

FILED
UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

JUN 30 2003

KENNETH S. GARDNER, CL.
PS REP. - JJ

In re:)	Chapter 11
)	
)	Case No. 02-B 49672
)	(Jointly Administered)
CONSECO, INC. <u>et al.</u> , ¹)	Honorable Carol A. Doyle
)	
)	Objection Deadline: July 21, 2003
Debtors.)	
)	

VERIFIED APPLICATION OF FRIED, FRANK, HARRIS, SHRIVER & JACOBSON, AS CO-COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF THE HOLDING COMPANY DEBTORS, FOR INTERIM COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND FOR REIMBURSEMENT OF EXPENSES INCURRED DURING THE PERIOD FROM APRIL 1, 2003 THROUGH APRIL 30, 2003

Pursuant to sections 328, 330 and 331 of title 11 of the United States Code (as amended, the "Bankruptcy Code"), Fed. R. Bankr. P. 2016 (the "Bankruptcy Rules"), rule 607 of the Bankruptcy Rules for the United States District Court and the United States Bankruptcy Court for the Northern District of Illinois (the "Local Bankruptcy Rules"), the Retention Order (as defined below) and that certain Administrative Order Under Sections 105(a) and 331 of the Bankruptcy Code Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Committee Members (the "Interim Compensation Order"), the

¹ The Debtors are the following entities: (i) Conseco, Inc., CIHC, Incorporated, CTIHC, Inc., Partners Health Group, Inc. (collectively, the "Holding Company Debtors"), (ii) Conseco Finance Corp., Conseco Finance Servicing Corp. (collectively, the "CFC Initial Debtors"), (iii) Conseco Finance Corp. - Alabama, Conseco Finance Credit Corp., Conseco Finance Consumer Discount Company, Conseco Finance Canada Holding Company, Conseco Finance Canada Company, Conseco Finance Loan Company, Rice Park Properties Corporation, Landmark Manufactured Housing, Inc., Conseco Finance Net Interest Margin Finance Corp. I, Conseco Finance Net Interest Margin Finance Corp. II, Green Tree Finance Corp. - Two, Conseco Agency of Nevada, Inc., Conseco Agency of New York, Inc., Green Tree Floorplan Funding Corp., Conseco Agency, Inc., Conseco Agency of Alabama, Inc., Conseco Agency of Kentucky, Inc., and Crum-Reed General Agency, Inc. (collectively, the "CFC Subsidiary Debtors") and with the CFC Initial Debtors, the "CFC Debtors").

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law firm of Fried, Frank, Harris, Shriver & Jacobson ("FFHS&J"), counsel for the Official Committee of Unsecured Creditors of the Holding Company Debtors (the "Committee") in the above-captioned chapter 11 cases (the "Chapter 11 Cases"), hereby applies (the "Application") for (i) interim compensation for professional services rendered on behalf of the Committee in the amount of \$672,479.10, which represents 90% of the \$747,199.00 in services billed (the "Fees"), and (ii) reimbursement in the amount of \$115,239.53 for the actual and necessary expenses that FFHS&J incurred (the "Expenses"), in each case for the period from April 1, 2003 through April 30, 2003 (the "Fourth Monthly Fee Period"). The detailed billing records for the Fees and Expenses sought in this Application are attached as Exhibits A and B, respectively. In support of this Application, FFHS&J respectfully states as follows:

Background

1. On December 17, 2002 (the "Petition Date"), each of the Holding Company Debtors filed its respective voluntary petition for relief under the Bankruptcy Code.² The Holding Company Debtors are operating their businesses and managing their property as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code throughout the Chapter 11 Cases.
2. On January 3, 2003, the United States Trustee appointed the members of the Committee at the Committee formation meeting (the "Committee Formation Meeting"). On that date, the Committee proceeded to retain, subject to Bankruptcy Court approval, FFHS&J and Mayer, Brown, Rowe & Maw ("Mayer Brown") as its co-counsel, and Houlihan Lokey Howard & Zukin and Greenhill & Co., LLC as its financial advisors.
3. By this Court's order dated February 12, 2003, the Committee was authorized to retain FFHS&J as their counsel, effective as of January 3, 2003, with regard to the

² On the Petition Date, the Debtors' Chapter 11 Cases were consolidated for administrative purposes only.

representation of the Committee during the Chapter 11 Cases and all related matters (the "Retention Order"). The Retention Order authorizes the Debtors to compensate FFHS&J at FFHS&J's hourly rates charged for services of this type and to be reimbursed for actual and necessary out-of-pocket expenses incurred, subject to application to this Court in accordance with the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, all applicable local rules, and orders of this Court.

Previous Applications for Compensation and Expenses in these Chapter 11 Cases

4. On April 2, 2003, FFHS&J submitted an application to this Court for interim compensation and expenses incurred in the month of January in the amount of \$933,332.49.
5. On May 12, 2003, FFHS&J submitted an application to this Court for interim compensation and expenses incurred in the month of February in the amount of \$762,861.53.
6. On June 23, 2003, FFHS&J submitted an application to this Court for interim compensation and expenses incurred in the month of March in the amount of \$1,020,812.60.
7. Concurrently with this Application, FFHS&J is submitting an application to this Court for interim compensation and expenses incurred in the month of May in the amount of \$913,382.95.

Fees

8. Subject to this Court's approval, FFHS&J will charge the Committee for its legal services on an hourly basis in accordance with its ordinary and customary rates for Bankruptcy Court authorized engagements in effect on the date the services are rendered, and

submits that such rates are reasonable. In the normal course of business, FFHS&J revises its hourly rates from time to time. FFHS&J's hourly rates for professional services rendered by bankruptcy and restructuring partners, "of counsel," and "special counsel" in non-Bankruptcy Court authorized and approved engagements are higher than the hourly rates charged by such professionals in connection with section 1103 engagements. The hourly rates for partners, "of counsel," and "special counsel" who are not bankruptcy and restructuring professionals are not so adjusted. FFHS&J's bankruptcy and restructuring associates and legal assistants have one hourly rate for all engagements. Because FFHS&J's fees: (a) are based on hourly rates and will correspond to the degree of effort expended on the Committee's behalf, and (b) are FFHS&J's usual and customary rates for services of this nature, FFHS&J believes that these rates are reasonable.

9. The FFHS&J attorneys who rendered professional services in these Chapter 11 Cases, their respective hourly billing rates, total hours billed, and total fees during the Fourth Monthly Fee Period are:

Name of Professional Person	Position with the Applicant and Year	Department	Hourly Billing Rate ³	Total Billed Hours	Total Fees
Brad Eric Scheler	Partner since 1984; Law School Class of 1977	Bankruptcy	\$700	81.00	\$56,700.00
Alan Resnick	Of Counsel since 1989; Law School Class of 1972	Bankruptcy	\$725	6.50	\$4,712.50
Bonnie K. Steingart	Partner since 1986; Law School Class of 1979	Bankruptcy/ Litigation	\$675	211.40	\$142,695.00
David Golay	Partner since 1986; Law School Class of 1977	Corporate	\$675	2.20	\$1,485.00
Donald Carleen	Partner since 1987; Law School Class of 1983	Executive Compensation & Employee Benefits	\$675	42.90	\$28,957.50
Jack L. Jacobson	Partner since 1989; Law School Class of 1982	Tax	\$675	21.50	\$14,512.50
Paul Falon	Partner since 1997; Law School Class of 1983	Corporate	\$625	115.20	\$72,000.00

³ In the normal course of business, FFHS&J revises its hourly rates from time to time.

Name of Professional Person	Position with the Applicant and Year	Department	Hourly Billing Rate ³	Total Billed Hours	Total Fees
Richard I. Ansbacher	Partner since 1999; Law School Class of 1983	Corporate	\$675	0.80	\$540.00
Jonathan F. Lewis	Partner since 2002; Law School Class of 1994	Executive Compensation & Employee Benefits	\$565	60.90	\$34,408.50
John A. Borek	Special Counsel since 1997; Law School Class of 1981	Litigation	\$540	0.30	\$162.00
John Brewer	Special Counsel since 2000; Law School Class of 1992	Litigation	\$435	19.00	\$9,785.00
Vivek Melwani	Associate; Law School Class of 1995	Bankruptcy	\$475	122.50	\$58,187.50
Walid Khuri	Associate; Law School Class of 1996	Corporate	\$450	1.70	\$765.00
Charles W. Lockyer	Associate; Law School Class of 1995	Corporate	\$465	6.10	\$2,836.50
JoEllen Legg	Associate; Law School Class of 1998	Corporate	\$410	18.90	\$7,749.00
Brian D. Pfeiffer	Associate; Law School Class of 1999	Bankruptcy	\$395	106.50	\$42,067.50
Evan Pilchik	Associate; Law School Class of 1999	Corporate	\$385	5.30	\$2,040.50
Eli Weiss	Associate; Law School Class of 1999	Tax	\$385	53.30	\$20,520.50
Arik Preis	Associate; Law School Class of 2000	Bankruptcy	\$375	144.80	\$54,300.00
Jennifer Rodburg	Associate; Law School Class of 2000	Bankruptcy	\$375	0.30	\$112.50
Alon Ziv	Associate; Law School Class of 2000 (LL.M.)	Bankruptcy	\$375	48.80	\$18,300.00
Sean Feller	Associate; Law School Class of 2000	Executive Compensation & Employee Benefits	\$365	100.20	\$36,573.00
Joseph Savitsky	Associate; Law School Class of 2001	Tax	\$320	6.40	\$2,048.00
John P. McGuinness	Associate; Law School Class of 2001	Bankruptcy	\$320	35.60	\$11,392.00
Stephanie Mai	Associate; Law School Class of 2001	Bankruptcy	\$320	28.10	\$8,992.00
Ilan Scharf	Associate; Law School Class of 2001	Bankruptcy	\$320	6.80	\$2,176.00
Talia Poleski	Associate; Law School Class of 2002 (LL.M.)	Bankruptcy	\$275	13.30	\$3,657.50
Kevin E. Ciaglo	Associate; Law School Class of 2002	Securities Regulation and Enforcement	\$275	7.00	\$1,925.00
Katie Hughes	Associate; Law School Class of 2002	Bankruptcy	\$275	107.10	\$29,452.50

Name of Professional Person	Position with the Applicant and Year	Department	Hourly Billing Rate ³	Total Billed Hours	Total Fees
Andrew Schouder	Associate; Law School Class of 2002	Bankruptcy	\$275	161.20	\$44,330.00

10. The para-professionals of FFHS&J who rendered services in these Chapter 11 Cases, their respective hourly billing rates, total hours billed, and total fees during the Fourth Monthly Fee Period are:

Name of Para-Professional Person	Position with the Applicant and Years of Experience	Department	Hourly Billing Rate	Total Billed Hours	Total Fees
Bill Bernthal	Paralegal, 7 years experience with FFHS&J, 7 years other experience	Executive Compensation & Employee Benefits	\$205	0.70	\$143.50
Daniel Ferro	Research Specialist and Acting Manager, 8 years experience at FFHS&J, 5 years other experience	Corporate Resources	\$205	0.80	\$164.00
William B. Luebke	Paralegal, 7 years experience with FFHS&J, 23 years other experience	Corporate	\$205	5.30	\$1,086.50
Warren Gordon	Manager, 26 years experience with FFHS&J	Library	\$205	0.80	\$164.00
Angela Rose	Technical Librarian, 7½ years with FFHS&J, 9 years other experience	Library	\$195	2.40	\$468.00
Craig Osbern	Paralegal; 7½ years experience with FFHS&J, 17 years other experience	Corporate	\$195	25.20	\$4,914.00
Allan Wallen	Analyst, 30 years experience with FFHS&J	Corporate Resources	\$195	1.20	\$234.00
Craig Eastland	Reference Librarian, 2 years experience with FFHS&J, 7 years other experience	Library	\$195	3.90	\$760.50
Steven Lomperis	Paralegal, 5 years experience with FFHS&J, 20 years other experience	Corporate	\$190	1.00	\$190.00
Scott Leyse	Paralegal, 5½ years experience with	Corporate	\$185	1.50	\$277.50

Name of Para-Professional Person	Position with the Applicant and Years of Experience	Department	Hourly Billing Rate	Total Billed Hours	Total Fees
	FFHS&J, 12 years other experience				
Bruce Wohl	Paralegal, 11 years experience with FFHS&J, 16 ½ other experience	Corporate	\$185	6.50	\$1,202.50
Paul Bush	Database Analyst, 5 years experience with FFHS&J, 4 years other experience	Managing Attorney	\$185	19.50	\$3,607.50
Michael S. Weintraub	Research Analyst, 7 years experience with FFHS&J, 6 years other experience	Corporate Resources	\$170	1.20	\$204.00
Diana P. Kingsley	Paralegal, 5 years experience with FFHS&J, 18 years other experience	Corporate	\$170	9.80	\$1,666.00
Tyra L. Boyce	Paralegal, 2 years experience with FFHS&J, 8 years other experience	Antitrust	\$165	1.50	\$247.50
Jeffrey Eigen	Paralegal, 4 years experience with FFHS&J, 20 years other experience	Corporate	\$155	9.00	\$1,395.00
Susan Devine	Paralegal, 2 years experience with FFHS&J, 6 years other experience	Corporate	\$155	5.00	\$775.00
Opal Taylor	Paralegal, 2 years experience with FFHS&J, 4 years other experience	Corporate	\$150	12.00	\$1,800.00
Jin Kim	Paralegal, 7 months experience with FFHS&J	Bankruptcy	\$145	27.20	\$3,944.00
Thomas S. Lee	Paralegal, 1 ½ years experience with FFHS&J	Bankruptcy	\$140	3.50	\$490.00
Christina Choi	Paralegal, 1 year experience with FFHS&J	Bankruptcy	\$140	65.40	\$9,156.00
Dagfinn H. Senturia	Intern, 1 year experience with FFHS&J, 2 years other experience	Library	\$135	0.30	\$40.50
Shawn Ruffin	Docket Clerk, 6 years experience with	Managing Attorney	\$130	3.30	\$429.00

Name of Para-Professional Person	Position with the Applicant and Years of Experience	Department	Hourly Billing Rate	Total Billed Hours	Total Fees
	FFHS&J, 8 years other experience				
Patricia Sweency	Operator, 11 years experience with FFHS&J, 20 years other experience	Duplicating	\$130	0.30	\$39.00
Alicia Wallace	Operator, 10 months experience with FFHS&J, 4 years other experience	Duplicating	\$95	1.00	\$95.00
Ian Sampson	Court Clerk, 12 years experience with FFHS&J	Managing Attorney	\$95	3.40	\$323.00

11. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, FFHS&J believes that the amount of Fees and Expenses requested in this Application are fair and reasonable given the time expended, the complexity and size of the Chapter 11 Cases, the issues encountered and resolved, and the results obtained.

12. Exhibit A identifies the individuals that rendered services in each Subject Matter (as defined below), describes each activity or service that each individual performed, and states the number of hours (in increments of one-tenth of an hour) spent by each individual providing the services. Each numbered tab in Exhibit A corresponds to the matter number that FFHS&J assigned to the Subject Matter. If a Subject Matter does not appear, FFHS&J did not bill time or expenses for that Subject Matter during the Fourth Monthly Fee Period.

Subject Matters

13. The professional services that FFHS&J rendered during the Fourth Monthly Fee Period are grouped into the numbered and titled categories of the subject matters (the "Subject Matters") described in Paragraphs 14 through 23.

14. Matter 3: Employment Matters (Fees: \$143,826.00; Hours: 279.40)

This Subject Matter describes time spent in the negotiation, preparation, and review of all key executive employment agreements. In addition, this Subject Matter describes time spent in the discussions, analysis, and review of all matters relating to the Senior Key Employee Retention Program, including any and all pleadings related thereto. This Subject Matter also describes time spent in the negotiation and preparation of any separation agreements, and any related pleadings. Finally, this Subject Matter describes time spent in negotiating and otherwise advising the Committee on issues relating to the formation of a new board of directors for the reorganized Debtors.

