



Expenses for Professionals and Committee Members (the "Interim Compensation Order"), the law firm of Fried, Frank, Harris, Shriver & Jacobson ("FFHS&J"), counsel for the Official Committee of Unsecured Creditors of the Holding Company Debtors (the "Committee") in the above-captioned chapter 11 cases (the "Chapter 11 Cases"), hereby applies (the "Application") for (i) interim compensation for professional services rendered on behalf of the Committee in the amount of \$914,088.60, which represents 90% of the \$1,015,654.00 in services billed (the "Fees"), and (ii) reimbursement in the amount of \$19,243.89 for the actual and necessary expenses that FFHS&J incurred (the "Expenses"), in each case for the period from January 3, 2003 through January 31, 2003 (the "First Monthly Fee Period"). The detailed billing records for the Fees and Expenses sought in this Application are attached as Exhibits A and B, respectively. In support of this Application, FFHS&J respectfully states as follows:

#### Background

1. On December 17, 2002 (the "Petition Date"), each of the Holding Company Debtors filed its respective voluntary petition for relief under the Bankruptcy Code.<sup>2</sup> The Holding Company Debtors are operating their businesses and managing their property as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code throughout the Chapter 11 Cases.

2. On January 3, 2003, the United States Trustee appointed the members of the Committee at the Committee formation meeting. The entities appointed as members of the Committee are: Angelo Gordon & Co., L.P., Appaloosa Management, LP, Bank of America, N.A., The Bank of New York, First Pacific Advisors, Inc., Metropolitan West Asset Management, and HSBC Bank USA (as indenture trustee). On that date, the Committee proceeded to retain, subject to Bankruptcy Court approval, FFHS&J and Mayer, Brown, Rowe & Maw ("Mayer Brown") as its co-counsel, and Houlihan Lokey Howard & Zukin and Greenhill & Co., LLC as its financial advisors.

<sup>2</sup> On the Petition Date, the Debtors' Chapter 11 Cases were consolidated for administrative purposes only.

3. By this Court's order dated February 12, 2003, the Committee was authorized to retain FFHS&J as their counsel, effective as of January 3, 2003, with regard to the representation of the Committee during the Chapter 11 Cases and all related matters (the "Retention Order"). The Retention Order authorizes the Debtors to compensate FFHS&J at FFHS&J's hourly rates charged for services of this type and to be reimbursed for actual and necessary out-of-pocket expenses incurred, subject to application to this Court in accordance with the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, all applicable local rules, and orders of this Court. A copy of the Retention Order is attached as Exhibit C.

4. FFHS&J has not submitted any previous fee applications in these Chapter 11 Cases.

#### Fees

5. Subject to this Court's approval, FFHS&J will charge the Committee for its legal services on an hourly basis in accordance with its ordinary and customary rates for Bankruptcy Court authorized engagements in effect on the date the services are rendered, and submits that such rates are reasonable. In the normal course of business, FFHS&J revises its hourly rates from time to time. FFHS&J's hourly rates for professional services rendered by bankruptcy and restructuring partners, "of counsel," and "special counsel" in non-Bankruptcy Court authorized and approved engagements are higher than the hourly rates charged by such professionals in connection with section 1103 engagements. The hourly rates for partners, "of counsel," and "special counsel" who are not bankruptcy and restructuring professionals are not so adjusted. FFHS&J's bankruptcy and restructuring associates and legal assistants have one hourly rate for all engagements. Because FFHS&J's fees: (a) are based on hourly rates and will correspond to the degree of effort expended on the Committee's behalf, and (b) are FFHS&J's usual and customary rates for services of this nature, FFHS&J believes that these rates are reasonable.

6. The FFHS&J attorneys who rendered professional services in these Chapter 11 Cases, their respective hourly billing rates, total hours billed, and total fees during the First Monthly Fee Period are:

| Name of Professional Person | Position with the Applicant and Year            | Department                                    | Hourly Billing Rate | Total Billed Hours | Total Fees   |
|-----------------------------|---|---|---------------------|--------------------|--------------|
| Brad Eric Scheler           | Partner since 1984; Law School Class of 1977    | Bankruptcy                                    | \$700               | 123.9              | \$86,730.00  |
| Bonnie K. Steingart         | Partner since 1986; Law School Class of 1979    | Bankruptcy/<br>Litigation                     | \$645               | 156.4              | \$100,878.00 |
| Alan Resnick                | Of Counsel since 1989; Law School Class of 1972 | Bankruptcy                                    | \$645               | 40.8               | \$26,316.00  |
| David Golay                 | Partner since 1986; Law School Class of 1977    | Corporate                                     | \$645               | 120.8              | \$77,916.00  |
| Donald Carleen              | Partner since 1987; Law School Class of 1983    | Executive Compensation &<br>Employee Benefits | \$645               | 37.4               | \$24,123.00  |
| Jack L. Jacobson            | Partner since 1989; Law School Class of 1982    | Tax   | \$645               | 51.9               | \$33,475.50  |
| Joel Scharfstein            | Partner since 1984; Law School Class of 1977    | Tax   | \$645               | 0.5                | \$322.50     |
| David L. Ansell             | Partner since 1988; Law School Class of 1979    | Corporate                                     | \$605               | 1.1                | \$665.50     |
| Richard A. Wolfe            | Partner since 1995; Law School Class of 1988    | Tax   | \$605               | 1.4                | \$847.00     |
| Paul Falon                  | Partner since 1997; Law School Class of 1983    | Corporate                                     | \$575               | 102.9              | \$59,167.50  |
| Vivek Melwani               | Associate; Law School Class of 1995             | Bankruptcy                                    | \$450               | 185.6              | \$83,520.00  |
| Andrew Silberstein          | Associate; Law School Class of 1997             | Corporate                                     | \$415               | 62.4               | \$25,896.00  |
| Brian D. Pfeiffer           | Associate; Law School Class of 1999             | Bankruptcy                                    | \$375               | 268.9              | \$100,837.50 |
| Evan Pilchik                | Associate; Law School Class of 1999             | Corporate                                     | \$365               | 78.5               | \$28,652.50  |
| Eli Weiss                   | Associate; Law School Class of 1999             | Tax   | \$365               | 122.3              | \$44,639.50  |
| Arik Preis                  | Associate; Law School Class of 2000             | Bankruptcy                                    | \$355               | 159.6              | \$56,658.00  |
| Jennifer Rodburg            | Associate; Law School Class of 2000             | Bankruptcy                                    | \$355               | 103.6              | \$36,778.00  |
| Sean Feller                 | Associate; Law School Class of 2000             | Executive Compensation &<br>Employee Benefits | \$345               | 13.2               | \$4,554.00   |
| Alon Ziv                    | Associate; Law School Class of 2000 (LL.M.)     | Bankruptcy                                    | \$295               | 147.6              | \$52,398.00  |
| John P. McGuinness          | Associate; Law School Class of 2001             | Bankruptcy                                    | \$295               | 115.6              | \$34,102.00  |

| Name of Professional Person                        | Position with the Applicant and Year | Department                                 | Hourly Billing Rate | Total Billed Hours | Total Fees            |
|--|--------------------------------------|--|---------------------|--------------------|-----------------------|
| Joseph Savitsky                                    | Associate; Law School Class of 2001  | Tax  | \$295               | 1.9                | \$560.50              |
| Adam Scoll   | Associate; Law School Class of 2001  | Executive Compensation & Employee Benefits | \$295               | 27.8               | \$8,201.00            |
| Mcugan Costello                                    | Associate; Law School Class of 2002  | Bankruptcy                                 | \$255               | 0.8                | \$204.00              |
| Katic Hughes                                       | Law Clerk; Law School Class of 2002  | Bankruptcy                                 | \$255               | 176.9              | \$45,109.50           |
| Matthew Olsen                                      | Associate; Law School Class of 2002  | Bankruptcy                                 | \$255               | 35.3               | \$9,001.50            |
| Andrew Schoulder                                   | Law Clerk; Law School Class of 2002  | Bankruptcy                                 | \$255               | 198.2              | \$50,541.00           |
| Stephanie Weissman                                 | Law Clerk; Law School Class of 2002  | Tax  | \$255               | 22.6               | \$5,763.00            |
| Suzanne Yao  | Law Clerk; Law School Class of 2002  | Executive Compensation & Employee Benefits | \$255               | 20.0               | \$5,100.00            |
| <b>TOTAL HOURS AND COMPENSATION FOR ATTORNEYS:</b> |                                      |  |                     | <b>2,377.9</b>     | <b>\$1,002,957.00</b> |

7. The para-professionals of FFHS&J who rendered services in these Chapter 11 Cases, their respective hourly billing rates, total hours billed, and total fees during the First Monthly Fee Period are:

| Name of Para-Professional Person | Position with the Applicant and Years of Experience                                 | Department                                 | Hourly Billing Rate | Total Billed Hours | Total Fees |
|----------------------------------|---|--|---------------------|--------------------|------------|
| Bill Bernthal                    | Paralegal, 7 years experience with FFHS&J, 7 years other experience                 | Executive Compensation & Employee Benefits | \$195               | 0.5                | \$97.50    |
| Daniel Ferro                     | Research Specialist, 8 years experience with FFHS&J, 5 years other experience       | Corporate Resources                        | \$195               | 0.6                | \$117.00   |
| Warren Gordon                    | Head Librarian, Research, 26 years experience with FFHS&J, 6 years other experience | Library                                    | \$195               | 0.1                | \$19.50    |
| Michael Sharrow                  | Tax Librarian, 17 years experience with FFHS&J, 5 years other experience            | Library                                    | \$195               | 0.2                | \$39.00    |

| <b>Name of Para-Professional Person</b>                     | <b>Position with the Applicant and Years of Experience</b>                    | <b>Department</b>   | <b>Hourly Billing Rate</b> | <b>Total Billed Hours</b> | <b>Total Fees</b>  |
|---|---|---------------------|----------------------------|---------------------------|--------------------|
| Craig Eastland  | Reference Librarian, 2 years experience with FFHS&J, 7 years other experience | Library             | \$185                      | 2.9                       | \$536.50           |
| Allan Wallen  | Research Specialist, 29 years experience with FFHS&J                          | Corporate Resources | \$185                      | 1.8                       | \$333.00           |
| Brett Kaplan  | Research Specialist, 3 years experience with FFHS&J, 6 years other experience | Corporate Resources | \$140                      | 3.0                       | \$420.00           |
| Elsie Larrea  | Research Specialist, 2 years experience with FFHS&J, 7 years other experience | Corporate Resources | \$140                      | 0.6                       | \$84.00            |
| Edward Underwood  | Paralegal, 2 years experience with FFHS&J, 2 years other experience           | Litigation          | \$135                      | 9.2                       | \$1,242.00         |
| Jin Kim   | Paralegal, 4 months experience with FFHS&J                                    | Bankruptcy          | \$135                      | 9.1                       | \$1,228.50         |
| Christina Choi  | Paralegal, 11 months experience with FFHS&J                                   | Bankruptcy          | \$130                      | 66.0                      | \$8,580.00         |
| <b>TOTAL HOURS AND COMPENSATION FOR PARA-PROFESSIONALS:</b> |   |                     |                            | <b>94.0</b>               | <b>\$12,697.00</b> |

**TOTAL HOURS: 2,471.9**

**TOTAL FEES: \$1,015,654.00**

8. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, FFHS&J believes that the amount of Fees and Expenses requested in this Application are fair and reasonable given the time expended, the complexity and size of the Chapter 11 Cases, the issues encountered and resolved, and the results obtained.

9. Exhibit A identifies the individuals that rendered services in each Subject Matter (as defined below), describes each activity or service that each individual performed, and states the number of hours (in increments of one-tenth of an hour) spent by each individual

providing the services. Each numbered tab in Exhibit A corresponds to the matter number that FFHS&J assigned to the Subject Matter. If a Subject Matter does not appear, FFHS&J did not bill time or expenses for that Subject Matter during the First Monthly Fee Period.

### Subject Matters

10. The professional services that FFHS&J rendered during the First Monthly Fee Period are grouped into the numbered and titled categories of the subject matters (the "Subject Matters") described in Paragraphs 11 through 19.

11. Matter 3: Employment Matters (Fees: \$42,210.00; Hours: 102.3)

This Subject Matter describes time spent in the negotiation, preparation, and review of all key executive employment agreements. In addition, this Subject Matter describes time spent in the discussions, analysis, and review of all matters relating to the Senior Key Employee Retention Program, including any and all pleadings related thereto. This Subject Matter also describes time spent in the negotiation and preparation of any separation agreements, and any related pleadings. Finally, this Subject Matter describes time spent in the discussions, review, and analysis of the proposed Director & Officer Loan Repricing Program.

12. Matter 4: Tax Planning (Fees: \$82,440.00; Hours: 195.7)

This Subject Matter includes time spent reviewing, analyzing, discussing, and researching the tax issues related to the Debtors' restructuring, and the implications thereof. In addition, this Subject Matter describes time spent reviewing and revising the tax aspects of the Debtors' plan of reorganization (the "Plan") and related disclosure statement (the "Disclosure Statement"). In addition, this Subject Matter includes the review of any and all pleadings filed in the Chapter 11 Cases that concern tax-related issues.

13. Matter 5: Plan and Disclosure Statement (Fees: \$424,339.50; Hours: 1,028.8)

This Subject Matter describes time spent reviewing, analyzing, discussing, negotiating, and documenting the Plan and Disclosure Statement. This Subject Matter also includes time spent negotiating the various Plan related documents that were filed as part of the Plan

Supplement. Finally, time spent researching priority, classification, and other issues is included within this Subject Matter.

14. Matter 6: CFC (Fees: \$60,625.50; Hours: 143.9)

This Subject Matter includes time spent reviewing the CFC sale bidding procedures and reviewing, analyzing, and discussing the objections of various parties thereto. Additionally, this Subject Matter describes time spent attending hearings related to CFC, analyzing various motions filed with regard to CFC, discussing issues related to the CFC sale, and analyzing the Asset Purchase Agreement and related agreements.

15. Matter 7: Debtor-in-Possession Financing (Fees: \$586.50; Hours: 2.3)

This Subject Matter includes time spent analyzing the Court's order regarding CFC's debtor in possession financing, as well as attendance at related hearings and meetings.

16. Matter 8: General Official Committee Matters (Fees: \$222,520.50; Hours: 501.6)

This Subject Matter includes time spent preparing for and attending general meetings with Committee members, financial advisors, counsel to various parties, and other relevant parties regarding restructuring issues. In addition, this Subject Matter describes time spent researching, preparing, revising, and discussing general issues related to the Company's restructuring that do not fall into the more specific categories set forth in this Application. This Subject Matter also describes time spent by various FFHS&J lawyers in their communication with the Committee and its individual members in responding to their questions and providing them with updates with regard to these Chapter 11 Cases. Further, this Subject Matter includes time spent preparing, reviewing, and revising the Committee's joint retention application for FFHS&J and Mayer Brown, and compiling and including relevant information to be included therein. Finally, time spent preparing, revising, reviewing, and discussing the Committee's application(s) for reasonable expenses associated with these Chapter 11 Cases is included in this Subject Matter.



17. Matter 9: Litigation Matters (Fees: \$111,195.50; Hours: 354.4)

This Subject Matter includes time spent preparing for and attending or participating in various Bankruptcy Court hearings related to the Debtors' restructuring. This Subject Matter also includes time spent reviewing, analyzing, discussing, and responding to various pleadings and other Bankruptcy Court filings related to the Debtors' restructuring.

18. Matter 10: Communications with Non-Committee Creditors (Fees: \$1,256.00; Hours: 3.6)

This Subject Matter includes time spent discussing the Debtors' restructuring status with and responding to inquiries regarding the Debtors' restructuring from various non-Committee creditors.

19. Matter 11: Regulatory Matters (Fees: \$70,480.50; Hours: 139.3)

This Subject Matter includes time spent participating in weekly conference calls with respect to insurance subsidiary and regulatory issues with the Company and communication with the Committee regarding same, as well as various regulatory agencies. In addition, this Subject Matter includes time spent researching, analyzing, and addressing various regulatory issues that arose from time to time, including the review and preparation of various regulatory applications.

**Actual and Necessary Expenses**

20. FFHS&J customarily charges its clients for all ancillary services incurred, including photocopying charges, long distance telephone calls, facsimile transmissions, messengers, courier mail, computer and data bank time, word processing, secretarial overtime and temporary employees, overtime meals, overtime and late night transportation, travel, lodging, meal charges for business meetings, postage, printing, transcripts, filing fees, document retrieval, and similar items. Subject to this Court's approval, FFHS&J requests reimbursement of all such charges incurred on behalf of the Committee.

21. The time constraints frequently imposed by the circumstances of these Chapter 11 Cases required FFHS&J attorneys and other employees to devote substantial amounts of time during evenings and weekends to providing professional services on the Committee's

behalf. In virtually every instance, these extraordinary services were essential to meet deadlines imposed by the Court, the Bankruptcy Code, and at times, the necessities of the Debtors' businesses, the administration of the estates, or critical litigation. As a consequence, FFHS&J was required to incur overtime secretarial charges to discharge its professional responsibilities. FFHS&J attempts to reduce overtime secretarial charges and to limit them to necessary instances by encouraging its attorneys to use a secretarial "mini-center." If a secretary is not needed at the attorney's desk for the entire evening, the attorney is required to bring his or her work to a cluster of secretaries. The client is only charged for the word processing charges associated with the document, rather than charging the client for an evening of secretarial overtime, whether or not such secretary was used for the entire time. Similarly, overtime charges of administrative employees, such as research and document specialists, were incurred when necessary to discharge FFHS&J's professional responsibilities and provide the most cost-effective legal services to the Committee.

22. FFHS&J's attorneys and other employees who work late into the evenings are reimbursed for their reasonable meal costs and their costs for transportation home. Such transportation costs are necessary expenses because it is FFHS&J's policy to ensure safe transportation for its attorneys during the hours that public transportation cannot be deemed safe. It is FFHS&J's regular practice to charge its clients for these and other out-of-pocket expenses incurred during the rendition of professional services on the client's behalf.

23. FFHS&J charges: (a) \$0.12 per page for duplication and (b) \$1.25 per page for outgoing telecopier transmissions (plus related toll charges). FFHS&J does not charge its clients for incoming telecopier transmissions. FFHS&J has negotiated a discounted rate for Westlaw computer assisted legal research, which is approximately \$125/hour of online use of the standard Westlaw databases. Computer assisted legal research is used whenever the researcher determines that using Westlaw is more cost effective than using traditional (non-computer assisted legal research) techniques. In addition, because certain key parties to these Chapter 11 Cases are located outside of New York, FFHS&J incurred long distance telephone charges, and

when necessary, overnight delivery charges. FFHS&J made every effort to minimize such disbursements by using electronic mail and facsimile when possible. The expenses incurred in the rendition of professional services were necessary, reasonable, and justified under the circumstances and enabled FFHS&J to serve the needs of the Committee to the benefit of all creditors.

24. Exhibit B is a detailed itemization and description of the disbursements made by FFHS&J on the Committee's behalf during the First Monthly Fee Period. All of these disbursements comprise the requested sum for FFHS&J's Expenses, totaling \$19,234.89. The following is a list of FFHS&J's Expenses, grouped by type of Expense:

| <b>Service Description</b>                            | <b>Total Expenses</b> |
|---|-----------------------|
| Photocopying (@ \$0.12/page)                          | \$3,030.12            |
| Telecommunications:                                   |                       |
| Telephone   | \$52.00               |
| Telecopier (@ \$1.25/page)                            | \$1,265.50            |
| Courier Services                                      | \$78.00               |
| Outside Messenger Services                            | \$315.00              |
| Computerized Research                                 | \$6,306.90            |
| Word Processing, Secretarial and Other Staff Services | \$1,752.84            |
| Transportation for Late Night and Other Exigencies    | \$2,987.37            |
| Working Meals   | \$825.21              |
| Secretarial Overtime                                  | \$877.50              |
| Administrative Overtime                               | \$320.00              |
| Warehouse Retrieval                                   | \$30.00               |
| Supplies  | \$89.62               |
| Out of Town Expenses:                                 |                       |
| Transportation  | \$844.94              |
| Meals   | \$218.89              |
| Lodging   | \$250.00              |
| <b>TOTAL:</b>   | <b>\$19,243.89</b>    |

### Representations

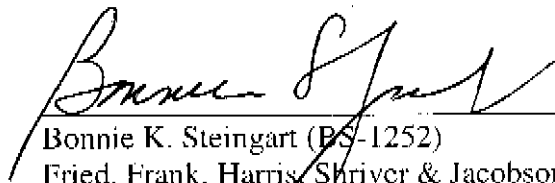
25. Although every effort has been made to include all Fees and Expenses incurred in the First Monthly Fee Period in this Application, some Fees and Expenses might not be included in this Application due to delays caused by accounting processing procedures.

FFHS&J reserves the right to make further application to this Court for allowance of such Fees and Expenses not included herein. Subsequent fee applications will be filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, Local Bankruptcy Rules, and the Interim Compensation Order.

WHEREFORE, FFHS&J requests that it be allowed and paid interim compensation for its Fees and Expenses in the total amount of \$933,332.49 consisting of (a) \$914,088.60, which is 90% of the Fees for reasonable and necessary professional services rendered by FFHS&J in the amount of \$1,015,654.00, and (b) \$19,243.89 for actual and necessary Expenses incurred on behalf of the Committee. FFHS&J further requests that the total amount of \$933,332.49 be paid as an administrative expense of the estates.

Dated: April 1, 2003  
New York, NY

Respectfully submitted,  
FRIED, FRANK, HARRIS, SHRIVER & JACOBSON



Bonnie K. Steingart (PS-1252)  
Fried, Frank, Harris, Shriver & Jacobson (A Partnership  
Including Professional Corporations)  
One New York Plaza  
New York, NY 10004  
(212) 859-8000 (telephone)  
(212) 859-4000 (facsimile)

Co-Counsel for the Official Committee of Unsecured  
Creditors of the Holding Company Debtors

**EXHIBIT A**

Client: 030792 COMMITTEE CONS CREDITORS

| Number | Matter Name              | Hours    | Fees       | Ancillary Serv | Total Charges |
|--------|--------------------------|----------|------------|----------------|---------------|
| 00003  | EMPLOYMENT MATTERS       | 102.30   | 42,210.00  | 0.00           | 42,210.00     |
| 00004  | TAX PLANNING             | 135.70   | 62,440.00  | 0.00           | 62,440.00     |
| 00005  | PLAN OF REORGANIZATION/D | 1,028.80 | 424,339.50 | 0.00           | 424,339.50    |
| 00006  | CPC                      | 143.90   | 60,625.50  | 0.00           | 60,625.50     |
| 00007  | DIP FINANCING            | 2.30     | 586.50     | 0.00           | 586.50        |
| 00008  | GENERAL OFFICIAL COMMITT | 501.60   | 222,520.50 | 19,243.89      | 241,764.39    |
| 00009  | MISCELLANEOUS LITIGATION | 354.40   | 111,195.50 | 0.00           | 111,195.50    |
| 00010  | CREDITOR COMMUNICATION   | 3.60     | 1,256.00   | 0.00           | 1,256.00      |
| 00011  | REGULATORY ISSUES        | 139.30   | 70,480.50  | 0.00           | 70,480.50     |

3





alp\_112: Matter Detail (roseni/157939)  
 Run Date & Time: 01/27/03 14:24:32

Fred, Frank, Harris, Shriver & Jacobson  
 Work Date From: 01/03/03 To: 01/31/03

Client: 030792 COMMITTEE CONS CREDITORS  
 Matter: 00003 EMPLOYMENT MATTERS

Calling Pct : BRAD E. SCHELER  
 Responsible Pct: BRAD E. SCHELER

Prof: 1755952  
 Status: B

300197

U N B - L I E D T I M E D E T A I L  
 Emp-oyee Name Dept Position Work Date Description

| Emp-oyee Name     | Dept | Position  | Work Date | Description   | Hours | Amount   | Index Number |
|-------------------|------|-----------|-----------|---|-------|----------|--------------|
| CARLEEN, DONALD   | 26   | PARTNER   | 01/03/03  | Conf. call w/J. Jacobson and D. Manes.  | 0.40  | 256.00   | 7269936      |
|                   |      |           | 01/06/03  | Committee call; review KERP materials; Disc. with B. Pfeiffer re: KERP; Disc. with S. Yao re: KERP; Disc. with A. Scoll re: KERP.   | 2.30  | 1,483.50 | 7269937      |
| MCQUINNERS, JOHN  | 35   | ASSOCIATE | 01/06/03  | Review updated KERP materials.  | 0.60  | 177.00   | 7394363      |
| PFEIFFER, BRIAN D | 35   | ASSOCIATE | 01/06/03  | Meetings with V. Kelwani re: D&O work-down plan; term sheet   | 0.60  | 225.00   | 7322319      |
|                   |      |           | 01/06/03  | Telephone calls with Houlihan re: D&O price reduction plan  | 0.40  | 150.00   | 7322320      |
| SCOLL, ADAM       | 26   | ASSOCIATE | 01/06/03  | Compiling materials and preparation for meeting regarding KERP; review of new KERP materials provided by Company.   | 2.50  | 737.50   | 7261873      |
| YAO, SUZANNE      | 26   | ASSOCIATE | 01/06/03  | Met with D. Carleen to discuss contested liability/purchase price adjustment theories in relation to Corsec's proposed purchase reduction program (0.2); researched statutes, legislative history, and case law on theories and application to proposed reduction program. (6.4).   | 6.60  | 1,685.00 | 7103751      |
| CARLEEN, DONALD   | 26   | PARTNER   | 01/07/03  | Research re: COE issue (2.0); Review KERP materials (2.0); Various disc. with S. Yao, V. Melwani, B. Geer & B. Steingart re: KERP (2.0).  | 6.50  | 3,570.00 | 7269947      |
| PFEIFFER, BRIAN D | 35   | ASSOCIATE | 01/07/03  | Revise memo re: D&O price reduction plan; telephone calls re: same  | 1.20  | 450.00   | 7322137      |
| SCOLL, ADAM       | 26   | ASSOCIATE | 01/07/03  | Research regarding (1) withholding obligations for discharge of indebtedness and (2) employer tax withholding liability generally (4.0); conference call with Houlihan Lokty regarding the Purchase Price Reduction Program (1.0); memo regarding the Purchase Price Reduction Program (3.3).   | 8.30  | 2,446.50 | 7281575      |
| YAO, SUZANNE      | 26   | ASSOCIATE | 01/07/03  | Research contested liability/purchase price adjustment doctrines, provide relevant materials to D. Carleen; Discuss research results with D. Carleen and A. Scoll (4.4); Call with B. Geer to discuss risks of purchase reduction program (0.9); Prepare memo on theories and risks of purchase reduction program with list of questions for use by D. Carleen (6.8). | 12.10 | 3,065.50 | 7501753      |
| ZIV, ALON         | 35   | ASSOCIATE | 01/07/03  | Review D&O price reduction plan.  | 0.70  | 248.50   | 7319468      |
| CARLEEN, DONALD   | 26   | PARTNER   | 01/08/03  | Committee meeting (7.0); Review Senior Executive KERP (1.0).  | 8.00  | 5,160.00 | 7269953      |

Client: 030792 COMMITTEE CONS CREDITORS  
 Matter: 00003 EMPLOYMENT MATTERS

alg\_132: Matter Detail (rcseni/-57939)  
Run Date & Time: 01/27/03 14:24:12

Fried, Frank, Harris, Scriber & Jacobson  
Work Date From : 01/03/03 Thru : 01/31/03

Client: 030792 COMMITTEE CONS CREDITORS  
Matter: 00003 EMPLOYMENT MATTERS

Billing Prt : BRAD E. SCHELER  
Responsible Prt: BRAD E. SCHELER

Profforma: 1755952  
Status: B

| Employee Name        | Dept | Position  | Work Date Description  | Hrs  | Amount   | Index Number |
|----------------------|------|-----------|--|------|----------|--------------|
| SCOLL, ADAM          | 26   | ASSOCIATE | 01/09/03 Research regarding withholding obligations for discharge of indebtedness(2.7). Research regarding whether a bankruptcy reorganization constitutes a change in control for 2003 purposes(2.7).                 | 5.40 | 1,593.00 | 7261877      |
| YAO, SUZANNE         | 26   | ASSOCIATE | 01/08/03 Research secondary sources regarding purchase price adjustments under 9.138 and whether transfer of creditor rights from third-parties to sellers falls under 108 or old case law.                            | 1.30 | 331.50   | 7305755      |
| SCOLL, ADAM          | 26   | ASSOCIATE | 01/09/03 Prepare summaries of Employment Agreements for W. Shea, D. Herzog, J. Kline and E. Berube.  | 2.20 | 643.00   | 7231880      |
| ZIV, AJOK            | 35   | ASSOCIATE | 01/09/03 Review materials relating to the expected compensation for certain CMC officers in 2003.  | 0.40 | 143.00   | 7319476      |
| SCOLL, ADAM          | 26   | ASSOCIATE | 01/10/03 Review new KERP materials.  | 0.70 | 206.50   | 7291885      |
| SCOLL, ADAM          | 26   | ASSOCIATE | 01/15/03 Review new employment agreements.   | 0.70 | 206.50   | 7261898      |
| PELLER, SEAN         | 26   | ASSOCIATE | 01/16/03 Discuss proposed employment agreements with D. Carlsen  | 2.60 | 207.00   | 7269356      |
| MELWANI, VIVEK       | 35   | ASSOCIATE | 01/17/03 Review and analyze KERP issues.   | 0.50 | 225.00   | 7316443      |
| PELLER, SEAN         | 26   | ASSOCIATE | 01/18/03 Prepare charts comparing proposed employment agreements   | 5.50 | 1,897.50 | 7289361      |
| CARLBER, DONALD      | 26   | PARTNER   | 01/20/03 Prepare charts comparing proposed employment agreements   | 0.50 | 172.50   | 7289363      |
| CARLBER, DONALD      | 26   | PARTNER   | 01/21/03 Review proposed employment agreements; Disc. with S. Peller; review and revise memo and charts regarding employment agreements.   | 6.00 | 3,872.00 | 7281052      |
| STEINGART, BONNIE K. | 30   | PARTNER   | 01/21/03 Review employment contract for G. Bullis.   | 2.60 | 316.00   | 7294312      |
| PELLER, SEAN         | 26   | ASSOCIATE | 01/21/03 Revise comparisor charts of proposed employment agreements  | 5.20 | 1,794.00 | 7289366      |
| MELWANI, VIVEK       | 35   | ASSOCIATE | 01/21/03 Review employment agreements and related matters.   | 1.20 | 540.00   | 7316454      |
| STEINGART, BONNIE K. | 30   | PARTNER   | 01/27/03 Telephone call with T. Kiriakos regarding D&O issues; telephone call with V. Melwani and review documents re: same.   | 2.30 | 1,463.50 | 7254331      |
| PEPPERER, BRIAN D    | 35   | ASSOCIATE | 01/27/03 Telephone call with B. Scheler re: employment issues  | 0.30 | 112.50   | 7322453      |
| CARLBER, DONALD      | 26   | PARTNER   | 01/28/03 Conf. call re: employment matters (3.5); review D. Herzog employment agreement(3.0); Disc. with A. Scoll (3.5); review and revise term sheet re: D. Herzog arrangement; Disc. with V. Melwani re: same (2.5). | 3.50 | 2,257.50 | 7291609      |
| MELWANI, VIVEK       | 35   | ASSOCIATE | 01/28/03 Efforts re: management issues.  | 2.00 | 900.00   | 7316486      |
| SCOLL, ADAM          | 26   | ASSOCIATE | 01/28/03 Review D. Herzog separation agreement term sheet.   | 3.60 | 1,062.00 | 7309009      |

Client: 010792 COMMITTEE CONS CREDITORS  
 Matter: 00003 EMPLOYMENT MATTERS

Billing Prt: BRAD E. SCHLEER  
 Responsible Prt: BRAD E. SCHLEER

Profotma: 1.755952  
 Status: B

1003971

| U N B I L L E D T I M E D E T A I L | Dept | Position  | Work Date | Description   | Hours         | Amount           | Index Number |
|-------------------------------------|------|-----------|-----------|---|---------------|------------------|--------------|
| ZIV, ALON                           | 35   | ASSOCIATE | 01/28/03  | Review D. Herzog's employment separation<br>argument.   | 0.60          | 213.00           | 7319592      |
| CARLEN, DONALD                      | 26   | PARTNER   | 01/29/03  | Conf. call re: D&O loan issues.   | 1.30          | 638.50           | 7304093      |
| PRBS, BRIK                          | 35   | ASSOCIATE | 01/29/03  | Call re: D&O Repricing Program w/D. Carlsen;<br>related follow-up   | 1.50          | 512.50           | 7308696      |
| SCHOULEER, ANDREW                   | 35   | ASSOCIATE | 01/29/03  | Conference call re: D&O workdown program.   | 1.60          | 463.00           | 7318077      |
| SOULD, ADAM                         | 26   | ASSOCIATE | 01/29/03  | Prepare for conference call regarding Purchase<br>Price Reduction Program and attend conference<br>call re: same. | 1.90          | 560.50           | 7309010      |
| STINGART, BONNIE K.                 | 30   | PARTNER   | 01/30/03  | Review audit committee memos and severance term<br>sheets.  | 1.30          | 845.50           | 7301123      |
| CARLEN, DONALD                      | 26   | PARTNER   | 01/31/03  | Tel. conf. with S. Feller re: M. Shea<br>Employment Agreement.  | 0.30          | 191.50           | 7303662      |
| FELLER, SEAN                        | 26   | ASSOCIATE | 01/31/03  | Prepare term sheet for M. Shea Employment<br>Agreement  | 1.40          | 483.00           | 7308063      |
| <b>Total</b>                        |      |           |           |   | <b>102.30</b> | <b>42,210.00</b> |              |
| <b>Matter Total</b>                 |      |           |           |   | <b>102.30</b> | <b>42,210.00</b> |              |

4

Client: 030792 COMMITTEE CONS CREDITORS  
 Matter: 00004 TAX PLANNING

Billing Prt : BRAD E. SCHELER  
 Responsible Prc: BRAD E. SCHELER

Profforma: 1755953  
 Status: B

(00397)

U N B I L I E D T I M E S U M M A R Y

| Employee Name       | Off | Dr | Position  | Oldest Entry | Latest Entry | Hours  | Amount        |                  |
|---------------------|-----|----|-----------|--------------|--------------|--------|---------------|------------------|
| JACOBSON, JACK L.   | NY  | 20 | PARTNER   | 01/03/03     | 01/31/03     | 47.40  | 30,573.00     |                  |
| SCHARPSTEIN, JOEL   | NY  | 20 | PARTNER   | 01/16/03     | 01/16/03     | 0.50   | 322.50        |                  |
| WELFE, RICHARD A.   | NY  | 20 | PARTNER   | 01/16/03     | 01/16/03     | 1.40   | 847.00        |                  |
| MELWANI, VIVEK      | NY  | 35 | ASSOCIATE | 01/21/03     | 01/21/03     | 1.50   | 875.00        |                  |
| PEIFFER, BRIAN D    | NY  | 35 | ASSOCIATE | 01/14/03     | 01/29/03     | 3.00   | 1,125.00      |                  |
| WEISS, ELI          | NY  | 20 | ASSOCIATE | 01/06/03     | 01/31/03     | 114.50 | 41,792.50     |                  |
| PREIS, ARIK         | NY  | 35 | ASSOCIATE | 01/15/03     | 01/28/03     | 1.10   | 350.50        |                  |
| SAVITSKY, JOSEPH    | NY  | 20 | ASSOCIATE | 01/15/03     | 01/16/03     | 1.90   | 560.50        |                  |
| COSTELLO, MEGAN     | NY  | 35 | ASSOCIATE | 01/09/03     | 01/09/03     | 0.80   | 204.00        |                  |
| WEISSMAN, STEPHANIE | NY  | 20 | ASSOCIATE | 01/09/03     | 01/31/03     | 22.60  | 5,763.00      |                  |
| WALLEN, AILEAN      | NY  | 10 | MISC      | 01/26/03     | 01/28/03     | 0.80   | 148.00        |                  |
| SHARROW, MICHAEL    | NY  | 30 | ADMIN     | 01/09/03     | 01/09/03     | 0.20   | 39.00         |                  |
| <b>Total:</b>       |     |    |           |              |              |        | <b>195.70</b> | <b>82,440.00</b> |

Sub-Total Hours : 49.30 Partners; 9.00 Counsels; 145.40 Assocs; 0.00 Paralgls; 1.00 Others  
 Sub-Total Amount : 31,742.50 Partners; 0.00 Counsels; 50,510.50 Assocs; 0.00 Paralgls; 187.00 Others

Client: 030732 COMMITTEE CONS CREDITORS  
 Matter: 0-004 TAX PLANNING

Billing Prt : BRAD E. SCHELER  
 Responsible Prt: BRAD E. SCHELER

Proforma: 1755953  
 Status: B (000337)

| Employee Name       | Dept | Position  | Work Date | Description   | Hours | Amount   | Index Number |
|---------------------|------|-----------|-----------|---|-------|----------|--------------|
| JACOBSON, JACK L.   | 20   | PARTNER   | 01/03/03  | Conference with D. Carleen and T. Maynes re: debt forgiveness; research re: same.   | 1.00  | 645.00   | 7262620      |
|                     |      |           | 01/06/03  | Review of docs.; research re: G Reorganization and conference with E. Weiss re: same.   | 1.75  | 1,096.50 | 7262623      |
| WEISS, ELI          | 20   | ASSOCIATE | 01/06/03  | Review current development to tax implications and review bank term sheets (1.5). Review recent LHM for effect of G reorg analysis (0.5). Confer w/J. Jacobson on current developments (0.8).   | 2.80  | 1,922.00 | 7307559      |
| JACOBSON, JACK L.   | 20   | PARTNER   | 01/07/03  | Conference with D. Carleen re: tax issues (1.0); research re: G reorg, conference with E. Weiss and conference with V. Kelwani re: same (3.1).  | 4.10  | 2,694.50 | 7262625      |
| WEISS, ELI          | 20   | ASSOCIATE | 01/07/03  | Research on COD, loss and G reorg. issues; confer w/J. Jacobson re: same.   | 2.60  | 2,775.00 | 7307562      |
| JACOBSON, JACK L.   | 20   | PARTNER   | 01/09/03  | Conference with E. Weiss re: G reorg (1.7); review of docs. (1.8); conference with E. Miegel, D. Carleen and E. Weiss re: tax issues (0.5); attend creditor committee conference call (1.8).  | 2.60  | 1,806.00 | 7262633      |
| WEISS, ELI          | 20   | ASSOCIATE | 01/09/03  | Conference call w/J. Jacobson and A. Mukamal of Davis Polk re: G reorg; conf. call w/Olga Loy re: same; related follow-up calls (2.5). Participate in tax related portion of conference call w/Committee (1.0). Disc. w/A. Preis on preferred stocks (0.5); research Hudson treatise and TWJ (2.0). | 6.00  | 2,190.00 | 7307564      |
| JACOBSON, JACK L.   | 20   | PARTNER   | 01/29/03  | Conference with E. Weiss and D. Tepper (Appalosa) re: tax issues incident to plan of reorg; conference with T. Maynes, B. Miegel, E. Weiss, B. Scheier et al. re: same.   | 3.40  | 2,293.00 | 7262639      |
| COSTELLO, KEAGAN    | 35   | ASSOCIATE | 01/09/03  | Research tax issue in bankruptcy.   | 0.30  | 76.50    | 7309388      |
|                     |      |           | 01/09/03  | Conference with J. Rodburg re: tax issue in bankruptcy.   | 0.20  | 51.00    | 7309389      |
| WEISS, ELI          | 20   | ASSOCIATE | 01/09/03  | Review documents received from Cadwalader re: tax issue in bankruptcy.  | 0.30  | 76.50    | 7309390      |
|                     |      |           | 01/09/03  | Conference call w/Davis Polk (1.0); conferred w/C. Jacobson (1.5); call w/Appalosa re: tax issues (1.5); participate in tax provision creditors committee meeting w/client (1.8); research legislative history (2.6).   | 7.40  | 2,321.00 | 7307567      |
| WEISSMAN, STEPHANIE | 20   | ASSOCIATE | 01/03/03  | Research exceptions to Section 165(g)(1).   | 5.20  | 1,326.00 | 7310031      |

Client: 030792 COMMITTEE CONS CREDITORS  
 Matter: 00004 TAX PLANNING

Billing Prt : BRAD E. SCHELER  
 Responsible Prt: BRAD E. SCHELER

ProfForma: 1755353  
 Status: 3

(00397)

| Employee Name       | Dept | Position  | Work Date | Description  | Hours | Amount   | Index Number |
|---------------------|------|-----------|-----------|--|-------|----------|--------------|
| SHRECK, MICHAEL     | 30   | ADMIN     | 01/09/03  | Efforts to obtain E. Rept #96-833 part of Public Law 96-589 Bankruptcy Tax Act of 1990.  | 0.20  | 39.00    | 7304333      |
| JACOBSON, JACK L.   | 20   | PARTNER   | 01/10/03  | Research re: tax issues.   | 0.50  | 322.50   | 7283795      |
| WEISS, ELI          | 20   | ASSOCIATE | 01/10/03  | Confer w/S. Weissman on worthless issue (1.0); research worthless issue (2.0); confer w/O. Loy re: same and related follow-up (1.0); e-mail to J. Jacobson re: same.   | 4.00  | 1,460.00 | 7307566      |
| WEISSMAN, STEPHANIE | 20   | ASSOCIATE | 01/10/03  | Research secondary sources on Section 165(g)(3).   | 2.60  | 663.00   | 7310032      |
| JACOBSON, JACK L.   | 20   | PARTNER   | 01/13/03  | Conference with E. Weiss re: tax issues; research re: same.  | 1.30  | 839.50   | 7283797      |
| WEISS, ELI          | 20   | ASSOCIATE | 01/13/03  | Research worthless issue in secondary sources (3.0); confer w/J. Jacobson re: same (0.5); review tax section of disclosure statement (2.3).  | 5.80  | 2,117.00 | 7307565      |
| WEISSMAN, STEPHANIE | 20   | ASSOCIATE | 01/13/03  | Verify secondary sources.  | 0.10  | 25.50    | 7310033      |
| JACOBSON, JACK L.   | 20   | PARTNER   | 01/14/03  | Conference with E. Weiss, V. Melwani and D. Tepper re: tax issues (1.0); research re: sec. 165; conference with E. Weiss, T. Maynes re: same (2.4); review Disclosure Statement and other docs (2.0).  | 5.40  | 3,483.00 | 7283804      |
| PREIFFER, BRIAN D   | 35   | ASSOCIATE | 01/14/03  | Conference call with Committee members re: tax issues  | 0.60  | 225.00   | 7322370      |
| WEISS, ELI          | 20   | ASSOCIATE | 01/14/03  | Review disclosure statement (2.0); confer w/J. Jacobson re: same (1.5); confer w/J. Jacobson, V. Melwani and D. Tepper on worthless (1.0); confer w/T. Maynes on worthless; confer w/O. Loy re: same; prepare e-mail re: same (1.0); Prepare agenda for subcommittee meeting (0.6); research 302 limitations on controlled (but not consolidated) groups (1.5); Conference with E. Weiss, V. Melwani, Creditors Committee, DPAW et al re: tax issues (2.0); conference with E. Weiss and DPAW re: tax issues (1.0); research re: tax issues (1.0); conference with E. Weiss re: tax issues (1.6); Conference call re: tax issues | 6.60  | 2,409.00 | 7307572      |
| JACOBSON, JACK L.   | 20   | PARTNER   | 01/15/03  | Participate on tax subcommittee conference call.   | 4.60  | 2,967.00 | 7283805      |
| PREIFFER, BRIAN D   | 35   | ASSOCIATE | 01/15/03  | Research availability of worthless stock deduction in context of insolvent sub.; conference w/E. Weiss re: same.   | 0.50  | 187.50   | 7322382      |
| PREIS, ARIK         | 35   | ASSOCIATE | 01/15/03  |  | 0.50  | 177.50   | 7308643      |
| SHVITSKY, JOSEPH    | 20   | ASSOCIATE | 01/15/03  |  | 0.60  | 236.00   | 7283825      |

