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IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
MAR 28 2003
KENNETH S. GARDNER, CLERK
PS REP. - JJ

In re:)	Chapter 11
)	
Conseco, Inc, <u>et al.</u> ¹)	Case No. 02-49672
)	(Jointly Administered)
Debtors.)	The Honorable Carol A. Doyle
)	
)	Docket under 02 B 49672

SECOND MONTHLY APPLICATION OF GREENBERG TRAUIG, P.C. FOR ALLOWANCE OF INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES

Greenberg Traurig, P.C. (“Applicant”), as counsel to the Official Committee of CFC Debtors (the “CFC Committee”), presents its second monthly application (the “Second Application”) pursuant to sections 330 and 331 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and the Court’s Amended Administrative Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Official Committee Members, entered on January 2, 2003 (the “Administrative Order”). By this Second Application, Applicant seeks a monthly interim allowance of \$674,072.10 (representing 90% of the actual fees incurred in the amount of \$748,969.00) as compensation and \$68,047.04 for reimbursement of 100% of the actual and necessary expenses incurred for a total of \$817,016.04. The Second Application covers the time period beginning February 1, 2003 and ending February 28, 2003. In support of this Second Application, Applicant respectfully state as follows:

¹ The Debtors are the following entities: (i) Conseco, Inc., CICH, Incorporated, CTIHC, Inc. Partners Health Group, Inc. (the “Holding Company Debtors”), (ii) Conseco Finance Corp. and Conseco Finance Servicing Corp. (the “CFC Debtors”), and (iii) Conseco Finance Corp. – Alabama, Conseco Finance Credit Corp., Conseco Finance Credit Consumer Discount Company, Conseco Finance Canada Holding Company, Conseco Finance Canada Company, Conseco Finance Loan Company, Rice Park Properties Corporation, Landmark Manufactured Housing, Inc., Conseco Finance Net Interest Margin Finance Corp. I, Conseco Finance Net Interest Margin Finance Corp. II, Green Tree Financial Corp. – Two, Conseco Agency of Nevada, Inc., Conseco Agency of New York, Inc., Green Tree Floorplan Funding Corp., Conseco Agency, Inc., Conseco Agency of Alabama, Inc., Conseco Agency of Kentucky, Inc., and Crum-Reed General Agency, Inc. (the “CFC Subsidiary Debtors” and, collectively with the Holding Company Debtors and the CFC Debtors, the “Debtors”).

2300

JURISDICTION AND VENUE

1. This Court has jurisdiction over this application pursuant to 28 U.S.C. §§ 157 and 1334. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409. This matter is a core proceeding pursuant to 28 U.S.C. § 157(b)(A) and (O).

2. The statutory predicates for the relief sought herein are sections 330 and 331 of the Bankruptcy Code, and Bankruptcy Rule 2016(a).

BACKGROUND

3. On December 17, 2002 (the “**Initial Petition Date**”), the Holding Company Debtors and the CFC Debtors each filed voluntary petitions for reorganization under Chapter 11 of the Bankruptcy Code. On February 3, 2003 (the “**CFC Subsidiary Petition Date**”), the CFC Subsidiary Debtors filed voluntary petitions for relief under Chapter 11 of the Bankruptcy Code (collectively, the “**Chapter 11 Cases**”). The Debtors continue to operate their businesses and manage their properties as debtors-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed in the Chapter 11 Cases.

4. The United States Trustee has appointed the following three committees in the Chapter 11 Cases: (i) the Official Unsecured Creditors Committee for the Holding Company Debtors; (ii) the Official TOPrS Committee; and (iii) the Official Unsecured Creditors Committee for the CFC Debtors. The following creditors were appointed to serve as the CFC Committee in the CFC Debtors’ cases:

- U.S. Bank National Association
- Millennium Partners, LLC
- Prudential Insurance Company
- Commonwealth Advisors, Inc.
- Deutsche Asset Management
- Jefferson Pilot Financial Insurance Company
- Morgan Keegan

5. On February 19, 2003, the Court entered an Order granting the CFC Committee's request to employ and retain Applicant as its attorneys pursuant to sections 328(a) and 1103(a) of the Bankruptcy Code, effective as of January 20, 2003. A copy of the Order authorizing Applicant's employment is attached hereto as Exhibit A.

6. On February 25, 2003, Applicant filed its first monthly application for interim compensation and reimbursement of expenses for the time period beginning January 20, 2003 and ending January 31, 2003 (the "First Application"). The First Application sought an interim allowance of \$89,492.85 (representing 90% of the actual fees incurred in the amount of \$99,436.50) as compensation and \$328.17 for reimbursement of 100% of the actual and necessary expenses incurred for a total of \$89,821.02. No payment has been received by Applicant on account of the fees and expense requested in the First Application.

RELIEF REQUESTED

7. This is Applicant's second monthly interim application. The Second Application covers the time period beginning February 1, 2003 and ending February 28, 2003 (the "Interim Period"). The chairman of the CFC Committee, Walter Morales, has reviewed and authorized the filing of this Second Application.

8. As further detailed in the invoice attached hereto as Exhibit B, Applicant requests compensation for the professionals and paraprofessionals who have provided services to the CFC Committee in the Chapter 11 Cases during the Interim Period. A summary of the professionals who have provided services during the Interim Period is summarized as follows:

<u>ATTORNEY</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Ruth A. Bahe-Jachna	27.00	\$360.00	\$9,720.00
Francis A. Citera	102.30	\$425.00	\$43,477.50
David D. Cleary	163.20	\$475.00	\$77,520.00
Kevin D. Finger	96.40	\$350.00	\$33,740.00
Paul T. Fox	100.50	\$460.00	\$46,230.00
Matthew T. Gensburg	0.20	\$450.00	\$90.00
Peter H. Lieberman	31.45	\$500.00	\$15,725.00
Nancy A. Mitchell	234.75	\$470.00	\$110,332.50

Paul K. Morton	25.40	\$400.00	\$10,160.00
Nancy A. Peterman	37.60	\$425.00	\$15,980.00
Cathy L. Reese	0.50	\$415.00	\$207.50
Jeffrey M. Rosenthal	46.90	\$400.00	\$18,760.00
	5.00*	\$200.00	\$1,000.00
Keith J. Shapiro	105.40	\$585.00	\$61,659.00
David W. Baddley	19.10	\$270.00	\$5,157.00
	5.80*	\$135.00	\$783.00
Sarah M. Burke	105.20	\$200.00	\$21,040.00
Christopher M. Cahill	48.90	\$345.00	\$16,870.50
William E. Chipman, Jr.	27.80	\$265.00	\$7,367.00
	6.20*	\$132.50	\$821.50
Stephen C. Coberly	2.30	\$310.00	\$713.00
John T. Gregg	111.10	\$250.00	\$27,775.00
Patrick M. Jones	169.30	\$295.00	\$49,943.50
Ronald F. Labeledz	32.90	\$275.00	\$9,047.50
Robert W. Lannan	109.90	\$300.00	\$32,970.00
Todd A. Mazur	19.70	\$250.00	\$4,925.00
Arie B. Zoller	58.20	\$250.00	\$14,550.00
Paul A. Haskins	144.40	\$350.00	\$50,540.00
	647.80		\$687,104.50

PARALEGALS	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Celi S. Aguilar	1.50	\$165.00	\$247.50
Therese Carey	154.50	\$160.00	\$24,720.00
Kerry E. Carlson	114.50	\$175.00	\$20,037.50
Elizabeth W. Everton	43.90	\$125.00	\$5,487.50
Yolanda Henderson	3.00	\$160.00	\$480.00
William S. Parker	74.95	\$130.00	\$9,743.50
Carla M. Scott	0.20	\$170.00	\$34.00
SUBTOTAL:	392.55		\$60,750.00

CLERKS	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Kenneth J. Anderson	2.70	\$50.00	\$135.00
Byron H. Harvey	2.00	\$75.00	\$150.00
Salvador Ng	13.00	\$60.00	\$780.00
Jason Temple	1.10	\$45.00	\$49.50
SUBTOTAL:	18.80		\$1114.50
TOTAL:	2,248.75		\$748,969.00

* Non-working travel time

9. The services performed by Applicant during the Interim Period have been categorized into project summaries which are described below. Each project summary refers to specific pages of Exhibit B, which is attached to the Second Application and incorporated herein by reference. Exhibit

B includes detailed time entries showing the services provided in the category, the attorney providing the service, the date the service was provided, the time incurred and the value of such time.

SUMMARY OF SERVICES RENDERED

A. General Case Administration

10. During the Interim Period, Applicant rendered various general legal services to the CFC Committee. These services are grouped in this category because they are not readily susceptible to being placed in any of the more specific categories established in the Second Application. Some of the services detailed in Exhibit B and summarized below involve minimal amounts of time and did not warrant the creation of a separate category. The general administrative services in this category include, but are not limited to: (i) review and analysis of the pleadings and issues related to the Chapter 11 cases filed by the CFC Subsidiary Debtors; (ii) preparation and maintenance of the timeline of critical dates; (iii) coordination and participation in conferences with counsel to the Debtors, committee members, financial advisors and other parties in interest regarding the general status of the case and going forward strategy; (iv) filing and serving motions and other papers with the Court; and (v) maintaining the service list, pleadings, correspondence, agreements and other documents relating to these Chapter 11 Cases.

11. Due to the complex nature of the Chapter 11 Cases, Applicant has utilized the services of paralegals to maintain and organize the voluminous documents which have been generated in the Chapter 11 Cases. Regular maintenance by the paralegals has served to keep the Applicant well apprised of the day-to-day happenings in the Chapter 11 Cases and has proved to be a valuable resource to Applicant and the CFC Committee.

12. Applicant expended 127.20 hours with a value of \$58,812.50 in this category during the Interim Period. See Exhibit B, pages 1 through 4 for a detailed description of these services.

B. Claims Administration/Objections

13. During the Interim Period, Applicant participated in discussions and analyzed issues relating to the proofs of claim filed against the Holding Company Debtors. The Holding Company's schedules exceeded 16,000 pages and as the bar date approached, it became clear that the CFC Committee did not have sufficient information from which to base its claims. Applicant coordinated the filing of a joint motion (the "**Joint Motion**") with special counsel to the CFC Debtors to extend the deadline to file claims against the CFC Debtors and responded to the Debtors' objection to the Joint Motion. This category also includes time spent by Applicant researching claim estimation issues and analyzing UCC financing statements and other liens asserted against the Debtors.

14. Applicant expended 71.00 hours with a value of \$20,137.50 in this category during the Interim Period. See Exhibit B, pages 5 through 7 for a detailed description of these services.

C. Employee Matters

15. During the Interim Period, Applicant reviewed and analyzed the Debtors' proposed key employee retention program. Applicant assisted its former co-counsel with the preparation and assertion of the CFC Committee's objection to the proposed employee program. Applicant negotiated a resolution to the CFC Committee's objection with counsel to the Debtors.

16. Applicant expended 0.90 hours with a value of \$427.50 in this category during the Interim Period. See Exhibit B, page 8 for a detailed description of these services.

D. Post-petition Financing

17. During the Interim Period, Applicant provided valuable and necessary assistance to the CFC Committee in connection with the Debtors' request to obtain additional post-petition financing. Applicant analyzed the proposed loan agreement and related documents. Because of certain issues raised in the Debtors efforts to obtain financing, Applicant outlined and drafted the CFC Committee's objections and filed the objection with the Court. Applicant participated in significant negotiations with counsel for the Debtors, the Debtors' financial advisors and counsel to

the lender in an effort to develop a consensual debtor-in-possession term sheet and loan agreement for an alternative financing proposal.

18. During the Interim Period, Applicant also examined the Debtors' motion to enter into a commitment letter with Goldman Sachs and obtain alternative financing.

19. Applicant expended 86.20 hours with a value of \$35,529.50 in this category during the Interim Period. See Exhibit B, pages 9 through 12 for a detailed description of these services.

E. Litigation Matters

20. Shortly after the Initial Petition Date, the Debtors filed a motion pursuant to section 363 of the Bankruptcy Code to sell all assets of the CFC Debtors (the "**Sale Motion**"). On the same day as the Sale Motion was filed, the Debtors entered into an Asset Sale Agreement ("**Asset Purchase Agreement**", or "**APA**") with CFN Investment Holdings LLC, J.C. Flowers & Co., LLC, Fortress Investment Group LLC, Cerebus Capital Management, L.P. and Lehman Brothers, Inc. (collectively, the "**CFN Entities**"). Since its formation, the CFC Committee has sought information from which it could determine the value of the assets of the CFC Debtors and the business justification for the proposed sale. During the Interim Period, Applicant continued its intensive review and analysis of the voluminous documents produced by the Debtors pursuant to the discovery request. Applicant also participated in regular office conferences with its team members to discuss the status of its discovery efforts, staffing issues and formulating a going-forward strategy.

21. Applicant expended 925.60 hours with a value of \$251,768.00 in this category during the Interim Period. See Exhibit B, pages 13 through 30 for a detailed description of these services.

F. Plan and Disclosure Statement

22. During the Interim Period, Applicant closely reviewed and analyzed the Debtors' proposed Plan of Reorganization and Disclosure Statement ("**Plan and Disclosure**") and considered its effect on the CFC Committee and other creditors. Applicant reviewed objections to the proposed

Plan and Disclosure filed by other parties in interest. Applicant researched, drafted and filed the CFC Committee's objection to the Plan and Disclosure.

23. Applicant expended 81.80 hours with a value of \$28,219.00 in this category during the Interim Period. See Exhibit B, pages 31 through 33 for a detailed description of these services.

G. Fee/Employment Applications

24. During the Interim Period, Applicant filed its application and related papers necessary to be retained as counsel to the CFC Committee. Applicant also negotiated with Debtors' counsel the revised terms of the employment of Huron Consultants, LLC ("**Huron**") as the CFC Committee's financial advisors. As a result of these negotiations, Applicant prepared the CFC's Committee's supplement to the application to employ Huron as its financial advisors. This category also includes time spent by Applicant coordinating the reimbursement of expenses incurred by its Committee members. During the Interim Period, Applicant drafted the First Application described above, as well as assisted Huron to file its first application for interim compensation and reimbursement of expenses.

25. Applicant expended 66.70 hours with a value of \$13,785.00 in this category during the Interim Period. See Exhibit B, pages 34 through 37 for a detailed description of these services.

H. Valuation Matters

26. During the Interim Period, Applicant analyzed voluminous documents and financial reports in an attempt to value the Debtors' assets. This category details those efforts.

27. Applicant expended 21.10 hours with a value of \$8,780.00 in this category during the Interim Period. See Exhibit B, pages 38 and 39 for a detailed description of these services.

I. Non-working travel time

28. During the Interim Period, Applicant participated in out of town meetings and encountered other instances which required travel. This time has been billed at 1/2 the normal hourly rates for Applicant's professionals in accordance with the practices of this Court.

29. Applicant expended 17.00 hours with a reduced value of \$2,604.50 in this category during the Interim Period. See Exhibit B, page 40 for a detailed description of these services.

J. Avoidance of Transfer

30. During the Interim Period, Applicant researched the grounds and standing to file three separate complaints to avoid certain transfers and reverse other pre-petition actions of the Debtors. Applicant worked on a series of motions and complaints related to the avoidance and recovery of preferential and fraudulent transfers and related demands on the CFC Debtors.

31. Applicant expended 128.60 hours with a value of \$44,729.00 in this category during the Interim Period. See Exhibit B, pages 41 through 44 for a detailed description of these services.

K. General Creditor Committee Matters

32. During the Interim Period, Applicant participated in numerous conference calls and meetings with CFC Committee members regarding the general status and strategy relating to the Chapter 11 Cases.

33. Applicant expended 73.90 hours with a value of \$34,226.00 in this category during the Interim Period. See Exhibit B, pages 45 through 47 for a detailed description of these services.

L. General Creditor Inquiries

34. During the Interim Period, Applicant received phone calls from general unsecured creditor and bondholders or their attorneys regarding the general status of the case and procedures for filing claims. Applicant considers prompt and meaningful responses to each

creditor to be important to the representation of the CFC Committee.

35. Applicant expended 1.40 hours with a value of \$665.00 in this category during the Interim Period. See Exhibit B, page 48 for a detailed description of these services.

M. Court Hearings

36. During the Interim Period, Applicant prepared for and attended numerous hearings before the Court. These services are grouped in this category because the hearings often involved multiple motions and subject matters.

37. Applicant expended 108.40 hours with a value of \$41,812.00 in this category during the Interim Period. See Exhibit B, pages 49 through 51 for a detailed description of these services.

N. Leases and Executor Contracts

38. The time incurred in this category relates to the CFC Debtor and U.S. Bank, N.A.'s motion for permission and instructions relating to changes to certain pooling and servicing agreements, approving an interim servicing fee and granting a line of adequate protection (the "**PSA Motion**"). Applicant analyzed the CFC Debtors' proposal as well as the numerous objections to the PSA Motion. Applicant assisted its former counsel with the assertion of the CFC Committee's objections and resolution of the same.

39. Applicant expended 58.50 hours with a value of \$22,046.50 in this category during the Interim Period. See Exhibit B, pages 52 through 54 for a detailed description of these services.

O. Schedules and Statements

40. During the Interim Period, Applicant continued its review and analysis of the voluminous schedules of assets and liabilities and statements of financial affairs ("Schedules and Statements") filed by each of the Debtors. Applicant also distributed the Schedules and Statements to each of the Committee members.

41. Applicant expended 4.40 hours with a value of \$920.00 in this category during the Interim Period. See Exhibit B, page 55 for a detailed description of these services.

P. Sale of Property

42. During the Interim Period, Applicant reviewed and analyzed the Debtors' motion to sell the CFC Debtors' assets, underlying APA and proposed bidding procedures. Applicant participated in rigorous negotiations with counsel for the Debtors, its financial advisors, the CFN Entities and other interested parties regarding the resolution of the CFC Committee's objection. In addition to negotiations with the Debtors and the CFN Entities, Applicant explored alternative purchase proposals.

43. Applicant expended 450.45 hours with a value of \$177,481.50 in this category during the Interim Period. See Exhibit B, pages 56 through 67 for a detailed description of these services.

Q. Intercreditor Issues

44. During the Interim Period, Applicant incurred a small amount of time reviewing and analyzing issues relating to the Debtors' intercompany transactions and complex corporate structure.

45. Applicant expended 2.70 hours with a value of \$843.00 in this category during the Interim Period. See Exhibit B, page 68 for a detailed description of these services.

R. Appointment of Trustee

46. During the Interim Period, Applicant explored the possibility of filing the CFC Committee's motion to appoint a Chapter 11 Trustee.

47. Applicant expended 22.90 hours with a value of \$6,182.50 in this category during the Interim Period. See Exhibit B, page 69 for a detailed description of these services.

EXPENSES

48. During the Interim Period, Applicant expended the sum \$68,047.04 for reasonable and necessary out-of-pocket expenses incurred in connection with its representation of the CFC Committee. The expenses incurred by Applicant during the Interim Period as summarized as follows:

EXPENSE	AMOUNT
Business Meals	\$1,903.91
Conference Calls	\$11.55
Federal Express Charges	\$3,078.86
Filing Fees	\$50.00
Local Travel	\$653.35
Messenger Services	\$145.10
Off-site Printing Charges	\$265.75
Other Charges	\$5,290.93
Photocopy expenses	\$46,185.91
Postage	\$941.22
Telephone Expenses	\$343.99
Travel and Lodging Out f Town	\$3,999.66
Information and Research	\$5,176.81
TOTAL:	\$68,047.04

Such expenses are described in detail on Exhibit B, pages 71 through 93 attached hereto.

49. In accordance with the Administrative Order and this Court's Standing Order Number 10, Applicant represents the following with regard to its charges for actual and necessary costs and expenses during the Interim Period:

- (a) copy charges are \$.10 per page, which charge is reasonable, represents the cost of copy material, acquisition, maintenance, storage and operation of copy machines, together with a margin for recovery of cost expenditures.
- (b) Incoming facsimiles are not billed.
- (c) Outgoing facsimiles are not billed. However, the telephone connection charges for each facsimile are billed.

- (d) Applicant has charged for local travel which includes cab fares and parking fees for attorneys, paralegals and staff. Applicant has been on occasion required to work into the evenings in order to, among other things, finalize pleadings, finalize negotiations and execute service of pleadings. Applicant routinely charges both bankruptcy and non-bankruptcy clients for such local travel when the case demands work into the evening.

SUMMARY

50. During the Interim Period, Applicant expended a total of 2,248.75 hours rendering professional services to the CFC Committee. Based upon the total number of hours spent in connection with Applicant's representation of the CFC Committee, the gross amount of fees incurred during the Interim Period is \$751,573.50. Applicant requests approval and payment of the professional fees incurred during the Interim Period in the amount of \$748,969.00, representing 90% of the actual fees incurred.

51. As counsel to the CFC Committee, Applicant incurred a total of \$68,047.04 in out-of-pocket expenses during the Interim Period. Applicant requests approval and payment of 100% of the actual and necessary expenses incurred during the Interim Period.

52. Applicant has diligently represented the CFC Committee in these cases. Based upon the circumstances, the fair value of the professional services rendered by Applicant to the CFC Committee, the skill required, the nature of services rendered and the results obtained, the fees charged by Applicant for its services in these cases are reasonable.

53. All services for which Applicant requests compensation were performed for and on behalf of the CFC Committee, and not on behalf of any other entity.

54. No agreement or understanding exists between Applicant and any other person for sharing compensation which has been or will be received, except such sharing as is customary and generally accepted among lawyers within a law firm.

55. No agreement or understanding, express or implied, has been or will be entered into for the purpose of fixing the fees or other compensation to be paid to any other attorney for any party in interest, to any other party in interest, or to any person for services rendered in connection with the Chapter 11 Cases.

WHEREFORE, Keith J. Shapiro, David D. Cleary, Nancy A. Mitchell and the law firm Greenberg Traurig, P.C. respectfully request that it be allowed reimbursement for its fees and expenses incurred during the Interim Period, described as follows:

- (i) interim compensation for services rendered as counsel to the CFC Committee in the amount of \$748,969.00 (representing 90% of the actual fees incurred during the Interim Period in the amount of \$751,573.50);
- (ii) interim allowance for reimbursement of expenses incurred on behalf of the CFC Committee in the amount of \$68,047.04 (representing 100% of the out-of-pocket expenses incurred during the Interim Period); and
- (iii) granting such other and further relief deemed appropriate under the circumstances.

Date: March 28, 2003

GREENBERG TRAUIG, P.C.

By: 

One of its Attorneys

David D. Cleary, ARDC # 6202970
Nancy A. Mitchell, ARDC # 6199397
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Telephone: (312) 456-8400
Facsimile: (312) 456-8435

IN THE UNITED STATES BANKRUPTCY COURT
 FOR THE NORTHERN DISTRICT OF ILLINOIS
 EASTERN DIVISION

)	Chapter 11
)	
In re:)	Case No. 02-49672
)	
Conseco, Inc, <u>et al.</u> ¹)	The Honorable Carol A. Doyle
)	
Debtors.)	

**ORDER AUTHORIZING THE RETENTION AND EMPLOYMENT
 OF KEITH J. SHAPIRO, DAVID D. CLEARY, NANCY A. MITCHELL
 AND GREENBERG TRAUIG, P.C. AS CO-COUNSEL TO THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS EFFECTIVE AS OF JANUARY 20, 2003**

Upon the application (the "Application")² of the Official Committee of Unsecured Creditors (the "CFC Committee") in the jointly administered Chapter 11 cases of Conseco Finance Corp. ("CFC") and Conseco Finance Servicing Corp. ("CFSC" and, collectively with CFC, the "CFC Debtors") for entry of an Order pursuant to sections 328(a) and 1103(a) of Chapter 11 of Title 11 of the United States Code, 11 U.S.C. §§ 101-1330 (the "Bankruptcy Code") and Rules 2014(a) and 2016(b) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), authorizing the retention and employment of Keith J. Shapiro, David D. Cleary, Nancy A. Mitchell and Greenberg Traurig, P.C. (collectively, "Greenberg Traurig"), as co-counsel for the CFC Committee effective as of January 20, 2003; and upon the Mitchell Affidavit; and the Court being satisfied that, based upon the representations made in the Application and the Mitchell Affidavit, Greenberg Traurig represents no interest adverse to the Debtors' estates or their creditors with respect to the matters upon which they are to be engaged,

¹ The Debtors are the following entities: Conseco, Inc., CICH, Incorporated, CTHIC, Inc. Partners Health Group, Inc., Conseco Finance Corp. and Conseco Finance Servicing Corp. (each a "Debtor", and collectively the "Debtors").

² All terms used herein but not defined shall have the meanings given them in the Application.

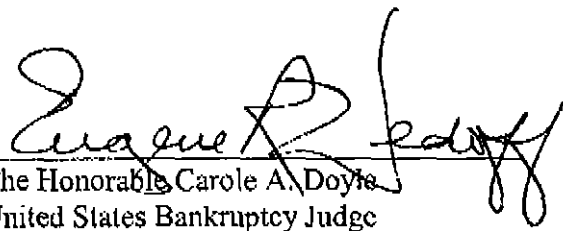
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Greenberg Traurig is a disinterested person as that term is defined under section 101(14) of the Bankruptcy Code, as modified by section 1107(b) of the Bankruptcy Code, and Greenberg Traurig's retention and employment is necessary and in the best interests of the Debtors' estates and their creditors; and it appearing that due and adequate notice of the Application has been given; and it appeared that no other or further notice need be given; and after due deliberation and sufficient cause appearing therefore,

IT IS HEREBY ORDERED THAT

1. The Application is granted.
2. Pursuant to sections 328(a) and 1103(a) of the Bankruptcy Code and Rules 2014(a) and 2016(b) of the Federal Rules of Bankruptcy Procedure the Bankruptcy Rules, the Committee is hereby authorized to employ Greenberg Traurig as their counsel, effective as of January 20, 2003, to perform the services set forth in the Application.
3. Greenberg Traurig shall be compensated in accordance with the procedures set forth in sections 328, 330 and 331 of the Bankruptcy Code and such Bankruptcy Rules and Local Bankruptcy Rules as may then be applicable, and any such procedures as may be fixed by order of this Court.

Dated: Feb. 19, 2003


The Honorable Carole A. Doyle
United States Bankruptcy Judge

Description of Professional Services Rendered:

ACTION CODE: 804 CASE ADMINISTRATION

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
01/21/03	Keith J. Shapiro	Teleconference with W. Morales re strategy (1.0); Review case materials to develop strategy (2.0).	3.00	1,755.00
01/23/03	Keith J. Shapiro	Conferences with GT team to determine discovery strategy and timing issues (1.70).	1.70	994.50
01/27/03	Keith J. Shapiro	Confer with J. Sprayregan regarding pending issues.	0.30	175.50
01/27/03	Keith J. Shapiro	Continued review of documents.	2.00	1,170.00
01/28/03	Keith J. Shapiro	Call with Wynne and Wexler regarding setting up meeting tomorrow (.3). Confer with N. Mitchell to arrange meeting (.2).	0.50	292.50
01/28/03	Keith J. Shapiro	Confer with N. Peterman and review email regarding matters up in court tomorrow and our positions regarding same, and regarding input from clients regarding possible alternate deals and financing.	1.10	643.50
01/29/03	Keith J. Shapiro	Meet with Cleary and Mitchell to analyze results of today's events and discuss strategy.	0.70	409.50
01/30/03	Keith J. Shapiro	Confer with N. Mitchell regarding discovery issues and possible sale alternatives.	0.40	234.00
01/31/03	Keith J. Shapiro	Review pleadings.	0.80	468.00
02/01/03	Nancy A. Mitchell	Reviewed materials for case and sale process. Conferences with D. Cleary re: issues on case.	5.00	2,350.00
02/02/03	David D. Cleary	Review draft pleadings re: file of new subsidiary cases.	1.60	760.00
02/02/03	Nancy A. Mitchell	Reviewed materials for case and sale process (3.0); conferred with D. Cleary re: strategy and sale objections (.40); emails and calls with K & E re: strategy (.60); reviewed pleadings (1.0).	5.00	2,350.00
02/03/03	David D. Cleary	Correspondence with N. Mitchell re: subsidiary filings.	0.30	142.50
02/03/03	David D. Cleary	Review pleadings for new subsidiary cases.	1.40	665.00
02/03/03	David D. Cleary	Telephone call with Kirkland re: service issues.	0.20	95.00
02/03/03	David D. Cleary	Correspondence with J. Spiotto re: service.	0.20	95.00
02/03/03	David D. Cleary	Conference with K. Carlson re: service issues and case administration.	0.20	95.00
02/03/03	David D. Cleary	Conference with U.S. Trustee.	0.30	142.50
02/03/03	Paul T. Fox	Extensive work on issues related to representation of Committee of Unsecured Creditors in Conseco Finance case (2.0). Telephone conferences with Florida	2.50	1,150.00

Description of Professional Services Rendered

		counsel (.5).		
02/03/03	Nancy A. Mitchell	Calls with I. Reich re: case issues (x5).	0.30	141.00
02/04/03	Kerry E. Carlson	Review procedures for 2002 requests to receive notice (0.2); draft request to receive notice (0.3).	0.50	87.50
02/05/03	Nancy A. Mitchell	Reviewed pleadings and discussed issues with various parties re: case resolution.	3.20	1,504.00
02/06/03	Nancy A. Mitchell	Reviewed pleadings.	0.70	329.00
02/06/03	Keith J. Shapiro	Extensive document review.	2.80	1,638.00
02/07/03	Kenneth J. Anderson	Prepare and file several pleadings with Court.	1.00	50.00
02/07/03	Kerry E. Carlson	Index and organize all documents, pleadings and correspondence recently received (2.1); update service lists and notice templates (1.0).	3.10	542.50
02/07/03	David D. Cleary	Telephone call with G. Blum re: case strategies.	0.30	142.50
02/07/03	Nancy A. Mitchell	Call with J. Sprayregen re: case resolution.	0.30	141.00
02/07/03	Keith J. Shapiro	Review emergency pleadings.	1.50	877.50
02/08/03	Keith J. Shapiro	Review documents.	6.00	3,510.00
02/09/03	Nancy A. Mitchell	Calls with Sprayregen re: sale (x2) (.9); reviewed asset purchase agreements (4.1).	5.00	2,350.00
02/10/03	Kerry E. Carlson	Update docket and timeline (0.4).	0.40	70.00
02/11/03	Kerry E. Carlson	Update calendar and timeline of critical dates (1.0); attend to scheduling issues (0.4).	1.40	245.00
02/11/03	Nancy A. Peterman	Prepare for and participate in team meeting re sale, discovery and status of all matters.	2.50	1,062.50
02/11/03	Keith J. Shapiro	Confer with B. Wexler regarding Fortress request for meeting.	0.80	468.00
02/11/03	Keith J. Shapiro	Follow up with Cleary and Mitchell regarding Fortress meeting and regarding strategy.	2.50	1,462.50
02/12/03	Yolanda Henderson	Reviewed Annual Statements for Bankers Life and Casualty Company and Conseco Direct Life Insurance Company.	0.30	48.00
02/12/03	Nancy A. Mitchell	Calls with W. Morales and meeting with team re: case.	1.20	564.00
02/13/03	Keith J. Shapiro	Confer with Mitchell regarding negotiations and strategy.	1.30	760.50
02/14/03	Kenneth J. Anderson	File and assist with service of several pleadings at bankruptcy court.	1.20	60.00
02/14/03	Kerry E. Carlson	Obtain copy of proposed order granting debtors request to make previous orders applicable.	0.30	52.50
02/14/03	Keith J. Shapiro	Confer with N. Mitchell regarding all issues.	1.50	877.50
02/14/03	Keith J. Shapiro	Confer with Cleary regarding bankruptcy issues.	0.80	468.00
02/15/03	Nancy A. Mitchell	Reviewed pleadings and asset purchase agreements to get up to speed on the transaction.	7.50	3,525.00
02/16/03	David D. Cleary	Review first day motions with respect to	1.90	902.50

Description of Professional Services Rendered

		new additional debtors.		
02/16/03	Nancy A. Mitchell	Reviewed pleadings.	2.50	1,175.00
02/17/03	Nancy A. Mitchell	Reviewed general case materials (3.2). Discussed case strategy with co-counsel (1.2). Reviewed motions for hearing (.5).	4.90	2,303.00
02/18/03	David D. Cleary	Meeting with clients and other advisors re: case strategies.	2.30	1,092.50
02/18/03	Keith J. Shapiro	Confer with Ivan Reich regarding case issues.	1.30	760.50
02/18/03	Keith J. Shapiro	Review draft pleadings.	1.70	994.50
02/19/03	David D. Cleary	Conferences with N. Mitchell re: case strategies.	0.50	237.50
02/19/03	David D. Cleary	Several conferences with co-counsel re: case strategies.	1.70	807.50
02/19/03	Peter H. Lieberman	Review of materials, including LF book.	1.00	500.00
02/19/03	Keith J. Shapiro	Confer with Jamie Sprayregan regarding pending issues.	0.40	234.00
02/19/03	Keith J. Shapiro	Confer with P. Fox and F. Citera regarding discovery issues and case strategy.	2.30	1,345.50
02/20/03	Kerry E. Carlson	Prepare updated service list of "core" and 2002 notice recipients.	1.00	175.00
02/20/03	David D. Cleary	Conferences with I. Reich re: case management issues.	0.30	142.50
02/20/03	David D. Cleary	Conference with N. Mitchell re: case management issues.	0.40	190.00
02/20/03	Keith J. Shapiro	Confer with N. Mitchell regarding all case issues.	1.50	877.50
02/20/03	Keith J. Shapiro	Confer with Cleary regarding bankruptcy issues.	0.70	409.50
02/21/03	Kerry E. Carlson	Prepare current list of all affiliated debtors and case numbers.	1.50	262.50
02/21/03	David D. Cleary	Conference with I. Reich re: case administration issues.	0.40	190.00
02/21/03	David D. Cleary	Conference with K. Shapiro re: case administration issues.	0.10	47.50
02/21/03	Keith J. Shapiro	Confer with Cleary regarding pending bankruptcy issues and our preparation to address them.	0.80	468.00
02/21/03	Keith J. Shapiro	Review most recent pleadings.	0.50	292.50
02/22/03	Nancy A. Mitchell	Reviewed materials for case and pleadings. Caught up on all pleadings.	10.00	4,700.00
02/22/03	Keith J. Shapiro	Review with Mitchell matters occurring tomorrow, including bid deadline and alternative financing, as well as our strategy for exploring possible avoidance actions, and update regarding Rosenthal DIP review.	3.50	2,047.50
02/23/03	Nancy A. Mitchell	Reviewed documents and pleadings.	2.30	1,081.00
02/24/03	Kerry E. Carlson	Review and update docket (0.5); calendar continued hearing dates (0.4); attention to case management details including file updates and organization (1.5).	2.40	420.00
02/24/03	Nancy A. Peterman	Conference with D. Cleary re: Lehman and	0.30	127.50

Description of Professional Services Rendered

02/24/03	Nancy A. Peterman	Chapter 11 issues. Participate in conference call with D. Cleary, N. Mitchell, P. Jones, C. Cahill, B. Lannan and J. Gregg re: disclosure statement objection and sale objection.	0.80	340.00
02/25/03	Kerry E. Carlson	Update core and 2002 notice lists pursuant to recently filed requests to receive notice.	1.50	262.50
02/25/03	Nancy A. Peterman	Review and analysis of PBGC stipulation and other recent pleadings (.20); prepare emails to D. Cleary re: same (.20).	0.40	170.00
02/25/03	Keith J. Shapiro	Late night call from B. Wexler at Huron re today's development and status.	0.50	292.50
02/26/03	Keith J. Shapiro	Conference with Peterman re Lehman issues.	0.50	292.50
02/27/03	Kerry E. Carlson	Update notice lists and service materials (0.5); update calendar with respect to adjourned auction and rescheduled omnibus hearing (0.4).	0.90	157.50
02/27/03	Kerry E. Carlson	Index and organize pleadings, correspondence and other recently received documents.	1.30	227.50
02/27/03	David D. Cleary	Conference with K. Shapiro re: status of case.	0.20	95.00
02/28/03	Kerry E. Carlson	Receive authorization for email service pursuant to administrative order and prepare email distribution lists.	1.30	227.50

Total Hours: 127.20

Total Amount: \$ 58,812.50

TIMEKEEPER SUMMARY FOR ACTION CODE 804.