15. Matter 4: Tax Planning (Fees: \$40,124.50; Hours: 88.50)

This Subject Matter includes time spent reviewing, analyzing, discussing, and researching the tax issues related to the Debtors' restructuring and tax planning, and the implications thereof. In addition, this Subject Matter describes time spent reviewing and commenting on the tax aspects of the Debtors' reorganization. In addition, this Subject Matter includes the review of any and all pleadings filed in the Chapter 11 Cases that concern tax-related issues.

16. Matter 5: Plan and Disclosure Statement (Fees: \$49,943.00; Hours: 108.90)

This Subject Matter includes time spent analyzing, reviewing, and negotiating any and all open issues with respect to the Plan, including among other things, the Plan's release and indemnity provisions. As such, this Subject Matter describes time spent reviewing, analyzing, and discussing the resolution of claims filed against the Debtors, including issues relating to the claims cap under the Plan. Additionally, this Subject Matter includes the review and negotiation of all Plan Supplement documents. Finally, this subject matter includes time spent addressing various Plan-related issues such as researching priority, classification, and other issues.

17. Matter 6: CFC (Fees: \$46,118.50; Hours: 101.90)

During the month of April, the CFC Debtors filed their liquidating plan of reorganization (the "CFC Plan") and related disclosure statement (the "CFC Disclosure Statement"). In addition, during April, the Bankruptcy Court conducted a hearing to determine the adequacy of the Disclosure Statement. As such, this Subject Matter describes time spent reviewing, analyzing, discussing, and negotiating the CFC Plan and CFC Disclosure Statement. In preparation for the CFC Disclosure Statement hearing, time was spent reviewing and analyzing objections to the CFC Disclosure Statement, which time is also included in this Subject Matter. This Subject Matter also describes time spent analyzing various intercompany issues between the CFC Debtors and the Holding Debtors, including, *inter alia*, reviewing, analyzing, discussing, negotiating and documenting the Holding Company Debtors' proofs of claims against the CFC Debtors. Finally, this Subject Matter also includes time spent reviewing pleadings regarding CFC and reviewing, analyzing, and discussing issues related thereto.

18. Matter 8: General Official Committee Matters (Fees: \$29,827.00; Hours: 54.10)

This Subject Matter includes time spent preparing for and attending general meetings with Committee members, the Debtors, other relevant parties, and their advisors, regarding the Chapter 11 Cases. This Subject Matter also describes time spent by various FFHS&J lawyers in their communication with the Committee and its individual members in responding to their questions and providing them with updates with regard to these Chapter 11 Cases. Finally, this Subject Matter describes time spent researching, preparing, revising, and discussing general issues related to the Chapter 11 Cases that do not fall into the more specific categories set forth in this Application.

19. Matter 9: Litigation Matters (Fees: \$255,499.50; Hours: 678.90)

During the month of April, the Official Committee of Trust Originated Preferred Securities (the "TOPRS Committee") continued their ongoing discovery with regard to their potential Plan confirmation objection. In that regard, this Subject Matter describes time spent reviewing the subpoenas served upon Committee members by the TOPRS Committee, as well as time spent researching, analyzing, discussing and drafting the Committee's motion to quash such subpoenas. Additionally, this Subject Matter describes time spent reviewing each Committee member's documents and producing such documents to the extent that they were required. This Subject Matter also includes time spent reviewing documents the Debtors and their advisors produced in response to document requests of the TOPRS Committee. Moreover, this Subject Matter includes time spent preparing for and attending or participating in various depositions related to the TOPRS Committee's discovery.

This Subject Matter also includes time spent reviewing, analyzing, discussing, and responding to various pleadings and other Bankruptcy Court filings related to the Debtors' restructuring, as well as time spent attending and participating in the Court's hearings related thereto. In addition, this Subject Matter includes time spent reviewing pleadings and monitoring the Debtors' proceedings concerning the GM Building. Finally, this Subject Matter includes time spent reviewing and responding to various motions and objections filed by certain parties in the Debtors' Chapter 11 Cases.

20. Matter 10: Communications with Non-Committee Creditors
(Fees: \$3,283.50; Hours: 7.30)

This Subject Matter includes time spent discussing the Debtors' restructuring status with and responding to inquiries regarding the Debtors' restructuring from various creditors who are not members of the Committee.

21. Matter 11: Regulatory Matters (Fees: \$173,157.00; Hours: 411.10)

This Subject Matter includes time spent participating in weekly conference calls with respect to insurance subsidiary and regulatory issues with the Company and communication

with the Committee regarding the same. In addition, this Subject Matter includes time spent researching, analyzing, and addressing various regulatory issues that arose from time to time, including communications with the regulatory agencies regarding the Committee's efforts to interview and retain a new board of directors for the reorganized Debtors. Finally, this Subject Matter describes time spent researching, preparing, revising, and discussing the required regulatory filings to be made by Committee members as part of the Debtors' restructuring.

22. Matter 12: Fee Application (Fees: \$5,420.00; Hours: 17.20)

This Subject Matter includes time spent preparing, revising, reviewing, and discussing Fee Applications submitted to this Court for FFHS&J's fees and expenses associated with these Chapter 11 Cases.

Actual and Necessary Expenses

23. FFHS&J customarily charges its clients for all ancillary services incurred, including photocopying charges, long distance telephone calls, facsimile transmissions, messengers, courier mail, computer and data bank time, word processing, secretarial overtime and temporary employees, overtime meals, overtime and late night transportation, travel, lodging, meal charges for business meetings, postage, printing, transcripts, filing fees, document retrieval, and similar items. Subject to this Court's approval, FFHS&J requests reimbursement of all such charges incurred on behalf of the Committee.

24. The time constraints frequently imposed by the circumstances of these Chapter 11 Cases required FFHS&J attorneys and other employees to devote substantial amounts of time during evenings and weekends to providing professional services on the Committee's behalf. In virtually every instance, these extraordinary services were essential to meet deadlines imposed by the Court, the Bankruptcy Code, and at times, the necessities of the Debtors'

businesses, the administration of the estates, or critical litigation. As a consequence, FFHS&J was required to incur overtime secretarial charges to discharge its professional responsibilities. FFHS&J attempts to reduce overtime secretarial charges and to limit them to necessary instances by encouraging its attorneys to use a secretarial "mini-center." If a secretary is not needed at the attorney's desk for the entire evening, the attorney is required to bring his or her work to a cluster of secretaries. The client is only charged for the word processing charges associated with the document, rather than charging the client for an evening of secretarial overtime, whether or not such secretary was used for the entire time. Similarly, overtime charges of administrative employees, such as research and document specialists, were incurred when necessary to discharge FFHS&J's professional responsibilities and provide the most cost-effective legal services to the Committee.

25. FFHS&J's attorneys and other employees who work late into the evenings are reimbursed for their reasonable meal costs and their costs for transportation home. Such transportation costs are necessary expenses because it is FFHS&J's policy to ensure safe transportation for its attorneys during the hours that public transportation cannot be deemed safe. It is FFHS&J's regular practice to charge its clients for these and other out-of-pocket expenses incurred during the rendition of professional services on the client's behalf.

26. FFHS&J charges: (a) \$0.12 per page for duplication and (b) \$1.25 per page for outgoing telecopier transmissions (plus related toll charges). FFHS&J does not charge its clients for incoming telecopier transmissions. FFHS&J has negotiated a discounted rate for Westlaw computer assisted legal research, which is approximately \$125/hour of online use of the standard Westlaw databases. Computer assisted legal research is used whenever the researcher determines that using Westlaw is more cost effective than using traditional (non-computer

assisted legal research) techniques. In addition, because certain key parties to these Chapter 11 Cases are located outside of New York, FFHS&J incurred long distance telephone charges, and when necessary, overnight delivery charges. FFHS&J made every effort to minimize such disbursements by using electronic mail and facsimile when possible. The expenses incurred in the rendition of professional services were necessary, reasonable, and justified under the circumstances and enabled FFHS&J to serve the needs of the Committee to the benefit of all creditors.

27. Exhibit B is a detailed itemization and description of the disbursements made by FFHS&J on the Committee's behalf during the Fourth Monthly Fee Period. All of these disbursements comprise the requested sum for FFHS&J's Expenses, totaling \$115,239.53.

The following is a list of FFHS&J's Expenses, grouped by type of Expense:

Service Description	Total Expenses
Photocopying (@ \$0.12/page)	\$8,707.85
Telecommunications:	
Telephone	\$16,865.63
Telecopier (@ \$1.25/page)	\$657.35
Outside Messenger Services	\$341.81
Computerized Research	\$57,377.99
Word Processing, Secretarial and Other Staff Services	\$1,769.88
Transportation for Late Night and Other Exigencies	\$7,268.22
Working Meals	\$2,187.29
Secretarial Overtime	\$123.75
Administrative Overtime	\$150.00
Filing Fees	\$72.00
Out of Town Expenses:	
Transportation (including Airfare) ⁴	\$16,116.28
Meals, Lodging ⁵	\$3,570.88
Other	\$30.60

⁴ Pursuant to the directive of the U.S. Trustee announced at the Committee Formation Meeting, charges for air travel are charged at the highest coach class rate on the day of travel. In addition, non-working travel time is charged at one half the time actually spent traveling. These adjustments have led to FFHS&J reducing this Application by \$10,629.77.

⁵ Pursuant to the directive of the U.S. Trustee announced at the Committee Formation Meeting, charges for hotel accommodations have been capped at \$250 per night. These adjustments have led to FFHS&J reducing this Application by \$957.96.

28. Although every effort has been made to include all Fees and Expenses incurred in the Fourth Monthly Fee Period in this Application, some Fees and Expenses might not be included in this Application due to delays caused by accounting processing procedures. FFHS&J reserves the right to make further application to this Court for allowance of such Fees and Expenses not included herein. In addition, certain Fees and Expenses incurred during the previous fee periods that were not included in the previous fee applications have been included in this Application. Subsequent fee applications will be filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, Local Bankruptcy Rules, and the Interim Compensation Order.

WHEREFORE, FFHS&J requests that it be allowed and paid interim compensation for its Fees and Expenses in the total amount of \$787,718.63 consisting of (a) \$672,479.10, which is 90% of the Fees for reasonable and necessary professional services rendered by FFHS&J in the amount of \$747,199.00, and (b) \$115,239.53 for actual and necessary Expenses incurred on behalf of the Committee. FFHS&J further requests that the total amount of \$787,718.63 be paid as an administrative expense of the estates.

Dated: June 30, 2003
New York, NY

Respectfully submitted,
FRIED, FRANK, HARRIS, SHRIVER & JACOBSON

Bonnie Steingart (BS-1252) (6/30/03) (app)

Bonnie Steingart (BS-1252)
Fried, Frank, Harris, Shriver & Jacobson (A Partnership
Including Professional Corporations)
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Co-Counsel for the Official Committee of Unsecured
Creditors of the Holding Company Debtors

EXHIBIT A

alp_132: Matter Detail (babacan/170419)
 Run Date & Time: 06/30/03 12:33:37
 Client: 030792 COMMITTEE COMS CREDITORS
 Matter: 00603 EMPLOYMENT MATTERS

Fried, Frank, Harris, Shriver & Jacobson
 Work Date From: 04/01/03 Thru: 04/30/03

Billing Pct: BRAD E. SCHELER
 Responsible Pct: BRAD E. SCHELER

Profonna: 1850214
 Status: B
 (00197)

Employee Name	Dept	Position	Work Date	Description	Hours	Amount	Index Number
CARLESH, DONALD	26	PARTNER	04/01/03	Conf. call w/Committee Members, B. Shea (Company), and K&E re: management employment agreements (1.1); review term sheets re: same (1.5); Disc. with B. Feller re: same (1.9); Disc. with J. Lewis re: same (1.9);	4.00	2,700.00	7432287
LEWIS, JONATHAN P.	26	PARTNER	04/01/03	Tel. conf. w/Committee members, B. Shea (Company), and K&E re: employment agreement terms (1.1); reviewed new charts re: same (1.7); internal disc. re: same (1.9);	2.70	1,525.50	7434246
SCHELER, BRAD E.	35	PARTNER	04/01/03	Review and analyze terms of Shea employment agmt. (1.9); conf. call w/K&E and B. Shea (Company) re: same (1.1)	2.00	1,400.00	7424690
STEINWART, BORIS K.	30	PARTNER	04/01/03	Review charts on Shea and Bullis employment agreements.	1.50	1,012.50	7427422
FELLER, SEAN	26	ASSOCIATE	04/01/03	Call with Committee Members, Shea, K&E and PMSJ re: management employment agreements (1.1); Prepare charts of agreements (7.4).	8.50	3,102.50	7425407
MELWANI, VIVEK	35	ASSOCIATE	04/01/03	Conf. call w/Committee, K&E, B. Shea re: employment agreements.	1.00	475.00	7497039
PFEIFFER, BRIAN D.	35	ASSOCIATE	04/01/03	Conference call w/Committee, K&E, B. Shea re: employment agreements.	1.10	434.50	7497571
PREIS, ARIK	35	ASSOCIATE	04/01/03	Telephone call with B. Geer (Moulibani) re: employment issues.	0.30	118.50	7497573
LEWIS, JONATHAN P.	26	PARTNER	04/01/03	Conference call w/subcommittee, Shea (the Company) and Sprayregen (K&E) re: executive employment issues (1.1); prepare related follow-up correspondence w/Committee (1.9);	2.00	750.00	7472451
FELLER, SEAN	26	ASSOCIATE	04/02/03	Tel. conf. w/Committee re: executive employment agreements (1.5); review documents in preparation for same (1.3).	1.80	1,017.00	7434256
MELWANI, VIVEK	35	ASSOCIATE	04/02/03	Call with Committee re: executive employment agreement terms (1.5); review agmt terms in preparation for same (1.0).	2.50	912.50	7425409
CARLESH, DONALD	26	PARTNER	04/02/03	Conf. call w/Committee regarding employment agreements (1.5); review and analyze termsheets re: same (1.5).	2.00	950.00	7497045
STEINWART, BORIS K.	30	PARTNER	04/03/03	Disc. executive employment agmts with S. Feller (1.3); TC with B. Fitzko (K&E) re: same (1.2); Disc. with B. Scheler re: same (1.2).	0.70	472.50	7427364
FELLER, SEAN	26	ASSOCIATE	04/03/03	Review documents re: L. Georgakopoulos employment issues (1.8); telephone call with D. Carlen re: same (1.5).	1.30	877.50	7427432
			04/03/03	Review and analyze exec. Employment Agreements.	0.70	255.50	7474010

Client: 030792 COMMITTEE COMS CREDITORS
 Matter: 00603 EMPLOYMENT MATTERS

alp_132: Matter Detail (babacan/170819)
 Run Date & Time: 06/30/03 12:33:37

Client: 030792 COMMITTEE CONS CREDITORS
 Matter: 00003 EMPLOYMENT MATTERS

U M B I L I T Y D E P T P O S I T I O N
 Employee Name Dept Position

Fried, Frank, Harris, Shriver & Jacobson
 Work Date From : 04/01/03 Thru : 04/30/03

Billing Pct : BRAD E. SCHELER
 Responsible Pct: BRAD E. SCHELER

Profforma: 1850244
 Status: B

(00397)

