures and testwork required to support the audit of the consolidated financial statements and separate Residential Services Group statements as of and for the year ended December 31, 2002. (ii) Completion of the 127 sets of Schedules and SOFA's to account for each filing entity. KPMG's activities have contributed to the administration of the Debtors' estates and paved the way for the approval of the disclosure statement on April 9, 2003 and confirmation of a plan of reorganization set for May 21st, 2003, less than 7 months from the Petition Date.

(m) Experience, Reputation and Ability of Professionals: The Debtors selected KPMG as its accountants and auditors because of the firm's extensive experience and knowledge of the Debtors' business and financial affairs. KPMG has rendered accounting and auditing services and advice to the Debtors since 1997.

(n) Awards in Similar Cases: KPMG's requested fees and expenses are similar to fees and expenses paid in other chapter 11 bankruptcy cases of this nature, length of time, and complexity.

21. The Application does not include fees or expenses for the preparation of this Application. KPMG reserves the right to seek additional compensation for preparing this Application.

ACTUAL AND NECESSRY EXPENSES

22. Attached hereto as Exhibit I,J,K and incorporated herein by reference, is a detailed description of the actual and necessary expenses incurred by KPMG in connection with its employment with the Debtors during the Compensation Period. As set forth on Exhibit I,J,K KPMG seeks reimbursement of actual and necessary expenses incurred by KPMG during the Compensation Period in the aggregate amount of \$66,176.00.

23. KPMG states as follows regarding these expenses: KPMG charges only for out of pocket expenses at KPMG's actual cost or reimbursement to its employees.

CONCLUSION

WHEREFORE KPMG respectfully requests (a) First Interim allowance of \$881,221.00 for the Compensation Period, representing \$815,045.00 as compensation for professional services rendered during the Compensation Period and \$66,176.00 as reimbursement for actual and necessary expenses KPMG incurred during the Compensation Period; (b) authorization for the Debtors to pay KPMG such sums; (c) authority to seek compensation for preparing this Application, (d) that the allowance of compensation for professional services rendered and reimbursement of actual and necessary expenses be without prejudice to KPMG right to seek such further compensation for the full value of services provided; and (e) for such other and further relief as is just.

Dated: April 11, 2003
Houston, Texas

Respectfully submitted,

By: Stephen B. Darr
Stephen B. Darr
KPMG LLP
99 High Street
Boston, MA 02110-2371
(617) 988-1017
(617) 988-1234 Facsimile

ACCOUNTANTS FOR THE DEBTORS AND
THE DEBTORS IN POSSESSION

EXHIBIT A

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	:	CHAPTER 11
ENCOMPASS SERVICES CORPORATION,	:	Case No. 02-43582
<u>et al.</u> ,	:	
Debtors.	:	JOINTLY ADMINISTERED

**ORDER AUTHORIZING THE EMPLOYMENT OF KPMG LLP AS
ACCOUNTANTS FOR THE DEBTORS PURSUANT TO
11 U.S.C. §§ 327(a), 328(a) AND 504 OF THE BANKRUPTCY CODE**

[This instrument pertains to Docket #27]

Upon consideration of the application (the "Application") of Encompass Services Corporation and its direct and indirect subsidiaries set forth on Exhibit A to the Application (collectively, the "Debtors"), for an order authorizing the employment by the Debtors of KPMG LLP as accountants pursuant to sections 327(a), 328(a) and 504 of the Bankruptcy Code, as is more fully set forth in the Application; and upon consideration of the Affidavit of Craig Allen, a partner with KPMG LLP, annexed to the Application as Exhibit B; and upon consideration of the Affidavit of Craig Allen, a partner with KPMG LLP, filed with the Court on December 17, 2002, and the Court having jurisdiction to consider this Application and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334; and it appearing that due notice of this Application has been given and that no other or further notice need be given; and the Court having determined that the relief sought in the Application is in the best interests of the Debtors, their creditors and

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all parties in interest; and upon the Application and all of the proceedings had before the Court; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the Application is granted; and it is further

ORDERED that pursuant to sections 327(a), 328(a) and 504 of the Bankruptcy Code, the Debtors are authorized to employ and retain KPMG LLP as their accountants under a general retainer, according to the terms of the Engagement Letter attached hereto, effective as of the commencement of these cases; provided that, as stated in the Affidavit of Craig Allen, the services to be provided by KPMG LLP shall not be duplicative of those provided by Conway, Del Genio, Gries & Co., LLC, Houlihan Lokey Howard & Zukin Capital, or Deloitte & Touche, LLP; and it is further

ORDERED that KPMG LLP shall be compensated in accordance with the procedures set forth in sections 330 and 331 of the Bankruptcy Code, applicable Federal Rules of Bankruptcy Procedure, the Local Bankruptcy Rules and such procedures as may be fixed by order of this Court.

Dated: 12/18, 2002
Houston, Texas



HONORABLE WILLIAM R. GREENDYKE
UNITED STATES BANKRUPTCY JUDGE

EXHIBIT B

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS

_____	)	Chapter 11
In re:)	
)	
ENCOMPASS SERVICES CORPORATION,)	
<i>et al.</i>,	)	Case No. 02-_____
)	
Debtors.	)	Jointly Administered
_____)	

**AFFIDAVIT OF PARTNER IN SUPPORT OF THE APPLICATION FOR ORDER
AUTHORIZING THE RETENTION OF KPMG LLP AS ACCOUNTANTS AND
AUDITORS TO THE DEBTOR**

State of Texas)
) ss:
City of Houston)

I, Craig Allen, being duly sworn, depose and say:

1. I am a Certified Public Accountant and a partner of KPMG LLP, a professional services firm. KPMG LLP is the United States member firm of KPMG International, a non-operating Swiss association. I submit this affidavit on behalf of KPMG LLP in support of the application (the "Application")¹ of Encompass Services Corporation and its direct and indirect subsidiaries set forth on Exhibit A to the Application as debtors and debtors-in-possession (the "Debtors"), for entry of an order, pursuant to sections 327(a),

¹ Capitalized terms used herein but not otherwise defined shall have those meanings set forth in the Application.

328(a) and 504 of the United States Bankruptcy Code, 11 U.S.C. §§ 101-1330, as amended (the "Bankruptcy Code") and Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") authorizing the retention and employment of KPMG LLP as accountants to the Debtor. I have personal knowledge of the matters set forth herein, and if called as a witness, would testify competently thereto.²

QUALIFICATIONS OF PROFESSIONALS

2. KPMG LLP is a firm of independent public accountants as defined under the Code of Professional Conduct of the American Institute of Certified Public Accountants.

3. The Debtors have selected KPMG LLP as their accountants because of the firm's diverse experience and extensive knowledge in the fields of accounting, taxation and bankruptcy.

4. Encompass Services Corporation (and its predecessor, Group Maintenance America Corp.) has employed KPMG LLP as accountants and auditors since 1997. By virtue of its prior engagement, KPMG LLP is familiar with the books, records, financial information and other data maintained by the Debtors and is qualified to continue to provide accounting and auditing services to the Debtors. As such, retaining KPMG LLP is an efficient and cost effective manner in which the Debtors may obtain the requisite services.

5. In addition, the Debtors need assistance in collecting, analyzing and presenting accounting, financial and other information in relation to these chapter 11

² Certain of the disclosures herein relate to matters within the knowledge of other professionals at KPMG LLP.

cases. KPMG LLP has considerable experience with rendering such services to debtors and other parties in numerous chapter 11 cases. As such, KPMG LLP is qualified to perform the work required in this case.

SERVICES TO BE RENDERED

6. The Debtors anticipate that KPMG LLP may render the following services in this case:

a. Accounting and Auditing Services

i. Audit and review examinations of the financial statements of the Debtors as may be required from time to time;

ii. Analysis of accounting issues and advice to the Debtors' management regarding the proper accounting treatment of events;

iii. Assistance in the preparation and filing of the Debtors' financial statements and disclosure documents required by the Securities and Exchange Commission;

iv. Assistance in the preparation and filing of the Debtors' registration statements required by the Securities and Exchange Commission in relation to debt and equity offerings; and

v. Performance of other accounting services for the Debtors as may be necessary or desirable.

b. Bankruptcy Related Accounting and Auditing Services

vi. Assistance in the preparation and review of reports or filings as required by the Bankruptcy Court or the Office of the United States Trustee, including but not limited to schedules of assets and liabilities, statement of financial affairs, mailing matrix and monthly operating reports;

ii. Assistance with implementation of bankruptcy accounting procedures as required by the Bankruptcy Code and generally accepted accounting principles, including, but not limited to, Statement of Position 90-7;

vii. Assistance with claims resolution procedures, including, but not limited to, analyses of creditors' claims by type and entity;

iv. Other such functions as requested by the Debtors or their counsel to assist the Debtors in their business and reorganization.

7. The Debtors have filed applications to retain Conway, Del Genio, Gries & Co., LLC ("CDG") as restructuring professionals, Houlihan Lokey Howard & Zukin Capital ("Houlihan") as financial advisors and Deloitte & Touche, LLP ("D&T") as tax consultants. The services to be provided by KPMG LLP will not be duplicative of those provided by CDG, Houlihan or D&T, and KPMG LLP will coordinate any services performed at the Debtor's request with the services of CDG or Houlihan and any other financial advisors and counsel, as appropriate, to avoid duplication of effort.

8. Subject to this Court's approval of the Application, KPMG LLP is willing to serve as the Debtors' accountants and financial advisors and to perform the services described above.

DISINTERESTEDNESS OF PROFESSIONALS

9. Based upon information supplied by Debtors' counsel, KPMG LLP searched its client database from 1998 and forward to identify any connection or relationship with the following entities:

- a. The Debtors and their affiliates;
- b. The Debtors' officers and directors;
- c. The equity shareholders known to own more than twenty percent (20%) of outstanding stock;
- d. The Debtors' major secured creditors;

- e. The Debtors' fifty (50) largest unsecured creditors;
- f. Counsel to the Debtors;
- g. Financial advisors and counsel to certain other parties-in-interest; and
- h. Other parties in interest.

The names provided to KPMG LLP by Debtors' counsel are set forth in Exhibit B hereto.

10. KPMG LLP does not hold or represent an interest adverse to the estate that would impair KPMG LLP's ability to objectively perform professional services for the Debtors, in accordance with section 327 of the Bankruptcy Code.

11. KPMG LLP is a "disinterested person" as that term is defined in section 101(14) of the Bankruptcy Code, as modified by section 1107(b), of the Bankruptcy Code in that, to the best of my information and belief, KPMG LLP:

- a. is not a creditor, an equity security holder, or an insider of the Debtors;
- b. is not and was not an investment banker for any outstanding security of the Debtors;
- c. has not been within three years before the commencement of these chapter 11 cases, an investment banker for a security of the Debtors, or an attorney for such investment banker in connection with the offer, sale or issuance of a security of the Debtors;
- d. is not and was not, within two years before the commencement of these chapter 11 cases, a director, officer or employee of the Debtors or of an investment banker of the Debtors; and
- e. does not have an interest materially adverse to the interest of the estate or of any class of creditors or equity security holders, by reason of any direct or indirect relationship to, connection with or interest in the Debtors or an investment banker of the Debtors or for any other reason.

12. To the best of my knowledge, except as set forth herein and in Exhibit C attached hereto and incorporated herein by reference, (a) KPMG LLP has no connections with the Debtors' creditors, any other party-in-interest, or their respective attorneys and accountants; and (b) the KPMG LLP partners and professionals working on this matter are not relatives of the United States Trustee of the Southern District of Texas or of any known employee in the office thereof, or any United States Bankruptcy Judge of the Southern District of Texas.

13. KPMG LLP has in the past been retained by, and presently and likely in the future will provide services for, certain creditors of the Debtors, other parties-in-interest, and their respective attorneys and accountants in matters unrelated to such parties' claims against the Debtors or interests in these chapter 11 cases. KPMG LLP currently performs or has previously performed such services for the entities listed in Exhibit C.

14. KPMG LLP has not provided, and will not provide, any professional services to any of the creditors, other parties-in-interest, or their respective attorneys and accountants with regard to any matter related to these chapter 11 cases.

15. KPMG LLP is the United States member firm of KPMG International, a non-operating Swiss association of member firms, each a separate legal entity, located worldwide. Only KPMG LLP is being retained in this matter. KPMG LLP has not performed a comprehensive global search for potential relationships between the other KPMG International member firms and the Debtors, other parties-in-interest, and their respective attorneys and accountants. KPMG LLP cannot assure that an engagement will

not be accepted by a foreign member firm of KPMG International for another party that may bear upon KPMG LLP's engagement by the Debtors.

16. As part of its practice, KPMG LLP appears in many cases, proceedings, and transactions involving many different law firms, financial consultants, and investment bankers in matters unrelated to this bankruptcy. KPMG LLP has not identified any material relationships or connections with any law firm, financial consultant or investment banker involved in these chapter 11 cases that would cause it to be adverse to the Debtors, the Debtors' estates, any creditor or any other party-in-interest.

17. If and when additional information becomes available with respect to any other relationships which may exist between KPMG LLP, foreign member firms of KPMG International, or their partners and professionals and the Debtors, creditors, or any other parties-in-interest which may affect this case, supplemental affidavits describing such information shall be filed with this Court.

PROFESSIONAL COMPENSATION

18. KPMG LLP's requested compensation for professional services rendered to the Debtors will be based upon the hours actually expended by each assigned staff member at each staff member's hourly billing rate [except as noted below]. The Debtors have agreed to compensate KPMG LLP for professional services rendered at its normal and customary hourly rates.

19. In the normal course of business, KPMG LLP revises its hourly rates on October 1 of each year. KPMG LLP requests that the rates listed below be revised to the hourly rates that will be in effect at such time. The customary hourly rates for accounting,

tax advisory and consulting services to be rendered by KPMG LLP and applicable herein are as follows:

Accounting and Auditing Services:

Partners	\$450 - \$600
Managing Directors/Directors	\$450 - \$510
Senior Managers/Managers	\$325 - \$425
Senior/Staff Accountants	\$175 - \$330
Associate	\$180 - \$240
Paraprofessionals	\$120

20. The rates included in this Application are KPMG LLP's normal and customary rates for matters of this sort.

21. KPMG LLP will also seek reimbursement for necessary expenses incurred, which shall include travel, photocopying, delivery service, postage, vendor charges and other out-of-pocket expenses incurred in providing professional services.

22. KPMG LLP intends to apply to the Court for the allowance of compensation for professional services rendered and reimbursement of expenses incurred in accordance with the applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Bankruptcy Rules and any applicable order entered by the Court. KPMG LLP has agreed to accept as compensation such sums as may be allowed by the Court. KPMG LLP understands that interim and final fee awards are subject to approval by this Court.

23. KPMG LLP has received an advance payment retainer of \$250,000 from the Debtors. Of that retainer, \$35,000 has been applied to fees and expenses incurred

prior to the Commencement Date. Any amounts from this retainer in excess of fees and expenses incurred before commencement of these chapter 11 cases will be held by KPMG LLP and applied against postpetition fees and expenses, to the extent allowed by the Court. KPMG LLP is not a prepetition creditor of the Debtors' estates.

24. In accordance with section 504 of the Bankruptcy Code, I hereby state that there is no agreement or understanding between KPMG LLP and any other entity, other than a member, partner or regular associate of KPMG LLP, for the sharing of compensation received or to be received for services rendered in connection with these proceedings.

25. This affidavit is provided in accordance with section 327 of the Bankruptcy Code and Bankruptcy Rule 2014.

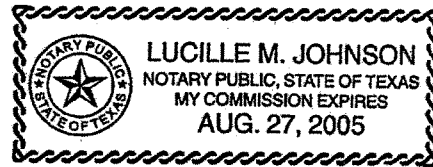
26. I have read the Application, and, to the best of my knowledge, information and belief, the contents of said Application are true and correct.

Craig Allen
Craig Allen
Partner
KPMG LLP
700 Louisiana Street
Houston, Texas 77002

713-319-2000

Sworn to and subscribed before me this 15th
day of November, 2002

Lucille M. Johnson
Notary Public



State of Texas

County of Houston Harris

EXHIBIT B

This information is being provided in connection with the Affidavit of Craig Allen in support the Application for Order Authorizing the Retention and Employment of KPMG LLP as Accountants and Auditors to the Debtors The following names were provided to KPMG LLP by Encompass Services Corporation and compared to its client database from 1998 and forward to identify any connection or relationship:

A. **Junior Bondholders:**

1. William Mason Dillard Revocable Trust
2. Deborah K. Dillard Revocable Trust
3. Randall A. Foco & Jan Marie Foco, Trustees UTD May 5, 1993
7655 Convoy Court
San Diego, CA 92111
4. Theodore Keenan
655 Convoy Court
San Diego, CA 92111
5. James T. Broyles
7655 Convoy Court
San Diego, CA 92111

B. **Top 20 Senior Bondholders:**

1. BlackRock Financial Management, Inc.
2. Brown Brothers Harriman & Co.
3. Cigna Investments, Inc.
4. Cincinnati Financial Corporation
5. Deutsche Asset Management
6. First Investors Management Company, Inc.
7. Hartford Investment Management Company, Inc.
8. Merrill Lynch Investment Managers
9. Morgan Stanley Investments, LP

10. Northwestern Mutual Life Insurance Company
11. Phoenix Investment Counsel, Inc.
12. Provident Investment Management, LLC
13. SLS Management, LLC
14. Wells Fargo Capital Markets
15. HSBC Bank PLC
16. Sutter CBO 2000-2
17. Mizuho International PLC
18. Unumprovident Corporation
19. Morgan Stanley Dean Witter
20. Bay Harbour Management

C. Top 50 Unsecured Creditors:

1. 2000 Brook
2. ABCO
3. Airport Lighting Systems Inc
4. Anixter
5. Brown Wholesale
6. C.E.D.
7. C.N.A. Risk Management
8. Carrier
9. CFM Company
10. COM-TEC
11. Consolidated Electrical Supply
12. Crescent Electric Supply

13. Devel
14. Dynalectric Co Of Nevada
15. Eagle Elect
16. Eagle Mechanical, LLC
17. ENGA Engineered Air
18. ESD / Rexel Calcon
19. Familian NW
20. Ferguson
21. Forrest Construction
22. GE Supply
23. Graybar
24. Hughes Supply
25. Integrator Com (Jv)
26. Janitrol
27. Johnson Controls Inc
28. Liebert Corp
29. McCorvey Sheetmetal
30. Medina
31. Musco Sport Lighting
32. Norman S Wright
33. Northcoast
34. Parrish-Hare
35. Purple International/
36. R Response

37. Rexel
38. Reynolds Company
39. Siemens
40. Spriggs & Hollingsworth
41. Stone Valley Construction
42. Temtrol
43. Thermal insulation, inc.
44. Thos Somerville Co
45. Total plumbing, inc.
46. Trane
47. Tri-Star Supply
48. Turner Envirologic
49. Wagner Equipment
50. Wesco Distribution Inc

D. Secured Creditors:

1. The Bank Group:

- a. ABN AMRO Bank N.V.
- b. Banc One Capital Markets Inc.
- c. Banc of America Securities LLC
- d. Banc of America Strategic Solutions, Inc.
- e. Bank Leumi USA
- f. Bank of America, N.A.
- g. Bank of Nova Scotia (The)
- h. Bay Harbour Partners, Ltd.
- i. Callidus Debt Partners CDO Fund I, Ltd
- j. Comerica Bank
- k. Credit Lyonnais
- l. Deutsche Bank AG
- m. First Dominion Funding I
- n. First Dominion Funding II

- o. First Dominion Funding III
- p. First Union Institutional Debt Management, Inc.
- q. Fleet Bank
- r. Fleet National Bank
- s. GE Capital Commercial Finance Inc.
- t. GMAC Commercial Credit LLC
- u. General Electric Capital Corporation
- v. Heller Financial Inc.
- w. Highland Capital Management LP
- x. Indosuez Capital Funding IIA Limited
- y. Indosuez Capital Funding III Limited
- z. Indosuez Capital Funding VI, Limited
- aa. JPMorgan Chase Bank
- bb. ML CBO IV (Cayman) Ltd.
- cc. National City Bank
- dd. PAM Capital Funding L.P.
- ee. Pamco Cayman Limited
- ff. President & Fellows of Harvard College
- gg. Regiment Capital, Ltd.
- hh. Sovereign Bank
- ii. Sumitomo Trust and Banking Company Ltd. (The)
- jj. Textron Financial Corporation
- kk. U.S. Bank National Association
- ll. UBS AG
- mm. Van Kampen CLO I Limited
- nn. Van Kampen CLO II Limited
- oo. Van Kampen Senior Income Trust
- pp. Wachovia Bank, National Association
- qq. Wachovia Securities, Inc.
- rr. Whippoorwill Associates, Inc.

E. Underwriters:

1. The Robinson-Humphrey Company
2. William Blair & Company
3. ABN AMRO Chicago Corporation
4. JP Morgan
5. Bank of America Securities, LLC
6. Deutsche Banc Alex. Brown
7. Merrill Lynch & Co.
8. Credit Suisse First Boston
9. First Union Securities, Inc.
10. Salomon Smith Barney
11. Banc One Capital Markets, Inc.
12. Credit Lyonnais Securities

F. **Indenture Trustees:**

1. The Bank of New York
101 Barclays Street, 8th Floor
New York, NY 10286 as successor to:
2. IBJ Whitehall Bank & Trust Company
One State Street
New York, NY 10004
3. State Street Bank and Trust

G. **All Federal, State and Local Regulatory Agencies and Governmental Units which Govern the Debtors' Affairs and/or to Whom the Debtors Pay Fees, Taxes or Other Charges:**

- a. Internal Revenue Service
- b. U.S. Securities & Exchange Commission
- c. Texas Comptroller of Public Accounts
- d. Delaware Division of Revenue

- e. Alabama Department of Revenue
- f. Alaska Department of Revenue
- g. Arizona Department of Revenue
- h. Arkansas Department of Finance and Administration
- i. California Board of Equalization
- j. Colorado Department of Revenue
- k. Connecticut Department of Revenue
- l. District of Columbia
- m. Florida Department of Revenue
- n. Georgia Department of Revenue
- o. Hawaii Department of Taxation
- p. Idaho State Tax Commission
- q. Illinois Department of Revenue
- r. Indiana Department of Revenue
- s. Iowa Department of Revenue and Finance
- t. Kansas Department of Revenue
- u. Kentucky Revenue Cabinet
- v. Louisiana Department of Revenue
- w. Maine Revenue Services
- x. Maryland Comptroller of the Treasury
- y. Massachusetts Department of Revenue
- z. Michigan Bureau of Revenue, Department of the Treasury
- aa. Minnesota Department of Revenue
- bb. Missouri Department of Revenue
- cc. Montana Department of Revenue
- dd. Nebraska Department of Revenue
- ee. Nevada Department of Taxation
- ff. New Hampshire Department of Revenue
- gg. New Jersey Division of Taxation, Department of the Treasury
- hh. New Mexico Department of Taxation and Revenue
- ii. New York Department of Taxation and Finance
- jj. North Carolina Department of Revenue
- kk. North Dakota Office of State Tax Commissioner
- ll. Ohio Department of Taxation
- mm. Oklahoma Tax Commission
- nn. Oregon Department of Revenue
- oo. Pennsylvania Department of Revenue
- pp. Rhode Island Division of Taxation
- qq. South Carolina Department of Revenue and Taxation
- rr. South Dakota Department of Revenue
- ss. Tennessee Department of Revenue
- tt. Utah State Tax Commission
- uu. Vermont Department of Taxes
- vv. Virginia Department of Taxation
- ww. Washington Department of Revenue
- xx. West Virginia Department of Tax and Revenue

yy. Wisconsin Department of Revenue
zz. Wyoming Department of Revenue

2. **All Unions in which Any Debtors' Employees are Members:**

- a. Boiler Makers Union Local #374
- b. Bridge, Structural & Ornamental Ironworker Union Local #22
- c. Carpenters Union Locals #1393, 1544
- d. Construction, Building Material, Ice & Coal Drivers, Helpers & Inside Employees (Teamsters) Union Local #221
- e. IBEW Union Locals #8, 38, 46, 48, 76, 110, 117, 134, 150, 176, 191, 197, 245, 292, 302, 317, 332, 364, 461, 673, 697, 701, 743
- f. Iron Workers Union Locals #28, 55, 70, 103, 147, 290, 379, 439, 697
- g. Laborers Union Locals #120, 189, 204, 274, 310, 576, 741, 1047, 1112
- h. Millwrights Union Locals #1029, 1031, 1102
- i. Northwest Mechanical Services Union Local #77
- j. Operating Engineers Union Locals #18, 39, 841
- k. Operating Engineers – Heavy Equipment and Building Agreement Union Local #18
- l. Painting Contractors Union Local #669
- m. Plumbers & Pipefitters Union Locals #15, 34, 290, 295, 455, 539, 803
- n. Plumbers & Steamfitters Union Locals #342
- o. Sheet Metal Workers Union Locals #10, 16, 66, 104, 309
- p. Sprinkler Fitters Union Local #417
- q. Stationary Engineers Union Local #39

3. **The Debtors' Officers and Directors (including all former officers and directors for the last three (3) years):**

Adams, Dan
Africk, Andrew
Alazraki, Debbie
Albert, Layne
Albert, Layne J.
Allison, Robert
Anton, Scott B.
Arnold, Robert
Arnold, Robert P.
Artale, Chuck
Attaway, Jeff
Bader, Eric
Bain, Pete

Bange, Ronald A.
Barton, Paula
Bate, Stephen A.
Bate, Steve
Beach, Donald L.
Beall, Bob
Beasley, David M.
Beebe, Bill
Bennett, Jay
Beyer, Alie L.
Bianco, Mike
Biar, L. Scott
Bieker, Dave

Billups, Don
Bird, Laura
Blough, Freeman Jr.
Blumer, Stephen F.
Bodmer, Thomas L.
Bolton, Christy
Bomnskie, Glen
Borderick, F. Rance
Borowski, David E.
Boucher, Paul
Boyer, Larry D.
Bradshaw, William G.
Brasher, Charles
Briar, L. Scott
Bridges, Cheryl
Brien, Courtney
Britt, Bill
Britton, Ross
Broyles, Terry
Bruni, Brenda
Brunt, Danny
Bryant, Randolph W.
Bryant, Ronald D.
Buchanan, Jeanne
Burke, Joseph A.
Burrell, Luther
Burrow Carol
Burrow, Robert
Butkus, Craig R.
Byers, Rex
Cadrin, Marcel
Cain, Mike
Callahan, William
Michael
Campbell, William
Carlisle, Constance
Carpenter, Robert H.
Carroll, W. Dennis
Casburn, John W., Jr.
Case, John
Cathey, John D.
Champion, Don
Chan, Bill
Chandler, Frank
Chapman, Peggy
Cheetham, Jack D.

Clark, Dennis
Clements, Greg
Clingan, Scott
Cocca, James
Cocca, Jim
Coker, Judy
Colton, Richard B.
Conge, Allan
Conge, Allan R.
Conti, Joseph, Jr.
Converse, Jerry
Cooper, Bob
Cornelius, Michael
Corriher, Bill
Cory, Gordon L.
Crace, Dave
Crace, David B.
Crawford, Robert H.
Crochet, Darrell
Cull, Marty
Dahlgren, Edwin C.
Davis, Jake
Deblon, John
DeLaurenti, Peter C.J.
DeRestie, Pete D.
Deville, Kenneth W.
Dew, Randy
Diebert, Allen V.
DiGennaro, Matt
DiGennaro, Matthew A.
DiSanto, Dave
Dixon, Barbara
Donne, Mark Dell
Donnelly, Steve
Doty, Gary L.
Doty, Peggy
Douglas, Darryl
Drabyk, Roger W. Jr.
Drew, Robert
Drouillard, Paul
Duecker, Bill
Dunn, Mike
Dupert, David W.
DuVal, William D.
Eades, Vincent W.
Eidel, Helmuth L.

Ellis, Rick
Ellison, Ronnie
England, Jimmy
Farris, Greg
Fiedler, Colleen
Filus, Steve
Flewellyn, James E.
Foster, David
Fowler, Steven L.
Franks, Connie
Gabbard, John B.
Garren, J. David
Gaul, Joan L.
Gentzler, Stephen
Germano, Don
Gertz, Joe
Ghassemi, Mahmood
Giroir, Susan
Gleason, Michael F.
Goodwin, Claude
Gorman, John T.
Gorrell, Dean
Griffin, Ronald L.
Grudem, Jerome
Gucker, Jeff
Hagen, Edward J.
Hale, Glen A.
Hale, John
Hale, John A.
Hale, John A., Jr.
Hale, John H.
Hall, Bill
Hall, Robert
Harris, Chet
Harris, Neil
Hauenstein, Dennis R.
Haufler, George
Haug, Brian
Hauswald, Gregory L.
Hayes, Bruce
Heath, James B.
Heilig, Glenn M., Jr.
Henderson, Jerry
Henninger, David L.
Hermann, Perry D.
Hess, James D.

Hill, Quinton
Hill, Terry L.
Hill, William
Hill, William J.
Himmelberger, John P.
Hitchcock, Allen W., Jr.
Hoel, Stephanie
Holcomb, Kenneth L.
Holland, Henry P.
Holland, Henry P.
"Hank"
Holloway, James
Horne, Bernard B.
Hughly, Kevin
Hulme, Dick
Hutchinson, Linda
Ingram, Rick
Ivey, Joseph M.
Jachimiec, Chester J.
Jack, Robert E.
Jackson, Robert L.
Jacobson, Billy J.
Jansen, Michael J.
Jenkins, Larry
Jennings, James D.
Johnson, Craig
Johnson, Glenn R.
Johnson, Stephen D.
Johnston, Timothy
Johson, Craig
Jones, Bill
Kain, Eileen
Keenan, Ted
Kelly, Andrew Jeffrey
Kimball, Randall W.
Kipp, Dan
Kipp, Daniel W.
Kirk, Keith B.
Kleimo, John K.
Kleinman, Scott
Knaga, Eugene
Kneebone, Lori
Knupp, David J.
Kopet, Tyler
Krzanowsky, Edward J.
Kucharczuk, Phyllis

Kuhlman, Gary S.
Kuhnle, Tom
Kulinowski, Teresa
Lamb, Mary Ann
Langan, William K.
Lawrenz, Garry A.
Lawton, Rick
Leazer, John A.
Leazer, Johnny
Levernier, Shirley A.
Lind, George
Lindemann, Larry
Linder, Marlin D.
Linford, Robert M.
Little, Bret W.
Littlefield, Gary
Lovely, Steven C.
Luke, Donald L.
Manley, Thomas
Marder, Richard
Margio, Thomas
Mastin, Mike
Matherne, Todd
Matherne, Todd A.
Mauzy, James M.
McAdams, Michael
McClure, Wes
McDade, Thomas B.
McDuff, Joseph F.
McFarland, Charles W.
McFarland, Chuck, Sr.
McGee, Joseph P.
McGuinness, Mike
McKeown, John
McMahon, Pat
McMahon, Patrick L.
McNamara, Robert E.
Meadows, Edward
Migliares, Jim
Miller, Chris
Miller, Darren B.
Miller, David
Miller, James D.
Millinor, J. Patrick, Jr.
Mitchell, Sheryl
Monaghan, Robert

Monaghan, Robert
Montalvo, Edward
Moore, Gary A.
Morgan, Larry
Morrell, Ruth H.
Morrison, Lucian
Moses, Bill
Mounger, II, William M.
Mounger, William M.
Mucher, Joseph
Munday, Donald
Munson III, Robert
Muzzy, Gray H.
Myers, Craig
Naizer, Ray
Neill, Tom
Nelson, Scott A.
Nescot, Edward P.
Newmark, Brooks
Nice, Michael
Nicholes, Steve
Nichols, David E.
Nienhaus, Mike
Noble, John
Norwood, John D.
Nostro, Wayne
Nylan, Bill
O'Mahoney, Jim
O'Neill, Alan
Oehler, Larry
Olmstead, Jack A.
Ortner, Steve
Osborne, Joseph D.
Page, Stephen L.
Parker, Richard L.
Pattison, Terri
Paxson, M.J.
Penn, James
Phillips, James L.
Pierce, Dennis W.
Polk, Ken
Pomeroy, Ron
Pomeroy, Ronald L.
Pomeroy, Stephen
Pomeroy, Stephen C.
Priddy, Pat

Quebe, Dennis
Rasberry, Don
Ray, Barry L.
Reyes, M. Jude
Rhodes, Mike
Rich, Gary
Riley, Suzy
Roach, Alfred R., Jr.
Rogers, Bill
Rogers, William
Rohkamm, Paul
Rosato, Thomas P.
Ross, Gregory (Buck) P.
Rostkowski, John P.
Roth, Charles D.
Rouse, Richard S.
Roussos, Anthony
Rowe, Tim
Rozell, John B.
Rubin, Bruce G.
Rutherford, Steven
Rutledge, Sharon
Salzer, Eric
Sanders, Jim
Santaromita, Nate
Schinke, Richard A., Jr.
Schoenlein, Tony
Seghers, C. James
Sentell, Scott
Sheaffer, Corinne A.
Shelton, Audie
Siefring, Richard
Siekman, Mark
Sifford, Clyde
Sigmund, Fred
Sigmund, Fredric J.
Siler, Steve
Simmons, Alan
Simonds, Derrick R.
Siwiec, William J.
Smith, Cozette
Smith, John
Solinger, Conrad A.
Sossamon, Randy C.
Sprouse, Stephanie
Stachowiak, Don

Stephenson, Robert C.
Stepheson, Roland G.
Sterling, Darrel
Stewart, Janet
Stewart, W. T.
Stewart, W. T., Jr.
Stodghill, Robert D.
Stoyer, Harold H.
Stratton, John S.
Stratton, Ruby J.
Sullivan, John
Sullivan, Michael
Taylor, Jim
Taylor, Kenneth
Taylor, Ted
Terrell, Larry
Thornberry, Steve
Thornock, Don
Tortomase, Michael
Trocano, Rick
Trott, Timothy J.
Turley, Doug
Tyler, Robert
Tymkovich, Jeff
Urbanovsky, Charles
Van der Horst, Roger
Visage, Tony
Visage, Tony L.
Walker, Bruce
Wall, John
Walters, Todd F.
Waters, Vicki L.
Watts, James E.
Weaver, James D.
Weber, Daniel
Webster, Mark
Weeks, Christina
Wells, Richard
White, David M.
Wiedel, Willis
Wiedel, Willis T.
Wiegand, Tim
Wiegold, Tony
Wilkins, Robert
Williams, Art
Wilman, Leo J.

Witz, David
Witz, William M.
Woerner, Eric
Wolf, Kevin

Wozniak, Dave
Zander, Edward C.
Zimmerman, Russ

H. **Affiliations of the Debtors' Officers and Directors:**

1. Don Luke – MicroPower Electronics, Inc.
2. Rick Millinor – Agennix Inc.; ADViSYS, Inc. and Haelan Health Corp.
3. Billy Mounger – Mississippi Advisory Board of AmSouth Bank
4. John Sullivan – Atlantic Coast Airlines Holdings, Inc.
5. Andy Africk – Rare Medium Group
6. Michael Gross – Allied Waste Industries; Breuners Home Furnishings Corp.; Clark Retail Enterprises, Inc.; Converse Inc.; Florsheim Group, Inc.; Pacer International, Inc.; Rare Medium Group, Inc.; Saks Incorporated; Sylvan Learning Systems, Inc.; and United Rentals, Inc.
7. Scott Kleiman – Resolution Performance Products, LLC; and Compass Minerals Group, Inc.

I. **Sureties:**

1. Liberty Mutual Insurance Company
2. Chubb Group of Insurance Companies

J. **Significant Shareholders:**

1. Apollo Group:
 - a. BOSS II, LLC,
 - b. Boss Investment LLC,
 - c. Apollo Advisors, L.P.,
 - d. Apollo Advisors IV, L.P.,
 - e. Apollo Management IV, L.P.,
 - f. Apollo Investment Fund, L.P.,
 - g. Apollo Investment Fund IV, L.P.,
 - h. Apollo Overseas Partners IV, L.P.

K. Landlords:

1. Crescent Real Estate Funding III, L.P. (3 E. Greenway Plaza, 19, 20 & 21st floor lease)
2. Delaware Corporate Management

L. Accountants (last three (3) years):

1. Deloitte & Touche
2. PriceWaterhouseCoopers, LLP

M. Debtors' Professionals:

1. Conway, Del Genio, Gries & Co., LLC as Restructuring Professionals for the Debtors
2. Houlihan Lokey Howard & Zukin Capital as Financial Advisors for the Debtors
3. Weil, Gotshal & Manges, LLP
4. Deloitte & Touche
5. Innisfree M & A, Incorporated

EXHIBIT C

This information is being provided in connection with the Affidavit of Craig Allen in support the Application for Order Authorizing the Retention and Employment of KPMG LLP as Accountants and Auditors to the Debtor. KPMG LLP currently performs or has previously performed accounting, tax advisory or consulting services in matters unrelated to this Chapter 11 case for the following entities:

EXHIBIT C

This information is being provided in connection with the Affidavit of Craig Allen in support of the Application for Order Authorizing the Retention and Employment of KPMG LLP as Accountants and Auditors to the Debtor. KPMG LLP currently performs or has previously performed accounting, tax advisory or consulting services in matters unrelated to this Chapter 11 case for the following entities:

A. Top 20 Senior Bondholders:

1. Brown Brothers Harriman & Co.
2. Cigna Investments, Inc.
3. Cincinnati Financial Corporation
4. Deutsche Asset Management
5. Hartford Investment Management Company, Inc.
6. Merrill Lynch Investment Managers
7. Morgan Stanley Investments, LP
8. Northwestern Mutual Life Insurance Company
9. Phoenix Investment Counsel, Inc.
10. Provident Investment Management, LLC
11. Wells Fargo Capital Markets
12. HSBC Bank PLC
13. Mizuho International PLC
14. Unumprovident Corporation
15. Morgan Stanley Dean Witter

B. Top 50 Unsecured Creditors:

1. ABCO

2. Anixter
3. C.E.D.
4. Carrier
5. Crescent Electric Supply
6. Ferguson
7. GE Supply
8. Graybar
9. Hughes Supply
10. Johnson Controls Inc
11. Liebert Corp
12. Northcoast
13. Rexel
14. Reynolds Company
15. Siemens
16. Spriggs & Hollingsworth
17. Wesco Distribution Inc

C. **Secured Creditors:**

1. **The Bank Group:**
 - a. ABN AMRO Bank N.V.
 - b. Banc One Capital Markets Inc.
 - c. Banc of America Securities LLC
 - d. Banc of America Strategic Solutions, Inc.
 - e. Bank Leumi USA
 - f. Bank of America, N.A.
 - g. Bank of Nova Scotia (The)
 - h. Comerica Bank
 - i. Credit Lyonnais
 - j. Deutsche Bank AG
 - k. Fleet Bank

- l. Fleet National Bank
- m. GE Capital Commercial Finance Inc.
- n. GMAC Commercial Credit LLC
- o. General Electric Capital Corporation
- p. Heller Financial Inc.
- q. Highland Capital Management LP
- r. JPMorgan Chase Bank
- s. ML CBO IV (Cayman) Ltd.
- t. National City Bank
- u. President & Fellows of Harvard College
- v. Sovereign Bank
- w. Sumitomo Trust and Banking Company Ltd. (The)
- x. U.S. Bank National Association
- y. UBS AG
- z. Van Kampen CLO I Limited
- aa. Van Kampen CLO II Limited
- bb. Van Kampen Senior Income Trust
- cc. Wachovia Bank, National Association
- dd. Wachovia Securities, Inc.

D. Underwriters:

- 1. William Blair & Company
- 2. ABN AMRO Chicago Corporation
- 3. JP Morgan
- 4. Bank of America Securities, LLC
- 5. Deutsche Banc Alex. Brown
- 6. Merrill Lynch & Co.
- 7. Credit Suisse First Boston
- 8. First Union Securities, Inc.
- 9. Salomon Smith Barney

10. Banc One Capital Markets, Inc.

11. Credit Lyonnais Securities

E. Indenture Trustees:

- 1. The Bank of New York
101 Barclays Street, 8th Floor
New York, NY 10286 as
successor to:
- 2. IBJ Whitehall Bank & Trust Company
One State Street
New York, NY 10004
- 3. State Street Bank and Trust

- F. **All Federal, State and Local Regulatory Agencies and Governmental Units which Govern the Debtors' Affairs and/or to Whom the Debtors Pay Fees, Taxes or Other Charges:**
1. Internal Revenue Service
 2. U.S. Securities & Exchange Commission
 3. Texas Comptroller of Public Accounts
 4. District of Columbia
 5. Maine Revenue Services
 6. Maryland Comptroller of the Treasury
 7. New York Department of Taxation and Finance
 8. Oklahoma Tax Commission
 9. **All Unions in which Any Debtors' Employees are Members:**
 10. Construction, Building Material, Ice & Coal Drivers, Helpers & Inside Employees (Teamsters) Union Local #221
 11. Sheet Metal Workers Union Locals #10, 16, 66, 104, 309

G. **Affiliations of the Debtors' Officers and Directors:**

1. John Sullivan – Atlantic Coast Airlines Holdings, Inc.
2. Michael Gross – Allied Waste Industries; Breuners Home Furnishings Corp.; Florsheim Group, Inc.; Pacer International, Inc.; Saks Incorporated; and United Rentals, Inc.
3. Scott Kleiman – Resolution Performance Products, LLC.

H. **Sureties:**

1. Liberty Mutual Insurance Company

I. **Significant Shareholders:**

1. Apollo Group:

J. **Landlords:**

1. Crescent Real Estate Funding III, L.P. (3 E. Greenway Plaza, 19, 20 & 21st floor lease)

K. **Accountants (last three (3) years):**

1. Deloitte & Touche
2. PriceWaterhouseCoopers, LLP

L. **Debtors' Professionals:**

1. Houlihan Lokey Howard & Zukin Capital as Financial Advisors for the Debtors
2. Weil, Gotshal & Manges, LLP
3. Deloitte & Touche
4. Innisfree M & A, Incorporated

EXHIBIT C

EXHIBIT C

ENCOMPASS SERVICES CORPORATION, et al.
Summary Sheet

In re:	) IN PROCEEDINGS UNDER	Fees Previously Requested	\$0	Name of Applicant:
ENCOMPASS SERVICES CORPORATION,	) CHAPTER 11	Fees Previously Approved	\$0	KPMG LLP
	) (Jointly Administered)			
	) CASE NOS. 02-43582-H4-11	Expenses Previously Requested	\$0	Role in the Case:
	)	Expenses Previously Approved	\$0	Financial Advisor
	)			and Auditor
Debtors.)			

FEE APPLICATION SUMMARY SHEET

Current Application:
(November 19, 2003 through February 2003)

Fees Requested	\$	815,045
Expenses Requested	\$	66,176
Total Requested	\$	881,221

PROFESSIONALS	HOURS BILLED IN APPLICATION	RATE	FEEES BILLED IN APPLICATION
Name	Position		
<u>Financial Advisory Services</u>			
Darr, Stephen	Partner	37.3	\$ 570
Smith, Susan	Director	263.3	\$ 450
Amron, Lauren	Manager	248.3	\$ 360
Schissler, John	Manager	17.0	\$ 360
Rush, David	Manager	67.4	\$ 360
Kalinec, Mark	Senior Associate	372.5	\$ 300
Kopecky, Richard	Senior Associate	291.3	\$ 270
Grischow, Scott	Senior Associate	49.5	\$ 270
Mitchell, Nicola	Associate	144.4	\$ 180
Steele, Sarah	Associate	310.6	\$ 180
Woolley, Erin	Associate	86.8	\$ 180
Beserra, Rebecca	Paraprofessional	38.5	\$ 120
Financial Advisory Services Total		<u>1,926.9</u>	<u>\$ 565,428</u>
<u>Auditing Services</u>			
Allen, Craig	Partner	21.5	\$ 570
Steward, Roy	Senior Manager	30.0	\$ 450
Miller, Brett	Senior Manager	6.0	\$ 450
Croucher, Jeremy	Senior Manager	2.0	\$ 450
Devere, Frank	Senior Associate	139.1	\$ 270
Trout, Kimberla	Senior Associate	513.8	\$ 270
Newsome, Al Quincy	Associate	40.0	\$ 180
Romero, Jana	Associate	386.4	\$ 180
Thornton, Robert	Associate	46.9	\$ 180
Bullis Jr, Robert	Associate	31.1	\$ 180
Sparrow, Spencer	Staff	61.8	\$ 150
Brewer, Robert	Staff	193.0	\$ 150
Voluntary Reduction			(85,033)
Auditing Services Total		<u>1,471.6</u>	<u>\$ 249,617</u>
TOTAL PROFESSIONAL HOURS AND FEES		<u>3,398.5</u>	<u>\$ 815,045</u>
TOTAL BLENDED HOURLY RATE		<u>\$ 240</u>	

EXHIBIT D

EXHIBIT D

ENCOMPASS SERVICES CORPORATION, et al.
 Summary of Hours Incurred by Category
 November 19, 2002 through February 28, 2003

Category:

Bankruptcy Accounting/Reporting	9.2	\$ 4,776
Bankruptcy Schedules & SOFA	1,871.9	\$ 554,517
Employment/ Fee Applications	53.9	\$ 10,752
Annual Audit	1,463.5	\$ 330,033
		<u>\$ 900,078</u>
Voluntary Reduction (Annual Audit)		<u>\$ (85,033)</u>
Subtotal		\$ 815,045
Total Fees Requested	<u>3,398.5</u>	<u>\$ 815,045</u>

EXHIBIT E

EXHIBIT E

ENCOMPASS SERVICES CORPORATION, et al.
Summary of Expenses
November 19, 2002 through February 28, 2003

Financial Advisory Services

Air	\$	11,312
Ground Transportation		7,333
Lodging		20,347
Meals (Out of town)		6,590
<i>Financial Advisory Services Total</i>	\$	<u>45,582</u>

Auditing Services

Air	\$	5,389
Ground Transportation		2,965
Lodging		8,621
Meals (Out of town)		3,619
<i>Auditing Services Total</i>	\$	<u>20,594</u>

Total Expenses Requested \$ 66,176

EXHIBIT F

Time Detail for the period November 19, 2002 through December 31, 2002

EXHIBIT F-1

ENCOMPASS SERVICES CORPORATION, et al.
 Bankruptcy Accounting/Reporting
 November 19, 2002 through December 31, 2002

Name	Date	Description	Time	Rate	Amount
Allen, Craig	11/21/02	Meet with J. McCoy (Encompass) regarding bankruptcy filing requirements (schedules and statements of financial affairs, etc.).	2.3	\$ 570	\$ 1,311
Allen, Craig	12/04/02	Meet with J. McCoy (Encompass) regarding bankruptcy filing requirements (schedules and statements of financial affairs, etc.) and related accounting issues.	3.0	\$ 570	\$ 1,710
Smith, Susan M.	12/05/02	Attend meeting of UST analyst and debtor to discuss reporting requirements of Chapter 11.	1.3	\$ 450	\$ 585
Smith, Susan M.	12/05/02	Preparation for meeting with UST's analyst, assessing which requirements could be fulfilled by existing information and which requirement some discussion with analyst.	1.4	\$ 450	\$ 630
<i>Bankruptcy Accounting/Reporting Total</i>			<u>8.0</u>		<u>\$ 4,236</u>

EXHIBIT F-2

ENCOMPASS SERVICES CORPORATION, et al.
 Bankruptcy Schedules & SOFA
 November 19, 2002 through December 31, 2002

Name	Date	Description	Time	Rate	Amount
Smith, Susan M.	12/02/02	Prepare for meeting at Encompass, review 10K, prepare work-plan, schedules suitable for company.	2.1	\$ 450	\$ 945
Smith, Susan M.	12/03/02	Initial meeting with client (D. Miller, J. McCoy, and staff) to review SOFA's and Schedules.	2.0	\$ 450	\$ 900
Smith, Susan M.	12/04/02	Review of notes from meeting and set up of Schedule and SOFA forms to prepare for meeting with J. McCoy and T. Fournet (both of Encompass).	2.1	\$ 450	\$ 945
Smith, Susan M.	12/04/02	Review docket information on entities, One Source information on structure of company, package of IDI requirements.	2.3	\$ 450	\$ 1,035
Darr, Stephen	12/05/02	Meet with J. McCoy (Encompass) to review work-plan.	1.2	\$ 570	\$ 684
Darr, Stephen	12/05/02	Meet with J. McCoy, T. Fournet (both of Encompass) and financial analyst staff to review Schedules and SOFA's and work-plan.	4.4	\$ 570	\$ 2,508
Darr, Stephen	12/05/02	Meet with J. McCoy and A. Davis (both of Encompass) to discuss SEC issues with bankruptcy filing.	0.4	\$ 570	\$ 228
Smith, Susan M.	12/05/02	Meet with J. McCoy, T. Fournet (both of Encompass) and financial analyst staff to review Schedules and SOFA's and work-plan.	4.4	\$ 450	\$ 1,980
Darr, Stephen	12/06/02	Read and review Encompass Bankruptcy documentation.	4.2	\$ 570	\$ 2,394
Smith, Susan M.	12/06/02	Meet with T. Fournet and staff (Encompass) to review the SOFA requirements.	3.5	\$ 450	\$ 1,575
Smith, Susan M.	12/06/02	Prepare for meeting with T. Fournet (Encompass) and other staff regarding SOFA preparation.	0.8	\$ 450	\$ 360
Smith, Susan M.	12/06/02	Review of requirements and notes from meeting with Encompass financial staff to instruct R. Kopecky and M. Kalinec (both KPMG) on customizing templates for information gathering.	1.3	\$ 450	\$ 585
Smith, Susan M.	12/09/02	Review changes to Schedule and SOFA templates to adapt to Encompass field requirements.	1.8	\$ 450	\$ 810
Kalinec, Mark	12/09/02	Correct, edit and revise Bankruptcy Schedules template to be sent to field offices for completion.	1.1	\$ 300	\$ 330
Smith, Susan M.	12/09/02	Prepare adapted Schedules and SOFA's for meeting with Encompass staff.	1.2	\$ 450	\$ 540
Kalinec, Mark	12/09/02	Correct, edit and revise Statement of Financial Affairs template to be sent to field offices for completion.	0.7	\$ 300	\$ 210
Smith, Susan M.	12/10/02	Meet with J. McCoy and T. Fournet (both Encompass) to plan Schedules project and assign tasks to Encompass staff and KPMG support levels.	3.7	\$ 450	\$ 1,665
Kalinec, Mark	12/10/02	Meet with T. Fournet (Encompass), J. McCoy (Encompass) and S. Smith (KPMG) to discuss issues related to the filing of bankruptcy schedules and the Statement of Financial Affairs.	3.7	\$ 300	\$ 1,110
Smith, Susan M.	12/11/02	Prepare work-plan and budget.	1.2	\$ 450	\$ 540
Smith, Susan M.	12/11/02	Review customized templates and forward to T. Fournet (Encompass) for training session.	1.7	\$ 450	\$ 765
Smith, Susan M.	12/11/02	Conference call to discuss work-plan and budget.	0.9	\$ 450	\$ 405
Smith, Susan M.	12/11/02	Discuss contract template with T. Fournet (Encompass).	0.3	\$ 450	\$ 135
Kalinec, Mark	12/11/02	Conference Call and Meeting to discuss planning issues related to the filing of Statements and Schedules.	0.9	\$ 300	\$ 270
Amron, Lauren	12/12/02	Review follow-up items for Commercial division meeting.	0.4	\$ 360	\$ 144
Amron, Lauren	12/12/02	Discuss case administration matters with S. Smith (KPMG) and begin preparation of contact list and review docket.	0.8	\$ 360	\$ 288
Amron, Lauren	12/12/02	Participate in statement and schedule training session/teleconference for Residential division regional vice presidents.	2.7	\$ 360	\$ 972

EXHIBIT F-2

ENCOMPASS SERVICES CORPORATION, et al.
 Bankruptcy Schedules & SOFA
 November 19, 2002 through December 31, 2002

Name	Date	Description	Time	Rate	Amount
Amron, Lauren	12/12/02	Download and begin review of draft schedules provided by J. McCoy (Encompass) received from W. Gotshal.	1.5	\$ 360	\$ 540
Amron, Lauren	12/12/02	Follow-up meeting with T. Fournet (Encompass) regarding scheduling and templates to be sent to field accounting personnel.	0.6	\$ 360	\$ 216
Amron, Lauren	12/12/02	Make additions to contact list and follow-up on correspondences regarding open items from teleconferences.	1.2	\$ 360	\$ 432
Smith, Susan M.	12/12/02	Lead training session by meeting and conference call with company financial analysts and accountants on completing the Schedules and SOFA's for each entity. (commercial side)	2.7	\$ 450	\$ 1,215
Smith, Susan M.	12/12/02	Repeat training session by meeting and conference call with company financial analysts and accountants on completing the Schedules and SOFA's for each entity. (residential side)	2.0	\$ 450	\$ 900
Amron, Lauren	12/12/02	Review field templates and instructions in preparation for Statement and Schedule training sessions.	0.8	\$ 360	\$ 288
Amron, Lauren	12/12/02	Participate in statement and schedule training session/teleconference for Commercial division regional vice presidents.	2.7	\$ 360	\$ 972
Smith, Susan M.	12/12/02	Planning meeting with J.McCoy, T. Fournet (both Encompass) and L. Amron (KPMG).	0.9	\$ 450	\$ 405
Smith, Susan M.	12/12/02	Prepare for training sessions.	1.3	\$ 450	\$ 585
Smith, Susan M.	12/13/02	Calls to J. McCoy, T. Fournet, B. Johnson, B. Allison, C. Bolton (all Encompass) regarding request for additional help on Schedules.	0.5	\$ 450	\$ 225
Amron, Lauren	12/13/02	Continue review of draft schedules prepared by W. Gotshal (Debtors Counsel).	1.7	\$ 360	\$ 612
Amron, Lauren	12/13/02	Meet with T. Fournet (Encompass) regarding follow-up items.	0.7	\$ 360	\$ 252
Amron, Lauren	12/13/02	Preliminary meeting with E. O'Connor and M. Diaz (both Encompass) of the legal department regarding information to be provided.	0.9	\$ 360	\$ 324
Amron, Lauren	12/13/02	Schedule meeting to review templates for inactive and divested entities.	0.2	\$ 360	\$ 72
Amron, Lauren	12/13/02	Continue to review draft schedules prepared by W. Gotshal (Debtors Counsel).	0.4	\$ 360	\$ 144
Amron, Lauren	12/13/02	Correspondence regarding follow-up items and case administration.	0.9	\$ 360	\$ 324
Kopecky, Richard	12/13/02	Review all Encompass entities in order to determine which were filing for bankruptcy protection.	2.8	\$ 270	\$ 756
Smith, Susan M.	12/16/02	Call with L. Amron (KPMG) regarding questions on Schedules: warranty claims, payroll and accrued vacation, and other accruals.	0.6	\$ 450	\$ 270
Amron, Lauren	12/16/02	Follow-up with J. McCoy and T. Fournet (both Encompass) regarding status update and meeting schedules as well as other open items.	0.5	\$ 360	\$ 180
Amron, Lauren	12/16/02	Meet with T. Wilson (Encompass) to discuss questions relating to contract template.	0.3	\$ 360	\$ 108
Amron, Lauren	12/16/02	Prepare for and attend meeting with N. Patel, L. Morton and S. Giror (all Encompass) to discuss sets of statements and schedules for corporate, inactive and divestiture.	1.7	\$ 360	\$ 612
Amron, Lauren	12/16/02	Meet with R. Dowler (Encompass) regarding data needed from risk management group for SOFA and schedules and timing of provision such information.	0.6	\$ 360	\$ 216

EXHIBIT F-2

ENCOMPASS SERVICES CORPORATION, et al.
 Bankruptcy Schedules & SOFA
 November 19, 2002 through December 31, 2002

Name	Date	Description	Time	Rate	Amount
Amron, Lauren	12/16/02	Meet with T. Fournet (Encompass) and the financial analysts regarding 1st package received (Central Carolina); walk through all statements and schedules items and discuss completeness, formatting, input to be completed at corporate.	3.9	\$ 360	\$ 1,404
Amron, Lauren	12/16/02	Follow-up with S. Smith (KPMG) regarding questions coming out of meeting with T. Fournet and the financial analyst group.	0.3	\$ 360	\$ 108
Amron, Lauren	12/16/02	Attend to issues with respect to accrued liabilities; review first day motions and orders regarding same; communicate findings to T. Fournet (Encompass).	0.6	\$ 360	\$ 216
Amron, Lauren	12/16/02	Status update to J. McCoy (Encompass).	0.2	\$ 360	\$ 72
Amron, Lauren	12/16/02	Prepare packages for legal assistants to provide data from legal group on schedule B items and SOFA 4 items; distribute same.	0.5	\$ 360	\$ 180
Amron, Lauren	12/16/02	Begin to prepare master template of sofa and schedules (noting data to come from field, data to come from financial analysts, data to be gathered at corporate by KPMG).	0.6	\$ 360	\$ 216
Kalinec, Mark	12/17/02	Analyze loss run reports produced by company, and determine which information need to be included in Statement of Financial Affairs.	1.3	\$ 300	\$ 390
Kalinec, Mark	12/17/02	Prepare master schedule of all insurance policies held by all Debtor entities.	1.8	\$ 300	\$ 540
Smith, Susan M.	12/17/02	Review timeline and answer questions for T. Fournet (Encompass).	0.6	\$ 450	\$ 270
Amron, Lauren	12/17/02	Update contact list to reflect internal parties responsible for providing various data items.	0.4	\$ 360	\$ 144
Amron, Lauren	12/17/02	Begin review of inactive entity sofas and schedules cases: 02-43706, 02-43707, 02-43671.	1.3	\$ 360	\$ 468
Amron, Lauren	12/17/02	Coordinate team access to client network to review electronic files.	0.9	\$ 360	\$ 324
Amron, Lauren	12/17/02	Follow-up on questions to risk management group regarding data provided.	0.6	\$ 360	\$ 216
Amron, Lauren	12/17/02	Direct M. Kalinec (KPMG) on insurance schedule processing and address formatting for Central Carolinas.	0.8	\$ 360	\$ 288
Kalinec, Mark	12/17/02	Assist company personnel in preparation of creditor listings to include on Schedule F.	1.3	\$ 300	\$ 390
Kalinec, Mark	12/17/02	Assist company personnel in preparation of check runs to include on SOFA 3a.	1.7	\$ 300	\$ 510
Amron, Lauren	12/17/02	Review schedule F-1a at the request of T. Fournet (Encompass).	0.4	\$ 360	\$ 144
Amron, Lauren	12/17/02	Review listing of contracts to be placed on client network for data gathering.	0.3	\$ 360	\$ 108
Amron, Lauren	12/17/02	Prepare matrix of follow-up items, open issues and assign responsible parties.	0.9	\$ 360	\$ 324
Amron, Lauren	12/17/02	Prepare listing of follow-up items and draft email to counsel regarding same.	0.8	\$ 360	\$ 288
Amron, Lauren	12/17/02	Preliminary review of sofa and schedules for case 02-43637.	0.6	\$ 360	\$ 216
Amron, Lauren	12/17/02	Complete initial review of inactive entity SOFAs and Schedules cases: 02-43706, 02-43707, 02-43671; cross reference with draft schedule files received from W. Gotshal to verify completeness.	2.7	\$ 360	\$ 972
Amron, Lauren	12/18/02	Direct M. Kalinec (KPMG) on processing of data received for case 02-43637.	0.4	\$ 360	\$ 144
Smith, Susan M.	12/18/02	Review scheduling, budgets and timing issues with J. McCoy (Encompass)	1.4	\$ 450	\$ 630
Amron, Lauren	12/18/02	Coordinate review and formatting of 02-43637 matter with M. Kalinec (KPMG).	1.6	\$ 360	\$ 576

EXHIBIT F-2

ENCOMPASS SERVICES CORPORATION, et al.
 Bankruptcy Schedules & SOFA
 November 19, 2002 through December 31, 2002

Name	Date	Description	Time	Rate	Amount
Amron, Lauren	12/18/02	Follow-up with tax on information requests with E. Lamprecht (Encompass).	0.3	\$ 360	\$ 108
Amron, Lauren	12/18/02	Follow-up with treasury on information requests with R. Castells (Encompass).	0.2	\$ 360	\$ 72
Kalinec, Mark	12/18/02	Prepare asset Bankruptcy Schedules for Debtor entity 135.	1.5	\$ 300	\$ 450
Kalinec, Mark	12/18/02	Prepare liability Bankruptcy Schedules for Debtor entity 135.	1.3	\$ 300	\$ 390
Kalinec, Mark	12/18/02	Prepare executory contract schedules for Debtor entity 135.	1.6	\$ 300	\$ 480
Kalinec, Mark	12/18/02	Prepare Statement of Financial Affairs for Debtor entity 135.	2.2	\$ 300	\$ 660
Kalinec, Mark	12/18/02	Prepare asset Bankruptcy Schedules for Debtor entity 169.	2.4	\$ 300	\$ 720
Kalinec, Mark	12/18/02	Prepare liability Bankruptcy Schedules for Debtor entity 169.	0.8	\$ 300	\$ 240
Kalinec, Mark	12/18/02	Prepare executory contract schedules for Debtor entity 169.	0.6	\$ 300	\$ 180
Kalinec, Mark	12/18/02	Prepare Statement of Financial Affairs for Debtor entity 169.	1.3	\$ 300	\$ 390
Amron, Lauren	12/18/02	Follow-up with human resources on information requests.	0.2	\$ 360	\$ 72
Amron, Lauren	12/18/02	Follow-up with legal department on information requests.	0.2	\$ 360	\$ 72
Amron, Lauren	12/18/02	Follow-up with J. McCoy (Encompass) on noticing of residential contract customers.	0.1	\$ 360	\$ 36
Amron, Lauren	12/18/02	Review of standard set of footnotes and draft additional items needed.	2.3	\$ 360	\$ 828
Amron, Lauren	12/18/02	Continue drafting general footnotes.	2.0	\$ 360	\$ 720
Amron, Lauren	12/18/02	Review initial draft SOFA and Schedules for Yale.	1.6	\$ 360	\$ 576
Amron, Lauren	12/18/02	Review Central Carolina SOFA and Schedules.	1.8	\$ 360	\$ 648
Amron, Lauren	12/18/02	Update status matrix to reflect progress on all cases.	0.5	\$ 360	\$ 180
Steele, Sarah	12/19/02	Organize and prepare Sofa 3a for Costner	2.4	\$ 180	\$ 432
Smith, Susan M.	12/19/02	Review status of information received and processed with L. Amrom (KPMG), work-plan and timing on further information flow.	0.4	\$ 450	\$ 180
Smith, Susan M.	12/19/02	Discuss issues with the six entities currently subject to motion to sell, and additional 17 entities possible sales with T. Fournet (Encompass).	0.3	\$ 450	\$ 135
Smith, Susan M.	12/19/02	Review footnotes, locate and edit footnote on business licenses.	0.8	\$ 450	\$ 360
Steele, Sarah	12/19/02	Organize and format Sofa for Merritt Island	2.7	\$ 180	\$ 486
Steele, Sarah	12/19/02	Organize and format Sofa 3a for Gilbert Mechanical	2.2	\$ 180	\$ 396
Steele, Sarah	12/19/02	Organize and format the rest of the Sofa for Gilbert Mechanical	1.1	\$ 180	\$ 198
Smith, Susan M.	12/19/02	Review Carolina Air & Heating Schedules and SOFA. Prepare notes on questions and edits.	2.1	\$ 450	\$ 945
Smith, Susan M.	12/19/02	Review Yale Schedules and SOFA's, check issues against Carolina notes.	1.4	\$ 450	\$ 630
Smith, Susan M.	12/19/02	Meet with J.McCoy and T. Fournet (both Encompass) regarding timeline for company information gathering and KPMG scheduling, budgeting.	0.7	\$ 450	\$ 315
Kalinec, Mark	12/19/02	Prepare asset Bankruptcy Schedules for Debtor entity 136.	1.2	\$ 300	\$ 360
Kalinec, Mark	12/19/02	Prepare liability Bankruptcy Schedules for Debtor entity 136.	1.1	\$ 300	\$ 330
Kalinec, Mark	12/19/02	Prepare executory contract schedules for Debtor entity 136.	0.4	\$ 300	\$ 120
Kalinec, Mark	12/19/02	Finalize Statement of Financial Affairs for Debtor entity 136.	1.6	\$ 300	\$ 480
Kalinec, Mark	12/19/02	Prepare asset Bankruptcy Schedules for Debtor entity 177.	0.8	\$ 300	\$ 240
Kalinec, Mark	12/19/02	Prepare liability Bankruptcy Schedules for Debtor entity 177.	1.4	\$ 300	\$ 420
Kalinec, Mark	12/19/02	Prepare executory contract schedules for Debtor entity 177.	1.2	\$ 300	\$ 360
Kalinec, Mark	12/19/02	Finalize Statement of Financial Affairs for Debtor entity 177.	1.7	\$ 300	\$ 510
Amron, Lauren	12/19/02	Meet with L. Morton (Encompass) regarding drafts of inactive entities.	0.5	\$ 360	\$ 180
Amron, Lauren	12/19/02	Meet with N. Patel (Encompass) regarding divested entities.	0.4	\$ 360	\$ 144
Amron, Lauren	12/19/02	Status meeting with S. Smith (KPMG) regarding all.	0.9	\$ 360	\$ 324

EXHIBIT F-2

ENCOMPASS SERVICES CORPORATION, et al.
 Bankruptcy Schedules & SOFA
 November 19, 2002 through December 31, 2002

Name	Date	Description	Time	Rate	Amount
Amron, Lauren	12/19/02	Complete review of first draft of divestiture SOFA and comments regarding same .	0.9	\$ 360	\$ 324
Kalinec, Mark	12/20/02	Finalize SOFA for entity 135.	1.1	\$ 300	\$ 330
Amron, Lauren	12/20/02	Update status matrix to track case data provided to KPMG by the client.	0.6	\$ 360	\$ 216
Kalinec, Mark	12/20/02	Prepare Bankruptcy Schedules for entity 209.	2.5	\$ 300	\$ 750
Kalinec, Mark	12/20/02	Finalize SOFA for entity 209.	1.6	\$ 300	\$ 480
Steele, Sarah	12/20/02	Organize and format the SOFA 3a for Laney's, Inc.	1.9	\$ 180	\$ 342
Steele, Sarah	12/20/02	Organize and format the entire SOFA for Laney's, Inc.	2.3	\$ 180	\$ 414
Amron, Lauren	12/20/02	Finalize first draft of footnotes and send to S. Smith (KPMG) for review.	2.3	\$ 360	\$ 828
Amron, Lauren	12/20/02	Discussions regarding inter-company notes payable.	0.3	\$ 360	\$ 108
Amron, Lauren	12/20/02	Review of S. Smith (KPMG) initial review notes for first set of SOFAs and Schedules; follow-up discussion regarding same.	1.6	\$ 360	\$ 576
Steele, Sarah	12/20/02	Organize and format the schedules for Laney's, Inc.	2.1	\$ 180	\$ 378
Steele, Sarah	12/20/02	Organize and identify contracts for Schedule G for Laney's, Inc.	1.1	\$ 180	\$ 198
Kalinec, Mark	12/20/02	Finalize Bankruptcy Schedules for entity 135.	1.3	\$ 300	\$ 390
Smith, Susan M.	12/20/02	Call with J. Bergenstein (Encompass) to train on information required for SOFA's and Schedules.	1.7	\$ 450	\$ 765
Smith, Susan M.	12/20/02	Review of Costner Services Schedules and SOFAs.	1.3	\$ 450	\$ 585
Smith, Susan M.	12/20/02	Review and edit of footnotes.	1.4	\$ 450	\$ 630
Amron, Lauren	12/20/02	Discuss with M. Diaz (Encompass) regarding litigation data.	0.6	\$ 360	\$ 216
Smith, Susan M.	12/20/02	Meet with J. McCoy and L. Morton (both Encompass) to review issues with inactive entities.	0.8	\$ 450	\$ 360
Smith, Susan M.	12/20/02	Review of issues on single purpose Florida entity and separation of records for Schedules. Discussion of entity with L. Morton, and J. Bergenstein (both Encompass).	0.6	\$ 450	\$ 270
Smith, Susan M.	12/20/02	Review SOFA's for Merritt Isl.	0.7	\$ 450	\$ 315
Smith, Susan M.	12/20/02	Review SOFA's for Gilbert Mechanical.	0.6	\$ 450	\$ 270
Amron, Lauren	12/20/02	Compile weekly billing estimate at the request of the client.	0.8	\$ 360	\$ 288
Smith, Susan M.	12/20/02	Review of inactive entities.	0.8	\$ 450	\$ 360
Kalinec, Mark	12/23/02	Prepare asset schedules for entity 175.	1.9	\$ 300	\$ 570
Kalinec, Mark	12/23/02	Prepare liability schedules for entity 175.	1.6	\$ 300	\$ 480
Kalinec, Mark	12/23/02	Prepare contract schedules for entity 175.	0.8	\$ 300	\$ 240
Kalinec, Mark	12/23/02	Research specific questions regarding 6 entities to be divested to ensure accuracy of schedules.	1.0	\$ 300	\$ 300
Kalinec, Mark	12/23/02	Prepare SOFA for entity 175.	2.2	\$ 300	\$ 660
Amron, Lauren	12/23/02	Follow-up regarding open issues with outside counsel.	0.8	\$ 360	\$ 288
Amron, Lauren	12/23/02	Revisions to case status matrix.	0.3	\$ 360	\$ 108
Amron, Lauren	12/23/02	Review of comments to footnotes.	0.7	\$ 360	\$ 252
Amron, Lauren	12/23/02	Review of data provided regarding litigation matters.	0.8	\$ 360	\$ 288
Smith, Susan M.	12/23/02	Review and answer questions on Schedules from L. Amron (KPMG) and T. Fournet (Encompass).	0.4	\$ 450	\$ 180
Smith, Susan M.	12/24/02	Answer questions from T. Fournet (Encompass) on Schedules.	0.3	\$ 450	\$ 135
Smith, Susan M.	12/26/02	Prepare weekly update and estimate for J. McCoy (Encompass).	0.4	\$ 450	\$ 180
Kalinec, Mark	12/26/02	Using information obtained from company, prepare bankruptcy schedules for divestiture entity #213.	0.5	\$ 300	\$ 150
Wooley, Erin	12/26/02	Review and prepare data received from M. Kalinec (KPMG). for schedule 3a	1.9	\$ 180	\$ 342
Kalinec, Mark	12/26/02	Prepare Statement of Financial Affairs for divestiture entity #213 using information prepared by company.	0.9	\$ 300	\$ 270

