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IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION

In re:

COMDISCO, INC.  
et al.,

Debtors.

Case No. 01-24795

(Jointly Administered)  
Chapter 11  
Hon. Ronald Barliant

**SECOND INTERIM APPLICATION FOR THE PERIOD FROM APRIL 1, 2002  
THROUGH AUGUST 12, 2002 AND FINAL APPLICATION FOR THE PERIOD FROM  
DECEMBER 1, 2001 THROUGH AUGUST 12, 2002 OF LATHAM & WATKINS  
FOR ALLOWANCE AND PAYMENT OF COMPENSATION AND  
REIMBURSEMENT OF EXPENSES AS COUNSEL FOR THE OFFICIAL  
COMMITTEE OF UNSECURED CREDITORS OF COMDISCO, INC.**

Pursuant to sections 330, 331 and 503(b)(1)(A) of the Bankruptcy Code, 11 U.S.C. §§ 101-1330 (the "Bankruptcy Code"), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") and Rule 607 of the local Rules of the United States Bankruptcy Court for the Northern District of Illinois (the "Local Rules"), Latham & Watkins ("Latham"), counsel for the Official Committee of Unsecured Creditors of Comdisco, Inc. (the "Creditors' Committee") in the above-captioned chapter 11 case (the "Case"), makes this interim application (the "Application") for allowance of \$930,785.00 for compensation and \$53,122.26 as reimbursement for expenses for the period from April 1, 2002 through August 12, 2002 (the "Interim Application Period") and this final application (the "Final Application") for approval of compensation for fees in the amount of \$1,407,857.50, together with \$73,646.34 as reimbursement for expenses for the period from December 1, 2001 through August 12, 2002 (the "Final Application Period").\* In support of these Applications, Latham represents as follows:

**BACKGROUND**

1. On July 16, 2001, Comdisco, Inc. ("Comdisco" or the "Debtor") and certain of its

\* In accordance with procedures established in the Fee Review Committee, this Final Application only includes time detail and summary descriptions for the current Interim Application Period. Time detail and summary descriptions for the period prior to April 1, 2002 are incorporated herein by reference from Latham's First Interim Application filed on May 18, 2002.

affiliated companies filed voluntary petitions in this Court for reorganization relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1330, as amended (the "Bankruptcy Code").

2. On July 25, 2001, the United States Trustee appointed the Official Committee of Unsecured Creditors of Comdisco, Inc. (the "Creditors' Committee").

3. On December 13, 2001, the Creditors' Committee applied to the Court for an order approving the retention of Latham & Watkins as their co-counsel (the "Retention Application") with Chaim Fortgang to protect the interests of Comdisco's creditors in this proceeding.

4. On January 14, 2002, this Court entered an order (the "Retention Order") authorizing the Creditors' Committee to employ Latham & Watkins as their co-counsel under the terms set forth in the Retention Application.

5. On May 18, 2002, Latham filed its First Interim Fee Application for the period December 1, 2002 to March 31, 2002. Latham requested a total of \$311,542.58 in fees and expenses, after having voluntarily reduced its application by \$5,171.50. Latham subsequently voluntarily reduced its First Interim Fee Application by an additional \$4,268.50. These reductions largely represented the time of professionals and paraprofessionals who had billed less than 10 hours to the case during the First Interim Application Period.

6. On July 16, 2002, this Court entered an Order (the "Second Interim Fee Order") awarding Latham \$307,274.08 in fees and expenses under Latham's First Interim Fee Application.

7. On July 31, 2002, this Court entered an Order (the "Plan Confirmation Order") confirming the First Amended Joint Plan of Reorganization of Comdisco, Inc. and Its Affiliated Debtors and Debtors in Possession and Exhibits (the "Plan").

**SERVICES PROVIDED DURING THE  
INTERIM APPLICATION PERIOD**

8. The Creditors' Committee required the assistance and advice of counsel in order

to investigate the financial affairs of the Debtor and to perform its other duties under section 1103(c) of the Bankruptcy Code.

9. 16 partners, 13 associates, and 18 paraprofessionals from Latham participated in the Comdisco matter during the Interim Application Period, billing a total of 2,697.4 hours and \$930,785.00 in fees. A summary of participating attorneys and paraprofessionals appears below:

<u>Name of Attorney/ Other Professional</u>	<u>Yr. Admitted to Practice</u>	<u>Hours Billed</u>	<u>Std. Hourly Rate</u>	<u>Total</u>
<u>PARTNERS/OF COUNSEL</u>				
Joerg P. Soehring	Foreign	4.2	\$550.00	\$2,310.00
Randall C. Bassett	1970	61.5	\$595.00	\$36,592.50
Stephen Bowen	1972	1.8	\$625.00	\$1,125.00
James A. Cherney	1973	9.1	\$485.00	\$4,413.50
Donald L. Schwartz	1974	3.5	\$525.00	\$1,837.50
Ronald W. Hanson	1975	698.1	\$575.00	\$401,407.50
Jed W. Brickner	1980	0.7	\$625.00	\$437.50
Brian G. Cartwright	1980	2.0	\$575.00	\$1,150.00
John J. Huber	1981	3.6	\$725.00	\$2,610.00
Marc D. Bassewitz	1982	70.7	\$495.00	\$34,996.50
Richard A. Levy	1982	30.7	\$495.00	\$15,196.50
Linda S. Schurman	1985	1.3	\$450.00	\$585.00
Jiyeon Lee-Lim	1987	0.7	\$525.00	\$367.50
Robin L. Struve	1987	1.4	\$425.00	\$595.00
Joseph M. Kronsoble	1991	124.7	\$425.00	\$52,997.50
Neil Cummings	1994	0.8	\$425.00	\$340.00
<u>ASSOCIATES</u>				
Henning Jaques	Foreign	23.0	\$335.00	\$7,705.00
Douglas E. Glick	1995	74.6	\$350.00	\$26,110.00
M. Ashlie Muss Hegerle	1995	17.3	\$350.00	\$6,055.00
Michael S. Leib	1996	64.2	\$335.00	\$21,507.00
Michael B. Hickey	1999	100.5	\$275.00	\$27,637.50
Judson A. Hoffman	1999	6.9	\$275.00	\$1,897.50
Rodrigo Vazquez	1999	0.3	\$275.00	\$82.50
Ann E. Stockman	2000	453.7	\$250.00	\$113,425.00
Jennifer A. Love	2000	66.8	\$250.00	\$16,700.00
Suzie H. Y. Kang	2000	7.9	\$250.00	\$1,975.00
Aaron N. Murdock	2000	47.2	\$250.00	\$11,800.00
Christina L. Collins	2001	48.7	\$275.00	\$13,392.50
Aaron R. Kirk	2001	197.1	\$215.00	\$42,376.50
<u>NON-LAWYER PROFESSIONALS</u>				
Janet M. Stephens	Paralegal	234.0	\$160.00	\$37,440.00
Conor Irons	Project Asst.	58.5	\$100.00	\$5,850.00
Virginia Wojtowicz	Paralegal	1.3	\$180.00	\$234.00
Brigitte F. Windley	Paralegal	123.2	\$155.00	\$19,096.00
Kristin Brozovic	Paralegal	0.7	\$145.00	\$101.50

Dawn L. Henson	Project Asst.	4.0	\$90.00	\$360.00
Sarah M. Malysiak	Project Asst.	0.8	\$90.00	\$72.00
Colleen M. McCormick	Project Asst.	9.8	\$90.00	\$882.00
Laura A. Perry	Project Asst.	6.4	\$90.00	\$576.00
Kathleen Yu	Project Asst.	11.6	\$90.00	\$1,044.00
Nancy S. Terrell	Docket Clerk	63.8	\$125.00	\$7,975.00
Brian S. Kozlowski	Docket Clerk	28.4	\$125.00	\$3,550.00
Kimberly J. Plank	Docket Clerk	34.0	\$125.00	\$4,250.00
Kathleen McCarthy	Telecomms.	2.3	\$125.00	\$287.50
Molly M. McKenna	Librarian	1.2	\$185.00	\$222.00
David Hernandez	Filing Clerk	4.0	\$125.00	\$500.00
Verlean Towns	Filing Clerk	5.0	\$125.00	\$625.00
Anthony S. Bocchi	Filing Clerk	1.0	\$95.00	\$95.00
<b>TOTAL HOURS AND FEES:</b>		<u>2713.0</u>		<u>\$930,785.00</u>

10. During the Interim Application Period, Latham attorneys counseled the Creditors' Committee in a wide range of matters affecting the value of the Estate and the rights of the creditors. The most significant of these matters included the following: (i) representing the Creditors' Committee in connection with the negotiation, drafting and confirmation of a consensual Plan of Reorganization and review of the related Disclosure Statement; (ii) evaluation of the various claims asserted against the Debtor and participation with the Debtor in negotiating issues with the holders of claims that arose out of the Debtor's Shared Investment Plan; (iii) drafting, negotiating and overseeing the Notes, Indentures, Charter, Bylaws, Rights Terms Exhibit, Rights Agent Agreement, and Trust Agreement in connection with the Plan of Reorganization, (iv) regular participation in Creditors' Committee meetings and court hearings, and (v) representation of the Creditors Committee and assisting the Debtor in implementation of the Plan, such as assuring that the New Common Stock issued to creditors is listed for trading in the Nasdaq OTC markets. In addition, Latham attorneys represented the Creditors' Committee in a number of miscellaneous matters arising out of Comdisco's reorganization. The following is a summary of Latham's requested fees by fee category during the Interim Application Period:

(Interim Period)

<u>Fee Category</u>	<u>Total Hours</u>	<u>Total Fees</u>
Asset Dispositions	36.5	\$13,068.50
Business Operations	29.5	\$11,157.50
Case Administration	559.4	\$160,153.00
Claims Administration	192.8	\$62,775.00
Committee Meetings	17.6	\$8,495.00
Creditor Inquiries	37.7	\$14,813.00
Litigation and Court Hearings	530.6	\$100,923.00
Plan and Disclosure Statement	1,308.90	\$560,400.00
Adjustment to reconcile to per lawyer's totals		<u>(\$1,000.00)</u>
<b><u>TOTAL HOURS AND FEES</u></b>	<b><u>2713.0</u></b>	<b><u>\$930,785.00</u></b>

11. Asset Dispositions. Latham attorneys billed a total of 36.5 hours analyzing the proposed sale documents for the sale of Comdisco's Healthcare business and its Australia/New Zealand subsidiary. This work ensured that the asset purchases maximized the asset value to the Debtor, contained no unusual or onerous terms, and did not alter the status of the unsecured claims. In addition, Latham reviewed the schedules detailing the allocation of the purchase price from sale transactions that had closed during the prior interim period. A detailed invoice and summary of work performed are attached to this Application as Exhibit B.

12. Business Operations. All of Latham's work in this fee category, a total of 29.5 hours, related to its analysis of Comdisco's plans for its foreign subsidiaries and the review of foreign lease agreements to analyze various enforceability issues related to such leases. Latham relied on its German law experts, based in Latham's Hamburg office, to identify potential issues under German corporate and insolvency law. Together with Latham's review of Comdisco's proposed asset dispositions, these efforts served to address creditor concerns regarding the maximization of the value of the Debtor's estate. A detailed invoice and summary of work performed are attached to this Application as Exhibit C.

13. Case Administration. In connection with the 559.4 hours billed in the case

administration category, Latham attorneys reviewed the Comdisco court filings and reported on these filings to the Creditors' Committee. In addition, Latham maintained the files in the case, utilizing paralegals and project assistants, to ensure that the Creditors' Committee and Latham could efficiently access Committee materials, status reports and attachments, pleadings and other important documents and records. Also included in this category is time spent regarding the U.S. Trustee's appeal from the bankruptcy court's order authorizing retention of Lazard Freres. Latham also reviewed other parties' retention and fee applications, and served as a non-voting member of the Fee Review Committee. A detailed invoice and summary of work performed are attached to this Application as Exhibit D.

14. Claims Administration. Latham attorneys spent a total of 192.8 hours reviewing disputed claims, the claims objections filed by the Debtors, and creditors' responses to the objections. This work informed the Creditors' Committee on the Debtor's treatment of claims and ensured that the Debtor followed proper procedures in handling claims. Because of the large amount categorized as disputed claims in the case (originally approximating \$7 billion in disputed claims), understanding the detail behind the disputed claims number was important in assessing the proposed plan and disclosure statement. Latham attorneys also spent a significant amount of time researching and analyzing the viability of claims asserted in connection with the Debtors' Shared Investment Plan (the "SIP"), which involve approximately \$133 million in loans guaranteed by the Debtor. Latham also assisted the Debtors by participating in meetings with the attorneys for the SIP claimants in an attempt to reach a settlement of those claims. A detailed invoice and summary of work performed are attached to this Application as Exhibit E.