Hours Amount Index Number

Employee Name	Dept	Position	Work Date	Description	Hours	Amount	Index Number
HUGHES, KATIE	35	ASSOCIATE	04/03/03	Review update re: E. Georgakopoulos termination.	0.20	55.00	7430802
CARLSEN, DONALD	26	PARTNER	04/04/03	TC with S. Seylie (K&E), B. Steingart and J. Lewis re: L. Georgakopoulos employment issues.	0.60	405.00	7432295
SCHELER, BRAD E.	35	PARTNER	04/04/03	Conference call w/Committee re: executive employment agreement terms.	1.50	1,050.00	7578650
STEINGART, BONNIE K.	30	PARTNER	04/04/03	Telephone call re: L. Georgakopoulos employment issues with D. Carlsen and Kirkland & Ellis.	0.50	337.50	7427436
FELLER, SEAN	26	ASSOCIATE	04/04/03	Review and analyze Employment Agreements.	2.00	730.00	7474013
LEWIS, JONATHAN F.	26	PARTNER	04/07/03	Disc. S. Feller re: terms of employment agmt.	0.60	339.00	7434271
FELLER, SEAN	26	ASSOCIATE	04/07/03	Discusses employment agreements with J. Lewis.	1.00	365.00	7474016
PREIS, ARIK	35	ASSOCIATE	04/07/03	Calls and correspondence w/K&E re: Sublitz.	1.00	375.00	7472470
CARLSEN, DONALD	26	PARTNER	04/08/03	Disc. open employment issue with B. Scheeler, B. Steingart, V. Melwani and S. Feller (1.0); TC with B. Kirsch (K&E) and B. Zitko (K&E) re: same (2.0); TC with D. Tepper (Appaloosa) re: same (1.0); review memo re: open issues (.7).	4.50	3,037.50	7433863
LEWIS, JONATHAN F.	26	PARTNER	04/08/03	Disc. w/D. Carlsen and S. Feller re: Shea compensation.	0.80	452.00	7436277
STEINGART, BONNIE K.	30	PARTNER	04/08/03	Meeting with Scheeler et al re: open employment issues (1.0); telephone call with J. Sprayregen (K&E) re: same (1.0); review charts and memos re: same (1.3).	3.30	2,227.50	7461930
FELLER, SEAN	26	ASSOCIATE	04/08/03	Calls with Committee members and K&E re: open employment issues (4.5); discuss employment agreements with B. Scheeler, D. Carlsen and J. Lewis (2.9).	7.40	2,701.00	7474017
MELWANI, VIVEK	35	ASSOCIATE	04/08/03	Conf. call w/Committee regarding D&O releases.	1.00	475.00	7497055
CARLSEN, DONALD	26	PARTNER	04/08/03	Disc. M. Sublitz employment issues with K&E, Committee, et al.	2.10	991.50	7497058
			04/09/03	Conf. call w/Committee re: Shea agreement (1.2); conf. call w/B. Zitko and B. Kirsch (K&E) re: same (1.0); review memo re: Shea terms (.8); TC with T. Atteberry (First Pacific), S. Brennan (Bank of NY), and T. Biaggi (3 of 4) re: same (1.0).	4.00	2,700.00	7433866
LEWIS, JONATHAN F.	26	PARTNER	04/09/03	Tel. confs. Kirkland & Ellis re: Shea agmt (2.1); reviewed complaint (.2).	2.30	1,299.50	7434281
SCHELER, BRAD E.	35	PARTNER	04/09/03	Conf. call w/Committee & K&E re: terms of Shea employment agreement (.8); follow-up tel. conf. w/various Committee members re: same (1.2).	1.00	700.00	7578656

Client: 030792 COMMITTEE CONS CREDITORS
 Matter: 00003 EMPLOYMENT MATTERS

alp_132: Matter Detail (babacan/170839)
Run Date & Time: 06/10/03 12:33:37

Client: 030792 COMMITTEE CONS CREDITORS
Matter: 00003 EMPLOYMENT MATTERS

U N I T E D T I M E D E T A I L
Employee Name Dept Position Work Date Description

Billing Prt : BRAD E. SCHNEIDER
Responsible Prt: BRAD E. SCHNEIDER

Prof Fees: 1650244 (00397)
Status: B

Employee Name	Dept	Position	Work Date	Description	Hours	Amount	Index Number
STEINWART, BONNIE K.	10	PARTNER	04/09/03	Conference call regarding open items on Shea employment agreement.	1.30	877.50	7461933
FELLER, SEAN	26	ASSOCIATE	04/09/03	Calls with committee members and MSB re: Shea Employment Agreement (4.0); discuss with D. Carlsen and J. Lewis (1.0); revise Shea Agreement (3.1).	8.10	2,956.50	7474019
MELNAMI, VIVEX	35	ASSOCIATE	04/09/03	Review and analyze Kerp issues.	0.60	285.00	7497062
SCHOULDER, ANDREW	35	ASSOCIATE	04/09/03	Coordinate and Preparation for April 10, 2003 conference call re: Bublitz.	0.20	55.00	7472586
CARLSEN, DONALD	26	PARTNER	04/10/03	TC with J. Lewis, S. Feller, and B. Scheler re: Shea emp. agmt.	1.00	675.00	7431871
LEWIS, JONATHAN F.	26	PARTNER	04/10/03	Disc. w/ Bob Zicko (MSB) re: Shea agmt (1.1); prepare update emails to committee re: same (1.9); reviewed contract (1.3).	2.30	1,299.50	7434287
FELLER, SEAN	26	ASSOCIATE	04/10/03	Revise Shea Agreement (4.0); call with MSB re: same (1.1); prepare correspondence to Committee re: same (1.9).	6.00	2,190.00	7474021
MELNAMI, VIVEX	35	ASSOCIATE	04/10/03	Conf. call w/Committee re: Max Bublitz KERP motion.	2.00	950.00	7497071
PFEIFFER, BRIAN D	35	ASSOCIATE	04/10/03	Conferece call with Committee re: Bublitz motion	0.60	237.00	7497594
PREIS, ARIK	35	ASSOCIATE	04/10/03	Meet with V. Malvani re: exclusivity and Bublitz motions	0.60	237.00	7467600
ZIV, ALON	35	ASSOCIATE	04/10/03	Conference call re: Bublitz.	1.50	562.50	7472483
LEWIS, JONATHAN F.	26	PARTNER	04/11/03	Reviewing Max Bublitz related correspondence.	0.10	312.50	7498331
			04/11/03	Reviewed Shea contract (1.5); disc. same with B. Zicko and B. Kiruch (MSB) (2.0); disc. same with Committee Members (1.0); revised Shea agreement (1.1).	4.60	2,599.00	7434290
FELLER, SEAN	26	ASSOCIATE	04/11/03	Revise Shea Agreement (5.5); discuss with J. Lewis (1.4).	6.90	2,518.50	7474022
PREIS, ARIK	35	ASSOCIATE	04/11/03	Various calls and correspondence w/MSB re: Bublitz.	0.60	225.00	7472493
LEWIS, JONATHAN F.	26	PARTNER	04/12/03	Revised Shea agreement.	3.80	2,147.00	7434296
LEWIS, SCOTT	10	PARALEGAL	04/12/03	LiveBog research for S. Feller.	1.50	277.50	7440821
LEWIS, JONATHAN F.	26	PARTNER	04/13/03	Revised Shea agreement, mutual release and memorandum to the Committee.	6.20	3,503.00	7434298
FELLER, SEAN	26	ASSOCIATE	04/13/03	Revise and review Shea Agreement.	6.00	2,190.00	7474023
CARLSEN, DONALD	26	PARTNER	04/14/03	Conf. call w/Committee re: Shea agmt (1.2); disc. with J. Lewis and S. Feller re: same (1.8); review Shea employment agreement (1.5).	2.50	1,687.50	7431874

Client: 030792 COMMITTEE CONS CREDITORS
Matter: 00003 EMPLOYMENT MATTERS

alp_132: Matter Detail (babystem/170839)
Run Date & Time: 06/30/03 12:33:18

Client: 030792 COMMITTEE CORE CREDITORS
Matter: 00003 EMPLOYMENT MATTERS

O B I L E D T I M E D E T A I L
Employee Name Dept Position Work Date Description

Billing Pct : BRAD S. SCHELER
Responsible Pct: BRAD S. SCHELER

Fried, Frank, Harris, Shriver & Jacobson
Work Date From : 04/01/03 Thru : 04/30/03

Proforma: 1850244
Status: B

(00397)

Employee Name	Dept	Position	Work Date	Description	Hours	Amount	Index Number
LEWIS, JONATHAN P.	26	PARTNER	04/14/03	Prepare and revise Shea empl. agmt (2.3); discs. same w/B. Zitko (K&E), B. Kirsch (K&E), S. Feller, D. Carleen (1.6).	3.90	2,203.50	7464042
FELLER, SEAN	26	ASSOCIATE	04/14/03	Call with Committee Members re: Shea agmt (1.5); correspondence, discuss Shea Agreement with D. Carleen and J. Lewis (2.5).	4.00	1,460.00	7474024
CARLEEN, DONALD	26	PARTNER	04/15/03	Review Shea agreement (.2); Disc. same with J. Lewis and S. Feller (1.0).	1.20	810.00	7461827
LEWIS, JONATHAN P.	26	PARTNER	04/15/03	Disc. w/D. Carleen re: Shea agmt (1.9); reviewed same (1.5).	2.40	1,356.00	7464050
STEINGART, BONNIE K.	30	PARTNER	04/15/03	Review Shea employment agreement and open issues (.5); telephone call with Lewis re: same (1.0).	1.50	1,012.50	7461957
FELLER, SEAN	26	ASSOCIATE	04/15/03	Discuss Shea agmt with J. Lewis.	0.50	182.50	7474025
CARLEEN, DONALD	26	PARTNER	04/16/03	Review draft of Shea Agreement (1.2); Disc. with J. Lewis and S. Feller (1.3).	2.50	1,687.50	7461837
LEWIS, JONATHAN P.	26	PARTNER	04/16/03	Reviewed Shea agmt (1.0); disc. D. Carleen and S. Feller re: same (1.3); prepare issues list (2.3).	4.60	2,599.00	7464058
FELLER, SEAN	26	ASSOCIATE	04/16/03	Review Shea Agreement (2.5); discuss Shea Agreement with D. Carleen and J. Lewis (1.5).	4.00	1,460.00	7474027
CARLEEN, DONALD	26	PARTNER	04/17/03	TC with J. Lewis, B. Zitko (K&E) and S. Feller.	2.50	1,687.50	7461841
LEWIS, JONATHAN P.	26	PARTNER	04/17/03	Revised Shea agmt (1.2); prepared issues list (2.0); tel. conf. B. Zitko (K&E) re: same (2.5).	5.70	3,220.50	7464064
FELLER, SEAN	26	ASSOCIATE	04/17/03	Call with K&E re: Shea open issues (2.5); revise Shea Agreement (.8).	3.30	1,204.50	7474028
LEWIS, JONATHAN P.	26	PARTNER	04/18/03	Review and revise Shea Agreement (4.0); discuss with J. Lewis (1.5)	5.50	2,007.50	7474029
FELLER, SEAN	26	ASSOCIATE	04/20/03	Reviewed and revised Shea agreement.	3.50	1,977.50	7464074
CARLEEN, DONALD	26	PARTNER	04/20/03	Review and revise Shea Agreement (1.0); discuss with J. Lewis (1.0).	2.00	730.00	7474030
LEWIS, JONATHAN P.	26	PARTNER	04/21/03	Review Shea agreement (.5); Disc. with S. Feller and J. Lewis (1.0).	1.50	1,012.50	7466073
LEWIS, JONATHAN P.	26	PARTNER	04/21/03	Tel. confs. w/K&E re: Shea agmt (1.5); review and revisions re: same (.5); drafted change in control provisions (1.7).	3.70	2,090.50	7464077
SCHELER, BRAD S.	35	PARTNER	04/21/03	Conf. call w/K&E re: Shea employment agreement terms (1.5); review and analyze revised version of same (.9).	2.60	1,680.00	7578661
FELLER, SEAN	26	ASSOCIATE	04/21/03	Revise Shea Agreement and discuss with J. Lewis and D. Carleen (5.3); call with K&E re: same (1.5).	6.80	2,482.00	7474031

Client: 030792 COMMITTEE CORE CREDITORS
Matter: 00003 EMPLOYMENT MATTERS

slp_132; Matter Detail (babacan/170039)
Run Date & Time: 06/30/03 12:33:38

Fried, Frank, Harris, Shriver & Jacobson
Work Date From : 04/01/03 Thru : 04/30/03

Client: 030792 COMMITTEE CMB CREDITORS
Matter: 00003 EMPLOYMENT MATTERS

Billing Pct : BRAD E. SCHELER
Responsible Pct: BRAD E. SCHELER

Profforma: 1650244
Status: B (00197)

U N B I L I T Y T I M E D E T A I L
Employee Name Dept Position Work Date Description

Employee Name	Dept	Position	Work Date	Description	Hours	Amount	Index Number
CARLEEN, DONALD	26	PARTNER	04/22/03	Review and revise change in control definition (.8); committee call re: Shea agreement (1.0); Disc. with J. Lewis and S. Peller (.3); review issues list (1.3).	2.40	1,620.00	7466078
LEWIS, JONATHAN P.	26	PARTNER	04/22/03	Reviewed Shea agmt (.2) produced change in control definition (.3); revised good reason definition (.3); tel. conf. w/committee re: same (1.1).	1.90	1,073.50	7480709
FELLER, SEAN	26	ASSOCIATE	04/22/03	Review and revise Shea Agreement and discuss with J. Lewis and D. Carleen.	4.70	3,715.50	7474035
CARLEEN, DONALD	26	PARTNER	04/23/03	Review definitions for Shea agreement (.3); Disc. with J. Lewis and S. Peller (.5); TC with B. Zibko (K&E) re: same (1.2).	2.00	1,350.00	7471940
LEWIS, JONATHAN P.	26	PARTNER	04/23/03	Revised Shea agmt (1.5); tel. conf. Kirkland re: open issues (1.3).	2.80	1,562.00	7480715
SCHELER, BRAD E.	35	PARTNER	04/23/03	Conf. w/K&E re: open issues re: Shea employment agreement.	1.50	1,050.00	7578665
FELLER, SEAN	26	ASSOCIATE	04/23/03	Review and revise Shea Agreement and discuss with J. Lewis and D. Carleen (3.0); call with K&E re: same (1.2).	4.30	3,533.00	7474036
SCHOULDER, ANDREW	35	ASSOCIATE	04/23/03	Preparation for call with Korn/Ferry.	0.40	110.00	7472627
CARLEEN, DONALD	26	PARTNER	04/24/03	Disc. Shea agmt with J. Lewis and S. Peller (1.6); TC with B. Zibko (K&E) (1.1); comm. conference call re: same (1.3).	4.00	2,700.00	7471943
LEWIS, JONATHAN P.	26	PARTNER	04/24/03	Prepare and review re: Shea agmt (2.9); tel. confs w/Kirkland, committees re: Shea and prospective chairman (2.5).	5.40	3,051.00	7480720
SCHELER, BRAD E.	35	PARTNER	04/24/03	Conf. call w/Committee & K&E re: employment of Shea and prospective chairman (3.5); conf. w/V. Melvani & B. Pfeiffer re: executive employment issues (.5).	3.00	2,100.00	7578667
STEINGART, BORRIS K.	30	PARTNER	04/24/03	Telephone call with Lewis et al regarding Shea employment issue (.9); review memo re: same (1.3).	1.10	743.50	7473097
FELLER, SEAN	26	ASSOCIATE	04/24/03	Calls with Committee and K&E re: Shea and prospective chairman employment (2.8); review and revise Shea Agreement (1.7).	4.50	1,642.50	7474037
MELVANI, VIVEK	35	ASSOCIATE	04/24/03	Call w/Kirkland and D. Carleen re: Shea and prospective chairman employment.	0.30	142.50	7497126
			04/24/03	Call w/K&E re GM & employment issues.	1.30	617.50	7497128
			04/24/03	Conf. w/B. Scheler and B. Pfeiffer re: empl. issues (.6); Review and analyze exec. empl. agmts (1.9).	2.50	1,187.50	7497129

Client: 030792 COMMITTEE CMB CREDITORS
Matter: 00003 EMPLOYMENT MATTERS

slp_132: Matter Detail (Sabatan/170039)
Run Date & Time: 06/30/03 12:33:38

Fried, Frank, Harris, Shriver & Jacobson
Work Date From : 04/01/03 Thru : 04/30/03

Client: 030792 COMMITTEE COMS CREDITORS
Matter: 00003 EMPLOYMENT MATTERS

Billing Pct : BRAD E. SCHELER
Responsible Pct: BRAD E. SCHELER

Proforma: 1850244
STATUS: B (00197)