EXHIBIT F-2

ENCOMPASS SERVICES CORPORATION, et al.
 Bankruptcy Schedules & SOFA
 November 19, 2002 through December 31, 2002

Name	Date	Description	Time	Rate	Amount
Kalinec, Mark	12/26/02	Using information obtained from company, prepare bankruptcy schedules for divestiture entity #309.	0.6	\$ 300	\$ 180
Kalinec, Mark	12/26/02	Prepare Statement of Financial Affairs for divestiture entity #309 using information prepared by company.	0.8	\$ 300	\$ 240
Kalinec, Mark	12/26/02	Using information obtained from company, prepare bankruptcy schedules for divestiture entity #360.	0.7	\$ 300	\$ 210
Kalinec, Mark	12/26/02	Prepare Statement of Financial Affairs for divestiture entity #360 using information prepared by company.	0.5	\$ 300	\$ 150
Kalinec, Mark	12/26/02	Using information obtained from company, prepare bankruptcy schedules for divestiture entity #500.	0.6	\$ 300	\$ 180
Kalinec, Mark	12/26/02	Prepare Statement of Financial Affairs for divestiture entity #500 using information prepared by company.	0.9	\$ 300	\$ 270
Kalinec, Mark	12/26/02	Using information obtained from company, prepare bankruptcy schedules for divestiture entity #501.	0.6	\$ 300	\$ 180
Kalinec, Mark	12/26/02	Prepare Statement of Financial Affairs for divestiture entity #501 using information prepared by company.	0.8	\$ 300	\$ 240
Mitchell, Nicola	12/26/02	Review and update listing of litigation matters for Encompass entities with Service of Process case numbers.	2.9	\$ 180	\$ 522
Mitchell, Nicola	12/26/02	Review listing of litigation matters for Encompass entities for accuracy and completeness.	1.3	\$ 180	\$ 234
Amron, Lauren	12/26/02	Review docket in order to update footnotes; revisions to same; correspondence regarding same.	3.8	\$ 360	\$ 1,368
Amron, Lauren	12/26/02	Review updated status matrix from client.	0.9	\$ 360	\$ 324
Amron, Lauren	12/26/02	Review litigation data; assign case number project; review completed work.	1.2	\$ 360	\$ 432
Amron, Lauren	12/26/02	Respond to client questions regarding schedule F.	0.4	\$ 360	\$ 144
Amron, Lauren	12/26/02	Discussions regarding priority of work and anticipated completion.	0.5	\$ 360	\$ 180
Smith, Susan M.	12/26/02	Review and update work-plan for Schedules.	0.7	\$ 450	\$ 315
Kalinec, Mark	12/27/02	Using information obtained from company, prepare bankruptcy schedules for divestiture entity #324.	0.6	\$ 300	\$ 180
Wooley, Erin	12/27/02	Continue preparation of data for schedule 3a.	1.3	\$ 180	\$ 234
Kalinec, Mark	12/27/02	Prepare Statement of Financial Affairs for divestiture entity #324 using information prepared by company.	0.8	\$ 300	\$ 240
Kalinec, Mark	12/27/02	Using information obtained from company, prepare bankruptcy schedules for divestiture entity #146.	0.6	\$ 300	\$ 180
Kalinec, Mark	12/27/02	Prepare Statement of Financial Affairs for divestiture entity #146 using information prepared by company.	0.7	\$ 300	\$ 210
Kalinec, Mark	12/27/02	Using information obtained from company, prepare bankruptcy schedules for divestiture entity #162.	0.5	\$ 300	\$ 150
Kalinec, Mark	12/27/02	Prepare Statement of Financial Affairs for divestiture entity #162 using information prepared by company.	0.5	\$ 300	\$ 150
Kalinec, Mark	12/27/02	Using information obtained from company, prepare bankruptcy schedules for divestiture entity #228.	0.6	\$ 300	\$ 180
Kalinec, Mark	12/27/02	Prepare Statement of Financial Affairs for divestiture entity #228 using information prepared by company.	0.8	\$ 300	\$ 240
Kalinec, Mark	12/27/02	Using information obtained from company, prepare bankruptcy schedules for divestiture entity #238.	0.6	\$ 300	\$ 180
Kalinec, Mark	12/27/02	Prepare Statement of Financial Affairs for divestiture entity #238 using information prepared by company.	0.7	\$ 300	\$ 210
Kalinec, Mark	12/27/02	Using information obtained from company, prepare bankruptcy schedules for divestiture entity #368.	0.4	\$ 300	\$ 120

EXHIBIT F-2

ENCOMPASS SERVICES CORPORATION, et al.
 Bankruptcy Schedules & SOFA
 November 19, 2002 through December 31, 2002

Name	Date	Description	Time	Rate	Amount
Kalinec, Mark	12/27/02	Prepare Statement of Financial Affairs for divestiture entity #368 using information prepared by company.	0.6	\$ 300	\$ 180
Amron, Lauren	12/27/02	Correspond with counsel regarding no asset issue.	0.4	\$ 360	\$ 144
Amron, Lauren	12/27/02	Review of draft SOFAs and Schedules for 02-43611, 02-43593, 02-43696, 02-43620.	5.8	\$ 360	\$ 2,088
Amron, Lauren	12/27/02	Respond to questions from financial analysts.	0.6	\$ 360	\$ 216
Amron, Lauren	12/27/02	Update T. Fournet (Encompass) regarding status of data received by KPMG.	0.4	\$ 360	\$ 144
Amron, Lauren	12/27/02	Prepare weekly billing estimate.	1.5	\$ 360	\$ 540
Smith, Susan M.	12/30/02	Review Statements and Schedules for Encompass Mechanical-Spokane.	0.5	\$ 450	\$ 225
Amron, Lauren	12/30/02	Correspondence regarding status of review of divestitures.	0.7	\$ 360	\$ 252
Amron, Lauren	12/30/02	Discussions regarding inter-company liabilities.	0.4	\$ 360	\$ 144
Amron, Lauren	12/30/02	Correspondence regarding asset v. no asset designation with counsel.	0.3	\$ 360	\$ 108
Smith, Susan M.	12/30/02	Review Schedules and SOFAs for Gilbert Mechanical.	1.1	\$ 450	\$ 495
Smith, Susan M.	12/30/02	Review Schedules and SOFAs for Laney's.	1.2	\$ 450	\$ 540
Smith, Susan M.	12/30/02	Review Schedules and SOFAs for Merrit Isl. Heating and Air.	1.2	\$ 450	\$ 540
Smith, Susan M.	12/30/02	Review Costner Bros. Schedules and SOFA's for inter-company receivables/payables.	0.4	\$ 450	\$ 180
Smith, Susan M.	12/30/02	Discuss inter-company receivables/payables with T. Fournet (Encompass).	0.3	\$ 450	\$ 135
Smith, Susan M.	12/30/02	Review Tri State Acquisition Corp's Schedules and Statements.	1.1	\$ 450	\$ 495
Smith, Susan M.	12/30/02	Review Statements and Schedules for Encompass Mechanical-Pompano Beach.	0.4	\$ 450	\$ 180
Smith, Susan M.	12/30/02	Review Statements and Schedules for Encompass Electrical Network Inc.	0.4	\$ 450	\$ 180
Smith, Susan M.	12/30/02	Review Statements and Schedules for Encompass Electrical Cleveland.	0.4	\$ 450	\$ 180
Smith, Susan M.	12/30/02	Prepare notes on global issues with divested entities and send to L. Amron (KPMG) and T. Fournet (Encompass).	1.1	\$ 450	\$ 495
Smith, Susan M.	12/30/02	Review Statements and Schedules for Encompass Industrial-Indianapolis.	0.4	\$ 450	\$ 180
Kopecky, Richard	12/30/02	Review Encompass entity #180, case #02-43614 to ensure completeness of schedules.	1.9	\$ 270	\$ 513
Kopecky, Richard	12/30/02	Review Encompass entity #180, case #02-43614 to ensure completeness of statement of financial affairs.	1.8	\$ 270	\$ 486
Kopecky, Richard	12/30/02	Review Encompass entity #167, case #02-43647 to ensure completeness of schedules.	2.1	\$ 270	\$ 567
Kopecky, Richard	12/30/02	Review Encompass entity #182, case #02-43706 to ensure completeness of statement of financial affairs.	0.6	\$ 270	\$ 162
Kopecky, Richard	12/30/02	Review Encompass entity #167, case #02-43647 to ensure completeness of statement of financial affairs.	2.0	\$ 270	\$ 540
Kopecky, Richard	12/30/02	Review Encompass entity #182, case #02-43706 to ensure completeness of schedules.	2.2	\$ 270	\$ 594
Kopecky, Richard	12/31/02	Review Encompass entity #178, case #02-43704 to ensure completeness of statement of financial affairs.	1.3	\$ 270	\$ 351
Kopecky, Richard	12/31/02	Review Encompass entity #178, case #02-43704 to ensure completeness of schedules.	1.6	\$ 270	\$ 432
Kopecky, Richard	12/31/02	Continue to review Encompass entity #182, case #02-43706 to ensure completeness of statement of financial affairs.	1.4	\$ 270	\$ 378

EXHIBIT F-2

ENCOMPASS SERVICES CORPORATION, et al.
 Bankruptcy Schedules & SOFA
 November 19, 2002 through December 31, 2002

Name	Date	Description	Time	Rate	Amount
Kopecky, Richard	12/31/02	Review Encompass entity #300, case #02-43631 to ensure completeness of schedules.	1.8	\$ 270	\$ 486
Kopecky, Richard	12/31/02	Review Encompass entity #300, case #02-43631 to ensure completeness of statement of financial affairs.	1.9	\$ 270	\$ 513
Bankruptcy Schedules & SOFA Total			253.9		\$ 89,418

EXHIBIT F-3

ENCOMPASS SERVICES CORPORATION, et al.
Employment Applications
November 19, 2002 through December 31, 2002

<u>Name</u>	<u>Date</u>	<u>Description</u>	<u>Time</u>	<u>Rate</u>	<u>Amount</u>
Allen, Craig	12/17/02	Appearance at bankruptcy court hearing regarding retention of KPMG as accountants/auditors.	2.8	\$ 570	\$ 1,596
		<i>Bankruptcy Accounting/Reporting Total</i>	<u>2.8</u>		<u>\$ 1,596</u>

EXHIBIT F-4

ENCOMPASS SERVICES CORPORATION, et al.
Annual Audit
November 19, 2002 through December 31, 2002

Name	Date	Description	Time	Rate	Amount
Devere, Frank	11/19/02	Variance analysis of Company's internal financial statements.	1.1	\$ 270	\$ 297
Devere, Frank	11/19/02	Documentation of Company processes and preparation of audit process documents.	2.8	\$ 270	\$ 756
Thornton, Robert	11/19/02	Document the comparison of 2001 Balance Sheet and Income Statement numbers vs. the current number at 9/30/2002.	1.2	\$ 180	\$ 216
Thornton, Robert	11/19/02	Obtain and examine vendor, subcontractor, and employee labor information to determine the operating effectiveness of controls at the Company.	2.3	\$ 180	\$ 414
Devere, Frank	11/19/02	Documentation of Company's processes and identification/confirmation of controls to test (Bidding & Estimating).	1.8	\$ 270	\$ 486
Devere, Frank	11/19/02	Meet with L. Kneebone (Encompass) to arrange interviews with project managers for project selected for test-work.	0.5	\$ 270	\$ 135
Devere, Frank	11/19/02	Organize and review documents requested from initial prepared by the client list of items.	0.5	\$ 270	\$ 135
Devere, Frank	11/19/02	Discussion with L. Kneebone (Encompass) concerning the implications, Company's response to vendors and continued operations in response to the Encompass filing of the Chapter 11 bankruptcy proceedings.	1.3	\$ 270	\$ 351
Romero, Jana	11/19/02	Discuss with S. Culler (Encompass) the bidding and estimating process and approval procedures.	0.8	\$ 180	\$ 144
Trout, Kimberla	11/19/02	Meet with C.L. Janeski (Encompass) to discuss the OCCC Ph. V job.	1.0	\$ 270	\$ 270
Trout, Kimberla	11/19/02	Meet with J. Vaux (Encompass) to discuss the Cap Ferrat job.	0.8	\$ 270	\$ 216
Trout, Kimberla	11/19/02	Meet with F. Duranz (Encompass) to discuss the Aventura Bch Marina job.	0.8	\$ 270	\$ 216
Trout, Kimberla	11/19/02	Meet with D. Owen (Encompass) to discuss the Royal Pacific job.	0.8	\$ 270	\$ 216
Trout, Kimberla	11/19/02	Meet with D. Carlson (Encompass) to discuss the Ritz Carlton job.	1.0	\$ 270	\$ 270
Trout, Kimberla	11/19/02	Meet with T. Margio (Encompass) to discuss overall accounting controls and processes of the Company and to gain an understanding about the business activity for the year.	1.0	\$ 270	\$ 270
Thornton, Robert	11/19/02	Document findings during examination of controls testing material.	1.0	\$ 180	\$ 180
Thornton, Robert	11/19/02	Discuss the reconciliation of Contracts and Change Orders with L. Kneebone (Encompass) and request copies of select contracts and change orders.	0.4	\$ 180	\$ 72
Thornton, Robert	11/19/02	Prepare an A/R key performance indicator analysis in order to discuss with client and obtain understanding of changes in collections during the current year.	0.7	\$ 180	\$ 126
Thornton, Robert	11/19/02	Compile information regarding significant past due accounts to discuss with client in order to assess current A/R status.	1.4	\$ 180	\$ 252
Thornton, Robert	11/19/02	Make selection of additional items for control test-work and discussion about items with client.	1.0	\$ 180	\$ 180
Romero, Jana	11/19/02	Document results of the interview with S. Culler (Encompass).	1.3	\$ 180	\$ 234
Trout, Kimberla	11/19/02	Tied out the trial balance to the Hyperion Balance Sheet and Net Income.	1.2	\$ 270	\$ 324
Trout, Kimberla	11/19/02	Analyze and review the WIP schedule and identified jobs that require further follow up.	1.2	\$ 270	\$ 324
Trout, Kimberla	11/19/02	Organize documentation and work-papers for the EET - FL site visit.	0.3	\$ 270	\$ 81
Romero, Jana	11/19/02	Perform Cash receipts control test-work and document results.	1.5	\$ 180	\$ 270
Romero, Jana	11/19/02	Perform billings control test-work and document results.	1.5	\$ 180	\$ 270
Romero, Jana	11/19/02	Prepare an AR aging analysis comparing FY 2002 results to FY 2001.	0.5	\$ 180	\$ 90
Romero, Jana	11/19/02	Examine invoices to determine the timing of the aging category and agree to AR report.	0.5	\$ 180	\$ 90

EXHIBIT F-4

ENCOMPASS SERVICES CORPORATION, et al.
Annual Audit
November 19, 2002 through December 31, 2002

Name	Date	Description	Time	Rate	Amount
Romero, Jana	11/19/02	Discuss cash receipts, job cost, and billings processes and approval procedures with D. Lovestrand (Encompass).	1.5	\$ 180	\$ 270
Romero, Jana	11/19/02	Update pending list for client.	0.5	\$ 180	\$ 90
Miller, Brett	11/19/02	Work-paper review for Encompass.	2.0	\$ 450	\$ 900
Devere, Frank	11/20/02	Analysis of WIP schedule for jobs selected for detail WIP test-work.	0.4	\$ 270	\$ 108
Devere, Frank	11/20/02	Preparation of audit procedures documents and audit program.	1.5	\$ 270	\$ 405
Devere, Frank	11/20/02	Prepare and meet with Court Clifford, Project Manager, to discuss project #2-01-2082, Center for Early Education.	1.1	\$ 270	\$ 297
Trout, Kimberla	11/20/02	Identify costs discussed by the project managers (during interviews) in the job cost reports as part of knowledge assessment (corroboration). (EET - FL)	0.5	\$ 270	\$ 135
Trout, Kimberla	11/20/02	Meet with T. Margio (Encompass) to discuss jobs with unusual gross margins as identified on the 9/30/02 WIP schedule.	1.1	\$ 270	\$ 297
Trout, Kimberla	11/20/02	Meet with T. Margio (Encompass) to discuss the burden calculation.	0.2	\$ 270	\$ 54
Trout, Kimberla	11/20/02	Meet with T. Margio (Encompass) to discuss significant underbillings identified on the 9/30/02 WIP schedule.	0.4	\$ 270	\$ 108
Trout, Kimberla	11/20/02	Meet with T. Margio (Encompass) to discuss the Company's inventory policy.	0.3	\$ 270	\$ 81
Trout, Kimberla	11/20/02	Prepare a pending list for the client for the EET - FL site visit.	0.1	\$ 270	\$ 27
Devere, Frank	11/20/02	Discuss results of conversation with C. Clifford with L. Kneebone (both Encompass).	0.5	\$ 270	\$ 135
Devere, Frank	11/20/02	Prepare & meet with L. Kneebone (Encompass) concerning her month-end review of WIP and Accounts Receivable.	1.5	\$ 270	\$ 405
Devere, Frank	11/20/02	Discuss accounting policies of the Company with L. Kneebone (Encompass).	0.4	\$ 270	\$ 108
Devere, Frank	11/20/02	Analysis of WIP schedule for projects < 95% complete with losses.	0.5	\$ 270	\$ 135
Devere, Frank	11/20/02	Meet with J. Mucher (Encompass) to discuss process of job estimation for the Company and walk-through of example.	1.3	\$ 270	\$ 351
Thornton, Robert	11/20/02	Reconcile of contracts and change orders with L. Kneebone (Encompass).	1.0	\$ 180	\$ 180
Thornton, Robert	11/20/02	Obtain and examine billings sent out from EMS So Cal from L. Kneebone (Encompass) for control evidence.	0.7	\$ 180	\$ 126
Thornton, Robert	11/20/02	Document procedures performed over the billing control test-work.	0.3	\$ 180	\$ 54
Trout, Kimberla	11/20/02	Meet with D. Lovestrand (Encompass) to discuss the WIP review and update process.	0.8	\$ 270	\$ 216
Trout, Kimberla	11/20/02	Meet with T. Margio (Encompass) to discuss EET - FL's bad debt reserve policy.	0.3	\$ 270	\$ 81
Thornton, Robert	11/20/02	Obtain and examine additional subcontractor information to determine the operating effectiveness of controls at the Company.	0.6	\$ 180	\$ 108
Trout, Kimberla	11/20/02	Document EET - FL's project manager interviews.	3.0	\$ 270	\$ 810
Trout, Kimberla	11/20/02	Tour and observe EET - Florida's inventory and warehouse. Discuss the check in and check out policies of equipment to job sites with the appropriate personnel.	0.5	\$ 270	\$ 135
Trout, Kimberla	11/20/02	Reconcile original contract value and change orders to the WIP schedule for the 5 jobs selected for control test-work. (EET - FL site visit)	0.8	\$ 270	\$ 216
Trout, Kimberla	11/20/02	Review contracts and change orders for appropriate signatures (contract control test-work). (EET - FL site visit)	0.5	\$ 270	\$ 135
Trout, Kimberla	11/20/02	Review EET - FL's formal collection and credit policy and review documentation describing Florida's lien laws.	0.3	\$ 270	\$ 81

EXHIBIT F-4

ENCOMPASS SERVICES CORPORATION, et al.
Annual Audit
November 19, 2002 through December 31, 2002

Name	Date	Description	Time	Rate	Amount
Thornton, Robert	11/20/02	Document findings during examination of a controls testing material.	0.4	\$ 180	\$ 72
Thornton, Robert	11/20/02	Discuss and document the current and historical status of specific projects with Project Managers based on selection from the WIP report.	2.7	\$ 180	\$ 486
Thornton, Robert	11/20/02	Discuss the process of bidding and estimating a new job as well as determine the credibility of the bidding and estimating personnel.	1.3	\$ 180	\$ 234
Thornton, Robert	11/20/02	Document understanding of the Bidding and Estimating process based on discussion with J. Mucher (Encompass).	0.4	\$ 180	\$ 72
Thornton, Robert	11/20/02	Document discussion with J. Mucher (Encompass) and knowledge assessment in connection with the operating effectiveness of controls.	0.6	\$ 180	\$ 108
Trout, Kimberla	11/20/02	Perform analytical procedures (Key Performance Indicators) on EET - FL's 9/30/02 accounts receivable balance.	2.0	\$ 270	\$ 540
Trout, Kimberla	11/20/02	Perform cash receipts test-work for EET - FL.	0.1	\$ 270	\$ 27
Devere, Frank	11/20/02	Analyze WIP schedule to identify jobs with underbillings in excess of \$500K .	0.5	\$ 270	\$ 135
Devere, Frank	11/20/02	Review of Company's Monthly Review Package (MRP) for status of projects reported to corporate or other unusual changes reported to the Corp. office.	0.3	\$ 270	\$ 81
Devere, Frank	11/21/02	Review of missing items from pending list, discussion with L. Kneebone of missing items.	0.6	\$ 270	\$ 162
Devere, Frank	11/21/02	Prepare and meet with D. Boublis (Encompass) to discuss project #1-01-2204, Sygenta.	1.2	\$ 270	\$ 324
Trout, Kimberla	11/21/02	Meet with T. Margio (Encompass) to discuss the management review process over WIP and A/R.	0.5	\$ 270	\$ 135
Trout, Kimberla	11/21/02	Meet with T. Margio and C. McFarland (Encompass) to discuss the Ritz Carlton claim and outstanding job. (EET - FL site visit).	0.3	\$ 270	\$ 81
Trout, Kimberla	11/21/02	Prepare documentation for the Ritz Carlton claim. (EET - FL site visit).	0.1	\$ 270	\$ 27
Trout, Kimberla	11/21/02	Review documentation for the Ritz Carlton claim. (EET - FL site visit).	0.3	\$ 270	\$ 81
Trout, Kimberla	11/21/02	Visit the Ritz Carlton resort/hotel (not related to the Ritz Carlton claim identified above) job site and toured the site with D. Carlson. (Encompass).	3.0	\$ 270	\$ 810
Devere, Frank	11/21/02	Prepare & Meet with N. O'Meara (Encompass) to discuss project #1-01-2102, IDEC-NICO.	0.8	\$ 270	\$ 216
Trout, Kimberla	11/21/02	Identify significant A/R (over 90 day) balances. Discuss the items with T. Margio (Encompass) and document the status of the balances and the collectability. (EET - FL site visit).	2.1	\$ 270	\$ 567
Devere, Frank	11/21/02	Prepare and meet with N. O'Meara (Encompass) to discuss project #1-00-1520, Renaissance Towers Phase I & II.	1.4	\$ 270	\$ 378
Devere, Frank	11/21/02	Discuss results of conversations with D. Boublis & N. O'Meara with L. Kneebone (all Encompass).	1.3	\$ 270	\$ 351
Devere, Frank	11/21/02	Research topic of "Cogeneration" to prepare for meeting with J. Heusner, Project Manager for majority of EMS Southern California's Cogeneration Power Facilities projects.	0.8	\$ 270	\$ 216
Devere, Frank	11/21/02	Review of projects identified per WIP analysis for projects with losses with L. Kneebone (Encompass).	1.4	\$ 270	\$ 378
Devere, Frank	11/21/02	Analysis of WIP schedule to identify jobs with margins < 5% or > 30% to discuss with management (gain/fade test-work).	0.5	\$ 270	\$ 135
Romero, Jana	11/21/02	Organize audit documents.	0.5	\$ 180	\$ 90
Romero, Jana	11/21/02	Prepare look-back test-work questions for client and discuss issues.	1.3	\$ 180	\$ 234

EXHIBIT F-4

ENCOMPASS SERVICES CORPORATION, et al.
Annual Audit
November 19, 2002 through December 31, 2002

Name	Date	Description	Time	Rate	Amount
Romero, Jana	11/21/02	Discuss cash receipts process and procedures with the client and document discussion.	1.5	\$ 180	\$ 270
Romero, Jana	11/21/02	Document process for cost and billings.	1.0	\$ 180	\$ 180
Romero, Jana	11/21/02	Perform payroll control test-work look at pay rates in system and document results.	0.8	\$ 180	\$ 144
Romero, Jana	11/21/02	Visit the Ritz Carlton resort/hotel (not related to the Ritz Carlton claim identified above) job site and toured the site with D. Carlson (Encompass).	3.0	\$ 180	\$ 540
Thornton, Robert	11/21/02	Document the Company's processes of Bidding & Estimating a job.	1.5	\$ 180	\$ 270
Thornton, Robert	11/21/02	Documentation of various A/R Key Performance Indicators and the Company's response to fluctuations in these Indicators.	1.3	\$ 180	\$ 234
Thornton, Robert	11/21/02	Discuss fluctuations in the Balance Sheet and Income Statement during the year.	1.2	\$ 180	\$ 216
Thornton, Robert	11/21/02	Document the client's response to fluctuations in A/R Key Performance Indicators.	0.5	\$ 180	\$ 90
Thornton, Robert	11/21/02	Obtain and observe bank reconciliation's and discuss the methods with V. Colabelli (Encompass).	1.5	\$ 180	\$ 270
Thornton, Robert	11/21/02	Document A/R Control test-work and organize information for future use.	0.8	\$ 180	\$ 144
Thornton, Robert	11/21/02	Computer synchronization with F. Devere (KPMG) in order to produce process documentation.	0.5	\$ 180	\$ 90
Thornton, Robert	11/21/02	Organization and review of different files and documents for future use.	0.2	\$ 180	\$ 36
Thornton, Robert	11/21/02	Discussion with I. Kneebone (Encompass) regarding outstanding items.	0.5	\$ 180	\$ 90
Trout, Kimberla	11/21/02	Update the pending list and discuss with T. Margio (Encompass).	0.2	\$ 270	\$ 54
Trout, Kimberla	11/21/02	Organize documentation and work-papers for the EET - FL site visit.	0.2	\$ 270	\$ 54
Trout, Kimberla	11/21/02	Meet with T. Margio (Encompass) to discuss jobs with unusual gross margins as identified on the 9/30/02 WIP schedule.	0.5	\$ 270	\$ 135
Allen, Craig	11/21/02	Research into issues related to "Fresh Start" accounting and impact on certain recorded assets as of 12/31/02.	1.7	\$ 570	\$ 969
Trout, Kimberla	11/21/02	Document EET - FL's project manager interviews.	1.2	\$ 270	\$ 324
Devere, Frank	11/22/02	Perform Knowledge Assessment of C. Cox (Encompass) for management review of WIP.	0.8	\$ 270	\$ 216
Thornton, Robert	11/22/02	Documentation of information obtained from client regarding fluctuations of Balance Sheet and Income Statement Accounts.	1.3	\$ 180	\$ 234
Thornton, Robert	11/22/02	Research contracts to select jobs and identification of phrases contained within.	0.3	\$ 180	\$ 54
Thornton, Robert	11/22/02	Observation of contract values and change order values in order to reconcile to the WIP Schedule.	0.3	\$ 180	\$ 54
Thornton, Robert	11/22/02	Discussion C. Cook (Encompass) regarding collectability of select outstanding A/R items and monthly review of A/R.	0.8	\$ 180	\$ 144
Thornton, Robert	11/22/02	Discussion with client regarding contract and change order issues.	0.3	\$ 180	\$ 54
Trout, Kimberla	11/22/02	Document EET - FL's WIP management review process and monthly WIP update process.	0.5	\$ 270	\$ 135
Thornton, Robert	11/22/02	Document and organize the work-papers.	0.3	\$ 180	\$ 54
Thornton, Robert	11/22/02	Observing information provided by the client regarding bid & estimate packages.	0.3	\$ 180	\$ 54
Thornton, Robert	11/22/02	Discuss with R. Steward and F. Devere (both KPMG) regarding outstanding issues.	0.5	\$ 180	\$ 90
Thornton, Robert	11/22/02	Document Income Statement fluctuation explanations obtained from the client.	0.5	\$ 180	\$ 90
Thornton, Robert	11/22/02	Organize documents and work-papers.	1.2	\$ 180	\$ 216

EXHIBIT F-4

ENCOMPASS SERVICES CORPORATION, et al.
Annual Audit
November 19, 2002 through December 31, 2002

Name	Date	Description	Time	Rate	Amount
Trout, Kimberla	11/22/02	Discuss the outstanding items for the Farfield site visit with C. Shaeffer, Controller.	0.3	\$ 270	\$ 81
Trout, Kimberla	11/22/02	Review outstanding items needed to complete 5 site visits with J. Romero (KPMG).	0.5	\$ 270	\$ 135
Devere, Frank	11/22/02	Discuss jobs identified in gain/fade analysis with C. Cox (Encompass) and obtain explanations for margins to assess reasonableness.	0.7	\$ 270	\$ 189
Devere, Frank	11/22/02	Prepare & Meet with J. Heusner (Encompass) to discuss project #9-01-2051, Elkor/Pacific Shores Hotel.	1.2	\$ 270	\$ 324
Romero, Jana	11/22/02	Document process and procedures for bidding and estimating.	1.3	\$ 180	\$ 234
Devere, Frank	11/22/02	Document results of Project Manager meetings from 11/21/2002.	0.4	\$ 270	\$ 108
Devere, Frank	11/22/02	Meet with C. Cox (Encompass) to discuss review performed by management at month-end for projects and WIP.	1.3	\$ 270	\$ 351
Devere, Frank	11/22/02	Discuss status of audit procedures and results with R. Steward (KPMG).	0.6	\$ 270	\$ 162
Devere, Frank	11/22/02	Discuss with R. Thornton (KPMG) about outstanding issues of procedures and missing information.	0.5	\$ 270	\$ 135
Devere, Frank	11/22/02	Meet with L. Kneebone (Encompass) and R. Steward (KPMG) to discuss areas of improvement for business unit and outstanding items.	0.8	\$ 270	\$ 216
Thornton, Robert	11/22/02	Review of documentation provided by the client.	0.7	\$ 180	\$ 126
Devere, Frank	11/22/02	Document pending items for L. Kneebone (Encompass).	0.2	\$ 270	\$ 54
Devere, Frank	11/22/02	Document C. Cox (Encompass) gain/fade test-work.	1.5	\$ 270	\$ 405
Romero, Jana	11/22/02	Discuss with K. Trout (KPMG), status of Florida site visit.	0.3	\$ 180	\$ 54
Romero, Jana	11/22/02	Document look-back test-work for Florida Site Visit.	0.8	\$ 180	\$ 144
Thornton, Robert	11/22/02	Research contracts for selection of jobs and identification of phrases contained within.	0.7	\$ 180	\$ 126
Romero, Jana	11/22/02	Follow up on review notes for Site Visits.	1.0	\$ 180	\$ 180
Romero, Jana	11/22/02	Follow up with client, C. Shaeffer (Encompass) on pending items.	0.5	\$ 180	\$ 90
Thornton, Robert	11/22/02	Discuss with L. Kneebone (Encompass) regarding follow-up analytical questions and A/R collectability.	0.7	\$ 180	\$ 126
Romero, Jana	11/22/02	Review contracts for liquidating damages, or other critical liabilities, and document results.	3.0	\$ 180	\$ 540
Romero, Jana	11/22/02	Review work-papers, edit and organize to prepare for review by K. Trout (KPMG).	0.5	\$ 180	\$ 90
Trout, Kimberla	11/22/02	Document EET - FL's project manager interviews.	2.0	\$ 270	\$ 540
Romero, Jana	11/22/02	Prepare Bidding and Estimating Process Analysis Document activities section.	0.8	\$ 180	\$ 144
Steward, Roy	11/22/02	Discuss status of audit procedures and results at EMS Southern California with F. Devere (KPMG).	0.6	\$ 450	\$ 270
Steward, Roy	11/22/02	Review control test-work performed at EMS Southern California by KPMG site visit team	2.1	\$ 450	\$ 945
Steward, Roy	11/22/02	Review financial statement analysis and WIP test-work performed by KPMG site visit team at EMS Southern California	3.6	\$ 450	\$ 1,620
Steward, Roy	11/22/02	Meet with L. Kneebone (Encompass) and F. Devere (KPMG) to discuss areas of improvement for business unit and outstanding items.	0.8	\$ 450	\$ 360
Trout, Kimberla	11/22/02	Document explanations regarding jobs with unusual gross margins as identified on the 9/30/02 WIP schedule. (EET - FL site visit)	2.4	\$ 270	\$ 648
Thornton, Robert	11/26/02	Organize for information to use in compilation of an outstanding items list to email to client.	0.8	\$ 180	\$ 144
Thornton, Robert	11/26/02	Send communications to client regarding outstanding items from site visit.	0.5	\$ 180	\$ 90

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Name	Date	Description	Time	Rate	Amount
Thornton, Robert	11/26/02	Review responses from Business Unit Presidents and documentation of information about projects selected for test-work.	6.9	\$ 180	\$ 1,242
Romero, Jana	11/26/02	Organize and set up internal audit binder. Obtain all existing internal audits and prepare pending list for outstanding reports.	0.8	\$ 180	\$ 144
Romero, Jana	11/26/02	Organize and update Orlando site visit binder .	0.4	\$ 180	\$ 72
Romero, Jana	11/26/02	Clear review note on Bidding/ Estimating Chief Estimator Discussion Memo.	0.8	\$ 180	\$ 144
Romero, Jana	11/26/02	Document Balance Sheet Analytical results.	1.6	\$ 180	\$ 288
Trout, Kimberla	11/26/02	Organize documentation and work-papers for Encompass site visits.	0.7	\$ 270	\$ 189
Romero, Jana	11/26/02	Discuss pending item with client, C. Kranick (EMS). Received fax regarding AR Aging detail and updated work-paper.	0.8	\$ 180	\$ 144
Trout, Kimberla	11/26/02	Document explanations regarding jobs with unusual gross margins as identified on the 9/30/02 WIP schedule. (EET - FL site visit)	4.5	\$ 270	\$ 1,215
Trout, Kimberla	11/26/02	Review staff's work-papers for the EET - N. Central site visit.	1.3	\$ 270	\$ 351
Trout, Kimberla	11/26/02	Perform job cost control test-work for EET - Florida.	0.3	\$ 270	\$ 81
Romero, Jana	11/26/02	Review contracts for liquidating damages, or other critical liabilities, and document results.	1.9	\$ 180	\$ 342
Trout, Kimberla	11/26/02	Follow up on determination of final ESR 2002 site visit. Spoke with A. Davidson and R. Steward (both KPMG).	0.2	\$ 270	\$ 54
Romero, Jana	11/26/02	Receive additional billings selection and perform control test-work to ensure controls are operating effectively.	1.9	\$ 180	\$ 342
Steward, Roy	11/26/02	Follow up on determination of final ESR 2002 site visit. Spoke with A. Davidson (Encompass) and K. Trout (KPMG).	0.2	\$ 450	\$ 90
Steward, Roy	11/26/02	Research technical bankruptcy accounting questions at the request of A. Davidson (Encompass).	2.7	\$ 450	\$ 1,215
Thornton, Robert	11/27/02	Review responses from Business Unit Presidents and documentation of information about projects selected for test-work.	6.8	\$ 180	\$ 1,224
Trout, Kimberla	11/27/02	Review and address pending items for the Farfield site visit.	1.4	\$ 270	\$ 378
Trout, Kimberla	11/27/02	Review Encompass Constructors site visit work-papers.	2.7	\$ 270	\$ 729
Romero, Jana	11/27/02	Follow up review notes for site visits.	1.8	\$ 180	\$ 324
Trout, Kimberla	11/27/02	Review the EET - Florida work-papers to determine that all WIP documentation is complete and finish up areas that were pending from the trip.	3.7	\$ 270	\$ 999
Romero, Jana	11/27/02	Perform and document look-back test-work to compare gross margin expectations to actual gross margin percentages.	1.4	\$ 180	\$ 252
Romero, Jana	11/27/02	Review contracts for liquidating damages, or other critical liabilities, and document results.	1.1	\$ 180	\$ 198
Romero, Jana	11/27/02	Prepare Encompass engagement analysis.	3.7	\$ 180	\$ 666
Devere, Frank	12/02/02	Analysis of WIP schedule and select initial samples for cost controls test-work from WIP schedules provided by T. Wilson.	1.2	\$ 270	\$ 324
Devere, Frank	12/02/02	Phone conversation with R.Griffin (Encompass) to discuss outstanding items from site visit.	0.7	\$ 270	\$ 189
Devere, Frank	12/02/02	Documentation of Project Manager Discussions from Site Visit Audit.	3.2	\$ 270	\$ 864
Romero, Jana	12/02/02	Revise EET Florida Cash Receipts Test-work.	1.7	\$ 180	\$ 306
Romero, Jana	12/02/02	Revise EET Southwest Bidding and Estimating Documentation.	0.9	\$ 180	\$ 162
Romero, Jana	12/02/02	Discuss with S. Ferrell (Encompass) audit planning for upcoming site visit.	0.6	\$ 180	\$ 108
Romero, Jana	12/02/02	Discuss Balance Sheet analytical questions with C. Bargo (KPMG) document results.	1.8	\$ 180	\$ 324
Romero, Jana	12/02/02	Follow up on review notes for site visits.	3.0	\$ 180	\$ 540

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Name	Date	Description	Time	Rate	Amount
Devere, Frank	12/02/02	Analysis of A/R and select initial sample for receivables controls test-work from A/R report provided by T. Wilson (Encompass).	0.7	\$ 270	\$ 189
Devere, Frank	12/02/02	Phone conversation with S. Tilley (Encompass) to discuss outstanding items from site visit.	0.6	\$ 270	\$ 162
Devere, Frank	12/02/02	Prepare list of documentation to request from client for upcoming site visit.	0.5	\$ 270	\$ 135
Devere, Frank	12/02/02	Meet with T. Wilson (Encompass) to gather information needed for upcoming site visit.	1.1	\$ 270	\$ 297
Trout, Kimberla	12/03/02	Document EET - Florida interview with T. Margio (Encompass) regarding the management review process for Accounts Receivable.	1.3	\$ 270	\$ 351
Romero, Jana	12/03/02	Organize details for Dallas Site Visit.	0.8	\$ 180	\$ 144
Steward, Roy	12/03/02	Discuss final site visit determination with K. Trout (KPMG).	0.3	\$ 450	\$ 135
Romero, Jana	12/03/02	Discuss with R. Steward (KPMG) upcoming schedule and events relating to bankruptcy and site visits.	1.1	\$ 180	\$ 198
Devere, Frank	12/03/02	Review binder from site visit and remarks by J. Rash, (KPMG).	0.8	\$ 270	\$ 216
Devere, Frank	12/03/02	Review of analytical procedures performed by R. Thornton (KPMG) for site visit audit.	1.4	\$ 270	\$ 378
Devere, Frank	12/03/02	Review of business unit internal financials and agree amounts to Corp. generated Hyperion financial statements.	0.8	\$ 270	\$ 216
Devere, Frank	12/03/02	Document WIP gain/fade jobs.	2.3	\$ 270	\$ 621
Devere, Frank	12/03/02	Document management knowledge assessment of WIP.	2.2	\$ 270	\$ 594
Devere, Frank	12/03/02	Prepare process analysis document for site visit (Contract Management).	0.5	\$ 270	\$ 135
Romero, Jana	12/03/02	Request documents from client EIS Southwest.	0.3	\$ 180	\$ 54
Romero, Jana	12/03/02	Update all process analysis document activities sections for all site visits .	1.8	\$ 180	\$ 324
Romero, Jana	12/03/02	Organize details about Encompass responsibilities for remaining year.	0.2	\$ 180	\$ 36
Trout, Kimberla	12/03/02	Review the Audit Approach memo and determine the best final site visit options.	2.0	\$ 270	\$ 540
Trout, Kimberla	12/03/02	Discuss final site visit determination with R. Steward (KPMG).	0.3	\$ 270	\$ 81
Trout, Kimberla	12/03/02	Call T. Neill (Encompass) - Southwest and discuss timing of site visit.	0.5	\$ 270	\$ 135
Trout, Kimberla	12/03/02	EET - Florida - Review answers from client relating to the Balance Sheet and Income Statement analytical questions.	1.3	\$ 270	\$ 351
Romero, Jana	12/03/02	Discuss potential year end limited procedures with K. Trout (KPMG).	0.6	\$ 180	\$ 108
Romero, Jana	12/03/02	Follow up on review notes for Farfield.	0.6	\$ 180	\$ 108
Romero, Jana	12/03/02	Discuss Dallas Site Visit with S. Ferrell (KPMG) request information.	0.3	\$ 180	\$ 54
Romero, Jana	12/03/02	Update pending list of all outstanding items for all site visits.	2.3	\$ 180	\$ 414
Trout, Kimberla	12/03/02	Review the Audit Approach memo and determine the final business unit selection for limited procedure test-work.	0.3	\$ 270	\$ 81
Allen, Craig	12/03/02	Review accounting issues related to FAS 142 impairment, FAS 144 discontinued operations treatment and deferred financing costs.	2.0	\$ 570	\$ 1,140
Trout, Kimberla	12/03/02	Document EET - N. Central's revenue recognition policy. (percent of completion)	2.3	\$ 270	\$ 621
Devere, Frank	12/04/02	Select detail cash receipts sample from customer history details provided by business unit.	1.2	\$ 270	\$ 324
Devere, Frank	12/04/02	Select detail job cost detail samples from job cost reports provided by business unit.	2.3	\$ 270	\$ 621
Devere, Frank	12/04/02	Prepare process analysis document for site visit (Bidding/Estimating).	1.2	\$ 270	\$ 324

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Name	Date	Description	Time	Rate	Amount
Devere, Frank	12/04/02	Prepare process analysis document for site visit (Contract Management).	1.9	\$ 270	\$ 513
Romero, Jana	12/04/02	Analyze Clute WIP and AR selections for Site Visit.	4.2	\$ 180	\$ 756
Romero, Jana	12/04/02	Analyze Dallas AR selections for upcoming Site Visit.	2.3	\$ 180	\$ 414
Devere, Frank	12/04/02	Prepare and Review audit program (Contract Management).	0.5	\$ 270	\$ 135
Devere, Frank	12/04/02	Prepare and Review audit program (Bidding/Estimating).	0.9	\$ 270	\$ 243
Romero, Jana	12/04/02	Discuss WIP with S. Ferrell (KPMG).	0.8	\$ 180	\$ 144
Romero, Jana	12/04/02	Organize binders for next site visits.	0.7	\$ 180	\$ 126
Trout, Kimberla	12/05/02	Re-evaluate the Audit Approach memo and determine the necessity of a final site visit to replace the EIS - Southwest site visit.	1.5	\$ 270	\$ 405
Steward, Roy	12/05/02	Discuss site visit options with K. Trout (KPMG).	0.3	\$ 450	\$ 135
Trout, Kimberla	12/05/02	Discuss site visit options with R. Steward (KPMG).	0.3	\$ 270	\$ 81
Trout, Kimberla	12/05/02	Organize staff assignments and determine timing for site visit wrap up and year end audit preliminary requests.	0.5	\$ 270	\$ 135
Trout, Kimberla	12/05/02	Discuss the Farfield site visit pending items with C. Shaeffer, Controller to determine the timing of completion.	0.5	\$ 270	\$ 135
Devere, Frank	12/05/02	Review binder from site visit and remarks by R. Steward, (KPMG).	0.3	\$ 270	\$ 81
Devere, Frank	12/05/02	Review of analytical procedures performed by R. Thornton (KPMG) for site visit audit.	0.5	\$ 270	\$ 135
Trout, Kimberla	12/05/02	Evaluate Accounts Receivable Key Performance Indicators (ie. Turnover, turnover in days, change in A/R, A/R reserves) and document KPMG's assessment of the Valuation of A/R for EET - N. Central site visit.	2.7	\$ 270	\$ 729
Romero, Jana	12/05/02	Prepare internal audit request to give to T. Martin (KPMG) of those not yet received by KPMG.	0.6	\$ 180	\$ 108
Devere, Frank	12/05/02	Review of business unit internal financials and agree amounts to Corp. generated Hyperion financial statements.	0.7	\$ 270	\$ 189
Devere, Frank	12/05/02	Documentation of WIP gain/fade jobs.	1.8	\$ 270	\$ 486
Devere, Frank	12/05/02	Documentation of management knowledge assessment of WIP.	1.2	\$ 270	\$ 324
Devere, Frank	12/05/02	Preparation of process analysis document and audit program for site visit (Contract Management).	2.2	\$ 270	\$ 594
Romero, Jana	12/05/02	Review contracts for liquidating damages, or other critical liabilities, and document results.	2.6	\$ 180	\$ 468
Romero, Jana	12/05/02	Discuss pending items with client (Encompass Constructors).	0.7	\$ 180	\$ 126
Romero, Jana	12/05/02	Research and document memo for look-back test-work.	2.8	\$ 180	\$ 504
Romero, Jana	12/05/02	Familiarize with vector to prepare for meeting on 12/6 with K. Trout (KPMG). Organize all activities sections from the Process Analysis Documents for all site visits.	1.3	\$ 180	\$ 234
Devere, Frank	12/05/02	Preparation of process analysis document and audit program for site visit (Bidding/Estimating).	1.3	\$ 270	\$ 351
Devere, Frank	12/06/02	Review of business unit internal financials and agree amounts to Corp. generated Hyperion financial statements.	0.6	\$ 270	\$ 162
Devere, Frank	12/06/02	Document WIP gain/fade jobs.	1.1	\$ 270	\$ 297
Devere, Frank	12/06/02	Document management knowledge assessment of WIP.	1.7	\$ 270	\$ 459
Devere, Frank	12/06/02	Prepare process analysis document and audit program for site visit (Contract Management).	2.1	\$ 270	\$ 567
Devere, Frank	12/06/02	Prepare process analysis document and audit program for site visit (Bidding/Estimating).	1.8	\$ 270	\$ 486
Trout, Kimberla	12/06/02	Review EET - N. Central site visit work-papers.	1.1	\$ 270	\$ 297

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Name	Date	Description	Time	Rate	Amount
Trout, Kimberla	12/06/02	Update the site visit Process Analysis Document and the Audit Program Guide with new / amended test-work procedures in Vector and discuss and review those changes with the site visit staff person, J. Romero (KPMG).	4.8	\$ 270	\$ 1,296
Trout, Kimberla	12/06/02	Review EET - Florida site visit work-papers.	2.1	\$ 270	\$ 567
Romero, Jana	12/06/02	Document binder indices and tickmark legends for all site visits.	0.8	\$ 180	\$ 144
Romero, Jana	12/06/02	Prepare memos for all site visits that do not require follow up test-work because it was divested before year end.	1.1	\$ 180	\$ 198
Romero, Jana	12/06/02	Clear review notes for Chicago Site Visit.	1.2	\$ 180	\$ 216
Romero, Jana	12/06/02	Update the site visit Process Analysis Document and the Audit Program Guide with new / amended test-work procedures in Vector and discuss and review those changes.	4.9	\$ 180	\$ 882
Devere, Frank	12/06/02	Review binder from site visit and remarks by R. Steward, (KPMG).	0.5	\$ 270	\$ 135
Miller, Brett	12/06/02	Work-paper review for Encompass.	2.0	\$ 450	\$ 900
Devere, Frank	12/06/02	Review of analytical procedures performed by R. Thornton (KPMG) for site visit audit.	0.2	\$ 270	\$ 54
Devere, Frank	12/09/02	Document Company processes and identification/confirmation of controls to test.	1.8	\$ 270	\$ 486
Romero, Jana	12/09/02	Begin working on EET North Central Contract Management Process Analysis Document.	0.8	\$ 180	\$ 144
Devere, Frank	12/09/02	Tour of facility with C. Boedeker (Encompass) introduction to accounting staff and other contacts.	1.5	\$ 270	\$ 405
Devere, Frank	12/09/02	Discuss with C. Boedeker (Encompass) of Company status, developing trends and implications of Ch. 11 filing.	1.6	\$ 270	\$ 432
Devere, Frank	12/09/02	Discuss with C. Boedeker (Encompass) of site visit procedures, timing, information requested and misc.	1.2	\$ 270	\$ 324
Newsome, Al Quincy	12/09/02	Making Selections for cash receipt control test-work.	1.8	\$ 180	\$ 324
Devere, Frank	12/09/02	Choose samples for Job Cost test-work.	1.3	\$ 270	\$ 351
Devere, Frank	12/09/02	Meet with C. Boedeker (Encompass) to arrange project manager meetings for selected jobs.	0.6	\$ 270	\$ 162
Newsome, Al Quincy	12/09/02	Make Selections for cash disbursement control test-work.	1.8	\$ 180	\$ 324
Trout, Kimberla	12/09/02	Document answers obtained from T. Kulinowski (Encompass) relating to the Income Statement analytical for the Encompass Constructors site visit.	1.3	\$ 270	\$ 351
Trout, Kimberla	12/09/02	Prepare the Encompass Constructors Bidding and Estimating process Analysis Document and Audit Program Guide.	2.8	\$ 270	\$ 756
Trout, Kimberla	12/09/02	Document the results of interview with T. Kulinowski (Encompass) regarding the management review process over WIP.	1.3	\$ 270	\$ 351
Trout, Kimberla	12/09/02	Evaluate Accounts Receivable Key Performance Indicators (ie. Turnover, turnover in days, change in A/R, A/R reserves) and document KPMG's assessment of the Valuation of A/R for EET - N. Central site visit.	1.3	\$ 270	\$ 351
Trout, Kimberla	12/09/02	Document the results of interview with T. Kulinowski (Encompass) regarding the management review process over A/R.	1.3	\$ 270	\$ 351
Newsome, Al Quincy	12/09/02	Make selections for job cost test-work.	2.0	\$ 180	\$ 360
Newsome, Al Quincy	12/09/02	Perform control test-work on cash receipts.	2.4	\$ 180	\$ 432
Romero, Jana	12/09/02	Clear review notes for Encompass Cleaning Systems.	5.9	\$ 180	\$ 1,062
Romero, Jana	12/09/02	Assist C. Allen (KPMG), in preparing documents for the client.	0.4	\$ 180	\$ 72
Romero, Jana	12/09/02	Finish process analysis document and audit program guides for outstanding site visits.	1.7	\$ 180	\$ 306

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Name	Date	Description	Time	Rate	Amount
Romero, Jana	12/09/02	Discuss with T. Margio (Encompass) pending items for EET Florida site visit.	0.4	\$ 180	\$ 72
Romero, Jana	12/09/02	Prepare Farfield Contract Management Audit Program Guide.	3.2	\$ 180	\$ 576
Romero, Jana	12/09/02	Prepare Farfield Contract Management Process Analysis Document.	3.0	\$ 180	\$ 540
Romero, Jana	12/09/02	Document discussion with T. Margio (Encompass).	0.6	\$ 180	\$ 108
Devere, Frank	12/10/02	Select additional samples for job costing test-work.	1.2	\$ 270	\$ 324
Romero, Jana	12/10/02	Make cash receipts selections for EET South Central.	1.3	\$ 180	\$ 234
Romero, Jana	12/10/02	Prepare Bidding and Estimating Process Analysis Document and Bidding and Estimating Audit Program Guide for Farfield.	3.2	\$ 180	\$ 576
Romero, Jana	12/10/02	Prepare Bidding and Estimating Process Analysis Document and Bidding and Estimating Audit Program Guide for Florida.	2.5	\$ 180	\$ 450
Romero, Jana	12/10/02	Discuss with M. Shaw (Encompass) cash receipt selections and expectations for upcoming site visit.	0.4	\$ 180	\$ 72
Romero, Jana	12/10/02	Discuss the EIS Southwest site visit plans with audit team.	0.6	\$ 180	\$ 108
Devere, Frank	12/10/02	Perform billing control test-work.	2.2	\$ 270	\$ 594
Devere, Frank	12/10/02	Discuss with C. Boedeker (Encompass) about status of unreturned sample requests.	0.6	\$ 270	\$ 162
Devere, Frank	12/10/02	Reconcile of contracts to WIP report.	0.8	\$ 270	\$ 216
Devere, Frank	12/10/02	Document pending items.	0.2	\$ 270	\$ 54
Devere, Frank	12/10/02	Discuss with C. Boedeker (Encompass) about status of pending items.	0.4	\$ 270	\$ 108
Devere, Frank	12/10/02	Select of sample for A/R aging test-work.	0.2	\$ 270	\$ 54
Devere, Frank	12/10/02	Controls test-work related to change orders.	0.5	\$ 270	\$ 135
Trout, Kimberla	12/10/02	Document answers obtained from T. Kulinowski (Encompass) relating to the Balance Sheet analytical for the Encompass Constructors site visit.	2.2	\$ 270	\$ 594
Trout, Kimberla	12/10/02	Document Project Manager knowledge assessment interviews for the Encompass Constructors site visit.	5.8	\$ 270	\$ 1,566
Newsome, Al Quincy	12/10/02	Discuss/Follow up with Assistant Controller concerning cash receipts control test-work.	3.0	\$ 180	\$ 540
Newsome, Al Quincy	12/10/02	Perform control test-work on cash disbursements.	3.3	\$ 180	\$ 594
Newsome, Al Quincy	12/10/02	Discuss/Follow up with Assistant Controller concerning cash disbursements test-work.	1.7	\$ 180	\$ 306
Devere, Frank	12/10/02	Controls test-work related to contracts.	0.8	\$ 270	\$ 216
Devere, Frank	12/10/02	Discuss with C. Boedeker (Encompass) about missing items from change orders and contracts control test-work.	0.3	\$ 270	\$ 81
Devere, Frank	12/10/02	Review of Company's Monthly Review Package (MRP) for status of projects reported to corporate or other unusual changes reported to the Corp. office.	0.8	\$ 270	\$ 216
Trout, Kimberla	12/11/02	Assist staff person with site visit Process Analysis Documents and Audit Program Guides.	1.2	\$ 270	\$ 324
Trout, Kimberla	12/11/02	Review process analysis documents and audit programs related to the 2002 fiscal year end audit.	1.9	\$ 270	\$ 513
Devere, Frank	12/11/02	Review of contracts from EET Utah location.	0.5	\$ 270	\$ 135
Devere, Frank	12/11/02	Prepare and meet with D. Klien (Encompass) to discuss project #1072, CH2M Hill.	0.8	\$ 270	\$ 216
Devere, Frank	12/11/02	Discuss and document Pre-Construction process with G. Lawrenz (Encompass) including bidding & estimating process.	2.5	\$ 270	\$ 675
Trout, Kimberla	12/11/02	Meet with J. McCoy (Encompass) to discuss upcoming year end audit and accounting publications needed for the client.	0.3	\$ 270	\$ 81

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Name	Date	Description	Time	Rate	Amount
Trout, Kimberla	12/11/02	Prepare new draft of the Audit Approach memo based on recent meetings and discussions relating to site visits and limited procedures.	2.7	\$ 270	\$ 729
Romero, Jana	12/11/02	Work on EET North Central Contract Management Process Analysis Document and Audit Program.	2.1	\$ 180	\$ 378
Romero, Jana	12/11/02	Communicate with M. Goldberg (Encompass) questions concerning bidding and estimate approval procedures.	0.6	\$ 180	\$ 108
Romero, Jana	12/11/02	Work on Process Analysis Documents for outstanding site visits.	3.2	\$ 180	\$ 576
Devere, Frank	12/11/02	Review of missing items from pending list, discussion with C. Boedeker (Encompass) of missing items.	1.2	\$ 270	\$ 324
Devere, Frank	12/11/02	Accounts Receivable review--large outstanding balances.	0.5	\$ 270	\$ 135
Devere, Frank	12/11/02	Accounts Receivable review--planning for Key Performance Indicator analysis.	0.6	\$ 270	\$ 162
Devere, Frank	12/11/02	WIP analysis--large jobs, billings analysis, GM %.	0.7	\$ 270	\$ 189
Devere, Frank	12/11/02	A/R aging test-work.	0.8	\$ 270	\$ 216
Romero, Jana	12/11/02	Work on Audit Program Guides for outstanding site visits.	2.1	\$ 180	\$ 378
Newsome, Al Quincy	12/11/02	Complete cash recon control test-work.	2.5	\$ 180	\$ 450
Newsome, Al Quincy	12/11/02	Perform job cost control test-work.	5.5	\$ 180	\$ 990
Trout, Kimberla	12/11/02	Update the Activities section of the EET - N. Central process analysis document.	0.7	\$ 270	\$ 189
Trout, Kimberla	12/11/02	Identified additional WIP related questions for the EET - North (Farfield) site visit and prepared listing for the client.	0.5	\$ 270	\$ 135
Devere, Frank	12/11/02	WIP analysis--preparation for discussion with Project Managers.	0.5	\$ 270	\$ 135
Trout, Kimberla	12/11/02	Discuss with A. Davidson (Encompass) the business units that have divested during the fourth quarter 2002 and those still pending.	0.7	\$ 270	\$ 189
Steward, Roy	12/12/02	Discuss with K. Trout (KPMG) concerning audit status of the corporate office and remaining site visits.	0.5	\$ 450	\$ 225
Devere, Frank	12/12/02	Prepare and meet with A. Mathias (Encompass) to discuss project #700100, Little America Radio.	2.0	\$ 270	\$ 540
Trout, Kimberla	12/12/02	Address Manager and Partner questions regarding the Cleaning Systems stand alone audit.	4.5	\$ 270	\$ 1,215
Trout, Kimberla	12/12/02	Cleaning Systems stand alone audit - 2000 Unbilled Sales test-work (including WP586 preparation).	3.0	\$ 270	\$ 810
Trout, Kimberla	12/12/02	Update final audit differences for the Cleaning Systems audit and communicate those amounts to the engagement team staff person.	0.5	\$ 270	\$ 135
Devere, Frank	12/12/02	Prepare and meet with M. Jenkins (Encompass) to discuss project #2013, PFS--NBA Practice Facility.	1.8	\$ 270	\$ 486
Devere, Frank	12/12/02	Prepare and meet with B. Smiley (Encompass) to discuss project #1082, HealthOne/Denver South Hospital.	2.2	\$ 270	\$ 594
Devere, Frank	12/12/02	Reconcile of contracts to WIP report--Utah.	0.2	\$ 270	\$ 54
Devere, Frank	12/12/02	Controls test-work related to change orders.	0.2	\$ 270	\$ 54
Devere, Frank	12/12/02	Controls test-work related to contracts.	0.6	\$ 270	\$ 162
Devere, Frank	12/12/02	Choose sample for Bidding/Estimating controls tw.	0.5	\$ 270	\$ 135
Romero, Jana	12/12/02	Work on Process Analysis Documents (PADs) for outstanding site visits.	2.6	\$ 180	\$ 468
Romero, Jana	12/12/02	Work on Audit Program Guides (APGs) for outstanding site visits.	2.9	\$ 180	\$ 522
Romero, Jana	12/12/02	Organize site binder and signed off on audit program guides.	0.8	\$ 180	\$ 144
Romero, Jana	12/12/02	Review, organize, and complete Cleaning Systems binders.	1.7	\$ 180	\$ 306
Devere, Frank	12/12/02	Discussion with R. Steward (KPMG) concerning audit status.	0.5	\$ 270	\$ 135

EXHIBIT F-4

ENCOMPASS SERVICES CORPORATION, et al.
Annual Audit
November 19, 2002 through December 31, 2002

Name	Date	Description	Time	Rate	Amount
Newsome, Al Quincy	12/12/02	Discuss/Follow up with Assistant controller concerning job cost control test-work.	3.0	\$ 180	\$ 540
Newsome, Al Quincy	12/12/02	Begin analysis of accounts receivable and key performance indicators.	5.0	\$ 180	\$ 900
Devere, Frank	12/13/02	Review and analysis of Company balance sheet and discussion of relationships with C. Boedeker.	1.8	\$ 270	\$ 486
Devere, Frank	12/13/02	Documentation of WIP review process and knowledge assessment.	2.1	\$ 270	\$ 567
Steward, Roy	12/13/02	Review control test-work performed at EET Rocky Mountain by KPMG site visit team.	1.3	\$ 450	\$ 585
Trout, Kimberla	12/13/02	Cleaning Systems Audit - Review the General Binder documentation and ensure that all appropriate documents and checklists were properly completed.	3.0	\$ 270	\$ 810
Trout, Kimberla	12/13/02	Prepare documentation for the upcoming EMS - South Central site visit.	1.3	\$ 270	\$ 351
Trout, Kimberla	12/13/02	Review the final financial statements for the Cleaning Systems audit after all necessary adjustments were identified.	1.0	\$ 270	\$ 270
Trout, Kimberla	12/13/02	Prepare memo for the Cleaning systems audit outlining audit procedures performed and test-work results for Prepaid and Accrued Expenses.	0.5	\$ 270	\$ 135
Trout, Kimberla	12/13/02	Review the status of the Cleaning Systems Audit with the Engagement Partner, C. Allen (KPMG).	0.5	\$ 270	\$ 135
Trout, Kimberla	12/13/02	Review the pending items for all site visits performed and make phone calls to business unit contacts to remind them of the outstanding items.	1.2	\$ 270	\$ 324
Trout, Kimberla	12/13/02	Assist J. Romero (KPMG) with Balance Sheet and Income Statement analytical questions for the EET - Florida site visit.	0.5	\$ 270	\$ 135
Steward, Roy	12/13/02	Review financial statement analysis and WIP test-work performed by KPMG site visit team.	2.2	\$ 450	\$ 990
Steward, Roy	12/13/02	Discuss findings on test-work related to controls, financial statement analysis and WIP with C. Boedecker (Encompass).	0.7	\$ 450	\$ 315
Steward, Roy	12/13/02	Discuss findings on technical accounting questions with A. Davidson (Encompass).	0.9	\$ 450	\$ 405
Devere, Frank	12/13/02	Review of missing items from pending list, discussion with C. Boedeker (Encompass) of missing items .	0.8	\$ 270	\$ 216
Newsome, Al Quincy	12/13/02	Discuss with Controller analysis of receivables .	3.0	\$ 180	\$ 540
Newsome, Al Quincy	12/13/02	Discuss with Controller bad debt reserve.	5.0	\$ 180	\$ 900
Devere, Frank	12/13/02	Discuss WIP review process with C. Boedeker (Encompass).	1.0	\$ 270	\$ 270
Devere, Frank	12/13/02	Discuss Gain/Fade analysis (jobs with margins that have increased/declined from original margin).	1.8	\$ 270	\$ 486
Devere, Frank	12/13/02	Knowledge assessment of C. Boedeker (Encompass).	0.5	\$ 270	\$ 135
Romero, Jana	12/16/02	Review the Job Cost Reports and make selections for Billings Control Test-work.	1.6	\$ 180	\$ 288
Romero, Jana	12/16/02	Review job costs to ensure proper controls and invoices agree to the system reports.	2.4	\$ 180	\$ 432
Romero, Jana	12/16/02	Prepare pending list of outstanding items at the end of the first day of the site visit.	1.2	\$ 180	\$ 216
Romero, Jana	12/16/02	Discuss Accounting Procedures with M. Shaw (Encompass).	0.5	\$ 180	\$ 90
Trout, Kimberla	12/16/02	Update the activities section of the EET - Florida process analysis document.	0.7	\$ 270	\$ 189
Trout, Kimberla	12/16/02	Review and update the preliminary Contract Management process analysis document (for all site visits, limited procedures and corporate control procedures) - Encompass Corporate audit.	3.3	\$ 270	\$ 891

EXHIBIT F-4

ENCOMPASS SERVICES CORPORATION, et al.
Annual Audit
November 19, 2002 through December 31, 2002

Name	Date	Description	Time	Rate	Amount
Trout, Kimberla	12/16/02	Meet with management M. Shaw and T. Selly (both Encompass) - South Central site visit to gain an understanding of the current business status, business unit history and the business units 2003 plans.	0.7	\$ 270	\$ 189
Trout, Kimberla	12/16/02	Meet with M. Shaw (Encompass) to discuss the timing of the audit and information requests - EMS - S. Central site visit.	1.0	\$ 270	\$ 270
Trout, Kimberla	12/16/02	Prepare Income Statement and Balance Sheet analytical spreadsheets based on the Hyperion financials provided by the client. The spreadsheets were used to identify significant fluctuations from year to year. - EMS - S. Central site visit.	1.2	\$ 270	\$ 324
Trout, Kimberla	12/16/02	Perform test-work to tie out the business unit trial balance to the Hyperion Balance Sheet and Income Statement for EMS - S. Central.	1.1	\$ 270	\$ 297
Romero, Jana	12/16/02	Review a selection of cash receipts to ensure that deposits are being made in a timely manner, deposits agree with system balances, and controls over the process are operating effectively.	2.3	\$ 180	\$ 414
Trout, Kimberla	12/17/02	Prepare a pending list for M. Shaw (Encompass) of items still needed from the original request to client for - EMS - S. Central site visit.	0.3	\$ 270	\$ 81
Trout, Kimberla	12/17/02	Telephone call to J. Smith (Encompass) regarding questions and project manager interview timing for the EMS - S. Central site visit.	0.3	\$ 270	\$ 81
Trout, Kimberla	12/17/02	Telephone call to R. Coleman (Encompass) regarding questions and project manager interview timing for the EMS - S. Central site visit.	0.3	\$ 270	\$ 81
Romero, Jana	12/17/02	Discuss with J. Mayfield (Encompass) the Bidding & Estimating Processes and Approval Procedures.	0.8	\$ 180	\$ 144
Romero, Jana	12/17/02	Review the Mother Frances Bid and Estimate and document results.	0.5	\$ 180	\$ 90
Romero, Jana	12/17/02	Document the Bid/ Estimating Procedures.	1.7	\$ 180	\$ 306
Romero, Jana	12/17/02	Update Bidding Process Analysis Document.	2.6	\$ 180	\$ 468
Romero, Jana	12/17/02	Update pending list for M. Shaw (Encompass).	0.2	\$ 180	\$ 36
Romero, Jana	12/17/02	Ensure that Billings are properly recorded.	2.2	\$ 180	\$ 396
Trout, Kimberla	12/17/02	Set up meetings with several project managers - EMS - S. Central site visit.	1.8	\$ 270	\$ 486
Trout, Kimberla	12/17/02	Attempt to set up meetings with the J. Hines (Encompass) to discuss WIP questions. - EMS - S. Central site visit.	0.2	\$ 270	\$ 54
Trout, Kimberla	12/17/02	Analyze the WIP schedule and identified jobs that require further follow-up for the EMS - S. Central site visit.	1.7	\$ 270	\$ 459
Trout, Kimberla	12/17/02	Review the WIP schedule to ensure that losses are properly booked on all jobs. (EMS - S. Central).	0.3	\$ 270	\$ 81
Trout, Kimberla	12/17/02	Review the 100% complete job listing to ensure that all jobs are properly billed and identified all significant underbilled jobs. (EMS - S. Central).	0.5	\$ 270	\$ 135
Trout, Kimberla	12/17/02	Prepare and provide the client a listing of all WIP related questions for the EMS - S. Central site visit.	0.3	\$ 270	\$ 81
Trout, Kimberla	12/17/02	Update R. Steward (KPMG) as to the status of the EMS - S. Central site visit and problems encountered in obtaining information and access to the necessary contacts.	0.5	\$ 270	\$ 135
Trout, Kimberla	12/17/02	Review the A/R Aging for EMS - S. Central and identify significant over 90 day balances. Prepare and provide the client with a listing of the items.	1.0	\$ 270	\$ 270
Trout, Kimberla	12/17/02	Discuss the timing of the audit and client contact information with M. Shaw (Encompass).	0.5	\$ 270	\$ 135
Trout, Kimberla	12/17/02	Recalculate the percentage complete, revenues, and over/underbilling amounts for the 5 jobs selected for control test-work.	0.3	\$ 270	\$ 81