15. Committee Meetings. At Creditors' Committee meetings, Latham presented the results of its review of Comdisco's reorganization and asset disposition plans, addressed potential issues, responded to committee members' questions, and communicated with the

Debtor and its representatives regarding the case. A detailed invoice and summary of work performed are attached to this Application as Exhibit F.

16. Creditor Inquiries. Latham attorneys devoted 37.7 hours of time to this fee category during this period. Latham's work consisted of responding to creditor inquiries regarding the status of the Case, issues and questions under the Plan and Disclosure Statement, and the claims resolution process. A detailed invoice and summary of work performed are attached to this Application as Exhibit G.

17. Litigation and Court Hearings. \$100,923.00 of Latham's requested fees involving 530.6 hours of work arises from its work representing the Creditors' Committee in court-related matters. Latham attorneys prepared for and attended several court hearings on behalf of the Creditors' Committee, including the hearings to approve the Disclosure Statement and the Confirmation Hearing to approve the Plan of Reorganization. Time spent reviewing court pleadings and preparing for omnibus hearings, as well as the time spent by docket paralegals and staff to track court filings and orders is also included in this category. A detailed invoice and summary of work performed are attached to this Application as Exhibit H.

18. Plan and Disclosure Statement. Much of the work done by Latham attorneys in the Interim Fee Period was performed in connection with this fee category, billing a total of 1,308.90 hours. Latham attorneys addressed issues relevant to the Plan of Reorganization and the proposed distributions to unsecured creditors in the case. Latham attorneys also participated in negotiations with the Equity Committee in order to develop a consensual Plan of Reorganization that would be supported by both Committees and avoid the need for a contested Plan of Reorganization, thus saving the estate millions of dollars in potential litigation costs. Latham attorneys also reviewed and commented on the proposed Disclosure Statements and Plan of Reorganization documents and took the lead in drafting and negotiating certain documents

that needed to be prepared in connection with Plan confirmation and implementation, such as the Rights Terms, Exhibit C-2 to the Plan, the Rights Agent Agreement and the Trust Agreement, and was heavily involved in negotiating and drafting the Notes and Indentures issued to creditors under the Plan. In addition, Latham attorneys worked closely with the Debtor regarding the analysis of tax issues relevant to the Plan and the tax structure of the reorganization. A detailed invoice and summary of work performed are attached to this Application as Exhibit I.

19. Charges and Disbursements. In addition to its request for \$930,785.00 in fees, Latham also seeks compensation for \$53,122.26 in expenses arising out of its representation of the Creditors' Committee during the Interim Application Period. A summary of these charges is presented below:

<u>Expense Type</u>	<u>Amount</u>
Telecopying	\$1,364.30
Photocopying and Binding	\$22,770.93
Telephone	\$1,137.10
Travel and Parking	\$446.49
Air Express and Shipping	\$6,504.68
Afterhours Service	\$2,013.53
Electronic Research <sup>3</sup>	\$8,742.48
Recording and Transcripts	\$709.00
Scanning for ClientNet	\$1,933.75
Estimated expenses in same categories incurred but not yet booked as of 8-12-02	<u>\$7,500.00</u>
<b>TOTAL EXPENSES:</b>	<b><u>\$53,122.26</u></b>

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<sup>3</sup> The principal issues researched are detailed on Exhibit J hereto.



**SERVICES PROVIDED DURING THE  
FINAL APPLICATION PERIOD**

20. The Creditors' Committee required the assistance and advice of counsel in order to investigate the financial affairs of the Debtor and to perform its other duties under section 1103(c) of the Bankruptcy Code.

21. 18 partners, 19 associates, and 21 paraprofessionals from Latham participated in the Comdisco matter during the Final Application Period, billing a total of 3648.7 hours and \$1,407,857.50 in fees for which compensation is requested. A summary of participating attorneys and paraprofessionals appears below:

<u>Name of Attorney/ Other Professional</u>	<u>Yr. Admitted to Practice</u>	<u>Hours Billed</u>	<u>Hourly Rate</u>	<u>Total</u>
<u>PARTNERS/OF COUNSEL</u>				
Joerg P. Soehring	Foreign	14.4	\$635.00	\$9,144.00
Randall C. Bassett	1970	61.5	\$685.00	\$42,127.50
Stephen Bowen	1972	1.8	\$720.00	\$1,296.00
James A. Cherney	1973	19.1	\$560.00	\$10,696.00
Donald L. Schwartz	1974	3.5	\$605.00	\$2,117.50
Ronald W. Hanson	1975	906.9	\$660.00	\$598,554.00
Jed W. Brickner	1980	0.7	\$720.00	\$504.00
Brian G. Cartwright	1980	2.0	\$660.00	\$1,320.00
John J. Huber	1981	3.6	\$800.00	\$2,880.00
Richard A. Levy	1982	34.5	\$570.00	\$19,665.00*
Marc D. Basswitz	1982	71.4	\$570.00	\$40,698.00*
Linda S. Schurman	1985	1.3	\$540.00	\$702.00
Christopher D. Lueking	1987	14.6	\$540.00	\$7,884.00
Jiyeon Lee-Lim	1987	0.7	\$605.00	\$423.50
Robin L. Struve	1987	1.4	\$530.00	\$742.00
Jeffrey G. Moran	1988	1.5	\$530.00	\$795.00*
Joseph M. Kronsoble	1991	124.7	\$530.00	\$66,091.00
Neil Cummings	1994	0.8	\$530.00	\$424.00
<u>ASSOCIATES</u>				
Goetz T. Wiese	Foreign	2.7	\$350.00	\$945.00†
Frank Grell	Foreign	0.8	\$275.00	\$220.00†
Henning Jaques	Foreign	23.0	\$335.00	\$7,705.00
Douglas E. Glick	1995	143.4	\$440.00	\$63,096.00

\* Includes time that was previously voluntarily excluded from the First Interim Fee Application because, at the time of the First Interim Fee Application, the professional or paraprofessionals involved had spent less than 10 hours on the case.

† Voluntary reductions of time for which Latham is not seeking reimbursement are identified with a cross, and are excluded from Latham's total request, as shown below.

Timothy A. Barnes	1995	0.6	\$420.00	\$252.00 <sup>†</sup>
Stephen R. Tetro, II	1995	2.0	\$440.00	\$880.00 <sup>†</sup>
M. Ashlie Muss Hegerle	1995	17.3	\$440.00	\$7,612.00
Michael S. Leib	1996	142.1	\$420.00	\$59,682.00
Michael B. Hickey	1999	100.5	\$315.00	\$31,657.50
Judson A. Hoffman	1999	6.9	\$315.00	\$2,173.50 <sup>†</sup>
Rodrigo Vazquez	1999	0.3	\$315.00	\$94.50 <sup>†</sup>
Ann E. Stockman	2000	537.3	\$290.00	\$155,817.00
Jennifer A. Love	2000	66.8	\$290.00	\$19,372.00
Suzie H. Y. Kang	2000	7.9	\$290.00	\$2,291.00 <sup>†</sup>
Aaron N. Murdock	2000	47.2	\$290.00	\$13,688.00
Christina L. Collins	2001	124.1	\$315.00	\$39,091.00
Angelique K. Smith	2001	2.6	\$245.00	\$637.00 <sup>†</sup>
Laura E. Kacenjjar	2001	8.7	\$245.00	\$2,131.50 <sup>†</sup>
Aaron R. Kirk	2001	197.1	\$245.00	\$48,289.50

**NON-LAWYER PROFESSIONALS**

Virginia Wojtowicz	Paralegal	1.3	\$205.00	\$266.50 <sup>†</sup>
Janet M. Stephens	Paralegal	466.1	\$185.00	\$86,228.50
Brigitte F. Windley	Paralegal	123.2	\$180.00	\$22,176.00
Kristin Brozovic	Paralegal	.7	\$170.00	\$119.00 <sup>†</sup>
Conor Irons	Project Asst.	166.0	\$115.00	\$19,090.00
James McNamara	Project Asst.	6.7	\$115.00	\$770.50
Dawn L. Henson	Project Asst.	12.7	\$105.00	\$1,333.50 <sup>†</sup>
Michele R. Eisenlohr	Project Asst.	1.0	\$105.00	\$105.00 <sup>†</sup>
Kari Ann Perry	Project Asst.	0.8	\$85.00	\$68.00 <sup>†</sup>
Sarah M. Malysiak	Project Asst.	0.8	\$105.00	\$84.00 <sup>†</sup>
Colleen M. McCormick	Project Asst.	9.8	\$105.00	\$1,029.00 <sup>†</sup>
Laura A. Perry	Project Asst.	6.4	\$105.00	\$672.00 <sup>†</sup>
Kathleen Yu	Project Asst.	11.6	\$105.00	\$1,218.00
Nancy S. Terrell	Docket Clerk	102.6	\$125.00	\$12,825.00
Brian S. Kozlowski	Docket Clerk	48.9	\$125.00	\$6,112.50
Kimberly J. Plank	Docket Clerk	54.4	\$125.00	\$6,800.00
Kathleen McCarthy	Telecomms.	3.3	\$125.00	\$412.50 <sup>†</sup>
Molly M. McKenna	Librarian	1.5	\$185.00	\$277.50 <sup>†</sup>
David Hernandez	Filing Clerk	6.4	\$125.00	\$800.00 <sup>†</sup>
Verlean Towns	Filing Clerk	5.0	\$125.00	\$625.00 <sup>†</sup>
Anthony S. Bocchi	Filing Clerk	1.0	\$95.00	\$95.00 <sup>†</sup>

**TOTAL HOURS AND FEES** **3725.9** **\$1,422,806.00**

**MINUS VOLUNTARY REDCUTIONS<sup>†</sup>** **(77.2)** **(\$14,948.50)**

**TOTAL HOURS AND FEES REQUESTED:** **3648.7** **\$1,407,857.50**

22. For its Final Application, Latham has applied its corporate finance rates for each individual working on the engagement rather than the standard rates applied to the interim periods. Although higher than Latham's standard rates,<sup>4</sup> the corporate finance rates are the rates customarily charged for complex corporate finance transactions similar to the Comdisco reorganization. Latham believes that given (i) the anticipated recovery for creditors in the area of 90 cents on the dollar, (ii) the efficiency of Latham's staffing throughout the engagement, (iii) Latham's relatively small total bill for the case, (iv) the high acceptance rate for the plan by creditors and (v) the size and complexity of the case, this case warrants application of the firm's corporate finance rates. Latham also notes that the firm's corporate finance rates remain lower than the rates charged by the Debtor's bankruptcy counsel for personnel of comparable experience and seniority.

23. As shown above, Latham has voluntarily agreed to reduce its fees for all associates and non-lawyer professionals who have billed less than ten hours to the Case over the course of the representation. Latham is, however, requesting payment for (i) any time spent by a partner during the engagement and (ii) time spent by any associate or paralegal who did not bill ten hours during the first interim period, but has spent at least ten hours on the case over the course of the entire representation, even though such fees were voluntarily reduced in connection with the First Interim Application (these fees are identified above with an asterisk). Latham believes the adjustment for partner time is justified due to the fact that the services of high-level partners was intentionally kept to a minimum to avoid unnecessary cost to the estate, and partners who billed less than 10 hours total to the case were called on for assistance because they contributed special expertise that avoided hours of research time by less knowledgeable or

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<sup>4</sup> If Latham's standard rates are charged, Latham's fees for the case would total \$1,213,893.00 after voluntary reductions.

experienced attorneys.<sup>5</sup> Therefore, while the total hours for such partners may have been less than 10 hours throughout the case, their services were vital to the representation and should accordingly be allowed in the Final Application. Additionally, associates who spent at least ten hours on the case performed vital and necessary services; Latham does not believe their failure to bill ten hours during any given period was not a result of inefficiency of staffing, but rather precisely due to Latham's sensitivity to high efficiency staffing and therefore should be allowed.

