

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION

U.S. DISTRICT COURT  
03 OCT -9 PM 5:49

In re:  
CONSECO, INC., et al.,  
Debtors.

) Chapter 11  
)  
) Case No. 02 B 49672  
) (Jointly Administered)  
)  
) Hon. Carol A. Doyle  
)  
) **Objection Deadline: December 1, 2003**  
) **Hearing Date: February 4, 2004, 11:00 a.m.**

**FILED**  
UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF ILLINOIS  
OCT 09 2003  
KENNETH S. GARDNER, CLERK  
PS REP. - KS

**NOTICE OF FILING OF FINAL APPLICATION OF THE MEMBERS  
OF THE COMMITTEE OF CONSECO TRUST ORIGINATED  
PREFERRED DEBT HOLDERS FOR REIMBURSEMENT OF EXPENSES**

PLEASE TAKE NOTICE that on Thursday, October 9, 2003, we filed with the Clerk of the United States Bankruptcy Court for the Northern District of Illinois Eastern Division, the **Final Application of the Members of the Committee of Conseco Trust Originated Preferred Debt Holders for Reimbursement of Expenses** (the "Application"). Copies of the Application are available for viewing at the office of the Clerk of the United States Bankruptcy Court for the Northern District of Illinois, Eastern Division, 219 S. Dearborn Street, 7<sup>th</sup> Floor, Chicago, Illinois 60604. A copy of the Application may also be obtained by contacting the undersigned.

PLEASE TAKE FURTHER NOTICE that for the period January 3, 2003 through September 10, 2003, Oppenheimer Capital and Paul Floto seek final allowance of reimbursement of actual and necessary expenses in the amount of \$1,194.39 and \$617.96, respectively.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY ENTER AN ORDER GRANTING THE RELIEF REQUESTED BY THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

Dated: October 9, 2003

Official Committee of Trust Originated Preferred  
Debt Holders

By: Catherine Steege  
One of Its Attorneys

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**CERTIFICATE OF SERVICE**

I, Catherine Steege, certify that I caused a copy of the foregoing **Notice of Filing Final Application of the Members of the Committee of Conseco Trust Originated Preferred Debt Holders for Reimbursement of Expenses** to be served upon the parties listed on the attached Service List by facsimile, e-mail notice or U.S. Mail, as indicated, on October 9, 2003 before the hour of 4:00 p.m.

  
\_\_\_\_\_  
Catherine Steege

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2002 List	Gary A. Saunders		<a href="mailto:gsaunders@kslaw.com">gsaunders@kslaw.com</a>	
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2002 List	Thomas C. Smith		<a href="mailto:tom.smith@lcmiller.com">tom.smith@lcmiller.com</a>	
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2002 List	Alan S. Rutkoff, P.C.		<a href="mailto:dsramlich@mwe.com">dsramlich@mwe.com</a>	
2002 List	Alexander D. Kerr		<a href="mailto:akerr@tishlerandwald.com">akerr@tishlerandwald.com</a>	
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IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION

U.S. B.C. DROP BOX  
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IN RE: ) Chapter 11  
)  
Conseco, Inc., *et al.*, ) Case No. 02-49672  
) (Jointly Administered)  
Debtors. )  
) Honorable Carol A. Doyle  
) Objection Deadline: December 1, 2003  
) Hearing Date: February 4, 2004, 11:00 a.m.

**FINAL APPLICATION OF THE MEMBERS OF THE  
COMMITTEE OF TRUST ORIGINATED PREFERRED  
DEBT HOLDERS FOR REIMBURSEMENT OF EXPENSES**

Name of Applicant: Oppenheimer Capital, Paul Floto

Applicant Position or Capacity: Member of the Official Committee of Conseco  
Trust Originated Preferred Debt Holders

Date of Formation of Committee: January 3, 2003

Period for which Compensation  
and Reimbursement is Sought: January 3, 2003 - September 10, 2003

Amount of Reimbursement  
Requested: \$1,194.39, \$617.96

988368

**FILED**  
UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF ILLINOIS  
OCT 08 2003  
KENNETH S. GARDNER, CLERK  
PS REP. - KS



IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION

**FILED**  
UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF ILLINOIS  
OCT 08 2003  
KENNETH S. GARDNER, CLERK  
PS REP. - KS

IN RE: ) Chapter 11  
)  
Conseco, Inc., *et al.*, ) Case No. 02-49672  
) (Jointly Administered)  
Debtors. )  
) Honorable Carol A. Doyle  
) Objection Deadline: December 1, 2003  
) Hearing Date: February 4, 2004, 11:00 a.m.