Zried, Frank, Harris, Shriver & Jacobson  
Work Date From : 01/02/03 Thru : 01/31/03

aLF\_132: Matter Detail (roseni/157939)  
Run Date & Time: 03/27/03 14:24:34

Client: 030792 COMMITTEE CONS CREDITORS  
Matter: 00304 TAX PLANNING  
Billing Prt : BRAD E. SCHELER  
Responsible Prt: BRAD E. SCHELER  
Profomsa: 1755953  
Status: B

U N B I L I E D T I M E D E T A I L  
Employee Name Dept Position Work Date Description Hours Amount Index Number

WEISS, ELI 20 ASSOCIATE 01/15/03 Research worthlessness (1.0); confer w/J.  
Jacobson re: same (1.6); Attend tax subcommittee  
call (2.0); review terms of preferred  
convertible (1.0); Discuss liquidation issue  
w/J. Savitsky (1.6); research on liquidation  
issue (1.0); 7307575

JACOBSON, JACK L. 20 PARTNER 01/16/03 Conference with E. Weiss re: tax issues (1.0);  
Conference with V. Melwani and bondholders re:  
tax issues (1.0); Review docs. re: tax issues  
(1.5); Research re: tax issues (1.5); Conference  
with E. Weiss and J. Savitsky re: same (1.5);  
conference with E. Weiss and A. Mukamal (DPSM);  
re: same (1.5); Conference with E. Weiss, A.  
Mukamal and T. Maynes re: same (1.1); Conference  
with V. Melwani re: same (1.8); 7289926

SCHARFSTEIN, JOEL 20 PARTNER 01/16/03 Discuss tax issues w/J. Jacobson. 322.50  
WOLFE, RICHARD A. 20 PARTNER 01/16/03 Discussions w/ E. Weiss re: guarantee payment  
and liquidation of insolvent subsidiary issues;  
discuss same w/J. Savitsky. 947.00

SAVITSKY, JOSEPH 20 ASSOCIATE 01/16/03 Researching availability of worthless stock  
deduction in context of insolvent sub;  
conference w/E. Weiss re: same. 324.50  
WEISS, ELI 20 ASSOCIATE 01/16/03 Research and analyze ordinary loss (2.0);  
research on deemed dissolution (2.0); confer  
w/R. Wolfe re: liquidation of insolvent sub.  
(1.0); confer w/J. Jacobson re: tax issues  
(1.0); research PR 88-61 and SCM (1.3); research  
sec. 382 (1.7); conference call w/A. Mukamal of  
Davis Polk and T. Maynes of Kirkland re: tax  
issues (1.5); 7307577

WEISSMAN, STEPHANIE 20 ASSOCIATE 01/16/03 Obtain GCM discussing issuance of Rev. Rule  
88-65. 51.00

JACOBSON, JACK L. 20 PARTNER 01/17/03 Prepare memo to creditors committee re: reorg.  
tax issues. 1,032.00

WEISS, ELI 20 ASSOCIATE 01/17/03 Research loss disallowance rule (2.0); prepare  
e-mail to Committee re: same (1.5); confer w/J.  
Jacobson re: same (1.5); analysis of worthless  
stock (1.0); 7307579

JACOBSON, JACK L. 20 PARTNER 01/21/03 Conference with E. Weiss re: plan of reorg tax  
issues. 580.00

MELWANI, VIVEK 25 ASSOCIATE 01/21/03 Conf. call re: reorg. tax issues; review and  
analyze open tax issues. 675.00



alp\_132: Matter Detail (roseni/157539)  
Run Date & Time: 03/27/03 14:24:34

Client: 030792 COMMITTEE CONS CREDITORS  
Matter: 00004 TAX PLANNING

Billing Fmt : BRAD B. SCHLEL  
Responsible Prt: BRAD B. SCHLEL

Profirma: 1755953  
Status: B

| U N B I - L B D     | T I M E | D E P T   | A I L | Dept Position | Work Date Description   | Hours | Amount   | Index Number |
|---------------------|---------|-----------|-------|---------------|---|-------|----------|--------------|
| WEISS, ELI          | 20      | ASSOCIATE |       |               | 01/21/03 Conf. call w/T. Maynes and A. Mukamal on consolidated retain issues and reorg. issues (1.0); research on non-life insurance company issues (2.0); research sec. 81-85 (1.8); Conference with E. Weiss re: tax issues (1.5); review of docs (2.6).  | 5.00  | 1,825.00 | 7307580      |
| JACOBSON, JACK L.   | 20      | PARTNER   |       |               | 01/22/03 Research sec. 165(g) (4.0); confer w/A. Mukamal re: same (1.2); confer w/T. Maynes (1.5); review issues w/A. Mukamal (1.5).  | 3.10  | 1,999.50 | 7234119      |
| WEISS, ELI          | 20      | ASSOCIATE |       |               | 01/23/03 Conference with E. Weiss re: tax issues (1.0); review of docs (1.0); conference with A. Preis (1.4); conference with V. Melwani (1.4).   | 7.00  | 2,555.00 | 7307581      |
| JACOBSON, JACK L.   | 20      | PARTNER   |       |               | 01/23/03 Research on REMICs (1.5); confer w/C. Jacobson re: same (1.0); review legislative history of same (1.0); conference call with T. Maynes (1.0); conf. call w/A. Mukamal (1.0); follow-up call w/A. Mukamal (1.5); confer w/S. Weissman re: sec. 165(g); research (1.5); confer w/A. Preis re: same (1.5). | 2.80  | 1,826.00 | 7234121      |
| WEISS, ELI          | 20      | ASSOCIATE |       |               | 01/23/03 Research character of REMIC distributions for purposes of Section 165(g) (3).  | 6.00  | 2,190.00 | 7307554      |
| WEISSMAN, STEPHANIE | 20      | ASSOCIATE |       |               | 01/24/03 Review tax indemnity issues; prepare e-mail re: same.  | 0.80  | 300.00   | 7322440      |
| PEIFFER, BRIAN D    | 35      | ASSOCIATE |       |               | 01/24/03 Review disclosure statement; research market discount.   | 4.00  | 1,460.00 | 7307586      |
| WEISS, ELI          | 20      | ASSOCIATE |       |               | 01/24/03 Research character of REMIC distribution for purposes of Section 165(g) (3).   | 2.20  | 561.00   | 7310049      |
| WEISSMAN, STEPHANIE | 20      | ASSOCIATE |       |               | 01/27/03 Confer w/C. Jacobson on plan and disclosure statement (2.0); confer w/Adam Mukamal on sec. 165(g) (1.0); confer w/S. Weissman on REMIC (1.0); research market discount and sec. 165(g) (2.0); research interest allocation (1.0); research lockout rule of sec. 165(g) (1.0); review plan (1.1).         | 9.10  | 3,321.50 | 7307587      |
| WEISSMAN, STEPHANIE | 20      | ASSOCIATE |       |               | 01/27/03 Research REMICs; obtain articles on REMICs.  | 5.00  | 2,275.00 | 7310050      |
| JACOBSON, JACK L.   | 20      | PARTNER   |       |               | 01/28/03 Conference with A. Preis and E. Weiss re: tax issues; conference with E. Weiss re: tax issues; review of docs re: same.  | 2.00  | 1,290.00 | 7303826      |
| PEIFFER, BRIAN D    | 35      | ASSOCIATE |       |               | 01/28/03 Telephone calls with E. Weiss re: tax issues   | 0.50  | 187.50   | 7322466      |
| PREIS, ARIK         | 35      | ASSOCIATE |       |               | 01/28/03 Coordinate tax subcommittee conference call; prepare correspondence re: same.  | 0.60  | 213.00   | 7308831      |

Fried, Frack, Harris, Shriver & Jacobson  
 Work Date From : 01/03/03 To : 01/31/03

alp\_123: Matter Detail (rsent/157939)  
 Run Date & Time: 01/27/03 14:24:35

Profforma: 1753953  
 Status: B

Billing Prt : BRAD E. SCHELER  
 Responsible Prt: BRAD E. SCHELER

Client: 030792 COMMITTEE CONS CREDITORS  
 Matter: 00034 TAX PLANNING

| Employee Name       | Dept | Position  | Work Date | Description   | Hours | Amount    | Index Number |
|---------------------|------|-----------|-----------|---|-------|-----------|--------------|
| WEISS, ELI          | 20   | ASSOCIATE | 01/23/03  | Research on allocation issue (1.0); confer w/Kirkland on allocation issue (1.0); research treatment of notes as securities (2.0); prepare comments to plan (4.0); confer w/A. Mukamal (1.0).      | 9.00  | 1,285.00  | 7307569      |
| WALLER, ALAN        | 10   | MISC      | 01/29/03  | Research re: exchange offer.  | 0.80  | 148.00    | 7310643      |
| JACOBSON, JACK L.   | 20   | PARTNER   | 01/29/03  | Conference call with Creditors Committee, E. Weiss, A. Mukamal, T. Mayces, S. Clemmons, V. Melwani et al. re: plan of reorg tax issues; review of revised disclosure schedule.                    | 2.50  | 1,354.50  | 7303823      |
| PREIFER, BRIAN D.   | 35   | ASSOCIATE | 01/29/03  | Telephone calls with E. Weiss re: tax issues  | 0.60  | 225.00    | 7322473      |
| WEISS, ELI          | 20   | ASSOCIATE | 01/29/03  | Participate on tax subcommittee call (1.0); conferred w/J. Jacobson (2.0); conferred w/A. Mukamal (1.7).  | 3.70  | 1,350.50  | 7307532      |
| WEISSMAN, STEPHANIE | 20   | ASSOCIATE | 01/29/03  | Research capital surplus notes.   | 1.80  | 459.00    | 7210036      |
| JACOBSON, JACK L.   | 20   | PARTNER   | 01/30/03  | Conference with E. Weiss re: tax disclosure; review of docs. re: same; conference with E. Weiss and V. Melwani re: same.  | 3.70  | 2,386.50  | 7303828      |
| WEISS, ELI          | 20   | ASSOCIATE | 01/30/03  | Review plan (3.0); confer w/Kirkland on allocation issue (1.0); analysis of sec. 354(a) issue (1.0); Confer w/A. Mukamal re: same (1.5); confer w/S. Weissman on life insurance tax issues (1.3). | 7.30  | 2,847.50  | 7307594      |
| WEISSMAN, STEPHANIE | 20   | ASSOCIATE | 01/30/03  | Research capital surplus notes (1.7); research the deductibility of non-life insurance company losses (2.2).  | 3.90  | 594.50    | 7312058      |
| JACOBSON, JACK L.   | 20   | PARTNER   | 01/31/03  | Conference with E. Weiss re: disclosure statement; conference with B. Scheier re: same.   | 2.80  | 516.00    | 7303933      |
| WEISS, ELI          | 20   | ASSOCIATE | 01/31/03  | Review and revise plan and disclosure statement (1.8); confer w/J. Jacobson re: same (1.5); confer w/O. Loy on disclosure statement (1.0); confer w/A. Mukamal on disclosure statement (1.2).     | 4.50  | 1,642.50  | 7307537      |
| WEISSMAN, STEPHANIE | 20   | ASSOCIATE | 01/31/03  | Research non-life insurance company NOL carry forwards and consolidated returns.  | 0.30  | 224.00    | 7310062      |
| Total               |      |           |           |   |       | 82,440.00 |              |
| Matter Total        |      |           |           |   |       | 82,440.00 |              |

**5**

Fried, Frank, Harris, Surriver & Jacobson  
Work Date From : 01/03/03 Thru : 01/31/03

Profirma: 1755354  
Status: B

Billing Prt : BRAD E. SCHELER  
Responsible Prt: BRAD E. SCHELER

Client: 030792 COMMITTEE CONS CREDITORS  
Matter: 0005 PLAN OF REORGANIZATION/DISCLOSURE STATEMENT

U N B I L L E D T I M E S O M M A R Y

| Employee Name       | Off | Dp | Position  | Oldest Entry | Latest Entry | Hours           | Amount            |
|---------------------|-----|----|-----------|--------------|--------------|-----------------|-------------------|
| CARLEK, DONALD      | NY  | 26 | PARTNER   | 01/11/03     | 01/29/03     | 3.60            | 2,322.00          |
| JACOBSON, JACK L.   | NY  | 20 | PARTNER   | 01/27/03     | 01/27/03     | 4.50            | 2,902.50          |
| STINGART, BORRIS K. | NY  | 30 | PARTNER   | 01/15/03     | 01/31/03     | 35.10           | 22,639.50         |
| GOLAY, DAVID        | NY  | 10 | PARTNER   | 01/06/03     | 01/31/03     | 120.80          | 77,916.00         |
| FALON, PAUL H.      | DC  | 10 | PARTNER   | 01/16/03     | 01/29/03     | 8.60            | 4,310.00          |
| RESNICK, ALAN       | NY  | 35 | COUNSEL   | 01/09/03     | 01/31/03     | 34.20           | 22,059.00         |
| MELWANI, VIVEK      | NY  | 35 | ASSOCIATE | 01/06/03     | 01/31/03     | 123.30          | 55,485.00         |
| SILBERSTEIN, ANDREW | NY  | 10 | ASSOCIATE | 01/06/03     | 01/30/03     | 32.10           | 13,321.50         |
| PETIFER, BRIAN D    | NY  | 35 | ASSOCIATE | 01/06/03     | 01/31/03     | 152.50          | 57,000.00         |
| WEISS, ELI          | NY  | 20 | ASSOCIATE | 01/29/03     | 01/29/03     | 7.60            | 2,347.00          |
| RODSBURG, JENNIFER  | NY  | 35 | ASSOCIATE | 01/11/03     | 01/31/03     | 67.60           | 32,169.00         |
| PREIS, ARIK         | NY  | 35 | ASSOCIATE | 01/07/03     | 01/31/03     | 73.90           | 28,364.50         |
| MCCURNESS, JOHN     | NY  | 35 | ASSOCIATE | 01/06/03     | 01/31/03     | 68.30           | 20,148.50         |
| SOOIL, ADAM         | NY  | 26 | ASSOCIATE | 01/30/02     | 01/31/03     | 1.60            | 531.00            |
| ZIV, ALON           | NY  | 35 | ASSOCIATE | 01/08/03     | 01/31/03     | 93.70           | 33,263.50         |
| SCROULDER, ANDREW   | NY  | 35 | ASSOCIATE | 01/13/02     | 01/31/03     | 59.30           | 14,866.50         |
| PILCHIK, IVAN       | NY  | 10 | ASSOCIATE | 01/06/03     | 01/31/03     | 50.10           | 18,286.50         |
| HUGHES, KATIE       | NY  | 35 | ASSOCIATE | 01/13/03     | 01/30/03     | 59.00           | 15,045.00         |
| WALLEN, ALLAN       | NY  | 10 | MISC      | 01/07/03     | 01/09/03     | 1.00            | 185.00            |
| FERRI, DANIEL       | NY  | 10 | MISC      | 01/22/03     | 01/22/03     | 0.60            | 117.00            |
| KAPLAN, BRETT       | NY  | 10 | MISC      | 01/10/03     | 01/10/03     | 3.00            | 420.00            |
| LARER, ELSIE        | NY  | 10 | MISC      | 01/22/03     | 01/22/03     | 0.60            | 34.00             |
| EASTLAND, CRAIG     | NY  | 30 | ADMIN     | 01/14/03     | 01/17/03     | 2.90            | 536.50            |
| <b>Total:</b>       |     |    |           |              |              | <b>1,028.80</b> | <b>424,339.50</b> |

Sub-Total Hours : 172.40 Partners; 34.20 Counsels; 914.10 Assocs; 0.00 Paraigls; 8.10 Others  
Sub-Total Amount :110,610.00 Partners; 22,059.00 Counsels; 230,326.00 Assocs; 0.00 Paraigls; 1,342.50 Others

Client: 030792 COMMITTEE CONS CREDITORS  
 Matter: 03005 PLAN OF REORGANIZATION/DISCLOSURE STATEMENT

Billing Pct: 36AD B. SCHELER  
 Responsible Pct: 36AD B. SCHELER

Profforma: 1755054  
 Status: B

U N B I L I T Y T I M E D E T A I L

| Employee Name       | Dept | Position  | Work Date | Description   | Hours | Amount   | Index Number |
|---------------------|------|-----------|-----------|---|-------|----------|--------------|
| GOLNY, DAVID        | 10   | PARTNER   | 01/06/03  | Review e-mails and docs re: term sheet (4.0); conf. call w/committee and DPW (2.0); conf. w/A. Silberstein (1.8).   | 6.80  | 4,386.00 | 7318232      |
| MOSKOWITZ, JOHN     | 35   | ASSOCIATE | 01/06/03  | Review revised term sheet.  | 1.30  | 383.50   | 7319362      |
| MELWANI, VIVEK      | 35   | ASSOCIATE | 01/06/03  | Tele. conf w/Committee (1.0); review of term sheet (2.0); various tel. confs. re: preferred stock (2.0); attend to open issues (1.0).                           | 6.00  | 2,700.00 | 7316776      |
| PFEIFFER, BRIAN D   | 35   | ASSOCIATE | 01/06/03  | Review term sheet mark-up   | 0.40  | 150.00   | 7322317      |
|                     |      |           | 01/06/03  | Conf. with B. Scheler and V. Melwani re: open issues.   | 0.50  | 187.50   | 7322317      |
| PILCHIK, EVAN       | 10   | ASSOCIATE | 01/06/03  | Review term sheets and attend conf. call re: same.  | 2.50  | 912.50   | 7303083      |
| SILBERSTEIN, ANDREW | 10   | ASSOCIATE | 01/06/03  | Conference with D. Golay re: term sheets (1.5); review term sheets and Company background materials (2.3).  | 3.80  | 1,577.00 | 7270131      |
| GOLAY, DAVID        | 10   | PARTNER   | 01/07/03  | Review bank and preferred stock term sheets; conf. call re: same; prepare markup re: same; conf. call w/DPW re: same.   | 4.80  | 3,096.00 | 7316243      |
| MELWANI, VIVEK      | 35   | ASSOCIATE | 01/07/03  | Tel. conf. w/DPW re: open issues.   | 2.00  | 900.00   | 7318396      |
| PFEIFFER, BRIAN D   | 35   | ASSOCIATE | 01/07/03  | Conference call with Houlahan re: covenant term sheet; related follow-up.   | 1.20  | 450.00   | 7322321      |
| PILCHIK, EVAN       | 10   | ASSOCIATE | 01/07/03  | Review and analyze ops; issues re: term sheet in preparation for conference calls.  | 5.60  | 2,044.00 | 7303084      |
| PREIS, ARIK         | 35   | ASSOCIATE | 01/07/03  | Calls w/KE re: open issues on plan  | 2.00  | 710.00   | 7308626      |
| WILLEN, ALLAN       | 10   | MISC      | 01/07/03  | Research re: term sheet for E. Pilchik.   | 0.50  | 92.50    | 7310560      |
| MOSKOWITZ, JOHN     | 35   | ASSOCIATE | 01/08/03  | Review covenant mark ups circulated by PPHSJ.   | 0.30  | 88.50    | 7319367      |
| ZIV, ALON           | 35   | ASSOCIATE | 01/08/03  | Review mark up of covenants.  | 0.60  | 284.00   | 7319473      |
| GOLAY, DAVID        | 10   | PARTNER   | 01/09/03  | Attend conf. at DPW to negotiate bank term sheet.   | 3.60  | 6,192.00 | 7316245      |
| RESNICK, ALAN       | 35   | COUNSEL   | 01/09/03  | Conference with Vavek Melwani on corporate structure, capital structure, term sheet and proposed restructuring.   | 0.70  | 451.50   | 7276675      |
| MELWANI, VIVEK      | 35   | ASSOCIATE | 01/09/03  | Meeting w/A. Resnick re: term sheets.   | 1.00  | 450.00   | 7316785      |
|                     |      |           | 01/09/03  | Attend to Open issues.  | 0.50  | 225.00   | 7316786      |
| WILLEN, ALLAN       | 10   | MISC      | 01/09/03  | Research re: term sheets for E. Pilchik.  | 0.50  | 92.50    | 7310573      |
| GOLAY, DAVID        | 10   | PARTNER   | 01/10/03  | Revise memo to Creditors Committee re: bank term sheet (3.0); conf. w/E. Pilchik re: same (1.5); review Company markup of term sheet re: preferred stock (1.6). | 5.30  | 3,413.50 | 7318247      |
| RESNICK, ALAN       | 35   | COUNSEL   | 01/10/03  | Review correspondence on proposal re: Old Notes and other issues relating thereto.  | 0.30  | 193.50   | 7276679      |
| MELWANI, VIVEK      | 35   | ASSOCIATE | 01/10/03  | Research re: old notes; related plan issues.  | 3.00  | 1,350.00 | 7318454      |
| PFEIFFER, BRIAN D   | 35   | ASSOCIATE | 01/13/03  | Review covenant and preferred stock term sheet  | 2.60  | 975.00   | 7322341      |

Fried, Frank, Harris, Shriver & Jacobson  
 Work Date From : 01/03/03 Thru : 01/31/03

a.p\_132: Matter Detail (rosen/157539;  
 Run Date & Time: 03/27/03 14:24:35

Client: 030792 COMMITTEE CONS CREDITORS  
 Matter: 03005 PLAN OF REORGANIZATION/DISCLOSURE STATEMENT

Billing Prt : BRAD E. SCHELER  
 Responsible Prt: BRAD E. SCHELER

U M B I L L E D T I M E D E T A I L  
 Employee Name Dept Position Work Date Description

| Employee Name     | Dept | Position  | Work Date | Description   | Hours | Amount   | Index Number |
|-------------------|------|-----------|-----------|---|-------|----------|--------------|
| PREIFFER, BRIAN D | 13   | ASSOCIATE | 01/10/03  | Telephone call's with Houlihan re: term sheet   | 0.30  | 112.50   | 7322343      |
| PILCHIK, EVAN     | 13   | ASSOCIATE | 01/10/03  | Review correspondence re: Old Secured Notes   | 0.30  | 112.50   | 7322344      |
|                   |      |           | 01/10/03  | Prepare list of issues re: covenants; prepare memo re: same.  | 1.50  | 547.50   | 7323058      |
| KAPLAN, BRETT     | 10   | M-SC      | 01/10/03  | Research credit/loan agreements for B. Pilchik.   | 3.50  | 420.00   | 7275363      |
| RESNICK, ALAN     | 35   | COUNSEL   | 01/11/03  | Analysis of rights of Old Noteholders; telephone conference with V. Melwani and correspondence with B. Schefer, V. Melwani and B. Pfeiffer regarding same.  | 1.10  | 709.50   | 7275681      |
|                   |      |           | 01/11/03  | Review parts of proposed plan.  | 0.70  | 451.50   | 7276692      |
|                   |      |           | 01/11/03  | Review plan and disclosure statement  | 1.30  | 487.50   | 7322348      |
|                   |      |           | 01/11/03  | Review email memo re: Old Notes; related follow-up  | 1.40  | 525.00   | 7322350      |
| RESNICK, ALAN     | 35   | COUNSEL   | 01/12/03  | Review parts of plan and disclosure statement and review term sheet.  | 2.50  | 1,612.50 | 7275685      |
| CARLEEN, DONALD   | 26   | PARTNER   | 01/13/03  | Review plan and disclosure statement.   | 1.00  | 645.00   | 7278719      |
| GOLAY, DAVID      | 10   | PARTNER   | 01/13/03  | Conf. call w/Creditors Committee (1.0); review draft disclosure statement (2.0); review revised bank term sheet (1.5); tel. conf. re: state capital surplus covenant (1.0); review Greenhill memo re: open issues and Company markup of term sheet (2.2). | 9.20  | 5,289.00 | 7318248      |
| RESNICK, ALAN     | 35   | COUNSEL   | 01/13/03  | Tel. conf. w/B. Pfeiffer re: liens of Old Noteholders.  | 0.40  | 258.00   | 7275691      |
| HUGHES, KATIE     | 35   | ASSOCIATE | 01/13/03  | Research re: setoff claim or secured claim.   | 4.00  | 1,020.00 | 7276346      |
| MOSHIRNESS, JOEH  | 35   | ASSOCIATE | 01/13/03  | Review and mark up draft plan of reorganization.  | 5.80  | 1,711.00 | 7391376      |
|                   |      |           | 01/13/03  | Meeting with A. Schouder and A. Preis re: plan updates.   | 0.40  | 118.00   | 7391377      |
| MELWANI, VIVEK    | 35   | ASSOCIATE | 01/13/03  | Review bank debt term sheet.  | 1.00  | 450.00   | 7318412      |
|                   |      |           | 01/13/03  | Attend to intercompany payables & related issues.   | 1.20  | 540.00   | 7318413      |
|                   |      |           | 01/15/03  | Analyze classification issues; research re: same.   | 2.20  | 995.00   | 7318414      |
|                   |      |           | 01/13/03  | Review Old Notes; Analysis of Ratable and Equitable clause.   | 2.00  | 900.00   | 7318415      |
| PREIFFER, BRIAN D | 35   | ASSOCIATE | 01/13/03  | Research re: Classification issue; conf. with A. Ziv re: same.  | 2.50  | 937.50   | 7322355      |
|                   |      |           | 01/13/03  | Review plan classifications; review related documents   | 2.20  | 825.00   | 7322356      |
|                   |      |           | 01/13/03  | Review and analyze plan.  | 2.90  | 1,087.50 | 7322362      |
|                   |      |           | 01/13/03  | Conf. with K. Hughes re: research on set-offs   | 0.60  | 225.00   | 7322365      |

ProfForma: 1755554  
 Status: B

Client: 030792 COMMITTEE CONS CREDITORS  
 Matter: 00005 PLAN OF REORGANIZATION/DISCLOSURE STATEMENT  
 Billing Prc : BRAD E. SCHLELER  
 Responsible Prc: BRAD E. SCHLELER  
 Preforma: 1755954  
 Status: 3  
 1003997

UNBILLED TIME DETAIL

| Employee Name       | Dept | Position  | Work Date | Description   | Hours | Amount   | Index Number |
|---------------------|------|-----------|-----------|---|-------|----------|--------------|
| PILCHIK, EVAN       | 10   | ASSOCIATE | 01/13/03  | Review term sheet; participate on conference call re: same.                                     | 3.40  | 2,241.00 | 7303089      |
| PREIS, ARIK         | 35   | ASSOCIATE | 01/13/03  | Review and comment on draft Plan of Reorganization.   | 8.00  | 2,845.00 | 7308637      |
| RODBURG, JENNIFER   | 35   | ASSOCIATE | 01/13/03  | Review of documents relating to intercompany notes and old notes.                               | 3.20  | 2,138.00 | 7319097      |
|                     |      |           | 01/13/03  | Meet with V. Melwan and B. Pfeiffer re: documents relating to intercompany notes and old notes. | 0.80  | 284.00   | 7319098      |
| SCHOLLER, ANDREW    | 35   | ASSOCIATE | 01/13/03  | Conf. with A. Freiz and J. McGuinness re: Plan of Reorganization.                               | 0.40  | 105.00   | 7276249      |
|                     |      |           | 01/13/03  | Review Plan of Reorganization and prepare comments thereto.                                     | 7.90  | 2,314.50 | 7276250      |
| SILBERSTEIN, ANDREW | 10   | ASSOCIATE | 01/13/03  | Review term sheet for bank loan.  | 1.50  | 522.50   | 7311502      |
| ZIV, ALON           | 35   | ASSOCIATE | 01/13/03  | Review plan.  | 0.70  | 248.50   | 7319450      |
|                     |      |           | 01/13/03  | Review disclosure statement.  | 0.50  | 177.50   | 7319451      |
|                     |      |           | 01/13/03  | Review secured debt term sheet.   | 0.90  | 319.50   | 7319453      |
|                     |      |           | 01/13/03  | Meeting with B. Pfeiffer re: Equal and Ratable research.  | 0.40  | 142.00   | 7319551      |
|                     |      |           | 01/13/03  | Research cases on negative pledges; shepherdize same.   | 6.30  | 2,449.50 | 7319552      |
| GOLAY, DAVID        | 10   | PARTNER   | 01/14/03  | Conf. calls re: bank covenants.   | 4.10  | 2,644.50 | 7318251      |
| RENNICK, ALAN       | 35   | COUNSEL   | 01/14/03  | Review portions of plan and disclosure statement.   | 3.60  | 2,322.00 | 7276693      |
| MCGUINNESS, JOHN    | 35   | ASSOCIATE | 01/14/03  | Update draft comments to plan of reorganization.  | 3.30  | 973.50   | 7391380      |
|                     |      |           | 01/14/03  | Review Disclosure Statement; comment thereon.   | 3.50  | 1,022.50 | 7391381      |
| PFEIFFER, BRIAN D   | 35   | ASSOCIATE | 01/14/03  | Meetings with Fried Frank team re: plan classifications   | 1.20  | 375.00   | 7322366      |
|                     |      |           | 01/14/03  | Review and analyze intercompany obligation.   | 1.30  | 487.50   | 7322367      |
|                     |      |           | 01/14/03  | Review and analyze Old Senior Notes; prepare memorandum re: same.                               | 3.70  | 1,387.50 | 7322368      |
| PILCHIK, EVAN       | 10   | ASSOCIATE | 01/14/03  | Conference calls re: Plan classification  | 0.60  | 302.00   | 7322369      |
|                     |      |           | 01/14/03  | Participate on conference call re: plan.  | 6.70  | 255.50   | 7303090      |
|                     |      |           | 01/14/03  | Participate on conference call re: plan; related follow up.                                     | 7.60  | 2,774.00 | 7303091      |
| PREIS, ARIK         | 35   | ASSOCIATE | 01/14/03  | Review of draft Disclosure Statement.   | 7.00  | 2,485.00 | 7308640      |
| RODBURG, JENNIFER   | 35   | ASSOCIATE | 01/14/03  | Efforts re: coordination of old notes subcommittee call.  | 0.70  | 248.50   | 7319106      |
|                     |      |           | 01/14/03  | Review documents relating to the old notes; meet with B. Pfeiffer re: same.                     | 3.60  | 1,278.00 | 7319109      |
|                     |      |           | 01/14/03  | Review of documents relating to intercompany notes.   | 1.10  | 390.50   | 7319110      |

Client: 030792 COMMITTEE CONS CREDITORS  
 Matter: 00005 PLAN OF REORGANIZATION/DISCLOSURE STATEMENT  
 Billing Pct : BRAD E. SCHELER  
 Responsible Pct: BRAD E. SCHELER  
 Profonna: 1755954  
 Status: B  
 (00337)

| Employee Name        | Dept    | Position    | Work Date | Description  | Hours | Amount   | Index Number |
|----------------------|---------|-------------|-----------|--|-------|----------|--------------|
| U N B I L I S D      | I I M S | D E T A I L |           |  |       |          |              |
| SCHOLDER, ANDREW     | 35      | ASSOCIATE   | 01/14/03  | Prepare, review and revise Plan of Reorganization.   | 7.50  | 2,912.50 | 7276254      |
| SILBERSTEIN, ANDREW  | 10      | ASSOCIATE   | 01/14/03  | Telephone conferences with Houlihan regarding bank loan.   | 3.80  | 332.00   | 7311504      |
|                      |         |             | 01/14/03  | Telephone conference with Houlihan regarding Old Notes.  | 0.50  | 267.50   | 7311506      |
|                      |         |             | 01/14/03  | Telephone conference with bank counsel regarding terms of preferred stock.   | 0.30  | 332.00   | 7311508      |
| ZIV, ALON            | 35      | ASSOCIATE   | 01/14/03  | Preliminary review of UCC searches.  | 0.30  | 284.00   | 7319511      |
|                      |         |             | 01/14/03  | Finalize research on the equal and variable clause.  | 2.30  | 332.50   | 7319517      |
| EASTLAND, CRAIG      | 80      | ADMIN       | 01/14/03  | Research re bondholder rights for A. Ziv   | 1.60  | 396.00   | 7319500      |
| GOLAY, DAVID         | 10      | PARTNER     | 01/15/03  | Conf. call re: Old Notes w/Houlihan (2.0); review markup of Plan (2.5); review K&E memo re: open issues (1.3).                                 | 5.30  | 3,416.50 | 7318352      |
| STERNBERG, BERNIE K. | 30      | PARTNER     | 01/15/03  | Review draft plan and disclosure statement (1.5); review business plans regarding insurance companies (3.6); review litigation documents (1.2) | 3.50  | 2,257.50 | 7276669      |
| RESNICK, ALAN        | 35      | COUNSEL     | 01/15/03  | Review portions of plan and disclosure statement.  | 1.10  | 789.50   | 7276695      |
|                      |         |             | 01/15/03  | Te. conf. w/B. Pfeiffer re: comments and revisions to proposed plan of reorganization.   | 0.60  | 367.00   | 7276696      |
| HUGHES, KATIE        | 35      | ASSOCIATE   | 01/15/03  | Conf. re: Houlihan re: Guaranty and Indenture.   | 0.30  | 204.00   | 7283436      |
| MOSKOWITZ, JOEN      | 35      | ASSOCIATE   | 01/15/03  | Review and comment on Plan.  | 3.20  | 544.00   | 7391382      |
|                      |         |             | 01/15/03  | Review and comment on Disclosure Statement.  | 3.50  | 1,032.50 | 7391383      |
| PFEIFFER, BRIAN D    | 35      | ASSOCIATE   | 01/15/03  | Revise memo regarding claim priority; review related documents.  | 2.50  | 937.50   | 7322380      |
|                      |         |             | 01/15/03  | Meetings with V. Melwani re: plan and open issues.   | 1.30  | 487.50   | 7322383      |
|                      |         |             | 01/15/03  | Telephone call with A. Resnick re: Plan  | 0.40  | 150.00   | 7322395      |
|                      |         |             | 01/15/03  | Review and revise plan   | 3.40  | 1,275.00 | 7322375      |
|                      |         |             | 01/15/03  | Conf. call w/Committee re: Old Notes; related follow-up.   | 1.80  | 675.00   | 7322376      |
|                      |         |             | 01/15/03  | Telephone call with D. Bernstein re: Plan  | 0.40  | 150.00   | 7322377      |
|                      |         |             | 01/15/03  | Telephone call with A. Satay re: plan  | 0.50  | 187.50   | 7322373      |
| PILCHIK, EVAN        | 10      | ASSOCIATE   | 01/15/03  | Participate on conference call re: plan; tel. conf. w/S. Gear re: same; review CPW markup of Plan.   | 3.60  | 1,314.00 | 7303092      |
| PREIS, ARIK          | 35      | ASSOCIATE   | 01/15/03  | Review and comment on draft Plan of Reorganization received from the Debtors; numerous conferences re: same.                                   | 10.00 | 3,553.00 | 7303642      |



a-p\_112: Matter Detail (kosenal/157939) Fried, Frank, Harris, Shriver & Jacobson  
Run Date & Time: 03/27/03 14:24:37 Work Date From: 01/03/03 Thru: 01/31/03

Client: 030792 COMMITTEE CONS CREDITORS  
Matter: 00005 PLAN OF REORGANIZATION/DISCLOSURE STATEMENT  
Billing Prt: BRAD E. SCHELER  
Responsible Prt: BRAD E. SCHELER  
Proforma: 2755954  
Status: B  
1003977

| Employee Name        | Dept | Position  | Work Date Description   | Hours | Amount   | Index Number |
|----------------------|------|-----------|---|-------|----------|--------------|
| ROBBERS, JENNIFER    | 35   | ASSOCIATE | 01/15/03 Conference with B. Pfeiffer and A. Ziv re: subordination and guarantees priority.  | 0.50  | 177.50   | 7308645      |
|                      |      |           | 01/15/03 Review draft plan and disclosure statement.  | 4.00  | 1,420.00 | 7319111      |
|                      |      |           | 01/15/03 Meet with B. Pfeiffer and A. Ziv re: old secured notes.  | 1.00  | 353.00   | 7319112      |
|                      |      |           | 01/15/03 Conference call with Committee professionals re: old notes.  | 3.60  | 213.00   | 7319113      |
| SILBERSTEIN, ANDREW  | 10   | ASSOCIATE | 01/15/03 Review plan.   | 2.80  | 1,162.00 | 7311509      |
| ZIV, ALON            | 35   | ASSOCIATE | 01/15/03 Review and analyze the TOPRS Subordinated Indenture.   | 2.60  | 923.00   | 7319516      |
|                      |      |           | 01/15/03 Conference call with D. Bernstein, D. Golay re: old notes; related follow up.  | 1.20  | 426.00   | 7319519      |
|                      |      |           | 01/15/03 Meeting with B. Pfeiffer, V. Melwani and C. Rodburg re: old secured notes.   | 0.50  | 177.50   | 7319520      |
|                      |      |           | 01/15/03 Efforts concerning set-off.  | 2.50  | 887.50   | 7319522      |
|                      |      |           | 01/15/03 Efforts concerning the perfection of security rights.  | 2.90  | 1,029.50 | 7319523      |
| EASTLAND, CRAIG      | 30   | ADMIN     | 01/15/03 Review the non-exchange notes indenture.   | 1.30  | 461.50   | 7319529      |
| CARLEN, DONALD       | 26   | PARTNER   | 01/15/03 Search for Conesco JCC filings for A. Ziv.   | 0.70  | 239.50   | 7319053      |
| FALON, PAUL H.       | 10   | PARTNER   | 01/16/03 Review mark up of Plan.  | 0.60  | 387.00   | 7281082      |
|                      |      |           | 01/16/03 Review disclosure statement during travel to New York to attend Committee meeting.   | 4.00  | 2,300.00 | 7255149      |
| GOLAY, DAVID         | 10   | PARTNER   | 01/16/03 Cont. call re: bank term sheet; call w/Holliban re: same.  | 4.60  | 2,967.00 | 7318259      |
| STEINGART, BONNIE X. | 30   | PARTNER   | 01/16/03 Review plan and disclosure statement.  | 2.30  | 1,481.50 | 7281201      |
| RESNICK, ALAN        | 35   | COUNSEL   | 01/16/03 Review and comment upon portions of disclosure statement.  | 1.40  | 903.00   | 7282733      |
|                      |      |           | 01/16/03 Conference with V. Melwani and B. Pfeiffer regarding treatment of OLC Notes.   | 0.70  | 452.50   | 7282736      |
|                      |      |           | 01/16/03 Conference with V. Melwani, B. Pfeiffer, A. Ziv and J. Rodburg regarding classification and treatment issues for plan of reorganization. | 1.60  | 1,032.00 | 7282737      |
| HUGHES, KATIE        | 35   | ASSOCIATE | 01/16/03 Review and revise the Company's Plan of Reorganization.  | 6.40  | 1,632.00 | 7283441      |
| MCCUNE, JOHN         | 35   | ASSOCIATE | 01/16/03 Efforts related to Disclosure Statement mark up.   | 3.30  | 973.50   | 7391384      |
|                      |      |           | 01/16/03 Efforts related to Disclosure Statement mark up.   | 3.50  | 1,032.50 | 7391385      |
| MELWANI, VIVEK       | 35   | ASSOCIATE | 01/16/03 Attend meeting re: Plan Issues; tel. conf. w/KRE; tel. conf. w/EPW.  | 3.00  | 1,350.00 | 7318640      |
|                      |      |           | 01/16/03 Meeting with V. Melwani, A. Resnick, A. Ziv, J. Rodburg re: plan issues; related follow-up   | 2.50  | 1,235.00 | 7318641      |
| PFEIFFER, BRIAN D    | 35   | ASSOCIATE | 01/16/03 Meeting with V. Melwani, A. Resnick, A. Ziv, J. Rodburg re: plan issues; related follow-up   | 2.50  | 937.50   | 7322388      |
|                      |      |           |   | 3.50  | 1,312.50 | 7322399      |

