

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION

In re: ) Chapter 11  
)  
Conseco, Inc., *et al.*, ) Case No. 02-49672  
)  
Debtors. ) (Jointly Administered)  
) Honorable Carol A. Doyle

**ORDER APPROVING THE FINAL FEE AND EXPENSE STATEMENT OF  
RAYMOND JAMES & ASSOCIATES, INC.,  
AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF  
TRUST ORIGINATED PREFERRED DEBT HOLDERS FOR THE  
PERIOD FROM JANUARY 3, 2003 THROUGH SEPTEMBER 10, 2003**

Upon the final fee and expense statement (the "Final Fee and Expense Statement") of Raymond James & Associates, Inc. ("Raymond James"), financial advisor to The Official Committee of Trust Originated Preferred Debt Holders in the above-captioned chapter 11 cases, for allowance of compensation and reimbursement of expenses, pursuant to 11 U.S.C. § 331, and adequate notice of such Final Fee and Expense Statement having been given,

**IT IS ORDERED:**

1. Raymond James is allowed total compensation for professional services rendered in the amount of \$2,550,000.00 for the period from January 3, 2003 through September 10, 2003.
2. Raymond James is allowed total expenses for actual and necessary expenses incurred in

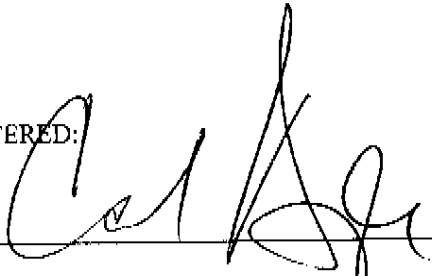
6/83

the amount of \$17,932.07 for the period from January 3, 2003 through September 10, 2003.

3. The Debtor is authorized and directed to promptly pay the foregoing amounts to Raymond James less any amounts previously paid pursuant to the Administrative Orders (as defined in the Final Fee and Expense Statement).

*June 4,*  
Dated: ~~May~~ \_\_, 2004

ENTERED:



UNITED STATES BANKRUPTCY JUDGE