

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

<p>In re:</p> <p>Conseco, Inc., et al.,¹</p> <p align="center">Debtors.</p> <hr/> <p>In re:</p> <p>Conseco Finance Corp., et al.,²</p> <p align="center">Debtors.</p>	<p>) Chapter 11</p> <p>)</p> <p>)</p> <p>) Case No. 02 B49672</p> <p>) Honorable Carol A. Doyle</p> <p>) (Jointly Administered)</p> <p>)</p> <p>) Case No. 02 49675</p> <p>) Honorable Carol A. Doyle</p> <p>) (Jointly Administered)</p> <p>)</p> <p>) Hearing Date: February 4, 2004, at 11:00 a.m.</p> <p>) Objections Deadline: November 7, 2003 at 4:00 p.m.</p>
---	---

FILED
UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
OCT 08 2003
KENNETH S. GARDNER, CLERK
PG REP. = KB

**NOTICE OF FILING REGARDING THE VERIFIED
FINAL APPLICATION OF PRICEWATERHOUSECOOPERS LLP
FOR ALLOWANCE OF ADMINISTRATIVE CLAIM FOR
COMPENSATION AND REIMBURSEMENT OF EXPENSES**

PLEASE TAKE NOTICE, that on October 8, 2003, we filed with the United States Bankruptcy Court for the Northern District of Illinois, Eastern Division, located at 219 S. Dearborn Street, Chicago, IL 60604, the **Final Application of PricewaterhouseCoopers LLP for Allowance of Administrative Claim for Compensation and Reimbursement of Expenses for the Period from December 17, 2002, Through September 9, 2003** (the "Application").

¹ The CNC Debtors comprise the following entities: Conseco, Inc., ("CNC"), CIHC, Incorporated, ("CIHC"), CTIHC, Inc., Partners Health Group, Inc., (collectively the "CNC Debtors").

² The CFC Debtors comprise the following entities: (i) Conseco Finance Corp. ("CFC") and Conseco Finance Servicing Corp., (ii) Conseco Finance Corp. - Alabama, Conseco Finance Credit Corp., Conseco Finance Consumer Discount Company, Conseco Finance Canada Holding Company, Conseco Finance Canada Company, Conseco Finance Loan Company, Rice Park Properties Corporation, Landmark Manufactured Housing, Inc., Conseco Finance Net Interest Margin Finance Corp. I, Conseco Finance Net Interest Margin Finance Corp. II, Green Tree Finance Corp. - Two, Conseco Agency of Nevada, Inc., Conseco Agency of New York, Inc., Green Tree Floorplan Funding Corp., Conseco Agency, Inc., Conseco Agency of Alabama, Inc., Conseco Agency of Kentucky, Inc., and Crum-Reed General Agency, Inc., Green Tree Finance Corp. - Five and Green Tree Residual Finance Corp. I, and Conseco Finance Credit Card Funding Corp., (the "CFC Debtors" and the CNC Debtors are collectively the "Debtors").

PLEASE TAKE FURTHER NOTICE, that any response, return and/or objection to the **Application** should be filed with the Clerk of the Bankruptcy Court and a copy simultaneously served on all notice parties as set forth in the Interim Compensation Order on or before **November 7, 2003, by 4:00 p.m. prevailing Central Time.**

PLEASE TAKE FURTHER NOTICE, that on **February 4, 2004, at 11:00 a.m.**, or as soon thereafter as counsel may be heard, we shall appear before the Honorable Carol A. Doyle in Courtroom 742 of the Everett McKinley Dirksen Building, 219 South Dearborn Street, Chicago, Illinois, 60604, or in her absence, before any other Judge who may be sitting in her place or stead, and shall then and there present the **Application**. The hearing on this **Application** may be continued from time to time without further notice except as it may be given in open court.

Chicago, Illinois
Dated: October 8, 2003

Respectfully submitted,

PRICEWATERHOUSE COOPERS LLP
John J. Quinn
Partner
300 North Meridian Street, Suite 1700
Indianapolis, IN 46204
(317) 453-4111 (telephone)

Accountants to Debtors and Debtors in Possession

and

KIRKLAND & ELLIS LLP



James H.M. Sprayregen, P.C. (ARDC No. 6190206)
Richard L. Wynne (Admitted pro hac vice)
Anne Marrs Huber (ARDC No. 6226828)
Anup Sathy (ARDC No. 6230191)
Roger J. Higgins (ARDC No. 6257915)
Kirkland & Ellis LLP
200 East Randolph Drive
Chicago, IL 60601-6636
(312) 861-2000 (telephone)
(312) 861-2200 (facsimile)

Counsel for the Debtors and Debtors In Possession

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

FILED
UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
OCT 9 8 2003
KENNETH S. GARDNER, CLERK
PS REP: - KG

In re:) Chapter 11
)
Conseco, Inc., et al.,¹)
)
) Case No. 02 B49672
) Honorable Carol A. Doyle
) (Jointly Administered)
Debtors.)

