

**FILED**  
UNITED STATES BANKRUPTCY CO  
NORTHERN DISTRICT OF ILLINOIS

JUL 22 2002

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION**

**KENNETH S. GARDNER, CLU  
PS REP. - AR**

In re:	)	Case no. 01-24795
	)	
COMDISCO, INC.	)	(Jointly Administered)
et al.,	)	Chapter 11
	)	
Debtors.	)	Hon. Ronald Barliant

**E O D JUL 23 2002**

**NOTICE OF FILING OF ESTIMATE, UNDER SECTION 11.1(a) OF  
PLAN, OF UNBILLED FEES AND EXPENSES OF ROCKWOOD GEMINI  
ADVISORS, REAL ESTATE FINANCIAL ADVISOR FOR COMDISCO,  
AS OF ANTICIPATED EFFECTIVE DATE OF PLAN**

PLEASE TAKE NOTICE that Rockwood Gemini Advisors ("RGA"), real estate financial advisors to Comdisco, Inc. ("Comdisco") and fifty of its domestic subsidiaries, debtors and debtors -in-possession in the above captioned cases (collectively, the "Debtors"), hereby submits its estimate, under section 11.1 (a) of the First Amended Joint Plan of Reorganization of Comdisco, Inc. and Its Affiliated Debtors and Debtors in Possession, dated June 13, 2002 (the "Plan") of unbilled fees and expenses as of the anticipated Effective Date of the Plan. Capitalized terms not defined herein shall have the meanings ascribed to such terms in the Plan.

PLEASE TAKE FURTHER NOTICE that in accordance with section 11.(a) of the Plan, and without prejudice to the right of RGA to seek compensation and expense reimbursement in addition to the amounts set forth below, RGA estimates its fees and expenses due for periods that have not been billed as of the anticipated Effective Date as follows (the "Estimate"):

Estimated Unbilled Fees and Expenses	\$525,000
--------------------------------------	-----------

This estimate is for the period of December 1, 2001 through July 31, 2002. RGA specifically reserves the right to amend the Estimate at any time prior to the Confirmation Hearing.

PLEASE TAKE FURTHER NOTICE that pursuant to section 11.1 (a) of the Plan, the Joint Fee Review Committee or any other party in interest shall have until the Confirmation Hearing to object to the Estimate

PLEASE TAKE FURTHER NOTICE that any objections to the Estimate must (1) be in writing, (2) conform to the Federal Rules of Bankruptcy Procedure and Local Bankruptcy Rules, (3) set forth the basis for the objection, and (4) be (a) filed with the Bankruptcy Court, (b) served upon the undersigned counsel for RGA, so as not to be received later than the Confirmation Hearing, which is currently scheduled for July 30, 2002 at 10:30 a.m. (Central time).

PLEASE TAKE FURTHER NOTICE that under section 11.1 (a) of the Plan, if no objection is timely received, the fees and expenses estimated herein shall be Allowed without further notice.

Dated: July 15, 2002

ROCKWOOD GEMINI ADVISORS



By: Michael P. Deighan (P37700)  
Its: Managing Director  
29600 Southfield Road  
Southfield, Michigan 48076  
248-569-7800  
Its counsel