U N B I L I T Y D E T A I L
Employee Name Dept Position Work Date Description

Employee Name	Dept	Position	Work Date	Description	Hours	Amount	Index Number
PFEIFFER, BRIAN D	35	ASSOCIATE	04/24/03	Meet with B. Scheler and V. Melwani re: employment issues.	0.60	237.00	7497693
PFEIFFER, BRIAN D	35	ASSOCIATE	04/24/03	Conference call with Committee and Korn/Ferry re: director search.	0.50	197.50	7497699
SCHOUDDER, ANDREW	35	ASSOCIATE	04/24/03	Preparation for call with Korn/Ferry.	0.30	82.50	7472632
			04/24/03	Call with Korn/Ferry and Committee re: board search.	0.70	192.50	7472636
BERNHALL, BILL	26	PARTNER	04/24/03	Update binders of employee benefits materials.	0.70	141.50	7480353
CARLEEN, DONALD	26	PARTNER	04/25/03	Disc. with J. Lewis re: Shea agmt (.3); review Shea agreement (.3).	0.60	495.00	7475077
LEWIS, JONATHAN F.	26	PARTNER	04/25/03	Disc. w/D. Carleen re: preparation of financial models.	0.30	169.50	7480726
STIRNGART, BORRIS K.	30	PARTNER	04/25/03	Telephone call with Korn/Ferry regarding director search (.7); telephone call with D. Tepper (Appaloosa) regarding same (.6).	1.30	877.50	7473101
			04/25/03	Review issues list regarding Shea employment (.3); telephone call with Lewis re: same (.5).	0.80	540.00	7473103
PFEIFFER, BRIAN D	35	ASSOCIATE	04/25/03	Conference call with Korn/Ferry re: board search issues.	0.60	237.00	7497717
PREIS, ARIK	35	ASSOCIATE	04/25/03	Call with Korn/Ferry re: board search.	1.00	375.00	7472530
CARLEEN, DONALD	26	PARTNER	04/28/03	TC with B. Zitko (Kas) re: Shea employment (.2); Disc. with J. Lewis re: same (.2).	0.40	270.00	7475082
LEWIS, JONATHAN F.	26	PARTNER	04/28/03	Disc. Shea empl. agmt w/D. Carleen and began drafting models.	0.30	169.50	7480738
SCHERER, BRAD E.	35	PARTNER	04/28/03	Working travel to Atlanta: preparation for mtg. w/prospective chairman and review of related docs (5.0); meet with prospective chairman re: employment negotiations (5.0).	10.00	7,000.00	7496771
CARLEEN, DONALD	26	PARTNER	04/29/03	TC with B. Scheler, J. Lewis, and V. Melwani re: prospective chairman (2.5); conf. call w/Committee re: same (1.2); meeting w/S. Scheler, B. Stirlingart, J. Lewis, S. Peller and V. Melwani re: Shea employment (1.6).	5.50	3,712.50	7477614
LEWIS, JONATHAN F.	26	PARTNER	04/29/03	Discs. w/working group re: Shea empl. agmt (.2); reviewed Shea agmt (.2); tel. conf. w/committee re: same (.3).	0.70	395.50	7480746
SCHERER, BRAD E.	35	PARTNER	04/29/03	Working travel from Atlanta to New York: review of notes and related follow-up calls and discussion on meeting w/prospective chairman.	5.00	3,500.00	7496772
			04/29/03	Tel. conf. w/D. Carleen, J. Lewis, et al re: meeting with prospective chairman.	2.00	1,400.00	7496773

Client: 030792 COMMITTEE COMS CREDITORS
Matter: 00003 EMPLOYMENT MATTERS

slp.132: Matter Detail (Sabatan/170839)
 Run Date & Time: 06/30/03 12:33:39

Client: 030792 COMMITTEE CONS CREDITORS
 Matter: 00003 EMPLOYMENT MATTERS

U N B I L L E D T I M E D E T A I L
 Employee Name Dept Position Work Date Description

Fried, Frank, Harris, Shriver & Jacobson
 Work Date From : 04/01/03 Thru : 04/30/03

Billing Pct : BRAD E. SCHELER
 Responsible Pct: BRAD E. SCHELER

Profforma: 1850244
 Status: 3 [00397]

Employee Name	Dept	Position	Work Date	Description	Hours	Amount	Index Number
STREINGART, BONNIE K.	30	PARTNER	04/29/03	Meeting with Scheler et al regarding director issues (1.8); telephone call with D. Tepper (Appaloosa) et al re: same (1.5).	2.30	1,552.50	7478402
FELLER, SEAN	26	ASSOCIATE	04/29/03	Review and revise Shea Agreement (4.5); discuss with D. Carleen, J. Lewis and B. Scheler (2.0); call with Committee Members re: same (1.5).	6.00	3,920.00	7474041
MELNANI, VIVEK	35	ASSOCIATE	04/29/03	Tel. conf. w/B. Scheler et al. re: meeting w/prospective board chairman.	0.50	237.50	7497149
CARLEEN, DONALD	26	PARTNER	04/30/03	Disc. with J. Lewis and V. Melvani re: prospective chairman issues (.5); TC with B. Zitko (K&R) re: Shea agmt (1.5); cont. call w/B. Scheler and Korn Ferry re: director search (1.0).	3.00	2,025.00	7477620
LEWIS, JOSEPHAN P.	26	PARTNER	04/30/03	Tel. conf. w/Korn Ferry re: board search (.4); reviewed FBI letter (.1); reviewed Shea agmt and committee emails (.1).	0.50	335.00	7480753
SCHELER, BRAD E.	35	PARTNER	04/30/03	Conf. call w/Korn Ferry re: board of directors search (1.0); discuss Shea employment agreement w/D. Carleen, J. Lewis & S. Feller (1.0).	3.00	1,400.00	7496782
STREINGART, BONNIE K.	30	PARTNER	04/30/03	Telephone call with Korn Ferry, Scheler et al re: board search (1.0); telephons call with B. Caravalia (B of A) regarding same issues (.1).	1.10	742.50	7478408
FELLER, SEAN	26	ASSOCIATE	04/30/03	Calls re: director search with Zitko (K&R) & Korn - Ferry (1.0). Correspondence with Committee Members (1.8); discuss Shea Agreement with D. Carleen, J. Lewis and B. Scheler (.8)	3.60	1,314.00	7485651
MELNANI, VIVEK	35	ASSOCIATE	04/30/03	Telephons call with Korn Ferry re: search for new directors.	1.00	475.00	7497163

Total

273.40 243,826.00

Matter Total

273.40 143,826.00

Client: 030792 COMMITTEE CONS CREDITORS
 Matter: 00003 EMPLOYMENT MATTERS

alp_132: Matter Detail (abestan/170839)
Run Date & Time: 06/30/03 12:33:39

Client: 030792 COMMITTEE CONS CREDITORS
Matter: 00004 TAX PLANNING

U N I L E R D T I M E D E T A I L
Employee Name Dept Position

Fried, Frank, Harris, Shriver & Jacobson
Work Date From : 04/01/03 Thru : 04/30/03

Billing Pct : BRAD E. SCHLEIER
Responsible Pct: BRAD E. SCHLEIER

ProfForma: 1850345
Status: B

(00397)

Employee Name	Dept	Position	Work Date	Description	Hours	Amount	Index Number
PREIFFER, BRIAN D	35	ASSOCIATE	04/01/03	Telephone call with E. Weiss re: Plan tax issues.	0.20	79.00	7497572
WEISS, ELI	20	ASSOCIATE	04/01/03	Conferred w/A. Preis, J. Jacobson, R. Mukamal (DPM) and Mike Mansworth (K&B) re: Plan tax issues.	1.50	577.50	7473914
JACOBSON, JACK L.	20	PARTNER	04/02/03	Conference with E. Weiss re: Plan tax issues (1.5); conference with V. Melwani and J. Roebert re same (.9).	2.40	1,620.00	7466089
WEISS, ELI	20	ASSOCIATE	04/02/03	Review and analyze CFC sale timing issues (3.5); conferred w/J. Jacobson re: same (.5); drafted memo to B. Geer (K&B) re: same (2.2). Call w/Kirkland re: same (.8); call w/Davis Polk re: same (.5).	7.50	2,087.50	7484687
JACOBSON, JACK L.	20	PARTNER	04/03/03	Conference with E. Weiss re: Plan tax issues (1.6); review of docs re: same (.2).	0.80	540.00	7466093
SNYTSKY, JOSEPH	20	ASSOCIATE	04/03/03	Researching worthless stock deduction.	2.90	918.00	7487334
WEISS, ELI	20	ASSOCIATE	04/03/03	Reviewed Loss calculations (.7); call w/PWC re: same (.5); Conferred w/J. Savitaby re: same (.2); research on worthlessness (1.4); reviewed disclosure statement (.3).	3.10	1,193.50	7484692
JACOBSON, JACK L.	20	PARTNER	04/04/03	Call w/A. Mukamal (DPM) re: Plan Tax Issues (1.3); research on abandonment (1.1).	1.40	539.00	7484694
JACOBSON, JACK L.	20	PARTNER	04/07/03	Conference with E. Weiss re: Plan tax issues.	0.50	337.50	7466108
WEISS, ELI	20	ASSOCIATE	04/07/03	Conferred w/O. Loy (K&B) re: Net Unrealized Built In Loss (.5); reviewed PWC materials (1.0).	1.50	577.50	7484698
JACOBSON, JACK L.	20	PARTNER	04/08/03	Conference with E. Weiss re: CFC and Consoco timing (1.0); analyze Plan tax issues (1.6).	2.60	1,755.00	7466111
HUGHES, KATIE	35	ASSOCIATE	04/08/03	Prepare corr. to Company and K&B re: maximizing tax attributes.	1.10	357.50	7430820
WEISS, ELI	20	ASSOCIATE	04/08/03	Research on sale timing issues.	2.00	770.00	7484705
JACOBSON, JACK L.	20	PARTNER	04/09/03	Conference with E. Weiss re: Net Unrealized Built In Loss (.5); conference with E. Weiss and V. Melwani re: same (.2); review letter re: tax attributes (.2); analyze plan tax issues (.8).	1.70	1,147.50	7466117
HUGHES, KATIE	35	ASSOCIATE	04/09/03	Conf. w/ V. Melwani, J. Jacobson re: Company's maximization of tax attributes (1.3); prepare corr. to Company and K&B re: same (1.4).	0.70	192.50	7430828
MELWANI, VIVEK	35	ASSOCIATE	04/09/03	Review and revise corr. to K&B re: tax planning to maximize estate value.	1.00	475.00	7497066

Client: 030792 COMMITTEE CONS CREDITORS
Matter: 00004 TAX PLANNING

alp_132: Matter Detail (Iabahan/170039)
 Run Date & Time: 06/30/03 12:33:35

Client: 030792 COMMITTEE OWNERS CREDITORS
 Matter: 00004 TAX PLANNING

U N B I L L E D T I M E D E T A I L
 Employee Name Dept Position Work Date Description

Fried, Frank, Marisa, Shriver & Jacobson
 Work Date From : 04/02/03 Thru : 04/30/03

Billing Pct : BRAD E. SCHLEIER
 Responsible Pct: BRAD E. SCHLEIER

Proforma: 1950245
 Status: B

Employee Name	Dept	Position	Work Date	Description	Hours	Amount	Index Number
WEISS, ELI	20	ASSOCIATE	04/09/03	Research re: Loss purposes (2.3); research Noel Brock article (.5) Conferred w/J. Jacobson re: Net Loss (.5), call O. Loy (K&B) re: same (1.0).	4.30	1,855.50	7484706
JACOBSON, JACK L.	20	PARTNER	04/10/03	Review and revise corr. to Company re: tax attributes.	0.70	472.50	7466122
WEISS, ELI	20	ASSOCIATE	04/10/03	Call w/R. Chun (K&B) re: Plan tax issues (.5). Research re: Loss purposes (2.0).	2.50	962.50	7484710
MEUNANI, VIVEK	35	ASSOCIATE	04/11/03	Revise tax letter (.5); Review and revise letter re: intercompany issues (.8).	1.30	517.50	7497077
WEISS, ELI	20	ASSOCIATE	04/11/03	Read articles re: tax loss (1.9); call w/Kirkland re: Net Unrealized Built In Loss calculations (.4); email exchange w/R. Chun (K&B) (.2).	2.50	962.50	7484716
JACOBSON, JACK L.	20	PARTNER	04/14/03	Conference with V. Melwani and E. Weiss re: Plan tax issues (.5); research re: same (2.5).	3.00	2,025.00	7466129
WEISS, ELI	20	ASSOCIATE	04/14/03	Call w/Kirkland tax team and DPM tax associate re: Plan tax issues (.8); conferred w/J. Jacobson re: same (.5); research on 382(b)(6) (1.5); research re: tax loss (1.2).	4.00	1,540.00	7484721
JACOBSON, JACK L.	20	PARTNER	04/15/03	Conference with V. Melwani and E. Weiss re: Plan tax issues (.7); conference with T. Maynes (K&B) and E. Weiss re: same (1.0).	1.70	1,147.50	7466131
WEISS, ELI	20	ASSOCIATE	04/15/03	Call w/T. Maynes (K&B) re: Plan tax issues (.8); call w/O. Loy (K&B) re: same (1.0).	1.80	693.00	7484726
JACOBSON, JACK L.	20	PARTNER	04/21/03	Review of Deramey docs re: tax sharing agreement..	0.90	607.50	7866143
PFEIFFER, BRIAN D	35	ASSOCIATE	04/21/03	Left voice mail with E. Weiss re: Plan tax issues.	0.10	39.50	7497658
JACOBSON, JACK L.	20	PARTNER	04/22/03	Conference with E. Weiss re: open Plan tax issues.	0.40	270.00	7466149
WEISS, ELI	20	ASSOCIATE	04/22/03	Call w/R. Pfeiffer re: Plan tax issues (.3); call w/O. Loy (K&B) and M. Hausworth (K&B) re: same (.8); call w/J. Jacobson re: same (.3); follow up call w/O. Loy and M. Hausworth (.6).	2.00	770.00	7484734
JACOBSON, JACK L.	20	PARTNER	04/25/03	Review of docs. re: Tax Sharing Agmt (.8); conference with E. Weiss re: same (.3); conference with V. Melwani re: same (.6).	1.70	1,147.50	7477943
MEUNANI, VIVEK	35	ASSOCIATE	04/25/03	Conf. w/J. Jacobson re: Plan tax issues and analyze same.	1.40	665.00	7497135

Client: 030792 COMMITTEE OWNERS CREDITORS
 Matter: 00004 TAX PLANNING

alp_132: Matter Detail (bahatan/170819)
 Run Date & Time: 05/30/03 13:33:40
 Client: 030792 COMMITTEE CONS CREDITORS
 Matter: 00004 TAX PLANNING

U N B I L L E D T I M E D E T A I L
 Employee Name Dept Position Work Date Description

Fried, Frank, Harris, Shriver & Jacobson
 Work Date From : 04/01/03 Thru : 04/30/03

