

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION**

<p><b>In re:</b></p> <p><b>CONSECO, INC. <u>et al.</u>,<sup>1</sup></b></p> <p><b>Debtors.</b></p>	<p>)</p> <p>)</p> <p>)</p> <p>)</p> <p>)</p> <p>)</p> <p>)</p> <p>)</p> <p>)</p> <p>)</p>	<p><b>Chapter 11</b></p> <p><b>Case No. 02-B 49672</b> <b>(Jointly Administered)</b> <b>Honorable Carol A. Doyle</b></p> <p><b>Objection Deadline: July 7, 2003</b></p>
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**VERIFIED APPLICATION OF FRIED, FRANK, HARRIS,  
SHRIVER & JACOBSON, AS CO-COUNSEL TO THE  
OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
OF THE HOLDING COMPANY DEBTORS, FOR INTERIM  
COMPENSATION FOR PROFESSIONAL SERVICES  
RENDERED AND FOR REIMBURSEMENT OF EXPENSES  
INCURRED DURING THE PERIOD FROM MARCH 1, 2003  
THROUGH MARCH 31, 2003**

Pursuant to sections 328, 330 and 331 of title 11 of the United States Code (as amended, the "Bankruptcy Code"), Fed. R. Bankr. P. 2016 (the "Bankruptcy Rules"), rule 607 of the Bankruptcy Rules for the United States District Court and the United States Bankruptcy Court for the Northern District of Illinois (the "Local Bankruptcy Rules"), the Retention Order (as defined below) and that certain Administrative Order Under Sections 105(a) and 331 of the Bankruptcy Code Establishing Procedures for Interim Compensation and Reimbursement of

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<sup>1</sup> The Debtors are the following entities: (i) Conseco, Inc., CIHC, Incorporated, CTIHC, Inc., Partners Health Group, Inc. (collectively, the "Holding Company Debtors"), (ii) Conseco Finance Corp., Conseco Finance Servicing Corp. (collectively, the "CFC Initial Debtors"), (iii) Conseco Finance Corp. - Alabama, Conseco Finance Credit Corp., Conseco Finance Consumer Discount Company, Conseco Finance Canada Holding Company, Conseco Finance Canada Company, Conseco Finance Loan Company, Rice Park Properties Corporation, Landmark Manufactured Housing, Inc., Conseco Finance Net Interest Margin Finance Corp. I, Conseco Finance Net Interest Margin Finance Corp. II, Green Tree Finance Corp. - Two, Conseco Agency of Nevada, Inc., Conseco Agency of New York, Inc., Green Tree Floorplan Funding Corp., Conseco Agency, Inc., Conseco Agency of Alabama, Inc., Conseco Agency of Kentucky, Inc., and Crum-Reed General Agency, Inc. (collectively, the "CFC Subsidiary Debtors", and with the CFC Initial Debtors, the "CFC Debtors").

Expenses for Professionals and Committee Members (the "Interim Compensation Order"), the law firm of Fried, Frank, Harris, Shriver & Jacobson ("FFHS&J"), counsel for the Official Committee of Unsecured Creditors of the Holding Company Debtors (the "Committee") in the above-captioned chapter 11 cases (the "Chapter 11 Cases"), hereby applies (the "Application") for (i) interim compensation for professional services rendered on behalf of the Committee in the amount of \$881,446.50, which represents 90% of the \$979,385.00 in services billed (the "Fees"), and (ii) reimbursement in the amount of \$139,366.11 for the actual and necessary expenses that FFHS&J incurred (the "Expenses"), in each case for the period from March 1, 2003 through March 31, 2003 (the "Third Monthly Fee Period"). The detailed billing records for the Fees and Expenses sought in this Application are attached as Exhibits A and B, respectively. In support of this Application, FFHS&J respectfully states as follows:

#### **Background**

1. On December 17, 2002 (the "Petition Date"), each of the Holding Company Debtors filed its respective voluntary petition for relief under the Bankruptcy Code.<sup>2</sup> The Holding Company Debtors are operating their businesses and managing their property as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code throughout the Chapter 11 Cases.

2. On January 3, 2003, the United States Trustee appointed the members of the Committee at the Committee formation meeting (the "Committee Formation Meeting"). On that date, the Committee proceeded to retain, subject to Bankruptcy Court approval, FFHS&J and Mayer, Brown, Rowe & Maw ("Mayer Brown") as its co-counsel, and Houlihan Lokcy Howard & Zukin and Greenhill & Co., LLC as its financial advisors.

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<sup>2</sup> On the Petition Date, the Debtors' Chapter 11 Cases were consolidated for administrative purposes only.

3. By this Court's order dated February 12, 2003, the Committee was authorized to retain FFHS&J as their counsel, effective as of January 3, 2003, with regard to the representation of the Committee during the Chapter 11 Cases and all related matters (the "Retention Order"). The Retention Order authorizes the Debtors to compensate FFHS&J at FFHS&J's hourly rates charged for services of this type and to be reimbursed for actual and necessary out-of-pocket expenses incurred, subject to application to this Court in accordance with the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, all applicable local rules, and orders of this Court.

**Previous Applications for Compensation and Expenses in these Chapter 11 Cases**

4. On April 2, 2003, FFHS&J submitted an application to this Court for interim compensation and expenses incurred in the month of January in the amount of \$933,332.49.

5. On May 12, 2003, FFHS&J submitted an application to this Court for interim compensation and expenses incurred in the month of February in the amount of \$762,861.53.

**Fees**

6. Subject to this Court's approval, FFHS&J will charge the Committee for its legal services on an hourly basis in accordance with its ordinary and customary rates for Bankruptcy Court authorized engagements in effect on the date the services are rendered, and submits that such rates are reasonable. In the normal course of business, FFHS&J revises its hourly rates from time to time. FFHS&J's hourly rates for professional services rendered by bankruptcy and restructuring partners, "of counsel," and "special counsel" in non-Bankruptcy Court authorized and approved engagements are higher than the hourly rates charged by such

professionals in connection with section 1103 engagements. The hourly rates for partners, "of counsel," and "special counsel" who are not bankruptcy and restructuring professionals are not so adjusted. FFHS&J's bankruptcy and restructuring associates and legal assistants have one hourly rate for all engagements. Because FFHS&J's fees: (a) are based on hourly rates and will correspond to the degree of effort expended on the Committee's behalf, and (b) are FFHS&J's usual and customary rates for services of this nature, FFHS&J believes that these rates are reasonable.

7. The FFHS&J attorneys who rendered professional services in these Chapter 11 Cases, their respective hourly billing rates, total hours billed, and total fees during the Third Monthly Fee Period are:

Name of Professional Person	Position with the Applicant and Year	Department	Hourly Billing Rate <sup>3</sup>	Total Billed Hours	Total Fees
Brad Eric Scheler	Partner since 1984; Law School Class of 1977	Bankruptcy	\$700	77.50	\$54,250.00
Alan Resnick	Of Counsel since 1989; Law School Class of 1972	Bankruptcy	\$725	23.60	\$17,110.00
Bonnie K. Steingart	Partner since 1986; Law School Class of 1979	Bankruptcy/ Litigation	\$675	201.20	\$135,810.00
David Golay	Partner since 1986; Law School Class of 1977	Corporate	\$675	76.70	\$51,097.50
Donald Carleen	Partner since 1987; Law School Class of 1983	Executive Compensation & Employee Benefits	\$675	25.30	\$17,077.50
Jack L. Jacobson	Partner since 1989; Law School Class of 1982	Tax	\$675	28.70	\$19,348.50
Kevin Keyes	Partner since 1998; Law School Class of 1983	Tax	\$675	3.00	\$2,025.00
Paul Falon	Partner since 1997; Law School Class of 1983	Corporate	\$625	136.00	\$85,000.00
Jonathan F. Lewis	Partner since 2002; Law School Class of 1994	Executive Compensation & Employee Benefits	\$565	37.50	\$21,187.50
Vivek Melwani	Associate; Law School Class of 1995	Bankruptcy	\$475	130.30	\$61,892.50
Walid Khuri	Associate; Law School Class of 1996	Corporate	\$450	7.50	\$3,375.00

<sup>3</sup> In the normal course of business, FFHS&J revises its hourly rates from time to time.

Name of Professional Person	Position with the Applicant and Year	Department	Hourly Billing Rate <sup>3</sup>	Total Billed Hours	Total Fees
Andrew Silberstein	Associate; Law School Class of 1997	Corporate	\$435	6.00	\$2,610.00
Brian D. Pfeiffer	Associate; Law School Class of 1999	Bankruptcy	\$395	158.00	\$63,646.00
John R. Ingrassia	Associate; Law School Class of 1995	Antitrust	\$385	11.10	\$4,273.50
Evan Pilchik	Associate; Law School Class of 1999	Corporate	\$385	53.30	\$20,520.50
Eli Weiss	Associate; Law School Class of 1999	Tax	\$385	83.20	\$32,032.00
Arik Preis	Associate; Law School Class of 2000	Bankruptcy	\$375	192.90	\$72,337.50
Jennifer Rodburg	Associate; Law School Class of 2000	Bankruptcy	\$375	0.50	\$187.50
Alon Ziv	Associate; Law School Class of 2000 (LL.M.)	Bankruptcy	\$375	126.00	\$47,480.50
Sean Feller	Associate; Law School Class of 2000	Executive Compensation & Employee Benefits	\$365	56.70	\$20,695.50
Harel Locker	Associate; Law School Class of 2001 (LL.M.)	Tax	\$365	5.70	\$2,080.50
Chaim Stern	Associate; Law School Class of 2000	Tax	\$365	7.80	\$2,847.00
John P. McGuinness	Associate; Law School Class of 2001	Bankruptcy	\$320	91.50	\$29,280.00
Adam Scoll	Associate; Law School Class of 2001	Executive Compensation & Employee Benefits	\$320	40.90	\$13,088.00
Stephanie Mai	Associate; Law School Class of 2001	Bankruptcy	\$320	82.60	\$26,432.00
Ilan Scharf	Associate; Law School Class of 2001	Bankruptcy	\$320	79.50	\$25,440.00
Deborah Vaughn	Associate; Law School Class of 2001	Bankruptcy	\$320	80.90	\$25,888.00
Katic Hughes	Associate; Law School Class of 2002	Bankruptcy	\$275	123.70	\$34,017.50
Andrew Schouder	Associate; Law School Class of 2002	Bankruptcy	\$275	97.60	\$26,840.00

8. The para-professionals of FFHS&J who rendered services in these Chapter 11 Cases, their respective hourly billing rates, total hours billed, and total fees during the Third Monthly Fee Period are:

<b>Name of Para-Professional Person</b>	<b>Position with the Applicant and Years of Experience</b>	<b>Department</b>	<b>Hourly Billing Rate</b>	<b>Total Billed Hours</b>	<b>Total Fees</b>
Bill Bernthal	Paralegal, 7 years experience with FFHS&J, 7 years other experience	Executive Compensation & Employee Benefits	\$205	2.90	\$594.50
Daniel Ferro	Research Specialist and Acting Manager, 8 years experience at FFHS&J, 5 years other experience	Corporate Resources	\$205	2.10	\$430.50
Angela Rose	Technical Librarian, 7½ years with FFHS&J, 9 years other experience	Library	\$195	3.70	\$721.50
Craig Osbern	Paralegal, 7½ years experience with FFHS&J, 17 years other experience	Corporate	\$195	22.80	\$4,446.00
Daniel Levine	Paralegal Coordinator, 7½ years experience with FFHS&J, 11 years other experience	Corporate	\$195	20.70	\$4,036.50
Scott Lcyse	Paralegal, 5½ years experience with FFHS&J, 12 years other experience	Corporate	\$185	8.50	\$1,572.50
Harriet Bossong	Paralegal, 4½ years experience with FFHS&J, 18 years other experience	Corporate	\$185	10.80	\$1,998.00
Tom Moody	Paralegal, 3 years experience with FFHS&J, 13 years other experience	Corporate	\$180	8.00	\$1,440.00
Michael S. Weintraub	Research Analyst, 7 years experience with FFHS&J, 6 years other experience	Corporate Resources	\$170	5.70	\$969.00
Francis Hegarty	Paralegal, 14 years experience with FFHS&J, 2½ years other experience	Corporate	\$170	9.80	\$1,666.00
Bonita McDuffie	Administrative Coordinator, 13½ years experience with FFHS&J, 16 years other experience	Corporate	\$165	9.50	\$1,567.50
Jeffrey Eigen	Paralegal, 4 years experience with FFHS&J, 20 years other experience	Corporate	\$155	7.00	\$1,085.00

Name of Para-Professional Person	Position with the Applicant and Years of Experience	Department	Hourly Billing Rate	Total Billed Hours	Total Fees
Lucretia E. Denson	Paralegal, 3 years experience with FFHS&J, 5 years other experience	Corporate	\$155	27.00	\$4,185.00
Susan Devine	Paralegal, 2 years experience with FFHS&J, 6 years other experience	Corporate	\$155	6.00	\$930.00
Brett Kaplan	Research Analyst, 3 years experience with FFHS&J, 6 years other experience	Corporate Resources	\$150	4.50	\$675.00
Jin Kim	Paralegal, 4 months experience with FFHS&J	Bankruptcy	\$145	84.30	\$12,223.50
Thomas S. Lee	Paralegal, 1 ½ years experience with FFHS&J	Bankruptcy	\$140	57.60	\$8,056.00
Christina Choi	Paralegal, 11 months experience with FFHS&J	Bankruptcy	\$140	138.40	\$19,369.00

9. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, FFHS&J believes that the amount of Fees and Expenses requested in this Application are fair and reasonable given the time expended, the complexity and size of the Chapter 11 Cases, the issues encountered and resolved, and the results obtained.

10. Exhibit A identifies the individuals that rendered services in each Subject Matter (as defined below), describes each activity or service that each individual performed, and states the number of hours (in increments of one-tenth of an hour) spent by each individual providing the services. Each numbered tab in Exhibit A corresponds to the matter number that FFHS&J assigned to the Subject Matter. If a Subject Matter does not appear, FFHS&J did not bill time or expenses for that Subject Matter during the Third Monthly Fee Period.

### Subject Matters

11. The professional services that FFHS&J rendered during the Third Monthly Fee Period are grouped into the numbered and titled categories of the subject matters (the "Subject Matters") described in Paragraphs 12 through 20.

12. Matter 3: Employment Matters (Fees: \$116,785.50; Hours: 249.90)

This Subject Matter describes time spent in the negotiation, preparation, and review of all key executive employment agreements. In addition, this Subject Matter describes time spent in the discussions, analysis, and review of all matters relating to the Senior Key Employee Retention Program, including any and all pleadings related thereto. Finally, this Subject Matter describes time spent in the negotiation and preparation of any separation agreements, and any related pleadings.

13. Matter 4: Tax Planning (Fees: \$53,080.50; Hours: 115.50)

This Subject Matter includes time spent reviewing, analyzing, discussing, and researching the tax issues related to the Debtors' restructuring and tax planning, and the implications thereof. In addition, this Subject Matter describes time spent reviewing and revising the tax aspects of the Debtors' plan of reorganization (the "Plan") and related disclosure statement (the "Disclosure Statement"). In addition, this Subject Matter includes the review of any and all pleadings filed in the Chapter 11 Cases that concern tax-related issues.

14. Matter 5: Plan and Disclosure Statement (Fees: \$252,266.00; Hours: 519.90)

During the month of March, the Debtors filed their amended Plan and Disclosure Statement. In addition, during March, the Bankruptcy Court approved the adequacy of the Disclosure Statement. As such, this Subject Matter describes time spent reviewing, analyzing, discussing, negotiating, and documenting the Plan and Disclosure Statement. This Subject



Matter also includes time spent negotiating the various Plan related documents that were filed as part of the Plan Supplement. In preparation for and participation at the Disclosure Statement hearing, time was spent reviewing, analyzing, and negotiating objections to the Disclosure Statement, which time is also included in this Subject Matter. Finally, this subject matter also includes time addressing various Plan - related issues as well as time spent researching priority, classification, and other issues.