**FINAL APPLICATION OF PRICEWATERHOUSECOOPERS LLP
FOR ALLOWANCE OF ADMINISTRATIVE CLAIM FOR
COMPENSATION AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD FROM DECEMBER 18, 2002 THROUGH SEPTEMBER 9, 2003**

Name of Applicant:	PricewaterhouseCoopers LLP
Authorized to Provide Professional Services to:	Conseco, Inc., et al., Debtors and Debtors-in-Possession
Role of Applicant:	Accountants to Debtors and Debtors-in-Possession
Date of Retention:	Retention Order entered January 14, 2003, effective as of December 17, 2002
Period for which compensation and reimbursement is sought:	December 18, 2002 through September 9, 2003
Amount of Requested Professional Fees for Services Rendered sought as actual, reasonable and necessary:	\$5,782,594.79
Amount of Expense Reimbursement sought as actual, reasonable, and necessary:	\$23,611.47
Total Requested Professional Fees and Expense Reimbursement for Services Rendered:	\$5,806,206.26
Quarterly Objection Deadline:	Objections to this final fee application are due no later than November 9, 2003

¹ The Debtors are the following entities: (i) Conseco, Inc., CIHC, Incorporated, CTIHC, Inc., Partners Health Group, Inc., (collectively the "Holding Company Debtors"), (ii) Conseco Finance Corp. and Conseco Finance Servicing Corp (the "CFC Debtors" and together with the Holding Company Debtors, the "Initial Debtors") and (iii) Conseco Finance Corp. - Alabama, Conseco Finance Credit Corp., Conseco Finance Consumer Discount Company, Conseco Finance Canada Holding Company, Conseco Finance Canada Company, Conseco Finance Loan Company, Rice Park Properties Corporation, Landmark Manufactured Housing, Inc., Conseco Finance Net Interest Margin Finance Corp. I, Conseco Finance Net Interest Margin Finance Corp. II, Green Tree Finance Corp. - Two, Conseco Agency of Nevada, Inc., Conseco Agency of New York, Inc., Green Tree Floorplan Funding Corp., Conseco Agency, Inc., Conseco Agency of Alabama, Inc., Conseco Agency of Kentucky, Inc., and Crum-Reed General Agency, Inc. (collectively, the "CFC Subsidiary Debtors").

Prior Applications Filed:

Date	Period	Amount	Amount	Amount	Amount
03/13/03	12/18/02 - 01/31/03	\$ 496,277.24	\$ 1,886.66	\$ 446,649.52	\$ 1,886.66
03/25/03	02/01/03 - 02/28/03	\$ 876,827.10	\$ 0.00	\$ 789,144.39	\$ 0.00
04/25/03	03/01/03 - 03/31/03	\$1,004,310.20	\$ 0.00	\$ 903,879.18	\$ 0.00
05/15/03	12/18/02 - 3/31/03	\$2,377,414.54	\$ 1,886.66	\$2,377,414.54	\$ 1,886.66
05/28/03	04/01/03 - 04/30/03	\$1,006,809.70	\$ 8,039.39	\$ 906,128.73	\$ 8,039.39
07/03/03	05/01/03 - 05/31/03	\$ 689,074.45	\$ 9,009.61	\$ 620,167.01	\$ 9,009.61
10/01/03	06/01/03 - 06/30/03	\$ 516,039.26	\$ 1,352.79	Pending	Pending
10/02/03	04/01/03 - 06/30/03	\$2,211,923.41	\$18,401.79	Pending	Pending
10/01/03	07/01/03 - 07/31/03	\$ 279,846.15	\$ 1,830.92	Pending	Pending
TBD	08/01/03 - 09/09/03	\$ 913,410.69	\$ 1,492.10	Pending	Pending
TBD	12/18/02 - 09/09/03	\$1,193,256.84	\$ 3,323.02	Pending	Pending

PricewaterhouseCoopers performed Fixed Fee Audit Services and other accounting, tax and other advisory services not included under the scope of the audit ("Advisory Services"). The PricewaterhouseCoopers professionals who rendered Advisory Services in the Chapter 11 Cases during the Final Fee Period are:

Professional	Position	Hours	Rate	Total Fees
Aeder, Mitch	Partner - Tax Services	13.60	\$ 843	\$ 11,464.80
Allen, Jeffrey	Senior Manager - Capital Markets Advisory Group	8.50	597	5,074.50
Andrews, Lisa	Associate - Assurance and Business Advisory Services	84.50	199	16,804.00
Anspach, Michael	Senior Manager - National Risk & Quality	2.00	1,079	2,158.00
Balonick, Bret	Manager - Tax Services	24.40	587	14,322.80
Banks, Jim	Partner - Tax Services	3.00	843	2,529.00
Barbieri, Tom	Partner	6.40	1,113	7,123.20
Barrett, Lori	Senior Manager - Tax Services	3.00	654	1,962.00
Bilodeau, Mark	Senior Manager - Tax Services	144.50	574	82,953.30
Boardman, Emily	Associate - Assurance and Business Advisory Services	1.40	196	274.40
Bolinger, Andria	Associate - Assurance and Business Advisory Services	7.00	232	1,624.00
Boswell, Scott	Analyst	17.00	90	1,530.00
Boyer, Mark	Partner - Tax Services	1.00	843	843.00
Bradley, Erin	Senior Associate - Tax Services	89.50	320	28,640.00
Bruno, Tien T.	Manager - Tax Services	12.50	543	6,787.50
Burns, Julia	Associate - Tax Services	1.00	233	233.00
Cambell, Jessica	Associate - Assurance and Business Advisory Services	37.60	180	6,768.00
Ceola, Gina	Associate - Tax Services	9.00	228	2,052.00

