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**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION**

In re:	)	Case No. 01-24795
	)	
COMDISCO, INC.	)	(Jointly Administered)
et al.,	)	Chapter 11
	)	
Debtors.	)	Hon. Bruce W. Black

**THIRD SUPPLEMENTAL ORDER APPROVING FINAL APPLICATIONS OF CERTAIN PROFESSIONALS SEEKING ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES UNDER 11 U.S.C. §§ 330 AND 331 FOR THE PERIOD JULY 16, 2001 THROUGH AUGUST 12, 2002**

Upon the applications (the "Applications") of certain professionals (the "Professionals") seeking allowance of interim and final compensation and reimbursement of expenses under 11 U.S.C. §§ 330 and 331 for the time periods July 16, 2001 through November 30, 2001 (the "First Fee Application Period"), December 1, 2001 through March 31, 2002 (the "Second Fee Application Period") and April 1, 2002 through August 12, 2002 (the "Third and Final Fee Application Period"), pursuant to the Administrative Order Pursuant to 11 U.S.C. §§ 105(a) and 331 Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals (the "Fee Procedures Order") entered July 17, 2001 (found at docket number 73); and the Court having received no objections to the Applications; and after review by the joint fee review committee, as authorized by the Final Administrative

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Order Pursuant to 11 U.S.C. §§ 105(a) and 331 Establishing a Joint Fee Review  
Committee; and upon the record in these cases; and after due deliberation thereon;  
and good and sufficient cause appearing therefor:

IT IS HEREBY ORDERED, ADJUDGED, AND DECREED THAT:

1. The Applications of the Professionals listed on the attached  
Exhibit A are granted, and the fees and expense reimbursement set forth therein are  
allowed and approved on a final basis.

Dated: Chicago, Illinois  
November 27, 2002

  
UNITED STATES BANKRUPTCY JUDGE

**Exhibit A**

Name	3 <sup>rd</sup> Period Fees	3 <sup>rd</sup> Period Expenses	Total Fees	Total Expenses	Total Amount Requested
Ernst & Young Corporate Finance LLC	\$192,900.00	\$2,973.00	\$1,096,931.00	\$25,673.00	\$1,122,604.00
Goldman, Sachs & Co.	N/A	N/A	\$7,825,000.00	\$361,885.48	\$8,186,885.48