Client: 030792 COMMITTEE CCRS CREDITORS  
 Matter: 00005 PLAN OF REORGANIZATION/DISCLOSURE STATEMENT  
 Billing Prt : BRAD S. SCHLELER  
 Responsible Prt: BRAD S. SCHLELER  
 Profforma: 1755954  
 Status: 3  
 (00397)

| U N B I L L E D T I M E D E T A I L | Dept | Position  | Work Date Description  | Hours | Amount   | Index Number |
|-------------------------------------|------|-----------|--|-------|----------|--------------|
| PFEIFERS, BRAD D                    | 35   | ASSOCIATE | 01/16/03 Review and revise Plan  | 2.50  | 937.50   | 7322391      |
| PILCHER, EVAN                       | 10   | ASSOCIATE | 01/16/03 Conf. with V. Melwani re: plan issues.  | 1.50  | 562.50   | 7322394      |
| PREIS, ARIK                         | 35   | ASSOCIATE | 01/16/03 Tel. conf. w/S. Gill; review XAF issues lists; Coordinate conference call re: covenants.  | 3.50  | 1,277.50 | 7303093      |
| RODBURG, JENNIFER                   | 35   | ASSOCIATE | 01/16/03 Review of draft plan of reorganization and disclosure statement   | 3.50  | 1,065.00 | 7305647      |
|                                     |      |           | 01/16/03 Call with Committee's professionals re: Old Senior Secured Notes.   | 1.50  | 532.50   | 7319119      |
|                                     |      |           | 01/16/03 Review collateral documents re: Old Senior Secured Notes.   | 1.00  | 355.00   | 7319120      |
|                                     |      |           | 01/16/03 Draft issues memo re: Old Senior Secured Notes.   | 0.70  | 248.50   | 7319121      |
|                                     |      |           | 01/16/03 Meet with A. Resnick, V. Melwani, B. Pfeiffer and A. Ziv re: the plan and treatment of old notes thereunder; related follow up. | 3.50  | 1,242.50 | 7319123      |
|                                     |      |           | 01/16/03 Create various charts re: classification and subordination.   | 3.00  | 1,065.00 | 7319124      |
| SILBERSTEIN, ANDREW                 | 10   | ASSOCIATE | 01/16/03 Begin drafting mark up of plan; meet with K. Hughes re: same.   | 2.30  | 816.50   | 7319125      |
| ZIV, ALON                           | 35   | ASSOCIATE | 01/16/03 Telephone conference with bank counsel regarding terms of bank loan.  | 2.10  | 371.50   | 7319122      |
|                                     |      |           | 01/16/03 Prepare memo concerning the ranking and order of priorities of Conseco's debt obligations.                                      | 2.50  | 867.50   | 7319532      |
|                                     |      |           | 01/16/03 Revise memo re: debt obligations.   | 2.40  | 852.00   | 7319533      |
|                                     |      |           | 01/16/03 Revise the priority charts and the ranking memo.  | 2.60  | 921.00   | 7319534      |
| GOLAY, DAVID                        | 10   | PARTNER   | 01/16/03 Efforts concerning the subordination language in the CMC materials.   | 0.30  | 284.00   | 7319536      |
| STEINGART, BORRIS K.                | 30   | PARTNER   | 01/17/03 Participate in meetings at DFW re: bank loan covenants.   | 6.60  | 4,257.00 | 7318254      |
| RUGGESS, RATTIE                     | 35   | ASSOCIATE | 01/17/03 Review and revise plan and disclosure statement.  | 2.80  | 1,806.00 | 7281204      |
| MCCORMICK, JOHN                     | 35   | ASSOCIATE | 01/17/03 Efforts related to revising the Plan of Reorganization; conf. w/J. Rodburg re: same.  | 18.10 | 2,573.50 | 7283445      |
| MELWANI, VIVEK                      | 35   | ASSOCIATE | 01/17/03 Compare Disclosure Statement to others filed in comparable jurisdictions.   | 3.80  | 1,121.00 | 7311387      |
| ZEFFER, BRIAN D                     | 35   | ASSOCIATE | 01/17/03 Revise Plan.  | 3.00  | 1,355.00 | 7318446      |
|                                     |      |           | 01/17/03 Mtg. w/Company re: insurance subsidiary.  | 4.80  | 2,160.00 | 7318444      |
|                                     |      |           | 01/17/03 Mtg. w/HLEZ re: corporate structure.  | 2.40  | 1,089.00 | 7318442      |
|                                     |      |           | 01/17/03 Revise Plan mark-up   | 3.40  | 2,275.00 | 7322395      |
|                                     |      |           | 01/17/03 Meet with J. Rodburg re: Plan issues  | 0.40  | 150.00   | 7322386      |
|                                     |      |           | 01/17/03 Meet with V. Melwani and Rodburg re: Plan structure   | 2.40  | 900.00   | 7322397      |

alp\_132: Matter Detail (roseni/157938)  
Run Date & Time: 03/27/03 14:24:39

Client: 030792 COMMITTEE CONS CREDITORS  
Matter: 00095 PLAN OF REORGANIZATION/DISCLOSURE STATEMENT

Billing Prt : BRAD E. SCHELES  
Responsible Prt: BRAD E. SCHELES

Profforma: 1753954  
Status: B  
102397

| Employee Name        | Dept | Position  | Work Date | Work Date Description   | Hours | Amount   | Index Number |
|----------------------|------|-----------|-----------|---|-------|----------|--------------|
| RODBURG, JENNIFER    | 35   | ASSOCIATE | 01/17/03  | Review, mark up and revise draft plan; meet with V. Melwani re: same; meet with R. Hughes re: same.               | 6.60  | 2,343.00 | 7319127      |
| SILBERSTEIN, ANJSEN  | 10   | ASSOCIATE | 02/17/03  | Attend conference at DPW regarding bank loan covenants.   | 4.70  | 1,952.50 | 7311813      |
| ZIV, ALON            | 35   | ASSOCIATE | 01/17/03  | Review revised term sheet regarding bank loan.  | 1.00  | 4.5.00   | 7311514      |
|                      |      |           | 01/17/03  | Research cases concerning set-off rights.   | 4.30  | 1,526.50 | 7319539      |
|                      |      |           | 01/17/03  | Research cases relating to subsequent perfection of security interest vs. set-off rights in NY; shepherdize same. | 4.50  | 1,631.00 | 7319591      |
|                      |      |           | 01/17/03  | Research secondary materials about set-off rights; shepherdize same.  | 3.90  | 1,384.50 | 7319543      |
|                      |      |           | 01/17/03  | Prepare e-mail summarizing research and finalizing research.  | 3.83  | 294.00   | 7319545      |
| EASTLAND, CRAIG      | 80   | ADMIN     | 01/17/03  | Research re: Art 9 filing and perfecting for A. Ziv.  | 3.60  | 111.00   | 7319014      |
| HUGHES, KATIE        | 35   | ASSOCIATE | 01/19/03  | Efforts related to revising the Plan of Reorganization.   | 9.50  | 2,422.50 | 7283449      |
|                      |      |           | 01/19/03  | Confs. w/J. Rodburg re: revisions to Plan.  | 2.00  | 510.00   | 7390207      |
|                      |      |           | 01/19/03  | Coordinate with Secretarial Services re: Plan revisions.  | 2.50  | 637.50   | 7390208      |
| MCGUIRENESS, JOHN    | 35   | ASSOCIATE | 01/18/03  | Read, review and update Debtors mark up of Plan.  | 6.10  | 1,795.50 | 7391388      |
|                      |      |           | 01/18/03  | Efforts related to update of Plan and Disclosure Statement.   | 5.70  | 1,661.50 | 7391399      |
| MELMANZ, VIVEK       | 35   | ASSOCIATE | 01/18/03  | Analyze Plan issues; tel. conf. w/A. Huber; circulate Plan markup to Committee.                                   | 6.00  | 2,703.00 | 7318448      |
| PFEIFFER, BRIAN D    | 35   | ASSOCIATE | 01/18/03  | Revise Plan mark-up   | 9.40  | 3,525.00 | 7322399      |
| RODBURG, JENNIFER    | 35   | ASSOCIATE | 01/18/03  | Review, mark up and revise draft plan.  | 10.90 | 3,727.50 | 7315223      |
|                      |      |           | 01/18/03  | Confs. w/K. Hughes re: revisions to Plan.   | 2.00  | 720.00   | 7390206      |
| SCHOULDER, ANDREW    | 35   | ASSOCIATE | 01/18/03  | Review Plan of Reorganization.  | 5.80  | 1,428.00 | 7280457      |
|                      |      |           | 01/18/03  | Research re: Trust Preferred Guarantees.  | 2.70  | 178.50   | 7280460      |
|                      |      |           | 01/18/03  | Efforts related to reviewing and revising plan of reorganization.   | 4.33  | 1,336.50 | 7280461      |
| STEIGMART, BONNIE K. | 30   | PARTNER   | 01/19/03  | Review revised plan and disclosure statement and consider possible objections (2.3); review bank covenants(1.0)   | 3.30  | 2,128.50 | 7281207      |
| MCGUIRENESS, JOHN    | 35   | ASSOCIATE | 01/19/03  | Review and mark up of Plan.   | 7.30  | 2,332.50 | 7391390      |
| SCHULDER, ANDREW     | 35   | ASSOCIATE | 01/19/03  | Revise and update plan of reorganization.   | 8.00  | 2,042.00 | 7290462      |
| STEINGART, BONNIE K. | 30   | PARTNER   | 01/20/03  | Review and revise plan.   | 1.30  | 2,128.50 | 7281211      |
| RESNICK, ALAN        | 35   | COUNSEL   | 01/20/03  | Review revised draft of plan of reorganization.   | 2.30  | 1,483.50 | 7252793      |
|                      |      |           | 01/20/03  | Tel. conf. w/S. Pfeiffer and V. Melwani re: comments on draft plan of reorganization.                             | 0.70  | 451.50   | 7262796      |

alp\_112: Matter Detail (rosent:1157319)  
Run Date & Time: 03/27/03 14:24:39

Fried, Frank, Harris, Shriver & Jacobson  
Work Date From : 01/03/03 Thru : 01/31/03

Client: 030792 COMMITTEE CONS CREDITORS  
Matter: 00005 PLAN OF REORGANIZATION/DISCLOSURE STATEMENT

Billing Pct : BRAD E. SCHELER  
Responsible Pct: BRAD E. SCHELER

Profforma: 1755954  
Status: B  
(00397)

| Employee Name        | Dept | Position  | Work Date | Description   | Hours | Amount   | Index Number |
|----------------------|------|-----------|-----------|---|-------|----------|--------------|
| MELWANI, VIVEK       | 35   | ASSOCIATE | 01/20/03  | Revise Plan; tel. conf. w/Houlihan re: structure.   | 7.00  | 3,150.00 | 7318449      |
| MELWANI, VIVEK       | 35   | ASSOCIATE | 01/20/03  | tel. conf. w/DFW re: open issues and Plan formulation.  | 2.50  | 1,125.00 | 7318450      |
| EFFERTER, BRIAN D    | 35   | ASSOCIATE | 01/20/03  | Revise Plan mark-up   | 7.40  | 2,775.00 | 7322401      |
|                      |      |           | 01/20/03  | Conference call with D. Bernstein re: Plan mark-up  | 0.50  | 187.50   | 7322403      |
| RODBURG, JENNIFER    | 35   | ASSOCIATE | 01/20/03  | Prepare for and participate on conference call with FFSJ, Davis Polk & Wardwell, Committee co-chairs, the Company, Kirkland & Ellis and the regulators re: filing of plan and disclosure statement. | 2.00  | 710.00   | 7319133      |
|                      |      |           | 01/20/03  | Follow up call among certain Committee members and Davis Polk & Wardwell re: regulators call.   | 0.50  | 177.50   | 7319133      |
|                      |      |           | 01/20/03  | Review and mark up draft of plan; meet with V. Melwani and B. Pfeiffer re: same.  | 3.00  | 1,065.00 | 7319132      |
| CARLEEK, DONALD      | 26   | PARTNER   | 01/21/03  | Review plan of reorganization.  | 0.50  | 322.50   | 7241091      |
| GOLAY, DAVID         | 10   | PARTNER   | 01/21/03  | Calls w/Bondholder Committee (1.5); call w/Company and Bank to negotiate preferred term sheet and bank term sheet (1.9); review plan (3.9).   | 5.40  | 2,463.00 | 7318235      |
| STEINGART, BONNIE K. | 30   | PARTNER   | 01/21/03  | Continue revising plan.   | 2.50  | 1,806.00 | 7294309      |
| MELWANI, VIVEK       | 35   | ASSOCIATE | 01/21/03  | Review credit facility and preferred stock issues.  | 2.00  | 900.00   | 7318453      |
| PPEIFFER, BRIAN D    | 35   | ASSOCIATE | 01/21/03  | Review and comment on Disclosure Statement.   | 1.30  | 585.00   | 7319455      |
|                      |      |           | 01/21/03  | Meet with V. Melwani re: plan issues; Open issues   | 1.60  | 675.00   | 7322409      |
| PILCHER, EVAN        | 10   | ASSOCIATE | 01/21/03  | Phone calls w/S. Geer, D. Timmer (1.7); conference calls re: preferred stock, bank covenants (1.3); review reorg plan (4.0).  | 5.60  | 2,044.00 | 7303095      |
| FREIS, ARIK          | 35   | ASSOCIATE | 01/21/03  | Review of FF mark up to Plan of Reorganization.   | 1.50  | 532.50   | 7306654      |
| SILBERSTEIN, ANDREW  | 10   | ASSOCIATE | 01/21/03  | Conference call regarding terms of preferred stock with Houlihan.   | 1.30  | 539.50   | 7311518      |
| ZIV, ALON            | 35   | ASSOCIATE | 01/21/03  | Conference call with bank group regarding terms of preferred and covenants.   | 2.80  | 1,062.00 | 7311519      |
| GOLAY, DAVID         | 10   | PARTNER   | 01/22/03  | Review K&E UCC searches.  | 1.90  | 674.50   | 7319551      |
|                      |      |           | 01/22/03  | Call w/Appaloosa and Houlihan re: open issues (1.0); call w/Company and Banks re: covenants and preferred stock (1.2); call w/P. Falon re: control issues (1.3); review Plan (2.7).                 | 5.70  | 3,676.50 | 7313257      |
| STEINGART, BONNIE K. | 30   | PARTNER   | 02/22/03  | Conference call re: covenants and preferred stocks; review documents and term sheets.   | 3.50  | 2,257.50 | 7294316      |

Client: 030792 COMMITTEE CONS CREDITORS  
 Matter: 00005 PLAN OF REORGANIZATION/DISCLOSURE STATEMENT  
 Billing Prt : BRAD E. SCHELER  
 Responsible Prt: BRAD E. SCHELER  
 Profortra: 1755354  
 Status: B  
 (003397)

UNBILDED C I M 2 D E F A I L  
 Employee Name Dept Position Work Date Description

| Employee Name       | Dept | Position  | Work Date | Description   | Hours | Amount   | Index Number |
|---------------------|------|-----------|-----------|---|-------|----------|--------------|
| MOSQUINNESS, JOHN   | 35   | ASSOCIATE | 01/22/03  | Telephone calls with Davis Polk & Wardwell re: mark up of Plan.   | 0.20  | 53.00    | 73191394     |
| MELWANI, VIVEK      | 35   | ASSOCIATE | 01/22/03  | Internal team meeting re: Plan issues.  | 1.20  | 540.00   | 73194457     |
|                     |      |           | 01/22/03  | Mtg. at Houlihan re: reorganization structure.  | 7.00  | 2,150.00 | 7318453      |
| PFRIFER, BRIAN D    | 35   | ASSOCIATE | 01/22/03  | Meetings with V. Melwani re: plan issues  | 1.20  | 450.00   | 7322414      |
|                     |      |           | 01/22/03  | Review Plan recovery materials.   | 0.50  | 187.50   | 7322415      |
|                     |      |           | 01/22/03  | Review bank, bond and TOPRS agreements.   | 1.30  | 487.50   | 7322417      |
|                     |      |           | 01/22/03  | Meeting at Houlihan offices re: plan issues; related follow-up  | 6.60  | 2,475.00 | 7322423      |
| PILCHIK, EVAN       | 10   | ASSOCIATE | 01/22/03  | Conference calls re: preferred stock, bank covenants (1.2); research re: cumulative voting (1.6).   | 2.80  | 1,022.00 | 7323096      |
| BRES, ARIK          | 35   | ASSOCIATE | 01/22/03  | Review of subordination and subrogation clauses in various documents; compiling memo re: same.  | 4.50  | 1,420.00 | 7323661      |
| RODBURG, JENNIFER   | 35   | ASSOCIATE | 01/22/03  | Calls with V. Melwani and A. Preis re: research concerning recovering on guaranties; email to V. Melwani re: same.  | 0.60  | 284.00   | 7319537      |
| SILBERSTEIN, ANDREW | 10   | ASSOCIATE | 01/22/03  | Conference calls with Houlihan and bank group regarding preferred stock and covenants.  | 2.50  | 1,037.50 | 7311520      |
| ZIV, ALON           | 35   | ASSOCIATE | 01/22/03  | Meeting with A. Preis concerning the memo on the ranking of various CMC debt obligations; redraft and revise same.  | 5.40  | 1,917.00 | 7319558      |
|                     |      |           | 01/22/03  | Revise memo concerning CMC debt obligations.  | 5.20  | 1,846.00 | 7319561      |
|                     |      |           | 01/22/03  | Review TOPRS subordinated indenture agreement.  | 1.20  | 426.00   | 7319563      |
| FERRO, DANIEL       | 10   | MISC      | 01/22/03  | Research re: 8 of SSP 500 companies with cumulative voting for D. Golay.  | 0.60  | 217.00   | 7317673      |
| LARREA, ELSIE       | 10   | MISC      | 01/22/03  | Research Conssec charter and bylaws for B. Piczak.  | 0.60  | 84.00    | 7292994      |
| GOLAY, DAVID        | 10   | PARTNER   | 01/23/03  | Conf. call w/CFC (1.0); review revised bank term sheet; calls re: same (3.0); conf. calls re: preferred stock (1.8); meeting w/V. Melwani, B. Pfeifer and A. Resnick re: subordination/subrogation issues and absolute priority analysis (2.0). | 7.80  | 5,051.00 | 7318260      |
| RESNICK, ALAN       | 35   | COUNSEL   | 01/23/03  | Conference with V. Melwani regarding treatment of various classes under the plan; payment of postpetition interest to banks pursuant to subordination agreement; classification issues.   | 0.60  | 387.00   | 7297833      |
|                     |      |           | 01/23/03  | Conference with D. Golay, V. Melwani and B. Pfeifer regarding distributions among creditor classes, absolute priority and treatment of claims.  | 1.60  | 1,832.00 | 7297835      |
| MOSQUINNESS, JOHN   | 35   | ASSOCIATE | 01/23/03  | Research re: priorities.  | 3.20  | 944.00   | 7323359      |

Client: 030792 COMMITTEE OMS CREDITORS  
 Matter: 00005 PLAN OF REORGANIZATION/DISCLOSURE STATEMENT

Billing Prt : BRAD E. SCHELER  
 Responsible Prt: BRAD E. SCHELER

Profoma: 1755954  
 Status: B

1000371

| Employee Name                       | Dept | Position  | Work Date Description  | Hours | Amount   | Index Number |
|-------------------------------------|------|-----------|--|-------|----------|--------------|
| J N S I L L E D T I K B D E T A I L |      |           |  |       |          |              |
| MELWANI, VIVEK                      | 35   | ASSOCIATE | 01/23/03 Review and analyze Securities term sheets.  | 2.30  | 1,035.00 | 7318463      |
| MELWANI, VIVEK                      | 35   | ASSOCIATE | 01/23/03 Mtg. w/B. Pfeiffer re: Plan structure and open issues.  | 1.70  | 765.00   | 7318464      |
| PFEIFFER, BRIAN D                   | 35   | ASSOCIATE | 01/23/03 Meetings with V. Melwani re: Plan structure/open issues   | 1.70  | 637.50   | 7322425      |
|                                     |      |           | 01/23/03 Review revised plan recovery models   | 1.30  | 487.50   | 7322426      |
|                                     |      |           | 01/23/03 Meeting with V. Melwani, A. Resnick, D. Goley re: plan issues/structure; related follow-up  | 3.20  | 1,200.00 | 7322429      |
| PILCHIK, EVAN                       | 10   | ASSOCIATE | 01/23/03 Review new draft of term sheet.   | 3.70  | 255.50   | 7303099      |
| SILBERSTEIN, ANDREW                 | 10   | ASSOCIATE | 01/23/03 Review e-mails and attachments including most recent draft of plan.   | 3.50  | 1,452.50 | 7311521      |
| ZIV, ALON                           | 35   | ASSOCIATE | 01/23/03 Revise ranking and priorities memo.   | 6.70  | 2,376.50 | 7313565      |
|                                     |      |           | 01/23/03 Prepare and review exhibits to the ranking memo, including relevant parts of the credit facilities, indentures, subordinated indentures and guarantees by CMC & CHC, containing subordination language. | 1.90  | 674.50   | 7319568      |
| GOLAY, DAVID                        | 10   | PARTNER   | 01/24/03 Call w/V. Melwani re: absolute priority analysis (1.0); review Company Markup of bank term sheet (1.0); calls w/Houlihan and K&E re: same (1.2).  | 3.20  | 2,064.00 | 7318263      |
| RESNICK, ALAN                       | 35   | COUNSEL   | 01/24/03 Tel. conf. w/V. Melwani and B. Pfeiffer re: setoff rights regarding subrogation claim and intercompany account payable.   | 0.50  | 322.50   | 7299841      |
| MELWANI, VIVEK                      | 35   | ASSOCIATE | 01/24/03 Mtg. w/B. Pfeiffer and A. Resnick re: distributions & formulas.   | 1.50  | 575.00   | 7319469      |
|                                     |      |           | 01/24/03 Conf. call re: Plan issues; revise Plan per discussion.   | 3.00  | 1,350.00 | 7318471      |
| PFEIFFER, BRIAN D                   | 35   | ASSOCIATE | 01/24/03 Meet with A. Preis re: set off issue  | 0.60  | 225.00   | 7322435      |
|                                     |      |           | 01/24/03 Meetings with V. Melwani re: open issues and set off research.  | 0.80  | 300.00   | 7322438      |
|                                     |      |           | 01/24/03 Conference call with V. Melwani, A. Resnick re: plan issues; related follow-up  | 2.20  | 825.00   | 7322431      |
|                                     |      |           | 01/24/03 Conference calls with Houlihan, V. Melwani re: Plan issues  | 2.20  | 825.00   | 7322433      |
| PREIS, ARIK                         | 35   | ASSOCIATE | 01/24/03 Conference re: subrogation/setoff issue.  | 1.00  | 355.00   | 7308670      |
| SCHOULDER, ANDREW                   | 35   | ASSOCIATE | 01/24/03 Meet with V. Melwani, B. Pfeiffer and A. Preis re: setoff and subrogation.  | 0.70  | 174.50   | 7233540      |
|                                     |      |           | 01/24/03 Research re: setoff and subrogation claims.   | 4.30  | 1,094.50 | 7233541      |
| PFEIFFER, BRIAN D                   | 35   | ASSOCIATE | 01/25/03 Review Plan of Reorganization   | 1.50  | 562.50   | 7322442      |
|                                     |      |           | 01/25/03 Review credit documents re: subordination   | 4.20  | 1,503.00 | 7322444      |
|                                     |      |           | 01/25/03 Review memo re: subordination   | 1.40  | 525.00   | 7322445      |
| RODSBURG, JENNIFER                  | 35   | ASSOCIATE | 01/25/03 Review disclosure statement and revised plan.   | 2.50  | 887.50   | 7319552      |

Client: 030792 COMMITTEE CONS CREDITORS  
 Matter: 03005 PLAN OF REORGANIZATION/DISCLOSURE STATEMENT  
 Billing Pct : BRAD E. SCHELER  
 Responsible Pct: BRAD E. SCHELER  
 Profssma: 1755354  
 Status: 3 (00397)

| Employee Name                       | Dept | Position  | Work Date | Description   | Hours | Amount   | Index Number |
|-------------------------------------|------|-----------|-----------|---|-------|----------|--------------|
| U N B I L I E D T I K B D E T A I L |      |           |           |   |       |          |              |
| SCHULDER, ANDREW                    | 35   | ASSOCIATE | 01/25/03  | Research re: setoff and subrogation claims.   | 2.10  | 535.50   | 7293143      |
| SCHULDER, ANDREW                    | 35   | ASSOCIATE | 01/25/03  | Draft and revise summary of research re: setoff and subrogation claims.   | 1.40  | 357.20   | 7293144      |
| ZIV, ALON                           | 35   | ASSOCIATE | 01/25/03  | Efforts relating to the subordination provisions under Conesco's guarantees, indentures, subordinated indenture and credit facilities.  | 2.50  | 887.50   | 7319576      |
|                                     |      |           | 01/25/03  | Efforts relating to the subrogation provisions under Conesco's guarantees, indenture, subordinated indentures and credit facilities.  | 2.70  | 958.50   | 7319577      |
|                                     |      |           | 01/25/03  | Prepare and revise memo concerning subordination and subrogation of various Company debt obligations.   | 4.70  | 1,668.50 | 7319578      |
| GOLAY, DAVID                        | 10   | PARTNER   | 01/26/03  | Conf. w/V. Melwani; Conf. call w/A. Resnick re: absolute priority distribution (1.1); review plan (2.0); review subrogation and subordination memo and analysis (2.0); Pfeiffer re: distribution and other plan treatment issues. | 4.10  | 2,644.50 | 7318264      |
| RESNICK, ALAN                       | 35   | COUNSEL   | 01/26/03  | 01/26/03 Review portions of proposed plan.  | 0.80  | 516.00   | 7297848      |
|                                     |      |           | 01/26/03  | 01/26/03 Tel. conf. w/V. Melwani re: plan provisions on treatment of exchange notes.  | 0.30  | 181.50   | 7297849      |
| MELWANI, VIVEK                      | 35   | ASSOCIATE | 02/26/03  | 02/26/03 Mtg. w/D. Galay, B. Pfeiffer, A. Resnick & HEMZ re: Plan issues and distribution mechanism.  | 4.80  | 2,160.00 | 7318476      |
| PFEIFFER, BRIAN D                   | 35   | ASSOCIATE | 02/26/03  | 02/26/03 Meetings with A. Resnick, D. Galay, V. Melwani, A. Preis, J. Redburg re: Plan issues   | 4.80  | 1,800.00 | 7322446      |
|                                     |      |           | 01/26/03  | 01/26/03 Conference call with Houlihan re: plan issues  | 0.60  | 225.00   | 7322447      |
|                                     |      |           | 01/26/03  | 01/26/03 Revise Plan  | 2.00  | 750.00   | 7322449      |
| PREIS, ARIK                         | 35   | ASSOCIATE | 01/26/03  | 01/26/03 Revise and comment on draft plan of reorganization.  | 9.00  | 3,195.00 | 7328673      |
| RODBURG, JENNIFER                   | 35   | ASSOCIATE | 01/26/03  | 01/26/03 Review and mark up revised plan.   | 4.00  | 1,420.00 | 7319153      |
|                                     |      |           | 01/26/03  | 01/26/03 Meet with V. Melwani, B. Pfeiffer, D. Galay and A. Preis re: revised plan.   | 0.50  | 177.50   | 7319154      |
| ZIV, ALON                           | 35   | ASSOCIATE | 01/26/03  | 01/26/03 Prepare open issue list.   | 0.30  | 106.50   | 7319155      |
|                                     |      |           | 01/26/03  | 01/26/03 Review priority charts in comparison to the subrogation provisions in company's credit facilities.   | 2.10  | 745.50   | 7319561      |
| GOLAY, DAVID                        | 10   | PARTNER   | 01/27/03  | 01/27/03 Review plan (1.3); prepare formula for securing of equity; conf. calls re: same w/Houlihan (3.5); markup of definitions for plan (2.3); calls re: preferred stock and bank terms (.5).                                   | 7.30  | 4,708.50 | 7318265      |

Client: 030782 COMMITTEE CONS CREDITORS  
 Matter: 00005 PLAN OF REORGANIZATION/DISCLOSURE STATEMENT  
 Billing Pct : BRAD E. SCHEJER  
 Responsible Pct: BRAD E. SCHEJER  
 Profforma: 1755354  
 Status: 8  
 (003377)  
 Index Number

| Employee Name        | Dept | Position  | Work Date Description  | Hours | Amount   | Index Number |
|----------------------|------|-----------|--|-------|----------|--------------|
| JACOBSON, JACK L.    | 20   | PARTNER   | 01/27/03 Conference with E. Weiss re: plan of reorg and disclosure statement; review of plan of reorg and disclosure statement.      | 4.50  | 2,302.50 | 7303614      |
| STEINGART, BONNIE K. | 30   | PARTNER   | 01/27/03 Conference call regarding plan and disclosure statement.  | 1.00  | 1,161.00 | 7254343      |
| HUGHES, KATIE        | 35   | ASSOCIATE | 01/27/03 Review and revise plan.   | 1.00  | 1,161.00 | 7294333      |
|                      |      |           | 01/27/03 Efforts related to revising the Plan of Reorganization.   | 3.10  | 2,065.50 | 7303879      |
| MELWANI, VIVEK       | 35   | ASSOCIATE | 01/27/03 Attend conf call w/ Mayer Brown and Davis Polk re: Plan revisors.   | 2.00  | 510.00   | 7303868      |
|                      |      |           | 01/27/03 Tel. conf. w/ELHZ re: distributions, formulas, and spreadsheets.  | 3.80  | 1,710.00 | 7318478      |
|                      |      |           | 01/27/03 Revise financials, covenants, open issues and plan.   | 4.50  | 2,325.00 | 7318479      |
| PFEIFFER, BRIAN D    | 35   | ASSOCIATE | 01/27/03 Meetings with V. Melwani re: plan issues, structure, open issues  | 1.40  | 525.00   | 7322458      |
|                      |      |           | 01/27/03 Efforts re: Plan mark-up  | 0.90  | 3,337.50 | 7322451      |
|                      |      |           | 01/27/03 Telephone call with Mayer Brown re: releases  | 2.20  | 75.00    | 7322454      |
|                      |      |           | 01/27/03 Telephone calls with Houlihan, D. Goley, V. Melwani re: plan structure  | 1.50  | 562.50   | 7322455      |
|                      |      |           | 01/27/03 Telephone calls with J. Bolin and V. Melwani re: Severance and plan issues.   | 3.30  | 112.50   | 7322457      |
|                      |      |           | 01/27/03 Prepare for and participate in conference call with Davis Polk re: Plan   | 2.20  | 825.00   | 7322459      |
| PILCHIK, EVAN        | 10   | ASSOCIATE | 01/27/03 Attend conference call re: plan terms.  | 2.00  | 730.00   | 7301102      |
| PREIS, ARIK          | 35   | ASSOCIATE | 01/27/03 Participation on conference call re: plan of reorganization with Davia Polk & Wardwell and Mayer Brown.                     | 1.50  | 532.50   | 7308674      |
|                      |      |           | 01/27/03 Review of draft Plan; coordinate w/J. Rodburg and V. Melwani re: same.  | 2.00  | 713.00   | 7308676      |
|                      |      |           | 01/27/03 Mark-up of plan of reorganization as per phone conversation with Davis Polk   | 4.00  | 1,423.00 | 7308677      |
| RODRIG, JENNIFER     | 35   | ASSOCIATE | 01/27/03 Conference call with FPHSJ, Mayer Brown & Davis Polk & Wardwell re: revised plan.   | 2.00  | 710.00   | 7319153      |
|                      |      |           | 01/27/03 Review and revise plan.   | 4.50  | 1,597.50 | 7319159      |
|                      |      |           | 01/27/03 Conference call with FPHSJ, Mayer Brown, Davis Polk & Wardwell, Kirkland & Ellis and the Company re: revised plan.          | 1.20  | 426.00   | 7319160      |
| SCHOULDER, ANDREW    | 35   | ASSOCIATE | 01/27/03 Conf. with J. Rodburg re: summary of bank remedies under new debt and preferred shares; prepare and revise summary of same. | 1.20  | 306.00   | 7293148      |
|                      |      |           | 01/27/03 Tel. conf. with E. Pilchik re: bank remedies under new bank debt and preferred shares.                                      | 0.20  | 51.00    | 7293149      |



Fried, Frank, Harris, Shriver & Jacobson  
Work Date From : 01/01/03 Thru : 01/31/03

alp\_132: Matter Detail: (rossni/1579389)  
Run Date & Time: 01/27/03 14:24:41

Client: 010792 COMMITTEE CONS CREDITORS  
Matter: 00005 PLAN OF REORGANIZATION/DISCLOSURE STATEMENT  
Billing Prt : BRAD E. SCHELER  
Responsible Prt: BRAD E. SCHELER  
Proforma: 1759954  
Status: B

J B I L E D T I M E D E T A I L  
Employee Name Dept Position Work Date Description

| Employee Name        | Dept | Position  | Work Date | Description  | Hours | Amount   | Index Number |
|----------------------|------|-----------|-----------|--|-------|----------|--------------|
| ZIV, ALON            | 35   | ASSOCIATE | 01/27/03  | Review and revise Plan of Reorganization.<br>Compare subordination clauses in the CMC materials to priority charts and ranking memos.  | 4.10  | 1,045.50 | 7293158      |
| CASHEM, DONALD       | 24   | PARTNER   | 01/27/03  | Review mark-up of Plan of Reorganization.  | 2.20  | 781.00   | 7319589      |
| GOLAY, DAVID         | 10   | PARTNER   | 01/28/03  | Review spreadsheet for calculation w/equity split (2.5); revise formula and definition; conf. calls w/Soulihan re: same (3.0); review cashflow projections and bank covenants (1.0); read memos re: audit committee meeting (1.6). | 6.50  | 322.50   | 7291610      |
| STRINGART, BORNIE K. | 30   | PARTNER   | 01/28/03  | Review plan and plan documents.  | 1.30  | 938.50   | 7294337      |
| RESNICK, ALAN        | 35   | COUNSEL   | 01/28/03  | Telephone conference with V. Melwani regarding treatment of creditors and intercompany payable owed by CIHC to CMC.  | 0.40  | 258.00   | 7237660      |
| PFRIFFER, BRIAN D    | 35   | ASSOCIATE | 01/28/03  | Meeting with V. Melwani re: release issues   | 0.40  | 150.00   | 7322453      |
| PREIS, ARIK          | 35   | ASSOCIATE | 01/28/03  | Efforts re: Plan structure; meetings with V. Melwani and D. Golay re: same.  | 5.80  | 2,175.00 | 7322455      |
| ROBOURS, JENNIFER    | 35   | ASSOCIATE | 01/28/03  | Conference call with Fried Frank team re: open issues  | 0.30  | 187.50   | 7322460      |
| SCHOUFLER, ANDREW    | 35   | ASSOCIATE | 01/28/03  | Conference with B. Pfeiffer re: open issues.   | 0.40  | 142.00   | 7330682      |
| ZIV, ALON            | 35   | ASSOCIATE | 01/28/03  | Review plan and disclosure statement; calls with V. Melwani, Kirkland & Ellis and Davis Polk & Wardwell re: same; mark up plan and Disclosure Statements as discussed re: same.  | 6.50  | 2,307.50 | 7319167      |
| CARLEN, DONALD       | 26   | PARTNER   | 01/28/03  | Review and revise memo re: bank remedies under new preferred stock.  | 0.40  | 102.00   | 7293162      |
| FALOW, PAUL H.       | 10   | PARTNER   | 01/28/03  | Efforts related to reviewing the TOPRS subordinated indenture.   | 1.60  | 583.00   | 7319590      |
| GOLAY, DAVID         | 10   | PARTNER   | 01/29/03  | Review latest revisions of Plan and Disclosure Statement; e-mail and fax comments to V. Melwani, A. Preis re: same.  | 1.00  | 645.00   | 7294082      |
| STEINGART, BORNIE K. | 30   | PARTNER   | 01/29/03  | Review and markup disclosure statement (2.5); review revised bank term sheet (2.5); conf. call re: equity split and revised spread sheet (2.0); revise definitions (1.4); conf. call re: bank term sheet (1.0).                    | 4.40  | 2,530.00 | 7305979      |
| RESNICK, ALAN        | 35   | COUNSEL   | 01/29/03  | Review draft disclosure statement.   | 1.50  | 967.50   | 7294341      |
| HUGHES, KATIE        | 35   | ASSOCIATE | 01/29/03  | Review portions of draft disclosure statement. Analyze organizational charts of old and reorganized Conseqs.   | 2.40  | 1,548.00 | 7297874      |
|                      |      |           | 01/29/03  | Efforts related to revising the Disclosure Statement.  | 0.20  | 51.00    | 7309888      |
|                      |      |           | 01/29/03  | Efforts related to revising the Disclosure Statement.  | 5.80  | 1,475.00 | 7309893      |

Printed: Matter Detail :roseni/157939  
 Run Date & Time: 03/27/03 24:24:42

Client: 030792 COMMITTEE CONS CREDITORS  
 Matter: 00005 PLAN OF REORGANIZATION/DISCLOSURE STATEMENT

Billing Pct: BRAD E. SCHLELER  
 Responsible Pct: BRAD E. SCHLELER

Profoms: 1755954  
 Status: B

| Employee Name         | Dept | Position  | Work Date | Description   | Hours | Amount   | Index Number |
|-----------------------|------|-----------|-----------|---|-------|----------|--------------|
| MCQUINNNESS, JOHN     | 35   | ASSOCIATE | 01/29/03  | Review Bank covenant mark ups.  | 3.50  | 1,032.50 | 7351455      |
| MELWANI, VIVEK        | 35   | ASSOCIATE | 01/29/03  | Revise Plan & Disclosure Statement including formulas.  | 12.30 | 4,635.00 | 7318483      |
| PFEIFFER, BRIAN D     | 35   | ASSOCIATE | 01/29/03  | Review and comment on Disclosure statement and plan   | 6.90  | 3,337.50 | 7322472      |
| SILCHIK, EVAN         | 35   | ASSOCIATE | 01/29/03  | Review new draft of covenants; conference call re: covenants.   | 1.70  | 1,350.50 | 7303108      |
| FREISS, ARLK          | 35   | ASSOCIATE | 01/29/03  | Review of Disclosure statement; prepare comments thereto.   | 4.00  | 1,420.00 | 7309692      |
| RODSBURG, JENNIFER    | 35   | ASSOCIATE | 01/29/03  | Conf. w/C. Rodburg re: Disclosure Statement.  | 1.00  | 355.00   | 7306683      |
| SILBERSTEIN, ANDREW   | 10   | ASSOCIATE | 01/29/03  | Coordinate w/V. Melwani, B. Pfeiffer, and J. McGuinness re: disclosure statement mark-up.   | 4.00  | 1,420.00 | 7308634      |
| WEISS, ELI            | 20   | ASSOCIATE | 01/29/03  | Various conference calls re: disclosure statement   | 1.00  | 355.00   | 7308635      |
| GOLAY, DAVID          | 10   | PARTNER   | 01/29/03  | Review plan and disclosure statement; calls with V. Melwani, Kirkland & Ellis and Davis Polk & Wardwell re: same; mark up re: same.   | 3.20  | 1,065.00 | 7319172      |
| STERNBERG, SCHEMIE K. | 30   | PARTNER   | 01/29/03  | Conference call regarding bank term sheet and telephone conference with D. GoLay regarding same.  | 1.50  | 622.50   | 7311525      |
| RESNICK, ALAN         | 35   | COUNSEL   | 01/29/03  | Research on issues related to disclosure statement (3.3); revise plan and disclosure statement (3.5); confer w/S. Pfeiffer and V. Melwani on plan structure (1.0).  | 7.80  | 2,947.00 | 7356179      |
|                       |      |           | 01/30/03  | Conf. call re: equity split formula (2.0); revise definitions (2.5); review plan and disclosure statement (1.8); conf. call re: preferred stock term sheet (1.8); call re: bank term sheet (1.3); conf. call to update Creditors Committee (1.8). | 10.20 | 6,579.00 | 7319268      |
|                       |      |           | 01/30/03  | Continue revising draft disclosure statement.   | 2.50  | 1,612.50 | 7301129      |
|                       |      |           | 01/30/03  | Review of plan.   | 0.80  | 516.00   | 7301130      |
|                       |      |           | 01/30/03  | Review portions of revised draft of disclosure statement and plan.  | 2.80  | 1,806.00 | 7304173      |
|                       |      |           | 01/30/03  | Conference with B. Pfeiffer regarding comments on disclosure statement and plan.  | 0.50  | 387.00   | 7354274      |
|                       |      |           | 01/30/03  | Review new language explaining distribution allocation for the disclosure statement and conference with V. Melwani regarding same.  | 0.80  | 516.00   | 7304178      |
|                       |      |           | 01/30/03  | Conference with V. Melwani regarding treatment of claims under the plan.  | 0.80  | 516.00   | 7304180      |
|                       |      |           | 01/30/03  | Efforts related to distributing Plan revisions.   | 0.40  | 102.00   | 7309900      |

Client: 030792 COMMITTEE CONS CREDITORS  
 Matter: 03005 PLAN OF REORGANIZATION/DISCLOSURE STATEMENT

Billing Pct : BRAD E. SCHLER  
 Responsible Pct: BRAD E. SCHLER

Prof: 1755934  
 Status: 3

J N S I L S E D T I M E D E F A I L  
 Employee Name Dept Position Work Date Description

| Employee Name       | Dept | Position  | Work Date | Description   | Hours | Amount   | Index Number |
|---------------------|------|-----------|-----------|---|-------|----------|--------------|
| MCCURNESS, JOHN     | 35   | ASSOCIATE | 01/30/03  | Efforts related to revising the Disclosure Statement.   | 7.20  | 1,836.00 | 7309902      |
|                     |      |           | 01/30/03  | Read, review and update Plan and Disclosure Statement mark up; mark up and turn same; work with A. Preis and V. Melwani re: same. | 7.30  | 2,153.50 | 7331477      |
| MELWANI, VIVEK      | 35   | ASSOCIATE | 01/30/03  | Analyze Disclosure statement issues and revise same.  | 5.40  | 2,430.00 | 7318494      |
|                     |      |           | 01/30/03  | Draft section of Plan re: recoveries and value.   | 3.40  | 1,530.00 | 7318495      |
|                     |      |           | 01/30/03  | Analysis re: equity distributions formulas and spreadsheets.  | 2.20  | 990.00   | 7318496      |
|                     |      |           | 01/30/03  | Attend to filing issues.  | 6.00  | 2,700.00 | 7318497      |
| PFEFFER, BRIAN D    | 35   | ASSOCIATE | 01/30/03  | Meeting with A. Reanick re: Disclosure Statement and plan; related follow-up.   | 2.00  | 900.00   | 7318498      |
|                     |      |           | 01/30/03  | Prepare comments on revised plan.   | 0.80  | 300.00   | 7322483      |
|                     |      |           | 01/30/03  | Telephone calls with Koulhan re: Plan Issues  | 4.50  | 1,687.50 | 7322484      |
|                     |      |           | 01/30/03  | Meet with V. Melwani re: Plan Issues.   | 1.50  | 562.50   | 7322485      |
|                     |      |           | 01/30/03  | Conference call re: committee update; review new drafts of plan, disclosure statement, bank term sheet.                           | 0.80  | 302.00   | 7322487      |
|                     |      |           | 01/30/03  | Various conference calls re: draft plan and disclosure statement  | 5.10  | 1,861.50 | 7303158      |
| PREIS, ARIK         | 35   | ASSOCIATE | 01/30/03  | Review of Plan of Reorganization and prepare comments thereto.  | 1.00  | 353.00   | 7328721      |
|                     |      |           | 01/30/03  | Discuss open issues w/V. Melwani.   | 8.00  | 2,840.00 | 7328697      |
|                     |      |           | 01/30/03  | Review of disclosure statement and prepare riders thereto.  | 3.50  | 177.50   | 7328699      |
|                     |      |           | 01/30/03  | Review plan and disclosure statement; calls with V. Melwani, Kirkland & Ellis and Davis Polk & Wardwell re: same.                 | 4.00  | 1,420.00 | 7328675      |
| ROEBURG, JENNIFER   | 35   | ASSOCIATE | 01/30/03  | Review order scheduling disclosure statement hearing; emails to A. Reanick re: same.  | 3.00  | 1,065.00 | 7313172      |
|                     |      |           | 01/30/03  | Efforts related to updating plan re: claim amounts on notes.  | 0.90  | 319.50   | 7319180      |
| SCHOUDEER, ANDREW   | 35   | ASSOCIATE | 01/30/03  | Review and revise plan and disclosure statement.  | 0.50  | 127.50   | 7319085      |
|                     |      |           | 01/30/03  | Review of markups of the disclosure statement and the plan of reorganization.   | 3.30  | 841.50   | 7316088      |
| SCOLL, ADAM         | 35   | ASSOCIATE | 01/30/03  | Review draft plan and comments.   | 1.10  | 324.50   | 7309012      |
| SILBERSTEIN, ANDREW | 10   | ASSOCIATE | 01/30/03  | Efforts related to the plan of reorganization.  | 2.50  | 1,027.50 | 731526       |
| TY, ALON            | 35   | ASSOCIATE | 01/30/03  | Efforts related to the disclosure statement.  | 2.90  | 1,029.50 | 7319603      |
|                     |      |           | 01/30/03  | Review preferred term sheet.  | 2.80  | 994.00   | 7319603      |
|                     |      |           | 01/30/03  |   | 0.30  | 106.50   | 7313613      |

Fried, Frank, Harris, Shriver & Jacobson  
 Work Date From : 01/03/03 Thru : 01/31/03

alp\_132: Matter Detail (roseni/157959)  
 Run Date & Time: 01/27/03 14:24:43

Profirma: 1755954  
 Status: B

Billing Pct : BRAD E. SCHELER  
 Responsible Pct: BRAD E. SCHELER

Client: 030792 COMMITTEE CONS CREDITORS  
 Matter: 00005 PLAN OF REORGANIZATION/DISCLOSURE STATEMENT

| Emp-oyee Name        | Dept | Position  | Work Date | Description  | Hours | Amount   | Index Number |
|----------------------|------|-----------|-----------|--|-------|----------|--------------|
| UCBILLED             | TIME | DETAIL    |           |  |       |          |              |
| ZEV, ALON            | 35   | ASSOCIATE | 01/30/03  | Conference call re: plan and disclosure statement.   | 0.50  | 177.50   | 7319614      |
| OCLAY, DAVID         | 10   | PARTNER   | 01/30/03  | Effects related to the plan and disclosure statement mark-ups.   | 0.70  | 248.50   | 7319617      |
|                      |      |           | 01/31/03  | Finalize term sheet; call w/Appalcoosa re: preferred stock issues; call w/Company and K&B; review equity split formulas.                       | 5.30  | 1,418.50 | 7316269      |
| STEINGART, BONNIE K. | 30   | PARTNER   | 01/31/03  | Review disclosure statement.   | 2.30  | 1,461.50 | 7301133      |
|                      |      |           | 01/31/03  | Review preferred stock term sheet and plan detail regarding same.  | 0.90  | 516.00   | 7301134      |
|                      |      |           | 01/31/03  | Telephone call with Skadden regarding TELEEE preferred stocks.   | 0.80  | 516.00   | 7301135      |
| REBNICK, ALAN        | 35   | COUNSEL   | 01/31/03  | Review draft order setting hearing on the disclosure statement; telephone conference with J. Rodnburg regarding same.                          | 0.40  | 258.00   | 7304182      |
|                      |      |           | 01/31/03  | Review revisions to disclosure statement.  | 1.10  | 709.50   | 7304183      |
|                      |      |           | 01/31/03  | Review Plan draft as revised.  | 0.70  | 451.50   | 7304184      |
|                      |      |           | 01/31/03  | Review draft motion and order for approval of the disclosure statement and solicitation materials and procedures.                              | 0.80  | 516.00   | 7304185      |
|                      |      |           | 01/31/03  | Telephone conference with J. Rodnburg regarding motion and order for approval of the disclosure statement, solicitation materials and ballots. | 0.40  | 258.00   | 7304186      |
| MCKINNESS, JOHN      | 35   | ASSOCIATE | 01/31/03  | Correspondence re: mark up of plan and Disclosure Statement; review comments to plan; review proposed Disclosure Statement hearing order.      | 2.50  | 737.50   | 7391409      |
| MELWANI, VIVEK       | 35   | ASSOCIATE | 01/31/03  | Revise Plan formulas and disclosure statement.   | 2.50  | 1,125.00 | 7318500      |
|                      |      |           | 01/31/03  | Recovery analysis; Plan revisions.   | 4.00  | 1,800.00 | 7318500      |
|                      |      |           | 01/31/03  | Revise Securities term sheets; various calls and open issues.  | 2.50  | 1,125.00 | 7318501      |
|                      |      |           | 01/31/03  | tel. conf. w/Kirkland and Committee members re: Plan & Disclosure Statement.   | 2.00  | 900.00   | 7318502      |
| PEPPER, BRAND        | 35   | ASSOCIATE | 01/31/03  | Meetings with V. Melwani re: plan and disclosure statement issues.   | 1.40  | 525.00   | 7322492      |
|                      |      |           | 01/31/03  | Review and comment on Plan and Disclosure Statement  | 3.40  | 3,150.00 | 7322494      |
| PILCHIK, EVAN        | 10   | ASSOCIATE | 01/31/03  | Review draft plan & disclosure statement.  | 1.60  | 657.00   | 7303109      |
| PRIS, ARIX           | 35   | ASSOCIATE | 01/31/03  | Review of Plan and Disclosure Statement drafts; prepare comments thereto.  | 2.50  | 647.50   | 7308703      |
| RODRIG, JENNIFER     | 35   | ASSOCIATE | 01/31/03  | Review plan and disclosure statement; calls with V. Melwani, Kirkland & Ellis and Davis Polk & Wardwell re: same.                              | 3.00  | 1,065.00 | 7319182      |

alp\_132: Matter Detail (roseni/157939)  
Rud Date & Time: 03/27/03 14:24:43

Fried, Frank, Harris, Shriver & Jacobson  
Work Date From : 01/03/03 Thru : 01/31/03