EXHIBIT F-4

ENCOMPASS SERVICES CORPORATION, et al.
Annual Audit
November 19, 2002 through December 31, 2002

Name	Date	Description	Time	Rate	Amount
Steward, Roy	12/17/02	Discuss with K. Trout (KPMG) the status of the EMS - S. Central site visit and problems encountered in obtaining information and access to the necessary contacts.	0.5	\$ 450	\$ 225
Trout, Kimberla	12/18/02	Perform Job Cost control test-work (EMS - S. Central site visit).	1.2	\$ 270	\$ 324
Trout, Kimberla	12/18/02	Spoke with J. Hines (Encompass) to set up afternoon meeting to discuss WIP questions, (EMS - S. Central site visit).	0.2	\$ 270	\$ 54
Trout, Kimberla	12/18/02	Interview the N. Barnes (Encompass) to gain an understanding of the purchasing and cash disbursement policy.	0.3	\$ 270	\$ 81
Trout, Kimberla	12/18/02	Meet with the J. Hines (Encompass) to discuss jobs with unusual gross margins as identified in the WIP schedule.	3.0	\$ 270	\$ 810
Trout, Kimberla	12/18/02	Meet with the J. Hines (Encompass) to discuss significant underbillings as identified in the WIP schedule.	1.0	\$ 270	\$ 270
Trout, Kimberla	12/18/02	Update R. Steward (KPMG) as to the status of the EMS - S. Central site visit and problems encountered in obtaining information and access to the necessary contacts.	0.5	\$ 270	\$ 135
Trout, Kimberla	12/18/02	Update the Process Analysis Document with the purchasing and cash disbursement policy for the EMS - S. Central site visit.	0.5	\$ 270	\$ 135
Trout, Kimberla	12/18/02	Meet with T. Selly (Encompass) to discuss EMS - S. Central's bad debt reserve policy.	0.5	\$ 270	\$ 135
Romero, Jana	12/18/02	Review Job Costs at other location and discuss with client the AP procedures.	0.8	\$ 180	\$ 144
Romero, Jana	12/18/02	Discuss with Payroll manager at other location the payroll process and approval procedures.	0.5	\$ 180	\$ 90
Trout, Kimberla	12/18/02	Perform test-work to tie out the business unit trial balance to the Hyperion Balance Sheet and Income Statement for EMS - S. Central.	0.8	\$ 270	\$ 216
Romero, Jana	12/18/02	Make selections from the system for payroll control test-work. Request approved pay rate information and performed control test-work.	1.5	\$ 180	\$ 270
Romero, Jana	12/18/02	Make additional selections for job costs due to an exception found.	0.5	\$ 180	\$ 90
Romero, Jana	12/18/02	Go to original client location and document results from job cost and payroll test-work performed.	3.0	\$ 180	\$ 540
Romero, Jana	12/18/02	Contact J. Smith (Encompass) to discuss requested items from his location.	0.5	\$ 180	\$ 90
Steward, Roy	12/18/02	Discuss with K. Trout (KPMG) the status of the EMS - S. Central site visit and problems encountered in obtaining information and access to the necessary contacts.	0.5	\$ 450	\$ 225
Romero, Jana	12/18/02	Update the Contract Management Process Analysis Document activities.	1.5	\$ 180	\$ 270
Romero, Jana	12/18/02	Update pending list at for M. Shaw (Encompass).	0.2	\$ 180	\$ 36
Romero, Jana	12/19/02	Discuss with PM of George R Brown Convention Center the status and expectations of the job.	0.7	\$ 180	\$ 126
Romero, Jana	12/19/02	Document the George R Brown results.	1.5	\$ 180	\$ 270
Romero, Jana	12/19/02	Review and document the Nissan and Medical Center bids and estimates.	1.1	\$ 180	\$ 198
Romero, Jana	12/19/02	Perform Payroll control test-work- timesheets.	0.6	\$ 180	\$ 108
Romero, Jana	12/19/02	Update pending list at for M. Shaw (Encompass).	0.2	\$ 180	\$ 36
Romero, Jana	12/19/02	Contact J. Smith (Encompass) to discuss pending items from his location.	0.6	\$ 180	\$ 108
Romero, Jana	12/19/02	Discuss bank reconciliation's with client.	1.3	\$ 180	\$ 234
Trout, Kimberla	12/19/02	Perform Job Cost control test-work - EMS - S Central site visit.	1.0	\$ 270	\$ 270

EXHIBIT F-4

ENCOMPASS SERVICES CORPORATION, et al.
Annual Audit
November 19, 2002 through December 31, 2002

Name	Date	Description	Time	Rate	Amount
Trout, Kimberla	12/19/02	Update R. Steward (KPMG) as to the status of the EMS - S. Central site visit and problems encountered in obtaining information and access to the necessary contacts.	0.5	\$ 270	\$ 135
Trout, Kimberla	12/19/02	Meet with J. Sable (Encompass) to discuss the Medical Center job.	1.2	\$ 270	\$ 324
Trout, Kimberla	12/19/02	Meet with S. Johnson (Encompass) to discuss the Renaissance hotel job.	1.3	\$ 270	\$ 351
Trout, Kimberla	12/19/02	Meet with K. Edge (Encompass) to discuss the George R. Brown Convention center job.	1.0	\$ 270	\$ 270
Trout, Kimberla	12/19/02	Meet with T. Selly (Encompass) to discuss significant Balance Sheet and Income Statement fluctuations.	1.3	\$ 270	\$ 351
Trout, Kimberla	12/19/02	Meet with T. Selly (Encompass) to discuss the WIP review and update process at EMS - S. Central.	0.7	\$ 270	\$ 189
Trout, Kimberla	12/19/02	Document explanations regarding jobs with unusual gross margins as identified on the WIP schedule for EMS - S. Central.	0.5	\$ 270	\$ 135
Trout, Kimberla	12/19/02	Meet with T. Selly (Encompass) to discuss significant A/R over 90 day A/R balances.	0.5	\$ 270	\$ 135
Steward, Roy	12/19/02	Discuss with K. Trout (KPMG) the status of the EMS - S. Central site visit and problems encountered in obtaining information and access to the necessary contacts.	0.5	\$ 450	\$ 225
Romero, Jana	12/19/02	Go to other client location and perform job cost test-work on additional selection.	2.0	\$ 180	\$ 360
Romero, Jana	12/20/02	Update Process Analysis Document and Audit Program for Contract Management.	1.5	\$ 180	\$ 270
Steward, Roy	12/20/02	Discuss with K. Trout (KPMG) the status of the EMS - S. Central site visit and problems encountered in obtaining information and access to the necessary contacts.	0.3	\$ 450	\$ 135
Romero, Jana	12/20/02	Review bank statements and reconciliation's and discuss issues with client.	3.5	\$ 180	\$ 630
Romero, Jana	12/20/02	Prepare final pending list of outstanding items.	0.8	\$ 180	\$ 144
Romero, Jana	12/20/02	Organize items to send back to Houston and give client back original documents.	0.5	\$ 180	\$ 90
Croucher, Jeremy	12/20/02	Consultation on accounting matters related to SFAS No. 144.	2.0	\$ 450	\$ 900
Trout, Kimberla	12/20/02	Review the contracts for 3 of the 5 jobs selected for control test-work and documented the nature of the contracts and any liquidating damages that could potentially arise.	1.7	\$ 270	\$ 459
Trout, Kimberla	12/20/02	Reconcile original contract and change orders to the WIP schedule for 3 of the 5 jobs selected for control test-work.	0.5	\$ 270	\$ 135
Trout, Kimberla	12/20/02	Review the above contracts and change orders for appropriate signatures (control test-work). (EMS - S. Central).	0.3	\$ 270	\$ 81
Trout, Kimberla	12/20/02	Identify costs discussed by the project managers (during interviews) in the job cost reports as part of knowledge assessment. (EMS - S. Central site visit).	0.3	\$ 270	\$ 81
Trout, Kimberla	12/20/02	Prepare a final pending list for M. Shaw (Encompass) site visit	1.5	\$ 270	\$ 405
Trout, Kimberla	12/20/02	Organize documentation and work-papers for the EMS - S. Central site visit.	0.5	\$ 270	\$ 135
Trout, Kimberla	12/20/02	Prepare a final pending list for R. Coleman (Encompass).	0.5	\$ 270	\$ 135
Trout, Kimberla	12/20/02	Review the November 2002 100% complete job listing to determine the status of the jobs with underbillings in October 2002.	1.0	\$ 270	\$ 270
Trout, Kimberla	12/20/02	Prepare a final pending list for J. Smith (Encompass).	0.5	\$ 270	\$ 135
Trout, Kimberla	12/20/02	Prepare Contract and Change order packet for 3 of the 5 jobs selected for control test-work at EMS - S. Central.	0.2	\$ 270	\$ 54

EXHIBIT F-4

ENCOMPASS SERVICES CORPORATION, et al.
Annual Audit
November 19, 2002 through December 31, 2002

Name	Date	Description	Time	Rate	Amount
Romero, Jana	12/20/02	Make additional timesheet selections and discuss pending timesheet with Payroll manager at Tyler.	0.7	\$ 180	\$ 126
Trout, Kimberla	12/20/02	Review the Financial Management Audit Program Guide for the Corporate Year End Audit.	0.5	\$ 270	\$ 135
Trout, Kimberla	12/20/02	Update R. Steward (KPMG) as to the status of the EMS - S. Central site visit and problems encountered in obtaining information and access to the necessary contacts.	0.3	\$ 270	\$ 81
Romero, Jana	12/23/02	Revise Florida Audit Program for Bidding and Estimating.	2.3	\$ 180	\$ 414
Romero, Jana	12/23/02	Update process analysis document and audit program guide for Contract Management for South Central.	1.7	\$ 180	\$ 306
			Annual Audit Total	540.0	\$ 128,640

EXHIBIT G

Time Detail for the period January 1, 2003 through January 31, 2003

EXHIBIT G-1

ENCOMPASS SERVICES CORPORATION, et al.
Bankruptcy Accounting/Reporting
January 1, 2003 through January 31, 2003

<u>Name</u>	<u>Date</u>	<u>Description</u>	<u>Time</u>	<u>Rate</u>	<u>Amount</u>
Smith, Susan M.	01/08/03	Discuss accounting treatment of deferred financing costs with R. Steward (KPMG) research SOP 90-7, continue discussion.	1.2	\$ 450	\$ 540
			<u>1.2</u>		<u>\$ 540</u>
			<i>Bankruptcy Accounting/Reporting Total</i>		

EXHIBIT G-2

ENCOMPASS SERVICES CORPORATION, et al.
 Bankruptcy Schedules & SOFA
 January 1, 2003 through January 31, 2003

Name	Date	Description	Time	Rate	Amount
Smith, Susan M.	01/02/03	Prepare January work-plan to include changes in timing from T. Fournet (Encompass). Discuss work-plan with L. Amron (KPMG) .	1.7	\$ 450	\$ 765
Smith, Susan M.	01/02/03	Answer questions from R. Kopecky and L. Amron (both KPMG) regarding schedules.	0.8	\$ 450	\$ 360
Smith, Susan M.	01/02/03	Answer questions from T. Fournet and other financial analysts (Encompass) regarding schedules.	0.8	\$ 450	\$ 360
Amron, Lauren	01/02/03	Initial review of and revisions to Interstate Building Services LLC SOFAs and Schedules.	0.8	\$ 360	\$ 288
Amron, Lauren	01/02/03	Initial review of and revisions to A-ABC SOFAs and Schedules.	0.8	\$ 360	\$ 288
Amron, Lauren	01/02/03	Initial review of and revisions to Vantage Mechanical SOFAs and Schedules.	0.8	\$ 360	\$ 288
Amron, Lauren	01/02/03	Initial review of and revisions to Pacific Rim Mechanical Contractors SOFAs and Schedules.	0.7	\$ 360	\$ 252
Amron, Lauren	01/02/03	Initial review of and revisions to United Acquisition Corp. SOFAs and Schedules.	0.8	\$ 360	\$ 288
Amron, Lauren	01/02/03	Initial review of and revisions to Regency Electric Company LLC SOFAs and Schedules.	0.8	\$ 360	\$ 288
Amron, Lauren	01/02/03	Initial review of and revisions to Encompass Electrical Indianapolis SOFAs and Schedules.	0.8	\$ 360	\$ 288
Amron, Lauren	01/02/03	Update status matrix.	0.5	\$ 360	\$ 180
Amron, Lauren	01/02/03	Assign litigation data matrix project.	0.4	\$ 360	\$ 144
Steele, Sarah	01/02/03	Gather information for the SOFA for National Network Services Northwest LLC prepare into SOFA template.	2.6	\$ 180	\$ 468
Steele, Sarah	01/02/03	Prepare SOFA template for National Network Services Northwest.	2.4	\$ 180	\$ 432
Kopecky, Richard	01/02/03	Prepare schedules for entity #160, case # 02-43600.	2.7	\$ 270	\$ 729
Kopecky, Richard	01/02/03	Prepare SOFA for entity # 160, case #02-43600.	2.9	\$ 270	\$ 783
Kopecky, Richard	01/02/03	Prepare SOFA for entity #244, case #02-43596.	1.9	\$ 270	\$ 513
Kopecky, Richard	01/02/03	Prepare SOFA for entity #244, case #02-43596.	2.1	\$ 270	\$ 567
Steele, Sarah	01/02/03	Prepare SOFA 3a for National Network Services Northwest.	0.8	\$ 180	\$ 144
Steele, Sarah	01/02/03	Prepare Schedules template for National Network Services Northwest.	2.4	\$ 180	\$ 432
Steele, Sarah	01/02/03	Prepare Schedule G for National Network Services.	1.9	\$ 180	\$ 342
Amron, Lauren	01/03/03	Review comments on divestitures and revise same.	2.1	\$ 360	\$ 756
Amron, Lauren	01/03/03	Assign additional cases to team members for processing.	0.2	\$ 360	\$ 72
Amron, Lauren	01/03/03	Update status matrix.	0.4	\$ 360	\$ 144
Amron, Lauren	01/03/03	Discuss with S. Ferrell (Encompass) status of SOFAs and Schedules.	0.3	\$ 360	\$ 108
Amron, Lauren	01/03/03	Respond to questions from J. Hsu and S. Ferrell (both Encompass).	1.1	\$ 360	\$ 396
Kopecky, Richard	01/03/03	Prepare schedules for entity #232, case #02-43643.	3.4	\$ 270	\$ 918
Kopecky, Richard	01/03/03	Prepare SOFA 3a (payments to creditors).	1.8	\$ 270	\$ 486
Kopecky, Richard	01/03/03	Prepare SOFA for entity #232, case #02-43643.	3.1	\$ 270	\$ 837
Steele, Sarah	01/03/03	Prepare Schedule G for National Network Services.	1.9	\$ 180	\$ 342
Steele, Sarah	01/03/03	Gather information for the SOFA for Phoenix Electric to prepare SOFA template.	2.3	\$ 180	\$ 414
Steele, Sarah	01/03/03	Gather information for the schedules for Phoenix Electric to prepare schedules template.	2.2	\$ 180	\$ 396
Steele, Sarah	01/03/03	Prepare SOFA 3a for Phoenix Electric.	1.1	\$ 180	\$ 198
Kalinec, Mark	01/06/03	Research open issue related to the Statement of Financial Affairs and Bankruptcy Schedules for Central Carolina Air Conditioning to finalize it for attorney review.	1.2	\$ 300	\$ 360
Steele, Sarah	01/06/03	Prepare Miller Services SOFA.	1.1	\$ 180	\$ 198

EXHIBIT G-2

ENCOMPASS SERVICES CORPORATION, et al.

Bankruptcy Schedules & SOFA

January 1, 2003 through January 31, 2003

Name	Date	Description	Time	Rate	Amount
Steele, Sarah	01/06/03	Telephone call with M. Kalinec (KPMG) discussing changes to SOFA and Schedules for Miller Services.	1.2	\$ 180	\$ 216
Steele, Sarah	01/06/03	Revise National Network Services for changes made to the SOFA by M. Kalinec (KPMG).	0.7	\$ 180	\$ 126
Smith, Susan M.	01/06/03	Review of motions to sell entities.	1.3	\$ 450	\$ 585
Amron, Lauren	01/06/03	Follow-up on correspondence from counsel (Weil).	0.6	\$ 360	\$ 216
Amron, Lauren	01/06/03	Review notes/exceptions for footnotes to be drafted and update S. Smith (KPMG) on progress with respect to footnotes.	1.3	\$ 360	\$ 468
Kalinec, Mark	01/06/03	Research open issue related to the Statement of Financial Affairs and Bankruptcy Schedules for Laney's to finalize it for attorney review.	1.7	\$ 300	\$ 510
Steele, Sarah	01/06/03	Revise Miller Services schedules per the revisions made by M. Kalinec (KPMG)	2.3	\$ 180	\$ 414
Kalinec, Mark	01/06/03	Research open issue related to the Statement of Financial Affairs and Bankruptcy Schedules for Merritt Island to finalize it for attorney review.	0.9	\$ 300	\$ 270
Kalinec, Mark	01/06/03	Research open issue related to the Statement of Financial Affairs and Bankruptcy Schedules for Gilbert Mechanical to finalize it for attorney review.	1.2	\$ 300	\$ 360
Kalinec, Mark	01/06/03	Research open issue related to the Statement of Financial Affairs and Bankruptcy Schedules for Costner Brothers to finalize it for attorney review.	1.2	\$ 300	\$ 360
Kalinec, Mark	01/06/03	Research open issue related to the Statement of Financial Affairs and Bankruptcy Schedules for Yale to finalize it for attorney review.	1.7	\$ 300	\$ 510
Steele, Sarah	01/06/03	Track completed schedules and SOFAs to date.	0.6	\$ 180	\$ 108
Steele, Sarah	01/06/03	Complete schedules for National Network Services.	0.7	\$ 180	\$ 126
Amron, Lauren	01/06/03	Revise footnotes and conduct research regarding same.	0.9	\$ 360	\$ 324
Amron, Lauren	01/06/03	Review and update status matrix and discuss status with M. Kalinec (KPMG).	0.7	\$ 360	\$ 252
Amron, Lauren	01/06/03	Review status of divestitures and inactive entities.	0.5	\$ 360	\$ 180
Amron, Lauren	01/06/03	Review revisions to 6 original sets of SOFAs and Schedules to be signed at first meeting.	2.3	\$ 360	\$ 828
Amron, Lauren	01/06/03	Update open items listing and review past due sets listing in order to assess progress.	0.4	\$ 360	\$ 144
Amron, Lauren	01/06/03	Respond to questions from J. Hsu (Encompass).	0.5	\$ 360	\$ 180
Kopecky, Richard	01/06/03	Prepare schedules for entity #161, case #02-43598.	3.9	\$ 270	\$ 1,053
Kopecky, Richard	01/06/03	Prepare Question 3a (payments to creditors) for entity #161, case #02-43598.	2.7	\$ 270	\$ 729
Steele, Sarah	01/06/03	Revise National Network Services to reflect changes made by M. Kalinec (KPMG).	0.8	\$ 180	\$ 144
Kopecky, Richard	01/06/03	Prepare SOFA for entity #161, case #02-43598.	1.7	\$ 270	\$ 459
Steele, Sarah	01/06/03	Revise Phoenix Electric SOFA and Schedules for changes made by M. Kalinec (KPMG).	0.7	\$ 180	\$ 126
Mitchell, Nicola	01/07/03	Review and incorporate additional litigation report data received from the Company into the litigation chart.	1.1	\$ 180	\$ 198
Mitchell, Nicola	01/07/03	Review and reformat Statement of Financial Affairs and Schedules of Assets and Liabilities for one inactive entity.	0.7	\$ 180	\$ 126
Smith, Susan M.	01/07/03	Review footnotes for Carolina Air & Heating, edit and explain changes to staff.	1.4	\$ 450	\$ 630
Amron, Lauren	01/07/03	Review SOFA and Schedules for Omni Mechanical.	0.8	\$ 360	\$ 288
Amron, Lauren	01/07/03	Review SOFA and Schedules for Charlie Crawford, Inc.	0.7	\$ 360	\$ 252

EXHIBIT G-2

ENCOMPASS SERVICES CORPORATION, et al.

Bankruptcy Schedules & SOFA

January 1, 2003 through January 31, 2003

Name	Date	Description	Time	Rate	Amount
Kalinec, Mark	01/07/03	Review schedules and SOFA prepared by N. Mitchell (KPMG) for Entity #151.	1.2	\$ 300	\$ 360
Kalinec, Mark	01/07/03	Review schedules and SOFA prepared by N. Mitchell (KPMG) for Entity #172.	1.6	\$ 300	\$ 480
Kalinec, Mark	01/07/03	Review schedules and SOFA prepared by N. Mitchell (KPMG) for Entity #208.	1.3	\$ 300	\$ 390
Steele, Sarah	01/07/03	Revise Miller Services SOFA 3a.	1.8	\$ 180	\$ 324
Steele, Sarah	01/07/03	Perform revisions to Phoenix Electric schedules.	1.3	\$ 180	\$ 234
Steele, Sarah	01/07/03	Gather information for Miller Oregon SOFA.	0.4	\$ 180	\$ 72
Steele, Sarah	01/07/03	Prepare Miller Oregon SOFA to fit into SOFA template.	1.6	\$ 180	\$ 288
Steele, Sarah	01/07/03	Gather information for Miller Oregon schedules.	0.7	\$ 180	\$ 126
Steele, Sarah	01/07/03	Prepare schedule template for Miller Oregon.	1.4	\$ 180	\$ 252
Kalinec, Mark	01/07/03	Review schedules and SOFA prepared by N. Mitchell (KPMG) for Entity #236.	0.8	\$ 300	\$ 240
Kalinec, Mark	01/07/03	Review schedules and SOFA prepared by N. Mitchell (KPMG) for Entity #506.	1.1	\$ 300	\$ 330
Kalinec, Mark	01/07/03	Review schedules and SOFA prepared by N. Mitchell (KPMG) for Commercial Air.	0.7	\$ 300	\$ 210
Kalinec, Mark	01/07/03	Review schedules and SOFA prepared by N. Mitchell (KPMG) for FacilityDirect.com.	1.0	\$ 300	\$ 300
Kalinec, Mark	01/07/03	Review schedules and SOFA prepared by N. Mitchell (KPMG) for GroupMAC Texas LP.	0.8	\$ 300	\$ 240
Kalinec, Mark	01/07/03	Review schedules and SOFA prepared by N. Mitchell (KPMG) for Omni Mechanical.	1.3	\$ 300	\$ 390
Amron, Lauren	01/07/03	Review SOFA and Schedules for United Acquisition Corp.	0.8	\$ 360	\$ 288
Amron, Lauren	01/07/03	Review SOFA and Schedules for Ferguson Electric Corporation.	0.8	\$ 360	\$ 288
Steele, Sarah	01/07/03	Prepare SOFA for Question 8 for Phoenix Electric.	0.9	\$ 180	\$ 162
Amron, Lauren	01/07/03	Review SOFA and Schedules for EMS Elko, Inc.	0.7	\$ 360	\$ 252
Steele, Sarah	01/07/03	Prepare Phoenix Electric schedules for tax refunds and insurance policies.	0.7	\$ 180	\$ 126
Amron, Lauren	01/07/03	Review SOFA and Schedules for CONCH Republic Corp.	0.8	\$ 360	\$ 288
Amron, Lauren	01/07/03	Review SOFA and Schedules for Commercial Air.	0.7	\$ 360	\$ 252
Amron, Lauren	01/07/03	Review SOFA and Schedules for FacilityDirect.com.	0.8	\$ 360	\$ 288
Amron, Lauren	01/07/03	Review SOFA and Schedules for GroupMAC Texas LP.	0.7	\$ 360	\$ 252
Amron, Lauren	01/07/03	Respond to questions from A. Castillo (Encompass) regarding contents of SOFA and Schedule responses.	0.4	\$ 360	\$ 144
Amron, Lauren	01/07/03	Respond to questions from K. Lytle (Encompass) regarding SOFA items 3a and 3b.	0.3	\$ 360	\$ 108
Amron, Lauren	01/07/03	Coordinate completion of litigation schedule.	0.6	\$ 360	\$ 216
Amron, Lauren	01/07/03	Distribute footnotes for insertion into SOFAs and Schedules.	0.2	\$ 360	\$ 72
Amron, Lauren	01/07/03	Draft SOFA 3b and schedule b-2 footnotes and distribute for comments.	0.4	\$ 360	\$ 144
Amron, Lauren	01/07/03	Finalize Central Carolina SOFA and Schedules.	1.1	\$ 360	\$ 396
Kopecky, Richard	01/07/03	Continue to prepare SOFA for entity #161, case #02-43598.	1.9	\$ 270	\$ 513
Kopecky, Richard	01/07/03	Prepare schedules for entity #340, case #02-43619.	3.1	\$ 270	\$ 837
Kopecky, Richard	01/07/03	Prepare SOFA Question 3a (payments to creditors) for entity #340, case #02-43619.	3.1	\$ 270	\$ 837
Smith, Susan M.	01/07/03	Review Schedules and SOFA's for Regency Electric Company.	0.5	\$ 450	\$ 225
Mitchell, Nicola	01/08/03	Review and reformat Statement of Financial Affairs and Schedules of Assets and Liabilities for a number of inactive entities.	1.4	\$ 180	\$ 252

EXHIBIT G-2

ENCOMPASS SERVICES CORPORATION, et al.

Bankruptcy Schedules & SOFA

January 1, 2003 through January 31, 2003

Name	Date	Description	Time	Rate	Amount
Mitchell, Nicola	01/08/03	Review and reformat Statement of Financial Affairs and Schedules of Assets and Liabilities for one inactive entity	2.9	\$ 180	\$ 522
Amron, Lauren	01/08/03	Finalize Laney's SOFA and Schedules.	1.2	\$ 360	\$ 432
Kopecky, Richard	01/08/03	Prepare entity #170, case #02-43615.	2.8	\$ 270	\$ 756
Kopecky, Richard	01/08/03	Prepare SOFA Question 3a (payments to creditors) for entity #170, case #02-43615.	1.8	\$ 270	\$ 486
Kopecky, Richard	01/08/03	Prepare entity #170, case #02-43615 to ensure completeness of statement of financial affairs.	1.4	\$ 270	\$ 378
Amron, Lauren	01/08/03	Finalize sample inactive set for S. Smith review and comments.	0.9	\$ 360	\$ 324
Kalinec, Mark	01/08/03	Use comments from S. Smith (KPMG) to finalize SOFA for Merritt Island for submission to the US Bankruptcy Court.	0.8	\$ 300	\$ 240
Kalinec, Mark	01/08/03	Use comments from S. Smith (KPMG) to finalize Bankruptcy Schedules for Merritt Island for submission to the US Bankruptcy Court.	1.1	\$ 300	\$ 330
Kalinec, Mark	01/08/03	Use comments from S. Smith (KPMG) to finalize SOFA for Gilbert Mechanical for submission to the US Bankruptcy Court.	1.0	\$ 300	\$ 300
Kalinec, Mark	01/08/03	Use comments from S. Smith (KPMG) to finalize Bankruptcy Schedules for Gilbert Mechanical for submission to the US Bankruptcy Court.	1.2	\$ 300	\$ 360
Kalinec, Mark	01/08/03	Use comments from S. Smith (KPMG) to finalize SOFA for Costner Brothers for submission to the US Bankruptcy Court.	1.1	\$ 300	\$ 330
Kalinec, Mark	01/08/03	Use comments from S. Smith (KPMG) to finalize Bankruptcy Schedules for Costner Brothers for submission to the US Bankruptcy Court.	1.1	\$ 300	\$ 330
Smith, Susan M.	01/08/03	Review and discuss footnotes with L. Amron (KPMG).	0.3	\$ 450	\$ 135
Smith, Susan M.	01/08/03	Review Carolina Air Schedules and SOFA.	1.2	\$ 450	\$ 540
Smith, Susan M.	01/08/03	Review of Yale Schedules and SOFA's.	1.3	\$ 450	\$ 585
Smith, Susan M.	01/08/03	Review footnotes in preparation for tomorrow's meeting and edits to L. Amron (KPMG).	0.8	\$ 450	\$ 360
Kalinec, Mark	01/08/03	Use comments from S. Smith (KPMG) to finalize SOFA for Central Carolina Air Conditioning for submission to the US Bankruptcy Court.	0.9	\$ 300	\$ 270
Kalinec, Mark	01/08/03	Use comments from S. Smith (KPMG) to finalize Bankruptcy Schedules for Central Carolina Air Conditioning for submission to the US Bankruptcy Court.	1.2	\$ 300	\$ 360
Smith, Susan M.	01/08/03	Review Merritt Island Heat and Air Schedules and SOFA's.	1.1	\$ 450	\$ 495
Steele, Sarah	01/08/03	Gather information for and prepare Air Systems schedules.	1.8	\$ 180	\$ 324
Steele, Sarah	01/08/03	Prepare schedule G for Air Systems.	0.8	\$ 180	\$ 144
Steele, Sarah	01/08/03	Gather information for SOFA for Air Systems	1.4	\$ 180	\$ 252
Steele, Sarah	01/08/03	Prepare SOFA template for Air Systems	0.9	\$ 180	\$ 162
Kalinec, Mark	01/08/03	Use comments from S. Smith (KPMG) to finalize SOFA for Laney's for submission to the US Bankruptcy Court.	1.1	\$ 300	\$ 330
Kalinec, Mark	01/08/03	Use comments from S. Smith (KPMG) to finalize Bankruptcy Schedules for Laney's for submission to the US Bankruptcy Court.	0.8	\$ 300	\$ 240
Steele, Sarah	01/08/03	Prepare SOFA 3a and 3b for Air Systems.	1.9	\$ 180	\$ 342
Steele, Sarah	01/08/03	Gather information for schedules for Sanders Bros., Inc.	1.7	\$ 180	\$ 306
Smith, Susan M.	01/08/03	Review Costner Bros. Schedules and SOFA.	1.3	\$ 450	\$ 585
Kopecky, Richard	01/08/03	Prepare entity #340, case #02-43619 statement of financial affairs.	2.1	\$ 270	\$ 567
Amron, Lauren	01/08/03	Finalize Merritt Island SOFA and Schedules.	1.3	\$ 360	\$ 468
Amron, Lauren	01/08/03	Finalize litigation matrix for SOFA 4a with M. Diaz (Encompass).	1.3	\$ 360	\$ 468

EXHIBIT G-2

ENCOMPASS SERVICES CORPORATION, et al.

Bankruptcy Schedules & SOFA

January 1, 2003 through January 31, 2003

Name	Date	Description	Time	Rate	Amount
Amron, Lauren	01/08/03	Distribute data to M. Kalinec and S. Steele (both KPMG) for processing.	0.4	\$ 360	\$ 144
Amron, Lauren	01/08/03	Finalize Yale SOFA and Schedules.	1.4	\$ 360	\$ 504
Amron, Lauren	01/08/03	Discuss data for SOFA 10 with E. O'Connor (Encompass).	0.9	\$ 360	\$ 324
Amron, Lauren	01/08/03	Finalize Gilbert Mechanical SOFA and Schedules.	1.1	\$ 360	\$ 396
Amron, Lauren	01/08/03	Finalize Costner Brothers SOFA and Schedules.	1.2	\$ 360	\$ 432
Amron, Lauren	01/08/03	Update status matrix to reflect progress.	0.6	\$ 360	\$ 216
Mitchell, Nicola	01/09/03	Review and reformat Statement of Financial Affairs and Schedules of Assets and Liabilities for a number of inactive entities	2.1	\$ 180	\$ 378
Steele, Sarah	01/09/03	Prepare Sanders Bros. Schedules F and G.	1.2	\$ 180	\$ 216
Kopecy, Richard	01/09/03	Continue to prepare Encompass entity #170, case #02-43615 statement of financial affairs.	1.2	\$ 270	\$ 324
Kopecy, Richard	01/09/03	Prepare entity #349, case #02-43691schedules.	2.9	\$ 270	\$ 783
Amron, Lauren	01/09/03	Prepare for meeting by finalizing changes to initial six sets of SOFAs and Schedules.	2.4	\$ 360	\$ 864
Amron, Lauren	01/09/03	Meet with J. McCoy, G. Muzzy (both Encompass) and S. Newell (Weil) to review initial six sets of SOFAs and Schedules, standard footnotes and footnotes for inactive entities; discuss procedures for obtaining signatures going forward and set schedule for same.	2.6	\$ 360	\$ 936
Amron, Lauren	01/09/03	Follow-up regarding meeting with counsel.	0.9	\$ 360	\$ 324
Amron, Lauren	01/09/03	Update status matrix to reflect progress.	0.6	\$ 360	\$ 216
Kopecy, Richard	01/09/03	Prepare SOFA Question 3a (payments to creditors) for entity #349, case #02-43691.	2.1	\$ 270	\$ 567
Kopecy, Richard	01/09/03	Prepare entity #349, case #02-43691statement of financial affairs.	2.6	\$ 270	\$ 702
Kalinec, Mark	01/09/03	Use comments from S. Smith (KPMG) to finalize SOFA for Yale for submission to the US Bankruptcy Court.	1.2	\$ 300	\$ 360
Smith, Susan M.	01/09/03	Review Gilbert Mechanical Schedules and SOFA's.	1.2	\$ 450	\$ 540
Smith, Susan M.	01/09/03	Review Laney's SOFAs and Schedules.	1.1	\$ 450	\$ 495
Smith, Susan M.	01/09/03	Review BUYR SOFA's and Schedules.	0.4	\$ 450	\$ 180
Smith, Susan M.	01/09/03	Meet with G. Muzzy, J. McCoy (both Encompass) and S. Newell (Weil) to review the footnotes and schedules.	2.4	\$ 450	\$ 1,080
Smith, Susan M.	01/09/03	Review and edit footnote changes, draft new notes as instructed, review updates to BUYR and Carolina.	1.8	\$ 450	\$ 810
Smith, Susan M.	01/09/03	Prepare memo to describe procedures for G. Muzzy (Encompass).	1.2	\$ 450	\$ 540
Kalinec, Mark	01/09/03	Use comments from S. Smith (KPMG) to finalize Bankruptcy Schedules for Yale for submission to the US Bankruptcy Court.	1.3	\$ 300	\$ 390
Kalinec, Mark	01/09/03	Correct, edit and revise footnotes for each of the six initial divestiture entities prior to submitting to the US Bankruptcy Court.	2.8	\$ 300	\$ 840
Steele, Sarah	01/09/03	Prepare Schedule B for Sanders Bros.	0.6	\$ 180	\$ 108
Steele, Sarah	01/09/03	Prepare SOFA template for Sanders Bros.	0.8	\$ 180	\$ 144
Steele, Sarah	01/09/03	Implement revisions into Miller Services SOFA.	0.6	\$ 180	\$ 108
Steele, Sarah	01/09/03	Implement changes throughout Phoenix Electric, Miller Oregon National Network Services SOFAs.	2.1	\$ 180	\$ 378
Steele, Sarah	01/09/03	Call with M. Kalinec (KPMG) to discuss footnotes for schedules and SOFAs.	1.2	\$ 180	\$ 216
Kalinec, Mark	01/09/03	Prepare schedule of divestitures to download from system for completion by KPMG staff.	0.3	\$ 300	\$ 90
Kalinec, Mark	01/09/03	Use information obtained from company, prepare SOFA for Pacific Rim Mechanical Contractors.	1.9	\$ 300	\$ 570
Kalinec, Mark	01/09/03	Use information obtained from company, prepare Bankruptcy Schedules for Pacific Rim Mechanical Contractors.	1.7	\$ 300	\$ 510

EXHIBIT G-2

ENCOMPASS SERVICES CORPORATION, et al.

Bankruptcy Schedules & SOFA

January 1, 2003 through January 31, 2003

Name	Date	Description	Time	Rate	Amount
Steele, Sarah	01/09/03	Telephone call with M. Kalinec (KPMG) to discuss changes to schedules SOFAs.	0.8	\$ 180	\$ 144
Steele, Sarah	01/09/03	Prepare SOFA for 3a for Air Systems.	0.8	\$ 180	\$ 144
Mitchell, Nicola	01/10/03	Continue to review and reformat Statement of Financial Affairs and Schedules of Assets and Liabilities for a number of inactive entities	2.1	\$ 180	\$ 378
Mitchell, Nicola	01/10/03	Review and make changes to the Statement of Financial Affairs and Schedules of Assets and Liabilities for a number of inactive entities	1.6	\$ 180	\$ 288
Amron, Lauren	01/10/03	Process revised schedule b-33 footnotes.	0.4	\$ 360	\$ 144
Amron, Lauren	01/10/03	Assist in drafting procedural memo at the request of J. McCoy and G. Muzzy (both Encompass).	1.3	\$ 360	\$ 468
Amron, Lauren	01/10/03	Update status matrix.	0.5	\$ 360	\$ 180
Kopecy, Richard	01/10/03	Integrate revisions per M. Kalinec (KPMG) for SOFA and Schedules for entity #160, case #02-43600.	2.1	\$ 270	\$ 567
Kopecy, Richard	01/10/03	Integrate revisions per M. Kalinec (KPMG) for SOFA and Schedules for entity #244, case #02-43596.	2.0	\$ 270	\$ 540
Kopecy, Richard	01/10/03	Integrate revisions per M. Kalinec (KPMG) for SOFA and Schedules for entity #232, case #02-43643.	1.8	\$ 270	\$ 486
Kopecy, Richard	01/10/03	Integrate revisions per M. Kalinec (KPMG) for SOFA and Schedules for entity #161, case #02-43598.	2.3	\$ 270	\$ 621
Smith, Susan M.	01/10/03	Revise draft of memo.	0.5	\$ 450	\$ 225
Smith, Susan M.	01/10/03	Review notes of divestiture entities with T. Fournet and N. Patel (both Encompass).	0.4	\$ 450	\$ 180
Smith, Susan M.	01/10/03	Prepare footnotes for the divestiture entities per information from meeting.	1.3	\$ 450	\$ 585
Smith, Susan M.	01/10/03	Discuss and edit 19c note with J. McCoy (Encompass) and M. Kalinec (KPMG).	0.3	\$ 450	\$ 135
Smith, Susan M.	01/10/03	Final review of Carolina Air & Heat, Schedules and SOFA's.	1.1	\$ 450	\$ 495
Smith, Susan M.	01/10/03	Final review of Merrit Island Heat and Air, Schedules and SOFA's.	1.2	\$ 450	\$ 540
Kalinec, Mark	01/10/03	Prepare update of status matrix to reflect entities received from company.	1.2	\$ 300	\$ 360
Kalinec, Mark	01/10/03	Prepare Schedules for Tri-State Acquisition Corp. for review from S. Smith (KPMG) as divestiture entity example.	1.1	\$ 300	\$ 330
Kalinec, Mark	01/10/03	Prepare SOFA for Tri-State Acquisition Corp. for review from S. Smith (KPMG) as divestiture entity example.	1.3	\$ 300	\$ 390
Kalinec, Mark	01/10/03	Prepare directory for all inactive entities to be finalized for attorney meeting on 1/16/03.	2.2	\$ 300	\$ 660
Kalinec, Mark	01/10/03	Correct, edit and revise footnotes for divestiture entity #368.	1.2	\$ 300	\$ 360
Smith, Susan M.	01/10/03	Final review of Yale Schedules and SOFA's.	0.8	\$ 450	\$ 360
Steele, Sarah	01/10/03	Add footnotes to schedules for National Network Services.	1.6	\$ 180	\$ 288
Smith, Susan M.	01/10/03	Final review of Laney's Schedules and SOFAs.	0.9	\$ 450	\$ 405
Smith, Susan M.	01/10/03	Review of Gilbert Mechanical Schedule and SOFA's.	1.2	\$ 450	\$ 540
Steele, Sarah	01/10/03	Revise Phoenix Electric SOFA and Schedules.	1.9	\$ 180	\$ 342
Steele, Sarah	01/10/03	Add footnotes to SOFA for National Network Services.	1.4	\$ 180	\$ 252
Steele, Sarah	01/10/03	Add footnotes to schedules for Macdonald-Miller Services.	1.6	\$ 180	\$ 288
Steele, Sarah	01/10/03	Add footnotes to SOFA for Macdonald-Miller Services.	1.7	\$ 180	\$ 306
Smith, Susan M.	01/10/03	Review draft of Tri State Acquisition Co. as sample divestiture entity.	0.6	\$ 450	\$ 270
Smith, Susan M.	01/10/03	Final review of Costner Bros. Schedules and SOFA.	1.3	\$ 450	\$ 585
Kalinec, Mark	01/13/03	Correct, edit and revise SOFA for Entity 142 for review by attorneys.	1.4	\$ 300	\$ 420

EXHIBIT G-2

ENCOMPASS SERVICES CORPORATION, et al.
 Bankruptcy Schedules & SOFA
 January 1, 2003 through January 31, 2003

Name	Date	Description	Time	Rate	Amount
Kalinec, Mark	01/13/03	Correct, edit and revise Bankruptcy Schedules for Entity 142 for review by attorneys.	1.2	\$ 300	\$ 360
Kalinec, Mark	01/13/03	Correct, edit and revise SOFA for EET Holdings, Inc. for review by attorneys.	0.8	\$ 300	\$ 240
Kopecky, Richard	01/13/03	Integrate revisions per M. Kalinec (KPMG) for SOFA and Schedules for entity #340, case #02-43619.	2.1	\$ 270	\$ 567
Kalinec, Mark	01/13/03	Correct, edit and revise Bankruptcy Schedules for EET Holdings, Inc. for review by attorneys.	0.8	\$ 300	\$ 240
Kalinec, Mark	01/13/03	Correct, edit and revise SOFA for EWG Holdings, Inc. for review by attorneys.	0.6	\$ 300	\$ 180
Kalinec, Mark	01/13/03	Correct, edit and revise Bankruptcy Schedules for EWG Holdings, Inc. for review by attorneys.	0.7	\$ 300	\$ 210
Kalinec, Mark	01/13/03	Correct, edit and revise SOFA for Entity 212 for review by attorneys.	1.2	\$ 300	\$ 360
Kalinec, Mark	01/13/03	Correct, edit and revise Bankruptcy Schedules for Entity 212 for review by attorneys.	1.3	\$ 300	\$ 390
Steele, Sarah	01/13/03	Add footnotes to Phoenix Electric SOFA.	1.9	\$ 180	\$ 342
Steele, Sarah	01/13/03	Add footnotes to Phoenix Electric schedules.	1.4	\$ 180	\$ 252
Kopecky, Richard	01/13/03	Integrate revisions per M. Kalinec (KPMG) for SOFA and Schedules for entity #170, case #02-43615.	2.2	\$ 270	\$ 594
Steele, Sarah	01/13/03	Add footnotes to Miller Oregon schedules.	1.6	\$ 180	\$ 288
Mitchell, Nicola	01/13/03	Prepare and review the Statement of Financial Affairs and Schedules of Assets and Liabilities for Airtron, Inc.	1.3	\$ 180	\$ 234
Steele, Sarah	01/13/03	Add footnotes to Miller Oregon SOFA.	1.2	\$ 180	\$ 216
Steele, Sarah	01/13/03	Add footnotes to Air Systems SOFA.	1.4	\$ 180	\$ 252
Steele, Sarah	01/13/03	Add footnotes to Air Systems schedules.	1.6	\$ 180	\$ 288
Steele, Sarah	01/13/03	Track completed schedules and SOFAs.	0.4	\$ 180	\$ 72
Kopecky, Richard	01/13/03	Integrate footnotes per M. Kalinec (KPMG) for SOFA and Schedules for entity #160, case #02-43600.	1.5	\$ 270	\$ 405
Kopecky, Richard	01/13/03	Integrate footnotes per M. Kalinec (KPMG) for SOFA and Schedules for entity #244, case #02-43596.	1.4	\$ 270	\$ 378
Kopecky, Richard	01/13/03	Integrate footnotes per M. Kalinec (KPMG) for SOFA and Schedules for entity #232, case #02-43643.	1.3	\$ 270	\$ 351
Kopecky, Richard	01/13/03	Integrate footnotes per M. Kalinec (KPMG) for SOFA and Schedules for entity #161, case #02-43598.	1.1	\$ 270	\$ 297
Amron, Lauren	01/13/03	Review data regarding employment agreements for Schedule G.	0.4	\$ 360	\$ 144
Amron, Lauren	01/13/03	Discuss revisions to MacDonald Millers entities (8 sets) with S. Ferrell (Encompass).	0.2	\$ 360	\$ 72
Amron, Lauren	01/13/03	Review SOFA and Schedules for EET Western Tennessee.	0.7	\$ 360	\$ 252
Amron, Lauren	01/13/03	Review SOFA and Schedules for EET Holdings.	0.7	\$ 360	\$ 252
Amron, Lauren	01/13/03	Review SOFA and Schedules for EWH Holdings.	0.7	\$ 360	\$ 252
Amron, Lauren	01/14/03	Draft correspondence and responses to questions from S. Ferrell, T. Fournet and N. Patel (all Encompass).	0.3	\$ 360	\$ 108
Amron, Lauren	01/14/03	Review A-ABC Appliance SOFA and Schedules.	0.5	\$ 360	\$ 180
Amron, Lauren	01/14/03	Review United Service Alliance SOFA and Schedules.	0.4	\$ 360	\$ 144
Amron, Lauren	01/14/03	Review Regency Electric Company LLC SOFA and Schedules.	0.4	\$ 360	\$ 144
Amron, Lauren	01/14/03	Review Encompass Electrical Dayton SOFA and Schedules.	0.4	\$ 360	\$ 144
Amron, Lauren	01/14/03	Review Vantage Mechanical Contractors, Inc. SOFA and Schedules.	0.4	\$ 360	\$ 144

EXHIBIT G-2

ENCOMPASS SERVICES CORPORATION, et al.
 Bankruptcy Schedules & SOFA
 January 1, 2003 through January 31, 2003

Name	Date	Description	Time	Rate	Amount
Kalinec, Mark	01/14/03	Correct, edit and revise SOFA for inactive entity A-ABC Appliance, Inc. for review by attorneys.	0.5	\$ 300	\$ 150
Kalinec, Mark	01/14/03	Correct, edit and revise Bankruptcy Schedules for inactive entity A-ABC Appliance, Inc. for review by attorneys.	0.6	\$ 300	\$ 180
Kopecky, Richard	01/14/03	Integrate corrections per L. Amron (KPMG) for SOFA and Schedules for entity #161, case #02-43598.	0.8	\$ 270	\$ 216
Kalinec, Mark	01/14/03	Correct, edit and revise SOFA for inactive entity United Service Alliance, Inc. for review by attorneys.	0.7	\$ 300	\$ 210
Kalinec, Mark	01/14/03	Correct, edit and revise Bankruptcy Schedules for inactive entity United Service Alliance, Inc. for review by attorneys.	0.5	\$ 300	\$ 150
Kalinec, Mark	01/14/03	Correct, edit and revise SOFA for inactive entity Regency Electric Company, LLC for review by attorneys.	0.5	\$ 300	\$ 150
Kalinec, Mark	01/14/03	Correct, edit and revise Bankruptcy Schedules for inactive entity Regency Electric Company, LLC for review by attorneys.	0.7	\$ 300	\$ 210
Kalinec, Mark	01/14/03	Correct, edit and revise SOFA for Entity 349 for review by attorneys.	1.2	\$ 300	\$ 360
Steele, Sarah	01/14/03	Prepare Potter Electric Schedules.	1.2	\$ 180	\$ 216
Steele, Sarah	01/14/03	Prepare Potter Electric SOFA.	1.9	\$ 180	\$ 342
Steele, Sarah	01/14/03	Gather information and prepare template for Wilson Electric SOFA.	2.4	\$ 180	\$ 432
Steele, Sarah	01/14/03	Gather information and prepare template for Wilson Electric Schedules.	1.4	\$ 180	\$ 252
Steele, Sarah	01/14/03	Organize and prepare SOFA 3a for Wilson Electric.	1.6	\$ 180	\$ 288
Steele, Sarah	01/14/03	Organize and prepare Schedule G for Wilson Electric.	1.2	\$ 180	\$ 216
Steele, Sarah	01/14/03	Prepare final version of Air Systems schedules and SOFA for review by counsel,	0.9	\$ 180	\$ 162
Kopecky, Richard	01/14/03	Integrate corrections per L. Amron for SOFA and Schedules for entity #340, case #02-43619.	0.9	\$ 270	\$ 243
Kopecky, Richard	01/14/03	Integrate corrections per L. Amron for SOFA and Schedules for entity #170, case #02-43615.	0.6	\$ 270	\$ 162
Kalinec, Mark	01/14/03	Correct, edit and revise Bankruptcy Schedules for Entity 349 for review by attorneys.	1.3	\$ 300	\$ 390
Kalinec, Mark	01/14/03	Correct, edit and revise SOFA for inactive entity Vantage Mechanical Contractors, Inc. for review by attorneys.	0.8	\$ 300	\$ 240
Kalinec, Mark	01/14/03	Correct, edit and revise Bankruptcy Schedules for inactive entity Vantage Mechanical Contractors, Inc. for review by attorneys.	1.2	\$ 300	\$ 360
Kopecky, Richard	01/14/03	Correspondence with N. Mitchell (KPMG) regarding schedules and SOFA for entity #317.	1.8	\$ 270	\$ 486
Kopecky, Richard	01/14/03	Correspondence with N. Mitchell (KPMG) regarding schedules and SOFA for entity #134.	2.0	\$ 270	\$ 540
Kopecky, Richard	01/14/03	Integrate footnotes per M. Kalinec (KPMG) for SOFA and Schedules for entity #340, case #02-43619.	1.2	\$ 270	\$ 324
Kopecky, Richard	01/14/03	Integrate footnotes per M. Kalinec (KPMG) for SOFA and Schedules for entity #170, case #02-43615.	1.3	\$ 270	\$ 351
Kopecky, Richard	01/14/03	Integrate corrections per L. Amron (KPMG) for SOFA and Schedules for entity #160, case #02-43600.	0.8	\$ 270	\$ 216
Kopecky, Richard	01/14/03	Integrate corrections per L. Amron (KPMG) for SOFA and Schedules for entity #244, case #02-43596.	0.7	\$ 270	\$ 189
Kopecky, Richard	01/14/03	Integrate corrections per L. Amron (KPMG) for SOFA and Schedules for entity #232, case #02-43643.	0.7	\$ 270	\$ 189

EXHIBIT G-2

ENCOMPASS SERVICES CORPORATION, et al.

Bankruptcy Schedules & SOFA

January 1, 2003 through January 31, 2003

Name	Date	Description	Time	Rate	Amount
Darr, Stephen	01/15/03	Review First Expedited Motion to reject Certain Unexpired Leasesmotion to sell Encompass Services Southwest.	0.2	\$ 570	\$ 114
Darr, Stephen	01/15/03	Review motion to employ Apex Partners.	0.2	\$ 570	\$ 114
Darr, Stephen	01/15/03	Review motion to employ Chanin Capital Partners.	0.2	\$ 570	\$ 114
Darr, Stephen	01/15/03	Review motion to employ Conway Del Genio & Gries.	0.2	\$ 570	\$ 114
Darr, Stephen	01/15/03	Review motion to employ FMI.	0.2	\$ 570	\$ 114
Darr, Stephen	01/15/03	Review motion to employ Hunt Patton and Brazeal.	0.2	\$ 570	\$ 114
Darr, Stephen	01/15/03	Review motion to sell Electrical Technologies.	0.2	\$ 570	\$ 114
Darr, Stephen	01/15/03	Review motion to sell Encompass Industrial Mechanical of Texas.	0.2	\$ 570	\$ 114
Darr, Stephen	01/15/03	Review motion to sell Encompass Industrial Mechanical/Southeast.	0.2	\$ 570	\$ 114
Darr, Stephen	01/15/03	Review motion to sell Encompass Services Southwest.	0.2	\$ 570	\$ 114
Darr, Stephen	01/15/03	Review motion to sell Oak Leaf Waste Management.	0.2	\$ 570	\$ 114
Darr, Stephen	01/15/03	Review of Key Employee Retention Plan.	0.2	\$ 570	\$ 114
Darr, Stephen	01/15/03	Review of updated list of Ordinary Course Professionals.	0.3	\$ 570	\$ 171
Darr, Stephen	01/15/03	Review Second Omnibus Motion to Sell Assets.	0.2	\$ 570	\$ 114
Darr, Stephen	01/15/03	Review Third Expedited Motion to Sell Assets.	0.2	\$ 570	\$ 114
Kalinec, Mark	01/15/03	Correct, edit and revise SOFA for Entity 315 for review by attorneys.	1.4	\$ 300	\$ 420
Kalinec, Mark	01/15/03	Correct, edit and revise SOFA for Entity 137 for review by attorneys.	0.8	\$ 300	\$ 240
Amron, Lauren	01/15/03	Distribute revised litigation matrix and SOFA 1 and 2 income data for divested entities.	0.9	\$ 360	\$ 324
Amron, Lauren	01/15/03	Reconcile inter-company balances for Schedules B-33 and F.	2.1	\$ 360	\$ 756
Amron, Lauren	01/15/03	Distribute SOFA 10 data for inclusion in SOFA templates.	0.8	\$ 360	\$ 288
Amron, Lauren	01/15/03	Update procedures memo for J. McCoy (Encompass).	1.4	\$ 360	\$ 504
Mitchell, Nicola	01/15/03	Review and reformat the Statement of Financial Affairs for Encompass Constructors, Inc.	2.5	\$ 180	\$ 450
Amron, Lauren	01/15/03	Review Laney's SOFA and Schedules.	1.2	\$ 360	\$ 432
Amron, Lauren	01/15/03	Review EET Nevada SOFA and Schedules.	1.2	\$ 360	\$ 432
Amron, Lauren	01/15/03	Review EET, Inc. SOFA and Schedules.	1.2	\$ 360	\$ 432
Steele, Sarah	01/15/03	Continue preparing the SOFA for Wilson Electric.	1.5	\$ 180	\$ 270
Steele, Sarah	01/15/03	Continue preparing the schedules for Wilson Electric.	1.9	\$ 180	\$ 342
Steele, Sarah	01/15/03	Prepare and revise Schedule G for Wilson Electric with revisions given by the company.	1.1	\$ 180	\$ 198
Kalinec, Mark	01/15/03	Correct, edit and revise Bankruptcy Schedules for Entity 315 for review by attorneys.	0.6	\$ 300	\$ 180
Steele, Sarah	01/15/03	Cross-checking information for Air Systems and Phoenix Electric with further information provided by corporate financial analyst.	0.9	\$ 180	\$ 162
Steele, Sarah	01/15/03	Finalize Air Systems and Phoenix Electric schedules and SOFAs for initial review by L. Amron.	0.8	\$ 180	\$ 144
Steele, Sarah	01/15/03	Prepare Potter Electric and Wilson Electric schedules and SOFAs for review.	1.1	\$ 180	\$ 198
Amron, Lauren	01/15/03	Review BUYR, Inc. SOFA and Schedules.	1.2	\$ 360	\$ 432
Steele, Sarah	01/15/03	Add litigation to Regency Electric for SOFA Question 4.a.	0.9	\$ 180	\$ 162
Steele, Sarah	01/15/03	Prepare and revise footnotes for inactive entities schedules and SOFAs for final approval.	2.6	\$ 180	\$ 468

EXHIBIT G-2

ENCOMPASS SERVICES CORPORATION, et al.

Bankruptcy Schedules & SOFA

January 1, 2003 through January 31, 2003

Name	Date	Description	Time	Rate	Amount
Kopecky, Richard	01/15/03	Prepare entity #171, case #02-43634 schedules.	3.0	\$ 270	\$ 810
Kopecky, Richard	01/15/03	Prepare entity #171, case #02-43634 statement of financial affairs.	2.9	\$ 270	\$ 783
Kopecky, Richard	01/15/03	Integrate footnotes per M. Kalinec (KPMG) for SOFA and Schedules for entity #171, case #02-43634.	1.2	\$ 270	\$ 324
Kopecky, Richard	01/15/03	Integrate corrections per M. Kalinec (KPMG) for SOFA and Schedules for entity #171, case #02-43634.	1.8	\$ 270	\$ 486
Kopecky, Richard	01/15/03	Integrate corrections per S. Smith (KPMG) and prepare final version of SOFA and Schedules for entity #160, case #02-43600.	1.6	\$ 270	\$ 432
Kalinec, Mark	01/15/03	Correct, edit and revise SOFA for Entity 134 for review by attorneys.	1.4	\$ 300	\$ 420
Kalinec, Mark	01/15/03	Correct, edit and revise Bankruptcy Schedules for Entity 134 for review by attorneys.	1.3	\$ 300	\$ 390
Kalinec, Mark	01/15/03	Correct, edit and revise SOFA for Entity 340 for review by attorneys.	1.7	\$ 300	\$ 510
Kalinec, Mark	01/15/03	Correct, edit and revise Bankruptcy Schedules for Entity 340 for review by attorneys.	0.8	\$ 300	\$ 240
Darr, Stephen	01/16/03	Review Fourth Expedited Motion to Sell Assets.	0.2	\$ 570	\$ 114
Darr, Stephen	01/16/03	Review Motion for settlement with Building One.	0.2	\$ 570	\$ 114
Darr, Stephen	01/16/03	Discussion regarding status of Case with J. McCoy (Encompass).	0.3	\$ 570	\$ 171
Darr, Stephen	01/16/03	Review of draft petitions and schedules.	3.5	\$ 570	\$ 1,995
Steele, Sarah	01/16/03	Revise for National Network Services to the SOFA and Schedules per L.Amron (KPMG).	1.3	\$ 180	\$ 234
Steele, Sarah	01/16/03	Revise schedule 21-B for ownership to certain schedule sets.	1.1	\$ 180	\$ 198
Kalinec, Mark	01/16/03	Correct, edit and revise Bankruptcy Schedules for Entity 137 for review by attorneys.	0.7	\$ 300	\$ 210
Kalinec, Mark	01/16/03	Correct, edit and revise SOFA for Entity 350 for review by attorneys.	0.7	\$ 300	\$ 210
Kalinec, Mark	01/16/03	Correct, edit and revise Bankruptcy Schedules for Entity 350 for review by attorneys.	1.3	\$ 300	\$ 390
Steele, Sarah	01/16/03	Revised Air Systems SOFA and schedules to include additional addresses provided by client.	0.7	\$ 180	\$ 126
Kalinec, Mark	01/16/03	Correct, edit and revise SOFA for Airtron of Central Florida for review by attorneys.	1.9	\$ 300	\$ 570
Kalinec, Mark	01/16/03	Correct, edit and revise Bankruptcy Schedules for Airtron of Central Florida for review by attorneys.	2.3	\$ 300	\$ 690
Kalinec, Mark	01/16/03	Correct, edit and revise SOFA for inactive entity Interstate Buildings Services, LLC for review by attorneys.	0.6	\$ 300	\$ 180
Steele, Sarah	01/16/03	Perform final revisions for Schedule B for inactive entities.	0.8	\$ 180	\$ 144
Smith, Susan M.	01/16/03	Review Schedules and SOFA's for A-ABC Appliance. Note edits and questions.	0.4	\$ 450	\$ 180
Smith, Susan M.	01/16/03	Review Schedules and SOFA's for Commercial Air Holding. Note edits and questions.	0.6	\$ 450	\$ 270
Smith, Susan M.	01/16/03	Review Schedules and SOFA's for Encompass Indianan LLC. Note edits and questions.	0.6	\$ 450	\$ 270
Smith, Susan M.	01/16/03	Review Schedules and SOFA's for FacilityDirect.com LLC. Note edits and questions.	0.4	\$ 450	\$ 180
Smith, Susan M.	01/16/03	Review Schedules and SOFA's for GroupMac LLC Note edits and questions.	0.4	\$ 450	\$ 180

EXHIBIT G-2

ENCOMPASS SERVICES CORPORATION, et al.
 Bankruptcy Schedules & SOFA
 January 1, 2003 through January 31, 2003

Name	Date	Description	Time	Rate	Amount
Kalinec, Mark	01/16/03	Correct, edit and revise Bankruptcy Schedules for inactive entity Interstate Building Services, LLC for review by attorneys.	0.6	\$ 300	\$ 180
Mitchell, Nicola	01/16/03	Continue to prepare and review and reformat the Statement of Financial Affairs for Encompass Constructors, Inc.	2.1	\$ 180	\$ 378
Mitchell, Nicola	01/16/03	Review and reformat Attachment 3A 'Payment to Creditors' of the Statement of Financial Affairs for Encompass Constructors, Inc.	2.2	\$ 180	\$ 396
Smith, Susan M.	01/16/03	Review Schedules and SOFA's for United Service Alliance. Note edits and questions.	0.4	\$ 450	\$ 180
Smith, Susan M.	01/16/03	Review Schedules and SOFA's for Vantage Mechanical Contractors. Note edits and questions.	0.4	\$ 450	\$ 180
Smith, Susan M.	01/16/03	Review Schedules and SOFA's for Encompass Mechanical (Bloomfield). Note edits and questions.	0.4	\$ 450	\$ 180
Smith, Susan M.	01/16/03	Review Schedules and SOFA's for HPS Plumbing. Note edits and questions.	0.4	\$ 450	\$ 180
Smith, Susan M.	01/16/03	Review Schedules and SOFA's for HVAC Services. Note edits and questions.	0.3	\$ 450	\$ 135
Smith, Susan M.	01/16/03	Review Schedules and SOFA's for Southeast Mechanical Services. Note edits and questions.	0.4	\$ 450	\$ 180
Smith, Susan M.	01/16/03	Review Schedules and SOFA's for BUYR. Note edits and questions.	0.6	\$ 450	\$ 270
Smith, Susan M.	01/16/03	Review Schedules and SOFA's for Tri-State Acquisition. Note edits and questions. Review footnotes for divestitures.	0.6	\$ 450	\$ 270
Smith, Susan M.	01/16/03	Review Schedules and SOFA's for Ferguson Electric. Note edits and questions.	0.3	\$ 450	\$ 135
Smith, Susan M.	01/16/03	Review Schedules and SOFA's for Charlie Crawford. Note edits and questions.	0.3	\$ 450	\$ 135
Smith, Susan M.	01/16/03	Review Schedules and SOFA's for United Acquisition Corp. Note edits and questions.	0.3	\$ 450	\$ 135
Smith, Susan M.	01/16/03	Meet with G. Muzzy (Encompass) and S. Newell (Weil) to review prepared Schedules and SOFA's, including footnotes applicable, signature on completed forms.	1.9	\$ 450	\$ 855
Amron, Lauren	01/16/03	Prepare for meeting by finalizing changes to prepared sets of SOFAs and Schedules.	2.7	\$ 360	\$ 972
Amron, Lauren	01/16/03	Meet with J. McCoy, G. Muzzy (both Encompass) and S. Newell (Weil) to review sets of SOFAs and Schedules and footnotes for divested entities.	2.8	\$ 360	\$ 1,008
Amron, Lauren	01/16/03	Follow-up from issues arising in meeting.	0.9	\$ 360	\$ 324
Amron, Lauren	01/16/03	Update status matrix to reflect progress.	0.7	\$ 360	\$ 252
Mitchell, Nicola	01/16/03	Continue to prepare and review Attachment 3A 'Payment to Creditors' of the Statement of Financial Affairs for Encompass Constructors, Inc.	0.9	\$ 180	\$ 162
Smith, Susan M.	01/16/03	Review draft of Air Systems, Inc. Schedules and SOFA's.	0.7	\$ 450	\$ 315
Steele, Sarah	01/16/03	Revise footnotes for the SOFA and schedules for the inactive entities.	0.6	\$ 180	\$ 108
Kopecky, Richard	01/16/03	Integrate corrections per S. Smith and prepare final version of SOFA and Schedules for entity #244, case #02-43596.	1.5	\$ 270	\$ 405
Kopecky, Richard	01/16/03	Integrate corrections per S. Smith and prepare final version of SOFA and Schedules for entity #232, case #02-43643.	1.7	\$ 270	\$ 459
Steele, Sarah	01/16/03	Revise footnotes for entities 516, 222, 204, and 210.	0.9	\$ 180	\$ 162
Steele, Sarah	01/16/03	Make contract additions to entities to include employment contracts.	0.7	\$ 180	\$ 126

EXHIBIT G-2

ENCOMPASS SERVICES CORPORATION, et al.
 Bankruptcy Schedules & SOFA
 January 1, 2003 through January 31, 2003

Name	Date	Description	Time	Rate	Amount
Steele, Sarah	01/16/03	Revise Air Systems, Inc. SOFAs and Schedules per L.Amron (KPMG).	2.1	\$ 180	\$ 378
Steele, Sarah	01/16/03	Revise Phoenix Electric SOFAs and Schedules per L.Amron (KPMG).	1.1	\$ 180	\$ 198
Kopecky, Richard	01/16/03	Integrate corrections per S. Smith (KPMG) and prepare final version of SOFA and Schedules for entity #161, case #02-43598.	1.4	\$ 270	\$ 378
Kopecky, Richard	01/16/03	Integrate corrections per S. Smith (KPMG) and prepare final version of SOFA and Schedules for entity #340, case #02-43619.	1.5	\$ 270	\$ 405
Kopecky, Richard	01/16/03	Integrate corrections per S. Smith (KPMG) and prepare final version of SOFA and Schedules for entity #170, case #02-43615.	1.4	\$ 270	\$ 378
Kopecky, Richard	01/16/03	Integrate corrections per S. Smith (KPMG) and prepare final version of SOFA and Schedules for entity #349, case #02-43691.	1.8	\$ 270	\$ 486
Steele, Sarah	01/17/03	Integrate revisions for Schedule B for inactive entities per L. Amron (KPMG).	1.8	\$ 180	\$ 324
Steele, Sarah	01/17/03	Research open items for Sanders Brothers, Phoenix Electric, and National Network Services.	0.9	\$ 180	\$ 162
Kalinec, Mark	01/17/03	Correct, edit and revise SOFA for Entity 317 for review by attorneys.	0.8	\$ 300	\$ 240
Kalinec, Mark	01/17/03	Correct, edit and revise Bankruptcy Schedules for Entity 317 for review by attorneys.	0.9	\$ 300	\$ 270
Kalinec, Mark	01/17/03	Correct, edit and revise SOFA for Entity 311 for review by attorneys.	1.3	\$ 300	\$ 390
Kalinec, Mark	01/17/03	Correct, edit and revise Bankruptcy Schedules for Entity 311 for review by attorneys.	1.1	\$ 300	\$ 330
Kalinec, Mark	01/17/03	Correct, edit and revise SOFA for Entity 300 for review by attorneys.	0.8	\$ 300	\$ 240
Kalinec, Mark	01/17/03	Correct, edit and revise Bankruptcy Schedules for Entity 300 for review by attorneys.	1.3	\$ 300	\$ 390
Steele, Sarah	01/17/03	Integrate new information for Sanders Brothers, Phoenix Electric, and National Network Services.	1.6	\$ 180	\$ 288
Steele, Sarah	01/17/03	Integrate additional new information for Sanders Brothers, Phoenix Electric, and Air Systems.	0.4	\$ 180	\$ 72
Kopecky, Richard	01/17/03	Integrate corrections per S. Smith (KPMG) and prepare final version of SOFA and Schedules for entity #171, case #02-43634.	1.9	\$ 270	\$ 513
Kopecky, Richard	01/17/03	Review SOFA and Schedule information for entity #180, case #02-43614.	0.9	\$ 270	\$ 243
Mitchell, Nicola	01/17/03	Prepare and review Attachment 3A 'Payment to Creditors' of the Statement of Financial Affairs for Encompass Constructors, Inc.	2.2	\$ 180	\$ 396
Mitchell, Nicola	01/17/03	Continue to revise Attachment 3A 'Payment to Creditors' of the Statement of Financial Affairs for Encompass Constructors, Inc.	2.2	\$ 180	\$ 396
Smith, Susan M.	01/17/03	Review SOFA's and Schedules for Air Systems Inc.	1.2	\$ 450	\$ 540
Kopecky, Richard	01/17/03	Review SOFA and Schedule information for entity #178, case #02-43704.	0.8	\$ 270	\$ 216
Smith, Susan M.	01/17/03	Review corporate organizational charts and check completed Schedules.	1.6	\$ 450	\$ 720
Amron, Lauren	01/17/03	Review organizational chart and send to S. Smith (KPMG).	0.2	\$ 360	\$ 72
Amron, Lauren	01/17/03	Update procedural memo for J. McCoy and G. Muzzy (both Encompass).	0.7	\$ 360	\$ 252
Amron, Lauren	01/17/03	Review correspondence regarding update on issues with respect to inactive entities.	0.6	\$ 360	\$ 216

EXHIBIT G-2

ENCOMPASS SERVICES CORPORATION, et al.
 Bankruptcy Schedules & SOFA
 January 1, 2003 through January 31, 2003