15. Matter 6: CFC (Fees: \$41,313.00; Hours: 89.00)

This Subject Matter includes time spent reviewing pleadings regarding CFC and reviewing, analyzing, and discussing issues related thereto. This Subject Matter also describes time spent analyzing various intercompany issues between CFC and Conseco. Additionally, during the month of March, the sale of substantially all of the assets of the CFC Debtors was approved by the Bankruptcy Court. As such, this Subject Matter includes time spent reviewing issues related to the CFC sale, including, *inter alia*, analyzing the Asset Purchase Agreement and related agreements, reviewing bids for the purchase of the CFC assets, and attending and monitoring the CFC sale hearing. Finally, this Subject Matter includes time spent analyzing various issues relating to CFC's debtor in possession financing and various amendments and modifications thereto.

16. Matter 8: General Official Committee Matters (Fees: \$44,481.50; Hours: 85.50)

This Subject Matter includes time spent preparing for and attending general meetings with Committee members, financial advisors, counsel to various parties, and other relevant parties regarding the Chapter 11 Cases. In addition, this Subject Matter describes time spent researching, preparing, revising, and discussing general issues related to the Chapter 11 Cases that do not fall into the more specific categories set forth in this Application. This Subject

Matter also describes time spent by various FFIIS&J lawyers in their communication with the Committee and its individual members in responding to their questions and providing them with updates with regard to these Chapter 11 Cases.

17. Matter 9: Litigation Matters (Fees: \$297,305.50; Hours: 1,027.50)

This Subject Matter includes time spent preparing for and attending or participating in various Bankruptcy Court hearings related to the Debtors' restructuring. This Subject Matter also includes time spent reviewing, analyzing, discussing, and responding to various pleadings and other Bankruptcy Court filings related to the Debtors' restructuring. In addition, this Subject Matter includes time spent reviewing as well as preparing pleadings regarding the Debtors' proceedings concerning the GM Building. Finally, this Subject Matter includes time spent reviewing and responding to various motions and objections filed by certain parties in the Chapter 11 Cases, including the review of numerous documents produced by the Debtors and their advisors in response to document requests of the Official Committee of Trust Originated Preferred Securities.

18. Matter 10: Communications with Non-Committee Creditors (Fees: \$564.00; Hours: 1.60)

This Subject Matter includes time spent discussing the Debtors' restructuring status with and responding to inquiries regarding the Debtors' restructuring from various creditors who are not members of the Committee.

19. Matter 11: Regulatory Matters (Fees: \$150,030.00; Hours: 307.00)

This Subject Matter includes time spent participating in weekly conference calls with respect to insurance subsidiary and regulatory issues with the Company and communication with the Committee regarding the same, as well as various regulatory agencies. In addition, this

Subject Matter includes time spent researching, analyzing, and addressing various regulatory issues that arose from time to time, including communications with the regulatory agencies.

20. Matter 12: Fee Application (Fees: \$23,559.00; Hours: 78.60)

This Subject Matter includes time spent preparing, revising, reviewing, and discussing Fee Applications submitted to this Court for FFHS&J's fees and expenses associated with these Chapter 11 Cases.

**Actual and Necessary Expenses**

21. FFHS&J customarily charges its clients for all ancillary services incurred, including photocopying charges, long distance telephone calls, facsimile transmissions, messengers, courier mail, computer and data bank time, word processing, secretarial overtime and temporary employees, overtime meals, overtime and late night transportation, travel, lodging, meal charges for business meetings, postage, printing, transcripts, filing fees, document retrieval, and similar items. Subject to this Court's approval, FFHS&J requests reimbursement of all such charges incurred on behalf of the Committee.

22. The time constraints frequently imposed by the circumstances of these Chapter 11 Cases required FFHS&J attorneys and other employees to devote substantial amounts of time during evenings and weekends to providing professional services on the Committee's behalf. In virtually every instance, these extraordinary services were essential to meet deadlines imposed by the Court, the Bankruptcy Code, and at times, the necessities of the Debtors' businesses, the administration of the estates, or critical litigation. As a consequence, FFHS&J was required to incur overtime secretarial charges to discharge its professional responsibilities. FFHS&J attempts to reduce overtime secretarial charges and to limit them to necessary instances by encouraging its attorneys to use a secretarial "mini-center." If a secretary is not needed at the

attorney's desk for the entire evening, the attorney is required to bring his or her work to a cluster of secretaries. The client is only charged for the word processing charges associated with the document, rather than charging the client for an evening of secretarial overtime, whether or not such secretary was used for the entire time. Similarly, overtime charges of administrative employees, such as research and document specialists, were incurred when necessary to discharge FFHS&J's professional responsibilities and provide the most cost-effective legal services to the Committee.

23. FFHS&J's attorneys and other employees who work late into the evenings are reimbursed for their reasonable meal costs and their costs for transportation home. Such transportation costs are necessary expenses because it is FFHS&J's policy to ensure safe transportation for its attorneys during the hours that public transportation cannot be deemed safe. It is FFHS&J's regular practice to charge its clients for these and other out-of-pocket expenses incurred during the rendition of professional services on the client's behalf.

24. FFHS&J charges: (a) \$0.12 per page for duplication and (b) \$1.25 per page for outgoing telecopier transmissions (plus related toll charges). FFHS&J does not charge its clients for incoming telecopier transmissions. FFHS&J has negotiated a discounted rate for Westlaw computer assisted legal research, which is approximately \$125/hour of online use of the standard Westlaw databases. Computer assisted legal research is used whenever the researcher determines that using Westlaw is more cost effective than using traditional (non-computer assisted legal research) techniques. In addition, because certain key parties to these Chapter 11 Cases are located outside of New York, FFHS&J incurred long distance telephone charges, and when necessary, overnight delivery charges. FFHS&J made every effort to minimize such disbursements by using electronic mail and facsimile when possible. The expenses incurred in

the rendition of professional services were necessary, reasonable, and justified under the circumstances and enabled FFHS&J to serve the needs of the Committee to the benefit of all creditors.

25. Exhibit B is a detailed itemization and description of the disbursements made by FFHS&J on the Committee's behalf during the Third Monthly Fee Period. All of these disbursements comprise the requested sum for FFHS&J's Expenses, totaling \$139,366.11. The following is a list of FFHS&J's Expenses, grouped by type of Expense:

Service Description	Total Expenses
Photocopying (@ \$0.12/page)	\$67,641.60
Telecommunications:	
Telephone	\$26,035.32
Telecopier (@ \$1.25/page)	\$838.25
Outside Messenger Services	\$693.35
Computerized Research	\$11,614.90
Word Processing, Secretarial and Other Staff Services	\$8,235.94
Transportation for Late Night and Other Exigencies	\$10,290.98
Working Meals	\$2,909.56
Secretarial Overtime	\$2,132.50
Administrative Overtime	\$4,477.50
Filing Fees	\$-72.00
Out of Town Expenses:	
Transportation (including Airfare) <sup>4</sup>	\$3,718.22
Meals, Lodging <sup>5</sup>	\$817.57
Other	\$32.42

26. Although every effort has been made to include all Fees and Expenses incurred in the Third Monthly Fee Period in this Application, some Fees and Expenses might not be included in this Application due to delays caused by accounting processing procedures.

<sup>4</sup> Pursuant to the directive of the U.S. Trustee announced at the Committee Formation Meeting, charges for air travel are charged at the highest coach class rate on the day of travel. In addition, non-working travel time is charged at one half the time actually spent traveling. These adjustments have led to FFHS&J reducing this Application by \$684.64.

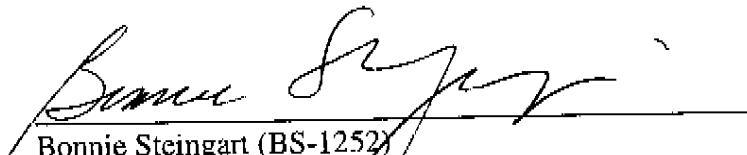
<sup>5</sup> Pursuant to the directive of the U.S. Trustee announced at the Committee Formation Meeting, charges for hotel accommodations have been capped at \$250 per night. These adjustments have led to FFHS&J reducing this Application by \$36.67.

FFHS&J reserves the right to make further application to this Court for allowance of such Fees and Expenses not included herein. In addition, certain Fees and Expenses incurred during the previous fee periods that were not included in the previous fee applications have been included in this Application.<sup>6</sup> Subsequent fee applications will be filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, Local Bankruptcy Rules, and the Interim Compensation Order.

WHEREFORE, FFHS&J requests that it be allowed and paid interim compensation for its Fees and Expenses in the total amount of \$1,020,812.60 consisting of (a) \$881,446.50, which is 90% of the Fees for reasonable and necessary professional services rendered by FFHS&J in the amount of \$979,385.00, and (b) \$139,366.11 for actual and necessary Expenses incurred on behalf of the Committee. FFHS&J further requests that the total amount of \$1,020,812.60 be paid as an administrative expense of the estates.

Dated: June 13, 2003  
New York, NY

Respectfully submitted,  
FRIED, FRANK, HARRIS, SHRIVER & JACOBSON



Bonnie Steingart (BS-1252)  
Fried, Frank, Harris, Shriver & Jacobson (A Partnership  
Including Professional Corporations)  
One New York Plaza  
New York, NY 10004  
(212) 859-8000 (telephone)  
(212) 859-4000 (facsimile)

Co-Counsel for the Official Committee of Unsecured  
Creditors of the Holding Company Debtors

<sup>6</sup> Due to late-filed and incorrect time entries, the Third Monthly Fee Period includes the application for \$927.45 in fees for services which were performed during January and February.

# **EXHIBIT A**

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alp\_132: Matter Detail (habstran/168791)  
 Run Date & Time: 06/13/03 12:53:23

Fried, Frank, Harris, Shriver & Jacobson  
 Work Date Thru : 03/31/03

Client: 030792 COMMITTEE CONS CREDITORS  
 Matter: 00003 EMPLOYMENT MATTERS

Billing Pric : BRAD B. SCHIEBER  
 Responsible Pric: BRAD B. SCHIEBER

Profforma: 1839420  
 Status: B

(00397)

U N S I L E D	T I M E	D E T A I L	Employee Name	Dept	Position	Work Date	Description	Hours	Amount	Index Number
			MELWANI, VIVEX	35	ASSOCIATE	03/01/03	Review emails re D&O loan transfer program.	0.40	190.00	7418848
			CHARLSEN, DONALD	26	PARTNER	03/03/03	Review separation agreement(0.6); meeting w/B. Scheler, J. Lewis, V. Melwani and A. Preis(9).	1.50	1,012.50	7381563
			FALCON, PAUL H.	10	PARTNER	03/03/03	Review latest revisions to separation agreement(.3); e-mail comments to A. Preis(.2); review Committee e-mail correspondence(.3).	0.80	500.00	7405868
			LEWIS, JONATHAN F.	26	PARTNER	03/03/03	Review and drafting re: compensation proposals(1.0); review of separation agreement(.8).	1.80	1,017.00	7388784
			SCHIEBER, BRAD B.	35	PARTNER	03/03/03	Various calls in connection with management comp.	3.00	2,100.00	7423085
			RESNICK, ALAN	35	COUNSEL	03/03/03	Reviewed and revised Separation Agreement.	0.20	145.00	7376799
			PELLER, SEAN	26	ASSOCIATE	03/03/03	Meeting with B. Scheler, V. Melwani, J. Lewis and D. Carleen re:employment agreement(1.0); prepare memo re: employment agreement proposal(2.6).	3.60	1,314.00	7399930
			MELWANI, VIVEX	35	ASSOCIATE	03/03/03	Review D&O transfer issues and agt. Review employment agreements & term sheet(.5); comment on same(.5).	0.70	332.50	7418852
			PREIS, ARIK	35	ASSOCIATE	03/03/03	Meet with B. Scheler, D. Carleen, J. Lewis, S. Peller and V. Melwani re: employment agreements.	1.00	475.00	7418854
			SCHOUDDER, ANDREW	35	ASSOCIATE	03/03/03	Review of separation agreement(.6); calls re: same(.4); discuss same with J. Lewis(.3).	0.80	300.00	7424309
			CARLEEN, DONALD	26	PARTNER	03/04/03	Research re: management issues. agreement(1.0); review and revise summary of compensation proposals(1.0); review separation agreement(.5); TC with T. Rowe (.5); Disc. with A. Preis re: separation agreement(.5).	1.30	497.50	7424310
			LEWIS, JONATHAN F.	26	PARTNER	03/04/03	Revised and produced term sheet and cover memo(1.7); disc. w/ D. Carleen, S. Peller, B. Scheler re: same(.5); review of separation agreement(.4).	1.50	412.50	7395176
			STEINWART, BONNIE K.	30	PARTNER	03/04/03	Review separation motion.	3.50	2,362.50	7381564
			PELLER, SEAN	26	ASSOCIATE	03/04/03	Revised employment issues and related documents. Revise memo to Committee re: employment agreements(6.3); discuss memo with J. Lewis and D. Carleen(3.3).	1.30	877.50	7379005
			PREIS, ARIK	35	ASSOCIATE	03/04/03	Reviewing and commenting on separation agreement(1.1); calls with D. Carleen and J. Lewis re: same(.3).	1.30	877.50	7379006
						03/04/03	Review memo re: employment agreements.	7.60	2,774.00	7399931
								1.40	525.00	7424312
								0.40	150.00	7424318

Client: 030792 COMMITTEE CONS CREDITORS  
 Matter: 00003 EMPLOYMENT MATTERS

alp\_132: Matter Detail (babstean/1687911)  
 Run Date & Time: 06/13/03 12:53:25

Client: 030792 COMMITTEE CONS CREDITORS  
 Matter: 00003 EMPLOYMENT MATTERS

Fried, Frank, Harris, Shriver & Jacobson  
 Work Date Thru : 03/31/03

Billig Prc : BRAD E. SCHIELER  
 Responsible Prc: BRAD E. SCHIELER

Proforma: 1839420  
 Status: B

(00397)

U N B I L L B D	T I M E	D E T A I L	Employee Name	Dept	Position	Work Date	Description	Hours	Amount	Index Number
			SCOLL, ADAM	26	ASSOCIATE	03/04/03	Review and markup of proposed Consco LTIP.	5.60	1,792.00	7379723
			BERNTHAL, BILL	26	PARALEGAL	03/04/03	Administrative efforts related to drafting Consco LTIP.	0.60	123.00	7399336
			CHARBEN, DONALD	26	PARTNER	03/05/03	TC with B. Scheeler re: LTIP(.2); TC with J. Lewis re: LTIP(.3); review Equity Incentive Plan(1.0).	1.50	1,012.50	7381572
			LEWIS, JONATHAN F.	26	PARTNER	03/05/03	Reviewed equity incentive plan and separation agreement.	1.90	1,073.50	7388798
			STRINGART, BONNIE K.	30	PARTNER	03/05/03	Review separation motion.	0.80	540.00	7379010
			RESNICK, ALAN	35	COUNSEL	03/05/03	Reviewed debtors' motion for approval of Separation Agreement(.5); t/c w/Arlik Preiss re: same(.2).	0.70	507.50	7376816
			FELLER, SEAN	26	ASSOCIATE	03/05/03	Review draft equity incentive plan.	0.90	328.50	7399935
			PREIS, ARIK	35	ASSOCIATE	03/05/03	Review of separation agreement and motion.	2.00	750.00	7424322
			SCOLL, ADAM	26	ASSOCIATE	03/05/03	Review and markup of proposed Consco LTIP.	0.30	96.00	7379725
						03/05/03	Review of Consco employment agreements(.2); review of and motion to approve separation agreement(.2).	0.40	128.00	7379726
			CARLEEN, DONALD	26	PARTNER	03/06/03	Review Shea term sheet(1.0); Committee conf. call re: employment issues(.8); Disc. with J. Lewis re: Shea term sheet(.3); review equity plan and memo(9).	3.00	2,025.00	7381577
			LEWIS, JONATHAN F.	26	PARTNER	03/06/03	Revised equity plan(3.0); drafted issues memo(1.4); Committee tel. conf. re: emp. issues(.8).	5.20	2,938.00	7388801
			SCHIELER, BRAD E.	35	PARTNER	03/06/03	Revised Shea term sheet.	2.10	1,186.50	7502847
						03/06/03	Review of executive comp issues(1.0); meet with team re: emp. issues(.6); confer with Shea, Bullis and Johnson re: employment and exec. comp. issues(1.4).	3.00	2,100.00	7423099
			STEINGART, BONNIE K.	30	PARTNER	03/06/03	Telephone call with Committee regarding executive benefits(.8); review long term executive compensation plan documents(1.7).	2.50	1,687.50	7379012
			RESNICK, ALAN	35	COUNSEL	03/06/03	Reviewed and revised draft of motion regarding Separation Agreement.	0.40	290.00	7382819
			FELLER, SEAN	26	ASSOCIATE	03/06/03	Discuss with J. Lewis equity incentive plan(.6); review equity incentive plan(2.9).	3.50	1,277.50	7399937
			MEHARANI, VIVEK	35	ASSOCIATE	03/06/03	Review and comment on separation agreement.	1.10	522.50	7418868
						03/06/03	Review employment agreement.	0.60	285.00	7504138
			PEIFFER, BRIND D	35	ASSOCIATE	03/06/03	Conference call with Committee re: Employment Agreements	1.00	395.00	7420854