Professional	Position	Annual Hours	Rate /Hour	Estimated Total
Clayton, Mona	Partner - Financial Advisory Services	32.40	650	21,060.00
Cockburn, Kristen	Associate - Tax Services	27.00	228	6,156.00
Cohen, Brett	Partner - Assurance and Business Advisory Services	11.80	1,210	14,283.40
Crowe, Kevin	Partner - Tax Services	127.70	757	96,669.40
Davies, Jonathan	Partner - Tax Services	7.90	843	6,659.70
Dearduff, Denise	Executive Assistant - Assurance and Business Advisory Services	8.00	110	880.00
Decker, Shawn	Senior Associate - Tax Services	65.90	320	21,088.00
Delmonico, Darryl	Manager - Tax Services	7.00	600	4,200.00
Deveydt, Wayne	Partner - Assurance and Business Advisory Services	14.50	722	10,468.50
Dishmon, Corey	Associate - Mergers and Acquisitions	327.50	271	88,664.50
Dykes, Neal	Director - Assurance and Business Advisory Services	3.00	548	1,644.00
Easterday, John	Manager - Tax Services	4.00	541	2,164.00
Esquivel, Raymond	Senior Associate - Tax Services	89.90	295	26,514.00
Ester-Bode, Ulf	Manager - Assurance and Business Advisory Services	1.80	499	898.20
Farnham, Jaime	Intern - Assurance and Business Advisory Services	16.60	145	2,407.00
Ferch, Sharon	Executive Assistant - Assurance and Business Advisory Services	2.00	103	206.00
Finne, Brenda	Assistant	4.00	120	480.00
Fong, Irvin	Senior Associate - Tax Services	32.00	320	10,240.00
Fox, Denny	Partner	3.40	1,054	3,583.60
Fuquay, Jered	Associate - Assurance and Business Advisory Services	2.20	232	510.40
Gette, David	Senior Manager - Tax Services	7.00	600	4,200.00
Gordon, Susan	Director	0.80	570	456.00
Groszek, Margaret	Associate - Financial Advisory Services	11.50	180	2,070.00
Gumm, Chad	Associate - Tax Services	50.70	274	13,891.80
Hales, Stanley	Senior Manager - Tax Services	4.00	600	2,400.00
Hall, Mitch	Senior Manager - Tax Services	1.00	600	600.00
Harrington, Bill	Partner - Global Risk Management Solutions	2.00	821	1,642.00
Harris, Stacy	Senior Manager - Assurance and Business Advisory Services	123.50	549	67,775.60
Hill, Bryan	Senior Associate - Assurance and Business Advisory Services	3.00	341	1,023.00
Jarvis, Matt	Associate - Tax Services	8.50	228	1,938.00
Jeffs, Amy	Associate - Assurance and Business Advisory Services	52.40	224	11,737.60
Karim, Faizal	Senior Associate	0.90	280	252.00
Kepple, Paul	Partner - Assurance & Bus. Advisory Services	0.50	1,213	606.50
Koehler, Dee	Executive Assistant - Tax Services	7.00	105	736.20
Law, Cynthia	Executive Assistant - Tax Services	6.20	120	744.00
Lesnet, Stephanie	Senior Associate - Assurance and Business Advisory Services	17.50	342	5,985.00
Lewis, Toni	Senior Manager - Tax Services	62.30	600	37,380.00