Client: 030792 COMMITTEE CONS CREDITORS  
Matter: 00005 PLAN OF REORGANIZATION/DISCLOSURE STATEMENT  
Billing Prt : BRAD E. SCHELER  
Responsible Prt: BRAD E. SCHELER  
Proforma: 1755954  
Status: B

| Employee Name    | U N B L L E C | T I M E   | D E T A I L | Dept | Position: | Work Date Description   | Hours | Amount   | Index Number |
|------------------|---------------|-----------|-------------|------|-----------|---|-------|----------|--------------|
| SCHEULER, ANDREW | 35            | ASSOCIATE |             |      |           | 01/31/03 Review solicitation procedures motion and exhibits (including notices and ballots); calls with A. Resnick re: same; calls with Kirkland & Ellis re: same.<br>01/31/03 Review order and prepare update to team re: order scheduling hearing for disclosure statement. | 4.00  | 1,420.00 | 7519184      |
|                  |               |           |             |      |           | 01/31/03 Review and revise solicitation motion; meet w/J. Rodburg re: same.   | 2.50  | 637.50   | 7318233      |
|                  |               |           |             |      |           | 01/31/03 Revise ballots.  | 2.70  | 688.50   | 7318236      |
|                  |               |           |             |      |           | 01/31/03 Conf. with J. Rodburg re: revisors to ballots.   | 0.20  | 51.00    | 7318237      |
| SCOLL, ADAM      | 26            | ASSOCIATE |             |      |           | 01/31/03 Review of CFC Motions; marked up plan of reorganization and disclosure statement.  | 0.70  | 206.50   | 7309013      |
| ZIV, ALON        | 35            | ASSOCIATE |             |      |           | 01/31/03 Efforts relating to the plan and disclosure statement.<br>01/31/03 Review term sheet.  | 1.70  | 603.50   | 7319622      |
|                  |               |           |             |      |           |   | 0.50  | 177.50   | 7319625      |

Total

1,028.80 424,339.50

Matter Total

1,028.80 424,339.50

6

Client: 010792 COMMITTEE CONS CREDITORS  
 Matter: 00006 CFC

Billing Prt : BRAD E. SCHELER  
 Responsible Prt: BRAD E. SCHELER

Proforma: 1755955  
 Status: B

100397:

| Employee Name       | Off | Dp | Position  | Oldest Entry | Latest Entry | Hours | Amount        |                  |
|---------------------|-----|----|-----------|--------------|--------------|-------|---------------|------------------|
| SCHELER, BRAD E.    | NY  | 35 | PARTNER   | 01/07/03     | 01/30/03     | 12.50 | 8,750.00      |                  |
| STENGART, BONNIE K. | NY  | 30 | PARTNER   | 01/05/03     | 01/31/03     | 31.30 | 20,188.50     |                  |
| RESNICK, ALAN       | NY  | 35 | COUNSEL   | 01/03/03     | 01/03/03     | 0.90  | 580.50        |                  |
| MELWANI, VIVEK      | NY  | 35 | ASSOCIATE | 01/07/03     | 01/26/03     | 6.90  | 3,105.00      |                  |
| PFIFFER, BRIAN D    | NY  | 35 | ASSOCIATE | 01/05/03     | 01/31/03     | 6.30  | 2,362.50      |                  |
| ROSBURG, JENNIFER   | NY  | 35 | ASSOCIATE | 01/08/03     | 01/31/03     | 0.80  | 284.00        |                  |
| PREIS, ARIK         | NY  | 35 | ASSOCIATE | 01/03/03     | 01/28/03     | 18.80 | 6,574.00      |                  |
| MOSKOWITZ, JOEN     | NY  | 35 | ASSOCIATE | 01/05/03     | 01/24/03     | 13.00 | 3,835.00      |                  |
| ZIV, ALON           | NY  | 35 | ASSOCIATE | 01/03/03     | 01/26/03     | 5.90  | 2,059.00      |                  |
| SCHOLLER, ANDREW    | NY  | 35 | ASSOCIATE | 01/09/03     | 01/31/03     | 29.60 | 7,548.00      |                  |
| PILCHIK, RYAN       | NY  | 10 | ASSOCIATE | 01/23/03     | 01/28/03     | 5.90  | 2,131.50      |                  |
| EUGERS, RAGIS       | NY  | 35 | ASSOCIATE | 01/03/03     | 01/27/03     | 12.10 | 3,085.50      |                  |
| <b>Total:</b>       |     |    |           |              |              |       | <b>143.90</b> | <b>60,625.50</b> |

Sub-Total Hours : 43.80 Partners; 0.50 Counsels; 99.20 Assocs; 0.00 Paralgis; 0.00 Others  
 Sub-Total Amount : 28,938.50 Partners; 589.50 Counsels; 31,106.50 Assocs; 0.00 Paralgis; 0.00 Others

Printed, Frank, Harris, Shriver & Jacobson  
Work Date From : 01/01/03 Thru : 01/31/03

alp\_132: Matter Detail (roseni/157939)  
Run Date & Time: 03/27/03 14:24:43

Profirma: 1755955  
Status: B

Billing Pmt : BRAD E. SCHELER  
Responsible Pmt: BRAD E. SCHELER

| Employee Name        | Dept | Position  | Work Date | Description  | Hours | Amount   | Index Number |
|----------------------|------|-----------|-----------|--|-------|----------|--------------|
| RESNICK, ALAN        | 35   | COUNSEL   | 01/03/03  | Review proposed bidding procedures, drafts of objections to bidding procedures, telephone conference with A. Preis regarding same.                           | 0.90  | 580.50   | 7270034      |
| HUGHES, KATIE        | 35   | ASSOCIATE | 01/02/03  | Prepare summary re: bidding procedures.  | 1.30  | 459.00   | 7270385      |
|                      |      |           | 01/03/03  | Analyze and summarize J.S. Bank's objection to CFC bidding procedures, and TIRA's objection to CFC bidding procedures.                                       | 3.20  | 816.00   | 7270386      |
| PREIS, ARIK          | 35   | ASSOCIATE | 01/03/03  | Revise and finalize objection to CFC Bidding Procedures motion; phone calls re: same.  | 3.00  | 1,065.00 | 7306619      |
|                      |      |           | 01/23/03  | Review objections to CFC Bidding Procedures motion and summarize same; coordinate with K. Hughes and J. McGuinness re: same.                                 | 2.00  | 710.00   | 7306620      |
| ZIV, ALOK            | 35   | ASSOCIATE | 01/03/03  | Reviewing objections to bidding procedures.  | 0.70  | 243.50   | 7304175      |
| STEINGART, BONNIE K. | 30   | PARTNER   | 01/05/03  | Review objections to bid procedures; prep for hearing re: same.  | 2.50  | 1,612.50 | 7276648      |
| PFEIFFER, BRIAN D    | 35   | ASSOCIATE | 01/05/03  | Review e-mail memos re: objections to bidding procedures.  | 0.40  | 150.00   | 7322359      |
| STEINGART, BONNIE K. | 30   | PARTNER   | 01/06/03  | Review various pleadings; attend to bid procedures motion; meeting with Debtors; meeting with banks.   | 4.10  | 4,063.50 | 7276649      |
|                      |      |           | 01/06/03  | Working travel to Chicago.   | 2.00  | 1,290.00 | 7393908      |
|                      |      |           | 01/06/03  | Working travel from Chicago to NY.   | 2.00  | 1,290.00 | 7393909      |
| ZIV, ALCN            | 35   | ASSOCIATE | 01/06/03  | Review objections to the CFC bidding procedures.   | 0.80  | 284.00   | 7319462      |
| SCHELER, BRAD E.     | 35   | PARTNER   | 01/07/03  | Calls with representatives of debtors in connection with Conesco Finance.  | 1.50  | 1,050.00 | 7319791      |
| STEINGART, BONNIE K. | 30   | PARTNER   | 01/07/03  | Review revised bid procedure motion and telephone call with Debtors' counsel re: same (1.0); conference call with professionals (2.0); review motions (1.0). | 6.30  | 4,063.50 | 7276653      |
| MEJWANI, VIVEK       | 35   | ASSOCIATE | 01/07/03  | Review and tel. conf. re: CFC bid procedures.  | 2.00  | 900.00   | 7318397      |
| PFEIFFER, BRIAN D    | 35   | ASSOCIATE | 01/07/03  | Telephone calls with Holliban re: CFC  | 2.30  | 112.50   | 7322324      |
| STEINGART, BONNIE K. | 30   | PARTNER   | 01/08/03  | Conference call with attorneys and court regarding bidding procedures motion.  | 2.50  | 1,612.50 | 7276656      |
| MCQUINNNESS, JOHN    | 35   | ASSOCIATE | 01/08/03  | Review numerous drafts of bid procedures order.  | 1.50  | 2,128.50 | 7276657      |
| RODSBURG, JENNIFER   | 35   | ASSOCIATE | 01/08/03  | Review bidding procedure materials.  | 2.30  | 678.50   | 7391369      |
|                      |      |           | 01/08/03  | Prepare and send e-mail summary of servicing agreements motion.  | 0.60  | 211.00   | 7319090      |
| ZIV, ALCN            | 35   | ASSOCIATE | 01/08/03  | Review CFC's bidding procedure orders.   | 0.80  | 284.00   | 7319474      |
| MCQUINNNESS, JOHN    | 35   | ASSOCIATE | 01/09/03  | Review CFC sale/bidding procedure materials.   | 3.10  | 914.50   | 7391371      |
| SCHOLZBER, ANDREW    | 35   | ASSOCIATE | 01/09/03  | Review and compare Bidding Procedures for sale of CFC with original procedures provided by Asset Purchase Agreement and Debtor's motion.                     | 2.20  | 561.00   | 7276627      |



Fried, Frank, Harris, Shriver & Jacobson  
Work Date From : 01/03/03 Thru : 01/31/03

a\_p\_332: Matter Detail :rosent/157933;  
Run Date & Time: 01/27/03 14:24:44

Profoms: 1755955  
Status: 5

Billing Prt : BRAD E. SCHELER  
Responsible Prt: BRAD E. SCHELER

Client: 030792 COMMITTEE OCS CREDITORS  
Matter: 00006 CPC

| Employee Name       | Dept | Position  | Work Date | Description   | Hours | Amount   | Index Number |
|---------------------|------|-----------|-----------|---|-------|----------|--------------|
| STINGART, BONNIE K. | 30   | PARTNER   | 01/09/03  | Prepare, review, and revise memo comparing old and new bidding procedures for sale of CFC assets.   | 9.00  | 2,295.00 | 7276231      |
| HUGHES, KATIE       | 35   | ASSOCIATE | 01/09/03  | Review term sheet (1.0); review objection to motions; prepare for hearing (2.3); include dates on calendar.   | 3.30  | 2,133.50 | 7276232      |
| MCCUINNESS, JOHN    | 35   | ASSOCIATE | 01/10/03  | Analyze CFC sale motion for important dates and review CFC schedules as filed with the Court.   | 4.20  | 1,239.00 | 7391372      |
| SCHOULDER, ANDREW   | 35   | ASSOCIATE | 01/10/03  | Revise memo comparing bidding procedures.   | 2.30  | 568.50   | 7276236      |
| ZIV, ALOK           | 35   | ASSOCIATE | 01/10/03  | Conf. with B. Pfeiffer re: DIP financing and related follow-up.   | 0.40  | 102.00   | 7276238      |
| MELWANI, VIVEK      | 35   | ASSOCIATE | 01/10/03  | Review CSC motion regarding surety bonds.   | 1.30  | 461.50   | 7319482      |
| HUGHES, KATIE       | 35   | ASSOCIATE | 01/11/03  | Attend to CFC issues and DIP.   | 1.30  | 585.00   | 7318429      |
| ZIV, ALOK           | 35   | ASSOCIATE | 01/11/03  | Review Teprs objection.   | 1.30  | 585.00   | 7318410      |
| HUGHES, KATIE       | 35   | ASSOCIATE | 01/13/03  | Analyze and prepare summary of the Official Unsecured Creditors Committee of CFC and CFSC's Objection to the Retention of Kirkland & Ellis.                             | 2.20  | 561.00   | 7276347      |
| ZIV, ALOK           | 35   | ASSOCIATE | 01/13/03  | Review DIP orders.  | 1.20  | 426.00   | 7319495      |
| HUGHES, KATIE       | 35   | ASSOCIATE | 01/13/03  | Review response of Lehman.  | 0.30  | 106.50   | 7319498      |
| PREIS, ARIK         | 35   | ASSOCIATE | 01/14/03  | Revise summary of Official Unsecured Creditors Committee of CFC and CPSC's Objection to the Retention of Kirkland & Ellis to include Kirkland & Ellis response to same. | 1.40  | 357.00   | 7233426      |
| SCHOULDER, ANDREW   | 35   | ASSOCIATE | 01/22/03  | Prepare correspondence re: CFC subcommittee.  | 0.50  | 177.50   | 7308663      |
| STINGART, BONNIE K. | 30   | PARTNER   | 01/22/03  | Review amendments to the CFC Asset Purchase Agreement.  | 2.40  | 622.00   | 7293114      |
| MCCUINNESS, JOHN    | 35   | ASSOCIATE | 01/22/03  | Prepare, review and revise memo re: Amendments to the CFC Asset Purchase Agreement.   | 7.00  | 1,785.00 | 7293115      |
| PFRIPPER, BRIAN D   | 35   | ASSOCIATE | 01/22/03  | Update memo re: bidding procedures for CFC.   | 0.50  | 153.00   | 7293116      |
| PILCHIK, EVAN       | 10   | ASSOCIATE | 01/23/03  | Conference call regarding CFC sale; review revised documents.   | 1.60  | 1,161.00 | 7294319      |
| PFRIPPER, BRIAN D   | 35   | ASSOCIATE | 01/23/03  | Review US Bank Agreement; draft memo re: same.  | 2.30  | 678.50   | 7391396      |
| PREIS, ARIK         | 35   | ASSOCIATE | 01/23/03  | Review CFC bidding procedures memo.   | 0.90  | 265.50   | 7391397      |
| PILCHIK, EVAN       | 10   | ASSOCIATE | 01/23/03  | Revise e-mail summary of CFC issues   | 1.00  | 375.00   | 7322427      |
| PREIS, ARIK         | 35   | ASSOCIATE | 01/23/03  | Prepare for and participate on CFC subcommittee call  | 2.50  | 787.50   | 7322428      |
| PFRIPPER, BRIAN D   | 35   | ASSOCIATE | 01/23/03  | Participate on CFC Subcommittee conference call; review Lehman agreement.   | 2.50  | 912.50   | 7303096      |
| PFRIPPER, BRIAN D   | 35   | ASSOCIATE | 01/23/03  | Participate on CFC Subcommittee conference call and related follow-up.  | 1.00  | 1,065.00 | 7308564      |
| PFRIPPER, BRIAN D   | 35   | ASSOCIATE | 01/23/03  | Review of summary memo re: CFC asset sale and revised bidding procedures.   | 2.00  | 710.00   | 7308568      |

Client: 030792 COMMITTEE OCS CREDITORS  
Matter: 00006 CPC

Fried, Frank, Harris, Shriver & Jacobson  
 Work Date From : 01/01/03 Thru : 01/31/03

alp\_32: Matter Detail (ruseni/157939)  
 Run Date & Time: 01/27/03 14:24:44

Profforma: 175585  
 Status: B

Billing Prt : BRAD E. SCHELER  
 Responsible Prt: BRAD E. SCHELER

Client: 030792 COMMITTEE CONS CREDITORS  
 Matter: 00006 CFC

| Employee Name        | Dept | Position  | Work Date | Description   | Hours | Amount   | Index Number |
|----------------------|------|-----------|-----------|---|-------|----------|--------------|
| SCHOULDER, ANDREW    | 35   | ASSOCIATE | 01/23/03  | Research re: entry of 90-9 order as condition to CFC Asset Purchase Agreement; meet w/S. Pfeiffer re: same. | 2.20  | 561.00   | 7293123      |
| SCHOULDER, ANDREW    | 35   | ASSOCIATE | 01/23/03  | Revise summary of CFC Asset Purchase Agreement.   | 0.70  | 178.50   | 7293125      |
| SCHELER, BRAD E.     | 35   | PARTNER   | 01/24/03  | Efforts in connection with asset disposition.   | 2.00  | 1,420.00 | 7319883      |
|                      |      |           | 01/24/03  | Further efforts in connection with asset disposition.   | 3.00  | 2,120.00 | 7319865      |
| HUGHES, KATIE        | 35   | ASSOCIATE | 01/24/03  | Summarize CFC Debtors' motion.  | 0.50  | 127.50   | 7296332      |
| MOQUINNESS, JOEN     | 35   | ASSOCIATE | 01/24/03  | Review bidding procedures motion.   | 0.20  | 59.00    | 7319451      |
| PREIS, ARIK          | 35   | ASSOCIATE | 01/24/03  | Review of amended Asset Purchase Agreement memorandum.  | 2.00  | 714.00   | 7308671      |
| SCHOULDER, ANDREW    | 35   | ASSOCIATE | 01/24/03  | Revise memo re: bidding procedures.   | 0.50  | 127.50   | 7293134      |
|                      |      |           | 01/24/03  | Revise chart re: comparison of new and old bidding procedures.  | 0.30  | 78.50    | 7293135      |
| PFEIFFER, BRIAN D    | 35   | ASSOCIATE | 01/25/03  | Revise email memo re: CFC update  | 0.60  | 225.00   | 7322443      |
| MELWANI, VIVEK       | 35   | ASSOCIATE | 01/26/03  | Attend to pleadings and motions; attend to CFC sale.  | 2.30  | 1,035.00 | 7325477      |
| PFEIFFER, BRIAN D    | 35   | ASSOCIATE | 01/26/03  | Revise email re: CFC update   | 0.80  | 300.00   | 7322446      |
| ZIV, ALON            | 35   | ASSOCIATE | 01/26/03  | Revise CFC sale materials.  | 0.70  | 248.50   | 7319580      |
| SCHELER, BRAD E.     | 35   | PARTNER   | 01/27/03  | Further efforts in connection with representation of creditors committee asset disposition.                 | 3.00  | 2,100.00 | 7319971      |
| HUGHES, KATIE        | 35   | ASSOCIATE | 01/27/03  | Prepare summary of CFC Committee's Request for Production of Documents.                                     | 2.00  | 510.00   | 7309981      |
| PILCHIK, EVAN        | 35   | ASSOCIATE | 01/27/03  | Review Asset Purchase Agreement summary.  | 2.40  | 876.00   | 7303131      |
| PFEIFFER, BRIAN D    | 35   | ASSOCIATE | 01/28/03  | Revise CFC Committee document request   | 0.20  | 75.00    | 7322465      |
|                      |      |           | 01/28/03  | Revise CFC document request.  | 0.20  | 75.00    | 7322471      |
| PILCHIK, EVAN        | 35   | ASSOCIATE | 01/28/03  | Review bidding procedures summary.  | 1.00  | 363.00   | 7293134      |
| PREIS, ARIK          | 35   | ASSOCIATE | 01/28/03  | Review of memo re: CFC amended Asset Purchase Agreement and bidding procedures.                             | 2.30  | 816.50   | 7308683      |
|                      |      |           | 01/28/03  | Review of memo re: amended Asset Purchase Agreement; discussions w/B. Pilchik and A. Schouder re: same.     | 4.00  | 2,422.00 | 7308690      |
| SCHOULDER, ANDREW    | 35   | ASSOCIATE | 01/28/03  | Review and revise memo re: Amended CFC Asset Purchase Agreement.  | 1.60  | 406.00   | 7293164      |
| SCHELER, BRAD E.     | 35   | PARTNER   | 01/30/03  | Efforts in connection with asset dispositions.  | 3.00  | 2,100.00 | 7319887      |
| PFEIFFER, BRIAN D    | 35   | ASSOCIATE | 01/30/03  | Telephone calls with KSE re: additional CFC filings   | 0.20  | 75.00    | 7322481      |
| STENEGART, BONNIE K. | 30   | PARTNER   | 01/31/03  | Review first day papers of CFC.   | 1.50  | 638.50   | 7302136      |
| PFEIFFER, BRIAN D    | 35   | ASSOCIATE | 01/31/03  | Review CFC issues and documents   | 0.50  | 187.50   | 7322496      |
| RODBURG, JENNIFER    | 35   | ASSOCIATE | 01/31/03  | Review CFC motions.   | 0.20  | 71.00    | 7313163      |
| SCHOULDER, ANDREW    | 35   | ASSOCIATE | 01/31/03  | Review and summarize emergency motion re: Textron adversary comp. suit.                                     | 0.40  | 102.00   | 7319093      |

Client: 030792 COMMITTEE CONS CREDITORS  
 Matter: 00006 CFC

alp\_132: Matter Detail (rossett/157939)  
Run Date & Time: 01/27/03 14:24:45

Fried, Frank, Harris, Shriver & Jacobson  
Work Date From : 01/03/03 Thru : 01/31/03

PAGE 34

Client: 010792 COMMITTEE CONS CREDITORS  
Matter: 00006 CFC

Billing Pct : BRAD G. SCHELER  
Responsible Pct: BRAD G. SCHELER

Profforma: 1755955  
Status: 8

1003377

J N S I L L E D T I M E D E B T A I L  
Employee Name Dept Position Work Date Description

Hours Amount Index Number

143.90 60,625.50

Total

143.90 60,625.50

Matter Total

7

Client: 030792 COMMITTEE CONS CREDITORS  
Matter: 00007 DIP FINANCING

Billing Ptt : BRAD E. SCHELER  
Responsible Ptt: BRAD E. SCHELER

Proforma: 1755956  
Status: B

U N B I L L E D T I M E S U M M A R Y

| Employee Name    | Off Dp | Position  | Oldest Entry | Latest Entry | Hours | Amount |
|------------------|--------|-----------|--------------|--------------|-------|--------|
| SCHOLLER, ANDREW | NY 35  | ASSOCIATE | 01/15/03     | 01/23/03     | 2.30  | 586.50 |
| Total:           |        |           |              |              |       | 586.50 |

Sub-Total Hours : 0.00 Partners; 2.30 Counsels; 0.00 Paralgls; 0.00 Others  
Sub-Total Amount : 0.00 Partners; 586.50 Assocs; 0.00 Paralgls; 0.00 Others

alp\_112: Matter Detail (rossen/157939)  
Run Date & Time: 03/27/03 14:24:45

Fried, Frank, Harris, Shriver & Jacobson  
Work Date From : 01/01/03 Thru : 01/31/03

PAGE 16

Client: 030792 COMMITTEE CONG CREDITORS  
Matter: 00007 DIP FINANCING

Billing Prt : BRAD E. SCHELER  
Responsible Prt: BRAD E. SCHELER

Profirma: 1758958  
Status: B

:00397;

U N S I L L E D F I M E D E T A I L  
Employee Name Dept Position Work Date Description

Index Number

Amount

Hours

7288436

535.50

2.10

01/15/03 Review and prepare summary of orders pertaining  
to the CRC junior and senior HIPS.

7293226

51.00

0.20

01/23/03 Efforts related to DIP financing.

Total

586.50

2.30

Matter Total

586.50

Client: 030792 COMMITTEE CONG CREDITORS  
Matter: 00007 DIP FINANCING

8

Client: 030792 COMMITTEE CONS CREDITORS  
 Matter: 03008 GENERAL OFFICIAL COMMITTEE MATTERS

Billing PRT : BRAD E. SCHELER  
 Responsible Est: BRAD E. SCHELER

Proforma: 1755957  
 Status: B (00397)

A C C O U N T S R E C E I V A B L E (reflects Payments As of 03/27/03 14:24:45)

| Bill Dat    | Thru Dat | Bill #  | Hours | Cost     | Disbursement | Fee & OA | Disbursement | Applied From OA | Total | Collections | Balance Due |
|-------------|----------|---------|-------|----------|--------------|----------|--------------|-----------------|-------|-------------|-------------|
| 03/26/03    | 03/24/03 | 1303298 | 4.00  | 1,927.50 | .00          | .00      | .00          |                 |       | .00         | .00         |
| Case Total: |          |         | 4.00  | 1,927.50 | .00          | .00      | .00          |                 |       |             | .00         |

O N B I L L E D T I M E S U M M A R Y

| Employee Name        | Off | Dp | Position  | Oldest Entry | Latest Entry | Hours  | Amount    |            |
|----------------------|-----|----|-----------|--------------|--------------|--------|-----------|------------|
| CARLEN, DONALD       | NY  | 26 | PARTNER   | 01/09/03     | 01/05/03     | 6.00   | 3,870.00  |            |
| SCHELER, BRAD E.     | NY  | 35 | PARTNER   | 01/03/03     | 01/31/03     | 111.40 | 77,980.00 |            |
| STEINGART, BONNIE K. | NY  | 30 | PARTNER   | 01/08/03     | 01/29/03     | 36.30  | 23,413.50 |            |
| FALON, PAUL H.       | DC  | 10 | PARTNER   | 01/17/03     | 01/17/03     | 8.40   | 4,030.00  |            |
| MELWANI, VIVEK       | NY  | 35 | ASSOCIATE | 01/03/03     | 01/29/03     | 37.70  | 16,965.00 |            |
| SILBERSTEIN, ANDREW  | NY  | 20 | ASSOCIATE | 01/07/03     | 01/14/03     | 30.30  | 12,574.50 |            |
| PFEIFFER, BRIAN D    | NY  | 35 | ASSOCIATE | 01/03/03     | 01/31/03     | 50.10  | 18,787.50 |            |
| RODBURG, JENNIFER    | NY  | 35 | ASSOCIATE | 01/07/03     | 01/30/03     | 7.00   | 2,485.00  |            |
| PREIS, ARIK          | NY  | 35 | ASSOCIATE | 01/06/03     | 01/26/03     | 23.10  | 8,200.50  |            |
| MCGUINNESS, JOHN     | NY  | 26 | ASSOCIATE | 01/07/03     | 01/30/03     | 7.90   | 2,330.50  |            |
| SCOLL, ADAM          | NY  | 26 | ASSOCIATE | 01/06/03     | 01/06/03     | 0.70   | 236.50    |            |
| ZIV, ALON            | NY  | 35 | ASSOCIATE | 01/06/03     | 03/28/03     | 18.20  | 6,461.00  |            |
| SCHULDER, ANDREW     | NY  | 35 | ASSOCIATE | 01/06/03     | 01/30/03     | 37.10  | 9,460.50  |            |
| PILCHIK, EVAN        | NY  | 10 | ASSOCIATE | 01/06/03     | 01/17/03     | 22.50  | 8,212.50  |            |
| HUGHES, KATIE        | NY  | 35 | ASSOCIATE | 01/06/03     | 01/30/03     | 74.30  | 18,946.50 |            |
| OLSEN, MATTHEW       | NY  | 35 | ASSOCIATE | 01/03/03     | 01/22/03     | 30.50  | 7,777.50  |            |
| GORDON, WARREN       | NY  | 80 | ADMIN     | 01/22/03     | 01/22/03     | 0.10   | 19.50     |            |
| Total:               |     |    |           |              |              |        | 501.60    | 222,520.50 |

Sub-Total Hours : 162.10 Partners; 0.00 Counselors; 339.40 Assoc's; 0.00 Paraigls; 0.10 Others  
 Sub-Total Amount : 110,093.50 Partners; 0.00 Counselors; 112,607.50 Assoc's; 0.00 Paraigls; 19.50 Others



Client: 010792 COMMITTEE CONS CREDITORS  
 Matter: 0006 GENERAL OFFICIAL COMMITTEE MATTERS

Billing Prt : BRAD E. SCHELER  
 Responsible Prt: BRAD E. SCHELER

Profforma: 1755357  
 Status: B

U N B I L D T I X E D E T A I L  
 Employee Name Dept Position Mark Date Description

| Employee Name      | Dept | Position  | Mark Date | Description   | Hours | Amount   | Index Number |
|--------------------|------|-----------|-----------|---|-------|----------|--------------|
| SCHELER, BRAD E.   | 35   | PARTNER   | 01/03/03  | Representation of creditors in connection with chapter 11 case. Attendance at meeting in Chicago. Review of issues. Coordinate and negotiations with bank representatives, company etc. | 8.50  | 5,950.00 | 7319782      |
| MELWANT, VIVEK     | 35   | ASSOCIATE | 01/03/03  | Working travel to Chicago.  | 2.70  | 1,890.00 | 7393910      |
|                    |      |           | 01/03/03  | Working travel to NYC.  | 2.70  | 1,890.00 | 7393911      |
|                    |      |           | 01/03/03  | Breakfast meeting w/bondholders; Creditors Committee formation meeting and related follow-up.   | 8.50  | 5,625.00 | 7390264      |
| OLSEN, MATTHEW     | 35   | ASSOCIATE | 01/03/03  | Prepare conflict check/review accounting reports.   | 2.70  | 1,215.00 | 7393912      |
|                    |      |           | 01/03/03  | Travel to NYC. (Billed at 1/2 time).  | 1.30  | 595.00   | 7393913      |
|                    |      |           | 01/03/03  | Attend Committee formation meeting  | 5.20  | 1,326.00 | 7315033      |
|                    |      |           | 01/03/03  | Working travel to Chicago.  | 1.20  | 450.00   | 7322306      |
|                    |      |           | 01/03/03  | Travel to NYC (Billed at 1/2 time)  | 7.10  | 2,662.50 | 7322307      |
|                    |      |           | 01/03/03  | Working travel to Chicago.  | 2.70  | 1,912.50 | 7393914      |
|                    |      |           | 01/03/03  | Travel to NYC (Billed at 1/2 time)  | 1.30  | 487.50   | 7393915      |
| SCHELER, BRAD E.   | 35   | PARTNER   | 01/04/03  | Efforts in connection with chapter 11 case and representation of creditors.   | 4.00  | 2,800.00 | 7319783      |
|                    |      |           | 01/05/03  | Efforts in connection with chapter 11 case and representation of creditors.   | 4.00  | 2,800.00 | 7319783      |
|                    |      |           | 01/06/03  | Further efforts in connection with representation of creditors committee; KERP; calls.  | 8.00  | 5,600.00 | 7319787      |
| HUGHES, KATIE      | 35   | ASSOCIATE | 01/06/03  | Review and analyze news re: progress of Conseqco bankruptcy.  | 1.00  | 255.00   | 7270391      |
|                    |      |           | 01/06/03  | Prepare working group list for the Official Committee of Unsecured Creditors.   | 3.30  | 841.50   | 7270392      |
| OLSEN, MATTHEW     | 35   | ASSOCIATE | 01/06/03  | Prepare conflict memorandum.  | 4.20  | 1,071.00 | 7314035      |
|                    |      |           | 01/06/03  | Revise conflict memorandum.   | 2.10  | 535.50   | 7314037      |
| PFEIFFER, BRIAN D  | 35   | ASSOCIATE | 01/06/03  | Conference call with Committee; related follow-up   | 3.50  | 582.50   | 7322113      |
| PREIS, ARIK        | 35   | ASSOCIATE | 01/06/03  | General committee correspondence  | 1.00  | 355.00   | 7308223      |
| SCHOULEDER, ANDREW | 35   | ASSOCIATE | 01/06/03  | Conference call with Committee and related follow up.   | 5.50  | 1,402.50 | 7287829      |
| SCOLL, ADAM        | 26   | ASSOCIATE | 01/06/03  | Conference call with creditors committee regarding open issues including KERP.  | 0.70  | 208.50   | 7281872      |
| ZIV, ALON          | 35   | ASSOCIATE | 01/06/03  | Conference call.  | 0.90  | 319.50   | 7315454      |
|                    |      |           | 01/06/03  | Efforts related to the local rules in Northern district of Illinois.  | 1.80  | 639.00   | 7315455      |
| SCHELER, BRAD E.   | 35   | PARTNER   | 01/07/03  | Calls with representatives of banks and company, etc.   | 2.00  | 1,400.00 | 7315797      |

Client: 010792 COMMITTEE CONS CREDITORS  
 Matter: 0006 GENERAL OFFICIAL COMMITTEE MATTERS

Client: 030792 COMMITTEE CONS CREDITORS  
 Matter: 00008 GENERAL OFFICIAL COMMITTEE MATTERS

Billing Ptt : BRAD E. SCHELER  
 Responsible Ptt: BRAD E. SCHELER

Proforma: 1755937  
 Status: 3  
 102397

| Employee Name       | Dept | Position  | Work Date | Description   | Hours | Amount   | Index Number |
|---------------------|------|-----------|-----------|---|-------|----------|--------------|
| HUGHES, KATIE       | 35   | ASSOCIATE | 01/07/03  | Prepare working group list for the Official Committee of Unsecured Creditors.                             | 5.50  | 1,402.50 | 7270397      |
| HUGHES, KATIE       | 35   | ASSOCIATE | 01/07/03  | Attend conf call w/Davis Polk and Mayer Brown re: preparation for meetings w/Company.                     | 1.50  | 382.50   | 7270399      |
|                     |      |           | 01/07/03  | Prepare and circulate memorandum re: firm conflicts with parties-in-interest.                             | 0.45  | 107.00   | 7270400      |
|                     |      |           | 01/07/03  | Prepare summary of payments made to creditors and insiders from Debtors' statements of financial affairs. | 4.50  | 1,147.50 | 7270401      |
| MCQUINNNESS, JOHN   | 35   | ASSOCIATE | 01/07/03  | Conference call with financial advisors; related follow up.   | 1.30  | 381.50   | 7391364      |
|                     |      |           | 01/07/03  | Preparations for January 8, 2003 Committee meeting.   | 4.20  | 1,239.00 | 7391366      |
| MELNANT, VIVEX      | 35   | ASSOCIATE | 01/07/03  | Prep for Committee mtg.   | 2.00  | 900.00   | 7318336      |
| OLSEN, MATTHEW      | 35   | ASSOCIATE | 01/07/03  | Review conflict memo responses from firm attorneys.   | 4.20  | 1,071.00 | 7314038      |
|                     |      |           | 01/07/03  | Incorporate conflict memo responses into summary chart.   | 3.30  | 841.50   | 7314039      |
| PEPPER, BRIAN D     | 35   | ASSOCIATE | 01/07/03  | Prepare for Committee/Company meeting   | 2.50  | 937.50   | 7322325      |
|                     |      |           | 01/07/03  | Committee Conference call; related follow-up  | 1.50  | 562.50   | 7322326      |
|                     |      |           | 01/07/03  | Meetings with V. Melwani re: meetings; open issues.   | 0.90  | 337.50   | 7322331      |
| RODSBURG, JENNIFER  | 35   | ASSOCIATE | 01/07/03  | Participate in professionals' call; related follow up thereto.  | 2.30  | 816.50   | 7319060      |
| SCHOULDER, ANDREW   | 35   | ASSOCIATE | 01/07/03  | Review and summarize recent news for circulation.   | 0.60  | 153.00   | 7267832      |
|                     |      |           | 01/07/03  | Conference call with financial advisor and related efforts.   | 1.00  | 255.00   | 7267834      |
|                     |      |           | 01/07/03  | Efforts related to preparation for Official Committee meeting.  | 3.20  | 816.00   | 7267837      |
| SILBERSTEIN, ANDREW | 10   | ASSOCIATE | 01/07/03  | Review Company background materials; back term sheet and preferred stock term sheet.                      | 4.50  | 1,867.50 | 7386177      |
| ZIV, ALON           | 35   | ASSOCIATE | 01/07/03  | Conference call; related follow up.   | 2.20  | 781.00   | 7319463      |
|                     |      |           | 01/07/03  | Efforts related to the Consoco's meeting of professionals.  | 0.80  | 284.00   | 7319469      |
| SCHULER, BRAD E.    | 35   | PARTNER   | 01/08/03  | Further efforts in connection with restructuring.   | 1.00  | 700.00   | 7294241      |
|                     |      |           | 01/08/03  | Prep for, working travel to/from attendance at meeting of creditors committee at Davis Polk.              | 9.00  | 6,300.00 | 7319800      |
|                     |      |           |           | Negotiations with Company. Follow-up review of materials.   |       |          |              |
| STENHART, BONNIE K. | 35   | PARTNER   | 01/28/03  | Attend meeting with the professionals and committee at Davis Polk.  | 6.50  | 4,132.50 | 7276655      |

Fried, Frank, Harris, Shriver & Jacobson  
 Work Date From : 01/22/03 To : 01/31/03

Performa: 1755357  
 Status: B

Billing Pct : BRAD E. SCHELER  
 Responsible Pct: BRAD E. SCHELER

Client: 030792 COMMITTEE COMS CREDITORS  
 Matter: 00008 GENERAL OFFICIAL COMMITTEE MATTERS

| Employee Name        | Dept | Position  | Work Date | Description  | Hours | Amount   | Index Number |
|----------------------|------|-----------|-----------|--|-------|----------|--------------|
| HUGHES, KATIE        | 35   | ASSOCIATE | 01/08/03  | Prepare summary of payments made to creditors and insiders from Debtors' statements of financial affairs.                        | 3.30  | 841.50   | 7276403      |
| MCQUINNNESS, JOHN    | 35   | ASSOCIATE | 01/08/03  | Draft and update potential confidentiality agreement for Committee.  | 0.60  | 177.00   | 7391368      |
| MELWANI, VIVEK       | 35   | ASSOCIATE | 01/08/03  | Committee meeting.   | 2.00  | 4,052.00 | 7358779      |
| OLSEN, MATTHEW       | 35   | ASSOCIATE | 01/08/03  | Review conflict memo responses.  | 2.10  | 535.50   | 7354041      |
| PREIFFER, BRIAN D    | 35   | ASSOCIATE | 01/08/03  | Prepare for and attend meeting with Company and Committee; related follow-up   | 11.60 | 4,425.00 | 7322333      |
| PILCHIK, EVAN        | 10   | ASSOCIATE | 01/08/03  | Draft email re: Subcommittees  | 0.10  | 112.50   | 7322334      |
| PREIS, ARIK          | 35   | ASSOCIATE | 01/08/03  | Attend meetings at Davis Polk w/company and committee  | 2.00  | 2,920.00 | 7301286      |
| SCHULDBER, ANDREW    | 35   | ASSOCIATE | 01/08/03  | General preparation for meeting with Official Committee.   | 1.00  | 355.00   | 7308629      |
| SILBERSTEIN, ANDREW  | 10   | ASSOCIATE | 01/08/03  | Monitor news for circulation.  | 0.30  | 76.50    | 7276222      |
| CHARBEM, DONALD      | 26   | PARTNER   | 01/08/03  | Efforts related to preparation for meeting with Official Committee.  | 1.90  | 484.50   | 7276226      |
| SCHELER, BRAD E.     | 35   | PARTNER   | 01/08/03  | Attendance at DPM office conference with committee and company.  | 7.50  | 3,112.50 | 7270134      |
| STEINGART, BONNIE K. | 33   | PARTNER   | 01/09/03  | Attend professionals meeting; related follow up.   | 2.00  | 3,670.00 | 7269954      |
| HUGHES, KATIE        | 35   | ASSOCIATE | 01/09/03  | Review motions; review objections; telephone call with A. Sathy; conference call with committee.                                 | 5.00  | 3,500.00 | 7319802      |
| MELWANI, VIVEK       | 35   | ASSOCIATE | 01/09/03  | Review and analyze daily news re: Conseqco. Committee.   | 3.50  | 2,257.50 | 7276660      |
| OLSEN, MATTHEW       | 35   | ASSOCIATE | 01/09/03  | Revise working group list of the Official Committee.   | 0.40  | 102.00   | 7276324      |
| PILCHIK, EVAN        | 10   | ASSOCIATE | 01/09/03  | Meeting w/company and committee.   | 0.60  | 153.00   | 7276335      |
| PREIS, ARIK          | 35   | ASSOCIATE | 01/09/03  | Review and summarize conflict memo responses for retention application.  | 2.10  | 535.50   | 7354043      |
| SCHULDBER, ANDREW    | 35   | ASSOCIATE | 01/09/03  | Attend meetings at Davis Polk  | 10.00 | 5,650.00 | 7301287      |
| SILBERSTEIN, ANDREW  | 10   | ASSOCIATE | 01/09/03  | Attendance at and participation in Official Committee/Debtor meeting at Davis Polk.  | 3.00  | 2,840.00 | 7306651      |
|                      |      |           | 01/09/03  | Various follow up matters to meeting; subcommittee e-mail with V. Melwani; draft list of deliverables; review of meeting points. | 2.00  | 710.00   | 7308632      |
|                      |      |           | 01/09/03  | Meet with T. Rodburg re: preparation for January 14, 2003 hearing.   | 0.30  | 76.50    | 7276229      |
|                      |      |           | 01/09/03  | Team meeting.  | 0.30  | 76.50    | 7276232      |
|                      |      |           | 01/09/03  | Attendance at DPM office conference with debtors committee and company.  | 9.50  | 3,659.50 | 7311493      |