24. During the course of the Debtors' Chapter 11 case, Latham attorneys counseled the Creditors' Committee in a wide range of matters affecting the value of the Estate and the rights of the creditors. The most significant of these matters included the following: (i) evaluation of Comdisco's business plans and asset dispositions and related sales agreements, including the proposed sales of the Leasing, Electronics, Lab Scientific and Healthcare businesses; (ii) representation of the Creditors' Committee in response to the Equity Committee's motion for Rule 2004 discovery; (iii) representation of the Creditors' Committee in connection with negotiation, documentation and confirmation of the Plan of Reorganization including operative documents comprising Exhibits to the Plan such as the Notes, Indentures, Charts, Bylaws, Trust and Rights Terms Exhibit, and implementation of the Plan, (iv) analysis of

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<sup>5</sup> For example, Stephen Bowen is the national head of Latham's tax department, and provided critical expertise in determining from a tax perspective the final corporate structure for Reorganized Comdisco and affiliated entities that the Creditors Committee would support in implementing the Plan. Specialized tax expertise was also provided by partner Jiycon Lee-Lim. Partner Donald A. Schwartz provided bank regulatory expertise regarding various Regulation U issues arising in connection with the SIP claims; his expertise helped focus the research to be done on these issues and saved hours of potential unproductive "wheel spinning." Partner Jed Brickner helped settle in a little over half an hour a difficult employee benefits issue that had arisen and become the subject of some dispute in connection with the Plan. Partners John Huber, a former head of the Securities and Exchange Commission, and Brian Cartwright, each provided specialized expertise to assist in getting the New Common Stock listed for trading on the Nasdaq OTC and in addressing unique and highly specialized issues regarding the structure of the Rights issued to old shareholders. This advice was crucial to structuring the Rights in such a way as to enable them also to be listed for trading and in turn reaching agreement between the Equity Committee and the Creditors Committee on the terms of the Rights. Partner Jeff Moran provided important early structuring advice at the "term sheet" stage of the plan regarding the structure of the notes and indentures under negotiation, and partner Robin Struve provided specialized employee benefit tax expertise in regard to certain tax issues arising in connection with the SIP claims. In each case the very expertise of these partners and senior associate for which they were consulted in the first place meant that only a limited amount of their time was needed to address the issues involved; this saved hours of effort and research by lawyers who lacked that expertise.

disputed claims and responses thereto, and (v) regular participation in Creditors' Committee meetings and bankruptcy hearings. In addition, Latham attorneys represented the Creditors' Committee in a number of miscellaneous matters arising out of Comdisco's reorganization. The following is a summary of Latham's requested fees by fee category:

<u>Fee Category</u>	<u>Total Hours</u>	<u>Total Fees</u>
Asset Dispositions	138.2	\$65,441.50
Business Operations	55.2	\$27,235.50
Case Administration	785.6	\$281,203.50
Claims Administration	205.8	\$78,482.50
Committee Meetings	29.4	\$17,184.00
Creditor Inquiries	38.3	\$17,473.00
Litigation and Court Hearings	1143.4	\$270,413.00
Plan and Disclosure Statement	1330	\$665,528.00
Adjustment to reconcile per lawyer's totals		<u>(\$155.00)</u>
<b><u>TOTAL HOURS AND FEES</u></b>	<b><u>3725.9</u></b>	<b><u>\$1,422,806.00</u></b>

25. Asset Dispositions. Over the course of the Case, Latham attorneys billed a total of 138.2 hours analyzing the proposed Asset Purchase Agreements for the sale of Comdisco's Leasing, Electronics, Lab Scientific and Healthcare businesses, as well as its Australia/New Zealand subsidiary. This work ensured that the asset purchases maximized the asset value to the Debtor, contained no unusual or onerous terms, and did not alter the status of the unsecured claims. In addition, Latham advised the Creditors' Committee on the Debtor's settlement with Tyco over the withdrawal of Tyco's bid for the IT Leasing business.

26. Business Operations. All of Latham's work in this fee category, a total of 55.2 hours, related to its analysis of Comdisco's plans for its foreign subsidiaries and the enforceability under German law of certain key provisions in its customer contracts. Latham relied on its German law experts, based in Latham's Hamburg office, to identify potential issues under German corporate and insolvency law and to review due diligence reports prepared by the Debtors. Together with Latham's review of Comdisco's proposed asset dispositions, these

efforts served to address creditor concerns regarding the maximization of the value of the Debtor's estate.

27. Case Administration. In connection with case administration, Latham attorneys reviewed the Comdisco filings and reported on these filings to the Creditors' Committee. In addition, Latham maintained the files in the Case, utilizing paralegals and project assistants, to ensure that the Creditors' Committee and Latham could efficiently access Committee materials, status reports and attachments, pleadings and other important documents and records. Latham prepared its own retention application, reviewed other parties' retention and fee applications, and propounded the retention of Lazard, Freres as a financial expert. The Lazard retention application resulted in significant litigation over the presence of an indemnity clause in the Lazard retention agreement. After Latham successfully defended the application before this Court, the U.S. Trustee's Office filed an interlocutory appeal, which Latham also defended.

28. Claims Administration. Latham attorneys spent a total of 205.8 hours reviewing disputed claims, the claims objections filed by the Debtors, as well as creditors' responses to the objections. This work informed the Creditors' Committee on the Debtor's treatment of claims and ensured that the Debtor followed proper procedures in handling claims. As Committee counsel, Latham also urged the Debtor to move expeditiously to reduce the amount of claims classified as disputed and to establish the Disputed Claims Reserve accordingly. This led to this Court's recent order entered August 21, 2002 estimating the amount of unliquidated and disputed claims for purpose of the Disputed Claims Reserve at approximately \$417,191,000, a substantial reduction from the \$2.3 billion that would appear to have been otherwise required according to the Disclosure Statement. Latham attorneys also devoted significant attention to complex securities law issues and claim negotiations in connection with the SIP claims.

29. Committee Meetings. At regular Creditors' Committee meetings, Latham

presented the results of its review of Comdisco's reorganization and asset disposition plans, addressed potential issues, responded to committee members' questions, and communicated with the Debtor and its representatives regarding the case.

30. Creditor Inquiries. Latham attorneys devoted 38.3 hours of time to this fee category during the course of the Case. Latham's work consisted of responding to creditor inquiries regarding the status of the Case and the claims resolution process, as well as responding to questions regarding the Plan and Disclosure Statement. During the time period between mailing of the Disclosure Statement and the confirmation of the Plan of Reorganization these inquiries were particularly voluminous and often involved lengthy status updates to concerned bondholders and individual creditors.

31. Litigation and Court Hearings. A total of \$270,413.00 of Latham's requested fees arise from its work representing the Creditors' Committee in court-related matters. As part of its representation, Latham successfully defended the Creditors' Committee against an aggressive effort by the Equity Committee to engage in expansive Rule 2004 discovery against the Creditors' Committee regarding the performance of its statutory duty to represent the interests of creditors in the case. This effort, which culminated in this Court's denial of the Equity Committee's Rule 2004 motion, meant significant cost savings to the Estate through the avoidance of needless discovery. In addition, Latham attorneys prepared for and attended court hearings on behalf of the Creditors' Committee, including the hearings at which the Disclosure Statements was approved and the hearing at which the Plan of Reorganization was approved. Time spent reviewing court pleadings and preparing for omnibus hearings, as well as the time spent by docket paralegals and staff to track court filings and orders is also included in this category.

32. Plan and Disclosure Statement. The largest amount of work by Latham during the

course of the Cases was billed to this fee category. In the first instance, Latham took the lead in urging substantial charges to the Disclosure Statement as originally filed to order to make it more easily understandable by creditors, particularly the methodology for calculating the anticipated 89.8% recovery for creditors. Latham utilized its tax, corporate, employee benefits and litigation departments in connection with the ultimate successful confirmation of the Plan of Reorganization. Latham attorneys not only reviewed and provided comments on the Plan of Reorganization documents prepared by the Debtors' attorneys, but also took a lead role in structuring and drafting several key ancillary documents and provided valuable input on the tax consequences of the proposed reorganization structures. For example, Latham took the lead negotiating with the Equity Committee and drafting Exhibit C-2 to the Plan, which defined the Rights to be issued to former shareholders, and the Trust Agreement, which deals with the handling of SIP Subrogation Claims, both involving significant non-standard documentation unique to this Plan. Latham also was extensively involved in the negotiating and drafting of the Notes and Indentures, as well as the new charter and by-laws. The work in each of these core areas was assigned, as it was throughout the case for other categories, to a two person team consisting of one partner with expertise in the relevant area and an associate assigned to that practice area, with overall coordination and strategy being provided by the bankruptcy core team consisting of Ronald W. Hanson and associate Ann Stockman, with supplemental assistance from bankruptcy partner Richard A. Levy and associate Aaron Kirk.

33. Charges and Disbursements. In addition to its request for \$1,407,857.50 in fees, Latham also seeks compensation for \$73,646.34 in expenses arising out of its representation of the Creditors' Committee. A summary of these charges is presented below:

<u>Expense Type</u>	<u>Amount</u>
Telecopying	\$2,813.05
Photocopying and Binding	\$34,088.79



Telephone	\$1,699.33
Local Travel and Parking	\$476.99
Air Express and Shipping	9,154.12
Afterhours Service	\$3,014.89
Electronic Research	\$11,468.32
Recording and Transcripts	\$978.85
Scanning for ClientNet	\$2,452.00
Estimated expenses in same categories incurred but not yet booked as of 8-12-02	<u>\$7,500.00</u>
<b>TOTAL EXPENSES:</b>	<b><u>\$73,646.34</u></b>

**REASONABLENESS OF FEES, CHARGES AND DISBURSEMENTS**

34. In accordance with the factors enumerated in 11 U.S.C. § 330, the amounts requested for compensation and expense reimbursement are fair and reasonable given (a) the complexity of this Case; (b) the time expended; (c) the nature and extent of the services rendered; (d) the value of Latham's services; and (e) the costs of comparable services in a case under this title.

35. Latham has made every effort to minimize its costs while providing the highest quality of legal service to the Creditors' Committee. Latham has maintained very lean staffing, typically one partner and one or two associates for each project, and has staffed Committee meetings and hearings usually with only one or two attorneys. Likewise, Latham attorneys have repeatedly taken advantage of the extensive knowledge and skills of this 1400-lawyer firm, calling on Latham's vast resources to address issues as diverse as German corporate law, a myriad of corporate, tax and litigation issues that arose in connection with the Plan of Reorganization, several large asset dispositions and sales of business units by the Debtors and the Lazard, Freres retention appeal. Finally, where legal research has been required, Latham has assigned such work to junior associates to avoid the higher billing rates of more senior lawyers. All of these practices have resulted in significant savings for the Debtor's estate.

36. Latham's expenses also reflect its innovative cost-cutting measures. The charges for telecopying, photocopying, and shipping reflect the enormous cost savings resulting from Latham's use of "ClientNet," an online document storage system that permits attorneys and members of the Creditors' Committee to access Comdisco filings and other documents over the Internet through Latham's encrypted, secure Web site. Once documents have been scanned and

posted to ClientNet, Latham incurs no additional photocopying or air express charges in making the documents available to members of the Creditors' Committee. In addition to its development of ClientNet, Latham has made extensive use of electronic mail to reduce such charges.

37. The reimbursement of expenses requested by Latham is for expenses normally billed to Latham's clients in other matters, including other bankruptcy cases. None of these expense items consists of overhead expenses of Latham and these items are not included in Latham's hourly rates.

38. After hours service costs were incurred only when necessary to ensure the timely completion of a project or to facilitate the timely distribution of information to the Creditors' Committee or other parties. Pursuant to Latham's standard practice, Latham has billed the Creditors' Committee for these necessary afterhours charges at its customary hourly overtime rate plus a meal allowance and, where dictated by safety reasons, charges for late night transportation.

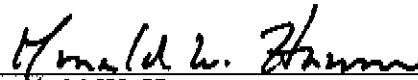
39. As required by the Local Rules, Latham reports that approximately 87.3 hours were spent in preparation of this Fee Application, representing \$8,918.00 in fees at corporate finance rates. Additionally, 29.9 hours were spent in preparation of Latham's First Interim Application, representing \$8,088.50 in fees.

WHEREFORE, Latham & Watkins respectfully requests that the Court enter an Order in the form attached to this Application as Exhibit A (i) allowing \$1,407,857.50 as compensation for professional services rendered, and the sum of \$73,646.34 for reimbursement of actual and necessary costs and expenses incurred by it in these cases from January 1, 2002 through and including August 12, 2002, (ii) authorizing the Debtors and directing them forthwith to pay Latham the outstanding balance of \$804,314.48 as compensation for services rendered and reimbursement of expenses incurred during these chapter 11 cases and (iii) authorizing and directing the Debtors to pay Latham for any fees and expenses that Latham incurs after August 30, 2002 in excess of the estimates for such amounts included herein in connection with its duties as a non-voting member of the Fee Review Committee, in preparing and filing applications for allowance of fees and expenses of other professionals retained by the Creditors

Committee and of Creditors Committee members, and in connection with its Final Fee Application, together with any expenses incurred on or prior to the Effective Date of the Plan but booked to Latham's records after August 29, 2002,<sup>6</sup> without the need for further court approval or the filing of any further fee applications.

Dated: September 3, 2002

Respectfully Submitted,



\_\_\_\_\_  
Ronald W. Hanson  
Ann E. Stockman  
Aaron R. Kirk  
LATHAM & WATKINS  
Sears Tower, Suite 5800  
233 South Wacker Drive  
Chicago, IL 60606  
(312) 876-7700

ATTORNEYS FOR THE OFFICIAL  
COMMITTEE OF UNSECURED  
CREDITORS OF COMDISCO, INC.

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<sup>6</sup> Because of delays in receiving invoices from vendors and processing them internally, expenses incurred may not appear on billing sheets related to this matter for up to 60 days. Latham has included an estimate of such expenses based on average monthly cost in this Application.

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION**

In re:

COMDISCO, INC.  
et al.,

Debtors.