Name	Date	Description	Time	Rate	Amount
Kopecky, Richard	01/17/03	Review SOFA and Schedule information for entity #167, case #02-43647.	1.1	\$ 270	\$ 297
Smith, Susan M.	01/17/03	Review docket and copies of motions to sell.	0.4	\$ 450	\$ 180
Smith, Susan M.	01/17/03	Review SOFA's and Schedules for National Network Services NW.	0.7	\$ 450	\$ 315
Smith, Susan M.	01/17/03	Review SOFA's and Schedules for Phoenix Electric.	1.1	\$ 450	\$ 495
Smith, Susan M.	01/17/03	Discuss the APA's of divested companies with J.McCoy (Encompass).	0.3	\$ 450	\$ 135
Smith, Susan M.	01/17/03	Review SOFA's and Schedules for McDonald Miller Co. Inc.	1.3	\$ 450	\$ 585
Smith, Susan M.	01/17/03	Review SOFA's and Schedules for Aircon Energy Inc.	0.9	\$ 450	\$ 405
Smith, Susan M.	01/17/03	Review SOFA's and Schedules for Sanders Bros.	1.1	\$ 450	\$ 495
Mitchell, Nicola	01/19/03	Review and reformat Attachment 3A 'Payment to Creditors' of the Statement of Financial Affairs for Encompass Constructors, Inc.	3.8	\$ 180	\$ 684
Smith, Susan M.	01/20/03	Check Schedules to balance sheet for Sanders Bros.	0.3	\$ 450	\$ 135
Smith, Susan M.	01/20/03	Check Schedules to balance sheet for McDonald Miller of Oregon Inc.	0.8	\$ 450	\$ 360
Smith, Susan M.	01/20/03	Review Schedules and SOFA's for edits and questions.			
Smith, Susan M.	01/20/03	Check Schedules to the balance sheet for Aircon Energy.	0.3	\$ 450	\$ 135
Smith, Susan M.	01/20/03	Check Schedules to the balance sheet for Air Systems.	0.4	\$ 450	\$ 180
Smith, Susan M.	01/20/03	Check Schedules to the balance sheet for National Network Systems.	0.2	\$ 450	\$ 90
Smith, Susan M.	01/20/03	Check Schedules to the balance sheet for Phoenix Electric.	0.3	\$ 450	\$ 135
Smith, Susan M.	01/20/03	Check Schedules to the balance sheet for McDonald Miller Services.	1.1	\$ 450	\$ 495
Smith, Susan M.	01/20/03	Review Schedules and SOFA's for edits and questions.			
Smith, Susan M.	01/20/03	Check UCC's for Sanders Bros.	0.8	\$ 450	\$ 360
Smith, Susan M.	01/20/03	Review Motion to reject leases to note contracts to list on various Schedule G's.	0.7	\$ 450	\$ 315
Smith, Susan M.	01/20/03	Discuss to/from related party issues with T. Fournet (Encompass).	1.2	\$ 450	\$ 540
Smith, Susan M.	01/20/03	Prepare footnote to apply to all McDonald Miller entities from information provided.			
Smith, Susan M.	01/20/03	Review LLP's for final edits for Q21 and signature block. Review Encompass Services LLC, Regency Electric LLC , Facilitydirect.com, LLC and Interstate Building Services LLC.	1.4	\$ 450	\$ 630
Steele, Sarah	01/20/03	Prepare Sun Plumbing bankruptcy schedules.	1.4	\$ 180	\$ 252
Steele, Sarah	01/20/03	Integrate data for bankruptcy schedules for Sun plumbing for Schedules B, E and F.	2.6	\$ 180	\$ 468
Kalinec, Mark	01/20/03	Correct, edit and revise SOFA for Entity 516 for review by attorneys.	1.3	\$ 300	\$ 390
Kalinec, Mark	01/20/03	Correct, edit and revise Bankruptcy Schedules for Entity 516 for review by attorneys.	1.6	\$ 300	\$ 480
Kalinec, Mark	01/20/03	Correct, edit and revise SOFA for Entity 210 for review by attorneys.	1.1	\$ 300	\$ 330
Kalinec, Mark	01/20/03	Correct, edit and revise Bankruptcy Schedules for Entity 210 for review by attorneys.	0.8	\$ 300	\$ 240
Steele, Sarah	01/20/03	Organize information for input into Schedule G for Sun Plumbing.	1.8	\$ 180	\$ 324
Kalinec, Mark	01/20/03	Prepare electronic signatures for first batch of entities to be converted to PDF format and sent to Weil Gotshal.	1.8	\$ 300	\$ 540
Kalinec, Mark	01/20/03	Correct, edit and revise SOFA for Entity 204 for review by attorneys.	0.8	\$ 300	\$ 240

EXHIBIT G-2

ENCOMPASS SERVICES CORPORATION, et al.
 Bankruptcy Schedules & SOFA
 January 1, 2003 through January 31, 2003

Name	Date	Description	Time	Rate	Amount
Kalinec, Mark	01/20/03	Correct, edit and revise Bankruptcy Schedules for Entity 204 for review by attorneys.	0.8	\$ 300	\$ 240
Steele, Sarah	01/20/03	Format bankruptcy schedules for Sun Plumbing for print and further review.	1.6	\$ 180	\$ 288
Steele, Sarah	01/20/03	Prepare for Sun Plumbing SOFA.	0.9	\$ 180	\$ 162
Mitchell, Nicola	01/20/03	Prepare and review the Schedules of Assets and Liabilities for Encompass Constructors, Inc.	3.3	\$ 180	\$ 594
Mitchell, Nicola	01/20/03	Continue to review and reformat the Schedules of Assets and Liabilities for Encompass Constructors, Inc.	1.5	\$ 180	\$ 270
Kopecky, Richard	01/20/03	Review docket information for all entities sold and to be sold.	3.6	\$ 270	\$ 972
Kopecky, Richard	01/20/03	Prepare spreadsheet summarizing all entities sold and to be sold.	3.2	\$ 270	\$ 864
Kopecky, Richard	01/20/03	Begin gathering and organizing information in order to prepare work-paper sets.	1.5	\$ 270	\$ 405
Smith, Susan M.	01/20/03	Edit procedures memorandum for Schedule preparation.	1.3	\$ 450	\$ 585
Kalinec, Mark	01/21/03	Correct, edit and revise Bankruptcy Schedules for Entity 221 for review by attorneys.	1.8	\$ 300	\$ 540
Smith, Susan M.	01/21/03	Review Schedules for Omni Mechanical Company.	0.9	\$ 450	\$ 405
Smith, Susan M.	01/21/03	Review Schedules for McDonald Miller Industries Inc.	1.1	\$ 450	\$ 495
Smith, Susan M.	01/21/03	Review Schedules for McDonald Miller of Oregon Inc.	1.1	\$ 450	\$ 495
Smith, Susan M.	01/21/03	Review Schedules for McDonald Miller Company.	1.2	\$ 450	\$ 540
Smith, Susan M.	01/21/03	Review Schedules for Encompass Electrical Technologies of Nevada, Inc.	0.7	\$ 450	\$ 315
Smith, Susan M.	01/21/03	Review Schedules and SOFA's for Wilson Electric Company.	0.8	\$ 450	\$ 360
Smith, Susan M.	01/21/03	Review Omni Mechanical Services Schedules and SOFA's for edits and questions.	1.2	\$ 450	\$ 540
Smith, Susan M.	01/21/03	Review Sequoyah Corporation Schedules and SOFA's for edits and questions.	1.3	\$ 450	\$ 585
Smith, Susan M.	01/21/03	Review issues with AirSystems and Aircon with L. Amron for research.	0.6	\$ 450	\$ 270
Smith, Susan M.	01/21/03	Review Encompass Facility Services Schedules and SOFA's.	0.8	\$ 450	\$ 360
Steele, Sarah	01/21/03	Prepare Sun Plumbing SOFA.	0.8	\$ 180	\$ 144
Steele, Sarah	01/21/03	Continue to prepare SOFA template for Sun Plumbing.	2.1	\$ 180	\$ 378
Steele, Sarah	01/21/03	Prepare SOFA 3a for Sun Plumbing.	1.3	\$ 180	\$ 234
Mitchell, Nicola	01/21/03	Prepare and amend Schedule G of the Schedules of Assets and Liabilities for Encompass Constructors, Inc.	2.7	\$ 180	\$ 486
Mitchell, Nicola	01/21/03	Prepare and amend Schedule G of the Schedules of Assets and Liabilities for Encompass Constructors, Inc.	2.7	\$ 180	\$ 486
Kalinec, Mark	01/21/03	Prepare footnote related to due to/from related parties line item for applicable entities.	0.3	\$ 300	\$ 90
Amron, Lauren	01/21/03	Correspondence regarding UCC search results for inclusion on Schedule D.	0.2	\$ 360	\$ 72
Kopecky, Richard	01/21/03	Review notes regarding SOFA and schedule formats and implement changes into templates.	1.8	\$ 270	\$ 486
Amron, Lauren	01/21/03	Discuss asset v. no asset designation on bankruptcy petitions.	0.3	\$ 360	\$ 108
Amron, Lauren	01/21/03	Update status matrix and distribute to T. Fournet and J. McCoy (both Encompass).	0.4	\$ 360	\$ 144
Amron, Lauren	01/21/03	Review lease rejection schedule and cross reference to Schedule G previously prepared.	1.7	\$ 360	\$ 612

EXHIBIT G-2

ENCOMPASS SERVICES CORPORATION, et al.
 Bankruptcy Schedules & SOFA
 January 1, 2003 through January 31, 2003

Name	Date	Description	Time	Rate	Amount
Amron, Lauren	01/21/03	Process updated information from S. Ferrell (Encompass) regarding MacDonald Miller entities (8 entities).	2.6	\$ 360	\$ 936
Amron, Lauren	01/21/03	Review of divestiture schedule from J. McCoy (Encompass) with respect to SOFA and Schedules completion timing.	0.6	\$ 360	\$ 216
Kopecky, Richard	01/21/03	Continue gathering and organizing information in order to start work-paper sets.	2.4	\$ 270	\$ 648
Kalinec, Mark	01/21/03	Prepare SOFA 3a exhibit for entity 351.	2.1	\$ 300	\$ 630
Kalinec, Mark	01/21/03	Correct, edit and revise SOFA for Entity 351 for review by attorneys.	1.1	\$ 300	\$ 330
Kalinec, Mark	01/21/03	Correct, edit and revise Bankruptcy Schedules for Entity 351 for review by attorneys.	1.6	\$ 300	\$ 480
Kalinec, Mark	01/21/03	Correct, edit and revise SOFA for Entity 221 for review by attorneys.	1.2	\$ 300	\$ 360
Kalinec, Mark	01/22/03	Correct, edit and revise Bankruptcy Schedules for Entity 160 for review by attorneys.	1.8	\$ 300	\$ 540
Kalinec, Mark	01/22/03	Correct, edit and revise SOFA for Entity 161 for review by attorneys.	1.1	\$ 300	\$ 330
Kalinec, Mark	01/22/03	Correct, edit and revise Bankruptcy Schedules for Entity 161 for review by attorneys.	1.4	\$ 300	\$ 420
Kalinec, Mark	01/22/03	Correct, edit and revise SOFA for Entity 232 for review by attorneys.	0.9	\$ 300	\$ 270
Kalinec, Mark	01/22/03	Correct, edit and revise Bankruptcy Schedules for Entity 232 for review by attorneys.	0.8	\$ 300	\$ 240
Kalinec, Mark	01/22/03	Correct, edit and revise SOFA for Entity 244 for review by attorneys.	0.8	\$ 300	\$ 240
Smith, Susan M.	01/22/03	Review motions to sell and update worksheet begun by R. Kopecky (KPMG) with sales information and review of legal entity and accounting entity sold.	2.3	\$ 450	\$ 1,035
Kalinec, Mark	01/22/03	Correct, edit and revise Bankruptcy Schedules for Entity 244 for review by attorneys.	0.8	\$ 300	\$ 240
Kalinec, Mark	01/22/03	Correct, edit and revise SOFA for Entity 216 for review by attorneys.	1.5	\$ 300	\$ 450
Kalinec, Mark	01/22/03	Correct, edit and revise Bankruptcy Schedules for Entity 216 for review by attorneys.	1.8	\$ 300	\$ 540
Mitchell, Nicola	01/22/03	Review and reformat the Statement of Financial Affairs for EMS Keystone (Farfield), Inc.	1.8	\$ 180	\$ 324
Mitchell, Nicola	01/22/03	Continue to review and reformat the Statement of Financial Affairs for EMS Keystone (Farfield), Inc.	1.7	\$ 180	\$ 306
Amron, Lauren	01/22/03	Clarify legal issues with respect to asset divestitures with E. O'Connor (Encompass).	1.7	\$ 360	\$ 612
Amron, Lauren	01/22/03	Review legal agreements for divested entities for identification of excluded assets and liabilities.	8.4	\$ 360	\$ 3,024
Amron, Lauren	01/22/03	Update SOFA 3b items to reflect correct legal entities of sister companies for entities 216 and 232.	1.1	\$ 360	\$ 396
Amron, Lauren	01/22/03	Respond to questions regarding license information required for Schedules B-22 and G.	0.5	\$ 360	\$ 180
Smith, Susan M.	01/23/03	Review Schedules and SOFA's for Encompass Industrial Indianapolis.	0.4	\$ 450	\$ 180
Kalinec, Mark	01/23/03	Make final revisions to 13 divestiture entities based on comments from Weil Gotshal.	2.8	\$ 300	\$ 840

EXHIBIT G-2

ENCOMPASS SERVICES CORPORATION, et al.
 Bankruptcy Schedules & SOFA
 January 1, 2003 through January 31, 2003

Name	Date	Description	Time	Rate	Amount
Kalinec, Mark	01/23/03	Correct, edit and revise SOFA for Entity 170 for review by attorneys.	1.2	\$ 300	\$ 360
Kalinec, Mark	01/23/03	Correct, edit and revise Bankruptcy Schedules for Entity 170 for review by attorneys.	1.1	\$ 300	\$ 330
Kalinec, Mark	01/23/03	Correct, edit and revise SOFA for Entity 171 for review by attorneys.	1.3	\$ 300	\$ 390
Kalinec, Mark	01/23/03	Correct, edit and revise Bankruptcy Schedules for Entity 171 for review by attorneys.	1.6	\$ 300	\$ 480
Smith, Susan M.	01/23/03	Review Schedules and SOFA's for Encompass Electric (DC).	0.4	\$ 450	\$ 180
Smith, Susan M.	01/23/03	Review Schedules and SOFA's for Encompass Electrical (Cleveland.)	0.4	\$ 450	\$ 180
Smith, Susan M.	01/23/03	Meet with G. Muzzy (Encompass) to review completed Schedules and SOFAs. Review of 23 entities.	2.1	\$ 450	\$ 945
Mitchell, Nicola	01/23/03	Prepare and revise Attachment 3A 'Payment to Creditors' of the Statement of Financial Affairs for EMS Keystone (Farfield), Inc	0.3	\$ 180	\$ 54
Smith, Susan M.	01/23/03	Review G. Muzzy (Encompass) comments and questions from meeting and review the correction of various Schedules and SOFA's.	2.6	\$ 450	\$ 1,170
Mitchell, Nicola	01/23/03	Continue to prepare and amend Attachment 3A 'Payment to Creditors' in addition to the remainder of the Statement of Financial Affairs for Encompass Constructors, Inc.	2.5	\$ 180	\$ 450
Amron, Lauren	01/23/03	Prepare for meeting by finalizing changes to prepared sets of SOFAs and Schedules.	2.7	\$ 360	\$ 972
Amron, Lauren	01/23/03	Meet with J. McCoy, G. Muzzy (both Encompass) and S. Newell (Weil) to review sets of SOFAs and Schedules.	3.2	\$ 360	\$ 1,152
Amron, Lauren	01/23/03	Update status matrix to reflect progress.	0.6	\$ 360	\$ 216
Amron, Lauren	01/23/03	Follow-up regarding meeting with counsel.	0.7	\$ 360	\$ 252
Darr, Stephen	01/24/03	Discussion regarding effect of FAS 144 on assets held for sale at Dec. 31, 2002.	0.1	\$ 570	\$ 57
Darr, Stephen	01/24/03	Research FAS 144 regarding effect of FAS 144 on assets held for sale at Dec. 31, 2002.	0.9	\$ 570	\$ 513
Darr, Stephen	01/24/03	Prepare and send correspondence regarding opinion regarding effect of FAS 144 on assets held for sale at Dec. 31, 2002.	0.2	\$ 570	\$ 114
Kalinec, Mark	01/24/03	Correct, edit and revise SOFA for Entity 160 for review by attorneys.	2.1	\$ 300	\$ 630
Kalinec, Mark	01/24/03	Correct, edit and revise SOFA for inactive entity Encompass Services Indiana, LLC for review by attorneys.	0.8	\$ 300	\$ 240
Kalinec, Mark	01/24/03	Correct, edit and revise Bankruptcy Schedules for inactive entity Encompass Services Indiana, LLC for review by attorneys.	1.4	\$ 300	\$ 420
Kalinec, Mark	01/24/03	Correct, edit and revise SOFA for Entity 220 for review by attorneys.	1.2	\$ 300	\$ 360
Kalinec, Mark	01/24/03	Correct, edit and revise Bankruptcy Schedules for Entity 220 for review by attorneys.	1.5	\$ 300	\$ 450
Mitchell, Nicola	01/24/03	Prepare and amend Attachment 23 'Withdrawals from a Partnership or Distributions by a Corporation' of the Statement of Financial Affairs for EMS Keystone (Farfield), Inc.	0.8	\$ 180	\$ 144
Mitchell, Nicola	01/24/03	Review the Statement of Financial Affairs for EMS Keystone (Farfield), Inc. to ensure accuracy and completeness.	0.8	\$ 180	\$ 144
Mitchell, Nicola	01/24/03	Review and reformat the Schedules of Assets and Liabilities for EMS Keystone (Farfield), Inc.	2.2	\$ 180	\$ 396

EXHIBIT G-2

ENCOMPASS SERVICES CORPORATION, et al.
 Bankruptcy Schedules & SOFA
 January 1, 2003 through January 31, 2003

Name	Date	Description	Time	Rate	Amount
Mitchell, Nicola	01/24/03	Continue to review and reformat the Schedules of Assets and Liabilities for EMS Keystone (Farfield), Inc.	2.1	\$ 180	\$ 378
Mitchell, Nicola	01/24/03	Continue to further review and reformat the Schedules of Assets and Liabilities for EMS Keystone (Farfield), Inc.	3.2	\$ 180	\$ 576
Amron, Lauren	01/24/03	Respond to questions regarding ARI leases for Schedules G on all entities.	0.3	\$ 360	\$ 108
Amron, Lauren	01/24/03	Draft and distribute memo to team regarding deadlines and scheduling and assigning tasks to each team member in order to meet deadline.	0.8	\$ 360	\$ 288
Amron, Lauren	01/24/03	Update status matrix to reflect progress on all sets of SOFAs and Schedules including anticipated completion dates for remaining sets.	1.2	\$ 360	\$ 432
Amron, Lauren	01/24/03	Correspondence with S. Newell (Weil) regarding timing of UCC review for inclusion on Schedules D and G.	0.2	\$ 360	\$ 72
Kopeccky, Richard	01/27/03	Load and save SOFA and Schedule information for entity case #02-43683 to server.	0.4	\$ 270	\$ 108
Kopeccky, Richard	01/27/03	Load and save SOFA and Schedule information for entity case #02-43685 to server.	0.6	\$ 270	\$ 162
Amron, Lauren	01/27/03	Discuss project status with S. Smith (KPMG).	0.4	\$ 360	\$ 144
Amron, Lauren	01/27/03	Follow-up with L. Albert (Encompass) on Encompass Indiana LLC.	0.3	\$ 360	\$ 108
Amron, Lauren	01/27/03	Review Taylor Hunt Electric SOFA and Schedules.	1.4	\$ 360	\$ 504
Amron, Lauren	01/27/03	Follow-up regarding status of PDF files.	0.2	\$ 360	\$ 72
Amron, Lauren	01/27/03	Follow-up on open items on Pacific Rim, Air Systems and Aircon SOFA and Schedules.	5.2	\$ 360	\$ 1,872
Mitchell, Nicola	01/27/03	Review and reformat the Statement of Financial Affairs for EIS Freeport (Gulf States), Inc.	3.8	\$ 180	\$ 684
Amron, Lauren	01/27/03	Forward data to N. Mitchell and M. Kalinec (both KPMG) for processing.	0.5	\$ 360	\$ 180
Kopeccky, Richard	01/27/03	Review SOFA and Schedule information for entity case #02-43616.	0.4	\$ 270	\$ 108
Kopeccky, Richard	01/27/03	Review SOFA and Schedule information for entity case #02-43677.	0.3	\$ 270	\$ 81
Kopeccky, Richard	01/27/03	Review SOFA and Schedule information for entity case #02-43672.	0.6	\$ 270	\$ 162
Kopeccky, Richard	01/27/03	Review SOFA and Schedule information for entity case #02-43635.	0.5	\$ 270	\$ 135
Steele, Sarah	01/27/03	Distribute files for entities 317 and 134 to N. Mitchell (KPMG) for processing.	1.4	\$ 180	\$ 252
Steele, Sarah	01/27/03	Gather information for bankruptcy schedules for Taylor Hunt Electric.	0.9	\$ 180	\$ 162
Steele, Sarah	01/27/03	Input information for schedules for Taylor Hunt Electric into schedule template.	1.8	\$ 180	\$ 324
Steele, Sarah	01/27/03	Complete schedule G and summary page for Taylor Hunt Electric.	0.7	\$ 180	\$ 126
Steele, Sarah	01/27/03	Prepare SOFA 3a for Taylor Hunt Electric.	1.9	\$ 180	\$ 342
Mitchell, Nicola	01/27/03	Review and revise the Schedules of Assets and Liabilities for EIS Freeport (Gulf States), Inc.	2.2	\$ 180	\$ 396
Steele, Sarah	01/27/03	Input the remaining information in the SOFA template for Taylor Hunt Electric.	1.4	\$ 180	\$ 252
Steele, Sarah	01/27/03	Format SOFA and schedules for Taylor Hunt Electric for further review.	0.7	\$ 180	\$ 126
Steele, Sarah	01/27/03	Prepare SOFA and bankruptcy schedules for entity 220.	1.4	\$ 180	\$ 252
Kalinec, Mark	01/27/03	Correct, edit and revise SOFA for Air Systems, Inc. for review by attorneys.	1.9	\$ 300	\$ 570

EXHIBIT G-2

ENCOMPASS SERVICES CORPORATION, et al.
 Bankruptcy Schedules & SOFA
 January 1, 2003 through January 31, 2003

Name	Date	Description	Time	Rate	Amount
Kopecky, Richard	01/27/03	Review SOFA and Schedule information for entity case #02-43707 to server.	0.6	\$ 270	\$ 162
Kopecky, Richard	01/27/03	Load and save SOFA and Schedule information for entity case #02-43671.	0.5	\$ 270	\$ 135
Kopecky, Richard	01/27/03	Review SOFA and Schedule information for entity case #02-43597.	0.6	\$ 270	\$ 162
Kopecky, Richard	01/27/03	Review SOFA and Schedule information for entity case #02-43699.	0.5	\$ 270	\$ 135
Kopecky, Richard	01/27/03	Review SOFA and Schedule information for entity #172, case #02-43669.	0.7	\$ 270	\$ 189
Kopecky, Richard	01/27/03	Review SOFA and Schedule information for entity #151, case #02-43638.	0.6	\$ 270	\$ 162
Kalinec, Mark	01/27/03	Correct, edit and revise Bankruptcy Schedules for Air Systems, Inc. for review by attorneys.	2.4	\$ 300	\$ 720
Kalinec, Mark	01/27/03	Correct, edit and revise SOFA for Entity 302 for review by attorneys.	1.3	\$ 300	\$ 390
Kalinec, Mark	01/27/03	Correct, edit and revise Bankruptcy Schedules for Entity 302 for review by attorneys.	1.2	\$ 300	\$ 360
Kalinec, Mark	01/27/03	Correct, edit and revise SOFA for Entity 322 for review by attorneys.	1.2	\$ 300	\$ 360
Kopecky, Richard	01/27/03	Review SOFA and Schedule information for entity #182, case #02-43706.	0.7	\$ 270	\$ 189
Kopecky, Richard	01/27/03	Review SOFA and Schedule information for entity #208, case #02-43687.	0.5	\$ 270	\$ 135
Kopecky, Richard	01/27/03	Review SOFA and Schedule information for entity #236, case #02-43651.	0.5	\$ 270	\$ 135
Kopecky, Richard	01/27/03	Review SOFA and Schedule information for entity #300, case #02-43631.	0.6	\$ 270	\$ 162
Kopecky, Richard	01/27/03	Review SOFA and Schedule information for entity #506, case #02-43644.	0.7	\$ 270	\$ 189
Kopecky, Richard	01/27/03	Review SOFA and Schedule information for entity case #02-43642.	0.4	\$ 270	\$ 108
Mitchell, Nicola	01/27/03	Review and revise the Schedules of Assets and Liabilities and Statement of Financial Affairs for Encompass Mechanical (Lansing) Inc.	1.1	\$ 180	\$ 198
Kopecky, Richard	01/27/03	Review SOFA and Schedule information for entity case #02-43646.	0.5	\$ 270	\$ 135
Steele, Sarah	01/28/03	Prepare entity 171 for review by S. Smith (KPMG).	0.4	\$ 180	\$ 72
Steele, Sarah	01/28/03	Revise Aircon schedules to reflect inter-company payable.	0.7	\$ 180	\$ 126
Steele, Sarah	01/28/03	Prepare entity 137 for review by S. Smith (KPMG).	0.4	\$ 180	\$ 72
Steele, Sarah	01/28/03	Revise Air Systems schedules to reflect inter-company payable.	0.8	\$ 180	\$ 144
Steele, Sarah	01/28/03	Revise Gamewell Mechanical's schedules to reflect changes made by S. Smith (KPMG).	1.1	\$ 180	\$ 198
Mitchell, Nicola	01/28/03	Amend Attachment 3A 'Payment to Creditors' of the Statement of Financial Affairs for EIS Freeport (Gulf States), Inc.	3.1	\$ 180	\$ 558
Kalinec, Mark	01/28/03	Correct, edit and revise Bankruptcy Schedules for Entity 235 for review by attorneys.	1.1	\$ 300	\$ 330
Amron, Lauren	01/28/03	Review correspondence from S. Newell (Weil) regarding changes to previously signed SOFAs and Schedules, discuss and coordinate processing of same.	2.6	\$ 360	\$ 936
Amron, Lauren	01/28/03	Update J. McCoy (Encompass) on status of SOFAs and Schedules for entities to be divested.	0.3	\$ 360	\$ 108

EXHIBIT G-2

ENCOMPASS SERVICES CORPORATION, et al.
 Bankruptcy Schedules & SOFA
 January 1, 2003 through January 31, 2003

Name	Date	Description	Time	Rate	Amount
Amron, Lauren	01/28/03	Coordinate data collection for divestiture footnotes from L. Morton and T. Fournet (both Encompass).	0.7	\$ 360	\$ 252
Amron, Lauren	01/28/03	Review Air Systems, Inc. SOFA and Schedules.	1.6	\$ 360	\$ 576
Amron, Lauren	01/28/03	Review EET Southeast SOFA and Schedules.	1.6	\$ 360	\$ 576
Amron, Lauren	01/28/03	Review EET Eastern Tennessee SOFA and Schedules.	1.6	\$ 360	\$ 576
Amron, Lauren	01/28/03	Review EMS Hartford SOFA and Schedules.	1.6	\$ 360	\$ 576
Mitchell, Nicola	01/28/03	Continue to amend Attachment 3A 'Payment to Creditors' of the Statement of Financial Affairs for EIS Freeport (Gulf States), Inc.	3.1	\$ 180	\$ 558
Mitchell, Nicola	01/28/03	Prepare and review Attachments 3A and 3B 'Payment to Creditors' and Attachment 4A 'Suits and Administrative Proceedings' of the Statement of Financial Affairs for EIS Freeport (Gulf States), Inc.	3.7	\$ 180	\$ 666
Mitchell, Nicola	01/28/03	Continue to review and reformat Attachments 3A and 3B 'Payment to Creditors' and Attachment 4A 'Suits and Administrative Proceedings' of the Statement of Financial Affairs for EIS Freeport (Gulf States), Inc.	2.7	\$ 180	\$ 486
Mitchell, Nicola	01/28/03	Review the Statement of Financial Affairs and Schedules of Assets and Liabilities for EIS Freeport (Gulf States), Inc.	1.1	\$ 180	\$ 198
Kalinec, Mark	01/28/03	Correct, edit and revise SOFA for Entity 180 for review by attorneys.	1.2	\$ 300	\$ 360
Kalinec, Mark	01/28/03	Correct, edit and revise Bankruptcy Schedules for Entity 180 for review by attorneys.	1.6	\$ 300	\$ 480
Steele, Sarah	01/28/03	Gather information for schedules for entity number 137.	1.2	\$ 180	\$ 216
Kopecky, Richard	01/28/03	Prepare entity #322, case #02-43626 schedules.	4.2	\$ 270	\$ 1,134
Kopecky, Richard	01/28/03	Review Encompass Question 3a (payments to creditors) to reflect additional addresses for entity #322, case #02-43626.	2.2	\$ 270	\$ 594
Kalinec, Mark	01/28/03	Correct, edit and revise Bankruptcy Schedules for Entity 322 for review by attorneys.	1.6	\$ 300	\$ 480
Kalinec, Mark	01/28/03	Correct, edit and revise SOFA for Entity 167 for review by attorneys.	0.8	\$ 300	\$ 240
Kalinec, Mark	01/28/03	Correct, edit and revise Bankruptcy Schedules for Entity 167 for review by attorneys.	1.2	\$ 300	\$ 360
Kopecky, Richard	01/28/03	Prepare Question 3a (payments to creditors) payment amounts for entity #322, case #02-43626.	2.7	\$ 270	\$ 729
Kopecky, Richard	01/28/03	Prepare Question 3a (payments to creditors) payment amounts less than \$600 for entity #322, case #02-43626.	1.0	\$ 270	\$ 270
Kalinec, Mark	01/28/03	Correct, edit and revise SOFA for Entity 235 for review by attorneys.	1.6	\$ 300	\$ 480
Steele, Sarah	01/28/03	Prepare schedules for entity number 137.	1.6	\$ 180	\$ 288
Steele, Sarah	01/28/03	Prepare for SOFA for entity number 137.	2.1	\$ 180	\$ 378
Steele, Sarah	01/28/03	Prepare SOFA 3a for entity number 137.	1.2	\$ 180	\$ 216
Steele, Sarah	01/28/03	Prepare entities 235 and 349 for review by S. Smith (KPMG).	0.6	\$ 180	\$ 108
Darr, Stephen	01/29/03	Review Apex Partners retention Documents.	0.2	\$ 570	\$ 114
Darr, Stephen	01/29/03	Review Motion to reject equipment and vehicle leases.	0.2	\$ 570	\$ 114
Darr, Stephen	01/29/03	Review motion to sell Encompass Mechanical Southeast.	0.2	\$ 570	\$ 114
Darr, Stephen	01/29/03	Review motion to sell LT Mechanical.	0.2	\$ 570	\$ 114
Darr, Stephen	01/29/03	Review Motion to sell Sterling Edge Order.	0.2	\$ 570	\$ 114
Darr, Stephen	01/29/03	Review of Allison Letter Agreement.	0.2	\$ 570	\$ 114
Darr, Stephen	01/29/03	Review of updated list of Ordinary Course Professionals.	0.2	\$ 570	\$ 114

EXHIBIT G-2

ENCOMPASS SERVICES CORPORATION, et al.
 Bankruptcy Schedules & SOFA
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Name	Date	Description	Time	Rate	Amount
Darr, Stephen	01/29/03	Review TIC sale motion.	0.2	\$ 570	\$ 114
Steele, Sarah	01/29/03	Revise Evans Services to reflect changes by L. Amron (KPMG).	0.6	\$ 180	\$ 108
Steele, Sarah	01/29/03	Revise Pacific Rim and prepare for further review.	0.8	\$ 180	\$ 144
Steele, Sarah	01/29/03	Track completed schedules and SOFAs.	0.7	\$ 180	\$ 126
Steele, Sarah	01/29/03	Print Airtron schedules and SOFA for review by M. Kalinec (KPMG).	0.5	\$ 180	\$ 90
Steele, Sarah	01/29/03	Prepare schedules B-23, B-26, B-27, and B-28 for Building One.	1.9	\$ 180	\$ 342
Amron, Lauren	01/29/03	Revisions to Mechanical Services of Orlando SOFA and Schedules.	1.2	\$ 360	\$ 432
Amron, Lauren	01/29/03	Correspondence regarding footnote for SOFA 22b.	0.5	\$ 360	\$ 180
Amron, Lauren	01/29/03	Review Wilson Electrical Company SOFA and Schedules.	1.1	\$ 360	\$ 396
Amron, Lauren	01/29/03	Review SOFA and Schedules for Potter Electric.	0.9	\$ 360	\$ 324
Amron, Lauren	01/29/03	Review Encompass Mechanical Lansing SOFA and Schedules.	0.8	\$ 360	\$ 288
Steele, Sarah	01/29/03	Prepare schedules for EET- Rocky Mountain.	1.7	\$ 180	\$ 306
Steele, Sarah	01/29/03	Prepare schedules E, F, and H for Building One Services Solutions.	1.2	\$ 180	\$ 216
Steele, Sarah	01/29/03	Prepare schedule G for Building One Services Solutions.	1.8	\$ 180	\$ 324
Steele, Sarah	01/29/03	Continue to prepare schedule G for Building One Services Solutions.	1.6	\$ 180	\$ 288
Steele, Sarah	01/29/03	Begin to prepare SOFA for Building One Service Solutions.	0.8	\$ 180	\$ 144
Amron, Lauren	01/29/03	Review Encompass Constructors, Inc. SOFA and Schedules.	1.3	\$ 360	\$ 468
Amron, Lauren	01/29/03	Gather data regarding divested entities from N. Patel and L. Morton (both Encompass).	1.6	\$ 360	\$ 576
Kalinec, Mark	01/29/03	Correct, edit and revise SOFA for Entity 178 for review by attorneys.	1.4	\$ 300	\$ 420
Kalinec, Mark	01/29/03	Correct, edit and revise Bankruptcy Schedules for Entity 178 for review by attorneys.	1.2	\$ 300	\$ 360
Kalinec, Mark	01/29/03	Correct, edit and revise SOFA for Entity 179 for review by attorneys.	1.2	\$ 300	\$ 360
Kalinec, Mark	01/29/03	Correct, edit and revise Bankruptcy Schedules for Entity 179 for review by attorneys.	1.7	\$ 300	\$ 510
Kalinec, Mark	01/29/03	Correct, edit and revise SOFA for Entity 231 for review by attorneys.	1.5	\$ 300	\$ 450
Kalinec, Mark	01/29/03	Correct, edit and revise Bankruptcy Schedules for Entity 231 for review by attorneys.	2.1	\$ 300	\$ 630
Amron, Lauren	01/29/03	Review SOFA and Schedules for the Farfield Company.	0.7	\$ 360	\$ 252
Kalinec, Mark	01/29/03	Correct, edit and revise SOFA for Entity 182 for review by attorneys.	1.6	\$ 300	\$ 480
Smith, Susan M.	01/29/03	Review and comment on Schedules and SOFAs for EIS Indianapolis.	0.2	\$ 450	\$ 90
Smith, Susan M.	01/29/03	Review and comment on Schedules and SOFAs for EMS Indianapolis.	0.2	\$ 450	\$ 90
Smith, Susan M.	01/29/03	Final review and comment on Schedules and SOFAs for Aircon Energy.	0.3	\$ 450	\$ 135
Smith, Susan M.	01/29/03	Final review and comment on Schedules and SOFAs for Air Systems.	0.4	\$ 450	\$ 180
Smith, Susan M.	01/29/03	Final review and comment on Schedules and SOFAs for Mechanical Services of Orlando.	0.3	\$ 450	\$ 135
Smith, Susan M.	01/29/03	Review and comment on Schedules and SOFAs for Gamewell Mechanical.	0.6	\$ 450	\$ 270

EXHIBIT G-2

ENCOMPASS SERVICES CORPORATION, et al.
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Name	Date	Description	Time	Rate	Amount
Smith, Susan M.	01/29/03	Review and comment on Schedules and SOFAs for Sun Plumbing.	0.7	\$ 450	\$ 315
Smith, Susan M.	01/29/03	Review and comment on Schedules and SOFAs for Encompass Services Holding Corp.	0.7	\$ 450	\$ 315
Smith, Susan M.	01/29/03	Review and comment on Schedules and SOFAs for Pacific Rim.	0.8	\$ 450	\$ 360
Smith, Susan M.	01/29/03	Review and comment on Schedules and SOFAs for Evans Services.	0.7	\$ 450	\$ 315
Smith, Susan M.	01/29/03	Review and comment on Schedules and SOFAs for McDonald Miller Industries.	1.2	\$ 450	\$ 540
Smith, Susan M.	01/29/03	Review and comment on Schedules and SOFAs for McDonald Miller Co. Inc.	0.9	\$ 450	\$ 405
Smith, Susan M.	01/29/03	Review and comment on Schedules and SOFAs for Callahan Roach.	0.3	\$ 450	\$ 135
Smith, Susan M.	01/29/03	Review and comment on Schedules and SOFAs for Wilson Electric. Note Questions to be answered.	1.3	\$ 450	\$ 585
Smith, Susan M.	01/29/03	Review and comment on Schedules and SOFAs for Encompass Constructors.	0.8	\$ 450	\$ 360
Smith, Susan M.	01/29/03	Review and comment on Schedules and SOFAs for Encompass Mechanical Leasing.	0.7	\$ 450	\$ 315
Smith, Susan M.	01/29/03	Review and comment on Schedules and SOFAs for EET- Nevada.	0.5	\$ 450	\$ 225
Smith, Susan M.	01/29/03	Review and comment on Schedules and SOFAs for Building One Commercial.	1.2	\$ 450	\$ 540
Smith, Susan M.	01/29/03	Review and comment on Schedules and SOFAs for Building One Services.	0.7	\$ 450	\$ 315
Smith, Susan M.	01/29/03	Review and comment on Schedules and SOFAs for Taylor Hunt Electric.	0.4	\$ 450	\$ 180
Amron, Lauren	01/29/03	Review Encompass Industrial Services Southwest, Inc. SOFA and Schedules.	0.9	\$ 360	\$ 324
Amron, Lauren	01/29/03	Review HPS Plumbing Services, Inc. SOFA and Schedules.	1.1	\$ 360	\$ 396
Amron, Lauren	01/29/03	Review Encompass Electrical Cleveland, Inc. SOFA and Schedules.	1.2	\$ 360	\$ 432
Amron, Lauren	01/29/03	Review HVAC Services, Inc. SOFA and Schedules.	0.9	\$ 360	\$ 324
Kopecky, Richard	01/29/03	Continue to prepare Encompass Question 3a (payments to creditors) payment amounts less than \$600 for entity #322, case #02-43626.	2.3	\$ 270	\$ 621
Kopecky, Richard	01/29/03	Prepare entity #322, case #02-43626 statement of financial affairs.	3.8	\$ 270	\$ 1,026
Kopecky, Richard	01/29/03	Integrate corrections per L. Amron (KPMG) and prepare final version of SOFA and Schedules for entity #322, case #02-43626.	2.1	\$ 270	\$ 567
Kopecky, Richard	01/29/03	Integrate corrections per S. Smith (KPMG) and prepare final version of SOFA and Schedules for entity #322, case #02-43626.	1.5	\$ 270	\$ 405
Kopecky, Richard	01/29/03	Review and integrate changes per S. Smith and L. Amron (both KPMG) regarding schedules and SOFAs for several entities.	3.2	\$ 270	\$ 864
Wooley, Erin	01/30/03	Prepare SOFA for 226 Encompass Mechanical Services Northeast, Inc.	0.9	\$ 180	\$ 162
Kopecky, Richard	01/30/03	Prepare entity #336, case #02-43658 schedules.	2.6	\$ 270	\$ 702
Steele, Sarah	01/30/03	Prepare SOFA 3a for Building One Service Solutions.	3.2	\$ 180	\$ 576
Steele, Sarah	01/30/03	Continue to prepare SOFA 3a for Building One Service Solutions.	1.2	\$ 180	\$ 216
Steele, Sarah	01/30/03	Continue to prepare SOFA 3a for Building One Service Solutions.	2.6	\$ 180	\$ 468
Steele, Sarah	01/30/03	Continue to prepare SOFA 3a for Building One Service Solutions.	2.1	\$ 180	\$ 378
Kalinec, Mark	01/30/03	Correct, edit and revise Bankruptcy Schedules for Entity 182 for review by attorneys.	1.3	\$ 300	\$ 390

EXHIBIT G-2

ENCOMPASS SERVICES CORPORATION, et al.
 Bankruptcy Schedules & SOFA
 January 1, 2003 through January 31, 2003

Name	Date	Description	Time	Rate	Amount
Kalinec, Mark	01/30/03	Correct, edit and revise SOFA for Entity 229 for review by attorneys.	1.5	\$ 300	\$ 450
Kalinec, Mark	01/30/03	Correct, edit and revise Bankruptcy Schedules for Entity 229 for review by attorneys.	1.0	\$ 300	\$ 300
Kalinec, Mark	01/30/03	Correct, edit and revise SOFA for Entity 334 for review by attorneys.	1.2	\$ 300	\$ 360
Kalinec, Mark	01/30/03	Correct, edit and revise Bankruptcy Schedules for Entity 334 for review by attorneys.	0.9	\$ 300	\$ 270
Kalinec, Mark	01/30/03	Correct, edit and revise SOFA for Entity 335 for review by attorneys.	0.9	\$ 300	\$ 270
Amron, Lauren	01/30/03	Coordinate assignment of tasks to team in order to process all data within deadline.	0.6	\$ 360	\$ 216
Amron, Lauren	01/30/03	Process additional bank data for divested entities from N. Patel (Encompass).	0.7	\$ 360	\$ 252
Amron, Lauren	01/30/03	Review Evans Services, Inc. SOFA and Schedules.	0.9	\$ 360	\$ 324
Amron, Lauren	01/30/03	Review Encompass Mechanical Lansing SOFA and Schedules.	0.9	\$ 360	\$ 324
Kalinec, Mark	01/30/03	Correct, edit and revise Bankruptcy Schedules for Entity 335 for review by attorneys.	1.2	\$ 300	\$ 360
Amron, Lauren	01/30/03	Review Encompass Mechanical Services Northeast SOFA and Schedules.	1.1	\$ 360	\$ 396
Amron, Lauren	01/30/03	Update status matrix.	0.4	\$ 360	\$ 144
Kopecky, Richard	01/30/03	Prepare entity #334, case #02-43654 statement of financial affairs.	3.4	\$ 270	\$ 918
Kopecky, Richard	01/30/03	Prepare entity #334, case #02-43654 schedules.	3.1	\$ 270	\$ 837
Kalinec, Mark	01/31/03	Correct, edit and revise Bankruptcy Schedules for Entity 226 for review by attorneys.	0.9	\$ 300	\$ 270
Kalinec, Mark	01/31/03	Correct, edit and revise SOFA for Entity 365 for review by attorneys.	1.2	\$ 300	\$ 360
Kopecky, Richard	01/31/03	Continue to prepare entity #336, case #02-43658 schedules.	3.3	\$ 270	\$ 891
Kopecky, Richard	01/31/03	Prepare Question 3a (payments to creditors) for entity #336, case #02-43658.	2.9	\$ 270	\$ 783
Kopecky, Richard	01/31/03	Prepare entity #336, case #02-43658 statement of financial affairs.	1.8	\$ 270	\$ 486
Kalinec, Mark	01/31/03	Correct, edit and revise Bankruptcy Schedules for Entity 365 for review by attorneys.	1.4	\$ 300	\$ 420
Kalinec, Mark	01/31/03	Correct, edit and revise SOFA for Entity 339 for review by attorneys.	1.0	\$ 300	\$ 300
Kalinec, Mark	01/31/03	Correct, edit and revise Bankruptcy Schedules for Entity 339 for review by attorneys.	0.8	\$ 300	\$ 240
Amron, Lauren	01/31/03	Coordinate assignments to team.	0.5	\$ 360	\$ 180
Amron, Lauren	01/31/03	Follow up regarding open issues from S. Newell (Weil).	2.1	\$ 360	\$ 756
Amron, Lauren	01/31/03	Relay changes to team in Houston and organize processing of same.	0.7	\$ 360	\$ 252
Wooley, Erin	01/31/03	Prepare Schedules for 226 Encompass Mechanical Services Northeast, Inc.	1.2	\$ 180	\$ 216
Wooley, Erin	01/31/03	Prepare SOFA for 365 Encompass Mechanical (Fort Myers), Inc.	1.2	\$ 180	\$ 216
Wooley, Erin	01/31/03	Prepare Schedules for 365 Encompass Mechanical (Fort Myers), Inc.	1.1	\$ 180	\$ 198
Wooley, Erin	01/31/03	Prepare SOFA for 339 Fred Clark Electrical Contractor, Inc.	0.9	\$ 180	\$ 162
Steele, Sarah	01/31/03	Organize information and prepare SOFA for entity 304.	2.4	\$ 180	\$ 432

EXHIBIT G-2

ENCOMPASS SERVICES CORPORATION, et al.
 Bankruptcy Schedules & SOFA
 January 1, 2003 through January 31, 2003

Name	Date	Description	Time	Rate	Amount
Steele, Sarah	01/31/03	Prepare SOFA 3a for entity 304, organize and sort information	1.3	\$ 180	\$ 234
Steele, Sarah	01/31/03	Continue to prepare SOFA 3a for entity 304.	1.2	\$ 180	\$ 216
Steele, Sarah	01/31/03	Continue to prepare SOFA 3a for entity 304.	1.7	\$ 180	\$ 306
Steele, Sarah	01/31/03	Revise entity 179's SOFA and schedules per L. Amron (KPMG).	1.6	\$ 180	\$ 288
Wooley, Erin	01/31/03	Prepare Schedules for entity 339 Fred Clark Electrical Contractor, Inc.	1.2	\$ 180	\$ 216
Wooley, Erin	01/31/03	Prepare SOFA for entity 325 Riviera Electric of California, Inc.	1.1	\$ 180	\$ 198
Wooley, Erin	01/31/03	Prepare Schedules for entity 325 Riviera Electric of California, Inc.	1.2	\$ 180	\$ 216
Kalinec, Mark	01/31/03	Correct, edit and revise SOFA for Entity 336 for review by attorneys.	0.8	\$ 300	\$ 240
Kalinec, Mark	01/31/03	Correct, edit and revise Bankruptcy Schedules for Entity 336 for review by attorneys.	0.8	\$ 300	\$ 240
Kalinec, Mark	01/31/03	Correct, edit and revise SOFA for Entity 226 for review by attorneys.	1.1	\$ 300	\$ 330
Amron, Lauren	01/31/03	Update status matrix and distribute.	1.3	\$ 360	\$ 468
Bankruptcy Schedule & SOFA Total			820.5		\$ 235,218

EXHIBIT G-3

ENCOMPASS SERVICES CORPORATION, et al.

Fee Application

January 1, 2003 through January 31, 2003

Name	Date	Description	Time	Rate	Amount
Amron, Lauren	01/03/03	Update weekly fee estimate for client review.	1.8	\$ 360	\$ 648
Amron, Lauren	01/10/03	Prepare weekly fee estimate.	1.7	\$ 360	\$ 612
Beserra, Rebecca	01/10/03	Research docket on Motion for Compensation.	0.2	\$ 120	\$ 24
Beserra, Rebecca	01/16/03	Analyze time and expense detail for 1st monthly statement.	0.6	\$ 120	\$ 72
Amron, Lauren	01/17/03	Prepare weekly fee estimate.	1.9	\$ 360	\$ 684
Beserra, Rebecca	01/17/03	Prepare work-papers for binder.	2.4	\$ 120	\$ 288
Amron, Lauren	01/24/03	Prepare weekly fee estimate.	2.1	\$ 360	\$ 756
Beserra, Rebecca	01/27/03	Analyze time and expense detail for 1st monthly statement.	0.9	\$ 120	\$ 108
Beserra, Rebecca	01/28/03	Edit and format time detail for the 1st monthly statement.	4.8	\$ 120	\$ 576
Beserra, Rebecca	01/29/03	Continue to edit and format time detail for the 1st monthly statement.	1.9	\$ 120	\$ 228
Amron, Lauren	01/30/03	Prepare weekly fee update.	1.8	\$ 360	\$ 648
			<i>Fee Application Total</i>	<u>20.1</u>	<u>\$ 4,644</u>

EXHIBIT G-4

ENCOMPASS SERVICES CORPORATION, et al.

Annual Audit

January 1, 2003 through January 31, 2003

Name	Date	Description	Time	Rate	Amount
Trout, Kimberla	01/03/03	Clear manager review notes for site visit test-work binders.	1.9	\$ 270	\$ 513
Trout, Kimberla	01/03/03	Reconcile all final 3rd quarter work-papers to the final financial statements.	1.4	\$ 270	\$ 378
Trout, Kimberla	01/03/03	Review updated 2002 divestiture listing to plan for limited procedure test-work.	2.5	\$ 270	\$ 675
Trout, Kimberla	01/03/03	Update audit approach memo based on review of divestiture listing.	1.0	\$ 270	\$ 270
Romero, Jana	01/03/03	Organize and update binders for site visits.	2.8	\$ 180	\$ 504
Trout, Kimberla	01/03/03	Discuss with the client limited procedure information requests and business units that are included in the test-work procedures.	1.2	\$ 270	\$ 324
Romero, Jana	01/03/03	Update process analysis document.	2.4	\$ 180	\$ 432
Romero, Jana	01/03/03	Clear review notes from senior and managers for site visits.	1.8	\$ 180	\$ 324
Trout, Kimberla	01/06/03	Organize the EET - Arizona site visit work-paper binder.	2.3	\$ 270	\$ 621
Devere, Frank	01/06/03	Discuss the planning of the year end audit and changes to be made with C. Allen (KPMG). (Including an update of work performed).	0.7	\$ 270	\$ 189
Devere, Frank	01/06/03	Discuss changes in year-end audit with audit team and with T. Moser (Encompass).	1.1	\$ 270	\$ 297
Devere, Frank	01/06/03	Review AASC May 2001 Controls Guidance & research the proper methodology for spreading a sample size that is determined on a consolidated level to a selection of operating companies for purposes of control test-work.	2.6	\$ 270	\$ 702
Devere, Frank	01/06/03	Review AASC Multi-Location Guidance & research the proper methodology for spreading a sample size that is determined on a consolidated level to a selection of operating companies for purposes of control test-work	3.2	\$ 270	\$ 864
Devere, Frank	01/06/03	Discuss the planning of the year end audit and changes to be made with R. Steward (KPMG).	0.4	\$ 270	\$ 108
Trout, Kimberla	01/06/03	Discuss the need for agreed upon procedures for the North Carolina business unit with F. Douglas (Encompass).	0.6	\$ 270	\$ 162
Trout, Kimberla	01/06/03	Review staff persons work-papers for the EET - Arizona site visit.	1.9	\$ 270	\$ 513
Trout, Kimberla	01/06/03	Discuss the planning of the year end audit and changes to be made with C. Allen (KPMG). (Including an update of work performed).	0.4	\$ 270	\$ 108
Trout, Kimberla	01/06/03	Discuss the planning of the year end audit and changes to be made with R. Steward (KPMG).	0.2	\$ 270	\$ 54
Trout, Kimberla	01/06/03	Document project manager knowledge assessments for the EET - Arizona site visit.	3.4	\$ 270	\$ 918
Trout, Kimberla	01/06/03	Telephone call and message left for T. Margio (Encompass) relating to the business unit's fixed asset report.	0.2	\$ 270	\$ 54
Trout, Kimberla	01/06/03	Organize Encompass documentation related to the Audit Planning.	0.8	\$ 270	\$ 216
Trout, Kimberla	01/06/03	Discuss the planning of the Encompass Benefit Plan with T. Ortega (Encompass).	0.2	\$ 270	\$ 54
Allen, Craig	01/06/03	Discuss overall status of audit with KPMG engagement team.	0.7	\$ 570	\$ 399
Allen, Craig	01/06/03	Discuss status of business unit sales with L. Albert, Director of Tax (Encompass).	0.3	\$ 570	\$ 171
Allen, Craig	01/06/03	Review Farfiled site visit.	2.4	\$ 570	\$ 1,368
Devere, Frank	01/07/03	Continue to review and reformat the Statement of Financial Affairs and Schedules of Assets and Liabilities for a number of inactive entities	1.8	\$ 270	\$ 486
Devere, Frank	01/07/03	Review the Statement of Financial Affairs and Schedules of Assets and Liabilities for a number of inactive entities to ensure accuracy and completeness	0.7	\$ 270	\$ 189
Devere, Frank	01/07/03	Discuss year end audit procedures with K. Trout (KPMG).	0.5	\$ 270	\$ 135
Trout, Kimberla	01/07/03	Research accounting information related to the company's income taxes.	2.9	\$ 270	\$ 783

EXHIBIT G-4

ENCOMPASS SERVICES CORPORATION, et al.

Annual Audit

January 1, 2003 through January 31, 2003

Name	Date	Description	Time	Rate	Amount
Trout, Kimberla	01/07/03	Organize all site visit binders.	1.3	\$ 270	\$ 351
Trout, Kimberla	01/07/03	Organize and review 2002 quarterly review work-paper binders.	1.2	\$ 270	\$ 324
Trout, Kimberla	01/07/03	Prepare technical memo related to the accounting for Income Taxes.	2.5	\$ 270	\$ 675
Trout, Kimberla	01/07/03	Review A/R balances on a consolidated level and drill-down for specific business units.	1.6	\$ 270	\$ 432
Trout, Kimberla	01/07/03	Discuss year end audit procedures with R. Steward (KPMG).	0.2	\$ 270	\$ 54
Trout, Kimberla	01/07/03	Discuss year end audit procedures with F. Devere (KPMG).	0.3	\$ 270	\$ 81
Trout, Kimberla	01/08/03	Prepare technical memo related to FAS 144 and discontinued operations.	2.9	\$ 270	\$ 783
Trout, Kimberla	01/08/03	Research FAS 144 (Discontinued Operations) - related to the business units discontinued in November / December 2002.	2.1	\$ 270	\$ 567
Trout, Kimberla	01/09/03	Prepare technical memo related to the accounting for Deferred Debt Financing costs.	2.1	\$ 270	\$ 567
Trout, Kimberla	01/09/03	Research the accounting for Deferred Debt Financing costs.	1.9	\$ 270	\$ 513
Romero, Jana	01/09/03	Communicate with client about upcoming year end audit, status of site visits, and next month's schedule.	1.2	\$ 180	\$ 216
Romero, Jana	01/09/03	Update audit programs and work-paper binders.	1.8	\$ 180	\$ 324
Allen, Craig	01/10/03	Meet with D. Kipp and T. Timbrook (both Encompass) regarding benefit plan audit.	1.0	\$ 570	\$ 570
Romero, Jana	01/14/03	Organize and update binders for site visits.	2.1	\$ 180	\$ 378
Romero, Jana	01/14/03	Audit planning for year end audit.	1.8	\$ 180	\$ 324
Romero, Jana	01/14/03	Follow up regarding review notes from senior and managers for site visits.	1.1	\$ 180	\$ 198
Romero, Jana	01/15/03	Follow up regarding review notes for Farfield.	2.4	\$ 180	\$ 432
Romero, Jana	01/15/03	Follow up regarding review notes for Phoenix.	2.6	\$ 180	\$ 468
Romero, Jana	01/15/03	Prepare contract management audit program guide and process analysis document for Phoenix.	1.2	\$ 180	\$ 216
Romero, Jana	01/15/03	Prepare Bidding and Estimating audit program guide and process analysis document for Phoenix.	1.1	\$ 180	\$ 198
Romero, Jana	01/15/03	Obtain and organize PBC's for fourth quarter review.	0.5	\$ 180	\$ 90
Romero, Jana	01/15/03	Sign off on all process analysis documents and audit program guides.	1.2	\$ 180	\$ 216
Romero, Jana	01/15/03	Follow up on review notes for constructors.	2.0	\$ 180	\$ 360
Trout, Kimberla	01/16/03	Insert final work-papers/schedules for the 3rd quarter binder.	2.9	\$ 270	\$ 783
Trout, Kimberla	01/16/03	Reconcile all final 3rd quarter work-papers to the final financial statements.	1.4	\$ 270	\$ 378
Romero, Jana	01/16/03	Revise Florida contract management audit program guide and process analysis document.	1.4	\$ 180	\$ 252
Romero, Jana	01/16/03	Obtain and organize purchase agreements for divested companies during November.	1.4	\$ 180	\$ 252
Romero, Jana	01/16/03	Discuss with client bankruptcy details.	0.8	\$ 180	\$ 144
Romero, Jana	01/16/03	Obtain and organize outstanding internal audit reports.	0.6	\$ 180	\$ 108
Romero, Jana	01/16/03	Communicate with R. Steward (KPMG) status of audit.	0.3	\$ 180	\$ 54
Romero, Jana	01/16/03	Communicate with K. Trout (KPMG) responsibilities for limited procedures.	1.2	\$ 180	\$ 216
Romero, Jana	01/16/03	Review work in progress report and A/R aging for Central Florida to begin test-work for Limited Procedures.	1.6	\$ 180	\$ 288
Romero, Jana	01/16/03	Communicate with A. Davidson (Encompass) the divested companies and expectations for future divestitures.	0.3	\$ 180	\$ 54
Romero, Jana	01/16/03	Prepared time detail.	1.4	\$ 180	\$ 252
Trout, Kimberla	01/16/03	Prepare final 10-Q (3rd quarter) and reconcile for the work-paper binder.	3.5	\$ 270	\$ 945

EXHIBIT G-4

ENCOMPASS SERVICES CORPORATION, et al.

Annual Audit

January 1, 2003 through January 31, 2003

Name	Date	Description	Time	Rate	Amount
Trout, Kimberla	01/16/03	Discuss and assist J.Romero (KPMG) the test-work procedures necessary for limited procedures.	1.2	\$ 270	\$ 324
Romero, Jana	01/16/03	Revise Bidding and Estimating audit program guide and process analysis document.	1.3	\$ 180	\$ 234
Romero, Jana	01/17/03	Prepare EMS Central Florida WIP / AR Analysis.	2.0	\$ 180	\$ 360
Romero, Jana	01/17/03	Prepare EMS Central Florida BS Analytical spreadsheet and questions.	1.2	\$ 180	\$ 216
Trout, Kimberla	01/17/03	Follow up on review notes related to the year end audit for WIP and Accounts Receivable test-work	2.9	\$ 270	\$ 783
Trout, Kimberla	01/17/03	Follow up on review notes related to the year end audit for Goodwill, Discontinued Operations and Taxes test-work	3.1	\$ 270	\$ 837
Romero, Jana	01/17/03	Assist senior in preparing files for debt and liabilities.	2.3	\$ 180	\$ 414
Romero, Jana	01/17/03	Assign Encompass audit tasks to intern.	0.6	\$ 180	\$ 108
Romero, Jana	01/17/03	Organize binders and update senior on status.	0.4	\$ 180	\$ 72
Romero, Jana	01/17/03	Prepare EMS Central Florida BS Analytical spreadsheet and questions.	2.1	\$ 180	\$ 378
Romero, Jana	01/17/03	Prepare EMS Central Florida IS Analytical spreadsheet and questions.	2.4	\$ 180	\$ 432
Trout, Kimberla	01/21/03	Review the staff-persons work-papers and questions identified for the EMS - Central Florida limited procedures.	0.9	\$ 270	\$ 243
Trout, Kimberla	01/22/03	Document Income Statement Analytical responses for EMS - Central Florida limited procedure test-work.	2.1	\$ 270	\$ 567
Trout, Kimberla	01/22/03	Document Balance Sheet Analytical responses for EMS - Central Florida limited procedure test-work.	2.3	\$ 270	\$ 621
Trout, Kimberla	01/22/03	Review WIP and A/R responses provided by D. Alazarki, Encompass, regarding the EMS - Central Florida limited procedures.	2.1	\$ 270	\$ 567
Trout, Kimberla	01/22/03	Assist intern in reconciling out the Trial Balance to the Income Statement and Balance Sheet for EET - South Central limited procedures.	0.3	\$ 270	\$ 81
Trout, Kimberla	01/22/03	Assist the intern in preparing the Income Statement Analytical for EET - South Central.	0.2	\$ 270	\$ 54
Trout, Kimberla	01/22/03	Assist the intern in preparing the Balance Sheet Analytical for EET - South Central.	0.2	\$ 270	\$ 54
Trout, Kimberla	01/22/03	Review the intern's work related to EET - South Central and EMS - Florida limited procedures.	0.6	\$ 270	\$ 162
Trout, Kimberla	01/22/03	Discuss the timing of the 4th quarter review procedures with T. Fournet (Encompass Corporate).	0.3	\$ 270	\$ 81
Sparrow, Spencer	01/22/03	Reconcile Balance Sheet to Trial Balance of EET South Central.	0.8	\$ 150	\$ 120
Sparrow, Spencer	01/22/03	Reconcile Income Statement to Trial Balance of EET South Central.	2.1	\$ 150	\$ 315
Sparrow, Spencer	01/22/03	Create Balance Sheet Analytical for EET South Central.	1.3	\$ 150	\$ 195
Sparrow, Spencer	01/22/03	Create Income Statement Analytical for EET South Central.	0.5	\$ 150	\$ 75
Trout, Kimberla	01/23/03	Review Accrued Misc. drill down for significant fluctuations and prepare work-paper accordingly.	0.3	\$ 270	\$ 81
Trout, Kimberla	01/23/03	Review Over/Underbilling drill down for significant fluctuations and prepare work-paper accordingly.	0.5	\$ 270	\$ 135
Trout, Kimberla	01/23/03	Assist in preparing the EMS - Central Florida Balance Sheet Analytical.	0.8	\$ 270	\$ 216
Trout, Kimberla	01/23/03	Assist in preparing the EMS - Central Florida Income Statement Analytical.	0.4	\$ 270	\$ 108
Trout, Kimberla	01/23/03	Document EMS - Central Florida WIP responses - limited procedure test-work.	2.6	\$ 270	\$ 702
Trout, Kimberla	01/23/03	Document EMS - Central Florida A/R responses - limited procedure test-work.	1.3	\$ 270	\$ 351

EXHIBIT G-4

ENCOMPASS SERVICES CORPORATION, et al.

Annual Audit

January 1, 2003 through January 31, 2003

Name	Date	Description	Time	Rate	Amount
Trout, Kimberla	01/23/03	Determine the adequacy of the A/R reserve at 12/31/02 for Central Florida and document.	0.8	\$ 270	\$ 216
Trout, Kimberla	01/23/03	Reconcile Revenue/EBITA drill down for 4th quarter 2002 procedures.	0.3	\$ 270	\$ 81
Trout, Kimberla	01/23/03	Reconcile Over/Underbilling drill down for 4th quarter 2002 procedures.	0.2	\$ 270	\$ 54
Trout, Kimberla	01/23/03	Reconcile Prepaid Assets drill down for 4th quarter 2002 procedures.	0.2	\$ 270	\$ 54
Trout, Kimberla	01/23/03	Reconcile Other Assets drill down for 4th quarter 2002 procedures.	0.4	\$ 270	\$ 108
Trout, Kimberla	01/23/03	Reconcile Legal Expense drill down for 4th quarter 2002 procedures.	0.2	\$ 270	\$ 54
Trout, Kimberla	01/23/03	Reconcile Property, Plant and Equipment drill down for 4th quarter 2002 procedures.	0.2	\$ 270	\$ 54
Trout, Kimberla	01/23/03	Assist in reconciling out the EMS - Central Florida 12/31/02 Trial Balance to the Balance Sheet and Income Statement.	0.3	\$ 270	\$ 81
Trout, Kimberla	01/23/03	Assist in reconciling out the EMS - Central Florida 12/31/02 Trial Balance to the Balance Sheet and Income Statement.	0.6	\$ 270	\$ 162
Trout, Kimberla	01/23/03	Reconcile Inventory drill down for 4th quarter 2002 procedures.	0.3	\$ 270	\$ 81
Trout, Kimberla	01/23/03	Reconcile Accrued Misc. drill down for 4th quarter 2002 procedures.	0.4	\$ 270	\$ 108
Trout, Kimberla	01/23/03	Review Revenue drill down for significant fluctuations and prepare work-paper accordingly.	0.4	\$ 270	\$ 108
Trout, Kimberla	01/23/03	Review Prepaid Assets drill down for significant fluctuations and prepare work-paper accordingly.	0.3	\$ 270	\$ 81
Sparrow, Spencer	01/23/03	Reconcile Balance Sheet to Trial Balance of EMS Central Florida.	0.8	\$ 150	\$ 120
Sparrow, Spencer	01/23/03	Reconcile Income Statement to Trial Balance of EMS Central Florida.	2.5	\$ 150	\$ 375
Sparrow, Spencer	01/23/03	Create Balance Sheet Analytical for EMS Central Florida.	1.5	\$ 150	\$ 225
Sparrow, Spencer	01/23/03	Create Income Statement Analytical for EMS Central Florida.	0.8	\$ 150	\$ 120
Sparrow, Spencer	01/23/03	Reconcile Balance Sheet to Trial Balance of EMS Boulder.	0.9	\$ 150	\$ 135
Sparrow, Spencer	01/23/03	Reconcile Income Statement to Trial Balance of EMS Boulder.	3.3	\$ 150	\$ 495
Sparrow, Spencer	01/23/03	Correct Balance Sheet and Income Statement Analyticals for EMS Central Florida.	0.5	\$ 150	\$ 75
Sparrow, Spencer	01/23/03	Begin creating Balance Sheet Analytical for EMS Boulder.	0.3	\$ 150	\$ 45
Trout, Kimberla	01/23/03	Review Inventory drill down for significant fluctuations and prepare work-paper accordingly.	0.3	\$ 270	\$ 81
Trout, Kimberla	01/23/03	Review Other Assets drill down for significant fluctuations and prepare work-paper accordingly.	0.2	\$ 270	\$ 54
Sparrow, Spencer	01/24/03	Correct Income Statement Analytical for EIS Southwest.	0.4	\$ 150	\$ 60
Trout, Kimberla	01/24/03	Review Property, Plant and Equipment drill down for significant fluctuations and prepare work-paper accordingly.	0.4	\$ 270	\$ 108
Trout, Kimberla	01/24/03	Document 4th quarter questions related to changes in Revenue drill down and correspondence to T. Fournet (Encompass).	0.8	\$ 270	\$ 216
Trout, Kimberla	01/24/03	Document 4th quarter questions related to changes in Prepaid Assets drill down and correspondence to T. Fournet (Encompass).	0.4	\$ 270	\$ 108
Trout, Kimberla	01/24/03	Document 4th quarter questions related to changes in Inventory drill down and correspondence to T. Fournet (Encompass).	0.5	\$ 270	\$ 135
Trout, Kimberla	01/24/03	Document 4th quarter questions related to changes in Other Assets drill down and correspondence to T. Fournet (Encompass).	0.8	\$ 270	\$ 216
Trout, Kimberla	01/24/03	Document 4th quarter questions related to changes in Over/Underbilling drill down and correspondence to T. Fournet (Encompass).	0.9	\$ 270	\$ 243
Trout, Kimberla	01/24/03	Document 4th quarter questions related to changes in Accrued Misc. drill down and correspondence to T. Fournet (Encompass).	0.4	\$ 270	\$ 108

EXHIBIT G-4

ENCOMPASS SERVICES CORPORATION, et al.