Fried, Frank, Harris, Shriver & Jacobson  
Work Date From : 01/03/03 Thru : 01/31/03

alp\_132: Matter Detail (roseni/157939)  
Run Date & Time: 01/27/03 14:24:47

Profforma: 1755957  
Status: B

Billing Pct : BRAD E. SCHELER  
Responsible Pct: BRAD E. SCHELER

Client: 030792 COMMITTEE CONS CREDITORS  
Matter: 00009 GENERAL OFFICIAL COMMITTEE MATTERS

| Employee Name     | Dept | Position  | Work Date | Description   | Hours | Amount   | Index Number |
|-------------------|------|-----------|-----------|---|-------|----------|--------------|
| SCHULER, BRAD E.  | 35   | PARTNER   | 01/10/03  | Further efforts in connection with restructuring.   | 1.00  | 700.00   | 73234245     |
| SCHULER, BRAD E.  | 35   | PARTNER   | 01/10/03  | Further efforts in connection with representation of creditors.   | 1.50  | 1,050.00 | 7319857      |
| HUGHES, KATIE     | 35   | ASSOCIATE | 01/10/03  | Review and analyze daily news re: Consocc.  | 0.30  | 76.50    | 7276348      |
|                   |      |           | 01/10/03  | Research re: applications for compensation and reimbursement of expenses; conf w/ B. Pfeiffer re: same.                     | 1.80  | 453.00   | 7276349      |
| MELWANT, VIVEK    | 35   | ASSOCIATE | 01/10/03  | Attend to Information request.  | 0.40  | 130.00   | 7318406      |
| PFEIFFER, BRIAN D | 35   | ASSOCIATE | 01/10/03  | Meet with V. Melwan re: open issues   | 1.30  | 497.50   | 7322352      |
|                   |      |           | 01/10/03  | Draft and revise list of information to be obtained from company; related follow-up   | 1.10  | 412.50   | 7322346      |
| SCHOULDER, ANDREW | 35   | ASSOCIATE | 01/10/03  | Efforts related to updating professionals with information from week's Committee meetings.                                  | 0.60  | 153.00   | 7276217      |
| ZIV, ALON         | 35   | ASSOCIATE | 01/10/03  | Revising subcommittee materials.  | 0.40  | 142.00   | 7319485      |
| SCHELER, BRAD E.  | 35   | PARTNER   | 01/11/03  | Further efforts in connection with restructuring.   | 3.00  | 2,100.00 | 7319813      |
|                   |      |           | 01/12/03  | Further efforts in connection with restructuring.   | 3.00  | 2,100.00 | 7319815      |
|                   |      |           | 01/13/03  | Participate on calls with creditors committee and representatives of company. Related follow up.                            | 3.00  | 2,100.00 | 7319817      |
| HUGHES, KATIE     | 35   | ASSOCIATE | 01/13/03  | Attend conf call w/ the Official Committee and the Company and related follow up.   | 1.30  | 331.50   | 7276344      |
|                   |      |           | 01/13/03  | Prepare Official Committee Application for Reimbursement of Expenses.   | 3.00  | 765.00   | 7276349      |
|                   |      |           | 01/13/03  | Attend internal conf re: assignments and open issues.   | 0.90  | 225.50   | 7276349      |
|                   |      |           | 01/13/03  | Prepare applications for pro hac vice for Fried Frank attorneys.  | 0.50  | 127.50   | 7276351      |
|                   |      |           | 01/13/03  | Revise working group list of the Official Committee.  | 0.30  | 76.50    | 7276352      |
| MCCAINNESS, JOHN  | 35   | ASSOCIATE | 01/13/03  | Official Committee conference call.   | 1.20  | 354.00   | 7391376      |
| OLSEN, MATTHEW    | 35   | ASSOCIATE | 01/13/03  | Prepare conflict check and review records department reports.   | 1.50  | 382.50   | 7314247      |
|                   |      |           | 01/13/03  | Prepare conflict check and revise list of entities with which firm may have connections for Rule 20.4 disclosure affidavit. | 2.10  | 535.50   | 7314248      |
| PFEIFFER, BRIAN D | 35   | ASSOCIATE | 01/13/03  | Efforts re: Subcommittees   | 0.40  | 150.00   | 7322352      |
|                   |      |           | 01/13/03  | Conference call with A. Resnick re: Rule 20.4 affidavit and plan issues; related follow-up.                                 | 1.10  | 412.50   | 7322354      |
|                   |      |           | 01/13/03  | Telephone call with D. Lepper re: information requests  | 0.20  | 75.00    | 7322357      |

Client: 030792 COMMITTEE CONS CREDITORS  
 Matter: 00008 GENERAL OFFICIAL COMMITTEE MATTERS

Billing Pct : BRAD E. SCHELER  
 Responsible Pct: BRAD E. SCHELER

Profortra: 1755357  
 Status: B

UNBELLED T I M E D E B T A I L

| Employee Name        | Dept | Position  | Work Date | Description   | Hours | Amount   | Index Number |
|----------------------|------|-----------|-----------|---|-------|----------|--------------|
| PFRIEFER, BRIAN B    | 35   | ASSOCIATE | 01/13/03  | Meetings with V. Melwani, J. Rodburg re: open issues; plan issues   | 1.30  | 712.50   | 7322958      |
|                      |      |           | 01/13/03  | Conference call with Committee; Company related follow-up   | 1.00  | 375.00   | 7322959      |
|                      |      |           | 01/13/03  | Prepare for Committee call  | 0.30  | 300.00   | 7322961      |
|                      |      |           | 01/13/03  | Revise list of information needed from Company  | 0.30  | 112.50   | 7322963      |
| SCOBURG, JENNIFER    | 35   | ASSOCIATE | 01/13/03  | Attend to matters re: meeting among the Committee co-chairs, the Company and their professionals; calls re: same. | 0.90  | 319.50   | 7319039      |
|                      |      |           | 01/13/03  | Participate on call of Committee professionals; related follow up thereto.  | 1.50  | 532.50   | 7319036      |
| SCHULPER, ANDREW     | 35   | ASSOCIATE | 01/13/03  | Conference call with Official Committee and related efforts.  | 1.40  | 357.00   | 7276245      |
|                      |      |           | 01/13/03  | Team meeting.   | 0.40  | 102.00   | 7276247      |
| SILBERSTEIN, ANDREW  | 35   | ASSOCIATE | 01/13/03  | Conference call with company and debtor committee.  | 1.20  | 498.00   | 7311500      |
|                      |      |           | 01/13/03  | Conference call with company, committee and bankers.  | 3.30  | 1,369.50 | 7311502      |
| ZIV, ALON            | 35   | ASSOCIATE | 01/13/03  | Meeting with FPHSJ Consesco team.   | 1.10  | 390.50   | 7319494      |
|                      |      |           | 02/13/03  | Efforts related to the Collateral Sharing Agreement.  | 2.20  | 781.00   | 7319500      |
| SCHULER, BRAD E.     | 35   | PARTNER   | 01/14/03  | Further efforts in connection with restructuring.   | 1.00  | 700.00   | 7234247      |
|                      |      |           | 01/14/03  | Further efforts in connection with chapter 11 case.   | 1.00  | 700.00   | 7319627      |
| STEINGARD, BONNIE K. | 35   | PARTNER   | 01/14/03  | Attend hearing; review documents; meeting with T. Kirliakov and B. Kaminsky.                                      | 9.30  | 6,322.00 | 7276665      |
|                      |      |           | 01/14/03  | Working travel to NYC.  | 2.00  | 1,290.00 | 7329916      |
| HUGHES, KATIE        | 35   | ASSOCIATE | 01/14/03  | Analyze and prepare summary of revised case management procedures.  | 5.10  | 1,300.50 | 7283427      |
|                      |      |           | 01/14/03  | Related follow up to 1/13/03 tel conf w/ Official Committee and the Company.                                      | 1.30  | 331.50   | 7285423      |
| OLSEN, MATTHEW       | 35   | ASSOCIATE | 01/14/03  | Review records department reports for conflicts.  | 2.90  | 733.50   | 7314051      |
| SILBERSTEIN, ANDREW  | 35   | ASSOCIATE | 01/14/03  | Telephone conference with company and banks.  | 4.50  | 1,867.50 | 7311505      |
| ZIV, ALON            | 35   | ASSOCIATE | 01/14/03  | Conference calls with Brian Pfeiffer (professionals).   | 1.10  | 390.50   | 7319506      |
| SCHULER, BRAD E.     | 35   | PARTNER   | 01/15/03  | Further efforts in connection with Chapter 11 case.   | 4.00  | 2,800.00 | 7319812      |
| HUGHES, KATIE        | 35   | ASSOCIATE | 01/15/03  | Research daily news re: Consesco and related follow up.   | 0.60  | 204.00   | 7283432      |
|                      |      |           | 01/15/03  | Revise Official Committee working group list.   | 0.30  | 76.50    | 7283438      |

File 132: Matter Detail (rosen/157339)  
 Run Date & Time: 03/27/03 14:24:48

Client: 030792 COMMITTEE CONS CREDITORS  
 Matter: 00308 GENERAL OFFICIAL COMMITTEE MATTERS

Billing Prt : BRAD E. SCHELER  
 Responsible Prt: BRAD E. SCHELER

Preforma: 1755637  
 Status: B

| Employee Name     | Dept | Position  | Work Date | Description   | Hours | Amount   | Index Number |
|-------------------|------|-----------|-----------|---|-------|----------|--------------|
| HUGHES, KATIE     | 35   | ASSOCIATE | 01/15/03  | Related follow up to 1/13/03 tel. conf w/ Official Committee and the Company.   | 0.90  | 229.50   | 7283437      |
| SPELFFER, BRIAN D | 35   | ASSOCIATE | 01/15/03  | Prepare fee application for Fried Frank and expense reimbursement application for the Official Committee.                             | 3.50  | 892.50   | 7283439      |
| SCHOUDBER, ANDREW | 35   | ASSOCIATE | 01/15/03  | Efforts re: subcommittee formation  | 0.40  | 150.00   | 7322374      |
| SCHOUDBER, ANDREW | 35   | ASSOCIATE | 01/15/03  | Efforts related to updating Committee with respect to January 14 hearing.   | 1.90  | 484.50   | 7280437      |
| SCHELER, BRAD E.  | 35   | PARTNER   | 01/16/03  | Further efforts in connection with restructuring.   | 1.00  | 700.00   | 7284249      |
| HUGHES, KATIE     | 35   | ASSOCIATE | 01/16/03  | Review of issues for creditors committee(1.0). Prep for and participate on conference call re: GM Building. Related follow up (2.0)   | 3.00  | 2,100.00 | 7319833      |
| HUGHES, KATIE     | 35   | ASSOCIATE | 01/16/03  | Further efforts in connection with Chapter 11 case.   | 1.00  | 700.00   | 7313821      |
| HUGHES, KATIE     | 35   | ASSOCIATE | 01/16/03  | Prepare expense reimbursement application for the Official Committee.   | 1.50  | 382.50   | 7283442      |
| PREIS, ARIK       | 35   | ASSOCIATE | 01/16/03  | Efforts related to preparation for the Official Committee meeting with the Company on 1/17/03.  | 3.90  | 994.50   | 7283443      |
| SCHELER, BRAD E.  | 35   | ASSOCIATE | 01/16/03  | Prepare schedule of subcommittees and calendar their meeting dates and times.   | 1.20  | 300.00   | 7283444      |
| SCHELER, BRAD E.  | 35   | ASSOCIATE | 01/16/03  | Preparation for committee meeting   | 2.00  | 710.00   | 7308646      |
| SCHELER, BRAD E.  | 35   | ASSOCIATE | 01/16/03  | Prep for in-person Committee meeting; meet with K. Hughes and J. McConness re: same.  | 1.80  | 659.00   | 7349122      |
| SCHELER, BRAD E.  | 35   | ASSOCIATE | 01/16/03  | Meet with A. Preis re: Korn/Perry retention; review agreement letter re: same; draft application for retention re: same.              | 6.90  | 1,759.50 | 7280442      |
| FALOW, PAUL H.    | 10   | PARTNER   | 01/17/03  | Attend Conesco presentation to Committee in New York; conferences with S. Steingart, B. Pfeiffer during meeting.                      | 6.00  | 3,450.00 | 7285151      |
| SCHELER, BRAD E.  | 35   | PARTNER   | 01/17/03  | Working travel to Washington DC.  | 1.20  | 690.00   | 7391917      |
| SCHELER, BRAD E.  | 35   | PARTNER   | 01/17/03  | Prep for attendance at breakfast meeting with senior management. Attendance at creditors committee meeting. Meetings with management. | 1.20  | 690.00   | 7393918      |
| SCHELER, BRAD E.  | 35   | PARTNER   | 01/17/03  | Attend meeting at Davis Polk with company; discuss financial conditions of insurance companies.                                       | 5.00  | 3,500.00 | 7319837      |
| SCHELER, BRAD E.  | 35   | PARTNER   | 01/17/03  | Attend meeting at Davis Polk with company; discuss financial conditions of insurance companies.                                       | 4.80  | 1,095.00 | 7281203      |
| HUGHES, KATIE     | 35   | ASSOCIATE | 01/17/03  | Revise subcommittee meeting schedule.   | 0.20  | 51.00    | 7283447      |
| HUGHES, KATIE     | 35   | ASSOCIATE | 01/17/03  | Efforts related to preparing Official Committee's Motion to Retain Greenhill and Houlihan.  | 1.00  | 255.00   | 7283446      |

Fried, Frank, Harris, Shriver & Jacobson  
Work Date From : 01/03/03 Thru : 01/31/03

a-p\_112: Matter Detail (coseni/157515)  
Run Date & Time: 03/27/03 14:24:48

Proforma: 1755957  
Status: B

Billing Pct : BRAD E. SCHELER  
Responsible Pct: BRAD E. SCHELER

Client: 030792 COMMITTEE CONS CREDITORS  
Matter: 03008 GENERAL OFFICIAL COMMITTEE MATTERS

| Employee Name        | Dept | Position  | Work Date | Description  | Hours | Amount   | Index Number |
|----------------------|------|-----------|-----------|--|-------|----------|--------------|
| MEZARMI, VIVEX       | 35   | ASSOCIATE | 01/17/03  | Attend to open issues; first days; t/c w/Wachtrell.  | 2.00  | 905.00   | 7316447      |
| PILCEK, EVAN         | 10   | ASSOCIATE | 01/17/03  | Meetings at DPW  | 4.50  | 1,642.50 | 7303094      |
| SCHULLER, ANDREW     | 35   | ASSOCIATE | 01/17/03  | Review and revise application to retain Korn/Ferry.  | 0.80  | 204.00   | 7300449      |
|                      |      |           | 01/17/03  | Draft, review, and revise proposed order re: Korn/Ferry retention.                         | 1.40  | 357.00   | 7290450      |
|                      |      |           | 01/17/03  | Draft notice of presentation re: Korn/Ferry retention.                                     | 0.50  | 127.50   | 7260452      |
|                      |      |           | 01/17/03  | Draft proposed affidavit in support of Korn/Ferry retention.                               | 2.10  | 535.50   | 7263454      |
| SCHULER, BRAD E.     | 35   | PARTNER   | 01/19/03  | Further efforts in connection with Chapter II case. Review of materials.                   | 4.00  | 2,802.00 | 7319819      |
| HUGHES, KATIE        | 35   | ASSOCIATE | 01/19/03  | Efforts related to preparing Official Committee's Motion to Retain Greenhill and Houliban. | 1.00  | 255.00   | 7283450      |
| SCHULLER, ANDREW     | 35   | ASSOCIATE | 01/16/03  | Review and revise affidavit for retention of Korn/Ferry.                                   | 1.50  | 382.50   | 7290456      |
| SCHULER, BRAD E.     | 35   | PARTNER   | 01/19/03  | Further efforts in connection with chapter II case. Review of materials.                   | 4.00  | 2,800.00 | 7319841      |
|                      |      |           | 01/20/03  | Further efforts in connection with restructuring.  | 1.00  | 700.00   | 7294351      |
|                      |      |           | 01/20/03  | Further efforts in connection with chapter II case.  | 1.00  | 700.00   | 7319842      |
| STEINGART, BONNIE K. | 30   | PARTNER   | 01/20/03  | Conference call with committee; related calls.   | 1.80  | 1,161.00 | 7281205      |
| SCHULER, BRAD E.     | 35   | PARTNER   | 01/21/03  | Calls with representatives of company; related follow up.                                  | 1.50  | 1,050.00 | 7319847      |
| HUGHES, KATIE        | 35   | ASSOCIATE | 01/21/03  | Research re: allowable committee expense.  | 2.30  | 585.50   | 7281451      |
|                      |      |           | 01/21/03  | Efforts related to preparing Official Committee's Motion to Retain Greenhill and Houliban. | 1.50  | 382.50   | 7283454      |
| SPETTER, BRIAN D     | 35   | ASSOCIATE | 01/21/03  | Review Company press release; telephone call with A. Sachy re: same.                       | 0.40  | 150.00   | 7322404      |
|                      |      |           | 01/21/03  | Call with K. Day re: press release   | 0.10  | 37.50    | 7322405      |
|                      |      |           | 01/21/03  | Revise email to HSBC re: unexchange notes; telephone call with J. Goodman re: same         | 0.40  | 150.00   | 7322409      |
|                      |      |           | 01/21/03  | Participate in release/D&O subcommittee call; related follow-up                            | 1.50  | 562.50   | 7322413      |
|                      |      |           | 01/21/03  | Telephone call with A. Huber re: D&O Price Reduction; related follow-up                    | 0.60  | 225.00   | 7322411      |
| PREIS, ARIK          | 35   | ASSOCIATE | 01/21/03  | Participate in Release Subcommittee conference call.                                       | 1.00  | 355.00   | 7303649      |
|                      |      |           | 01/21/03  | Review of Korn/Ferry application.  | 0.30  | 106.50   | 7303652      |

Client: 030792 COMMITTEE CONS CREDITORS  
Matter: 03008 GENERAL OFFICIAL COMMITTEE MATTERS

Client: 030792 COMMITTEE CONS CREDITORS  
 Matter: 00008 GENERAL OFFICIAL COMMITTEE MATTERS

Billing Ftr : BRAD E. SCHELER  
 Responsible Pct: BRAD E. SCHELER

Profforma: 1755957  
 S-status: B  
 100397

| Employee Name                 | Dept | Position  | Work Date | Description   | Hours | Amount   | Index Number |
|-------------------------------|------|-----------|-----------|---|-------|----------|--------------|
| UNBELL ED T I M E D E T A I L |      |           |           |   |       |          |              |
| SCHOULDER, ANDREW             | 35   | ASSOCIATE | 01/21/03  | Correspondence with indenture trustee re: non-exchange holders.   | 0.40  | 142.00   | 7308658      |
| ZIV, ALON                     | 35   | ASSOCIATE | 01/21/03  | Monitor news for circulation.   | 0.30  | 76.50    | 7281951      |
| SCHELER, BRAD E.              | 35   | PARTNER   | 01/21/03  | Reviewing press release.  | 0.40  | 142.00   | 7319546      |
|                               |      |           | 01/22/03  | Further efforts in connection with restructuring.   | 1.00  | 766.50   | 7294253      |
|                               |      |           | 01/22/03  | Further efforts in connection with Chapter 11 case.   | 3.00  | 2,100.00 | 7319856      |
| HUGHES, KATIE                 | 35   | ASSOCIATE | 01/22/03  | Reviewed daily news re: Conseqco.   | 0.50  | 127.50   | 7283457      |
|                               |      |           | 01/22/03  | Prepare materials re: GM Building for J. Mechanic.  | 1.00  | 255.00   | 7283458      |
| OLSEN, MATTHEW                | 35   | ASSOCIATE | 01/22/03  | Revises exhibits to disclosure affidavit.   | 0.80  | 204.00   | 7314081      |
| SCHOULDER, ANDREW             | 35   | ASSOCIATE | 01/22/03  | Monitor news.   | 0.40  | 102.00   | 7233113      |
| GORDON, WARREN                | 80   | ADMIN     | 01/22/03  | Livestgar research on Conseqco. For A. Preis.   | 0.10  | 19.50    | 7286394      |
| STREINGART, BONNIE K.         | 30   | PARTNER   | 01/23/03  | Review litigation regarding GM building arbitration documents.  | 2.30  | 2,483.50 | 7294321      |
| HUGHES, KATIE                 | 35   | ASSOCIATE | 01/23/03  | Prepare Application to Retain Greenhill and Houlhan as Financial Advisors to the Official Committee; conference w/ A. Preis re: same. | 5.00  | 2,275.00 | 7296292      |
| MELWANI, VIVEK                | 35   | ASSOCIATE | 01/23/03  | Efforts related to assisting B. Scheeler's review of the GM Building issues.  | 1.50  | 382.50   | 7296293      |
| PREIS, ARIK                   | 35   | ASSOCIATE | 01/23/03  | Calls re financial advisors.  | 0.80  | 360.00   | 7316462      |
|                               |      |           | 01/23/03  | Review of Houlhan Lokey/Greenhill fee application.  | 2.00  | 710.00   | 7308667      |
| SCHOULDER, ANDREW             | 35   | ASSOCIATE | 01/23/03  | Revise notice of motion and proposed order re: Korn/Ferry retention.  | 0.60  | 153.00   | 7291120      |
|                               |      |           | 01/23/03  | Meet with B. Pfeiffer re: Umbrella Agreement; review same; calls with Filchik re: same; draft email to company re: same.              | 2.30  | 596.50   | 7377721      |
| SCHLEER, BRAD E.              | 35   | PARTNER   | 01/24/03  | Further efforts in connection with restructuring.   | 1.00  | 700.00   | 7294255      |
| HUGHES, KATIE                 | 35   | ASSOCIATE | 01/24/03  | Efforts related to assisting B. Scheeler's review of the GM Building issues.  | 0.90  | 223.50   | 7296295      |
|                               |      |           | 01/24/03  | Review and analyze daily news re: Conseqco.   | 0.10  | 23.50    | 7296297      |
|                               |      |           | 01/24/03  | Revise Application to Retain Greenhill and Houlhan as Financial Advisors to the Official Committee.                                   | 2.10  | 515.50   | 7296298      |
| MELWANI, VIVEK                | 35   | ASSOCIATE | 01/24/03  | Review GM litigation issues.  | 0.50  | 225.00   | 7313472      |
| PFEIFFER, BRIAN D             | 35   | ASSOCIATE | 01/24/03  | Memo re: GM litigation  | 1.30  | 675.00   | 7322432      |
|                               |      |           | 01/24/03  | Review email re: Umbrella agreement   | 0.20  | 75.00    | 7322441      |
| SCHOULDER, ANDREW             | 35   | ASSOCIATE | 01/24/03  | Revise Korn/Ferry retention application.  | 0.30  | 76.50    | 7291118      |
|                               |      |           | 01/24/03  | Revise affidavit in support of Korn/Ferry retention.  | 0.30  | 76.50    | 7291137      |



Client: 030792 COMMITTEE CGMS CREDITORS  
 Matter: 00008 GENERAL OFFICIAL COMMITTEE MATTERS

Billing Pct : BRAD E. SCHELER  
 Responsible Pct: BRAD E. SCHELER

Profforma: 1753957 (00397)  
 Status: B

C N B I L L E D T I M E D E B T A I L

| Employee Name       | Dept | Position  | Work Date | Description   | Hours | Amount   | Index Number |
|---------------------|------|-----------|-----------|---|-------|----------|--------------|
| ZIV, ALON           | 35   | ASSOCIATE | 01/24/03  | Reviewing the Collateral Sharing Agreement.   | 0.30  | 284.00   | 7319570      |
| ZIV, ALON           | 35   | ASSOCIATE | 01/24/03  | Reviewing the Uniform Laws Annotated with respect to the rules of UCC registration.                   | 1.90  | 674.50   | 7319571      |
| SCHLEDER, BRAD E.   | 35   | PARTNER   | 01/24/03  | Shepardizing research on UCC registration.  | 2.30  | 616.50   | 7319572      |
|                     |      |           | 01/25/03  | Further efforts in connection with representation of creditors committee.                             | 2.00  | 1,480.00 | 7319566      |
|                     |      |           | 01/26/03  | Further efforts in connection with representation of creditors committee.                             | 2.30  | 1,460.00 | 7319567      |
| STINGART, SCHEER K. | 30   | PARTNER   | 01/26/03  | Revise draft plan; review issues.   | 3.80  | 2,451.00 | 7294328      |
| HUGHES, NATIE       | 35   | ASSOCIATE | 01/27/03  | Prepare proposed order for the Committee's retention of Houlihan and Greenhill as financial advisors. | 1.80  | 459.50   | 7309682      |
|                     |      |           | 01/27/03  | Analyze and prepare summary of income and expenses of the GM Building.                                | 1.20  | 356.50   | 7309683      |
| PFEIFFER, BRIAN D   | 35   | ASSOCIATE | 01/27/03  | Revise memo re: GM Building   | 0.80  | 300.00   | 7322455      |
| PREIS, ARIK         | 35   | ASSOCIATE | 01/27/03  | Review of Korr/Perry application and discussion w/Melwani and Pfeiffer thereof                        | 2.50  | 857.50   | 7309675      |
| SCHOULDNER, ANDREW  | 35   | ASSOCIATE | 01/27/03  | Review of request for documents   | 0.50  | 177.50   | 7309679      |
|                     |      |           | 01/27/03  | Research re: bar date for noteholders; meet with Pfeiffer re: same; review schedule re: same.         | 1.20  | 306.00   | 7377724      |
| SCHLEDER, BRAD E.   | 35   | PARTNER   | 01/29/03  | Further efforts in connection with restructuring.   | 1.00  | 700.00   | 7294257      |
|                     |      |           | 01/29/03  | Participate on conference call; related follow up.  | 1.50  | 1,350.00 | 7319875      |
|                     |      |           | 01/28/03  | Further efforts in connection with chapter 11 case.   | 2.00  | 1,400.00 | 7319879      |
| HUGHES, NATIE       | 35   | ASSOCIATE | 01/28/03  | Revise proposed order for the Committee's retention of Houlihan and Greenhill as financial advisors.  | 2.20  | 561.00   | 7309686      |
| MELWANI, VIVEK      | 35   | ASSOCIATE | 01/28/03  | Attend to release subcommittee.   | 1.30  | 585.00   | 7318885      |
| PFEIFFER, BRIAN D   | 35   | ASSOCIATE | 01/28/03  | Prepare for and participate in Release subcommittee call  | 0.50  | 137.50   | 7322467      |
| PREIS, ARIK         | 35   | ASSOCIATE | 01/28/03  | Re-issues Subcommittee conference call.   | 0.80  | 234.00   | 7308630      |
|                     |      |           | 01/28/03  | Review of Houlihan application.   | 0.60  | 213.00   | 7308686      |
|                     |      |           | 01/28/03  | Correspondence w/committee members re: conference calls/general committee matters                     | 1.00  | 355.00   | 7308689      |
| ZIV, ALON           | 35   | ASSOCIATE | 01/28/03  | Reviewing audit committee memos.  | 0.70  | 248.50   | 7319591      |
|                     |      |           | 01/28/03  | Reviewing cash flow projections memo.   | 0.90  | 284.00   | 7319593      |
|                     |      |           | 01/28/03  | Reviewing modifications to the agenda.  | 0.90  | 284.00   | 7319594      |
| SCHLEDER, BRAD E.   | 35   | PARTNER   | 01/29/03  | Further efforts in connection with creditors committee representation.                                | 2.00  | 1,400.00 | 7319885      |

Client: 030792 COMMITTEE CONS CREDITORS  
 Matter: 00008 GENERAL OFFICIAL COMMITTEE MATTERS

Rolling Pmt : BRAD E. SCHELER  
 Responsible Pmt: BRAD E. SCHELER

Prof: 1755957  
 Status: B

| Employee Name        | Dept | Position  | Work Date | Description   | Hours  | Amount     | Index Number |
|----------------------|------|-----------|-----------|---|--------|------------|--------------|
| SCRINGARI, BOKNIS K. | 30   | PARTNER   | 01/29/03  | Meeting with company; review tax and D&O issues.  | 1.80   | 1,161.00   | 7394340      |
| HUGHES, KATIE        | 35   | ASSOCIATE | 01/29/03  | Obtain names of entity members who own GM Building; Conf. w/ B. Pfeiffer re: same; efforts related to sending LLC Agreement to prospective buyer. | 2.00   | 255.00     | 7309887      |
| MCCUNE, JOHN         | 35   | ASSOCIATE | 01/29/03  | Review various Conesco related emails and related follow up.  | 0.90   | 229.50     | 7377725      |
| MELWANI, VIVEK       | 35   | ASSOCIATE | 01/29/03  | Prepare for Committee conference call.  | 0.20   | 59.00      | 7391404      |
| PFEIFFER, BRIAN D.   | 35   | ASSOCIATE | 01/29/03  | Subcommittee calls.   | 1.20   | 540.00     | 7318490      |
| SCHEIDER, ANDREW     | 35   | ASSOCIATE | 01/29/03  | Efforts re: GM Building; review related documents   | 1.90   | 675.00     | 7322476      |
| SCHELES, BRAD E.     | 35   | PARTNER   | 01/29/03  | Telephone calls re: GM Building.  | 0.30   | 112.50     | 7322480      |
|                      |      |           | 01/29/03  | Review and revise chapter 11 calendar.  | 0.40   | 102.00     | 7318079      |
|                      |      |           | 01/30/03  | Further efforts in connection with restructuring.   | 1.00   | 700.00     | 7294259      |
|                      |      |           | 01/30/03  | Prep for working travel to/from and attend meeting with David Tepper, Bill Shea and Jim Boia; related follow up.                                  | 5.00   | 3,500.00   | 7319889      |
| HUGHES, KATIE        | 35   | ASSOCIATE | 01/30/03  | Review daily news re: Conesco and related follow up.  | 2.00   | 510.00     | 7309894      |
|                      |      |           | 01/30/03  | Tei conf w/ R. Kwasteniet re: Carmel Fitch LLC formation agreement.   | 0.10   | 25.50      | 7309896      |
|                      |      |           | 01/30/03  | Compile and prepare list of parties requiring notice of letters of intent to purchase the GM Building.  | 0.80   | 204.00     | 7309899      |
|                      |      |           | 01/30/03  | Preparation for 1/31 conf. call.  | 0.10   | 25.50      | 7309901      |
|                      |      |           | 01/30/03  | Official Committee conference call.   | 0.40   | 119.00     | 7391406      |
|                      |      |           | 01/30/03  | Efforts re: sale of GM building   | 1.00   | 375.00     | 7322491      |
|                      |      |           | 01/30/03  | Telephone call with client; related follow-up   | 0.20   | 75.00      | 7322482      |
|                      |      |           | 01/30/03  | Participate on Committee call.  | 0.50   | 177.50     | 7315179      |
|                      |      |           | 01/30/03  | Conference call with Official Committee.  | 0.40   | 102.00     | 7318084      |
|                      |      |           | 01/30/03  | Review notes re: D&O due diligence.   | 0.30   | 76.50      | 7318068      |
|                      |      |           | 01/30/03  | Further efforts in connection with representation of creditors committee.   | 4.00   | 2,800.00   | 7319893      |
|                      |      |           | 01/31/03  | Review GM building documents  | 1.20   | 450.00     | 7322493      |
| Total                |      |           |           |   | 501.60 | 322,520.50 |              |
| Matter Total         |      |           |           |   | 501.60 | 322,520.50 |              |

9

Client: 030792 COMMITTEE CONS CREDITORS  
 Matter: 03009 MISCELLANEOUS LITIGATION

Billing Ptn : BRAD E. SCHELER  
 Responsible Ptn: BRAD R. SCHREER

Profoms: 1755952  
 Status: B

J U N I E D T I M E S U M M A R Y

| Employee Name       | Off   | Dp | Position  | Oldest Entry | Latest Entry | Hours | Amount        |                   |
|---------------------|-------|----|-----------|--------------|--------------|-------|---------------|-------------------|
| STEINBAC, BORNIS K. | NY 35 |    | PARTNER   | 01/03/03     | 01/31/03     | 36.10 | 23,284.50     |                   |
| RESNICK, ALAN       | NY 35 |    | COUNSEL   | 01/06/03     | 01/29/03     | 5.70  | 3,676.50      |                   |
| KELMANI, VIVEX      | NY 35 |    | ASSOCIATE | 01/08/03     | 01/29/03     | 6.50  | 2,925.00      |                   |
| FEIFFER, BRIAN D    | NY 35 |    | ASSOCIATE | 01/06/03     | 01/30/03     | 39.90 | 14,942.50     |                   |
| ROBBURG, JENNIFER   | NY 35 |    | ASSOCIATE | 01/07/03     | 01/15/03     | 6.20  | 2,201.00      |                   |
| PREIS, ARIK         | NY 35 |    | ASSOCIATE | 01/07/03     | 01/28/03     | 34.90 | 12,389.50     |                   |
| MCGUINNESS, JOHN    | NY 35 |    | ASSOCIATE | 01/03/03     | 01/24/03     | 24.70 | 7,288.50      |                   |
| ZIV, ALON           | NY 35 |    | ASSOCIATE | 01/03/03     | 01/31/03     | 27.40 | 9,727.00      |                   |
| SCHOULDER, ANDREW   | NY 35 |    | ASSOCIATE | 01/06/03     | 01/31/03     | 68.90 | 17,569.50     |                   |
| HUGHES, KATIE       | NY 35 |    | ASSOCIATE | 01/07/03     | 01/31/03     | 23.70 | 6,043.50      |                   |
| OLSEN, MATTHEW      | NY 35 |    | ASSOCIATE | 01/10/03     | 01/24/03     | 4.80  | 1,234.00      |                   |
| BERTEAL, BILL       | NY 26 |    | PARALEGAL | 01/06/03     | 01/06/03     | 0.50  | 97.50         |                   |
| CHOI, CHRISTINA Y.  | NY 35 |    | PARALEGAL | 01/03/03     | 01/31/03     | 66.00 | 6,580.00      |                   |
| KEM, JIM            | NY 35 |    | PARALEGAL | 01/13/03     | 01/23/03     | 9.10  | 1,228.50      |                   |
| <b>Total:</b>       |       |    |           |              |              |       | <b>354.40</b> | <b>111,195.50</b> |

Sub-Total Hours : 36.10 Partners; 5.70 Counsels; 237.00 Assocs; 75.60 Paralegals; 0.00 Others  
 Sub-Total Amount : 23,284.50 Partners; 3,676.50 Counsels; 74,328.50 Assocs; 9,906.00 Paralegals; 0.00 Others

alp\_132: Matter Detail (roseni/157995)  
Run Date & Time: 03/27/03 14:24:55

Client: 030792 COMMITTEE CONS CREDITORS  
Matter: 00009 MISCELLANEOUS LITIGATION

Billing Prt : BRAD E. SCHELER  
Responsible Prt: BRAD E. SCHELER

Profforma: 1755988  
Status: B

| Employee Name       | Dept | Position  | Work Date | Description   | Hours | Amount   | Index Number |
|---------------------|------|-----------|-----------|---|-------|----------|--------------|
| STEINGART, BOMKE K. | 30   | PARTNER   | 01/23/03  | Conference call with K&B (1.0); review bid procedure objection (0.6); prep for hearing (0.3); review motion for estimation procedures (1.0); review draft objection to motion for estimation procedures; telephone call with A. Preis re: same (1.6). | 4.80  | 3,056.00 | 7276646      |
| MCGUINNESS, JOHN    | 35   | ASSOCIATE | 01/23/03  | Review Fannie Mae and Company pleadings re: bidding procedure.  | 1.20  | 254.00   | 7391360      |
| ZIV, ALON           | 35   | ASSOCIATE | 01/23/03  | Summarize B2 class holders summary.   | 0.60  | 177.00   | 7391361      |
| CHOI, CHRISTINA Y.  | 35   | PARALEGAL | 01/03/03  | Review estimation procedure motion.   | 0.30  | 106.50   | 7319432      |
|                     |      |           | 01/03/03  | Update calendar of hearings and deadlines per A. Preis (1.1). Assist with updating file of litigation documents (1.1).  | 2.20  | 286.00   | 7267617      |
| ZEFFER, BRIAN D.    | 35   | ASSOCIATE | 01/06/03  | Efforts re: preparation of bankruptcy Rule 2014 affidavit.  | 7.30  | 2,737.50 | 7222013      |
| SCHULDER, ANDREW    | 35   | ASSOCIATE | 01/06/03  | Monitor docket for recent filings.  | 0.30  | 76.50    | 7267828      |
| ZIV, ALON           | 35   | ASSOCIATE | 01/06/03  | Review schedules filed by the Holding Company Debtors.  | 0.60  | 213.00   | 7319461      |
| BERTEAL, BILL       | 26   | PARALEGAL | 01/06/03  | Index and assemble bankruptcy filings.  | 0.50  | 97.50    | 7385173      |
| CHOI, CHRISTINA Y.  | 35   | PARALEGAL | 01/06/03  | Update calendar of hearings/deadlines as per A. Preis.  | 2.20  | 286.00   | 7375175      |
| HUGHES, KATIE       | 35   | ASSOCIATE | 01/07/03  | Prepare memo of recently filed pleadings.   | 1.00  | 765.00   | 7270398      |
| MCGUINNESS, JOHN    | 35   | ASSOCIATE | 01/07/03  | Read and review estimation procedures motion; draft summary of same.  | 3.40  | 1,003.00 | 7391365      |
| ZEFFER, BRIAN D.    | 35   | ASSOCIATE | 01/07/03  | Revise memo re: pleadings filed.  | 2.70  | 1,012.50 | 7322326      |
|                     |      |           | 01/07/03  | Efforts re: preparation of Rule 2014 affidavit.   | 2.20  | 325.00   | 7322329      |
|                     |      |           | 01/07/03  | Revise motion to retain Fried Frank and Mayer Bros.   | 0.80  | 300.00   | 7322330      |
| PREIS, ARIK         | 35   | ASSOCIATE | 01/07/03  | Review of Estimation Procedures motion  | 1.00  | 355.00   | 7308634      |
| KOSBURG, JENNIFER   | 35   | ASSOCIATE | 01/07/03  | Prepare and revise joint retention motion and order for Mayer Bros and Fried Frank; e-mail to B. Steingart and A. Resnick re: same.   | 5.50  | 1,952.50 | 7319079      |
| SCHOLDER, ANDREW    | 35   | ASSOCIATE | 01/07/03  | Review docket for recent filings.   | 0.30  | 76.50    | 7267833      |
|                     |      |           | 01/07/03  | Prepare application for retention of counsel by Official Committee.   | 0.40  | 102.00   | 7267835      |
| ZIV, ALON           | 35   | ASSOCIATE | 01/07/03  | Prepare and revise summary of motions and pleadings to be heard on January 14, 2003.  | 4.60  | 1,173.00 | 7267836      |
|                     |      |           | 01/07/03  | Review Lazar retention motion and prepare and revise summary re: same.  | 3.50  | 1,242.50 | 7319465      |

Client: 030792 COMMITTEE CONS CREDITORS  
Matter: 00085 MISCELLANEOUS LITIGATION

Billing PRT : BRAD B. SCHELER  
Responsible PRT: BRAD B. SCHELER

Proferrals: 1755356  
Status: B

| Employee Name      | Dept | Position  | Work Date | Description  | Hours | Amount   | Index Number |
|--------------------|------|-----------|-----------|--|-------|----------|--------------|
| CHOI, CHRISTINA Y. | 35   | PARALEGAL | 01/07/03  | Efforts in updating e-mail correspondence banders, updating litigation binders, updating p-layers list and calendar of hearings and deadlines (2.0). Monitor docket for recent filings as per A. Schouder (1.9). | 3.93  | 507.00   | 7275181      |
| RESNICK, ALAN      | 35   | COUNSEL   | 01/28/03  | Review and revise draft joint retention application regarding the employment of Fried Frank and Mayer Brown as co-counsel for the committee.   | 0.70  | 451.50   | 7270048      |
| HUGHES, KATIE      | 35   | ASSOCIATE | 01/09/03  | Review and revise draft of Rule 2014 declaration of B. Scheler.  | 1.20  | 774.00   | 7270049      |
| HUGHES, KATIE      | 35   | ASSOCIATE | 01/08/03  | Revise Declaration of B. Scheler on behalf of Fried Frank's retention for the Official Committee of Unsecured Creditors.   | 2.50  | 637.50   | 7276405      |
| MELWANI, VIVEX     | 35   | ASSOCIATE | 01/08/03  | Review and revise summaries of various motions.  | 2.00  | 900.00   | 7316780      |
| PREIS, BRIK        | 35   | ASSOCIATE | 01/08/03  | Review of Motion to Retain Lazard; prepare and revise summary thereof.   | 4.00  | 1,420.00 | 7308427      |
| RESNICK, ALAN      | 35   | ASSOCIATE | 01/08/03  | Review of various motions and schedules including preference creditors and estimation procedures.  | 4.00  | 1,420.00 | 7308628      |
| ROSDURF, JENNIFER  | 35   | ASSOCIATE | 01/08/03  | Revise retention application.  | 0.50  | 177.50   | 7319089      |
| SCHOULDER, ANDREA  | 35   | ASSOCIATE | 01/09/03  | Monitor docket for recent filings.   | 0.30  | 76.50    | 7276223      |
| SCHOULDER, ANDREA  | 35   | ASSOCIATE | 01/09/03  | Update and revise calendar of hearings and deadlines.  | 0.70  | 176.50   | 7276224      |
| ZIV, ALON          | 35   | ASSOCIATE | 01/08/03  | Review and summarize Debtor's motion to extend time to assume or reject leases and related objections.   | 1.40  | 357.00   | 7276225      |
| ZIV, ALON          | 35   | ASSOCIATE | 01/28/03  | Review changes made to the Lazard retention motion.  | 0.90  | 319.50   | 7119472      |
| CHOI, CHRISTINA Y. | 35   | PARALEGAL | 01/28/03  | Efforts in assisting A. Schouder with updating calendar of hearings and deadlines (2.8).   | 2.80  | 364.00   | 7275184      |
| RESNICK, ALAN      | 35   | COUNSEL   | 01/09/03  | Conference with B. Pfeiffer regarding Rule 2014 affidavit and retention application.   | 0.40  | 258.00   | 7276674      |
| HUGHES, KATIE      | 35   | ASSOCIATE | 01/09/03  | Obtain procedures and forms for applications for pro hac vice admission for Fried Frank attorneys; obtain information for inclusion in same.   | 2.00  | 510.00   | 7276336      |
| HUGHES, KATIE      | 35   | ASSOCIATE | 01/29/03  | Analyze and prepare summary of motions scheduled for hearing post-January 14, 2003.  | 3.30  | 841.50   | 7276338      |
| HUGHES, KATIE      | 35   | ASSOCIATE | 01/09/03  | Analyze and prepare summary of pleadings received from BMC on Jan. 8, 2003.  | 0.70  | 173.50   | 7276339      |
| MUGLIANESE, JOHN   | 35   | ASSOCIATE | 01/09/03  | Read, review and summarize surety bonds motion.  | 3.10  | 524.50   | 7391370      |

Filed, Frank, Harris, Shriver & Jacobson  
Work Date From : 01/03/03 Thru : 01/31/03

ProfForma: 1755959  
Status: 3

Billing Prt : BRAD E. SCHEBLER  
Responsible Pst: BRAD E. SCHEBLER

Client: 030792 COMMITTEE COMS CREDITORS  
Matter: 00009 MISCELLANEOUS LITIGATION

| Employee Name        | Dept | Position  | Week Date Description  | Hours | Amount   | Index Number |
|----------------------|------|-----------|--|-------|----------|--------------|
| PREIS, ARIK          | 35   | ASSOCIATE | 01/09/03 Work with J. McGuinness re: summary of Debtors' emergency motion.   | 0.80  | 284.00   | 7308633      |
| SCHOULDER, ANDREW    | 35   | ASSOCIATE | 01/09/03 Review and update calendar of hearings and deadlines.   | 1.00  | 255.00   | 7276233      |
| CHOI, CHRISTINA Y.   | 35   | PARALEGAL | 01/09/03 Efforts in updating calendar with hearing dates and objection deadlines (1.8). Efforts in organizing litigation binders (1.8).  | 3.60  | 468.00   | 7275199      |
| MCGUINNESS, JOHN     | 35   | ASSOCIATE | 01/10/03 Prepare materials for use at upcoming omnibus hearing on January 14, 2003.  | 2.20  | 649.00   | 7391373      |
| MELWANI, VIVEK       | 35   | ASSOCIATE | 01/10/03 Review of surety bonds.   | 0.30  | 135.00   | 7318405      |
| OLSEN, MATTHEW       | 35   | ASSOCIATE | 01/10/03 Prepare list of entities firm has connections to for Rule 2014 disclosure affidavit.  | 2.10  | 555.50   | 7314045      |
| PREIFFER, BRIAN D    | 35   | ASSOCIATE | 01/10/03 Prepare and analyze pleadings filed.  | 0.40  | 150.00   | 7322339      |
|                      |      |           | 01/10/03 Prepare memo re: emergency motion.  | 1.50  | 562.50   | 7322340      |
|                      |      |           | 01/10/03 Review docket for recently filed pleadings.   | 2.20  | 625.00   | 7322347      |
| SCHOULDER, ANDREW    | 35   | ASSOCIATE | 01/10/03 Conf. with J. Rodburg re: January 14, 2003 hearings.  | 0.40  | 102.00   | 7276235      |
|                      |      |           | 01/10/03 Efforts related to preparations for January 14, 2003 hearing.   | 0.30  | 76.50    | 7276239      |
|                      |      |           | 01/10/03 Review and revise summary of motions to appear on January 14, 2003 calendar.  | 4.10  | 1,045.50 | 7276240      |
| ZIV, ALON            | 35   | ASSOCIATE | 01/10/03 Review court docket for various pleadings.  | 4.10  | 1,045.50 | 7276241      |
| CHOI, CHRISTINA Y.   | 35   | PARALEGAL | 01/10/03 Efforts in assisting A. Schouder with monitoring docket and updating hearing calendar (1.0). Assist J. McGuinness with obtaining hearing dates (1.0). Assist K. Hughes with obtaining and organizing litigation binder documents (1.5). | 3.40  | 142.00   | 7319497      |
|                      |      |           | 01/11/03 Prepare binders for use at January 14, 2003 hearing.  | 3.50  | 455.00   | 7275192      |
| MCGUINNESS, JOHN     | 35   | ASSOCIATE | 01/11/03 Update summaries of motions to be heard at January 14, 2003 hearing.  | 1.30  | 560.50   | 7391374      |
|                      |      |           | 01/11/03 Review retention motion.  | 4.30  | 1,130.00 | 7391375      |
| MELWANI, VIVEK       | 35   | ASSOCIATE | 01/11/03 Review Rule 2014 affidavit  | 0.50  | 225.00   | 7318408      |
| PREIFFER, BRIAN D    | 35   | ASSOCIATE | 01/11/03 Review summaries re: January 14 hearing; work with A. Schouder to prepare for hearings.   | 1.70  | 637.50   | 7322349      |
| PREIS, ARIK          | 35   | ASSOCIATE | 01/11/03 Efforts related to preparing for January 14 hearing.  | 2.20  | 761.00   | 7308636      |
| SCHOULDER, ANDREW    | 35   | ASSOCIATE | 01/11/03 Review and revise memo summarizing motions, pleadings and objections for January 14 hearing.  | 3.20  | 816.00   | 7276243      |
|                      |      |           | 01/11/03 Working travel to Chicago.  | 5.60  | 1,426.00 | 7276242      |
| STEINSAKT, BONNIE K. | 30   | PARTNER   | 01/13/03 Working travel to Chicago.  | 2.00  | 1,290.00 | 7276663      |