CASE ADMINISTRATION

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
David D. Cleary	12.30	475.00	5,842.50
Paul T. Fox	2.50	460.00	1,150.00
Peter H. Lieberman	1.00	500.00	500.00
Nancy A. Mitchell	47.90	470.00	22,513.00
Nancy A. Peterman	4.00	425.00	1,700.00
Keith J. Shapiro	41.40	585.00	24,219.00
Kerry E. Carlson	15.60	175.00	2,730.00
Yolanda Henderson	0.30	160.00	48.00
Kenneth J. Anderson	2.20	50.00	110.00
Totals:	127.20	462.36	\$ 58,812.50

Description of Professional Services Rendered

ACTION CODE: 805 CLAIMS ADMINISTRATION & OBJECT

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
02/07/03	David D. Cleary	Several correspondence to CFC debtor's special counsel re: proof of claim issues.	0.70	332.50
02/07/03	David D. Cleary	Telephone call with I. Reich re: CFC proof of claim issues.	0.20	95.00
02/07/03	David D. Cleary	Telephone call with Wilkie Farr re: stipulation of claim issues.	0.20	95.00
02/07/03	David D. Cleary	Review correspondence from CFC debtor's special counsel re: proofs of claim.	0.10	47.50
02/12/03	David D. Cleary	Meeting with G. Blum re: claim issues.	0.80	380.00
02/13/03	David D. Cleary	Telephone calls with I. Reich re: Bank One claim issues.	0.10	47.50
02/13/03	David D. Cleary	Several telephone calls with CFC debtor's special counsel re: CFC claims (x3).	0.70	332.50
02/13/03	David D. Cleary	Review and revise motion to extend bar date.	0.70	332.50
02/13/03	David D. Cleary	Several telephone calls with CFC special counsel re: claims issues.	0.40	190.00
02/13/03	Patrick M. Jones	Revising joint motion to extend claims bar date to incorporate comments from Ivan Reich and David Cleary and to add emergency motion requirements and notice.	2.10	619.50
02/13/03	Nancy A. Mitchell	Reviewed and commented on motion to extend deadline.	0.40	188.00
02/14/03	Kerry E. Carlson	Assist with preparation and filing of CFC committee's joint motion to extend bar date, including certificate of emergency, filing, service, notice, etc.	1.80	315.00
02/14/03	David D. Cleary	Several telephone calls with I. Reich re: claims issues (x6).	0.80	380.00
02/14/03	David D. Cleary	Telephone calls with M. Clark re: motion to extend claims date.	0.80	380.00
02/14/03	David D. Cleary	Conferences with P. Jones re: revisions to motion to extend claims bar date.	0.20	95.00
02/14/03	David D. Cleary	Review and revise objection to motion to extend claims bar date and several correspondence with CFC debtors re: same.	0.80	380.00
02/14/03	Patrick M. Jones	Incorporating comments from Special Conflicts Counsel on Joint Motion to Extend CFC Claims Bar.	0.60	177.00
02/16/03	David D. Cleary	Review 506 case law.	0.60	285.00
02/16/03	David D. Cleary	Review estimation issues.	0.20	95.00
02/18/03	Patrick M. Jones	Review Debtors objection to motion to extend time.	0.50	147.50
02/18/03	Nancy A. Mitchell	Reviewed and discussed with litigators the proposed supplement to motion to extend.	1.20	564.00
02/18/03	Arie B. Zoller	Continue review of UCC filings of Conseco	6.20	1,550.00

Description of Professional Services Rendered

		entities.		
02/19/03	Kerry E. Carlson	Draft proposed order extending bar date.	0.40	70.00
02/19/03	Arie B. Zoller	Continue review of UCC filings.	6.00	1,500.00
02/20/03	David D. Cleary	Conference with P. Jones re: bar date order.	0.20	95.00
02/20/03	Patrick M. Jones	Meeting with Dave Cleary and Nancy Mitchell regarding modifications to Order resetting deadlines.	0.40	118.00
02/20/03	Patrick M. Jones	Meeting with Shirley Cho to discuss changes to Order Resetting Deadlines.	0.30	88.50
02/20/03	Arie B. Zoller	Continue review of UCC filings.	5.50	1,375.00
02/21/03	Patrick M. Jones	Reviewing UCCs produced by CFC debtors and compiling chart.	2.90	855.50
02/21/03	Arie B. Zoller	Create new UCC chart showing Lehman Brothers as secured creditor (1.7). Continue general UCC chart (6.0).	8.70	2,175.00
02/22/03	David D. Cleary	Review bar date order.	0.20	95.00
02/22/03	Patrick M. Jones	Reviewing UCCs filed against each of the CFC debtors and compiling chart indicating the scope of each lender's filings.	3.20	944.00
02/23/03	Patrick M. Jones	Analyzing Lehman debt documents and UCC filings to establish when liens in certain assets of CFC debtors were perfected.	2.90	855.50
02/24/03	David D. Cleary	Review Lehman documents.	0.10	47.50
02/24/03	Arie B. Zoller	Continue review of UCC filings (2.5); draft chart continuing the same (6.0).	8.50	2,125.00
02/25/03	Arie B. Zoller	Review UCC lien chart.	2.00	500.00
02/26/03	Arie B. Zoller	Review additional UCC financing statements for inclusion on lien chart.	1.70	425.00
02/27/03	Kerry E. Carlson	Review and analyze CFC and CFSC schedules for information regarding secured claims (1.0); contact claims agent regarding secured claims filed against CFC and CFSC (0.2); prepare memo to team members regarding research status (0.4).	1.80	315.00
02/27/03	Arie B. Zoller	Conversation with Paul Haskins and David Baddley re liens (.3). Review collateral secured by financing statements to determine if collateral was perfected (3.0).	3.30	825.00
02/28/03	Arie B. Zoller	Continue review of collateral descriptions in filings and review Delaware and Minnesota law.	2.80	700.00

Total Hours: 71.00

Total Amount: \$ 20,137.50

Invoice No.: 1018654
Matter No.: 61954.010100

Description of Professional Services Rendered

TIMEKEEPER SUMMARY FOR ACTION CODE 805,

CLAIMS ADMINISTRATION & OBJECT

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
David D. Cleary	7.80	475.00	3,705.00
Nancy A. Mitchell	1.60	470.00	752.00
Patrick M. Jones	12.90	295.00	3,805.50
Arie B. Zoller	44.70	250.00	11,175.00
Kerry E. Carlson	4.00	175.00	700.00
Totals:	71.00	283.63	\$ 20,137.50

Invoice No.: 1018654
 Matter No.: 61954.010100

Description of Professional Services Rendered

ACTION CODE: 806 EMPLOYEE BENEFITS/PENSIONS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/11/03	David D. Cleary	Several conference calls with I. Reich re: KERP issues.	0.40	190.00
02/17/03	David D. Cleary	Review KERP objection.	0.20	95.00
02/17/03	David D. Cleary	Telephone call with I. Reich re: KERP issues.	0.30	142.50
Total Hours:			0.90	
Total Amount:				\$ 427.50

TIMEKEEPER SUMMARY FOR ACTION CODE 806,

EMPLOYEE BENEFITS/PENSIONS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
David D. Cleary	0.90	475.00	427.50
Totals:	0.90	475.00	\$ 427.50

Description of Professional Services Rendered

ACTION CODE: 809 FINANCING MATTERS & CASH COLL

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/11/03	David D. Cleary	Conference with I. Reich re: DIP financing.	0.20	95.00
02/13/03	David D. Cleary	Conference with P. Jones re: objection to DIP motion.	0.30	142.50
02/13/03	David D. Cleary	Review objection to DIP motion.	0.40	190.00
02/13/03	Patrick M. Jones	Researching cases cited by CFC Debtors in Subsidiary Debtors' DIP Motion.	1.10	324.50
02/13/03	Patrick M. Jones	Researching legal basis for objection to DIP motion.	1.40	413.00
02/13/03	Patrick M. Jones	Drafting CFC Committee Objection to DIP Expansion Motion.	3.70	1,091.50
02/13/03	Nancy A. Mitchell	Reviewed objection to DIP facility.	0.30	141.00
02/13/03	Nancy A. Mitchell	Drafted DIP term sheet.	0.70	329.00
02/14/03	Kerry E. Carlson	Assist with preparation and filing of CFC Committee's objection to Debtor's financing motion (1.0); coordinate filing and service of the same (0.5).	1.50	262.50
02/14/03	David D. Cleary	Revise objection to financing.	0.50	237.50
02/14/03	David D. Cleary	Telephone call with debtor's counsel re: objection to DIP motion.	0.20	95.00
02/14/03	David D. Cleary	Conferences with N. Mitchell re: revisions to objection to financing order.	0.10	47.50
02/14/03	David D. Cleary	Telephone calls with I. Reich re: objections to DIP financing.	0.60	285.00
02/14/03	David D. Cleary	Review and finalize objection to DIP financing.	0.40	190.00
02/14/03	Patrick M. Jones	Adding section regarding legal authority cited by CFC Debtors in Objection to DIP Expansion Motion.	1.00	295.00
02/16/03	David D. Cleary	Telephone calls with debtor's counsel re: DIP (x2).	0.30	142.50
02/16/03	David D. Cleary	Work on DIP applicability issues.	0.30	142.50
02/16/03	David D. Cleary	Telephone call with debtor's counsel re: DIP applicability order.	0.20	95.00
02/17/03	Francis A. Citera	Draft interoffice memorandum regarding status of alternative DIP financing; examine responses to same.	0.20	85.00
02/17/03	David D. Cleary	Review and revise alternate DIP term sheet.	0.80	380.00
02/17/03	David D. Cleary	Telephone call with S. Cho re: financing order.	0.20	95.00
02/17/03	David D. Cleary	Telephone call with S. Cho re: financing order.	0.20	95.00
02/17/03	David D. Cleary	Telephone call with S. Cho re: DIP order.	0.10	47.50
02/18/03	David D. Cleary	Telephone calls with S. Cho re: DIP applicability issues.	0.30	142.50
02/19/03	David D. Cleary	Telephone call with S. Cho re: DIP applicability motion.	0.20	95.00

Description of Professional Services Rendered

02/19/03	David D. Cleary	Telephone call with A. Sathy re: DIP applicability order.	0.10	47.50
02/19/03	David D. Cleary	Review alternative DIP proposals.	0.80	380.00
02/20/03	David D. Cleary	Telephone calls with S. Cho re: DIP applicability order.	0.20	95.00
02/20/03	David D. Cleary	Telephone call with A. Sathy re: DIP applicability order.	0.20	95.00
02/20/03	David D. Cleary	Conference with DIP lender re: DIP applicability order.	0.30	142.50
02/20/03	Patrick M. Jones	Reviewing proposed DIP financing and Asset Purchase Agreement and attending meeting with Debtors, Goldman and Huron regarding same.	3.20	944.00
02/20/03	Jeffrey M. Rosenthal	Revision of draft DIP Loan Agreement (3.0); telephone conferences regarding various issues (.5).	3.50	1,400.00
02/20/03	Keith J. Shapiro	Confer with Mitchell regarding DIP negotiations with lender.	0.50	292.50
02/20/03	Keith J. Shapiro	Call from Cleary regarding negotiations with Kirkland regarding DIP and alternate deals.	1.00	585.00
02/21/03	David D. Cleary	Conference with N. Mitchell re: DIP motion.	0.20	95.00
02/21/03	David D. Cleary	Conference with N. Mitchell re: DIP issues.	0.30	142.50
02/21/03	Nancy A. Mitchell	Reviewed and commented on DIP Agreement.	2.30	1,081.00
02/21/03	Nancy A. Mitchell	Meeting with J. Rosenthal re: DIP issues.	0.40	188.00
02/21/03	Jeffrey M. Rosenthal	Review of DIP loan documents and existing lien documents.	4.50	1,800.00
02/21/03	Jeffrey M. Rosenthal	Meeting to discuss lien and DIP financing issues	1.50	600.00
02/22/03	David D. Cleary	Conference with J. Rosenthal re: DIP issues.	0.20	95.00
02/22/03	Nancy A. Peterman	Review and comment on interim financing order.	1.30	552.50
02/22/03	Nancy A. Peterman	Several conferences with J. Rosenthal re: financing issues.	0.90	382.50
02/22/03	Jeffrey M. Rosenthal	Review of DIP loan documents and pre-petition loan documents; analysis of liens and stock pledge documents and issues.	12.30	4,920.00
02/23/03	David D. Cleary	Review debt structure re: DIP.	0.20	95.00
02/23/03	David D. Cleary	Telephone call with J. Sprayregen re: DIP issues.	0.30	142.50
02/23/03	Jeffrey M. Rosenthal	Review of DIP Loan Documents (3.0); preparation of lien analysis (2.5); review of status of DIP Loan and related issues (4.5).	10.00	4,000.00
02/24/03	Francis A. Citera	Examine interoffice memoranda regarding alternative DIP financing.	0.40	170.00
02/24/03	David D. Cleary	Review alternative DIP term sheet.	0.30	142.50
02/24/03	David D. Cleary	Conference with N. Mitchell re: DIP terms.	0.20	95.00
02/24/03	David D. Cleary	Conference with client re: DIP terms.	0.20	95.00
02/24/03	David D. Cleary	Conference with debtor's counsel re: DIP issues.	0.20	95.00

Description of Professional Services Rendered

02/24/03	Jeffrey M. Rosenthal	Review of draft DIP Loan Commitment Letter and Revised Loan Agreement; Committee conference call; telephone conferences and emails regarding Liens, DIP Loan, Bids and related issues.	3.90	1,560.00
02/24/03	Keith J. Shapiro	Confer with Mitchell after Committee call regarding possible DIP lender and remaining issues concerning same.	1.00	585.00
02/24/03	Keith J. Shapiro	Address failure of lender to close DIP deal.	0.50	292.50
02/24/03	Keith J. Shapiro	lender.	0.80	468.00
02/24/03	Keith J. Shapiro	Late night communications with Mitchell regarding possible deal with lender regarding DIP financing.	0.90	526.50
02/25/03	David D. Cleary	Review DIP term sheet and documentation.	0.50	237.50
02/25/03	David D. Cleary	Prepare for DIP hearing.	0.70	332.50
02/25/03	David D. Cleary	Several conferences with debtor's counsel re: DIP agreement and DIP hearing.	5.00	2,375.00
02/25/03	David D. Cleary	Conferences with N. Mitchell re: further negotiations on DIP agreements.	0.50	237.50
02/25/03	Jeffrey M. Rosenthal	Review of revised Commitment Letter for DIP loan and Order (1.8); emails regarding Stock Pledge Agreements and asset values (.3).	2.10	840.00
02/26/03	David D. Cleary	Conference with N. Mitchell re: DIP.	0.30	142.50
02/26/03	David D. Cleary	Prepare for DIP hearing.	0.40	190.00
02/26/03	Nancy A. Mitchell	Worked on DIP transaction and discussed various issues related to the same (1.0); Review DIP documentation (1.0).	2.00	940.00
02/26/03	Keith J. Shapiro	Conference with Mitchell re DIP deal and court hearing, follow up calls and emails with Mitchell re same and re communicating results to Committee.	1.30	760.50
02/27/03	Kerry E. Carlson	Obtain copy of debtor's emergency motion to enter into commitment letter and forward to T. Califano at Piper Marbury.	0.30	52.50
02/27/03	Patrick M. Jones	Reviewing asset valuations provided by financial consultants in anticipation of hearing on Replacement DIP Financing.	2.50	737.50
02/28/03	Jeffrey M. Rosenthal	Review of DIP Loan Agreement; complaints, and related issues.	2.80	1,120.00

Total Hours: 86.20

Total Amount: \$ 35,529.50

Invoice No.: 1018654
Matter No.: 61954.010100

Description of Professional Services Rendered

TIMEKEEPER SUMMARY FOR ACTION CODE 809,

FINANCING MATTERS & CASH COLL

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Francis A. Citera	0.60	425.00	255.00
David D. Cleary	16.40	475.00	7,790.00
Nancy A. Mitchell	5.70	470.00	2,679.00
Nancy A. Peterman	2.20	425.00	935.00
Jeffrey M. Rosenthal	40.60	400.00	16,240.00
Keith J. Shapiro	6.00	585.00	3,510.00
Patrick M. Jones	12.90	295.00	3,805.50
Kerry E. Carlson	1.80	175.00	315.00
Totals:	86.20	412.18	\$ 35,529.50

Description of Professional Services Rendered

ACTION CODE: 810 LITIGATION MATTERS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/03/03	Francis A. Citera	Draft interoffice memorandum regarding meeting with financial advisors (.4); examine memorandum regarding litigation strategy (.5).	0.90	382.50
02/03/03	David D. Cleary	Telephone call with I. Reich re: litigation strategies (x3).	0.70	332.50
02/03/03	David D. Cleary	Conferences with N. Mitchell re: litigation strategies.	0.30	142.50
02/03/03	David D. Cleary	Conference with R. Lannan re: 2004 issues and sale issues.	0.40	190.00
02/03/03	Kevin D. Finger	Reviewed litigation strategy outline (1.10); Conference with P. Fox and F. Citera regarding same (.30).	1.40	490.00
02/03/03	Patrick M. Jones	Reviewing documents produced by Debtors' financial advisors.	1.40	413.00
02/04/03	Francis A. Citera	Draft interoffice memorandum regarding status of investigation.	0.70	297.50
02/04/03	David D. Cleary	Review discovery issues, 2004 issues and other litigation issues re: sale.	1.40	665.00
02/04/03	Steven C. Coberly	Review pleadings and key background documents.	1.30	403.00
02/04/03	Kevin D. Finger	Conference with P. Fox, G. Rosen, G. Blum and I. Reich re document request (3.50); Review of F. Citera memo (.70).	4.20	1,470.00
02/04/03	Paul T. Fox	Prepare for and participate in meeting with Mr. Rosen, Mr. Bloom, and Mr. Reich at Westin, O'Hare, with Mr. Citera to discuss current status of dispute, and work to be done before February 24 objection date.	4.00	1,840.00
02/05/03	David D. Cleary	Meeting with I. Reich re: litigation issues.	0.60	285.00
02/05/03	David D. Cleary	Conference with I. Reich re: motion to compel.	0.20	95.00
02/05/03	David D. Cleary	Conference with N. Mitchell re: specific document requests.	0.30	142.50
02/05/03	David D. Cleary	Further conference with I. Reich re: strategies.	0.30	142.50
02/05/03	David D. Cleary	Review correspondence re: discovery issues and document request by Huron.	0.30	142.50
02/05/03	Steven C. Coberly	Review background materials (.5); conference with team regarding motion to compel (.5).	1.00	310.00
02/05/03	Kevin D. Finger	Review of materials provided by Huron (1.50); Review and revision to Motions to Compel (1.70); Conference with I. Reich, P. Fox, G. Rosen regarding same (2.50).	5.70	1,995.00

Description of Professional Services Rendered

02/05/03	Paul T. Fox	Extensive work on motion to extend dates and motion to compel (2.1). Conferences with Mr. Rosen and Mr. Reich re same (.5). Conferences with client and with Ms. Mitchell, and follow up (1.5).	4.10	1,886.00
02/05/03	Keith J. Shapiro	Confer with P. Fox regarding progress on litigation preparation.	1.00	585.00
02/06/03	Kerry E. Carlson	Prepare Committee's emergency motions to compel production of documents and extend objection deadlines for filing including notices, minute orders, proposed orders and Rule 9011 certificates.	2.20	385.00
02/06/03	Kerry E. Carlson	Cite check and pull cases cited in Committee's emergency motions to compel and extend time.	1.20	210.00
02/06/03	Francis A. Citera	Prepare for and attend meetings with Messrs. Fox, Finger Reich and Blum regarding litigation strategy (3.2). Review of documents regarding potential sale of assets (1).	4.20	1,785.00
02/06/03	David D. Cleary	Conference with I. Reich re: litigation strategies.	0.20	95.00
02/06/03	David D. Cleary	Conference with N. Mitchell re: litigation strategies.	0.30	142.50
02/06/03	Kevin D. Finger	Conference with P. Jones regarding published information for Lehman and Consecro (.30); Review, revision and filing of the Motions to Compel (3.70); Conference with I. Reich, P. Fox and G. Rosen regarding same (1.50).	5.50	1,925.00
02/06/03	Paul T. Fox	Extensive work on papers in support of motion to extend objection and sale date, motion to compel discovery (3.5). Telephone conferences with attorneys at Kirkland & Ellis, as well as Wilkie, Farr and Latham (.8). Extensive consultations with lawyers for Becker, Polikoff, client, and other (1.2). Review materials produced in connection with Huron audit of "diligence" room in Minnesota (1.0).	6.50	2,990.00
02/06/03	John T. Gregg	Legal research for P. Fox re motion to compel.	0.30	75.00
02/07/03	Francis A. Citera	Office conferences regarding litigation strategy and review of documents from Lehman and CFN.	1.30	552.50
02/07/03	David D. Cleary	Conference with P. Fox re: production of document issues.	0.20	95.00
02/07/03	Kevin D. Finger	Review of due diligence materials provided by Kirkland & Ellis (2.50); Review of documents produced by Kirkland & Ellis (2.5); Conferences with F. Citera, N. Mitchell, and P. Fox regarding strategy issues (.7).	5.70	1,995.00

Description of Professional Services Rendered

02/08/03	Francis A. Citera	Prepare for and participate in telephone conference with Messrs. Fox, Cleary, Reisch, and Rosen regarding status of discovery and document production (.8); draft interoffice memorandum regarding same (.3).	1.00	425.00
02/08/03	Paul T. Fox	Prepare for and participate in telephone conference call with Mr. Rosen, Mr. Reich, Mr. Citera, and Mr. Cleary regarding discovery disputes and extension motion.	1.30	598.00
02/10/03	Francis A. Citera	Prepare for and participate in telephone conference with Messrs. Reich and Finger regarding outstanding discovery requests.	1.00	425.00
02/10/03	Francis A. Citera	Prepare summary of discovery requests directed to debtor.	2.60	1,105.00
02/10/03	Francis A. Citera	Draft correspondence to S. Palatnick at Huron Consulting regarding meeting to discuss valuation; examine responses to same.	0.40	170.00
02/10/03	Francis A. Citera	Examine memoranda regarding production of documents from debtor; respond to same.	0.30	127.50
02/10/03	Francis A. Citera	Examine memorandum regarding review of debtors' documents and respond to same (.5); attend to staffing of same (.2).	0.70	297.50
02/10/03	Francis A. Citera	Office conferences regarding review of documents produced by debtors.	0.80	340.00
02/10/03	Francis A. Citera	Prepare for and participate in telephone conference with Messrs. Reich, Rosen, Fox and Finger regarding status of discovery and motion to continue sale date.	0.70	297.50
02/10/03	David D. Cleary	Attend litigation strategy call.	0.50	237.50
02/10/03	Kevin D. Finger	Conference calls regarding litigation strategy (1.80); Preparation of template for document production from CFN (3.50).	5.30	1,855.00
02/10/03	Paul T. Fox	Extensive review of status of document productions by CFN and Lehman (1.0). Telephone conference with Mr. Rosen in New York (.5). General telephone conference call with Litigation "Team" including Mr. Reich, Mr. Citera, Mr. Rosen, and others (1.8). Review materials provided by Huron regarding valuation and confidential offering memorandum on valuation matters (1.0).	4.30	1,978.00
02/10/03	Paul A. Haskins	Overview of Conseco matter from F. Citera (.5); review of pleadings regarding same (1.8).	2.30	805.00
02/10/03	Nancy A. Mitchell	Litigation meeting re discovery and strategy.	1.25	587.50
02/10/03	Nancy A. Peterman	Attention to discovery issues/document review.	0.40	170.00
02/11/03	Sarah M. Burke	Meeting re: document review	0.90	180.00

Description of Professional Services Rendered

02/11/03	Sarah M. Burke	Review and analyze documents.	4.00	800.00
02/11/03	Therese Carey	Numerous and lengthy office conferences with P. Fox, F. Citera, N. Peterman, R. Lannan, P. Haskins and the Litigation Support Department regarding review and indexing of initial 28 boxes received from Kirkland & Ellis in response to 2004 subpoena to Debtors (1.8); several lengthy conferences with the Litigation Support Dept. regarding set up of database and resulting issues regarding same (1.4); organize staffing for review and data entry (.8); begin review of documents produced by debtor in response to 2004 subpoena (4.2)	8.20	1,312.00
02/11/03	Francis A. Citera	Supervise review and analysis of documents produced by debtors in response to 2004 subpoena; office conferences regarding same (2.2); Prepare for and attend telephone conference with Messrs. Fox, Reich and Rosen regarding status of document production (.5); Draft interoffice memorandum regarding review of documents produced by debtors (.3).	3.00	1,275.00
02/11/03	Elizabeth W. Everton	Preliminary meeting with litigation team re discovery strategy.	1.30	162.50
02/11/03	Kevin D. Finger	Conference call regarding status of document production (.70); Conference with N. Peterman regarding review of due diligence CDs (.20).	0.90	315.00
02/11/03	Paul T. Fox	Continuing review of documents produced by Kirkland & Ellis, oversight of organization review of same (1.0). Confer with Ms. Carlson and others regarding nature of documents being produced, and volume of materials to be reviewed (2.10). Participate in lengthy conference calls on case strategy and pending litigation issues, including matters related to valuation (.80), and to pending litigation issues (.20).	4.10	1,886.00
02/11/03	John T. Gregg	Review and analysis of documents produced by debtors in response to 2004 subpoena.	9.40	2,350.00
02/11/03	Paul A. Haskins	Conferences with team members regarding discovery issues (.8); review of documents (10.0).	10.80	3,780.00
02/11/03	Patrick M. Jones	Reviewing and indexing documents produced by CFC Debtors.	6.70	1,976.50
02/12/03	Sarah M. Burke	Document review and analysis.	0.10	20.00
02/12/03	Sarah M. Burke	Document review and analysis.	3.50	700.00
02/12/03	Sarah M. Burke	Document review and analysis.	1.10	220.00
02/12/03	Sarah M. Burke	Document review and analysis.	6.20	1,240.00
02/12/03	Therese Carey	Continue to work on review and indexing	9.30	1,488.00

Description of Professional Services Rendered

		of documents produced by Debtor in response to 2004 subpoena including organization of newly received boxes from Kirkland & Ellis.		
02/12/03	Kerry E. Carlson	Meet with litigation team members to discuss scope of document production project (0.4); begin analysis of documents produced (1.4).	1.80	315.00
02/12/03	Francis A. Citera	Review of legal research regarding bidders privilege asserted by CFN.	0.50	212.50
02/12/03	Francis A. Citera	Telephone conference with I. Reich regarding response to motion to compel production of documents.	0.30	127.50
02/12/03	Francis A. Citera	Prepare for and participate in telephone conference with Messrs. Reich, Fox and Rosen regarding litigation strategy and status of document review.	0.50	212.50
02/12/03	Francis A. Citera	Prepare for and attend meeting regarding review of documents produced by debtors (.5); review status of document review (.6).	1.10	467.50
02/12/03	Francis A. Citera	Review and revise factual summary.	0.20	85.00
02/12/03	Francis A. Citera	Review correspondence from Huron Consulting regarding status of request for documents from debtors.	0.40	170.00
02/12/03	Elizabeth W. Everton	Review and analysis of documents produced by debtors in response to 2004 subpoena.	4.70	587.50
02/12/03	Kevin D. Finger	Conference with P. Fox, F. Citera, N. Peterman, and P. Haskins regarding status of document review (.60); Conference call between GT and Becker & Poliakoff regarding status of 2004 compliance (.60); Review of CFN's response to Motion to Compel (.40); Review of legal research regarding same (.70); Preparation of coding information for documents from CFN (1.40).	3.70	1,295.00
02/12/03	Paul T. Fox	"All Hands" meeting to discuss status of litigation, matters scheduled to be heard by court on February 12, status of document review, and other issues (1.50). Prepare for and participate in court proceedings relating to motion for extension of time, motion to compel discovery, and related documents (4.30).	5.80	2,668.00
02/12/03	John T. Gregg	Review and analysis of documents produced by debtors in response to 2004 subpoena.	12.20	3,050.00
02/12/03	Paul A. Haskins	Document review; conference with attorneys regarding discovery issues; telephone conference with debtors' counsel regarding discovery issues.	12.40	4,340.00
02/12/03	Yolanda Henderson	Reviewed documents produced by Debtor.	1.00	160.00