Annual Audit

January 1, 2003 through January 31, 2003

Name	Date	Description	Time	Rate	Amount
Trout, Kimberla	01/24/03	Document 4th quarter questions related to changes in EBITA and correspondence to T. Fournet (Encompass).	1.3	\$ 270	\$ 351
Trout, Kimberla	01/24/03	Review the EET - South Central Balance Sheet and identify significant and unusual fluctuations. Document questions related to the fluctuations and correspondence to J. Wall (Encompass).	1.1	\$ 270	\$ 297
Trout, Kimberla	01/24/03	Review the EET - South Central Balance Sheet and identify significant and unusual fluctuations. Document questions related to the fluctuations and correspondence to J. Wall (Encompass).	1.1	\$ 270	\$ 297
Trout, Kimberla	01/24/03	Review the EET - South Central 12/31/02 A/R Aging and identify significant over 90 day balances. Document questions related to the balances and correspondence to J. Wall (Encompass).	0.9	\$ 270	\$ 243
Trout, Kimberla	01/24/03	Review the EET - South Central 12/31/02 WIP report and identify jobs with low margins or losses. Document questions related to the balances and correspondence to J. Wall (Encompass).	2.1	\$ 270	\$ 567
Trout, Kimberla	01/24/03	Review the EET - South Central 12/31/02 WIP report and identify jobs with low margins or losses. Document questions related to the balances and correspondence to J. Wall (Encompass).	0.0	\$ 270	\$ -
Trout, Kimberla	01/24/03	Called J. Wall (Encompass) to discuss the limited procedures questions.	0.3	\$ 270	\$ 81
Sparrow, Spencer	01/24/03	Continue creating Balance Sheet Analytical for EMS Boulder.	1.0	\$ 150	\$ 150
Sparrow, Spencer	01/24/03	Create Income Statement Analytical for EMS Boulder.	1.1	\$ 150	\$ 165
Sparrow, Spencer	01/24/03	Correct Balance Sheet Analytical for EMS Boulder.	0.3	\$ 150	\$ 45
Sparrow, Spencer	01/24/03	Correct of Income Statement Analytical for EMS Boulder.	0.4	\$ 150	\$ 60
Sparrow, Spencer	01/24/03	Reconcile Balance Sheet to Trial Balance of EIS Southwest.	1.3	\$ 150	\$ 195
Sparrow, Spencer	01/24/03	Reconcile Income Statement to Trial Balance of EIS Southwest.	2.6	\$ 150	\$ 390
Sparrow, Spencer	01/24/03	Create Balance Sheet Analytical for EIS Southwest.	1.8	\$ 150	\$ 270
Sparrow, Spencer	01/24/03	Correct Balance Sheet Analytical for EIS Southwest.	0.4	\$ 150	\$ 60
Sparrow, Spencer	01/24/03	Create Income Statement Analytical for EIS Southwest.	0.8	\$ 150	\$ 120
Sparrow, Spencer	01/27/03	Reconcile EIS Southwest Balance Sheet and Income Statement Analytical	0.4	\$ 150	\$ 60
Trout, Kimberla	01/27/03	Assist B. Bullis (KPMG) with the documentation related to the Purchase Agreements for divested companies.	0.2	\$ 270	\$ 54
Sparrow, Spencer	01/27/03	Reconcile and reference/cross-referenced EIS Southwest Trial Balance to Balance Sheet and Income Statement.	1.0	\$ 150	\$ 150
Sparrow, Spencer	01/27/03	Reference/cross-reference EIS Southwest Balance Sheet to Balance Sheet Analytical.	0.5	\$ 150	\$ 75
Sparrow, Spencer	01/27/03	Reconcile, correct and cross-reference EMS Boulder Balance Sheet to Trial Balance.	0.8	\$ 150	\$ 120
Sparrow, Spencer	01/27/03	Reference and number EMS Boulder Trial Balance.	0.2	\$ 150	\$ 30
Sparrow, Spencer	01/27/03	Correct cross-referencing of EMS Boulder documents.	0.5	\$ 150	\$ 75
Sparrow, Spencer	01/27/03	Prepare and file EIS Southwest Analyticals, Income Statement and Balance Sheet, and Trial Balance.	0.7	\$ 150	\$ 105
Sparrow, Spencer	01/27/03	Correct EMS Boulder Balance Sheet Analytical.	1.5	\$ 150	\$ 225
Sparrow, Spencer	01/27/03	Correct EMS Boulder Income Statement Analytical.	0.9	\$ 150	\$ 135
Sparrow, Spencer	01/27/03	Reconcile EMS Farfield Balance Sheet and Income Statement.	0.2	\$ 150	\$ 30
Sparrow, Spencer	01/27/03	Reference/Cross-reference EMS Farfield Trial Balance to Balance Sheet and Income Statement.	0.9	\$ 150	\$ 135
Sparrow, Spencer	01/27/03	Correct cross-referencing of EET South Central documents.	0.5	\$ 150	\$ 75
Trout, Kimberla	01/27/03	Document 4th quarter questions related to changes in Property, Plant and Equipment drill down and correspondence to T. Fournet (Encompass).	0.3	\$ 270	\$ 81
Trout, Kimberla	01/27/03	Review EMS - Rocky Mountain work-papers.	0.4	\$ 270	\$ 108

EXHIBIT G-4

ENCOMPASS SERVICES CORPORATION, et al.
Annual Audit
January 1, 2003 through January 31, 2003

Name	Date	Description	Time	Rate	Amount
Trout, Kimberla	01/27/03	Review the EMS - Rocky Mountain 12/31/02 Balance Sheet analytical for significant fluctuations or unusual balances. Document questions related to fluctuations.	1.3	\$ 270	\$ 351
Trout, Kimberla	01/27/03	Review the EMS - Rocky Mountain 12/31/02 Income Statement analytical for significant fluctuations or unusual balances. Document questions related to fluctuations.	0.8	\$ 270	\$ 216
Sparrow, Spencer	01/27/03	Reference/cross-reference EIS Southwest Income Statement to Income Statement Analytical.	0.5	\$ 150	\$ 75
Bullis Jr, Robert	01/27/03	Reconcile Form 10-Q to accounting records and work-papers.	5.3	\$ 180	\$ 954
Bullis Jr, Robert	01/27/03	Encompass Fourth Quarter Review Procedures - EBITA.	1.7	\$ 180	\$ 306
Bullis Jr, Robert	01/27/03	Agree Edgarized 10-Q to printed 10-Q.	3.0	\$ 180	\$ 540
Bullis Jr, Robert	01/27/03	Start Summarizing the Board of Directors Meetings Minutes.	1.0	\$ 180	\$ 180
Trout, Kimberla	01/27/03	Review the EET - South Central Balance Sheet and identify significant and unusual fluctuations. Document questions related to the fluctuations and correspondence to J. Wall (Encompass).	1.8	\$ 270	\$ 486
Trout, Kimberla	01/27/03	Review the EET - South Central Balance Sheet and identify significant and unusual fluctuations. Document questions related to the fluctuations and correspondence to J. Wall (Encompass).	1.1	\$ 270	\$ 297
Trout, Kimberla	01/27/03	Review the EET - South Central 12/31/02 A/R Aging and identify significant over 90 day balances. Document questions related to the balances and correspondence to J. Wall (Encompass).	2.3	\$ 270	\$ 621
Trout, Kimberla	01/27/03	Review the EET - South Central 12/31/02 WIP report and identify jobs with low margins or losses. Document questions related to the balances and correspondence to J. Wall (Encompass).	2.8	\$ 270	\$ 756
Sparrow, Spencer	01/28/03	Create Balance Sheet Analytical for Encompass Constructors.	1.8	\$ 150	\$ 270
Sparrow, Spencer	01/28/03	Reference/Cross-reference Balance Sheet to Balance Sheet Analytical for Encompass Constructors.	0.3	\$ 150	\$ 45
Sparrow, Spencer	01/28/03	Create Income Statement Analytical for Encompass Constructors.	0.9	\$ 150	\$ 135
Sparrow, Spencer	01/28/03	Correct Balance Sheet Analytical for Encompass Constructors.	0.6	\$ 150	\$ 90
Sparrow, Spencer	01/28/03	Correct Income Statement Analytical for Encompass Constructors.	0.6	\$ 150	\$ 90
Sparrow, Spencer	01/28/03	Prepare work-papers of Encompass Constructors and Farfield for filing.	0.6	\$ 150	\$ 90
Sparrow, Spencer	01/28/03	Reconcile and reference/cross-reference Trial Balance to Balance Sheet and Income Statement of Encompass Constructors.	1.2	\$ 150	\$ 180
Sparrow, Spencer	01/28/03	Reference/Cross-reference Income Statement to Income Statement Analytical for Encompass Constructors.	0.3	\$ 150	\$ 45
Sparrow, Spencer	01/28/03	Reference/Cross-reference Encompass Constructor Balance Sheet and Income Statement Analyticals to Interim 8/31/02 Analyticals.	0.9	\$ 150	\$ 135
Sparrow, Spencer	01/28/03	Reference/Cross-reference Encompass Farfield Trial Balance to Balance Sheet and Income Statement.	0.5	\$ 150	\$ 75
Sparrow, Spencer	01/28/03	Reference/Cross-reference Encompass Farfield Balance Sheet and Income Statement to Balance Sheet and Income Statement Analyticals.	0.5	\$ 150	\$ 75
Bullis Jr, Robert	01/28/03	Finish Summary of Board of Directors Minutes.	4.8	\$ 180	\$ 864
Bullis Jr, Robert	01/28/03	PA-ed the Third and Fourth Quarter Binders.	1.5	\$ 180	\$ 270
Bullis Jr, Robert	01/28/03	Analyze Purchase and Sale Agreements for December Divestitures.	2.3	\$ 180	\$ 414
Bullis Jr, Robert	01/28/03	Continue to analyze Purchase and Sale Agreements in a binder with an index.	0.7	\$ 180	\$ 126
Bullis Jr, Robert	01/28/03	Start divestiture analysis for November.	0.8	\$ 180	\$ 144

EXHIBIT G-4

ENCOMPASS SERVICES CORPORATION, et al.
Annual Audit
January 1, 2003 through January 31, 2003

Name	Date	Description	Time	Rate	Amount
Trout, Kimberla	01/28/03	Review the EMS - Rocky Mountain 12/31/02 WIP schedule for low margin jobs or loss jobs. Document questions related to fluctuations.	1.6	\$ 270	\$ 432
Trout, Kimberla	01/28/03	Review the EMS - Rocky Mountain 12/31/02 A/R Aging for significant balances over 90 days. Document questions related to fluctuations.	1.9	\$ 270	\$ 513
Trout, Kimberla	01/28/03	Document business unit responses related to 4th quarter underbilling fluctuations.	2.5	\$ 270	\$ 675
Trout, Kimberla	01/28/03	Document business unit responses related to 4th quarter accrued miscellaneous fluctuations.	2.3	\$ 270	\$ 621
Trout, Kimberla	01/28/03	Document business unit responses related to 4th quarter other long term asset fluctuations.	2.7	\$ 270	\$ 729
Sparrow, Spencer	01/28/03	Reference/Cross-reference EIS Southwest Trial Balance to Balance Sheet and Income Statement.	0.3	\$ 150	\$ 45
Sparrow, Spencer	01/28/03	Reference/Cross-reference EIS Southwest Balance Sheet and Income Statement to Balance Sheet and Income Statement Analyticals.	0.2	\$ 150	\$ 30
Sparrow, Spencer	01/29/03	Search for Attest Engagement Checklist.	0.2	\$ 150	\$ 30
Trout, Kimberla	01/29/03	Obtain and review Residential Group 12/31/02 financial statements.	1.9	\$ 270	\$ 513
Trout, Kimberla	01/29/03	Discuss with R. Steward (KPMG) the client's financial condition and the impact to the 2002 year end audit.	0.3	\$ 270	\$ 81
Sparrow, Spencer	01/29/03	Set up Agreed Upon Procedure Binder for EMS - Farfield (New Jersey).	1.0	\$ 150	\$ 150
Sparrow, Spencer	01/29/03	Finalize ESR Q2 Review 2002 for filing.	0.4	\$ 150	\$ 60
Sparrow, Spencer	01/29/03	Finalize ESM - Farfield (New Jersey) Agreed Upon Procedure Binder.	0.3	\$ 150	\$ 45
Sparrow, Spencer	01/29/03	Finalize EIS - Southwest Agreed Upon Procedure Binder.	0.2	\$ 150	\$ 30
Sparrow, Spencer	01/29/03	Organize Agreed Upon Procedure Binders, performed search for and created checklist of incomplete and needed items.	4.3	\$ 150	\$ 645
Sparrow, Spencer	01/29/03	Finalize EET - Central Tennessee Agreed Upon Procedure Binder.	0.2	\$ 150	\$ 30
Sparrow, Spencer	01/29/03	Finalize EET - West Tennessee Agreed Upon Procedure Binder.	0.3	\$ 150	\$ 45
Sparrow, Spencer	01/29/03	Finalize Sanders Bros., Inc. Agreed Upon Procedure Binder.	0.2	\$ 150	\$ 30
Bullis Jr, Robert	01/29/03	Continue Purchase and Sale Analysis of Subs for November.	4.0	\$ 180	\$ 720
Bullis Jr, Robert	01/29/03	Cleaning Systems stand alone audit - 2000 Unbilled Sales test-work (including WP586 preparation).	3.0	\$ 180	\$ 540
Trout, Kimberla	01/29/03	Document KPMG's understanding of the business and changes in the economy affecting the business.	2.4	\$ 270	\$ 648
Trout, Kimberla	01/29/03	Review prior year client work-papers and files in order to assist in the 2002 audit planning.	3.5	\$ 270	\$ 945
Trout, Kimberla	01/29/03	Review T. Kulinowski's (Encompass) year end audit responses.	2.1	\$ 270	\$ 567
Bullis Jr, Robert	01/29/03	Compile Purchase and Sales Analysis for December.	3.0	\$ 180	\$ 540
Trout, Kimberla	01/29/03	Meet with T. Moser (Encompass) to discuss Residential Group sites, work in progress and controls.	0.8	\$ 270	\$ 216
Sparrow, Spencer	01/29/03	Prepare ESR Q2 Review 2002 for filing.	0.5	\$ 150	\$ 75
Sparrow, Spencer	01/29/03	Finalize EMS - Farfield (Pennsylvania) Agreed Upon Procedure Binder.	0.2	\$ 150	\$ 30
Sparrow, Spencer	01/29/03	Finalize EMS - Alabama Agreed Upon Procedure Binder.	0.2	\$ 150	\$ 30
Sparrow, Spencer	01/30/03	Update KPMG Vector for Encompass Audit by entering Business Environment Information (Strategic Management Process).	0.5	\$ 150	\$ 75
Sparrow, Spencer	01/30/03	Update KPMG Vector for Encompass Audit by entering Business Environment Information (Business Control Environment).	0.4	\$ 150	\$ 60

EXHIBIT G-4

ENCOMPASS SERVICES CORPORATION, et al.

Annual Audit

January 1, 2003 through January 31, 2003

Name	Date	Description	Time	Rate	Amount
Sparrow, Spencer	01/30/03	Update KPMG Vector for Encompass Audit by entering Business Environment Information (Computer Information System).	0.6	\$ 150	\$ 90
Sparrow, Spencer	01/30/03	Update KPMG Vector for Encompass Audit by entering Business Environment Information (Financial Reporting Environment).	0.6	\$ 150	\$ 90
Sparrow, Spencer	01/30/03	Update KPMG Vector for Encompass Audit by entering Strategic Business Risks.	0.5	\$ 150	\$ 75
Sparrow, Spencer	01/30/03	Update KPMG Vector for Encompass Audit by entering Significant Classes of Transactions.	0.5	\$ 150	\$ 75
Trout, Kimberla	01/30/03	Document business unit responses related to 4th quarter revenue fluctuations.	3.4	\$ 270	\$ 918
Trout, Kimberla	01/30/03	Document business unit responses related to 4th quarter inventory fluctuations.	2.0	\$ 270	\$ 540
Trout, Kimberla	01/30/03	Document business unit responses related to 4th quarter fixed assets fluctuations.	2.7	\$ 270	\$ 729
Trout, Kimberla	01/30/03	Document business unit responses related to 4th quarter prepaid asset fluctuations.	2.9	\$ 270	\$ 783
Steward, Roy	01/30/03	Research accounting and financial statement reporting implications of completed and planned sales of subsidiaries, at the request of J. Moore (Encompass).	2.0	\$ 450	\$ 900
Trout, Kimberla	01/31/03	Examine and document the reasonableness of the A/R reserve related to over 90 day balances - Encompass Constructors.	0.9	\$ 270	\$ 243
Trout, Kimberla	01/31/03	Review staff-persons update test-work for the Encompass Constructors job.	1.5	\$ 270	\$ 405
Sparrow, Spencer	01/31/03	Update KPMG Vector for Encompass Audit by determining and listing controls for selected classes of transactions as well as assigning a control category to each and documenting the detailed description and test of design for each.	3.3	\$ 150	\$ 495
Sparrow, Spencer	01/31/03	Update KPMG Vector for Encompass Audit by assessing and listing the Risk of Significant Misstatement for each audit objective.	2.4	\$ 150	\$ 360
Trout, Kimberla	01/31/03	Document year end Balance Sheet analytical responses for the Encompass Constructors site visit.	1.4	\$ 270	\$ 378
Sparrow, Spencer	01/31/03	Update Audit Program Guide for Financial and Treasury Management.	2.3	\$ 150	\$ 345
Trout, Kimberla	01/31/03	Document year end Income Statement analytical responses for the Encompass Constructors site visit.	1.3	\$ 270	\$ 351
Trout, Kimberla	01/31/03	Document year end responses related to the WIP schedule and gross margin fluctuations for projects. - Encompass Constructors.	2.3	\$ 270	\$ 621
Trout, Kimberla	01/31/03	Document year end responses related to the A/R Aging and over 90 day balances - Encompass Constructors.	2.1	\$ 270	\$ 567
Trout, Kimberla	01/31/03	Assist in updating process analysis information for the year end audit.	0.7	\$ 270	\$ 189
Trout, Kimberla	01/31/03	Assist in updating strategic analysis information for the year end audit.	0.8	\$ 270	\$ 216
Annual Audit Total			295.6		\$ 67,020

EXHIBIT H

Time Detail for the period February 1, 2003 through February 28, 2003

EXHIBIT H-1

ENCOMPASS SERVICES CORPORATION, et al.
Bankruptcy Accounting/Reporting
February 1, 2003 through February 28, 2003

<u>Name</u>	<u>Date</u>	<u>Description</u>	<u>Time</u>	<u>Rate</u>	<u>Amount</u>
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**** No charges at this time.**

EXHIBIT H-2

ENCOMPASS SERVICES CORPORATION, et al.
 Bankruptcy Schedules & SOFA
 February 1, 2003 through February 28, 2003

Name	Date	Description	Time	Rate	Amount
Susan M. Smith	02/03/03	Review scheduling worksheet and update for files received, reviewed, timing issues, missing information, scheduling requirements for due date the company is pushing for.	0.7	\$ 450	\$ 315
Susan M. Smith	02/03/03	Review and edit weekly report for Jim McCoy (Encompass).	0.3	\$ 450	\$ 135
Kopecky, Richard	02/03/03	Prepare Encompass entity #336, case #02-43658 statement of financial affairs.	1.9	\$ 270	\$ 513
Kopecky, Richard	02/03/03	Send several entities to E. Wooley (KPMG) for editing.	0.2	\$ 270	\$ 54
Kopecky, Richard	02/03/03	Complete files and send to M. Kalinec (KPMG) for editing.	0.7	\$ 270	\$ 189
Kopecky, Richard	02/03/03	Prepare Encompass entity #127, case #02-43607 schedules.	2.8	\$ 270	\$ 756
Kopecky, Richard	02/03/03	Prepare Encompass Question 3a (payments to creditors) for entity #127, case #02-43607.	2.4	\$ 270	\$ 648
Wooley, Erin	02/03/03	Prepare Schedules for 345 Tri-M Corporation.	1.3	\$ 180	\$ 234
Mitchell, Nicola	02/03/03	Prepare the Attachment 3A 'Payment to Creditors' of the Statement of Financial Affairs for Vans Comfortemp, Inc.	3.8	\$ 180	\$ 684
Mitchell, Nicola	02/03/03	Continue to prepare the Attachment 3A 'Payment to Creditors' and the remainder of the Statement of Financial Affairs for Vans Comfortemp, Inc.	2.3	\$ 180	\$ 414
Susan M. Smith	02/03/03	Review motions to sell entities for information needed for notes, Q10 and Schedule G.	2.8	\$ 450	\$ 1,260
Kalinec, Mark	02/03/03	Correct, edit and revise SOFA for Entity 325 for review by attorneys.	1.2	\$ 300	\$ 360
Kalinec, Mark	02/03/03	Correct, edit and revise Bankruptcy Schedules for Entity 325 for review by attorneys.	1.1	\$ 300	\$ 330
Kalinec, Mark	02/03/03	Correct, edit and revise SOFA for Entity 345 for review by attorneys.	1.4	\$ 300	\$ 420
Kalinec, Mark	02/03/03	Correct, edit and revise Bankruptcy Schedules for Entity 345 for review by attorneys.	0.9	\$ 300	\$ 270
Kalinec, Mark	02/03/03	Correct, edit and revise SOFA for Entity 304 for review by attorneys.	1.3	\$ 300	\$ 390
Kalinec, Mark	02/03/03	Correct, edit and revise Bankruptcy Schedules for Entity 304 for review by attorneys.	1.3	\$ 300	\$ 390
Kalinec, Mark	02/03/03	Correct, edit and revise SOFA for Entity 129 for review by attorneys.	1.2	\$ 300	\$ 360
Kalinec, Mark	02/03/03	Correct, edit and revise Bankruptcy Schedules for Entity 129 for review by attorneys.	1.4	\$ 300	\$ 420
Steele, Sarah	02/03/03	Gather information for the Schedules for Sterling entity to prepare Schedules.	1.8	\$ 180	\$ 324
Amron, Lauren	02/03/03	Update status matrix and assign additional sets of data for processing.	2.7	\$ 360	\$ 972
Amron, Lauren	02/03/03	Coordinate assignments with team members and discuss status with S. Smith (KPMG).	0.6	\$ 360	\$ 216
Amron, Lauren	02/03/03	Follow up regarding open issues regarding changes and relay to team in Houston.	1.2	\$ 360	\$ 432
Amron, Lauren	02/03/03	Follow-up regarding procedures for implementing changes received from Weil. Discuss and correspond regarding change implementation with S. Newell (Weil), J. McCoy (Encompass) and S. Smith (KPMG).	1.8	\$ 360	\$ 648
Steele, Sarah	02/03/03	Prepare schedules for Sterling entity.	1.6	\$ 180	\$ 288
Steele, Sarah	02/03/03	Prepare SOFA for Sterling entity.	1.3	\$ 180	\$ 234
Wooley, Erin	02/03/03	Prepare SOFA for 345 Tri-M Corporation..	1.1	\$ 180	\$ 198
Steele, Sarah	02/03/03	Prepare SOFA 3a for Sterling entity.	1.9	\$ 180	\$ 342

EXHIBIT H-2

ENCOMPASS SERVICES CORPORATION, et al.
 Bankruptcy Schedules & SOFA
 February 1, 2003 through February 28, 2003

Name	Date	Description	Time	Rate	Amount
Steele, Sarah	02/03/03	Gather information for in order to prepare schedules for Weigold entity.	0.9	\$ 180	\$ 162
Steele, Sarah	02/03/03	Prepare Schedule G for Weigold entity.	1.1	\$ 180	\$ 198
Steele, Sarah	02/03/03	Prepare SOFA for Weigold entity.	1.2	\$ 180	\$ 216
Darr, Stephen	02/03/03	Review Status Matrix and update on progress of Schedule preparation.	0.4	\$ 570	\$ 228
Steele, Sarah	02/04/03	Prepare schedules for entity 502.	1.1	\$ 180	\$ 198
Steele, Sarah	02/04/03	Complete SOFA for entity 502.	1.9	\$ 180	\$ 342
Steele, Sarah	02/04/03	Call with L. Amron (KPMG) regarding changes made by Weil Gotshal.	0.8	\$ 180	\$ 144
Steele, Sarah	02/04/03	Review and add to the revision matrix provided by S. Newell (Weil).	1.4	\$ 180	\$ 252
Susan M. Smith	02/04/03	Discussion with T. Fournet (Encompass) regarding update on information from field and timing.	0.3	\$ 450	\$ 135
Steele, Sarah	02/04/03	Revise sixty sets of schedules and statements for changes per S. Newell (Weil).	3.2	\$ 180	\$ 576
Steele, Sarah	02/04/03	Prepare schedules and statements to be signed and sent to Weil Gotshal.	1.8	\$ 180	\$ 324
Susan M. Smith	02/04/03	Meet with S. Giroir (Encompass) regarding the corporate entities, inter-company balances and worksheet on inter-company balances.	0.4	\$ 450	\$ 180
Susan M. Smith	02/04/03	Research senior notes guaranteed by subsidiaries. Discuss revising schedules already prepared to include the notes on Schedule F as guarantors.	1.2	\$ 450	\$ 540
Susan M. Smith	02/04/03	Prepare information for Schedule F and direct and review edits to Schedule F for entities deemed completed. (20 entities)	4.2	\$ 450	\$ 1,890
Kopecky, Richard	02/04/03	Prepare Encompass entity #127, case #02-43607 statement of financial affairs.	3.0	\$ 270	\$ 810
Kopecky, Richard	02/04/03	Prepare Encompass entity #219, case #02-43582 schedules.	3.1	\$ 270	\$ 837
Kopecky, Richard	02/04/03	Prepare Encompass entity #219, case #02-43582 statement of financial affairs.	2.8	\$ 270	\$ 756
Kopecky, Richard	02/04/03	Prepare Encompass entity #148, case #02-43623 schedules.	1.3	\$ 270	\$ 351
Wooley, Erin	02/04/03	Prepare SOFA for 510 Encompass Capital L.P.	1.1	\$ 180	\$ 198
Wooley, Erin	02/04/03	Prepare Schedules for 510 Encompass Capital L.P.	0.9	\$ 180	\$ 162
Wooley, Erin	02/04/03	Prepare SOFA for 507 Isla Morada LLC.	0.8	\$ 180	\$ 144
Wooley, Erin	02/04/03	Prepare Schedule for 507 Isla Morada LLC.	1.1	\$ 180	\$ 198
Wooley, Erin	02/04/03	Prepare SOFA for 505 ChIP Corporation.	0.9	\$ 180	\$ 162
Wooley, Erin	02/04/03	Prepare Schedule for 505 ChIP Corporation.	1.1	\$ 180	\$ 198
Wooley, Erin	02/04/03	Prepare SOFA for 242 Encompass Global Technologies, Inc.	0.9	\$ 180	\$ 162
Mitchell, Nicola	02/04/03	Prepare Exhibit F-1 of the Schedules of Assets and Liabilities for Vans Comfortemp, Inc.	3.8	\$ 180	\$ 684
Mitchell, Nicola	02/04/03	Continue to prepare Exhibit F-1 and remainder of the Schedules of Assets and Liabilities for Vans Comfortemp, Inc.	3.9	\$ 180	\$ 702
Wooley, Erin	02/04/03	Prepare Schedules for 242 Encompass Global Technologies, Inc.	0.8	\$ 180	\$ 144
Kalinec, Mark	02/04/03	Correct, edit and revise SOFA for Entity 144 for review by attorneys.	1.1	\$ 300	\$ 330
Kalinec, Mark	02/04/03	Correct, edit and revise Bankruptcy Schedules for Entity 144 for review by attorneys.	1.3	\$ 300	\$ 390
Kalinec, Mark	02/04/03	Correct, edit and revise SOFA for Entity 242 for review by attorneys.	1.4	\$ 300	\$ 420
Kalinec, Mark	02/04/03	Correct, edit and revise Bankruptcy Schedules for Entity 242 for review by attorneys.	0.8	\$ 300	\$ 240

EXHIBIT H-2

ENCOMPASS SERVICES CORPORATION, et al.
 Bankruptcy Schedules & SOFA
 February 1, 2003 through February 28, 2003

Name	Date	Description	Time	Rate	Amount
Kalinec, Mark	02/04/03	Correct, edit and revise SOFA for Entity 127 for review by attorneys.	0.8	\$ 300	\$ 240
Kalinec, Mark	02/04/03	Correct, edit and revise Bankruptcy Schedules for Entity 127 for review by attorneys.	1.4	\$ 300	\$ 420
Amron, Lauren	02/04/03	Review SOFA and Schedules for Encompass Design Group, Inc.	1.1	\$ 360	\$ 396
Amron, Lauren	02/04/03	Review SOFA and Schedules for EET Georgia, Inc.	1.2	\$ 360	\$ 432
Kalinec, Mark	02/04/03	Correct, edit and revise SOFA for Entity 143 for review by attorneys.	1.7	\$ 300	\$ 510
Kalinec, Mark	02/04/03	Correct, edit and revise Bankruptcy Schedules for Entity 143 for review by attorneys.	1.7	\$ 300	\$ 510
Amron, Lauren	02/04/03	Review SOFA and Schedules for Encompass Central Plains Inc.	1.3	\$ 360	\$ 468
Amron, Lauren	02/04/03	Review SOFA and Schedules for EET Florida LOC.	1.4	\$ 360	\$ 504
Amron, Lauren	02/04/03	Discuss changes from S. Newell (Weil) and draft various correspondence regarding same.	0.9	\$ 360	\$ 324
Amron, Lauren	02/04/03	Discuss changes to Encompass Industrial Services Southwest, Inc. SOFA and Schedules.	0.7	\$ 360	\$ 252
Amron, Lauren	02/04/03	Update status matrix and assign additional sets of SOFA and Schedule data for processing.	0.7	\$ 360	\$ 252
Amron, Lauren	02/05/03	Review of updated matrix of data availability from T. Fournet (Encompass).	0.5	\$ 360	\$ 180
Amron, Lauren	02/05/03	Review of Farfield Company SOFA and Schedules.	0.7	\$ 360	\$ 252
Amron, Lauren	02/05/03	Review of Wiegold and Sons Inc SOFA and Schedules.	0.7	\$ 360	\$ 252
Amron, Lauren	02/05/03	Review of EET Rocky Mountain SOFA and Schedules.	0.7	\$ 360	\$ 252
Amron, Lauren	02/05/03	Review of Encompass Global Technologies Inc. SOFA and Schedules.	0.6	\$ 360	\$ 216
Amron, Lauren	02/05/03	Review of SOFA and Schedules for Masters, Inc.	0.6	\$ 360	\$ 216
Amron, Lauren	02/05/03	Review of correspondence from S. Newell (Weil) regarding changes to SOFAs and Schedules.	0.3	\$ 360	\$ 108
Amron, Lauren	02/05/03	Update status matrix.	0.4	\$ 360	\$ 144
Steele, Sarah	02/05/03	Assist in creating new footnote for senior sub notes with S. Newell (Weil) and S. Smith (KPMG).	0.8	\$ 180	\$ 144
Steele, Sarah	02/05/03	Revise schedule F and H for all semi-completed schedule sets.	3.4	\$ 180	\$ 612
Steele, Sarah	02/05/03	Revise Schedule B-33 and Schedule F for inter-company changes provided by the Company.	4.1	\$ 180	\$ 738
Steele, Sarah	02/05/03	Reprint and prepare to have signed all the sets of schedules and statements that needed B-33 and F changes made and were otherwise ready.	2.8	\$ 180	\$ 504
Amron, Lauren	02/05/03	Communicate changes to team in Houston for processing.	0.2	\$ 360	\$ 72
Susan M. Smith	02/05/03	Review senior note edits to Schedule F for entities deemed completed. (21 entities).	3.8	\$ 450	\$ 1,710
Susan M. Smith	02/05/03	Review Design Group Schedules and SOFA's.	0.8	\$ 450	\$ 360
Susan M. Smith	02/05/03	Review Central Plains Schedules and SOFA's.	0.6	\$ 450	\$ 270
Susan M. Smith	02/05/03	Review LT Mechanical's Schedules and SOFA's.	0.6	\$ 450	\$ 270
Kopecky, Richard	02/05/03	Continue to Prepare Encompass entity #148, case #02-43623 statement of financial affairs.	1.9	\$ 270	\$ 513
Kopecky, Richard	02/05/03	Prepare Encompass entity #148, case #02-43623 statement of financial affairs.	3.0	\$ 270	\$ 810
Kopecky, Richard	02/05/03	Prepare Encompass entity #327, case #02-43697 schedules.	3.2	\$ 270	\$ 864
Kopecky, Richard	02/05/03	Prepare and integrate changes per L. Amron (KPMG) in regards to entity #339, case #02-43689.	1.0	\$ 270	\$ 270

EXHIBIT H-2

ENCOMPASS SERVICES CORPORATION, et al.
 Bankruptcy Schedules & SOFA
 February 1, 2003 through February 28, 2003

Name	Date	Description	Time	Rate	Amount
Kopecky, Richard	02/05/03	Prepare and integrate changes per L. Amron (KPMG) in regards to entity #507, case #02-43586.	1.1	\$ 270	\$ 297
Kopecky, Richard	02/05/03	Prepare and integrate changes per L. Amron (KPMG) in regards to entity #226, case #02-43648.	0.9	\$ 270	\$ 243
Mitchell, Nicola	02/05/03	Prepare the Statement of Financial Affairs and Schedules of Assets and Liabilities for Vans Comfortemp, Inc.	2.2	\$ 180	\$ 396
Mitchell, Nicola	02/05/03	Edit the Statement of Financial Affairs and Schedules of Assets and Liabilities for Vans Comfortemp, Inc for accuracy and completeness.	1.1	\$ 180	\$ 198
Susan M. Smith	02/05/03	Review edits to Schedule F for unsecured notes for entities otherwise already completed. (19 entities).	2.7	\$ 450	\$ 1,215
Mitchell, Nicola	02/05/03	Prepare the Statement of Financial Affairs and Schedules of Assets and Liabilities for Wade's Inc.	1.5	\$ 180	\$ 270
Kalinec, Mark	02/05/03	Correct, edit and revise SOFA for Entity 207 for review by attorneys.	0.8	\$ 300	\$ 240
Susan M. Smith	02/05/03	Review Schedules and SOFAs for Encompass Constructors Inc.	0.8	\$ 450	\$ 360
Kalinec, Mark	02/05/03	Correct, edit and revise Bankruptcy Schedules for Entity 207 for review by attorneys.	1.1	\$ 300	\$ 330
Kalinec, Mark	02/05/03	Correct, edit and revise SOFA for Entity 505 for review by attorneys.	1.6	\$ 300	\$ 480
Kalinec, Mark	02/05/03	Correct, edit and revise Bankruptcy Schedules for Entity 505 for review by attorneys.	1.5	\$ 300	\$ 450
Kalinec, Mark	02/05/03	Correct, edit and revise SOFA for Entity 507 for review by attorneys.	1.2	\$ 300	\$ 360
Kalinec, Mark	02/05/03	Correct, edit and revise Bankruptcy Schedules for Entity 507 for review by attorneys.	1.0	\$ 300	\$ 300
Kalinec, Mark	02/05/03	Correct, edit and revise SOFA for Entity 510 for review by attorneys.	0.7	\$ 300	\$ 210
Kalinec, Mark	02/05/03	Correct, edit and revise Bankruptcy Schedules for Entity 510 for review by attorneys.	0.6	\$ 300	\$ 180
Kalinec, Mark	02/05/03	Correct, edit and revise SOFA for Entity 139 for review by attorneys.	1.7	\$ 300	\$ 510
Kalinec, Mark	02/05/03	Correct, edit and revise Bankruptcy Schedules for Entity 139 for review by attorneys.	0.9	\$ 300	\$ 270
Susan M. Smith	02/06/03	Review Inter-company balances with Wayzata and Management Co from S. Giroir (Encompass) and instruct S. Steele (KPMG) on editing all previous Schedules to update for this information.	1.3	\$ 450	\$ 585
Steele, Sarah	02/06/03	Reprint and prepare to have signed all the sets of schedules and statements that needed B-33 and F changes made and were otherwise ready.	3.3	\$ 180	\$ 594
Steele, Sarah	02/06/03	Work with Weil Gotschal paralegal to sort new sets of schedules and statements and replace old sets and prepare to PDF.	3.9	\$ 180	\$ 702
Amron, Lauren	02/06/03	Update status matrix.	0.5	\$ 360	\$ 180
Amron, Lauren	02/06/03	Correspondence with team members regarding status of SOFA and Schedules completion.	0.3	\$ 360	\$ 108
Susan M. Smith	02/06/03	Complete review of 65 previously completed entities for Schedule F revisions and other edits that may have been previously missed.	4.8	\$ 450	\$ 2,160
Susan M. Smith	02/06/03	Review Encompass Industrial Services Southwest Inc.'s Schedules and SOFAs.	0.6	\$ 450	\$ 270
Susan M. Smith	02/06/03	Review Encompass Electrical Technologies (Nevada) Inc.'s Schedules and SOFAs.	0.5	\$ 450	\$ 225
Amron, Lauren	02/06/03	Review of EMS Northeast, Inc. SOFA and Schedules.	0.7	\$ 360	\$ 252

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ENCOMPASS SERVICES CORPORATION, et al.
 Bankruptcy Schedules & SOFA
 February 1, 2003 through February 28, 2003

Name	Date	Description	Time	Rate	Amount
Amron, Lauren	02/06/03	Review of SOFA and Schedules for Encompass Mechanical Ft. Myers, Inc.	0.6	\$ 360	\$ 216
Amron, Lauren	02/06/03	Review of Fred Clark Electrical Contractor Inc. SOFA and Schedules.	0.6	\$ 360	\$ 216
Amron, Lauren	02/06/03	Review of CHiP Corp. SOFA and Schedules.	0.6	\$ 360	\$ 216
Susan M. Smith	02/06/03	Review Wilson Electric Inc.'s Schedules and SOFAs.	0.8	\$ 450	\$ 360
Amron, Lauren	02/06/03	Review of SOFA and Schedules for Riviera Electric of California, Inc.	0.7	\$ 360	\$ 252
Amron, Lauren	02/06/03	Review of Tri-M Corporation SOFA and Schedules.	0.7	\$ 360	\$ 252
Amron, Lauren	02/06/03	Review of Isla Morada LLC SOFA and Schedules.	0.6	\$ 360	\$ 216
Susan M. Smith	02/06/03	Review Isla Morada LLC.'s Schedules and SOFAs.	0.4	\$ 450	\$ 180
Kopecky, Richard	02/06/03	Prepare and integrate changes per L. Amron (KPMG) in regards to entity #365, case #02-43617.	1.0	\$ 270	\$ 270
Kopecky, Richard	02/06/03	Prepare and integrate changes per L. Amron (KPMG) in regards to entity #505, case #02-43640.	1.2	\$ 270	\$ 324
Kopecky, Richard	02/06/03	Prepare and integrate changes per L. Amron (KPMG) in regards to entity #325, case #02-43639.	0.9	\$ 270	\$ 243
Kopecky, Richard	02/06/03	Prepare and integrate changes per L. Amron (KPMG) in regards to entity #345, case #02-43665.	1.1	\$ 270	\$ 297
Kopecky, Richard	02/06/03	Prepare schedule and statement sets and make corrections from review by L. Amron and S. Smith (both KPMG).	4.1	\$ 270	\$ 1,107
Kopecky, Richard	02/06/03	Print schedule and statement sets and prepare them for review and/or signing.	2.8	\$ 270	\$ 756
Wooley, Erin	02/06/03	Prepare SOFA for 145 Willis Refrigeration Air Conditioning & Heating.	2.3	\$ 180	\$ 414
Wooley, Erin	02/06/03	Prepare Schedules for 145 Willis Refrigeration Air Conditioning & Heating.	2.4	\$ 180	\$ 432
Susan M. Smith	02/06/03	Review Encompass Mechanical Services-Northwest Inc.'s Schedules and SOFAs.	0.4	\$ 450	\$ 180
Susan M. Smith	02/06/03	Review Fred Clark Electrical Contractors.'s Schedules and SOFAs.	0.3	\$ 450	\$ 135
Susan M. Smith	02/06/03	Review CHIP LLC Schedules and SOFAs.	0.2	\$ 450	\$ 90
Susan M. Smith	02/06/03	Review Encompass Residential Services of Houston Inc.'s Schedules and SOFAs.	0.7	\$ 450	\$ 315
Susan M. Smith	02/06/03	Review Wiegold and Sons Inc.'s Schedules and SOFAs.	0.7	\$ 450	\$ 315
Wooley, Erin	02/06/03	Prepare SOFA for 348 Watson Electrical Construction Co.	2.3	\$ 180	\$ 414
Wooley, Erin	02/06/03	Prepare Schedule B Exhibits B-1, B-2, B-3, B-15, B-22 and B-23 for 348 Watson Electrical Construction Co.	2.1	\$ 180	\$ 378
Susan M. Smith	02/06/03	Review Encompass Global Technologies Inc. Schedules and SOFA.	0.5	\$ 450	\$ 225
Susan M. Smith	02/06/03	Update status matrix for entities resent to Weil for filing, received, reviewed or completed.	0.7	\$ 450	\$ 315
Mitchell, Nicola	02/06/03	Prepare Attachment 3A 'Payment to Creditors' of the Statement of Financial Affairs for EET-Dallas/Ft. Worth (Walker), Inc.	2.2	\$ 180	\$ 396
Kalinec, Mark	02/06/03	Correct, edit and revise SOFA for Entity 174 for review by attorneys.	1.5	\$ 300	\$ 450
Kalinec, Mark	02/06/03	Correct, edit and revise Bankruptcy Schedules for Entity 174 for review by attorneys.	1.3	\$ 300	\$ 390
Kalinec, Mark	02/06/03	Correct, edit and revise SOFA for Entity 145 for review by attorneys.	1.7	\$ 300	\$ 510
Kalinec, Mark	02/06/03	Correct, edit and revise Bankruptcy Schedules for Entity 145 for review by attorneys.	1.8	\$ 300	\$ 540

EXHIBIT H-2

ENCOMPASS SERVICES CORPORATION, et al.
 Bankruptcy Schedules & SOFA
 February 1, 2003 through February 28, 2003

Name	Date	Description	Time	Rate	Amount
Kalinec, Mark	02/06/03	Correct, edit and revise SOFA for Entity 138 for review by attorneys.	1.4	\$ 300	\$ 420
Kalinec, Mark	02/06/03	Correct, edit and revise Bankruptcy Schedules for Entity 138 for review by attorneys.	1.1	\$ 300	\$ 330
Kalinec, Mark	02/06/03	Correct, edit and revise SOFA for Entity 502 for review by attorneys.	1.7	\$ 300	\$ 510
Kalinec, Mark	02/06/03	Correct, edit and revise Bankruptcy Schedules for Entity 502 for review by attorneys.	0.6	\$ 300	\$ 180
Darr, Stephen	02/06/03	Review Motion to Sell EET's.	0.2	\$ 570	\$ 114
Steele, Sarah	02/07/03	Gather information to prepare schedules and SOFA for Air Systems.	2.1	\$ 180	\$ 378
Steele, Sarah	02/07/03	Prepare schedule B for Air Systems, entity 222.	1.9	\$ 180	\$ 342
Steele, Sarah	02/07/03	Prepare schedule G for Air Systems, entity 222.	1.3	\$ 180	\$ 234
Steele, Sarah	02/07/03	Prepare the rest of schedules for Air Systems, entity 222.	1.1	\$ 180	\$ 198
Steele, Sarah	02/07/03	Prepare SOFA for Air Systems, entity 222.	1.7	\$ 180	\$ 306
Amron, Lauren	02/07/03	Update status matrix and discuss with S. Smith (KPMG).	1.3	\$ 360	\$ 468
Kopecky, Richard	02/07/03	Prepare various schedule and statement sets and make corrections as indicated by L. Amron and S. Smith (both KPMG).	3.9	\$ 270	\$ 1,053
Kopecky, Richard	02/07/03	Print various schedule and statement sets and prepare them for review and/or signing.	2.4	\$ 270	\$ 648
Kopecky, Richard	02/07/03	Continue to prepare various schedule and statement sets and make corrections as indicated by L. Amron and S. Smith (both KPMG).	3.3	\$ 270	\$ 891
Susan M. Smith	02/07/03	Review Schedules and SOFA's for Van's Comfortemp Air Conditioning, Inc.	0.7	\$ 450	\$ 315
Susan M. Smith	02/07/03	Review Schedules and SOFA's for Wiegold & Son's, Inc.	0.9	\$ 450	\$ 405
Susan M. Smith	02/07/03	Review Schedules and SOFA's for Wade's Heating and Cooling, Inc.	0.8	\$ 450	\$ 360
Susan M. Smith	02/07/03	Review Schedules and SOFA's for Encompass Electrical Technologies Rocky Mountain, Inc.	0.6	\$ 450	\$ 270
Wooley, Erin	02/07/03	Prepare Exhibits B-26, B-27, B-28 and B-33 for 348 Watson Electrical Construction Co.	2.8	\$ 180	\$ 504
Wooley, Erin	02/07/03	Prepare Schedule D and E for 348 Watson Electrical Construction Co.	2.4	\$ 180	\$ 432
Susan M. Smith	02/07/03	Review Schedules and SOFA's for The Farfield Company.	0.8	\$ 450	\$ 360
Susan M. Smith	02/07/03	Review Schedules and SOFA's for AA Jarl, Inc.	0.7	\$ 450	\$ 315
Susan M. Smith	02/07/03	Review Schedules and SOFA's for Masters, Inc.	0.7	\$ 450	\$ 315
Susan M. Smith	02/07/03	Update status of entity information received, processed, reviewed and completed.	0.9	\$ 450	\$ 405
Mitchell, Nicola	02/07/03	Continue to prepare Attachment 3A 'Payment to Creditors' of the Statement of Financial Affairs for EET-Dallas/Ft. Worth (Walker), Inc.	3.9	\$ 180	\$ 702
Mitchell, Nicola	02/07/03	Amend and edit Attachment 3A 'Payment to Creditors' of the Statement of Financial Affairs for EET-Dallas/Ft. Worth (Walker), Inc.	3.2	\$ 180	\$ 576
Wooley, Erin	02/07/03	Prepare Schedules F, G and H for 348 Watson Electrical Construction Co.	1.6	\$ 180	\$ 288
Kalinec, Mark	02/07/03	Correct, edit and revise SOFA for Entity 148 for review by attorneys.	0.8	\$ 300	\$ 240
Kalinec, Mark	02/07/03	Correct, edit and revise Bankruptcy Schedules for Entity 148 for review by attorneys.	0.7	\$ 300	\$ 210
Kalinec, Mark	02/07/03	Correct, edit and revise SOFA for Entity 152 for review by attorneys.	1.4	\$ 300	\$ 420

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ENCOMPASS SERVICES CORPORATION, et al.
 Bankruptcy Schedules & SOFA
 February 1, 2003 through February 28, 2003

Name	Date	Description	Time	Rate	Amount
Kalinec, Mark	02/07/03	Correct, edit and revise Bankruptcy Schedules for Entity 152 for review by attorneys.	0.9	\$ 300	\$ 270
Kalinec, Mark	02/07/03	Correct, edit and revise SOFA for Entity 348 for review by attorneys.	1.5	\$ 300	\$ 450
Kalinec, Mark	02/07/03	Correct, edit and revise Bankruptcy Schedules for Entity 348 for review by attorneys.	1.7	\$ 300	\$ 510
Darr, Stephen	02/07/03	Review Status Matrix and update on progress of Schedule preparation.	0.4	\$ 570	\$ 228
Wooley, Erin	02/09/03	Prepare SOFA for Hallmark Air Conditioning, Inc.	1.4	\$ 180	\$ 252
Wooley, Erin	02/09/03	Prepare Schedules for Hallmark Air Conditioning, Inc.	1.7	\$ 180	\$ 306
Mitchell, Nicola	02/09/03	Prepare the Attachment 3A 'Payment to Creditors' of the Statement of Financial Affairs for EET-Dallas/Ft. Worth (Walker), Inc for accuracy .	3.1	\$ 180	\$ 558
Susan M. Smith	02/10/03	Review edits of Schedules and SOFA's.	0.9	\$ 450	\$ 405
Rush, David	02/10/03	Analyze listing of executory contracts to be included for approximately 60 sets of Schedule of Assts and Liabilities.	1.3	\$ 360	\$ 468
Rush, David	02/10/03	Review of Statements and Schedules for possible omissions of executory contacts and legal ownership for Air Systems, Inc.	0.4	\$ 360	\$ 144
Rush, David	02/10/03	Review of Statements and Schedules for possible omissions of executory contacts and legal ownership for Encompass Constructors, Inc.	0.4	\$ 360	\$ 144
Rush, David	02/10/03	Review of Statements and Schedules for possible omissions of executory contacts and legal ownership for Encompass Electrical (Dayton), Inc.	0.4	\$ 360	\$ 144
Rush, David	02/10/03	Review of Statements and Schedules for possible omissions of executory contacts and legal ownership for Encompass Electrical (DC), Inc.	0.4	\$ 360	\$ 144
Rush, David	02/10/03	Review of Statements and Schedules for possible omissions of executory contacts and legal ownership for Encompass Electrical (Indianapolis), Inc.	0.3	\$ 360	\$ 108
Rush, David	02/10/03	Review of Statements and Schedules for possible omissions of executory contacts and legal ownership for Encompass Mechanical (Lansing), Inc.	0.4	\$ 360	\$ 144
Steele, Sarah	02/10/03	Gather information for bankruptcy schedules and SOFA for Encompass Capital, Inc.	0.8	\$ 180	\$ 144
Steele, Sarah	02/10/03	Prepare SOFA for Encompass Capital, Inc.	1.1	\$ 180	\$ 198
Steele, Sarah	02/10/03	Prepare SOFA 3a for Encompass Capital, Inc.	0.9	\$ 180	\$ 162
Steele, Sarah	02/10/03	Prepare schedules and SOFAs to be reviewed by client and counsel.	0.6	\$ 180	\$ 108
Steele, Sarah	02/10/03	Prepare Schedule B for Airtron, Inc.	1.8	\$ 180	\$ 324
Rush, David	02/10/03	Review of Statements and Schedules for possible omissions of executory contacts and legal ownership for Encompass Mechanical (Spokane), Inc.	0.3	\$ 360	\$ 108
Rush, David	02/10/03	Review of Statements and Schedules for possible omissions of executory contacts and legal ownership for Encompass Services Holding Corp.	0.4	\$ 360	\$ 144
Rush, David	02/10/03	Review of Statements and Schedules for possible omissions of executory contacts and legal ownership for EWG Holdings, Inc.	0.3	\$ 360	\$ 108
Rush, David	02/10/03	Review of Statements and Schedules for possible omissions of executory contacts and legal ownership for Gilbert Mechanical Contractors, Inc.	0.5	\$ 360	\$ 180

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ENCOMPASS SERVICES CORPORATION, et al.
 Bankruptcy Schedules & SOFA
 February 1, 2003 through February 28, 2003

Name	Date	Description	Time	Rate	Amount
Rush, David	02/10/03	Review of Statements and Schedules for possible omissions of executory contacts and legal ownership for MacDonald-Miller Co., Inc.	0.3	\$ 360	\$ 108
Steele, Sarah	02/10/03	Revise entities 343, 309, and 345 for inter-company balances.	0.9	\$ 180	\$ 162
Steele, Sarah	02/10/03	Prepare the remainder of the Airtron schedules.	0.7	\$ 180	\$ 126
Rush, David	02/10/03	Review of Statements and Schedules for possible omissions of executory contacts and legal ownership for MacDonald-Miller Service, Inc.	0.4	\$ 360	\$ 144
Steele, Sarah	02/10/03	Prepare SOFA for Airtron, Inc.	1.6	\$ 180	\$ 288
Rush, David	02/10/03	Review of Statements and Schedules for possible omissions of executory contacts and legal ownership for Pacific Rim Mechanical Contractors, Inc.	0.3	\$ 360	\$ 108
Wooley, Erin	02/10/03	Prepare 348 Watson Electrical Construction Co. SOFA Question 3a.	2.6	\$ 180	\$ 468
Wooley, Erin	02/10/03	Prepare SOFA for 358 Encompass Electrical Technologies South Carolina.	2.3	\$ 180	\$ 414
Rush, David	02/10/03	Review of Statements and Schedules for possible omissions of executory contacts and legal ownership for AA Jarl, Inc.	0.4	\$ 360	\$ 144
Wooley, Erin	02/10/03	Continue preparing SOFA Question 3.a. Attachment for 348 Watson Electrical Construction Co.	2.7	\$ 180	\$ 486
Steele, Sarah	02/10/03	Prepare SOFA 3a for Airtron, Inc.	0.7	\$ 180	\$ 126
Kopecky, Richard	02/10/03	Prepare various schedule and statement sets and make corrections as indicated by L. Amron and S. Smith (both KPMG).	3.5	\$ 270	\$ 945
Kopecky, Richard	02/10/03	Print various schedule and statement sets and prepare them for review and/or signing.	2.7	\$ 270	\$ 729
Kopecky, Richard	02/10/03	Prepare various schedule and statement sets and make corrections as indicated by reviewers.	2.9	\$ 270	\$ 783
Susan M. Smith	02/10/03	Obtain additional information from Encompass financial analysts on various entity Schedules including AA Jarl, Wiegold's, EET Rocky Mountain.	1.7	\$ 450	\$ 765
Susan M. Smith	02/10/03	Review Willis Refrigerations Air Conditioning and Heating's Schedules and SOFA's.	0.7	\$ 450	\$ 315
Susan M. Smith	02/10/03	Review Encompass Electrical Technologies-New England's Schedules and SOFA's.	0.6	\$ 450	\$ 270
Susan M. Smith	02/10/03	Review Hallmark Air Conditioning's Schedules and SOFA's.	0.8	\$ 450	\$ 360
Susan M. Smith	02/10/03	Instruct D. Rush (KPMG) on review areas including the lists of rejected contracts, employment contracts, subsidiary ownership.	0.6	\$ 450	\$ 270
Susan M. Smith	02/10/03	Review changes and corrections to entities processed and initial review done last week.	2.3	\$ 450	\$ 1,035
Rush, David	02/10/03	Review of Statements and Schedules for possible omissions of executory contacts and legal ownership for AMS Arkansas, Inc.	0.5	\$ 360	\$ 180
Rush, David	02/10/03	Review of Statements and Schedules for possible omissions of executory contacts and legal ownership for CHIP Corp.	0.4	\$ 360	\$ 144
Rush, David	02/10/03	Review of Statements and Schedules for possible omissions of executory contacts and legal ownership for Encompass Capital, Inc.	0.4	\$ 360	\$ 144
Susan M. Smith	02/10/03	Review Encompass Central Plains Schedules and SOFA.	0.7	\$ 450	\$ 315
Susan M. Smith	02/10/03	Review Encompass Electrical Technologies, Inc. (Oil Capital) Schedules and SOFA's.	0.8	\$ 450	\$ 360
Rush, David	02/10/03	Review of Statements and Schedules for possible omissions of executory contacts and legal ownership for Encompass Central Plains, Inc.	0.4	\$ 360	\$ 144

EXHIBIT H-2

ENCOMPASS SERVICES CORPORATION, et al.
 Bankruptcy Schedules & SOFA
 February 1, 2003 through February 28, 2003

Name	Date	Description	Time	Rate	Amount
Rush, David	02/10/03	Review of Statements and Schedules for possible omissions of executory contacts and legal ownership for Encompass Design Group, Inc. Review of payments to insiders for the entities under Central Plains.	0.8	\$ 360	\$ 288
Kalinec, Mark	02/10/03	Correct, edit and revise SOFA for Entity 219 for review by attorneys.	0.7	\$ 300	\$ 210
Kalinec, Mark	02/10/03	Correct, edit and revise Bankruptcy Schedules for Entity 219 for review by attorneys.	0.9	\$ 300	\$ 270
Kalinec, Mark	02/10/03	Correct, edit and revise SOFA for Entity 110 for review by attorneys.	2.2	\$ 300	\$ 660
Kalinec, Mark	02/10/03	Correct, edit and revise Bankruptcy Schedules for Entity 110 for review by attorneys.	2.4	\$ 300	\$ 720
Kalinec, Mark	02/10/03	Correct, edit and revise SOFA for Entity 303 for review by attorneys.	1.6	\$ 300	\$ 480
Kalinec, Mark	02/10/03	Correct, edit and revise Bankruptcy Schedules for Entity 303 for review by attorneys.	1.3	\$ 300	\$ 390
Mitchell, Nicola	02/10/03	Continue to prepare the Attachment 3A 'Payment to Creditors' and the Statement of Financial Affairs for EET-Dallas/Ft. Worth (Walker), Inc.	2.9	\$ 180	\$ 522
Mitchell, Nicola	02/10/03	Amend and edit the Attachment 3A 'Payment to Creditors' and the remainder of the Statement of Financial Affairs for EET-Dallas/Ft. Worth (Walker), Inc for completeness.	2.9	\$ 180	\$ 522
Mitchell, Nicola	02/10/03	Edit and amend the Attachment 3A 'Payment to Creditors' and the Statement of Financial Affairs for EET-Dallas/Ft. Worth (Walker), Inc.	2.8	\$ 180	\$ 504
Darr, Stephen	02/10/03	Review Watson Asset Sale Motion.	0.2	\$ 570	\$ 114
Darr, Stephen	02/10/03	Review Motion to settle Claims.	0.2	\$ 570	\$ 114
Rush, David	02/11/03	Review of Statements and Schedules for possible omissions of executory contacts and legal ownership for Encompass Power Services, Inc.	0.4	\$ 360	\$ 144
Kalinec, Mark	02/11/03	Correct, edit and revise SOFA for Entity 215 for review by attorneys.	0.7	\$ 300	\$ 210
Susan M. Smith	02/11/03	Review edits of Schedules and SOFA's. Research questions with financial analysts.	2.6	\$ 450	\$ 1,170
Kalinec, Mark	02/11/03	Correct, edit and revise Bankruptcy Schedules for Entity 215 for review by attorneys.	0.6	\$ 300	\$ 180
Kalinec, Mark	02/11/03	Correct, edit and revise SOFA for Entity 338 for review by attorneys.	1.2	\$ 300	\$ 360
Kalinec, Mark	02/11/03	Correct, edit and revise Bankruptcy Schedules for Entity 338 for review by attorneys.	1.0	\$ 300	\$ 300
Kalinec, Mark	02/11/03	Correct, edit and revise SOFA for Entity 358 for review by attorneys.	1.6	\$ 300	\$ 480
Kalinec, Mark	02/11/03	Correct, edit and revise Bankruptcy Schedules for Entity 358 for review by attorneys.	1.5	\$ 300	\$ 450
Wooley, Erin	02/11/03	Prepare SOFA for 343 Encompass Mechanical Services Southeast, Inc.	1.6	\$ 180	\$ 288
Rush, David	02/11/03	Review of Statements and Schedules for possible omissions of executory contacts and legal ownership for Encompass Residential Services of Houston, Inc.	0.4	\$ 360	\$ 144

EXHIBIT H-2

ENCOMPASS SERVICES CORPORATION, et al.
 Bankruptcy Schedules & SOFA
 February 1, 2003 through February 28, 2003

Name	Date	Description	Time	Rate	Amount
Rush, David	02/11/03	Review of Statements and Schedules for possible omissions of executory contacts and legal ownership for Fred Clark Electrical Contractor, Inc.	0.5	\$ 360	\$ 180
Rush, David	02/11/03	Review of Statements and Schedules for possible omissions of executory contacts and legal ownership for Isla Morada LLC.	0.3	\$ 360	\$ 108
Rush, David	02/11/03	Review of Statements and Schedules for possible omissions of executory contacts and legal ownership for L.T. Mechanical, Inc.	0.3	\$ 360	\$ 108
Rush, David	02/11/03	Review of Statements and Schedules for possible omissions of executory contacts and legal ownership for Masters, Inc.	0.4	\$ 360	\$ 144
Rush, David	02/11/03	Review of Statements and Schedules for possible omissions of executory contacts and legal ownership for Regency Electric Company South Florida Office, Inc.	0.3	\$ 360	\$ 108
Rush, David	02/11/03	Review of Statements and Schedules for possible omissions of executory contacts and legal ownership for Riviera Electric of California, Inc.	0.3	\$ 360	\$ 108
Rush, David	02/11/03	Review of Statements and Schedules for possible omissions of executory contacts and legal ownership for Stephen C. Pomeroy, Inc.	0.4	\$ 360	\$ 144
Rush, David	02/11/03	Review of Statements and Schedules for possible omissions of executory contacts and legal ownership for The Farfield Company.	0.3	\$ 360	\$ 108
Rush, David	02/11/03	Review of Statements and Schedules for possible omissions of executory contacts and legal ownership for Tri-M Corporation.	0.3	\$ 360	\$ 108
Rush, David	02/11/03	Review of Statements and Schedules for possible omissions of executory contacts and legal ownership for Van's Comfortemp Air Conditioning, Inc.	0.3	\$ 360	\$ 108
Rush, David	02/11/03	Review of Statements and Schedules for possible omissions of executory contacts and legal ownership for Wade's Heating & Cooling, Inc.	0.2	\$ 360	\$ 72
Rush, David	02/11/03	Review of Statements and Schedules for possible omissions of executory contacts and legal ownership for Watson Electrical Construction Co.	0.3	\$ 360	\$ 108
Rush, David	02/11/03	Review of Statements and Schedules for possible omissions of executory contacts and legal ownership for Wiegold & Sons, Inc.	0.4	\$ 360	\$ 144
Rush, David	02/11/03	Review of Statements and Schedules for possible omissions of executory contacts and legal ownership for Willis Refrigeration Air Conditioning & Heating,	0.3	\$ 360	\$ 108
Rush, David	02/11/03	Review of Statements and Schedules for possible omissions of executory contacts and legal ownership for Wilson Electric Company, Inc.	0.3	\$ 360	\$ 108
Wooley, Erin	02/11/03	Prepare Schedules for 358 Encompass Electrical Technologies South Carolina.	1.6	\$ 180	\$ 288
Rush, David	02/11/03	Review of Statements and Schedules for possible omissions of executory contacts and legal ownership for A-ABC Services, Inc.	0.3	\$ 360	\$ 108
Rush, David	02/11/03	Review of Statements and Schedules for possible omissions of executory contacts and legal ownership for Air Conditioning, Plumbing & Heating Service Co., Inc.	0.3	\$ 360	\$ 108
Rush, David	02/11/03	Review of Statements and Schedules for possible omissions of executory contacts and legal ownership for Airtron, Inc.	0.4	\$ 360	\$ 144
Rush, David	02/11/03	Review of Statements and Schedules for possible omissions of executory contacts and legal ownership for Electrical Contracting, Inc.	0.2	\$ 360	\$ 72

EXHIBIT H-2

ENCOMPASS SERVICES CORPORATION, et al.
 Bankruptcy Schedules & SOFA
 February 1, 2003 through February 28, 2003

Name	Date	Description	Time	Rate	Amount
Rush, David	02/11/03	Review of Statements and Schedules for possible omissions of executory contacts and legal ownership for Encompass Capital, L.P., a Texas Limited Partners.	0.4	\$ 360	\$ 144
Rush, David	02/11/03	Review of Statements and Schedules for possible omissions of executory contacts and legal ownership for Encompass Elec Technologies Central Tennessee, Inc.	0.3	\$ 360	\$ 108
Rush, David	02/11/03	Review of Statements and Schedules for possible omissions of executory contacts and legal ownership for Encompass Electrical Technologies - Florida, LLC.	0.3	\$ 360	\$ 108
Wooley, Erin	02/11/03	Prepare Schedules for 330 Encompass Electrical Technologies Projects Group.	1.4	\$ 180	\$ 252
Steele, Sarah	02/11/03	Prepare SOFA 3a for Airtron, Inc.	1.2	\$ 180	\$ 216
Steele, Sarah	02/11/03	Prepare bankruptcy schedules for Garfield-Indecon Schedules.	1.8	\$ 180	\$ 324
Steele, Sarah	02/11/03	Revise Airtron schedules for additional addresses provided by the Debtor.	0.4	\$ 180	\$ 72
Steele, Sarah	02/11/03	Prepare SOFA for Garfield-Indecon.	2.1	\$ 180	\$ 378
Kopecky, Richard	02/11/03	Make corrections and edits to various sets of Schedules as indicated by reviewers.	4.5	\$ 270	\$ 1,215
Kopecky, Richard	02/11/03	Print various schedule and statement sets and prepare them for review and/or signing.	3.3	\$ 270	\$ 891
Kopecky, Richard	02/11/03	Make corrections as indicated by reviewers.	3.9	\$ 270	\$ 1,053
Wooley, Erin	02/11/03	Prepare SOFA for 353 Encompass Electrical Technologies Eastern Tennessee.	1.7	\$ 180	\$ 306
Wooley, Erin	02/11/03	Prepare SOFA for 330 Encompass Electrical Technologies Projects Group.	1.7	\$ 180	\$ 306
Wooley, Erin	02/11/03	Prepare Schedules for 353 Encompass Electrical Technologies Eastern Tennessee.	1.8	\$ 180	\$ 324
Steele, Sarah	02/11/03	Prepare schedules for entities 332 and 215.	1.9	\$ 180	\$ 342
Steele, Sarah	02/11/03	Prepare schedules for entity 306.	1.7	\$ 180	\$ 306
Steele, Sarah	02/11/03	Prepare schedules and SOFA for entity 310.	2.3	\$ 180	\$ 414
Steele, Sarah	02/11/03	Begin schedules for entity 512.	0.4	\$ 180	\$ 72
Susan M. Smith	02/11/03	Review Airtron, Inc.'s Schedules and SOFA's.	0.9	\$ 450	\$ 405
Susan M. Smith	02/11/03	Review Tri M Corporation's Schedules and SOFA's.	0.4	\$ 450	\$ 180
Susan M. Smith	02/11/03	Review Riviera Electric of California's Schedules and SOFA's.	0.6	\$ 450	\$ 270
Susan M. Smith	02/11/03	Review Encompass Capital Inc.'s Schedules and SOFA's.	0.9	\$ 450	\$ 405
Susan M. Smith	02/11/03	Review AMS Arkansas Inc.'s Schedules and SOFA's.	0.6	\$ 450	\$ 270
Susan M. Smith	02/11/03	Review Encompass Services Corporation's Schedules and SOFA's. List areas of insufficient information.	1.2	\$ 450	\$ 540
Susan M. Smith	02/11/03	Review Regency Electric's Schedules and SOFA's.	0.4	\$ 450	\$ 180
Susan M. Smith	02/11/03	Review Stephen C. Pomeroy, Inc's Schedules and SOFA's.	0.7	\$ 450	\$ 315
Susan M. Smith	02/11/03	Review edits and corrections to entities.	1.7	\$ 450	\$ 765
Susan M. Smith	02/11/03	Review Schedules and SOFAs on EET Spokane Inc.	0.6	\$ 450	\$ 270
Rush, David	02/11/03	Review of Statements and Schedules for possible omissions of executory contacts and legal ownership for Encompass Electrical Technologies - Rocky Mountain.	0.4	\$ 360	\$ 144
Rush, David	02/11/03	Review of Statements and Schedules for possible omissions of executory contacts and legal ownership for Encompass Electrical Technologies of Nevada, Inc.	0.4	\$ 360	\$ 144

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ENCOMPASS SERVICES CORPORATION, et al.
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Name	Date	Description	Time	Rate	Amount
Rush, David	02/11/03	Review of Statements and Schedules for possible omissions of executory contacts and legal ownership for Encompass Electrical Technologies of New England.	0.3	\$ 360	\$ 108
Rush, David	02/11/03	Review of Statements and Schedules for possible omissions of executory contacts and legal ownership for Encompass Global Technologies, Inc.	0.3	\$ 360	\$ 108
Rush, David	02/11/03	Review of Statements and Schedules for possible omissions of executory contacts and legal ownership for Encompass Industrial Services Southwest, Inc.	0.5	\$ 360	\$ 180
Rush, David	02/11/03	Review of Statements and Schedules for possible omissions of executory contacts and legal ownership for Encompass Mechanical (Fort Myers), Inc.	0.4	\$ 360	\$ 144
Rush, David	02/11/03	Review of Statements and Schedules for possible omissions of executory contacts and legal ownership for Encompass Mechanical Services Northeast, Inc.	0.3	\$ 360	\$ 108
Kalinec, Mark	02/11/03	Correct, edit and revise SOFA for Entity 357 for review by attorneys.	1.3	\$ 300	\$ 390
Kalinec, Mark	02/11/03	Correct, edit and revise Bankruptcy Schedules for Entity 357 for review by attorneys.	1.2	\$ 300	\$ 360
Kalinec, Mark	02/11/03	Correct, edit and revise SOFA for Entity 332 for review by attorneys.	1.4	\$ 300	\$ 420
Kalinec, Mark	02/11/03	Correct, edit and revise Bankruptcy Schedules for Entity 332 for review by attorneys.	1.3	\$ 300	\$ 390
Mitchell, Nicola	02/11/03	Continue to amend and edit the Schedules of Assets and Liabilities for EET-Dallas/Ft. Worth (Walker), Inc.	1.1	\$ 180	\$ 198
Mitchell, Nicola	02/11/03	Prepare the Schedules of Assets and Liabilities for EET-Dallas/Ft. Worth (Walker), Inc.	2.5	\$ 180	\$ 450
Mitchell, Nicola	02/11/03	Continue to prepare the Schedules of Assets and Liabilities for EET-Dallas/Ft. Worth (Walker), Inc.	3.9	\$ 180	\$ 702
Mitchell, Nicola	02/11/03	Amend and edit the Schedules of Assets and Liabilities for EET-Dallas/Ft. Worth (Walker), Inc for completeness and accuracy.	3.8	\$ 180	\$ 684
Darr, Stephen	02/11/03	Review Schedules and SOFA for Encompass Services Corporation.	1.2	\$ 570	\$ 684
Darr, Stephen	02/11/03	Prepare general notes of items to be discussed for revision on all Schedules and SOFA's.	0.8	\$ 570	\$ 456
Darr, Stephen	02/11/03	Review Schedules and SOFA for Air Systems Inc.	0.9	\$ 570	\$ 513
Darr, Stephen	02/11/03	Review Schedules and SOFA for Encompass Electrical Technologies of Nevada, Inc.	0.8	\$ 570	\$ 456
Darr, Stephen	02/11/03	Review Schedules and SOFA for AMS Arkansas Inc.	0.6	\$ 570	\$ 342
Darr, Stephen	02/11/03	Review Schedules and SOFA for Encompass Global Technologies Inc.	0.8	\$ 570	\$ 456
Darr, Stephen	02/11/03	Review Schedules and SOFA for Sun Plumbing Inc.	1.1	\$ 570	\$ 627
Darr, Stephen	02/11/03	Review Schedules and SOFA for Encompass Central Plains.	0.8	\$ 570	\$ 456
Darr, Stephen	02/11/03	Review Schedules and SOFA for Encompass Residential Services of Houston Inc.	0.7	\$ 570	\$ 399
Darr, Stephen	02/11/03	Review Schedules and SOFA for Encompass Constructors Inc.	0.9	\$ 570	\$ 513
Darr, Stephen	02/11/03	Review Schedules and SOFA for Encompass Mechanical (Spokane) Inc.	0.9	\$ 570	\$ 513
Darr, Stephen	02/11/03	Review Schedules and SOFA for Stephen C. Pomeroy Inc.	0.8	\$ 570	\$ 456
Susan M. Smith	02/12/03	Review edits of Schedules and SOFA's. Research open items with financial analysts.	1.8	\$ 450	\$ 810