Professional	Position	Rate / Hour	Hours	Total Pay
Lindberg, Justin	Associate - Assurance and Business Advisory Services	8.00	181	1,448.00
Liron, Eran	Senior Associate - Tax Services	122.40	387	47,386.60
Lockerbie, Stu	Senior Manager - Tax Services	47.00	585	27,495.00
Lukach, David	Partner - Assurance and Business Advisory Services	2.00	743	1,486.00
Lynch, Mark	Senior Associate - Tax Services	225.90	320	72,288.00
Mackin, Catherine	Associate - Tax Services	17.50	282	4,935.00
McNally, Kathryn	Senior Associate - Assurance and Business Advisory Services	5.50	342	1,881.00
Meiner, Tricia	Senior Associate - Financial Advisory Services	219.30	283	62,082.00
Miller, Amanda	Associate - Assurance and Business Advisory Services	11.00	195	2,143.00
Miller, Jerry	Senior Manager - Assurance and Business Advisory Services - National R&Q	11.50	990	11,385.00
Murphy, Patrick	Manager - Assurance and Business Advisory Services	118.70	479	56,882.00
Murphy, Ryan	Manager - Financial Advisory Services	21.50	415	8,922.50
Nena, Katherine	Associate - Assurance and Business Advisory Services	1.00	232	232.00
Nichols, Caroline	Associate - Assurance and Business Advisory Services	12.50	232	2,900.00
Nordlof, Kirsten	Senior Associate - Tax Services	216.50	320	69,280.00
Olson, Margaret	Executive Assistant - Assurance and Business Advisory Services	1.00	101	101.00
Pang, David	Senior Manager - Tax Services	1.50	600	900.00
Paz, Stacy	Associate - Mergers and Acquisitions	313.90	271	85,118.60
Pellervo, Duane	Partner - Tax Services	27.40	843	23,098.20
Pellervo, Patricia	Principal - Tax Services	126.70	843	106,808.10
Peters, Amy	Associate - Global Risk Management Solutions	16.00	268	4,288.00
Petrangelo, Gary	Manager - Tax Services	58.20	536	31,212.90
Plummer, Jessica	Associate - Assurance and Business Advisory Services	21.50	196	4,214.00
Porcelli, Robert	Senior Associate - Tax Services	0.20	400	80.00
Prettyman, James	Senior Manager - Mergers and Acquisitions	5.50	600	3,300.00
Pryor, Raymond	Associate - Assurance and Business Advisory Services	32.00	197	6,304.00
Pyrdek, Allyson	Associate - Tax Services	119.80	236	28,271.40
Quinn, John	Managing Partner - Assurance and Business Advisory Services	164.80	724	119,280.50
Ranallo, Larry	Partner	1.00	650	650.00
Remeikis, Albert	Partner - Tax Services	1.00	843	843.00
Richter, Jason	Associate - Tax Services	136.40	285	38,874.00
Rudicel, David	Partner - Tax Services	1.50	762	1,143.00
Rupp, Tagan	Associate	2.50	213	532.50
Salinas, Vanessa	Associate	2.10	180	378.00
Samson, Merrilou	Senior Associate - Financial Advisory Services	43.90	358	15,713.50
Sanders, Sueca	Analyst	17.00	90	1,530.00
Saslow, Mary	Director - Assurance and Business Advisory Services	4.50	1,149	5,170.50
Schlosser, Pam	Senior Manager - National Risk & Quality	3.80	1,067	4,055.70
Scholl, Lyle	Manager - Assurance and Business Advisory Services	188.90	486	91,838.00

Professional	Position	Rate Hour	Rate Hour	Amount
Schwartz, Kathryn	Associate – Tax Services	33.10	227	7,527.90
Seaway, William	Senior Manager - Tax Services	354.60	600	212,760.00
Seelig, Michael	Partner - Assurance and Business Advisory Services	16.20	716	11,597.40
Sparks, Shannon	Manager - Tax Services	255.60	600	153,360.00
Starr, Bob	Partner - Tax Services	2.00	762	1,524.00
Stemkowski, Stashu	Senior Associate - Tax Services	6.00	321	1,923.00
Stensrud, Eric	Manager - Financial Advisory Services	23.40	491	11,490.00
Stork, Michael	Senior Manager - Assurance and Business Advisory Services	94.60	569	53,859.60
Sullivan, Robert	Partner - Assurance and Business Advisory Services	1.00	798	798.00
Tague, Clista	Executive Assistant - Tax Services	10.10	104	1,052.30
Tanner, Doug	Partner	1.60	1,113	1,780.80
Ternet, Ty	Senior Associate – Tax Services	24.00	347	8,328.00
Ulhaq, Ehsan	Manager - Tax Services	465.80	600	279,480.00
Wallace, Wood	Partner - Assurance and Business Advisory Services	1.00	1,346	1,346.00
Walter, Kay	Senior Associate - Assurance and Business Advisory Services	16.60	338	5,605.60
Watts, Rosemary	Analyst	15.00	90	1,350.00
Weber, John	Senior Associate - Assurance and Business Advisory Services	9.20	338	3,107.20
Wegner, Aleli	Associate - Tax Services	6.00	201	1,206.00
Wehner, Alexandra	Associate - Financial Advisory Services	12.00	180	2,160.00
Weile, Jason	Senior Associate - Global Resource Management Services	69.50	399	27,720.40
Wroble, Kate	Associate - Assurance and Business Advisory Services	6.00	232	1,392.00
Yitze, Chen	Manager - Tax Services	49.00	600	29,400.00
Zahler, Michelle	Partner – Tax Services	1.70	733	1,246.10
Zivot, Louis	Associate - Tax Services	11.50	285	3,277.50
Total		5,430.20		2,433,100.70
Voluntary Reduction				(272,389.91)
Net Total		5,430.20		\$2,160,710.79

The rates described above are PricewaterhouseCoopers hourly rates for services of this type. The PricewaterhouseCoopers professionals who rendered Fixed Fee Audit Services in the Chapter 11 Cases during the Final Fee Period are:

Professional	Position	Hours
A. Bolinger	Associate – Audit	572.40
A. Fine	Manager – Tax	73.50