Case No. 01-24795

(Jointly Administered)  
Chapter 11  
Hon. Ronald Barliant

**ORDER APPROVING THE SECOND INTERIM AND FINAL APPLICATION OF  
LATHAM & WATKINS FOR ALLOWANCE AND PAYMENT OF COMPENSATION  
AND REIMBURSEMENT OF EXPENSES AS COUNSEL FOR THE OFFICIAL  
COMMITTEE OF UNSECURED CREDITORS OF COMDISCO, INC.**

After proper notice and opportunity for interested parties to be heard, the Second Interim and Final Application of Latham & Watkins for Allowance and Payment of Compensation and Reimbursement of Expenses as Counsel for the Official Committee of Unsecured Creditors of Comdisco, Inc. is hereby APPROVED. It is further

ORDER ADJUDGED AND DECREED that the fees and expenses itemized in the Invoice Summaries and Invoices are hereby APPROVED, and a final award of \$ \_\_\_\_\_ in fees and \$ \_\_\_\_\_ in reimbursement of expenses to Latham & Watkins in connection with this case is hereby APPROVED. It is further

ORDERED ADJUDGED AND DECREED that the Debtor is authorized and directed within ten (10) days after entry of this Order to pay to Latham & Watkins \$ \_\_\_\_\_, such amount being equal to the amount of the total final award to Latham & Watkins for fees and expenses approved herein less the amount of \$677,189.36 previously paid to Latham & Watkins in connection with the case. It is further

ORDERED ADJUDGED AND DECREED that the Debtor is authorized and directed to pay Latham for any fees and expenses that Latham incurs after August 30, 2002 in excess of the

estimates for such amounts included in its Final Fee Application in connection with its duties as a non-voting member of the Fee Review Committee, in preparing and filing applications for allowance of fees and expenses of other professionals retained by the Creditors Committee and of Creditors Committee members, and in connection with its Final Fee Application, together with any expenses incurred on or prior to the Effective Date of the Plan but booked to Latham's records after August 29, 2002, without the need for further court approval or the filing of any further fee applications.

SO ORDERED:

Dated: September \_\_\_\_, 2002

\_\_\_\_\_  
Hon. Ronald Barliant  
U.S. Bankruptcy Judge

**EXHIBIT B**  
**(ASSET DISPOSITIONS)**

<b>Total Interim Fees:</b>	\$13,068.50
<b>Total Interim Expenses:</b>	\$7.06
<b>Total Final Fees:</b>	\$65,441.50

**Core Staffing:** Ronald Hanson (1975); Chris Lueking (1987); Douglas Glick (1995)

**Summary of Work Performed:**

During the Final Application Period, Latham participated in Comdisco's efforts to dispose of its assets, in particular its Leasing, Electronics, Lab Scientific, and Healthcare businesses. The bulk of this work involved Latham's review of drafts of the asset purchase agreements for the disposition of these businesses and its identification of potential issues of concern for Comdisco's creditors. Latham also counseled the Creditors' Committee regarding the withdrawn bid of Tyco for the IT Leasing business. After March 2002, Latham's work in this fee category focused on the review of documents related to the Debtor's sale of its Healthcare segment to GE Capital. Douglas Glick (1995) performed the bulk of work in this category with supervision from Ronald Hanson (1975) and corporate partner Chris Lueking (1987).

Pleading Base 331109

ASSET DISPOSITION  
Account No. 033511-0009

April 30, 2002

**SUMMARY OF PROFESSIONAL TIME EXPENDED**

<u>ATTORNEYS</u>	<u>HOURS</u>	<u>HOURLY RATE</u>	<u>TOTAL</u>
RW HANSON	3.50	\$575.00	\$2,012.50
RA LEVY	.30	\$495.00	\$148.50
DE GLICK	22.80	\$350.00	\$7,980.00
JA HOFFMAN	<u>6.90</u>	\$275.00	<u>\$1,897.50</u>
TOTALS:	33.50		<u>\$12,038.50</u>

**DETAIL OF PROFESSIONAL TIME EXPENDED**

<u>DATE</u>	<u>PROF.</u>	<u>HOURS</u>	<u>DESCRIPTION</u>
04/04/02	RWH	.70	READ PRESS RELEASE REGARDING SALE OF HEALTH ASSETS (.2); E-MAIL D. GLICK REGARDING REVIEW OF HEALTH SALE CONTRACTS (.1); READ MOTION TO APPROVE HEALTHCARE SALE CONTRACT (.4)
04/04/02	RAL	.30	REVIEW PLEADINGS AND DOCUMENTS REGARDING SALE OF HEALTHCARE LEASING BUSINESS (.3)
04/04/02	DEG	.30	CORRESPONDENCE AND CALL FROM R. HANSON REGARDING SALE OF CDO'S HEALTHCARE SEGMENT (.1); CALL M. DIFRANCO REGARDING SAME (.1); CALL J. ANDERSON REGARDING SAME (.1)
04/05/02	DEG	5.00	REVIEW CDO HEALTHCARE AGREEMENT AND PREPARE MEMORANDUM REGARDING SAME (5.0)
04/08/02	DEG	6.50	REVIEW APA WITH GECC REGARDING CDO'S HEALTHCARE SEGMENT AND PREPARE MEMORANDUM REGARDING SAME (6.5)
04/09/02	RWH	.40	TELEPHONE CONFERENCE WITH AND VOICE-MAIL P. SCHEIN REGARDING INTEREST IN PURCHASE OF IT LEASING (.3); VOICE-MAIL C. FORTGANG REGARDING P. SCHEIN INQUIRY (.1)
04/09/02	DEG	7.00	REVIEW APA WITH GECC REGARDING HEALTHCARE SEGMENT AND PREPARE MEMORANDUM REGARDING SAME (7.0)
04/10/02	RWH	.50	TELEPHONE CONFERENCE WITH G. PANAGAKIS REGARDING AMB SALE INQUIRY FOR IT LEASING (.3); TELEPHONE CONFERENCE WITH S. DOLLINGER REGARDING AMB SALE INQUIRY (.2)
04/10/02	DEG	4.00	PREPARE MEMORANDUM REGARDING APA WITH GECC REGARDING HEALTHCARE SEGMENT AND CORRESPONDENCE TO R. HANSON REGARDING SAME (4.0)
04/15/02	RWH	1.20	READ COURT PLEADINGS REGARDING AUSTRALIA-NEW ZEALAND ALE AND ARRANGE CORPORATE REVIEW OF AGREEMENTS (.8); REVIEW D. GLICK SUMMARY OF TERMS OF HEALTHCARE CONTRACT WITH GE (.4)

<u>DATE</u>	<u>PROF.</u>	<u>HOURS</u>	<u>DESCRIPTION</u>
04/16/02	RWH	.40	TELEPHONE CONFERENCE WITH J. HOFFMAN REGARDING REVIEW OF AUSTRALIA-NEW ZEALAND SALE DOCUMENTS (.2); E-MAIL TO CREDITORS COMMITTEE REGARDING HEALTHCARE SALE TO GE AND RELATED CONTRACT (.2)
04/16/02	JAH	5.00	REVIEW MOTION FOR APPROVAL OF ASSET SALE AGREEMENT, ASSET SALE AGREEMENT AND LEASE SALE AGREEMENT; DRAFT MEMORANDUM REGARDING SAME (5.0)
04/17/02	JAH	1.90	TELEPHONE CONFERENCE WITH R. MEISLER OF SKADDEN REGARDING LEASE SALE AGREEMENT; OFFICE CONFERENCE WITH R. HANSON REGARDING SAME; DRAFT E-MAIL TO R. STONE OF BAKER & MACKENZIE; TELEPHONE CONFERENCE WITH R. STONE REGARDING DOCUMENTS (1.9)
04/29/02	RWH	.30	RESPOND TO E-MAIL FROM R. LACKEY REGARDING SCOPE OF INVOLVEMENT IN EUROPEAN ASSET SALES (.3)

Total Services: \$12,038.50

Other Charges:

LONG DISTANCE TELEPHONE 5.26

Total Other Charges \$5.26

**Balance due for 033511-0009 for April 30, 2002: \$12,043.76**



COMDISCO STATUTORY CREDITORS COMMITTEE  
Pleading Page 25 of 184  
ASSET DISPOSITIONS

Account No. 033511-0009

May 31, 2002

## SUMMARY OF PROFESSIONAL TIME EXPENDED

<u>ATTORNEYS</u>	<u>HOURS</u>	<u>HOURLY RATE</u>	<u>TOTAL</u>
DE GLICK	2.80	\$350.00	\$980.00
TOTALS:	2.80		<u>\$980.00</u>

## DETAIL OF PROFESSIONAL TIME EXPENDED

<u>DATE</u>	<u>PROF.</u>	<u>HOURS</u>	<u>DESCRIPTION</u>
05/21/02	DEG	.20	CALL FROM R. HANSON REGARDING REORGANIZATION OF COMDISCO'S OUTSTANDING DEBT (.2)
05/23/02	DEG	1.90	REVIEW APA'S FOR ELECTRONIC AND LAB AND SCIENTIFIC SEGMENTS AND RELATED SCHEDULES REGARDING ALLOCATION OF PURCHASE PRICE (1.0); CALLS TO R. HANSON REGARDING SAME (.2); CALLS WITH D. SCHUSTER REGARDING SAME (.3); CALLS TO J. STEINLE REGARDING SAME (.4)
05/29/02	DEG	.70	CALLS FROM AND TO R. HANSON REGARDING SUNGARD PURCHASE PRICE ALLOCATION (.1); REVIEW APA REGARDING SAME (.6)

Total Services: \$ 980.00

Other Charges:

LONG DISTANCE TELEPHONE 1.80

Total Other Charges: \$ 1.80

**Balance due for 033511-0009 for May 31, 2002:** \$ 981.80

Case 01-24795-1 Filed 09/03/08 Entered 09/04/02 00:00:00 Desc  
Pleadings ASSET PROCEEDINGS

Account No. 033511-0009

June 30, 2002

**SUMMARY OF PROFESSIONAL TIME EXPENDED**

<u>ATTORNEYS</u>	<u>HOURS</u>	<u>HOURLY RATE</u>	<u>TOTAL</u>
AE STOCKMAN	.20	\$250.00	\$50.00
TOTALS:	.20		<u>\$50.00</u>

**DETAIL OF PROFESSIONAL TIME EXPENDED**

<u>DATE</u>	<u>PROF.</u>	<u>HOURS</u>	<u>DESCRIPTION</u>
06/25/02	AES	.20	TELECONFERENCE WITH R. MEISLER REGARDING VENTURES SETTLEMENT (.2)

Total Services: \$ 50.00

Balance due for 033511-0009 for June 30, 2002: \$ 50.00

**EXHIBIT C**  
**(BUSINESS OPERATIONS)**

<b>Total Interim Fees:</b>	\$11,157.50
<b>Total Interim Expenses:</b>	\$567.59
<b>Total Final Fees:</b>	\$27,565.50

**Core Staffing:** Ronald Hanson (1975); Joerg Soehring (Senior Partner, Hamburg office); Henning Jaques (Associate, Hamburg office)

**Summary of Work Performed:**

Virtually all of Latham's fees in this fee category arose from its review of issues related to European operations in Germany. In connection with this work, Joerg Soehring assisted Ronald Hanson in analyzing certain key provisions of Comdisco Germany's standard form of customer contract and the rights of customers under that contract and preparing a memorandum to the Creditors' Committee regarding the results of his review. In addition, during the Interim Fee Period, Mr. Soehring and Hamburg associate Henning Jaques reviewed due diligence reports prepared by Comdisco regarding its operations in Germany and reported to Ronald Hanson with their findings.