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ENCOMPASS SERVICES CORPORATION, et al.
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Name	Date	Description	Time	Rate	Amount
Kalinec, Mark	02/12/03	Correct, edit and revise SOFA for Entity 330 for review by attorneys.	1.3	\$ 300	\$ 390
Kalinec, Mark	02/12/03	Correct, edit and revise Bankruptcy Schedules for Entity 330 for review by attorneys.	0.8	\$ 300	\$ 240
Kalinec, Mark	02/12/03	Correct, edit and revise SOFA for Entity 353 for review by attorneys.	0.9	\$ 300	\$ 270
Kalinec, Mark	02/12/03	Correct, edit and revise Bankruptcy Schedules for Entity 353 for review by attorneys.	1.1	\$ 300	\$ 330
Kalinec, Mark	02/12/03	Correct, edit and revise SOFA for Entity 343 for review by attorneys.	1.4	\$ 300	\$ 420
Kalinec, Mark	02/12/03	Correct, edit and revise Bankruptcy Schedules for Entity 343 for review by attorneys.	1.4	\$ 300	\$ 420
Kalinec, Mark	02/12/03	Correct, edit and revise SOFA for Entity 312 for review by attorneys.	1.2	\$ 300	\$ 360
Kalinec, Mark	02/12/03	Correct, edit and revise Bankruptcy Schedules for Entity 312 for review by attorneys.	0.7	\$ 300	\$ 210
Kalinec, Mark	02/12/03	Correct, edit and revise SOFA for Entity 356 for review by attorneys.	1.3	\$ 300	\$ 390
Kalinec, Mark	02/12/03	Correct, edit and revise Bankruptcy Schedules for Entity 356 for review by attorneys.	1.4	\$ 300	\$ 420
Wooley, Erin	02/12/03	Prepare Schedules D, E, F and G for 343 Encompass Mechanical Services Southeast, Inc.	1.6	\$ 180	\$ 288
Wooley, Erin	02/12/03	Prepare Schedule Exhibits B-23, B-26, B-27 and B-28 for 343 Encompass Mechanical Services Southeast, Inc.	1.4	\$ 180	\$ 252
Rush, David	02/12/03	Review of Statements and Schedules for possible omissions of executory contacts and legal ownership for Tri-City Electrical Contractors, Inc.	0.3	\$ 360	\$ 108
Wooley, Erin	02/12/03	Prepare Schedule B Exhibits B-1, B-2, B-9, B-15, B-21 and B-22 for 343 Encompass Mechanical Services Southeast, Inc.	1.3	\$ 180	\$ 234
Wooley, Erin	02/12/03	Prepare SOFA for 123 K&N Plumbing, Heating and Air Conditioning, Inc.	1.6	\$ 180	\$ 288
Rush, David	02/12/03	Review of Statements and Schedules for possible omissions of executory contacts and legal ownership for Wayzata, Inc.	0.2	\$ 360	\$ 72
Rush, David	02/12/03	Review of Statements and Schedules for possible omissions of executory contacts and legal ownership for Encompass Ind./Mech. Of Texas, Inc.	0.4	\$ 360	\$ 144
Rush, David	02/12/03	Review of Statements and Schedules for possible omissions of executory contacts and legal ownership for Encompass Management Co.	0.6	\$ 360	\$ 216
Rush, David	02/12/03	Review of Statements and Schedules for possible omissions of executory contacts and legal ownership for Encompass Mechanical Services - Rocky Mountains, Inc.	0.5	\$ 360	\$ 180
Wooley, Erin	02/12/03	Prepare Schedules for 123 K&N Plumbing, Heating and Air Conditioning, Inc.	1.4	\$ 180	\$ 252
Wooley, Erin	02/12/03	Prepare SOFA for 371 Wayzata, Inc.	1.3	\$ 180	\$ 234
Wooley, Erin	02/12/03	Prepare Schedules for 371 Wayzata, Inc.	1.4	\$ 180	\$ 252
Rush, David	02/12/03	Creation of an UCC lien extraction to show individual filed lien holders and associated Debtor entities.	1.7	\$ 360	\$ 612
Rush, David	02/12/03	Review of Statements and Schedules for possible omissions of executory contacts and legal ownership for Encompass Electrical Technologies Eastern Tennessee	0.4	\$ 360	\$ 144

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ENCOMPASS SERVICES CORPORATION, et al.
 Bankruptcy Schedules & SOFA
 February 1, 2003 through February 28, 2003

Name	Date	Description	Time	Rate	Amount
Rush, David	02/12/03	Review of Statements and Schedules for possible omissions of executory contacts and legal ownership for Encompass Electrical Technologies Georgia, Inc.	0.4	\$ 360	\$ 144
Rush, David	02/12/03	Review of Statements and Schedules for possible omissions of executory contacts and legal ownership for Encompass Electrical Technologies North Carolina	0.4	\$ 360	\$ 144
Rush, David	02/12/03	Review of Statements and Schedules for possible omissions of executory contacts and legal ownership for Encompass Electrical Technologies North Florida.	0.3	\$ 360	\$ 108
Rush, David	02/12/03	Review of Statements and Schedules for possible omissions of executory contacts and legal ownership for Encompass Electrical Technologies of Texas, Inc.	0.5	\$ 360	\$ 180
Rush, David	02/12/03	Review of Statements and Schedules for possible omissions of executory contacts and legal ownership for Encompass Electrical Technologies Projects Group.	0.4	\$ 360	\$ 144
Rush, David	02/12/03	Review of Statements and Schedules for possible omissions of executory contacts and legal ownership for Encompass Electrical Technologies South Carolina.	0.3	\$ 360	\$ 108
Rush, David	02/12/03	Review of Statements and Schedules for possible omissions of executory contacts and legal ownership for Encompass Electrical Technologies Southeast, Inc.	0.3	\$ 360	\$ 108
Rush, David	02/12/03	Review of Statements and Schedules for possible omissions of executory contacts and legal ownership for Encompass Electrical Technologies Western Tennessee.	0.4	\$ 360	\$ 144
Rush, David	02/12/03	Review of Statements and Schedules for possible omissions of executory contacts and legal ownership for Encompass Electrical Technologies, Inc. (OK Corp).	0.4	\$ 360	\$ 144
Kopecky, Richard	02/12/03	Prepare various schedule and statement sets and make corrections as indicated by reviewers.	4.3	\$ 270	\$ 1,161
Kopecky, Richard	02/12/03	Print various schedule and statement sets and prepare them for review and/or signing.	3.0	\$ 270	\$ 810
Kopecky, Richard	02/12/03	Prepare various schedule and statement sets and make corrections as indicated by S. Smith (KPMG) and S. Newell (Wiel).	4.2	\$ 270	\$ 1,134
Schissler, John	02/12/03	Review of UCC lien search results and updated Schedule D for Air Systems.	0.6	\$ 360	\$ 216
Schissler, John	02/12/03	Review of UCC lien search results and updated Schedule D for Encompass Electrical Technologies, Inc.	0.4	\$ 360	\$ 144
Schissler, John	02/12/03	Review of UCC lien search results and updated Schedule D for Divco, Inc.	0.3	\$ 360	\$ 108
Schissler, John	02/12/03	Review of UCC lien search results and updated Schedule D for Encompass Electrical Technologies Rocky Mountain, Inc.	0.4	\$ 360	\$ 144
Schissler, John	02/12/03	Review of UCC lien search results and updated Schedule D for A-ABC Appliance.	0.3	\$ 360	\$ 108
Schissler, John	02/12/03	Review of UCC lien search results and updated Schedule D for Encompass Industrial Services Southwest, Inc.	0.4	\$ 360	\$ 144
Schissler, John	02/12/03	Review of UCC lien search results and updated Schedule D for Tri-M Electrical Construction.	0.4	\$ 360	\$ 144
Steele, Sarah	02/12/03	Prepare schedules for entity 512.	2.1	\$ 180	\$ 378
Steele, Sarah	02/12/03	Revise Air Systems, Encompass (Spokane), and Encompass Constructors for changes per S. Smith (KPMG).	1.4	\$ 180	\$ 252
Steele, Sarah	02/12/03	Revise Encompass Nevada for changes per S. Smith (KPMG).	0.4	\$ 180	\$ 72

EXHIBIT H-2

ENCOMPASS SERVICES CORPORATION, et al.
 Bankruptcy Schedules & SOFA
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Name	Date	Description	Time	Rate	Amount
Steele, Sarah	02/12/03	Prepare SOFA for entity 512.	1.8	\$ 180	\$ 324
Schissler, John	02/12/03	Review of UCC lien search results and updated Schedule D for Wilson Electric.	0.6	\$ 360	\$ 216
Steele, Sarah	02/12/03	Prepare SOFA 3a for entity 512.	0.9	\$ 180	\$ 162
Rush, David	02/12/03	Review of Statements and Schedules for possible omissions of executory contacts and legal ownership for Encompass Mechanical (Utah), Inc.	0.3	\$ 360	\$ 108
Schissler, John	02/12/03	Review of UCC lien search results and updated Schedule D for Airtron, Inc.	0.6	\$ 360	\$ 216
Steele, Sarah	02/12/03	Revise Air Systems, Encompass (Spokane), and Encompass Constructors for additional addresses provided by the Debtor for Schedule G.	1.2	\$ 180	\$ 216
Grischow, Scott	02/12/03	Prepare Bankruptcy Statement of Financial Affairs for Encompass Electrical Technologies Southeast, Inc.	2.9	\$ 270	\$ 783
Grischow, Scott	02/12/03	Review Bankruptcy Statement of Financial Affairs for Encompass Electrical Technologies Southeast, Inc. to ensure that all exhibits are in proper format, making changes and corrections when necessary.	1.3	\$ 270	\$ 351
Grischow, Scott	02/12/03	Revise Bankruptcy Statement of Financial Affairs for Encompass Electrical Technologies Southeast, Inc. per suggestions of R. Kopecky and S. Steele (both KPMG).	0.8	\$ 270	\$ 216
Grischow, Scott	02/12/03	Prepare Bankruptcy Schedules for Encompass Electrical Technologies Southeast, Inc.	3.3	\$ 270	\$ 891
Susan M. Smith	02/12/03	Review files with partner, review partner proposed changes with S. Newell (Weil) and J. McCoy (Encompass).	1.4	\$ 450	\$ 630
Susan M. Smith	02/12/03	Review partner comments on Encompass Constructors, Pomeroy (Encompass), Services Corp, EET Spokane, EET Nevada, ARS Arkansas, Air Systems, prepare edits and review files.	2.6	\$ 450	\$ 1,170
Steele, Sarah	02/12/03	Prepare schedules for entity 141.	2.3	\$ 180	\$ 414
Grischow, Scott	02/12/03	Review Bankruptcy Schedules for Encompass Electrical Technologies Southeast, Inc. to ensure that all schedules are in proper format, making corrections when necessary.	1.6	\$ 270	\$ 432
Steele, Sarah	02/12/03	Revisions to various SOFAs and Schedules per S. Smith (KPMG).	1.4	\$ 180	\$ 252
Rush, David	02/12/03	Review of Statements and Schedules for possible omissions of executory contacts and legal ownership for Encompass Mechanical Services Southeast, Inc.	0.4	\$ 360	\$ 144
Susan M. Smith	02/12/03	Review Schedules and SOFA's and mark edits per partner review for Air Systems, Callahan, Encompass Constructors, EE Dayton, EE DC, and EE Indianapolis.	1.8	\$ 450	\$ 810
Susan M. Smith	02/12/03	Review Schedules and SOFA's and mark edits per partner review for EMS Lansing, EMS Spokane, Gilbert Mechanical, Pacific Rim and McDonald Miller Co and McDonald Miller Services.	2.4	\$ 450	\$ 1,080
Rush, David	02/12/03	Review of Statements and Schedules for possible omissions of executory contacts and legal ownership for Encompass Services Corporation.	0.6	\$ 360	\$ 216
Rush, David	02/12/03	Review of Statements and Schedules for possible omissions of executory contacts and legal ownership for ESR PC, L.P.	0.2	\$ 360	\$ 72
Rush, David	02/12/03	Review of Statements and Schedules for possible omissions of executory contacts and legal ownership for Garfield-Indecon Electrical Services, Inc.	0.4	\$ 360	\$ 144

EXHIBIT H-2

ENCOMPASS SERVICES CORPORATION, et al.
 Bankruptcy Schedules & SOFA
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Name	Date	Description	Time	Rate	Amount
Rush, David	02/12/03	Review of Statements and Schedules for possible omissions of executory contacts and legal ownership for Hallmark Air Conditioning, Inc.	0.3	\$ 360	\$ 108
Rush, David	02/12/03	Review of Statements and Schedules for possible omissions of executory contacts and legal ownership for K&N Plumbing, Heating and Air Conditioning, Inc.	0.4	\$ 360	\$ 144
Rush, David	02/12/03	Review of Statements and Schedules for possible omissions of executory contacts and legal ownership for Paul E. Smith Co., Inc.	0.4	\$ 360	\$ 144
Rush, David	02/12/03	Review of Statements and Schedules for possible omissions of executory contacts and legal ownership for Ray's Plumbing Contractors, Inc.	0.5	\$ 360	\$ 180
Mitchell, Nicola	02/12/03	Amend and edit the Statement of Financial Affairs and EET San Diego, Inc.	2.8	\$ 180	\$ 504
Mitchell, Nicola	02/12/03	Prepare the Statement of Financial Affairs and Schedules of Assets and Liabilities for EET San Diego, Inc.	1.9	\$ 180	\$ 342
Mitchell, Nicola	02/12/03	Prepare Attachment 3A 'Payment to Creditors' of the Statement of Financial Affairs for EET-Western Tennessee (Regency Electric), Inc.	0.4	\$ 180	\$ 72
Mitchell, Nicola	02/12/03	Amend and edit the Statement of Financial Affairs and Schedules of Assets and Liabilities for EET-Western Tennessee (Regency Electric), Inc.	1.9	\$ 180	\$ 342
Mitchell, Nicola	02/12/03	Amend and edit the Statement of Financial Affairs for EET Georgia, Inc.	1.8	\$ 180	\$ 324
Darr, Stephen	02/12/03	Review EET Florida Asset Sale Motion.	0.2	\$ 570	\$ 114
Schissler, John	02/13/03	Review of UCC lien search results and updated Schedule D for Stephen C. Pomeroy, Inc.	0.3	\$ 360	\$ 108
Susan M. Smith	02/13/03	Review Schedules and SOFA for ESP LLC.	0.6	\$ 450	\$ 270
Steele, Sarah	02/13/03	Edit SOFAs and Schedules for The Farfield Co.. per S. Smith (KPMG).	0.9	\$ 180	\$ 162
Steele, Sarah	02/13/03	Edit SOFAs and Schedules for Pacific Rim per S. Smith (KPMG).	1.2	\$ 180	\$ 216
Steele, Sarah	02/13/03	Edit SOFAs and Schedules for Ray's Plumbing Contractors per S. Smith (KPMG).	1.7	\$ 180	\$ 306
Steele, Sarah	02/13/03	Edit SOFAs and Schedules for K & N Plumbing per S. Smith (KPMG).	0.6	\$ 180	\$ 108
Susan M. Smith	02/13/03	Review edits of Schedules and SOFA's.	1.9	\$ 450	\$ 855
Schissler, John	02/13/03	Review of UCC lien search results and updated Schedule D for Riviera Electric of California, Inc.	0.4	\$ 360	\$ 144
Schissler, John	02/13/03	Review of UCC lien search results and updated Schedule D for Isla Morada LLC.	0.3	\$ 360	\$ 108
Schissler, John	02/13/03	Review of UCC lien search results and updated Schedule D for Masters, Inc.	0.4	\$ 360	\$ 144
Schissler, John	02/13/03	Review of UCC lien search results and updated Schedule D for Encompass Residential Services of Houston, Inc.	0.4	\$ 360	\$ 144
Schissler, John	02/13/03	Review of UCC lien search results and updated Schedule D for Encompass Central Plains, Inc.	0.4	\$ 360	\$ 144
Kalinec, Mark	02/13/03	Begin preparation of Statement of Financial Affairs for Encompass Services Corporation using information obtained from company.	2.6	\$ 300	\$ 780
Kalinec, Mark	02/13/03	Begin preparation of Bankruptcy Schedules for Encompass Services Corporation using information obtained from company.	2.8	\$ 300	\$ 840
Kalinec, Mark	02/13/03	Correct, edit and revise SOFA for Entity 123 for review by attorneys.	1.1	\$ 300	\$ 330

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ENCOMPASS SERVICES CORPORATION, et al.
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Name	Date	Description	Time	Rate	Amount
Kalinec, Mark	02/13/03	Correct, edit and revise Bankruptcy Schedules for Entity 123 for review by attorneys.	1.3	\$ 300	\$ 390
Susan M. Smith	02/13/03	Review Schedules and SOFA's for EET-North Carolina.	0.7	\$ 450	\$ 315
Kalinec, Mark	02/13/03	Correct, edit and revise SOFA for Entity 512 for review by attorneys.	1.2	\$ 300	\$ 360
Susan M. Smith	02/13/03	Review Schedules and SOFA's for EIS Southwest Inc.	0.7	\$ 450	\$ 315
Kalinec, Mark	02/13/03	Correct, edit and revise Bankruptcy Schedules for Entity 512 for review by attorneys.	1.5	\$ 300	\$ 450
Kalinec, Mark	02/13/03	Correct, edit and revise SOFA for Entity 333 for review by attorneys.	1.2	\$ 300	\$ 360
Kalinec, Mark	02/13/03	Correct, edit and revise Bankruptcy Schedules for Entity 333 for review by attorneys.	0.8	\$ 300	\$ 240
Schissler, John	02/13/03	Review of UCC lien search results and updated Schedule D for L.T. Mechanical, Inc.	0.4	\$ 360	\$ 144
Schissler, John	02/13/03	Review of UCC lien search results and updated Schedule D for The Farfield Company.	0.4	\$ 360	\$ 144
Wooley, Erin	02/13/03	Prepare SOFA for 132 Air Conditioning, Plumbing & Heating Service Co., Inc.	1.3	\$ 180	\$ 234
Wooley, Erin	02/13/03	Prepare Schedules for 132 Air Conditioning, Plumbing & Heating Service Co., Inc.	1.4	\$ 180	\$ 252
Rush, David	02/13/03	Final review of Statement and Schedules and analysis to determine whether UCC liens were filed against Encompass Global Technologies, Inc.	0.4	\$ 360	\$ 144
Rush, David	02/13/03	Final review of Statement and Schedules and analysis to determine whether UCC liens were filed against Encompass Industrial Services Southwest, Inc.	0.5	\$ 360	\$ 180
Rush, David	02/13/03	Examination of UCC lien folders provided by Weil to include description of assets liened in the Debtors' Schedules.	1.4	\$ 360	\$ 504
Rush, David	02/13/03	Final review of Statement and Schedules and analysis to determine whether UCC liens were filed against Air Systems, Inc.	0.4	\$ 360	\$ 144
Wooley, Erin	02/13/03	Prepare SOFA for 508 ESR PC, L.P.	1.6	\$ 180	\$ 288
Rush, David	02/13/03	Final review of Statement and Schedules and analysis to determine whether UCC liens were filed against Encompass Constructors, Inc.	0.4	\$ 360	\$ 144
Rush, David	02/13/03	Final review of Statement and Schedules and analysis to determine whether UCC liens were filed against Encompass Electrical (Dayton), Inc.	0.5	\$ 360	\$ 180
Rush, David	02/13/03	Final review of Statement and Schedules and analysis to determine whether UCC liens were filed against Encompass Electrical (DC), Inc.	0.3	\$ 360	\$ 108
Rush, David	02/13/03	Final review of Statement and Schedules and analysis to determine whether UCC liens were filed against Encompass Electrical (Indianapolis), Inc.	0.4	\$ 360	\$ 144
Wooley, Erin	02/13/03	Prepare Schedules for 508 ESR PC, L.P.	1.8	\$ 180	\$ 324
Wooley, Erin	02/13/03	Prepare SOFA for 173 Encompass Management Co.	2.7	\$ 180	\$ 486
Rush, David	02/13/03	Final review of Statement and Schedules and analysis to determine whether UCC liens were filed against Encompass Mechanical (Lansing), Inc.	0.3	\$ 360	\$ 108
Kopecky, Richard	02/13/03	Prepare various schedule and statement sets and make corrections as indicated by S. Darr (KPMG).	3.6	\$ 270	\$ 972
Kopecky, Richard	02/13/03	Print various schedule and statement sets and prepare them for Prepare and/or signing.	2.9	\$ 270	\$ 783

EXHIBIT H-2

ENCOMPASS SERVICES CORPORATION, et al.
 Bankruptcy Schedules & SOFA
 February 1, 2003 through February 28, 2003

Name	Date	Description	Time	Rate	Amount
Kopecky, Richard	02/13/03	Prepare various schedule and statement sets and make corrections as indicated by D. Rush (KPMG) and J. McCoy (Encompass).	3.9	\$ 270	\$ 1,053
Rush, David	02/13/03	Final review of Statement and Schedules and analysis to determine whether UCC liens were filed against Encompass Mechanical (Spokane), Inc.	0.4	\$ 360	\$ 144
Rush, David	02/13/03	Final review of Statement and Schedules and analysis to determine whether UCC liens were filed against Encompass Services Holding Corp.	0.3	\$ 360	\$ 108
Rush, David	02/13/03	Final review of Statement and Schedules and analysis to determine whether UCC liens were filed against EWG Holdings, Inc.	0.4	\$ 360	\$ 144
Rush, David	02/13/03	Final review of Statement and Schedules and analysis to determine whether UCC liens were filed against Gilbert Mechanical Contractors, Inc.	0.3	\$ 360	\$ 108
Rush, David	02/13/03	Final review of Statement and Schedules and analysis to determine whether UCC liens were filed against MacDonald-Miller Service, Inc.	0.2	\$ 360	\$ 72
Rush, David	02/13/03	Final review of Statement and Schedules and analysis to determine whether UCC liens were filed against Pacific Rim Mechanical Contractors, Inc.	0.5	\$ 360	\$ 180
Kopecky, Richard	02/13/03	Edit various schedule and statement sets and prepare them for review and/or signing.	2.1	\$ 270	\$ 567
Rush, David	02/13/03	Final review of Statement and Schedules and analysis to determine whether UCC liens were filed against AA Jarl, Inc.	0.3	\$ 360	\$ 108
Rush, David	02/13/03	Final review of Statement and Schedules and analysis to determine whether UCC liens were filed against AMS Arkansas, Inc.	0.4	\$ 360	\$ 144
Schissler, John	02/13/03	Review of UCC lien search results and updated Schedule D for Encompass Electrical Technologies Southeast, Inc.	0.4	\$ 360	\$ 144
Steele, Sarah	02/13/03	Edit SOFAs and Schedules for AA Jarl, Inc. per S. Smith (KPMG).	0.7	\$ 180	\$ 126
Steele, Sarah	02/13/03	Edit SOFAs and Schedules for Masters, Inc. per S. Smith (KPMG).	1.1	\$ 180	\$ 198
Steele, Sarah	02/13/03	Edit SOFAs and Schedules for Weigold & Sons, Inc. per S. Smith (KPMG).	0.4	\$ 180	\$ 72
Grischow, Scott	02/13/03	Prepare Bankruptcy Statement of Financial Affairs for Encompass Electrical Technologies North Carolina, Inc.	3.3	\$ 270	\$ 891
Grischow, Scott	02/13/03	Review Bankruptcy Statement of Financial Affairs for Encompass Electrical Technologies North Carolina, Inc. to ensure that all exhibits are in proper format.	1.9	\$ 270	\$ 513
Grischow, Scott	02/13/03	Prepare Bankruptcy Schedules for Encompass Electrical Technologies North Carolina, Inc.	2.9	\$ 270	\$ 783
Grischow, Scott	02/13/03	Review Bankruptcy Schedules for Encompass Electrical Technologies North Carolina, Inc. to ensure that all schedules are in proper format, making corrections when necessary.	1.8	\$ 270	\$ 486
Grischow, Scott	02/13/03	Prepare Bankruptcy Statement of Financial Affairs for Encompass Electrical Technologies North Florida, Inc.	3.1	\$ 270	\$ 837
Rush, David	02/13/03	Final review of Statement and Schedules and analysis to determine whether UCC liens were filed against ChIP Corp.	0.4	\$ 360	\$ 144
Schissler, John	02/13/03	Review of UCC lien search results and updated Schedule D for Encompass Electrical Technologies Projects Group.	0.3	\$ 360	\$ 108
Susan M. Smith	02/13/03	Review Sofa's and Schedules for Encompass Electrical Contracting Inc.	0.8	\$ 450	\$ 360
Susan M. Smith	02/13/03	Review Sofa's and Schedules for Watson Electrical Construction Co.	0.9	\$ 450	\$ 405

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ENCOMPASS SERVICES CORPORATION, et al.
 Bankruptcy Schedules & SOFA
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Name	Date	Description	Time	Rate	Amount
Susan M. Smith	02/13/03	Review Sofa's and Schedules for EET-Western Tennessee.	0.7	\$ 450	\$ 315
Susan M. Smith	02/13/03	Review Sofa's and Schedules for EET-Eastern Tennessee.	0.8	\$ 450	\$ 360
Susan M. Smith	02/13/03	Review Sofa's and Schedules for EET-Florida LLC.	1.3	\$ 450	\$ 585
Susan M. Smith	02/13/03	Review Sofa's and Schedules for Air Conditioning Heating and Plumbing.	0.8	\$ 450	\$ 360
Susan M. Smith	02/13/03	Research and discuss with the tax group Encompass Indiana LLC, and the pieces of Airtron, Paul E. Smith, and two sold entities that make up the LLC.	1.8	\$ 450	\$ 810
Susan M. Smith	02/13/03	Discuss with T. Fournet (Encompass) obtaining information on the two divisions of Airtron that are accounted for in Indiana LLC for tax purposes.	0.3	\$ 450	\$ 135
Rush, David	02/13/03	Final review of Statement and Schedules and analysis to determine whether UCC liens were filed against Encompass Capital, Inc.	0.3	\$ 360	\$ 108
Rush, David	02/13/03	Final review of Statement and Schedules and analysis to determine whether UCC liens were filed against Encompass Central Plains, Inc.	0.5	\$ 360	\$ 180
Rush, David	02/13/03	Final review of Statement and Schedules and analysis to determine whether UCC liens were filed against Encompass Design Group, Inc.	0.3	\$ 360	\$ 108
Rush, David	02/13/03	Final review of Statement and Schedules and analysis to determine whether UCC liens were filed against Encompass Electrical Technologies - Rocky Mountain	0.4	\$ 360	\$ 144
Rush, David	02/13/03	Final review of Statement and Schedules and analysis to determine whether UCC liens were filed against Encompass Electrical Technologies of Nevada, Inc.	0.5	\$ 360	\$ 180
Rush, David	02/13/03	Final review of Statement and Schedules and analysis to determine whether UCC liens were filed against Encompass Electrical Technologies of New England	0.3	\$ 360	\$ 108
Steele, Sarah	02/13/03	Edit SOFAs and Schedules for Van's Comfortemp per S. Smith (KPMG).	1.3	\$ 180	\$ 234
Steele, Sarah	02/13/03	Edit SOFAs and Schedules for AMS Arkansas, Inc. per S. Smith (KPMG).	0.9	\$ 180	\$ 162
Steele, Sarah	02/13/03	Edit SOFAs and Schedules for Wade's Heating & Cooling per S. Smith (KPMG).	1.2	\$ 180	\$ 216
Steele, Sarah	02/13/03	Edit SOFAs and Schedules for L.T. Mechanical per S. Smith (KPMG).	1.1	\$ 180	\$ 198
Steele, Sarah	02/13/03	Edit SOFAs and Schedules for Farfield Company per S. Smith (KPMG).	1.4	\$ 180	\$ 252
Schissler, John	02/13/03	Review of UCC lien search results and updated Schedule D for Encompass Electrical Technologies Georgia, Inc.	0.3	\$ 360	\$ 108
Schissler, John	02/13/03	Review of UCC lien search results and updated Schedule D for Encompass Electrical Technologies Eastern Tennessee.	0.3	\$ 360	\$ 108
Schissler, John	02/13/03	Review of UCC lien search results and updated Schedule D for Wiegold & Sons, Inc.	0.3	\$ 360	\$ 108
Schissler, John	02/13/03	Review of UCC lien search results and updated Schedule D for Watson Electrical Construction Co.	0.4	\$ 360	\$ 144
Mitchell, Nicola	02/13/03	Continue to amend and edit the Statement of Financial Affairs for EET Georgia, Inc.	1.3	\$ 180	\$ 234
Mitchell, Nicola	02/13/03	Amend and edit the Statement of Financial Affairs and Schedules of Assets and Liabilities for AABC-Dallas, TX, Inc.	1.9	\$ 180	\$ 342
Mitchell, Nicola	02/13/03	Continue to amend and edit the Statement of Financial Affairs and Schedules of Assets and Liabilities for AABC-Dallas, TX, Inc.	1.8	\$ 180	\$ 324
Darr, Stephen	02/13/03	Review Encompass Constructors Assets Sale motion.	0.2	\$ 570	\$ 114

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ENCOMPASS SERVICES CORPORATION, et al.
 Bankruptcy Schedules & SOFA
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Name	Date	Description	Time	Rate	Amount
Rush, David	02/14/03	Final review of Statement and Schedules and analysis to determine whether UCC liens were filed against Encompass Mechanical (Fort Myers), Inc.	0.4	\$ 360	\$ 144
Grischow, Scott	02/14/03	Travel from Houston, Texas to Dallas, Texas.	1.2	\$ 270	\$ 324
Susan M. Smith	02/14/03	Review Schedules and SOFA's for ABC Services Inc.	0.8	\$ 450	\$ 360
Steele, Sarah	02/14/03	Edit SOFAs and Schedules for Electrical Contracting per Debtor and counsel's revisions.	0.9	\$ 180	\$ 162
Steele, Sarah	02/14/03	Edit SOFAs and Schedules for Garfield-Indecon per Debtor and counsel's revisions.	0.8	\$ 180	\$ 144
Steele, Sarah	02/14/03	Edit SOFAs and Schedules for EET-Rocky Mountain per Debtor and counsel's revisions.	1.2	\$ 180	\$ 216
Steele, Sarah	02/14/03	Edit SOFAs and Schedules for Encompass Global per Debtor and counsel's revisions.	1.8	\$ 180	\$ 324
Susan M. Smith	02/14/03	Review Schedules and SOFA's for Encompass Capital LP.	0.7	\$ 450	\$ 315
Susan M. Smith	02/14/03	Review Schedules and SOFA's for Wayzata Inc.	0.7	\$ 450	\$ 315
Susan M. Smith	02/14/03	Review Schedules and SOFA's for Encompass Management Co.	1.2	\$ 450	\$ 540
Susan M. Smith	02/14/03	Review Schedules and SOFA's for Tri City Electric Inc.	0.6	\$ 450	\$ 270
Steele, Sarah	02/14/03	Edit SOFAs and Schedules for Riviera Electric of California per Debtor and counsel's revisions.	0.4	\$ 180	\$ 72
Steele, Sarah	02/14/03	Edit SOFAs and Schedules for Tri-M Corporation per Debtor and counsel's revisions.	0.9	\$ 180	\$ 162
Steele, Sarah	02/14/03	Edit SOFAs and Schedules for Watson Electrical per Debtor and counsel's revisions.	0.7	\$ 180	\$ 126
Steele, Sarah	02/14/03	Edit SOFAs and Schedules for EMS- Rocky Mountain per Debtor and counsel's revisions.	0.9	\$ 180	\$ 162
Steele, Sarah	02/14/03	Edit SOFAs and Schedules for Isla Morada per Debtor and counsel's revisions.	0.4	\$ 180	\$ 72
Susan M. Smith	02/14/03	Review Schedules and SOFA's for EET South Carolina.	0.7	\$ 450	\$ 315
Susan M. Smith	02/14/03	Review Schedules and SOFA's for K&N Plumbing, Heating and Air Conditioning.	0.8	\$ 450	\$ 360
Susan M. Smith	02/14/03	Review Schedules and SOFA's for Wilson Electric Company.	0.8	\$ 450	\$ 360
Susan M. Smith	02/14/03	Review Schedules and SOFA's for EET-Central Tennessee.	0.8	\$ 450	\$ 360
Susan M. Smith	02/14/03	Review Schedules and SOFA's for EET-Projects Group.	0.8	\$ 450	\$ 360
Susan M. Smith	02/14/03	Review Schedules and SOFA's for EMS Ft Meyes Inc.	0.7	\$ 450	\$ 315
Susan M. Smith	02/14/03	Review Schedules and SOFA's for Garfield Indecon Electrical Services.	0.8	\$ 450	\$ 360
Susan M. Smith	02/14/03	Review Schedules and SOFA's for Paul E. Smith Co.	0.6	\$ 450	\$ 270
Schissler, John	02/14/03	Review of completed draft Statement of Financial Affairs for various Encompass entities for potential errors in documents.	3.4	\$ 360	\$ 1,224
Kalinec, Mark	02/14/03	Correct, edit and revise SOFA for Entity 371 for review by attorneys.	0.8	\$ 300	\$ 240
Kalinec, Mark	02/14/03	Correct, edit and revise Bankruptcy Schedules for Entity 371 for review by attorneys.	1.3	\$ 300	\$ 390
Kalinec, Mark	02/14/03	Correct, edit and revise SOFA for Entity 329 for review by attorneys.	1.7	\$ 300	\$ 510
Kalinec, Mark	02/14/03	Correct, edit and revise Bankruptcy Schedules for Entity 329 for review by attorneys.	1.2	\$ 300	\$ 360
Kalinec, Mark	02/14/03	Correct, edit and revise SOFA for Entity 326 for review by attorneys.	1.2	\$ 300	\$ 360

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ENCOMPASS SERVICES CORPORATION, et al.
 Bankruptcy Schedules & SOFA
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Name	Date	Description	Time	Rate	Amount
Kalinec, Mark	02/14/03	Correct, edit and revise Bankruptcy Schedules for Entity 326 for review by attorneys.	1.8	\$ 300	\$ 540
Schissler, John	02/14/03	Review of completed draft Schedules for various Encompass entities for potential errors in documents.	3.2	\$ 360	\$ 1,152
Schissler, John	02/14/03	Review of UCC lien search results and updated Schedule D for various Encompass entities.	1.4	\$ 360	\$ 504
Rush, David	02/14/03	Final review of Statement and Schedules and analysis to determine whether UCC liens were filed against Encompass Mechanical Services Northeast, Inc.	0.3	\$ 360	\$ 108
Rush, David	02/14/03	Final review of Statement and Schedules and analysis to determine whether UCC liens were filed against Encompass Power Services, Inc.	0.3	\$ 360	\$ 108
Rush, David	02/14/03	Final review of Statement and Schedules and analysis to determine whether UCC liens were filed against Encompass Residential Services of Houston, Inc.	0.3	\$ 360	\$ 108
Rush, David	02/14/03	Final review of Statement and Schedules and analysis to determine whether UCC liens were filed against Fred Clark Electrical Contractor, Inc.	0.4	\$ 360	\$ 144
Rush, David	02/14/03	Final review of Statement and Schedules and analysis to determine whether UCC liens were filed against Isla Morada LLC.	0.3	\$ 360	\$ 108
Rush, David	02/14/03	Final review of Statement and Schedules and analysis to determine whether UCC liens were filed against L.T. Mechanical, Inc.	0.4	\$ 360	\$ 144
Rush, David	02/14/03	Final review of Statement and Schedules and analysis to determine whether UCC liens were filed against Masters, Inc.	0.3	\$ 360	\$ 108
Rush, David	02/14/03	Final review of Statement and Schedules and analysis to determine whether UCC liens were filed against Regency Electric Company South Florida Office, Inc.	0.3	\$ 360	\$ 108
Rush, David	02/14/03	Final review of Statement and Schedules and analysis to determine whether UCC liens were filed against Riviera Electric of California, Inc.	0.3	\$ 360	\$ 108
Rush, David	02/14/03	Final review of Statement and Schedules and analysis to determine whether UCC liens were filed against Stephen C. Pomeroy, Inc.	0.3	\$ 360	\$ 108
Rush, David	02/14/03	Final review of Statement and Schedules and analysis to determine whether UCC liens were filed against The Farfield Company (problem w/Remco)	0.2	\$ 360	\$ 72
Rush, David	02/14/03	Final review of Statement and Schedules and analysis to determine whether UCC liens were filed against Tri-M Corporation.	0.2	\$ 360	\$ 72
Rush, David	02/14/03	Final review of Statement and Schedules and analysis to determine whether UCC liens were filed against Van's Comfortemp Air Conditioning, Inc.	0.2	\$ 360	\$ 72
Rush, David	02/14/03	Final review of Statement and Schedules and analysis to determine whether UCC liens were filed against Wade's Heating & Cooling, Inc.	0.3	\$ 360	\$ 108
Rush, David	02/14/03	Final review of Statement and Schedules and analysis to determine whether UCC liens were filed against Watson Electrical Construction Co.	0.3	\$ 360	\$ 108
Rush, David	02/14/03	Final review of Statement and Schedules and analysis to determine whether UCC liens were filed against Wiegold & Sons, Inc.	0.4	\$ 360	\$ 144
Rush, David	02/14/03	Final review of Statement and Schedules and analysis to determine whether UCC liens were filed against Willis Refrigeration Air Conditioning & Heating.	0.4	\$ 360	\$ 144

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ENCOMPASS SERVICES CORPORATION, et al.
 Bankruptcy Schedules & SOFA
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Name	Date	Description	Time	Rate	Amount
Rush, David	02/14/03	Final review of Statement and Schedules and analysis to determine whether UCC liens were filed against Wilson Electric Company, Inc.	0.3	\$ 360	\$ 108
Rush, David	02/14/03	Final review of Statement and Schedules and analysis to determine whether UCC liens were filed against A-ABC Services, Inc.	0.3	\$ 360	\$ 108
Rush, David	02/14/03	Final review of Statement and Schedules and analysis to determine whether UCC liens were filed against Air Conditioning, Plumbing & Heating Service Co., Inc.	0.3	\$ 360	\$ 108
Rush, David	02/14/03	Final review of Statement and Schedules and analysis to determine whether UCC liens were filed against Airtron, Inc.	0.3	\$ 360	\$ 108
Rush, David	02/14/03	Final review of Statement and Schedules and analysis to determine whether UCC liens were filed against Electrical Contracting, Inc.	0.4	\$ 360	\$ 144
Rush, David	02/14/03	Final review of Statement and Schedules and analysis to determine whether UCC liens were filed against Encompass Capital, L.P., a Texas Limited Partners.	0.3	\$ 360	\$ 108
Rush, David	02/14/03	Final review of Statement and Schedules and analysis to determine whether UCC liens were filed against Encompass Elec Technologies Central Tennessee, Inc.	0.3	\$ 360	\$ 108
Rush, David	02/14/03	Final review of Statement and Schedules and analysis to determine whether UCC liens were filed against Encompass Electrical Technologies - Florida, LLC.	0.2	\$ 360	\$ 72
Wooley, Erin	02/14/03	Prepare Schedule B and D for 173 Encompass Management Co.	2.1	\$ 180	\$ 378
Wooley, Erin	02/14/03	Prepare Schedule E, F and G for 173 Encompass Management Co.	1.6	\$ 180	\$ 288
Kopecky, Richard	02/14/03	Make corrections as indicated by G. Muzzy (Encompass) and S. Newell (Weil).	4.2	\$ 270	\$ 1,134
Kopecky, Richard	02/14/03	Print various schedule and statement sets and prepare them for review and/or signing.	3.8	\$ 270	\$ 1,026
Grischow, Scott	02/14/03	Review Bankruptcy Statement of Financial Affairs for Encompass Electrical Technologies North Florida, Inc. to ensure that all exhibits are in proper format.	1.8	\$ 270	\$ 486
Grischow, Scott	02/14/03	Revise Bankruptcy Statement of Financial Affairs for Encompass Electrical Technologies North Florida, Inc. per instructions of M. Kalinec (KPMG).	0.9	\$ 270	\$ 243
Grischow, Scott	02/14/03	Prepare Bankruptcy Statement of Financial Affairs for Encompass Mechanical Services - Rocky Mountains, Inc.	2.9	\$ 270	\$ 783
Grischow, Scott	02/14/03	Review Bankruptcy Statement of Financial Affairs for Encompass Mechanical Services - Rocky Mountains, Inc. to ensure that all exhibits are in proper format.	1.6	\$ 270	\$ 432
Grischow, Scott	02/14/03	Prepare Bankruptcy Schedules for Encompass Mechanical Services - Rocky Mountains, Inc.	2.7	\$ 270	\$ 729
Darr, Stephen	02/14/03	Review Status Matrix and update on progress of Schedule preparation.	0.6	\$ 570	\$ 342
Grischow, Scott	02/17/03	Travel from Dallas, Texas to Houston, Texas.	1.2	\$ 270	\$ 324
Grischow, Scott	02/17/03	Review Bankruptcy Schedules for Encompass Mechanical Services - Rocky Mountains, Inc. to ensure that all schedules are in proper format, making corrections when necessary.	1.6	\$ 270	\$ 432
Grischow, Scott	02/17/03	Prepare Bankruptcy Schedules for Encompass Electrical Mechanical (Utah), Inc.	2.9	\$ 270	\$ 783
Grischow, Scott	02/17/03	Review Bankruptcy Schedules for Encompass Electrical Mechanical (Utah), Inc. to ensure that all schedules are in proper format, making corrections when necessary.	1.8	\$ 270	\$ 486
Susan M. Smith	02/17/03	Review Schedules and SOFA's for EET-Georgia Inc.	0.6	\$ 450	\$ 270

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ENCOMPASS SERVICES CORPORATION, et al.
 Bankruptcy Schedules & SOFA
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Name	Date	Description	Time	Rate	Amount
Susan M. Smith	02/17/03	Review Schedules and SOFA's for EET-Texas Inc.	1.1	\$ 450	\$ 495
Susan M. Smith	02/17/03	Review Schedules and SOFA's for Ray's Plumbing Contractors Inc.	0.6	\$ 450	\$ 270
Kalinec, Mark	02/17/03	Correct, edit and revise SOFA for Entity 130 for review by attorneys.	1.4	\$ 300	\$ 420
Kalinec, Mark	02/17/03	Correct, edit and revise Bankruptcy Schedules for Entity 130 for review by attorneys.	1.8	\$ 300	\$ 540
Kalinec, Mark	02/17/03	Correct, edit and revise SOFA for Entity 331 for review by attorneys.	1.2	\$ 300	\$ 360
Kalinec, Mark	02/17/03	Correct, edit and revise Bankruptcy Schedules for Entity 331 for review by attorneys.	0.9	\$ 300	\$ 270
Steele, Sarah	02/17/03	Edit SOFAs and Schedules for EET Eastern Tennessee per Debtor and counsel's revisions.	0.6	\$ 180	\$ 108
Kalinec, Mark	02/17/03	Correct, edit and revise SOFA for Entity 327 for review by attorneys.	1.2	\$ 300	\$ 360
Kalinec, Mark	02/17/03	Correct, edit and revise Bankruptcy Schedules for Entity 327 for review by attorneys.	1.5	\$ 300	\$ 450
Steele, Sarah	02/17/03	Edit SOFAs and Schedules for EET Georgia per Debtor and counsel's revisions.	0.4	\$ 180	\$ 72
Steele, Sarah	02/17/03	Edit SOFAs and Schedules for EMS Southeast per Debtor and counsel's revisions.	0.7	\$ 180	\$ 126
Steele, Sarah	02/17/03	Edit SOFAs and Schedules for P. Smith (Airtron) and S. Pomeroy (Encompass) per Debtor's revisions.	2.6	\$ 180	\$ 468
Steele, Sarah	02/17/03	Edit Encompass Services Corporation per Debtor's revisions.	1.2	\$ 180	\$ 216
Steele, Sarah	02/17/03	Edit Encompass Management Services per Debtor's revisions.	1.6	\$ 180	\$ 288
Steele, Sarah	02/17/03	Edit SOFAs and Schedules for Regency Electric Company South Florida per Debtor and counsel's revisions.	1.2	\$ 180	\$ 216
Steele, Sarah	02/17/03	Edit SOFAs and Schedules for EET South Carolina per Debtor and counsel's revisions.	0.8	\$ 180	\$ 144
Steele, Sarah	02/17/03	Edit SOFAs and Schedules for ESR PC, L.P. per Debtor and counsel's revisions.	0.7	\$ 180	\$ 126
Susan M. Smith	02/17/03	Revise and footnotes changes to Airtron, Paul E. Smith and Encompass Indiana, LLC.	1.3	\$ 450	\$ 585
Susan M. Smith	02/17/03	Review all completed Schedules and SOFA's, check edits from G. Muzzy, S.Newell and J. McCoy (all Encompass).	5.4	\$ 450	\$ 2,430
Steele, Sarah	02/17/03	Edit SOFAs and Schedules for EET Projects Group per Debtor and counsel's revisions.	1.3	\$ 180	\$ 234
Rush, David	02/17/03	Final review of Statement and Schedules and analysis to determine whether UCC liens were filed against Encompass Electrical Technologies Eastern Tennessee.	0.4	\$ 360	\$ 144
Rush, David	02/17/03	Final review of Statement and Schedules and analysis to determine whether UCC liens were filed against Encompass Electrical Technologies Georgia, Inc.	0.4	\$ 360	\$ 144
Rush, David	02/17/03	Final review of Statement and Schedules and analysis to determine whether UCC liens were filed against Encompass Electrical Technologies North Carolina.	0.3	\$ 360	\$ 108
Rush, David	02/17/03	Final review of Statement and Schedules and analysis to determine whether UCC liens were filed against Encompass Electrical Technologies North Florida.	0.4	\$ 360	\$ 144
Rush, David	02/17/03	Final review of Statement and Schedules and analysis to determine whether UCC liens were filed against Encompass Electrical Technologies of Texas, Inc.	0.3	\$ 360	\$ 108

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ENCOMPASS SERVICES CORPORATION, et al.
 Bankruptcy Schedules & SOFA
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Name	Date	Description	Time	Rate	Amount
Wooley, Erin	02/17/03	Prepare SOFA for 165 Ray's Plumbing Contractors, Inc.	1.8	\$ 180	\$ 324
Wooley, Erin	02/17/03	Prepare Schedules for 165 Ray's Plumbing Contractors, Inc.	1.6	\$ 180	\$ 288
Rush, David	02/17/03	Final review of Statement and Schedules and analysis to determine whether UCC liens were filed against Encompass Electrical Technologies Projects Group.	0.4	\$ 360	\$ 144
Rush, David	02/17/03	Final review of Statement and Schedules and analysis to determine whether UCC liens were filed against Encompass Electrical Technologies South Carolina.	0.5	\$ 360	\$ 180
Rush, David	02/17/03	Final review of Statement and Schedules and analysis to determine whether UCC liens were filed against Encompass Electrical Technologies Southeast, Inc.	0.4	\$ 360	\$ 144
Rush, David	02/17/03	Final review of Statement and Schedules and analysis to determine whether UCC liens were filed against Encompass Electrical Technologies Western Tennessee.	0.3	\$ 360	\$ 108
Rush, David	02/17/03	Final review of Statement and Schedules and analysis to determine whether UCC liens were filed against Encompass Electrical Technologies, Inc. (OK Corp).	0.4	\$ 360	\$ 144
Rush, David	02/17/03	Final review of Statement and Schedules and analysis to determine whether UCC liens were filed against Encompass Mechanical (Utah), Inc.	0.3	\$ 360	\$ 108
Rush, David	02/17/03	Final review of Statement and Schedules and analysis to determine whether UCC liens were filed against Encompass Mechanical Services Southeast, Inc.	0.4	\$ 360	\$ 144
Rush, David	02/17/03	Final review of Statement and Schedules and analysis to determine whether UCC liens were filed against Encompass Services Corporation.	0.4	\$ 360	\$ 144
Rush, David	02/17/03	Final review of Statement and Schedules and analysis to determine whether UCC liens were filed against ESR PC, L.P.	0.3	\$ 360	\$ 108
Rush, David	02/17/03	Final review of Statement and Schedules and analysis to determine whether UCC liens were filed against Garfield-Indecon Electrical Services, Inc.	0.4	\$ 360	\$ 144
Rush, David	02/17/03	Final review of Statement and Schedules and analysis to determine whether UCC liens were filed against Hallmark Air Conditioning, Inc.	0.5	\$ 360	\$ 180
Rush, David	02/17/03	Final review of Statement and Schedules and analysis to determine whether UCC liens were filed against K&N Plumbing, Heating and Air Conditioning, Inc.	0.7	\$ 360	\$ 252
Rush, David	02/17/03	Final review of Statement and Schedules and analysis to determine whether UCC liens were filed against Ray's Plumbing Contractors, Inc.	0.6	\$ 360	\$ 216
Rush, David	02/17/03	Final review of Statement and Schedules and analysis to determine whether UCC liens were filed against Tri-City Electrical Contractors, Inc.	0.4	\$ 360	\$ 144
Rush, David	02/17/03	Final review of Statement and Schedules and analysis to determine whether UCC liens were filed against Wayzata, Inc.	0.4	\$ 360	\$ 144
Rush, David	02/17/03	Final review of Statement and Schedules and analysis to determine whether UCC liens were filed against Encompass Ind./Mech. Of Texas, Inc.	0.7	\$ 360	\$ 252
Rush, David	02/17/03	Final review of Statement and Schedules and analysis to determine whether UCC liens were filed against Encompass Management Co.	0.5	\$ 360	\$ 180

EXHIBIT H-2

ENCOMPASS SERVICES CORPORATION, et al.
 Bankruptcy Schedules & SOFA
 February 1, 2003 through February 28, 2003

Name	Date	Description	Time	Rate	Amount
Rush, David	02/17/03	Final review of Statement and Schedules and analysis to determine whether UCC liens were filed against Encompass Mechanical Services - Rocky Mountains, Inc.	0.6	\$ 360	\$ 216
Darr, Stephen	02/17/03	Discuss inter-company and reporting issues with Airtron, Encompass Services Indiana LLC and Paul E. Smith Company.	0.4	\$ 570	\$ 228
Darr, Stephen	02/17/03	Review Schedules and SOFA for Encompass Management Corporation.	0.9	\$ 570	\$ 513
Darr, Stephen	02/17/03	Review Schedules and SOFA for Encompass Services Corporation.	1.2	\$ 570	\$ 684
Darr, Stephen	02/17/03	Review Status Matrix and update on progress of Schedule preparation.	0.4	\$ 570	\$ 228
Rush, David	02/18/03	Review remaining statements and schedules for executory contract omissions and UCC liens filed against Ray's Plumbing.	0.7	\$ 360	\$ 252
Rush, David	02/18/03	Review remaining statements and schedules for executory contract omissions and UCC liens filed against Encompass Mechanical Services - Rocky Mountains.	0.8	\$ 360	\$ 288
Rush, David	02/18/03	Review remaining statements and schedules for executory contract omissions and UCC liens filed against Encompass Industrial/Mechanical of Texas.	0.7	\$ 360	\$ 252
Rush, David	02/18/03	Review remaining statements and schedules for executory contract omissions and UCC liens filed against Encompass Mechanical (Utah).	0.8	\$ 360	\$ 288
Rush, David	02/18/03	Review remaining statements and schedules for executory contract omissions and UCC liens filed against Encompass Electrical Technologies North Florida.	0.6	\$ 360	\$ 216
Rush, David	02/18/03	Review remaining statements and schedules for executory contract omissions and UCC liens filed against Airtron, Inc.	0.7	\$ 360	\$ 252
Rush, David	02/18/03	Review remaining statements and schedules for executory contract omissions and UCC liens filed against Encompass Mechanical/Industrial of Texas.	0.8	\$ 360	\$ 288
Rush, David	02/18/03	Review remaining statements and schedules for executory contract omissions and UCC liens filed against Encompass Management Company.	0.7	\$ 360	\$ 252
Grischow, Scott	02/18/03	Revise Schedule F Exhibit 1 for Encompass Ind./Mech. Of Texas, Inc. per instructions of M. Kalinec (KPMG).	2.6	\$ 270	\$ 702
Grischow, Scott	02/18/03	Prepare Bankruptcy Schedules for Encompass Central Plains, Inc.	2.7	\$ 270	\$ 729
Grischow, Scott	02/18/03	Review Bankruptcy Schedules for Encompass Central Plains, Inc. to ensure that all schedules are in proper format, making corrections when necessary.	1.8	\$ 270	\$ 486
Grischow, Scott	02/18/03	Revise Bankruptcy Schedules for Encompass Central Plains, Inc. per suggestions of M. Kalinec (KPMG).	0.9	\$ 270	\$ 243
Rush, David	02/18/03	Creation of final packing lists of Statements and Schedules sent to Weil for filing with the Bankruptcy Court.	0.4	\$ 360	\$ 144
Rush, David	02/18/03	Accumulation of final statement and schedules to be shipped to Weil's offices in preparation for bankruptcy court filing.	1.8	\$ 360	\$ 648
Kalinec, Mark	02/18/03	Correct, edit and revise SOFA for Entity 508 for review by attorneys.	0.8	\$ 300	\$ 240
Kalinec, Mark	02/18/03	Correct, edit and revise Bankruptcy Schedules for Entity 508 for review by attorneys.	0.7	\$ 300	\$ 210
Kalinec, Mark	02/18/03	Correct, edit and revise SOFA for Entity 183 for review by attorneys.	1.5	\$ 300	\$ 450

EXHIBIT H-2

ENCOMPASS SERVICES CORPORATION, et al.
 Bankruptcy Schedules & SOFA
 February 1, 2003 through February 28, 2003

Name	Date	Description	Time	Rate	Amount
Kalinec, Mark	02/18/03	Correct, edit and revise Bankruptcy Schedules for Entity 183 for review by attorneys.	1.2	\$ 300	\$ 360
Kalinec, Mark	02/18/03	Correct, edit and revise SOFA for Entity 310 for review by attorneys.	0.9	\$ 300	\$ 270
Kalinec, Mark	02/18/03	Correct, edit and revise Bankruptcy Schedules for Entity 310 for review by attorneys.	1.3	\$ 300	\$ 390
Kalinec, Mark	02/18/03	Correct, edit and revise SOFA for Entity 165 for review by attorneys.	1.1	\$ 300	\$ 330
Kalinec, Mark	02/18/03	Correct, edit and revise Bankruptcy Schedules for Entity 165 for review by attorneys.	1.5	\$ 300	\$ 450
Susan M. Smith	02/18/03	Review Schedules and Statements for Encompass Ind/Mech of Texas Inc.	0.8	\$ 450	\$ 360
Susan M. Smith	02/18/03	Review Schedules and Statements for Encompass Mechanical (Utah) Inc.	0.7	\$ 450	\$ 315
Steele, Sarah	02/18/03	Edit SOFAs and Schedules for Air Systems per Debtor and counsel's revisions.	0.9	\$ 180	\$ 162
Steele, Sarah	02/18/03	Edit SOFAs and Schedules for Encompass Power Services per Debtor and counsel's revisions.	0.4	\$ 180	\$ 72
Steele, Sarah	02/18/03	Edit SOFAs and Schedules for EET Central Tennessee per Debtor and counsel's revisions.	1.3	\$ 180	\$ 234
Steele, Sarah	02/18/03	Edit SOFAs and Schedules for EET New England per Debtor and counsel's revisions.	1.6	\$ 180	\$ 288
Steele, Sarah	02/18/03	Edit SOFAs and Schedules for Air Conditioning, Plumbing & Heating per Debtor and counsel's revisions.	0.4	\$ 180	\$ 72
Steele, Sarah	02/18/03	Edit SOFAs and Schedules for Encompass Capital per Debtor and counsel's revisions.	1.8	\$ 180	\$ 324
Steele, Sarah	02/18/03	Edit SOFAs and Schedules for EET-Florida per Debtor and counsel's revisions.	1.7	\$ 180	\$ 306
Steele, Sarah	02/18/03	Edit SOFAs and Schedules for Encompass Residential Services of Houston per Debtor and counsel's revisions.	0.6	\$ 180	\$ 108
Steele, Sarah	02/18/03	Edit SOFAs and Schedules for Chip Corp. per Debtor and counsel's revisions.	0.7	\$ 180	\$ 126
Steele, Sarah	02/18/03	Edit SOFAs and Schedules for Wayzata, Inc. per Debtor and counsel's revisions.	1.1	\$ 180	\$ 198
Steele, Sarah	02/18/03	Edit SOFAs and Schedules for Fred Clark Electrical Contractor per Debtor and counsel's revisions.	0.4	\$ 180	\$ 72
Susan M. Smith	02/18/03	Review Schedules and Statements for EMS Rocky Mountain Inc.	0.9	\$ 450	\$ 405
Susan M. Smith	02/18/03	Review Schedules and Statements for EMS Southeast Inc.	0.7	\$ 450	\$ 315
Susan M. Smith	02/18/03	Review all remaining Schedules and Statements, edits from G. Muzzy, J. McCoy (both Encompass) and S. Newell (Weil). Check for proper signatures and check off for transmittal to Weil for filing.	5.9	\$ 450	\$ 2,655
Wooley, Erin	02/18/03	Prepare SOFA for 183 Encompass Mechanical (Utah), Inc.	1.6	\$ 180	\$ 288
Wooley, Erin	02/18/03	Prepare Schedule G-1 for 217 Encompass Ind./Mech. Of Texas, Inc.	0.9	\$ 180	\$ 162
Susan M. Smith	02/18/03	Research questions on officer and director payments for Schedules and SOFA's for completion of schedules.	1.1	\$ 450	\$ 495
Rush, David	02/18/03	Review remaining statements and schedules for executory contract omissions and UCC liens filed against Regency Electric Company South Florida.	0.8	\$ 360	\$ 288
Darr, Stephen	02/18/03	Review Amended motion to sell EET South Carolina.	0.2	\$ 570	\$ 114
Darr, Stephen	02/18/03	Review Amended Motion on Watson 365 Sale.	0.2	\$ 570	\$ 114

EXHIBIT H-2

ENCOMPASS SERVICES CORPORATION, et al.
 Bankruptcy Schedules & SOFA
 February 1, 2003 through February 28, 2003

Name	Date	Description	Time	Rate	Amount
Kalinec, Mark	02/19/03	Using information obtained from company, prepare Statement of Financial Affairs for entity 217.	1.5	\$ 300	\$ 450
Kalinec, Mark	02/19/03	Prepare Bankruptcy Schedules for entity 217 using information obtained from the company.	1.8	\$ 300	\$ 540
Kalinec, Mark	02/19/03	Correct, edit and revise SOFA for Entity 347 for review by attorneys.	1.2	\$ 300	\$ 360
Kalinec, Mark	02/19/03	Correct, edit and revise Bankruptcy Schedules for Entity 347 for review by attorneys.	0.8	\$ 300	\$ 240
Kalinec, Mark	02/19/03	Research open item related to SOFA for Encompass Management Co.	0.6	\$ 300	\$ 180
Kalinec, Mark	02/19/03	Research open bankruptcy schedule items for Encompass Management Co.	0.7	\$ 300	\$ 210
Kalinec, Mark	02/19/03	Correct, edit and revise SOFA for Entity 141 for review by attorneys.	1.3	\$ 300	\$ 390
Kalinec, Mark	02/19/03	Correct, edit and revise Bankruptcy Schedules for Entity 141 for review by attorneys.	1.1	\$ 300	\$ 330
Steele, Sarah	02/19/03	Edit SOFAs and Schedules for EMS- Southeast per Debtor and counsel's revisions.	1.1	\$ 180	\$ 198
Steele, Sarah	02/19/03	Edit SOFAs and Schedules for AMS Arkansas per Debtor and counsel's revisions.	0.8	\$ 180	\$ 144
Steele, Sarah	02/19/03	Edit SOFAs and Schedules for Encompass Central Plains per Debtor and counsel's revisions.	0.8	\$ 180	\$ 144
Steele, Sarah	02/19/03	Edit SOFAs and Schedules for Wayzata, Inc. per Debtor and counsel's revisions.	0.7	\$ 180	\$ 126
Susan M. Smith	02/19/03	Answer questions from staff on final completion items.	0.3	\$ 450	\$ 135
Steele, Sarah	02/19/03	Edit SOFAs and Schedules for Electrical Contracting per Debtor and counsel's revisions.	0.9	\$ 180	\$ 162
Steele, Sarah	02/19/03	Edit SOFAs and Schedules for EET-Rocky Mountain per Debtor and counsel's revisions.	0.7	\$ 180	\$ 126
Steele, Sarah	02/19/03	Create CDs to record all copies of schedules and sofas for counsel and work papers.	2.6	\$ 180	\$ 468
Kalinec, Mark	02/20/03	Correct, edit and revise SOFA for Entity 217 for review by attorneys.	1.3	\$ 300	\$ 390
Kalinec, Mark	02/20/03	Correct, edit and revise Bankruptcy Schedules for Entity 217 for review by attorneys.	1.6	\$ 300	\$ 480
Kalinec, Mark	02/20/03	Discuss open items related to Encompass Services Corporation with Debtor employees to obtain missing information necessary to complete SOFAs and Schedules.	2.3	\$ 300	\$ 690
Kalinec, Mark	02/20/03	Discuss open items related to Encompass Management Co. with Debtor employees to obtain missing information necessary to complete SOFAs and Schedules.	2.8	\$ 300	\$ 840
Susan M. Smith	02/20/03	Answer questions from staff on final completion items.	0.4	\$ 450	\$ 180
Darr, Stephen	02/20/03	Review Motion to sell EET Nevada.	0.2	\$ 570	\$ 114
Kalinec, Mark	02/21/03	Verify information to be included in SOFA Q9 for Encompass Management Co.	0.8	\$ 300	\$ 240
Kalinec, Mark	02/21/03	Verify officers and directors of Encompass Management Co. and Encompass Services Corporation are all included in SOFA 21b and SOFA 23.	2.2	\$ 300	\$ 660
Kalinec, Mark	02/21/03	Finalize Encompass Management Co. SOFAs and Schedules prior to getting signature of D. Miller (Encompass).	1.7	\$ 300	\$ 510

EXHIBIT H-2

ENCOMPASS SERVICES CORPORATION, et al.
 Bankruptcy Schedules & SOFA
 February 1, 2003 through February 28, 2003

Name	Date	Description	Time	Rate	Amount
Kalinec, Mark	02/21/03	Finalize Encompass Services Corporation SOFAs and Schedules prior to getting signature of D. Miller (Encompass).	1.3	\$ 300	\$ 390
Susan M. Smith	02/24/03	Answer questions from balance sheet/ income sheet and Weil and arrange for copies of final Schedules CD's.	0.4	\$ 450	\$ 180
Darr, Stephen	02/26/03	Review Motion to sell EET Central Tennessee.	0.2	\$ 570	\$ 114
Darr, Stephen	02/27/03	Review Motion to sell EET Eastern Tennessee.	0.2	\$ 570	\$ 114
Darr, Stephen	02/27/03	Review Motion to sell EET Texas.	0.2	\$ 570	\$ 114
Darr, Stephen	02/27/03	Review Motion to sell EMS Southeast.	0.2	\$ 570	\$ 114
<i>Bankruptcy Schedules & SOFA Total</i>			<u>797.5</u>		<u>\$ 229,881</u>

EXHIBIT H-3

ENCOMPASS SERVICES CORPORATION, et al.
 Employment/ Fee Application
 February 1, 2003 through February 28, 2003

Name	Date	Description	Time	Rate	Amount
Beserra, Rebecca	02/03/03	Compile time detail for the 1st monthly statement.	1.7	\$ 120	\$ 204
Amron, Lauren	02/07/03	Prepare weekly fee estimate.	0.9	\$ 360	\$ 324
Beserra, Rebecca	02/07/03	Analyze time detail for the first monthly statement.	2.4	\$ 120	\$ 288
Amron, Lauren	02/14/03	Prepare weekly fee estimate.	0.7	\$ 360	\$ 252
Amron, Lauren	02/17/03	Prepare weekly fee estimate.	0.6	\$ 360	\$ 216
Beserra, Rebecca	02/17/03	Edit and format for all exhibits for the December monthly statement.	7.1	\$ 120	\$ 852
Amron, Lauren	02/18/03	Prepare weekly fee estimate.	0.3	\$ 360	\$ 108
Beserra, Rebecca	02/20/03	Analyze and compile time detail for the 2nd monthly statement.	1.4	\$ 120	\$ 168
Amron, Lauren	02/21/03	Prepare weekly fee estimate.	0.3	\$ 360	\$ 108
Amron, Lauren	02/24/03	Finalize weekly fee estimate.	0.5	\$ 360	\$ 180
Beserra, Rebecca	02/24/03	Analyze and compile the January time detail.	0.9	\$ 120	\$ 108
Beserra, Rebecca	02/24/03	Update narrative with edits from exhibits.	0.6	\$ 120	\$ 72
Beserra, Rebecca	02/24/03	Make edits to exhibits for the 1st monthly statement.	1.6	\$ 120	\$ 192
Beserra, Rebecca	02/24/03	Compile narrative for the 1st monthly statement.	3.4	\$ 120	\$ 408
Beserra, Rebecca	02/24/03	Prepare work-papers for Encompass binder.	0.9	\$ 120	\$ 108
Beserra, Rebecca	02/27/03	Prepare the 1st monthly statement for review.	0.9	\$ 120	\$ 108
Beserra, Rebecca	02/27/03	Compile work in progress reconciliation for Audit and Corporate Recovery.	3.9	\$ 120	\$ 468
Beserra, Rebecca	02/28/03	Edit, update and finalize exhibits for the first monthly statement.	1.8	\$ 120	\$ 216
Beserra, Rebecca	02/28/03	Update work in progress reconciliation with the revised first monthly statement.	0.3	\$ 120	\$ 36
Beserra, Rebecca	02/28/03	Continue to analyze and compile the January detail for the 2nd monthly statement.	0.8	\$ 120	\$ 96
Fee Applications Total			31.0		\$ 4,512

EXHIBIT H-4

ENCOMPASS SERVICES CORPORATION, et al.