Description of Professional Services Rendered

02/12/03	Patrick M. Jones	Reviewing documents produced by Debtors.	2.10	619.50
02/12/03	Patrick M. Jones	Meeting with document review team to coordinate review process and avoid duplication of effort and highlight key issues.	1.00	295.00
02/12/03	Patrick M. Jones	Reviewing documents produced by debtors and categorizing.	7.80	2,301.00
02/12/03	Nancy A. Peterman	Participate in team meeting re document production review.	1.50	637.50
02/12/03	Nancy A. Peterman	Review documents produced.	0.40	170.00
02/13/03	Sarah M. Burke	Document review and analysis.	4.10	820.00
02/13/03	Therese Carey	Continue to work on review and indexing of documents produced by Debtor in response to 2004 subpoena including organization of newly received boxes from Kirkland & Ellis.	13.10	2,096.00
02/13/03	Francis A. Citera	Examine correspondence regarding motion to extend time; respond to same.	0.30	127.50
02/13/03	David D. Cleary	Review confidentiality agreement.	0.40	190.00
02/13/03	Elizabeth W. Everton	Database regarding documents produced by debtors in response to 2004 subpoena.	4.50	562.50
02/13/03	Kevin D. Finger	Communications regarding renoticing of motions (.30).	0.30	105.00
02/13/03	Paul T. Fox	Continued work on discovery related issues, including strategy for handling extension hearing on 19th, scope of materials being provided in New York by CFN and Lehman, additional production of documents by debtor, and other matters (2.10).	2.10	966.00
02/13/03	John T. Gregg	Review and analysis of documents produced by debtors in response to 2004 subpoena.	8.70	2,175.00
02/13/03	Paul A. Haskins	Review of documents produced by debtor regarding 363 sale (9.0); conferences with attorneys and paralegals regarding same (.8).	9.80	3,430.00
02/13/03	Patrick M. Jones	Reviewing and indexing five boxes of documents produced by CFC Debtors.	4.50	1,327.50
02/13/03	William S. Parker	Review documents produced by debtor pursuant to 2004 subpoena.	3.20	416.00
02/14/03	Sarah M. Burke	Document review and analysis.	1.60	320.00
02/14/03	Sarah M. Burke	Document review and analysis.	2.50	500.00
02/14/03	Sarah M. Burke	Document review and analysis.	3.50	700.00
02/14/03	Therese Carey	Continue to organize and review documents produced by Debtor pursuant to 2004 subpoena through close of business 2/13 (6.2); attend meeting regarding the review of the CD Roms (.5); make arrangements	11.80	1,888.00

Description of Professional Services Rendered

		for staffing and vendors over three day weekend (.8); review CD Roms received on 2/13 with Z-Print program to determine volume of data on each CD rom (1.8); prepare status report for team (.5); numerous office conferences with P. Haskins, R. Lannan, F. Citera regarding review of documents (.9); work on database set up and review (1.1).		
02/14/03	Kerry E. Carlson	Assist with preparation and filing of CFC Committee's response to CFN's reply to motion to compel (1.0); coordinate filing and service of same (0.4).	1.40	245.00
02/14/03	Francis A. Citera	Examine interoffice memoranda regarding status of document review; respond to same.	1.10	467.50
02/14/03	Francis A. Citera	Telephone conference with P. Haskins regarding document review.	0.40	170.00
02/14/03	Kevin D. Finger	Review, revision and filing of reply to CFN's opposition to the motions to compel (5.10); research regarding information on IMAKE (.40).	5.50	1,925.00
02/14/03	Paul T. Fox	Telephone conferences with Mr. Rosen regarding document production in New York (.5). Review additional materials produced by Kirkland & Ellis, including CD-roms with vast quantity of data on them (1.5). Consider adequacy of staffing to review documents, and other matters (.5).	2.50	1,150.00
02/14/03	John T. Gregg	Review and analysis of documents produced by debtors in response to 2004 subpoena.	8.90	2,225.00
02/14/03	Paul A. Haskins	Review of documents (6.5); discovery arrangements (.8); conferences with attorneys (.5).	7.80	2,730.00
02/14/03	Patrick M. Jones	Reviewing documents produced by debtors.	4.90	1,445.50
02/14/03	Ronald F. Labedz	Document review of debtor's production (4.1). Review issues related to same with P. Haskins (.5).	4.60	1,265.00
02/14/03	Salvador Ng	Consulting and assisting with Electronic document review and management.	6.00	360.00
02/14/03	William S. Parker	Prepare for and participate in conference with R. Lannan, P. Haskins and T. Carey regarding CD production (.8); review documents produced by debtor pursuant to 2004 subpoena (6.80); conference with T. Carey regarding CD contents (.5); coordinate reproduction of CDs (.4).	8.50	1,105.00
02/14/03	Nancy A. Peterman	Continue to work on document production.	1.40	595.00
02/14/03	Keith J. Shapiro	Confer with Fox regarding discovery issues, strategy.	0.90	526.50
02/15/03	Therese Carey	Continue to review documents and CD Roms produced by Debtor through close of	11.70	1,872.00

Description of Professional Services Rendered

		business 2/14 (7.1); prepare status report for team (.5); prepare memo to P. Fox, F. Citera, N. Peterman regarding types of documents on CD and cost of converting the CDs to readable format for review (.9); review production, prepare copies and arrange for shipping of UCC filings and lien search results to be sent overnight to co-counsel (3.2)		
02/15/03	Paul T. Fox	Follow up on current status of document production and review (1.0). Participate in telephone conference call with Mr. Citera, Mr. Finger, Mr. Rosen, and Mr. Reich (1.0).	2.00	920.00
02/15/03	Paul A. Haskins	Review of debtor documents; indexing of same (4.6); conference with T. Carey regarding case planning (.8).	5.40	1,890.00
02/15/03	William S. Parker	Edit database (1.8); conferences with T. Carey regarding same; prepare material to send to co-counsel (2.1); review documents produced by debtor pursuant to 2004 subpoena (1.60).	5.50	715.00
02/16/03	Therese Carey	Continue to review and database the CDs and documents received from Debtor in response to the 2004 subpoena including office conferences with S. Parker, P. Haskins and S. Burke, supervision of database entry and editing, and coordination with copy service regarding additional production from Kirkland & Ellis.	9.80	1,568.00
02/16/03	David D. Cleary	Correspondence with F. Citera re: discovery.	0.10	47.50
02/16/03	David D. Cleary	Correspondence from N. Peterman re: discovery.	0.20	95.00
02/16/03	David D. Cleary	Correspondence from P. Fox re: discovery.	0.10	47.50
02/16/03	Paul T. Fox	Additional work on document production and review. Determine status of yet more materials produced by Kirkland & Ellis, nature of materials withheld by CFN. Work on bidder's privilege issue, and follow up.	1.50	690.00
02/16/03	John T. Gregg	Review and analysis of documents produced by debtors in response to 2004 subpoena.	6.00	1,500.00
02/16/03	Paul A. Haskins	Conference with attorneys and paralegal regarding production issues (.8); review of documents (3.7).	4.50	1,575.00
02/16/03	Ronald F. Labedz	Continue document review of debtor's production.	4.80	1,320.00
02/16/03	William S. Parker	Revise database of documents produced.	5.25	682.50
02/16/03	Nancy A. Peterman	Review and respond to various emails re: discovery issues.	0.40	170.00

Description of Professional Services Rendered

02/17/03	Sarah M. Burke	Document review and analysis.	2.90	580.00
02/17/03	Therese Carey	Continue to review documents and CD Roms produced by Debtors in response to 2004 subpoena	9.50	1,520.00
02/17/03	Kerry E. Carlson	Research sample motions relating to protective orders in connection with Rule 2004 discovery and examinations (0.8); prepare cover memo and forward to D. Cleary (0.3).	1.10	192.50
02/17/03	Francis A. Citera	Prepare for and participate in telephone conference with Messrs. Fox, Finger, Rosen and Reich regarding status of document review.	0.70	297.50
02/17/03	Francis A. Citera	Examine interoffice memoranda regarding status of document review and objections to sale; respond to same.	1.10	467.50
02/17/03	Francis A. Citera	Review and revise affidavit regarding documents produced by debtors.	1.10	467.50
02/17/03	Francis A. Citera	Review and revise supplemental memorandum in support of motion to extend the sale date.	0.70	297.50
02/17/03	David D. Cleary	Work on 2004 discovery issues in further preparation of litigators for hearing.	0.70	332.50
02/17/03	Kevin D. Finger	Preparation of Rule 2004 Request to IMAKE (1.50); Preparation of Supplemental memo regarding Motion to Extend (3.50); Review of P. Haskin Affidavit (.90); Review of Debtor's Rejection Motion (1.0); Review of Response to Rejection Motion (1.20); Conference call to discuss litigation strategy (.80).	8.90	3,115.00
02/17/03	Paul T. Fox	Prepare for and participate in lengthy telephone conference call with Mr. Rosen, Mr. Reich, Mr. Citera, and Mr. Finger regarding status of document production, issues to be addressed in February 19 hearing, assignment of issues (.7). Work on draft objection to anticipated rejection motion (1.3).	2.00	920.00
02/17/03	John T. Gregg	Review and analysis of documents produced by debtors in response to 2004 subpoena.	4.20	1,050.00
02/17/03	Paul A. Haskins	Draft affidavit regarding production issues, conference with paralegal and attorneys regarding same (.7); review of Kirkland & Ellis correspondence (.5).	8.90	3,115.00
02/17/03	William S. Parker	Revise database of documents produced (7.2); cause delivery of materials to Hudson Consulting (.3).	7.50	975.00
02/17/03	Arie B. Zoller	Review UCC filings of Consecro entities.	13.50	3,375.00
02/18/03	Sarah M. Burke	Document review and analysis.	5.40	1,080.00
02/18/03	Therese Carey	Continue to review documents and CD	12.10	1,936.00

Description of Professional Services Rendered

		Roms produced by Debtors in response to 2004 subpoena including office conferences with F. Citera and P. Haskins regarding same (7.5); prepare memo to P. Fox, N. Mitchell and F. Citera regarding status of same (.5); review and revise database reports (2.7); organize additional production received from debtor (.6); assist with preparation of affidavit (.7)		
02/18/03	Kerry E. Carlson	Prepare notice of filing and service certificates relating to Committee's supplemental memo in support of motion to compel (0.8); coordinate filing and service of same (0.8).	1.60	280.00
02/18/03	Francis A. Citera	Office conferences regarding status of document review.	1.10	467.50
02/18/03	Francis A. Citera	Review and revise supplemental memorandum to extend sale date; office conferences regarding same.	1.20	510.00
02/18/03	Francis A. Citera	Telephone conference with G. Rosen regarding supplemental memorandum.	0.30	127.50
02/18/03	Francis A. Citera	Review and revise affidavit in support of motion to extend sale date; office conference regarding same.	1.30	552.50
02/18/03	Francis A. Citera	Review and revise outline key.	0.40	170.00
02/18/03	Francis A. Citera	Attend meeting with I. Reich, G. Rosen and P. Fox regarding strategy.	0.50	212.50
02/18/03	Francis A. Citera	Review of opposition to motion to extend sale date.	1.00	425.00
02/18/03	David D. Cleary	Work on discovery issues with litigators.	0.60	285.00
02/18/03	David D. Cleary	Further conferences with litigators re: discovery issues and litigation tactics.	0.30	142.50
02/18/03	David D. Cleary	Meeting with co-counsel re: litigation strategies.	0.90	427.50
02/18/03	Elizabeth W. Everton	Database regarding documents produced by debtors in response to 2004 subpoena	4.40	550.00
02/18/03	Kevin D. Finger	Review, revision and filing of Supplemental Memorandum in Support of Motion to Extend and Supporting Affidavit (4.70); Conferences with G. Rosen regarding facts regarding third party production (.60); Conference with P. Fox, N. Mitchell and A. Sathay regarding Debtor's Objection to Motion to Extend (.50); Review of Debtor's Rejection Motion and Committee's Objection to same regarding pact on Motion to Extend (1.30).	7.10	2,485.00
02/18/03	Paul T. Fox	Work on document discovery, including oversight of intake and review of Debtors' documents, status of production by CFN and Lehman (2.6). Lengthy strategy meetings with client and co-counsel to discuss objection to sale, bidders privilege,	7.80	3,588.00

Description of Professional Services Rendered

		2004 depositions, potential competing bidders, and other substantive motions and objections against Debtors, Lehman, and others (5.2).		
02/18/03	Paul A. Haskins	Draft affidavit; conference with attorneys regarding document and review planning; review of documents.	10.40	3,640.00
02/18/03	Patrick M. Jones	Conference with Brian Finger and Frank Citera to coordinate arguments and avoid overlap or contradiction in the supplement to extend to time to complete discovery and the Objection to PSA Rejection Motion.	0.40	118.00
02/18/03	Patrick M. Jones	Continuing review of documents produced by debtors.	2.40	708.00
02/18/03	Ronald F. Labedz	Continue document review of debtor's production.	2.80	770.00
02/18/03	Salvador Ng	Consulting and assisting with Electronic document review and management.	6.00	360.00
02/18/03	William S. Parker	Revise database of documents produced.	11.50	1,495.00
02/18/03	Keith J. Shapiro	Confer with Fox regarding discovery progress.	0.80	468.00
02/19/03	Sarah M. Burke	Document review and analysis.	8.20	1,640.00
02/19/03	Christopher M. Cahill	Confer with N. Peterman and T. Carey re document review.	0.20	69.00
02/19/03	Therese Carey	Continue to review documents and CD Roms produced by Debtors in response to 2004 subpoena including various office conferences with F. Citera, N. Mitchell, R. Lannan and P. Haskins regarding same (8.1); prepare memo to P. Fox, N. Mitchell and F. Citera regarding daily status report of same (.5); review and revise database reports (2.3)	10.90	1,744.00
02/19/03	Francis A. Citera	Prepare for cross-examination of Charles Cremens (2.3); examine key employee retention program regarding same (.8).	3.10	1,317.50
02/19/03	Francis A. Citera	Attend meeting with Messrs. Rosen and Fox regarding preparation for hearing.	0.30	127.50
02/19/03	Francis A. Citera	Attend meeting with P. Fox, G. Rosen and N. Mitchell regarding agreement to extend time to file objection to sale and status of investigation.	1.30	552.50
02/19/03	Elizabeth W. Everton	Database regarding documents produced by debtors in response to 2004 subpoena	2.00	250.00
02/19/03	Paul T. Fox	Continued work on document intake, imaging, indexing (3.8). Prepare for and attend hearing on pending matters including motion to extend dates, discovery, privilege issues (3.0).	6.80	3,128.00
02/19/03	Matthew T. Gensburg	Review issue re: need to prepare adversary to challenge secured position.	0.20	90.00
02/19/03	John T. Gregg	Legal research for P. Fox re Rule 2004	6.10	1,525.00

Description of Professional Services Rendered

		briefs; review and analysis of documents produced by debtors in response to 2004 subpoena.		
02/19/03	Paul A. Haskins	Review of CD ROMs (5.6); review of documents (1.8); coordination of production issues (1.9).	9.30	3,255.00
02/19/03	William S. Parker	Revise database of Debtor's documents produced.	10.50	1,365.00
02/19/03	Keith J. Shapiro	Confer with GT team regarding transition issues and effect on litigation.	2.60	1,521.00
02/20/03	Sarah M. Burke	Document review and analysis.	10.20	2,040.00
02/20/03	Therese Carey	Continue review of debtor documents produced in response to 2004 subpoena (6.9); organize new documents received (.6); prepare status report of production review (.5); review, revise database reports (1.3); run reports on various issues as requested by P. Jones, P. Haskins and F. Citera (1.2)	9.90	1,584.00
02/20/03	Francis A. Citera	Prepare for hearing on motion to compel discovery (1.0); review of legal research regarding bidders' privilege (.9).	1.90	807.50
02/20/03	Francis A. Citera	Review documents from Lehman.	1.20	510.00
02/20/03	Francis A. Citera	Office conferences regarding status of document review and objections to sale.	0.60	255.00
02/20/03	Francis A. Citera	Telephone conference with I. Reich and P. Fox regarding transition issues.	0.40	170.00
02/20/03	Elizabeth W. Everton	Database regarding documents produced by debtors in response to 2004 subpoena	2.90	362.50
02/20/03	Kevin D. Finger	Review of information regarding document production (.30); Review of Order setting final hearing (.30); Review of materials regarding debtor's document production (.50).	1.10	385.00
02/20/03	Paul T. Fox	Prepare for meeting and meet with Huron representatives (2.7). Continued work on document production, indexing, etc. Confer with Mr. Citera regarding bidders privilege (1.2).	3.90	1,794.00
02/20/03	John T. Gregg	Review and analysis of documents produced by debtors in response to 2004 subpoena.	6.40	1,600.00
02/20/03	Byron H. Harvey	Summation form customization and database setup.	2.00	150.00
02/20/03	Paul A. Haskins	Review of CD documents on summation; handling of discovery issues (6.0); memo to P. Jones (.1); conference with attorneys regarding case status (.5); letter to John Amash, Kirkland & Ellis (.3).	6.90	2,415.00
02/20/03	William S. Parker	Revise database.	9.75	1,267.50
02/20/03	Keith J. Shapiro	Confer with Fox regarding litigation issues.	1.20	702.00
02/20/03	Jason Temple	Edited the files for loading into summation	1.10	49.50
02/21/03	Sarah M. Burke	Meeting re discovery status.	1.00	200.00

Description of Professional Services Rendered

02/21/03	Sarah M. Burke	Document review and analysis.	3.00	600.00
02/21/03	Therese Carey	Continue to review additional documents and CD Roms produced by Debtor (6.2); prepare for and attend meeting with team (2.1); numerous office conferences with P. Fox, F. Citera, P. Haskins and N. Mitchell regarding status of review and upcoming weekend review (.8); telephone conferences with Becker & Paliakoff regarding production documents in their possession that require our review (.4); make arrangements for shipment of approximately 86 boxes of same (.4); meeting with Ikon regarding production and images (.3); prepare materials and arrange same to be sent to financial consultants (.6); telephone conference with J. Ferrer and P. Haskins regarding documents produced (.3).	11.10	1,776.00
02/21/03	Francis A. Citera	Draft correspondence to I. Reich regarding production of documents from Lehman and CFN.	0.20	85.00
02/21/03	Francis A. Citera	Office conference regarding review of documents from debtors, Lehman and CFN.	1.00	425.00
02/21/03	Francis A. Citera	Telephone conferences with I. Reich regarding production of documents from Lehman and CFN; office conference regarding same.	1.10	467.50
02/21/03	Elizabeth W. Everton	Database regarding documents produced by debtors in response to 2004 subpoena	6.00	750.00
02/21/03	Kevin D. Finger	Review of database materials for series of documents and CD's (1.40); review of additional materials produced by Huron (.80).	2.20	770.00
02/21/03	Paul T. Fox	Conduct meeting of document reviewers and others regarding results of review, methodology for accessing data base (2.0).	2.00	920.00
02/21/03	John T. Gregg	Review and analysis of documents produced by debtors in response to 2004 motion to compel (4.6); meeting with P. Fox and F. Citera re document review (.5).	5.10	1,275.00
02/21/03	Paul A. Haskins	Document review (7.7); letter to counsel for debtors regarding production issues (.3); case planning (.5).	8.50	2,975.00
02/21/03	Patrick M. Jones	Reviewing documents produced by CFC Debtors.	2.80	826.00
02/21/03	Todd A. Mazur	Strategy and status meeting w/ Paul Fox, Nancy Mitchell, Frank Citera and Kevin Finger.	0.50	125.00
02/21/03	William S. Parker	Revise database (7.5); conference with team re: database maintenance (.5).	8.00	1,040.00
02/21/03	Keith J. Shapiro	Confer with Fox regarding litigation preparation and strategy.	1.20	702.00

Description of Professional Services Rendered

02/22/03	Therese Carey	Continue review and analysis of documents produced by debtors in response to 2004 subpoena (2.0); begin review and analysis of documents produced by Lehman in response to 204 subpoena (1.75).	3.70	592.00
02/22/03	David D. Cleary	Review correspondence re: discovery disputes between litigators.	0.20	95.00
02/22/03	Kevin D. Finger	Review of Lehman/CFN materials (1.0); Conference with P. Haskins regarding same (.40).	1.40	490.00
02/22/03	Paul A. Haskins	Document review (3.3); conference with attorneys and paralegals regarding status (.5); CD review (2.0).	5.80	2,030.00
02/22/03	Patrick M. Jones	Reviewing 56-plus boxes of documents produced by CFC and 10 boxes of documents produced by Lehman, pulling documents relevant to Lehman loans and reviewing in effort to value Lehman's debt.	3.20	944.00
02/22/03	Patrick M. Jones	Reviewing documents produced by CFC Debtors and Lehman and hi-lighting relevant documents for sale objection.	3.00	885.00
02/22/03	William S. Parker	Review and revise index to database of debtors documents produced in response to 2004 subpoena.	5.25	682.50
02/22/03	Nancy A. Peterman	Review and analysis of various documents re: Consecro produced in discovery.	3.50	1,487.50
02/23/03	Sarah M. Burke	Document review and analysis.	2.00	400.00
02/23/03	Therese Carey	Continue review and analysis of documents produced by debtors and Lehman Brothers in response to 2004 subpoena including several office conferences with F. Citera and P. Haskins regarding same.	6.90	1,104.00
02/23/03	Francis A. Citera	Examine draft objections to proposed sale; office conference regarding same.	1.30	552.50
02/23/03	Francis A. Citera	Review of documents produced by Lehman.	1.10	467.50
02/23/03	Francis A. Citera	Examine interoffice memorandum regarding documents produced by Lehman.	0.30	127.50
02/23/03	Francis A. Citera	Review of documents prepared by Lazard.	0.60	255.00
02/23/03	John T. Gregg	Review and analysis of documents produced by debtors in response to 2004 motion to compel.	6.40	1,600.00
02/23/03	Paul A. Haskins	Document and CD review.	5.90	2,065.00
02/23/03	Nancy A. Peterman	Review and analysis of Lehman documents.	7.60	3,230.00
02/23/03	Keith J. Shapiro	Oversee litigation preparation to assure preparation is completed on time.	0.80	468.00
02/24/03	Sarah M. Burke	Document review and analysis.	7.75	1,550.00
02/24/03	Therese Carey	Continue to review documents produced by Debtor, Consecro Finance and Lehman Brothers (3.9); review additional materials received from Kirkland & Ellis and organize same (.6); prepare materials to send to financial advisors (.7); work on	6.50	1,040.00

Description of Professional Services Rendered

		production database maintenance and updates (1.3)		
02/24/03	Francis A. Citera	Review of documents produced by CFN; office conference regarding same.	1.60	680.00
02/24/03	Francis A. Citera	Review and revise correspondence to debtor regarding production of documents.	0.20	85.00
02/24/03	Elizabeth W. Everton	Database regarding documents produced by debtors in response to 2004 subpoena	7.80	975.00
02/24/03	Paul A. Haskins	Review of R. Lannan memorandum regarding documents in support of objections (.3); conference with R. Lannan regarding documents (.5); review of Conseco documents (4.2); search for documents regarding objections (3.2).	8.20	2,870.00
02/24/03	Nancy A. Peterman	Continue to analyze Lehman issues.	1.00	425.00
02/25/03	Sarah M. Burke	Review and analyze documents.	7.75	1,550.00
02/25/03	Therese Carey	Memos to P. Haskins regarding status of work performed and documents to be reviewed by financial consultants (.3); review additional documents and CDs received from Kirkland & Ellis (.9); prepare additional materials to send to financial consultants(.8)	2.00	320.00
02/25/03	Francis A. Citera	Examine correspondence from Lehman regarding production of documents; respond to same.	0.30	127.50
02/25/03	Francis A. Citera	Telephone conference with counsel for CFN regarding production of additional documents.	0.10	42.50
02/25/03	Francis A. Citera	Draft interoffice memorandum regarding status of document review.	0.20	85.00
02/25/03	Elizabeth W. Everton	Database regarding documents produced by debtors in response to 2004 subpoena	2.30	287.50
02/25/03	Kevin D. Finger	Conference with F. Citera regarding strategy regarding objections (.50); Review of correspondence from Lehman counsel (.40); conference with P. Jones regarding bid response.	1.20	420.00
02/25/03	John T. Gregg	Review and analysis of documents produced by debtors in response to 2004 motion to compel.	5.20	1,300.00
02/25/03	Nancy A. Mitchell	Worked on litigation analysis (1.2). Discussions with litigators re same (.3).	1.50	705.00
02/25/03	Paul K. Morton	Review Huron presentation (1.0); review CFN, CECC, Charles Bank and Berkshire Hathaway bids; prepare summaries; office conferences with Todd Mazur and Peter Lieberman.	8.50	3,400.00
02/25/03	Salvador Ng	Database Maintenance	1.00	60.00
02/26/03	Sarah M. Burke	Document review and analysis.	9.00	1,800.00
02/26/03	Therese Carey	Prepare for and attend meeting on status of assignments with F. Citera and P. Fox (.8); prepare materials for P. Fox, F. Citera and	7.60	1,216.00

Description of Professional Services Rendered

		P. Haskins review relating to materials discussed during meeting (.9); prepare materials for C. Cahill regarding various agreements for his meeting with N. Peterman and his research (.8); perform database searches for various attorneys regarding a variety of issues related to Sale of Assets (.9); continue to work on data entry and editing of database of debtor documents (2.2); review new and additional CDs and documents produced by Kirkland and Ellis (.9); prepare materials to send to financial consultants (.7); prepare color charts for distribution to team (.4)		
02/26/03	Francis A. Citera	Review and revise draft protective order.	0.50	212.50
02/26/03	Francis A. Citera	Draft correspondence to counsel for Lehman regarding draft protective order.	0.20	85.00
02/26/03	Francis A. Citera	Prepare for and attend meetings regarding status of document review.	1.20	510.00
02/26/03	Francis A. Citera	Attend to litigation strategy, including potential claims against Lehman ad Conseco (3.0); office conferences regarding same (1.8).	4.80	2,040.00
02/26/03	Francis A. Citera	Telephone conference with counsel for the debtors regarding draft protective order.	0.10	42.50
02/26/03	Elizabeth W. Everton	Meeting with counsel re status of document review.	0.50	62.50
02/26/03	Kevin D. Finger	6Review of documents regarding Pledge of Mill Creek Bank stock (2.40); Conference with N. Peterman, F. Citera, and C. Cahill regarding voiding of the Pledge of Mill Creek Bank (1.30); Review of Protective Order (.70).	4.40	1,540.00
02/26/03	Paul T. Fox	Extensive work on document review (.5). Meet with document reviewers (.5). Discuss results of initial "cut" of documents and index of "important" documents (1.0). Strategy meeting regarding valuation with Mr. Citera and Mr. Finger (.8).	2.80	1,288.00
02/26/03	John T. Gregg	Meeting with P. Fox and F. Citera re review of CFN documents.	0.30	75.00
02/26/03	Ronald F. Labedz	Review status of litigation projects with P. Haskins.	0.20	55.00
02/26/03	Nancy A. Mitchell	Developed and discussed litigation strategy.	3.20	1,504.00
02/27/03	Ruth A. Bahe-Jachna	Gather and review background materials regarding possible claims against directors of CFC and CFSC for breach of fiduciary duty (5.6); office conference with N. Mitchell and W. Chipman regarding same (1.0); office conferences with W. Chipman regarding Motion to Appoint Trustee (.4); work on outline of complaint (3.8).	10.80	3,888.00

Description of Professional Services Rendered

02/27/03	Sarah M. Burke	Document review and analysis.	10.50	2,100.00
02/27/03	Therese Carey	Review documents and prepare materials for P. Morton's review (.9); review database and documents related to the cross-collateralization agreements for P. Haskins (1.2); office conference with S. Burke regarding research on corporate entities and officers and research same (.8)	3.20	512.00
02/27/03	Francis A. Citera	Examine correspondence from Lehman regarding production of additional documents; respond to same.	0.30	127.50
02/27/03	Francis A. Citera	Review and revise draft objections to sale (3.5); draft interoffice memoranda regarding same (.3); review documents regarding same (.2); review of legal research regarding same (2.1).	6.10	2,592.50
02/27/03	Francis A. Citera	Office conference regarding potential litigation strategy.	0.70	297.50
02/27/03	Elizabeth W. Everton	Review and analysis of documents produced by debtors in response to 2004 subpoena	4.30	537.50
02/27/03	John T. Gregg	Review and analysis of documents produced by debtors in response to 2004 motion to compel.	3.00	750.00
02/27/03	Nancy A. Mitchell	Reviewed pleadings re: litigations strategy.	3.10	1,457.00
02/28/03	Sarah M. Burke	Document review.	0.25	50.00
02/28/03	Sarah M. Burke	Review newly produced documents.	2.25	450.00
02/28/03	Sarah M. Burke	Review documents.	2.00	400.00
02/28/03	Therese Carey	Assist with Objection to Sale of Assets (.8); database searches and review of documents for documents responsive to various requests (.9); supervise editing and data entry to database of debtor documents (1.8); review additional documents received from Kirkland & Ellis and organize same (.7); prepare materials to send to financial consultants (.8); review and continue editing the database of debtor production (2.9)	7.20	1,152.00
02/28/03	Kerry E. Carlson	Research and obtain affidavits filed in the case to date; forward to R. Bahe-Jachna.	0.30	52.50
02/28/03	Kerry E. Carlson	Research current officers and directors of CFCS; forward information to R. Bahe-Jachna.	0.30	52.50
02/28/03	Francis A. Citera	Review of additional documents produced by Lehman.	0.50	212.50
02/28/03	Francis A. Citera	Examine response to subpoena directed to CSFB; draft correspondence to G. Rosen regarding same.	0.40	170.00
02/28/03	Elizabeth W. Everton	Review and analysis of documents produced by debtors in response to 2004 subpoena	3.20	400.00

Description of Professional Services Rendered

02/28/03	Paul K. Morton	Conference call on auction, values; and bids; review/comment on draft objection.	3.50	1,400.00
			Total Hours:	925.60
			Total Amount:	\$ 251,768.00

TIMEKEEPER SUMMARY FOR ACTION CODE 810,

LITIGATION MATTERS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Ruth A. Bahe-Jachna	10.80	360.00	3,888.00
Francis A. Citera	63.40	425.00	26,945.00
David D. Cleary	9.20	475.00	4,370.00
Kevin D. Finger	64.50	350.00	22,575.00
Paul T. Fox	63.50	460.00	29,210.00
Matthew T. Gensburg	0.20	450.00	90.00
Nancy A. Mitchell	9.05	470.00	4,253.50
Paul K. Morton	12.00	400.00	4,800.00
Nancy A. Peterman	16.20	425.00	6,885.00
Keith J. Shapiro	8.50	585.00	4,972.50
Sarah M. Burke	99.70	200.00	19,940.00
Christopher M. Cahill	0.20	345.00	69.00
Steven C. Coberly	2.30	310.00	713.00
John T. Gregg	82.20	250.00	20,550.00
Patrick M. Jones	40.20	295.00	11,859.00
Ronald F. Labeledz	12.40	275.00	3,410.00
Todd A. Mazur	0.50	250.00	125.00
Arie B. Zoller	13.50	250.00	3,375.00
Paul A. Haskins	116.90	350.00	40,915.00
Therese Carey	154.50	160.00	24,720.00
Kerry E. Carlson	9.90	175.00	1,732.50
Elizabeth W. Everton	43.90	125.00	5,487.50
Yolanda Henderson	1.00	160.00	160.00
William S. Parker	74.95	130.00	9,743.50
Byron H. Harvey	2.00	75.00	150.00
Salvador Ng	13.00	60.00	780.00
Jason Temple	1.10	45.00	49.50
Totals:	925.60	272.01	\$ 251,768.00

Description of Professional Services Rendered

ACTION CODE: 812 PLAN & DISCLOSURE STATEMENT

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/03/03	Kerry E. Carlson	Obtain plan and disclosure statements, and forward copies to team members.	0.80	140.00
02/17/03	David D. Cleary	Conference with P. Jones re: disclosure statement.	0.20	95.00
02/19/03	Nancy A. Mitchell	Negotiations re: plan process and related documents	2.00	940.00
02/20/03	Christopher M. Cahill	Confer with D. Cleary re objections to disclosure statement.	0.30	103.50
02/20/03	Christopher M. Cahill	Confer with V. Counihan re objections to disclosure statement.	0.20	69.00
02/20/03	Christopher M. Cahill	Review disclosure statement.	3.00	1,035.00
02/20/03	Kerry E. Carlson	Research issues relating to release provisions in plan and disclosure statements (0.8); retrieve sample objections to plan and disclosure addressing release issues (0.8).	1.60	280.00
02/20/03	David D. Cleary	Conference with P. Jones re: disclosure statement objections.	0.30	142.50
02/20/03	David D. Cleary	Conference with C. Cahill re: disclosure statement objections.	0.20	95.00
02/21/03	Christopher M. Cahill	Work on objections to disclosure statement.	3.20	1,104.00
02/21/03	David D. Cleary	Review disclosure statement and plan of parent company and effect on CFC.	0.90	427.50
02/22/03	David D. Cleary	Conference with N. Peterman re: parent disclosure statement.	0.30	142.50
02/22/03	David D. Cleary	Conference with J. Rosenthal re: debt structure.	0.50	237.50
02/22/03	Nancy A. Peterman	Begin to review and analyze plan and disclosure statement.	0.50	212.50
02/23/03	David D. Cleary	Review parent holding company plan and disclosure statement.	1.80	855.00
02/23/03	David D. Cleary	Conference with C. Cahill re: disclosure statement.	0.30	142.50
02/24/03	Christopher M. Cahill	Work on objection to disclosure statement of Reorganizing Debtors.	7.90	2,725.50
02/24/03	Patrick M. Jones	Analyzing the parent debtors' disclosure statement and plan.	3.80	1,121.00
02/24/03	Patrick M. Jones	Research legal and factual basis for objection to parent debtors' disclosure statement and plan.	0.60	177.00
02/24/03	Patrick M. Jones	Conference call with David Cleary, Nancy Peterman and Nancy Mitchell discussing the grounds for objection to the parent company disclosure statement and plan.	0.70	206.50
02/24/03	Patrick M. Jones	Researching legal grounds for objection to disclosure statement and plan.	1.60	472.00