**COMDISCO STATUTORY CREDITORS COMMITTEE****FOREIGN OPERATIONS**

Account No. 033511-0015

April 30, 2002

**SUMMARY OF PROFESSIONAL TIME EXPENDED**

<u>ATTORNEYS</u>	<u>HOURS</u>	<u>HOURLY RATE</u>	<u>TOTAL</u>
RW HANSON	1.80	\$575.00	\$1,035.00
JP SOEHRING	2.20	\$550.00	\$1,210.00
H JAQUES	18.60	\$335.00	\$6,231.00
AR KIRK	.50	\$215.00	\$107.50
TOTALS:	23.10		\$8,583.50

**DETAIL OF PROFESSIONAL TIME EXPENDED**

<u>DATE</u>	<u>PROF.</u>	<u>HOURS</u>	<u>DESCRIPTION</u>
04/05/02	RWH	.20	TELEPHONE CONFERENCE WITH R. LACKEY REGARDING GERMAN CONTRACT ISSUES (.2)
04/12/02	RWH	1.60	E-MAIL R. LACKEY AND J. SOEHRING REGARDING REVIEW OF GERMAN CONTRACTS, EUROPEAN M&A PROCESS (.7); E-MAIL J. SOEHRING TO BRIEF HIM ON DEVELOPMENTS AND SCOPE OF OUR WORK (.7); OFFICE CONFERENCE WITH A. KIRK REGARDING ASSEMBLY AND DISTRIBUTION TO J. SOEHRING OF EUROPEAN MATERIALS RECEIVED FROM COMPANY (.2)
04/14/02	ARK	.50	COMPILE COMDISCO BUSINESS INFORMATION REGARDING GERMAN OPERATIONS; E-MAIL SAME TO J. SOEHRING OF HAMBURG OFFICE (.5)
04/15/02	JPS	1.10	READING E-MAIL FROM RON HANSEN; INITIAL REVIEW OF EXECUTIVE SUMMARY REGARDING SALE OR WINDING UP OF GERMAN OPERATION (1.1)
04/15/02	JPS	.20	BRIEFING H. JAQUES (.2)
04/15/02	HJ	.20	INSTRUCTIONS BY JÖRG SOEHRING ON COMDISCO (.2)
04/16/02	HJ	.80	REVIEW OF DOCUMENTS AND LEGAL REVIEW REGARDING GERMAN LEASE AGREEMENTS (.8)
04/24/02	JPS	.50	TELEPHONE CONFERENCE L. PLANCK ON DATA ROOM ACCESS; SALE OF GERMAN STRUCTURE; E-MAIL ON SAME (.5)
04/25/02	JPS	.20	TELEPHONE CONFERENCE H. JAQUES; E-MAIL TO R. HANSON (.2)
04/25/02	HJ	.40	TELEPHONE CONVERSATION WITH L. PLANK OF BINGHAM DANA REGARDING GERMAN LEASE AGREEMENTS AND DATA ROOM ACCESS (.4)
04/26/02	HJ	.80	THREE TELEPHONE CONVERSATIONS WITH L. PLANK OF BINGHAM DANA REGARDING DATA ROOM ACCESS AND CONFIDENTIALITY AGREEMENT; REVIEW OF EMAIL AND EMAIL TO LEO PLANK REGARDING DATA ROOM ACCESS (.8)
04/29/02	JPS	.20	TELEPHONE CONFERENCE H. JAQUES (.2)

04/29/02	HJ	11.70	FLIGHT FROM HAMBURG TO MUNICH FOR DUE DILIGENCE AT COMDISCO GERMANY REGARDING LEASE AGREEMENTS OF COMDISCO AND RETURN TO HAMBURG (11.7)
04/30/02	HJ	4.70	FURTHER DUE DILIGENCE REGARDING LEASE AGREEMENTS OF COMDISCO GERMANY AND SUMMARY OF FINDINGS (4.7)

**Total Services:** **\$8,583.50**

Other Charges:

SCANNING

7.75

Total Other Charges:

\$7.75

Balance due for 033511-0015 for April 30, 2002:

\$8,591.25

**COMDISCO STATUTORY CREDITORS COMMITTEE  
BUSINESS OPERATIONS  
Foreign Operations and Subsidiaries  
Account No. 033511-0015**

**May 31, 2002**

**SUMMARY OF PROFESSIONAL TIME EXPENDED**

<u>ATTORNEYS</u>	<u>HOURS</u>	<u>HOURLY RATE</u>	<u>TOTAL</u>
JP SOEHRING	2.00	\$550.00	\$1,100.00
H JAQUES	<u>4.40</u>	\$335.00	<u>\$1,474.00</u>
TOTALS:	6.40		<u>\$2,574.00</u>

**DETAIL OF PROFESSIONAL TIME EXPENDED**

<u>Date</u>	<u>Timekeeper.</u>	<u>Hours</u>	<u>Description</u>
05/02/02	JAQUES	2.40	SUMMARY OF FINDINGS OF DUE DILIGENCE AND LEGAL REVIEW REGARDING LEASE AGREEMENTS OF COMDISCO GERMANY (2.4)
05/07/02	JAQUES	1.20	LEGAL REVIEW REGARDING OTHER POSSIBILITIES TO TRANSFER ALL OR PARTS OF ASSETS OF COMDISCO GERMANY TO A THIRD PARTY (1.2)
05/11/02	SOEHRING	1.20	REVIEW OF DRAFT DUE DILIGENCE REPORT AND CDO CONTRACTS WITH DEUTSCHE TELEKOM, DEUTSCHE POST, VIKTORIA INSURANCE (1.2)
05/13/02	SOEHRING	.30	DISCUSSION OF DUE DILIGENCE REPORT WITH H: JAQUES (.3)
05/13/02	JAQUES	.80	FURTHER REVIEW AND AMENDMENTS TO LETTER TO R. HANSON REGARDING FINDINGS OF DUE DILIGENCE IN MUNICH (.8)
05/14/02	SOEHRING	.50	REVIEW AND REDRAFTING OF H. JAQUES DUE DILIGENCE REPORT (.5)

Total Services: \$2,574.00

Other Charges:

AIRLINE FARE	422.49
MEALS	49.60
GROUND TRANSPORTATION	<u>87.75</u>

Total other charges: \$ 559.84

Balance due for 033511-0015 for May 31, 2002: \$3,133.84

**EXHIBIT D**  
**(CASE ADMINISTRATION)**

<b>Total Interim Fees:</b>	\$160,153.00
<b>Total Interim Expenses:</b>	\$28,295.65
<b>Total Final Fees:</b>	\$281,203.50

**Core Staffing:** Ronald Hanson (1975); Michael Leib (1995); Ann Stockman (2000);  
Christina Collins (2001); Aaron Kirk (2001)

**Summary of Work Performed:**

In connection with case administration, Latham reviewed filings and other developments for the benefit of the Creditors' Committee and reported on the status of the Case to the Committee. In addition, Latham prepared the retention application and fee application for itself and defended the Lazard, Freres application in litigation before this Court and in the U.S. Trustee's appeal of this Court's ruling. Finally, Latham reviewed the retention and fee applications of other parties and served as a non-voting member of the Fee Review Committee.

Generally, expenses not otherwise specifically allocated to another category are billed to this billing number.

**COMDISCO STATUTORY CREDITORS COMMITTEE**  
**CASE ADMINISTRATION**  
Case Administration  
Account No. 033511-0000

April 30, 2002

**SUMMARY OF PROFESSIONAL TIME EXPENDED**

<u>ATTORNEYS</u>	<u>HOURS</u>	<u>HOURLY RATE</u>	<u>TOTAL</u>
RW HANSON	5.80	\$575.00	\$3,335.00
RA LEVY	.70	\$495.00	\$346.50
MS LEIB	.90	\$335.00	\$301.50
AE STOCKMAN	1.90	\$250.00	\$475.00
BF WINDLEY	.80	\$155.00	\$124.00
TOTAL:	10.10		<u>\$4,582.00</u>

**DETAIL OF PROFESSIONAL TIME EXPENDED**

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
04/01/02	HANSON	1.10	TELEPHONE CONFERENCE WITH S. DOLLINGER REGARDING STATUS OF OPEN MATTERS (.3); READ AND RESPOND TO E-MAIL FROM CREDITORS COMMITTEE MEMBERS REGARDING STATUS AND VARIOUS OPEN MATTERS (.8)
04/01/02	LEIB	.30	DRAFT SUPPLEMENTAL ETHICS COMMITTEE MEMORANDUM (.2); CONFERENCE WITH R. HANSON REGARDING SAME (.10)
04/02/02	LEIB	.30	TELEPHONE CONFERENCE WITH M. RAWLINSON REGARDING ETHICS MEMORANDUM (.1); TELEPHONE CONFERENCE WITH J. STEPHENS REGARDING SAME (.1); REVIEW EDITED ETHICS MEMORANDUM AND LEAVE TELEPHONE MESSAGE FOR M. RAWLINSON REGARDING SAME (.1)
04/03/02	LEVY	.30	REVIEW MISCELLANEOUS PLEADINGS (.3)
04/04/02	HANSON	.60	OFFICE CONFERENCE WITH J. SIMON REGARDING APPROPRIATE RESPONSE TO PRESS INQUIRIES (.1); RESPOND TO PRESS INQUIRIES (.2); STATUS E-MAIL TO CREDITORS COMMITTEE (.3)
04/04/02	LEIB	.30	TELEPHONE CONFERENCE WITH S. JONES REGARDING ARTICLE (.1); LEAVE MESSAGE FOR R. HANSON REGARDING SAME (.1); CONFERENCE WITH J. SIMON REGARDING SAME (.1)
04/08/02	STOCKMAN	1.00	REVIEW BACKLOG OF PLEADINGS RECEIVED (1.0)
04/09/02	LEVY	.20	REVIEW ERNST & YOUNG 4/9/02 MEMORANDUM (.2)
04/17/02	HANSON	.80	TELEPHONE CONFERENCE WITH G. PANAGAKIS REGARDING STATUS OF CASE AND TIMETABLE (.7); TELEPHONE CONFERENCE WITH R. THORNTON (.1)
04/17/02	STOCKMAN	.50	CONVERSATION WITH R. HANSON REGARDING CASE STATUS (.5)
04/18/02	HANSON	.70	DRAFT AND DISTRIBUTE REPORT TO CREDITORS COMMITTEE ON TODAY'S COURT HEARINGS (.7)



04/23/02	HANSON	1.50	SUPERVISORY OFFICE CONFERENCE WITH B. WINDLEY REGARDING FILE ORGANIZATION (.4); STATUS REPORT TO CREDITORS COMMITTEE (1.1)
04/24/02	HANSON	.80	LUNCH MEETING WITH T. AHTO (COMDISCO) REGARDING CASE ADMINISTRATION ISSUES (BILLED 1/2 THE TIME) (.8)
04/24/02	STOCKMAN	.40	CONVERSATION WITH R. HANSON REGARDING CALL STATUS (.1); REVIEW E-MAILS REGARDING SAME (.3)
04/26/02	LEVY	.20	TELECONFERENCES WITH VARIOUS CREDITORS REGARDING STATUS OF PLAN (.2)
04/29/02	HANSON	.30	TELEPHONE CONFERENCE WITH A. GULKOWITZ REGARDING VARIOUS ISSUES OUTSTANDING IN THE CASE (.3)
04/29/02	WINDLEY	.80	REVIEW AND ORGANIZE VARIOUS CASE MATERIALS FOR R. HANSON WORKING/DESK FILES (.8)

**Total Services:** **\$4,582.00**

**Other Charges:**

TELECOPYING	12.50
PHOTOCOPYING	4,923.60
LONG DISTANCE TELEPHONE	72.55
FEDERAL EXPRESS	195.39
TRANSCRIPTS	\$70.00
GROUND TRANSPORTATION - LOCAL	\$72.00
BINDING	82.00
OTHER FREIGHT	111.60
OVERTIME	220.00
SCANNING FOR CLIENTNET	467.50

**Total other charges:** **\$6,227.14**

**Balance due for 033511-0000 for April 30, 2002** **\$10,809.14**

**COMDISCO STATUTORY CREDITORS COMMITTEE  
CASE ADMINISTRATION  
Retention/Fees (Other than Latham & Watkins)  
Account No. 033511-0002**

**April 30, 2002**

<u>ATTORNEYS</u>	<u>HOURS</u>	<u>HOURLY RATE</u>	<u>TOTAL</u>
R W HANSON	17.60	\$575.00	\$10,120.00
MS LEIB	6.90	\$335.00	\$2,311.50
AR KIRK	39.50	\$215.00	\$8,492.50
AE STOCKMAN	6.90	\$250.00	\$1,725.00
JM STEPHENS	9.70	\$160.00	\$1,552.00
BF WINDLEY	<u>17.80</u>	\$155.00	<u>\$2,759.00</u>
	98.40		<u>\$26,960.00</u>

**SUMMARY OF PROFESSIONAL TIME EXPENDED**

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
04/01/02	HANSON	.60	TELEPHONE CONFERENCE WITH AND E-MAIL M. LEIB REGARDING COURT HEARING AND BRIEFING SCHEDULE ON LAZARD APPEAL (.3); E-MAIL A. STOCKMAN REGARDING FEE REVIEW COMMITTEE (.1); SKIM RECENT MONTHLY FEE REQUESTS (.2)
04/01/02	LEIB	1.80	ATTEND COURT ON STATUS ON INTERLOCUTORY APPEAL (1.40); DRAFT E-MAIL MESSAGE TO R. HANSON REGARDING SAME (.10); TELEPHONE CONFERENCE WITH T. LABUDA REGARDING STATUS CONFERENCE (.20); CONFERENCE WITH R. HANSON REGARDING SAME (.10)
04/02/02	HANSON	1.10	ATTENTION TO FEE REVIEW COMMITTEE ISSUES, INCLUDING OUTLINE OF CRITERION TO BE USED IN REVIEWING FEE APPLICATIONS (1.1)
04/02/02	STEPHENS	2.80	PREPARED MAILING OF ERNST & YOUNG FEE APPLICATION (.8); PREPARED MAILING OF COPIES OF ALL FIRST FEE APPLICATIONS TO MS. DOLLINGER AT CITIBANK (1.2); PREPARED NOTICE OF FILING AND CERTIFICATE OF SERVICE FOR ERNST & YOUNG FEE APPLICATION (.8)
04/03/02	HANSON	1.00	CONFERENCE WITH A. STOCKMAN, A. KIRK AND B. WINDLEY TO SETUP REVIEW PROCESS AND ESTABLISH CRITERION FOR REVIEW OF FEE APPLICATIONS AT CITIBANK REQUEST IN CONNECTION WITH FEE REVIEW COMMITTEE (1.0)
04/03/02	KIRK	6.30	CONFERENCE WITH R. HANSON, B. WINDLEY, AND A. STOCKMAN REGARDING REVIEW OF COMDISCO FEE APPLICATIONS FILED IN FIRST INTERIM FEE PERIOD (1.0); CONFERENCE WITH A. STOCKMAN AND B. WINDLEY REGARDING CASE BACKGROUND NECESSARY FOR REVIEW (0.5); REVIEW AND ANALYZE FEE APPLICATION OF SKADDEN, ARPS (4.8)