**FINAL APPLICATION OF THE MEMBERS OF THE  
COMMITTEE OF TRUST ORIGINATED PREFERRED  
DEBT HOLDERS FOR REIMBURSEMENT OF EXPENSES**

Pursuant to section 503(b)(3)(F), the Court's December 17, 2002, Administrative order under 11 U.S.C. sections 105(a) and 331 [Docket No. 104], and the Court's January 2, 2003 Amended Administrative Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Official Committee Members (collectively the "Administrative Orders") [Docket No. 268], the Official Committee of Conseco Trust Originated Preferred Debt Holders (the "TOPRS Committee") respectfully submits its final application seeking reimbursement of expenses incurred by its Committee Members, and states:

1. On December 17, 2002, the Debtors commenced these bankruptcy cases by filing their voluntary petitions for relief under chapter 11 of title 11 of the United States Code.
2. On January 3, 2003, the Office of the United States Trustee for the Northern District of Illinois appointed the TOPRS Committee. The Members of the TOPRS Committee are: United Capital Markets, Oppenheimer Capital and Paul Floto. The TOPRS' Committee represents the interests of creditors whose claims in the aggregate amount to approximately \$1.9 billion.
3. On March 5, 2003, the TOPRS' Committee filed the First Interim Application of Oppenheimer Capital for reimbursement of expenses and requested that

Oppenheimer Capital receive \$1,194.39 as reimbursement for its reasonable and necessary travel expenses. A copy of the Application is attached hereto as Exhibit A.

4. On March 4, 2003, the TOPRS' Committee filed the First Interim Application of Paul Floto requesting reimbursement in the amount of \$617.96 for Mr. Floto's reasonable and necessary expenses incurred in connection with serving on the Committee. A copy of the Application is attached hereto as Exhibit B.

5. No objections were filed to either of these applications.

6. The TOPRS' Committee requests that the Court enter an order finally approving these requests for compensation.

WHEREFORE, the TOPRS' Committee respectfully requests that the Court enter an order approving as final the request for reimbursement of expenses submitted by Oppenheimer Capital and Paul Floto, and granting such other relief as may be just.

Dated: October 9, 2003

OFFICIAL COMMITTEE OF TRUST  
ORIGINATED PREFERRED DEBT  
HOLDERS

By: Catherine Steege  
One of Its Attorneys

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IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION

**FILED**  
UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF ILLINOIS  
MAR 05 2003  
KENNETH S. GARDNER, CLERK  
TEAM - A

IN RE: ) Chapter 11  
)  
Conseco, Inc., et al. ) Case No. 02-49672  
) (Jointly Administered)  
) Honorable Carol A. Doyle  
Debtors. )

**FIRST INTERIM APPLICATION OF OPPENHEIMER CAPITAL  
FOR REIMBURSEMENT OF EXPENSES AS A MEMBER  
OF THE OFFICIAL COMMITTEE OF CONSECO  
TRUST ORIGINATED PREFERRED DEBT HOLDERS**

Pursuant to sections 330 and 331 of title 11 of the United States Code, 11 U.S.C. §101 - 1303 (the "Bankruptcy Code"), Rule 2016 of the Federal Rules of Bankruptcy Procedure, the Court's December 17, 2002 Administrative Order under 11 U.S.C. sections 105(a) and 331 [Docket No. 104], and the Court's January 2, 2003 Amended Administrative Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Official Committee Members (collectively the "Administrative Orders") [Docket No. 268], the Official Committee of Conseco Trust Originated Preferred Debt Holders (the "TOPR's Committee") respectfully submits this application seeking reimbursement of expenses incurred by Oppenheimer Capital in connection with the services rendered by Oppenheimer Capital as a member of the TOPR's Committee.