Client: 030792 COMMITTEE CONS CREDITORS  
 Matter: 00003 EMPLOYMENT MATTERS

alp\_132: Matter Detail (baheran/168791)  
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Fried, Frank, Harris, Shriver & Jacobson  
 Work Date Thru : 03/31/03

Client: 030792 COMMITTEE CONS CREDITORS  
 Matter: 00003 EMPLOYMENT MATTERS

Billing Prt : BRAD E. SCHRIER  
 Responsible Prt: BRAD E. SCHRIER

Performa: 1839420  
 Status: 2

(00397)

Employee Name	Dept	Position	Work Date	Description	Hours	Amount	Index Number
PREIS, ARIK	35	ASSOCIATE	03/06/03	Conference call re: management employment agreements and management incentive plan with Committee(1.0); review of agreements(4); Review motion and order re: separation agreement(1.9); correspondence and calls with Kirkland & Ellis re: same(.3);	2.20	825.00	7424328
SCOLL, ADAM	26	ASSOCIATE	03/06/03	Conf. Committee call re: the LTIP and employment agreements for Shea, Bullis and Johnson(1.0); review of agreements(.6);	1.60	512.00	7379727
LEWIS, JONATHAN F.	26	PARTNER	03/06/03	Markup of LTIP to reflect committee's comments.	5.80	1,856.00	7379728
			03/06/03	Reviewed and revised term sheets and equity compensation plan(2.8); discs w/ R. Scoll, D. Carleen re: term sheets(.3); correspondence with committee re: term sheets & plan(.5);	3.30	1,056.00	7502948
			03/07/03	Reviewed and revised term sheets and equity compensation plan(2.8); discs w/ R. Scoll, D. Carleen re: term sheets(.3); correspondence with committee re: term sheets & plan(.5);	3.60	2,034.00	7388908
MELMANT, VIVIAN	35	ASSOCIATE	03/07/03	Review Mgt. Agts and Incentive plan.	0.80	380.00	7422102
PERIFER, BRIAN D	35	ASSOCIATE	03/07/03	Telephone calls with J. Lewis re: employment agreement	0.20	79.00	7420875
SCOLL, ADAM	26	ASSOCIATE	03/07/03	Markup of LTIP(3.5); mark-up of employment agreement term sheets(2.7)	6.20	1,984.00	7379729
CARLEEN, DONALD	26	PARTNER	03/10/03	Disc. with J. Lewis re: compensation(05); TC with B. Geer and J. Lewis re: compensation(05); review compensation materials(.5);	1.50	1,012.50	7381584
LEWIS, JONATHAN F.	26	PARTNER	03/10/03	Houlihan tel. conf. re: compensation(.5); discs. w/ Geer and Carleen re: incentive plan, management agmt(1.3);	1.70	960.50	7388916
STEINGART, BONNIE K.	30	PARTNER	03/10/03	Review D&O loan reduction plan(.6); telephone call with Tom Kiribos re: same(.6); revise adjustment agreement(.6);	1.80	1,215.00	7381734
FELLER, SEAN	26	ASSOCIATE	03/10/03	Call with Houlihan, D. Carleen and J. Lewis re: compensation.	0.50	182.50	7399941
HUGHES, KATIE	35	ASSOCIATE	03/10/03	Preparation for management compensation tel. conf. on 3/11.	0.30	82.50	7387056
PREIS, ARIK	35	ASSOCIATE	03/10/03	Correspondence with Committee re: employment issues.	0.60	225.00	7424346
CARLEEN, DONALD	26	PARTNER	03/11/03	Comm. call re: management compensation(1.2); review term sheets(1.7); Disc. with S. Feller re: term sheets(.3);	3.20	2,160.00	7387809
LEWIS, JONATHAN F.	26	PARTNER	03/11/03	Reviewed term sheets(1.0); tel. conf. w/ Committee re: same(1.2);	2.20	1,243.00	7388826

Client: 030792 COMMITTEE CONS CREDITORS  
 Matter: 00003 EMPLOYMENT MATTERS

alp\_112: Matter Detail (Babstau/168791)  
 Run Date & Time: 06/13/03 12:53:30

Fried, Frank, Harris, Shriver & Jacobson  
 Work Date Thru : 03/31/03

Client: 030792 COMMITTEE CONS CREDITORS  
 Matter: 00003 EMPLOYMENT MATTERS

Billing Pct : BRAD E. SCHLEIER  
 Responsible Pct: BRAD B. SCHLEIER

Proforna: 1839420  
 Status: B

(00397)

Employee Name	Dept	Position	Work Date	Description	Hours	Amount	Index Number
STRINGART, BONNIE K.		PARTNER	03/11/03	Telephone call with committee regarding executive benefits package(1.0); review of Houlihan memo re: same(.2); review revised term sheet(.3).	1.50	1,012.50	7395937
FELLER, SEAN		ASSOCIATE	03/11/03	Revise term sheets(4.4); call with Committee re: management agreements(1.2).	5.60	2,044.30	7399945
MCGUINNESS, JOAN		ASSOCIATE	03/11/03	Committee conference call with Don Carleen, J. Lewis et al. re: management employment contracts.	0.80	256.00	7407771
PREIS, ARIK		ASSOCIATE	03/11/03	Call re: management employment agreements with Committee members.	0.60	225.00	7424356
SCOLL, ADAM		ASSOCIATE	03/11/03	Conf. call re: senior management employment agreements and the equity incentive plan.	1.00	320.00	7385852
			03/13/03	Research re: restricted stock.	1.20	384.00	7385854
			03/11/03	Review of new employment agreement term sheets.	1.70	544.00	7502849
			03/11/03	Mark-up of equity incentive plan.	2.50	800.00	7502850
CARLEEN, DONALD		PARTNER	03/12/03	Review Shea term sheet(.4); Disc. with S. Feller re: same(.2).	0.60	405.00	7387171
FELLER, SEAN		ASSOCIATE	03/12/03	Discuss with D. Carleen term sheet(.3); revise term sheet(.7).	1.00	365.00	7399947
MELMANI, VIVIER		ASSOCIATE	03/12/03	Discussions w/D. Carleen & J. Lewis re: term sheet(.5); review of term sheet(1.5); review of equity incentive plan(1.2).	3.20	1,520.00	7422123
SCOLL, ADAM		ASSOCIATE	03/12/03	Research re: restricted stock.	2.70	864.00	7385856
FELLER, SEAN		ASSOCIATE	03/13/03	Review equity incentive plan.	1.50	547.50	7399948
MELMANI, VIVIER		ASSOCIATE	03/13/03	Review long term Incentive Plan.	0.80	180.00	7422133
SCOLL, ADAM		ASSOCIATE	03/14/03	Review of term sheets.	0.30	96.00	7385858
STEINGART, SCANNIE K.		PARTNER	03/15/03	Review revised Shea & Bullis term sheets.	0.50	337.50	7395959
PREIS, ARIK		ASSOCIATE	03/17/03	Various calls with bondholders and Houlihan Lokey re: employment agreement updates and Board search.	1.10	412.50	7424375
LEWIS, JONATHAN F.		PARTNER	03/18/03	Reviewed S. Feller memo re: term sheets.	0.50	282.50	7388850
FELLER, SEAN		ASSOCIATE	03/18/03	Review Management Term Sheets(2.0); prepare Summary Memo re: same(3.8).	5.80	2,117.00	7399956
LEWIS, JONATHAN F.		PARTNER	03/19/03	Reviewed and revised cover memo and chart re: term sheets(1.8); reviewed new term sheets(1.4).	3.20	1,808.00	7388856
STEINGART, SCANNIE K.		PARTNER	03/19/03	Review revised term sheet for Shea, Bullis, Johnson.	1.30	877.50	7395974
FELLER, SEAN		ASSOCIATE	03/19/03	Review Management Term Sheets(3.0); prepare Summary Memo re: same(3.4).	6.40	2,336.00	7399957
BRINTHAL, BILL		PARALLEGAL	03/19/03	Assist in revising memo re: term sheets.	1.20	246.00	7399382

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Fried, Frank, Harris, Shriver & Jacobson  
Work Date Thru : 03/31/03

Client: 030792 COMMITTEE CONS CREDITORS  
Matter: 00003 EMPLOYMENT MATTERS

Billing Prt : BRAD E. SCHUBER  
Responsible Prt: BRAD E. SCHUBER

Performa: 1639420  
Status: B

(00397)

U N B I L I E D T I M E D E B T A I L	Employee Name	Dept	Position	Work Date	Description	Hours	Amount	Index Number
	CARLEEN, DONALD	26	PARTNER	03/20/03	Review term sheet(.6); review memo to Committee(.3); Disc. with S. Feller re: term sheet(.3).	1.20	810.00	7395738
	LEWIS, JONATHAN F.	26	PARTNER	03/26/03	Reviewed and revised term sheet memo and chart(.9); discs. w/ S. Feller(.3).	1.20	678.00	7396229
	FULLER, SEAN	26	ASSOCIATE	03/20/03	Summary Memo re: same(.2,6).	3.60	1,314.00	7399959
	STREINGART, BONNIE K.	30	PARTNER	03/21/03	Review long term equity incentive plan for employees.	0.80	540.00	7395980
	CARLEEN, DONALD	26	PARTNER	03/24/03	TIC with B. Kirsch re: LG(.2); Disc. with B. Scheeler re: Georgakopoulos(.3); Disc. with J. Lewis re: LG(.3); review proposed response re: same(.2).	1.00	675.00	7395750
	LEWIS, JONATHAN F.	26	PARTNER	03/24/03	Discs. w/ D. Carleen, B. Kirsch, and working group re: Georgakopoulos termination(.9); reviewed committee email re: LG(.3).	1.20	678.00	7396246
	SCHUBER, BRAD E.	35	PARTNER	03/24/03	Various calls re: executive compensation issues and LG.	1.50	1,050.00	7507558
	STREINGART, BONNIE K.	30	PARTNER	03/24/03	Review Georgakopoulos employment agreement(.6); review correspondence re: LG(.5); telephone call with Carleen et al re: LG(.8); telephone call with A. Resnick re: LG(.4).	2.30	1,552.50	7404011
				03/24/03	Review memo regarding employment term sheets re: Bullis, Shea(1.5); telephone call with Carleen re: same(.3).	1.80	1,215.00	7404012
				03/24/03	Telephone call with V. Melwani et al concerning issues regarding potential motion regarding employment agreements.	0.80	540.00	7404013
	RESNICK, ALAN	35	COUNSEL	03/24/03	T/c w/Brian Pfeiffer re: review of letter and notice of lien regarding severance pay and priorities(.3); reviewed correspondence re: Liz Georgakopoulos matter(.3).	0.60	435.00	7404225
	FELLER, SEAN	26	ASSOCIATE	03/24/03	Correspondence re: LG.	0.20	73.00	7399967
	HUGHES, KATIE	35	ASSOCIATE	03/24/03	Research and obtain documents describing functions of Conesco Services LLC (for L. Georgakopoulos memo).	0.80	220.00	7401953
				03/24/03	Review caselaw, Shepardize same, and prepare memo re: severance payments(4.8); conf w/ A. Pfeiffer re: same(.4).	5.20	1,430.00	7401954
	MELWANI, VIVEK	35	ASSOCIATE	03/24/03	Discussions re: HU/Greenhill retention.	1.10	522.50	7497030
				03/24/03	Call re: George Kapoulos departure.	0.40	190.00	7497032

ALP\_112: Matter Detail (Baberac/168791)  
Run Date & Time: 06/13/03 12:53:33

Fried, Frank, Harris, Shriver & Jacobson  
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Client: 030792 COMMITTEE CONS CREDITORS  
Matter: 00003 EMPLOYMENT MATTERS

Billing Pct : BRAD E. SCHLER  
Responsible Pct: BRAD E. SCHLER

ProfForma: 1639420  
Status: B

(003971)

Employee Name	Dept	Position	Work Date	Description	Hours	Amount	Index Number
PREIFFER, BRIAN D	35	ASSOCIATE	03/24/03	Meet with B. Steingart re: employment issues(.2); review L. Georgakopoulos agreement(.2).	0.40	158.00	7420982
PREIS, ARIK	35	ASSOCIATE	03/24/03	Research and review of codes re: post-petition termination.	3.50	1,312.50	7424392
CARLEEN, DONALD	26	PARTNER	03/25/03	Review Georgakopoulos materials(1.2); conf. calls w/B. Kirsch, A. Resnick, B. Steingart, et al re: LG(1.0); Disc. with V. Melwani and A. Price re: LG(.3).	2.50	1,687.50	7400606
LEWIS, JOHNTAN F.	26	PARTNER	03/25/03	Discs. and review of documents re: Georgakopoulos termination.	1.60	904.00	7396254
STEINGART, BONNIE K.	30	PARTNER	03/25/03	Telephone call with D. Carleen and A. Resnick regarding Georgakopoulos employment(.9); telephone call with company regarding Georgakopoulos(.4).	1.30	877.50	7404015
RESNICK, MIAN	35	COUNSEL	03/25/03	Conference call with Bonnie Steingart, Don Carleen, Arik Preis re: Liz Georgakopoulos claims.	0.40	290.00	7404228
HUGHES, KATIE	35	ASSOCIATE	03/25/03	T/c w/Don Carleen, Arik Preis, Bill Kirsch and others re: Liz Georgakopoulos claims.	0.90	652.50	7404229
			03/25/03	T/c w/Yivek Melwani, Don Carleen and others re: Georgakopoulos claims.	0.30	217.50	7404230
			03/25/03	Prepare for internal conf. re: L. Georgakopoulos termination, including review of relevant documents.	0.70	192.50	7401356
			03/25/03	Conf. w/ J. Lewis, D. Carleen, A. Preis, A. Resnick, B. Steingart re: L. Georgakopoulos termination.	0.50	137.50	7401957
			03/25/03	Tel. conf. w/ Mayer Brown, K&B, Davis Polk, D. Carleen, J. Lewis, A. Resnick, A. Preis re: L. Georgakopoulos termination background and future action.	1.30	357.50	7401960
			03/25/03	Conf. w/ A. Preis re: email memo to Committee re: L. Georgakopoulos termination issues.	0.70	192.50	7401962
			03/25/03	Correspondence w/Company re: employment and Liz Georgakopoulos issues.	1.00	375.00	7424395
			03/25/03	Various calls w/ team re: Georgakopoulos(2.8); correspondence w/Committee re: Georgakopoulos(.4); review of documents re: same(.3).	3.50	1,312.50	7424396
SCOLL, ADAM	26	ASSOCIATE	03/25/03	Review of new management compensation materials.	0.30	96.00	7396670
CARLEEN, DONALD	26	PARTNER	03/26/03	Disc. with A. Scoll re: compensation issues.	0.30	202.50	7400610

Client: 030792 COMMITTEE CONS CREDITORS  
Matter: 00003 EMPLOYMENT MATTERS

alp\_133: Matter Detail (Jabstam/168791)  
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Fried, Frank, Harris, Shriver & Jacobson  
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Client: 030792 COMMITTEE CONS CREDITORS  
 Matter: 00003 EMPLOYMENT MATTERS

Billing Prt : BRAD E. SCHLEIER  
 Responsible Prt: BRAD E. SCHLEIER

ProfFirms: 1839420  
 Status: 8

U N B I L L B D T I M E D R T A I L  
 Employee Name Dept Position Work Date Description Hours Amount Index Number

