

EOD JUL 25 2002

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

FILED
UNITED STATES BANKRUPTCY
NORTHERN DISTRICT OF ILLI

JUL 24 2002

KENNETH S. GARDNER, C
PS REP. - LS

In Re:)	Case No. 01 B 24795
)	(Jointly Administered)
)	
COMDISCO, INC., <u>et al.</u> ,)	Chapter 11
)	
Debtors.)	Honorable Ronald Barliant
)	
)	
)	

**FINAL APPLICATION OF WACHTELL, LIPTON, ROSEN & KATZ FOR
ALLOWANCE OF ATTORNEYS' FEES AND REIMBURSEMENT OF EXPENSES**

Name of Applicant:	Wachtell, Lipton, Rosen & Katz		
Authorized to Provide Services to:	Official Committee of Unsecured Creditors		
Date of Order Authorizing Employment:	October 12, 2001, as amended by Order signed on December 20, 2001		
Period for Which Compensation is Sought:	From July 26, 2001 through December 20, 2001 (the "Retention Period") and, for purposes only of preparing the attached Final Fee Application, From July 10, 2002 through July 19, 2002 (the "Fee Period")		
Amount of Fees Sought:	Retention Period:	\$571,750.50	
	Fee Period:	\$ 7,360.00	
	Total:	\$579,110.50	
Amount of Expense Reimbursement Sought:	\$58,733.13		
Amount Received from Debtor:	\$427,500.00		
Amount of Fees and Expenses Sought, Net of Amount Received:	\$210,343.60		

This is a Final Fee Application. No previous applications have been filed.

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