Annual Audit

February 1, 2003 through February 28, 2003

Name	Date	Description	Time	Rate	Amount
Devere, Frank	02/03/03	Discuss Encompass y/e audit changes with audit team. Included were C. Allen, R. Steward & K. Trout (all KPMG).	1.1	\$ 270	\$ 297
Devere, Frank	02/03/03	Review revised audit plan based on discussion above.	0.3	\$ 270	\$ 81
Trout, Kimberla	02/03/03	Assist with updating Vector file information.	0.3	\$ 270	\$ 81
Trout, Kimberla	02/03/03	Finish A/R detail documentation for the Encompass Constructors site visit.	0.5	\$ 270	\$ 135
Trout, Kimberla	02/03/03	Prepare residential companies audit approach and determine the sites to perform site visits and limited procedures.	4.3	\$ 270	\$ 1,161
Trout, Kimberla	02/03/03	Obtain residential financial statements, prior year binders and other documentation from the client and from the records office at KPMG.	1.8	\$ 270	\$ 486
Trout, Kimberla	02/03/03	Prepare work-plan for upcoming site visits.	3.0	\$ 270	\$ 810
Trout, Kimberla	02/03/03	Discuss upcoming residential audit with C. Allen, R. Steward, F. Devere and J. Romero (all KPMG).	1.1	\$ 270	\$ 297
Allen, Craig	02/03/03	Meeting with D. Miller, J. McCoy, A. Davidson (Encompass) regarding audit planning (residential group).	1.6	\$ 570	\$ 912
Allen, Craig	02/03/03	Meeting with KPMG engagement team regarding plans for auditing residential services companies.	1.4	\$ 570	\$ 798
Brewer, Robert	02/03/03	Orientation to client office.	0.9	\$ 150	\$ 135
Brewer, Robert	02/03/03	Update Vector system for Encompass. Specifically Process Analysis Documents and the Audit Program Guide.	4.2	\$ 150	\$ 630
Brewer, Robert	02/03/03	Review process analysis documents and audit programs related to the 2002 fiscal year end audit.	2.9	\$ 150	\$ 435
Steward, Roy	02/03/03	Meet with D. Miller, J. McCoy, A. Davidson (Encompass) regarding audit planning (residential group).	1.6	\$ 450	\$ 720
Steward, Roy	02/03/03	Meet with KPMG engagement team regarding plans for auditing residential services companies.	1.4	\$ 450	\$ 630
Devere, Frank	02/03/03	Review residential financials and determine possible site visit locations, timing and staffing requirements.	1.6	\$ 270	\$ 432
Trout, Kimberla	02/04/03	Prepare site visit schedule.	2.5	\$ 270	\$ 675
Trout, Kimberla	02/04/03	Discuss site visit schedule with T. Moser (Encompass).	0.4	\$ 270	\$ 108
Trout, Kimberla	02/04/03	Discuss upcoming residential site visit test-work procedures with F. Devere (KPMG).	2.0	\$ 270	\$ 540
Trout, Kimberla	02/04/03	Research Inventory test-work audit procedures to be performed for the residential site visits.	3.6	\$ 270	\$ 972
Trout, Kimberla	02/04/03	Determine other processes and related test-work to be performed (non-site visit related) for the residential audit.	1.9	\$ 270	\$ 513
Trout, Kimberla	02/04/03	Organize residential 2002 balance sheet and income statement information.	0.6	\$ 270	\$ 162
Brewer, Robert	02/04/03	Prepare Income Statement and Balance Sheet analytical spreadsheets based on the Hyperion financials provided by the client.	3.3	\$ 150	\$ 495
Brewer, Robert	02/04/03	Prepare work-plan for Indianapolis site visit.	1.1	\$ 150	\$ 165
Devere, Frank	02/04/03	Discuss upcoming Residential Site Visit audit procedures with K. Trout (KPMG).	2.0	\$ 270	\$ 540
Brewer, Robert	02/04/03	Compare analytical for 2001 and 2002 for K&N subsidiary and Encompass.	3.6	\$ 150	\$ 540
Trout, Kimberla	02/05/03	Prepare Limited Procedures prepared by client list and review with T. Moser (Encompass).	1.4	\$ 270	\$ 378
Trout, Kimberla	02/05/03	Discuss the limited procedures to be performed.	0.3	\$ 270	\$ 81
Trout, Kimberla	02/05/03	Obtain copies of the residential companies balance sheet and income statement from T. Moser (Encompass).	0.2	\$ 270	\$ 54

EXHIBIT H-4

ENCOMPASS SERVICES CORPORATION, et al.
Annual Audit
February 1, 2003 through February 28, 2003

Name	Date	Description	Time	Rate	Amount
Trout, Kimberla	02/05/03	Discuss residential site visits test-work related to Inventory, IRM and work in progress with F. Devere (KPMG).	3.0	\$ 270	\$ 810
Trout, Kimberla	02/05/03	Prepare the Contract Management Process Analysis document for the residential site visits.	1.3	\$ 270	\$ 351
Trout, Kimberla	02/05/03	Prepare the billing and Receipts Process Analysis document for the residential site visits.	1.1	\$ 270	\$ 297
Trout, Kimberla	02/05/03	Prepare budget for residential companies site visits.	2.1	\$ 270	\$ 567
Trout, Kimberla	02/05/03	Discuss upcoming residential audit with T. Moser (Encompass).	0.9	\$ 270	\$ 243
Trout, Kimberla	02/05/03	Review various balance sheet amounts for the various residential business units.	1.7	\$ 270	\$ 459
Devere, Frank	02/05/03	Discuss upcoming Residential Site Visit audit procedures with K. Trout (KPMG).	3.0	\$ 270	\$ 810
Brewer, Robert	02/05/03	Cross-reference and create excel spreadsheet for income statement and balance sheets for Encompass subsidiaries.	5.2	\$ 150	\$ 780
Brewer, Robert	02/05/03	Prepare work-papers for site visits to Indianapolis and Washington, DC.	1.5	\$ 150	\$ 225
Brewer, Robert	02/05/03	Create Income Statement and balance sheet templates to be used for Encompass subsequent reports.	1.3	\$ 150	\$ 195
Trout, Kimberla	02/06/03	Prepare the 'Other Audit Program Guides' for the residential site visit audits.	3.7	\$ 270	\$ 999
Trout, Kimberla	02/06/03	Prepare the 'Contract Management' Audit Program Guide for the residential site visit audits.	4.2	\$ 270	\$ 1,134
Trout, Kimberla	02/06/03	Prepare the 'Contract Management' Process Analysis document for the residential site visits.	3.1	\$ 270	\$ 837
Brewer, Robert	02/06/03	Analyze documents, prepared by client for confirmation requests	2.2	\$ 150	\$ 330
Brewer, Robert	02/06/03	Reorganize Masters, Inc. Document (prepared by client) to classify items with description and amount	1.3	\$ 150	\$ 195
Brewer, Robert	02/06/03	Classify items in trial balance to match with totals of account titles, I.e. cash, receivables, payables, etc.	3.3	\$ 150	\$ 495
Brewer, Robert	02/06/03	Prepare subsidiary documents of P. Smith (K&N) Willis Heating, for analytical analysis.	1.2	\$ 150	\$ 180
Brewer, Robert	02/07/03	Prepare income statement and balance sheets for analytical testing.	4.3	\$ 150	\$ 645
Brewer, Robert	02/07/03	Proofread F. Devere's (KPMG) Client questionnaire for Encompass.	1.7	\$ 150	\$ 255
Brewer, Robert	02/07/03	Prepare documents for working papers of revenue schedule.	2.0	\$ 150	\$ 300
Steward, Roy	02/07/03	Examine audit planning documentation related to Residential Services site visits to be performed.	2.1	\$ 450	\$ 945
Trout, Kimberla	02/07/03	Prepare the 'Billing and Receipts' Process Analysis document for the residential site visits.	2.1	\$ 270	\$ 567
Trout, Kimberla	02/07/03	Prepare the 'Billing and Receipts' Audit Program Guide for the residential site visits.	3.9	\$ 270	\$ 1,053
Steward, Roy	02/10/03	Research of technical bankruptcy accounting issues at the request of A. Davidson (Encompass).	1.6	\$ 450	\$ 720
Trout, Kimberla	02/10/03	Prepare the Business Understanding Document for the Residential companies audit.	1.5	\$ 270	\$ 405
Trout, Kimberla	02/10/03	Prepare the Risk Analysis Document for the Residential companies audit.	4.2	\$ 270	\$ 1,134
Romero, Jana	02/10/03	Prepare analytical questions for balance sheet and income statement for K&N Plumbing.	1.8	\$ 180	\$ 324
Romero, Jana	02/10/03	Prepare analytical questions for balance sheet and income statement for AABC.	1.6	\$ 180	\$ 288

EXHIBIT H-4

ENCOMPASS SERVICES CORPORATION, et al.

Annual Audit

February 1, 2003 through February 28, 2003

Name	Date	Description	Time	Rate	Amount
Romero, Jana	02/10/03	Prepare analytical questions for balance sheet and income statement for P. Smith K&N).	1.8	\$ 180	\$ 324
Romero, Jana	02/10/03	Prepare analytical questions for balance sheet and income statement for Willis.	1.3	\$ 180	\$ 234
Romero, Jana	02/10/03	Prepare analytical questions for balance sheet and income statement for Sterling.	1.5	\$ 180	\$ 270
Romero, Jana	02/10/03	Prepare analytical questions for balance sheet and income statement for K&N Plumbing.	1.4	\$ 180	\$ 252
Romero, Jana	02/10/03	Prepare analytical questions for balance sheet and income statement for Airtron South.	1.6	\$ 180	\$ 288
Trout, Kimberla	02/10/03	Discuss application of multi-location guidance to site visit procedures (residential) with F. Devere (KPMG).	3.0	\$ 270	\$ 810
Trout, Kimberla	02/10/03	Prepare the 'Contract Management' Process Analysis document for the residential site visits.	0.8	\$ 270	\$ 216
Trout, Kimberla	02/10/03	Prepare the 'Billing and Receipts' Process Analysis document for the residential site visits.	1.5	\$ 270	\$ 405
Brewer, Robert	02/10/03	Prepare Income Statement and Balance Sheet analytical spreadsheets based on the Hyperion financials provided by the client. The spreadsheets were used to identify significant fluctuations from year to year. - EMS - S. Central site visit	3.2	\$ 150	\$ 480
Brewer, Robert	02/10/03	Agree trial balance to income statement for Sterling AC.	1.3	\$ 150	\$ 195
Brewer, Robert	02/10/03	Agree trial balance to balance sheet for Sterling AC.	1.2	\$ 150	\$ 180
Brewer, Robert	02/10/03	Agree trial balance to income statement for Willis Heating.	1.5	\$ 150	\$ 225
Brewer, Robert	02/10/03	Agree trial balance to balance sheet for Willis Heating.	0.8	\$ 150	\$ 120
Devere, Frank	02/10/03	Application of multi-location guidance to site visit procedures discussed during week of 2/3/2003.	1.2	\$ 270	\$ 324
Devere, Frank	02/10/03	Review of KPMG guidance on performance of site visit procedures in a multi-location environment.	1.8	\$ 270	\$ 486
Trout, Kimberla	02/11/03	Discuss site visit plans at Masters, Inc. with J. Romero (KPMG).	0.7	\$ 270	\$ 189
Brewer, Robert	02/11/03	Prepare Income Statement and Balance Sheet analytical spreadsheets based on the Hyperion financials provided by the client. The spreadsheets were used to identify significant fluctuations from year to year. - EMS - S. Central site visit.	4.6	\$ 150	\$ 690
Brewer, Robert	02/11/03	Compile working papers for Encompass subsidiaries: Airtron: Dayton and Columbus.	3.4	\$ 150	\$ 510
Trout, Kimberla	02/11/03	Review Audit Program Guides and related test-work procedures with F. Devere (KPMG).	2.5	\$ 270	\$ 675
Trout, Kimberla	02/11/03	Prepare controls matrix to determine the necessary test-work to be performed for residential site visits.	2.1	\$ 270	\$ 567
Trout, Kimberla	02/11/03	Organize residential audit documentation.	0.5	\$ 270	\$ 135
Trout, Kimberla	02/11/03	Update and make appropriate changes to all residential site visit Audit program guides and Process analysis documents.	5.2	\$ 270	\$ 1,404
Romero, Jana	02/11/03	Prepare analytical questions for balance sheet and income statement for Columbus.	4.1	\$ 180	\$ 738
Romero, Jana	02/11/03	Review Airtron Dayton Balance Sheet and income Statement for significant items and prepare listing of questions for the Controller to answer.	4.2	\$ 180	\$ 756
Romero, Jana	02/11/03	Review analytical analysis work-papers.	1.0	\$ 180	\$ 180
Romero, Jana	02/12/03	Review questions for Airtron Dayton and Columbus.	1.0	\$ 180	\$ 180
Romero, Jana	02/12/03	Review analytical analysis work-papers.	1.2	\$ 180	\$ 216
Romero, Jana	02/12/03	Organize limited procedures.	1.3	\$ 180	\$ 234

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Name	Date	Description	Time	Rate	Amount
Romero, Jana	02/12/03	Revise work in progress analytical questions.	1.4	\$ 180	\$ 252
Devere, Frank	02/12/03	Discuss of upcoming site visit audit procedures, responsibilities and expectations with B. Brewer (KPMG).	3.0	\$ 270	\$ 810
Brewer, Robert	02/12/03	Agree trial balance to income statement for AABC.	1.2	\$ 150	\$ 180
Brewer, Robert	02/12/03	Organize site visit working papers.	1.3	\$ 150	\$ 195
Brewer, Robert	02/12/03	Agree trial balance to balance sheet for AABC.	1.1	\$ 150	\$ 165
Trout, Kimberla	02/12/03	Review prior year audit work-papers on residential division.	3.5	\$ 270	\$ 945
Trout, Kimberla	02/12/03	Prepare the Business Understanding Document for the Residential companies audit.	3.0	\$ 270	\$ 810
Trout, Kimberla	02/12/03	Update the 'Contract Management' Process Analysis document for the residential site visits.	2.1	\$ 270	\$ 567
Trout, Kimberla	02/12/03	Update the 'Billing and Receipts' Process Analysis document for the residential site visits.	1.4	\$ 270	\$ 378
Trout, Kimberla	02/12/03	Organize work-paper and general binders for year end audit.	1.0	\$ 270	\$ 270
Romero, Jana	02/12/03	Reconcile A/R and work in progress to balance sheet and income statement.	0.6	\$ 180	\$ 108
Romero, Jana	02/12/03	Prepare analytical questions on A/R and work-plan progress in Columbus.	2.1	\$ 180	\$ 378
Romero, Jana	02/12/03	Prepare analytical questions on A/R and work in progress in Dayton.	2.4	\$ 180	\$ 432
Brewer, Robert	02/12/03	Compare trial balance to income statement for Airtron Columbus.	1.7	\$ 150	\$ 255
Brewer, Robert	02/12/03	Compare trial balance to balance sheet for Airtron Columbus.	1.2	\$ 150	\$ 180
Brewer, Robert	02/12/03	Compare trial balance to income statement for Airtron Dayton.	0.7	\$ 150	\$ 105
Brewer, Robert	02/12/03	Compare trial balance to balance sheet for Airtron Dayton.	0.5	\$ 150	\$ 75
Romero, Jana	02/13/03	Communicate with K. Trout (KPMG) upcoming site visit to Masters.	0.7	\$ 180	\$ 126
Steward, Roy	02/13/03	Review procedures and options related to inventory test-work for Residential Services site visits	1.3	\$ 450	\$ 585
Brewer, Robert	02/13/03	Compare trial balance to balance sheet for P. Smith (K&N).	1.5	\$ 150	\$ 225
Brewer, Robert	02/13/03	Compare trial balance to income statement for P. Smith (K&N).	1.5	\$ 150	\$ 225
Romero, Jana	02/13/03	Work in progress questions for Airtron Columbus and Dayton.	3.2	\$ 180	\$ 576
Romero, Jana	02/13/03	Read Process Analysis Documents and Audit Program Guides for Corporate Controls test-work.	1.7	\$ 180	\$ 306
Romero, Jana	02/13/03	Communicate with B. (Masters CFO) about upcoming site visit and expectations.	0.5	\$ 180	\$ 90
Romero, Jana	02/13/03	Discuss procedures with A. (Encompass) for the Encompass Residential Group.	1.1	\$ 180	\$ 198
Romero, Jana	02/13/03	Update Process Analysis Documents and Audit Program Guides for Corporate Controls.	3.5	\$ 180	\$ 630
Romero, Jana	02/13/03	Discuss upcoming site visit with K. Trout (KPMG).	1.3	\$ 180	\$ 234
Trout, Kimberla	02/13/03	Discuss site visit at Masters, Inc. with J. Romero (KPMG).	1.3	\$ 270	\$ 351
Trout, Kimberla	02/13/03	Prepare site visit prepared by client list and distribute to the appropriate companies.	1.9	\$ 270	\$ 513
Trout, Kimberla	02/13/03	Prepare subsequent receipts test-work WP - 586	1.1	\$ 270	\$ 297
Romero, Jana	02/13/03	Discuss with F. Chandler (Encompass) and P. Smith (K&N) work in progress report for Paul E. Smith business unit	0.5	\$ 180	\$ 90
Romero, Jana	02/13/03	Update Results memo for corporate controls knowledge assessment.	1.2	\$ 180	\$ 216
Trout, Kimberla	02/13/03	Prepare inventory price test-work WP-586.	1.5	\$ 270	\$ 405
Trout, Kimberla	02/13/03	Discuss upcoming residential site visits with T. Johnston (Encompass).	0.9	\$ 270	\$ 243
Trout, Kimberla	02/13/03	Assist with the budget/time update.	1.2	\$ 270	\$ 324

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Name	Date	Description	Time	Rate	Amount
Trout, Kimberla	02/13/03	Discuss inventory test-work procedure options with T. Moser (Encompass).	0.9	\$ 270	\$ 243
Trout, Kimberla	02/13/03	Discuss inventory count processes, inventory types and general inventory information related to the Residential sites with T. Moser (Encompass).	1.2	\$ 270	\$ 324
Brewer, Robert	02/13/03	Compare trial balance to balance sheet for Airtron South.	1.3	\$ 150	\$ 195
Brewer, Robert	02/13/03	Compare trial balance to income statement for Airtron South.	1.2	\$ 150	\$ 180
Brewer, Robert	02/13/03	Compare trial balance to balance sheet for K&N.	1.4	\$ 150	\$ 210
Brewer, Robert	02/13/03	Compare trial balance to income statement for K&N.	1.1	\$ 150	\$ 165
Trout, Kimberla	02/14/03	Review the intern's work-papers - tying out trial balances and preparing documents for the limited procedure test-work.	2.5	\$ 270	\$ 675
Trout, Kimberla	02/14/03	Organize and prepare documents and necessary information for the residential site visits.	3.5	\$ 270	\$ 945
Brewer, Robert	02/14/03	Compose Masters, Inc. Consol Income Statement for 12-31-02.	3.3	\$ 150	\$ 495
Brewer, Robert	02/14/03	Organize limited procedures work papers for Encompass Services Corp.	2.1	\$ 150	\$ 315
Brewer, Robert	02/14/03	Update remainder of Encompass engagement team as how far along each assignment is close to completion.	1.5	\$ 150	\$ 225
Brewer, Robert	02/14/03	Create tabs for limited procedures binder. Contains sub. of Encompass Services Corp.	0.7	\$ 150	\$ 105
Brewer, Robert	02/14/03	Proofread memo for K. Trout (KPMG) regarding upcoming site visits for week of 2-17-03.	0.4	\$ 150	\$ 60
Devere, Frank	02/14/03	Review of prior site visit binders.	2.0	\$ 270	\$ 540
Romero, Jana	02/14/03	Organize and update received reports from client.	0.8	\$ 180	\$ 144
Romero, Jana	02/14/03	Communicate with client T. Moser (Encompass) pending items for limited. procedures	0.9	\$ 180	\$ 162
Romero, Jana	02/14/03	Communicate via correspondence with J. Morgan (ESR contact for Airtron Columbus) and K. McDaniel (Airtron Dayton) requested items for limited procedures.	0.8	\$ 180	\$ 144
Romero, Jana	02/14/03	Prepare document and analytical questions on A/R and work in progress.	2.3	\$ 180	\$ 414
Romero, Jana	02/14/03	Income statement/ balance sheet analytical for all limited procedures (Airtron Dayton, Columbus, AABC, Airtron South, K&N, Paul E Smith, Willis, Sterling).	3.1	\$ 180	\$ 558
Romero, Jana	02/14/03	Prepare corporate controls.	1.9	\$ 180	\$ 342
Romero, Jana	02/14/03	Prepare listing of requested items for all limited procedures.	1.2	\$ 180	\$ 216
Trout, Kimberla	02/14/03	Review prior year work-paper binders to gain an understanding of the Airtron work in progress process.	3.2	\$ 270	\$ 864
Trout, Kimberla	02/14/03	Discuss the timing of the site visits and review the procedures to be performed during the site visits with R. Steward (KPMG).	0.8	\$ 270	\$ 216
Romero, Jana	02/17/03	Analyze work in progress report and make selections to inquire with client at Airtron South.	1.7	\$ 180	\$ 306
Romero, Jana	02/17/03	Discuss income statement with B. Duval (Masters) balance sheet and income statement analytical questions.	1.3	\$ 180	\$ 234
Romero, Jana	02/17/03	Discuss Audit plans for Masters site visit with R. Steward, K. Trout and F. Devere (all KPMG).	0.9	\$ 180	\$ 162
Romero, Jana	02/17/03	Document balance sheet and income statement and discuss with B. Duval (Encompass).	2.3	\$ 180	\$ 414
Romero, Jana	02/17/03	Communicate with T. Moser (Encompass) pending items for limited procedures.	0.4	\$ 180	\$ 72

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Name	Date	Description	Time	Rate	Amount
Romero, Jana	02/17/03	Send balance sheet and income statement analytical questions to Airtron.	0.3	\$ 180	\$ 54
Romero, Jana	02/17/03	Discuss with K. Trout (KPMG) weekly responsibilities.	1.2	\$ 180	\$ 216
Trout, Kimberla	02/17/03	Discuss and assign job duties at site visits with J. Romero (KPMG).	1.2	\$ 270	\$ 324
Trout, Kimberla	02/17/03	Review Process Analysis Documents and Audit Program Guides related to the residential site visits with F. Devere, R. Steward and J. Romero (all KPMG).	1.0	\$ 270	\$ 270
Trout, Kimberla	02/17/03	Discuss prepared by client list with B. Duval (Encompass).	0.5	\$ 270	\$ 135
Trout, Kimberla	02/17/03	Discuss current status of Masters, Inc. business and financial results for 2002 with B. Duval (Encompass).	0.6	\$ 270	\$ 162
Trout, Kimberla	02/17/03	Document questions related to the Balance Sheet and Income Statement fluctuations for Masters, Inc. and correspond to B. Duval (Encompass).	2.3	\$ 270	\$ 621
Trout, Kimberla	02/17/03	Document questions related to significant A/R balances and the reasonableness of the A/R reserve and correspond to B. Duval (Encompass).	0.7	\$ 270	\$ 189
Trout, Kimberla	02/17/03	Document questions related to jobs on the work in progress schedule that met the scope as identified in the Audit Program Guide.	1.7	\$ 270	\$ 459
Brewer, Robert	02/17/03	Tour Airtron North in Indianapolis, IN.	0.9	\$ 150	\$ 135
Brewer, Robert	02/17/03	Create analytical spreadsheet for balance sheet and income statement for Airtron North.	1.3	\$ 150	\$ 195
Brewer, Robert	02/17/03	Discuss with S. Boose (Encompass) regarding Accrued Commission.	0.4	\$ 150	\$ 60
Brewer, Robert	02/17/03	Select various items for testing from A/R aging and work in progress Schedule.	1.1	\$ 150	\$ 165
Brewer, Robert	02/17/03	Develop Gauge report regarding materiality.	0.6	\$ 150	\$ 90
Brewer, Robert	02/17/03	Cross-reference from trial balance to income statement and balance sheet.	2.3	\$ 150	\$ 345
Brewer, Robert	02/17/03	Review notes for document request from S. Boose (Encompass) specifically work in progress and A/R.	2.2	\$ 150	\$ 330
Brewer, Robert	02/17/03	Compose spreadsheet regarding legal fee invoices, amount, and purpose.	1.4	\$ 150	\$ 210
Romero, Jana	02/18/03	Discuss Bank Reconciliation's with S. Levernier (Encompass).	0.8	\$ 180	\$ 144
Romero, Jana	02/18/03	Discuss A/P, Cash receipts, Cash disbursements process and approval procedures with S. Levernier (Encompass).	1.3	\$ 180	\$ 234
Steward, Roy	02/18/03	Discuss status of Residential Services audit site visit at Airtron - Indianapolis with KPMG engagement team.	0.7	\$ 450	\$ 315
Romero, Jana	02/18/03	Prepare A/R Trend Analysis comparing 2002 with 2001 balances.	1.3	\$ 180	\$ 234
Romero, Jana	02/18/03	Review Bank Reconciliation's for 12/31/02 and 03/31/02 and agree to GL and bank statements.	1.1	\$ 180	\$ 198
Romero, Jana	02/18/03	Discuss test-work procedures with K. Trout (KPMG).	1.2	\$ 180	\$ 216
Romero, Jana	02/18/03	Review Job Cost Reports and make selections for control test-work.	1.9	\$ 180	\$ 342
Romero, Jana	02/18/03	Test the reasonableness of the depreciation balance at 12/31/02.	3.4	\$ 180	\$ 612
Romero, Jana	02/18/03	Select subsequent receipts to test the application of cash.	1.3	\$ 180	\$ 234
Romero, Jana	02/18/03	Make inventory selections for control and substantive test-work.	0.8	\$ 180	\$ 144
Trout, Kimberla	02/18/03	Assist J. Romero (KPMG) with job cost test-work related to Residential site visits.	1.2	\$ 270	\$ 324

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Name	Date	Description	Time	Rate	Amount
Trout, Kimberla	02/18/03	Discuss Inventory test-work procedures and update on site visit test-work results - conference with R. Steward and F. Devere (both KPMG).	1.0	\$ 270	\$ 270
Trout, Kimberla	02/18/03	Tie out Trial Balance to the Balance Sheet and Income Statement for Masters Inc.	0.7	\$ 270	\$ 189
Trout, Kimberla	02/18/03	Perform A/R Aging test-work - Masters site visit.	0.5	\$ 270	\$ 135
Trout, Kimberla	02/18/03	Tie out A/R Detail for selected customers to the A/R Aging for Masters site visit.	0.6	\$ 270	\$ 162
Trout, Kimberla	02/18/03	Select samples for Billing control test-work procedures for the Masters site visit.	0.4	\$ 270	\$ 108
Trout, Kimberla	02/18/03	Tie out inventory detail to the G/L and recalculate inventory count sheets (detail) for the Masters site visit.	5.4	\$ 270	\$ 1,458
Trout, Kimberla	02/18/03	Perform warranty reserve test-work for the Masters site visit.	0.9	\$ 270	\$ 243
Romero, Jana	02/18/03	Make selections from the system for credit memo test-work. Request invoices and credit memos from client.	0.9	\$ 180	\$ 162
Trout, Kimberla	02/18/03	Tie out contracts / price sheets to the contract value per the work in progress schedule and tie out the billing detail to the billed amount per the work in progress schedule for Masters.	1.3	\$ 270	\$ 351
Brewer, Robert	02/18/03	Organize documents prepared by client (Airtron - Indianapolis) to compare to what was requested.	1.3	\$ 150	\$ 195
Brewer, Robert	02/18/03	Research unrecorded liabilities for credit memo amounts > \$5,000.	0.8	\$ 150	\$ 120
Brewer, Robert	02/18/03	Discuss with J. Bowers (Encompass) to request supporting evidence for year of recognized revenue.	0.2	\$ 150	\$ 30
Brewer, Robert	02/18/03	Discuss with S. Boose (Encompass) regarding analysis of AP checks > \$20,000.	0.4	\$ 150	\$ 60
Brewer, Robert	02/18/03	Complete spreadsheet noting legal and professional fees - looking for notice of litigation.	3.1	\$ 150	\$ 465
Brewer, Robert	02/18/03	Discuss with S. Boose (Encompass) regarding remainder of legal and professional invoices.	0.5	\$ 150	\$ 75
Brewer, Robert	02/18/03	Haphazardly selected invoices from labor, material, and other (subcontract work).	2.5	\$ 150	\$ 375
Brewer, Robert	02/18/03	Prepare memo discussing methods to search for unrecorded liabilities.	2.3	\$ 150	\$ 345
Brewer, Robert	02/18/03	Review remaining procedures mapping out responsibilities of audit for next three days.	0.5	\$ 150	\$ 75
Romero, Jana	02/19/03	Discuss payroll payrate and timesheet process and approval procedures with S. Levernier (Encompass).	0.6	\$ 180	\$ 108
Trout, Kimberla	02/19/03	Document A/R Aging test-work results for Masters site visit.	0.4	\$ 270	\$ 108
Romero, Jana	02/19/03	Discuss job cost selection with S. Levernier (Encompass).	0.8	\$ 180	\$ 144
Romero, Jana	02/19/03	Review job cost invoices and purchase orders for proper approvals and correct information.	2.8	\$ 180	\$ 504
Romero, Jana	02/19/03	Discuss purchasing and receiving information with G. Lowman (Encompass).	0.8	\$ 180	\$ 144
Steward, Roy	02/19/03	Discuss status of Residential Services audit site visit at Masters - Baltimore with KPMG engagement team.	0.5	\$ 450	\$ 225
Allen, Craig	02/19/03	Discuss with D. Miller and J. McCoy (Encompass) regarding status of bankruptcy proceedings and residential group audit.	1.0	\$ 570	\$ 570
Allen, Craig	02/19/03	Review of bankruptcy filings.	0.5	\$ 570	\$ 285
Trout, Kimberla	02/19/03	Prepare Other A/R lead sheet for Masters site visit.	0.3	\$ 270	\$ 81

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Name	Date	Description	Time	Rate	Amount
Romero, Jana	02/19/03	Prepare cash lead sheet for bank reconciliation control test-work and tie out numbers to GL.	2.1	\$ 180	\$ 378
Romero, Jana	02/19/03	Review customer A/R detail and select invoices for subsequent receipts.	2.2	\$ 180	\$ 396
Trout, Kimberla	02/19/03	Prepare prepaid lead sheet for Masters site visit..	0.6	\$ 270	\$ 162
Trout, Kimberla	02/19/03	Document part of the responses related to the Balance Sheet Fluctuations.	1.2	\$ 270	\$ 324
Trout, Kimberla	02/19/03	Assist with payroll and job cost test-work for the Masters Site visit.	1.4	\$ 270	\$ 378
Trout, Kimberla	02/19/03	Discuss price test-work results with S. Levernier (Encompass).	1.5	\$ 270	\$ 405
Allen, Craig	02/19/03	Review of options related to inventory test-work for audit.	0.8	\$ 570	\$ 456
Romero, Jana	02/19/03	Review payroll register for June 2002 and select five employees for test-work.	1.0	\$ 180	\$ 180
Romero, Jana	02/19/03	Review employees' files and agree payrate information to the register.	1.2	\$ 180	\$ 216
Romero, Jana	02/19/03	Look at system to ensure proper payrates are posted to employees' accounts.	0.5	\$ 180	\$ 90
Trout, Kimberla	02/19/03	Discuss Masters, Inc. accounts receivable, work in progress, job losses and project contracts with B. Duval (Encompass).	1.3	\$ 270	\$ 351
Trout, Kimberla	02/19/03	Discuss the Management review process over work in progress and A/R with B. Duval (Encompass).	1.7	\$ 270	\$ 459
Trout, Kimberla	02/19/03	Discuss the Physical Inventory count process and the accounting for inventory with S. Levernier (Encompass).	0.8	\$ 270	\$ 216
Trout, Kimberla	02/19/03	Perform billing control test-work and review appropriate support.	1.9	\$ 270	\$ 513
Trout, Kimberla	02/19/03	Discuss work in progress test-work procedures with F. Devere (KPMG).	0.4	\$ 270	\$ 108
Trout, Kimberla	02/19/03	Discuss Residential site visit test-work procedures related to work in progress and Inventory with F. Devere and R. Steward (both KPMG).	0.5	\$ 270	\$ 135
Brewer, Robert	02/19/03	Discuss with J. Bowers (Encompass) regarding Credit memos exceeding \$5,000.	0.3	\$ 150	\$ 45
Brewer, Robert	02/19/03	Discuss with S. Boose (Encompass) regarding legal fees and analytical for the balance sheet and income statement.	0.8	\$ 150	\$ 120
Brewer, Robert	02/19/03	Develop Fixed Asset (Year to Date) spreadsheet for control testing purposes.	2.2	\$ 150	\$ 330
Brewer, Robert	02/19/03	Evaluate wire transfer schedule and accounts payable exceeding \$20,000 search for unrecorded liabilities.	2.6	\$ 150	\$ 390
Brewer, Robert	02/19/03	Spoke with S. Boose (Encompass) regarding analytical explanations of accounts exceeding Scope.	1.4	\$ 150	\$ 210
Brewer, Robert	02/19/03	Test samples in check register by verifying amount and date.	2.3	\$ 150	\$ 345
Brewer, Robert	02/19/03	Meet with S. Boose (Encompass) to discuss questions regarding search for unrecorded liabilities.	0.5	\$ 150	\$ 75
Trout, Kimberla	02/20/03	Discuss and review inventory adjustments made in June and December 2002 with S. Levernier (Encompass).	0.9	\$ 270	\$ 243
Steward, Roy	02/20/03	Discuss status of Residential Services audit site visit at Airtron - Indianapolis with KPMG engagement team.	0.8	\$ 450	\$ 360
Trout, Kimberla	02/20/03	Recalculate the percentage complete, revenue earned and under/overbilled amounts for Masters site visit.	0.9	\$ 270	\$ 243
Trout, Kimberla	02/20/03	Perform retention receivables test-work for Masters site visit.	1.2	\$ 270	\$ 324
Romero, Jana	02/20/03	Discuss Bonus and Vacation Accruals with S. Levernier (Encompass).	0.6	\$ 180	\$ 108

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Name	Date	Description	Time	Rate	Amount
Romero, Jana	02/20/03	Document results of cost invoices and purchase orders.	1.7	\$ 180	\$ 306
Romero, Jana	02/20/03	Select credit memos from 1/01/02 to 2/28/02 and request to see copies of memos and rebills.	0.8	\$ 180	\$ 144
Trout, Kimberla	02/20/03	Perform Other Receivables and Prepaid test-work for Masters site visit.	1.5	\$ 270	\$ 405
Trout, Kimberla	02/20/03	Perform fixed asset roll-forward for Masters site visit.	0.5	\$ 270	\$ 135
Romero, Jana	02/20/03	Finish AR Trend Analysis and review trends.	1.1	\$ 180	\$ 198
Trout, Kimberla	02/20/03	Review A/R key performance indicators and A/R Aging analytical prepared.	1.3	\$ 270	\$ 351
Romero, Jana	02/20/03	Select customers from 12/31/01 AR Aging and request detail of their accounts.	0.8	\$ 180	\$ 144
Romero, Jana	02/20/03	Review checks and invoices for evidence of activity relating to 2001 and 2002.	1.7	\$ 180	\$ 306
Romero, Jana	02/20/03	Discuss with S. Levernier (Encompass) labor costs charged to particular jobs.	0.7	\$ 180	\$ 126
Romero, Jana	02/20/03	Discuss accrued payroll, bonuses and vacations with S. Levernier (Encompass).	0.6	\$ 180	\$ 108
Romero, Jana	02/20/03	Perform inventory observation in the HVAC and Sprinkler warehouses and document the results.	1.1	\$ 180	\$ 198
Trout, Kimberla	02/20/03	Select and document samples for the Inventory Price test-work for Masters site visit.	1.2	\$ 270	\$ 324
Trout, Kimberla	02/20/03	Perform Purchase Discount test-work for Masters site visit.	1.4	\$ 270	\$ 378
Romero, Jana	02/20/03	Organize spreadsheets for AP Test-work and AR test-work.	1.5	\$ 180	\$ 270
Romero, Jana	02/20/03	Review check and invoices for evidence of subsequent receipts for 2001 and 2002.	3.4	\$ 180	\$ 612
Trout, Kimberla	02/20/03	Discuss slow moving / obsolete inventory items with B. Duval (Encompass) and valuation of inventory.	0.4	\$ 270	\$ 108
Trout, Kimberla	02/20/03	Discuss the need for an SG&A comparative schedule with B. Duval (Encompass).	0.5	\$ 270	\$ 135
Trout, Kimberla	02/20/03	Review the bonus accrual for Masters site visit.	0.7	\$ 270	\$ 189
Trout, Kimberla	02/20/03	Perform vacation accrual test-work.	1.2	\$ 270	\$ 324
Trout, Kimberla	02/20/03	Select samples for inventory test counts.	1.3	\$ 270	\$ 351
Brewer, Robert	02/20/03	Finish search for unrecorded liabilities.	2.7	\$ 150	\$ 405
Brewer, Robert	02/20/03	Analyze and review cash receipts control test-work.	2.4	\$ 150	\$ 360
Brewer, Robert	02/20/03	Analyze and review AR aging control test-work.	2.1	\$ 150	\$ 315
Brewer, Robert	02/20/03	Job order costing control test-work (subcontract, material, and labor).	3.2	\$ 150	\$ 480
Brewer, Robert	02/20/03	Meet with S. Boose (Encompass) regarding Job order costing - specifically labor issues.	0.6	\$ 150	\$ 90
Brewer, Robert	02/20/03	Perform subsequent receipt test-work - test to see if A/R accounted for in the right period.	0.9	\$ 150	\$ 135
Brewer, Robert	02/20/03	Develop templates for Friday assignments while waiting on documents from client.	1.2	\$ 150	\$ 180
Brewer, Robert	02/20/03	Meet with S. Boose (Encompass) regarding payroll candidates for testing.	0.2	\$ 150	\$ 30
Romero, Jana	02/21/03	Document results of discussion with L. Bradshaw (Encompass).	0.9	\$ 180	\$ 162
Trout, Kimberla	02/21/03	Prepare updated pending list and review with B. Duval (Encompass).	0.9	\$ 270	\$ 243

EXHIBIT H-4

ENCOMPASS SERVICES CORPORATION, et al.

Annual Audit

February 1, 2003 through February 28, 2003

Name	Date	Description	Time	Rate	Amount
Trout, Kimberla	02/21/03	Organize work-papers and binder for Masters site visit.	0.3	\$ 270	\$ 81
Trout, Kimberla	02/21/03	Document Billing control test-work for Masters, Inc. site visit.	1.0	\$ 270	\$ 270
Trout, Kimberla	02/21/03	Review work performed for the Masters site visit.	1.9	\$ 270	\$ 513
Trout, Kimberla	02/21/03	Recalculate the inventory pricing sheets (for the December inventory counts) for Masters site visit.	6.3	\$ 270	\$ 1,701
Trout, Kimberla	02/21/03	Obtain the Hyperion upstream reports for 2002 and 2001 for Masters Inc from T. Moser (Encompass) and correspond to B. Duval (Encompass)	0.4	\$ 270	\$ 108
Trout, Kimberla	02/21/03	Discuss SG&A expense fluctuation with B. Duval (Encompass).	1.2	\$ 270	\$ 324
Romero, Jana	02/21/03	Discuss EDI system with L. Bradshaw (Encompass).	1.6	\$ 180	\$ 288
Romero, Jana	02/21/03	Organize AP invoices and checks for review.	0.8	\$ 180	\$ 144
Romero, Jana	02/21/03	Organize credit memos and support for test-work.	0.2	\$ 180	\$ 36
Romero, Jana	02/21/03	Review AP Aging report for evidence of proper accruals.	2.2	\$ 180	\$ 396
Romero, Jana	02/21/03	Prepare cash lead sheet for 2001 cash reconciliation's.	0.8	\$ 180	\$ 144
Brewer, Robert	02/21/03	Review A/R trend analysis.	2.1	\$ 150	\$ 315
Brewer, Robert	02/21/03	Review A/R key performance indicator analysis - operating measure results.	1.2	\$ 150	\$ 180
Brewer, Robert	02/21/03	Inventory Turnover.	1.5	\$ 150	\$ 225
Brewer, Robert	02/21/03	Test 2001 subsequent receipts.	1.6	\$ 150	\$ 240
Brewer, Robert	02/21/03	Select Billings from 2002 - control test-work.	1.1	\$ 150	\$ 165
Brewer, Robert	02/21/03	Select and test closed jobs from July to December.	0.5	\$ 150	\$ 75
Brewer, Robert	02/21/03	Test controls of Job Order Costing.	1.2	\$ 150	\$ 180
Romero, Jana	02/22/03	Perform search for unrecorded liabilities for 2001 and 2002.	2.3	\$ 180	\$ 414
Romero, Jana	02/22/03	Reference and cross reference all work-papers to the financial statements.	1.6	\$ 180	\$ 288
Romero, Jana	02/22/03	Document search for unrecorded liabilities and subsequent receipts test-work.	2.4	\$ 180	\$ 432
Trout, Kimberla	02/22/03	Document analysis of legal expenses for Masters, Inc. site visit.	0.9	\$ 270	\$ 243
Trout, Kimberla	02/22/03	Perform and document purchase discount test-work for Masters, Inc. site visit.	2.1	\$ 270	\$ 567
Romero, Jana	02/22/03	Prepare memo explaining Bonus Accrual test-work and ESR management fee calculations.	1.1	\$ 180	\$ 198
Romero, Jana	02/22/03	Review credit memo and prepared questions for client concerning significant AR adjustments.	0.6	\$ 180	\$ 108
Trout, Kimberla	02/22/03	Document A/R collectability test-work and analysis for Masters, Inc. site visit.	1.2	\$ 270	\$ 324
Trout, Kimberla	02/22/03	Prepare Accrued A/P lead sheet for Masters, Inc. site visit.	0.4	\$ 270	\$ 108
Trout, Kimberla	02/22/03	Discuss inventory and work in progress at site visits on a phone conference with R. Steward and F. Devere (both KPMG).	1.0	\$ 270	\$ 270
Trout, Kimberla	02/22/03	Prepare final pending list for the Masters site visit and communicate with the staff.	1.1	\$ 270	\$ 297
Trout, Kimberla	02/22/03	Document billing control test-work for Masters, Inc. site visit.	0.3	\$ 270	\$ 81
Romero, Jana	02/23/03	Clear review notes for masters work-papers.	1.1	\$ 180	\$ 198
Romero, Jana	02/23/03	Prepare memo explaining AR trend analysis.	0.8	\$ 180	\$ 144
Romero, Jana	02/23/03	Prepare job cost memo explaining test-work on job costs.	0.6	\$ 180	\$ 108
Trout, Kimberla	02/23/03	Review site visit work-papers.	2.0	\$ 270	\$ 540
Miller, Brett	02/24/03	Identification of audit tasks to be performed by IRM.	1.2	\$ 450	\$ 540

EXHIBIT H-4

ENCOMPASS SERVICES CORPORATION, et al.

Annual Audit

February 1, 2003 through February 28, 2003

Name	Date	Description	Time	Rate	Amount
Miller, Brett	02/24/03	Scheduling of audit staff.	0.5	\$ 450	\$ 225
Romero, Jana	02/24/03	Make selections for search for unrecorded liabilities.	1.6	\$ 180	\$ 288
Romero, Jana	02/24/03	Make selections for subsequent receipts.	2.1	\$ 180	\$ 378
Romero, Jana	02/24/03	Update prepared by client list with received information.	1.0	\$ 180	\$ 180
Romero, Jana	02/24/03	Organize list of additional requests for the client.	0.8	\$ 180	\$ 144
Trout, Kimberla	02/24/03	Review prior year Airtron - Dallas work-papers.	0.9	\$ 270	\$ 243
Trout, Kimberla	02/24/03	Organize documentation and review documents prepared by the client.	1.1	\$ 270	\$ 297
Trout, Kimberla	02/24/03	Prepare the Balance Sheet and Income Statement fluctuation spreadsheet for Airtron - Dallas.	1.0	\$ 270	\$ 270
Trout, Kimberla	02/24/03	Review SG&A and Overhead fluctuations and determine items that meet the fluctuation scope.	0.9	\$ 270	\$ 243
Trout, Kimberla	02/24/03	Check the Airtron - Dallas trial balance to the Balance Sheet and Income Statement.	1.7	\$ 270	\$ 459
Trout, Kimberla	02/24/03	Prepare the financial statement and trial balance work-papers.	1.2	\$ 270	\$ 324
Trout, Kimberla	02/24/03	Perform warranty reserve test-work.	2.3	\$ 270	\$ 621
Trout, Kimberla	02/24/03	Prepare accrued expense lead sheet.	0.4	\$ 270	\$ 108
Trout, Kimberla	02/24/03	Prepare Other Liabilities lead sheet.	0.5	\$ 270	\$ 135
Trout, Kimberla	02/24/03	Prepare Accrued Payroll lead sheet.	0.3	\$ 270	\$ 81
Trout, Kimberla	02/24/03	Select samples for job cost control test-work for the Airtron - Dallas site visit.	0.7	\$ 270	\$ 189
Romero, Jana	02/24/03	Discuss with R. Sawyer (Airtron Dallas) additional request list.	0.6	\$ 180	\$ 108
Romero, Jana	02/24/03	Agree A/R Aging, AR Aging, and Allowance for Doubtful Accounts to the GL.	0.5	\$ 180	\$ 90
Romero, Jana	02/24/03	Review credit memos and select items greater than \$2000.	1.1	\$ 180	\$ 198
Romero, Jana	02/24/03	Update pending list for client.	0.5	\$ 180	\$ 90
Brewer, Robert	02/24/03	Document work-papers developed in Indianapolis.	4.2	\$ 150	\$ 630
Brewer, Robert	02/24/03	Reference and initial all work-papers.	4.8	\$ 150	\$ 720
Brewer, Robert	02/24/03	Receive office orientation by J. Schmidt (Encompass).	0.9	\$ 150	\$ 135
Brewer, Robert	02/24/03	Receive prepared by client documents.	1.1	\$ 150	\$ 165
Brewer, Robert	02/24/03	Select orders for control testing.	2.1	\$ 150	\$ 315
Brewer, Robert	02/24/03	Select samples for subsequent receipts.	2.2	\$ 150	\$ 330
Brewer, Robert	02/24/03	Work on financial analytical for 01/02.	2.8	\$ 150	\$ 420
Romero, Jana	02/25/03	Research prior year work-papers for test-work procedures.	1.0	\$ 180	\$ 180
Trout, Kimberla	02/25/03	Document the job cost test-work samples and discuss with R. Sawyer (Encompass).	0.8	\$ 270	\$ 216
Trout, Kimberla	02/25/03	Prepare a pending list for the Airtron - Dallas site visit and discuss with R. Sawyer (Encompass).	0.5	\$ 270	\$ 135
Trout, Kimberla	02/25/03	Document questions related to the Balance Sheet and Income Statement analytical for the Airtron - Dallas.	1.7	\$ 270	\$ 459
Trout, Kimberla	02/25/03	Perform revenue recognition reasonableness test.	2.4	\$ 270	\$ 648
Trout, Kimberla	02/25/03	Tie out the work in progress schedule to the contracts, billings and job cost detail reports.	0.6	\$ 270	\$ 162
Trout, Kimberla	02/25/03	Discuss balance sheet and income statement analytical fluctuations, SG&A fluctuations and general A/R and work in progress questions with R. Sawyer (Encompass).	2.1	\$ 270	\$ 567
Trout, Kimberla	02/25/03	Discuss site visit test-work procedures with F. Devere (KPMG).	0.5	\$ 270	\$ 135

EXHIBIT H-4

ENCOMPASS SERVICES CORPORATION, et al.

Annual Audit

February 1, 2003 through February 28, 2003

Name	Date	Description	Time	Rate	Amount
Trout, Kimberla	02/25/03	Document SG&A and Cost of Sales fluctuations for the Airtron - Dallas site visit.	1.1	\$ 270	\$ 297
Trout, Kimberla	02/25/03	Discuss inventory test-work for the Residential companies with R. Steward (KPMG).	0.2	\$ 270	\$ 54
Trout, Kimberla	02/25/03	Select samples for Billing Control test-work for the Airtron - Dallas site visit.	0.2	\$ 270	\$ 54
Trout, Kimberla	02/25/03	Document the billing test-work samples and discuss with R. Sawyer (Encompass).	0.3	\$ 270	\$ 81
Trout, Kimberla	02/25/03	Perform Billing control test-work.	1.1	\$ 270	\$ 297
Romero, Jana	02/25/03	Organize all items received by the client from the pending list.	0.8	\$ 180	\$ 144
Romero, Jana	02/25/03	Review prior year work-papers for Company procedures and send to F. Devere (KPMG).	0.6	\$ 180	\$ 108
Romero, Jana	02/25/03	Review invoices and check copies for evidence of services performed.	2.2	\$ 180	\$ 396
Romero, Jana	02/25/03	Review invoices, checks and deposit slips for subsequent receipts for 2002.	2.1	\$ 180	\$ 378
Romero, Jana	02/25/03	Agree information to the check register and look for invoices relating to 2002 in the AP Aging schedule.	3.6	\$ 180	\$ 648
Romero, Jana	02/25/03	Review invoices, checks and deposit slips for subsequent receipts for 2002.	1.9	\$ 180	\$ 342
Romero, Jana	02/25/03	Select five employees from the payroll register and review approved payroll information.	0.8	\$ 180	\$ 144
Brewer, Robert	02/25/03	Continue to work on balance sheet and income statement analytical.	1.3	\$ 150	\$ 195
Brewer, Robert	02/25/03	Subsequent receipts test-work by testing checks in 2003 and research if they were receivables in 2002 - AR Test-work.	2.2	\$ 150	\$ 330
Brewer, Robert	02/25/03	Perform inventory turnover analysis - and made spreadsheet.	2.3	\$ 150	\$ 345
Brewer, Robert	02/25/03	Discuss with J. Schmidt (Encompass) regarding analytical for service sales and material costs.	0.6	\$ 150	\$ 90
Brewer, Robert	02/25/03	Perform accounts receivable test-work and made spreadsheet to document how quickly the Company was collecting.	1.9	\$ 150	\$ 285
Brewer, Robert	02/25/03	Perform accounts receivable test-work that shows a relationship between allowance for doubtful accounts and aging schedules.	1.4	\$ 150	\$ 210
Trout, Kimberla	02/26/03	Discuss job costing, work in progress and Inventory at the Airtron locations with F. Devere (KPMG).	0.8	\$ 270	\$ 216
Trout, Kimberla	02/26/03	Discuss Airtron - Dallas accruals with R. Sawyer (Encompass).	0.8	\$ 270	\$ 216
Trout, Kimberla	02/26/03	Discuss IRM plans / test-work with R. Steward (KPMG).	0.2	\$ 270	\$ 54
Trout, Kimberla	02/26/03	Discuss contract value control test-work with F. Devere (KPMG).	0.3	\$ 270	\$ 81
Romero, Jana	02/26/03	Review invoices and documentation to support job costs.	1.3	\$ 180	\$ 234
Romero, Jana	02/26/03	prepare credit memo listing for 2001 and 2002.	2.3	\$ 180	\$ 414
Romero, Jana	02/26/03	Review invoices related to credit memos for indications of errors in the billing process.	2.4	\$ 180	\$ 432
Romero, Jana	02/26/03	Discuss with client requested reports and questions concerning credit memos.	0.6	\$ 180	\$ 108
Romero, Jana	02/26/03	Prepare depreciation roll-forward and agree amounts to the GL.	1.6	\$ 180	\$ 288
Romero, Jana	02/26/03	Prepare memo and spreadsheet for bonus accruals.	1.4	\$ 180	\$ 252
Romero, Jana	02/26/03	Review invoices and documentation to support job costs.	2.1	\$ 180	\$ 378
Romero, Jana	02/26/03	Review invoices and documentation from 2001 to search for unrecorded liabilities.	2.3	\$ 180	\$ 414

EXHIBIT H-4

ENCOMPASS SERVICES CORPORATION, et al.

Annual Audit

February 1, 2003 through February 28, 2003

Name	Date	Description	Time	Rate	Amount
Trout, Kimberla	02/26/03	Held phone conference with T. Johnston and R. Sawyer (both Encompass) to discuss Airtron work in progress and costs.	0.3	\$ 270	\$ 81
Trout, Kimberla	02/26/03	Correspond with R. Steward and F. Devere (both KPMG) about site visit test-work status at Airtron - Dallas.	0.3	\$ 270	\$ 81
Trout, Kimberla	02/26/03	Document legal memo and legal expenses at the Airtron - Dallas site visit.	0.9	\$ 270	\$ 243
Trout, Kimberla	02/26/03	Tie out original estimated costs per the work in progress schedule to the estimated cost sheet prepared by the client.	2.9	\$ 270	\$ 783
Trout, Kimberla	02/26/03	Tie out Billings per the work in progress schedule to the Billing detail.	1.8	\$ 270	\$ 486
Trout, Kimberla	02/26/03	Assist J. Romero (KPMG) with job cost control test-work for the Airtron - Dallas site visit.	0.1	\$ 270	\$ 27
Trout, Kimberla	02/26/03	Discuss IRM test-work and Airtron consolidation with F. Devere (KPMG).	0.8	\$ 270	\$ 216
Trout, Kimberla	02/26/03	Review project contracts with R. Sawyer (Encompass).	1.1	\$ 270	\$ 297
Trout, Kimberla	02/26/03	Correspond (via email) with R. Steward (KPMG) about IRM involvement in the year end audit.	0.2	\$ 270	\$ 54
Trout, Kimberla	02/26/03	Correspond (via email) with F. Devere (KPMG) about Airtron bank reconciliation's and the gauge calculation.	0.2	\$ 270	\$ 54
Trout, Kimberla	02/26/03	Discuss the Airtron Bank Reconciliation's with F. Devere (KPMG).	0.1	\$ 270	\$ 27
Trout, Kimberla	02/26/03	Discuss the tie-out of Airtron work in progress with F. Devere (KPMG).	0.2	\$ 270	\$ 54
Brewer, Robert	02/26/03	Discuss with J. Schmidt (Encompass) regarding subsequent receipts test-work.	0.4	\$ 150	\$ 60
Brewer, Robert	02/26/03	Complete subsequent receipt test-work.	1.4	\$ 150	\$ 210
Brewer, Robert	02/26/03	Discuss with J. Schmidt (Encompass) regarding financial information: differences between current and prior year.	0.5	\$ 150	\$ 75
Brewer, Robert	02/26/03	Analyze gauge calculation to determine materiality.	1.3	\$ 150	\$ 195
Brewer, Robert	02/26/03	Work on job order costing (Labor, Material, and Subcontractor).	1.1	\$ 150	\$ 165
Brewer, Robert	02/26/03	Review with J. Schmidt (Encompass) results/concerns regarding search for unrecorded liability test-work.	0.9	\$ 150	\$ 135
Brewer, Robert	02/26/03	Organize general binder containing 01/02 Financials.	1.2	\$ 150	\$ 180
Brewer, Robert	02/26/03	Complete subsequent receipt spreadsheet/test-work.	2.2	\$ 150	\$ 330
Brewer, Robert	02/26/03	Review employee payroll register to verify amounts written-off.	0.8	\$ 150	\$ 120
Trout, Kimberla	02/27/03	Discuss Dayton, OH site visit with T. Moser (Encompass).	0.1	\$ 270	\$ 27
Trout, Kimberla	02/27/03	Discuss Dayton, OH site visit with T. Johnston (Encompass).	0.1	\$ 270	\$ 27
Trout, Kimberla	02/27/03	Perform Billing control test-work for the Aitron - Dallas site visit.	0.3	\$ 270	\$ 81
Trout, Kimberla	02/27/03	Discuss closed jobs for Airtron with F. Devere (KPMG).	0.3	\$ 270	\$ 81
Trout, Kimberla	02/27/03	Perform Accrued Commissions test-work procedures for the Airtron - Dallas site visit.	1.1	\$ 270	\$ 297
Trout, Kimberla	02/27/03	Perform Accrued-Other test-work procedures for the Airtron - Dallas site visit.	1.9	\$ 270	\$ 513
Trout, Kimberla	02/27/03	Prepare an updated Pending list for the Airtron - Dallas site visit and discuss with R. Sawyer (Encompass).	1.8	\$ 270	\$ 486
Trout, Kimberla	02/27/03	Select sample size for Inventory price test-work procedures for Airtron - Dallas.	0.9	\$ 270	\$ 243
Trout, Kimberla	02/27/03	Document Inventory price test-work samples and discuss information needed to perform the test-work with R. Sawyer (Encompass).	1.5	\$ 270	\$ 405

EXHIBIT H-4

ENCOMPASS SERVICES CORPORATION, et al.

Annual Audit

February 1, 2003 through February 28, 2003

Name	Date	Description	Time	Rate	Amount
Romero, Jana	02/27/03	Perform and document search for unrecorded liabilities.	2.6	\$ 180	\$ 468
Romero, Jana	02/27/03	Review credit memos for 2002 and document results.	1.9	\$ 180	\$ 342
Trout, Kimberla	02/27/03	Tie out the Contracts/Purchase Orders to the 12/31/02 work in progress schedule for Airtron - Dallas site visit.	2.1	\$ 270	\$ 567
Trout, Kimberla	02/27/03	Review budget related to site visit costs.	0.8	\$ 270	\$ 216
Romero, Jana	02/27/03	Revise depreciation reasonableness test-work and prepare for binder.	0.9	\$ 180	\$ 162
Trout, Kimberla	02/27/03	Discuss additional information related to the Inventory Price test-work samples with R. Sawyer (Encompass).	0.9	\$ 270	\$ 243
Romero, Jana	02/27/03	Complete job cost test-work- agree invoices to work orders and check amounts.	1.3	\$ 180	\$ 234
Romero, Jana	02/27/03	Complete search for unrecorded liabilities for 2001 and document results.	2.3	\$ 180	\$ 414
Trout, Kimberla	02/27/03	Assist J. Romero (KPMG) with credit memo control test-work for the Airtron - Dallas site visit.	0.1	\$ 270	\$ 27
Romero, Jana	02/27/03	Discuss with R. Sawyer (Airtron) cash receipts and disbursements processes.	0.6	\$ 180	\$ 108
Trout, Kimberla	02/27/03	Assist J. Romero (KPMG) with fixed asset test-work for the Airtron - Dallas site visit.	0.2	\$ 270	\$ 54
Romero, Jana	02/27/03	Document memo for AR test-work.	1.4	\$ 180	\$ 252
Brewer, Robert	02/27/03	Meet with J. Schmidt (Encompass) to view payroll rates and documents.	1.3	\$ 150	\$ 195
Brewer, Robert	02/27/03	Create spreadsheet for subsequent receipt 2001 pull.	2.5	\$ 150	\$ 375
Brewer, Robert	02/27/03	Create checklist to evaluate remaining procedures.	3.1	\$ 150	\$ 465
Brewer, Robert	02/27/03	Create spreadsheet from check register (2001 and 2002) to have certain checks reviewed post year-end.	2.2	\$ 150	\$ 330
Brewer, Robert	02/27/03	Meet with J. Schmidt (Encompass) to discuss balance sheet and income statement analytical and document in memo.	2.2	\$ 150	\$ 330
Romero, Jana	02/28/03	Discuss with T. Enderle (Airtron) credit memos issued in 2003. Review credits that were rebilled for pricing errors.	0.8	\$ 180	\$ 144
Romero, Jana	02/28/03	Observe the personnel files in the system for evidence that pay rates were entered properly into the computer.	0.5	\$ 180	\$ 90
Romero, Jana	02/28/03	Prepare work-papers for review.	1.3	\$ 180	\$ 234
Romero, Jana	02/28/03	Review 2001 credit memos and determine the reasons for issuing.	1.2	\$ 180	\$ 216
Romero, Jana	02/28/03	Discuss with T. Enderle (Airtron) 2001 credit memos and request rebills.	0.3	\$ 180	\$ 54
Romero, Jana	02/28/03	Discuss with R. Sawyer (Airtron) payroll processes and bank reconciliation's.	0.6	\$ 180	\$ 108
Romero, Jana	02/28/03	Organize documentation and information to continue audit at Houston location.	1.0	\$ 180	\$ 180
Trout, Kimberla	02/28/03	Evaluate current status of Airtron site visits.	0.6	\$ 270	\$ 162
Romero, Jana	02/28/03	Prepare audit plans for the following week.	1.0	\$ 180	\$ 180
Romero, Jana	02/28/03	Perform test-work to determine proper aging of receivables and document results.	1.3	\$ 180	\$ 234
Trout, Kimberla	02/28/03	Discuss upcoming site visit to Dayton, OH with L. Seager (Encompass).	0.5	\$ 270	\$ 135
Trout, Kimberla	02/28/03	Organize site visit binder and documentation for the Airtron - Dallas site visit.	1.1	\$ 270	\$ 297

EXHIBIT H-4

ENCOMPASS SERVICES CORPORATION, et al.
Annual Audit
February 1, 2003 through February 28, 2003

Name	Date	Description	Time	Rate	Amount
Miller, Brett	02/28/03	Follow-up and confirmation of staff availability and readiness for work.	0.3	\$ 450	\$ 135
Trout, Kimberla	02/28/03	Discuss limited procedures test-work to be performed and site visit wrap up to be performed with J. Romero (KPMG).	1.0	\$ 270	\$ 270
Trout, Kimberla	02/28/03	Discuss Dayton, OH site visit test-work with H. Williams (KPMG).	0.2	\$ 270	\$ 54
Trout, Kimberla	02/28/03	Discuss revenue recognition policy and fluctuation in revenues with R. Sawyer (Encompass).	0.2	\$ 270	\$ 54
Romero, Jana	02/28/03	Document memo for AR test-work.	0.7	\$ 180	\$ 126
Trout, Kimberla	02/28/03	Perform Payroll Accrual test-work for Airtron - Dallas site visit.	1.8	\$ 270	\$ 486
Trout, Kimberla	02/28/03	Perform Vacation Accrual test-work for Airtron - Dallas site visit	1.1	\$ 270	\$ 297
Trout, Kimberla	02/28/03	Perform Billing control test-work procedures for final 2 selections.	1.1	\$ 270	\$ 297
Trout, Kimberla	02/28/03	Prepare work-plan for site visit for Dayton, OH.	3.4	\$ 270	\$ 918
Brewer, Robert	02/28/03	Discuss with J. Schmidt (Encompass) regarding accrued expense details.	1.1	\$ 150	\$ 165
Brewer, Robert	02/28/03	Prepare analytical memos for ERS - San Antonio.	1.3	\$ 150	\$ 195
Brewer, Robert	02/28/03	Prepare fixed assets memos for ERS - San Antonio.	1.2	\$ 150	\$ 180
Brewer, Robert	02/28/03	Work on testing for unrecorded liabilities for 2001.	3.2	\$ 150	\$ 480
Brewer, Robert	02/28/03	Work on testing for unrecorded liabilities for 2002.	2.9	\$ 150	\$ 435
Brewer, Robert	02/28/03	Organize documents for clients towards completion of site visit.	0.3	\$ 150	\$ 45
			Annual Audit Total	<u>627.9</u>	<u>\$ 134,373</u>

EXHIBIT I

Expense Detail for the period November 19, 2002 through December 31, 2002

EXHIBIT I-1

ENCOMPASS SERVICES CORPORATION, et al.
Expense Detail - Financial Advisory Services
November 19, 2002 through December 31, 2002

Name	Date	Description	Amount
Smith, Susan Marie	12/03/02	Air (Roundtrip from Dallas, TX to Houston, TX)	\$ 193
Smith, Susan Marie	12/05/02	Air (Roundtrip from Dallas, TX to Houston, TX)	\$ 193
Smith, Susan Marie	12/06/02	Air (Roundtrip from Dallas, TX to Houston, TX)	\$ 193
Smith, Susan Marie	12/10/02	Air (One way from Dallas, TX to Houston, TX)	\$ 97
Smith, Susan Marie	12/10/02	Air (One way from Houston, TX to Dallas, TX)	\$ 97
Kalinec, Mark L	12/10/02	Air (One way from Dallas, TX to Houston, TX)	\$ 97
Kalinec, Mark L	12/10/02	Air (One way from Houston, TX to Dallas, TX)	\$ 97
Amron, Lauren J	12/11/02	Air (Roundtrip from Miami, FL to New York, NY)	\$ 100
Smith, Susan Marie	12/12/02	Air (Roundtrip from Dallas, TX to Houston, TX)	\$ 193
Amron, Lauren J	12/16/02	Air (Roundtrip from Miami, FL to Houston, TX to New York)	\$ 1,841
Kalinec, Mark L	12/17/02	Air (One way from Dallas, TX to Houston, TX)	\$ 97
Smith, Susan Marie	12/19/02	Air (Roundtrip from Dallas, TX to Houston, TX)	\$ 193
Kalinec, Mark L	12/20/02	Air (One way from Houston, TX to Dallas, TX)	\$ 97
Kalinec, Mark L	12/23/02	Air (Roundtrip from Dallas, TX to Houston, TX)	\$ 193
Kalinec, Mark L	12/26/02	Air (One way from Dallas, TX to Houston, TX)	\$ 97
Amron, Lauren J	12/27/02	Air (Roundtrip from Miami, FL to Houston, TX)	\$ 494
Kalinec, Mark L	12/27/02	Air (One way from Houston, TX to Harlingen, TX)	\$ 103
Steele, Sarah M.	12/29/02	Air (Roundtrip from Dallas, TX to Houston, TX)	\$ 193
Kopecky, Richard D.	12/30/02	Air (One way from Dallas, TX to Houston, TX)	\$ 97
Kopecky, Richard D.	12/30/02	Air (One way from Dallas, TX to Houston, TX)	\$ 97
		Air Subtotal	\$ 4,762
Smith, Susan Marie	12/03/02	Ground Transportation (Taxi from airport to office)	\$ 20
Smith, Susan Marie	12/03/02	Ground Transportation (Rental car while on travel to Debtor location)	\$ 98
Darr, Stephen	12/04/02	Ground Transportation (Transportation from airport to 400 Dallas Street)	\$ 86
Darr, Stephen	12/05/02	Ground Transportation (Transportation from office to airport)	\$ 68
Smith, Susan Marie	12/05/02	Ground Transportation (Parking for IDI at Courthouse)	\$ 8
Smith, Susan Marie	12/05/02	Ground Transportation (Rental car while on travel to Debtor location)	\$ 71
Smith, Susan Marie	12/06/02	Ground Transportation (Taxi from airport to office)	\$ 21
Smith, Susan Marie	12/06/02	Ground Transportation (Rental car while on travel to Debtor location)	\$ 61
Darr, Stephen	12/07/02	Ground Transportation (Parking while meeting Debtor in Houston)	\$ 38
Darr, Stephen	12/10/02	Ground Transportation (Taxi from airport to Debtor location)	\$ 45
Smith, Susan Marie	12/10/02	Ground Transportation (Rental car while on travel to Debtor location)	\$ 55
Kalinec, Mark L	12/10/02	Ground Transportation (Parking at airport while working out of town at Debtor location)	\$ 7
Amron, Lauren J	12/11/02	Ground Transportation (Taxi from IAH to Renaissance Hotel)	\$ 60
Smith, Susan Marie	12/12/02	Ground Transportation (Rental car while on travel to Debtor location)	\$ 77
Amron, Lauren J	12/13/02	Ground Transportation (Taxi from hotel to airport)	\$ 31

EXHIBIT I-1

ENCOMPASS SERVICES CORPORATION, et al.
Expense Detail - Financial Advisory Services
November 19, 2002 through December 31, 2002

Name	Date	Description	Amount
Amron, Lauren J	12/16/02	Ground Transportation (Taxi from Hobby to Hotel)	\$ 35
Amron, Lauren J	12/16/02	Ground Transportation (Rental car to airport)	\$ 122
Amron, Lauren J	12/19/02	Ground Transportation (Taxi to IAH airport)	\$ 60
Amron, Lauren J	12/19/02	Ground Transportation (Parking at Miami, FL airport while traveling)	\$ 80
Smith, Susan Marie	12/19/02	Ground Transportation (Rental car while on travel to Debtor location)	\$ 105
Kalinec, Mark L	12/20/02	Ground Transportation (Parking at hotel while working out of town at Debtor location)	\$ 24
Kalinec, Mark L	12/20/02	Ground Transportation (Rental car while working out of town at Debtor location)	\$ 221
Kalinec, Mark L	12/23/02	Ground Transportation (Parking while working out of town at Debtor location)	\$ 9
Kalinec, Mark L	12/23/02	Ground Transportation (Rental car while working out of town at Debtor location)	\$ 53
Amron, Lauren J	12/26/02	Ground Transportation (Car travel from IAH to Debtor location)	\$ 72
Amron, Lauren J	12/27/02	Ground Transportation (Parking at MIA while traveling)	\$ 20
Amron, Lauren J	12/27/02	Ground Transportation (Travel from Debtor location to IAH)	\$ 72
Kopecky, Richard D.	12/30/02	Ground Transportation (Amini Car Service to airport)	\$ 90
Kopecky, Richard D.	12/30/02	Ground Transportation (Amini Car Service to residence)	\$ 90
		Ground Transportation Subtotal	\$ 1,799
Darr, Stephen	12/05/02	Lodging (1 night - Houston, TX)	\$ 280
Amron, Lauren J	12/13/02	Lodging (2 nights - Houston, TX)	\$ 377
Amron, Lauren J	12/19/02	Lodging (3 nights - Houston, TX)	\$ 565
Smith, Susan Marie	12/19/02	Lodging (1 night - Houston, TX)	\$ 92
Kalinec, Mark L	12/20/02	Lodging (3 nights - Houston, TX)	\$ 565
Amron, Lauren J	12/27/02	Lodging (1 night - Houston, TX)	\$ 188
Kalinec, Mark L	12/27/02	Lodging (1 night - Houston, TX)	\$ 116
Steele, Sarah M.	12/29/02	Lodging (1 night - Houston, TX)	\$ 92
		Lodging Subtotal	\$ 2,275
Smith, Susan Marie	12/03/02	Meals (four people) - out of town lunch	\$ 46
Amron, Lauren J	12/11/02	Meals (one person) - out of town dinner	\$ 12
Amron, Lauren J	12/12/02	Meals (one person) - out of town dinner	\$ 17
Amron, Lauren J	12/12/02	Meals (one person) - out of town breakfast	\$ 20
Amron, Lauren J	12/13/02	Meals (one person) - out of town breakfast	\$ 4
Amron, Lauren J	12/13/02	Meals (one person) - out of town lunch	\$ 4
Amron, Lauren J	12/16/02	Meals (one person) - out of town lunch	\$ 4
Amron, Lauren J	12/16/02	Meals (one person) - out of town breakfast	\$ 5
Amron, Lauren J	12/16/02	Meals (one person) - out of town dinner	\$ 22
Amron, Lauren J	12/17/02	Meals (one person) - out of town lunch	\$ 9
Amron, Lauren J	12/17/02	Meals (one person) - out of town breakfast	\$ 14
Kalinec, Mark L	12/17/02	Meals (one person) - out of town lunch	\$ 11
Kalinec, Mark L	12/17/02	Meals (two people) - out of town dinner	\$ 70