Billing Pct : 80.00
 Responsible Pct: 80.00

Profocma: 1850245
 Status: B

Employee Name	Dept	Position	Work Date	Description	Hours	Amount	Index Number
WEISS, ELI	20	ASSOCIATE	04/25/03	Reviewed and analyzed Devaney memo on Tax Sharing Agreement (1.5); reviewed Kirkland memo re: same (.4); call w/O. Loy (K&E) and M. Hauswirth (K&E) re: same (1.4); call w/J. Jacobson re: same (1.3); call w/T. Maynes (K&E) re: same (1.2).	5.00	2,233.00	7484738
WEISS, ELI	20	ASSOCIATE	04/28/03	Research re: tax loss (3.6); call w/Kirkland re: same (.7); drafted email to J. Jacobson re: same (.7).	5.00	1,925.00	7484741
JACOBSON, JACK L.	20	PARTNER	04/29/03	Conference with E. Weiss re: REMIC (.5); review of docs re: tax sharing agmt (1.0).	1.50	1,012.50	7477949
SAVITSKY, JOSEPH	20	ASSOCIATE	04/29/03	Conference w/E Weiss re: researching applicability of C.O.D.	0.30	96.00	7487359
WEISS, ELI	20	ASSOCIATE	04/29/03	Call w/O. Loy (K&E) re: Plan tax issues (.8); research re: tax loss (3.5); research on REMIC (3.4); drafted email memo to J. Jacobson re: same (.7).	8.40	3,234.00	7484744
JACOBSON, JACK L.	20	PARTNER	04/30/03	Conference with E. Weiss re: tax issues (.5); research re: sec. 351 (3.1).	3.50	2,430.00	7477957
MELWANI, VIVEK	35	ASSOCIATE	04/30/03	Calls with Houlahan regarding various open plan issues and obtain update on plan tax issues.	1.30	617.50	7497161
SAVITSKY, JOSEPH	20	ASSOCIATE	04/30/03	Research re: C.O.D. rules.	1.20	1,024.00	7487360
Total					28.30	49,124.50	
Matter Total					28.30	49,124.50	

slp 132: Matter Detail (Debatan/170839)
Run Date & Time: 06/30/03 12:33:40

Client: 030792 COMMITTEE COWB CREDITORS
Matter: 00005 PLAN OF REORGANIZATION/DISCLOSURE STATEMENT

U N B I L L E D T I M E D E T A I L
Employee Name Dept Position Work Date Description

Fried, Frank, Harris, Shriver & Jacobson
Work Date From : 04/01/03 Thru : 04/30/03

Billing Pct : BRAD E. SCHELER
Responsible Pct: BRAD E. SCHELER

Profoms: 1850346
Status: B

Employee Name	Dept	Position	Work Date	Description	Hours	Amount	Index Number
SCHULER, BRAD E.	35	PARTNER	04/01/03	Calls with client; call with Jamie Sprayegan; related follow up.	2.00	1,400.00	7424694
STEINGART, BONNIE K.	30	PARTNER	04/01/03	Telephons call with T. Kiriakos (Mayer Brown) regarding letter re: D&O release issues (.5); revise letter (.5); meeting with B. Pfeiffer re: same (.3).	1.30	877.50	7427420
MELWANI, VIVEK	35	ASSOCIATE	04/01/03	Review and analyze TOPRA discovery requests (.7); telephone call with Mayer Brown re: strategy for responding to same (.8); meeting with team re: same (.8).	2.30	1,552.50	7427423
PFEIFFER, BRIAN D	35	ASSOCIATE	04/01/03	T/c w/Kirkland re: open plan issues.	0.50	237.50	7497037
			04/01/03	Review open plan issues and create agenda for revolving same.	1.20	570.00	7497038
			04/01/03	T/c w/Mayer Brown re: letter re: D&O releases.	0.50	237.50	7497040
			04/01/03	Revise letter re: D&O release issues (.3); telephone call with B. Steingart and T. Kiriakos (Mayer Brown) re: same (.3).	0.60	237.00	7497564
			04/01/03	Draft memo re: intercompany claims.	1.20	474.00	7497569
			04/02/03	Telephons call with A. Huber (K&R) (.3); review documents regarding Lehman and Debtors estimation notion (.5).	1.80	1,215.00	7427429
MELWANI, VIVEK	35	ASSOCIATE	04/02/03	Telephons call with T. Atteberry (First Pacific) regarding open plan issues.	0.30	142.50	7497043
PFEIFFER, BRIAN D	35	ASSOCIATE	04/02/03	Meet with A. Preis re: claims issues.	0.30	118.50	7497576
			04/02/03	Meetings with V. Melwani, A. Preis and J. McGuinness re: estimation research.	0.30	118.50	7497577
			04/02/03	Review Disclosure Statement.	0.50	197.50	7497578
			04/02/03	Organizing disclosure statement documents to be distributed as per Arik Preis.	1.20	168.00	7426681
CHOI, CHRISTINA Y.	35	PARALEGAL	04/03/03	Review e-mail correspondence re: Plan issues.	0.60	375.00	7482266
PALOW, PAUL H.	10	PARTNER	04/03/03	Research re: Company's board of directors.	1.00	275.00	7430805
HUGHES, KATIE	35	ASSOCIATE	04/03/03	Reviso letter to Company re: releases.	2.00	750.00	7427459
PREIS, ARIK	35	ASSOCIATE	04/04/03	Review motions and orders regarding enjoining suits against officers and directors (.4); telephone call with T. Elliot (K&R) re: same (.4).	0.80	540.00	7427438
MELWANI, VIVEK	35	ASSOCIATE	04/04/03	Review and analyze issues regarding trusts.	0.90	427.50	7497051
PREIS, ARIK	35	ASSOCIATE	04/04/03	Completion of intercompany claim summary.	0.50	187.50	7472466
			04/05/03	Completion of Lehman pleading and confirmation hearing pleading.	0.30	112.50	7472468
STEINGART, BONNIE K.	30	PARTNER	04/07/03	Conference call with K&R regarding D&O issues.	0.30	202.50	7461924

Client: 030792 COMMITTEE COWB CREDITORS
Matter: 00005 PLAN OF REORGANIZATION/DISCLOSURE STATEMENT

alp_132: Matter Detail (babestan/170839)
 Run Date & Time: 06/30/03 12:33:40

Fried, Frank, Harris, Shriver & Jacobson
 Work Date From: 04/01/03 Thru: 04/30/03

Client: 030792 COMMITTEE CREDITORS
 Matter: 00005 PLAN OF REORGANIZATION/DISCLOSURE STATEMENT

Billing Pct: BRAD E. SCHELSER
 Responsible Pct: BRAD E. SCHELSER

Proforma: 1850246
 Status: B
 (00337)

U N B I L L E D	T I M E	D E T A I L	Dept	Position	Work Date	Description	Hours	Amount	Index Number
PREIS, ARIK	35	ASSOCIATE	04/07/03	Conference with V. Melwani re: open plan issues (.7); various calls to Committee members re: same (.5).	1.20	450.00	7472471		
MELWANI, VIVEK	35	ASSOCIATE	04/08/03	Conference call with A. Sathy (K&B), A. Yearley (Lazard), and Moulihan Lokay regarding open plan issues.	1.50	712.50	7497056		
PILCHIK, EVAN	30	ASSOCIATE	04/08/03	Phone call w/K. Bercham (Akin.Dump) re: Registration Rights Agmt. (.3); review and revise Reg Rights Agreement (.7).	1.00	385.00	7489203		
FALOW, PAUL H.	10	PARTNER	04/09/03	Review e-mail correspondence re: Plan issues.	0.20	125.00	7482282		
STEINGART, SONNIE K.	30	PARTNER	04/09/03	Review draft letter re: inter-company claims.	0.90	607.50	7461936		
			04/09/03	Review cases and memos regarding original issue discount and In re Papercraft.	1.30	877.50	7461938		
MAI, STEPHANIE	35	ASSOCIATE	04/09/03	Research regarding exchange/unexchange notes [4.0]; drafting and revising summary re: same (6.1); drafting e-mail regarding research findings regarding original issue discounts in the 7th Circuit. Research regarding allowance/disallowance of bond debt claims in the 7th Circuit. Drafting memo summarizing in re Papercraft case. Research regarding original issue discounts issue in 7th Circuit. Review comments regarding summary of Papercraft case. Revising draft summary of Papercraft case.	10.10	3,231.00	7579649		
PREIS, ARIK	35	ASSOCIATE	04/09/03	Review of original issue discount research (1.0); review of Papercraft case (.5); work with S. Mai re: memo (.5).	2.00	750.00	7472477		
MAI, STEPHANIE	35	ASSOCIATE	04/09/03	Conference with V. Melwani re: open Plan issues.	0.30	112.50	7472482		
			04/10/03	Research regarding purchase of claims in bankruptcy.	1.10	352.00	7489476		
			04/10/03	Research regarding exchange/unexchange notes. Reporting results of research regarding claims, discounts.	2.70	864.00	7579650		
MELWANI, VIVEK	35	ASSOCIATE	04/10/03	Meeting w/Bealick re open plan issues.	1.00	475.00	7497069		
PEIFFER, BRIAN D	35	ASSOCIATE	04/10/03	Mtg. w/Steingart re open D&O release issues.	0.50	337.50	7497070		
PILCHIK, EVAN	10	ASSOCIATE	04/10/03	Review stock purchase agreement.	0.50	197.50	7497592		
			04/10/03	Revise and revise Registration Right Agreement.	0.60	231.00	7489209		
FALOW, PAUL H.	10	PARTNER	04/11/03	Review Committee correspondence re: pending Plan issues.	0.20	125.00	7482287		
SCHLESER, BRAD E.	35	PARTNER	04/11/03	Conf. w/V. Melwani re: open Plan issues and various litigation related issues.	1.50	1,050.00	7579658		

slp_132: Matter Detail (dabestan/170819)
Run Date & Time: 06/10/03 12:33:40

Fried, Frank, Harris, Shriver & Jacobson
Work Date From : 04/01/03 Thru : 04/30/03

Client: 030792 COMMITTEE CONS CREDITORS
Matter: 00005 PLAN OF REORGANIZATION/DISCLOSURE STATEMENT

Billing Pct : BRAD E. SCHLEGER
Responsible Pct: BRAD E. SCHLEGER

Profession: 1850246
Status: B
(00357)

Employee Name	Dept	Position	Work Date	Description	Hours	Amount	Index Number
MAL, STEPHANIE	35	ASSOCIATE	04/11/03	Draft e-mail summary of case regarding claims allowance in 7th Circuit. Drafting e-mail summary regarding case on claims allowance.	1.50	480.00	7579651
PFEIFFER, BRIAN D	35	ASSOCIATE	04/11/03	Meetings with V. Melwani re: proof of claims and plan issues.	1.40	553.00	7497607
MELWANI, VIVEK	35	ASSOCIATE	04/13/03	Prepare Email to Kirkland noting open plan issues.	0.60	285.00	7497082
SCHLEGER, BRAD E.	35	PARTNER	04/14/03	Calls with Jamie Sprayreagan re: open Plan issues (1.5). Calls with members of committee re: same (1.5).	1.00	700.00	7496723
MELWANI, VIVEK	35	ASSOCIATE	04/14/03	Call with Houlhan and Pfeiffer regarding claims and open Plan issues.	1.20	570.00	7497087
			04/14/03	Review and revise draft proof of claims.	2.00	950.00	7497088
			04/14/03	Review and comment on Form 4A notice.	1.10	522.50	7497089
			04/14/03	Call with committee members regarding plan.	0.50	237.50	7497090
			04/14/03	Research re: the GreenTree - CSC merger agreement.	1.20	450.00	7498237
PERRO, DANIEL	10	MISC	04/14/03	Research Conesco/Greentree acquisition agreement and ancillary documents	0.80	164.00	7501497
STREINGART, BONNIE K.	30	PARTNER	04/15/03	Review revised CSC letter regarding fees and expenses.	0.50	337.50	7461961
MELWANI, VIVEK	35	ASSOCIATE	04/15/03	Telephone call with Kirkland regarding old notes and claims.	2.00	950.00	7497098
PFEIFFER, BRIAN D	35	ASSOCIATE	04/15/03	Meet with T. Polecki re: Plan research.	0.10	118.50	7497632
POLESKI, TALIA	35	ASSOCIATE	04/15/03	Conference with B. Steingart, V. Melwani, B. Pfeiffer, A. Fraiss, J. McGuinness and A. Schouder re: committee research.	0.80	220.00	7442197
			04/15/03	Research re: creditors' committee and the bankruptcy process.	7.60	2,090.00	7442400
MELWANI, VIVEK	35	ASSOCIATE	04/16/03	Review and analyze plan release provisions (1.6); reviewing Kirkland letter re: same (1.2).	0.80	380.00	7497101
ZIV, ALON	35	ASSOCIATE	04/16/03	Reviewing letter concerning the release and indemnity provisions in the plan.	0.50	187.50	7498242
STREINGART, BONNIE K.	30	PARTNER	04/17/03	Telephone call with T. Kirrakos (Mayer Brown) regarding K&R response and D&O issues.	0.80	540.00	7461971
			04/18/03	Review proofs of claim.	0.50	337.50	7473068
SCHLEGER, BRAD E.	35	PARTNER	04/21/03	Discuss corr. re: D&O releases w/B. Pfeiffer.	0.30	210.00	7578660
PFEIFFER, BRIAN D	35	ASSOCIATE	04/21/03	Review letter re: releases (1.3); meet with B. Scheler re: same (1.2).	0.50	197.50	7497652
			04/21/03	Draft correspondence with Kirkland & Ellis re: meetings re: open Plan issues.	0.30	118.50	7497659
PILCHIK, SVAN	10	ASSOCIATE	04/21/03	Left voicemail for K. Maiman (Agnalooes) re: Reg. Rights Agmt. issues.	0.10	38.50	7489223

Client: 030792 COMMITTEE CONS CREDITORS
Matter: 00005 PLAN OF REORGANIZATION/DISCLOSURE STATEMENT

alp 122: Matter Detail (babetau/170839)
 Run Date & Time: 06/30/03 12:33:41

Fried, Frank, Harris, Shriver & Jacobson
 Work Date From : 04/01/03 Thru : 04/30/03

Client: 030792 COMMITTEE CONS CREDITORS
 Matter: 00005 PLAN OF REORGANIZATION/DISCLOSURE STATEMENT

Billing Pct : BRAD E. SCHELER
 Responsible Pct: BRAD E. SCHELER

Profforma: 1850246
 Statuab: 8
 (00337)

U N I L E D T I M E D E T A I L	Employee Name	Dept	Position	Work Date	Description	Hours	Amount	Index Number
	SCHULER, BRAD E.	35	PARTNER	04/22/03	Conf. call w/professionals re: D&O release issues (.5); conf. call w/Committee members re: same (.5); conf. call w/K&E re: Open Plan issues (1.0).	2.00	1,400.00	7578663
	STEINGART, BONNIE K.	30	PARTNER	04/22/03	Review D&O issues and draft letters re: same (.8); telephone call with T. Kiriakos (Mayer Brown) re: same (.5).	1.30	877.50	7473085
	MELMANI, VIVEK	35	ASSOCIATE	04/22/03	Call w/professionals re: D&O issues (.5); call w/committee members re: same (.5).	1.00	475.00	7497114
	SCHULER, BRAD E.	35	PARTNER	04/22/03	Various calls w/K&E re open plan issues.	1.40	665.00	7497115
	STEINGART, BONNIE K.	30	PARTNER	04/23/03	Tele. conf. w/K&E re: open claims issues.	1.50	1,050.00	7578666
	PFEIFFER, BRIAN D	35	ASSOCIATE	04/23/03	Review correspondence and issues regarding releases and D&O insurance.	1.40	945.00	7473091
	COLAY, DAVID	30	PARTNER	04/24/03	Conference call with Kirkland & Ellis re: claims issues.	0.70	376.50	7497688
	PFEIFFER, BRIAN D	35	ASSOCIATE	04/24/03	Review common stock reg. rights agreement.	1.00	675.00	7492984
	SCHOLDER, ANDREW	35	ASSOCIATE	04/24/03	Review and analyze B-2 Guarantees.	0.50	197.50	7497694
	MALLEN, ALAN	10	MISC	04/24/03	Research re: Guarantees Agreement.	0.70	192.50	7472631
	PALOW, PAUL H.	10	PARTNER	04/25/03	Review e-mails re: Open Plan issues.	1.20	234.00	7473186
	STEINGART, BONNIE K.	30	PARTNER	04/25/03	Telephone call with T. Kiriakos (Mayer Brown) regarding trust mechanism for D&O.	0.20	125.00	7482317
	PFEIFFER, BRIAN D	35	ASSOCIATE	04/25/03	Meet with A. Preis re: plan and regulatory issues.	0.80	540.00	7473105
	PREIS, ARIK	35	ASSOCIATE	04/25/03	Review research re: estimation.	0.90	355.50	7497718
	SCHULER, BRAD E.	35	PARTNER	04/25/03	Attend to various Committee matters and open plan issues.	1.00	375.00	7472531
	SCHOLDER, ANDREW	35	ASSOCIATE	04/25/03	Call with Kirkland & Ellis re: claims resolution.	1.00	375.00	7472529
	STEINGART, BONNIE K.	30	PARTNER	04/27/03	Various calls with client re: plan issues.	2.00	1,400.00	7496768
	MELMANI, VIVEK	35	ASSOCIATE	04/27/03	Review and analyze B-2 Guarantees.	2.00	550.00	7472640
	MELMANI, VIVEK	35	ASSOCIATE	04/28/03	Review claims issues and cap amounts class actions.	1.10	742.50	7473114
	PILCHIK, EVAN	10	ASSOCIATE	04/28/03	Various calls w/Committee members re: plan matters.	1.30	617.50	7497143
	SCHOLDER, ANDREW	35	ASSOCIATE	04/28/03	Review and revise Registration Rights Agreement.	2.30	885.50	7489230
	GOZAY, DAVID	10	PARTNER	04/28/03	Review and analyze B-2 Guarantees.	1.50	412.50	7472643
	STEINGART, BONNIE K.	30	PARTNER	04/29/03	Review mark-up of reg. rights agreement (.4); conf. w/R. Pilchik re: same (.3).	0.70	472.50	7492989
	STEINGART, BONNIE K.	30	PARTNER	04/29/03	Conference call with committee regarding D&O issues (.3); review deposition transcripts (2.0).	2.30	1,552.50	7478399