Employee Name	Dept	Position	Work Date	Description	Hours	Amount	Index Number
LEWIS, JONATHAN F.		PARTNER	03/26/03	Reviewed committee email; re: LG and disc. A. Preis re: same.	0.35	169.50	7397111
PREIS, ARIK		ASSOCIATE	03/26/03	Various calls w/ team & Kirkland re: Georgakopoulos(2.2); correspondence w/K&B re: same(.8);	3.00	1,125.00	7424408
STOLL, ADAM		ASSOCIATE	03/26/03	Research re: for cause terminations.	4.70	1,504.00	7396671
LEWIS, JONATHAN F.		PARTNER	03/27/03	Reviewed emails and disc. w/Preis re: LG.	0.40	226.00	7405296
CARLEEN, DONALD		PARTNER	03/28/03	Review employment agreements(.8); review chart(.4); Disc. with J. Lewis and S. Feller re: same(.3);	1.50	1,012.50	7408939
GOLAY, DAVID		PARTNER	03/28/03	Review Reg. Rights Agreement; call w/Bryan Pilchik.	1.00	675.00	7423282
LEWIS, JONATHAN F.		PARTNER	03/28/03	Reviewed new contracts(1.5); reviewed term sheets(1.5); emails to committee re: term sheets(.4); disc. w/D. Carleen, S. Feller re: same(.4);	3.00	2,147.00	7405300
STRINGART, BONNIE K.		PARTNER	03/28/03	Review employment agreements regarding Johnson, Bullis et al and memo regarding same.	1.30	877.50	7404025
FELLER, SEAN		ASSOCIATE	03/28/03	Review management employment agreements(2.0); prepare summary re: same(4.1).	6.10	2,226.50	7399976
PREIS, ARIK		ASSOCIATE	03/28/03	Various internal calls re: management employment agreements.	0.80	300.00	7424408
BRUNTHAL, BILL		PARALEGAL	03/28/03	Organize, index, copy and distribute binder of employment materials.	1.10	225.50	7399416
SCHLEIER, BRAD E.		PARTNER	03/29/03	Calls w/ company re: senior executive comp.	2.00	1,400.00	7423172
FELLER, SEAN		ASSOCIATE	03/29/03	Review Employment Agreements.	1.00	365.00	7399978
LEWIS, JONATHAN F.		PARTNER	03/30/03	Reviewed prior committee presentation re: employment agreements.	0.80	452.00	7410328
SCHLEIER, BRAD E.		PARTNER	03/30/03	Various calls w/ company and internally re: senior executive comp.	2.00	1,400.00	7423174
CARLEEN, DONALD		PARTNER	03/31/03	Comm. conf. call re: Shea agreement(.8); review chart re: Shea agreement(2.5); Disc. with S. Feller and J. Lewis re: Shea agreement(.7); Tel. conf. re: management arrangements(.9); drafted email to committee re: mgmt. agreements(1.0); reviewed chart re: mgmt. agreements(1.5).	3.40	1,921.00	7410331
SCHLEIER, BRAD E.		PARTNER	03/31/03	Calls with members of the committee in connection with management.	0.90	630.00	7507526
FELLER, SEAN		ASSOCIATE	03/31/03	Review employment agreements(.7.0); call with Committee Members re: employment agreement(.7); discuss with D. Carleen re: same(1.2);	8.20	3,248.50	7407041

Client: 030792 COMMITTEE CONS CREDITORS  
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ALP 132: Matter Detail (babstan/168792)

Fried, Frank, Harris, Shriver & Jacobson  
Work Date Thru : 03/31/03

Run Date & Time: 06/13/03 12:53:34

Client: 030792 COMMITTEE CONS CREDITORS

Billing Prt : BRAD E. SCHELER  
Responsible Prt: BRAD E. SCHELER

Profoma: 1839420 (00397)  
Status: B

Matter: 00003 EMPLOYMENT MATTERS

Employee Name	Dept	Position	Work Date	Description	Hours	Amount	Index Number
PERIFFER, BRIAN D	35	ASSOCIATE	03/31/03	Revise e-mail memo re: KERP and service agreement pleadings.	1.10	434.50	7421035
PERIFFER, BRIAN D	35	ASSOCIATE	03/31/03	Conference call with Committee members re: employment issues	0.80	316.00	7421043
PRETS, ATK	35	ASSOCIATE	03/31/03	Conference call re: Employment Issues.	1.00	375.00	7424412
			03/31/03	Review of pleadings re: KERP and separation agreement; summary thereof.	1.40	525.00	7424415
			03/31/03	Review of employment agreement summaries.	2.00	750.00	7424417

Total 249.90 116,785.50

Matter Total 249.90 116,785.50

Client: 030792 COMMITTEE CONS CREDITORS  
Matter: 00003 EMPLOYMENT MATTERS



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alp\_132: Matter Detail (babaran/168791)  
 Run Date & Time: 06/13/03 12:53:34

Client: 030792 COMMITTEE CONS CREDITORS  
 Matter: 00004 TAX PLANNING

Fried, Frank, Harris, Shriver & Jacobson  
 Work Date Thru : 03/31/03

Billing Prt : BRAD E. SCHELER  
 Responsible Prt: BRAD E. SCHELER

Profirma: 1839421  
 Status: B

(00397)

U N B I L E D T I M E D E T A I L	Dept	Position	Work Date	Description	Hours	Amount	Index Number
JACOBSON, JACK L.	20	PARTNER	01/02/03	Review of docs.; research re: "G" reorg.	0.80	516.00	7282614
PREIFER, BRIAN D	35	ASSOCIATE	03/01/03	Reviewed email correspondence re: tax pleadings	0.20	79.00	7420826
WEISS, ELI	20	ASSOCIATE	03/01/03	Reviewed and commented on motion to convert(1.2); conferred w/J. Jacobson re: mark-up(.3).	1.50	577.50	7377341
JACOBSON, JACK L.	20	PARTNER	03/02/03	Reviewed emails on conversion notes.	0.80	308.00	7377342
PREIS, ABIX	35	ASSOCIATE	03/03/03	Conference with E. Weiss re: tax issues.	1.50	1,012.50	7389534
WEISS, ELI	20	ASSOCIATE	03/03/03	Discussions with E. Weiss re: motion to convert to LLC.	0.50	187.50	7424311
JACOBSON, JACK L.	20	PARTNER	03/03/03	Confer w/Olga Loy and Mitchell Hertz of K&S on motion(1.0); confer w/A. Mukamal on motion(.3); confer w/J. Jacobson on motion(.7); confer w/A. Preis on motion and lending licenses (1.2).	6.60	2,541.00	7412599
WEISS, ELI	20	ASSOCIATE	03/03/03	Confer w/Olga Loy on tax sharing agreement(1.0); confer w/Olga Loy on memo(.5); confer w/A. Mukamal re: agreement (.9); drafted summary e-mail for Jack Jacobson (1.0).	1.50	1,012.50	7389536
JACOBSON, JACK L.	20	PARTNER	03/04/03	Conference with E. Weiss re: tax issues.	5.40	2,079.00	7412604
WEISS, ELI	20	ASSOCIATE	03/04/03	Conferred w/Olga Loy and Andrea Mend on lending licenses(.8); conferred w/S. Shelton re: lending licenses(.5); conferred w/R. Ledig of DC office re: tln (1.6); Research on TIN issues (2.1).	1.50	375.00	7507515
FALON, PAUL R.	10	PARTNER	03/05/03	Telephone conference with E. Weiss re: tax issues in reorganization.	0.60	405.00	7389539
JACOBSON, JACK L.	20	PARTNER	03/05/03	Conference with E. Weiss re: tln(.3); review of docs re: same(.3).	2.20	847.00	7412607
WEISS, ELI	20	ASSOCIATE	03/05/03	Conferred w/J. Jacobson re: tln(.3); conferred w/P. Falon on regulatory issues (.8); reviewed DIP indemnity(.4); conferred w/J. Jacobson on indemnity(.3); Conferred w/Houlihan and reviewed e-mails re: tax meeting (.4).	4.80	1,848.00	7507519
JACOBSON, JACK L.	20	PARTNER	03/05/03	Conferred w/A/C re: DIP indemnity (1.0); reviewed DIP indemnity (2.0); conferred w/Olga Jacobson on indemnity (1.0); conferred w/Olga Loy re: indemnity (.8).	3.50	2,362.50	7389545

alp\_133: Matter Detail (Babaran/168791)  
 Run Date & Time: 06/13/03 12:53:34

Client: 030792 COMMITTEE CONS CREDITORS  
 Matter: 00004 TAX PLANNING

Filed: Frank, Harris, Shriver & Jacobson  
 Work Date Thru : 03/31/03

Billing Pct : BRAD E. SCHEBLER  
 Responsible Pct: BRAD E. SCHEBLER

Profforma: 1039421 (00397)  
 Status: 5

U N B I L L E D	T I M E	D E T A I L	Dept	Position	Work Date	Description	Hours	Amount	Index Number
WEISS, ELI	20	ASSOCIATE			03/06/03	Conferred w/Boulikhan on attributes; Conferred w/K&B on motion.	0.00	0.00	7507522
JACOBSON, JACK L.	20	PARTNER			03/07/03	Review of docs. re: attributes (1.7); conference with E. Weiss re: plan (1.7).	1.40	945.00	7389547
WEISS, ELI	20	ASSOCIATE			03/07/03	Reviewed tax sharing agreement (1.0); Conferred w/J. Jacobson re: same (1.4).	1.40	539.00	7421044
JACOBSON, JACK L.	20	PARTNER			03/10/03	Conference with E. Weiss re: tax issues (1.8); review of docs. (1.8).	2.60	1,755.00	7389549
WEISS, ELI	20	ASSOCIATE			03/10/03	Conference call with DPM and Kirkland re: plan (1.5); conferred w/D. Jacobson re: follow-up to call (1.0); reviewed agreements (1.8)	4.30	1,655.50	7416841
JACOBSON, JACK L.	20	PARTNER			03/11/03	Conference with V. Melwani re: plan tax issues (1.0); conference with E. Weiss re: plan tax issues (1.1).	2.10	1,417.50	7389586
WEISS, ELI	20	ASSOCIATE			03/11/03	Research on partnerships and TIM.	3.20	1,232.00	7507524
JACOBSON, JACK L.	20	PARTNER			03/12/03	Prepare for creditors committee meeting (1.8); conference with E. Weiss re: plan tax issues (1.2); review of docs. re: plan tax issues (2.0); review research (1.8); conference with w/creditors committee, K&B and DPM et al (1.7).	6.50	4,387.50	7389559
LOCKER, HAREL	20	ASSOCIATE			03/12/03	Research - SEC 165(g) (3).	3.30	1,204.50	7386660
MELWANI, VIVEK	35	ASSOCIATE			03/12/03	Prepare and deliver tax update to committee.	3.80	1,805.00	7504144
WEISS, ELI	20	ASSOCIATE			03/12/03	Research on conversion to partnership (3.0); conferred w/J. Jacobson on memo and timing issues (1.0). Conferred w/O. Loy on indemnity issues and related follow-up (1.5). Committee call (1.3).	6.80	2,618.00	7416846
JACOBSON, JACK L.	20	PARTNER			03/13/03	Conference with E. Weiss re: credit contract and other tax issues.	1.60	1,080.00	7389565
LOCKER, HAREL	20	ASSOCIATE			03/13/03	Research - SEC 165(g) (3).	2.40	876.00	7386661
WEISS, ELI	20	ASSOCIATE			03/13/03	Research SEC 165(g) (3.0). Conferred w/A.C. re: same (1.5); conferred w/A. Mukamal re: same (1.5); conferred w/J. Jacobson re: same (1.5).	4.50	1,732.50	7416850
					03/14/03	Conferred w/C. Stern re: preferred stock (1.0); reviewed disclosure statement (1.5); conferred w/A. Mukamal re: disclosure statement (1.5); conferred w/M. Hanworth re: disclosure statement (1.5).	3.50	1,347.50	7473910
JACOBSON, JACK L.	20	PARTNER			03/17/03	Conference with E. Weiss re: plan tax issues.	0.70	472.50	7389578
STERN, CHAIM	20	ASSOCIATE			03/17/03	Researched preferred stock issues for E. Weiss.	3.30	1,204.50	7385942
WEISS, ELI	20	ASSOCIATE			03/17/03	Revised Disclosure Statement (4.0). Conferred w/DPM & K&B on servicing conversation (1.2).	4.20	1,617.00	7421045

Client: 030792 COMMITTEE CONS CREDITORS  
 Matter: 00004 TAX PLANNING

Alp. 112: Matter Detail (babaran/168791)  
 Run Date & Time: 06/13/03 12:53:35

Printed: Frank, Harris, Shriver & Jacobson  
 Work Date Thru : 03/31/03

Client: 030792 COMMITTEE CONS CREDITORS  
 Matter: 00004 TAX PLANNING

Billing Pct : BRAD B. SCHREER  
 Responsible Pct: BRAD B. SCHREER

Profirms : 1839421 (00397)  
 Status: B

U N B I L L B D	T I M E	D E T A I L	Emp/Employee Name	Dept	Position	Work Date	Description	Hours	Amount	Index Number
JACOBSON, JACK L.	20	PARTNER				03/18/03	Review of plan and disclosure statement.	0.50	337.50	7389584
JACOBSON, JACK L.	20	PARTNER				03/19/03	Review of disclosure statement (.2); conference with E. Weiss and V. Melwani re: same (.3).	0.50	337.50	7389587
KHURI, WALID	10	ASSOCIATE				03/19/03	Meeting with K. Keyes re: tax issues.	0.20	90.00	7506051
WEISS, ELI	20	ASSOCIATE				03/19/03	Call w/A. Mena on consolidated return issues and motion.	1.20	462.00	7412611
JACOBSON, JACK L.	20	PARTNER				03/20/03	Conference with B. Weiss re: taxable year (.6); research re: same (1.4).	2.00	1,350.00	7389590
WEISS, ELI	20	ASSOCIATE				03/20/03	Conference call on 382 w/Kirkland and DP (1.0); conferred w/J. Jacobson re: same (1.0); research on dash 75 regulations (3.6).	5.60	2,156.00	7412617
JACOBSON, JACK L.	20	PARTNER				03/21/03	Conference with E. Weiss re: 382 (.5); review of docs re: same (.3).	0.80	540.00	7403772
WEISS, ELI	20	ASSOCIATE				03/21/03	Conferred w/A. Muktamal re: 382 (.5); conferred w/J. Jacobson re: 382 (.5); research on 1.382-6 (1.3). Drafted and sent e-mail on disclosure statement (.5).	2.80	1,078.00	7412618
JACOBSON, JACK L.	20	PARTNER				03/24/03	Conference with B. Weiss re: consolidation.	0.30	202.50	7403776
STERN, CHAIM	20	ASSOCIATE				03/24/03	Revised tax disclosure for E. Weiss and J. Jacobson.	3.20	1,168.00	7391998
WEISS, ELI	20	ASSOCIATE				03/24/03	Research on consolidation issues (1.0); conferred on research re: same (.3); conferred w/DP and Kirkland re: same (.6); conferred w/M. Hanworth on TIN issues (.5).	2.40	924.00	7412622
FALON, PAUL H.	10	PARTNER				03/25/03	Call with E. Weiss re: CPC stock and tax issues.	0.20	125.00	7405720
JACOBSON, JACK L.	20	PARTNER				03/25/03	Conference with E. Weiss re: plan tax issues.	0.30	202.50	7403784
WEISS, ELI	20	ASSOCIATE				03/25/03	Call w/P. Falon on tax issues (.2); conferred w/J. Jacobson re: same (.6).	0.80	308.00	7412626
JACOBSON, JACK L.	20	PARTNER				03/26/03	Review of plan and disclosure statement.	0.60	405.00	7403788
WEISS, ELI	20	ASSOCIATE				03/26/03	Call w/A. Muktamal re: 382.	1.50	577.50	7412633
JACOBSON, JACK L.	20	PARTNER				03/27/03	Conference with B. Weiss re: timing (.3); review of docs re: same (.3).	0.60	405.00	7403792
PREPPER, BRIAN D.	35	ASSOCIATE				03/28/03	Conference with B. Pfeiffer and E. Weiss.	0.30	202.50	7403187
						03/28/03	Meet with B. Scheller re: tax issues (.2); draft letter to Board (.3).	0.50	197.50	7421015
						03/28/03	Telephone call's with B. Steingart re: draft letter.	0.30	118.50	7421018
						03/28/03	Revise draft letter to Board.	0.60	237.00	7421019
WEISS, ELI	20	ASSOCIATE				03/28/03	Reviewed CPC plan (1.0); conferred w/O. Loy re: same (.4); correspondence re: same (.3).	1.70	654.50	7416859
						03/31/03	Reviewed CPC plan.	2.50	962.50	7416863
<b>Total</b>								<b>115.50</b>	<b>53,080.50</b>	