1. On December 17, 2002 (the "Petition Date"), the Debtors commenced these bankruptcy cases by filing their voluntary petitions for relief under chapter 11 of the Bankruptcy Code. Pursuant to sections 1107 and 1108, the Debtors continue to operate their businesses and manage their properties as debtors-in-possession.

**EXHIBIT**  
tabbies  
A

2. On January 3, 2003, the Office of the United States Trustee for the Northern District of Illinois appointed the TOPR's Committee. The members of the TOPR's Committee are: United Capital Markets, Oppenheimer Capital, and Paul Floto. The TOPR's Committee represents the interests of creditors whose claims in the aggregate amount to approximately \$1.9 billion.

3. From the period January 3, 2003 through January 31, 2003, Oppenheimer Capital incurred expenses in its capacity as a member of the TOPR's Committee in the amount of \$1,194.39. These expenses may be recompensed by the Debtors, pursuant to the Administrative Orders.

4. Each expense, when incurred, and the circumstances surrounding each item are more fully set forth on the table attached hereto as Exhibit A, which is incorporated by reference herein.

5. The documentation substantiating the requested expenses is attached hereto as Exhibit B, and is incorporated by reference herein.

WHEREFORE, the TOPR's Committee respectfully requests that the Court enter an order approving the reimbursement of expenses to Oppenheimer Capital in the amount of \$1,194.39, and granting such other relief as is just and proper.

Dated: February 26, 2003

OFFICIAL COMMITTEE OF TRUST  
ORIGINATED PREFERRED DEBT  
HOLDERS

By: 

One of Its Attorneys

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Counsel for the Conscco Trust  
Originated Preferred Debt Holders  
Committee

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION

IN RE: ) Chapter 11  
)  
Conseco, Inc., et al., ) Case No. 02-49672  
) (Jointly Administered)  
) Honorable Carol A. Doyle  
Debtors. )

**FIRST INTERIM APPLICATION OF OPPENHEIMER CAPITAL  
FOR REIMBURSEMENT OF EXPENSES AS A MEMBER  
OF THE OFFICIAL COMMITTEE OF CONSECO  
TRUST ORIGINATED PREFERRED DEBT HOLDERS**

Name of Applicant: Oppenheimer Capital

Applicant Position or Capacity: Member of the Official Committee of Conseco  
Trust Originated Preferred Debt Holders

Date of Formation of Committee: January 3, 2003

Period for which Compensation  
and Reimbursement is Sought: January 3, 2003 – January 31, 2003

Amount of Reimbursement  
Requested: \$1,194.39

**FILED**  
UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF ILLINOIS  
MAR 04 2003  
KENNETH S. GARDNER, CLERK  
PS REP. - DR

# **Exhibit A**

### Expense Recapitulation

<b>Expense Description</b>	<b>Date Incurred</b>	<b>Event</b>	<b>Amount</b>
American Airlines Air Fare (round trip ticket)	January 3, 2003	Committee Formation Meeting	\$1,114.39
Cab Fare From O'Hare Airport to Fairmont Hotel	January 3, 2003	Committee Formation Meeting	\$40.00
Cab Fare From Fairmont Hotel to O'Hare Airport	January 3, 2003	Committee Formation Meeting	\$40.00
		<b>Total</b>	<b>\$1,194.39</b>



FOOD MAR 05 2003

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION

**FILED**  
UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF ILLINOIS  
MAR 04 2003

KENNETH S. GARDNER, CLERK  
PS REP. - DR

IN RE:	)	Chapter 11
	)	
Conseco, Inc., <u>et al.</u>	)	Case No. 02-49672
	)	(Jointly Administered)
	)	Honorable Carol A. Doyle
Debtors.	)	

**FIRST INTERIM APPLICATION OF PAUL FLOTO FOR  
REIMBURSEMENT OF EXPENSES AS A MEMBER OF  
THE OFFICIAL COMMITTEE OF CONSECO  
TRUST ORIGINATED PREFERRED DEBT HOLDERS**

Pursuant to sections 330 and 331 of title 11 of the United States Code, 11 U.S.C. §101 - 1303 (the "Bankruptcy Code"), Rule 2016 of the Federal Rules of Bankruptcy Procedure, the Court's December 17, 2002 Administrative Order under 11 U.S.C. sections 105(a) and 331 [Docket No. 104], and the Court's January 2, 2003 Amended Administrative Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Official Committee Members (collectively the "Administrative Orders") [Docket No. 268], the Official Committee of Conseco Trust Originated Preferred Debt Holders (the "TOPR's Committee") respectfully submits this application seeking reimbursement of expenses incurred by Paul Floto, in connection with the services rendered by Paul Floto as a member of the TOPR's Committee.