Professional	Position	Hours
A. Kothapalli	Senior Associate – Audit	1.50
A. Miller	Associate – Audit	490.50
A. Peters	Associate – GRMS	13.00
B. Adam	Associate – Audit	75.00
B. Cohen	Partner – Tax	22.70
B. Korbly	Partner – Audit	3.00
C. Chan	Senior Associate - Audit	277.00
C. Cornwall	Partner – Audit	45.00
C. Neumann	Intern – Audit	8.00
C. Nichols	Associate – Audit	551.50
C. Wroble	Associate – Audit	291.20
D. Athwal	Senior Manager – Tax R&Q	3.00
D. Doran	Partner – National SEC	29.00
D. Ewing	Manager – Audit	110.20
D. Fox	Director – National SEC	6.00
D. Pang	Senior Manager - Tax	2.00
E. Boardman	Associate – Audit	649.00
E. Heise	Associate – Audit	11.00
E. Schuering	Senior Manager – AIMS	293.90
G. Anichini	Associate – Audit	238.00
H. Liang	Manager – AIMS	47.50
J. Althoff	Partner – Audit	0.50
J. Barbera	Intern – Audit	168.00
J. Bly	Associate – Audit	2.00
J. Brutsche	Associate – Audit	4.00
J. Campbell	Associate – Audit	359.90
J. Cattoor	Associate – Audit	556.50
J. Cizauskas	Intern – Audit	4.00
J. Connolly	Director – National Insurance	10.50
J. Dean	Manager – Audit	18.50
J. Diangelo	Partner – Tax	8.80
J. Drosner	Manager – Audit	1.50
J. Fuquay	Associate – Audit	831.40
J. Gribble	Partner – Tax R&Q	6.00
J. Kensky	Associate – Audit	78.00
J. Liang	Manager – AIMS	12.30
J. Lin	Manager – Tax	5.80
J. Lindberg	Associate – Audit	512.50
J. Moore	Manager – Tax	57.00
J. Newman	Partner – Audit	30.00
J. Plummer	Associate – Audit	103.00
J. Quinn	Partner – Audit	508.20
J. Seliber	Partner – Tax R&Q	2.00

Professional	Position	Hours
J. Stockard	Manager - GHRS	8.00
J. Weber	Senior Associate - Audit	1,116.60
J. Weile	Senior Associate - GRMS	27.60
K. Augustine	Associate - Audit	248.70
K. Crowe	Partner - Tax	170.40
K. Eschelbach	Intern - Audit	126.80
K. Lindquist	Senior Associate - Tax	56.20
K. McNally	Senior Associate - Audit	260.90
K. Nena	Associate - Audit	762.50
K. Schwartz	Associate - Tax	183.00
K. Walter	Senior Associate - Audit	677.50
L. Andrews	Associate - Audit	542.80
L. Domke	Senior Associate - Audit	766.00
L. Samuelson	Associate - Audit	38.50
L. Scholl	Manager - Audit	143.20
M. Bilodeau	Senior Manager - Tax	279.20
M. Gremelspacher	Senior Associate - Audit	4.50
M. Lynch	Senior Associate - Tax	383.40
M. Nie	Manager - Audit	67.00
M. Olson	Administrative	1.70
M. Ortega	Associate - AIMS	69.80
M. Robinson	Intern - Audit	14.00
M. Schultz	Partner - Audit	25.50
M. Seclig	Partner - Audit	282.00
M. Silvers	Director - Tax	8.30
M. Solida	Senior Associate - Audit	6.10
M. Stork	Senior Manager - Audit	279.40
P. Murphy	Manager - Audit	1,146.60
P. Ritters	Senior Associate - Audit	1.00
P. Rubinas	Manager - GRMS	8.00
P. Shouvlin	Partner - Audit	38.00
R. Beckman	Partner - Audit	14.00
R. Eydtt	Partner - R&Q	2.00
R. Jensen	Associate - Audit	2.00
R. Jones	Intern - Audit	347.00
R. Pryor	Associate - Audit	607.10
R. Sullivan	Partner - Audit	8.00
S. Barclay	Senior Associate - AIMS	40.10
S. Beeler	Senior Associate - Audit	198.00
S. Harris	Senior Manager - Audit	392.80
S. Lesnet	Senior Associate - Audit	1,180.30
S. Perazzoli	Senior Manager - Audit	83.00
S. Stenkowski	Senior Associate - Tax	5.00

Professional	Position	Hours
S. Stewart	Senior Associate – Tax	47.90
S. Timmers	Senior Associate – Audit	14.50
S. Wheeler	Director – Tax	1.00
T. Baran	Partner – Tax R&Q	1.30
T. Barbieri	Partner – National Audit	10.60
T. Bryant	Associate – Audit	111.00
T. Jones	Senior Manager – Audit	134.50
T. Knox	Senior Manager – Audit	1.50
T. Rupp	Associate – Audit	36.20
T. Sacheck	Partner - Tax	1.00
T. Wheeland	Director – Tax	3.00
T. Williams	Partner – Audit	1.00
U. Ester-Bode	Manager – Audit	686.00
V. Chan	Associate – Audit	10.00
V. Jones	Associate – Audit	111.00
Various	Administrative – Audit and Tax	217.70
W. Deveydt	Partner – Audit	104.00
W. Harland	Senior Manager – Audit	4.00
W. Harrington	Partner – GRMS	31.00
Total		19,244.00

