

CASE NUMBERS: 00 B 12184 (AJG)

CASE NAME: In re ContiFinancial Corporation, et al.

SECOND INTERIM FEE PERIOD (FINAL FEE PERIOD)						
Applicant	Date - Docket No. of Application	Fees Requested	Fees Allowed*	Fees Payable By Debtor	Expenses Requested	Expenses Allowed And Payable By Debtor
Dewey Ballantine LLP, Bankruptcy Counsel to CFN Entities and Special Counsel to the CMC Entities	2/15/01 599	9/1/00 - 12/19/00 Interim Period: \$1,194,074.25  Total: \$1,194,074.25	\$1,194,074.25	Paid in Fee Period: \$233,672.40  Unpaid Amounts <b>\$960,401.85</b>	\$117,054.28	Paid in Fee Period: \$37,867.44  Unpaid Amounts <b>\$79,186.84</b>
Togut, Segal & Segal LI Bankruptcy Counsel to CMC Entities	2/2/01 573	9/1/00 - 12/19/00 Interim Period: \$284,144.50  Total: \$284,144.50	\$284,144.50	Paid in Fee Period: \$165,539.20  Unpaid Amounts <b>\$118,605.30</b>	\$12,430.19	Paid in Fee Period: \$6,794.33  Unpaid Amounts <b>\$5,635.86</b>
Pitney, Hardin, Kipp & Szuch, LLP, Special Special Counsel to the Debtors	1/31/01 564	9/1/00 - 12/19/00 Interim Period: \$38,119.50  Total: \$38,119.50	\$38,119.50	Paid in Fee Period: \$16,345.60  Unpaid Amounts <b>\$21,773.90</b>	\$2,662.33	Paid in Fee Period: \$2,626.68  Unpaid Amounts <b>\$35.65</b>
Cronin & Vris LLP, Spe Special Counsel to the Debtors	2/2/01 579	9/1/00 - 12/19/00 Interim Period: \$69,230.00  Total: \$69,230.00	\$69,230.00	Paid in Fee Period: \$56,072.00  Unpaid Amounts <b>\$13,158.00</b>	\$0.00	Paid in Fee Period: \$0.00  Unpaid Amounts <b>\$0.00</b>
Vinson & Elkins, LLP Special Counsel to the Debtors	2/1/01 572	9/1/00 - 12/19/00 Interim Period:		Paid in Fee Period: \$178,195.15		Paid in Fee Period: \$15,665.88

Applicant	Date - Docket No. of Application	Fees Requested	Fees Allowed*	Fees Payable By Debtor	Expenses Requested	Expenses Allowed And Payable By Debtor
		\$327,738.00 Total: \$327,738.00	\$327,738.00	Unpaid Amounts <b>\$149,542.85</b>	\$20,444.28	Unpaid Amounts <b>\$4,778.40</b>
The Blackstone Group, Financial Advisors to the Debtors	2/1/01 571	9/1/00 - 12/19/00 Interim Period: \$300,000.00 Total: \$300,000.00	\$300,000.00	Paid in Fee Period: \$120,000.00 Unpaid Amounts <b>\$180,000.00</b>	\$1,795.90	Paid in Fee Period: \$215.56 Unpaid Amounts <b>\$1,580.34</b>
Arthur Andersen, LLP Auditors, Tax Advisors Consultants to the Debtor	3/13/01 618	9/1/00 - 12/19/00 Interim Period: \$182,771.98 Total: \$182,771.98	\$182,771.98	Paid in Fee Period: \$75,385.41 Unpaid Amounts <b>\$107,386.57</b>	\$3,793.43	Paid in Fee Period: \$0.00 Unpaid Amounts <b>\$3,793.43</b>

\* The total fees awarded to each of (i) Dewey, (ii) TS&S, (iii) Pitney, Hardin, (iv) Cronin & Vris and (v) Vinson & Elkins will be reduced by 3% each as reflected in the "Total Fees Awarded" column on Schedule B attached herewith.