Client: 030792 COMMITTEE CONS CREDITORS  
 Matter: 00009 MISCELLANEOUS LITIGATION

Billing Prt : BRAD E. SCHLELER  
 Responsible Prt: BRAD E. SCHLELER

Proficma: 1755958  
 Status: 3

400397

| Employee Name      | Dept | Position  | Work Date Description   | Hours        | Amount           | Index Number       |
|--------------------|------|-----------|---|--------------|------------------|--------------------|
| RESNICK, ALAN      | 35   | COUNSEL   | 01/13/03 Telephone call w/T. Kiriakos re: hearings; telephone call w/V. Melwani and others re: same; telephone call with A. Huber and others re: same; review motions for 1/14 hearing; review objections; prepare for hearing; conference call with committee and company. | 4.80         | 3,036.00         | 7399309            |
| HUGHES, KATIE      | 35   | ASSOCIATE | 01/13/03 Review draft of Rule 2014 affidavit.<br>01/13/03 Tel. conf. w/B. Steiffer re: Rule 2014 affidavit and conflict check.  | 0.40<br>0.30 | 258.50<br>293.50 | 7276889<br>7276890 |
| PFEIFFER, BRIAN D  | 35   | ASSOCIATE | 01/13/03 Revise Declaration of B. Scheler in Support of Committee's Retention of Fried Frank.   | 0.70         | 178.50           | 7276950            |
| PREBS, ARIK        | 35   | ASSOCIATE | 01/13/03 Review memo re: objections filed   | 0.40         | 153.00           | 7322362            |
| SCHOLLER, ANDREW   | 35   | ASSOCIATE | 01/13/03 Review Committee expense requirements and interim compensation order   | 0.40         | 150.00           | 7322364            |
| ZIV, ALON          | 35   | ASSOCIATE | 01/13/03 Review motions and prepare summaries in preparation for January 14 hearing.  | 2.00         | 710.00           | 7398638            |
| CHOI, CHRISTINA Y. | 35   | PARALEGAL | 01/13/03 Draft and revise summary of objections on January 14 calendar.<br>01/13/03 Review and revise chapter 11 calendar.<br>01/13/03 Review retention application draft.  | 0.40<br>0.40 | 102.00<br>142.00 | 7276244<br>7319492 |
| KIM, JUN           | 35   | PARALEGAL | 01/13/03 Update calendar re: hearing dates as per A. Schouler (1.5). Efforts in updating litigation binders (1.5). Efforts in compiling and organizing agreements and indentures in work room as per John McGuinness (1.6)  | 4.30         | 559.00           | 7280420            |
| HUGHES, KATIE      | 35   | ASSOCIATE | 01/13/03 Assist C. Choi in obtaining documents from records and warehouse as per J.McGuinness.  | 1.10         | 148.50           | 7280583            |
| OLSEN, MATTHEW     | 35   | ASSOCIATE | 01/14/03 Revise applications for pro hac vice for FFMSJ attorneys.  | 0.40         | 102.00           | 7263433            |
| PFEIFFER, BRIAN D  | 35   | ASSOCIATE | 01/14/03 Assist in preparation of Rule 2014 disclosure affidavit.   | 2.70         | 686.50           | 7314050            |
| SCHOLLER, ANDREW   | 35   | ASSOCIATE | 01/14/03 Review and revise Rule 2014 Affidavit.<br>01/14/03 Review docket for recently filed pleadings.   | 1.10<br>0.30 | 412.50<br>76.50  | 7322372<br>7276252 |
| CHOI, CHRISTINA Y. | 35   | PARALEGAL | 01/14/03 Review and summarize court orders from January 14 hearing.<br>01/14/03 Efforts in updating litigation binders (1.6). Efforts in updating calendar re: hearing dates as per A. Schouler (1.6).  | 2.00<br>3.20 | 510.00<br>416.00 | 7276255<br>7290417 |
| HUGHES, KATIE      | 35   | ASSOCIATE | 01/15/03 Prepare summary of Motion for Order Authorizing and Approving Expedited Procedures for the Sale or Abandonment of De Minimis Assets.   | 1.30         | 331.50           | 7263440            |
| PFEIFFER, BRIAN D  | 35   | ASSOCIATE | 01/25/03 Review pro hac vice application  | 0.30         | 112.50           | 7322381            |



Client: 030792 COMMITTEE COMS CREDITORS  
 Matter: 00009 MISCELLANEOUS LITIGATION

Billing Ftr : BRAD E. SCHELER  
 Responsible Pct: BRAD E. SCHELER

Profforma: 1759958  
 Status: B

(00337)

| Employee Name      | Dept | Position  | Work Date | Description  | Hours | Amount   | Index Number |
|--------------------|------|-----------|-----------|--|-------|----------|--------------|
| PRETS, ARIK        | 35   | ASSOCIATE | 01/15/03  | Revise Rule 2014 declaration.  | 0.70  | 262.50   | 7322394      |
| RODEBURG, JENNIFER | 35   | ASSOCIATE | 01/15/03  | Review summary of January 14 hearing.  | 0.50  | 177.50   | 7308644      |
| SCHWOLDES, ANDREW  | 35   | ASSOCIATE | 01/15/03  | Call with B. Steingart re: January 14 hearing.   | 0.20  | 71.00    | 7319114      |
|                    |      |           | 01/15/03  | Review and revise summary of January 14 hearing.   | 0.70  | 178.50   | 7280435      |
|                    |      |           | 01/15/03  | Review and revise chapter 11 calendar re: hearings.  | 0.60  | 153.00   | 7280438      |
|                    |      |           | 01/15/03  | Review and summarize CPC's motion to establish lift stay procedures.   | 0.60  | 153.00   | 7280439      |
|                    |      |           | 01/15/03  | Efforts in updating calendar re: hearing dates, updating litigation binders, organizing e-mail correspondence (3.0). Assist K. Hughes and A. Preis with obtaining docket items (1.3).  | 4.30  | 559.00   | 7280423      |
|                    |      |           | 01/15/03  | Assist C. Choi with obtaining docket items.  | 0.60  | 61.00    | 7280595      |
|                    |      |           | 01/15/03  | Review application for retention by committee.   | 2.20  | 1,419.00 | 7281200      |
|                    |      |           | 01/16/03  | Review retention application.  | 0.40  | 162.00   | 7318442      |
|                    |      |           | 01/15/03  | Review emergency motion for relief from stay   | 0.30  | 112.50   | 7322367      |
|                    |      |           | 01/16/03  | Review retention pleadings; meet with B. Scheler re: same  | 2.10  | 787.50   | 7322392      |
|                    |      |           | 01/16/03  | Prepare e-mail to Committee re: Committee expense reimbursement; review related pleadings.   | 0.50  | 187.50   | 7322392      |
|                    |      |           | 01/16/03  | Review equity trading order; prepare e-mail re: same.  | 0.30  | 112.50   | 7322393      |
|                    |      |           | 01/15/03  | Monitor docket for recently filed pleadings.   | 0.20  | 51.00    | 7280440      |
|                    |      |           | 01/15/03  | Review and revise summary re: motion to modify lift stay procedures.   | 0.40  | 102.00   | 7280441      |
|                    |      |           | 01/15/03  | Review and revise chapter 11 calendar re: hearings on motions and objections.  | 0.60  | 153.00   | 7280448      |
|                    |      |           | 01/16/03  | Efforts in updating calendar re: hearing dates (1.0). Organize and update litigation binder as per K. Hughes and A. Schoulder (2.0). Assist J. McGuinness with organizing voluminous agreements and indentures in the work room (1.5). | 4.50  | 545.00   | 7280426      |
|                    |      |           | 01/17/03  | Review litigation claims.  | 1.50  | 947.50   | 7281205      |
|                    |      |           | 01/17/03  | Update draft summaries of pleadings for Committee review.  | 2.90  | 826.00   | 7331386      |
|                    |      |           | 01/17/03  | Review docket for recently filed pleadings.  | 0.40  | 102.00   | 7280448      |
|                    |      |           | 01/17/03  | Meet with B. Pfeiffer re: docket update.   | 0.30  | 76.50    | 7280453      |
|                    |      |           | 01/17/03  | Review and revise chapter 11 calendar re: hearings.  | 0.40  | 102.00   | 7280455      |

Fried, Frank, Harris, Shriver & Jacobson  
 Work Date From : 01/23/03 Thru : 01/31/03

Performa: 1755958  
 Status: B

Billing Prrt : BRAD E. SCHELER  
 Responsible Prrt: BRAD E. SCHELER

Client: 030792 COMMITTEE CONS CREDITORS  
 Matter: 03009 MISCELLANEOUS LITIGATION

| U N B I L L E D T I M E D E T A I L | Employee Name        | Dept | Position  | Work Date | Description   | Hrs  | Amount | Index Number |
|-------------------------------------|----------------------|------|-----------|-----------|---|------|--------|--------------|
|                                     | CEOI, CHRISTINA Y.   | 35   | PARALEGAL | 01/17/03  | Efforts in updating calendar and circulating internally (1.6). Update litigation binders and e-mail correspondence binders (1.7).   | 3.30 | 429.00 | 7282432      |
|                                     | KIM, JIN             | 35   | PARALEGAL | 01/17/03  | Assist C. Choi with organizing documents in workroom.   | 0.90 | 131.50 | 7280616      |
|                                     | PFEIFFER, BRIAN D.   | 35   | ASSOCIATE | 01/16/03  | Draft memorandum re: pleadings filed  | 2.10 | 787.50 | 7322400      |
|                                     | CHOI, CHRISTINA Y.   | 35   | PARALEGAL | 01/19/03  | Efforts in organizing voluminous agreements and indentures in work room (3.0). Update litigation binders, and e-mail correspondence binders (1.0).                            | 4.00 | 520.00 | 7285840      |
|                                     | KIM, JIN             | 35   | PARALEGAL | 01/19/03  | Assist C. Choi with updating litigation binders.  | 3.50 | 472.50 | 7239574      |
|                                     | STRINGART, BONNIE K. | 30   | PARTNER   | 01/21/03  | Review correspondence and litigation documents regarding Royal and Sun Alliance re: lifting the automatic stay.   | 1.50 | 967.50 | 7234310      |
|                                     | RESHICK, ALAN        | 35   | COUNSEL   | 01/21/03  | Tel. conf. w/V. Melwani and B. Pfeiffer re: retention application and Rule 2014 affidavit.  | 0.30 | 193.50 | 7252752      |
|                                     | PFEIFFER, BRIAN D.   | 35   | ASSOCIATE | 01/21/03  | Revise Rule 2014 Affidavit; telephone call with A. Resnick re: same.  | 1.60 | 600.00 | 7322407      |
|                                     | PREIS, ARIK          | 35   | ASSOCIATE | 01/21/03  | Review of daily docketed pleadings with A. Schaulder.   | 0.50 | 177.50 | 7308656      |
|                                     | SCHOULDER, ANDREW    | 35   | ASSOCIATE | 01/21/03  | Monitor docket for recently filed pleadings.  | 0.50 | 127.50 | 7261952      |
|                                     |                      |      |           | 01/22/03  | Review and revise chapter 11 calendar re: hearings.   | 0.90 | 102.00 | 7261953      |
|                                     |                      |      |           | 01/21/03  | Review orders re: Equity Trading and Modification of Automatic Stay in Connection with South Carolina Arbitration Award.  | 0.40 | 102.00 | 7261954      |
|                                     | ZIV, ALON            | 35   | ASSOCIATE | 01/21/03  | Review Jenner & Block retention motion.   | 0.60 | 213.00 | 7319550      |
|                                     |                      |      |           | 01/21/03  | Review certain pleadings filed by Debtors last week.  | 0.90 | 313.50 | 7319553      |
|                                     | CEOI, CHRISTINA Y.   | 35   | PARALEGAL | 01/21/03  | Efforts in updating litigation binders (1.5). Efforts in updating calendar re: hearings as per A. Schaulder (1.5). Efforts in cobraining docket items as per K. Hughes (0.7). | 3.70 | 481.00 | 7235842      |
|                                     | KIM, JIN             | 35   | PARALEGAL | 01/21/03  | Assist C. Choi with updating litigation binders.  | 1.20 | 162.00 | 7269563      |
|                                     | STRINGART, BONNIE K. | 30   | PARTNER   | 01/22/03  | Review and revise motion papers for retention of MB and PF.   | 1.50 | 967.50 | 7294317      |
|                                     | HUGHES, KATIE        | 35   | ASSOCIATE | 01/22/03  | Prepare summary of Deutsche Asset's Objection to Servicing Arrangements and Motion to File Under Seal.  | 2.50 | 637.50 | 7263455      |
|                                     | MCCJINNESS, JOHN     | 35   | ASSOCIATE | 01/22/03  | Read, review and draft summaries of class action motions.   | 2.20 | 643.00 | 7331393      |

Client: 030792 COMMITTEE CONS CREDITORS  
 Matter: 03009 MISCELLANEOUS LITIGATION

alp\_132: Matter Detail (roseni/157939)  
 Run Date & Time: 03/27/03 14:24:58

Fried, Frank, Harris, Shriver & Jacobson  
 Work Date From : 01/03/03 Thru : 01/31/03

PAGE 70

Client: 030792 COMMITTEE CONS CREDITORS  
 Matter: 00009 MISCELLANEOUS LITIGATION

Billing Pct : BRAD E. SCHELSER  
 Responsible Pct: BRAD E. SCHELSER

Profirma: 1755558  
 Status: B

| Employee Name                       | Dept | Position  | work Date | Description   | Hours | Amount   | Index Number |
|-------------------------------------|------|-----------|-----------|---|-------|----------|--------------|
| U N B I L L S C T I M E D E T A I L |      |           |           |   |       |          |              |
| PEIFFER, BRIAN D                    | 35   | ASSOCIATE | 01/22/03  | Review litigation documents   | 1.40  | 525.00   | 7323418      |
| PEIFFER, BRIAN D                    | 35   | ASSOCIATE | 01/22/03  | Revise summary of Supreme Court action and related pleadings  | 0.80  | 300.00   | 7323422      |
| PREIS, ARIK                         | 35   | ASSOCIATE | 01/22/03  | Review of summary memos re: pleadings and objections.   | 3.00  | 2,065.00 | 7308660      |
| SCHOLGER, ANDREW                    | 35   | ASSOCIATE | 01/22/03  | Monitor docket for recently filed pleadings.  | 0.30  | 78.50    | 7293111      |
|                                     |      |           | 01/22/03  | Review order re: modification of automatic stay re: South Carolina arbitration.   | 0.50  | 127.50   | 7293112      |
|                                     |      |           | 01/22/03  | Review and revise chapter 11 calendar re: hearings.   | 0.70  | 178.50   | 7393116      |
| ZIV, ALON                           | 35   | ASSOCIATE | 01/22/03  | Review Hiron retention motion; prepare summary re: same.  | 2.80  | 984.00   | 7377719      |
| CHOI, CHRISTINA Y.                  | 35   | PAPERBAL  | 01/22/03  | Efforts in updating calendar re: hearings as per A. Schouler (1.0). Efforts in updating litigation binders and email correspondence (1.0). Monitor docket for new filings (1.2). Assist C. Choi with obtaining documents as per A. Preis. | 3.20  | 416.00   | 7285847      |
| XIM, JIN                            | 35   | PAPERBAL  | 01/22/03  | Assist C. Choi with obtaining documents as per A. Preis.  | 0.60  | 81.00    | 7289585      |
| RESNICK, ALAN                       | 35   | COUNSEL   | 01/23/03  | Review and revise Rule 2014 affidavit.  | 0.50  | 222.50   | 7297631      |
|                                     |      |           | 01/23/03  | Conference with B. Pfeiffer regarding Rule 2014 affidavit.  | 0.40  | 258.00   | 7297632      |
| MELWANI, VIVEK                      | 35   | ASSOCIATE | 01/23/03  | Calls re: various pleadings; review same.   | 2.00  | 904.00   | 7318461      |
| PEIFFER, ISLAM D                    | 35   | ASSOCIATE | 01/23/03  | Review memo re: Rollin Dick litigation.   | 0.40  | 150.00   | 7322424      |
|                                     |      |           | 01/23/03  | Meetings with A. Resnick re: retention issues   | 0.50  | 187.50   | 7322430      |
| SCFOULDER, ANDREW                   | 35   | ASSOCIATE | 01/23/03  | Review docket for recently filed pleadings.   | 0.30  | 76.50    | 7293115      |
|                                     |      |           | 01/23/03  | Review chapter 11 calendar re: hearings.  | 0.40  | 102.00   | 7293133      |
| CHOI, CHRISTINA Y.                  | 35   | PAPERBAL  | 01/23/03  | Efforts in updating calendar as per A. Schouler. Monitor docket for new filings.  | 2.70  | 351.00   | 7285849      |
| KIM, JIN                            | 35   | PAPERBAL  | 01/23/03  | Assist C. Choi with litigation filing.  | 1.20  | 162.00   | 7285603      |
| SPRINGMRT, BONNIE K.                | 30   | PARTNER   | 01/24/03  | Review and revise retention application.  | 1.30  | 438.50   | 7294326      |
|                                     |      |           | 01/24/03  | Review estimation procedures; conf. with V. Melwani re: same.   | 1.50  | 567.50   | 7294327      |
| ROGERS, KATIE                       | 35   | ASSOCIATE | 01/24/03  | Prepare Applications for Leave to Appear Pro Hac Vice for FPHSJ attorneys; send same to I. Kiriakos.  | 1.00  | 255.00   | 7298300      |
| MCQUINNNESS, JOHN                   | 35   | ASSOCIATE | 01/24/03  | Revise summary re: Deutsche's objection to servicing arrangements.  | 1.60  | 408.00   | 7396301      |
|                                     |      |           | 01/24/03  | Prepare materials for use at January 29, 2003 hearing.  | 3.30  | 973.50   | 7395400      |
| MELWANI, VIVEK                      | 35   | ASSOCIATE | 01/24/03  | Review estimation procedures and other motions.   | 1.00  | 450.00   | 7318472      |
| PEIFFER, BRIAN D                    | 35   | ASSOCIATE | 01/24/03  | Conference call with co-counsel and financial advisors re: retention issues; related follow-up.   | 0.80  | 308.00   | 7322434      |

Client: 030792 COMMITTEE CONS CREDITORS  
 Matter: 00009 MISCELLANEOUS LITIGATION

Client: 030792 COMMITTEE CONS CREDITORS  
 Matter: 03009 MISCELLANEOUS LITIGATION

Billing Prt : BRAD E. SCHELER  
 Responsible Prt: BRAD E. SCHELER

Profforma: 1753958  
 Status: E

1003977

| Employee Name        | Dept    | Position    | Work Date | Description  | Hours | Amount   | Index Number |
|----------------------|---------|-------------|-----------|--|-------|----------|--------------|
| U N B I L L S D      | C I X E | D E T A I L |           |  |       |          |              |
| PFEIFFER, BRIAN D    | 35      | ASSOCIATE   | 01/24/03  | Revise memo re: committee expense reimbursements   | 1.20  | 450.00   | 7322436      |
| PREIS, ARIK          | 35      | ASSOCIATE   | 01/24/03  | Review revised application to retain Fried Frank and Mayer Brown   | 0.80  | 300.00   | 7322437      |
| SCHOULDER, ANDREW    | 35      | ASSOCIATE   | 01/24/03  | Review of pleadings, motions and objections filed for January 29 hearing.  | 4.00  | 1,420.00 | 7308669      |
| PREIS, ARIK          | 35      | ASSOCIATE   | 01/24/03  | Monitor docket.  | 0.70  | 179.50   | 7293142      |
|                      |         |             | 01/24/03  | Meet with A. Preis re: January 29, 2003 hearing; revise memo to Committee re: same.  | 1.60  | 408.00   | 7377722      |
|                      |         |             | 01/25/03  | Review of all pleadings, motions and objections filed for January 29 hearing, and review of summaries thereof; correspondence with Committee re: same. | 9.00  | 3,195.00 | 7333672      |
| SCHOULDER, ANDREW    | 35      | ASSOCIATE   | 01/25/03  | Draft and revise memos re: January 29, 2003 hearing; related follow-up re: same.   | 11.50 | 2,955.00 | 7377723      |
| STEINGART, BONNIE K. | 30      | PARTNER     | 01/27/03  | Prepare for hearing on 1/28; review recently filed motions.  | 1.30  | 336.50   | 7294332      |
| SCHOULDER, ANDREW    | 35      | ASSOCIATE   | 01/27/03  | Review docket for recently filed pleadings.  | 0.40  | 102.00   | 7293147      |
|                      |         |             | 01/27/03  | Review Adversary Complaint by Textron.   | 0.90  | 229.50   | 7293154      |
|                      |         |             | 01/27/03  | Prepare, review and revise summary of Adversary Complaint by Textron.  | 3.00  | 765.00   | 7293155      |
| CEOL, CHRISTINA Y.   | 35      | PARALEGAL   | 01/27/03  | Efforts in updating calendar re: hearings as per A. Schouder (1.27). Assisting A. Preis and K. Hughes with obtaining docket items 1.11.                | 2.30  | 299.00   | 7311737      |
| STEINGART, BONNIE K. | 30      | PARTNER     | 01/28/03  | Review motions to be heard on 1/29.  | 1.30  | 638.50   | 7294336      |
|                      |         |             | 01/28/03  | Working Travel to Chicago for court hearing.   | 3.80  | 3,451.00 | 7254338      |
| RESNICK, ALAN        | 35      | COUNSEL     | 01/28/03  | Review revised Rule 2014 affidavit.  | 0.20  | 123.00   | 7297657      |
|                      |         |             | 01/28/03  | Review debtors' motion regarding estimation of claims; telephone conference with B. Pfeiffer regarding same.   | 0.50  | 322.50   | 7257861      |
| HUGHES, KATIE        | 35      | ASSOCIATE   | 01/28/03  | Prepare summary of motion of McFarlin Plaintiffs for relief from automatic stay.   | 3.20  | 816.00   | 7305884      |
| PFEIFFER, BRIAN D    | 35      | ASSOCIATE   | 01/28/03  | Draft Reclamation Order  | 0.90  | 317.50   | 7322461      |
|                      |         |             | 01/28/03  | Review pleadings.  | 0.30  | 112.50   | 7322464      |
|                      |         |             | 01/28/03  | Research re: estimation procedures   | 0.60  | 225.00   | 7322469      |
|                      |         |             | 01/28/03  | Telephone calls with A. Resnick re: retention issues and estimation procedures   | 0.40  | 150.00   | 7322470      |
| PREIS, ARIK          | 35      | ASSOCIATE   | 01/28/03  | Review of draft memo re: Textron.  | 0.80  | 284.00   | 7308669      |
|                      |         |             | 01/28/03  | Review of draft memo re: McFarlin plaintiffs.  | 1.50  | 532.50   | 7308685      |
|                      |         |             | 01/28/03  | Review of incrim fee applications of Kirkland & Ellis and Barclays Bank.   | 0.30  | 106.50   | 7308697      |
|                      |         |             | 01/28/03  | Review of updated agenda for January 29 hearing.   | 0.30  | 106.50   | 7308698      |

Client: 030792 COMMITTEE OMS CREDITORS  
 Matter: 00009 MISCELLANEOUS LITIGATION

Billing Fc: : BSAD B. SCHELER  
 Responsible Prt: BSAD B. SCHELER

Profoms: 1755958  
 Status: B

U N B I L L E D T I M E C E T A I L

| Employee Name       | Dept | Position  | Work Date | Description   | Hours | Amount   | Index Number |
|---------------------|------|-----------|-----------|---|-------|----------|--------------|
| SCHOULDER, ANDREW   | 35   | ASSOCIATE | 01/28/03  | Review of motion for relief from automatic stay filed by McFarlin plaintiffs.   | 1.00  | 355.00   | 7308691      |
|                     |      |           | 01/28/03  | Review Fannie Mae objection and prepare, review and revise summary re: same.  | 3.60  | 918.00   | 7293156      |
| CHOI, CHRISTINA Y.  | 35   | PARALEGAL | 01/28/03  | Efforts in updating litigation binders and e-mail correspondence binders (1.6); Update hearing calendar as per A. Schouler (1.7). | 3.30  | 429.00   | 7311733      |
| STINGART, BONNIE K. | 30   | PARTNER   | 01/29/03  | Working travel to NYC.  | 2.30  | 1,483.50 | 7294339      |
|                     |      |           | 01/29/03  | Attend hearing.   | 5.00  | 3,225.00 | 7391920      |
| RESNICK, ALAN       | 35   | COUNSEL   | 01/29/03  | Review and revise joint retention application.  | 0.50  | 322.50   | 7297969      |
|                     |      |           | 01/29/03  | Tel. conf. w/B. Pfeiffer re: retention application revisions.   | 0.30  | 193.50   | 7297971      |
| MESWAMI, VIVEK      | 35   | ASSOCIATE | 01/29/03  | Review pleadings.   | 0.30  | 135.00   | 7316491      |
| PFEIFFER, BRIAN D   | 35   | ASSOCIATE | 01/29/03  | Revise Joint Application for retention of Fried Frank and Mayer Brown.  | 2.30  | 662.50   | 7322478      |
|                     |      |           | 01/29/03  | Telephone calls with A. Resnick re: retention issues  | 0.40  | 150.00   | 7322479      |
| SCHOULDER, ANDREW   | 35   | ASSOCIATE | 01/29/03  | Prepare, review, and revise summary of Raymond James' retention application.  | 4.90  | 1,249.50 | 7377726      |
|                     |      |           | 01/29/03  | Review and revise summary re: Fannie Mae objection to 9019.   | 0.50  | 127.50   | 7316076      |
| ZIV, ALON           | 35   | ASSOCIATE | 01/29/03  | Review docket for recently filed pleadings.   | 0.20  | 51.00    | 7316078      |
|                     |      |           | 01/29/03  | Review cases concerning Munc Pro Func in E.D. Illinois.   | 1.70  | 603.50   | 7319601      |
|                     |      |           | 01/29/03  | Review cases concerning retroactive retentions in the 7th circuit.  | 2.20  | 781.00   | 7319602      |
|                     |      |           | 01/29/03  | Review cases concerning the retroactive employment of professionals by debtors.   | 1.20  | 426.00   | 7319604      |
|                     |      |           | 01/29/03  | Review cases concerning the retroactive employment of lawyers by the unsecured debtors committee.                                 | 1.30  | 461.50   | 7319605      |
| CHOI, CHRISTINA Y.  | 35   | PARALEGAL | 01/29/03  | Efforts in monitoring docket and revising calendar as per A. Schouler. Assist K. Hughes with obtaining documents.                 | 2.50  | 325.00   | 7313744      |
| PFEIFFER, BRIAN D   | 35   | ASSOCIATE | 01/30/03  | Conference call with Mayer Brown re: retention issues.  | 0.50  | 187.50   | 7322490      |
| SCHOULDER, ANDREW   | 35   | ASSOCIATE | 01/30/03  | Review docket for recently filed pleadings.   | 0.30  | 76.50    | 7316083      |
|                     |      |           | 01/30/03  | Update chapter 11 calendar re: hearings.  | 0.60  | 153.00   | 7316087      |
|                     |      |           | 01/30/03  | Update team on surety bond litigation.  | 0.30  | 76.50    | 7316089      |
| ZIV, ALON           | 35   | ASSOCIATE | 01/30/03  | Review Callers and other treatises on surety bond matters.  | 1.80  | 539.00   | 7319610      |
|                     |      |           | 01/30/03  | Reviewing the Bankruptcy Law Manual on retroactive retentions.  | 1.70  | 603.50   | 7319611      |

Client: 030792 COMMITTEE OMS CREDITORS  
 Matter: 00009 MISCELLANEOUS LITIGATION

Fried, Frank, Harris, Shriver & Jacobson  
 Work Date From : 01/03/03 Thru : 01/31/03

alp\_132: Matter Detail (ruseni/157939)  
 Run Date & Time: 03/27/03 14:24:59

030792 COMMITTEE CONS CREDITORS  
 00009 MISCELLANEOUS LITIGATION  
 Billing Prt : BRAD E. SCHELER  
 Responsible Prt: BRAD E. SCHELER  
 Proforma: 1755958  
 Status: B  
 (02397)

| Employee Name        | Dept | Position  | Work Date | Description  | Hours | Amount   | Index Number |
|----------------------|------|-----------|-----------|--|-------|----------|--------------|
| ZIV, ALON            | 35   | ASSOCIATE | 01/30/03  | Prepare e-mail memo re: retroactive retentions.  | 1.63  | 568.00   | 7315612      |
| CHOI, CHRISTINA Y.   | 35   | PARALEGAL | 01/30/03  | Prepare and revise retroactive retentions memo.  | 2.60  | 923.00   | 7318613      |
|                      |      |           | 01/30/03  | Efforts in updating calendar as per A. Schouder (1.6). Efforts in updating litigation binders and e-mail correspondence binder (2.6).        | 3.20  | 416.00   | 7313750      |
| STEINGART, BONNIE K. | 30   | PARTNER   | 01/31/03  | Conference call regarding retention; revise application re: same.  | 1.30  | 811.50   | 7301132      |
| HUGHES, KATIE        | 35   | ASSOCIATE | 01/31/03  | Prepare summary of CFC Subsidiary Debtors' motions for joint administration and motion for additional time to file schedules and statements. | 1.50  | 382.50   | 7309923      |
| SCHOUCLER, ANDREW    | 35   | ASSOCIATE | 01/31/03  | Review docket for recently filed pleadings.  | 0.30  | 76.50    | 7318090      |
| ZIV, ALON            | 35   | ASSOCIATE | 01/31/03  | Update chapter 11 calendar.  | 0.30  | 76.50    | 7318091      |
|                      |      |           | 01/31/03  | Review motion to perform contractual obligations owed to insurance companies; prepare and revise summary of same.                            | 2.90  | 1,029.50 | 7377727      |
| CHOI, CHRISTINA Y.   | 35   | PARALEGAL | 01/31/03  | Efforts in updating calendar re: hearings, efforts in updating litigation binders and e-mail correspondence binders.                         | 3.30  | 429.00   | 7313753      |

Total

Matter Total

**10**

Client: 030792 COMMITTEE CONS CREDITORS  
 Matter: 00010 CREDITOR COMMUNICATION

Billing Pnt : BRAD E. SCHELER  
 Responsible Pnt: BRAD E. SCHELER

ProfForma: 1755993  
 Status: B

U N B I L I T Y S U M M A R Y

| Employee Name    | Off | Dp | Position  | Oldest Entry | Latest Entry | Hours | Amount      |                 |
|------------------|-----|----|-----------|--------------|--------------|-------|-------------|-----------------|
| FEIFFER, BRIAN D | NY  | 35 | ASSOCIATE | 01/05/03     | 01/29/03     | 2.20  | 825.00      |                 |
| PREIS, ARIK      | NY  | 35 | ASSOCIATE | 01/21/03     | 01/21/03     | 0.30  | 106.50      |                 |
| MCGUINNESS, JOHN | NY  | 35 | ASSOCIATE | 01/21/03     | 01/31/03     | 1.10  | 324.50      |                 |
| <b>Total:</b>    |     |    |           |              |              |       | <b>3.60</b> | <b>1,256.00</b> |

Sub-Total Hours : 0.00 Partners; 0.00 Counsels; 3.60 Assocs; 0.00 Paralgis; 0.00 Others  
 Sub-Total Amount : 0.00 Partners; 0.00 Counsels; 1,256.00 Assocs; 0.00 Paralgis; 0.00 Others



alp\_132: Matter Detail (rosent/157935)  
 Run Date & Time: 03/27/03 14:23:00  
 Client: 030792 COMMITTEE CONS CREDITORS  
 Matter: 00010 CREDITOR COMMUNICATION

Fried, Frank, Harris, Shriver & Jacobson  
 Work Date From : 01/01/03 Thru : 01/31/03

PAGE 75

Prforma: 1755953  
 Status: B  
 100197:

Billing Prt : BRAD E. SCHELER  
 Responsible Prt: BRAD E. SCHELER

| Employee Name    | Dept | Position  | Work Date | Description   | Hours | Amount | Index Number |
|------------------|------|-----------|-----------|---|-------|--------|--------------|
| PEIFFER, BRIAN D | 35   | ASSOCIATE | 01/06/03  | Telephone call with bondholder (McDonald Associates); re: case status | 0.50  | 187.50 | 7322313      |
|                  |      |           | 01/06/03  | Telephone call with S. Greenhaus (Whippoorwill); re: case status      | 0.40  | 150.00 | 7322311      |
|                  |      |           | 01/13/03  | Telephone calls with Sob Cinterback bondholder;                       | 0.50  | 187.50 | 7322353      |
|                  |      |           | 01/15/03  | Telephone call with bondholder re: case status                        | 0.30  | 112.50 | 7322386      |
|                  |      |           | 01/21/03  | Field bondholder inquiry calls.                                       | 0.40  | 118.00 | 7391392      |
| MCGUINNESS, JOHN | 35   | ASSOCIATE | 01/21/03  | Field call with bondholders.  | 0.30  | 106.50 | 7308659      |
| PREIS, ARIK      | 35   | ASSOCIATE | 01/22/03  | Field bondholder inquiry calls.                                       | 0.20  | 59.00  | 7391395      |
| MCGUINNESS, JOHN | 35   | ASSOCIATE | 01/23/03  | Telephone calls with bondholders re: inquiry as to status of case.    | 0.20  | 59.00  | 7391396      |
|                  |      |           | 01/27/03  | Respond to bondholder inquiries re: bar date                          | 0.30  | 112.50 | 7322458      |
|                  |      |           | 01/25/03  | Telephone call with bondholder re: bar date                           | 0.20  | 75.00  | 7322477      |
|                  |      |           | 01/31/03  | Field bondholder inquiry calls.                                       | 0.30  | 99.50  | 7391408      |

Total

3.60

1,256.00

Matter Total

3.60

1,256.00

**11**

Client: 030792 COMMITTEE CONS CREDITORS  
 Matter: 00011 REGULATORY ISSUES

Billing Pct : BRAC E. SCHELER  
 Responsible Pct: BRAC E. SCHELER

Profirma: 1755360  
 Status: B

C B I L L E D T I M E S U M M A R Y

| Employee Name          | Off Dp | Position  | Oldest Entry | Latest Entry | Hours | Amount        |                  |
|------------------------|--------|-----------|--------------|--------------|-------|---------------|------------------|
| STREINGART, SCHELER K. | NY 30  | PARTNER   | 01/16/03     | 01/30/03     | 13.20 | 8,514.00      |                  |
| ANSELL, DAVID L.       | DC 10  | PARTNER   | 01/03/03     | 02/10/03     | 1.10  | 665.50        |                  |
| FALOW, PAUL H.         | DC 10  | PARTNER   | 01/03/03     | 01/31/03     | 86.10 | 49,507.50     |                  |
| MELWANI, VIVEK         | NY 35  | ASSOCIATE | 01/22/03     | 01/28/03     | 6.00  | 2,700.00      |                  |
| PFRIEFER, BRINA D      | NY 35  | ASSOCIATE | 01/15/03     | 01/29/03     | 12.50 | 4,837.50      |                  |
| RODSBURG, JENNIFER     | NY 35  | ASSOCIATE | 01/27/03     | 01/28/03     | 1.30  | 639.00        |                  |
| ZIV, ALGN              | NY 35  | ASSOCIATE | 01/09/03     | 01/21/03     | 0.80  | 284.00        |                  |
| SCHOLDER, ANDREW       | NY 35  | ASSOCIATE | 01/29/03     | 01/28/03     | 0.40  | 152.50        |                  |
| HUGHES, KATIE          | NY 35  | ASSOCIATE | 01/08/03     | 01/29/03     | 7.80  | 1,983.00      |                  |
| UMDREWOOD, EDWARD M.   | DC 40  | PARALEGAL | 01/24/03     | 01/17/03     | 9.20  | 1,242.50      |                  |
| <b>Total:</b>          |        |           |              |              |       | <b>139.30</b> | <b>70,480.50</b> |

Sub-Total Hours : 100.40 Partners; 0.00 Counsels; 29.70 Assocs; 9.20 Paralegals; 0.00 Others  
 Sub-Total Amount : 58,687.00 Partners; 0.00 Counsels; 10,551.50 Assocs; 1,242.00 Paralegals; 0.00 Others

Printed: Frank, Harris, Shriver & Jacobson  
 Work Date From : 01/03/03 Thru : 01/31/03

Profforma: 1755360  
 Status: 5

Billing Prt : BRAD E. SCHELER  
 Responsible Prt: BRAD E. SCHELER

Client: 030792 COMMITTEE CONS CREDITORS  
 Matter: 03001 REGULATORY ISSUES

| Employee Name    | Day | Position  | Work Date | Description  | Hours | Amount   | Index Number |
|------------------|-----|-----------|-----------|--|-------|----------|--------------|
| ANSELL, DAVID L. | 10  | PARTNER   | 01/03/03  | Analyze P. Falon e-mail regarding financial holding company rules in connection with reorganization; prepare reply to same; confer with P. Falon re: same.   | 3.70  | 423.50   | 7279002      |
| FALON, BRUCE H.  | 10  | PARTNER   | 01/03/03  | E-mail correspondence with K. Malman (Appalosa); re: information required for Form A filings (1.2); review Pennsylvania and New York Form A statutes and regulations and revise table of requirements (1.7); e-mail correspondence with E. Underwood re: analysis of biographical disclosure requirements (1.7); conference with D. Ansell re: potentially applicable Gramm-Leach-Bliley and state consumer lending regulatory requirements (1.2); Conference with E. Underwood re: analysis of multi-state biographical disclosure requirements (0.7); review e-mail correspondence re: bankruptcy issues (0.5); review Texas Form A statutes and regulations and revise table of requirements, list of open Form A issues (3.5). | 5.80  | 3,335.00 | 7267710      |
|                  |     |           | 01/06/03  | Conference with E. Underwood re: analysis of multi-state biographical disclosure requirements (0.7); review e-mail correspondence re: bankruptcy issues (0.5); review multi-state Form A statutes and regulations (1.0); revise table of requirements, list of open Form A issues, and prepare list of follow-up questions for Appalosa (2.8).   | 4.70  | 2,702.50 | 7267712      |
|                  |     |           | 01/07/03  | Review e-mail correspondence re: bankruptcy issues (0.5); review multi-state Form A statutes and regulations (1.0); revise table of requirements, list of open Form A issues, and prepare list of follow-up questions for Appalosa (2.8).  | 4.30  | 2,472.50 | 7257713      |
|                  |     |           | 01/08/03  | Participate in weekly regulatory update call; review and revise memorandum to Fried Frank team re: same (2.5); review E. Underwood's list of multi-state biographical affidavit contents (1.0); e-mail correspondence with A. Preis, R. Ko re: follow-up questions for Appalosa (0.5); review Chapter 11 materials for issues relevant to preparation of Form A statements (0.3).  | 4.90  | 2,817.50 | 7273731      |
| HUGHES, KATIE    | 35  | ASSOCIATE | 01/08/03  | Attend conf. call w/the Company re: insurance regulatory update and related follow-up.   | 2.50  | 657.50   | 7270402      |
|                  |     |           | 01/09/03  | Obtain and circulate chart of Conseco insurance subsidiaries' organizational structure.  | 0.40  | 102.00   | 7270404      |

Fried, Frank, Harris, Shriver & Jacobson  
Work Date From : 01/03/03 Thru : 01/31/03

alp\_132: Matter Establ (roseni/157939)  
Run Date & Time: 03/27/03 14:25:00

Professma: 1755960  
Status: 5

Selling Prt : BRAD E. SCHELER  
Responsible Prt: BRAD E. SCHELER

Client: 030792 COMMITTEE CONS CREDITORS  
Matter: 00011 REGULATORY ISSUES

| Employee Name        | Dept | Position  | Work Date | Description  | Hours | Amount   | Index Number |
|----------------------|------|-----------|-----------|--|-------|----------|--------------|
| PALON, PAUL H.       | 10   | PARTNER   | 01/09/03  | E-mail correspondence with K. Maiman (Appalcoosa); B. Scheler, B. Steingart re: follow-up questions for Form A statements (1.0); continue review of Chapter 11 materials for issues relevant to preparation of Form A's (1.0); review Bankruptcy Court orders, including bar on securities trading (1.7); telephone conference with R. Kwastoniak (K&E) re: GLS question (0.8); review Texas Farm A regulation (1.0)   | 5.50  | 3,162.50 | 7273734      |
| ZIV, ALON            | 35   | ASSOCIATE | 01/09/03  | Review regulatory update.  | 0.40  | 142.00   | 7319473      |
| ANSELL, DAVID L.     | 13   | PARTNER   | 01/10/03  | Review e-mails from P. Falon regarding FMC status.   | 0.40  | 242.00   | 7279019      |
| PALON, PAUL H.       | 10   | PARTNER   | 01/10/03  | Office conference with B. Scheler re: Appalcoosa; telephone conference with K. Maiman (Appalcoosa) re: follow-up questions and required disclosures for Form A statements.   | 0.50  | 287.50   | 7273736      |
|                      |      |           | 01/11/03  | Prepare e-mail to B. Scheler, B. Steingart re: telephone conference with K. Maiman (Appalcoosa) concerning required disclosures for Form A statements.   | 0.30  | 172.50   | 7273738      |
|                      |      |           | 01/13/03  | Telephone conference with B. Steingart re: Form A issues (1.2); e-mail correspondence with K. Maiman (Appalcoosa) re: organizational chart and financial disclosure (1.5); review applicable regulations and revise table summarizing same (1.5); telephone conference with B. Pfeiffer re: call with Committee re: Form A issues (1.5); further e-mail correspondence with K. Maiman (Appalcoosa) re: organizational chart and financial disclosure (1.5); continue review of applicable statutes and regulations and revise table summarizing same (1.0); (1.0) conference call with select Committee members and advisers re: Form A issues; (1.0) review items summarizing biographical affidavits and office conference with B. Underwood re: same. | 3.40  | 1,955.00 | 7265113      |
| UNDERWOOD, EDWARD M. | 10   | PARALEGAL | 01/14/03  | Prepare list (by state) of information missing from the WAIC form for P. Falon.  | 3.50  | 2,012.50 | 7295140      |
|                      |      |           | 01/14/03  |  | 3.00  | 405.00   | 7333037      |