COMPENSATION BY PROJECT CATEGORY

Project Category	Hours	Fees	Voluntary Reduction	Total Fees
Accounting/Consulting for Reorganization	415.20	\$ 217,063.20	\$ (50,223.21)	\$ 166,839.99
Conseco Finance Special Services	184.10	97,258.70	(15,443.79)	81,814.91
Relationship Database Search & Other Administrative	424.20	132,575.20	(39,774.06)	92,801.14
Conseco Sarbanes-Oxley Section 404 Services	301.00	142,575.70	(64,158.33)	78,417.37
Assistance to Kirkland & Ellis with CFC Worthless Stock Deduction	2,889.30	1,345,389.20	-	1,345,389.20
Conseco, Inc. Special Services	237.50	87,542.50	(8,861.22)	78,681.28
Conseco Finance Corp. Transfer Tax Project	158.50	84,297.10	(12,603.10)	71,694.00
Conseco Life Insurance Co. (Bermuda)	4.00	2,572.00	-	2,572.00
New York Commercial Rent Returns	56.80	26,484.40	-	26,484.40
Conseco Finance Corporation Subsidiary Stock Basis	219.30	67,682.10	(9,745.10)	57,937.00
Conseco Finance Corporation Tax Return Review and Research	292.90	115,788.80	(26,907.80)	88,881.00
Fresh Start Tax Accounting	118.80	65,502.30	(28,453.30)	37,049.00
Conseco Indiana RITA	128.60	48,369.50	16,220.00	32,149.50
Total Advisory Services	5,430.20	2,433,100.70	(272,389.91)	2,160,710.79

Project Category	Hours	Fee	Voluntary Reduction	Total Fee
Conseco Indiana RITA		50,000.00	-	50,000.00
Minnesota Corporate Franchise Tax Claims for Refund/Audit Defense for Green Tree Financial Corp. and Subsidiaries		340,600.00	(127,566.00)	213,034.00
Total Tax Consulting Services		390,600.00	(127,566.00)	263,034.00
Total Fixed Fee Audit Services	19,244.00	3,358,850.00	-	3,358,850.00
Grand Total	24,674.20	\$ 6,182,550.70	\$ (399,955.91)	\$ 5,782,594.79

EXPENSE SUMMARY

Expense Category	Total Expenses
Transportation (Ground and Air)	\$ 16,771.07
Lodging	4,236.49
Business Meals	1,953.69
Other	650.22
Total Expenses	\$ 23,611.47

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

In re:)	Chapter 11
)	
Conseco, Inc., et al., ¹)	
)	Cases No. 02 B49672
)	Honorable Carol A. Doyle
)	(Jointly Administered)
Debtors.)	

**FINAL APPLICATION OF PRICEWATERHOUSECOOPERS LLP
FOR ALLOWANCE OF ADMINISTRATIVE CLAIM FOR
COMPENSATION AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD FROM DECEMBER 18, 2002 THROUGH SEPTEMBER 9, 2003**

Pursuant to sections 327, 330 and 331 of title 11 of the United States Code (as amended, the "Bankruptcy Code"), Fed. R. Bankr. P. 2016 (the Federal Rules of Bankruptcy Procedure are referred to herein as the "Bankruptcy Rules"), rule 607 of the Bankruptcy Rules for the United States District Court and the United States Bankruptcy Court for the Northern District of Illinois (the "Local Bankruptcy Rules"), the Retention Order (as defined below) and that certain Administrative Order Under Sections 105(a) and 331 of the Bankruptcy Code Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Committee Members (the "Interim Compensation Order"), PricewaterhouseCoopers LLP ("PricewaterhouseCoopers", or "PwC"), accountants for the debtors and debtors-in-possession (the "Debtors") in the above-captioned chapter 11 cases, hereby files this Final Fee Application of PricewaterhouseCoopers LLP for Allowance of

¹ The Debtors are the following entities: (i) Conseco, Inc., CIHC, Incorporated, CTIHC, Inc., Partners Health Group, Inc., (collectively the "Holding Company Debtors"), (ii) Conseco Finance Corp. and Conseco Finance Servicing Corp (the "CFC Debtors" and together with the Holding Company Debtors, the "Initial Debtors") and (iii) Conseco Finance Corp. - Alabama, Conseco Finance Credit Corp., Conseco Finance Consumer Discount Company, Conseco Finance Canada Holding Company, Conseco Finance Canada Company, Conseco Finance Loan Company, Rice Park Properties Corporation, Landmark Manufactured Housing, Inc., Conseco Finance Net Interest Margin Finance Corp. I, Conseco Finance Net Interest Margin Finance Corp. II, Green Tree Finance Corp. - Two, Conseco Agency of Nevada, Inc., Conseco Agency of New York, Inc., Green Tree Floorplan Funding Corp., Conseco Agency, Inc., Conseco Agency of Alabama, Inc., Conseco Agency of Kentucky, Inc., and Crum-Reed General Agency, Inc. (collectively, the "CFC Subsidiary Debtors").

