

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERNDISTRICT OF ILLINOIS  
EASTERN DIVISION

In re: ) Chapter 11  
)  
CONSECO, INC., ET AL., ) Case No. 02-49672  
) (Jointly Administered)  
Debtors. ) The Honorable Carol A. Doyle  
) Docket under 02 B 49672  
)

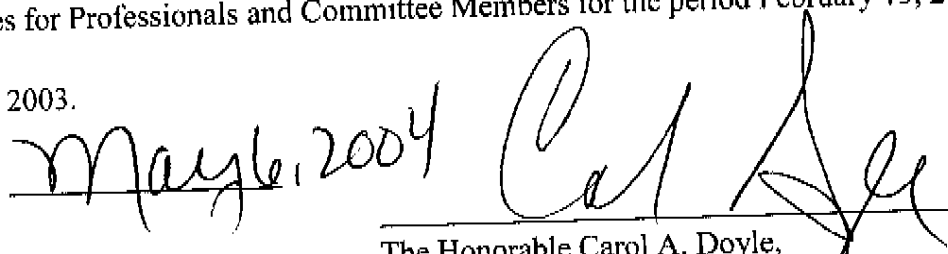
**ORDER GRANTING APPLICATION  
OF FOX-PITT, KELTON, INC. FOR ALLOWANCE OF ADMINISTRATIVE CLAIM  
FOR COMPENSATION AND ALLOWANCE OF ADMINISTRATIVE CLAIM FOR  
COMPENSATION AS MONTHLY FEES AND REIMBURSEMENT OF EXPENSES  
FOR THE PERIOD FROM  
FEBRUARY 13, 2003 THROUGH JULY 17, 2003**

Fox-Pitt, Kelton, Inc. ("Fox-Pitt") has acted as insurance companies valuation expert to and rendered professional services on behalf of the Official Committee of Consecro Trust Originated Preferred Debt Holders (the "TOPR's Committee in the above-captioned Chapter 11 cases, filed a final application for allowance of compensation and reimbursement of expenses for February 13, 2003 through July 17, 2003 (the "Final Application"). The Court has reviewed the Final Application and the recommendations of the Fee Review Committee and finds that: (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; (b) notice of the Final Application, and any hearing on the Final Application, was adequate under the circumstances; and (c) all persons with standing have been afforded the opportunity to be heard on the Final Application. Accordingly, it is hereby

ORDERED that Fox-Pitt is granted final compensation for services in the amount of \$477,500.22, which consists of \$448,620.00 for monthly fees and \$28,880.22 for reimbursement of expenses incurred, after reflecting a reduction of \$44,625.73 and it is further

ORDERED that the Final Application is GRANTED, on a final basis. The Plan Administrator is authorized and directed to pay to Fox-Pitt the amount of \$477,500.22 immediately pursuant to that certain Administrative Order Under Sections 105(a) and 331 of the Bankruptcy Code Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Committee Members for the period February 13, 2003 through July 17, 2003.

Dated: May 6, 2004

  
The Honorable Carol A. Doyle,  
United States Bankruptcy Judge