1. On December 17, 2002 (the "Petition Date"), the Debtors commenced these bankruptcy cases by filing their voluntary petitions for relief under chapter 11 of the Bankruptcy Code. Pursuant to sections 1107 and 1108, the Debtors continue to operate their businesses and manage their properties as debtors-in-possession.

**EXHIBIT**  
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2. On January 3, 2003, the Office of the United States Trustee for the Northern District of Illinois appointed the TOPR's Committee. The members of the TOPR's Committee are: United Capital Markets, Oppenheimer Capital, and Paul Floto. The TOPR's Committee represents the interests of creditors whose claims in the aggregate amount to approximately \$1.9 billion.

3. On January 3, 2003, Paul Floto incurred expenses in his capacity as a member of the TOPR's Committee in the amount of \$617.96. These expenses may be recompensed by the Debtors, pursuant to the Administrative Orders.

4. Each expense, when incurred, and the circumstances surrounding each item are more fully set forth on the table attached hereto as Exhibit A, which is incorporated by reference herein.

5. The documentation substantiating the requested expenses is attached hereto as Exhibit B, and is incorporated by reference herein.

WHEREFORE, the TOPR's Committee respectfully requests that the Court enter an order approving the reimbursement of expenses to Paul Floto in the amount of \$617.96, and granting such other relief as is just and proper.

Dated: February 26, 2003

OFFICIAL COMMITTEE OF TRUST  
ORIGINATED PREFERRED DEBT  
HOLDERS

By: \_\_\_\_\_

One of Its Attorneys

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Counsel for the Conseco Trust  
Originated Preferred Debt Holders  
Committee

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION

IN RE: ) Chapter 11  
)  
Conseco, Inc., et al., ) Case No. 02-49672  
) (Jointly Administered)  
) Honorable Carol A. Doyle  
Debtors. )

**FIRST INTERIM APPLICATION OF PAUL FLOTO FOR  
REIMBURSEMENT OF EXPENSES AS A MEMBER OF  
THE OFFICIAL COMMITTEE OF CONSECO  
TRUST ORIGINATED PREFERRED DEBT HOLDERS**

Name of Applicant: Paul Floto

Applicant Position or Capacity: Member of the Official Committee of Conseco  
Trust Originated Preferred Debt Holders

Date of Formation of Committee: January 3, 2003

Period for which Compensation  
and Reimbursement is Sought: January 3, 2003 – January 31, 2003

Amount of Reimbursement  
Requested: \$617.96

**FILED**  
UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF ILLINOIS

MAR 04 2003

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- PS REP. - DR

# Exhibit A

### Expense Recapitulation

<b>Expense Description</b>	<b>Date Incurred</b>	<b>Event</b>	<b>Amount</b>
Air Fare and related expenses (round trip ticket from Portland, OR to Chicago, IL)	January 3, 2003	Committee Formation Meeting	\$407.16
Hotel Expense	January 3, 2003	Committee Formation Meeting	\$90.80
Working Meals	January 3, 2003	Committee Formation Meeting	\$35.00
Airport Express To and from O'Hare Airport	January 3, 2003	Committee Formation Meeting	\$40.00
Mileage To and from Portland airport	January 3, 2003	Committee Formation Meeting	\$39.00
Taxi Fare From hotel to committee formation meeting	January 3, 2003	Committee Formation Meeting	\$6.00
		<b>Total</b>	<b>\$617.96</b>

**CERTIFICATE OF SERVICE**

I, Catherine Steege, certify that I caused a copy of the foregoing **Final Application of the Members of the Committee of Conseco Trust Originated Preferred Debt Holders for Reimbursement of Expenses** to be served upon the parties listed on the attached Service List by facsimile, e-mail notice or U.S. Mail, as indicated, on October 9, 2003 before the hour of 4:00 p.m.



\_\_\_\_\_  
Catherine Steege

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