Client: 030792 COMMITTEE CONS CREDITORS
 Matter: 00005 PLAN OF REORGANIZATION/DISCLOSURE STATEMENT

alp_112: Matter Detail (babetan/170819)
 Run Date & Time: 06/10/03 12:33:41
 Client: 030792 COMMITTEE CONS CREDITORS
 Matter: 00005 PLAN OF REORGANIZATION/DISCLOSURE STATEMENT

Fried, Frank, Harris, Shriver & Jacobson
 Work Date From : 04/01/03 Thru : 04/30/03
 Billing Pct : BRAD E. SCHELER
 Responsible Pct: BRAD E. SCHELER

Profforma: 1850246
 Status: 9
 (00397)

U N I L E D Employee Name	T I M E Dept Position	D E T A I L Work Date Description	Hours	Amount	Index Number
		04/29/03 Review material regarding sale of Speciality Planners Inc.	0.80	540.00	7478400
HUGHES, KATIE	35 ASSOCIATE	04/29/03 Review correspondence from Mayer Brown to K&S re: Committee's position on DAO releases.	0.10	27.50	7485780
NELSON, VIVEK	35 ASSOCIATE	04/29/03 Review and analyze plan objections.	2.00	950.00	7497148
		04/29/03 Various calls w/Committee members re: plan issues.	0.80	380.00	7497151
		04/29/03 Review and revise Registration Rights Agreement.	1.30	462.00	7485233
FILCHIK, EVAN	10 ASSOCIATE	04/30/03 Revise registration rights agreement.	0.10	38.50	7489235
Total			108.90	49,943.00	
Matter Total			108.90	49,943.00	

alp_132: Matter Detail (Sabtan/170819)
 Run Date & Time: 06/30/03 12:33:43
 Client: 030792 COMMITTEE CONS CREDITORS
 Matter: 00096 CFC

Fried, Frank, Harris, Shriver & Jacobson
 Work Date From : 04/01/03 Thru : 04/30/03

Billing Pct : BRAD E. SCHELER
 Responsible Pct: BRAD E. SCHELER

Professors: 1850247
 Status: 9
 (00397)

U R I L L E D Employee Name	T I M E Dept	D E T A I L Position	Work Date Description	Hours	Amount	Index Number
RUGHES, ERIC	35	ASSOCIATE	04/01/03 Research re: disposition of Rule 2004 document requests from CFC Committees.	2.60	715.00	7430793
MELWANI, VIVEK	35	ASSOCIATE	04/01/03 Review and analyze CFC Plan.	2.00	950.00	7497041
STEINGART, BORRIS K.	30	PARTNER	04/02/03 Revise CFC litigation plan (1.8); telephone call with A. Huber (K&E) re: same (1.5).	1.30	877.50	7427429
MELWANI, VIVEK	35	ASSOCIATE	04/02/03 Review proofs of claim.	1.50	712.50	7497046
PFEIFFER, BRIAN D	35	ASSOCIATE	04/02/03 Draft memo re: intercompany claims.	2.10	829.50	7497575
STEINGART, BORRIS K.	30	PARTNER	04/02/03 Review proofs of claim filed by CFC debtors.	1.40	553.00	7497586
PREIS, ARIK	35	ASSOCIATE	04/03/03 Review revised CFC Liquidation Plan and Blacklined version.	1.30	877.50	7427434
SCHLEER, BRAD E.	35	PARTNER	04/03/03 Conference call with K&E re: CIRC/CFC intercompany claims (1.5); prepare related follow-up summary (1.7).	3.20	1,200.00	7472458
RUGHES, ERIC	35	ASSOCIATE	04/04/03 Review and analyze revised CFC Plan.	1.30	910.00	7578649
MELWANI, VIVEK	35	ASSOCIATE	04/08/03 Prepare corr. to K&E re: fees in light of CFC proof of claim (1.2); conf. w/ V. Melwani re: same (1.3).	1.50	612.50	7567221
PREIS, ARIK	35	ASSOCIATE	04/09/03 Review and analyze CFC Plan issues.	0.90	427.50	7497063
PFEIFFER, BRIAN D	35	ASSOCIATE	04/09/03 Draft letter re: professional fees and intercompany claims between CIRC and CFC.	1.40	525.00	7472481
STEINGART, BORRIS K.	30	PARTNER	04/10/03 Review CFC DIP Amendment	1.20	474.00	7497595
MELWANI, VIVEK	35	ASSOCIATE	04/10/03 Conference call w/K&E re: intercompany issues.	1.80	711.00	7497601
PREIS, ARIK	35	ASSOCIATE	04/11/03 Review letter to CFC regarding fees paid on behalf of CFC.	0.30	202.50	7461948
PFEIFFER, BRIAN D	35	ASSOCIATE	04/11/03 Call re: CFC Plan issues w/Davis Polk.	0.30	142.50	7497078
STEINGART, BORRIS K.	30	PARTNER	04/11/03 Telephone call with D. Trucano (Houlihan) re: CFC Plan issues.	0.20	79.00	7497608
MELWANI, VIVEK	35	ASSOCIATE	04/11/03 Review and comment on intercompany proof of claims.	1.20	474.00	7497613
PFEIFFER, BRIAN D	35	ASSOCIATE	04/11/03 Review pleadings re: amendment to DIP.	0.50	197.50	7497614
PREIS, ARIK	35	ASSOCIATE	04/11/03 Revise draft letter re: intercompany claims/CFC fees.	2.00	750.00	7472489
PFEIFFER, BRIAN D	35	ASSOCIATE	04/11/03 Review and analyze CFC Plan.	1.00	375.00	7472491
PREIS, ARIK	35	ASSOCIATE	04/11/03 Review of amended DIP order motion.	0.60	225.00	7472492
PFEIFFER, BRIAN D	35	ASSOCIATE	04/13/03 Review and revise CIRC/CFC proof of claims in CFC case.	0.60	237.00	7497615
RESNICK, ALAN	35	COUNSEL	04/14/03 Reviewed drafts of CMC and CIRC proofs of claim against CFC (1.7); t/c w/Brian Pfeiffer re: same (1.4).	1.10	797.50	7435227
MELWANI, VIVEK	35	ASSOCIATE	04/14/03 Review and analyze CMC/CIRC proofs of claim against CFC.	1.20	576.00	7497083
PFEIFFER, BRIAN D	35	ASSOCIATE	04/14/03 T/c w/MSRE re: CFC Plan issue.	1.00	475.00	7497084

Client: 030792 COMMITTEE CONS CREDITORS
 Matter: 00096 CFC

alp_132: Matter Detail (abstain/170839)
 Run Date & Time: 06/30/03 12:33:42

Fried, Frank, Harrie, Shriver & Jacobson
 Work Date From : 04/01/03 Thru : 04/30/03

Profirms: 1850247
 Status: B
 (00197)

Client: 030793 COMMITTEE COMS CREDITORS
 Matter: 00006 CFC

Billing Pct : BRAD E. SCHELER
 Responsible Pct: BRAD E. SCHELER

U X B I L E D T I M E D E T A I L	Employee Name	Dept	Position	Work Date Description	Hours	Amount	Index Number
	PFEIFFER, BRIAN D	35	ASSOCIATE	04/14/03 Review and revise CFC/CIRC proof of claims (4.0); meeting with V. Melwani re: same (.5).	4.50	1,777.50	7497618
	PFEIFFER, BRIAN D	35	ASSOCIATE	04/14/03 Telephone calls with A. Resnick re: CFC proofs of claim.	0.50	197.50	7497623
	MELWANI, VIVEK	35	ASSOCIATE	04/15/03 Review CFC Plan.	2.00	950.00	7497696
	PFEIFFER, BRIAN D	35	ASSOCIATE	04/15/03 Revise CFC proofs of claim.	3.40	1,343.00	7497626
				04/15/03 Telephone call with D. Trucano (Koulikhan) re: CFC proofs of claims.	0.10	39.50	7497629
				04/15/03 Telephone call with J. Anderson (DP&W) re: CFC proofs of claim.	0.10	39.50	7497630
	SCHOUJDER, ANDREW	35	ASSOCIATE	04/15/03 Review and revise letter to Company re: CFC Fees.	0.70	192.50	7472601
	STEINGART, BONNIE K.	30	PARTNER	04/16/03 Review proofs of claims for Connco Inc. and CIRC against CFC.	1.30	877.50	7461969
	RESNICK, ALAN	35	COUNSEL	04/16/03 Telephone conference with Brian Pfeiffer regarding Old Notes.	0.30	217.50	7440126
				04/16/03 Reviewed and revised amended drafts of proofs of claim by CMC and CIRC against CFC.	0.50	362.50	7440129
	MELWANI, VIVEK	35	ASSOCIATE	04/16/03 Meeting with B. Pfeiffer regarding CFC plan comments.	1.00	475.00	7497105
	PFEIFFER, BRIAN D	35	ASSOCIATE	04/16/03 Review and comment on CFC plan.	10.20	4,029.00	7497636
	SCHOUJDER, ANDREW	35	ASSOCIATE	04/16/03 Research re: Committee standing.	0.60	165.00	7472606
	ZIV, ALOR	35	ASSOCIATE	04/16/03 Reviewing CMC - CFC proofs of claim.	0.60	225.00	7490241
	STEINGART, BONNIE K.	30	PARTNER	04/17/03 Review and comment on revised CFC liquidating plan.	1.30	877.50	7461970
	PFEIFFER, BRIAN D	35	ASSOCIATE	04/18/03 Draft e-mails re: CFC proofs of claim.	0.20	79.00	7497648
				04/18/03 Review CFC disclosure statement.	1.80	711.00	7497850
				04/18/03 Review motion of CFC committee to invalidate liens of old notes.	0.50	197.50	7497651
	PRISIS, ARIK	35	ASSOCIATE	04/20/03 Review of CFC Committee motion re: Mill Creek Bank stock.	0.50	187.50	7472507
	RESNICK, ALAN	35	COUNSEL	04/21/03 Telephone conference with Brian Pfeiffer regarding proofs of claim against CFC.	0.50	362.50	7465465
				04/21/03 Reviewed draft of letter regarding advances to pay administrative expenses of CFC.	0.30	117.50	7465450
	MELWANI, VIVEK	35	ASSOCIATE	04/21/03 Review and analyze proof of claims by CMC and CIRC against CFC.	0.80	380.00	7497110
				04/21/03 Participate in conf. call re: CFC Plan issue.	1.30	617.50	7497111
	PFEIFFER, BRIAN D	35	ASSOCIATE	04/21/03 Meetings with V. Melwani re: CFC issues.	0.60	237.00	7497653
				04/21/03 Review motion of CFC committee re: old notes (-.3); meet with V. Melwani re: same (-.1).	0.40	158.00	7497654
				04/21/03 Review revised proofs of claim circulated by Baker and Daniels.	0.70	276.50	7497662

Client: 030793 COMMITTEE COMS CREDITORS
 Matter: 00006 CFC

alp_122; Matter Detail (dabutan/170839)
 Run Date & Time: 06/30/01 12:33:42
 Client: 030792 COMMITTEE CONS CREDITORS
 Matter: 00006 CPC

Fried, Frank, Harris, Shriver & Jacobson
 Work Date From : 04/01/03 Thru : 04/30/03
 Billing Pct : BRAD E. SCHELER
 Responsible Pct: BRAD E. SCHELER

ProfGma: 1850247
 Status: B
 (00397)

U N B I L E D T I M E D E T A I L
 Employee Name Dept Position Work Date Description Hours Amount Index Number

Employee Name	Dept	Position	Work Date	Description	Hours	Amount	Index Number
SCHERER, BRAD E.	35	PARTNER	04/21/03	Telephons call with A. Rannick re: proofs of claim.	0.80	316.00	7497663
STEINGART, BORNIE K.	30	PARTNER	04/22/03	Review and analyze revised CPC Plan.	0.50	350.00	7576664
			04/22/03	Conference call regarding CPC proofs of claims (.8); review draft and mark-ups (.5); meeting with B. Pfeiffer re: same (.2).	1.50	1,012.50	7473082
PFEIFFER, BRIAN D	35	ASSOCIATE	04/22/03	Prepares for and participate in conference call re: proof of claim.	0.70	276.50	7497669
			04/22/03	Meetings with V. Melvani re: CPC research issues.	1.20	474.00	7497673
MELVANI, VIVEK	35	ASSOCIATE	04/22/03	Revise CPC proofs of claim.	1.80	711.00	7497674
			04/23/03	Various calls w/seller of CPC assets (1.5); t/c w/Mayer Brown re: CPC open issues (.8).	2.30	1,082.50	7497120
PFEIFFER, BRIAN D	35	ASSOCIATE	04/23/03	Telephone call with J. Rose re: asset sale.	0.10	39.50	7497687
			04/23/03	Meet with V. Melvani re: intercompany claims issues.	0.80	316.00	7497690
STEINGART, BORNIE K.	30	PARTNER	04/24/03	Review proof of claims for CPC (.6); meeting with V. Melvani re: same (.2).	0.80	540.00	7473100
PFEIFFER, BRIAN D	35	ASSOCIATE	04/24/03	Meet with V. Melvani re: CPC and tax issues.	0.60	237.00	7497702
			04/24/03	Meet with V. Melvani re: CPC conference call.	0.60	225.00	7472524
PREIS, ARIK	35	ASSOCIATE	04/25/03	Prepare for CPC conference call.	1.50	1,012.50	7473104
STEINGART, BORNIE K.	30	PARTNER	04/25/03	Review proof of claims regarding CPC (.3); conference call with committee (1.1); telephons call with B. Pfeiffer re: same (.1).	0.30	118.50	7497706
PFEIFFER, BRIAN D	35	ASSOCIATE	04/25/03	Telephons call with V. Melvani, D. Tepper (Appalosa) re: CPC plan issues.	0.50	197.50	7497709
			04/25/03	Revise CPC proofs of claim.	1.40	553.00	7497714
PREIS, ARIK	35	ASSOCIATE	04/25/03	Prepare for and participate in Committee call re: CPC issues.	1.40	553.00	7497715
ZIV, ALON	35	ASSOCIATE	04/25/03	Meet with V. Melvani re: CPC plan open issues. Committee re: CPC.	2.00	750.00	7472526
			04/25/03	Participate in CPC - CPC call (with Vivek Melvani & Brian Pfeiffer).	0.80	300.00	7498268
PFEIFFER, BRIAN D	35	ASSOCIATE	04/25/03	Review and revise proofs of claim (CPC).	1.50	562.50	7498269
STEINGART, BORNIE K.	30	PARTNER	04/26/03	Revise and circulate proofs of claim.	1.00	395.00	7497719
			04/26/03	Review CPC proofs of claim and intercompany amounts (.5); review Mayer Brown email regarding TORCS issues (.3).	0.80	540.00	7473110
MELVANI, VIVEK	35	ASSOCIATE	04/28/03	Review CPC Plan.	2.50	1,187.50	7497141
PFEIFFER, BRIAN D	35	ASSOCIATE	04/28/03	Meet with V. Melvani re: CPC plan and intercompany issues.	0.80	316.00	7497732
			04/28/03	Review and analyze CPC plan and disclosure statement.	2.40	948.00	7497738

slip 332: Matter Detail (babatzen/170839)
 Run Date & Time: 06/30/03 12:33:43

Fried, Frank, Harris, Shriver & Jacobson
 Work Date From : 04/01/03 Thru : 04/30/03

