

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION

In re: ) Chapter 11  
)  
Conseco, Inc., *et al.*, ) Case No. 02-49672  
)  
Debtors. ) (Jointly Administered)  
) Honorable Carol A. Doyle

**ORDER APPROVING THE FINAL FEE AND EXPENSE STATEMENT OF  
WATSON WYATT INSURANCE & FINANCIAL SERVICES, INC.,  
AS ACTUARIAL EXPERT TO THE OFFICIAL COMMITTEE OF  
TRUST ORIGINATED PREFERRED DEBT HOLDERS FOR THE  
PERIOD FROM FEBRUARY 1, 2003 THROUGH AUGUST 31, 2003**

Upon the final fee and expense statement (the "Final Fee and Expense Statement") of Watson Wyatt Insurance & Financial Services, Inc. ("Watson Wyatt"), actuarial expert to The Official Committee of Trust Originated Preferred Debt Holders in the above-captioned chapter 11 cases, for allowance of compensation and reimbursement of expenses, pursuant to 11 U.S.C. § 331, and adequate notice of such Final Fee and Expense Statement having been given,

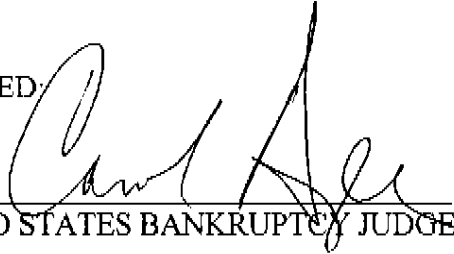
**IT IS ORDERED:**

1. Watson Wyatt is allowed total compensation for professional services rendered in the amount of \$1,928,093.75 for the period from February 1, 2003 through August 31, 2003.
2. Watson Wyatt is allowed total expenses for actual and necessary expenses incurred in the amount of \$58,485.57 for the period from February 1, 2003 through August 31, 2003.

3. The Debtor is authorized and directed to promptly pay the foregoing amounts to Watson Wyatt less any amounts previously paid pursuant to the Administrative Orders (as defined in the Final Fee and Expense Statement).

Dated: ~~March~~ <sup>April</sup> 8, 2004

ENTERED:

  
UNITED STATES BANKRUPTCY JUDGE