Administrative Claim for Compensation and Reimbursement of Expenses for the period from December 18, 2002 to September 9, 2003 (the "Application"). By this Application, PwC seeks final allowance of compensation in the amount of \$5,782,594.79 and reimbursement of actual and necessary expenses in the amount of \$23,611.47 for a total of \$5,806,206.26. In support of this Application, PwC respectfully represents as follows:

Background

On December 17, 2002 (the "Petition Date"), each of the Initial Debtors filed its respective voluntary petition for relief under the Bankruptcy Code.² On February 3, 2003, the CFC Subsidiary Debtors filed their respective petitions for relief under the Bankruptcy Code. The Debtors are operating their businesses and managing their property as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code throughout the Chapter 11 Cases.

On September 9, 2003, the Sixth Amended Joint Plan of Reorganization (the "Plan") of the Debtors was confirmed by the United States Bankruptcy Court for the Northern District of Illinois, Eastern Division.

On September 9, 2003, the Plan became effective (the "Effective Date").

Retention of and Continuing Disinterestedness of PricewaterhouseCoopers

By this Court's order dated January 14, 2003, the Debtors were authorized to retain PricewaterhouseCoopers as their accountants, effective as of the Petition Date, with regard to the filing and prosecution of the Chapter 11 Cases and all related matters (the "Retention Order"). The Retention Order authorizes the Debtors to compensate PricewaterhouseCoopers at PricewaterhouseCoopers' hourly rates charged for services of this type and to be reimbursed for

² On the Petition Date, the Debtors' chapter 11 cases (the "Chapter 11 Cases") were consolidated for administrative purposes only.

actual and necessary out-of-pocket expenses incurred, subject to application to this Court in accordance with the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, all applicable local rules, and orders of this Court.

PricewaterhouseCoopers does not hold or represent any interest adverse to the estates, and is a disinterested person as that term is defined in section 101(14) of the Bankruptcy Code as modified by section 1107(b) of the Bankruptcy Code. PricewaterhouseCoopers has previously filed the Affidavit of John J. Quinn, in Support of Application to Retain PricewaterhouseCoopers as Accountants for the Debtors under 11 U.S.C. § 327(a), (the "Affidavit").

PricewaterhouseCoopers may have in the past provided services, may currently provide services, and likely in the future will provide services to parties-in-interest in connection with matters unrelated to the Debtors and this case. In the Affidavit, PricewaterhouseCoopers disclosed its connections to parties-in-interest that it has been able to ascertain using its reasonable efforts. PricewaterhouseCoopers will update the Affidavit as necessary when PricewaterhouseCoopers becomes aware of material new information.

PricewaterhouseCoopers performed the services for which it is seeking compensation on behalf of or for the Debtors and their estates and not on behalf of any committee, creditor or other person.

Except to the extent of the unapplied advance payments received by PricewaterhouseCoopers that PricewaterhouseCoopers previously disclosed to this Court, PricewaterhouseCoopers has received no payment and no promises for payment from any source

for services rendered or to be rendered in any capacity whatsoever in connection with the Chapter 11 Cases.

Pursuant to Fed. R. Bankr. P. 2016(b), PricewaterhouseCoopers has not shared, nor has PricewaterhouseCoopers agreed to share (a) any compensation it received or may receive with another person or party, or (b) any compensation another person or party has received or may receive.

Monthly Fee Applications Covered Herein

Prior to the filing of this Final Fee Application, the December 2002 through September 2003 monthly fee applications of PwC had been filed with the Court pursuant to the Interim Compensation Order. These monthly fee applications are the subject of this Final Fee Application.

On or about March 13, 2003, PwC filed the First Monthly Application of PricewaterhouseCoopers LLP for Allowance of Administrative Claim for Compensation and Reimbursement of Expenses for the Period from December 18, 2002 through January 31, 2003 (the "First Application," Docket No. 2055), requesting \$496,277.24 in fees and \$1,886.66 in expenses. The First Application is attached hereto as Exhibit A. A certificate of no objection was filed on April 15, 2003 (Docket No. 2684). PwC received payment in the amount of \$456,609.08 in two installments on May 22, 2003 and June 20, 2003.

On or about March 25, 2003, PwC filed the Second Monthly Application of PricewaterhouseCoopers LLP for Allowance of Administrative Claim for Compensation and Reimbursement of Expenses for the Period from February 1, 2003 through February 28, 2003 (the "Second Application," Docket No. 2319), requesting \$876,827.10 in fees and \$0.00 in

expenses. The Second Application is attached hereto as Exhibit B. A certificate of no objection was filed with the Court regarding the Second Application on April 15, 2003 (Docket No. 2692). PwC received payment in the amount of \$791,526.99 in two installments on May 22, 2003 and June 20, 2003.

On or about April 25, 2003, PwC filed the Third Monthly Application of PricewaterhouseCoopers LLP for Allowance of Administrative Claim for Compensation and Reimbursement of Expenses for the Period March 1, 2003 through March 31, 2003 (the "Third Application", Docket No. 2900), requesting \$1,004,310.20 in fees and \$0.00 in expenses. The Third Application is attached hereto as Exhibit C. A certificate of no objection was filed with the Court regarding the Third Application, (Docket No. 3333), on May 16, 2003. PwC received payment in the amount of \$903,879.18 in two installments on June 20, 2003 and June 26, 2003.