Client: 030792 COMMITTEE CONS CREDITORS  
 Matter: 0001 REGULATORY ISSUES

Billing Pct : BRAD E. SCHELER  
 Responsible Pct: BRAD E. SCHELER

Prof: 1755960  
 Status: B

(000387)

| Employee Name           | Dept        | Position  | Work Date | Description  | Hours | Amount   | Index Number |
|-------------------------|-------------|-----------|-----------|--|-------|----------|--------------|
| J N B I L L E D T I M E | D E T A I L |           |           |  |       |          |              |
| FALON, PAUL H.          | 10          | PARTNER   | 01/15/03  | Telephone conferences with E. Magee (Texas Insurance Department) re: Form A status (1.8); weekly regulatory update call with Consco. advisers (1.5); continue e-mail correspondence with K. Maiman (Appalosa) re: organizational chart and financial disclosure (1.3); review recent e-mail correspondence, documents re: bankruptcy and reorganization issues (2.0).<br>Attend tel conf w/ the Company re: regulatory issues and insurance subsidiary updates, and related follow up. | 4.60  | 2,760.00 | 7285144      |
| HUGHES, KATIE           | 35          | ASSOCIATE | 01/15/03  | Conference call re: regulatory issues; Prepare memo re: same.  | 2.00  | 510.00   | 7283433      |
| PFEIFFER, BRIAN D       | 35          | ASSOCIATE | 01/15/03  | Review B. Pfeiffer's report re: week-ly regulatory update call and e-mail correspondence with B. Pfeiffer re: same (2.0); telephone conferences with B. Pfeiffer, B. Steingart re: Committee meeting in New York (1.8); tel. conf. with R. Gage (New York State Insurance Department) re: Form A filing issues (1.8); continue e-mail correspondence with K. Maiman (Appalosa) re: organizational chart and financial disclosure (1.5).  | 3.00  | 1,125.00 | 7322378      |
| FALON, PAUL H.          | 10          | PARTNER   | 01/15/03  | Prepare for meeting re: insurance companies; review insurance documents, financials and other relevant materials.  | 4.10  | 2,357.50 | 7285148      |
| STREINGART, BONNIE K.   | 30          | PARTNER   | 01/15/03  | Prepare comparison of state requirements with NAIC biographical affidavits for P. Falon.   | 1.80  | 1,161.00 | 7281199      |
| ONDERWOOD, EDWARD M.    | 30          | PARALEGAL | 01/15/03  | Conf. with Committee, Company re: insurance subsidiaries.  | 3.90  | 526.50   | 7323051      |
| PFEIFFER, BRIAN D       | 35          | ASSOCIATE | 01/17/03  | Update document adding the supplemental questions found at the end of the NAIC Affidavit; Conf. w/P. Falon re: same.   | 4.60  | 1,800.00 | 7322193      |
| ONDERWOOD, EDWARD M.    | 30          | PARALEGAL | 01/17/03  | Review e-mail correspondence re: reorganization issues; e-mail correspondence with B. Steingart re: telephone conference with insurance regulators concerning status of reorganization plan.   | 2.30  | 318.50   | 7323093      |
| FALON, PAUL H.          | 10          | PARTNER   | 01/20/03  | Conference call with regulators.   | 3.50  | 287.50   | 7285152      |
| STREINGART, BONNIE K.   | 30          | PARTNER   | 01/20/03  | Prepare for and participate in conference call with Texas Insurance Department; related follow-up  | 1.80  | 1,161.00 | 7281209      |
| PFEIFFER, BRIAN D       | 35          | ASSOCIATE | 01/20/03  |  | 2.30  | 862.50   | 7322403      |

Client: 030792 COMMITTEE CONS CREDITORS  
 Matter: 0001 REGULATORY ISSUES

Fried, Frank, Harris, Shriver & Jacobson  
Work Date From : 01/03/03 Thru : 01/31/03

alp\_132: Matter Detail (roseni/157919)  
Run Date & Time: 01/27/03 14:35:00

Client: 030792 COMMITTEE CONS CREDITORS  
Matter: 0001: REGULATORY ISSUES  
Billing Frm : BRAD E. SCHELER  
Responsible Prt: BRAD E. SCHELER  
Profforma: 1755960  
Status: B

| Employee Name         | Dept | Position  | Work Date | Description   | Hours | Amount   | Index Number |
|-----------------------|------|-----------|-----------|---|-------|----------|--------------|
| FALCON, PAUL H.       | 10   | PARTNER   | 01/21/03  | Review e-mail correspondence re: reorganization issues, Committee's mark-up of Plan (2.7); begin to revise Texas Form A statement (2.7).  | 5.40  | 3,195.00 | 7285154      |
| STREINGART, BONNIE K. | 30   | PARTNER   | 01/21/03  | Attend to Form A issues.  | 2.30  | 1,415.00 | 7294311      |
| PFEIFFER, BRIAN D.    | 35   | ASSOCIATE | 01/21/03  | Preparé e-mail re: open regulatory issues.  | 0.50  | 197.50   | 7322413      |
| ZIV, ALON             | 35   | ASSOCIATE | 01/21/03  | Review regulatory updates.  | 0.40  | 242.00   | 7319549      |
| FALCON, PAUL H.       | 10   | PARTNER   | 01/22/03  | Participate in weekly regulatory update conference call and telephone conference with E. Pfeiffer re: same (1.0); telephone conferences with Fried Frank team, Davis, Polk attorneys re: Form A filings by Bank Group members (1.0); send Form A summary to J. Hart; Angela Gordon; S. Gill (Davis, Polk) (1.5); telephone conference with D. Golay, V. Melwani re: term sheet and Consoco charter (1.3); review holding company laws and regulations, revise summary table, and revise draft Appaloosa Form A (2.3). | 6.70  | 3,852.50 | 7305965      |
| STREINGART, BONNIE K. | 30   | PARTNER   | 01/22/03  | Telephone call with S. Gill and P. Falon re: Bank Form A issues; review memo to bank.   | 1.80  | 2,161.00 | 7294314      |
|                       |      |           | 01/22/03  | Conference call with banks regarding Form A and regulatory issues.  | 2.30  | 1,481.50 | 7294315      |
| MELWANI, VIVEK        | 35   | ASSOCIATE | 01/22/03  | Attend to regulatory and other open issues.   | 2.00  | 900.00   | 7316459      |
| PFEIFFER, BRIAN D.    | 35   | ASSOCIATE | 01/22/03  | Review corr. from Texas Insurance Department.   | 0.20  | 75.00    | 7322416      |
|                       |      |           | 01/22/03  | Telephone call with P. Falon re: Form A issues; related follow-up   | 0.30  | 112.50   | 7322419      |
| FALCON, PAUL H.       | 10   | PARTNER   | 01/22/03  | Participate in regulatory call w/company.   | 0.50  | 187.50   | 7322420      |
|                       |      |           | 01/22/03  | Draft summary of regulatory issues  | 0.50  | 187.50   | 7322421      |
|                       |      |           | 01/23/03  | Telephone conferences with E. Magee, J. Atkins, E. Schiller (Texas Insurance Department); re: Form A status and issues (2.0); continue to revise draft Appaloosa Form A (5.7).  | 7.70  | 4,427.50 | 7305963      |
| STREINGART, BONNIE K. | 30   | PARTNER   | 01/23/03  | Review BK filing and disclosures regarding regulatory issues.   | 1.30  | 838.50   | 7294322      |
| FALCON, PAUL H.       | 10   | PARTNER   | 01/24/03  | E-mail correspondence with K. Maiman (Appaloosa) re: disclosure of financial information, biographical affidavits (1.0); e-mail corr. with B. Streingart re: same. Confidentiality issues (1.3); continue to revise draft Appaloosa Form A (3.5).   | 5.60  | 3,335.00 | 7305971      |
| STREINGART, BONNIE K. | 30   | PARTNER   | 01/24/03  | Review Form A drafts; telephone call with K. Day regarding Bank Form A.   | 2.30  | 838.50   | 7294325      |

Siling Prt : BRAD E. SCHELER  
 Responsible Prt: BRAD E. SCHELER

Proforma: 1755960  
 Status: B

(00397)

| U K B I L L E D   | T I M S | D E B T A I L | Dept | Position  | Work Date | Description  | Hours | Amount   | Index Number |
|-------------------|---------|---------------|------|-----------|-----------|--|-------|----------|--------------|
| MELWANI, VIVEK    | 35      | ASSOCIATE     | 35   | ASSOCIATE | 01/24/03  | Attend to regulatory and Form A issues; conf. calls re: same.  | 2.00  | 900.00   | 7318468      |
| FALON, PAUL H.    | 10      | PARTNER       | 10   | PARTNER   | 01/27/03  | Review e-mail correspondence re: Plan issues and consider regulatory effect.   | 1.80  | 1,035.00 | 7305973      |
| ROEBURG, JENNIFER | 35      | ASSOCIATE     | 35   | ASSOCIATE | 01/27/03  | Meet with A. Schouler re: Form A; review rider re: same.   | 1.10  | 380.50   | 7319161      |
| FALON, PAUL H.    | 10      | PARTNER       | 10   | PARTNER   | 01/28/03  | Telephone conferences and e-mail correspondence with T. Rodberg, A. Schouler re: summary of contingencies triggering control by Bank Group (.8); continued e-mail correspondence with K. Matzan (Appalcoos), Davis, Polk attorneys re: Form A issues (.8); e-mail correspondence and telephone conferences with B. Scheler, B. Steingart, S. Johnson (Conseco) re: participation in Company's call with Texas Department (.7); review latest insurance company projections (.5). | 4.80  | 2,760.00 | 7305977      |
| MELWANI, VIVEK    | 35      | ASSOCIATE     | 35   | ASSOCIATE | 01/28/03  | Efforts re: Regulatory issues.   | 2.00  | 900.00   | 7318468      |
| ROEBURG, JENNIFER | 35      | ASSOCIATE     | 35   | ASSOCIATE | 01/28/03  | Review summary re: Preferred stock for Form A; call with P. Falon re: same; meet with A. Schouler re: same.  | 0.70  | 248.50   | 7319168      |
| SCHOUCLER, ANDREW | 35      | ASSOCIATE     | 35   | ASSOCIATE | 01/28/03  | Draft email to P. Falon re: bank remedies under new preferred stock.   | 0.40  | 102.00   | 7231165      |
| FALON, PAUL H.    | 10      | PARTNER       | 10   | PARTNER   | 01/29/03  | Participate in Conseco's call with Texas Department, weekly regulatory update call (.6); telephone conferences with M. Pufahl (Indiana Insurance Department), K. Regner (Arizona Insurance Department) re: Form A issues (.6); e-mail correspondence with L. Hott (Arizona Department) re: fingerprint cards (.6); review and revise memorandum to Fried Frank team re: calls with regulators (.2).  | 3.20  | 1,840.00 | 7305976      |
| HUGHES, KACIE     | 35      | ASSOCIATE     | 35   | ASSOCIATE | 01/29/03  | Attend conf call re: regulatory update and related follow up.  | 2.90  | 739.50   | 7309630      |
| PFEFFER, BRIAN D  | 35      | ASSOCIATE     | 35   | ASSOCIATE | 01/29/03  | Participate in weekly regulatory call w/company.   | 0.40  | 150.00   | 7323474      |
|                   |         |               |      |           | 01/29/03  | Revise memo re: regulatory issues  | 0.40  | 150.00   | 7323475      |



alp\_132: Matter Detail (roseni/157539)  
Run Date & Time: 03/27/03 14:25:01  
Filed, Frank, Harris, Shriver & Jacobson  
Work Date From : 01/30/03 Thru : 01/31/03

Prof: 1753960  
Status: B

Billing Prt : BRAD E. SCHELER  
Responsible Prt: BRAD E. SCHELER

Employee Name Dept Position Work Date Description Hours Amount Index Number

PALON, PAUL E. 10 PARTNER 01/30/03 Review e-mail correspondence re: Plan issues and consider regulatory effect (.8); telephone conferences with R. Brankbill (Pennsylvania Insurance Department); J. Aherm, V. Ramirez (Angelo Gordon); voice mail for N. Wilcox (JPMorgan Chase); re: Form A issues (1.5); e-mail correspondence with B. Steingart re: confidentiality issues (.4); revise list of Form A tasks (.7); 1.40 4,955.00 7305981

STEINGART, BONNIE K. 30 PARTNER 01/30/03 Review Form A issues. 3.70 451.50 7375638  
PALON, PAUL H. 10 PARTNER 01/31/03 Review voice mail messages from B. Steingart re: revised draft Form A, B. Scheeler re: alternative capital structure (.5); e-mail correspondence V. Ramirez (Angelo Gordon); telephone conferences with N. Wilcox (JPMorgan Chase), X. Pufahl (Indiana Department) re: Form A issues (1.0); review latest draft of Plan and note conforming charges in Form A draft (3.5). 5.00 2,875.00 7305985

Total 139.30 70,480.50

Matter Total 139.30 70,480.50

# **EXHIBIT B**

Printed: Frank, Harris, Straver & Jacobsen  
Work Date from : 01/03/03 thru : 01/31/03

Client: 030792 COMMITTEE CONS CREDITORS  
Matter: 00009 GENERAL OFFICIAL COMMITTEE MATTERS

Billing Prt : BRAD B. SCHEBLER  
Responsible Prt: BRAD B. SCHEBLER

Form No: 1755957  
Status: B

U N B I L L & C A N C I L L A R Y S E R V I C E S D E T A I L  
Period Cost Type/ Vendor / Description

| Employee       | Off | St | Date     | Costs  | Index   | Batch No | Fin Date |
|----------------|-----|----|----------|--------|---------|----------|----------|
| SCHOULDER, A S | 01  | B  | 01/31/03 | 175.00 | 7853953 | 135943   | 02/03/03 |
| PFLEPPER, B P  | 01  | B  | 01/31/03 | 140.00 | 7853351 | 135949   | 02/03/03 |
| REVERON, R R   | 01  | B  | 01/28/03 | 10.00  | 7853217 | 135358   | 01/23/03 |
| CHOI, C C      | 01  | B  | 01/30/03 | 25.00  | 7857823 | 135623   | 01/30/03 |
| CHOI, C C      | 01  | B  | 01/30/03 | 25.00  | 7857824 | 135623   | 01/30/03 |
| KIM, J K       | 01  | B  | 01/30/03 | 25.00  | 7857827 | 135623   | 01/30/03 |
| STEINGART, B K | 01  | B  | 01/16/03 | 58.85  | 7839493 | 134692   | 01/16/03 |
| ZIV, A Z       | 01  | B  | 01/22/03 | 19.21  | 7843218 | 134926   | 01/22/03 |
| STEINGART, B K | 01  | B  | 01/22/03 | 30.11  | 7843271 | 134926   | 01/22/03 |
| ZIV, A Z       | 01  | B  | 01/22/03 | 3.79   | 7843276 | 134926   | 01/22/03 |
| PFLEPPER, B P  | 01  | B  | 01/22/03 | 9.75   | 7845001 | 134991   | 01/22/03 |
| SCHOULDER, A S | 01  | B  | 01/28/03 | 42.12  | 7855902 | 135434   | 01/28/03 |
| ZIV, A Z       | 01  | B  | 01/31/03 | 19.00  | 7864237 | 136008   | 02/04/03 |
| STEINGART, B K | 01  | B  | 01/31/03 | 27.00  | 7854296 | 136008   | 02/04/03 |
| STEINGART, B K | 01  | B  | 01/31/03 | 22.00  | 7864299 | 136009   | 02/04/03 |
| STEINGART, B K | 01  | B  | 01/31/03 | 23.75  | 7864301 | 136206   | 02/04/03 |
| STEINGART, B K | 01  | B  | 01/31/03 | 16.00  | 7864335 | 136038   | 02/04/03 |

Client: 030792 COMMITTEE CONS CREDITORS  
Matter: 00009 GENERAL OFFICIAL COMMITTEE MATTERS

Fried, Frank, Harris, Shriver & Jacobson  
Work Date From : 01/03/93 Thru : 01/31/03

alp\_132: Matter Detail (roseni/157933)  
Run Date & Time: 03/27/03 14:24:50

Client: 00792 COMMITTEE COMS CREDITORS  
Matter: 00208 GENERAL OFFICIAL COMMITTEE MATTERS

Billing Pct : BRAD E. SCHELER  
Responsible Pct: BRAD E. SCHELER

Client: 00792 COMMITTEE COMS CREDITORS  
Matter: 00208 GENERAL OFFICIAL COMMITTEE MATTERS

UNSEILED ANCI LARY SERVICES DEBITAL  
Period Cost Type/ Vendor / Description

| Period Cost Type/ Vendor / Description    | Employee         | Off St | Date     | Costs  | Index   | Batch No | Fin Date |
|---|------------------|--------|----------|--------|---------|----------|----------|
| 0103 PETTY CASH                           | ZIV, A Z         | 01 S   | 01/31/03 | 39.20  | 7867597 | 136130   | 02/05/03 |
| 01-15 01-25 MEALS TRAMS                   |                  |        |          |        |         |          |          |
| CHARGEABLE MEALS                          |                  |        |          |        |         |          |          |
| 0103 PETTY CASH                           | SCHOUDBER, A S   | 01 S   | 01/31/03 | 7.04   | 7867405 | 136130   | 02/05/03 |
| 01-25 CHARGEABLE MEALS                    |                  |        |          |        |         |          |          |
| 0103 PETTY CASH                           | SCHOUDBER, A S   | 01 B   | 01/31/03 | 13.34  | 7867407 | 136130   | 02/05/03 |
| 01-25 SCRAMBLE MEALS                      |                  |        |          |        |         |          |          |
| 0103 PETTY CASH                           | SCHOUDBER, A S   | 01 B   | 01/31/03 | 7.01   | 7867408 | 136130   | 02/05/03 |
| 01-25 CHARGEABLE MEALS                    |                  |        |          |        |         |          |          |
| LOCAL TRANSPORTATION                      |                  |        |          |        |         |          |          |
| 0103 PETTY CASH                           | STEINGART, S K   | 01 B   | 01/26/03 | 32.50  | 7838492 | 134682   | 01/16/03 |
| 01-06 SLOCAL TRANSPORTATION               |                  |        |          |        |         |          |          |
| 0103 ANDREW SILBERSTEIN                   |                  |        |          |        |         |          |          |
| 0103 PETTY CASH                           | SILBERSTEIN, A   | 01 B   | 01/17/03 | 8.00   | 7839599 | 134754   | 01/17/03 |
| LOCAL TRANSPORTATION 1/8                  |                  |        |          |        |         |          |          |
| 0103 PETTY CASH                           | STEINGART, B K   | 01 B   | 01/22/03 | 39.50  | 7843265 | 134526   | 01/22/03 |
| LOCAL TRANSPORTATION                      |                  |        |          |        |         |          |          |
| 0103 BREAN PFEIFFER                       |                  |        |          |        |         |          |          |
| 0103 PETTY CASH                           | PFEIFFER, B P    | 01 B   | 01/22/03 | 6.60   | 7844022 | 134941   | 01/22/03 |
| LOCAL TRANSPORTATION 1/8                  |                  |        |          |        |         |          |          |
| 0103 PETTY CASH                           | NEW YORK OFFICE, | 01 B   | 01/28/03 | 14.76  | 7853283 | 135358   | 01/28/03 |
| 01-11 LOCAL TRANSPORTATION                |                  |        |          |        |         |          |          |
| 0103 PETTY CASH                           | PILCHIK, E       | 01 B   | 01/28/03 | 6.00   | 7853538 | 135336   | 01/28/03 |
| 01-09 SLOCAL TRANSPORTATION               |                  |        |          |        |         |          |          |
| 0103 PETTY CASH                           | RODBURG, J R     | 01 B   | 01/28/03 | 14.00  | 7854991 | 135424   | 01/28/03 |
| 01-16 SLOCAL TRANSPORTATION               |                  |        |          |        |         |          |          |
| 0103 PETTY CASH                           | RODBURG, J R     | 01 S   | 01/28/03 | 14.00  | 7854992 | 135424   | 01/28/03 |
| 01-20 LOCAL TRANSPORTATION                |                  |        |          |        |         |          |          |
| 0103 PETTY CASH                           | STEINGART, B K   | 01 S   | 01/31/03 | 29.50  | 7864294 | 136009   | 02/04/03 |
| 01-14 LOCAL TRANSPORTATION                |                  |        |          |        |         |          |          |
| 0103 PETTY CASH                           | STEINGART, B K   | 01 B   | 01/31/03 | 10.00  | 7864295 | 136009   | 02/04/03 |
| 01-14 LOCAL TRANSPORTATION                |                  |        |          |        |         |          |          |
| 0103 PETTY CASH                           | STEINGART, B K   | 01 B   | 01/31/03 | 29.75  | 7864299 | 136006   | 02/04/03 |
| 01-29 LOCAL TRANSPORTATION                |                  |        |          |        |         |          |          |
| 0103 PETTY CASH                           | STEINGART, B K   | 01 B   | 01/31/03 | 10.00  | 7864300 | 136008   | 02/04/03 |
| 01-29 LOCAL TRANSPORTATION                |                  |        |          |        |         |          |          |
| 0103 PETTY CASH                           | STEINGART, B K   | 01 B   | 01/31/03 | 22.00  | 7864304 | 136008   | 02/04/03 |
| 01-26 LOCAL TRANSPORTATION                |                  |        |          |        |         |          |          |
| 0103 PETTY CASH                           | SCHOUDBER, A S   | 01 S   | 01/31/03 | 12.20  | 7867409 | 136130   | 02/05/03 |
| 01-25 SLOCAL TRANSPORTATION               |                  |        |          |        |         |          |          |
| 0103 AMERICAN EXPRESS                     |                  |        |          |        |         |          |          |
| 0103 PETTY CASH                           | SCHOUDBER, B E   | 01 B   | 01/31/03 | 253.00 | 7865340 | 136083   | 02/04/03 |
| OUT TOWN LODGING, ETC-1/5/03 FOUR SEASONS |                  |        |          |        |         |          |          |
| HOTELS CHICAGO IL                         |                  |        |          |        |         |          |          |

Client: 00792 COMMITTEE COMS CREDITORS  
Matter: 00208 GENERAL OFFICIAL COMMITTEE MATTERS

Printed, Frank, Harris, Sriver & Jacobson  
Work Date From : 01/03/03 Thru : 02/31/03

Client: 030792 COMMITTEE CORE CREDITORS  
Matter: 00008 GENERAL OFFICIAL COMMITTEE MATTERS

Billing Prt : BRAD S. SCHELER  
Responsible Prt: BRAD S. SCHELER

Form: 1753957  
Status: B

| Period | Cost Type / Vendor / Description              | Employee | Off | St | Date | Costs | Index | Batch No | Fin Date |
|--------|---|----------|-----|----|------|-------|-------|----------|----------|
| 0103   | CUT TOWN LOCAL TRANS                          |          |     |    |      |       |       |          |          |
| 0103   | CAREY INTERNATIONAL                           |          |     |    |      |       |       |          |          |
| 0103   | OUT TOWN AIRFARE-CITY OF SERVICE CHICAGO SICK |          |     |    |      |       |       |          |          |
| 0103   | OF POINT KIRKLAND & E 200 EAS                 |          |     |    |      |       |       |          |          |
| 0103   | CAREY INTERNATIONAL                           |          |     |    |      |       |       |          |          |
| 0103   | OUT TOWN AIRFARE-CITY OF SERVICE CHICAGO SICK |          |     |    |      |       |       |          |          |
| 0103   | UP ORD AIRPORT                                |          |     |    |      |       |       |          |          |
| 0103   | BRIAN PEIFFER                                 |          |     |    |      |       |       |          |          |
| 0103   | OUT TOWN LOCAL TRANS 1/3                      |          |     |    |      |       |       |          |          |
| 0103   | FALON, PAUL H.                                |          |     |    |      |       |       |          |          |
| 0103   | ROME/DCO FOR TRAVEL PREP 1/16                 |          |     |    |      |       |       |          |          |
| 0103   | FALON, PAUL H.                                |          |     |    |      |       |       |          |          |
| 0103   | PENN STA./HOTEL, NY 1/16                      |          |     |    |      |       |       |          |          |
| 0103   | FALON, PAUL H.                                |          |     |    |      |       |       |          |          |
| 0103   | DOOR/UNION STA. 1/16                          |          |     |    |      |       |       |          |          |
| 0103   | FALON, PAUL H.                                |          |     |    |      |       |       |          |          |
| 0103   | UNION STA./HOME 1/17                          |          |     |    |      |       |       |          |          |
| 0103   | FALON, PAUL H.                                |          |     |    |      |       |       |          |          |
| 0103   | HOTEL/PENN STA. 1/17                          |          |     |    |      |       |       |          |          |
| 0103   | FALON, PAUL H.                                |          |     |    |      |       |       |          |          |
| 0103   | TRAIN/HOTEL GRATUITIES 1/16-17                |          |     |    |      |       |       |          |          |
| 0103   | AMERICAN EXPRESS                              |          |     |    |      |       |       |          |          |
| 0103   | OUT TOWN AIRFARE-1/3/03 CAREY INTL WASHINGTON |          |     |    |      |       |       |          |          |
| 0103   | AMERICAN EXPRESS                              |          |     |    |      |       |       |          |          |
| 0103   | OUT TOWN AIRFARE-1/3/03 CAREY INTL WASHINGTON |          |     |    |      |       |       |          |          |
| 0103   | WEST GROUP                                    |          |     |    |      |       |       |          |          |
| 0103   | TEXAS INSURANCE CODE                          |          |     |    |      |       |       |          |          |
| 0103   | MEALS/OUT OF TOWN                             |          |     |    |      |       |       |          |          |
| 0103   | BRIAN PEIFFER                                 |          |     |    |      |       |       |          |          |
| 0103   | MEALS/OUT OF TOWN 1/11                        |          |     |    |      |       |       |          |          |
| 0103   | MEALS/TAXABLE                                 |          |     |    |      |       |       |          |          |
| 0103   | AMERICAN EXPRESS                              |          |     |    |      |       |       |          |          |
| 0103   | MEALS/TAXABLE-1/17/03                         |          |     |    |      |       |       |          |          |
| 0103   | AMERICAN EXPRESS                              |          |     |    |      |       |       |          |          |
| 0103   | MEALS/TAXABLE-1/24/03                         |          |     |    |      |       |       |          |          |

Client: 030792 COMMITTEE CONS CREDITORS  
 Matter: 00006 GENERAL OFFICIAL COMMITTEE MATTERS  
 Billing Pct : BRAD E. SCHELER  
 Responsible Pct: BRAD E. SCHELER  
 Proforma: 1755957  
 Status: 5

U B I L L E R A N C I L L A R Y S E R V I C E S D E T A I L  
 Period Cost Type/ Vendor / Description Employee Off St Date Costs Index Batch No Fin Date

| Period | Cost Type/ Vendor / Description                  | Employee | Off | St | Date     | Costs  | Index   | Batch No | Fin Date |
|--------|--|----------|-----|----|----------|--------|---------|----------|----------|
|        | MEALS/TAXABLE OUTCOM                             | SC072    |     |    |          |        |         |          |          |
|        | 0103 AMERICAN EXPRESS                            |          |     |    |          |        |         |          |          |
|        | MEALS/TAXABLE OUTCOM-1/3/03 RITZ CARLTON REST    |          |     |    |          |        |         |          |          |
|        | STJAMES JX                                       |          |     |    |          |        |         |          |          |
|        | DUPLICATING                                      | SC005    |     |    |          |        |         |          |          |
| 0103   | DUPLICATING                                      |          | 01  | B  | 01/22/03 | 184.25 | 7843441 | 134947   | 02/04/03 |
|        | Binding, etc. from 01/11/2003 through 01/11/2003 |          |     |    |          |        |         |          |          |
| 0103   | DUPLICATING                                      |          | 01  | B  | 01/22/03 | 6.00   | 7843482 | 134946   | 01/22/03 |
|        | Binding, etc. from 01/07/2003 through 01/07/2003 |          |     |    |          |        |         |          |          |
| 0103   | DUPLICATING                                      |          | 01  | B  | 01/22/03 | 3.50   | 7843483 | 134946   | 01/22/03 |
|        | Binding, etc. from 01/11/2003 through 01/11/2003 |          |     |    |          |        |         |          |          |
| 0103   | DUPLICATING                                      |          | 01  | B  | 01/22/03 | 35.50  | 7843484 | 134946   | 01/22/03 |
|        | Binding, etc. from 01/11/2003 through 01/11/2003 |          |     |    |          |        |         |          |          |
| 0103   | DUPLICATING                                      |          | 01  | B  | 01/22/03 | 8.23   | 7843915 | 134947   | 01/22/03 |
|        | Duplicating from 01/10/2003 through 01/10/2003   |          |     |    |          |        |         |          |          |
| 0103   | DUPLICATING                                      |          | 01  | B  | 01/22/03 | 59.64  | 7843916 | 134947   | 01/22/03 |
|        | Duplicating from 01/06/2003 through 01/06/2003   |          |     |    |          |        |         |          |          |
| 0103   | DUPLICATING                                      |          | 01  | B  | 01/22/03 | 15.72  | 7843617 | 134947   | 01/22/03 |
|        | Duplicating from 01/06/2003 through 01/06/2003   |          |     |    |          |        |         |          |          |
| 0103   | DUPLICATING                                      |          | 01  | B  | 01/22/03 | 2.52   | 7843618 | 134947   | 01/22/03 |
|        | Duplicating from 01/10/2003 through 01/10/2003   |          |     |    |          |        |         |          |          |
| 0103   | DUPLICATING                                      |          | 01  | B  | 01/22/03 | 8.64   | 7843619 | 134947   | 01/22/03 |
|        | Duplicating from 01/06/2003 through 01/06/2003   |          |     |    |          |        |         |          |          |
| 0103   | DUPLICATING                                      |          | 01  | B  | 01/22/03 | 0.36   | 7843820 | 134947   | 01/22/03 |
|        | Duplicating from 01/09/2003 through 01/09/2003   |          |     |    |          |        |         |          |          |
| 0103   | DUPLICATING                                      |          | 01  | B  | 01/22/03 | 185.04 | 7843821 | 134947   | 01/22/03 |
|        | Duplicating from 01/06/2003 through 01/06/2003   |          |     |    |          |        |         |          |          |
| 0103   | DUPLICATING                                      |          | 01  | B  | 01/22/03 | 282.92 | 7843822 | 134947   | 01/22/03 |
|        | Duplicating from 01/08/2003 through 01/10/2003   |          |     |    |          |        |         |          |          |
| 0103   | DUPLICATING                                      |          | 01  | B  | 01/22/03 | 3.48   | 7843923 | 134947   | 01/22/03 |
|        | Duplicating from 01/09/2003 through 01/09/2003   |          |     |    |          |        |         |          |          |
| 0103   | DUPLICATING                                      |          | 01  | B  | 01/22/03 | 89.52  | 7843924 | 134947   | 01/22/03 |
|        | Duplicating from 01/03/2003 through 01/03/2003   |          |     |    |          |        |         |          |          |
| 0103   | DUPLICATING                                      |          | 01  | B  | 01/22/03 | 235.20 | 7843925 | 134947   | 01/22/03 |
|        | Duplicating from 01/03/2003 through 01/11/2003   |          |     |    |          |        |         |          |          |
| 0103   | DUPLICATING                                      |          | 01  | B  | 01/22/03 | 29.52  | 7843926 | 134947   | 01/22/03 |
|        | Duplicating from 01/09/2003 through 01/09/2003   |          |     |    |          |        |         |          |          |
| 0103   | DUPLICATING                                      |          | 01  | B  | 01/22/03 | 22.68  | 7843927 | 134947   | 01/22/03 |
|        | Duplicating from 01/09/2003 through 01/10/2003   |          |     |    |          |        |         |          |          |
| 0103   | DUPLICATING                                      |          | 01  | B  | 01/22/03 | 3.36   | 7843928 | 134947   | 01/22/03 |
|        | Duplicating from 01/06/2003 through 01/10/2003   |          |     |    |          |        |         |          |          |

Client: 030792 COMMITTEE CONS CREDITORS  
 Matter: 00006 GENERAL OFFICIAL COMMITTEE MATTERS

Client: 030792 COMMITTEE CONS CREDITORS  
 Matter: 03008 GENERAL OFFICIAL COMMITTEE MATTERS

Billing Prt: BRAD E. SCHLEER  
 Responsible Prt: BRAD E. SCHLEER  
 Program: 175937  
 Status: 3

U N B I L I T Y A K C - L A R Y S E R V I C E S

| Period Descr Type/ Vendor / Description          | Employee         | Off | St | Date     | Case | Index          | Batch No | Fin Date |
|--|------------------|-----|----|----------|------|----------------|----------|----------|
| 0103 DUPLICATING                                 | WEISMAN, S W     | 01  | B  | 01/22/03 |      | 7.44 7843829   | 134947   | 01/22/03 |
| Duplicating from 01/19/2003 through 01/23/2003   |                  |     |    |          |      |                |          |          |
| 0103 DUPLICATING                                 | NEW YORK OFFICE, | 01  | B  | 01/22/03 |      | 68.04 7843830  | 134947   | 01/22/03 |
| Duplicating from 01/19/2003 through 01/23/2003   |                  |     |    |          |      |                |          |          |
| 0103 DUPLICATING                                 | CACCIANO, A A    | 01  | B  | 01/22/03 |      | 17.40 7843831  | 134947   | 01/22/03 |
| Duplicating from 01/11/2003 through 01/21/2003   |                  |     |    |          |      |                |          |          |
| 0103 DUPLICATING                                 | SILBERSTEIN, A   | 01  | B  | 01/22/03 |      | 1.68 7843832   | 134947   | 01/22/03 |
| Duplicating from 01/07/2003 through 01/07/2003   |                  |     |    |          |      |                |          |          |
| 0103 DUPLICATING                                 | MCGINNNESS, J M  | 01  | B  | 01/22/03 |      | 24.00 7844220  | 134966   | 01/22/03 |
| Binding, etc. from 01/15/2003 through 01/15/2003 |                  |     |    |          |      |                |          |          |
| 0103 DUPLICATING                                 | CROI, C C        | 01  | B  | 01/22/03 |      | 60.00 7844221  | 134966   | 01/22/03 |
| Binding, etc. from 01/17/2003 through 01/17/2003 |                  |     |    |          |      |                |          |          |
| 0103 DUPLICATING                                 | DIOLORENZO, D    | 01  | B  | 01/22/03 |      | 121.92 7845482 | 134967   | 01/22/03 |
| Duplicating from 01/23/2003 through 01/17/2003   |                  |     |    |          |      |                |          |          |
| 0103 DUPLICATING                                 | GIRARD, S G      | 01  | B  | 01/22/03 |      | 1.32 7845483   | 134967   | 01/22/03 |
| Duplicating from 01/16/2003 through 01/16/2003   |                  |     |    |          |      |                |          |          |
| 0103 DUPLICATING                                 | CUCITI, R C      | 01  | B  | 01/22/03 |      | 0.48 7845484   | 134967   | 01/22/03 |
| Duplicating from 01/14/2003 through 01/15/2003   |                  |     |    |          |      |                |          |          |
| 0103 DUPLICATING                                 | FFBIFFER, B P    | 01  | S  | 01/22/03 |      | 7.69 7845485   | 134967   | 01/22/03 |
| Duplicating from 01/15/2003 through 01/16/2003   |                  |     |    |          |      |                |          |          |
| 0103 DUPLICATING                                 | PREIS, A P       | 01  | S  | 01/22/03 |      | 6.72 7845486   | 134967   | 01/22/03 |
| Duplicating from 01/15/2003 through 01/16/2003   |                  |     |    |          |      |                |          |          |
| 0103 DUPLICATING                                 | MCGINNNESS, J M  | 01  | S  | 01/22/03 |      | 123.49 7845487 | 134967   | 01/22/03 |
| Duplicating from 01/13/2003 through 01/19/2003   |                  |     |    |          |      |                |          |          |
| 0103 DUPLICATING                                 | ZIV, A Z         | 01  | B  | 01/22/03 |      | 97.80 7845488  | 134967   | 01/22/03 |
| Duplicating from 01/13/2003 through 01/16/2003   |                  |     |    |          |      |                |          |          |
| 0103 DUPLICATING                                 | CHOI, C C        | 02  | B  | 01/22/03 |      | 137.40 7845489 | 134967   | 01/22/03 |
| Duplicating from 01/16/2003 through 01/16/2003   |                  |     |    |          |      |                |          |          |
| 0103 DUPLICATING                                 | SCHOLDES, A S    | 01  | B  | 01/22/03 |      | 93.78 7845490  | 134967   | 01/22/03 |
| Duplicating from 01/13/2003 through 01/13/2003   |                  |     |    |          |      |                |          |          |
| 0103 DUPLICATING                                 | NEW YORK OFFICE, | 01  | B  | 01/22/03 |      | 18.46 7845491  | 134967   | 01/22/03 |
| Duplicating from 01/14/2003 through 01/14/2003   |                  |     |    |          |      |                |          |          |
| 0103 DUPLICATING                                 | WILLIAMS, J J    | 01  | B  | 01/22/03 |      | 0.24 7845492   | 134967   | 01/22/03 |
| Duplicating from 01/16/2003 through 01/16/2003   |                  |     |    |          |      |                |          |          |
| 0103 DUPLICATING                                 | GONTHIER, J      | 01  | B  | 01/22/03 |      | 4.20 7845493   | 134967   | 01/22/03 |
| Duplicating from 01/14/2003 through 01/14/2003   |                  |     |    |          |      |                |          |          |
| 0103 DUPLICATING                                 | PILCHIK, E       | 01  | B  | 01/22/03 |      | 1.44 7845494   | 134967   | 01/22/03 |
| Duplicating from 01/14/2003 through 01/24/2003   |                  |     |    |          |      |                |          |          |
| 0103 DUPLICATING                                 | HUGHES, K H      | 01  | B  | 01/22/03 |      | 99.48 7845495  | 134967   | 01/22/03 |
| Duplicating from 01/19/2003 through 01/19/2003   |                  |     |    |          |      |                |          |          |
| 0103 DUPLICATING                                 | HUGHES, K H      | 01  | B  | 01/22/03 |      | 269.60 7845496 | 134967   | 01/22/03 |
| Duplicating from 01/16/2003 through 01/17/2003   |                  |     |    |          |      |                |          |          |
| 0103 DUPLICATING                                 | HUGHES, K H      | 01  | B  | 01/23/03 |      | 2.40 7847156   | 135095   | 01/23/03 |
| Duplicating from 01/16/2003 through 01/17/2003   |                  |     |    |          |      |                |          |          |





File: Prack, Harris, Shriver & Jacobson  
Work Date From : 01/03/03 Thru : 01/31/03

Profirma: 1755957  
Status: B

Billing Prt : BRAD E. SCHELER  
Responsible Prt: BRAD E. SCHELER

Employee

Client: 030792 COMMITTEE CONS CREDITORS  
Matter: 00006 GENERAL OFFICIAL COMMITTEE MATTERS

U N B I L L E D A H C I L L A R Y S E R V I C E S

D E T A I L

Period Cost Type/ Vendor / Description

Index

Costs

Date

Off

St

Batch No

Fin Date

| Period Cost Type/ Vendor / Description                     | Index  | Costs   | Date     | Off | St | Batch No | Fin Date |
|--|--------|---------|----------|-----|----|----------|----------|
| 01-03 Duplicating  | 48.60  | 7862135 | 01/31/03 | 01  | B  | 135853   | 01/31/03 |
| Duplicating from 01/23/2003 through 01/23/2003             |        |         |          |     |    |          |          |
| 01-03 Duplicating  | 1.68   | 7862136 | 01/31/03 | 01  | S  | 135853   | 01/31/03 |
| Duplicating from 01/22/2003 through 01/25/2003             |        |         |          |     |    |          |          |
| 01-17 ADMINISTRATIVE OVERTIME                              | 180.50 | 7867683 | 01/31/03 | 01  | B  | 136166   | 02/05/03 |
| 01-16 ADMINISTRATIVE OVERTIME                              | 30.50  | 7867684 | 01/31/03 | 01  | B  | 136166   | 02/05/03 |
| 01-16 ADMINISTRATIVE OVERTIME                              | 30.00  | 7867689 | 01/31/03 | 01  | B  | 136166   | 02/05/03 |
| 01-16 ADMINISTRATIVE OVERTIME                              | 60.00  | 7867690 | 01/31/03 | 01  | B  | 136166   | 02/05/03 |
| 01-15 ADMINISTRATIVE OVERTIME                              |        |         |          |     |    |          |          |
| LOCAL TRANSPORTATION                                       |        |         |          |     |    |          |          |
| 0103 LOCAL TRANSPORTATION                                  | 43.28  | 7840582 | 01/21/03 | 01  | B  | 134968   | 01/21/03 |
| 121922:OLSEN:1 NY FL:EK 11223:49966:C                      |        |         |          |     |    |          |          |
| 0103 LOCAL TRANSPORTATION                                  | 75.92  | 7840583 | 01/21/03 | 01  | B  | 134968   | 01/21/03 |
| 121922:STEINGART:1 NY FL:GREAT NECK:91955:C                |        |         |          |     |    |          |          |
| 0103 LOCAL TRANSPORTATION                                  | 111.69 | 7846366 | 01/23/03 | 01  | B  | 135122   | 01/23/03 |
| 010303:SCHLEL,B:LAG MEET4 :TOTAL MON :A611142:D            |        |         |          |     |    |          |          |
| 0103 LOCAL TRANSPORTATION                                  | 83.13  | 7848369 | 01/23/03 | 01  | B  | 135122   | 01/23/03 |
| 010303:ME:WANI:LAG MEET4 :TOTAL MON :A702521:D             |        |         |          |     |    |          |          |
| 0103 LOCAL TRANSPORTATION                                  | 95.37  | 7848370 | 01/23/03 | 01  | B  | 135122   | 01/23/03 |
| 010803:SCHLEL,B:LAG MEET4 :TOTAL MON :A712314:D            |        |         |          |     |    |          |          |
| 0103 LOCAL TRANSPORTATION                                  | 89.25  | 7856831 | 01/26/03 | 01  | B  | 135553   | 01/26/03 |
| 010703:SCHLEL,B:LAG MEET4 :TOTAL MON :A640366:D            |        |         |          |     |    |          |          |
| 0103 LOCAL TRANSPORTATION                                  | 93.33  | 7856832 | 01/28/03 | 01  | B  | 135553   | 01/28/03 |
| 010803:SCHLEL,B:LAG MEET4 :TOTAL MON :A640368:D            |        |         |          |     |    |          |          |
| 0103 LOCAL TRANSPORTATION                                  | 86.19  | 7856834 | 01/28/03 | 01  | B  | 135553   | 01/28/03 |
| 010603:SCHLEL,B:NEW YORK P:TOTAL MON :F129211:D            |        |         |          |     |    |          |          |
| 0103 LOCAL TRANSPORTATION                                  | 86.19  | 7856835 | 01/28/03 | 01  | B  | 135553   | 01/28/03 |
| 010703:SCHLEL,B:NEW YORK P:LAG MEET4 :TOTAL MON :F129233:D |        |         |          |     |    |          |          |
| 0103 LOCAL TRANSPORTATION                                  | 137.19 | 7856836 | 01/28/03 | 01  | B  | 135553   | 01/28/03 |
| 010903:SCHLEL/PK:NEW YORK P:MILL BRING:F:29235:D           |        |         |          |     |    |          |          |
| 0103 LOCAL TRANSPORTATION                                  | 23.46  | 7856837 | 01/28/03 | 01  | B  | 135553   | 01/28/03 |
| 010903:STEINGART:LEXINGTON :AS DR MN:F130354:D             |        |         |          |     |    |          |          |
| 0103 LOCAL TRANSPORTATION                                  | 127.50 | 7856838 | 01/28/03 | 01  | S  | 135553   | 01/28/03 |
| 010703:STEINGART:NEW YORK P:AS DR M:F131921:D              |        |         |          |     |    |          |          |
| 0103 LOCAL TRANSPORTATION                                  | 23.46  | 7856839 | 01/28/03 | 01  | B  | 13550E   | 01/28/03 |
| 010803:PFEIFFER:1 NY FL:199 BOMERS:50669:C                 |        |         |          |     |    |          |          |

Client: 030792 COMMITTEE CONS CREDITORS  
Matter: 00006 GENERAL OFFICIAL COMMITTEE MATTERS

alp\_132: Matter Detail (roseni/157939)  
Run Date & Time: 01/27/03 14:24:53  
Fried, Frank, Harris, Shriver & Jacobson  
Work Date From : 01/01/03 Thru : 01/31/03