Client: 030792 COMMITTEE CONS CREDITORS
 Matter: 00006 CFC

Profforma: 1850247
 Status: B

Billing Pct : BRAD E. SCHELER
 Responsible Pct: BRAD E. SCHELER

UNBILLED TIME DETAIL
 Employee Name Dept Position Work Date Description

Employee Name	Dept	Position	Work Date	Description	Hours	Amount	Index Number
MELWANI, VIVEK	35	ASSOCIATE	04/29/03	Review and analyze CFC Plan.	1.20	570.00	7497146
STELINGART, BOBBIE K.	30	PARTNER	04/30/03	Court appearance by phone regarding CFC disclosure statement hearing.	1.80	1,215.00	7478407
			04/30/03	Review CFC disclosure statement with revisions.	1.10	877.50	7478410
			04/30/03	Review memo on intercompany payables CFC-CMC.	0.80	540.00	7478411
Total					101.90	46,118.50	
Matter Total					101.90	46,118.50	

slp.112: Matter Detail (baban/170819)
 Run Date & Time: 06/30/03 12:33:43

Fried, Frank, Harris, Shriver & Jacobson
 Work Date From : 04/01/03 Thru : 04/30/03

Client: 030792 COMMITTEE CONS CREDITORS
 Matter: 00008 GENERAL OFFICIAL COMMITTEE MATTERS

Billing Pct : BRAD E. SCHELER
 Responsible Pct: BRAD E. SCHELER

Profomail 1850249
 Status: B (00397)

U B I L I T Y T I M E D E T A I L

Employee Name	Dept	Position	Work Date	Description	Hours	Amount	Index Number
HUGHES, KATIE	35	ASSOCIATE	04/01/03	Conf. w/ R. Cain-Lyle (Mayer Brown) re: committee expense reimbursement for Committee member airfare.	0.20	55.00	7430791
PFEIFFER, BRIAN D	35	ASSOCIATE	04/01/03	Meet with V. Melwani re: case status and scheduling committee meeting.	0.90	355.50	7497566
PREIS, ARIK	35	ASSOCIATE	04/01/03	Review and revise agenda for Committee meeting.	0.80	316.00	7497568
			04/01/03	Review and revise agenda for Committee conf.	2.00	750.00	7472450
SCHULER, BRAD E.	35	PARTNER	04/02/03	Further efforts in connection with Chapter 11.	5.00	3,500.00	7496682
STEINGART, BONNIE K.	30	PARTNER	04/02/03	Telephone call with committee regarding D&O releases, litigation, GM and Brickyard.	2.50	1,687.50	7427437
HUGHES, KATIE	35	ASSOCIATE	04/02/03	Attend conf. call with Official Committee, Davis Polk and Mayer Brown re: update on all reorg issues.	1.80	495.00	7430797
PFEIFFER, BRIAN D	35	ASSOCIATE	04/02/03	Prepare for and participate in committee conference call.	2.00	790.00	7497585
PREIS, ARIK	35	ASSOCIATE	04/02/03	Preparation for participation in Committee conference call.	3.00	1,135.00	7472454
SCHOLDER, ANDREW	35	ASSOCIATE	04/02/03	Preparation for Committee conference call including prep of participants list.	0.60	165.00	7472559
PREIS, ARIK	35	ASSOCIATE	04/02/03	Conference call with Committee.	1.80	495.00	7472560
			04/03/03	Conference call with J. Brewer re: status of case and TOPRS allegations.	1.60	600.00	7472460
SCHULER, BRAD E.	35	PARTNER	04/04/03	Conference call w/Committee re: update on recent reorganization issues.	0.70	490.00	7578651
			04/08/03	Conf. w/D. Carleen, B. Steingart, V. Melwani and S. Feller re: open employment issues (1.0); discuss agreement terms w/D. Carleen, J. Lewis and S. Feller (1.8).	2.80	1,980.00	7578652
			04/08/03	Conf. call w/Committee re: D&O releases in plan.	1.20	840.00	7578653
MELWANI, VIVEK	35	ASSOCIATE	04/08/03	Conf. call w/Met West re: Committee membership (.6); review letter from Met West re: name (.2).	0.80	380.00	7497054
SCHULER, BRAD E.	35	PARTNER	04/09/03	Conf. w/B. Steingart and V. Melwani re: open issues with Texas Dept. of Insurance.	0.40	280.00	7578654
PREIS, ARIK	35	ASSOCIATE	04/11/03	Various correspondence re: Met West resignation.	1.00	375.00	7472494
ZIV, ALON	35	ASSOCIATE	04/11/03	Reviewing letter concerning Met West Asset Management resignation.	0.30	112.50	7498233
MELWANI, VIVEK	35	ASSOCIATE	04/14/03	Review EUC agreement and related calls.	0.80	380.00	7497086
SCHULER, BRAD E.	35	PARTNER	04/15/03	Conf. call w/ASE re: old notes and various claims.	2.60	1,400.00	7496726

Client: 030792 COMMITTEE CONS CREDITORS
 Matter: 00008 GENERAL OFFICIAL COMMITTEE MATTERS

slp_111: Matter Detail (babaran/170819)
 Run Date & Time: 06/30/03 12:33:43

Fried, Frank, Harris, Shriver & Jacobson
 Work Date From : 04/01/03 Thru : 04/30/03

Client: 030792 COMMITTEE COMS CREDITORS
 Matter: 00008 GENERAL OFFICIAL COMMITTEE MATTERS

Billing Prt : BRAD E. SCHELER
 Responsible Prt: BRAD E. SCHELER

Profession: 1850249
 Status: B

(06397)

U N I T I D	T I M E	D E T A I L	Work Date Description	Hours	Amount	Index Number
MELWANI, VIVEK	35	ASSOCIATE	04/15/03 Review and revise letter regarding collections.	0.80	380.00	7497095
PFETTER, BRIAN D	35	ASSOCIATE	04/15/03 Draft e-mail to Committee re: meeting.	0.40	158.00	7497624
GOLAY, DAVID	10	PARTNER	04/16/03 Review 10-K filed 4/15/03 by Consec, Inc.	0.50	337.50	7492973
STEINGART, BONNIE X.	30	PARTNER	04/16/03 Review Conesco 10K.	0.80	540.00	7461965
MELWANI, VIVEK	35	ASSOCIATE	04/16/03 Review 10-K filed 4/15/03 by Conesco, Inc..	0.30	142.50	7497099
SCHULER, BRAD E.	35	PARTNER	04/18/03 Calls w/various Committee members re: dispositions and Plan issues.	4.00	2,800.00	7496740
STEINGART, BONNIE X.	30	PARTNER	04/21/03 Update clients in connection with transaction.	2.00	1,400.00	7496742
MELWANI, VIVEK	35	ASSOCIATE	04/21/03 Review responses of Committee members regarding purchase of TOPRS (.2); meeting with T. Karjane (Mayer Brown) to discuss (.6).	0.60	285.00	7497112
SCHULER, ANDREW	35	ASSOCIATE	04/21/03 T/c w/Committee members re: purchase of TOPRS.	1.60	275.00	7472619
PREIS, ARIK	35	ASSOCIATE	04/22/03 Participate in Team meeting re: open plan issues.	2.00	750.00	7472520
SCHULER, BRAD E.	35	PARTNER	04/24/03 Prepares for Committee conference call.	3.00	2,100.00	7496764
PFETTER, BRIAN D	35	ASSOCIATE	04/25/03 Tele. conf. w/EAS re: resolution of certain claims against Company.	2.00	1,400.00	7496767
SCHULER, BRAD E.	35	PARTNER	04/26/03 Various calls with client re: reorganization developments; related follow up.	0.50	197.50	7497724
PFETTER, BRIAN D	35	ASSOCIATE	04/26/03 Review reclamation order.	2.00	1,400.00	7496777
SCHULER, BRAD E.	35	PARTNER	04/29/03 Tel. conf. w/Jasale Sprayreagan (K&S) re: prospective chairman search (1.0); t/c w/B. Steingart & D. Tepper (Appalooosa) re: same (1.0).	1.20	570.00	7497150
MELWANI, VIVEK	35	ASSOCIATE	04/29/03 Team meeting re: division of tasks.	1.20	570.00	7497150
Total				54.10	29,827.00	
Matter Total				54.10	29,827.00	

Client: 030792 COMMITTEE COMS CREDITORS
 Matter: 00008 GENERAL OFFICIAL COMMITTEE MATTERS

alp_132: Matter Detail (Sabstan/170839)
 Run Date & Time: 06/30/03 12:31:51

Client: 030792 COMMITTEE CONS CREDITORS
 Matter: 00009 MISCELLANEOUS LITIGATION

U B E I L E D T I M E D E T A I L
 Employee Name Dept Position

Fried, Frank, Harris, Shriver & Jacobson
 Work Date From : 04/01/03 Thru : 04/30/03

Billing Pct : BRAD S. SCHELER
 Responsible Pct: BRAD S. SCHELER

Professors: 1850250
 Status: B

(00387)

Employee Name	Dept	Position	Work Date Description	Hours	Amount	Index Number
STEINGART, BORRIS K.	30	PARTNER	04/01/03 Review motions and briefs for GM hearing (1.0); telephone call with R. Oslan (K&E) (1.5); review deposition transcript of Trump (1.0).	2.50	1,687.50	7427424
HUGHES, KATIE	35	ASSOCIATE	04/01/03 Prepare memo re: BofA and JPMorgan's motion to dismiss adversary complaint filed by TOPRS Committee.	0.70	192.50	7430794
PFLEFFER, BRIAN D	35	ASSOCIATE	04/01/03 Review documents re: 4/2/03 hearing re: Trump adversary proceeding.	0.90	247.50	7430795
PREIS, ARIK	35	ASSOCIATE	04/01/03 Meet with B. Steingart re: TOPRS litigation. Discussion w/Steingart, Pfeiffer, Rodburg re: potential TOPRS Discovery requests (1.8); related follow-up review of documents in prior similar cases (1.2).	0.80	316.00	7497565
CHOI, CHRISTINA Y.	35	PARALEGAL	04/01/03 Updating litigation binders.	3.00	1,125.00	7472449
STEINGART, BORRIS K.	30	PARTNER	04/01/03 Appearance in court by telephone re: hearing on Trump motion estimation, etc.	0.80	300.00	7472452
BREWER, JOHN	30	SPEC COUNSEL	04/02/03 Mtg w/Steingart re:TOPRS issues and analysis of same.	2.80	1,890.00	7426676
HUGHES, KATIE	35	ASSOCIATE	04/02/03 Prepare memo re: Motion to Dismiss filed by JPMorgan and BofA.	2.10	1,081.50	7499301
MELWANI, VIVEK	35	ASSOCIATE	04/02/03 Attend court hearing via telephonic appearance re: motions filed by Trump.	1.50	412.50	7430796
PFLEFFER, BRIAN D	35	ASSOCIATE	04/02/03 Various calls with Kirilakos & Ellis re: GM Building (1.9); prepare related follow up summary email (1.4).	0.70	192.50	7410798
PREIS, ARIK	35	ASSOCIATE	04/02/03 Review and analyze Lehman estimation issues (1.5); attend court hearing via telephonic appearance re: same (2.5).	0.50	137.50	7430799
EIV, ALON	35	ASSOCIATE	04/02/03 Review of TOPRS/BofA litigation. Review documents received f/company in response to TOPRS document requests.	3.00	1,425.00	7497044
CHOI, CHRISTINA Y.	35	PARALEGAL	04/02/03 Updating litigation binders.	0.10	39.50	7497562
RUFFIN, SHAWN	30	MISC	04/02/03 Research re: litigation against insurance company directors.	1.50	562.50	7472455
			04/02/03 Research re: litigation against insurance company directors.	1.30	487.50	7472456
			04/02/03 Research re: litigation against insurance company directors.	0.80	300.00	7472457
				0.60	225.00	7495101
				2.70	378.00	7426682
				1.00	130.00	7530650
				1.00	130.00	7530651

Client: 030792 COMMITTEE CONS CREDITORS
 Matter: 00009 MISCELLANEOUS LITIGATION

alp 132: Matter Detail (babestam/170839)
 Run Date & Time: 06/30/03 12:33:51

Client: 030792 COMMITTEE CONS CREDITORS
 Matter: 00009 MISCELLANEOUS LITIGATION

U M B I L L E D T I M E D E T A I L
 Employee Name Dept Position Work Date Description

Profforma: 1850250
 Status: B
 (00397)

Billing Prc : BRAD E. SCHELER
 Responsible Prc: BRAD E. SCHELER

Employee Name	Dept	Position	Work Date	Description	Hours	Amount	Index Number
STEINGART, BONNIE K.	30	PARTNER	04/03/03	Review Mayer Brown draft of authorization to accept service (.4); telephone call with T. Kiriakos (Mayer Brown) re: same (.7).	1.10	742.50	7427431
STEINGART, BONNIE K.	30	PARTNER	04/03/03	Review subpoenas served on Banks and Bonds (.5); telephone call with Ben Kaminetsky (D&B) re: same (1.0).	1.50	1,012.50	7427433
BREWER, JOHN	30	SPEC COUNSEL	04/03/03	Review Bank of America memo of law to dismiss TOPRS complaint.	1.50	772.50	7427435
HUGHES, KATIE	35	ASSOCIATE	04/03/03	Internal t/s's and emails re subpoenas to Committee members.	0.20	55.00	7430803
WEINAMI, VIVIK	35	ASSOCIATE	04/03/03	Review update from R. Oslan (K&B) re: GM Building hearings.	0.20	55.00	7430804
PREIS, ARIK	35	ASSOCIATE	04/03/03	Review draft subpoenas and discovery requests from TOPRS Committee.	0.60	285.00	7497047
SCHOUDDER, ANDREW	35	ASSOCIATE	04/03/03	Review and analyze issues regarding claims.	0.60	225.00	7472461
CHOI, CHRISTINA Y.	35	PARALEGAL	04/03/03	Correspondence and calls w/K&B re: GM Building.	0.80	220.00	7472562
SCHLEER, BRAD E.	35	PARTNER	04/03/03	Call with A. Preis and J. Brewer re: subpoena.	1.20	448.00	7426883
			04/03/03	Updating litigation binders.	1.20	366.00	7426884
			04/03/03	Updating calendar of hearing dates.	0.50	350.00	7578648
			04/04/03	Review various memos re: court motions, status of GM Building matters; insurance regulatory issues.	2.00	1,400.00	7496693
			04/04/03	Review and analyze GM Building issues and developments (1.2); Tel. conf. w/company re: same (.8).	2.80	1,890.00	7427439
STEINGART, BONNIE K.	30	PARTNER	04/04/03	Telephone call with bondholder regarding subpoenas issued by BNY(.4); review Davis Polk briefs re: subpoenas (.8); telephone call with J. Brewer re: same (.5); telephone call with B. Kaminetsky (D&B) re: same (1.1).	0.80	540.00	7427441
			04/04/03	Conference call with Debtors regarding GM building.	2.80	1,890.00	7427442
			04/04/03	Telephone call w/T. Kiriakos (Mayer Brown) regarding discovery requests (1.0); - telephone call with Davis Polk re: same (1.1); telephone call with Brewer regarding regulations (.7).	2.10	1,081.50	7499309
BREWER, JOHN	30	SPEC COUNSEL	04/04/03	Conf. w/K. Hughes and J. McQuinness re drafting motion to quash.	0.40	110.00	7430810
HUGHES, KATIE	35	ASSOCIATE	04/04/03	Prepare for calls re: Brickyard investment and Trump proceedings, including review of relevant documents.			