On or about May 28, 2003, PwC filed the Fourth Monthly Application of PricewaterhouseCoopers LLP for Allowance of Administrative Claim for Compensation and Reimbursement of Expenses for the Period from April 1, 2003 through April 30, 2003 (the "Fourth Application," Docket No. 3525), requesting \$1,006,809.70 in fees and \$8,039.39 in expenses. The Fourth Application is attached hereto as Exhibit D. A certificate of no objection was filed on June 18, 2003 (Docket No. 4061). PwC received payment in the amount of \$914,168.12 in three installments on June 20, 2003, June 26, 2003, and June 30, 2003.

On or about July 3, 2003, PwC filed the Fifth Monthly Application of PricewaterhouseCoopers LLP for Allowance of Administrative Claim for Compensation and Reimbursement of Expenses for the Period from May 1, 2003 through May 31, 2003 (the "Fifth Application," Docket No. 4556), requesting \$689,074.45 in fees and \$9,009.61 in expenses. The

Fifth Application is attached hereto as Exhibit E. A certificate of no objection was filed with the Court regarding the Fifth Application on July 23, 2003 (Docket No. 5030). PwC received payment in the amount of \$629,176.62 in two installments on August 8, 2003 and September 1, 2003.

On or about October 1, 2003, PwC filed the Sixth Monthly Application of PricewaterhouseCoopers LLP for Allowance of Administrative Claim for Compensation and Reimbursement of Expenses for the Period June 1, 2003 through June 30, 2003 (the "Sixth Application", Docket No. 6093), requesting \$516,039.26 in fees and \$1,352.79 in expenses. The Sixth Application is attached hereto as Exhibit F. The time for filing objections to the Sixth Application will expire on or about October 21, 2003.

On or about October 1, 2003, PwC filed the Seventh Monthly Application of PricewaterhouseCoopers LLP for Allowance of Administrative Claim for Compensation and Reimbursement of Expenses for the Period from July 1, 2003 through July 31, 2003 (the "Seventh Application," Docket No. 6095), requesting \$279,846.15 in fees and \$1,830.92 in expenses. The Seventh Application is attached hereto as Exhibit G. The time for filing objections to the Seventh Application will expire on or about October 21, 2003.

On or about October 9, 2003, PwC will file the Eighth Monthly Application of PricewaterhouseCoopers LLP for Allowance of Administrative Claim for Compensation and Reimbursement of Expenses for the Period from August 1, 2003 through September 9, 2003 (the "Eighth Application," Docket No. TBD), requesting \$913,410.69 in fees and \$1,492.10 in expenses. The Eighth Application is attached hereto as Exhibit H. The time for filing objections to the Eighth Application will expire on or about October 29, 2003.

The monthly fee applications covered by this Final Fee Application contain detailed daily time logs describing the actual and necessary services provided by PwC during the Interim Period as well as other detailed information required to be included in fee applications. Those monthly applications, attached hereto as Exhibits A through H, are incorporated herein by reference.

Requested Relief

By this Final Fee Application, PwC requests that the Court approve the interim allowance of compensation for professional services rendered and the reimbursement of actual and necessary expenses incurred by PwC from December 18, 2002 through September 9, 2003.³ As stated above, the full scope of the services provided and the related expenses incurred are fully described in the monthly fee applications for the Interim Period that already have been filed with the Court and are attached hereto as Exhibits A through H.


The professional services and related expenses for which PwC requests interim allowance of compensation and reimbursement of expenses were rendered and incurred in connection with these cases in the discharge of PwC's professional responsibilities as accountants for the Debtors in these chapter 11 cases. PwC's services have been necessary and beneficial to the Debtors, their estates, and creditors, and to other parties in interest.

³ PwC reserves its right to seek at a later date compensation for services rendered and expenses incurred during the applicable period that are not otherwise included in the relevant monthly fee application.

WHEREFORE, PricewaterhouseCoopers requests that an allowance be made to PricewaterhouseCoopers in the sum of \$5,782,594.79 as compensation for reasonable and necessary professional services rendered to the Debtors, and in the sum of \$23,611.47 for reimbursement of actual and necessary costs and expenses incurred, for a total of \$5,806,206.26; that Debtors be authorized and directed to pay to PwC the outstanding amount of such sums; and for such other and further relief as this Court deems proper.

RESPECTUFLY SUBMITTED this 7th day of October, 2003.

PRICEWATERHOUSECOOPERS LLP



John J. Quinn, Partner

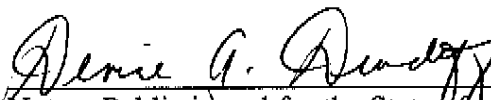
The undersigned makes the following solemn oath:

The above information contained in PricewaterhouseCoopers LLP's Final Application for Allowance of Administrative Claim for Compensation and Reimbursement of Expenses for the Period December 18, 2002 through September 9, 2003 and the attached billing statements and detail are true and correct to the best of my knowledge and belief.

DATED: October 7th, 2003

By:  _____

DATED: October 7th, 2003


Notary Public in and for the State of