04/03/02	STOCKMAN	2.30	MEETING WITH R. HANSON, A. KIRK AND B. WINDLEY REGARDING FEE APPLICATION REVIEW (1.0); MEETING WITH A. KIRK AND B. WINDLEY REGARDING CASE BACKGROUND (.5); RECLASSIFY MATTER MEMBERS PER FEE COMMITTEE (.8)
04/03/02	STEPHENS	3.10	REVIEW OF SKADDEN ARPS FEE APPLICATION (3.1)
04/03/02	WINDLEY	7.10	OFFICE CONFERENCE WITH R. HANSON, A. KIRK AND A. STOCKMAN REGARDING FEE APPLICATIONS REVIEW (1.0); REVIEW FEE APPLICATIONS OF VARIOUS PROFESSIONALS (5.8); OFFICE AND TELEPHONE CONFERENCES WITH J. STEPHENS TO INSTRUCT REGARDING FEE APPLICATION REVIEW (.3)
04/03/02	WINDLEY	.50	OFFICE CONFERENCE WITH A. STOCKMAN AND A. KIRK REGARDING CASE BACKGROUND FOR PURPOSE OF FEE APPLICATION REVIEW (.5)
04/04/02	HANSON	.90	ATTENTION TO FEE REVIEW COMMITTEE ISSUES; INCLUDING UST E-MAIL REGARDING CATEGORIES; NOTICE TO PROFESSIONALS AND OTHER PROCEDURAL ISSUES (.7); REVIEW AND RESPOND TO E-MAIL FROM A. STOCKMAN REGARDING SETUP OF REVISED BILLING CATEGORIES (.2)
04/04/02	KIRK	3.10	REVIEW FEE APPLICATIONS SUBMITTED FOR FIRST INTERIM FEE PERIOD IN COMDISCO MATTER (2.7); CONFERENCE WITH B. WINDLEY AND J. STEPHENS REGARDING ANALYSIS OF FEE APPLICATIONS (0.4)
04/04/02	STEPHENS	3.60	REVIEW OF SKADDEN ARPS FEE APPLICATION (3.2); CONFERENCE WITH ATTORNEY KIRK AND B. WINDLEY REGARDING RESULTS OF REVIEW (.4)
04/04/02	WINDLEY	6.00	PREPARE SPREADSHEET COMPARING BILLABLE RATES FOR CLASSES OF LAW FIRM PROFESSIONALS (5.6); OFFICE CONFERENCE WITH A. KIRK AND J. STEPHENS REGARDING STATUS OF REVIEW (.4)
04/05/02	HANSON	2.00	SKIM RECENTLY FILED MONTHLY FEE REQUESTS (.5); REVIEW EARLY DRAFT OF REPORT REGARDING FIRST INTERIM FEE APPLICATION REVIEW AND RELATED OFFICE CONFERENCE WITH A. KIRK REGARDING SAME (.7); E-MAIL C. FORTGANG REGARDING BUDGET PROCEDURE FOR HIS FEES; FORWARD CATEGORIES (.3); READ MATERIALS REGARDING DEVELOPMENTS IN OTHER CASES IN CHICAGO CONCERNING ISSUES ON APPEAL IN CONNECTION WITH LAZARD RETENTION (.5)
04/05/02	KIRK	8.30	DRAFT MEMORANDUM REGARDING ANALYSIS OF FEE APPLICATIONS FILED IN COMDISCO BANKRUPTCY (3.7); REVIEW AND ANALYZE FEE APPLICATIONS (3.7); MEET WITH R. HANSON REGARDING RESULTS OF REVIEW (0.6); PHONE CALL WITH K. OLSZEWSKA (BILLING SECRETARY ON BANKRUPTCY MATTERS) REGARDING BANKRUPTCY STAFFING (0.3)
04/05/02	WINDLEY	4.20	REVIEW FEE APPLICATIONS OF BELL BOYD AND OF BURLACK AND PREPARE NOTES REGARDING ISSUES (4); OFFICE CONFERENCE WITH A. KIRK REGARDING SAME (.2).

04/06/02	HANSON	.20	TELEPHONE CONFERENCE WITH A. KIRK TO ANSWER QUESTION REGARDING FEE COMMITTEE REVIEWS (.2)
04/06/02	KIRK	5.00	ANALYZE FEE APPLICATIONS FILED IN COMDISCO BANKRUPTCY (2.2); DRAFT MEMORANDUM REGARDING SAME (2.6); PHONE CONFERENCE WITH R. HANSON REGARDING REVIEW OF FEE APPLICATIONS (0.2)
04/07/02	KIRK	10.40	REVIEW AND ANALYZE FEE APPLICATIONS FILED IN COMDISCO BANKRUPTCY (4.1); DRAFT MEMORANDUM REGARDING SAME (6.3)
04/08/02	HANSON	2.30	THREE TELEPHONE CONFERENCES WITH A. KIRK REGARDING REVISION TO MEMORANDUM REGARDING RESULTS OF FEE APPLICATION REVIEW FOR CITIBANK IN CONNECTION WITH FEE REVIEW COMMITTEE (.5); MAKE REVISIONS TO FIRST DRAFT OF MEMORANDUM FOR CITIBANK REGARDING FEE APPLICATIONS (1.2); REVIEW AND REVISE FURTHER DRAFTS (.6)
04/08/02	KIRK	4.20	REVIEW BERLACK, ISRAELS FEE APPLICATION (0.3); CONFERENCE WITH M. YAMIN (LIBRARY STAFF) REGARDING REASONABLENESS OF WESTLAW CHARGES (0.1); DRAFT MEMORANDUM REGARDING COMDISCO FEE APPLICATIONS (2.8); TELEPHONE CONFERENCES WITH R. HANSON REGARDING ANALYSIS OF FEE APPLICATIONS AND CHANGES TO MEMORANDUM (0.5); PREPARE COMPARATIVE CHART OF ASSOCIATE SALARIES (0.5)
04/09/02	HANSON	4.50	PREPARE FOR FEE REVIEW COMMITTEE MEETING (.6); REVIEW DRAFTS OF REVISED FEE REVIEW COMMITTEE PROTOCOL; MEMORANDUM TO PROFESSIONALS (.4); TELEPHONE CONFERENCE WITH S. DOLLINGER REGARDING FEE REVIEW COMMITTEE MEETING ISSUES IN ANTICIPATION OF MEETING (.3); ATTEND FEE REVIEW COMMITTEE MEETING (2.4); TELEPHONE CONFERENCE WITH S. DOLLINGER REGARDING FEE REVIEW MEETING; CONTACTING GARDNER AND WACHTELL (.3); CONFERENCE WITH A. KIRK REGARDING RESULTS OF FEE REVIEW COMMITTEE MEETING AND RESOLUTION OF ISSUES FOR FUTURE REVIEWS (.5)
04/09/02	KIRK	2.00	REVIEW ARTHUR ANDERSEN FEE APPLICATION (1.0); REVIEW NOTES AND MEMORANDUM IN PREPARATION FOR POTENTIAL MEETING WITH UST (0.5); CONFERENCE WITH R. HANSON REGARDING FEE APPLICATION REVIEW, RECLASSIFICATION OF BILLS AND DRAFTING OF LATHAM FEE APPLICATION (0.5)
04/10/02	KIRK	.20	REVIEW MOST RECENT SKADDEN FEE APPLICATION (0.2)

04/12/02	LEIB	3.00	TELEPHONE CONFERENCE WITH R. HANSON AND R. SUKLEY REGARDING DESIGNATION OF RECORD (.1); REVIEW DESIGNATION OF RECORD AND DOCUMENTS FOR POSSIBLE COUNTER-DESIGNATION (1.1); CONFERENCES WITH C. IRONS REGARDING SAME (.30); CONFERENCES WITH R. HANSON REGARDING SAME (.2); TELEPHONE CONFERENCE WITH T. LABUDA REGARDING SAME (.1); TELEPHONE CONFERENCE WITH P. OETKER AND R. ROHLFSON REGARDING DESIGNATION OF RECORD (.2); REVIEW HEARING TRANSCRIPT (.4); DRAFT COUNTERDESIGNATION (.5); CAUSE SAME TO BE FILED (.1)
04/15/02	LEIB	2.10	TELEPHONE CONFERENCE WITH T. LABUDA ON DESIGNATION OF RECORD (.1); EDIT SAME (.1); REVIEW RECORD AND TRANSCRIPT FROM JANUARY 24, 2002 HEARING (1.5); TELEPHONE CONFERENCE WITH T. LABUDA REGARDING DESIGNATION (.1); EDIT SAME (.20); CONFERENCE WITH J. STEPHENS REGARDING SAME (.1)
04/18/02	STOCKMAN	.50	REVIEW ERNST & YOUNG SUPPLEMENTAL AFFIDAVIT (.4); CONVERSATION WITH L. FRANCO REGARDING SAME (.1)
04/18/02	STEPHENS	.20	DOCKET SEARCH FOR ERNST & YOUNG FEE APPLICATION (.2)
04/22/02	HANSON	.60	REVIEW EQUITY COMMITTEE REVISED BUDGET (.3); TELEPHONE CONFERENCE WITH A. STOCKMAN REGARDING C. FORTGANG BUDGET (.1); ATTENTION TO C. FORTGANG BUDGET (.2)
04/23/02	STOCKMAN	1.30	REVIEW EQUITY COMMITTEE COUNSEL STATEMENT (1.0); E-MAIL TO R. HANSON; M. LEIB AND J. CHERNEY REGARDING SAME (.3)
04/24/02	HANSON	.80	REVIEW E-MAIL FROM I. BODENSTEIN REGARDING FEE REVIEW COMMITTEE AND HIS RELATED MEMORANDUM ON ISSUES WITH PARTICULAR FEE APPLICATIONS (.8)
04/29/02	HANSON	1.00	REVIEW AND PRINT E-MAIL IN PREPARATION FOR FEE REVIEW COMMITTEE MEETING (.8); OFFICE CONFERENCE WITH A. STOCKMAN REGARDING FEE REVIEW COMMITTEE MEETING (.2)
04/30/02	HANSON	2.60	PARTICIPATE IN FEE REVIEW COMMITTEE MEETING (2.6)

04/30/02 STOCKMAN 2.80 ATTEND FEE REVIEW COMMITTEE MEETING (2.8)

Total Services: \$26,960.00

Other Charges:

PHOTOCOPYING	135.66
LONG DISTANCE TELEPHONE	2.25
FEDERAL EXPRESS	68.68
PARKING - LOCAL	24.00

Total other charges: \$ 230.59

**Balance due for 033511-0002 for April 30, 2002** **\$27,190.59**

**COMDISCO STATUTORY CREDITORS COMMITTEE  
CASE ADMINISTRATION  
Retention/Fees (Latham & Watkins)  
Account No. 033511-0019**

**April 30, 2002**

**SUMMARY OF PROFESSIONAL TIME EXPENDED**

<u>ATTORNEYS</u>	<u>HOURS</u>	<u>HOURLY RATE</u>	<u>TOTAL</u>
R W HANSON	12.00	\$575.00	\$6,900.00
AR KIRK	6.10	\$215.00	\$1,311.50
A&E STOCKMAN	1.10	\$250.00	\$ 275.00
BF WINDLEY	<u>7.20</u>	\$155.00	<u>\$1,116.00</u>
	26.40		<u>\$9,602.50</u>