Description of Professional Services Rendered

02/24/03	Nancy A. Peterman	Attention to disclosure statement objections.	0.50	212.50
02/25/03	Christopher M. Cahill	Work on Objection to disclosure statement.	13.60	4,692.00
02/25/03	David D. Cleary	Conference with C. Cahill re: objection to disclosure statement.	0.20	95.00
02/25/03	David D. Cleary	Review and revise disclosure statement objection.	0.80	380.00
02/25/03	Patrick M. Jones	Drafting objection to parent company disclosure statement and plan.	4.10	1,209.50
02/26/03	Christopher M. Cahill	Research and draft objection to disclosure statement.	7.80	2,691.00
02/26/03	Christopher M. Cahill	Confer with N. Peterman and P. Haskins re workings of debtor pledges.	1.10	379.50
02/26/03	David D. Cleary	Review and revise objection to disclosure statement.	1.70	807.50
02/26/03	David D. Cleary	Conference with C. Cahill re: objection to disclosure statement.	0.20	95.00
02/26/03	Patrick M. Jones	Providing background and comments to the Objection to Disclosure Statement to Chris Cahill.	0.70	206.50
02/26/03	Nancy A. Peterman	Conference with C. Cahill re: disclosure statement objection.	0.30	127.50
02/27/03	Christopher M. Cahill	Draft objection to disclosure statement.	4.50	1,552.50
02/27/03	Christopher M. Cahill	Work on motion to terminate exclusivity.	1.60	552.00
02/27/03	Kerry E. Carlson	Assist with preparation of objection to disclosure statement (0.5); prepare notice, certificates of service and service list (0.8); coordinate filing and service of same (0.8).	2.10	367.50
02/27/03	David D. Cleary	Review and revise disclosure statement objection in preparation for filing.	1.90	902.50
02/27/03	John T. Gregg	Review and cite check objection to disclosure statement.	2.20	550.00
02/28/03	Christopher M. Cahill	Draft motion to terminate exclusivity.	5.50	1,897.50
02/28/03	David D. Cleary	Conference with debtors re: restructuring options.	0.90	427.50
02/28/03	John T. Gregg	Cite check and review objection to disclosure statement for C. Cahill.	1.40	350.00

Total Hours: 81.80

Total Amount: \$ 28,219.00

Invoice No.: 1018654
Matter No.: 61954.010100

Description of Professional Services Rendered

TIMEKEEPER SUMMARY FOR ACTION CODE 812,

PLAN & DISCLOSURE STATEMENT

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
David D. Cleary	10.20	475.00	4,845.00
Nancy A. Mitchell	2.00	470.00	940.00
Nancy A. Peterman	1.30	425.00	552.50
Christopher M. Cahill	48.70	345.00	16,801.50
John T. Gregg	3.60	250.00	900.00
Patrick M. Jones	11.50	295.00	3,392.50
Kerry E. Carlson	4.50	175.00	787.50
Totals:	81.80	344.98	\$ 28,219.00

Description of Professional Services Rendered

ACTION CODE: 813 FEE/EMPLOYMENT APPLICATIONS

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
02/02/03	Kerry E. Carlson	Conflict analysis re Conseco in connection with disclosure affidavit in support of retention application.	6.20	1,085.00
02/03/03	Kerry E. Carlson	Revise committee's application to employ Greenberg Traurig.	1.80	315.00
02/04/03	Kerry E. Carlson	Drafting affidavit in connection with application to employ GT as Committee counsel.	1.00	175.00
02/04/03	Patrick M. Jones	Drafting retention application and affidavit.	1.50	442.50
02/04/03	Patrick M. Jones	Revising retention application and drafting affidavit.	0.50	147.50
02/05/03	Kerry E. Carlson	Preparing Exhibits to retention application including disclosure materials.	5.20	910.00
02/06/03	Kerry E. Carlson	Prepare Exhibits to N. Mitchell affidavit in support of employment application.	5.20	910.00
02/06/03	Patrick M. Jones	Analyzing and resolving potential conflicts.	1.10	324.50
02/06/03	Patrick M. Jones	Revising retention application and affidavit.	0.50	147.50
02/06/03	Patrick M. Jones	Reviewing and resolving potential conflicts.	0.80	236.00
02/07/03	Kerry E. Carlson	Final revisions to application to employ GT as committee counsel, including preparation of notice of hearing, proposed order, minute order (3.2); revise exhibits (1.5); coordinate filing and service of same (1.0).	5.70	997.50
02/07/03	Kerry E. Carlson	Draft memo regarding items to be included in supplemental affidavit in support of employment.	0.80	140.00
02/07/03	David D. Cleary	Address retention issues with Greenberg Traurig.	0.40	190.00
02/07/03	Patrick M. Jones	Revising retention application and affidavit and disclosure materials.	1.10	324.50
02/08/03	Kerry E. Carlson	Continue conflict analysis regarding Conseco affidavit in support of retention application.	4.50	787.50
02/09/03	Kerry E. Carlson	Continue analysis of conflict search results regarding Conseco affidavit in support of retention application.	4.50	787.50
02/10/03	David D. Cleary	Telephone call with S. Cho re: Huron retention.	0.20	95.00

Description of Professional Services Rendered

02/11/03	Kenneth J. Anderson	Prepared certificate of service by facsimile regarding employment.	0.50	25.00
02/11/03	Kerry E. Carlson	Attend to issues related to the guidelines established and administrative order entered in connection with applications for interim compensation including initial revisions to billing memoranda and memo to all timekeepers regarding procedures in case.	2.30	402.50
02/11/03	David D. Cleary	Telephone call with J. Lukenda re: retention issues.	0.20	95.00
02/14/03	David D. Cleary	Telephone call with debtor's counsel re: Huron application.	0.10	47.50
02/16/03	David D. Cleary	Work on Huron application.	0.20	95.00
02/16/03	David D. Cleary	Correspondence with debtor's counsel re: Huron application.	0.10	47.50
02/16/03	David D. Cleary	Correspondence with J. Lukenda re: retention order.	0.10	47.50
02/17/03	David D. Cleary	Telephone call with I. Reich re: Huron application.	0.10	47.50
02/17/03	David D. Cleary	Telephone call with S. Cho re: Huron application.	0.10	47.50
02/18/03	David D. Cleary	Conference with P. Jones re: Huron order.	0.20	95.00
02/18/03	David D. Cleary	Revise Huron order.	0.20	95.00
02/18/03	Patrick M. Jones	Revising Order to retain Huron at request of Debtors to incorporate termination date for monthly fees.	0.30	88.50
02/19/03	David D. Cleary	Telephone calls with J. Lukenda re: retention issues.	0.40	190.00
02/20/03	Kerry E. Carlson	Review and revise billing memoranda in accordance with fee application standards (1.2); review administrative orders regarding procedures for professional compensation (0.3).	1.50	262.50
02/20/03	Kerry E. Carlson	Prepare supplement to committee's application to employ Huron Consultants (0.3); coordinate filing and service of the same (0.5).	0.80	140.00
02/20/03	David D. Cleary	Telephone calls with S. Cho re: Huron order.	0.20	95.00
02/20/03	David D. Cleary	Review and revise Huron order.	0.30	142.50
02/20/03	David D. Cleary	Conference with P. Jones re: amendment to Huron terms of retention.	0.20	95.00
02/20/03	David D. Cleary	Conferences with Huron re: retention terms.	0.30	142.50
02/20/03	Patrick M. Jones	Drafting supplement to Huron Group application, affidavit and proposed order.	3.30	973.50
02/21/03	Celi S. Aguilar	Address issues regarding admission of M. Bloom pro hac vice.	0.20	33.00
02/21/03	Kerry E. Carlson	Draft cover letter to Judge Doyle enclosing order authorizing employment of Huron Consultants and committee financial advisors.	0.20	35.00

Description of Professional Services Rendered

02/21/03	Kerry E. Carlson	Draft application for interim compensation and revise billing memoranda in support of the same.	3.20	560.00
02/21/03	Kerry E. Carlson	Draft and distribute memo to all committee members regarding expense reimbursement requests and procedures for the same.	0.50	87.50
02/21/03	Patrick M. Jones	Conference with Huron Group and Shirley Cho of Debtors regarding retention.	0.40	118.00
02/22/03	David D. Cleary	Conference with P. Jones re: Huron order.	0.20	95.00
02/24/03	Celi S. Aguilar	Address issues regarding admission of M. Bloom pro hac vice; emails regarding same.	0.20	33.00
02/24/03	Kerry E. Carlson	Telephone call with M. Gavejian at Huron Consulting to coordinate monthly fee application filing efforts (0.3); follow up with several email exchanges re: same (0.5).	0.80	140.00
02/24/03	Kerry E. Carlson	Final revisions to first monthly application for compensation and billing memoranda in support.	1.50	262.50
02/24/03	Kerry E. Carlson	Draft pro hac vice motion for M. Bloom (0.3); prepare district court application (0.3).	0.60	105.00
02/25/03	Kerry E. Carlson	Assist Huron Consulting with preparation of interim application for fees and expenses incurred as financial advisors.	1.00	175.00
02/25/03	Kerry E. Carlson	Complete first interim application for compensation (1.4); prepare notice of filing and service list (1.0); coordinate filing and service of the same (0.8).	3.20	560.00
02/26/03	Kerry E. Carlson	Retrieve order authorizing retention and employment of Huron Consultants as financial advisors to the committee and forward to M. Gavejian.	0.20	35.00
02/27/03	Celi S. Aguilar	Preparation of application and related documents regarding admission of M. Bloom pro hac vice.	1.10	181.50
02/27/03	Kerry E. Carlson	Assist Huron Consulting with filing and service of interim fee application.	1.00	175.00

Total Hours: 66.70

Total Amount: \$ 13,785.00

Invoice No.: 1018654
Matter No.: 61954.010100

Description of Professional Services Rendered

TIMEKEEPER SUMMARY FOR ACTION CODE 813,

FEE/EMPLOYMENT APPLICATIONS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
David D. Cleary	3.50	475.00	1,662.50
Patrick M. Jones	9.50	295.00	2,802.50
Celi S. Aguilar	1.50	165.00	247.50
Kerry E. Carlson	51.70	175.00	9,047.50
Kenneth J. Anderson	0.50	50.00	25.00
Totals:	66.70	206.67	\$ 13,785.00

Description of Professional Services Rendered

ACTION CODE: 827 VALUATION MATTERS

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
02/03/03	Nancy A. Mitchell	Calls with Huron re: model.	0.30	141.00
02/07/03	Francis A. Citera	Telephone conference with Seth Palatnikat Huron regarding valuation of assets.	0.50	212.50
02/08/03	Paul T. Fox	Review confidential offering memorandum prepared on behalf of Conseco Finance for issues related to valuation dispute.	1.70	782.00
02/09/03	Paul T. Fox	Continued review of materials provided by Huron regarding valuation issues.	1.50	690.00
02/10/03	David D. Cleary	Telephone call with I. Reich re: valuation strategies.	0.30	142.50
02/13/03	Francis A. Citera	Prepare for and attend meeting with Huron Consulting re valuation.	2.70	1,147.50
02/13/03	Kevin D. Finger	Conference with P. Fox, F. Citera and financial advisors regarding valuation issues (2.30); Conference with P. Fox and N. Mitchell regarding information regarding valuation (.80).	3.10	1,085.00
02/13/03	Paul T. Fox	Prepare for and participate in meeting with representatives of Huron regarding valuation issues (3.0).	3.00	1,380.00
02/14/03	Kevin D. Finger	Conference with S. Pulatrik and J. Ferrer regarding strategy for obtaining information necessary for valuations analysis.	0.50	175.00
02/14/03	Kevin D. Finger	Review of materials from Huron re valuation (.90).	0.90	315.00
02/18/03	Kevin D. Finger	Conference with J. Ferrer of Huron regarding valuation issues.	0.40	140.00
02/19/03	Francis A. Citera	Prepare for and attend meeting with Huron Consulting regarding status of valuation efforts.	2.00	850.00
02/21/03	David D. Cleary	Review valuation issues in connection with sale.	0.80	380.00
02/25/03	Francis A. Citera	Prepare for and attend meeting with Huron regarding potential valuation opinion.	1.00	425.00
02/26/03	Paul T. Fox	Continue work on valuation issues.	0.70	322.00
02/27/03	Francis A. Citera	Telephone conference with Huron regarding status of valuation opinion.	0.70	297.50
02/28/03	Patrick M. Jones	Conference call with Lazard Frers to discuss CFC Debtors' collateral valuations.	1.00	295.00

Total Hours: 21.10

Total Amount: \$ 8,780.00

Invoice No.: 1018654
Matter No.: 61954.010100

Description of Professional Services Rendered

TIMEKEEPER SUMMARY FOR ACTION CODE 827,

VALUATION MATTERS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Francis A. Citera	6.90	425.00	2,932.50
David D. Cleary	1.10	475.00	522.50
Kevin D. Finger	4.90	350.00	1,715.00
Paul T. Fox	6.90	460.00	3,174.00
Nancy A. Mitchell	0.30	470.00	141.00
Patrick M. Jones	1.00	295.00	295.00
Totals:	21.10	416.11	\$ 8,780.00

Invoice No.: 1018654
 Matter No.: 61954.010100

Description of Professional Services Rendered

ACTION CODE: 828 NON-WORKING TRAVEL TIME

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
02/21/03	Jeffrey M. Rosenthal	Travel to Chicago.	5.00	2,000.00
02/26/03	David W. Baddley	Travel to Chicago office in connection with investigation and drafting of adversary complaints.	5.80	1,566.00
02/28/03	William E. Chipman Jr	Travel from Chicago to Wilmington (6.20).	6.20	1,643.00

Total Hours: 17.00

Total Amount: \$ 5,209.00

@ 50%
 2,604.50

TIMEKEEPER SUMMARY FOR ACTION CODE 828,

NON-WORKING TRAVEL TIME

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Jeffrey M. Rosenthal	5.00	400.00	2,000.00
David W. Baddley	5.80	270.00	1,566.00
William E. Chipman Jr	6.20	265.00	1,643.00
Totals:	17.00	306.41	\$ 5,209.00

@ 50%
 \$ 2,604.50



Description of Professional Services Rendered

ACTION CODE: 830 AVOIDANCE OF TRANSFER

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
02/20/03	David D. Cleary	Review Lehman transaction liens.	1.70	807.50
02/20/03	Patrick M. Jones	Researching and analyzing the scope and the timing of Lehman Bros. security interests in CFC entities.	3.20	944.00
02/21/03	Patrick M. Jones	Researching forbearance agreements and expansion of collateral by prepetition lenders.	0.90	265.50
02/22/03	Patrick M. Jones	Pulling and analyzing stock pledge agreement and encumbrance of the stock of one of the CFC debtor entities.	1.20	354.00
02/23/03	Nancy A. Mitchell	Discussed and reviewed research on lien and Mill Creek bank stock.	1.30	611.00
02/23/03	Keith J. Shapiro	Communicate with Mitchell, Fox, Citera regarding negotiations and structuring preference analysis.	3.80	2,223.00
02/24/03	Patrick M. Jones	Reviewing Lehman debt agreements to determine whether Lehman or CFC produced a complete set including all amendments and forbearances.	1.30	383.50
02/24/03	Nancy A. Peterman	Exchange emails with J. Rosenthal re: Lehman issues.	0.20	85.00
02/25/03	Paul T. Fox	Work on issues related to objection and possible adversary proceedings (1.0). Review outlines for theories and additional documents provided by document reviewers (1.0).	2.00	920.00
02/25/03	Nancy A. Peterman	Telephone conference with K&E re: Lehman documents.	0.20	85.00
02/25/03	Nancy A. Peterman	Continue to analyze Lehman documents.	0.40	170.00
02/26/03	Ruth A. Bahe-Jachna	Begin review of background materials concerning possible claims to be asserted by Committee (1.1); emails from and to N. Peterman and F. Citera regarding same (.5); confer with F. Citera regarding background and strategy issues (1.8).	3.40	1,224.00
02/26/03	Paul A. Haskins	Planning for complaint (1.8); legal research regarding joint venture theory (4.0); conference with attorneys regarding complaint (.5); review of documents regarding same (3.5).	9.80	3,430.00
02/26/03	Nancy A. Peterman	Continue to analyze claims against Lehman.	2.50	1,062.50
02/26/03	Nancy A. Peterman	Conference with P. Fox, F. Citera and J. Rosenthal re: Millcreek stock and Lehman.	1.00	425.00
02/26/03	Nancy A. Peterman	Telephone conference with K&E re: Lehman document.	0.40	170.00

Description of Professional Services Rendered

02/26/03	Nancy A. Peterman	Telephone conference with K&E and C. Collins (Conseco) re: Lehman forbearance agreement.	0.40	170.00
02/26/03	Nancy A. Peterman	Conference with P. Haskins and N. Mitchell re: Lehman actions.	1.20	510.00
02/26/03	Nancy A. Peterman	Telephone conference with J. Rosenthal re: Lehman issues.	0.20	85.00
02/26/03	Nancy A. Peterman	Continue to develop litigation strategy re: Lehman, Milcreek and other matters.	1.80	765.00
02/27/03	David W. Baddley	Strategy conference with N. Mitchell re: adversary complaint to avoid possible transfers to Lehman Brothers and affiliates.	0.30	81.00
02/27/03	David W. Baddley	Review/analyze overview memorandum of various agreements between debtors and/or affiliates and Lehman entities (1.2); strategy conference with P. Haskins re: bankruptcy and other issues relating to potential adversary proceeding concerning same (1.0).	2.20	594.00
02/27/03	David W. Baddley	Review/analyze Warehouse Facility loan documents with respect to possible avoidance actions arising out of amendments and granting of security interests (6.5); follow-up strategy conference with P. Haskins re: drafting complaint.	6.80	1,836.00
02/27/03	Kevin D. Finger	Preparation of Complaint to void CFC's Pledge of Mill Creek Bank stock (9.40); Conference with J. Rosenthal and R. Labedz regarding same (.70); Review and revision to the CFC sale objections (.70); Review of Affidavits of CFC executives (1.0).	11.80	4,130.00
02/27/03	Paul A. Haskins	Review of draft complaint regarding Mill Creek (.5); research for complaint against Lehman (4.8); review of documents regarding Lehman complaint (2.6); conference with attorneys regarding Lehman complaint issues (1.8).	9.70	3,395.00
02/27/03	Patrick M. Jones	Providing Ruth Bahe-Jachna and Bill Chipman with background and materials for drafting adversary pleadings.	0.40	118.00
02/27/03	Ronald F. Labedz	Conduct research related to potential courses of action to terminate pledge of Mill Creek Bank, Inc. shares (3.0). Draft complaint related to same (8.8).	11.80	3,245.00
02/27/03	Cathy L. Reese	Conference with S. Cousins regarding fiduciary duty complaint (.2). Locate and send sample complaint to W. Chipman (.3).	0.50	207.50
02/27/03	Jeffrey M. Rosenthal	Revisions to Draft Objection; telephone conferences regarding Complaint for Stock Pledge.	2.20	880.00
02/27/03	Keith J. Shapiro	Conference re Lehman suit.	1.80	1,053.00

Description of Professional Services Rendered

02/28/03	David W. Baddley	Drafted summary of Warehouse Facility agreements and related documents in connection with analysis of potential avoidance claims.	3.00	810.00
02/28/03	David W. Baddley	Various strategy conferences with N. Peterman and P. Haskins re: adversary complaint against Lehman entities.	0.70	189.00
02/28/03	David W. Baddley	Research/analysis re: applicable law for avoidance actions under 544 of the Code; correspondence with P. Haskins and K. Finger re: same.	0.30	81.00
02/28/03	David W. Baddley	Review/analyze various forbearance agreements and documents relating to Asset Assignment Agreement and Master Repurchase Agreement in connection with transfers subject to possible avoidance and recovery actions against Lehman entities.	5.10	1,377.00
02/28/03	Ruth A. Bahe-Jachna	Continue to work on drafting complaint for breach of fiduciary duty against C. Cremens and others (8.8); research issues for draft complaint and motion (2.8).	11.60	4,176.00
02/28/03	Kevin D. Finger	Review and revision to Complaint regarding pledge of Mill Creek Bank shares (2.60); Conference with D. Baddley regarding demand letters (.50); Review of legal research regarding choice of law issues (.60).	3.70	1,295.00
02/28/03	Paul A. Haskins	Research for preference and fraudulent transfer theories (3.8); review of documents regarding same (2.4); conference with attorneys regarding same (1.8).	8.00	2,800.00
02/28/03	Ronald F. Labedz	Continue research and revise and supplement complaint related to pledge of Mill Creek Bank Inc. shares.	8.70	2,392.50
02/28/03	Nancy A. Mitchell	Reviewed draft of appointment of Trustee and breach of fiduciary claims.	1.40	658.00
02/28/03	Nancy A. Mitchell	Reviewed pleading draft re: avoidance of lien of MCB.	1.10	517.00
02/28/03	Nancy A. Peterman	Telephone conference with D. Baddley re: Lehman causes of action.	0.40	170.00
02/28/03	Carla M. Scott	Review DE SOS database for corporate information; office conference with RBJ regarding same.	0.20	34.00

Total Hours: 128.60

Total Amount: \$ 44,729.00

Invoice No.: 1018654
Matter No.: 61954.010100

Description of Professional Services Rendered

TIMEKEEPER SUMMARY FOR ACTION CODE 830,

AVOIDANCE OF TRANSFER

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Ruth A. Bahe-Jachna	15.00	360.00	5,400.00
David D. Cleary	1.70	475.00	807.50
Kevin D. Finger	15.50	350.00	5,425.00
Paul T. Fox	2.00	460.00	920.00
Nancy A. Mitchell	3.80	470.00	1,786.00
Nancy A. Peterman	8.70	425.00	3,697.50
Cathy L. Reese	0.50	415.00	207.50
Jeffrey M. Rosenthal	2.20	400.00	880.00
Keith J. Shapiro	5.60	585.00	3,276.00
David W. Baddley	18.40	270.00	4,968.00
Patrick M. Jones	7.00	295.00	2,065.00
Ronald F. Labedz	20.50	275.00	5,637.50
Paul A. Haskins	27.50	350.00	9,625.00
Carla M. Scott	0.20	170.00	34.00
Totals:	128.60	347.81	\$ 44,729.00

Description of Professional Services Rendered

ACTION CODE: 831 CREDITORS' COMMITTEE - GENERAL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
01/22/03	Keith J. Shapiro	Meeting with Committee chair and preparation for same (1.5). Follow up with P. Fox, F. Citera and N. Mitchell regarding strategy (1.0).	2.50	1,462.50
01/27/03	Keith J. Shapiro	Relate details to N. Mitchell re: call with Sprayregen; discuss issues and prepare for Committee meeting.	0.70	409.50
02/03/03	Paul T. Fox	Review agenda for meeting of Unsecured Creditors Committee on Tuesday, February 4th.	0.30	138.00
02/03/03	Nancy A. Mitchell	Prepared for meeting tomorrow with Committee. Reviewed case materials re: meeting.	4.50	2,115.00
02/03/03	Keith J. Shapiro	Call with N. Mitchell regarding preparation for committee meeting.	0.80	468.00
02/03/03	Keith J. Shapiro	Two calls with W. Morales regarding committee meeting.	0.40	234.00
02/03/03	Keith J. Shapiro	Call with N. Mitchell regarding committee meeting preparation.	0.50	292.50
02/03/03	Keith J. Shapiro	Call from B. Wexler at Huron regarding preparation for committee meeting.	0.50	292.50
02/04/03	David D. Cleary	Prepare for meeting with creditors committee.	0.80	380.00
02/04/03	David D. Cleary	Attend meeting with professionals and meeting with creditors committee.	6.20	2,945.00
02/04/03	Kevin D. Finger	Attendance at Creditor Committee Meeting.	7.50	2,625.00
02/04/03	Paul T. Fox	Prepare for and attend meeting of Unsecured Creditors Committee at O'Hare Admirals Club, and follow up.	6.10	2,806.00
02/04/03	Nancy A. Mitchell	Prepared for and attended committee meeting at O'Hare.	8.30	3,901.00
02/04/03	Keith J. Shapiro	Prepare for and attend Committee meeting at O'Hare.	5.00	2,925.00
02/11/03	David D. Cleary	Review by-laws.	0.20	95.00
02/11/03	Nancy A. Mitchell	Calls with committee re: status and issues.	2.10	987.00
02/12/03	Robert W. Lannan	Attended CFC Section 341 meeting.	1.50	450.00
02/13/03	David D. Cleary	Attend committee call re: sale issues.	0.70	332.50
02/13/03	David D. Cleary	Telephone calls with I. Reich re: by-law issues.	0.30	142.50
02/13/03	David D. Cleary	Modify by-laws and correspondence with I. Reich re: such modifications.	0.30	142.50
02/13/03	David D. Cleary	Conferences with N. Mitchell re: by-law and other committee issues.	0.20	95.00
02/13/03	Nancy A. Mitchell	Prepared for and participated in Committee conference call.	1.10	517.00
02/13/03	Nancy A. Mitchell	Prepared for and participated in second call	0.30	141.00

Description of Professional Services Rendered

		for committee.		
02/13/03	Nancy A. Mitchell	Call with Jim Kelsoe of Morgan Keegan.	0.20	94.00
02/13/03	Nancy A. Mitchell	Call with Eric Wayda of Prudential.	0.20	94.00
02/14/03	Nancy A. Mitchell	Conference call with Committee re: alternative transaction.	0.70	329.00
02/17/03	Francis A. Citera	Review of presentation to the official unsecured creditors' committee prepared by Huron Consulting Group.	1.20	510.00
02/18/03	Nancy A. Mitchell	Prepared for and attended meeting with client re: case strategy.	2.20	1,034.00
02/19/03	David D. Cleary	Meeting with client re: various case strategies and issues.	0.70	332.50
02/20/03	David D. Cleary	Conferences with client re: strategies.	0.90	427.50
02/20/03	Keith J. Shapiro	Confer with W. Morales.	0.30	175.50
02/21/03	Nancy A. Mitchell	Calls with Committee members.	1.20	564.00
02/24/03	Francis A. Citera	Prepare for and participate in telephone conference with Committee.	1.20	510.00
02/24/03	David D. Cleary	Participate in Committee call.	0.70	332.50
02/24/03	Patrick M. Jones	Taking minutes of Committee meeting.	1.50	442.50
02/24/03	Nancy A. Mitchell	Prepared for and led Committee call.	1.50	705.00
02/24/03	Nancy A. Peterman	Participate in Committee meeting.	1.20	510.00
02/24/03	Keith J. Shapiro	Prepare for and participate in Committee call.	1.20	702.00
02/26/03	David W. Baddley	Phone calls/strategy conference with P. Fox and N. Peterman re: adversary complaints.	0.40	108.00
02/26/03	Patrick M. Jones	Revising minutes from Committee meeting.	0.50	147.50
02/27/03	Patrick M. Jones	Taking minutes of and participating in Committee meeting regarding status of bids and strategies going forward.	1.30	383.50
02/27/03	Patrick M. Jones	Revising minute notes from Committee meeting.	0.30	88.50
02/27/03	Todd A. Mazur	Prepare for and participate in conference call w/ Creditors' Committee.	1.10	275.00
02/27/03	Nancy A. Mitchell	Call with Berkadia and counsel.	0.80	376.00
02/27/03	Nancy A. Mitchell	Call with potential buyer re: alternatives.	0.30	141.00
02/27/03	Keith J. Shapiro	Review bid summaries and attend committee conference call.	3.50	2,047.50

Total Hours: 73.90

Total Amount: \$ 34,226.00

Invoice No.: 1018654
Matter No.: 61954.010100

Description of Professional Services Rendered

TIMEKEEPER SUMMARY FOR ACTION CODE 831,

CREDITORS' COMMITTEE - GENERAL

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Francis A. Citera	2.40	425.00	1,020.00
David D. Cleary	11.00	475.00	5,225.00
Kevin D. Finger	7.50	350.00	2,625.00
Paul T. Fox	6.40	460.00	2,944.00
Nancy A. Mitchell	23.40	470.00	10,998.00
Nancy A. Peterman	1.20	425.00	510.00
Keith J. Shapiro	15.40	585.00	9,009.00
David W. Baddley	0.40	270.00	108.00
Patrick M. Jones	3.60	295.00	1,062.00
Robert W. Lannan	1.50	300.00	450.00
Todd A. Mazur	1.10	250.00	275.00
Totals:	73.90	463.14	\$ 34,226.00

Invoice No.: 1018654
Matter No.: 61954.010100

Description of Professional Services Rendered

ACTION CODE: 832 CREDITOR INQUIRIES

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/07/03	David D. Cleary	Telephone calls with several bondholders re: general status of case.	0.40	190.00
02/16/03	David D. Cleary	Telephone calls with creditors.	0.20	95.00
02/17/03	David D. Cleary	Telephone calls with creditors re: case.	0.40	190.00
02/25/03	David D. Cleary	Telephone calls with creditors re: status of sale process.	0.40	190.00
			Total Hours:	1.40
			Total Amount:	\$ 665.00

TIMEKEEPER SUMMARY FOR ACTION CODE 832,

CREDITOR INQUIRIES

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
David D. Cleary	1.40	475.00	665.00
Totals:	1.40	475.00	\$ 665.00

Description of Professional Services Rendered

ACTION CODE: 833 COURT HEARINGS

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
02/03/03	Kerry E. Carlson	Prepare hearing materials for D. Cleary appearance.	1.20	210.00
02/03/03	David D. Cleary	Telephone calls with debtors' counsel re: new subsidiary hearings.	0.50	237.50
02/03/03	David D. Cleary	Attend new subsidiary hearing.	2.20	1,045.00
02/03/03	Nancy A. Mitchell	Prepared for hearing and reviewed relevant motions (1.0). Discussed issues on motions with D. Cleary (.3).	1.30	611.00
02/07/03	Francis A. Citera	Prepare for and appear in court for hearing on motion to compel discovery (3).	3.00	1,275.00
02/07/03	Paul T. Fox	Prepare for and participate in Court hearings, including negotiations with opposing counsel, attorneys for debtor, and others regarding motion to compel production of documents.	4.50	2,070.00
02/07/03	Nancy A. Mitchell	Prepared for, participated in and attended Court hearing.	3.60	1,692.00
02/07/03	Keith J. Shapiro	Call from Jamie re upcoming hearing.	0.80	468.00
02/07/03	Keith J. Shapiro	Confer with P. Fox regarding Hearing approach.	1.30	760.50
02/07/03	Keith J. Shapiro	Post hearing conference with P. Fox regarding follow up.	0.90	526.50
02/07/03	Keith J. Shapiro	Teleconference with Sprayregan regarding today's hearing and upcoming issues.	0.50	292.50
02/10/03	Kerry E. Carlson	Prepare materials for 2/12 emergency hearings (0.8).	0.80	140.00
02/10/03	Nancy A. Mitchell	Call with A. Sathy re: hearing.	0.50	235.00
02/11/03	David D. Cleary	Meeting with Wexler re: hearing.	0.20	95.00
02/11/03	Robert W. Lannan	Review and analysis of documents produced by debtors in response to 2004 motion to compel.	11.60	3,480.00
02/11/03	Nancy A. Mitchell	Reviewed pleadings for hearing tomorrow re: servicing fee etc.	2.20	1,034.00
02/12/03	Kerry E. Carlson	Prepare hearing materials for appearance of P. Fox (0.3); prepare appearances on behalf of litigation attorneys P. Fox and F. Citera (0.4).	0.70	122.50
02/12/03	Francis A. Citera	Prepare for and appear in court for status on motion to compel discovery responses.	1.80	765.00
02/12/03	David D. Cleary	Attend portion of hearing re: servicing issues and sale issues.	2.90	1,377.50
02/12/03	Robert W. Lannan	Review and analysis of documents produced by debtors in response to 2004 motion to compel.	10.20	3,060.00
02/12/03	Nancy A. Mitchell	Prepared for and attended hearing on servicing fee.	5.50	2,585.00