Client: 030792 COMMITTEE COMS CREDITORS  
Matter: 00008 GENERAL OFFICIAL COMMITTEE MATTERS  
Billing Pct : BRAD E. SCHEJER  
Responsible Pct: BRAD E. SCHEJER  
Profonna: 1755957  
Status: B

U N B I L L E D A N C I L L A R Y S E R V I C E S D E T A I L  
Period Cost Type/ Vendor / Description  
Employee  
Off St Date Cmts Index Batch No Fin Date

| Period Cost Type/ Vendor / Description              | Employee        | Off St | Date     | Cmts | Index          | Batch No | Fin Date |
|---|-----------------|--------|----------|------|----------------|----------|----------|
| 0103 LOCAL TRANSPORTATION                           |                 |        |          |      |                |          |          |
| 010303:OLSEN:1 NY PL:BX 11223:51019:C               | OLSEN, M C      | 01 B   | 01/28/03 |      | 43.26 7856439  | 135505   | 01/28/03 |
| 0103 LOCAL TRANSPORTATION                           |                 |        |          |      |                |          |          |
| 010303:PREISS:1 NY PL:81 ST:50485:C                 | PREIS, A P      | 01 B   | 01/28/03 |      | 71.40 7856440  | 135505   | 01/28/03 |
| 0103 LOCAL TRANSPORTATION                           |                 |        |          |      |                |          |          |
| 010303:SCHULER, S E 16TH ST :TOTAL NON :A633992:C   | SCHULER, S E    | 01 B   | 01/28/03 |      | 40.80 7856826  | 135553   | 01/29/03 |
| 0103 LOCAL TRANSPORTATION                           |                 |        |          |      |                |          |          |
| 010303:SCHULER, B E BARCHMONT :TOTAL NON :A644094:D | SCHULER, B E    | 01 S   | 01/28/03 |      | 370.26 7856827 | 135553   | 01/29/03 |
| 0103 LOCAL TRANSPORTATION                           |                 |        |          |      |                |          |          |
| 010303:SCHULER, B BARCHMONT :TOTAL NON :A712317:D   | SCHULER, B B    | 01 B   | 01/28/03 |      | 234.09 7856828 | 135551   | 01/29/03 |
| 0103 LOCAL TRANSPORTATION                           |                 |        |          |      |                |          |          |
| 010303:SCHULER, B K GREAT NECK:A717364:D            | STEINGART, S K  | 01 B   | 01/28/03 |      | 90.78 7856829  | 135553   | 01/29/03 |
| 0103 LOCAL TRANSPORTATION                           |                 |        |          |      |                |          |          |
| 010303:SCHULER, B E NEW YORK P:TOTAL NON :A722658:D | SCHULER, B E    | 01 B   | 01/28/03 |      | 225.93 7856830 | 135553   | 01/29/03 |
| 0103 LOCAL TRANSPORTATION                           |                 |        |          |      |                |          |          |
| 010303:MCGUINNESS, J M NEW YORK:44C R 2D S:88226:L  | MCGUINNESS, J M | 01 B   | 01/29/03 |      | 18.36 7857020  | 135559   | 01/29/03 |
| 0103 LOCAL TRANSPORTATION                           |                 |        |          |      |                |          |          |
| 010303:MELWANI, V 1675 YORK:1 NY PL:439336:C        | MELWANI, V      | 01 B   | 01/29/03 |      | 24.48 7857135  | 135572   | 01/29/03 |
| 0103 LOCAL TRANSPORTATION                           |                 |        |          |      |                |          |          |
| 010303:PREISS:1 NY PL:81 ST W EN:5096:C             | PREIS, A P      | 01 B   | 01/29/03 |      | 63.64 7857294  | 135601   | 01/29/03 |
| 0103 LOCAL TRANSPORTATION                           |                 |        |          |      |                |          |          |
| 010303:SCHOLDER, A S NEW YORK OFFICE,               | SCHOLDER, A S   | 01 B   | 01/29/03 |      | 25.50 7857295  | 135601   | 01/29/03 |
| 0103 LOCAL TRANSPORTATION                           |                 |        |          |      |                |          |          |
| 010303:PERIFFER, B E NEW YORK OFFICE,               | PERIFFER, B E   | 01 B   | 01/29/03 |      | 30.60 7857296  | 135601   | 01/29/03 |
| 0103 LOCAL TRANSPORTATION                           |                 |        |          |      |                |          |          |
| 010303:SCOLL, A S NEW YORK OFFICE,                  | SCOLL, A S      | 01 B   | 01/30/03 |      | 25.00 7857860  | 136173   | 02/05/03 |
| 0103 LOCAL TRANSPORTATION                           |                 |        |          |      |                |          |          |
| 010303:YAG, S Y NEW YORK OFFICE,                    | YAG, S Y        | 01 B   | 01/30/03 |      | 52.46 7864754  | 136046   | 02/04/03 |
| 0103 LOCAL TRANSPORTATION                           |                 |        |          |      |                |          |          |
| 010303:MELWANI, V NEW YORK OFFICE,                  | MELWANI, V      | 01 B   | 01/30/03 |      | 46.34 7864755  | 136046   | 02/04/03 |
| 0103 LOCAL TRANSPORTATION                           |                 |        |          |      |                |          |          |
| 010303:STEINGART, B K NEW YORK OFFICE,              | STEINGART, B K  | 01 B   | 01/30/03 |      | 20.40 7864756  | 136046   | 02/04/03 |
| 0103 LOCAL TRANSPORTATION                           |                 |        |          |      |                |          |          |
| 010303:MCGUINNESS, J M NEW YORK OFFICE,             | MCGUINNESS, J M | 01 B   | 01/30/03 |      | 92.04 7864757  | 136046   | 02/04/03 |
| 0103 LOCAL TRANSPORTATION                           |                 |        |          |      |                |          |          |
| 010303:PERIFFER, B E NEW YORK OFFICE,               | PERIFFER, B E   | 01 B   | 01/30/03 |      | 25.50 7864758  | 136046   | 02/04/03 |
| 0103 LOCAL TRANSPORTATION                           |                 |        |          |      |                |          |          |
| 010303:MELWANI, V NEW YORK OFFICE,                  | MELWANI, V      | 01 B   | 01/30/03 |      | 49.96 7864759  | 136046   | 02/04/03 |
| 0103 LOCAL TRANSPORTATION                           |                 |        |          |      |                |          |          |
| 010303:STEINGART, B K NEW YORK OFFICE,              | STEINGART, B K  | 01 B   | 01/30/03 |      | 52.64 7864760  | 136046   | 02/04/03 |
| 0103 LOCAL TRANSPORTATION                           |                 |        |          |      |                |          |          |
| 010303:SCHOLDER, A S NEW YORK OFFICE,               | SCHOLDER, A S   | 01 B   | 01/30/03 |      | 25.50 7864761  | 136046   | 02/04/03 |

Client: 030792 COMMITTEE COMS CREDITORS  
Matter: 00008 GENERAL OFFICIAL COMMITTEE MATTERS

Fried, Frank, Harris, Shriver & Jacobson  
Work Date From : 01/03/03 Thru : 01/31/03

(00397)

Proforma: 1755957  
Status: B

Billings Prt : BRAD E. SCHELER  
Responsible Prt: BRAD E. SCHELER

Client: 330792 COMMITTEE CONS CREDITORS  
Matter: 00038 GENERAL OFFICIAL COMMITTEE MATTERS

DEBIT

UNBILLED A K C I L L A R Y S E R V I C E S  
Period Cost Type/ Vendor / Description:

| Employee             | Off | St | Date     | Costs    | Index   | Batch No | Pay Date |
|----------------------|-----|----|----------|----------|---------|----------|----------|
| PFBIFFER, B P        | 01  | B  | 01/30/03 | 41.92    | 7854753 | 135426   | 02/04/03 |
| LEXIS, E             | 01  | B  | 01/23/03 | 11.91    | 7854753 | 135426   | 01/28/03 |
| LEXIS, E             | 01  | B  | 01/26/03 | 4.60     | 7854754 | 135426   | 01/29/03 |
| LEXIS, E             | 01  | B  | 01/26/03 | 82.27    | 7854755 | 135426   | 01/29/03 |
| LEXIS, E             | 01  | B  | 01/28/03 | 130.98   | 7854756 | 135426   | 01/28/03 |
| LEXIS, E             | 01  | B  | 01/23/03 | 41.41    | 7854757 | 135426   | 01/28/03 |
| LEXIS, E             | 01  | B  | 01/29/03 | 72.53    | 7854758 | 135426   | 01/28/03 |
| LEXIS, E             | 01  | B  | 01/26/03 | 1,515.50 | 7854759 | 135426   | 01/29/03 |
| LEXIS, E             | 01  | B  | 01/28/03 | 157.02   | 7854764 | 135426   | 01/26/03 |
| LEXIS, E             | 01  | B  | 01/28/03 | 58.51    | 7854765 | 135426   | 01/28/03 |
| LEXIS, E             | 01  | B  | 01/29/03 | 35.72    | 7854766 | 135426   | 01/28/03 |
| LEXIS, E             | 01  | B  | 01/26/03 | 11.91    | 7854767 | 135426   | 01/28/03 |
| LEXIS, E             | 01  | B  | 01/26/03 | 197.02   | 7854768 | 135426   | 01/26/03 |
| LEXIS, E             | 01  | B  | 01/28/03 | 128.32   | 7854769 | 135426   | 01/26/03 |
| LEXIS, E             | 01  | B  | 01/29/03 | 307.43   | 7854770 | 135426   | 01/28/03 |
| SECRETARIAL SERVICES |     |    |          |          |         |          |          |
| SECRETARIAL SERVICES | 01  | B  | 01/24/03 | 23.64    | 7851755 | 135218   | 01/24/03 |
| SECRETARIAL SERVICES | 01  | B  | 01/24/03 | 214.04   | 7851756 | 135218   | 01/24/03 |
| SECRETARIAL SERVICES | 01  | B  | 01/24/03 | 22.40    | 7851757 | 135218   | 01/24/03 |
| SECRETARIAL SERVICES | 01  | B  | 01/24/03 | 224.56   | 7851758 | 135218   | 01/24/03 |
| SECRETARIAL SERVICES | 01  | B  | 01/24/03 | 3.63     | 7851759 | 135218   | 01/24/03 |

Client: 330792 COMMITTEE CONS CREDITORS  
Matter: 00038 GENERAL OFFICIAL COMMITTEE MATTERS



Client: 030792 COMMITTEE CONS CREDITORS  
 Matter: 00006 GENERAL OFFICIAL COMMITTEE MATTERS

Billing Pct : BRAD E. SCHELER  
 Responsible Pct: BRAD E. SCHELER

Profonna: 1755957  
 Status: 3

U K B I L L E D A N C I L L A R Y S E R V I C E S D E T A I L  
 Period Cost Type/ Vendor / Description

| Period | Cost Type/ Vendor / Description      | Employee          | EIF | St | Date     | Costs    | Index   | Batch No | Fin Date |
|--------|--------------------------------------|-------------------|-----|----|----------|----------|---------|----------|----------|
| 0103   | DATA RESEARCH SERVIC                 | WESTLAW, E        | 01  | B  | 01/31/03 | 100.30   | 7862803 | 135861   | 01/31/03 |
|        | Westlaw: SCOLLADAY 01/07/03          |                   |     |    |          |          |         |          |          |
| 0103   | DATA RESEARCH SERVIC                 | WESTLAW, E        | 01  | B  | 01/31/03 | 119.30   | 7862804 | 135861   | 01/31/03 |
|        | Westlaw: WEISSMAN,STEPHANIE 01/10/03 |                   |     |    |          |          |         |          |          |
| 0103   | DATA RESEARCH SERVIC                 | WESTLAW, E        | 01  | B  | 01/31/03 | 214.99   | 7862805 | 135861   | 01/31/03 |
|        | Westlaw: SCHOLDER,ANDREW 01/24/03    |                   |     |    |          |          |         |          |          |
| 0103   | DATA RESEARCH SERVIC                 | WESTLAW, E        | 01  | B  | 01/31/03 | 315.58   | 7862806 | 135861   | 01/31/03 |
|        | Westlaw: YAO,SUZANNE 01/07/03        |                   |     |    |          |          |         |          |          |
| 0103   | DATA RESEARCH SERVIC                 | WESTLAW, E        | 01  | B  | 01/31/03 | 811.16   | 7862807 | 135861   | 01/31/03 |
|        | Westlaw: ZIV,ALON 01/16/03           |                   |     |    |          |          |         |          |          |
| 0103   | DATA RESEARCH SERVIC                 | WESTLAW, E        | 01  | B  | 01/31/03 | 1,442.50 | 7862809 | 135861   | 01/31/03 |
|        | Westlaw: ZIV,ALON 01/13/03           |                   |     |    |          |          |         |          |          |
| 0103   | DATA RESEARCH SERVIC                 | WESTLAW, E        | 01  | B  | 01/31/03 | 197.38   | 7862810 | 135861   | 01/31/03 |
|        | Westlaw: SCHEIDER,ANDREW 01/25/03    |                   |     |    |          |          |         |          |          |
| 0103   | DATA RESEARCH SERVIC                 | WESTLAW, E        | 01  | B  | 01/31/03 | 246.67   | 7862811 | 135861   | 01/31/03 |
|        | Westlaw: SCHEIDER,ANDREW 01/24/03    |                   |     |    |          |          |         |          |          |
| 0103   | DATA RESEARCH SERVIC                 | WESTLAW, E        | 01  | B  | 01/31/03 | 164.19   | 7862812 | 135861   | 01/31/03 |
|        | Westlaw: SCHEIDER,ANDREW 01/24/03    |                   |     |    |          |          |         |          |          |
| 0103   | TELEPHONE                            | PHONE IN-HOUSE, E | 01  | B  | 01/09/03 | 0.20     | 7827827 | 134035   | 01/09/03 |
|        | Ext. 2323 01/01/03-01/03/03          |                   |     |    |          |          |         |          |          |
| 0103   | TELEPHONE                            | PHONE IN-HOUSE, E | 01  | B  | 01/09/03 | 2.70     | 7827839 | 134035   | 01/09/03 |
|        | Ext. 8168 01/01/03-01/03/03          |                   |     |    |          |          |         |          |          |
| 0103   | TELEPHONE                            | PHONE IN-HOUSE, E | 01  | B  | 01/15/03 | 0.05     | 7835849 | 134540   | 01/15/03 |
|        | Ext. 2328 01/08/03-01/08/03          |                   |     |    |          |          |         |          |          |
| 0103   | TELEPHONE                            | PHONE IN-HOUSE, B | 01  | S  | 01/15/03 | 0.10     | 7835852 | 134540   | 01/15/03 |
|        | Ext. 8641 01/10/03-01/10/03          |                   |     |    |          |          |         |          |          |
| 0103   | TELEPHONE                            | PHONE IN-HOUSE, B | 01  | S  | 01/15/03 | 0.10     | 7835853 | 134540   | 01/15/03 |
|        | Ext. 8796 01/10/03-01/10/03          |                   |     |    |          |          |         |          |          |
| 0103   | TELEPHONE                            | PHONE IN-HOUSE, B | 01  | S  | 01/15/03 | 0.20     | 7835855 | 134540   | 01/15/03 |
|        | Ext. 6320 01/07/03-01/07/03          |                   |     |    |          |          |         |          |          |
| 0103   | TELEPHONE                            | PHONE IN-HOUSE, E | 01  | B  | 01/15/03 | 0.40     | 7835859 | 134540   | 01/15/03 |
|        | Ext. 6685 01/11/03-01/11/03          |                   |     |    |          |          |         |          |          |
| 0103   | TELEPHONE                            | PHONE IN-HOUSE, E | 01  | B  | 01/15/03 | 1.30     | 7835859 | 134540   | 01/15/03 |
|        | Ext. 8450 01/06/03-01/06/03          |                   |     |    |          |          |         |          |          |
| 0103   | TELEPHONE                            | PHONE IN-HOUSE, E | 01  | B  | 01/15/03 | 1.60     | 7835861 | 134540   | 01/15/03 |
|        | Ext. 8168 01/03/03-01/09/03          |                   |     |    |          |          |         |          |          |
| 0103   | TELEPHONE                            | PHONE IN-HOUSE, E | 01  | B  | 01/15/03 | 2.00     | 7835863 | 134540   | 01/15/03 |
|        | Ext. 8855 01/08/03-01/09/03          |                   |     |    |          |          |         |          |          |
| 0103   | TELEPHONE                            | PHONE IN-HOUSE, E | 01  | B  | 01/15/03 | 2.20     | 7835865 | 134540   | 01/15/03 |
|        | Ext. 6940 01/12/03-01/10/03          |                   |     |    |          |          |         |          |          |
| 0103   | TELEPHONE                            | PHONE IN-HOUSE, E | 01  | B  | 01/15/03 | 3.10     | 7835868 | 134540   | 01/15/03 |
|        | Ext. 8222 01/07/03-01/07/03          |                   |     |    |          |          |         |          |          |

Client: 030792 COMMITTEE CONS CREDITORS  
 Matter: 00006 GENERAL OFFICIAL COMMITTEE MATTERS

(00397)

Profoms: 1755957  
 Status: 3

Billing Prc : BSAD S. SCHELER  
 Responsible Prc: BSAD S. SCHELER

Client: 030792 COMMITTEE CONS CREDITORS  
 Matter: 00008 GENERAL OFFICIAL COMMITTEE MATTERS

O N B I J L E D A N C I L A R Y S E R V I C E S D E T A I L

| Period | Cost Type/ Vendor / Description | Employee        | Off | St | Date | Index    | Batch No            | Pin Date |
|--------|---------------------------------|-----------------|-----|----|------|----------|---------------------|----------|
| 0103   | TELEPHONE                       | PHONE IN-HOUSE, | E   | 01 | B    | 01/15/03 | 4.30 7835870 134540 | 01/15/03 |
|        | Ext. 8774 01/06/03-01/11/03     |                 |     |    |      |          |                     |          |
| 0103   | TELEPHONE                       | PHONE IN-HOUSE, | E   | 01 | B    | 01/15/03 | 4.40 7835872 134540 | 01/15/03 |
|        | Ext. 8164 01/07/03-01/07/03     |                 |     |    |      |          |                     |          |
| 0103   | TELEPHONE                       | PHONE IN-HOUSE, | E   | 01 | B    | 01/15/03 | 0.50 7835874 134540 | 01/15/03 |
|        | Ext. 8664 01/10/03-01/10/03     |                 |     |    |      |          |                     |          |
| 0103   | TELEPHONE                       | PHONE IN-HOUSE, | E   | 01 | B    | 01/22/03 | 0.50 7841984 134923 | 01/22/03 |
|        | Ext. 2352 01/13/03-01/13/03     |                 |     |    |      |          |                     |          |
| 0103   | TELEPHONE                       | PHONE IN-HOUSE, | E   | 01 | B    | 01/22/03 | 0.60 7841987 134923 | 01/22/03 |
|        | Ext. 8168 01/14/03-01/16/03     |                 |     |    |      |          |                     |          |
| 0103   | TELEPHONE                       | PHONE IN-HOUSE, | E   | 01 | B    | 01/22/03 | 0.70 7841988 134923 | 01/22/03 |
|        | Ext. 8019 01/13/03-01/13/03     |                 |     |    |      |          |                     |          |
| 0103   | TELEPHONE                       | PHONE IN-HOUSE, | E   | 01 | B    | 01/22/03 | 1.35 7841990 134923 | 01/22/03 |
|        | Ext. 8641 01/18/03-01/18/03     |                 |     |    |      |          |                     |          |
| 0103   | TELEPHONE                       | PHONE IN-HOUSE, | E   | 01 | B    | 01/22/03 | 1.70 7841992 134923 | 01/22/03 |
|        | Ext. 8650 01/13/03-01/16/03     |                 |     |    |      |          |                     |          |
| 0103   | TELEPHONE                       | PHONE IN-HOUSE, | E   | 01 | B    | 01/22/03 | 1.90 7841994 134923 | 01/22/03 |
|        | Ext. 8520 01/13/03-01/14/03     |                 |     |    |      |          |                     |          |
| 0103   | TELEPHONE                       | PHONE IN-HOUSE, | E   | 01 | B    | 01/22/03 | 3.30 7841996 134923 | 01/22/03 |
|        | Ext. 8655 01/14/03-01/15/03     |                 |     |    |      |          |                     |          |
| 0103   | TELEPHONE                       | PHONE IN-HOUSE, | E   | 01 | B    | 01/22/03 | 3.50 7841998 134923 | 01/22/03 |
|        | Ext. 8774 01/13/03-01/16/03     |                 |     |    |      |          |                     |          |
| 0103   | TELEPHONE                       | PHONE IN-HOUSE, | E   | 01 | B    | 01/22/03 | 1.80 7841999 134925 | 01/22/03 |
|        | Ext. 8664 01/13/03-01/15/03     |                 |     |    |      |          |                     |          |
| 0103   | TELEPHONE                       | PHONE IN-HOUSE, | E   | 01 | B    | 01/22/03 | 0.30 7842001 134923 | 01/22/03 |
|        | Ext. 8855 01/16/03-01/16/03     |                 |     |    |      |          |                     |          |
| 0103   | TELEPHONE                       | PHONE IN-HOUSE, | E   | 01 | B    | 01/22/03 | 0.40 7842003 134923 | 01/22/03 |
|        | Ext. 8168 01/16/03-01/17/03     |                 |     |    |      |          |                     |          |
| 0103   | TELEPHONE                       | PHONE IN-HOUSE, | E   | 01 | B    | 01/31/03 | 0.10 7859724 135747 | 01/31/03 |
|        | Ext. 8520 01/20/03-01/20/03     |                 |     |    |      |          |                     |          |
| 0103   | TELEPHONE                       | PHONE IN-HOUSE, | E   | 01 | B    | 01/31/03 | 0.70 7859727 135747 | 01/31/03 |
|        | Ext. 8641 01/21/03-01/21/03     |                 |     |    |      |          |                     |          |
| 0103   | TELEPHONE                       | PHONE IN-HOUSE, | E   | 01 | B    | 01/31/03 | 1.60 7859729 135747 | 01/31/03 |
|        | Ext. 8019 01/21/03-01/21/03     |                 |     |    |      |          |                     |          |
| 0103   | TELEPHONE                       | PHONE IN-HOUSE, | E   | 01 | B    | 01/31/03 | 3.10 7859731 135747 | 01/31/03 |
|        | Ext. 8650 01/21/03-01/26/03     |                 |     |    |      |          |                     |          |
| 0103   | TELEPHONE                       | PHONE IN-HOUSE, | E   | 01 | B    | 01/31/03 | 5.80 7859732 135747 | 01/31/03 |
|        | Ext. 8774 01/23/03-01/24/03     |                 |     |    |      |          |                     |          |
| 0103   | TELEPHONE                       | PHONE IN-HOUSE, | E   | 01 | B    | 01/31/03 | 0.10 7859735 135747 | 01/31/03 |
|        | Ext. 8520 01/23/03-01/23/03     |                 |     |    |      |          |                     |          |
| 0103   | TELEPHONE                       | PHONE IN-HOUSE, | E   | 01 | B    | 01/31/03 | 0.10 7859737 135747 | 01/31/03 |
|        | Ext. 8664 01/21/03-01/21/03     |                 |     |    |      |          |                     |          |
| 0103   | TELEPHONE                       | PHONE IN-HOUSE, | E   | 01 | B    | 01/31/03 | 0.40 7859739 135747 | 01/31/03 |
|        | Ext. 8164 01/22/03-01/22/03     |                 |     |    |      |          |                     |          |

Client: 030792 COMMITTEE CONS CREDITORS  
 Matter: 00008 GENERAL OFFICIAL COMMITTEE MATTERS

(00397)

Proforma: 1755957  
 Status: B

Billing Pct : BRAD E. SCHELER  
 Responsible Pct: BRAD E. SCHELER

D E T A I L

Period Cost Type/ Vendor / Description

| Employee                               | Off | St | Date     | Costs  | Index   | Batch No | Pin Date |
|--|-----|----|----------|--------|---------|----------|----------|
| PHONE IN-HOUSE, E                      | 01  | B  | 01/31/03 | 0.90   | 7859741 | 135747   | 01/31/03 |
| WAREHOUSE RETRIEVALS 50078             |     |    |          |        |         |          |          |
| CHOI, C C                              | 01  | B  | 01/31/03 | 15.00  | 7867542 | 136120   | 02/25/03 |
| WAREHOUSE RETRIEVALS 1/14/03           |     |    |          |        |         |          |          |
| CHOI, C C                              | 01  | B  | 01/31/03 | 15.00  | 7867547 | 136120   | 02/25/03 |
| WAREHOUSE RETRIEVALS 1/14/03           |     |    |          |        |         |          |          |
| SECRETARIAL OVERTIME 50081             |     |    |          |        |         |          |          |
| OLSEN, M O                             | 01  | B  | 01/14/03 | 202.50 | 7833531 | 134363   | 01/14/03 |
| SECRETARIAL OVERTIME                   |     |    |          |        |         |          |          |
| MOGINNESS, J M                         | 01  | B  | 01/14/03 | 23.50  | 7833816 | 134365   | 01/14/03 |
| SECRETARIAL OVERTIME                   |     |    |          |        |         |          |          |
| MELWANI, V                             | 01  | B  | 01/21/03 | 247.50 | 7840713 | 134890   | 01/21/03 |
| SECRETARIAL OVERTIME                   |     |    |          |        |         |          |          |
| MELWANI, V                             | 01  | B  | 01/21/03 | 225.00 | 7840714 | 134890   | 01/21/03 |
| SECRETARIAL OVERTIME                   |     |    |          |        |         |          |          |
| ZWEIFFER, B P                          | 01  | B  | 01/21/03 | 135.00 | 7840717 | 134890   | 01/21/03 |
| SECRETARIAL OVERTIME                   |     |    |          |        |         |          |          |
| SCHOUDDER, A S                         | 01  | B  | 01/31/03 | 45.00  | 7867770 | 136171   | 02/05/03 |
| SECRETARIAL OVERTIME                   |     |    |          |        |         |          |          |
| COURIERS 50092                         |     |    |          |        |         |          |          |
| VELOCITY EXPRESS, J M ANDERSON:0695151 |     |    |          |        |         |          |          |
| VELOCITY EXPRESS, J M                  | 01  | B  | 01/31/03 | 19.50  | 7860673 | 135757   | 01/31/03 |
| VELOCITY EXPRESS, J M                  | 01  | B  | 01/31/03 | 19.50  | 7860674 | 135757   | 01/31/03 |
| VELOCITY EXPRESS, J M                  | 01  | B  | 01/31/03 | 19.50  | 7860671 | 135757   | 01/31/03 |
| VELOCITY EXPRESS, J M                  | 01  | B  | 01/31/03 | 19.50  | 7860672 | 135757   | 01/31/03 |
| TELECOPIER/TELEX 50094                 |     |    |          |        |         |          |          |
| SPS-BIN, J E                           | 01  | B  | 01/22/03 | 3.75   | 7845151 | 134968   | 01/22/03 |
| TELECOPIER/TELEX                       |     |    |          |        |         |          |          |
| MOGINNESS, J M                         | 01  | B  | 01/22/03 | 5.00   | 7843554 | 134949   | 01/22/03 |
| TELECOPIER/TELEX                       |     |    |          |        |         |          |          |
| PATILAS, A                             | 01  | B  | 01/22/03 | 2.70   | 7845149 | 134958   | 01/22/03 |
| TELECOPIER/TELEX                       |     |    |          |        |         |          |          |
| PATILAS, A M                           | 01  | B  | 01/30/03 | 72.50  | 7892633 | 138152   | 02/25/03 |
| TELECOPIER/TELEX                       |     |    |          |        |         |          |          |
| BUCHS, S                               | 01  | B  | 01/30/03 | 146.25 | 7892634 | 138152   | 02/25/03 |
| TELECOPIER/TELEX                       |     |    |          |        |         |          |          |
| PREIS, A P                             | 01  | B  | 01/30/03 |        |         |          |          |
| TELECOPIER/TELEX                       |     |    |          |        |         |          |          |

Client: 030792 COMMITTEE CONS CREDITORS  
 Matter: 0008 GENERAL OFFICIAL COMMITTEE MATTERS

Fried, Frank, Harris, Shriver & Jacobson  
Work Date From : 01/30/03 Thru : 01/31/03

alp\_132: Matter Detail (rosseri/157339)  
Run Date & Time: 03/27/03 14:24:55

Client: 030792 COMMITTEE CONS CREDITORS  
Matter: 03008 GENERAL OFFICIAL COMMITTEE MATTERS

Billing Prt : BRAD E. SCHELER  
Responsible Prt: BRAD E. SCHELER

Profforma: 1755957  
Status: B

J N B I L I E D A N C I L I A R Y S E R V I C E S D E T A I L

| Period | Cost Type        | Vendor / Description                        | Emp-lyee | Off | St | Date     | Costs  | Index   | Batch No | Fin Date |
|--------|------------------|---|----------|-----|----|----------|--------|---------|----------|----------|
| 0203   | TELECOPIER/TELEX |   |          | 01  | B  | 01/30/03 | 146.25 | 7892635 | 138152   | 02/25/03 |
|        | 013003-PREIS     | -002125251300-CORRAD                        |          |     |    |          |        |         |          |          |
| 0203   | TELECOPIER/TELEX |   |          | 01  | B  | 01/30/03 | 146.25 | 7892636 | 138152   | 02/25/03 |
|        | 013003-PREIS     | -003174648947-KHOMLANI                      |          |     |    |          |        |         |          |          |
| 0203   | TELECOPIER/TELEX |   |          | 01  | B  | 01/30/03 | 146.25 | 7892637 | 138152   | 02/25/03 |
|        | 013003-PREIS     | -003178176327-SHBA                          |          |     |    |          |        |         |          |          |
| 0203   | TELECOPIER/TELEX |   |          | 01  | B  | 01/30/03 | 146.25 | 7892638 | 138152   | 02/25/03 |
|        | 013003-PREIS     | -002122700467-FREEDGOOD                     |          |     |    |          |        |         |          |          |
| 0203   | TELECOPIER/TELEX |   |          | 01  | B  | 01/30/03 | 146.25 | 7892639 | 138152   | 02/25/03 |
|        | 013003-PREIS     | -003178174115-JOHNSON                       |          |     |    |          |        |         |          |          |
| 0203   | TELECOPIER/TELEX |   |          | 01  | B  | 01/30/03 | 146.25 | 7892640 | 138152   | 02/25/03 |
|        | 013003-PREIS     | -006123362319-VOUKIDAVOV                    |          |     |    |          |        |         |          |          |
| 0203   | TELECOPIER/TELEX |   |          | 01  | B  | 01/30/03 | 146.25 | 7892641 | 138152   | 02/25/03 |
|        | 013003-PREIS     | -00212661307C-TRUCANO                       |          |     |    |          |        |         |          |          |
| 0103   | TELECOPIER/TELEX |   |          | 01  | B  | 01/31/03 | 9.05   | 7861770 | 135854   | 01/31/03 |
|        | 013003-PREIS     | 01/22/03:16123392918 MINNEAPO MN:NEWBERRY J |          |     |    |          |        |         |          |          |
| 0103   | TELECOPIER/TELEX |   |          | 01  | B  | 01/31/03 | 2.50   | 7861772 | 135854   | 01/31/03 |
|        | 013003-PREIS     | 01/21/03:915124777142 MANHATA NY:POLANCO M  |          |     |    |          |        |         |          |          |

Matter Total : 19,243.89

Client: 030792 COMMITTEE CONS CREDITORS  
Matter: 03008 GENERAL OFFICIAL COMMITTEE MATTERS



# EXHIBIT C

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION

|                               |   |                          |
|-------------------------------|---|--------------------------|
| In re:                        | ) | Chapter 11               |
|                               | ) |                          |
| CONSECO, INC. <u>et al.</u> , | ) | Case No. 02 B 49672      |
|                               | ) | Jointly Administered     |
| Debtors.                      | ) |                          |
|                               | ) | Honorable Carol A. Doyle |

**ORDER PURSUANT TO SECTIONS 328 AND 1103 OF THE BANKRUPTCY CODE  
AUTHORIZING THE EMPLOYMENT AND RETENTION OF THE LAW FIRMS OF  
FRIED, FRANK, HARRIS, SHRIVER & JACOBSON AND MAYER, BROWN, ROWE &  
MAW AS ATTORNEYS TO THE OFFICIAL HOLDING COMPANY COMMITTEE OF  
UNSECURED CREDITORS**

This matter came before the Court for hearing on February 12, 2003 on the Application (the "Application") of the Official Holding Company of Unsecured Creditors (the "Official Holding Company Committee"), pursuant to Sections 328 and 1103 of the Bankruptcy Code and Bankruptcy Rule 2014 for an Order authorizing that Committee to employ and retain the law firms of Fried, Frank, Harris, Shriver & Jacobson ("Fried Frank") and Mayer, Brown, Rowe & Maw ("Mayer Brown") as its attorneys; the Court, having reviewed the Declaration of Bonnie Steingart of Fried Frank (the "Steingart Affidavit") and the Affidavit of Thomas S. Kiriakos of Mayer Brown (the "Kiriakos Affidavit") filed as Exhibits to the Application and in support of the retention of their respective law firms pursuant thereto, finds that (a) each said law firm does not hold or represent any interest adverse to the Official Holding Company Committee with respect to the matters upon which it is to be engaged, (b) each said law firm is a "disinterested person" as contemplated under the Bankruptcy Code, and (c) each said law firm's employment is necessary and would be in the best interests of the Official Holding Company Committee and the Debtors' estates; the Court further finds that notice of the Application was sufficient under the circumstances; and the Court, being fully advised in the premises and having determined that the

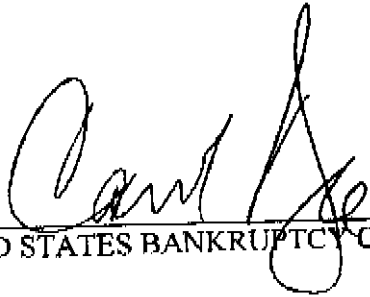
legal and factual bases set forth in the Application and in the Steingart and Kiriakos Affidavits establish just cause for the relief herein granted;

IT IS HEREBY ORDERED THAT:

1. The Application is granted.
2. The Official Holding Company Committee is hereby authorized to employ and retain the law firms of Fried Frank and Mayer Brown as attorneys pursuant to Sections 328 and 1103 of the Bankruptcy Code, retroactive to January 3, 2003.
3. Each of Fried Frank and Mayer Brown shall be entitled to allowance of compensation and reimbursement of expenses upon the filing and approval of interim and final applications pursuant to the provisions of the Bankruptcy Code, the Bankruptcy Rules and the Local Bankruptcy Rules and otherwise pursuant to Orders of the Court.
4. The Court shall retain jurisdiction over any matter or dispute arising from or relating to the implementation of this Order.

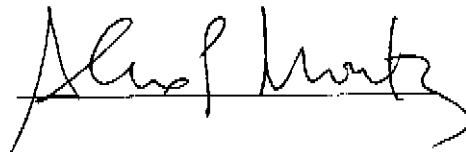
Dated: February 12, 2003  
Chicago, Illinois

ENTER

  
UNITED STATES BANKRUPTCY COURT  
JUDGE

CERTIFICATE OF SERVICE

Alex P. Montz, an attorney, hereby certifies that on April 2, 2003, he caused a copy of the NOTICE OF FILING AND THE VERIFIED APPLICATION OF FRIED, FRANK, HARRIS, SHRIVER & JACOBSON, AS CO-COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF THE HOLDING COMPANY DEBTORS, FOR INTERIM COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND FOR REIMBURSEMENT OF EXPENSES INCURRED DURING THE PERIOD FROM JANUARY 3, 2003 THROUGH JANUARY 31, 2003 to be served on Core Group Service List via facsimile.

A handwritten signature in black ink, appearing to read "Alex P. Montz", written over a horizontal line.

**SERVICE LIST**  
**IN RE CONSECO, et al**  
**CASE NO. 02-49672**

|   |  |   |
|---|--|---|
| <p><b>Core Group</b><br/> ATTORNEYS FOR TOPRS COMMITTEE:<br/> JENNER &amp; BLOCK LLC<br/> CATHERINE L. STEEGE<br/> ONE IBM PLAZA<br/> CHICAGO, IL 60611</p> <p>PH :312-222-9350<br/> FAX:312-527-0484<br/> EML:CSTEEGE@JENNER.COM</p> | <p><b>Core Group</b><br/> BANK OF AMERICA, AS AGENT<br/> DAVIS, POLK &amp; WARDWELL<br/> DONALD S. BERNSTEIN<br/> 450 LEXINGTON AVE<br/> NEW YORK, NY 10017</p> <p>PH :212-450-4092<br/> FAX:212-450-3092<br/> EML:DONALD.BERNSTEIN@DPW.COM</p>    | <p><b>Core Group</b><br/> BANK OF AMERICA, NA<br/> MAYER, BROWN, ROWE &amp; MAW<br/> THOMAS S. KIRIAKOS<br/> 190 S. LASALLE ST.<br/> CHICAGO, IL 60603</p> <p>PH :312-782-0600<br/> FAX:312-701-7711<br/> EML:TKIRIAKOS@MAYERBROWNRWE.COM</p> |
| <p><b>Core Group</b><br/> BONDHOLDERS<br/> FRIED FRANK HARRIS SHRIVER<br/> BRAD ERIC SCHELER<br/> 1 NEW YORK PLZ<br/> NEW YORK, NY 10004</p> <p>PH :212-859-8000<br/> FAX:212-859-4000<br/> EML:SCHELBR@FFHSJ.COM</p>                 | <p><b>Core Group</b><br/> CFC UNSECURED CREDITORS' COMMITTEE<br/> GREENBERG TRAURIG<br/> DAVID D. CLEARY<br/> 77 W. WACKER DR.<br/> SUITE 2500<br/> CHICAGO, IL 60601</p> <p>PH :312-456-8400<br/> FAX:312-456-8435<br/> EML:CLEARYD@GTLAW.COM</p> | <p><b>Core Group</b><br/> DEBTOR<br/> CONSECO FINAN CORP<br/> BRIAN COREY<br/> 345 ST. PETER ST.<br/> 1100 LANDMARK TWR<br/> ST. PAUL, MN 55102</p> <p>PH :651-293-3472<br/> FAX:651-293-5746<br/> EML:BRIAN_COREY@CONSECO.COM</p>            |
| <p><b>Core Group</b><br/> DEBTOR<br/> CONSECO, INC.<br/> RICK DYKHOUSE<br/> 11825 N. PENNSYLVANIA ST<br/> CARMEL, IN 46032</p> <p>PH :317-817-5031<br/> FAX:317-817-5828<br/> EML:RICK_DYKHOUSE@CONSECO.COM</p>                       | <p><b>Core Group</b><br/> DEBTORS' COUNSEL<br/> KIRKLAND &amp; ELLIS<br/> ANNE MARRS HUBER<br/> 200 E RANDOLPH ST<br/> CHICAGO, IL 60601</p> <p>PH :312-861-2000<br/> FAX:312-861-2200<br/> EML:ANNE_HUBER@CHICAGO.KIRKLAND.COM</p>                | <p><b>Core Group</b><br/> DEBTORS' COUNSEL<br/> KIRKLAND &amp; ELLIS<br/> ANUP SATHY<br/> 200 E RANDOLPH ST<br/> CHICAGO, IL 60601</p> <p>PH :312-861-2000<br/> FAX:312-861-2200<br/> EML:ANUP_SATHY@KIRKLAND.COM</p>                         |

**SERVICE LIST  
IN RE CONSECO, et al  
CASE NO. 02-49672**

|   |  |   |
|---|--|---|
| <p><i>Core Group</i><br/>DEBTORS' COUNSEL<br/>KIRKLAND &amp; ELLIS<br/>JAMES H.M. SPRAYREGEN<br/>200 EAST RANDOLPH ST<br/>CHICAGO, IL 60601</p> <p>PH :312-861-2000<br/>FAX:312-861-2200<br/>EML.:JAMES_SPRAYREGEN@CHICAGO.KIRKLAND.COM</p> | <p><i>Core Group</i><br/>DEBTORS' COUNSEL<br/>KIRKLAND &amp; ELLIS<br/>RICHARD L.WYNNIE<br/>777 S FIGUEROA ST<br/>LOS ANGELES, CA 90017-5800</p> <p>PH :213-680-8400<br/>FAX:213-680-8500<br/>EML.:RICHARD_WYNNIE@LA.KIRKLAND.COM</p>                          | <p><i>Core Group</i><br/>FORTRESS<br/>WILLKIE FARR &amp; GALLAGHER<br/>STEVEN WILAMOWSKY<br/>787 7TH AV<br/>NEW YORK, NY 10019-6099</p> <p>PH :212-728-8000<br/>FAX:212-728-8111<br/>EML.:SWILAMOWSKY@WILLKIE.COM</p>               |
| <p><i>Core Group</i><br/>LEHMAN BROTHERS<br/>LATHAM &amp; WATKINS<br/>ROBERT J. ROSENBERG<br/>885 THIRD AVE<br/>SUITE 1000<br/>NEW YORK, NY 10022</p> <p>PH :212-906-1200<br/>FAX:212-751-4864<br/>EML.:ROBERT.ROSENBERG@LW.COM</p>         | <p><i>Core Group</i><br/>NOTICING AGENT<br/>BMC<br/>TINAMARIE FEIL<br/>1330 E. FRANKLIN AVENUE<br/>EL SEGUNDO, CA 90245</p> <p>PH :310-321-5552<br/>FAX:206-374-2727<br/>EML.:TFEIL@BMCCORP.NET</p>  | <p><i>Core Group</i><br/>OFFICE OF THE US TRUSTEE<br/>GRETCHEN SILVER<br/>227 W MONROE ST<br/>SUITE 3350<br/>CHICAGO, IL 60606</p> <p>PH :312-886-5785<br/>FAX:312-886-5794<br/>EML:</p>  |
| <p><i>Core Group</i><br/>OFFICE OF THE US TRUSTEE<br/>RICHARD FRIEDMAN<br/>227 W MONROE ST<br/>SUITE 3350<br/>CHICAGO, IL 60606</p> <p>PH :312-886-5785<br/>FAX:312-886-5794<br/>EML:</p>   | <p><i>Core Group</i><br/>TRUST ORIGINATED PREFERRED<br/>SHAREHOLDERS<br/>SAUL EWING LLP<br/>DONALD J. DETWEILER<br/>222 DELAWARE AV<br/>SUITE 1200<br/>WILMINGTON, DE 19801-1611</p> <p>PH :302-421-6800<br/>FAX:302-421-6812<br/>EML.:DDETWEIFER@SAUL.COM</p> | <p><i>Core Group</i><br/>US BANK<br/>FAEGRE &amp; BENSON LLP<br/>MIKE STEWART<br/>2200 WELLS FARGO CTR<br/>90 S 7TH ST<br/>MINNEAPOLIS, MN 55402-3901</p> <p>PH :612-766-7928<br/>FAX:612-766-1600<br/>EML.:MSTEWART@FAEGRE.COM</p> |

SERVICE LIST  
IN RE CONSECO, et al  
CASE NO. 02-49672

Core Group  
US BANK NA, SECURITIZATION TRUSTEE  
CHAPMAN & CUTLER  
JAMES SPIOTTO  
111 WEST MONROE STREET  
CHICAGO, IL 60603  
PH :312-845-3000  
FAX:312 701 2361  
EML:SPECLIT@CHAPMAN.COM

Core Group  
WILMINGTON TRUST  
BUCHANAN INGERSOLL, P.C.  
STANLEY JUTKOWITZ  
1776 K STREET NW  
SUITE 800  
WASHINGTON, DC 20006  
PH :202-452-7960  
FAX:202-452-7989  
EML:JUTKOWITZS@BIPC.COM

Core Group  
WILMINGTON TRUST COMPANY & FMHA  
KATTEN MUCHIN ZAVIS ROSENMAN  
HARLEY GOLDSTEIN  
525 W MONROE ST  
# 1600  
CHICAGO, IL 60661-3693  
PH :312-902-5200  
FAX:312-902-1061  
EML:HARLEY.GOLDSTEIN@KMZR.COM