**DETAIL OF PROFESSIONAL TIME EXPENDED**

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
04/03/02	HANSON	.20	RESPOND TO INTERNAL E-MAIL REGARDING FEE CLASSIFICATIONS (.2)
04/04/02	HANSON	.90	ASSIGN EXISTING BILLING NUMBERS TO FEE REVIEW CATEGORIES AND SET UP RELATED SPREADSHEET (.9)
04/09/02	HANSON	.30	OFFICE CONFERENCE WITH A. KIRK REGARDING L&W MONTHLY AND INTERIM FEE APPLICATION; CATEGORIES TO USE AND PROCEDURES TO FOLLOW (.3)
04/09/02	KIRK	1.50	DRAFT AND REVIEW NOTES FROM MEETING WITH R. HANSON (0.3); CHECK DEADLINE FOR FEE APPLICATION DRAFT CONFIRMING E-MAIL TO R. HANSON REGARDING SAME (0.1); REVIEW LATHAM & WATKINS COMDISCO BILLS AND REORGANIZE TO REFLECT NEW NUMBERING SYSTEM (1.1)
04/10/02	KIRK	.90	REVIEW AND REORGANIZE LATHAM BILLS IN ACCORDANCE WITH NEW FEE CATEGORIES ESTABLISHED BY UST (0.9)
04/11/02	KIRK	.10	MEET WITH M. HUNT (BILLING) REGARDING REORGANIZATION OF LATHAM BILLS (0.1)
04/12/02	HANSON	.60	OFFICE CONFERENCE WITH B. WINDLEY REGARDING SETUP OF SPREADSHEET FOR BUDGET PURPOSES (.6)
04/12/02	KIRK	.20	DRAFT E-MAIL TO R. HANSON REGARDING LATHAM BILLING ISSUES (0.2)
04/12/02	WINDLEY	.60	OFFICE CONFERENCE WITH R. HANSON REGARDING PREPARATION OF SPREADSHEET FOR PROPOSED BUDGET FOR PERIOD APRIL-JULY, 2002 (.6)
04/15/02	HANSON	.30	OFFICE CONFERENCE WITH B. WINDLEY REGARDING SPREADSHEET SETUP FOR BUDGET AND FEE TRACKING (.3)

04/15/02	WINDLEY	4.80	PREPARE EXCEL SPREADSHEET FOR PROPOSED BUDGET FOR PERIOD APRIL-JULY, 2002 (4.8)
04/16/02	WINDLEY	1.80	REVISE AND EDIT EXCEL SPREADSHEET FOR PROPOSED BUDGET (1.8)
04/17/02	HANSON	1.40	REVIEW OF TIME DETAIL FOR MARCH; RECATEGORIZE VARIOUS TIME ENTRIES AND NOTE OTHER REQUIRED ADJUSTMENTS TO STATEMENTS (1.4)
04/19/02	HANSON	4.60	FINALIZE BUDGET SPREADSHEET FOR FOUR MONTH PERIOD AND RELATED CASE PLANNING (4.6)
04/22/02	HANSON	2.50	REVISE LATHAM & WATKINS BUDGET (2.2); E-MAIL S. DOLLINGER REGARDING SAME (.3)
04/22/02	STOCKMAN	1.10	PREPARE BUDGET FOR C. FORTGANG (.7); CONVERSATION WITH C. FORTGANG REGARDING SAME (.2); CONVERSATION WITH AND E-MAILS TO/FROM R. HANSON REGARDING SAME (.2)
04/23/02	KIRK	.20	REVIEW LATHAM BILLING STATEMENTS (0.2)
04/24/02	HANSON	.30	E-MAIL A. KIRK REGARDING L&W INTERIM FEE APPLICATION (.3)
04/24/02	KIRK	.70	REVIEW LIST OF FEE APPLICATION ISSUES IN PREPARATION TO DRAFT LATHAM FEE APPLICATION (0.2); PREPARE LATHAM FEE APPLICATION (0.5)
04/29/02	KIRK	2.50	DRAFT LATHAM FEE APPLICATION (2.5)
04/30/02	HANSON	.90	ATTENTION TO ADMINISTRATIVE ISSUES REGARDING LATHAM & WATKINS FEE APPLICATIONS, TIME DESCRIPTIONS AND BILLING CATEGORIES (.9)

**Total Services:** **\$9,602.50**

**Other Charges:**

PHOTOCOPYING	12.41
LONG DISTANCE TELEPHONE	1.35

**Total other charges** **\$ 13.76**

**Balance due for 033511-0019 for April 30, 2002** **\$9,616.26**



**TOTALS FOR CASE ADMINISTRATION:**

<u>Matter</u>	<u>Current</u>
0000 - CASE ADMINISTRATION	\$10,809.14
0002 - RETENTION/FEEES (OTHER THAN LATHAM & WATKINS)	\$27,190.59
0019 - RETENTION/FEEES (LATHAM & WATKINS)	\$9,616.26
<b>TOTALS:</b>	<b><u>\$47,615.99</u></b>

**COMDISCO STATUTORY CREDITORS COMMITTEE  
CASE ADMINISTRATION  
Case Administration  
Account No. 033511-0000**

**May 31, 2002**

**SUMMARY OF PROFESSIONAL TIME EXPENDED**

<u>ATTORNEYS</u>	<u>HOURS</u>	<u>HOURLY RATE</u>	<u>TOTAL</u>
RW HANSON	7.20	\$575.00	\$4,140.00
MS LEIB	.20	\$335.00	\$67.00
AE STOCKMAN	3.00	\$250.00	\$750.00
<u>PARALEGALS</u>			
BF WINDLEY	<u>11.00</u>	\$155.00	<u>\$1,705.00</u>
TOTAL:	21.40		<u>\$6,662.00</u>

**DETAIL OF PROFESSIONAL TIME EXPENDED**

<u>Date</u>	<u>Timekeeper.</u>	<u>Hours</u>	<u>Description</u>
04/23/02	WINDLEY	.50	OFFICE CONFERENCE WITH R. HANSON RE ORGANIZATION OF OFFICE/DESK FILES (.5)
05/06/02	WINDLEY	.60	REVIEW AND CATEGORIZE VARIOUS CASE MATERIALS IN TO BE INCLUDED IN R. HANSON'S WORKING/DESK FILES (.6)
05/07/02	WINDLEY	.80	WORK ON REVIEW OF VARIOUS CASE MATERIALS FOR COMPILATION OF R. HANSON'S WORKING/DESK FILES (.8)
05/09/02	WINDLEY	.80	WORK ON REVIEW AND CATEGORIZATION OF VARIOUS CASE DOCUMENTS IN PREPARATION FOR COMPILATION OF R. HANSON'S WORKING/DESK FILES (.8)
05/10/02	HANSON	.30	REVIEW AND RESPOND TO E-MAIL FROM D. MILLER AT ERNST & YOUNG CONCERNING PRISM INQUIRY (.3)
05/13/02	HANSON	.40	ATTENTION TO STATUS UPDATE FOR CREDITORS COMMITTEE (.4)
05/14/02	HANSON	2.60	PREPARE AND DISTRIBUTE DETAILED STATUS UPDATE FOR CREDITORS COMMITTEE (2.6)
05/14/02	WINDLEY	.90	CONTINUE WORK ON PREPARATION OF R. HANSON'S WORKING/DESK FILES (.9)
05/15/02	WINDLEY	1.70	COMPLETE WORK ON PREPARATION OF R. HANSON WORKING/DESK FILES AND PREPARE INDEX OF SAME (1.7)
05/16/02	STOCKMAN	1.80	OFFICE CONFERENCE WITH R. HANSON REGARDING CASE STATUS AND FOLLOW-UP ON MEETINGS (1.0); REVIEW PLEADINGS RECEIVED (.8)

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY W 20506092

05/17/02	HANSON	.90	REVIEW AND REVISE TIMELINE, TO-DO MEMORANDUM AND OPEN ISSUES MEMORANDUM ON PLAN AND DISCLOSURE STATEMENT FOR CREDITORS COMMITTEE (.9)
05/20/02	HANSON	2.20	READ JUDGE SONDERBY'S OPINION IN ADVENTIST (.3); FINALIZE AND DISTRIBUTE TIMELINE AND ACTION LIST OF OPEN ITEMS TO CREDITORS COMMITTEE (1.7); E-MAIL B. WINDLEY TO FILE REVIEW AND ORGANIZATION (.2)
05/20/02	STOCKMAN	1.20	REVISE COMMITTEE UPDATE MEMORANDUM AND RELATED MATERIALS (1.2)
05/21/02	HANSON	.50	STATUS UPDATE TO CREDITORS COMMITTEE (.5)
05/22/02	WINDLEY	2.00	REVIEW AND CATEGORIZE FILE DOCUMENTS IN PREPARATION FOR CREATION OF MASTER FILES (2.0)
05/23/02	HANSON	.30	OFFICE CONFERENCE WITH M. LEVIN REGARDING RESPONDING TO PRESS INQUIRIES (.3)
05/23/02	WINDLEY	2.10	PREPARE SUPPLEMENTAL FEE APPLICATION FILES TO R. HANSON WORKING/DESK FILES (2.1)
05/24/02	LEIB	.20	UPDATE CHINESE WALL MEMORANDUM (.20)
05/24/02	WINDLEY	1.60	REVIEW, CATEGORIZE AND PREPARE FILES OF VARIOUS CASE DOCUMENTS FOR CENTRAL FILE AND INDEX SAME (1.6)

**Total Services:** \$6,662.00

**Other Charges:**

TELECOPYING	321.25
PHOTOCOPYING	2,839.68
LONG DISTANCE TELEPHONE	300.43
FEDERAL EXPRESS	4,839.33
BINDING	70.00
OTHER FREIGHT	17.61
POSTAGE	135.30
HEARING TRANSCRIPTS	639.00
WESTLAW	380.73
SCANNING FOR CLIENTNET	715.00
MEALS - LOCAL	107.84

**Total Other Charges:** \$10,366.17

**Balance due for 033511-0000 for May 31, 2002:** \$17,028.17

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY W 20506082

**COMDISCO STATUTORY CREDITORS COMMITTEE  
CASE ADMINISTRATION  
Retention/Fees (Other than Latham & Watkins)  
Account No. 033511-0002**

**May 31, 2002**

<u>ATTORNEYS</u>	<u>HOURS</u>	<u>HOURLY RATE</u>	<u>TOTAL</u>
R W HANSON	1.50	\$575.00	\$862.50
RA LEVY	.40	\$495.00	\$198.00
MS LEIB	4.70	\$335.00	\$1,574.50
AR KIRK	2.80	\$215.00	\$602.00
<u>PARALEGALS</u>			
JM STEPHENS	.80	\$160.00	\$128.00
<u>PROFESSIONAL STAFF</u>			
MM MCKENNA	<u>1.20</u>	\$185.00	<u>\$222.00</u>
TOTAL:	11.40		<u>\$3,587.00</u>

**SUMMARY OF PROFESSIONAL TIME EXPENDED**

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
05/01/02	STEPHENS	.40	PREPARED ERNST & YOUNG FEE APPLICATIONS FOR DELIVERY TO U.S. TRUSTEES (.4)
05/07/02	LEVY	.30	TELECONFERENCES WITH A. KIRK REGARDING ISSUES CONCERNING FEE APPLICATIONS OF COUNSEL TO EQUITY COMMITTEE AND OTHER MATTERS UP FOR HEARING (.2); TELECONFERENCE WITH DEBTOR'S COUNSEL REGARDING SAME (.1)
05/07/02	KIRK	1.10	PHONE CONFERENCE WITH R. SUKLEY REGARDING FEE APPLICATIONS (0.2); PHONE CALLS WITH R. HANSON AND R. LEVY REGARDING MAY 8 FEE REVIEW COMMITTEE MEETING (0.4); DRAFT E-MAIL TO FEE REVIEW COMMITTEE REGARDING UPCOMING MEETING (0.3); ATTENTION TO MISCELLANEOUS FEE REVIEW ISSUES (0.2)
05/10/02	HANSON	.30	REVIEW EXPLANATION REGARDING EQUITY COMMITTEE HOTEL BILLS AND RESPOND TO SAME (.3)
05/13/02	LEVY	.10	TELECONFERENCE WITH BELL, BOYD'S COUNSEL REGARDING CONSENT TO ORDER ALLOWING INTERIM FEE APPLICATION (.1)