Description of Professional Services Rendered

02/12/03	Keith J. Shapiro	Confer with Mitchell and Fox regarding today's hearing results and strategy.	0.60	351.00
02/13/03	Robert W. Lannan	Review and analysis of documents produced by debtors in response to 2004 motion to compel.	10.10	3,030.00
02/13/03	Nancy A. Mitchell	Calls and emails with various parties re follow-up to yesterdays hearing and moving things forward.	1.20	564.00
02/14/03	Robert W. Lannan	Review and analysis of documents produced by debtors in response to 2004 motion to compel.	3.80	1,140.00
02/15/03	Robert W. Lannan	Review and analysis of documents produced by debtors in response to 2004 motion to compel.	4.90	1,470.00
02/16/03	David D. Cleary	Preparation for omnibus hearing.	0.80	380.00
02/16/03	Robert W. Lannan	Review and analysis of documents produced by debtors in response to 2004 motion to compel.	1.50	450.00
02/17/03	David D. Cleary	Correspondence with K. Carlson re: court dates.	0.10	47.50
02/18/03	Nancy A. Mitchell	Prepared for hearing tomorrow.	1.20	564.00
02/19/03	Kerry E. Carlson	Prepare hearing materials for omnibus hearing (2.5); attend to numerous document requests (1.0).	3.50	612.50
02/19/03	David D. Cleary	Prepare for hearing on PSA rejection motion.	0.60	285.00
02/19/03	David D. Cleary	Prepare for omnibus hearing.	2.10	997.50
02/19/03	David D. Cleary	Attend February omnibus hearing.	4.20	1,995.00
02/19/03	Patrick M. Jones	Revising draft orders for pending motions to be decided today.	0.40	118.00
02/19/03	Nancy A. Mitchell	Prepared for and attended hearing re: Conseco issues.	6.20	2,914.00
02/19/03	Keith J. Shapiro	Update from N. Mitchell regarding results of court hearing.	1.20	702.00
02/20/03	Kerry E. Carlson	Prepare materials for continued hearing on committee's motion to compel (0.3); prepare appearance on behalf of F. Citera (0.2).	0.50	87.50
02/20/03	Nancy A. Mitchell	Reviewed documents for hearing on Conseco.	0.50	235.00
02/21/03	Francis A. Citera	Prepare for and attend hearing on motion to compel production of documents.	2.30	977.50
02/21/03	Paul T. Fox	Prepare for and attend hearing on motion to extend, motion to compel discovery, and other matters (1.8).	1.80	828.00
02/21/03	Patrick M. Jones	Attending omnibus hearing.	1.30	383.50
02/21/03	Nancy A. Mitchell	Prepared for and attended hearing.	2.20	1,034.00
02/26/03	Nancy A. Mitchell	Went to Court to get financing approved.	1.20	564.00

Total Hours: 108.40

Total Amount: \$ 41,812.00

Invoice No.: 1018654
Matter No.: 61954.010100

Description of Professional Services Rendered

TIMEKEEPER SUMMARY FOR ACTION CODE 833,

COURT HEARINGS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Francis A. Citera	7.10	425.00	3,017.50
David D. Cleary	13.60	475.00	6,460.00
Paul T. Fox	6.30	460.00	2,898.00
Nancy A. Mitchell	25.60	470.00	12,032.00
Keith J. Shapiro	5.30	585.00	3,100.50
Patrick M. Jones	1.70	295.00	501.50
Robert W. Lannan	42.10	300.00	12,630.00
Kerry E. Carlson	6.70	175.00	1,172.50
Totals:	108.40	385.72	\$ 41,812.00

Description of Professional Services Rendered

ACTION CODE: 835 LEASES AND EXECUTORY CONTRACTS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/10/03	Kerry E. Carlson	Obtain copy of Clemens affidavits in support of Debtors' pooling motion and motion to enforce automatic stay.	0.30	52.50
02/12/03	Nancy A. Mitchell	Prepared for and attended meeting at Chapman and Cutler re: servicing fee issues.	2.20	1,034.00
02/13/03	Francis A. Citera	Examine interoffice memoranda regarding hearing on servicing agreement.	0.20	85.00
02/14/03	Nancy A. Mitchell	Reviewed rejection motion and formulated response (1.1). Discussed response with Pat Jones (.2).	1.30	611.00
02/15/03	Patrick M. Jones	Drafting objection to PSA rejection motion.	4.80	1,416.00
02/16/03	David D. Cleary	Correspondence from N. Mitchell re: PSAs (x4).	0.70	332.50
02/16/03	David D. Cleary	Correspondence with J. Lukenda re: PSA (x3).	0.80	380.00
02/16/03	David D. Cleary	Correspondence with P. Jones re: PSA issues.	0.20	95.00
02/16/03	David D. Cleary	Review PSA motion.	0.70	332.50
02/16/03	David D. Cleary	Review PSA settlement terms.	0.30	142.50
02/16/03	David D. Cleary	Work on revised platform issues.	0.20	95.00
02/16/03	David D. Cleary	Telephone call with debtor's counsel re: rejection issues.	0.10	47.50
02/16/03	David D. Cleary	Research re: rejection issues.	0.20	95.00
02/16/03	David D. Cleary	Telephone call with co-counsel re: rejection issues.	0.30	142.50
02/16/03	David D. Cleary	Meeting with team re: rejection issues.	0.30	142.50
02/16/03	Patrick M. Jones	Revising the objection to PSA rejection motion.	1.50	442.50
02/16/03	Nancy A. Mitchell	Drafted and revised objection to rejection motion.	3.20	1,504.00
02/17/03	Kerry E. Carlson	Research regarding motion to reject license agreements (0.8); prepare memo summarizing results of research to D. Cleary and P. Jones (0.3).	1.10	192.50
02/17/03	Kerry E. Carlson	Review Order resetting final hearing relating to servicing fee agreements (0.2); forward order, motion and related documents to D. Cleary and N. Mitchell (0.3).	0.50	87.50
02/17/03	Francis A. Citera	Examine draft motion to reject pooling and servicing agreements; draft interoffice memorandum regarding same.	0.60	255.00
02/17/03	David D. Cleary	Work on response to motion to reject.	2.80	1,330.00
02/17/03	David D. Cleary	Review rejection of PSA motion.	0.20	95.00

Description of Professional Services Rendered

02/17/03	Patrick M. Jones	Incorporating comments from co-counsel into PSA Rejection Motion.	3.20	944.00
02/17/03	Patrick M. Jones	Researching implications of PSA rejection on securitization markets and low-income home buyers.	2.30	678.50
02/17/03	Patrick M. Jones	Researching lack of discovery and requirement of evidentiary hearing and incorporating these arguments into PSA rejection motion.	3.60	1,062.00
02/17/03	Nancy A. Mitchell	Drafted rejection objection and revised (3.1).	3.10	1,457.00
02/18/03	Kerry E. Carlson	Prepare notice of filing and other ancillary documents in connection with committee's objection to Debtors motion to reject servicing agreements (0.8); coordinate filing and service of same (0.8).	1.60	280.00
02/18/03	Francis A. Citera	Review and revise opposition to motion to reject pooling and servicing agreements; office conference regarding same.	1.00	425.00
02/18/03	David D. Cleary	Work on PSA rejection issues.	1.80	855.00
02/18/03	David D. Cleary	Conferences with N. Mitchell re: PSA strategies.	0.40	190.00
02/18/03	David D. Cleary	Conference with P. Jones re: revisions to objection to motion to reject PSA.	0.20	95.00
02/18/03	David D. Cleary	Meeting with client re: PSA rejection issues.	0.80	380.00
02/18/03	David D. Cleary	Review and revise objection to motion to reject PSA.	0.70	332.50
02/18/03	Patrick M. Jones	Incorporating comments from co-counsel in Objection to PSA Rejection Motion.	1.20	354.00
02/18/03	Patrick M. Jones	Incorporating comments into final draft of objection to PSA Rejection Motion.	1.90	560.50
02/18/03	Patrick M. Jones	Reviewing PSA Rejection Motion.	0.50	147.50
02/18/03	Nancy A. Mitchell	Reviewed and revised various drafts of the objection to the rejection motion (.9). Discussions with various parties re: rejection objection (.9).	1.80	846.00
02/19/03	Kerry E. Carlson	Prepare committee's objection to CFC Debtors' motion to reject pooling and servicing agreements (1.0); coordinate filing and service of same (1.2).	2.20	385.00
02/19/03	David D. Cleary	Finalize PSA rejection motion (2.0), review objections of various other parties re: rejection of PSA (.7).	2.70	1,282.50
02/19/03	David D. Cleary	Meeting with client re: PSA rejection issues.	0.50	237.50
02/19/03	Patrick M. Jones	Analyzing cases cited in debtors' motions.	1.80	531.00

Invoice No.: 1018654
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Description of Professional Services Rendered

02/19/03	Nancy A. Mitchell	Reviewed documents re: servicing agreements.	3.20	1,504.00
02/20/03	David D. Cleary	Review revisions to PSA order by all parties.	0.30	142.50
02/20/03	David D. Cleary	Conferences with N. Mitchell re: PSA order.	0.20	95.00
02/26/03	Kerry E. Carlson	Forward orders settling lien claims and establishing procedures relating to the final hearing on the PSA to J. Kinney at Fannie Mae.	0.40	70.00
02/28/03	Nancy A. Mitchell	Call with Peter Partee re PSA.	0.30	141.00
02/28/03	Nancy A. Mitchell	Call with J. Spiotto re PSA.	0.30	141.00
			<u>Total Hours:</u>	58.50
			<u>Total Amount:</u>	\$ 22,046.50

TIMEKEEPER SUMMARY FOR ACTION CODE 835,

LEASES AND EXECUTORY CONTRACTS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Francis A. Citera	1.80	425.00	765.00
David D. Cleary	14.40	475.00	6,840.00
Nancy A. Mitchell	15.40	470.00	7,238.00
Patrick M. Jones	20.80	295.00	6,136.00
Kerry E. Carlson	6.10	175.00	1,067.50
Totals:	58.50	376.86	\$ 22,046.50

Invoice No.: 1018654
 Matter No.: 61954.010100

Description of Professional Services Rendered

ACTION CODE: 836 SCHEDULES AND STATEMENTS

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
02/04/03	Kerry E. Carlson	Obtain copies of parent debtor's schedules and statements (0.6); coordinate duplication and distribution of same (1.5).	2.10	367.50
02/05/03	Kerry E. Carlson	Obtain CFC schedules and copy and distribute to Committee members.	1.80	315.00
02/17/03	David D. Cleary	Telephone call with I. Reich re: Huron investigation of schedules.	0.30	142.50
02/22/03	David D. Cleary	Conference with R. Lannan re: schedules of CFC.	0.20	95.00
Total Hours:			4.40	
Total Amount:				\$ 920.00

TIMEKEEPER SUMMARY FOR ACTION CODE 836,

SCHEDULES AND STATEMENTS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
David D. Cleary	0.50	475.00	237.50
Kerry E. Carlson	3.90	175.00	682.50
Totals:	4.40	209.09	\$ 920.00

Description of Professional Services Rendered

ACTION CODE: 838 SALE OF PROPERTY

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
01/23/03	David D. Cleary	Review 2004 request (.4).	0.40	190.00
01/30/03	Keith J. Shapiro	Summary call with N. Mitchell regarding results of meeting in New York with possible buyer.	0.60	351.00
02/02/03	David D. Cleary	Conferences with N. Mitchell re: sale process.	0.30	142.50
02/02/03	David D. Cleary	Correspondence with P. Jones re: sale objections and co-counsel outline of theories.	0.20	95.00
02/02/03	David D. Cleary	Correspondence to Huron re: meeting with Fortress.	0.20	95.00
02/02/03	David D. Cleary	Correspondence with co-counsel re: production of documents re: sale.	0.20	95.00
02/02/03	David D. Cleary	Correspondence with Huron re: required documents.	0.20	95.00
02/02/03	David D. Cleary	Conference with N. Mitchell re: coordinating strategy session with co-counsel re: sale objections.	0.20	95.00
02/02/03	David D. Cleary	Review pleadings re: sale process.	1.70	807.50
02/02/03	David D. Cleary	Telephone call with J. Sprayregen re: sale process.	0.20	95.00
02/03/03	Francis A. Citera	Review of documents regarding sale of assets; draft outline regarding same (1.9).	1.90	807.50
02/03/03	David D. Cleary	Telephone call with co-counsel re: sale strategies.	0.40	190.00
02/03/03	David D. Cleary	Telephone call with Huron re: sale strategies.	0.30	142.50
02/03/03	David D. Cleary	Conference with P. Fox re: sale strategies.	0.20	95.00
02/03/03	Paul T. Fox	Review various documents related to CFN purchase bid, financial structure of Conseco in relationship with bid to assets.	1.70	782.00
02/03/03	Patrick M. Jones	Drafting summary of bidding and auction procedures for potential bidders.	2.10	619.50
02/03/03	Patrick M. Jones	Reviewing amendments to sale order and incorporating changes into memo.	1.20	354.00
02/03/03	Nancy A. Mitchell	Call with S. Willmanky re: sale issues.	0.30	141.00
02/04/03	David D. Cleary	Review sale documents.	1.10	522.50
02/04/03	Nancy A. Mitchell	Reviewed materials relevant to evaluating potential buyer's offer and other bids (3.0). Reviewed term sheet (1.3).	4.30	2,021.00
02/05/03	David D. Cleary	Meeting with potential acquirer and review terms.	1.20	570.00
02/05/03	David D. Cleary	Meeting with client re: transaction.	0.80	380.00
02/05/03	David D. Cleary	Review term sheet by prospective acquirer.	0.40	190.00
02/05/03	David D. Cleary	Correspondence with P. Lieberman re: term sheet issues.	0.20	95.00

Description of Professional Services Rendered

02/05/03	Patrick M. Jones	Researching state filings for Conseco insurance companies and historical relationship between Lehman Bros, the Proposed Purchaser and CFC to support objection to sale motion.	3.40	1,003.00
02/05/03	Peter H. Lieberman	Meet with Nancy Mitchell re potential buyer (1.5); meetings with client (2.0); meeting with potential buyer (3.5); review of letter of intent and mark-up of same (2.0); review with client and Goldman negotiation (1.0).	8.00	4,000.00
02/05/03	Peter H. Lieberman	Nancy Mitchell correspondence (email and voicemail) re sale (.5); review and analysis of term sheets (1.0); review of Conseco public filings and existing transaction proposal (1.5).	3.00	1,500.00
02/05/03	Nancy A. Mitchell	Prepared for and attended meeting with potential buyer (2.0). Negotiated term sheet with potential buyer (2.0). Met with various parties re: open issues on term sheet and structure (1.7).	7.70	3,619.00
02/05/03	Keith J. Shapiro	Confer with N. Mitchell and Lieberman regarding results of today's meeting with potential buyer.	1.80	1,053.00
02/05/03	Keith J. Shapiro	Call from G. Holtzer regarding GECC questions.	0.40	234.00
02/06/03	Kerry E. Carlson	Supervise service of Committee's emergency motion (0.8); prepare certificates of service pursuant to local rule (0.8).	1.60	280.00
02/06/03	David D. Cleary	Conference with N. Mitchell re transaction issues.	0.20	95.00
02/06/03	David D. Cleary	Conference with J. Sprayregen re: sale issues.	0.30	142.50
02/06/03	Yolanda Henderson	Assisted with the service of the Emergency motion to extend 2/23/03 deadline to file objections to proposed sale and reset hearing.	0.50	80.00
02/06/03	Patrick M. Jones	Investigating relationship between Lehman, purchasers and CFC debtors.	1.80	531.00
02/06/03	Peter H. Lieberman	Follow-up re transactions and negotiations with potential purchaser (.2); meet with Nancy Mitchell (.2); meet with Keith Shapiro (.1).	0.50	250.00
02/06/03	Nancy A. Mitchell	Reviewed letter drafts from potential buyer (.8). Distributed to holders (.3). Conference call with various holders re: confidentiality agreement and letter (2.1). Discussed potential transaction structure with holders (1.0).	4.20	1,974.00
02/06/03	Nancy A. Mitchell	Reviewed asset purchase agreement, sale	3.20	1,504.00

Description of Professional Services Rendered

02/06/03	Nancy A. Mitchell	order and financing order. Reviewed Pooling and Servicing Agreement.	0.40	188.00
02/07/03	David D. Cleary	Telephone call with J. Sprayregen re: sale issues.	0.30	142.50
02/07/03	David D. Cleary	Conference with N. Mitchell re: sale strategies.	0.60	285.00
02/07/03	David D. Cleary	Telephone call to T. Pohl re: sale issues.	0.10	47.50
02/07/03	David D. Cleary	Telephone call to client re: sale issues.	0.20	95.00
02/07/03	David D. Cleary	Telephone call to J. Lukenda re: sale issues.	0.20	95.00
02/07/03	Nancy A. Mitchell	Worked on letters with potential buyers (1.0). Calls with various committee members and other re: letter with potential buyers (1.2). Discussed letter and issues with Walter Morales (1.0).	3.20	1,504.00
02/07/03	Keith J. Shapiro	Call with N. Mitchell regarding continued alternative buyer talks.	1.20	702.00
02/08/03	Nancy A. Mitchell	Reviewed re: sale process. Discussions with potential buyer; reviewed issues re: sale.	4.50	2,115.00
02/09/03	Keith J. Shapiro	Teleconference from Jamie regarding moving sale date.	0.80	468.00
02/09/03	Keith J. Shapiro	Memo to GT team regarding Jamie's proposal regarding sale date.	0.30	175.50
02/10/03	Kerry E. Carlson	Prepare and file corrected notice of hearing regarding Committee's motion to extend sale deadlines.	0.40	70.00
02/10/03	David D. Cleary	Conference with N. Mitchell re: sale process.	0.20	95.00
02/10/03	Kevin D. Finger	Review of memo regarding public information of attempts to sell CFC (.60).	0.60	210.00
02/10/03	Patrick M. Jones	Researching the past relationships between the Proposed Purchasers.	3.20	944.00
02/10/03	Nancy A. Mitchell	Calls with Prudential, Morales, Jefferson Pilot, Capital research and Deutsche Asset Management counsel re: possible alternative transaction and how to structure the transaction (2.5). Reviewed documents re same (3.2). Call with M. Muscolino re same (.5).	6.20	2,914.00
02/11/03	David D. Cleary	Telephone call with N. Mitchell re: sale.	0.10	47.50
02/11/03	David D. Cleary	Review confidentiality agreement and transaction term sheet.	0.40	190.00
02/11/03	David D. Cleary	Review sale strategies.	0.40	190.00
02/11/03	Nancy A. Mitchell	Discussions with potential bidders.	3.20	1,504.00
02/12/03	David D. Cleary	Meeting with clients re: PSA and sale issues.	0.70	332.50
02/12/03	David D. Cleary	Meeting with certificate holders re: PSA and sale issues.	1.70	807.50
02/12/03	David D. Cleary	Meeting with Huron re: PSA and sale issues.	0.80	380.00
02/12/03	David D. Cleary	Meeting with G. Blum re: sale strategies.	0.50	237.50
02/12/03	David D. Cleary	Meeting with various transaction parties re:	2.40	1,140.00

Description of Professional Services Rendered

		sale issues and sale strategies.		
02/12/03	Nancy A. Mitchell	Calls and emails with potential purchasers.	0.30	141.00
02/13/03	David D. Cleary	Review transaction letter.	0.30	142.50
02/13/03	David D. Cleary	Telephone calls with I. Reich re: sale objection strategies.	0.40	190.00
02/13/03	Nancy A. Mitchell	Reviewed and commented on term sheet and dip facility from prospective purchaser.	1.40	658.00
02/14/03	David D. Cleary	Review transaction term sheet.	0.60	285.00
02/14/03	Nancy A. Mitchell	Calls with M. Muscolino, W. Morales, J. Sprayregan and Peter Partee re: the issues on the possible alternative transaction.	2.50	1,175.00
02/14/03	Nancy A. Mitchell	Reviewed term sheet re alternative transaction.	1.30	611.00
02/16/03	David D. Cleary	Review motion to file under seal.	0.10	47.50
02/16/03	David D. Cleary	Work on sale objection issues.	0.30	142.50
02/16/03	David D. Cleary	Telephone call with N. Mitchell re: sale issues.	0.30	142.50
02/16/03	Nancy A. Mitchell	Reviewed sale documents.	1.20	564.00
02/17/03	Francis A. Citera	Telephone conference with Messrs. Fox and Finger regarding motion to extend sale date.	0.20	85.00
02/17/03	David D. Cleary	Review and revise alternative transaction term sheet.	1.20	570.00
02/17/03	David D. Cleary	Review 363 issues.	0.30	142.50
02/17/03	David D. Cleary	Telephone call with client re: sale structure.	0.20	95.00
02/17/03	David D. Cleary	Telephone call with client re: alternative transaction.	0.30	142.50
02/17/03	David D. Cleary	Conference with N. Mitchell re: terms of alternative transaction.	0.30	142.50
02/17/03	David D. Cleary	Telephone call with debtor's counsel re: sale process.	0.20	95.00
02/17/03	David D. Cleary	Telephone call with client re: alternative transaction.	0.20	95.00
02/17/03	David D. Cleary	Telephone call with client re: further alternative transactions.	0.20	95.00
02/17/03	David D. Cleary	Telephone call with debtor's counsel re: alternative transactions.	0.20	95.00
02/17/03	Robert W. Lannan	Review and analysis of documents produced by debtors in response to 2004 motion to compel.	0.60	180.00
02/18/03	Patrick M. Jones	Revising rough draft of 506 motion sent by co-counsel.	3.10	914.50
02/18/03	Nancy A. Mitchell	Calls with various parties re: alternative transactions and impact of current schedule on likelihood of such transaction.	3.50	1,645.00
02/18/03	Keith J. Shapiro	Confer with Mitchell regarding negotiations with parties to sale Fortress and Committee issues.	2.50	1,462.50
02/19/03	David D. Cleary	Telephone calls with several creditors re: sale issues and foreclosure issues.	0.50	237.50
02/19/03	David D. Cleary	Telephone call with A. Sathey re: sale	0.20	95.00

Description of Professional Services Rendered

		issues.		
02/19/03	David D. Cleary	Review proposed APA for alternative transactions.	1.20	570.00
02/19/03	David D. Cleary	Review correspondence from proposed alternative bidders.	0.40	190.00
02/19/03	David D. Cleary	Conference with proposed alternative bidder.	0.20	95.00
02/19/03	David D. Cleary	Conference with A. Sathey re: sale procedures.	0.30	142.50
02/19/03	David D. Cleary	Meeting and strategy session with litigators re: motion to extend time of sale procedures.	0.80	380.00
02/19/03	Patrick M. Jones	Attending meeting with trustees, noteholders and ad hoc committee at Chapman + Cutler regarding servicing fee and MH Loan platform.	2.00	590.00
02/19/03	Patrick M. Jones	Researching 506(a) motions in connection with valuing Lehman's Credit Bid.	2.50	737.50
02/19/03	Patrick M. Jones	Researching cases using Bankruptcy Rules 7001 and 3012 to bring motion or adversary.	1.20	354.00
02/19/03	Patrick M. Jones	Reviewing versions of Asset Purchase Agreements produced by debtors.	1.30	383.50
02/19/03	Robert W. Lannan	Conference with P. Haskins re: affidavit supporting motion to extend time to object to sale motion (.2); compiled examples of late-produced significant documents supporting objection (.3).	0.50	150.00
02/19/03	Nancy A. Mitchell	Meetings re: transaction structure.	1.20	564.00
02/19/03	Keith J. Shapiro	Confer with Mitchell regarding negotiating strategy and developing negotiations regarding sale.	2.00	1,170.00
02/20/03	David D. Cleary	Conference call with debtor's counsel re: transaction issues.	0.80	380.00
02/20/03	David D. Cleary	Meeting with potential alternative transaction bidders re: structure.	3.70	1,757.50
02/20/03	David D. Cleary	Meeting with debtor's counsel re: alternative transactions.	2.30	1,092.50
02/20/03	David D. Cleary	Conferences with N. Mitchell re: alternative transaction strategies.	0.40	190.00
02/20/03	David D. Cleary	Review revised DIP applicability order.	0.40	190.00
02/20/03	Patrick M. Jones	Reviewing UCC financing statements produced by Debtors.	1.20	354.00
02/20/03	Robert W. Lannan	Conferences with P. Haskins and T. Carey re: continuing responses to document production requests.	0.20	60.00
02/20/03	Nancy A. Mitchell	Met at Kirkland & Ellis with GS re: sale process and discussions around alternative structures (8.0). Reviewed structures and	11.20	5,264.00

Description of Professional Services Rendered

02/20/03	Nancy A. Peterman	discussions (3.2). Strategy conference with N. Mitchell re: status of sale issues.	0.40	170.00
02/21/03	Kerry E. Carlson	Research pleadings and other materials relating to debtors' sale motion (0.8); assist and support with committee's objection to the sale (0.5).	1.30	227.50
02/21/03	Francis A. Citera	Office conference regarding potential objections to sale.	0.90	382.50
02/21/03	Kevin D. Finger	Conference with F. Citera, N. Mitchell, P. Fox, P. Lieberman regarding strategy for achieving an alternative to CFN sale and filing objections to same (1.20).	1.20	420.00
02/21/03	Patrick M. Jones	Reviewing the Lazard/CFSB Memorandum distributed to potential purchasers of the CFC businesses.	1.10	324.50
02/21/03	Robert W. Lannan	Meeting re: review of responses to document production requests (.6); conferences with P. Haskins and T. Carey re: same (.7).	1.30	390.00
02/21/03	Robert W. Lannan	Reviewed CFC sale motion, APA, and draft objection (2.2); conferences with P. Fox and N. Mitchell re: outlining objection to motion (.8).	3.00	900.00
02/21/03	Peter H. Lieberman	Meet w/ Paul Fox, Nancy Mitchell, Frank Citera re status and workplan; materials for review financial advisor materials.	0.70	350.00
02/21/03	Nancy A. Mitchell	Call with Peter Partee re: order and structure of alternative bid.	0.30	141.00
02/21/03	Nancy A. Mitchell	Call with A. Sathy re: alternative bid.	0.40	188.00
02/21/03	Nancy A. Mitchell	Call with Sprayregen re: status of bids.	0.20	94.00
02/21/03	Nancy A. Mitchell	Call with M. Muscolino re: alternative transaction.	0.10	47.00
02/21/03	Nancy A. Mitchell	Reviewed transaction structure, proposed orders etc.	4.20	1,974.00
02/21/03	Keith J. Shapiro	Confer with Mitchell regarding potential alternate transactions and strategic concerns.	1.50	877.50
02/22/03	David D. Cleary	Conference with N. Mitchell re: alternative transactions.	0.20	95.00
02/22/03	David D. Cleary	Conference with R. Lannan re: objection to sale process.	0.30	142.50
02/22/03	David D. Cleary	Obtain sale bid procedures order and review same.	0.20	95.00
02/22/03	David D. Cleary	Review debt structure re: sale.	1.20	570.00
02/22/03	David D. Cleary	Conference with N. Mitchell re: alternative transaction strategies.	0.40	190.00
02/22/03	David D. Cleary	Work on opposition to sale strategies.	0.90	427.50
02/22/03	Robert W. Lannan	Finished review of draft objection to sale (1.0); reviewed objections to bid procedures and debtors' response to objections (3.1); began outline of objection to sale motion (1.0).	5.10	1,530.00

Description of Professional Services Rendered

02/23/03	Sarah M. Burke	Research and gather documents to support objection to sale.	5.50	1,100.00
02/23/03	David D. Cleary	Work on objections to sale.	0.80	380.00
02/23/03	David D. Cleary	Review procedures order.	0.40	190.00
02/23/03	David D. Cleary	Review pledge issues re: liens on assets to be sold.	0.30	142.50
02/23/03	David D. Cleary	Work on sale issues.	4.60	2,185.00
02/23/03	David D. Cleary	Conference with R. Lannan re: objection to sale.	0.20	95.00
02/23/03	Robert W. Lannan	Reviewed background documents and wrote outline of objection to CFC sale motion.	6.90	2,070.00
02/23/03	Nancy A. Mitchell	Calls re: alternative transaction structure and negotiations.	1.30	611.00
02/23/03	Nancy A. Mitchell	Discussed Lehman position.	0.50	235.00
02/23/03	Nancy A. Peterman	Strategy conferences with N. Mitchell and J. Rosenthal re: Lehman, sale and other issues.	1.50	637.50
02/24/03	Francis A. Citera	Review and revise outline of proposed objections to sale.	1.40	595.00
02/24/03	David D. Cleary	Conference with R. Lannan re: objection.	0.10	47.50
02/24/03	David D. Cleary	Conference with Fortress' counsel re: terms.	0.20	95.00
02/24/03	David D. Cleary	Conference with F. Citera re: sale issues.	0.20	95.00
02/24/03	David D. Cleary	Conferences with N. Peterman and N. Mitchell re: sale issues.	0.20	95.00
02/24/03	David D. Cleary	Review alternative transaction term sheet.	0.30	142.50
02/24/03	David D. Cleary	Review various bids.	0.30	142.50
02/24/03	David D. Cleary	Telephone call with client re: bids.	0.20	95.00
02/24/03	David D. Cleary	Attend team meeting re: sale issues.	0.80	380.00
02/24/03	David D. Cleary	Outline objection.	0.20	95.00
02/24/03	Kevin D. Finger	Review of outline of objection to CFN sale (.50); Review of co-counsel draft regarding same (.90).	1.40	490.00
02/24/03	Paul T. Fox	Extensive work on valuation issues, including review of documents identified by Huron relating to the Conseco valuation (internal).	1.40	644.00
02/24/03	John T. Gregg	Draft sections of objection to sale motion.	2.20	550.00
02/24/03	John T. Gregg	Review and analysis of documents produced by debtors in response to motion to compel.	13.80	3,450.00
02/24/03	Robert W. Lannan	Drafted objection to CFC sale motion.	15.90	4,770.00
02/24/03	Peter H. Lieberman	Review of offering memoranda.	3.00	1,500.00
02/24/03	Peter H. Lieberman	Status re review and bid letters.	0.25	125.00
02/24/03	Nancy A. Mitchell	Negotiated transaction between debtor and alternative purchaser (2.5). Calls with J. Sprayregen x2, Anup Sathy x3, Walter Morales x3, and others re: negotiations (1.5). Various emails re: negotiation of transaction (.7).	4.70	2,209.00
02/24/03	Nancy A. Mitchell	Discussed sale objections and pleadings with our due diligence team. Conference	1.50	705.00

Description of Professional Services Rendered

		call objections.		
02/24/03	Nancy A. Mitchell	Began review of bids.	1.20	564.00
02/24/03	Nancy A. Peterman	Attention to sale objection.	0.50	212.50
02/25/03	Francis A. Citera	Office conferences regarding proposed objections to sale.	1.10	467.50
02/25/03	Francis A. Citera	Review and revise objections to sale, including review of documents to include in possible objection.	2.60	1,105.00
02/25/03	Francis A. Citera	Office conference regarding proposed bids for assets of CFC; review of same.	1.00	425.00
02/25/03	David D. Cleary	Telephone call with N. Mitchell and client re: status of sale process.	0.30	142.50
02/25/03	David D. Cleary	Conference with R. Lannan re: sale objection.	0.30	142.50
02/25/03	David D. Cleary	Review and revise objections to sale.	2.20	1,045.00
02/25/03	David D. Cleary	Further conference with R. Lannan re: sale objection.	0.10	47.50
02/25/03	David D. Cleary	Further conference with N. Mitchell re: sale process and bids.	0.40	190.00
02/25/03	David D. Cleary	Conference with F. Citera re: litigation on sale objections.	0.20	95.00
02/25/03	David D. Cleary	Conference with K. Shapiro re: status of sale.	0.20	95.00
02/25/03	Patrick M. Jones	Reviewing the bids and discussing the bids with Peter Lieberman.	0.50	147.50
02/25/03	Robert W. Lannan	Worked on objection to CFC sale motion.	4.10	1,230.00
02/25/03	Peter H. Lieberman	Coordinate w/Kirkland, Patrick Jones, Morton, Mazur, Mitchell re competing bid review and initial project efforts.	3.00	1,500.00
02/25/03	Peter H. Lieberman	Meet w/Mazur and Morton via conf call re project status (.5); analysis competing bids w/Mazur for spreadsheet in preparation for committee distribution (1.5).	2.00	1,000.00
02/25/03	Todd A. Mazur	Review and analyze bids and prepare Comparison of Bids.	15.40	3,850.00
02/25/03	Nancy A. Mitchell	Reviewed the Plan and Disclosure Statement.	1.70	799.00
02/25/03	Nancy A. Mitchell	Bid evaluation (2.0). Discussed bids with debtor (1.0). Discussed various issues with the bidders (1.0). Discussed issues with the parties to the transactions (.5).	4.50	2,115.00
02/25/03	Jeffrey M. Rosenthal	Preparation of Sale Objections.	1.00	400.00
02/25/03	Keith J. Shapiro	Review bids.	5.50	3,217.50
02/25/03	Keith J. Shapiro	Preparation and participation in meetings with N. Mitchell and conference call with bidders, potential financing party, the Debtor and our client re fast moving negotiations.	5.80	3,393.00
02/26/03	David D. Cleary	Conference with R. Lannan re: objection to sale.	0.20	95.00
02/26/03	David D. Cleary	Review bids submitted in sale process.	0.30	142.50
02/26/03	David D. Cleary	Develop litigation strategies re: contesting sale.	0.30	142.50