ALP\_1122: Matter Detail (Labscan/168791)

Filed: Frank, Harris, Shriver & Jacobson  
Work Date Thru : 03/31/03

ProfOrma: 1639421 (00397)  
Status: B

Client: 030792 COMMITTEE CONS CREDITORS

Billing Prt : BRAD E. SCHEBLER  
Responsible Prt: BRAD E. SCHEBLER

ProfOrma: 1639421  
Status: B

(00397)

(00397)

U N B I L I T Y T I M E D E T A I L  
Employee Name Dept Position Work Date Description

Matter Total

115.50

53,080.50

Hours

Amount

Index Number

**5**

ajp\_132: Matter Detail (babetau/166731)  
Run Date & Time: 06/13/03 12:53:36

Fried, Frank, Harris, Shriver & Jacobson  
Work Date Thru : 03/31/03

Client: 030792 COMMITTEE CONS CREDITORS  
Matter: 00005 PLAN OF REORGANIZATION/DISCLOSURE STATEMENT

Billing Prt : BRAD E. SCHELER  
Responsible Prt: BRAD E. SCHELER

Profforma: 1039422  
Status: B

(00397)

Employee Name	Dept	Position	Work Date	Description	Hours	Amount	Index Number
SCHULER, BRAD E.	35	PARTNER	03/01/03	Calls re: disclosure statement and senior executive comp. therein.	1.00	700.00	7376704
MEIWMANI, VIWEK	35	ASSOCIATE	03/01/03	E-mails to Kirkland re: plan (.5); review setoff language (.5).	1.00	475.00	7418849
SCHULER, BRAD E.	35	PARTNER	03/02/03	Calls re: disclosure statement and senior executive comp. therein.	1.00	700.00	7376705
GOLAY, DAVID	10	PARTNER	03/03/03	Review Warrant and Registration Rights Agreement (2.0); review charter and by-laws (1.1).	3.10	2,092.50	7423253
STEINGART, BONNIE K.	30	PARTNER	03/03/03	Review and comment on disclosure statement and plan.	1.70	1,147.50	7378997
HUGHES, KATIE	35	ASSOCIATE	03/03/03	Calls re: DAO loan matters.	1.30	877.50	7378999
MEIWMANI, VIWEK	35	ASSOCIATE	03/03/03	Review memorandum re: various objections to Debtor's Disclosure Statement and Plan in preparation of hearing re: same.	4.00	1,100.00	7388407
PFEIFFER, BRIAN D	35	ASSOCIATE	03/03/03	Prepare for all hands meeting on 3/3/03 and 3/4/03 in Chicago; review agreements and plan.	4.00	1,900.00	7418853
PILCHIK, EVAN	10	ASSOCIATE	03/03/03	Review plan re: same (.4).	2.00	950.00	7418856
PREIS, ARIK	35	ASSOCIATE	03/03/03	Reviewed draft corporate documents	0.60	237.00	7420835
MEIWMANI, VIWEK	35	ASSOCIATE	03/03/03	Review of materials in preparation for March 4 meeting re: Plan and Disclosure Statement.	0.80	308.00	7377608
PFEIFFER, BRIAN D	35	ASSOCIATE	03/03/03	Review of open issues re: plan and disclosure statement (.9); conference with B. Pfeiffer re: same (1.3).	1.20	450.00	7424303
MEIWMANI, VIWEK	10	MISC	03/03/03	Review of Disclosure Statement objections (1.2); review and revise summary thereto (1.8).	3.00	1,125.00	7424304
GOLAY, DAVID	10	PARTNER	03/03/03	Research re: charters and by-laws for B. Pilchik.	0.70	119.00	7386822
STEINGART, BONNIE K.	30	PARTNER	03/04/03	Review revised credit agreement (1.0); meeting at DPM re: credit agreement (2.5); call w/Doug Timmer re: preferred stock issues (1.1).	4.60	3,105.00	7423254
RESNICK, ALAN	35	COUNSEL	03/04/03	Meeting with company, committee and plan (3.0); revised disclosure statement and plan (3.0); reviewed changes to disclosure statement proposed by CPC Committee regarding setoff (.4); t/c w/Brian Pfeiffer re: same (.3).	5.80	3,915.00	7379004
MEIWMANI, VIWEK	15	ASSOCIATE	03/04/03	Meeting with company and committee on plan issues.	0.70	507.50	7376805
PFEIFFER, BRIAN D	15	ASSOCIATE	03/04/03	Review revised Disclosure statement and plan	6.00	2,850.00	7418860
					7.00	2,765.00	7420842

alp\_132: Matter Detail (babercan/168791)  
 Run Date & Time: 06/13/03 12:53:36

Fried, Frank, Harris, Shriver & Jacobson  
 Work Date Thru : 03/31/03

Client: 030792 COMMITTEE CONS CREDITORS  
 Matter: 00005 PLAN OF REORGANIZATION/DISCLOSURE STATEMENT

Billing Pct : BRAD E. SCHIELER  
 Responsible Pct: BRAD E. SCHIELER

Professs: 1839422  
 Status: B

(00397)

Employee Name	Dept	Position	Work Date	Description	Hours	Amount	Index Number
PERLIPPER, BRIAN D	35	ASSOCIATE	03/04/03	Conference call with Company, committee and professionals re: plan and disclosure statement	2.00	790.00	7420843
PERLIPPER, BRIAN D	35	ASSOCIATE	03/04/03	Meet with B. Stelngart and V. Melwani re: plan issues	0.60	217.00	7420844
PERLIPPER, BRIAN D	35	ASSOCIATE	03/04/03	Meeting with V. Melwani and D. Trucano re: plan issues	0.50	197.50	7420846
PILCHIK, EVAN	10	ASSOCIATE	03/04/03	Meeting at Davis Polk	4.70	1,809.50	7403455
SCHULLDORF, ANDREW	25	ASSOCIATE	03/04/03	Review U.S. Bank's objection to Disclosure Statement.	0.50	137.50	7395179
GOLAY, DAVID	10	PARTNER	03/04/03	Draft and revise summary of U.S. Bank's objection to Disclosure Statement.	1.30	357.50	7395180
STEINGART, BONNIE K.	30	PARTNER	03/05/03	Conf. call w/Committee and DPW re: agreement (1.2); markup agreement (5.6).	6.80	4,590.00	7423255
RESWICK, ALAN	35	COUNSEL	03/05/03	Telephone call with committee regarding disclosure statement issues.	1.80	1,215.00	7379009
MELWANI, VIVEK	35	ASSOCIATE	03/05/03	T/c w/Vivek Melwani re: setoff provisions in plan and disclosure statement.	1.20	870.00	7376812
PERLIPPER, BRIAN D	35	ASSOCIATE	03/05/03	Review of e-mails re: offsets and intercompany claims.	0.50	237.50	7418864
PERLIPPER, BRIAN D	35	ASSOCIATE	03/05/03	Review of plan and Disclosure Statement.	2.00	950.00	7418865
PERLIPPER, BRIAN D	35	ASSOCIATE	03/05/03	Working travel: review plan issues and open items.	3.00	1,425.00	7418866
PERLIPPER, BRIAN D	35	ASSOCIATE	03/05/03	Meetings with professionals for the Committee, Company & Davis Polk re: plan and Disclosure Statement issues.	7.80	3,081.00	7420849
PILCHIK, EVAN	10	ASSOCIATE	03/05/03	Conference call re: credit agreement (1.7); reviewed new draft of credit agreement (2.0).	3.70	1,424.50	7403458
KAPLAN, BRETT	10	MISC	03/05/03	Research regarding certificate of incorporation and by-laws and Consoco 10K and 10Q filings per E. Pilchik.	3.00	450.00	7386553
GOLAY, DAVID	10	PARTNER	03/06/03	Review and comment on warrant agreement.	3.00	2,025.00	7423256
GOLAY, DAVID	10	PARTNER	03/06/03	Mark-up revised credit agreement and revised credit agreement comments.	4.60	3,105.00	7507533
HUGHES, KATIE	35	ASSOCIATE	03/06/03	Conf. call w/professionals re: preferred stock.	1.10	742.50	7507534
HUGHES, KATIE	35	ASSOCIATE	03/06/03	Review and analyze Subordinated Indenture dated 11/14/96; conf. w/ A. Ziv re: same.	2.50	687.50	7384303
MCGUINNESS, JOHN	35	ASSOCIATE	03/06/03	Review Georgakopoulos proofs of claim (1.0); draft memo re: same (1.3).	2.30	736.00	7407763
MELWANI, VIVEK	35	ASSOCIATE	03/06/03	Review of memo re: claims issues (4); calls re: claims w/Kirkland (7).	1.10	522.50	7419867
PERLIPPER, BRIAN D	35	ASSOCIATE	03/06/03	Review revised plan circulated 3/5.	2.30	1,092.50	7418874
PERLIPPER, BRIAN D	35	ASSOCIATE	03/06/03	Review US Bank guarantee	0.80	336.00	7420862



alg\_132: Matter Detail (bbsstan/168791)  
 Run Date & Time: 06/13/03 12:53:37

Fried, Frank, Harris, Shriver & Jacobson  
 Work Date Thru : 03/31/03

Client: 030792 COMMITTEE CONS CREDITORS  
 Matter: 00005 PLAN OF REORGANIZATION/DISCLOSURE STATEMENT

Billing Prc : BRAD B. SCHREIER  
 Responsible Prc: BRAD E. SCHREIER

Profyma: 1839422  
 Status: B

(00397)

Employee Name	Dept	Position	Work Date	Description	Hours	Amount	Index Number
PILCHIK, EVAN		ASSOCIATE	03/06/03	Meet with A. Ziv re: section 509 research.	0.40	158.00	7420865
STIBERSSEIN, ANDREW		ASSOCIATE	03/06/03	Review credit documents.	2.60	1,091.00	7408164
WEISS, ELI		ASSOCIATE	03/06/03	Review certificate of designation	3.80	1,653.00	7405356
WISS, ELI		ASSOCIATE	03/06/03	Review revised disclosure statement and related documents.	4.70	1,809.50	7507520
ZIV, ALON		ASSOCIATE	03/06/03	Research re: subrogation.	3.80	1,425.00	7507516
GOLAY, DAVID		PARTNER	03/07/03	Credit agreement conf. call.	0.80	540.00	7423257
			03/07/03	Call re: Preferred Stock terms (.4.); mark-up preferred stock agreements (2.0); review K&Z comments on registration rights agreement (.2); review preferred stock certificate of designation (1.2).	5.20	3,510.00	7507535
			03/07/03	Review and revise memo to committee re: anti-takeover issues.	4.30	2,902.50	7507536
RESNICK, ALAN		COUNSEL	03/07/03	Reviewed revisions to plan of reorganization.	0.80	580.00	7382821
			03/07/03	Reviewed disclosure statement.	2.10	1,522.50	7382822
HUGHES, RAYE		ASSOCIATE	03/07/03	Review and analyze Subordinated Indenture.	1.40	385.00	7387046
			03/07/03	Review materials in preparation for disclosure statement hearing on March 14 (.4); conf. w/ C. Choi re: same (.2).	0.60	155.00	7387049
MELMANI, VIVEX		ASSOCIATE	03/07/03	Review claim register (.4); analyze CIMC claim issues (.4).	0.80	380.00	7422098
PEPPER, BRIAN D		ASSOCIATE	03/07/03	Review Plan and Disclosure Statement.	3.50	1,662.50	7422099
			03/07/03	Telephone call with Houlihan re: plan issues	0.40	158.00	7420869
			03/07/03	Meetings with V. Melmani re: claims and other plan issues.	1.10	434.50	7420870
PILCHIK, EVAN		ASSOCIATE	03/07/03	Review summary of anti-takeover provisions.	0.40	154.00	7507486
			03/07/03	Reviewed covenants of \$89 million notes (.7); reviewed preferred stock terms (.3).	1.00	385.00	7408166
PREIS, ARIK		ASSOCIATE	03/07/03	Review revised Plan and Disclosure Statement and make comments thereto.	5.00	2,258.00	7424330
WEISS, ELI		ASSOCIATE	03/07/03	Conferred w/A. Mukamal on Disclosure Statement (1.0); revised Disclosure Statement (1.6).	2.60	1,001.00	7507523
FERRIO, DANIEL		MISC	03/07/03	Research re: fair price provisions.	0.70	143.50	7386339
RESNICK, ALAN		COUNSEL	03/08/03	Reviewed portions of plan of reorganization and certain provisions in disclosure statement.	0.70	507.50	7382825
			03/08/03	Telephone conference with Vivex Melmani regarding plan of reorganization and disclosure statement.	1.00	725.00	7382826
MCGUINNESS, JOHN		ASSOCIATE	03/08/03	Update, revise comments to Revised Plan (5.9); correspondence re: same (.3).	6.20	1,984.00	7417337
MELMANI, VIVEX		ASSOCIATE	03/08/03	T/c w/A. Resnick re: plan & disclosure statement.	0.80	380.00	7422104

alP\_132: Matter Detail (bahrav/168791)  
 Run Date & Time: 06/13/03 12:53:37

Fried, Frank, Harris, Shriver & Jacobson  
 Work Date Thru : 03/31/03

Client: 030792 COMMITTEE CONS CREDITORS  
 Matter: 00005 PLAN OF REORGANIZATION/DISCLOSURE STATEMENT

Billing Pct : BRAD R. SCHELLER  
 Responsible Pct: BRAD R. SCHELLER

Profirma: 18394422  
 Status: B

(00397)

U N B I L L B D	T I M E	D E T A I L	Dept	Position	Work Date	Description	Hours	Amount	Index Number
MEHWANI, VIVER	35	ASSOCIATE			03/08/03	Correspondence re: Indenture Trustees.	0.40	190.00	7422105
					03/08/03	Correspondence re: solicitation letters.	0.30	142.50	7422106
					03/08/03	Review Disclosure Statement objections.	0.50	237.50	7422107
					03/08/03	Comments re: Plan & Disclosure Statement.	2.00	950.00	7422108
					03/08/03	Meet with V. Melwani re: plan issues	0.30	118.50	7420880
					03/08/03	Draft correspondence to Committee re: Indenture trustee plan provisions.	1.00	375.00	7424335
					03/08/03	Review plan and disclosure statement (1.6); conference with V. Melwani re: same (1.4).	2.00	750.00	7424336
					03/10/03	Review e-mail re: reorganization issues.	0.20	125.00	7506046
					03/10/03	Review term sheet for new secured notes.	5.10	3,442.50	7423259
					03/10/03	Call w/David Tepper re: anti-takeover memo; call w/K&B re: same.	0.30	202.50	7507531
					03/10/03	Review draft certificate of incorporation and by laws sent by Kirkland.	0.80	540.00	7381729
					03/10/03	Review and revise disclosure statement and plan.	1.80	1,215.00	7381733
					03/10/03	Conference call re intercompany claims and related issues.	1.00	475.00	7423113
					03/10/03	Review and analysis of distribution formulas.	2.50	1,187.50	7422115
					03/10/03	Telephone calls with D. Trucano re: claims.	0.40	158.00	7420895
					03/10/03	Mark-up of preferred stock (2.6); mark-up of charter. by-laws (2.8).	5.40	2,079.00	7408168
					03/10/03	Review and mark-up of Plan and Disclosure Statement.	0.30	112.50	7424339
					03/10/03	Review of claims register spreadsheet.	0.50	187.50	7424351
					03/10/03	Review of mark-up of disclosure statement and revised plan.	1.60	512.00	7388848
					03/10/03	Review charter (.4) and by-laws (.8) and certificate of designation (.4).	1.60	696.00	7405360
					03/10/03	Research regarding certificates of designations per E. Pilchik.	1.50	225.00	7389991
					03/11/03	Begin review of revised plan and disclosure statement.	0.80	500.00	7506047
					03/11/03	Mark-up of preferred stock terms (3.2); Charter and by-laws comments (2.1); review revised warrant agreement and registration rights agreement (4.1); conference call re: all of above (2.0).	11.40	7,635.00	7423260
					03/11/03	Review Secured Notes Term Sheet.	0.80	540.00	7395933
					03/11/03	Telephone call with team and banks regarding plan revisions (1.0); review and revise disclosure statement (1.5).	2.50	1,687.50	7395938

ald\_133: Matter Detail (babaran/168791) Fried, Frank, Harris, Shriver & Jacobson  
 Run Date & Time: 06/13/03 12:53:38 Work Date Thru : 03/31/03