Client: 030792 COMMITTEE CONS CREDITORS
 Matter: 00009 MISCELLANEOUS LITIGATION

alp_132: Matter Detail (babatan/170839)
 Run Date & Time: 06/30/03 12:33:52

Client: 030792 COMMITTEE CCRS CREDITORS
 Matter: 00009 MISCELLANEOUS LITIGATION

U N B I L L E D T I M E D E T A I L
 Employee Name Dept Position

Fried, Frank, Harris, Shriver & Jacobson
 Work Date From : 04/01/03 Thru : 04/30/03
 Billing Pct : BRAD E. SCHELER
 Responsible Pct: BRAD E. SCHELER

Profoms: 1050250
 Status: B

(60397)

Index Number

Amount

Hours

Work Date Description

Employee Name	Dept	Position	Work Date	Description	Hours	Amount	Index Number
HUCKESS, MATIE	35	ASSOCIATE	04/04/03	Attend conf. call w/ the Company and the Official Committee re: update on Trump proceedings.	0.80	220.00	7430812
			04/04/03	Attend conf. call w/ Davis Polk and Mayer Brown re: response to TOPRS discovery requests.	0.20	55.00	7430813
			04/04/03	Conf. w/ J. Braver and J. McGuinness re: preparation of motion to quash TOPRS subpoenas.	1.20	330.00	7430814
MELWANI, VIVEK	35	ASSOCIATE	04/04/03	Call w/K&E regarding GM status (.8); email to committee re: same (.3).	1.10	532.50	7497050
PREIS, ARIK	35	ASSOCIATE	04/04/03	Call with Kirkland & Ellis re: Trump/GM and document requests.	2.00	750.00	7472464
SCHOUDDER, ANDREW	35	ASSOCIATE	04/04/03	Conference call w/Company re: Trump/GM.	0.60	165.00	7472565
			04/04/03	Conference call with Davis Polk & Wardwell and Mayer Brown re: TOPRS subpoena.	0.30	82.50	7472566
HUCKESS, MATIE	35	ASSOCIATE	04/05/03	Review arguments in previous cases re: quashing document requests (4.0); prepare motion to quash subpoenas from TOPRS Committee (3.0).	7.00	1,925.00	7430815
STEINGART, BONNIE K.	30	PARTNER	04/07/03	Telephone call w/R. Olan (K&E) re: GM status (.8); telephone call with creditors (re: same (.3); review documents and motion papers filed by Trump (.7).	1.80	1,215.00	7461922
			04/07/03	Telephone call with T. Elliot (K&E) regarding TOPRS motion for additional depositions (.6); review motion (.2).	0.80	540.00	7461923
			04/07/03	Review various motions filed by TOPRS re: 30(b)(6) and K&E.	1.30	877.50	7461925
			04/07/03	Review and revise draft motion to quash (.5); review cases re: same (1.3).	1.80	1,215.00	7461926
BRENNER, JOHN	30	SPEC COUNSEL	04/07/03	Revise draft motion to quash (4.0) - related internal meetings re: same (.6).	4.60	2,369.00	7496966
MELWANI, VIVEK	35	ASSOCIATE	04/07/03	Conference call with K&E regarding claims.	2.00	950.00	7497053
PREIS, ARIK	35	ASSOCIATE	04/07/03	Various calls re: subpoenas and confirmation hearing testimony (2.0); prepare follow up memo (1.0).	3.00	1,125.00	7472469
SCHOUDDER, ANDREW	35	ASSOCIATE	04/07/03	Research re: Rule 45 and 9016, fiduciary duty, and privilege.	6.40	1,760.00	7579652
			04/07/03	Draft and revise summary of TOPRS motion to modify exclusivity period.	1.90	522.50	7579651
			04/07/03	Review TOPRS motion to modify exclusivity period.	0.50	137.50	7472574
ZIV, ALON	35	ASSOCIATE	04/07/03	Reviewing various motions including objection to K&E and motion to modify exclusivity period.	1.70	537.50	7498234

Client: 030792 COMMITTEE CCRS CREDITORS
 Matter: 00009 MISCELLANEOUS LITIGATION

alp_132: Matter Detail (dabstan/170039)
 Run Date & Time: 06/30/03 12:33:52

Client: 030792 COMMITTEE COWS CREDITORS
 Matter: 00009 MISCELLANEOUS LITIGATION

U N B I L E D T I M E D E T A I L
 Employee Name Dept Position

Billing Prt : BRAD E. SCHELER
 Responsible Prt: BRAD E. SCHELER

Proforma: 1850250
 Status: B
 (00197)

Employee Name	Dept	Position	Work Date Description	Hours	Amount	Index Number
CHOI, CHRISTINA Y.	35	PARALEGAL	04/07/03 Assist managing attorneys with obtaining complaints from various cases.	1.10	154.00	7433250
STEINGART, BONNIE K.	30	PARTNER	04/08/03 Telephoned call with T. Kirakos and B. Kaminitsky (Mayer Brown) regarding strategy and draft of motion to quash (1.0); revise papers (1.0); telephoned call with various bondholder regarding same (1.8); 04/08/03 Telephone call with TOPRS regarding west and confar (1.0); pre-call with Mayer Brown re: same (1.5).	2.80	1,890.00	7461928
BRONER, JOHN	30	SENIOR COUNSEL	04/08/03 Conf. call w/Mayer Brown, Saul Bwing, et al re: attempt to settle subpoena issues (1.1), emails w/S. Steingart re: subpoena responses (1.5); edits on notes to quash analysis and prepare draft responses to subpoenas (1.8); 04/08/03 Review email updates re: TOPRS Committee's subpoenas and our anticipated motion to quash. 04/08/03 Attend conf. call with Jenner & Block, Saul Bwing, Mayer Brown, B. Steingart, et al re: rule 402K attempt to settle issues in subpoenas.	1.50	1,012.50	7461929
HUGHES, KATIE	35	ASSOCIATE	04/08/03 Conf. w/ B. Steingart re: April 14 omnibus hearing.	3.40	1,751.00	7496970
MELWANI, VIVEK	35	ASSOCIATE	04/08/03 Review Mayer Brown's draft Motion to Quash the subpoenas to Committee members and compare to PPKSJ draft. 04/08/03 Review TOPRS motion re: exclusivity period (1.5); various internal calls regarding same (1.5).	0.50	117.50	7430819
PREIS, ARIK	35	ASSOCIATE	04/08/03 Analysis & prepare exclusivity responses. 04/08/03 Participation on phone call with TOPRS counsel re: motion to quash and related preparation. 04/08/03 Correspondence with Company re: GM Building. 04/08/03 Meet with A. Schouder re: objection to motion to terminate exclusivity.	1.00	275.00	7430821
ROBBING, JENNIFER	35	ASSOCIATE	04/08/03 Research re: motion to quash subpoenas. 04/08/03 Research re: exclusivity. 04/08/03 Draft, review and revise statement re: motion to modify exclusivity.	0.20	55.00	7430822
SCHOULDER, ANDREW	35	ASSOCIATE	04/08/03 Review documents produced by Company in response to TOPRS requests. 04/08/03 Updating litigation binders. 04/08/03 Updating calendar.	1.00	275.00	7430823
EIV, ALON	35	ASSOCIATE		1.00	475.00	7497057
CHOI, CHRISTINA Y.	35	PARALEGAL		2.00	950.00	7497059
				1.00	375.00	7472474
				0.30	112.50	7472475
				0.30	112.50	7473392
				5.00	1,375.00	7472578
				3.50	1,072.50	7472579
				5.80	1,595.00	7579654
				5.20	1,950.00	7498225
				2.50	364.00	7433257
				1.20	168.00	7433258

Client: 030792 COMMITTEE COWS CREDITORS
 Matter: 00009 MISCELLANEOUS LITIGATION

alp_111: Matter Detail (babatan/170839)
 Run Date & Time: 06/30/03 12:33:52

Client: 030792 COMMITTEE CONS CREDITORS
 Matter: 00009 MISCELLANEOUS LITIGATION

Fried, Frank, Harris, Shriver & Jacobson
 Work Date From : 04/01/03 Thru : 04/30/03

Billing Pct : BRAD E. SCHELER
 Responsible Pct: BRAD E. SCHELER

Profession: 1050150
 Status: B

(00397)

Employee Name	Dept	Position	Work Date Description	Hours	Amount	Index Number
U N I L E D T I M E		D E T A I L				
RUFFIN, BRAD	30	MISC	04/08/03 Research re: litigation against insurance company directors.	1.00	130.00	7530664
SCHULER, BRAD E.	35	PARTNER	04/09/03 Conf. w/V. Melwani re: TOPRS' exclusivity motion (.4); review memo re: proposal to purchase GM Building (.2).	0.60	420.00	7578555
STREINGART, BONNIE K.	30	PARTNER	04/09/03 Review and revise motion regarding exclusivity (.5); review TOPRS motion re: same (.3); review cases re: same (.7).	1.50	3,012.50	7461932
			04/09/03 Revise motion to quash (1.2); telephone call with bondholders Calvert and Whipperwill re: subpoenas (.6).	1.00	1,215.00	7461934
			04/09/03 Review proposal regarding GM and financial analysis of GM from Debtor.	1.30	871.50	7461935
RESNICK, ALAN	35	COUNSEL	04/09/03 T/c w/Vivek Melwani re: TOPRS' motion to terminate exclusivity.	0.50	362.50	7435201
BREWER, JOHN	30	SPEC COUNSEL	04/09/03 Reviewed motion to quash TOPRS's subpoenas. Conf call with Mayer Brown, DPM, et al. re: TOPRS subpoena responses (.6); draft edit riders for motion to quash (3.1).	0.40	290.00	7435204
			04/09/03 Review Mayer Brown's revised draft of Motion to Quash subpoenas.	3.70	1,905.50	7496977
HUGHES, KATIE	35	ASSOCIATE	04/09/03 Attend conf. call with Mayer Brown, Davis Polk, Simpson Thacher re: TOPRS subpoenas and our motion to quash.	0.60	165.00	7430830
			04/09/03 Prepare memo re: prospective offer letter to purchase GM Building.	0.60	165.00	7430826
MELWANI, VIVEK	35	ASSOCIATE	04/09/03 Review and analyze TOPRS's exclusivity motion (.8); prepare response to motion (3.2).	0.30	82.50	7430829
			04/09/03 Review and analyze proof of claims re: intercompany claims.	4.00	1,900.00	7497061
			04/09/03 Conf. call w/ Mayer Brown et al. re: motion to quash TOPRS subpoenas.	1.50	712.50	7497064
PREIS, ARIK	35	ASSOCIATE	04/09/03 Review of GM Bldg purchase proposal and prepare summary thereof for B. Schuler.	0.40	190.00	7497065
			04/09/03 Call re: motion to quash (.4); review of motion and discussions with J. McGuinness re: same (.6).	0.80	300.00	7472478
SCHOLDER, ANDREW	35	ASSOCIATE	04/09/03 Research re: exclusivity.	1.00	375.00	7472480
ZIV, ALON	35	ASSOCIATE	04/09/03 Revise statement re: exclusivity.	3.60	990.00	7472584
			04/09/03 Reviewing motion to quash.	1.70	467.50	7472587
			04/09/03 Reviewing revised motion to quash.	0.80	300.00	7498227
			04/09/03 Updating litigation binders.	0.50	187.50	7498228
CHOI, CHRISTINA Y.	35	PARALEGAL		4.40	616.00	7433262

Client: 030792 COMMITTEE CONS CREDITORS
 Matter: 00009 MISCELLANEOUS LITIGATION

alp_132: Matter Detail (habetan/170839)
Run Date & Time: 06/30/03 12:33:53

Client: 030792 COMMITTEE CONS CREDITORS
Matter: 00009 MISCELLANEOUS LITIGATION

U N I L E D T I M E D E T A I L
Employee Name Dept Position Work Date Description

Fried, Frank, Harris, Shriver & Jacobson
Work Date From : 04/01/03 Thru : 04/30/03
Billing Pct : BRAD E. SCHELER
Responsible Pct: BRAD E. SCHELER

Proforma: 1850250
Status: E

(00397)

Employee Name	Dept	Position	Work Date	Description	Hours	Amount	Index Number
BASTLAND, CRAIG	80	ADMIN	04/09/03	Pull Matl bankruptcy review commission report for A. Schouler	0.60	117.00	7503584
BASTLAND, CRAIG	80	ADMIN	04/09/03	Research re legislative history of 1999 bankruptcy amendments - A. Schouler	2.30	448.50	7501585
STEINGART, BONNIE K.	30	PARNER	04/10/03	Telephone call with T. Elliott (K&E) J. Hartman (K&E) and Ben Kaminetsky (DPW) regarding testimony of valuation (1.0); review discovery requests (.3).	1.30	877.50	7461939
			04/10/03	Prep motion papers for 4/14 hearing re: exclusivity, motion to quash; estimation (1.0); meeting with Resnick re: same (.9).	3.80	2,565.00	7461940
			04/10/03	Review agenda for 4/16 omnibus hearing (.4); telephone call with A. Huber (K&E) re: same (.2); prep for hearing (2.6).	3.30	2,227.50	7461942
RESNICK, ALAN	35	COUNSEL	04/10/03	Reviewed memo on TOPR's motion to terminate exclusivity.	0.40	230.00	7435210
			04/10/03	Conference with Vivek Melwani, Bonnie Steingart and Brian Pfeiffer regarding exclusivity termination motion, discovery requests, and estimation of Lehman guarantee claim.	0.80	580.00	7435213
BRISER, JOEY	30	SPEC COUNSEL	04/10/03	Finalize motion to quash.	1.60	824.00	7456981
HUGHES, KATIE	35	ASSOCIATE	04/10/03	Review and prepare markup of Mayer Brown's draft motion to quash subpoenas.	0.50	137.50	7430832
			04/10/03	Review final draft of Motion to Quash.	0.40	110.00	7430834
			04/10/03	Review and analyze exclusivity response and other pleadings.	1.30	617.50	7497068
MELWANI, VIVEK	35	ASSOCIATE	04/10/03	Call with/Baker & Daniels & Company re claims.	1.00	475.00	7497072
			04/10/03	Meetings with B. Steingart, V. Melwani, A. Resnick re: litigation strategies	1.30	513.50	7497598
PFEIFFER, BRIAN D	35	ASSOCIATE	04/10/03	Review research re: exclusivity.	0.40	158.00	7497599
			04/10/03	Meet with B. Scheier and V. Melwani re: CM Bldg issues.	0.30	118.50	7497602
			04/10/03	Review Pleadings re: subpoena and exclusivity	0.50	197.50	7497604
			04/10/03	Review email correspondence re: pleadings and litigation strategy	1.40	553.00	7497605
PREIS, ARIK	35	ASSOCIATE	04/10/03	Review draft motion to quash (.5); tel. conf. w/Mayer Brown re: same (1.0).	1.50	562.50	7472485
			04/10/03	Call with B. Steingart re: confirmation hearing expert testimony.	1.00	375.00	7472486
SCHOULEER, ANDREW	35	ASSOCIATE	04/10/03	Conference re: depositions and scheduling.	1.00	375.00	7472487
CHOI, CHRISTINA Y.	35	PARALEGAL	04/10/03	Review and revise statement re: exclusivity.	3.10	852.50	7472590
			04/10/03	Updating litigation binders.	3.90	546.00	7433265

Client: 030792 COMMITTEE CONS CREDITORS
Matter: 00009 MISCELLANEOUS LITIGATION