EXHIBIT I-1

ENCOMPASS SERVICES CORPORATION, et al.
Expense Detail - Financial Advisory Services
November 19, 2002 through December 31, 2002

Name	Date	Description	Amount
Amron, Lauren J	12/18/02	Meals (one person) - out of town lunch	\$ 11
Amron, Lauren J	12/18/02	Meals (one person) - out of town breakfast	\$ 11
Amron, Lauren J	12/18/02	Meals (two people) - out of town dinner	\$ 48
Kalinec, Mark L	12/18/02	Meals (one person) - out of town breakfast	\$ 9
Kalinec, Mark L	12/18/02	Meals (one person) - out of town lunch	\$ 11
Kalinec, Mark L	12/18/02	Meals (two people) - out of town dinner	\$ 24
Amron, Lauren J	12/19/02	Meals (one person) - out of town lunch	\$ 4
Amron, Lauren J	12/19/02	Meals (one person) - out of town breakfast	\$ 5
Kalinec, Mark L	12/19/02	Meals (one person) - out of town breakfast	\$ 9
Kalinec, Mark L	12/19/02	Meals (one person) - out of town lunch	\$ 11
Kalinec, Mark L	12/19/02	Meals (one person) - out of town dinner	\$ 24
Smith, Susan Marie	12/19/02	Meals (one person) - out of town lunch	\$ 6
Kalinec, Mark L	12/20/02	Meals (one person) - out of town breakfast	\$ 9
Kalinec, Mark L	12/20/02	Meals (one person) - out of town lunch	\$ 11
Kalinec, Mark L	12/23/02	Meals (one person) - out of town lunch	\$ 11
Kalinec, Mark L	12/23/02	Meals (one person) - out of town dinner	\$ 8
Amron, Lauren J	12/26/02	Meals (one person) - out of town breakfast	\$ 7
Amron, Lauren J	12/26/02	Meals (one person) - out of town lunch	\$ 10
Amron, Lauren J	12/26/02	Meals (two people) - out of town dinner	\$ 71
Kalinec, Mark L	12/26/02	Meals (one person) - out of town lunch	\$ 9
Kalinec, Mark L	12/27/02	Meals (one person) - out of town breakfast	\$ 9
Kalinec, Mark L	12/27/02	Meals (one person) - out of town lunch	\$ 11
Kalinec, Mark L	12/27/02	Meals (one person) - out of town dinner	\$ 7
Amron, Lauren J	12/27/02	Meals (one person) - out of town lunch	\$ 7
Amron, Lauren J	12/27/02	Meals (one person) - out of town breakfast	\$ 10
Amron, Lauren J	12/27/02	Meals (one person) - out of town dinner	\$ 16
Kopecky, Richard D.	12/30/02	Meals (one person) - out of town lunch	\$ 11
Kopecky, Richard D.	12/30/02	Meals (two people) - out of town dinner	\$ 24
Smith, Susan Marie	12/30/02	Meals (one person) - out of town lunch	\$ 7
		Meals Subtotal	\$ 649
Grand Total			\$ 9,485

EXHIBIT I-2

ENCOMPASS SERVICES CORPORATION, et al.
Expense Detail - Auditing Services
November 19, 2002 through December 31, 2002

Name	Date	Description	Amount
Newsome, Al Quincy T	12/09/02	Air (Roundtrip from Houston, TX to Denver, CO)	\$ 224
Devere, Francis M.	12/13/02	Air (Airfare change fee from IAH to Tulsa, OK)	\$ 100
Devere, Francis M.	12/13/02	Air (One way from DFW to TUL)	\$ 514
Newsome, Al Quincy T	12/15/02	Air (Roundtrip from Houston, TX to Milwaukee, WI)	\$ 419
Romero, Jana	12/30/02	Air (Roundtrip from IAH to DFW)	\$ 152
Steward, Roy	12/30/02	Air (Roundtrip from IAH to Denver, CO)	\$ 253
Steward, Roy	12/30/02	Air (Roundtrip from IAH to San Diego, CA)	\$ 272
Steward, Roy	12/30/02	Air (Roundtrip from IAH to Denver, CO)	\$ 505
		Air Subtotal	\$ 2,439
Trout, Kimberla A	11/22/02	Ground Transportation (Rental car while on travel to Debtor location)	\$ 210
Trout, Kimberla A	11/23/02	Ground Transportation (Parking at airport while at Debtor location)	\$ 51
Thornton, Robert	11/23/02	Ground Transportation (Parking at IAH terminal while at Debtor location)	\$ 65
Steward, Roy	12/11/02	Ground Transportation (Parking attending client meeting)	\$ 3
Newsome, Al Quincy T	12/15/02	Ground Transportation (Parking at airport while working at Debtor location)	\$ 40
Devere, Francis M.	12/30/02	Ground Transportation (Parking @ airport while at Debtor location)	\$ 60
Devere, Francis M.	12/30/02	Ground Transportation (Parking @ airport while at Debtor location)	\$ 63
Devere, Francis M.	12/30/02	Ground Transportation (Car rental for week while at Debtor location)	\$ 319
Devere, Francis M.	12/30/02	Ground Transportation (Car rental for week while at Debtor location)	\$ 395
		Ground Transportation Subtotal	\$ 1,206
Thornton, Robert	11/21/02	Lodging (2 nights - San Diego, CA)	\$ 300
Newsome, Al Quincy T	12/15/02	Lodging (4 nights - Denver, CO)	\$ 543
Devere, Francis M.	12/30/02	Lodging (5 nights - Kosciusko, MS)	\$ 262
Devere, Francis M.	12/30/02	Lodging (4 nights - Denver, CO)	\$ 532
Devere, Francis M.	12/30/02	Lodging (4 nights - San Diego, CA)	\$ 775
Romero, Jana	12/30/02	Lodging (4 nights - Dallas, TX)	\$ 704
Steward, Roy	12/30/02	Lodging (1 night - Denver, CO)	\$ 131
		Lodging Subtotal	\$ 3,247
Thornton, Robert	11/19/02	Meals (one person) - out of town breakfast	\$ 12
Thornton, Robert	11/19/02	Meals (one person) - out of town lunch	\$ 12
Thornton, Robert	11/19/02	Meals (one person) - out of town dinner	\$ 24
Thornton, Robert	11/20/02	Meals (one person) - out of town breakfast	\$ 12
Thornton, Robert	11/20/02	Meals (one person) - out of town lunch	\$ 12
Thornton, Robert	11/20/02	Meals (one person) - out of town dinner	\$ 24
Romero, Jana	11/20/02	Meals (four people) - out of town dinner	\$ 114
Thornton, Robert	11/21/02	Meals (one person) - out of town breakfast	\$ 12

EXHIBIT I-2

ENCOMPASS SERVICES CORPORATION, et al.
Expense Detail - Auditing Services
November 19, 2002 through December 31, 2002

Name	Date	Description	Amount
Thornton, Robert	11/22/02	Meals (one person) - out of town breakfast	\$ 11
Thornton, Robert	11/22/02	Meals (one person) - out of town lunch	\$ 13
Devere, Francis M.	12/13/02	Meals (audit out of town team meal)	\$ 63
Devere, Francis M.	12/13/02	Meals (audit out of town team meal)	\$ 69
Rash, Jason	12/14/02	Meals (audit out of town team meal)	\$ 28
Rash, Jason	12/14/02	Meals (audit out of town team meal)	\$ 53
Rash, Jason	12/14/02	Meals (audit out of town team meal)	\$ 59
Newsome, Al Quincy T	12/15/02	Meals (audit out of town team meal)	\$ 89
Newsome, Al Quincy T	12/10/02	Meals (one person) - out of town breakfast	\$ 9
Newsome, Al Quincy T	12/10/02	Meals (one person) - out of town lunch	\$ 11
Newsome, Al Quincy T	12/11/02	Meals (one person) - out of town breakfast	\$ 9
Newsome, Al Quincy T	12/11/02	Meals (one person) - out of town lunch	\$ 11
Newsome, Al Quincy T	12/11/02	Meals (one person) - out of town dinner	\$ 24
Newsome, Al Quincy T	12/12/02	Meals (one person) - out of town breakfast	\$ 9
Newsome, Al Quincy T	12/12/02	Meals (one person) - out of town lunch	\$ 11
Newsome, Al Quincy T	12/13/02	Meals (one person) - out of town breakfast	\$ 9
Newsome, Al Quincy T	12/13/02	Meals (one person) - out of town lunch	\$ 11
Newsome, Al Quincy T	12/14/02	Meals (one person) - out of town breakfast	\$ 9
Newsome, Al Quincy T	12/14/02	Meals (one person) - out of town lunch	\$ 11
Newsome, Al Quincy T	12/14/02	Meals (one person) - out of town dinner	\$ 24
Devere, Francis M.	12/30/02	Meals (audit team meal)	\$ 14
Devere, Francis M.	12/30/02	Meals (audit team meal)	\$ 31
Devere, Francis M.	12/30/02	Meals (audit team meal)	\$ 62
Devere, Francis M.	12/30/02	Meals (audit team meal)	\$ 68
Devere, Francis M.	12/30/02	Meals (audit team meal)	\$ 72
Devere, Francis M.	12/30/02	Meals (audit team meal)	\$ 140
Devere, Francis M.	12/30/02	Meals (audit team meal)	\$ 153
Romero, Jana	12/26/02	Meals (one person) - out of town breakfast	\$ 9
Romero, Jana	12/26/02	Meals (one person) - out of town lunch	\$ 11
Romero, Jana	12/26/02	Meals (one person) - out of town dinner	\$ 24
Romero, Jana	12/27/02	Meals (one person) - out of town breakfast	\$ 9
Romero, Jana	12/27/02	Meals (one person) - out of town lunch	\$ 11
Romero, Jana	12/27/02	Meals (one person) - out of town dinner	\$ 24
Romero, Jana	12/28/02	Meals (one person) - out of town breakfast	\$ 9
Romero, Jana	12/28/02	Meals (one person) - out of town lunch	\$ 11
Romero, Jana	12/28/02	Meals (one person) - out of town dinner	\$ 24
Romero, Jana	12/29/02	Meals (one person) - out of town breakfast	\$ 9
Romero, Jana	12/29/02	Meals (one person) - out of town lunch	\$ 11
Romero, Jana	12/29/02	Meals (one person) - out of town dinner	\$ 24
Romero, Jana	12/30/02	Meals (one person) - out of town breakfast	\$ 9
Romero, Jana	12/30/02	Meals (one person) - out of town lunch	\$ 11
Romero, Jana	12/30/02	Meals (one person) - out of town dinner	\$ 24
Meals Subtotal			\$ 1,515
Grand Total			\$ 8,407

EXHIBIT J

Expense Detail for the period January 1, 2003 through January 31, 2003

EXHIBIT J-1

ENCOMPASS SERVICES CORPORATION, et al.
Expense Detail - Financial Advisory Services
January 1, 2003 through January 31, 2003

Name	Date	Description	Amount
Kopecky, Richard D.	01/02/03	Air (One way from Houston, TX to Dallas, TX)	\$ 97
Kopecky, Richard D.	01/03/03	Air (One way from Houston, TX to Dallas, TX)	\$ 97
Smith, Susan Marie	01/02/03	Air (Roundtrip from Dallas, TX to Houston, TX)	\$ 193
Amron, Lauren J	01/03/03	Air (Roundtrip from Miami, FL to Houston, TX)	\$ 358
Kalinec, Mark L	01/06/03	Air (One way from Dallas, TX to Houston, TX)	\$ 97
Amron, Lauren J	01/09/03	Air (Roundtrip from Miami, FL to Houston, TX)	\$ 373
Smith, Susan Marie	01/09/03	Air (Roundtrip from Dallas, TX to Houston, TX)	\$ 193
Kalinec, Mark L	01/10/03	Air (One way from Houston, TX to Dallas, TX)	\$ 97
Kopecky, Richard D.	01/13/03	Air (One way from Dallas, TX to Houston, TX)	\$ 97
Steele, Sarah M.	01/13/03	Air (On way from Dallas, TX to Houston, TX)	\$ 96
Kopecky, Richard D.	01/15/03	Air (One way from Houston, TX to Dallas, TX)	\$ 97
Amron, Lauren J	01/16/03	Air (Roundtrip from Columbus, OH to Houston, TX)	\$ 236
Smith, Susan Marie	01/17/03	Air (Roundtrip from Dallas, TX to Houston, TX)	\$ 193
Kalinec, Mark L	01/20/03	Air (One way from Dallas, TX to Houston, TX)	\$ 97
Smith, Susan Marie	01/20/03	Air (Roundtrip from Dallas, TX to Houston, TX)	\$ 193
Amron, Lauren J	01/23/03	Air (Roundtrip from Miami, FL to Houston, TX)	\$ 142
Kalinec, Mark L	01/23/03	Air (One way from Houston, TX to Dallas, TX)	\$ 97
Smith, Susan Marie	01/23/03	Air (One way from Dallas, TX to Houston, TX)	\$ 97
Smith, Susan Marie	01/23/03	Air (One way from Houston, TX to Dallas, TX)	\$ 97
Kalinec, Mark L	01/27/03	Air (One way from Dallas, TX to Houston, TX)	\$ 97
Kopecky, Richard D.	01/27/03	Air (One way from Dallas, TX to Houston, TX)	\$ 97
Steele, Sarah M.	01/17/03	Air (One way from Dallas, TX to Houston, TX)	\$ 97
Steele, Sarah M.	01/27/03	Air (One way from Houston, TX to Dallas, TX)	\$ 97
Steele, Sarah M.	01/31/03	Air (One way from Houston, TX to Dallas, TX)	\$ 97
Smith, Susan Marie	01/29/03	Air (Roundtrip from Dallas, TX to Houston, TX)	\$ 193
Amron, Lauren J	01/30/03	Air (Roundtrip from Miami, FL to Houston, TX)	\$ 310
Kopecky, Richard D.	01/31/03	Air (One way from Houston, TX to Dallas, TX)	\$ 97
			Air Subtotal
			\$ 4,032
Darr, Steve	12/07/02	Ground Transportation (Parking at Debtor location out of town)	\$ 38
Darr, Steve	12/10/02	Ground Transportation (Taxi from airport to client location)	\$ 45
Steele, Sarah M.	12/19/02	Ground Transportation (Taxi to airport)	\$ 24
Smith, Susan Marie	12/20/02	Ground Transportation (Parking at Debtor location out of town)	\$ 18
Steele, Sarah M.	12/20/02	Ground Transportation (Taxi to home from airport)	\$ 25
Kalinec, Mark L	12/26/02	Ground Transportation (Rental car while working out of town at Debtor location)	\$ 110
Kalinec, Mark L	12/27/02	Ground Transportation (Parking at Debtor location out of town)	\$ 9
Smith, Susan Marie	12/30/02	Ground Transportation (Parking at Debtor location out of town)	\$ 9
Smith, Susan Marie	12/30/02	Ground Transportation (Rental car while working out of town at Debtor location)	\$ 54
Amron, Lauren J	01/02/03	Ground Transportation (Taxi from IAH to Debtor location)	\$ 69
Kopecky, Richard D.	01/02/03	Ground Transportation (Taxi to restaurant)	\$ 17
Kopecky, Richard D.	01/02/03	Ground Transportation (Taxi from airport to Debtor location)	\$ 33
Kopecky, Richard D.	01/02/03	Ground Transportation (Amini Car service to airport)	\$ 90
Amron, Lauren J	01/03/03	Ground Transportation (Parking at MIA while traveling)	\$ 20

EXHIBIT J-1

ENCOMPASS SERVICES CORPORATION, et al.
Expense Detail - Financial Advisory Services
January 1, 2003 through January 31, 2003

Name	Date	Description	Amount
Amron, Lauren J	01/03/03	Ground Transportation (Car service from Debtor location to IAH)	\$ 69
Kalinec, Mark L	01/03/03	Ground Transportation (Rental car while working out of town at Debtor location)	\$ 279
Kopecky, Richard D.	01/03/03	Ground Transportation (Amini Car Service to residence)	\$ 90
Steele, Sarah M.	01/03/03	Ground Transportation (Mileage incurred outside normal commute - 315 Reimbursable miles)	\$ 115
Amron, Lauren J	01/06/03	Ground Transportation (Car service from IAH to Debtor location)	\$ 72
Kalinec, Mark L	01/06/03	Ground Transportation (Parking at Debtor location out of town)	\$ 9
Amron, Lauren J	01/09/03	Ground Transportation (Parking at Miami airport)	\$ 40
Amron, Lauren J	01/09/03	Ground Transportation (Car service to airport)	\$ 72
Smith, Susan Marie	01/09/03	Ground Transportation (Taxi from airport to Debtor location)	\$ 33
Kopecky, Richard D.	01/13/03	Ground Transportation (Taxi to airport)	\$ 60
Steele, Sarah M.	01/14/03	Ground Transportation (Taxi to airport)	\$ 23
Amron, Lauren J	01/14/03	Ground Transportation (Car service from IAH to hotel)	\$ 86
Darr, Steve	01/15/03	Ground Transportation (Taxi to airport)	\$ 44
Darr, Steve	01/15/03	Ground Transportation (Tax from airport to hotel).	\$ 86
Darr, Steve	01/15/03	Ground Transportation (Taxi from hotel to airport).	\$ 86
Amron, Lauren J	01/16/03	Ground Transportation (Parking at Miami airport while traveling)	\$ 20
Amron, Lauren J	01/16/03	Ground Transportation (Parking at Miami airport while traveling)	\$ 20
Amron, Lauren J	01/16/03	Ground Transportation (Car service from Debtor location to airport)	\$ 86
Kopecky, Richard D.	01/16/03	Ground Transportation (Parking at hotel while traveling)	\$ 9
Kopecky, Richard D.	01/16/03	Ground Transportation (Taxi to restaurant)	\$ 17
Kopecky, Richard D.	01/16/03	Ground Transportation (Taxi to hotel)	\$ 18
Smith, Susan Marie	01/17/03	Ground Transportation (Parking at Debtor location)	\$ 17
Smith, Susan Marie	01/17/03	Ground Transportation (Taxi from airport to office)	\$ 27
Smith, Susan Marie	01/17/03	Ground Transportation (Rental car to Debtor location)	\$ 112
Kalinec, Mark L	01/20/03	Ground Transportation (Parking at Debtor location)	\$ 9
Smith, Susan Marie	01/20/03	Ground Transportation (Taxi from airport to Debtor location)	\$ 33
Amron, Lauren J	01/21/03	Ground Transportation (Car service to Debtor location)	\$ 86
Kalinec, Mark L	01/21/03	Ground Transportation (Taxi from restaurant to hotel while working out of town)	\$ 14
Amron, Lauren J	01/23/03	Ground Transportation (Parking at Miami airport while traveling)	\$ 30
Amron, Lauren J	01/23/03	Ground Transportation (Car service from Debtor location to airport)	\$ 86
Kalinec, Mark L	01/23/03	Ground Transportation (Parking at hotel while working out of town)	\$ 16
Kalinec, Mark L	01/23/03	Ground Transportation (Rental car while working out of town at Debtor location)	\$ 220
Smith, Susan Marie	01/23/03	Ground Transportation (Taxi from airport to Debtor location)	\$ 33
Amron, Lauren J	01/27/03	Ground Transportation (Car service from airport to Debtor location)	\$ 72
Kopecky, Richard D.	01/27/03	Ground Transportation (Taxi to restaurant)	\$ 15
Kopecky, Richard D.	01/27/03	Ground Transportation (Taxi to airport)	\$ 60
Steele, Sarah M.	01/27/03	Ground Transportation (Rental car while working out of town at Debtor location)	\$ 336

EXHIBIT J-1

ENCOMPASS SERVICES CORPORATION, et al.
Expense Detail - Financial Advisory Services
January 1, 2003 through January 31, 2003

Name	Date	Description	Amount
Amron, Lauren J	01/28/03	Ground Transportation (Parking at Debtor location)	\$ 20
Kopecky, Richard D.	01/29/03	Ground Transportation (Taxi to restaurant)	\$ 16
Smith, Susan Marie	01/29/03	Ground Transportation (Parking at airport)	\$ 7
Smith, Susan Marie	01/29/03	Ground Transportation (Taxi from airport to Debtor location)	\$ 33
Smith, Susan Marie	01/29/03	Ground Transportation (Taxi from Debtor location to airport)	\$ 33
Amron, Lauren J	01/30/03	Ground Transportation (Parking at Miami airport while traveling to Debtor location)	\$ 40
Amron, Lauren J	01/30/03	Ground Transportation (Car service to airport from Debtor location)	\$ 72
Kopecky, Richard D.	01/31/03	Ground Transportation (Taxi to residence)	\$ 60
Ground Transportation Subtotal			\$ 3,342
Darr, Steve	12/05/02	Lodging (1 night - Houston, TX)	\$ 280
Amron, Lauren J	01/03/03	Lodging (1 night - Houston, TX)	\$ 104
Kopecky, Richard D.	01/03/03	Lodging (1 night - Houston, TX)	\$ 93
Steele, Sarah M.	01/03/03	Lodging (1 night - Houston, TX)	\$ 102
Amron, Lauren J	01/09/03	Lodging (3 nights - Houston, TX)	\$ 663
Smith, Susan Marie	01/09/03	Lodging (1 night - Houston, TX)	\$ 221
Kalinec, Mark L	01/10/03	Lodging (4 nights - Houston, TX)	\$ 885
Darr, Steve	01/15/03	Lodging (1 night - Houston, TX)	\$ 210
Amron, Lauren J	01/16/03	Lodging (2 nights - Houston, TX)	\$ 442
Kopecky, Richard D.	01/17/03	Lodging (4 nights - Houston, TX)	\$ 942
Smith, Susan Marie	01/17/03	Lodging (1 night - Houston, TX)	\$ 221
Steele, Sarah M.	01/17/03	Lodging (4 nights - Houston, TX)	\$ 897
Smith, Susan Marie	01/21/03	Lodging (1 night - Houston, TX)	\$ 221
Amron, Lauren J	01/23/03	Lodging (2 nights - Houston, TX)	\$ 398
Kalinec, Mark L	01/23/03	Lodging (3 nights - Houston, TX)	\$ 597
Amron, Lauren J	01/30/03	Lodging (3 nights - Houston, TX)	\$ 619
Lodging Subtotal			\$ 6,895
Smith, Susan Marie	12/30/02	Meals (one person - out of town dinner)	\$ 6
Smith, Susan Marie	12/30/02	Meals (one person - out of town lunch)	\$ 6
Amron, Lauren J	01/02/03	Meals (one person - out of town breakfast)	\$ 5
Amron, Lauren J	01/02/03	Meals (one person - out of town lunch)	\$ 8
Steele, Sarah M.	01/02/03	Meals (one person - out of town breakfast)	\$ 9
Steele, Sarah M.	01/02/03	Meals (one person - out of town lunch)	\$ 11
Steele, Sarah M.	01/02/03	Meals (one person - out of town dinner)	\$ 24
Kopecky, Richard	01/02/03	Meals (one person - out of town breakfast)	\$ 9
Kopecky, Richard	01/02/03	Meals (one person - out of town lunch)	\$ 11
Kopecky, Richard	01/02/03	Meals (one person - out of town dinner)	\$ 24
Steele, Sarah M.	01/03/03	Meals (one person - out of town breakfast)	\$ 9
Steele, Sarah M.	01/03/03	Meals (one person - out of town lunch)	\$ 11
Amron, Lauren J	01/03/03	Meals (one person - out of town lunch)	\$ 8
Amron, Lauren J	01/03/03	Meals (one person - out of town breakfast)	\$ 10

EXHIBIT J-1

ENCOMPASS SERVICES CORPORATION, et al.
Expense Detail - Financial Advisory Services
January 1, 2003 through January 31, 2003

Name	Date	Description	Amount
Amron, Lauren J	01/03/03	Meals (one person - out of town dinner)	\$ 11
Kopecky, Richard	01/03/03	Meals (one person - out of town breakfast)	\$ 9
Kopecky, Richard	01/03/03	Meals (one person - out of town lunch)	\$ 11
Kopecky, Richard	01/03/03	Meals (one person - out of town dinner)	\$ 24
Amron, Lauren J	01/06/03	Meals (one person - out of town breakfast)	\$ 9
Amron, Lauren J	01/06/03	Meals (one person - out of town lunch)	\$ 13
Amron, Lauren J	01/06/03	Meals (one person - out of town dinner)	\$ 19
Kalinec, Mark L	01/06/03	Meals (one person - out of town breakfast)	\$ 9
Kalinec, Mark L	01/06/03	Meals (one person - out of town lunch)	\$ 11
Kalinec, Mark L	01/06/03	Meals (one person - out of town dinner)	\$ 24
Amron, Lauren J	01/07/03	Meals (one person - out of town breakfast)	\$ 8
Amron, Lauren J	01/07/03	Meals (one person - out of town lunch)	\$ 10
Amron, Lauren J	01/07/03	Meals (one person - out of town dinner)	\$ 14
Kalinec, Mark L	01/07/03	Meals (one person - out of town breakfast)	\$ 9
Kalinec, Mark L	01/07/03	Meals (one person - out of town lunch)	\$ 11
Kalinec, Mark L	01/07/03	Meals (one person - out of town dinner)	\$ 24
Amron, Lauren J	01/08/03	Meals (one person - out of town breakfast)	\$ 8
Amron, Lauren J	01/08/03	Meals (one person - out of town lunch)	\$ 8
Amron, Lauren J	01/08/03	Meals (one person - out of town dinner)	\$ 21
Kalinec, Mark L	01/08/03	Meals (one person - out of town breakfast)	\$ 9
Kalinec, Mark L	01/08/03	Meals (one person - out of town lunch)	\$ 11
Kalinec, Mark L	01/08/03	Meals (one person - out of town dinner)	\$ 24
Amron, Lauren J	01/09/03	Meals (one person - out of town lunch)	\$ 8
Amron, Lauren J	01/09/03	Meals (one person - out of town breakfast)	\$ 8
Amron, Lauren J	01/09/03	Meals (one person - out of town dinner)	\$ 12
Smith, Susan Marie	01/09/03	Meals (one person - out of town lunch)	\$ 7
Kalinec, Mark L	01/09/03	Meals (one person - out of town breakfast)	\$ 9
Kalinec, Mark L	01/09/03	Meals (two people - out of town dinner)	\$ 164
Kalinec, Mark L	01/10/03	Meals (one person - out of town breakfast)	\$ 9
Smith, Susan Marie	01/10/03	Meals (one person - out of town lunch)	\$ 7
Kopecky, Richard	01/13/03	Meals (two people - out of town meal)	\$ 156
Steele, Sarah M.	01/13/03	Meals (one person - out of town breakfast)	\$ 9
Steele, Sarah M.	01/13/03	Meals (one person - out of town lunch)	\$ 11
Kopecky, Richard	01/13/03	Meals (one person - out of town breakfast)	\$ 9
Kopecky, Richard	01/13/03	Meals (one person - out of town lunch)	\$ 11
Steele, Sarah M.	01/14/03	Meals (one person - out of town breakfast)	\$ 9
Steele, Sarah M.	01/14/03	Meals (one person - out of town lunch)	\$ 11
Steele, Sarah M.	01/14/03	Meals (one person - out of town dinner)	\$ 24
Kopecky, Richard	01/14/03	Meals (one person - out of town breakfast)	\$ 9
Kopecky, Richard	01/14/03	Meals (one person - out of town lunch)	\$ 11
Darr, Steve	01/15/03	Meals (seven people - out of town dinner)	\$ 948
Kopecky, Richard	01/15/03	Meals (one person - out of town breakfast)	\$ 9
Kopecky, Richard	01/15/03	Meals (one person - out of town lunch)	\$ 11
Kopecky, Richard	01/15/03	Meals (one person - out of town dinner)	\$ 24
Amron, Lauren J	01/15/03	Meals (one person - out of town breakfast)	\$ 7
Amron, Lauren J	01/15/03	Meals (one person - out of town lunch)	\$ 9

EXHIBIT J-1

ENCOMPASS SERVICES CORPORATION, et al.
Expense Detail - Financial Advisory Services
January 1, 2003 through January 31, 2003

Name	Date	Description	Amount
Steele, Sarah M.	01/15/03	Meals (one person - out of town breakfast)	\$ 9
Steele, Sarah M.	01/15/03	Meals (one person - out of town lunch)	\$ 11
Steele, Sarah M.	01/15/03	Meals (one person - out of town dinner)	\$ 24
Steele, Sarah M.	01/16/03	Meals (one person - out of town breakfast)	\$ 9
Steele, Sarah M.	01/16/03	Meals (one person - out of town lunch)	\$ 11
Kopecky, Richard	01/16/03	Meals (one person - out of town breakfast)	\$ 9
Kopecky, Richard	01/16/03	Meals (one person - out of town lunch)	\$ 11
Kopecky, Richard	01/16/03	Meals (one person - out of town dinner)	\$ 24
Amron, Lauren J	01/16/03	Meals (one person - out of town breakfast)	\$ 8
Amron, Lauren J	01/16/03	Meals (one person - out of town lunch)	\$ 10
Amron, Lauren J	01/16/03	Meals (one person - out of town dinner)	\$ 13
Smith, Susan Marie	01/16/03	Meals (one person - out of town lunch)	\$ 10
Kopecky, Richard	01/17/03	Meals (one person - out of town breakfast)	\$ 9
Kopecky, Richard	01/17/03	Meals (one person - out of town lunch)	\$ 11
Steele, Sarah M.	01/17/03	Meals (one person - out of town breakfast)	\$ 9
Steele, Sarah M.	01/17/03	Meals (one person - out of town lunch)	\$ 11
Smith, Susan Marie	01/17/03	Meals (one person - out of town lunch)	\$ 10
Smith, Susan Marie	01/17/03	Meals (one person - out of town dinner)	\$ 29
Kalinec, Mark L	01/20/03	Meals (one person - out of town meal)	\$ 42
Smith, Susan Marie	01/20/03	Meals (one person - out of town lunch)	\$ 10
Smith, Susan Marie	01/20/03	Meals (one person - out of town dinner)	\$ 29
Amron, Lauren J	01/21/03	Meals (one person - out of town breakfast)	\$ 7
Amron, Lauren J	01/21/03	Meals (one person - out of town lunch)	\$ 8
Kalinec, Mark L	01/21/03	Meals (two people - out of town dinner)	\$ 30
Amron, Lauren J	01/22/03	Meals (one person - out of town lunch)	\$ 9
Amron, Lauren J	01/22/03	Meals (one person - out of town breakfast)	\$ 13
Kalinec, Mark L	01/22/03	Meals (two people - out of town dinner)	\$ 68
Amron, Lauren J	01/23/03	Meals (one person - out of town breakfast)	\$ 6
Amron, Lauren J	01/23/03	Meals (one person - out of town lunch)	\$ 8
Amron, Lauren J	01/23/03	Meals (one person - out of town dinner)	\$ 11
Kalinec, Mark L	01/23/03	Meals (one person - out of town breakfast)	\$ 9
Kalinec, Mark L	01/23/03	Meals (one person - out of town lunch)	\$ 11
Kalinec, Mark L	01/23/03	Meals (one person - out of town dinner)	\$ 24
Kalinec, Mark L	01/24/03	Meals (one person - out of town breakfast)	\$ 9
Kalinec, Mark L	01/24/03	Meals (one person - out of town lunch)	\$ 11
Kalinec, Mark L	01/24/03	Meals (one person - out of town dinner)	\$ 24
Smith, Susan Marie	01/23/03	Meals (one person - out of town lunch)	\$ 10
Kopecky, Richard	01/27/03	Meals (one person - out of town breakfast)	\$ 9
Kopecky, Richard	01/27/03	Meals (one person - out of town lunch)	\$ 11
Kopecky, Richard	01/27/03	Meals (one person - out of town dinner)	\$ 24
Amron, Lauren J	01/27/03	Meals (one person - out of town breakfast)	\$ 7
Amron, Lauren J	01/27/03	Meals (one person - out of town lunch)	\$ 9
Amron, Lauren J	01/27/03	Meals (two people - out of town dinner)	\$ 40
Steele, Sarah M.	01/27/03	Meals (one person - out of town dinner)	\$ 40
Steele, Sarah M.	01/27/03	Meals (one person - out of town breakfast)	\$ 9
Steele, Sarah M.	01/27/03	Meals (one person - out of town lunch)	\$ 11

EXHIBIT J-1

ENCOMPASS SERVICES CORPORATION, et al.
Expense Detail - Financial Advisory Services
January 1, 2003 through January 31, 2003

Name	Date	Description	Amount
Steele, Sarah M.	01/27/03	Meals (one person - out of town dinner)	\$ 23
Amron, Lauren J	01/28/03	Meals (one person - out of town breakfast)	\$ 7
Amron, Lauren J	01/28/03	Meals (one person - out of town lunch)	\$ 9
Amron, Lauren J	01/28/03	Meals (3 people - out of town dinner)	\$ 102
Kopecky, Richard	01/28/03	Meals (one person - out of town breakfast)	\$ 9
Kopecky, Richard	01/28/03	Meals (3 people - out of town meal)	\$ 20
Kopecky, Richard	01/28/03	Meals (one person - out of town dinner)	\$ 24
Steele, Sarah M.	01/28/03	Meals (one person - out of town breakfast)	\$ 9
Steele, Sarah M.	01/28/03	Meals (one person - out of town lunch)	\$ 11
Amron, Lauren J	01/29/03	Meals (one person - out of town breakfast)	\$ 8
Amron, Lauren J	01/29/03	Meals (one person - out of town lunch)	\$ 8
Amron, Lauren J	01/29/03	Meals (one person - out of town dinner)	\$ 23
Kopecky, Richard	01/29/03	Meals (one person - out of town breakfast)	\$ 9
Kopecky, Richard	01/29/03	Meals (one person - out of town lunch)	\$ 11
Kopecky, Richard	01/29/03	Meals (one person - out of town dinner)	\$ 24
Smith, Susan Marie	01/29/03	Meals (one person - out of town lunch)	\$ 10
Steele, Sarah M.	01/29/03	Meals (one person - out of town breakfast)	\$ 9
Steele, Sarah M.	01/29/03	Meals (one person - out of town lunch)	\$ 11
Amron, Lauren J	01/30/03	Meals (one person - out of town breakfast)	\$ 7
Amron, Lauren J	01/30/03	Meals (one person - out of town dinner)	\$ 11
Kopecky, Richard	01/30/03	Meals (one person - out of town breakfast)	\$ 9
Kopecky, Richard	01/30/03	Meals (3 people - out of town meal)	\$ 31
Kopecky, Richard	01/30/03	Meals (one person - out of town lunch)	\$ 11
Steele, Sarah M.	01/30/03	Meals (one person - out of town breakfast)	\$ 9
Steele, Sarah M.	01/30/03	Meals (one person - out of town lunch)	\$ 11
Kopecky, Richard	01/31/03	Meals (one person - out of town breakfast)	\$ 9
Kopecky, Richard	01/31/03	Meals (one person - out of town lunch)	\$ 11
Steele, Sarah M.	01/31/03	Meals (one person - out of town breakfast)	\$ 9
Steele, Sarah M.	01/31/03	Meals (one person - out of town lunch)	\$ 11
Meals Subtotal			\$ 3,123
Grand Total			\$ 17,392

EXHIBIT J-2

ENCOMPASS SERVICES CORPORATION, et al.
Expense Detail - Auditing Services
January 1, 2003 through January 31, 2003

Name	Date	Description	Amount
Trout, Kimberla	12/16/02	Air (One way from Houston, TX to Dallas, TX)	\$ 152
			<i>Air Subtotal</i>
			<u>\$ 152</u>
Trout, Kimberla	12/16/02	Ground Transportation (Parking at Debtor location in Dallas, TX)	\$ 60
Trout, Kimberla	12/16/02	Ground Transportation (Rental car while working at Debtor location in Dallas, TX)	\$ 322
Steward, Roy	01/14/03	Ground Transportation (Parking at airport while out of town)	\$ 17
Steward, Roy	01/14/03	Ground Transportation (Gas for rental car while working out of town)	\$ 29
Steward, Roy	01/14/03	Ground Transportation (Parking at airport while working out of town)	\$ 60
Steward, Roy	01/30/03	Ground Transportation (Parking while working out of town)	\$ 8
			<i>Ground Transportation Subtotal</i>
			<u>\$ 496</u>
Trout, Kimberla	12/16/02	Lodging (4 nights - Dallas, TX)	\$ 704
Rash, Jason	01/12/03	Lodging (2 nights - Chicago, IL)	\$ 410
Steward, Roy	01/14/03	Lodging (6 nights - San Diego, CA)	\$ 956
			<i>Lodging Subtotal</i>
			<u>\$ 2,070</u>
Trout, Kimberla	12/16/02	Meals (one person - out of town breakfast)	\$ 9
Trout, Kimberla	12/16/02	Meals (one person - out of town lunch)	\$ 11
Trout, Kimberla	12/16/02	Meals (one person - out of town dinner)	\$ 24
Trout, Kimberla	12/17/02	Meals (one person - out of town breakfast)	\$ 9
Trout, Kimberla	12/17/02	Meals (one person - out of town lunch)	\$ 11
Trout, Kimberla	12/17/02	Meals (one person - out of town dinner)	\$ 24
Trout, Kimberla	12/18/02	Meals (one person - out of town breakfast)	\$ 9
Trout, Kimberla	12/18/02	Meals (one person - out of town lunch)	\$ 11
Trout, Kimberla	12/18/02	Meals (one person - out of town dinner)	\$ 24
Trout, Kimberla	12/19/02	Meals (one person - out of town breakfast)	\$ 9
Trout, Kimberla	12/19/02	Meals (one person - out of town lunch)	\$ 11
Trout, Kimberla	12/19/02	Meals (one person - out of town dinner)	\$ 24
Trout, Kimberla	12/20/02	Meals (one person - out of town breakfast)	\$ 9
Trout, Kimberla	12/20/02	Meals (one person - out of town lunch)	\$ 11
Trout, Kimberla	12/20/02	Meals (one person - out of town dinner)	\$ 24
Steward, Roy	11/19/03	Meals (two people - out of town lunch)	\$ 25
Steward, Roy	01/09/03	Meals (two people - out of town dinner)	\$ 41
			<i>Meals Subtotal</i>
			<u>\$ 286</u>
Grand Total			<u>\$ 3,004</u>

EXHIBIT K

Expense Detail for the period February 1, 2003 through February 28, 2003

EXHIBIT K-1

ENCOMPASS SERVICES CORPORATION, et al.
Expense Detail - Financial Advisory Services
February 1, 2003 through February 28, 2003

Name	Date	Description	Amount
Kalinec, Mark	02/03/03	Air (One way from Dallas, TX to Houston, TX)	\$ 97
Kopecky, Richard	02/03/03	Air (One way from Dallas, TX to Houston, TX)	97
Steele, Sarah	02/03/03	Air (Roundtrip from Dallas, TX to Houston, TX)	193
Kalinec, Mark	02/07/03	Air (One way from Houston, TX to Dallas, TX)	97
Kopecky, Richard	02/07/03	Air (One way from Houston, TX to Dallas, TX)	97
Smith, Susan	02/07/03	Air (Roundtrip from Dallas, TX to Houston, TX)	193
Steele, Sarah	02/07/03	Air (Roundtrip from Dallas, TX to Houston, TX)	193
Steele, Sarah	02/10/03	Air (One way from Dallas, TX to Houston, TX)	97
Kalinec, Mark	02/10/03	Air (One way from Dallas, TX to Houston, TX)	97
Kopecky, Richard	02/10/03	Air (One way from Dallas, TX to Houston, TX)	97
Grischow, Scott	02/14/03	Air (One way from Houston, TX to Dallas, TX)	97
Kalinec, Mark	02/14/03	Air (One way from Houston, TX to Dallas, TX)	97
Kopecky, Richard	02/14/03	Air (One way from Houston, TX to Dallas, TX)	97
Smith, Susan	02/14/03	Air (Roundtrip from Dallas, TX to Houston, TX)	193
Steele, Sarah	02/14/03	Air (One way from Houston, TX to Dallas, TX)	97
Grischow, Scott	02/17/03	Air (One way from Dallas, TX to Houston, TX)	97
Kalinec, Mark	02/17/03	Air (One way from Dallas, TX to Houston, TX)	97
Smith, Susan	02/17/03	Air (One way from Dallas, TX to Houston, TX)	97
Steele, Sarah	02/17/03	Air (One way from Dallas, TX to Houston, TX)	97
Smith, Susan	02/19/03	Air (One way from Houston, TX to Orlando, FL)	97
Steele, Sarah	02/20/03	Air (One way from Houston, TX to Dallas, TX)	97
Kalinec, Mark	02/21/03	Air (One way from Dallas, TX to Houston, TX)	97
			<i>Air Subtotal</i> \$ 2,518
Kopecky, Richard	01/31/03	Ground Transportation (Rental car while out of town).	\$ 318
Steele, Sarah	01/31/03	Ground Transportation (Parking at airport while out of town at Debtor location)	35
Kalinec, Mark	02/03/03	Ground Transportation (Parking at Debtor location)	5
Kopecky, Richard	02/03/03	Ground Transportation (Taxi from airport to residence)	20
Kopecky, Richard	02/03/03	Ground Transportation (Taxi from airport to hotel)	22
Kopecky, Richard	02/03/03	Ground Transportation (Taxi to airport)	60
Kopecky, Richard	02/04/03	Ground Transportation (Parking at Debtor location)	9
Smith, Susan	02/04/03	Ground Transportation (Taxi from office to airport)	23
Smith, Susan	02/04/03	Ground Transportation (Taxi from airport to Debtor location)	33
Schissler, John	02/06/03	Ground Transportation (Parking at Debtor location)	9
Steele, Sarah	02/06/03	Ground Transportation (Taxi from Debtor location to attorney's office)	18
Steele, Sarah	02/06/03	Ground Transportation (Parking at airport while out of town at Debtor location)	28
Steele, Sarah	02/06/03	Ground Transportation (Taxi from Debtor location to airport)	30
Kalinec, Mark	02/07/03	Ground Transportation (Parking at hotel while out of town at Debtor location)	8
Kalinec, Mark	02/07/03	Ground Transportation (Parking at hotel while out of town at Debtor location)	24
Kalinec, Mark	02/07/03	Ground Transportation (Taxi from Debtor location to airport)	55
Kalinec, Mark	02/07/03	Ground Transportation (Rental car while out of town)	274
Kopecky, Richard	02/07/03	Ground Transportation (Taxi from airport to residence)	60
Schissler, John	02/07/03	Ground Transportation (Parking at Debtor location)	9
Kopecky, Richard	02/10/03	Ground Transportation (Taxi to airport)	60
Rush, David	02/11/03	Ground Transportation (Parking at Debtor location)	9
Grischow, Scott	02/14/03	Ground Transportation (Taxi from hotel to Debtor location)	18
Grischow, Scott	02/14/03	Ground Transportation (Parking at hotel while out of town at Debtor location)	20

EXHIBIT K-1

ENCOMPASS SERVICES CORPORATION, et al.
Expense Detail - Financial Advisory Services
February 1, 2003 through February 28, 2003

Name	Date	Description	Amount
Grischow, Scott	02/14/03	Ground Transportation (Taxi from airport to residence)	30
Kalinec, Mark	02/14/03	Ground Transportation (Parking at Debtor location)	32
Kopecky, Richard	02/14/03	Ground Transportation (Taxi from airport to residence)	60
Kalinec, Mark	02/14/03	Ground Transportation (Rental car while out of town)	287
Steele, Sarah	02/14/03	Ground Transportation (Parking at airport while at Debtor location)	35
Grischow, Scott	02/17/03	Ground Transportation (Taxi from residence to airport)	30
Kalinec, Mark	02/17/03	Ground Transportation (Parking at Debtor location)	9
Grischow, Scott	02/18/03	Ground Transportation (Taxi from hotel to Debtor location)	15
Rush, David	02/18/03	Ground Transportation (Parking at Debtor location)	9
Smith, Susan	02/19/03	Ground Transportation (Taxi from hotel to airport)	50
Steele, Sarah	02/19/03	Ground Transportation (Parking at airport while out of town at Debtor location)	21
Kalinec, Mark	02/20/03	Ground Transportation (Parking at hotel while out of town at Debtor location)	8
Kalinec, Mark	02/21/03	Ground Transportation (Gas for rental car while out of town at Debtor location)	20
Kalinec, Mark	02/21/03	Ground Transportation (Parking at hotel while out of town at Debtor location)	24
Kalinec, Mark	02/21/03	Ground Transportation (Rental car while out of town)	415
Ground Transportation Subtotal			\$ 2,192
Kopecky, Richard	01/31/03	Lodging (4 nights - Houston, TX)	\$ 998
Steele, Sarah	01/31/03	Lodging (4 nights - Houston, TX)	1,003
Steele, Sarah	02/06/03	Lodging (3 nights - Houston, TX)	638
Kalinec, Mark	02/07/03	Lodging (4 nights - Houston, TX)	809
Kopecky, Richard	02/07/03	Lodging (4 nights - Houston, TX)	907
Smith, Susan	02/07/03	Lodging (3 nights - Houston, TX)	664
Darr, Stephen	02/12/03	Lodging (1 night - Houston, TX)	240
Grischow, Scott	02/14/03	Lodging (2 nights - Houston, TX)	396
Kalinec, Mark	02/14/03	Lodging (4 nights - Houston, TX)	796
Kopecky, Richard	02/14/03	Lodging (4 nights - Houston, TX)	829
Smith, Susan	02/14/03	Lodging (4 nights - Houston, TX)	796
Steele, Sarah	02/14/03	Lodging (4 nights - Houston, TX)	831
Smith, Susan	02/18/03	Lodging (2 nights - Houston, TX)	398
Steele, Sarah	02/19/03	Lodging (2 nights - Houston, TX)	497
Grischow, Scott	02/20/03	Lodging (2 nights - Houston, TX)	396
Kalinec, Mark	02/21/03	Lodging (4 nights - Houston, TX)	979
Lodging Subtotal			\$ 11,177
Kopecky, Richard	01/31/03	Meals (one person - out of town dinner)	\$ 24
Steele, Sarah	01/31/03	Meals (one person - out of town dinner)	38
Kalinec, Mark	02/03/03	Meals (one person - out of town breakfast)	9
Kalinec, Mark	02/03/03	Meals (one person - out of town lunch)	11
Kopecky, Richard	02/03/03	Meals (one person - out of town breakfast)	9
Kopecky, Richard	02/03/03	Meals (one person - out of town lunch)	11
Kopecky, Richard	02/03/03	Meals (three people - out of town dinner)	182
Steele, Sarah	02/03/03	Meals (one person - out of town breakfast)	9
Steele, Sarah	02/03/03	Meals (one person - out of town lunch)	11
Kalinec, Mark	02/04/03	Meals (one person - out of town breakfast)	9
Kalinec, Mark	02/04/03	Meals (five people - out of town dinner)	171

EXHIBIT K-1

ENCOMPASS SERVICES CORPORATION, et al.
Expense Detail - Financial Advisory Services
February 1, 2003 through February 28, 2003

Name	Date	Description	Amount
Kopecky, Richard	02/04/03	Meals (one person - out of town breakfast)	9
Steele, Sarah	02/04/03	Meals (one person - out of town breakfast)	9
Steele, Sarah	02/04/03	Meals (three people - out of town lunch)	30
Kalinec, Mark	02/05/03	Meals (one person - out of town dinner)	24
Kalinec, Mark	02/05/03	Meals (one person - out of town breakfast)	9
Kalinec, Mark	02/05/03	Meals (one person - out of town lunch)	11
Kopecky, Richard	02/05/03	Meals (one person - out of town breakfast)	9
Kopecky, Richard	02/05/03	Meals (one person - out of town lunch)	11
Kopecky, Richard	02/05/03	Meals (one person - out of town dinner)	24
Smith, Susan	02/05/03	Meals (one person - out of town lunch)	10
Steele, Sarah	02/05/03	Meals (one person - out of town breakfast)	9
Steele, Sarah	02/05/03	Meals (one person - out of town lunch)	11
Steele, Sarah	02/05/03	Meals (two people - out of town dinner)	21
Kalinec, Mark	02/06/03	Meals (one person - out of town breakfast)	9
Kalinec, Mark	02/06/03	Meals (one person - out of town lunch)	11
Kalinec, Mark	02/06/03	Meals (two people - out of town dinner)	24
Kopecky, Richard	02/06/03	Meals (one person - out of town breakfast)	9
Kopecky, Richard	02/06/03	Meals (one person - out of town lunch)	11
Kopecky, Richard	02/06/03	Meals (one person - out of town dinner)	24
Smith, Susan	02/06/03	Meals (one person - out of town lunch)	10
Smith, Susan	02/06/03	Meals (one person - out of town dinner)	28
Steele, Sarah	02/06/03	Meals (one person - out of town breakfast)	9
Steele, Sarah	02/06/03	Meals (one person - out of town lunch)	11
Steele, Sarah	02/06/03	Meals (one person - out of town dinner)	24
Kalinec, Mark	02/07/03	Meals (one person - out of town breakfast)	9
Kalinec, Mark	02/07/03	Meals (one person - out of town lunch)	11
Kalinec, Mark	02/07/03	Meals (two people - out of town dinner)	24
Kopecky, Richard	02/07/03	Meals (one person - out of town lunch)	11
Kopecky, Richard	02/07/03	Meals (one person - out of town breakfast)	9
Smith, Susan	02/07/03	Meals (one person - out of town lunch)	10
Steele, Sarah	02/07/03	Meals (one person - out of town breakfast)	9
Steele, Sarah	02/07/03	Meals (one person - out of town lunch)	11
Kalinec, Mark	02/10/03	Meals (one person - out of town breakfast)	9
Kalinec, Mark	02/10/03	Meals (one person - out of town lunch)	11
Kopecky, Richard	02/10/03	Meals (one person - out of town breakfast)	9
Kopecky, Richard	02/10/03	Meals (one person - out of town lunch)	11
Smith, Susan	02/10/03	Meals (one person - out of town lunch)	10
Smith, Susan	02/10/03	Meals (four people - out of town dinner)	49
Steele, Sarah	02/10/03	Meals (one person - out of town lunch)	9
Steele, Sarah	02/10/03	Meals (one person - out of town breakfast)	11
Kalinec, Mark	02/11/03	Meals (one person - out of town lunch)	11
Kalinec, Mark	02/11/03	Meals (one person - out of town breakfast)	9
Kalinec, Mark	02/11/03	Meals (five people - out of town dinner)	144
Kopecky, Richard	02/11/03	Meals (one person - out of town breakfast)	9
Kopecky, Richard	02/11/03	Meals (one person - out of town lunch)	11
Smith, Susan	02/11/03	Meals (one person - out of town lunch)	10
Smith, Susan	02/11/03	Meals (one person - out of town dinner)	38
Steele, Sarah	02/11/03	Meals (one person - out of town lunch)	9
Steele, Sarah	02/11/03	Meals (one person - out of town breakfast)	11
Kalinec, Mark	02/12/03	Meals (one person - out of town breakfast)	9
Kopecky, Richard	02/12/03	Meals (one person - out of town breakfast)	9
Smith, Susan	02/12/03	Meals (five people - out of town lunch)	63
Smith, Susan	02/12/03	Meals (seven people - out of town dinner)	375
Steele, Sarah	02/12/03	Meals (one person - out of town breakfast)	9

EXHIBIT K-1

ENCOMPASS SERVICES CORPORATION, et al.
Expense Detail - Financial Advisory Services
February 1, 2003 through February 28, 2003

Name	Date	Description	Amount
Grischow, Scott	02/13/03	Meals (one person - out of town dinner)	24
Kalinec, Mark	02/13/03	Meals (one person - out of town breakfast)	9
Kalinec, Mark	02/13/03	Meals (three people - out of town dinner)	92
Kopecky, Richard	02/13/03	Meals (one person - out of town breakfast)	9
Kopecky, Richard	02/13/03	Meals (one person - out of town dinner)	24
Smith, Susan	02/13/03	Meals (six people - out of town lunch)	103
Smith, Susan	02/13/03	Meals (one person - out of town dinner)	25
Steele, Sarah	02/13/03	Meals (one person - out of town breakfast)	9
Grischow, Scott	02/14/03	Meal (one person - out of town breakfast)	9
Grischow, Scott	02/14/03	Meal (one person - out of town lunch)	11
Grischow, Scott	02/14/03	Meal (one person - out of town dinner)	24
Kalinec, Mark	02/14/03	Meals (one person - out of town breakfast)	9
Kalinec, Mark	02/14/03	Meals (one person - out of town lunch)	11
Kalinec, Mark	02/14/03	Meals (one person - out of town dinner)	24
Kopecky, Richard	02/14/03	Meals (one person - out of town dinner)	24
Kopecky, Richard	02/14/03	Meals (one person - out of town lunch)	11
Kopecky, Richard	02/14/03	Meals (one person - out of town breakfast)	9
Smith, Susan	02/14/03	Meal (one person - out of town lunch)	10
Steele, Sarah	02/14/03	Meals (one person - out of town dinner)	24
Steele, Sarah	02/14/03	Meals (one person - out of town lunch)	11
Steele, Sarah	02/14/03	Meals (one person - out of town breakfast)	9
Grischow, Scott	02/17/03	Meals (one person - out of town breakfast)	9
Grischow, Scott	02/17/03	Meals (one person - out of town lunch)	11
Grischow, Scott	02/17/03	Meals (one person - out of town dinner)	26
Kalinec, Mark	02/17/03	Meals (one person - out of town breakfast)	9
Kalinec, Mark	02/17/03	Meals (one person - out of town lunch)	11
Kalinec, Mark	02/17/03	Meals (one person - out of town dinner)	24
Smith, Susan	02/17/03	Meals (one person - out of town dinner)	21
Steele, Sarah	02/17/03	Meals (one person - out of town breakfast)	9
Steele, Sarah	02/17/03	Meals (one person - out of town lunch)	11
Steele, Sarah	02/17/03	Meals (one person - out of town dinner)	24
Grischow, Scott	02/18/03	Meals (one person - out of town breakfast)	9
Grischow, Scott	02/18/03	Meals (four people - out of town lunch)	41
Kalinec, Mark	02/18/03	Meals (one person - out of town breakfast)	9
Kalinec, Mark	02/18/03	Meals (one person - out of town lunch)	12
Smith, Susan	02/18/03	Meals (four people - out of town dinner)	134
Steele, Sarah	02/18/03	Meals (one person - out of town breakfast)	9
Steele, Sarah	02/18/03	Meals (one person - out of town dinner)	24
Kalinec, Mark	02/19/03	Meals (one person - out of town breakfast)	9
Kalinec, Mark	02/19/03	Meals (two people - out of town lunch)	43
Kalinec, Mark	02/19/03	Meals (one person - out of town dinner)	24
Steele, Sarah	02/19/03	Meals (one person - out of town breakfast)	9
Kalinec, Mark	02/20/03	Meals (one person - out of town breakfast)	9
Kalinec, Mark	02/20/03	Meals (one person - out of town lunch)	11
Kalinec, Mark	02/20/03	Meals (one person - out of town dinner)	24
Kalinec, Mark	02/21/03	Meals (one person - out of town breakfast)	9
Kalinec, Mark	02/21/03	Meals (one person - out of town lunch)	11
Kalinec, Mark	02/21/03	Meals (one person - out of town dinner)	24

Meals Subtotal **\$ 2,818**

Grand Total

\$ 18,705

EXHIBIT K-2

ENCOMPASS SERVICES CORPORATION, et al.
Expense Detail - Auditing Services
February 1, 2003 through February 28, 2003

Name	Date	Description	Amount
Brewer, Robert	02/13/03	Air (Roundtrip from Houston, TX to Indianapolis, IN)	\$ 451
Devere, Francis	02/14/03	Air (Roundtrip from IAH to Jackson, MS)	194
Devere, Francis	02/14/03	Air (Roundtrip from IAH to San Diego, CA)	221
Devere, Francis	02/14/03	Air (Roundtrip from IAH to Denver, CO)	493
Steward, Roy	02/14/03	Air (Roundtrip from IAH to Baltimore, MD)	244
Romero, Jana	02/17/03	Air (Roundtrip from IAH to BWI)	394
Trout, Kimberla	02/17/03	Air (Roundtrip from Houston, TX to Baltimore, MD)	394
Brewer, Robert	02/23/03	Air (Roundtrip from Houston, TX to San Antonio, TX)	188
Romero, Jana	02/24/03	Air (Roundtrip from IAH to Dallas, TX)	110
Trout, Kimberla	02/24/03	Air (Roundtrip from Houston, TX to Dallas, TX)	109
			Air Subtotal \$ 2,798
Devere, Francis	02/13/03	Ground Transportation (Tolls to airport)	\$ 5
Devere, Francis	02/14/03	Ground Transportation (Tolls to airport)	5
Devere, Francis	02/14/03	Ground Transportation (Tolls to airport)	5
Devere, Francis	02/14/03	Ground Transportation (Tolls to airport)	5
Devere, Francis	02/14/03	Ground Transportation (Gas for rental car while out of town at Debtor location)	50
Devere, Francis	02/14/03	Ground Transportation (Rental car while out of town)	330
Romero, Jana	02/21/03	Ground Transportation (Parking at airport while out of town)	5
Trout, Kimberla	02/21/03	Ground Transportation (Parking at airport while out of town)	84
Trout, Kimberla	02/21/03	Ground Transportation (Rental car while out of town)	356
Brewer, Robert	02/23/03	Ground Transportation (Taxi to airport)	50
Brewer, Robert	02/23/03	Ground Transportation (Rental car while out of town)	306
Trout, Kimberla	02/24/03	Ground Transportation (Toll fees in Dallas, TX)	2
Trout, Kimberla	02/28/03	Ground Transportation (Parking at airport while out of town)	60
			Ground Transportation Subtotal \$ 1,263
Romero, Jana	02/21/03	Lodging (5 nights - Gaithersburg, MD)	\$ 890
Trout, Kimberla	02/21/03	Lodging (5 nights - Gaithersburg, MD)	908
Brewer, Robert	02/23/03	Lodging (5 nights - Indianapolis, IN)	700
Brewer, Robert	02/23/03	Lodging (5 nights - Indianapolis, IN)	806
			Lodging Subtotal \$3,304
Devere, Francis	02/14/03	Meals (two people - out of town meals)	\$ 50
Devere, Francis	02/14/03	Meals (three people - out of town meals)	50
Devere, Francis	02/14/03	Meals (four people - out of town meals)	59
Devere, Francis	02/14/03	Meals (two people - out of town meals)	77
Trout, Kimberla	02/15/03	Meals (one person - out of town breakfast)	9
Trout, Kimberla	02/15/03	Meals (one person - out of town lunch)	11
Trout, Kimberla	02/15/03	Meals (one person - out of town dinner)	24
Romero, Jana	02/16/03	Meals (one person - out of town breakfast)	9
Romero, Jana	02/16/03	Meals (one person - out of town lunch)	11

EXHIBIT K-2

ENCOMPASS SERVICES CORPORATION, et al.
Expense Detail - Auditing Services
February 1, 2003 through February 28, 2003

Name	Date	Description	Amount
Romero, Jana	02/16/03	Meals (one person - out of town dinner)	24
Romero, Jana	02/17/03	Meals (one person - out of town breakfast)	9
Romero, Jana	02/17/03	Meals (one person - out of town lunch)	11
Romero, Jana	02/17/03	Meals (one person - out of town dinner)	24
Trout, Kimberla	02/17/03	Meals (one person - out of town breakfast)	9
Trout, Kimberla	02/17/03	Meals (one person - out of town lunch)	11
Trout, Kimberla	02/17/03	Meals (one person - out of town dinner)	24
Romero, Jana	02/18/03	Meals (one person - out of town breakfast)	9
Romero, Jana	02/18/03	Meals (one person - out of town lunch)	11
Romero, Jana	02/18/03	Meals (one person - out of town dinner)	24
Trout, Kimberla	02/18/03	Meals (one person - out of town breakfast)	9
Trout, Kimberla	02/18/03	Meals (one person - out of town lunch)	11
Trout, Kimberla	02/18/03	Meals (one person - out of town dinner)	24
Romero, Jana	02/19/03	Meals (one person - out of town breakfast)	9
Romero, Jana	02/19/03	Meals (one person - out of town lunch)	11
Romero, Jana	02/19/03	Meals (one person - out of town dinner)	24
Trout, Kimberla	02/19/03	Meals (one person - out of town breakfast)	9
Trout, Kimberla	02/19/03	Meals (one person - out of town lunch)	11
Trout, Kimberla	02/19/03	Meals (one person - out of town dinner)	24
Romero, Jana	02/20/03	Meals (one person - out of town breakfast)	9
Romero, Jana	02/20/03	Meals (one person - out of town lunch)	11
Romero, Jana	02/20/03	Meals (one person - out of town dinner)	24
Trout, Kimberla	02/20/03	Meals (one person - out of town breakfast)	9
Trout, Kimberla	02/20/03	Meals (one person - out of town lunch)	11
Trout, Kimberla	02/20/03	Meals (one person - out of town dinner)	24
Romero, Jana	02/21/03	Meals (one person - out of town breakfast)	9
Romero, Jana	02/21/03	Meals (one person - out of town lunch)	11
Romero, Jana	02/21/03	Meals (one person - out of town dinner)	24
Trout, Kimberla	02/21/03	Meals (one person - out of town breakfast)	9
Trout, Kimberla	02/21/03	Meals (one person - out of town lunch)	11
Trout, Kimberla	02/21/03	Meals (one person - out of town dinner)	24
Trout, Kimberla	02/22/03	Meals (four people - out of town lunch)	49
Brewer, Robert	02/17/03	Meals (one person - out of town breakfast)	9
Brewer, Robert	02/17/03	Meals (one person - out of town lunch)	11
Brewer, Robert	02/17/03	Meals (one person - out of town dinner)	24
Brewer, Robert	02/18/03	Meals (one person - out of town breakfast)	9
Brewer, Robert	02/18/03	Meals (one person - out of town lunch)	11
Brewer, Robert	02/18/03	Meals (one person - out of town dinner)	24
Brewer, Robert	02/19/03	Meals (one person - out of town breakfast)	9
Brewer, Robert	02/19/03	Meals (one person - out of town lunch)	11
Brewer, Robert	02/19/03	Meals (one person - out of town dinner)	24
Brewer, Robert	02/20/03	Meals (one person - out of town breakfast)	9
Brewer, Robert	02/20/03	Meals (one person - out of town lunch)	11
Brewer, Robert	02/20/03	Meals (one person - out of town dinner)	24
Brewer, Robert	02/21/03	Meals (one person - out of town breakfast)	9
Brewer, Robert	02/21/03	Meals (one person - out of town lunch)	11

EXHIBIT K-2

ENCOMPASS SERVICES CORPORATION, et al.
Expense Detail - Auditing Services
February 1, 2003 through February 28, 2003

Name	Date	Description	Amount
Brewer, Robert	02/21/03	Meals (one person - out of town dinner)	24
Brewer, Robert	02/24/03	Meals (one person - out of town breakfast)	9
Brewer, Robert	02/24/03	Meals (one person - out of town lunch)	11
Brewer, Robert	02/24/03	Meals (one person - out of town dinner)	24
Brewer, Robert	02/25/03	Meals (one person - out of town breakfast)	9
Brewer, Robert	02/25/03	Meals (one person - out of town lunch)	11
Brewer, Robert	02/25/03	Meals (one person - out of town dinner)	24
Brewer, Robert	02/26/03	Meals (one person - out of town breakfast)	9
Brewer, Robert	02/26/03	Meals (one person - out of town lunch)	11
Brewer, Robert	02/26/03	Meals (one person - out of town dinner)	24
Brewer, Robert	02/27/03	Meals (one person - out of town breakfast)	9
Brewer, Robert	02/27/03	Meals (one person - out of town lunch)	11
Brewer, Robert	02/27/03	Meals (one person - out of town dinner)	24
Brewer, Robert	02/28/03	Meals (one person - out of town breakfast)	9
Brewer, Robert	02/28/03	Meals (one person - out of town lunch)	11
Brewer, Robert	02/28/03	Meals (one person - out of town dinner)	24
Brewer, Robert	02/23/03	Meals (four people - out of town dinner)	310
Trout, Kimberla	02/24/03	Meals (one person - out of town breakfast)	9
Trout, Kimberla	02/24/03	Meals (one person - out of town lunch)	11
Trout, Kimberla	02/24/03	Meals (one person - out of town dinner)	24
Trout, Kimberla	02/25/03	Meals (one person - out of town breakfast)	9
Trout, Kimberla	02/25/03	Meals (one person - out of town lunch)	11
Trout, Kimberla	02/25/03	Meals (one person - out of town dinner)	24
Trout, Kimberla	02/26/03	Meals (one person - out of town breakfast)	9
Trout, Kimberla	02/26/03	Meals (one person - out of town lunch)	11
Trout, Kimberla	02/26/03	Meals (one person - out of town dinner)	24
Trout, Kimberla	02/27/03	Meals (one person - out of town breakfast)	9
Trout, Kimberla	02/27/03	Meals (three people - out of town lunch)	46
Trout, Kimberla	02/27/03	Meals (one person - out of town dinner)	24
Trout, Kimberla	02/28/03	Meals (one person - out of town breakfast)	9
Trout, Kimberla	02/28/03	Meals (one person - out of town lunch)	11
Trout, Kimberla	02/28/03	Meals (one person - out of town dinner)	24
		Meals Subtotal	\$ 1,818
Grand Total			\$ 9,183

Certificate of Service

This is to certify that a true and correct copy of the foregoing Application was served upon the parties listed below by e-mail or by United States mail, first class, postage prepaid on this the 14th day of April, 2003.

Encompass Services Corporation
3 Greenway Plaza, Suite 2000
Houston, TX 77046
Attn: Gray Muzzy

Office of the United States Trustee
515 Rusk Street, 3rd Floor
Houston, TX 77002
Attn: Hector Duran, Jr.

Counsel for the Debtors' Prepetition
Lenders and Counsel for the Debtors'
Postpetition Lenders:
Winstead Sechrest & Minick P.C.
5400 Renaissance Tower
1201 Elm Street
Dallas, TX 75270-2199
Attn: R. Michael Farquhar

Chairperson of and Counsel to the
Committee:
Philip Falcone - Co-chair
Harbert Management Corporation
555 Madison Avenue, 28th Floor
New York, NY 10022
Facsimile: 212-521-6972

John Pare - Chair
Hughes Supply, Inc.
20 North Orange Ave., Suite 200
Orlando, FL 32801
Facsimile: 407-649-3018

Andrews & Kurth L.L.P.
600 Travis Street, Suite 4200
Houston, TX 77002
Attn: Hugh M. Ray
Jim Donnell

/s/ Rene Olvera
Rene Olvera

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	:	CHAPTER 11
	:	
ENCOMPASS SERVICES CORPORATION,	:	Case No. 02-43582-H4-11
<u>et al.</u>	:	
	:	
Debtors.	:	JOINTLY ADMINISTERED

**ORDER APPROVING FIRST INTERIM APPLICATION OF KPMG LLP AS
ACCOUNTANTS FOR THE DEBTORS FOR ALLOWANCE OF
COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND FOR
REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES INCURRED
NOVEMBER 19, 2002 THROUGH FEBRUARY 28, 2003**

[This instrument pertains to Docket No. _____]

Upon consideration of the application (the "Application") of Encompass Services Corporation and its direct and indirect subsidiaries (collectively, the "Debtors") for an order Approving First Interim Application of KPMG LLP as Accountants for the Debtors for Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred from November 19, 2002 through February 28, 2003 and the Court being satisfied that the relief requested in the Application is in the best interests of the Debtors and their estates; and it appearing that due notice of this Application has been given and that no other or further notice be given and sufficient cause appearing therefor, it is

ORDERED that the Application is granted; and it is further

ORDERED that KPMG LLP ("KPMG") is entitled to a First Interim allowance of \$0.00 for the period from November 19, 2002 through February 28, 2003

(the "Compensation Period"), representing \$0.00 as compensation for professional services rendered during the Compensation Period and \$0.00 as reimbursement for actual and necessary expenses KPMG incurred during the Compensation Period; and it is further

ORDERED that the Debtors are authorized to pay KPMG such sums, to the extent that such amounts have not previously been paid; and it is further

ORDERED that KPMG is entitled to seek compensation for preparation of its Application.

DATED: _____, 2003
Houston, Texas

HONORABLE WILLIAM R. GREENDYKE,
UNITED STATES BANKRUPTCY JUDGE