Client: 030792 COMMITTEE CONS CREDITORS Billing Pct : BRAD E. SCHELER Profirma: 1839422 (00397)  
 Matter: 00005 PLAN OF REORGANIZATION/DISCLOSURE STATEMENT Responsible Pct: BRAD E. SCHELER Status: B

U N B I L L B D	T I M E	D E T A I L	Employee Name	Dept	Position	Work Date	Description	Hours	Amount	Index Number
			RESNICK, ALAN	35	COUNSEL	03/11/03	T/c w/Brad Scheeler re: plan provisions, cap on general creditors' claims, and strategy.	0.30	217.50	7382833
			RESNICK, ALAN	35	COUNSEL	03/11/03	Reviewed revisions to disclosure statement.	1.10	797.50	7382834
			MEZMANI, VIVIEK	35	ASSOCIATE	03/11/03	Reviewed revisions to plan of reorganization. T/c w/Tepper re: Claims (.4); t/c w/HHR re: open claims issues (1.0); t/c w/Kirkland re: claims (1.0); review claims issues and claims cap (1.1).	3.50	1,662.50	7422118
			PEIFFER, BRIAN D	35	ASSOCIATE	03/11/03	Review and comment on revised plan & disclosure statement. Conference call with Houlihan re: open claims issues (1.0); conference call w/Appaloosa re: plan issues (.2).	1.20	474.00	7420898
			PILCHIK, EVAN	10	ASSOCIATE	03/11/03	Meetings with V. Melwani, A. Preis re: plan issues (1.0); review materials in preparation for meeting (.9)	1.90	750.50	7420899
			PREIS, ARIK	35	ASSOCIATE	03/11/03	Review credit docs. Conference call w/Houlihan (1.3); reviewed new notes term sheets (1.6). Mark-ups of preferred stock (1.1). mark-up of charter, by-laws (1.5). Review new draft of credit agreement (.5).	3.70	1,424.50	7408170
						03/11/03	Various calls with Houlihan Lohy re: Plan. Reviewing and commenting on Plan (4.0); working with V. Melwani re: same (.8); circulating comments re: same (.2).	5.90	2,271.50	7408171
						03/11/03	Call with D. Tepper and Houlihan Lohy re: Plan and distributions.	0.50	187.50	7424353
						03/11/03	Review of Disclosure Statement objections summary.	1.50	562.50	7424357
			SCHOUIDER, ANDREW	35	ASSOCIATE	03/11/03	Drafting solicitation letter in support.	0.60	225.00	7424358
						03/11/03	Research re: postpetition interest.	0.50	187.50	7424359
						03/11/03	Meet with V. Melwani and B. Pfeiffer re: postpetition interest research.	1.50	412.50	7395194
			SIBERSTEIN, ANDREW	10	ASSOCIATE	03/11/03	Office conference with D. Golay re: certificate of designations (.2); revise same (.4).	0.30	82.50	7395195
			WEISS, ERIK	20	ASSOCIATE	03/12/03	Reviewed disclosure statement.	0.60	261.00	7405362
			FALOW, PAUL H.	10	PARTNER	03/12/03	Continue review of revised disclosure statement.	5.80	2,233.00	7416844
			GOLAY, DAVID	10	PARTNER	03/12/03	Meeting at DPW to negotiate credit agreement and related follow-up.	2.10	1,312.50	7506048
			STEINGART, BONNIE K.	30	PARTNER	03/12/03	Prep for disclosure statement hearing (.4); review objections (1.0); telephone call with Huber (.4).	12.50	8,437.50	7423261
								1.80	1,215.00	7395942

alp\_132: Matter Detail (babstran/168791)  
 Run Date & Time: 06/13/03 12:53:38

Fried, Frank, Harris, Shriver & Jacobson  
 Work Date Thru : 03/31/03

Client: 030792 COMMITTEE COMS CREDITORS  
 Billing Ptc : BRAD E. SCHELER  
 Matter: 00005 PLAN OF REORGANIZATION/DISCLOSURE STATEMENT  
 Responsible Ptc: BRAD E. SCHELER  
 Program: 1839422  
 Status: B  
 {00397}

U N B I L L E D T I M E D E T A I L  
 Employee Name Dept Position Work Date Description Hours Amount Index Number

Employee Name	Dept	Position	Work Date	Description	Hours	Amount	Index Number
RESNICK, ALAN	35	COUNSEL	03/12/03	T/C w/Vivek Melwani re: section 1129(a)(7); plan and disclosure statement provisions.	0.40	290.00	7386232
MELWANI, VIVEK	35	ASSOCIATE	03/12/03	Review Plan & Disclosure Statement.	6.00	2,850.00	7422124
PEPPER, BRIAN D	35	ASSOCIATE	03/12/03	Participate in meetings with Company Committee, and professionals re: plan issues.	10.10	3,989.50	7420904
			03/12/03	Review and comment on plan and disclosure statement.	5.90	2,310.50	7420905
PILCHIK, EVAN	10	ASSOCIATE	03/12/03	Reviewed mark-ups, new drafts of agreements.	3.50	1,347.50	7408172
FREIS, ARIK	35	ASSOCIATE	03/12/03	Conference call with Davis, Polk & Wardwell, Houlihan Lokey and Fried Frank re: Plan and Disclosure Statement (3.0); follow-up call with Kirkland & Ellis re: same (3);	3.30	1,237.50	7424360
			03/12/03	Commenting on and marking up Plan and Disclosure Statement.	3.20	1,200.00	7424362
SCHOULDER, ANDREW	35	ASSOCIATE	03/12/03	Correspondence re: revised plan and first amended disclosure statement.	0.30	82.50	7395199
WEINTRAUB, MICHAEL S.	10	MISC	03/12/03	Research re: warrant agreements per B. Pilchik.	1.00	170.00	7386851
GOLAY, DAVID	10	PARTNER	03/12/03	Negotiating preferred stock terms (1.3); review and revise registration rights agreement (2.1); review and comment on charter docs and credit agreement (4.4); review warrant agreement (1.8);	9.60	6,480.00	7423362
STEINGAST, KONNIE K.	30	PARTNER	03/13/03	Review revised disclosure statement and plan (.7); telephone call with debtor (.3); review objections (.5);	1.50	1,012.50	7395946
			03/13/03	Review preferred stock certificates and X&E comments.	0.80	540.30	7395947
RESNICK, ALAN	35	COUNSEL	03/13/03	Conference with Vivek Melwani regarding disclosure statement provisions regarding benefits and other provisions.	0.50	362.50	7392408
			03/13/03	Conference with Brad Scheler and Vivek Melwani regarding plan provisions.	0.30	217.50	7392409
			03/13/03	Reviewed revised disclosure statement filled March 12, 2003.	1.20	870.00	7392410
			03/13/03	Reviewed mark-up of plan and disclosure statement.	2.80	2,030.00	7392412
MELWANI, VIVEK	35	ASSOCIATE	03/13/03	Review Credit Agreement and stock.	0.80	580.00	7392413
			03/13/03	Review Plan & Disclosure Statement.	0.40	190.00	7422127
			03/13/03	Prep for D.S. hearing.	1.80	475.00	7422129
			03/13/03	Calls and correspondence re: Board structure issues.	0.40	190.00	7422130
			03/13/03		0.80	380.00	7422131

Client: 030792 COMMITTEE COMS CREDITORS  
 Matter: 00005 PLAN OF REORGANIZATION/DISCLOSURE STATEMENT

alp\_132: Matter Detail (Dabestan/168791)  
 Run Date & Time: 06/13/03 12:53:39

Fried, Frank, Harris, Shriver & Jacobson  
 Work Date Thru : 03/31/03

Client: 030792 COMMITTEE CONS CREDITORS  
 Billing Pct : BRAD E. SCHBIER  
 Matter: 00005 PLAN OF REORGANIZATION/DISCLOSURE STATEMENT  
 Responsible Pct: BRAD E. SCHBIER

Professors: 1839422  
 Status: 3

U N B I L I T Y T I M E D E T A I L  
 Employee Name Dept Position Work Date Description Hours Amount Index Number

Employee Name	Dept	Position	Work Date	Description	Hours	Amount	Index Number
MEHMANI, VIVEX	35	ASSOCIATE	03/13/03	Review and revise intercompany language in plan and disclosure statement.	1.50	712.50	7422132
MEHMANI, VIVEX	35	ASSOCIATE	03/13/03	Review formulas in plan and disclosure statement.	0.90	427.50	7422134
PEPPER, BRIAN D	35	ASSOCIATE	03/13/03	Telephone calls w/J. Griffith re: plan issues.	0.30	118.50	7420906
PEPPER, BRIAN D	35	ASSOCIATE	03/13/03	Review and comment on disclosure statement.	3.40	1,343.00	7420909
PEPPER, BRIAN D	35	ASSOCIATE	03/13/03	Meet w/B. Scheler and V. Melwani re: plan issues.	0.30	118.50	7420910
PEPPER, BRIAN D	35	ASSOCIATE	03/13/03	Telephone calls with Kirkland & Ellis re: comments to disclosure statement.	0.50	197.50	7420911
PEPPER, BRIAN D	35	ASSOCIATE	03/13/03	Meet with A. Scoll re: disclosure statement.	0.30	118.50	7420912
PEPPER, BRIAN D	35	ASSOCIATE	03/13/03	Meetings with V. Melwani and A. Preis re: unresolved plan issues.	1.80	711.00	7420913
PILCHIK, EVAN	10	ASSOCIATE	03/13/03	Marked up new drafts of Credit Agreement (1.8), Marked up Registration Rights Agreement (.7), Marked up Warrant Agreement (1.6), Marked up Charter & By-Laws (.4), Marked up Preferred Stock Agreement (1.1).	5.60	2,156.00	7408176
PREIS, ARIK	35	ASSOCIATE	03/13/03	Review and mark-up of plan and Disclosure Statement (4.0); calls related Chereco w/DFW & KEK (1.0).	5.00	1,875.00	7424365
SCHOUDEK, ANDREW	35	ASSOCIATE	03/13/03	Meet with A. Preis re: Plan and Disclosure Statement.	0.30	82.50	7395209
SCOLL, ADAM	26	ASSOCIATE	03/13/03	Review Plan and Disclosure Statement.	1.80	495.00	7395311
SCOLL, ADAM	26	ASSOCIATE	03/13/03	Markup of Disclosure Statement re: equity incentive plan.	1.70	544.00	7385857
WEINTRAUB, MICHAEL S.	10	MISC	03/13/03	Research re: Elections for Board of Directors per E. Pilchik.	2.00	340.00	7386859
SCHBIER, BRAD E.	35	PARTNER	03/14/03	Calls with committee members and company in connection with plan, disclosure statement and exit.	3.00	2,100.00	7423120
STEINGART, BONNIE K.	30	PARTNER	03/14/03	Working travel to NY from Chicago: review of plan and disclosure statement.	3.80	2,565.00	7395949
STEINGART, BONNIE K.	30	PARTNER	03/14/03	Attend disclosure statement hearing (5.0); meeting with Huber re: hearing (.5).	5.50	3,712.50	7395950
STEINGART, BONNIE K.	30	PARTNER	03/14/03	Review revised credit agreement for Sarraj G11.	0.80	540.00	7395953
MEHMANI, VIVEX	35	ASSOCIATE	03/14/03	Working travel to Chicago: review of guarantee issues (1.1) and claims cap issues (1.4).	2.50	1,187.50	7422141
MEHMANI, VIVEX	35	ASSOCIATE	03/14/03	Working travel to hearing in Chicago; review disclosure statement objections while traveling.	4.00	1,900.00	7422138

Client: 030792 COMMITTEE CONS CREDITORS  
 Matter: 00005 PLAN OF REORGANIZATION/DISCLOSURE STATEMENT

alp\_133: Katter Detail (babstam/168791)  
Run Date & Time: 06/13/03 12:53:39

Filed: Frank, Harris, Shriver & Jacobson  
Work Date Thru : 03/31/03

Client: 030792 COMMITTEE CONS CREDITORS  
Matter: 00005 PLAN OF REORGANIZATION/DISCLOSURE STATEMENT

Billing Pct : BRAD E. SCHELER  
Responsible Pct: BRAD E. SCHELER

Profenna: 1939422  
Status: B  
(00397)

Employee Name	Dept	Position	Work Date	Description	Hours	Amount	Index Number
PEIFFER, BRIAN D	35	ASSOCIATE	03/14/03	Comments to disclosure statement (2.5); address open issues in plan (1.5).	3.00	1,425.00	7422140
			03/14/03	Telephone call's with A. Huber re: plan and disclosure statement.	0.30	118.50	7420914
			03/14/03	Meet with A. Schouder re: disclosure statement.	0.30	118.50	7420915
PILCHER, EVAN	10	ASSOCIATE	03/14/03	Review credit agreement.	0.40	154.00	7408178
PREIS, ARIK	35	ASSOCIATE	03/14/03	Working travel NY to Chicago; review plan and disclosure statement revisions.	3.00	1,125.00	7424368
			03/14/03	Attendance at Disclosure Statement hearing, CPC Sale Hearing and GM Building hearing (5.0); related follow up thereto, including phone call w/HL (1.0) and correspondence with Committee (2.0).	8.00	3,000.00	7424369
SCHOUDE, ANDREW	35	ASSOCIATE	03/14/03	Review Second Amended Disclosure Statement and Plan.	3.50	962.50	7395213
STERN, CHAIM	20	ASSOCIATE	03/14/03	Reviewed preferred stock section of disclosure statement for B. Weiss.	1.30	474.50	7384035
STEINWART, BONNIE K.	30	PARTNER	03/15/03	Review revisions to disclosure statement and plan (1.4); review blacklined versions of 2nd Amended plan and disclosure statement (1.4).	2.80	1,090.00	7395955
			03/15/03	Review preferred stock certificate.	0.80	540.00	7395956
			03/15/03	Review warrant agreement and credit agreement.	1.10	742.50	7395957
			03/15/03	Review Charter and by-laws.	0.80	540.00	7395958
			03/15/03	Review Plan & Disclosure Statement.	2.00	950.00	7422142
			03/15/03	Review and mark-up plan and Disclosure Statement revisions (2.5); review same with V. Melwani (1.5).	3.00	1,125.00	7424370
STEINWART, BONNIE K.	30	PARTNER	03/17/03	Working travel to Chicago; review plan and disclosure statement.	3.80	2,565.00	7395960
ZELLER, SEAN	26	ASSOCIATE	03/17/03	Discuss plan and disclosure statement with J. Lewis (1.3); review plan and disclosure statement (1.2).	0.50	182.50	7399952
HUGHES, RALPH	35	ASSOCIATE	03/17/03	Review materials in preparation for 3/18 disclosure statement hearing, including preparation of notice to relevant parties of telephonic appearance.	0.20	55.00	7391688
MEHWANI, VIVEK	35	ASSOCIATE	03/17/03	Review and analysis of Plan & Disclosure Statement open issues.	2.50	1,187.50	7422146
			03/17/03	T/c w/KES re: plan objections (1.5); t/c w/Bondholders re: deal structure (1.7).	2.20	1,045.00	7422147
PEIFFER, BRIAN D	35	ASSOCIATE	03/17/03	Meet with V. Melwani re: plan issues.	0.40	158.00	7420922
			03/17/03	Review credit agreements.	0.60	237.00	7420927

Client: 030792 COMMITTEE CONS CREDITORS  
Matter: 00005 PLAN OF REORGANIZATION/DISCLOSURE STATEMENT

alp\_112: Matter Detail: (Dabedian/168791)  
Run Date & Time: 06/13/03 12:53:40

Fried, Frank, Harris, Shriver & Jacobson  
Work Date Thru : 03/31/03

Client: 030792 COMMITTEE CONS CREDITORS  
Matter: 00005 PLAN OF REORGANIZATION/DISCLOSURE STATEMENT

Billing Pct : BRAD E. SCHLEIER  
Responsible Pct: BRAD E. SCHLEIER

Professors: 1839422  
Statute: B

(00397)

