

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERNDISTRICT OF ILLINOIS
EASTERN DIVISION

In re:) Chapter 11
)
CONSECO, INC., ET AL.,) Case No. 02-49672
) (Jointly Administered)
Debtors.) The Honorable Carol A. Doyle
) Docket under 02 B 49672
)

**ORDER GRANTING FINAL APPLICATION
OF GREGORY P. JOSEPH LAW OFFICES LLP FOR ALLOWANCE
OF ADMINISTRATIVE CLAIM FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM
DECEMBER 17, 2002 THROUGH SEPTEMBER 9, 2003**

The Gregory P. Joseph Law Offices LLC ("GPJ"), as Special Litigation Counsel for the debtors and debtors-in-possession (the "Debtors") in the above-captioned Chapter 11 cases, filed a final application for allowance of compensation and reimbursement of expenses for December 17, 2002 through September 9, 2003 (the "Final Application"). The Court has reviewed the Final Application and the recommendations of the Fee Review Committee and finds that: (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; (b) notice of the Final Application, and any hearing on the Final Application, was adequate under the circumstances; and (c) all persons with standing have been afforded the opportunity to be heard on the Final Application. Accordingly, it is hereby

ORDERED that GPJ is granted final compensation for services in the amount of \$342,134.30, which reflects a voluntary reduction of \$2,419.50 in fees incurred and \$1,948.05 for reimbursement of expenses incurred.

ORDERED that the Final Application is GRANTED, on a final basis. GPJ is authorized to apply \$32,277.95 of its retainer balance of \$39,137.92 as final payment and will either return the balance or reach other agreement with the reorganized debtor concerning the balance of the retainer.

Dated: April 22, 2004



The Honorable Carol A. Doyle,
United States Bankruptcy Judge