Description of Professional Services Rendered

02/26/03	David D. Cleary	Conference with N. Mitchell re: development of several motions re: sale objection.	0.10	47.50
02/26/03	David D. Cleary	Conference with P. Jones and R. Lannan re: objection to sale process.	0.20	95.00
02/26/03	Kevin D. Finger	Review of CFC Sale Objections (.80).	0.80	280.00
02/26/03	John T. Gregg	Legal research re good faith marketing efforts of debtors in proposed sale.	3.70	925.00
02/26/03	John T. Gregg	Draft section of objection to sale.	1.90	475.00
02/26/03	Patrick M. Jones	Reviewing and summarizing keys terms of bids received by CFC Debtors.	2.40	708.00
02/26/03	Patrick M. Jones	Reviewing and summarizing the terms of the CFC bid received today from the CFC Debtors.	3.10	914.50
02/26/03	Patrick M. Jones	Revising the chart summarizing the bids.	0.60	177.00
02/26/03	Patrick M. Jones	Providing comments to and background for the Committee Objection to the Sale.	0.50	147.50
02/26/03	Robert W. Lannan	Worked on objection to CFC sale motion.	10.70	3,210.00
02/26/03	Peter H. Lieberman	Bid analysis with T. Mazur and P. Morton (3.5); review and revisions of committee summary chart (3.5); follow-up with Mitchell, Shapiro, Morton, Mazur re same (1.0).	8.00	4,000.00
02/26/03	Todd A. Mazur	Work on follow-up matters related to Bid Comparison (.8); begin reviewing RFC bid (1.2); conference call with Patrick Jones re same (.7).	2.70	675.00
02/26/03	Nancy A. Mitchell	Evaluated bids. Discussions with Huron etc.	3.50	1,645.00
02/26/03	Nancy A. Mitchell	Calls with Committee members re: status.	1.50	705.00
02/26/03	Paul K. Morton	Review bids including Asset Purchase Agreement for GECC, CGN, Barkardia, EMC (letter only) (3.0); draft spreadsheet comparing bids (4.0); conference call with Committee Chair, Huron, N. Mitchell (1.7); review Huron valuation analysis (1.3).	10.00	4,000.00
02/26/03	Jeffrey M. Rosenthal	Preparation of Sale Objection (1.0); review of Draft DIP Loan Documents (1.6); telephone conferences analysis of Lehman issues (.5).	3.10	1,240.00
02/26/03	Keith J. Shapiro	Conference with Lieberman re review of contracts.	0.80	468.00
02/27/03	William E. Chipman Jr	Travel to Chicago.	6.10	1,616.50
02/27/03	Francis A. Citera	Prepare for and attend meeting with Huron regarding testimony in support of objection to sale.	2.40	1,020.00
02/27/03	Francis A. Citera	Telephone conference with potential purchaser regarding valuation of bids.	0.60	255.00
02/27/03	David D. Cleary	Meeting with litigators re: sale issues.	0.40	190.00
02/27/03	David D. Cleary	Review and revise objections to sale motion.	1.20	570.00
02/27/03	David D. Cleary	Telephone call with potential alternative purchaser.	0.60	285.00

Description of Professional Services Rendered

02/27/03	David D. Cleary	Conferences with N. Mitchell re: sale issues.	0.50	237.50
02/27/03	David D. Cleary	Conference with R. Lannan re: sale objection issues.	0.30	142.50
02/27/03	David D. Cleary	Conference with F. Citera re: sale objection issues.	0.20	95.00
02/27/03	Paul T. Fox	Work on objection to sale and organize preparation of other pleadings in connection with litigation efforts on behalf of the Committee (1.3). Prepare for and participate in meeting with representatives of Huron regarding valuation issues (2.5).	3.80	1,748.00
02/27/03	John T. Gregg	Review objection to proposed sale.	2.20	550.00
02/27/03	Patrick M. Jones	Reviewing and summarizing relevant points of objections to Sale Order filed by other parties in interest.	1.50	442.50
02/27/03	Patrick M. Jones	Providing factual and legal research to supplement objection.	2.70	796.50
02/27/03	Patrick M. Jones	Reviewing and distributing bids to committee members.	0.60	177.00
02/27/03	Robert W. Lannan	Revisions to objection to sale motion.	10.00	3,000.00
02/27/03	Peter H. Lieberman	Conf. call w/committee and follow-up with P. Morton and N. Mitchell.	1.50	750.00
02/27/03	Nancy A. Mitchell	Reviewed and revised sale objection.	3.40	1,598.00
02/27/03	Nancy A. Mitchell	Met with litigation team re: transaction structure.	1.10	517.00
02/27/03	Nancy A. Mitchell	Discussions with buyers and possible transaction structures (2.1). Continued review of bids and evaluation of auction (2.0).	4.10	1,927.00
02/27/03	Paul K. Morton	Conference calls regarding transaction (1.4); review Huron valuation materials and spreadsheets (2.0).	3.40	1,360.00
02/28/03	Kerry E. Carlson	Prepare ancillary documents to objection to sale (2.5); review order establishing procedures for filing objections and revise and update service accordingly (1.2); attend to numerous requests for documents relating to the proposed sale (1.8).	5.50	962.50
02/28/03	Kerry E. Carlson	Coordinate filing and service of objection to sale.	1.50	262.50
02/28/03	Francis A. Citera	Examine interoffice memorandum regarding status of sales objection; respond to same.	0.20	85.00
02/28/03	Francis A. Citera	Draft objection to sale (4.8); review and revise same (3.0).	7.80	3,315.00
02/28/03	David D. Cleary	Draft, revise and finalize sale objection.	2.50	1,187.50
02/28/03	David D. Cleary	Work on sale hearing issues.	1.90	902.50
02/28/03	Paul T. Fox	Extensive work on objections to sale motion (4.5). Work on continuing document production and review (1.0). Follow up on work being performed by others regarding possible adversary	6.00	2,760.00

Description of Professional Services Rendered

		complaints against various parties in case (.5).		
02/28/03	John T. Gregg	Draft motion to file brief exceeding fifteen pages.	1.50	375.00
02/28/03	Patrick M. Jones	Researching factual and legal basis for objecting to sale motion.	2.50	737.50
02/28/03	Patrick M. Jones	Revising Objection to Sale Motion to incorporate changes suggested internally and to incorporate changes suggested by objections filed by other parties in interest.	9.70	2,861.50
02/28/03	Robert W. Lannan	Worked on objection to CFC sale motion.	8.00	2,400.00
02/28/03	Peter H. Lieberman	Followup w/Mitchell and Shapiro and Morton re sale.	0.50	250.00
02/28/03	Nancy A. Mitchell	Worked on objections to sale (2.4). Revised and discussed issues with team (.8).	3.20	1,504.00
02/28/03	Nancy A. Mitchell	Discussed potential alternative structure for transaction with Berkadia and counsel (.7). Discussion with W. Morales re: same (.3). Emails to Cleary and debtors counsel re: same (.3).	1.30	611.00
02/28/03	Nancy A. Mitchell	Call with debtor and advisors re: transactions and structure.	1.50	705.00
02/28/03	Nancy A. Peterman	Revise sale objection.	1.20	510.00
02/28/03	Nancy A. Peterman	Telephone conference with B. Lannan and F. Citera re: sale objection.	0.40	170.00

Total Hours: 450.45

Total Amount: \$ 177,481.50

Description of Professional Services Rendered

TIMEKEEPER SUMMARY FOR ACTION CODE 838,

SALE OF PROPERTY

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Francis A. Citera	20.10	425.00	8,542.50
David D. Cleary	58.00	475.00	27,550.00
Kevin D. Finger	4.00	350.00	1,400.00
Paul T. Fox	12.90	460.00	5,934.00
Peter H. Lieberman	30.45	500.00	15,225.00
Nancy A. Mitchell	100.00	470.00	47,000.00
Paul K. Morton	13.40	400.00	5,360.00
Nancy A. Peterman	4.00	425.00	1,700.00
Jeffrey M. Rosenthal	4.10	400.00	1,640.00
Keith J. Shapiro	23.20	585.00	13,572.00
Sarah M. Burke	5.50	200.00	1,100.00
William E. Chipman Jr	6.10	265.00	1,616.50
John T. Gregg	25.30	250.00	6,325.00
Patrick M. Jones	48.20	295.00	14,219.00
Robert W. Lannan	66.30	300.00	19,890.00
Todd A. Mazur	18.10	250.00	4,525.00
Kerry E. Carlson	10.30	175.00	1,802.50
Yolanda Henderson	0.50	160.00	80.00
Totals:	450.45	394.01	\$ 177,481.50

Description of Professional Services Rendered

ACTION CODE: 850 INTERCREDITOR ISSUES

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
02/05/03	Yolanda Henderson	Conference with P. Jones regarding statutory financial statements filed by insurance companies (.2); Lengthy telephone call the the Illinois Department of Insurance regarding obtaining copies of financial statements for Bankers Life & Casualty Co. (.3); Letter to Mary Casteel at the Illinois Department of Insurance requesting copies of the financial statements filed by Bankers Life & Casualty Co. (.3)	0.80	128.00
02/06/03	David D. Cleary	Draft letter to debtors' counsel re: filing intercompany claims.	0.40	190.00
02/06/03	David D. Cleary	Revise letter re: intercompany claims.	0.20	95.00
02/06/03	David D. Cleary	Conference with G. Blum re: intercompany claims.	0.20	95.00
02/06/03	David D. Cleary	Further conferences with I. Reich re: intercompany claims.	0.10	47.50
02/06/03	David D. Cleary	Finalize letter re: intercompany claims.	0.30	142.50
02/06/03	Yolanda Henderson	Reviewed PA state insurance regulators website for information regarding obtaining financial statements (.2); email to state insurance regulators regarding obtaining copies of the financial statements.	0.40	64.00
02/26/03	David W. Baddley	Review/analyze debtors' corporate organization chart.	0.30	81.00
Total Hours:			2.70	
Total Amount:				\$ 843.00

TIMEKEEPER SUMMARY FOR ACTION CODE 850,

INTERCREDITOR ISSUES

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
David D. Cleary	1.20	475.00	570.00
David W. Baddley	0.30	270.00	81.00
Yolanda Henderson	1.20	160.00	192.00
Totals:	2.70	312.22	\$ 843.00

Description of Professional Services Rendered

ACTION CODE: 857 APPOINTMENT OF TRUSTEE

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
02/26/03	William E. Chipman Jr	Begin drafting motion to appoint trustee; begin drafting complaint for breach of fiduciary duty.	2.10	556.50
02/26/03	William E. Chipman Jr	Begin motion to appoint trustee and complaint for breach of fiduciary duty.	2.10	556.50
02/27/03	William E. Chipman Jr	Start reviewing documents, researching and drafting Motion to appoint chapter 11 trustee.	9.40	2,491.00
02/28/03	Ruth A. Bahe-Jachna	Conferences with W. Chipman regarding draft Motion to Appoint Chapter 11 Trustee (1.2).	1.20	432.00
02/28/03	William E. Chipman Jr	Continue to review documents, research and draft motion to appoint chapter 11 trustee (8.10).	8.10	2,146.50
Total Hours:			22.90	
Total Amount:				\$ 6,182.50

TIMEKEEPER SUMMARY FOR ACTION CODE 857,

APPOINTMENT OF TRUSTEE

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Ruth A. Bahe-Jachna	1.20	360.00	432.00
William E. Chipman Jr	21.70	265.00	5,750.50
Totals:	22.90	269.98	\$ 6,182.50

Description of Professional Services Rendered

TIMEKEEPER ACTIVITY GRAND TOTAL SUMMARY

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Ruth A. Bahe-Jachna	27.00	360.00	9,720.00
Francis A. Citera	102.30	425.00	43,477.50
David D. Cleary	163.20	475.00	77,520.00
Kevin D. Finger	96.40	350.00	33,740.00
Paul T. Fox	100.50	460.00	46,230.00
Matthew T. Gensburg	0.20	450.00	90.00
Peter H. Lieberman	31.45	500.00	15,725.00
Nancy A. Mitchell	234.75	470.00	110,332.50
Paul K. Morton	25.40	400.00	10,160.00
Nancy A. Peterman	37.60	425.00	15,980.00
Cathy L. Reese	0.50	415.00	207.50
Jeffrey M. Rosenthal	51.90	400.00	20,760.00
Keith J. Shapiro	105.40	585.00	61,659.00
David W. Baddley	24.90	270.00	6,723.00
Sarah M. Burke	105.20	200.00	21,040.00
Christopher M. Cahill	48.90	345.00	16,870.50
William E. Chipman Jr	34.00	265.00	9,010.00
Steven C. Coberly	2.30	310.00	713.00
John T. Gregg	111.10	250.00	27,775.00
Patrick M. Jones	169.30	295.00	49,943.50
Ronald F. Labedz	32.90	275.00	9,047.50
Robert W. Lannan	109.90	300.00	32,970.00
Todd A. Mazur	19.70	250.00	4,925.00
Arie B. Zoller	58.20	250.00	14,550.00
Paul A. Haskins	144.40	350.00	50,540.00
Celi S. Aguilar	1.50	165.00	247.50
Therese Carey	154.50	160.00	24,720.00
Kerry E. Carlson	114.50	175.00	20,037.50
Elizabeth W. Everton	43.90	125.00	5,487.50
Yolanda Henderson	3.00	160.00	480.00
William S. Parker	74.95	130.00	9,743.50
Carla M. Scott	0.20	170.00	34.00
Kenneth J. Anderson	2.70	50.00	135.00
Byron H. Harvey	2.00	75.00	150.00
Salvador Ng	13.00	60.00	780.00
Jason Temple	1.10	45.00	49.50
Totals:	2,248.75	334.22	\$ 751,573.50

Invoice No.: 1018654
Re: Bankruptcy
Matter No.: 61954.010100

Description of Expenses Billed:

<u>DATE</u>	<u>DESCRIPTION</u>		<u>AMOUNT</u>
01/22/03	VENDOR: Mitchell, Nancy A.; INVOICE#: 2/10/03; DATE: 2/20/2003 - 1/22/03 Telephone Expenses	\$	105.70
01/24/03	VENDOR: Mitchell, Nancy A.; INVOICE#: 2/10/03; DATE: 2/20/2003 - 1/24/03 Telephone Expenses	\$	23.49
01/27/03	VENDOR: Ikon Office Solutions; INVOICE#: L05148099; DATE: 1/27/2003 - 61954.010100 Document procurement expenses	\$	1,176.40
01/31/03	VENDOR: FedEx INVOICE#: 459426357 DATE: 2/7/2003 Tracking #792181891985; From: HERMINIA HG GARCIA, GREENBERG TRAUIG, To: NANCY MITCHELL.	\$	23.88
02/03/03	VENDOR: Finger, Kevin D.; INVOICE#: 020303; DATE: 2/3/2003 - 61954.010100 2/4/03 Westin O'Hare - Transportation expenses re meeting	\$	58.60
02/03/03	VENDOR: Mitchell, Nancy A.; INVOICE#: 2/10/3; DATE: 2/20/2003 - 2/3/03 Parking while working late	\$	21.00
02/03/03	Copy; 456 Page(s) by 123	\$	45.60
02/04/03	VENDOR: Teleconferencing Services, LLC; INVOICE#: 96991-010103013103; DATE: 2/4/2003 - Conf. Services from 1/1/03 to 1/31/03 - Conf on 1/23/03 Hosted by: NAM	\$	11.55
02/04/03	VENDOR: Cleary, David D.; INVOICE#: 020403; DATE: 2/4/2003 - 61954.010100 1/31/03 Transportation expenses to attend meeting and court	\$	15.00
02/04/03	VENDOR: Cleary, David D.; INVOICE#: 020403; DATE: 2/4/2003 - 61954.010100 1/30/03 Travel expenses to NY to attend Conseco meeting - airfare, transportation	\$	822.87
02/04/03	VENDOR: Mitchell, Nancy A.; INVOICE#: 2/10/3; DATE: 2/20/2003 - 2/4/03 Meeting;airfare	\$	1,339.70
02/04/03	VENDOR: Mitchell, Nancy A.; INVOICE#: 2/10/3; DATE: 2/20/2003 - 2/4/03 Meeting; parking, tolls, cabs	\$	18.00
02/05/03	VENDOR: Tuscany 77 LLC; INVOICE#: 02-05-03-802; DATE: 2/5/2003 - 61954.010100 In-house food service for meeting	\$	90.48
02/05/03	VENDOR: FedEx INVOICE#: 459463043 DATE: 2/17/2003 Tracking #791530039695; From: KRISTA L ATTREAU, GREENBERG TRAUIG, 77 W WACKER DR STE 2500, CHICAGO, IL 606011732; To: IVAN J. REICH, BECKER & POLIAKOFF, 3111 STIRLING ROAD, FORT LAUDERDALE, FL 33312	\$	41.91
02/05/03	61954.010100-4 Spiral Bindings	\$	8.00
02/05/03	Copy; 45 Page(s) by 2634 4 FINGER	\$	4.50
02/05/03	Copy; 30 Page(s) by 8665	\$	3.00
02/05/03	Copy; 567 Page(s) by 7861	\$	56.70
02/05/03	Copy; 1834 Page(s) by 2634 4 FOX	\$	183.40
02/05/03	Copy; 917 Page(s) by 2634 FOX	\$	91.70
02/05/03	Copy; 154 Page(s) by 5198 CLEARY	\$	15.40
02/05/03	Copy; 8410 Page(s) by 2634 4 FOX	\$	841.00

Invoice No.: 1018654
Re: Bankruptcy
Matter No.: 61954.010100

Description of Expenses Billed

02/05/03	Telephone; 2127288246 from Ext. 10 NEWYORKCTY NY	\$	0.46
02/05/03	Telephone; 2128414190 from Ext. 68 NEWYORKCTY NY	\$	16.61
02/05/03	Telephone; 2127288246 from Ext. 68 NEWYORKCTY NY	\$	3.23
02/05/03	Telephone; 4152725191 from Ext. 68 SAUSLTOCEL CA	\$	0.46
02/05/03	VENDOR: Mitchell, Nancy A.; INVOICE#: 2/10/3; DATE: 2/20/2003 - 2/5/03 - 2/6/03 Working with team re file;lodging	\$	342.70
02/05/03	VENDOR: Mitchell, Nancy A.; INVOICE#: 2/10/3; DATE: 2/20/2003 - 2/5/03 - 2/6/03 Working with team re file; meals	\$	180.30
02/05/03	VENDOR: Mitchell, Nancy A.; INVOICE#: 2/10/3; DATE: 2/20/2003 - 2/5/03 - 2/6/03 Working with team re file; parking, tolls, cabs	\$	36.00
02/05/03	Westlaw Research by JONES,PATRICK M.	\$	454.00
02/06/03	VENDOR: Fox, Paul T.; INVOICE#: 020603; DATE: 2/6/2003 - 61954.010100 2/4/03 O'hare Airport - Transportation expenses re Conseco meeting	\$	38.00
02/06/03	PAYEE: Kristina Weis, Petty Cash Custodian; REQUEST#: 324046; DATE: 3/5/2003.-Parking for Nina Garcia.	\$	10.50
02/06/03	PAYEE: Kristina Weis, Petty Cash Custodian; REQUEST#: 324046; DATE: 3/5/2003.-Parking for Nina Garcia	\$	76.00
02/06/03	VENDOR: Ikon Office Solutions; INVOICE#: L05418514; DATE: 2/6/2003 - 61954.010100 Document procurement expenses	\$	384.48
02/06/03	Copy; 7375 Page(s) by 2634 4 FOX	\$	737.50
02/06/03	Copy; 564 Page(s) by 2634 4 FOX	\$	56.40
02/06/03	Copy; 507 Page(s) by 2634 4 FOX	\$	50.70
02/06/03	Copy; 225 Page(s) by 2634 4 FOX	\$	22.50
02/06/03	Copy; 230 Page(s) by 129	\$	23.00
02/06/03	Copy; 367 Page(s) by 129	\$	36.70
02/06/03	Copy; 381 Page(s) by 2634 4 FOX	\$	38.10
02/06/03	Copy; 273 Page(s) by 5198	\$	27.30
02/06/03	Copy; 945 Page(s) by 2634 4 CARLSON	\$	94.50
02/06/03	Copy; 404 Page(s) by 129	\$	40.40
02/06/03	Copy; 374 Page(s) by 2634 4 CARLSON	\$	37.40
02/06/03	Copy; 60 Page(s) by 129	\$	6.00
02/06/03	Copy; 5999 Page(s) by 2634 4 CARLSON	\$	599.90
02/06/03	Copy; 342 Page(s) by 123	\$	34.20
02/06/03	Postage by 123	\$	244.90
02/06/03	Postage by 123	\$	3.95
02/06/03	Telephone; 2129061200 from Ext. 10 NEWYORKCTY NY	\$	4.15
02/06/03	Westlaw Research by CARLSON,KERRY.	\$	27.84
02/06/03	Westlaw Research by GREGG,JOHN T.	\$	9.40
02/07/03	VENDOR: FedEx INVOICE#: 459505764 DATE: 2/21/2003 Tracking #496802161945; From: SHIPPING, IKON LEGAL DOCUMENT SERVICES, 180 N WABASH AVE STE 700, CHICAGO, IL 606013616; To: GARY ROSEN, BECKER AND POLIAKOFF, 3111 STIRLING ROAD, FORT LAUDERDALE, FL 333120000	\$	47.87

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Description of Expenses Billed

02/07/03	VENDOR: FedEx INVOICE#: 459505764 DATE: 2/21/2003 Tracking #496802161956; From: SHIPPING, IKON LEGAL DOCUMENT SERVICES, 180 N WABASH AVE STE 700, CHICAGO, IL 606013616; To: GARY ROSEN, BECKER AND POLIAKOFF, 3111 STIRLING ROAD, FORT LAUDERDALE, FL 333120000	\$	20.13
02/07/03	VENDOR: FedEx INVOICE#: 459505764 DATE: 2/21/2003 Tracking #496802161967; From: SHIPPING, IKON LEGAL DOCUMENT SERVICES, 180 N WABASH AVE STE 700, CHICAGO, IL 606013616; To: GARY ROSEN, BECKER AND POLIAKOFF, 3111 STIRLING ROAD, FORT LAUDERDALE, FL 333120000	\$	42.09
02/07/03	VENDOR: FedEx INVOICE#: 459505764 DATE: 2/21/2003 Tracking #496802161978; From: SHIPPING, IKON LEGAL DOCUMENT SERVICES, 180 N WABASH AVE STE 700, CHICAGO, IL 606013616; To: GARY ROSEN, BECKER AND POLIAKOFF, 3111 STIRLING ROAD, FORT LAUDERDALE, FL 333120000	\$	42.09
02/07/03	VENDOR: FedEx INVOICE#: 459505764 DATE: 2/21/2003 Tracking #496802161989; From: SHIPPING, IKON LEGAL DOCUMENT SERVICES, 180 N WABASH AVE STE 700, CHICAGO, IL 606013616; To: GARY ROSEN, BECKER AND POLIAKOFF, 3111 STIRLING ROAD, FORT LAUDERDALE, FL 333120000	\$	40.26
02/07/03	VENDOR: FedEx INVOICE#: 459505764 DATE: 2/21/2003 Tracking #496802161990; From: SHIPPING, IKON LEGAL DOCUMENT SERVICES, 180 N WABASH AVE STE 700, CHICAGO, IL 606013616; To: GARY ROSEN, BECKER AND POLIAKOFF, 3111 STIRLING ROAD, FORT LAUDERDALE, FL 333120000	\$	40.26
02/07/03	VENDOR: FedEx INVOICE#: 459505764 DATE: 2/21/2003 Tracking #496802162003; From: SHIPPING, IKON LEGAL DOCUMENT SERVICES, 180 N WABASH AVE STE 700, CHICAGO, IL 606013616; To: GARY ROSEN, BECKER AND POLIAKOFF, 3111 STIRLING ROAD, FORT LAUDERDALE, FL 333120000	\$	38.43
02/07/03	VENDOR: FedEx INVOICE#: 459505764 DATE: 2/21/2003 Tracking #496802162014; From: SHIPPING, IKON LEGAL DOCUMENT SERVICES, 180 N WABASH AVE STE 700, CHICAGO, IL 606013616; To: GARY ROSEN, BECKER AND POLIAKOFF, 3111 STIRLING ROAD, FORT LAUDERDALE, FL 333120000	\$	40.26
02/07/03	VENDOR: FedEx INVOICE#: 459505764 DATE: 2/21/2003 Tracking #496802162025; From: SHIPPING, IKON LEGAL DOCUMENT SERVICES, 180 N WABASH AVE STE 700, CHICAGO, IL 606013616; To: GARY ROSEN, BECKER AND POLIAKOFF, 3111 STIRLING ROAD, FORT LAUDERDALE, FL 333120000	\$	38.43
02/07/03	VENDOR: FedEx INVOICE#: 459505764 DATE: 2/21/2003 Tracking #496802162036; From: SHIPPING, IKON LEGAL DOCUMENT SERVICES, 180 N WABASH AVE STE 700, CHICAGO, IL 606013616; To: GARY ROSEN, BECKER AND POLIAKOFF, 3111 STIRLING ROAD, FORT LAUDERDALE, FL 333120000	\$	38.43
02/07/03	PAYEE: Kristina Weis, Petty Cash Custodian; REQUEST#: 324046; DATE: 3/5/2003.-Parking for Kerry Carlson.	\$	21.00
02/07/03	VENDOR: Mitchell, Nancy A.; INVOICE#: 2/10/3; DATE: 2/20/2003 - 2/7/03 Parking while working late	\$	21.00

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02/07/03	VENDOR: Advanced Messenger Service; INVOICE#: 103443; DATE: 2/7/2003 - Chicago office messenger service expenses through 2/6/03	\$	79.50
02/07/03	VENDOR: Capitol Blueprint Company; INVOICE#: 2812; DATE: 2/7/2003 - 61954.010100-183 copies of 2001 Annual Statement-Bankers Life & Casualty Company	\$	144.25
02/07/03	Copy; 210 Page(s) by 6247	\$	21.00
02/07/03	Copy; 283 Page(s) by 6247	\$	28.30
02/07/03	Copy; 3456 Page(s) by 2634 4 CARLSON	\$	345.60
02/07/03	Copy; 1637 Page(s) by 123	\$	163.70
02/07/03	Postage by 123	\$	2.44
02/07/03	Postage by 123	\$	207.40
02/10/03	61954.010000-1 Spiral Binding	\$	2.00
02/10/03	Copy; 232 Page(s) by 2634 4 CLEARY	\$	23.20
02/10/03	Copy; 86 Page(s) by 2357	\$	8.60
02/10/03	Copy; 436 Page(s) by 6247	\$	43.60
02/10/03	Telephone; 9549854135 from Ext. 19 HOLLYWOOD FL	\$	39.09
02/10/03	Westlaw Research by JONES,PATRICK M.	\$	248.51
02/11/03	VENDOR: Haskins, Paul A.; INVOICE#: 2/14/03; DATE: 2/20/2003 - 2/11/03 Meal at Giordano's for dinner for 8 staff members working on document review	\$	85.79
02/11/03	VENDOR: FedEx INVOICE#: 459463043 DATE: 2/17/2003 Tracking #790203133912; From: GREENBERG TRAUIG, GREENBERG TRAUIG, 77 W WACKER DR STE 2500, CHICAGO, IL 606011732; To: CARLOS RODRIGUEZ, GREENBERG TRAUIG, 1221 BRICKELL AVE, MIAMI, FL 33131	\$	10.28
02/11/03	VENDOR: FedEx INVOICE#: 459505764 DATE: 2/21/2003 Tracking #827210329296; From: KENNETH BRADLEY, P A INSURANCE DEPARTMENT, 1326 STRAWBERRY SQ FL 13, HARRISBURG, PA 171200046; To: YOLANDA HENDERSON, GREENBERG TRAUIG P C, 77 WEST WACKER DRIVE STE 2400, CHICAGO, IL 60601	\$	15.95
02/11/03	PAYEE: Kristina Weis, Petty Cash Custodian; REQUEST#: 324046; DATE: 3/5/2003.-Parking for Kerry Carlson	\$	21.00
02/11/03	VENDOR: Gregg, John T.; INVOICE#: 2/12/03; DATE: 2/20/2003 - 2/11/03 Work late taxi	\$	9.00
02/11/03	Copy; 24 Page(s) by 8612	\$	2.40
02/11/03	Copy; 129 Page(s) by 5198	\$	12.90
02/11/03	Copy; 156 Page(s) by 7048	\$	15.60
02/11/03	Copy; 21 Page(s) by 7048	\$	2.10
02/11/03	Westlaw Research by CARLSON,KERRY.	\$	3.00
02/12/03	VENDOR: Tuscany 77 LLC; INVOICE#: 02-12-03-801; DATE: 2/12/2003 - In-house food service for meeting	\$	125.16
02/12/03	VENDOR: CEO Deliveries, Inc.; INVOICE#: 78396; DATE: 2/12/2003 - 61954.010100-Lunch for client meeting.	\$	92.78

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02/12/03	VENDOR: FedEx INVOICE#: 459505764 DATE: 2/21/2003 Tracking #827666868820; From: RUTH BAHE-JACHNA, GREENBERG TRAURIG, 77 W WACKER DR STE 2500, CHICAGO, IL 606011732; To: TONY DEFRIES, MAIN MAN LTD, 62 ANNFIELD FARM LN, BERRYVILLE, VA 22611	\$	7.97
02/12/03	Copy; 108 Page(s) by 7861	\$	10.80
02/12/03	Telephone; 3123327777 from Ext. 5442 CHICAGO IL	\$	0.56
02/12/03	Telephone; 9543098772 from Ext. 20 FT LAUDERDL FL	\$	10.81
02/12/03	Telephone; 3123327777 from Ext. 5442 CHICAGO IL	\$	0.16
02/13/03	VENDOR: Tuscany 77 LLC; INVOICE#: 701; DATE: 2/13/2003 - 61954.010100-Lunch for meeting with client.	\$	74.69
02/13/03	PAYEE: Kristina Weis, Petty Cash Custodian; REQUEST#: 324046; DATE: 3/5/2003.-Parking for Nina Garcia	\$	42.00
02/13/03	PAYEE: Kristina Weis, Petty Cash Custodian; REQUEST#: 324046; DATE: 3/5/2003.-Cab fare home for Patty Dalton	\$	18.00
02/13/03	Copy; 27 Page(s) by 107	\$	2.70
02/13/03	Copy; 13 Page(s) by 2155	\$	1.30
02/13/03	Telephone; 3123327777 from Ext. 5442 CHICAGO IL	\$	0.24
02/13/03	Telephone; 9549854135 from Ext. 15 HOLLYWOOD FL	\$	1.66
02/13/03	Telephone; 3123327777 from Ext. 5442 CHICAGO IL	\$	0.16
02/13/03	Telephone; 2136808242 from Ext. 08 LOSANGELES CA	\$	0.83
02/13/03	Telephone; 2136808225 from Ext. 08 LOSANGELES CA	\$	0.83
02/13/03	Telephone; 2253439342 from Ext. 20 BATONROUGE LA	\$	0.83
02/13/03	Telephone; 2252790323 from Ext. 20 BATONROUGE LA	\$	0.83
02/13/03	Westlaw Research by JONES,PATRICK M.	\$	112.33
02/14/03	VENDOR: FedEx INVOICE#: 459505764 DATE: 2/21/2003 Tracking #792192543490; From: THERESE MTC CAREY, GREENBERG TRAUIG, 77 W WACKER DR STE 2500, CHICAGO, IL 606011732; To: LISSETTE JIMENEZ, BECKER & POLIAKOFF, 3111 STIRLING ROAD, FORT LAUDERDALE,FL 33312	\$	32.83
02/14/03	VENDOR: FedEx INVOICE#: 731618917 DATE: 2/28/2003 Tracking #631560898896; From: GREENBERG TRAUIG HOFFMAN, GREENBERG TRAUIG HOFFMAN, 1221 BRICKELL AVE STE 2100, MIAMI, FL 331313258; To: BETH THOMAS, BECKER & POLIAKOFF, 3111 STIRLING ROAD, FORTLAUDERDALE, FL 333120000	\$	23.31
02/14/03	PAYEE: Kristina Weis, Petty Cash Custodian; REQUEST#: 324046; DATE: 3/5/2003.-Cab fare for Sid Parker to & from Comp USA to purchase CD Roms	\$	13.00
02/14/03	PAYEE: Kristina Weis, Petty Cash Custodian; REQUEST#: 324046; DATE: 3/5/2003.-Cab fare for Ken Anderson	\$	10.00
02/14/03	PAYEE: Kristina Weis, Petty Cash Custodian; REQUEST#: 324046; DATE: 3/5/2003.-Parking for Therese Carey	\$	21.00
02/14/03	PAYEE: Kristina Weis, Petty Cash Custodian; REQUEST#: 324046; DATE: 3/5/2003.-Parking for Kerry Carlson	\$	21.00
02/14/03	VENDOR: Advanced Messenger Service; INVOICE#: 103676; DATE: 2/14/2003 - Chicago office messenger service expenses through 2/13/03	\$	37.40