Employee Name	Dept	Position	Work Date	Description	Hours	Amount	Index Number
PLICHER, EVAN	35	ASSOCIATE	03/17/03	Review disclosure statement unresolved issues.	0.30	118.50	7420910
			03/17/03	Reviewed latest drafts of credit agreement.	0.20	77.00	7408180
			03/17/03	Review of revised drafts of the plan and disclosure statement (3.0): call with Kirkland and Davis Polk re: same (1.0).	4.00	1,500.00	7424371
			03/17/03	Review of draft order to approve disclosure statement.	0.90	337.50	7424377
WBISS, ELI	20	ASSOCIATE	03/17/03	Research re: preferred stock.	0.80	308.00	7507525
FALON, PAUL H.	10	PARTNER	03/18/03	Review revised disclosure statement.	4.20	2,625.00	7506049
STEINGART, BONNIE K.	30	PARTNER	03/18/03	Working travel from Chicago to NY: review of plan and disclosure statement.	3.80	2,565.00	7395963
			03/18/03	Attend disclosure statement hearing.	1.30	877.50	7395964
			03/18/03	Telephone call with Bernstein, Melvani et al regarding releases and indemnity.	1.00	675.00	7395965
			03/18/03	Telephone call with Bernstein, Melvani et al regarding voting procedures and hearing.	0.50	337.50	7395966
			03/18/03	Meet with B. Scheler and V. Melvani re: plan issues, including releases.	0.80	316.00	7420934
			03/18/03	Telephone call with D. Tepper and V. Melvani re: plan issues.	0.40	158.00	7420935
			03/18/03	Telephone calls with Koulikan re: claims issues.	0.30	118.50	7420936
			03/18/03	Participate in O&O subcommittee call.	0.60	237.00	7420937
			03/18/03	Meetings with V. Melvani re: plan issues.	1.60	632.00	7420938
			03/18/03	Reviewed disclosure statement	1.70	654.50	7408183
			03/18/03	Prep for Disclosure Statement Hearing (review plan and Disclosure Statement) (1.7): participation by phone during hearing (1.0); follow-up calls after hearing (.3).	3.00	1,125.00	7424379
STEINGART, BONNIE K.	30	PARTNER	03/19/03	Review TOPF complaint.	0.30	202.50	7395972
			03/19/03	Review HSPC stipulation (.6): telephone call with Huber re: plan (.2).	0.80	540.00	7395973
			03/19/03	Meet with V. Melvani re: plan issues.	0.40	158.00	7420941
			03/19/03	Draft letter to Board re: plan issues.	4.90	1,935.50	7420951
			03/19/03	Communications with Davis Polk & Wardwell re: plan.	0.20	55.00	7395223
			03/19/03	Review and revise letter to Board.	0.80	220.00	7395228
			03/20/03	Confer with Johnson re: restructuring; confer w/Shea re: restructuring; call with Tepper re: restructuring.	3.00	2,100.00	7423138
STEINGART, BONNIE K.	30	PARTNER	03/20/03	Working travel from NY to Chicago (4.0) and in return (4.0) for court appearance; prep for hearing.	8.00	5,400.00	7395975

Client: 030792 COMMITTEE CONS CREDITORS  
Matter: 00005 PLAN OF REORGANIZATION/DISCLOSURE STATEMENT

alp\_132: Matter Detail (Dabestan/1687921)  
 Run Date & Time: 06/13/03 12:53:41

Fried, Frank, Harris, Shriver & Jacobson  
 Work Date Thru : 03/31/03

Client: 030792 COMMITTEE CONS CREDITORS  
 Matter: 00005 PLAN OF REORGANIZATION/DISCLOSURE STATEMENT

Billing Pct : BRAD E. SCHEIDER  
 Responsible Pct: BRAD E. SCHEIDER

Profforma: 1839422  
 Status: B

(00397)

Employee Name	Dept	Position	Work Date Description	Hours	Amount	Index Number
U N 3 I L E D T I M E D E T A I L						
MEHRANI, VIVEX	35	ASSOCIATE	03/20/03 Attendance at omnibus hearings and related meetings.	5.10	3,442.50	7395976
PREIFFER, BRIAN D	35	ASSOCIATE	03/20/03 Meeting w/s. Pfeiffer re: open plan issues.	1.50	712.50	7422148
			03/20/03 Review and revise letter re: board issues.	0.80	380.00	7422149
			03/20/03 Telephone call with A. Scoll re: plan.	0.80	316.00	7420956
			03/20/03 Revise letter to board re: V. Melvani comments.	0.80	316.00	7420957
PILCHIK, EVAN	10	ASSOCIATE	03/20/03 Reviewed plan supplements.	1.20	462.00	7408185
PREIS, ARIK	35	ASSOCIATE	03/20/03 Various calls with Houlahan Lokey and Kirkland & Bills re: claims.	0.80	300.00	7424386
SCHOLDER, ANDREW	35	ASSOCIATE	03/20/03 Review and revise letter to Board.	0.60	165.00	7395229
STEINGART, BONNIE K.	30	PARTNER	03/21/03 Review 8K filing with second amended plan.	1.30	877.50	7395978
MEHRANI, VIVEX	35	ASSOCIATE	03/21/03 Reviewing various plan issues.	1.30	617.50	7497027
PREIFFER, BRIAN D	35	ASSOCIATE	03/21/03 Intercompany issues: call; diligence.	3.50	1,662.50	7497028
			03/21/03 Draft and revise letter to Board re: plan.	3.80	1,501.00	7420962
PILCHIK, EVAN	10	ASSOCIATE	03/21/03 Review of Registration Rights Agreement.	0.50	192.50	7408188
FERRI, DANIEL	10	MISC	03/21/03 Research re: Registration Rights Agreement per E. Pilchik.	1.00	205.00	7420372
PREIFFER, BRIAN D	35	ASSOCIATE	03/22/03 Revise draft letter to Company re: releases.	2.10	829.50	7420970
SCHOLDER, BRAD E.	35	PARTNER	03/24/03 Internal team discussion re: plan and disclosure statement open issues.	0.70	490.00	7507529
PREIFFER, BRIAN D	35	ASSOCIATE	03/24/03 Working travel to Indiana; review of claims.	5.00	1,975.00	7420978
PREIS, ARIK	35	ASSOCIATE	03/24/03 Assist B. Pfeiffer preparing for trip to Carmel re: claims.	1.00	375.00	7424193
SCHOLDER, ANDREW	35	ASSOCIATE	03/24/03 Review and revise letter to Board.	1.10	302.50	7395238
WEISS, ELI	20	ASSOCIATE	03/24/03 Revised disclosure statement.	1.60	616.00	7507518
PREIFFER, BRIAN D	35	ASSOCIATE	03/25/03 Prepare for (1.0) and participate (4.8) in meeting at company re: claims.	5.80	2,291.00	7420983
			03/25/03 Meet with Houlahan re: claims meeting.	2.40	948.00	7420985
			03/25/03 Review and comment on Registration Rights Agreement.	3.60	1,386.00	7408190
PILCHIK, EVAN	10	ASSOCIATE	03/25/03 Phone participation in conference call w/professionals re: claims.	3.70	1,387.50	7414593
ZIV, ALON	35	ASSOCIATE	03/26/03 Revise letter to Board re: plan.	0.30	118.50	7420993
PREIFFER, BRIAN D	35	ASSOCIATE	03/26/03 Attend to Registration Rights Agreement.	3.80	1,463.00	7408191
PILCHIK, EVAN	10	ASSOCIATE	03/26/03 As per E. Pilchik: Download ABI reg rights agreement.	0.40	82.00	7429887
FERRI, DANIEL	20	MISC	03/27/03 Review of draft letter regarding DCO, releases and indemnity (1.0); telephone call with Tom and Brian Pfeiffer re: same (1.0); meeting with Brad Scheler re: same (.5).	2.50	1,687.50	7404020
STEINGART, BONNIE K.	30	PARTNER	03/27/03 Revise letter to Board re: plan.	0.40	158.00	7421010
PREIFFER, BRIAN D	35	ASSOCIATE				



ajp\_112: Matter Detail (Dabolan/168791)  
 Run Date & Time: 06/13/03 12:53:42

Fried, Frank, Harris, Shriver & Jacobson  
 Work Date Thru : 03/31/03

Client: 030792 COMMITTEE CONS CREDITORS  
 Matter: 00005 PLAN OF REORGANIZATION/DISCLOSURE STATEMENT

Billing Pct : BRAD E. SCHELER  
 Responsible Pct: BRAD E. SCHELER

Program: 1839422  
 Status: B

(00387)

Employee Name	Dept	Position	Work Date	Description	Hours	Amount	Index Number
U M B I L L E D	T I M E	D E P A R T E					
21V, ALON	35	ASSOCIATE	03/27/03	Research concerning equitable subrogation (4.9); Meeting with Brian Pfeiffer concerning research (.7).	5.60	2,100.00	7507502
STEINGART, BONNIE R.	30	PARTNER	03/28/03	Review registration rights agreement (.8); telephone call with D. Goley re: same (.3).	1.10	743.50	7404026
			03/28/03	Telephone call regarding revised letter on DEO and releases with Tom (.4); review letter and changes (.4).	0.80	540.00	7404027
PLICHIK, EVAN	10	ASSOCIATE	03/28/03	Attend to Registration Rights Agreement.	0.80	308.00	7408194
21V, ALON	35	ASSOCIATE	03/28/03	Research concerning equitable subrogation.	0.00	0.00	7507503
STEINGART, BONNIE R.	30	PARTNER	03/31/03	Telephone call with Kirliakov regarding letter DEO and release (.3); redraft sections of letter (1.2).	1.50	1,012.50	7404029
PFEIFFER, BRIAN D	35	ASSOCIATE	03/31/03	Revise letter to board re: releases	0.70	276.50	7421037
			03/31/03	Telephone call with T. Kirliakov and B. Steingart re: release issues.	0.20	79.00	7421039
			03/31/03	Meet with B. Scheler re: plan issues.	0.80	316.00	7421041
			03/31/03	Draft memo re: Intercompany claims	3.20	1,264.00	7421032
21V, ALON	35	ASSOCIATE	03/31/03	Reviewing Second Amended Plan.	0.90	337.50	7414609

Total  
 Matter Total

519.90  
 252,266.00  
 519.90  
 252,266.00

Client: 030792 COMMITTEE CONS CREDITORS  
 Matter: 00005 PLAN OF REORGANIZATION/DISCLOSURE STATEMENT

6

alp\_132: Matter Detail (Dabstan/1687921)  
Run Date & Time: 06/13/03 12:53:42

Fried, Frank, Harris, Shriver & Jacobson  
Work Date Thru : 03/31/03

Client: 030792 COMMITTEE CONS CREDITORS  
Matter: 00006 CFC

Billing Pct : BRAD E. SCHRIER  
Responsible Pct: BRAD E. SCHRIER

Profforma: 1839423  
Status: B

(00397)

U N B I L L E D	T I M E	D E T A I L	Employee Name	Dept	Position	Work Date	Description	Hours	Amount	Index Number
ZIV, ALON	35	ASSOCIATE				01/02/03	Reviewing US Trustee objections to bidding procedures.	0.50	177.50	7319448
PREIFFER, BRIAN D	35	ASSOCIATE				03/03/03	Review materials and prepare for meetings re: CFC and auction.	4.80	1,896.00	7420830
STEINGART, BONNIE K.	30	PARTNER				03/04/03	Attend auction.	1.80	1,215.00	7379003
MEIWMANI, VIVEX	35	ASSOCIATE				03/04/03	Working travel to Chicago; prep for auction (1.0 and plan meeting (2.0)).	3.00	1,425.00	7418858
						03/04/03	Participate in auction (2.4); related meetings w/Kirkland and HL (2.6).	5.00	2,375.00	7418859
						03/04/03	Correspondence re: update of auction issues.	2.00	950.00	7418861
						03/04/03	Working travel to Kirkland and Ellis offices; review sale documents.	4.00	1,580.00	7420840
PREIFFER, BRIAN D	35	ASSOCIATE				03/04/03	Review sale process (.3); attend auction (2.0); review and discuss bids (.3).	2.60	1,027.00	7420841
PREIS, ARIK	35	ASSOCIATE				03/04/03	Committee conference call re: update of CFC auction and other matters.	0.50	187.50	7424313
						03/04/03	Call with E. Weiss re: TRSC liquidation motion (.3); related follow up; review of pleadings (.5).	0.80	300.00	7424319
PREIFFER, BRIAN D	35	ASSOCIATE				03/05/03	Non-working travel to NY (billed at 1/2 time).	1.90	750.50	7504137
MEIWMANI, VIVEX	35	ASSOCIATE				03/06/03	Analysis of CFC Auction open issues.	0.70	332.50	7418870
						03/06/03	Review sale order (.4) and related e-mails to KEF (.2).	0.60	285.00	7418875
PREIFFER, BRIAN D	35	ASSOCIATE				03/06/03	Meet with V. Melwani re: CFC sale	0.80	316.00	7420856
						03/06/03	Review CFC sale order	0.80	316.00	7420863
PREIS, ARIK	35	ASSOCIATE				03/06/03	Review pleadings re: CFC asset sale.	0.80	300.00	7424329
STEINGART, BONNIE K.	30	PARTNER				03/07/03	Attend court hearing by telephone (2.0); review bidding documents (.8); review objections (1.0).	3.80	2,565.00	7379018
MEIWMANI, VIVEX	35	ASSOCIATE				03/07/03	Participate in CFC sale hearing.	2.00	950.00	7423101
PREIS, ARIK	35	ASSOCIATE				03/07/03	Review pleadings re: Court hearing.	1.00	375.00	7424332
ZIV, ALON	35	ASSOCIATE				03/07/03	Participate in CFC Sale hearing.	1.40	525.00	7414564
MEIWMANI, VIVEX	35	ASSOCIATE				03/09/03	Review Goldman DIP.	0.80	380.00	7422110
HUGHES, RAYLE	35	ASSOCIATE				03/10/03	Prepare e-mail corr to R. Kwartaniet (KEF) re: Cash Management Agreement w/V.S. Bank.	0.10	27.50	7387055
PREIS, ARIK	35	ASSOCIATE				03/10/03	Conference call re: CFC/CHC set offs.	0.40	150.00	7424340
						03/10/03	Review of sale order draft (.3); correspondence with Kirkland & Ellis re: same (.2).	0.50	187.50	7424348
STEINGART, BONNIE K.	30	PARTNER				03/11/03	Review GR sale order.	0.80	540.00	7395936
MEIWMANI, VIVEX	35	ASSOCIATE				03/11/03	Review sale orders.	0.50	237.50	7422119
STEINGART, BONNIE K.	30	PARTNER				03/12/03	Prep for CFC sale hearing (.4); review of objection documents (.5); telephone call with A. Sathy and Huber (.2); review order (.2).	1.30	877.50	7395943

Client: 030792 COMMITTEE CONS CREDITORS  
Matter: 00006 CFC

alp\_113: Matter Detail (babstam/168791)  
 Run Date & Time: 06/13/03 12:53:43

Fried, Frank, Harris, Shriver & Jacobson  
 Work Date Thru : 03/31/03

Client: 030792 COMMITTEE CONS CREDITORS  
 Matter: 00006 CFC

Billing Pct : BRAD S. SCHERER  
 Responsible Pct: BRAD S. SCHERER

Profforma: 1839423  
 Status: B

(00397)

Employee Name	Dept	Position	Work Date	Description	Hours	Amount	Index Number
PILCHIK, EVAN	10	ASSOCIATE	03/12/03	Revised memo re: Goldman DIP.	1.80	1,463.00	7408174
STEINGART, BONNIE K.	30	PARTNER	03/13/03	Travel to Chicago to attend CFC sale hearing; working travel.	3.80	2,565.00	7395944
			03/13/03	Attend Hearings-sale CFC (2.0); review sale order (.8).	2.80	1,890.00	7395945
MEINANT, VIVIER	35	ASSOCIATE	03/13/03	Review Goldman DIP.	0.30	142.50	7422128
PREIS, ARIK	35	ASSOCIATE	03/13/03	Review of CFC Sale Order.	1.00	375.00	7424366
STEINGART, BONNIE K.	30	PARTNER	03/14/03	Review final version of CFC sale order.	0.80	540.00	7395952
MEINANT, VIVIER	35	ASSOCIATE	03/14/03	Review of open CFC sale issues (2.0); participate in hearing (2.0).	4.00	1,900.00	7423139
SCHOULDER, ANDREW	35	ASSOCIATE	03/19/03	Review of orders re: CFC asset sale.	0.20	55.00	7395216
STEINGART, BONNIE K.	30	PARTNER	03/28/03	Review joint liquidating plan of reorganization.	2.30	1,552.50	7404024
MEINANT, VIVIER	35	ASSOCIATE	03/28/03	Review and comment on CFC Plan (1.0); C/c w/B. Pfeiffer re: same (.4).	1.40	665.00	7422153
PREIFFER, BRIAN D	35	ASSOCIATE	03/28/03	Telephone call with A. Preis re: CFC issues.	0.30	118.50	7421014
PREIS, ARIK	35	ASSOCIATE	03/28/03	Review and comment on Debtors' draft plan of reorganization re: CFC.	4.20	1,559.00	7421022
PREIFFER, BRIAN D	35	ASSOCIATE	03/28/03	Review and comment on CFC Plan.	3.50	1,112.50	7424404
PREIFFER, BRIAN D	35	ASSOCIATE	03/29/03	Review and comment on CFC Plan.	4.50	1,777.50	7421023
			03/29/03	Telephone call with A. Satby re: CFC issues.	0.20	79.00	7421025
			03/29/03	Telephone call with V. Melwand re: CFC Plan.	0.20	79.00	7421027
			03/29/03	Telephone call with B. Pfeiffer re: CFC Plan.	0.30	118.50	7421028
			03/29/03	Discussions with B. Pfeiffer re: CFC Plan.	0.30	112.50	7424409
			03/29/03	Review Lehman motion to compel.	0.80	220.00	7401716
			03/29/03	Draft memo re: Lehman motion to compel.	2.10	577.50	7401717
			03/30/03	Reviewing motion to compel Lehman (.6); reviewing and revising memo summarizing same (1.4).	2.00	750.00	7424410
SCHOULDER, ANDREW	35	ASSOCIATE	03/30/03	Draft, review and revise memo re: Lehman motion to compel.	2.40	660.00	7507517
STEINGART, BONNIE K.	30	PARTNER	03/31/03	Review Lehman motion to compel CFC committee.	0.50	337.50	7404030
			03/31/03	CFC liquidating plan revisions (1.0); telephone call with Huber re: same (.3).	1.30	877.50	7404031
PREIFFER, BRIAN D	35	ASSOCIATE	03/31/03	Review Houlhan memo on claims amounts.	0.80	540.00	7404032
PREIS, ARIK	35	ASSOCIATE	03/31/03	Correspondence with committee re: CFC Plan.	0.40	158.00	7421038
			03/31/03	Correspondence with committee re: CFC Plan (1.3); discussions with B. Pfeiffer thereof (1.2).	0.50	187.50	7424418
SCHOULDER, ANDREW	35	ASSOCIATE	03/31/03	Review and revise memo re: Lehman Motion to compel.	0.60	165.00	7417525
ZIV, ALON	35	ASSOCIATE	03/31/03	Reviewing comments to the CFC Plan.	0.50	187.50	7414610

Total

89.00

41,313.00

Client: 030792 COMMITTEE CONS CREDITORS  
 Matter: 00006 CFC

ALP 132: Matter Detail (babeau/168791)

Filed, Frank, Harris, Shriver & Jacobson  
Work Date Thru : 03/31/03

Profess: 1839423 (00397)

Status: B

Index Number

Hours

Amount

Matter Total

89.00

41,323.00

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alg\_132: Matter Detail (babatan/168791)  
 Run Date & Time: 06/13/03 12:53:44

Fried, Frank, Harris, Shriver & Jacobson  
 Work Date Thru : 03/31/03

Billing Pct : BRAD E. SCHELER  
 Responsible Pct: BRAD E. SCHELER

ProfForma: 1839424  
 Statute: B

(00397)

U N B I L L E D T I M E D E T A I L	Dept	Position	Work Date	Description	Hours	Amount	Index Number
ZIV, ALON	35	ASSOCIATE	01/02/03	Reviewing projections.	0.40	142.00	7319447
SCHLEIER, BRAD E.	35	PARTNER	03/02/03	Various calls in connection with restructuring.	1.50	1,050.00	7376796
STREINGART, BONNIE K.	30	PARTNER	03/03/03	Review retention application for Houlihan and Greenhill.	0.50	337.50	7379000
HUGHES, KATIE	35	ASSOCIATE	03/03/03	Review daily news re: Conesco and update to team.	0.40	110.00	7384094
PEIFFER, BRIAN D	35	ASSOCIATE	03/03/03	Preparation for 3/4/03 meeting, including compilation of relevant documents and preparation of open issues list.	1.80	495.00	7384098
SCHROEDER, ANDREW	35	ASSOCIATE	03/03/03	Review memo re: trading.	0.30	118.50	7420831
FALOW, PAUL H.	10	PARTNER	03/04/03	Review Committee e-mail correspondence re: transaction issues.	1.00	275.00	7395174
SCHLEIER, BRAD E.	35	PARTNER	03/04/03	Various calls w/committee in connection with chapter 11 case.	0.20	125.00	7405671
PREIS, ARIK	35	ASSOCIATE	03/04/03	Various calls w/Ritland in connection with chapter 11 case.	2.50	1,750.00	7423088
FALOW, PAUL H.	10	PARTNER	03/04/03	Correspondence with Committee re: upcoming calls and other matters.	3.00	2,100.00	7423091
HUGHES, KATIE	35	ASSOCIATE	03/04/03	Review e-mail correspondence re: reorganization issues.	1.50	562.50	7424317
PEIFFER, BRIAN D	35	ASSOCIATE	03/05/03	Review daily news re: Conesco.	0.80	500.00	7405676
MELMANT, VIVER	35	ASSOCIATE	03/06/03	Telephone call with counsel to All First (Indenture trustee)	0.20	65.00	7304105
PREIS, ARIK	35	ASSOCIATE	03/07/03	Analysts and review of issues re: indenture trustee.	0.10	39.50	7420855
MELMANT, VIVER	35	ASSOCIATE	03/07/03	calls and correspondence re: upcoming committee meeting and conference call.	0.56	237.50	7422103
PREIS, ARIK	35	ASSOCIATE	03/09/03	Correspondence with Committee re: indenture trustee charging lien issue.	2.00	750.00	7424331
MELMANT, VIVER	35	ASSOCIATE	03/10/03	T/c w/committee members re: open issues.	0.40	150.00	7424337
PEIFFER, BRIAN D	35	ASSOCIATE	03/10/03	Conference call with Committee re: various issues including GM Building, CFC update.	0.30	142.50	7422114
PREIS, ARIK	35	ASSOCIATE	03/10/03	Call with J. Bolin, Houlihan Lokey and Fried Frank re: open issues.	0.80	316.00	7420891
SCHROEDER, ANDREW	35	ASSOCIATE	03/10/03	Prepare agenda for Committee meeting.	0.20	75.00	7424342
			03/10/03	Call with bondholders and trustee re: charging lien issue.	0.60	225.00	7424349
			03/10/03	Revise Houlihan Lokey and Greenhill retention application.	0.80	300.00	7424350
			03/10/03	Update correspondence w/professionals.	0.30	82.50	7395192
						82.50	7395193

Client: 030792 COMMITTEE CONS CREDITORS  
 Matter: 00008 GENERAL OFFICIAL COMMITTEE MATTERS

alp\_132: Matter Detail (baheran/168791)  
 Run Date & Time: 06/13/03 12:53:45

Printed: Frank, Kattie, Shriver & Jacobson  
 Work Date Thru: 03/31/03

Client: 030792 COMMITTEE CONS CREDITORS  
 Matter: 00008 GENERAL OFFICIAL COMMITTEE MATTERS

Billing Prt : BRAD E. SCHLER  
 Responsible Prt: BRAD E. SCHLER

Performa: 1039424  
 Status: B

(00397)

U N B I L L E D	T I M E	D E T A I L	Dept	Position	Work Date	Description	Hours	Amount	Index Number
SCHLER, BRAD E.	35	PARTNER			03/11/03	Calls w/committee in connection with restructuring (1.5); participate on committee conference call and calls with clients (1.5).	3.00	2,100.00	7423111
HUGHES, KATIE	35	ASSOCIATE			03/11/03	Review various update e-mails.	0.50	137.50	7397061
MELWANI, VIWEK	35	ASSOCIATE			03/11/03	Various calls w/committee members (1.0); and prep for committee meeting (1.0).	2.00	950.00	7422121
PREIS, ARIK	35	ASSOCIATE			03/11/03	Review of documents in preparation for Committee meeting.	1.30	487.50	7424355
SCHOUDDER, ANDREW	35	ASSOCIATE			03/13/03	Review of documents in preparation for March 12, 2003 meeting.	4.10	1,127.50	7395196
FALOW, PAUL H.	10	PARTNER			03/12/03	Participate by conference call in meeting with Consesco and Committee.	3.00	1,875.00	7405695
SCHLER, BRAD E.	35	PARTNER			03/12/03	Prep for, working travel to/from and attendance at meeting with company and creditors committee.	11.00	7,700.00	7423112
STINGMART, BONNIE K.	30	PARTNER			03/12/03	Conference call and meeting at Davis Polk to discuss open restructuring issues - tax issues; GM issues; regulatory issues (1.8); preparation for same (3.0).	3.80	2,565.00	7395940
MELWANI, VIWEK	35	ASSOCIATE			03/12/03	address open issues.	3.10	1,472.50	7504143
SCHOUDDER, ANDREW	35	ASSOCIATE			03/12/03	Telephone call with Kathy Kelfer (Conesco) re: March 13, 2003 meeting.	0.20	55.00	7395200
HUGHES, KATIE	35	ASSOCIATE			03/17/03	Review updates re: various items, including Disclosure Statement approval, CFC Sale, and GM Building.	0.20	55.00	7391683
PEIFFER, BRIAN D	35	ASSOCIATE			03/17/03	Meet with B. Geer re: Houlihan retention and chairman search.	0.30	118.50	7420923
SCHOUDDER, ANDREW	35	ASSOCIATE			03/17/03	Review pleadings re: Houlihan/Greenhill retention.	0.40	110.00	7395214
BOSSONG, HARRIET S.	10	PARALEGAL			03/18/03	Communications with Committee and Davis Polk & Wardwell re: Allfirst.	0.30	82.50	7395217
PEIFFER, BRIAN D	35	ASSOCIATE			03/19/03	Communications with Houlihan re: retention.	0.20	55.00	7395222
FALOW, PAUL H.	10	PARTNER			03/19/03	Assist in revising letter to Board of Directors per A. Schoudder.	1.70	314.50	7399530
SCHLER, BRAD E.	35	PARTNER			03/20/03	Meet with V. Melvani re: numerous open issues including plan, employment issues and hearing.	1.60	632.00	7420958
HUGHES, KATIE	35	ASSOCIATE			03/21/03	Review e-mail correspondence re: transaction status and issues.	0.20	125.00	7405713
					03/21/03	Various calls (2.0) and internal meetings (1.0) in connection with chapter 11 case.	3.00	2,100.00	7423145
					03/21/03	Prepare e-mail memo re: BK filed by Consesco re: disclosure statement.	0.30	82.50	7391710

Client: 030792 COMMITTEE CONS CREDITORS  
 Matter: 00008 GENERAL OFFICIAL COMMITTEE MATTERS



ALP\_112: Matter Detail (babstam/166791)  
 Run Date & Time: 06/11/03 12:53:45

Fried, Frank, Harris, Shriver & Jacobson  
 Work Date Thru: 03/31/03

Client: 030792 COMMITTEE CONS CREDITORS  
 Matter: 00008 GENERAL OFFICIAL COMMITTEE MATTERS

Billing Pct: BRAD E. SCHLELER  
 Responsible Pct: BRAD E. SCHLELER

Performance: 1839424 (00397)  
 Status: B

Employee Name	Dept	Position	Work Date Description	Hours	Amount	Index Number
MEHMANI, VIYEK	35	ASSOCIATE	03/21/03 Various calls re: open issuer.	0.60	285.00	7420926
PFRIFFER, BRIAN D	35	ASSOCIATE	03/21/03 Meet with B. Scheler and V. Melwani re: draft letter and open issuer.	0.80	316.00	7420964
			03/21/03 Telephone call re with B. Geer re: retention issues.	0.20	79.00	7420968
PREIS, ARIK	35	ASSOCIATE	03/21/03 Review of 8-K and summary thereof.	0.80	300.00	7424387
MEHMANI, VIYEK	35	ASSOCIATE	03/23/03 Review letter to Board.	3.00	1,425.00	7427029
PFRIFFER, BRIAN D	35	ASSOCIATE	03/24/03 Review offer letter; draft e-mail re: same.	0.40	158.00	7420980
ROSE, ANGELA	80	ADMIN	03/24/03 Preis (BKCY): research (Wiley & sons)	0.40	79.00	7426490
SCHLELER, BRAD E.	35	PARTNER	03/25/03 Various calls (2.0) and internal meetings (2.0) in connection with chapter 11 case.	4.00	2,800.00	7423152
PFRIFFER, BRIAN D	35	ASSOCIATE	03/25/03 Travel back to New York (billed at 1/2 time).	1.40	553.00	7420984
SCHLELER, BRAD E.	35	PARTNER	03/26/03 Confer with clients in connection with chapter 11 case.	1.00	700.00	7423155
			03/26/03 Analysis of open issues in connection with chapter 11 case.	2.00	1,400.00	7423157
PFRIFFER, BRIAN D	35	ASSOCIATE	03/26/03 Meet with B. Scheler re: numerous open issues, including claims and employment matters.	0.30	118.50	7420996
FALON, PAUL H.	10	PARTNER	03/27/03 Review accumulated e-mails re: transaction developments.	0.50	312.50	7405727
SCHOUDDER, ANDREW	35	ASSOCIATE	03/27/03 Prep for 3/31 conference call.	0.10	27.50	7401711
SCHLELER, BRAD E.	35	PARTNER	03/28/03 Various calls w/client and internal meetings in connection with chapter 11 case.	3.00	2,100.00	7423166
PREIS, ARIK	35	ASSOCIATE	03/28/03 Correspondence w/Committee re: future calls.	0.50	187.50	7424407
SCHOUDDER, ANDREW	35	ASSOCIATE	03/28/03 Prep for 3/31 conference call.	0.10	27.50	7401712
CHOI, CHRISTINA Y.	35	PARALEGAL	03/28/03 Efforts in obtaining amended plan and disclosure statement and preparing for circulation as per Arik Preis.	1.50	210.00	7403254
PFRIFFER, BRIAN D	35	ASSOCIATE	03/29/03 Telephone call with B. Scheler re: various open issues.	0.20	79.00	7421026
CHOI, CHRISTINA Y.	35	PARALEGAL	03/30/03 Efforts in organizing documents to be sent to records.	1.10	154.00	7414860
PFRIFFER, BRIAN D	35	ASSOCIATE	03/31/03 Prepare for (.3) and participate in (.9) conference call with Committee and Company.	1.20	474.00	7421036
			03/31/03 Telephone calls with B. Scheler and D. Tepper re: case status.	0.30	118.50	7421042
SCHOUDDER, ANDREW	35	ASSOCIATE	03/31/03 Prep for conference calls with committee and professionals.	0.20	55.00	7417524
			03/31/03 Conference call with committee, company, and professionals.	1.30	357.50	7417526

Total

85.50

44,481.50

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aip\_132: Matter Detail (bababan/168791)

Fried, Frank, Harris, Shriver & Jacobson

Proforma: 1839424 (00397)

Run Date & Time: 06/13/03 12:53:46

Work Date Thru : 03/31/03

Client: 030792 COMMITTEE CONS CREDITORS

Billing Pct : BRAD E. SCHELER

Status: B

Matter: 00008 GENERAL OFFICIAL COMMITTEE MATTERS

Responsible Pct: BRAD E. SCHELER

Matter Total

85.50

44,482.50

U N B I L L E D T I M E D B T A I L

Hours

Amount

Index Number

Client: 030792 COMMITTEE CONS CREDITORS  
Matter: 00008 GENERAL OFFICIAL COMMITTEE MATTERS