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02/14/03	PAYEE: Kristina Weis, Petty Cash Custodian; REQUEST#: 324046; DATE: 3/5/2003.-Purchase of CD Roms at Comp USA by Sid Parker	\$	56.46
02/14/03	Copy; 116 Page(s) by 9602 EMERGENCY HEARIN	\$	11.60
02/14/03	Copy; 203 Page(s) by 9602	\$	20.30
02/14/03	Copy; 180 Page(s) by 6247	\$	18.00
02/14/03	Copy; 324 Page(s) by 6247	\$	32.40
02/14/03	Copy; 4054 Page(s) by 123	\$	405.40
02/14/03	Copy; 20 Page(s) by 123	\$	2.00
02/14/03	Copy; 17 Page(s) by 8927	\$	1.70
02/14/03	Copy; 6 Page(s) by 8927	\$	0.60
02/14/03	Copy; 2 Page(s) by 8927	\$	0.20
02/14/03	Postage by 123	\$	2.44
02/14/03	Postage by 123	\$	156.16
02/14/03	Telephone; 2817973832 from Ext. 5442 HOUSTON TX	\$	0.40
02/14/03	Telephone; 9549854133 from Ext. 19 HOLLYWOOD FL	\$	3.33
02/14/03	Telephone; 5032650758 from Ext. 5442 PORTLAND OR	\$	3.04
02/14/03	Telephone; 2817973832 from Ext. 5442 HOUSTON TX	\$	0.48
02/14/03	Telephone; 3125206848 from Ext. 5442 CHICAGO IL	\$	0.16
02/14/03	Westlaw Research by JONES,PATRICK M.	\$	58.54
02/15/03	VENDOR: FedEx INVOICE#: 459505764 DATE: 2/21/2003 Tracking #791298765932; From: THERESE MTC CAREY, GREENBERG TRAUIG, 77 W WACKER DR STE 2500, CHICAGO, IL 606011732; To: LISSETTE JIMENEZ, BECKER & POLIAKOFF, 3111 STIRLING ROAD, FORT LAUDERDALE,FL 33312	\$	72.65
02/15/03	PAYEE: Kristina Weis, Petty Cash Custodian; REQUEST#: 324046; DATE: 3/5/2003.Cab fare for Therese Carey to Comp USA for CD's	\$	8.25
02/15/03	PAYEE: Kristina Weis, Petty Cash Custodian; REQUEST#: 324046; DATE: 3/5/2003.-Purchase of CD's and cases at Comp USA	\$	38.00
02/15/03	Copy; 800 Page(s) by 3461	\$	80.00
02/15/03	Copy; 17 Page(s) by 3461	\$	1.70
02/15/03	Copy; 1 Page(s) by 3461	\$	0.10
02/15/03	Copy; 932 Page(s) by 8927	\$	93.20
02/15/03	Copy; 1579 Page(s) by 3461	\$	157.90
02/15/03	Telephone; 9543646026 from Ext. 15 HOLLYWOOD FL	\$	1.66
02/16/03	Copy; 5 Page(s) by 3461	\$	0.50
02/16/03	Copy; 1 Page(s) by 3461	\$	0.10
02/16/03	Copy; 6 Page(s) by 3461	\$	0.60
02/16/03	Copy; 142 Page(s) by 8927	\$	14.20
02/16/03	Telephone; 3053335390 from Ext. 15 NORTH DADE FL	\$	1.66
02/17/03	VENDOR: FedEx INVOICE#: 459505764 DATE: 2/21/2003 Tracking #792192608300; From: THERESE MTC CAREY, GREENBERG TRAUIG, 77 W WACKER DR STE 2500, CHICAGO, IL 606011732; To: LISSETTE JIMENEZ, BECKER & POLIAKOFF, 3111 STIRLING ROAD, FORT LAUDERDALE,FL 33312	\$	49.93
02/17/03	PAYEE: Kristina Weis, Petty Cash Custodian; REQUEST#: 324046; DATE: 3/5/2003.-Cab fare for Sid Parker to & from H. Consulting	\$	14.00

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02/17/03	PAYEE: Kristina Weis, Petty Cash Custodian; REQUEST#: 324046; DATE: 3/5/2003.-Parking for Therese Carey	\$	16.00
02/17/03	Copy; 19 Page(s) by 8927	\$	1.90
02/17/03	Copy; 85 Page(s) by 8927	\$	8.50
02/17/03	VENDOR: Ikon Office Solutions; INVOICE#: L05148828; DATE: 2/17/2003 - 61954.010100 Document procurement expenses	\$	404.00
02/17/03	VENDOR: Ikon Office Solutions; INVOICE#: L05148829; DATE: 2/17/2003 - 61954.010100 Document procurement expenses	\$	148.80
02/17/03	Telephone; 9549854135 from Ext. 08 HOLLYWOOD FL	\$	4.16
02/17/03	Telephone; 9549877550 from Ext. 19 HOLLYWOOD FL	\$	4.16
02/18/03	VENDOR: Citera, Frank; INVOICE#: 2/19/03; DATE: 2/19/2003 - 2/18/03 Meal at Keefer's with GT attorneys and others to discuss strategy	\$	900.00
02/18/03	VENDOR: FedEx INVOICE#: 459547347 DATE: 2/28/2003 Tracking #792193709095; From: HERMINIA HG GARCIA, GREENBERG TRAUIG, 77 W WACKER DR STE 2500, CHICAGO, IL 606011732; To: JOHN F. VENTOLA, CHOATE, HALL & STEWART, 53 STATE STREET, BOSTON, MA 02109	\$	18.86
02/18/03	VENDOR: Citera, Frank; INVOICE#: 2/19/03; DATE: 2/19/2003 - 2/18/03 Taxi cab	\$	9.00
02/18/03	Copy; 5 Page(s) by 3461	\$	0.50
02/18/03	Copy; 696 Page(s) by 2634 4 S. BURKE	\$	69.60
02/18/03	Copy; 428 Page(s) by 2634 4 CARLSON	\$	42.80
02/18/03	Copy; 15 Page(s) by 5259	\$	1.50
02/18/03	Copy; 78 Page(s) by 6247	\$	7.80
02/18/03	Copy; 50 Page(s) by 6247	\$	5.00
02/18/03	Copy; 109 Page(s) by 123	\$	10.90
02/18/03	Copy; 14 Page(s) by 5259	\$	1.40
02/18/03	Copy; 90 Page(s) by 5259	\$	9.00
02/18/03	Copy; 639 Page(s) by 5259	\$	63.90
02/18/03	Telephone; 9549854133 from Ext. 13 HOLLYWOOD FL	\$	5.82
02/18/03	Telephone; 6462772207 from Ext. 08 NEWYORKCTY NY	\$	1.66
02/18/03	Telephone; 4152725191 from Ext. 19 SAUSALITO CA	\$	0.83
02/18/03	Telephone; 4152725191 from Ext. 19 SAUSALITO CA	\$	0.83
02/18/03	Westlaw Research by JONES,PATRICK M.	\$	2.39
02/19/03	VENDOR: Tuscany 77 LLC; INVOICE#: 800; DATE: 2/19/2003 - 61954.010100-Lunch for client meeting.	\$	91.68
02/19/03	VENDOR: Rosenthal, Jeffrey M.; INVOICE#: 022503; DATE: 2/25/2003 - Expense Report For 02/25/03. J. Rosenthal/Chicago- Business Meeting on 2/19 to 2/21/03.	\$	61.95
02/19/03	VENDOR: Burke, Sarah M.; INVOICE#: 2/19/03; DATE: 2/19/2003 - 2/12/03 Taxi Cab	\$	8.00
02/19/03	PAYEE: Kristina Weis, Petty Cash Custodian; REQUEST#: 324046; DATE: 3/5/2003.-Cab fare for Ken Anderson to 219 So. Dearborn	\$	6.00
02/19/03	PAYEE: Kristina Weis, Petty Cash Custodian; REQUEST#: 324046; DATE: 3/5/2003.-Cab fare for Patty Dalton for overtime work.	\$	9.00

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02/19/03	PAYEE: Kristina Weis, Petty Cash Custodian; REQUEST#: 324046; DATE: 3/5/2003.-Parking for Therese Carey	\$	22.00
02/19/03	VENDOR: Premier Temporaries Inc.; INVOICE#: A1327; DATE: 2/19/2003 - Temporary placement of Jessica Brewer for the week ending 2/14/03	\$	427.13
02/19/03	VENDOR: Premier Temporaries Inc.; INVOICE#: A1326; DATE: 2/19/2003 - Temporary placement of Vanessa Foster for the week ending 2/14/03	\$	677.34
02/19/03	Copy; 20 Page(s) by 0504	\$	2.00
02/19/03	Copy; 150 Page(s) by 7861	\$	15.00
02/19/03	Copy; 12 Page(s) by 6247	\$	1.20
02/19/03	Copy; 14 Page(s) by 6247	\$	1.40
02/19/03	Copy; 75 Page(s) by 5259	\$	7.50
02/19/03	Copy; 2 Page(s) by 2357	\$	0.20
02/19/03	Copy; 9 Page(s) by 2357	\$	0.90
02/19/03	Copy; 26 Page(s) by 8927	\$	2.60
02/19/03	Copy; 2 Page(s) by 8927	\$	0.20
02/19/03	Copy; 4 Page(s) by 3461	\$	0.40
02/19/03	VENDOR: Ikon Office Solutions; INVOICE#: L05148871; DATE: 2/19/2003 - 61954.010100 Document procurement expenses	\$	27,612.30
02/19/03	Telephone; 9543098772 from Ext. 20 FT LAUDERDL FL	\$	0.83
02/19/03	Telephone; 2252688087 from Ext. 20 BATONROUGE LA	\$	8.32
02/19/03	Telephone; 3053335390 from Ext. 15 NORTH DADE FL	\$	0.83
02/19/03	VENDOR: Rosenthal, Jeffrey M.; INVOICE#: 022503; DATE: 2/25/2003 - Expense Report For 02/25/03. J. Rosenthal/Chicago- Business Meeting on 02/19 to 02/21/03 for lodging, airfare, cab fares.	\$	921.09
02/19/03	Westlaw Research by CARLSON,KERRY.	\$	71.14
02/19/03	Westlaw Research by GREGG,JOHN T.	\$	189.24
02/19/03	Westlaw Research by JONES,PATRICK M.	\$	87.59
02/20/03	VENDOR: Tuscany 77 LLC; INVOICE#: 15733; DATE: 2/20/2003 - 61954.010100-Lunch with client and attorney Nancy Mitchell	\$	73.66
02/20/03	VENDOR: FedEx INVOICE#: 459547347 DATE: 2/28/2003 Tracking #792836094305; From: HERMINIA HG GARCIA, GREENBERG TRAUIG, 77 W WACKER DR STE 2500, CHICAGO, IL 606011732; To: WALTER MORALES, COMMONWEALTH ADVISORS, INC., 247 FLORIDA STREET, BATON ROUGE, LA 70801	\$	22.40
02/20/03	PAYEE: Kristina Weis, Petty Cash Custodian; REQUEST#: 324046; DATE: 3/5/2003.-Parking for Therese Carey	\$	18.00
02/20/03	PAYEE: Kristina Weis, Petty Cash Custodian; REQUEST#: 324046; DATE: 3/5/2003.-Parking for Therese Carey	\$	18.00
02/20/03	PAYEE: Insurance Dept. General Fund; REQUEST#: 320594; DATE: 2/20/2003.-Copied 119 pages at 1.00 ea. & 10 pages @ .25 each.	\$	121.50
02/20/03	Copy; 1 Page(s) by 107	\$	0.10
02/20/03	Copy; 3 Page(s) by 9602	\$	0.30
02/20/03	Copy; 21 Page(s) by 107	\$	2.10
02/20/03	Copy; 2 Page(s) by 8927	\$	0.20

Invoice No.: 1018654
Re: Bankruptcy
Matter No.: 61954.010100

Description of Expenses Billed

02/20/03	Copy; 22 Page(s) by 5259	\$	2.20
02/20/03	Copy; 228 Page(s) by 123	\$	22.80
02/20/03	Copy; 4 Page(s) by 5259	\$	0.40
02/20/03	Copy; 2 Page(s) by 3461	\$	0.20
02/20/03	Copy; 105 Page(s) by 9602	\$	10.50
02/20/03	Copy; 682 Page(s) by 5198	\$	68.20
02/20/03	Copy; 27 Page(s) by 107	\$	2.70
02/20/03	Telephone; 6462772207 from Ext. 08 NEWYORKCTY NY	\$	0.83
02/20/03	Telephone; 2136808242 from Ext. 08 LOSANGELES CA	\$	0.83
02/20/03	Telephone; 9543098772 from Ext. 20 FTLAUDERDL FL	\$	11.64
02/20/03	Telephone; 2127562041 from Ext. 20 NEWYORKCTY NY	\$	3.33
02/20/03	Telephone; 2127288246 from Ext. 20 NEWYORKCTY NY	\$	1.66
02/20/03	Telephone; 9547650500 from Ext. 13 FTLAUDERDL FL	\$	1.66
02/21/03	VENDOR: FedEx INVOICE#: 731618931 DATE: 3/7/2003 Tracking #631560901749; From: GREENBERG TRAUIG HOFFMAN, GREENBERG TRAUIG HOFFMAN, 1221 BRICKELL AVE STE 2100, MIAMI, FL 331313258; To: SETH PALATNIK, HURON CONSULTING GROUP, 505 W. VAN BUREN, CHICAGO, IL 606070000	\$	16.44
02/21/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #601320128178; From: BECKER POLIAKOFF, BECKER POLIAKOFF, 3111 STIRLING RD, FORT LAUDERDALE, FL 333126566; To: FRANCIS A. CITERA, GREENBERG TRAUIG, P.C., 77 WEST WACKER DRIVE, CHICAGO, IL 606010000	\$	106.91
02/21/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #601320128189; From: BECKER POLIAKOFF, BECKER POLIAKOFF, 3111 STIRLING RD, FORT LAUDERDALE, FL 333126566; To: FRANCIS A. CITERA, GREENBERG TRAUIG, P.C., 77 WEST WACKER DRIVE, CHICAGO, IL 606010000	\$	23.53
02/21/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #601320128190; From: BECKER POLIAKOFF, BECKER POLIAKOFF, 3111 STIRLING RD, FORT LAUDERDALE, FL 333126566; To: FRANCIS A. CITERA, GREENBERG TRAUIG, P.C., 77 WEST WACKER DRIVE, CHICAGO, IL 606010000	\$	25.34
02/21/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #601320128204; From: BECKER POLIAKOFF, BECKER POLIAKOFF, 3111 STIRLING RD, FORT LAUDERDALE, FL 333126566; To: FRANCIS A. CITERA, GREENBERG TRAUIG, P.C., 77 WEST WACKER DRIVE, CHICAGO, IL 606010000	\$	23.53
02/21/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #601320128215; From: BECKER POLIAKOFF, BECKER POLIAKOFF, 3111 STIRLING RD, FORT LAUDERDALE, FL 333126566; To: FRANCIS A. CITERA, GREENBERG TRAUIG, P.C., 77 WEST WACKER DRIVE, CHICAGO, IL 606010000	\$	23.53
02/21/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #601320128226; From: BECKER POLIAKOFF, BECKER POLIAKOFF, 3111 STIRLING RD, FORT LAUDERDALE, FL 333126566; To: FRANCIS A. CITERA, GREENBERG TRAUIG, P.C., 77 WEST WACKER DRIVE, CHICAGO, IL 606010000	\$	23.53

Invoice No.: 1018654
Re: Bankruptcy
Matter No.: 61954.010100

Description of Expenses Billed

02/21/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #601320128237; From: BECKER POLIAKOFF, BECKER POLIAKOFF, 3111 STIRLING RD, FORT LAUDERDALE, FL 333126566; To: FRANCIS A. CITERA, GREENBERG TRAUIG, P.C., 77 WEST WACKER DRIVE, CHICAGO, IL 606010000	\$	23.53
02/21/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #601320128248; From: BECKER POLIAKOFF, BECKER POLIAKOFF, 3111 STIRLING RD, FORT LAUDERDALE, FL 333126566; To: FRANCIS A. CITERA, GREENBERG TRAUIG, P.C., 77 WEST WACKER DRIVE, CHICAGO, IL 606010000	\$	23.53
02/21/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #601320128259; From: BECKER POLIAKOFF, BECKER POLIAKOFF, 3111 STIRLING RD, FORT LAUDERDALE, FL 333126566; To: FRANCIS A. CITERA, GREENBERG TRAUIG, P.C., 77 WEST WACKER DRIVE, CHICAGO, IL 606010000	\$	23.53
02/21/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #601320128260; From: BECKER POLIAKOFF, BECKER POLIAKOFF, 3111 STIRLING RD, FORT LAUDERDALE, FL 333126566; To: FRANCIS A. CITERA, GREENBERG TRAUIG, P.C., 77 WEST WACKER DRIVE, CHICAGO, IL 606010000	\$	23.53
02/21/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #601320128270; From: BECKER POLIAKOFF, BECKER POLIAKOFF, 3111 STIRLING RD, FORT LAUDERDALE, FL 333126566; To: FRANCIS A. CITERA, GREENBERG TRAUIG, P.C., 77 WEST WACKER DRIVE, CHICAGO, IL 606010000	\$	23.53
02/21/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #601320128281; From: BECKER POLIAKOFF, BECKER POLIAKOFF, 3111 STIRLING RD, FORT LAUDERDALE, FL 333126566; To: FRANCIS A. CITERA, GREENBERG TRAUIG, P.C., 77 WEST WACKER DRIVE, CHICAGO, IL 606010000	\$	23.53
02/21/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #601320128292; From: BECKER POLIAKOFF, BECKER POLIAKOFF, 3111 STIRLING RD, FORT LAUDERDALE, FL 333126566; To: FRANCIS A. CITERA, GREENBERG TRAUIG, P.C., 77 WEST WACKER DRIVE, CHICAGO, IL 606010000	\$	23.53
02/21/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #601320128307; From: BECKER POLIAKOFF, BECKER POLIAKOFF, 3111 STIRLING RD, FORT LAUDERDALE, FL 333126566; To: FRANCIS A. CITERA, GREENBERG TRAUIG, P.C., 77 WEST WACKER DRIVE, CHICAGO, IL 606010000	\$	23.53
02/21/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #601320128318; From: BECKER POLIAKOFF, BECKER POLIAKOFF, 3111 STIRLING RD, FORT LAUDERDALE, FL 333126566; To: FRANCIS A. CITERA, GREENBERG TRAUIG, P.C., 77 WEST WACKER DRIVE, CHICAGO, IL 606010000	\$	25.34
02/21/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #601320128329; From: BECKER POLIAKOFF, BECKER POLIAKOFF, 3111 STIRLING RD, FORT LAUDERDALE, FL 333126566; To: FRANCIS A. CITERA, GREENBERG TRAUIG, P.C., 77 WEST WACKER DRIVE, CHICAGO, IL 606010000	\$	23.53

Invoice No.: 1018654
Re: Bankruptcy
Matter No.: 61954.010100

Description of Expenses Billed

02/21/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #601320128330; From: BECKER POLIAKOFF, BECKER POLIAKOFF, 3111 STIRLING RD, FORT LAUDERDALE, FL 333126566; To: FRANCIS A. CITERA, GREENBERG TRAUIG, P.C., 77 WEST WACKER DRIVE, CHICAGO, IL 606010000	\$	25.34
02/21/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #601320128340; From: BECKER POLIAKOFF, BECKER POLIAKOFF, 3111 STIRLING RD, FORT LAUDERDALE, FL 333126566; To: FRANCIS A. CITERA, GREENBERG TRAUIG, P.C., 77 WEST WACKER DRIVE, CHICAGO, IL 606010000	\$	23.53
02/21/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #601320128351; From: BECKER POLIAKOFF, BECKER POLIAKOFF, 3111 STIRLING RD, FORT LAUDERDALE, FL 333126566; To: FRANCIS A. CITERA, GREENBERG TRAUIG, P.C., 77 WEST WACKER DRIVE, CHICAGO, IL 606010000	\$	23.53
02/21/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #601320128362; From: BECKER POLIAKOFF, BECKER POLIAKOFF, 3111 STIRLING RD, FORT LAUDERDALE, FL 333126566; To: FRANCIS A. CITERA, GREENBERG TRAUIG, P.C., 77 WEST WACKER DRIVE, CHICAGO, IL 606010000	\$	23.53
02/21/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #601320128373; From: BECKER POLIAKOFF, BECKER POLIAKOFF, 3111 STIRLING RD, FORT LAUDERDALE, FL 333126566; To: FRANCIS A. CITERA, GREENBERG TRAUIG, P.C., 77 WEST WACKER DRIVE, CHICAGO, IL 606010000	\$	23.53
02/21/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #601320128384; From: BECKER POLIAKOFF, BECKER POLIAKOFF, 3111 STIRLING RD, FORT LAUDERDALE, FL 333126566; To: FRANCIS A. CITERA, GREENBERG TRAUIG, P.C., 77 WEST WACKER DRIVE, CHICAGO, IL 606010000	\$	23.53
02/21/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #601320128395; From: BECKER POLIAKOFF, BECKER POLIAKOFF, 3111 STIRLING RD, FORT LAUDERDALE, FL 333126566; To: FRANCIS A. CITERA, GREENBERG TRAUIG, P.C., 77 WEST WACKER DRIVE, CHICAGO, IL 606010000	\$	23.53
02/21/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #601320128400; From: BECKER POLIAKOFF, BECKER POLIAKOFF, 3111 STIRLING RD, FORT LAUDERDALE, FL 333126566; To: FRANCIS A. CITERA, GREENBERG TRAUIG, P.C., 77 WEST WACKER DRIVE, CHICAGO, IL 606010000	\$	23.53
02/21/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #601320128410; From: BECKER POLIAKOFF, BECKER POLIAKOFF, 3111 STIRLING RD, FORT LAUDERDALE, FL 333126566; To: FRANCIS A. CITERA, GREENBERG TRAUIG, P.C., 77 WEST WACKER DRIVE, CHICAGO, IL 606010000	\$	23.53
02/21/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #601320128421; From: BECKER POLIAKOFF, BECKER POLIAKOFF, 3111 STIRLING RD, FORT LAUDERDALE, FL 333126566; To: FRANCIS A. CITERA, GREENBERG TRAUIG, P.C., 77 WEST WACKER DRIVE, CHICAGO, IL 606010000	\$	23.53

Invoice No.: 1018654
Re: Bankruptcy
Matter No.: 61954.010100

Description of Expenses Billed

02/21/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #601320128432; From: BECKER POLIAKOFF, BECKER POLIAKOFF, 3111 STIRLING RD, FORT LAUDERDALE, FL 333126566; To: FRANCIS A. CITERA, GREENBERG TRAUERIG, P.C., 77 WEST WACKER DRIVE, CHICAGO, IL 606010000	\$	23.53
02/21/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #601320128443; From: BECKER POLIAKOFF, BECKER POLIAKOFF, 3111 STIRLING RD, FORT LAUDERDALE, FL 333126566; To: FRANCIS A. CITERA, GREENBERG TRAUERIG, P.C., 77 WEST WACKER DRIVE, CHICAGO, IL 606010000	\$	23.53
02/21/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #601320128454; From: BECKER POLIAKOFF, BECKER POLIAKOFF, 3111 STIRLING RD, FORT LAUDERDALE, FL 333126566; To: FRANCIS A. CITERA, GREENBERG TRAUERIG, P.C., 77 WEST WACKER DRIVE, CHICAGO, IL 606010000	\$	23.53
02/21/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #601320128465; From: BECKER POLIAKOFF, BECKER POLIAKOFF, 3111 STIRLING RD, FORT LAUDERDALE, FL 333126566; To: FRANCIS A. CITERA, GREENBERG TRAUERIG, P.C., 77 WEST WACKER DRIVE, CHICAGO, IL 606010000	\$	23.53
02/21/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #601320128476; From: BECKER POLIAKOFF, BECKER POLIAKOFF, 3111 STIRLING RD, FORT LAUDERDALE, FL 333126566; To: FRANCIS A. CITERA, GREENBERG TRAUERIG, P.C., 77 WEST WACKER DRIVE, CHICAGO, IL 606010000	\$	23.53
02/21/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #601320128487; From: BECKER POLIAKOFF, BECKER POLIAKOFF, 3111 STIRLING RD, FORT LAUDERDALE, FL 333126566; To: FRANCIS A. CITERA, GREENBERG TRAUERIG, P.C., 77 WEST WACKER DRIVE, CHICAGO, IL 606010000	\$	23.53
02/21/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #601320128498; From: BECKER POLIAKOFF, BECKER POLIAKOFF, 3111 STIRLING RD, FORT LAUDERDALE, FL 333126566; To: FRANCIS A. CITERA, GREENBERG TRAUERIG, P.C., 77 WEST WACKER DRIVE, CHICAGO, IL 606010000	\$	23.53
02/21/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #601320128502; From: BECKER POLIAKOFF, BECKER POLIAKOFF, 3111 STIRLING RD, FORT LAUDERDALE, FL 333126566; To: FRANCIS A. CITERA, GREENBERG TRAUERIG, P.C., 77 WEST WACKER DRIVE, CHICAGO, IL 606010000	\$	23.53
02/21/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #601320128513; From: BECKER POLIAKOFF, BECKER POLIAKOFF, 3111 STIRLING RD, FORT LAUDERDALE, FL 333126566; To: FRANCIS A. CITERA, GREENBERG TRAUERIG, P.C., 77 WEST WACKER DRIVE, CHICAGO, IL 606010000	\$	23.53
02/21/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #601320128524; From: BECKER POLIAKOFF, BECKER POLIAKOFF, 3111 STIRLING RD, FORT LAUDERDALE, FL 333126566; To: FRANCIS A. CITERA, GREENBERG TRAUERIG, P.C., 77 WEST WACKER DRIVE, CHICAGO, IL 606010000	\$	23.53

Invoice No.: 1018654
Re: Bankruptcy
Matter No.: 61954.010100

Description of Expenses Billed

02/21/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #601320128535; From: BECKER POLIAKOFF, BECKER POLIAKOFF, 3111 STIRLING RD, FORT LAUDERDALE, FL 333126566; To: FRANCIS A. CITERA, GREENBERG TRAUIG, P.C., 77 WEST WACKER DRIVE, CHICAGO, IL 606010000	\$	23.53
02/21/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #601320128546; From: BECKER POLIAKOFF, BECKER POLIAKOFF, 3111 STIRLING RD, FORT LAUDERDALE, FL 333126566; To: FRANCIS A. CITERA, GREENBERG TRAUIG, P.C., 77 WEST WACKER DRIVE, CHICAGO, IL 606010000	\$	23.53
02/21/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #601320128557; From: BECKER POLIAKOFF, BECKER POLIAKOFF, 3111 STIRLING RD, FORT LAUDERDALE, FL 333126566; To: FRANCIS A. CITERA, GREENBERG TRAUIG, P.C., 77 WEST WACKER DRIVE, CHICAGO, IL 606010000	\$	23.53
02/21/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #601320128568; From: BECKER POLIAKOFF, BECKER POLIAKOFF, 3111 STIRLING RD, FORT LAUDERDALE, FL 333126566; To: FRANCIS A. CITERA, GREENBERG TRAUIG, P.C., 77 WEST WACKER DRIVE, CHICAGO, IL 606010000	\$	23.53
02/21/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #601320128579; From: BECKER POLIAKOFF, BECKER POLIAKOFF, 3111 STIRLING RD, FORT LAUDERDALE, FL 333126566; To: FRANCIS A. CITERA, GREENBERG TRAUIG, P.C., 77 WEST WACKER DRIVE, CHICAGO, IL 606010000	\$	23.53
02/21/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #601320128580; From: BECKER POLIAKOFF, BECKER POLIAKOFF, 3111 STIRLING RD, FORT LAUDERDALE, FL 333126566; To: FRANCIS A. CITERA, GREENBERG TRAUIG, P.C., 77 WEST WACKER DRIVE, CHICAGO, IL 606010000	\$	23.53
02/21/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #601320128590; From: BECKER POLIAKOFF, BECKER POLIAKOFF, 3111 STIRLING RD, FORT LAUDERDALE, FL 333126566; To: FRANCIS A. CITERA, GREENBERG TRAUIG, P.C., 77 WEST WACKER DRIVE, CHICAGO, IL 606010000	\$	23.53
02/21/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #601320128605; From: BECKER POLIAKOFF, BECKER POLIAKOFF, 3111 STIRLING RD, FORT LAUDERDALE, FL 333126566; To: FRANCIS A. CITERA, GREENBERG TRAUIG, P.C., 77 WEST WACKER DRIVE, CHICAGO, IL 606010000	\$	23.53
02/21/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #601320128616; From: BECKER POLIAKOFF, BECKER POLIAKOFF, 3111 STIRLING RD, FORT LAUDERDALE, FL 333126566; To: FRANCIS A. CITERA, GREENBERG TRAUIG, P.C., 77 WEST WACKER DRIVE, CHICAGO, IL 606010000	\$	23.53
02/21/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #601320128627; From: BECKER POLIAKOFF, BECKER POLIAKOFF, 3111 STIRLING RD, FORT LAUDERDALE, FL 333126566; To: FRANCIS A. CITERA, GREENBERG TRAUIG, P.C., 77 WEST WACKER DRIVE, CHICAGO, IL 606010000	\$	23.53

Invoice No.: 1018654
Re: Bankruptcy
Matter No.: 61954.010100

Description of Expenses Billed

02/21/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #601320128638; From: BECKER POLIAKOFF, BECKER POLIAKOFF, 3111 STIRLING RD, FORT LAUDERDALE, FL 333126566; To: FRANCIS A. CITERA, GREENBERG TRAUERIG, P.C., 77 WEST WACKER DRIVE, CHICAGO, IL 606010000	\$	23.53
02/21/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #601320128649; From: BECKER POLIAKOFF, BECKER POLIAKOFF, 3111 STIRLING RD, FORT LAUDERDALE, FL 333126566; To: FRANCIS A. CITERA, GREENBERG TRAUERIG, P.C., 77 WEST WACKER DRIVE, CHICAGO, IL 606010000	\$	23.53
02/21/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #601320128650; From: BECKER POLIAKOFF, BECKER POLIAKOFF, 3111 STIRLING RD, FORT LAUDERDALE, FL 333126566; To: FRANCIS A. CITERA, GREENBERG TRAUERIG, P.C., 77 WEST WACKER DRIVE, CHICAGO, IL 606010000	\$	23.53
02/21/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #601320128660; From: BECKER POLIAKOFF, BECKER POLIAKOFF, 3111 STIRLING RD, FORT LAUDERDALE, FL 333126566; To: FRANCIS A. CITERA, GREENBERG TRAUERIG, P.C., 77 WEST WACKER DRIVE, CHICAGO, IL 606010000	\$	23.53
02/21/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #601320128671; From: BECKER POLIAKOFF, BECKER POLIAKOFF, 3111 STIRLING RD, FORT LAUDERDALE, FL 333126566; To: FRANCIS A. CITERA, GREENBERG TRAUERIG, P.C., 77 WEST WACKER DRIVE, CHICAGO, IL 606010000	\$	23.53
02/21/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #601320128682; From: BECKER POLIAKOFF, BECKER POLIAKOFF, 3111 STIRLING RD, FORT LAUDERDALE, FL 333126566; To: FRANCIS A. CITERA, GREENBERG TRAUERIG, P.C., 77 WEST WACKER DRIVE, CHICAGO, IL 606010000	\$	23.53
02/21/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #601320128693; From: BECKER POLIAKOFF, BECKER POLIAKOFF, 3111 STIRLING RD, FORT LAUDERDALE, FL 333126566; To: FRANCIS A. CITERA, GREENBERG TRAUERIG, P.C., 77 WEST WACKER DRIVE, CHICAGO, IL 606010000	\$	23.53
02/21/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #601320128708; From: BECKER POLIAKOFF, BECKER POLIAKOFF, 3111 STIRLING RD, FORT LAUDERDALE, FL 333126566; To: FRANCIS A. CITERA, GREENBERG TRAUERIG, P.C., 77 WEST WACKER DRIVE, CHICAGO, IL 606010000	\$	23.53
02/21/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #601320128719; From: BECKER POLIAKOFF, BECKER POLIAKOFF, 3111 STIRLING RD, FORT LAUDERDALE, FL 333126566; To: FRANCIS A. CITERA, GREENBERG TRAUERIG, P.C., 77 WEST WACKER DRIVE, CHICAGO, IL 606010000	\$	23.53
02/21/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #601320128720; From: BECKER POLIAKOFF, BECKER POLIAKOFF, 3111 STIRLING RD, FORT LAUDERDALE, FL 333126566; To: FRANCIS A. CITERA, GREENBERG TRAUERIG, P.C., 77 WEST WACKER DRIVE, CHICAGO, IL 606010000	\$	25.34

Invoice No.: 1018654
Re: Bankruptcy
Matter No.: 61954.010100

Description of Expenses Billed

02/21/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #601320128730; From: BECKER POLIAKOFF, BECKER POLIAKOFF, 3111 STIRLING RD, FORT LAUDERDALE, FL 333126566; To: FRANCIS A. CITERA, GREENBERG TRAUERIG, P.C., 77 WEST WACKER DRIVE, CHICAGO, IL 606010000	\$	23.53
02/21/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #601320128741; From: BECKER POLIAKOFF, BECKER POLIAKOFF, 3111 STIRLING RD, FORT LAUDERDALE, FL 333126566; To: FRANCIS A. CITERA, GREENBERG TRAUERIG, P.C., 77 WEST WACKER DRIVE, CHICAGO, IL 606010000	\$	23.53
02/21/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #601320128752; From: BECKER POLIAKOFF, BECKER POLIAKOFF, 3111 STIRLING RD, FORT LAUDERDALE, FL 333126566; To: FRANCIS A. CITERA, GREENBERG TRAUERIG, P.C., 77 WEST WACKER DRIVE, CHICAGO, IL 606010000	\$	23.53
02/21/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #601320128763; From: BECKER POLIAKOFF, BECKER POLIAKOFF, 3111 STIRLING RD, FORT LAUDERDALE, FL 333126566; To: FRANCIS A. CITERA, GREENBERG TRAUERIG, P.C., 77 WEST WACKER DRIVE, CHICAGO, IL 606010000	\$	23.53
02/21/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #601320128774; From: BECKER POLIAKOFF, BECKER POLIAKOFF, 3111 STIRLING RD, FORT LAUDERDALE, FL 333126566; To: FRANCIS A. CITERA, GREENBERG TRAUERIG, P.C., 77 WEST WACKER DRIVE, CHICAGO, IL 606010000	\$	23.53
02/21/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #601320128785; From: BECKER POLIAKOFF, BECKER POLIAKOFF, 3111 STIRLING RD, FORT LAUDERDALE, FL 333126566; To: FRANCIS A. CITERA, GREENBERG TRAUERIG, P.C., 77 WEST WACKER DRIVE, CHICAGO, IL 606010000	\$	23.53
02/21/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #601320128796; From: BECKER POLIAKOFF, BECKER POLIAKOFF, 3111 STIRLING RD, FORT LAUDERDALE, FL 333126566; To: FRANCIS A. CITERA, GREENBERG TRAUERIG, P.C., 77 WEST WACKER DRIVE, CHICAGO, IL 606010000	\$	23.53
02/21/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #601320128800; From: BECKER POLIAKOFF, BECKER POLIAKOFF, 3111 STIRLING RD, FORT LAUDERDALE, FL 333126566; To: FRANCIS A. CITERA, GREENBERG TRAUERIG, P.C., 77 WEST WACKER DRIVE, CHICAGO, IL 606010000	\$	23.53
02/21/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #601320128811; From: BECKER POLIAKOFF, BECKER POLIAKOFF, 3111 STIRLING RD, FORT LAUDERDALE, FL 333126566; To: FRANCIS A. CITERA, GREENBERG TRAUERIG, P.C., 77 WEST WACKER DRIVE, CHICAGO, IL 606010000	\$	23.53
02/21/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #601320128822; From: BECKER POLIAKOFF, BECKER POLIAKOFF, 3111 STIRLING RD, FORT LAUDERDALE, FL 333126566; To: FRANCIS A. CITERA, GREENBERG TRAUERIG, P.C., 77 WEST WACKER DRIVE, CHICAGO, IL 606010000	\$	23.53

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Re: Bankruptcy
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02/21/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #601320128833; From: BECKER POLIAKOFF, BECKER POLIAKOFF, 3111 STIRLING RD, FORT LAUDERDALE, FL 333126566; To: FRANCIS A. CITERA, GREENBERG TRAUERIG, P.C., 77 WEST WACKER DRIVE, CHICAGO, IL 606010000	\$	23.53
02/21/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #601320128844; From: BECKER POLIAKOFF, BECKER POLIAKOFF, 3111 STIRLING RD, FORT LAUDERDALE, FL 333126566; To: FRANCIS A. CITERA, GREENBERG TRAUERIG, P.C., 77 WEST WACKER DRIVE, CHICAGO, IL 606010000	\$	23.53
02/21/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #601320128855; From: BECKER POLIAKOFF, BECKER POLIAKOFF, 3111 STIRLING RD, FORT LAUDERDALE, FL 333126566; To: FRANCIS A. CITERA, GREENBERG TRAUERIG, P.C., 77 WEST WACKER DRIVE, CHICAGO, IL 606010000	\$	23.53
02/21/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #601320128866; From: BECKER POLIAKOFF, BECKER POLIAKOFF, 3111 STIRLING RD, FORT LAUDERDALE, FL 333126566; To: FRANCIS A. CITERA, GREENBERG TRAUERIG, P.C., 77 WEST WACKER DRIVE, CHICAGO, IL 606010000	\$	23.53
02/21/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #601320128877; From: BECKER POLIAKOFF, BECKER POLIAKOFF, 3111 STIRLING RD, FORT LAUDERDALE, FL 333126566; To: FRANCIS A. CITERA, GREENBERG TRAUERIG, P.C., 77 WEST WACKER DRIVE, CHICAGO, IL 606010000	\$	23.53
02/21/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #601320128888; From: BECKER POLIAKOFF, BECKER POLIAKOFF, 3111 STIRLING RD, FORT LAUDERDALE, FL 333126566; To: FRANCIS A. CITERA, GREENBERG TRAUERIG, P.C., 77 WEST WACKER DRIVE, CHICAGO, IL 606010000	\$	23.53
02/21/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #601320128899; From: BECKER POLIAKOFF, BECKER POLIAKOFF, 3111 STIRLING RD, FORT LAUDERDALE, FL 333126566; To: FRANCIS A. CITERA, GREENBERG TRAUERIG, P.C., 77 WEST WACKER DRIVE, CHICAGO, IL 606010000	\$	23.53
02/21/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #601320128903; From: BECKER POLIAKOFF, BECKER POLIAKOFF, 3111 STIRLING RD, FORT LAUDERDALE, FL 333126566; To: FRANCIS A. CITERA, GREENBERG TRAUERIG, P.C., 77 WEST WACKER DRIVE, CHICAGO, IL 606010000	\$	23.53
02/21/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #601320128914; From: BECKER POLIAKOFF, BECKER POLIAKOFF, 3111 STIRLING RD, FORT LAUDERDALE, FL 333126566; To: FRANCIS A. CITERA, GREENBERG TRAUERIG, P.C., 77 WEST WACKER DRIVE, CHICAGO, IL 606010000	\$	23.53
02/21/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #601320128958; From: BECKER POLIAKOFF, BECKER POLIAKOFF, 3111 STIRLING RD, FORT LAUDERDALE, FL 333126566; To: FRANCIS A. CITERA, GREENBERG TRAUERIG, P.C., 77 WEST WACKER DRIVE, SUITE 25, CHICAGO, IL 606010000	\$	45.97

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02/21/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #601320128969; From: BECKER POLIAKOFF, BECKER POLIAKOFF, 3111 STIRLING RD, FORT LAUDERDALE, FL 333126566; To: FRANCIS A CITERA, GREENBERG TRAUERIG, P.C., 77 WEST WACKER DRIVE, SUITE 25, CHICAGO, IL 606010000	\$	26.15
02/21/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #601320128970; From: BECKER POLIAKOFF, BECKER POLIAKOFF, 3111 STIRLING RD, FORT LAUDERDALE, FL 333126566; To: FRANCIS A CITERA, GREENBERG TRAUERIG, P.C., 77 WEST WACKER DRIVE, SUITE 25, CHICAGO, IL 606010000	\$	26.15
02/21/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #601320128980; From: BECKER POLIAKOFF, BECKER POLIAKOFF, 3111 STIRLING RD, FORT LAUDERDALE, FL 333126566; To: FRANCIS A CITERA, GREENBERG TRAUERIG, P.C., 77 WEST WACKER DRIVE, SUITE 25, CHICAGO, IL 606010000	\$	26.15
02/21/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #601320128991; From: BECKER POLIAKOFF, BECKER POLIAKOFF, 3111 STIRLING RD, FORT LAUDERDALE, FL 333126566; To: FRANCIS A CITERA, GREENBERG TRAUERIG, P.C., 77 WEST WACKER DRIVE, SUITE 25, CHICAGO, IL 606010000	\$	26.15
02/21/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #601320129005; From: BECKER POLIAKOFF, BECKER POLIAKOFF, 3111 STIRLING RD, FORT LAUDERDALE, FL 333126566; To: FRANCIS A CITERA, GREENBERG TRAUERIG, P.C., 77 WEST WACKER DRIVE, SUITE 25, CHICAGO, IL 606010000	\$	26.15
02/21/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #601320129016; From: BECKER POLIAKOFF, BECKER POLIAKOFF, 3111 STIRLING RD, FORT LAUDERDALE, FL 333126566; To: FRANCIS A CITERA, GREENBERG TRAUERIG, P.C., 77 WEST WACKER DRIVE, SUITE 25, CHICAGO, IL 606010000	\$	26.10
02/21/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #601320129027; From: BECKER POLIAKOFF, BECKER POLIAKOFF, 3111 STIRLING RD, FORT LAUDERDALE, FL 333126566; To: FRANCIS A CITERA, GREENBERG TRAUERIG, P.C., 77 WEST WACKER DRIVE, SUITE 25, CHICAGO, IL 606010000	\$	65.57
02/21/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #601320129038; From: BECKER POLIAKOFF, BECKER POLIAKOFF, 3111 STIRLING RD, FORT LAUDERDALE, FL 333126566; To: FRANCIS A CITERA, GREENBERG TRAUERIG, P.C., 77 WEST WACKER DRIVE, SUITE 25, CHICAGO, IL 606010000	\$	45.75
02/21/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #601320129049; From: BECKER POLIAKOFF, BECKER POLIAKOFF, 3111 STIRLING RD, FORT LAUDERDALE, FL 333126566; To: FRANCIS A CITERA, GREENBERG TRAUERIG, P.C., 77 WEST WACKER DRIVE, SUITE 25, CHICAGO, IL 606010000	\$	45.75
02/21/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #601320129050; From: BECKER POLIAKOFF, BECKER POLIAKOFF, 3111 STIRLING RD, FORT LAUDERDALE, FL 333126566; To: FRANCIS A CITERA, GREENBERG TRAUERIG, P.C., 77 WEST WACKER DRIVE, SUITE 25, CHICAGO, IL 606010000	\$	45.75

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Description of Expenses Billed

02/21/03	VENDOR: Premier Temporaries Inc.; INVOICE#: A1330; DATE: 2/21/2003 - 61954.010100 Temporary services rendered through Feb 21, 2003 - Jessica Brewer	\$	433.50
02/21/03	VENDOR: Premier Temporaries Inc.; INVOICE#: A1331; DATE: 2/21/2003 - 61954.010100 Temporary services rendered through Feb 21, 2003 - Teresa Lawhead	\$	714.00
02/21/03	VENDOR: Premier Temporaries Inc.; INVOICE#: A1332; DATE: 2/21/2003 - 61954.010100 Temporary services rendered through Feb 21, 2003 - Sandra Ball	\$	714.00
02/21/03	Copy; 6 Page(s) by 3461	\$	0.60
02/21/03	Copy; 6 Page(s) by 8927	\$	0.60
02/21/03	Copy; 1 Page(s) by 8927	\$	0.10
02/21/03	Copy; 82 Page(s) by 107	\$	8.20
02/21/03	Copy; 4 Page(s) by 9602	\$	0.40
02/21/03	Copy; 18 Page(s) by 9602	\$	1.80
02/21/03	Copy; 38 Page(s) by 9602	\$	3.80
02/21/03	Copy; 228 Page(s) by 5198	\$	22.80
02/21/03	Copy; 46 Page(s) by 107	\$	4.60
02/21/03	Copy; 60 Page(s) by 9302	\$	6.00
02/21/03	Copy; 35 Page(s) by 7861	\$	3.50
02/21/03	Copy; 113 Page(s) by 7861	\$	11.30
02/21/03	Telephone; 2253439342 from Ext. 68 BATONROUGE LA	\$	0.83
02/21/03	Telephone; 2252790323 from Ext. 68 BATONROUGE LA	\$	21.62
02/21/03	Telephone; 9178429730 from Ext. 68 NEWYORKCTY NY	\$	0.83
02/21/03	Telephone; 9254571525 from Ext. 68 WALNUT CRK CA	\$	3.33
02/21/03	Telephone; 3125206848 from Ext. 2151 CHICAGO IL	\$	0.32
02/21/03	Telephone; 2253439342 from Ext. 68 BATONROUGE LA	\$	7.49
02/21/03	Telephone; 2253439342 from Ext. 68 BATONROUGE LA	\$	2.50
02/21/03	Telephone; 2253439342 from Ext. 68 BATONROUGE LA	\$	7.49
02/21/03	Telephone; 9045989929 from Ext. 19 JACKSONVL FL	\$	0.83
02/21/03	Telephone; 9543098772 from Ext. 13 FTLAUDERDL FL	\$	0.83
02/21/03	Telephone; 3125206848 from Ext. 5442 CHICAGO IL	\$	0.64
02/21/03	Telephone; 3125206848 from Ext. 5442 CHICAGO IL	\$	0.80
02/22/03	PAYEE: Kristina Weis, Petty Cash Custodian; REQUEST#: 324046; DATE: 3/5/2003.-Parking on Saturday for Carla Greenberg	\$	21.00
02/22/03	Copy; 17 Page(s) by 8927	\$	1.70
02/22/03	Copy; 474 Page(s) by 8927	\$	47.40
02/22/03	Copy; 892 Page(s) by 8927	\$	89.20
02/22/03	Copy; 228 Page(s) by 9302	\$	22.80
02/22/03	Copy; 1 Page(s) by 5259	\$	0.10
02/22/03	Copy; 20 Page(s) by 5259	\$	2.00
02/22/03	Copy; 4 Page(s) by 5259	\$	0.40
02/22/03	Copy; 328 Page(s) by 9302	\$	32.80
02/22/03	Telephone; 4153951708 from Ext. 01 SANFRNCSCO CA	\$	1.66
02/22/03	Westlaw Research by JONES,PATRICK M.	\$	80.68
02/22/03	Westlaw Research by LANNAN,ROBERT W.	\$	185.05

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02/23/03	Copy; 27 Page(s) by 8927	\$	2.70
02/23/03	Copy; 52 Page(s) by 8927	\$	5.20
02/23/03	Copy; 120 Page(s) by 8927	\$	12.00
02/23/03	Telephone; 2029741626 from Ext. 01 WASHINGTON DC	\$	0.83
02/24/03	VENDOR: Peterman, Nancy A.; INVOICE#: 022403-3; DATE: 2/24/2003 - 61954.010100 2/23/03 Transportation expenses re working late on matter	\$	16.00
02/24/03	Copy; 92 Page(s) by 5454	\$	9.20
02/24/03	Copy; 470 Page(s) by 8927	\$	47.00
02/24/03	Copy; 2 Page(s) by 8927	\$	0.20
02/24/03	Copy; 63 Page(s) by 5259	\$	6.30
02/24/03	Copy; 36 Page(s) by 107	\$	3.60
02/24/03	Copy; 89 Page(s) by 9602	\$	8.90
02/24/03	Copy; 735 Page(s) by 8927	\$	73.50
02/24/03	Copy; 228 Page(s) by 5259	\$	22.80
02/24/03	Copy; 165 Page(s) by 4374	\$	16.50
02/24/03	VENDOR: Ikon Office Solutions; INVOICE#: L05148987; DATE: 2/24/2003 - 61954.010100 Document procurement expenses	\$	5,575.94
02/24/03	VENDOR: AMERICAN EXPRESS; INVOICE#: 8105570332; DATE: 2/24/2003 - 2/24/03 Travel agency service fee - N. Mitchell	\$	20.00
02/24/03	VENDOR: AMERICAN EXPRESS; INVOICE#: 7414634682; DATE: 2/24/2003 - 2/28/03 Travel American Airlines Chicago/Indian - N. Mitchell	\$	179.00
02/24/03	VENDOR: AMERICAN EXPRESS; INVOICE#: 7414634682; DATE: 2/24/2003 - 2/28/03 Travel American Airlines Chicago/Indian (8105570342) Travel agency service fee - N. Mitchell	\$	20.00
02/24/03	Westlaw Research by LANNAN,ROBERT W.	\$	31.91
02/25/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #791542472840; From: NANCY A. PETERMAN, GREENBERG TRAUIG, 77 W WACKER DR STE 2500, CHICAGO, IL 606011732; To: JEFF ROSENTHAL, GREENBERG TRAUIG, 200 CAMPUS DRIVE, FLORHAM PARK, NJ 079320000	\$	32.40
02/25/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #791542475996; From: NANCY A. PETERMAN, GREENBERG TRAUIG, 77 W WACKER DR STE 2500, CHICAGO, IL 606011732; To: JEFF ROSENTHAL, GREENBERG TRAUIG, 200 CAMPUS DRIVE, FLORHAM PARK, NJ 079320000	\$	22.40
02/25/03	PAYEE: Kristina Weis, Petty Cash Custodian; REQUEST#: 324046; DATE: 3/5/2003.-Cab fare for Sid Parker	\$	14.00
02/25/03	Copy; 75 Page(s) by 1530	\$	7.50
02/25/03	Copy; 2190 Page(s) by 2634 4 CLEARY	\$	219.00
02/25/03	Copy; 1 Page(s) by 8927	\$	0.10
02/25/03	Copy; 40 Page(s) by 107	\$	4.00
02/25/03	Copy; 1 Page(s) by 107	\$	0.10
02/25/03	Copy; 4 Page(s) by 107	\$	0.40
02/25/03	Copy; 16 Page(s) by 1530	\$	1.60
02/25/03	Copy; 463 Page(s) by 5198 JONES	\$	46.30

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02/25/03	Copy; 90 Page(s) by 9602	\$	9.00
02/25/03	Copy; 6919 Page(s) by 123	\$	691.90
02/25/03	Copy; 92 Page(s) by 5259	\$	9.20
02/25/03	Copy; 1806 Page(s) by 123	\$	180.60
02/25/03	Copy; 587 Page(s) by 5259	\$	58.70
02/25/03	Copy; 138 Page(s) by 5259	\$	13.80
02/25/03	Copy; 43 Page(s) by 0344	\$	4.30
02/25/03	Copy; 905 Page(s) by 5259	\$	90.50
02/25/03	Copy; 522 Page(s) by 7861	\$	52.20
02/25/03	Telephone; 4152725191 from Ext. 56 SAUSALITO CA	\$	0.83
02/25/03	Telephone; 4103328672 from Ext. 56 BALTIMORE MD	\$	0.83
02/25/03	Telephone; 4153951708 from Ext. 15 SANFRNCSCO CA	\$	0.83
02/25/03	Telephone; 2127288683 from Ext. 13 NEWYORKCTY NY	\$	0.83
02/25/03	Telephone; 4152725191 from Ext. 56 SAUSALITO CA	\$	0.83
02/25/03	Telephone; 9254571525 from Ext. 30 WALNUT CRK CA	\$	1.66
02/25/03	Telephone; 9733607930 from Ext. 52 MADISON NJ	\$	0.83
02/25/03	Telephone; 2127349100 from Ext. 33 NEWYORKCTY NY	\$	0.83
02/25/03	Westlaw Research by CAHILL,CHRISTOPHER M.	\$	61.03
02/25/03	Westlaw Research by LANNAN,ROBERT W.	\$	22.06
02/25/03	Westlaw Research by GREGG,JOHN T.	\$	69.12
02/26/03	Lexis Research by Burke, Sarah	\$	1,029.42
02/26/03	PAYEE: Kristina Weis, Petty Cash Custodian; REQUEST#: 324046; DATE: 3/5/2003.-Parking on Saturday for Jerry Stafford	\$	21.00
02/26/03	PAYEE: Kristina Weis, Petty Cash Custodian; REQUEST#: 324046; DATE: 3/5/2003.-Cab fare for Nancy Mitchell	\$	25.00
02/26/03	Copy; 203 Page(s) by 129	\$	20.30
02/26/03	Copy; 94 Page(s) by 7861	\$	9.40
02/26/03	Copy; 2424 Page(s) by 5198 T.CAREY	\$	242.40
02/26/03	Copy; 16 Page(s) by 5259	\$	1.60
02/26/03	Copy; 117 Page(s) by 4015	\$	11.70
02/26/03	Copy; 18 Page(s) by 9176	\$	1.80
02/26/03	Copy; 498 Page(s) by 4015	\$	49.80
02/26/03	Copy; 1230 Page(s) by 5198 JONES	\$	123.00
02/26/03	Copy; 5249 Page(s) by 123	\$	524.90
02/26/03	Copy; 1 Page(s) by 2357	\$	0.10
02/26/03	Copy; 9 Page(s) by 1530	\$	0.90
02/26/03	Copy; 95 Page(s) by 1530	\$	9.50
02/26/03	Copy; 12 Page(s) by 9176	\$	1.20
02/26/03	Copy; 188 Page(s) by 5198	\$	18.80
02/26/03	Copy; 376 Page(s) by 8927	\$	37.60
02/26/03	Copy; 874 Page(s) by 2634 4 CAREY	\$	87.40
02/26/03	Copy; 9 Page(s) by 9176	\$	0.90
02/26/03	Copy; 273 Page(s) by 123	\$	27.30
02/26/03	Postage by 2634	\$	188.48
02/26/03	Telephone; 4152725191 from Ext. 08 SAUSALITO CA	\$	0.83

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02/26/03	Telephone; 2127088037 from Ext. 56 NEWYORKCTY NY	\$	0.83
02/26/03	Telephone; 2127088037 from Ext. 56 NEWYORKCTY NY	\$	0.83
02/26/03	Telephone; 2127084000 from Ext. 56 NEWYORKCTY NY	\$	1.66
02/26/03	Telephone; 2129081200 from Ext. 32 NEWYORKCTY NY	\$	0.83
02/26/03	Telephone; 2129061200 from Ext. 32 NEWYORKCTY NY	\$	0.83
02/26/03	Telephone; 2129081200 from Ext. 32 NEWYORKCTY NY	\$	0.83
02/26/03	Westlaw Research by JONES,PATRICK M.	\$	15.65
02/26/03	Westlaw Research by GREGG,JOHN T.	\$	16.25
02/26/03	Westlaw Research by GREGG,JOHN T.	\$	50.43
02/27/03	VENDOR: Gregg, John T.; INVOICE#: 022703; DATE: 2/27/2003 - 61954.010100 2/24/03 Business meal	\$	73.75
02/27/03	VENDOR: Corner Bakery #160; INVOICE#: 16027256; DATE: 2/27/2003 - 61954.010100 In-house food service for meeting	\$	97.64
02/27/03	PAYEE: Clerk, U.S. Bankruptcy Court; REQUEST#: 322531; DATE: 2/27/2003. - 61954.010100 Filing fee - MDB Pro Hac Vice Admission	\$	50.00
02/27/03	Lexis Research by Labeledz, Ronald	\$	1,135.56
02/27/03	VENDOR: Gregg, John T.; INVOICE#: 022703; DATE: 2/27/2003 - 61954.010100 2/25/03 Transportation expenses re working late on matter	\$	8.00
02/27/03	61954.010100-4 Spiral Binds	\$	8.00
02/27/03	Copy; 4 Page(s) by 1157	\$	0.40
02/27/03	Copy; 37 Page(s) by 8665	\$	3.70
02/27/03	Copy; 4 Page(s) by 1157	\$	0.40
02/27/03	Copy; 9 Page(s) by 1157	\$	0.90
02/27/03	Copy; 867 Page(s) by 8927	\$	86.70
02/27/03	Copy; 18 Page(s) by 4374	\$	1.80
02/27/03	Copy; 11 Page(s) by 8927	\$	1.10
02/27/03	Copy; 72 Page(s) by 5198 T.CAREY	\$	7.20
02/27/03	Copy; 826 Page(s) by 5198	\$	82.60
02/27/03	Copy; 3 Page(s) by 5259	\$	0.30
02/27/03	Copy; 132 Page(s) by 6711	\$	13.20
02/27/03	Copy; 10 Page(s) by 6711	\$	1.00
02/27/03	Copy; 30 Page(s) by 7048	\$	3.00
02/27/03	Copy; 105 Page(s) by 6711	\$	10.50
02/27/03	Copy; 2 Page(s) by 8927	\$	0.20
02/27/03	Copy; 2625 Page(s) by 123	\$	262.50
02/27/03	Copy; 5 Page(s) by 4015	\$	0.50
02/27/03	Copy; 98 Page(s) by 9176	\$	9.80
02/27/03	Copy; 30 Page(s) by 1157	\$	3.00
02/27/03	Copy; 23 Page(s) by 1157	\$	2.30
02/27/03	Copy; 23 Page(s) by 1157	\$	2.30
02/27/03	Postage by 2634	\$	135.45
02/27/03	Telephone; 6462772245 from Ext. 08 NEWYORKCTY NY	\$	1.66
02/27/03	Telephone; 2124464737 from Ext. 01 NEWYORKCTY NY	\$	2.50
02/27/03	Westlaw Research by JONES,PATRICK M.	\$	16.79
02/27/03	Westlaw Research by CAHILL,CHRISTOPHER M.	\$	14.54

Invoice No.: 1018654
Re: Bankruptcy
Matter No.: 61954.010100

Description of Expenses Billed

02/27/03	Westlaw Research by LANNAN,ROBERT W.	\$	146.20
02/27/03	Westlaw Research by HASKINS,PAUL.	\$	606.42
02/27/03	Westlaw Research by GREGG,JOHN T.	\$	33.06
02/28/03	VENDOR: Ruth Bahe-Jachna; INVOICE#: 022803-2; DATE: 2/28/2003 - 61954.010100 2/26/03 Business meal with Bill Chapman re drafting of Complaint	\$	9.69
02/28/03	VENDOR: Corner Bakery #160; INVOICE#: 16027331; DATE: 2/28/2003 - 61954.010100 In-house food service for meeting	\$	111.16
02/28/03	VENDOR: Todd A. Mazur; INVOICE#: 022803; DATE: 2/28/2003 - 61954.010100 2/25/03 Pockets - Business meal with P. Morton	\$	15.48
02/28/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #790218548849; From: KERRY CARLSON, GREENBERG TRAURIG, 77 W WACKER DR STE 2500, CHICAGO, IL 606011732; To: LARRY ANDERSON, ASSOCIATED FINANCIAL SERVICE, 910 SKOKIE BOULEVARD, SUITE 11, NORTHBROOK, IL 60062	\$	10.40
02/28/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #791310668999; From: HERMINIA HG GARCIA, GREENBERG TRAURIG, 77 W WACKER DR STE 2500, CHICAGO, IL 606011732; To: JEFF ROSENTHAL, GREENBERG TRAURIG, 200 CAMPUS DRIVE, FLORHAM PARK, NJ 07932	\$	17.24
02/28/03	VENDOR: FedEx INVOICE#: 459585882 DATE: 3/7/2003 Tracking #792200777830; From: HERMINIA HG GARCIA, GREENBERG TRAURIG, 77 W WACKER DR STE 2500, CHICAGO, IL 606011732; To: JEFF WOLF, GREENBERG TRAURIG, ONE INTERNATIONAL PLACE, BOSTON, MA 02110	\$	10.75
02/28/03	VENDOR: Ruth Bahe-Jachna; INVOICE#: 022803-2; DATE: 2/28/2003 - 61954.010100 2/27/03 Transportation expenses re Conseco	\$	4.00
02/28/03	VENDOR: Advanced Messenger Service; INVOICE#: 104108; DATE: 2/28/2003 - Chicago office messenger service expenses through 2/27/03	\$	28.20
02/28/03	VENDOR: Premier Temporaries Inc.; INVOICE#: A1341; DATE: 2/28/2003 - 61954.010100 Temporary services rendered re Conseco - Jessica Brewer - W/E 2/28/03	\$	1,337.50
02/28/03	VENDOR: Premier Temporaries Inc.; INVOICE#: A1342; DATE: 2/28/2003 - 61954.010100 Temporary services rendered re Conseco - Sandra Ball - W/E 2/28/03	\$	875.00
02/28/03	VENDOR: Ikon Office Solutions; INVOICE#: CHI217669; DATE: 2/28/2003 - 61954.010100 Document procurement expenses	\$	1,098.89
02/28/03	VENDOR: Ikon Office Solutions; INVOICE#: LO5149162; DATE: 2/28/2003 - 61954.010100 Document procurement expenses	\$	1,304.70
02/28/03	Copy; 32 Page(s) by 1157	\$	3.20
02/28/03	Copy; 94 Page(s) by 1157	\$	9.40
02/28/03	Copy; 26 Page(s) by 2357	\$	2.60
02/28/03	Copy; 36 Page(s) by 1157	\$	3.60
02/28/03	Copy; 24 Page(s) by 8927	\$	2.40
02/28/03	Copy; 54 Page(s) by 7861	\$	5.40
02/28/03	Copy; 18 Page(s) by 7861	\$	1.80
02/28/03	Copy; 7 Page(s) by 7861	\$	0.70
02/28/03	Telephone; 8047888437 from Ext. 07 RICHMOND VA	\$	2.50

Invoice No.: 1018654
Re: Bankruptcy
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Description of Expenses Billed

02/28/03	Telephone; 2125382513 from Ext. 13 NEWYORKCTY NY	\$	2.50
02/28/03	Telephone; 2124464737 from Ext. 01 NEWYORKCTY NY	\$	2.50
02/28/03	VENDOR: AMERICAN EXPRESS; INVOICE#: 7415858179; DATE: 2/28/2003 - 2/28/03 Travel Chicago/Indian - N. Mitchell	\$	100.00
02/28/03	VENDOR: AMERICAN EXPRESS; INVOICE#: 7415858179; DATE: 2/28/2003 - 2/28/03 Travel Chicago/Indian (8105570392) Travel agency service fee - N. Mitchell	\$	20.00
02/28/03	Westlaw Research by CAHILL,CHRISTOPHER M.	\$	37.95
02/28/03	Westlaw Research by HASKINS,PAUL.	\$	34.64
02/28/03	Westlaw Research by HASKINS,PAUL.	\$	292.51
02/28/03	Westlaw Research by BAHE-JACHNA,RUTH A.	\$	33.56
Total Expenses:		\$	68,047.04