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY W 20506092

05/14/02	LEIB	.10	TELEPHONE CONFERENCE WITH A. ROHLFSON REGARDING APPEAL (.1)
05/16/02	HANSON	.50	REVIEW SECOND INTERIM FEE APPLICATIONS (.5)
05/17/02	STEPHENS	.40	ORGANIZED PLEADINGS REGARDING APPEAL OF LAZARD AND ROTHSCHILD EMPLOYMENT FOR ATTORNEY LIES (.4)
05/22/02	HANSON	.20	OFFICE CONFERENCE AND E-MAIL EXCHANGE WITH A. KIRK REGARDING SCOPE OF REVIEW OF INTERIM FEE APPLICATIONS (.2)
05/22/02	LEIB	.50	REVIEW TRUSTEE'S BRIEF OPPOSING INDEMNIFICATION (.5)
05/22/02	KIRK	1.60	REVIEW INTERIM FEE APPLICATIONS (1.3); E-MAIL R. HANSON REGARDING SAME (0.1); CONFERENCE WITH R. HANSON REGARDING SAME (0.2)
05/23/02	HANSON	.30	STATUS CONFERENCE WITH A. KIRK TO DISCUSS SCOPE OF INTERIM FEE APPLICATION REVIEW (.3)
05/24/02	LEIB	.40	GATHER RESEARCH FOR APPELLATE BRIEF (.2); CONFERENCE WITH M. MCKENNA REGARDING SAME (.10); TELEPHONE CONFERENCE WITH R. SUKLEY REGARDING TRUSTEE'S BRIEF (.1)
05/24/02	MCKENNA	1.20	ON-LINE ORGANIZATION AND RETRIEVAL OF CASES (LEIB) (1.2)
05/28/02	LEIB	2.70	CONFERENCE WITH A. KIRK REGARDING APPEAL (.10); BEGIN REVIEWING CASE LAW AND PRIOR BRIEFING ON INDEMNIFICATION ISSUE (2.60)
05/28/02	KIRK	.10	MEET WITH M. LEIB REGARDING RESEARCH ISSUES (0.1)
05/30/02	HANSON	.20	STRATEGY CONFERENCE WITH M. LEIB REGARDING LAZARD APPEAL AND BRIEFS (.2)
05/30/02	LEIB	1.00	CONFERENCE WITH R. HANSON REGARDING APPEAL STRATEGY (.20); TELEPHONE CONFERENCE WITH T. LABUDA REGARDING APPEAL STRATEGY (.40); DRAFT E-MAILS TO R. HANSON AND A. KIRK REGARDING SAME (.10); CONTINUE RESEARCHING INDEMNIFICATION ISSUE (.30)

Total Services: \$3,587.00

Other Charges:

PHOTOCOPYING	64.77
LONG DISTANCE TELEPHONE	2.68
WESTLAW	<u>788.86</u>

Total other charges: \$ 856.31

**Balance due for 033511-0002 for May 31, 2002:** \$4,443.31

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY W 20506092

**COMDISCO STATUTORY CREDITORS COMMITTEE  
CASE ADMINISTRATION  
Retention/Fees (Latham & Watkins)  
Account No. 033511-0019**

**May 31, 2002**

**SUMMARY OF PROFESSIONAL TIME EXPENDED**

<u>ATTORNEYS</u>	<u>HOURS</u>	<u>HOURLY RATE</u>	<u>TOTAL</u>
R W HANSON	6.70	\$575.00	\$3,852.50
MS LEIB	.10	\$335.00	\$33.50
AR KIRK	23.70	\$215.00	\$5,095.50
<u>PARALEGALS</u>			
JM STEPHENS	.80	\$160.00	\$128.00
TOTAL:	31.30		<u>\$9,109.50</u>

**DETAIL OF PROFESSIONAL TIME EXPENDED**

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
05/07/02	HANSON	1.00	PREPARATION OF DETAILED TIME SHEETS FROM NOTES (1.0)
05/08/02	LEIB	.10	TELEPHONE CONFERENCE WITH A. KIRK REGARDING FEE APPLICATION (.10)
05/08/02	KIRK	4.60	PHONE CONFERENCES WITH M. LEIB, C. COLLINS AND D. GLICK REGARDING TASKS PERFORMED DURING INTERIM FEE PERIOD (0.4); DRAFT LATHAM FIRST INTERIM FEE APPLICATION (4.2)
05/09/02	KIRK	7.80	DRAFT LATHAM FIRST INTERIM FEE APPLICATION (7.8)
05/10/02	KIRK	1.70	DRAFT LATHAM FIRST INTERIM FEE APPLICATION (1.7)
05/15/02	HANSON	2.60	REVIEW AND REVISE LATHAM & WATKINS INTERIM FEE APPLICATION; RELATED CONFERENCES WITH A. KIRK (2.6)
05/15/02	KIRK	1.80	PREPARE LATHAM FIRST INTERIM FEE APPLICATION (1.3); MEET WITH R. HANSON REGARDING OUTSTANDING FEE APPLICATION ISSUES (0.3); E-MAILS TO M. LEIB REGARDING CORRECT BILLING NUMBERS FOR TASKS (0.1); MEET WITH J. STEPHENS REGARDING FILING AND SERVICE OF FEE APPLICATION (0.1)
05/15/02	STEPHENS	.40	DRAFT NOTICE OF FILING LATHAM & WATKINS FEE APPLICATION AND SERVICE LIST (.4)

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY W 20506092

05/16/02	HANSON	.90	FINAL REVIEW OF LATHAM & WATKINS INTERIM FEE APPLICATION; OFFICE CONFERENCES WITH A. KIRK REGARDING SAME AND FILING (.9)
05/16/02	KIRK	3.80	PREPARE INTERIM FEE APPLICATION (3.4); SUPERVISE FILING AND SERVICE OF FEE APPLICATION (0.4)
05/16/02	STEPHENS	.40	PREPARED FOR FILING OF LATHAM & WATKINS FEE APPLICATION (.4)
05/20/02	KIRK	2.90	CHECK LOCAL RULES REGARDING FEE APPLICATIONS (0.3); ATTENTION TO MISCELLANEOUS FEE APPLICATION AND BILLING ISSUES (1.2); REVIEW LATHAM BILLS FOR PROPER CATEGORIZATION OF TASKS PERFORMED (1.4)
05/22/02	HANSON	.80	READ ADVENTIST CASE (.3); E-MAIL TO NEW LAWYERS ON THE CASE REGARDING BANKRUPTCY BILLING REQUIREMENTS AND INTERNAL PROCEDURES TO COMPLY WITH SAME (.5)
05/22/02	KIRK	.80	MEET WITH J. STEPHENS REGARDING MAINTENANCE OF PLEADINGS (0.1); E-MAIL R. HANSON REGARDING SAME (0.1); REVIEW E-MAIL REGARDING INTERNAL BANKRUPTCY BILLING PROCEDURES (0.2); REVIEW CASELAW ON BILLING PROCEDURES AND APPROVAL OF FEE APPLICATIONS (0.4)
05/23/02	HANSON	1.40	PREPARATION OF EXTREMELY DETAILED TIME ENTRIES (1.4)
05/28/02	KIRK	.20	RESOLVE PARALEGAL STAFFING ISSUE RELATING TO MAINTENANCE OF PLEADINGS INDICES (0.2)
05/31/02	KIRK	.10	MEET WITH M. LEIB REGARDING BILLING ISSUES (0.1)

Total Services: \$9,109.50

Other Charges:

PHOTOCOPYING	256.36
BINDING	20.00
WESTLAW	<u>40.51</u>

Total other charges: \$316.87

**Balance due for 033511-0019 for May 31, 2002:** **\$9,426.37**

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY W 20508092

**TOTALS FOR CASE ADMINISTRATION:**

<u>Matter</u>	<u>Current</u>
0000 - CASE ADMINISTRATION	\$13,484.45
0002 - RETENTION/FEEES (OTHER THAN LATHAM & WATKINS)	\$4,431.31
0019 - RETENTION/FEEES (LATHAM & WATKINS)	\$9,426.37
<b>TOTALS:</b>	<b><u>\$27,342.13</u></b>

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY W 20506082



**COMDISCO STATUTORY CREDITORS COMMITTEE  
CASE ADMINISTRATION  
Case Administration  
Account No. 033511-0000**

**June 30, 2002**

**SUMMARY OF PROFESSIONAL TIME EXPENDED**

<u>ATTORNEYS</u>	<u>HOURS</u>	<u>HOURLY RATE</u>	<u>TOTAL</u>
RW HANSON	3.30	\$575.00	\$1,897.50
RA LEVY	.20	\$495.00	\$99.00
AR KIRK	.30	\$215.00	\$64.50
AE STOCKMAN	10.00	\$250.00	\$2,500.00
<u>PARALEGALS</u>			
BF WINDLEY	<u>22.30</u>	\$155.00	<u>\$3,456.50</u>
TOTAL:	36.10		<u>\$8,017.50</u>

**DETAIL OF PROFESSIONAL TIME EXPENDED**

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
06/04/02	HANSON	1.80	ORGANIZE CASE MATERIALS AND PREPARE STATUS CHECKLIST OF OPEN ITEMS (1.8)
06/06/02	HANSON	.20	TELEPHONE CONFERENCE WITH S. DOLLINGER REGARDING MEETING WITH MAJOR CREDITORS (.1); TELEPHONE CONFERENCE WITH F. PERLMAN REGARDING SAME (.1)
06/06/02	STOCKMAN	3.90	OFFICE CONFERENCE WITH R. HANSON AND TELECONFERENCE WITH A. GULKOWITZ REGARDING CASE STATUS (.9); FURTHER REVIEW AND PREPARE COMMENTS ON DISCLOSURE STATEMENT REGARDING OPEN ISSUES (3.0)
06/10/02	HANSON	.30	OFFICE CONFERENCE WITH PARALEGAL B. WINDLEY TO SET UP FILE ORGANIZATIONAL STRUCTURE (.3)
06/10/02	STOCKMAN	.80	TELEPHONE CONFERENCE WITH R. HANSON REGARDING CASE STATUS (.8)
06/10/02	WINDLEY	1.40	PREPARE MATERIALS FOR AND ATTEND OFFICE CONFERENCE WITH R. HANSON RE CENTRAL FILE CREATION AND MANAGEMENT (1.4)
06/11/02	KIRK	.30	PREPARE MASTER SCHEDULE OF DEPOSITIONS (.3)
06/11/02	WINDLEY	4.50	PREPARE CATEGORICAL INDEX FRAMEWORK FOR MASTER CASE FILES (0.60); REVIEW VOLUMINOUS CASE MATERIALS TO ASSIGN CENTRAL FILE CATEGORIES IN PREPARATION FOR CREATION OF MASTER FILE (3.90)

06/13/02	WINDLEY	2.70	CONTINUE REVIEW OF VOLUMINOUS CASE MATERIALS TO ASSIGN CENTRAL FILE CATEGORIES IN PREPARATION FOR CREATION OF MASTER FILE (2.7)
06/14/02	WINDLEY	.80	REVIEW NEW CASE MATERIALS RECEIVED FROM R. HANSON AND CATEGORIZE SAME FOR INCLUSION IN MASTER FILES (.8)
06/17/02	STOCKMAN	1.40	REVISE COMMITTEE ACTION ITEMS LIST, OPEN ISSUES AND TIME LINE (1.4)
06/17/02	WINDLEY	3.60	CONTINUE REVIEW OF VOLUMINOUS CASE MATERIALS TO ASSIGN CENTRAL FILE CATEGORIES IN PREPARATION FOR CREATION OF MASTER FILE (3.6)
06/18/02	STOCKMAN	.30	TELEPHONE CONFERENCE WITH R. HANSON REGARDING CASE STATUS (.3)
06/18/02	WINDLEY	2.20	CONTINUE REVIEW OF VOLUMINOUS CASE MATERIALS TO ASSIGN CENTRAL FILE CATEGORIES IN PREPARATION FOR CREATION OF MASTER FILE (2.2)
06/20/02	LEVY	.20	ATTENTION TO ISSUES RELATING TO NON-DEBTOR'S RETENTION OF ERNST & YOUNG AS AUDITOR AND OFFICE CONFERENCE WITH A. STOCKMAN REGARDING SAME (.2)
06/20/02	WINDLEY	2.30	WORK ON ORGANIZATION OF RESPONSES TO OMNIBUS CLAIMS OBJECTIONS FOR CENTRAL FILE (2.3)
06/21/02	STOCKMAN	2.50	DRAFT CPO AGREEMENT (2.5)
06/26/02	HANSON	.60	TELEPHONE CONFERENCE WITH G. PANAGAKIS REGARDING AUSTRALIAN AND NEW ZEALAND AUDIT ISSUES (.3); TELEPHONE CONFERENCE WITH D. MILLER AT ERNST & YOUNG REGARDING SAME (.3)
06/26/02	STOCKMAN	.60	TELECONFERENCE WITH R. HANSON REGARDING CASE STATUS (.3); TELECONFERENCE WITH LOUIS FRANCO AND R. HANSON REGARDING ERNST & YOUNG, AUSTRALIA (.3)
06/26/02	WINDLEY	2.40	REVIEW CASE MATERIALS AND ASSIGN CENTRAL FILE CATEGORIES TO SAME IN PREPARATION FOR CENTRAL FILE CREATION (2.4)
06/27/02	WINDLEY	2.40	INDEX CASE MATERIALS INTO CENTRAL FILE MASTER INDEX (2.4)
06/28/02	HANSON	.40	TELEPHONE CONFERENCE WITH J. DAKIN REGARDING PROPOSED MEETING WITH MAJOR CREDITORS (.4)

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
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06/28/02 STOCKMAN .50 GATHER AND SEND INFORMATION TO K. COUGHLIN  
(POTENTIAL TRUSTEE) (.5)

Total Services: \$8,017.50

Other Charges:

TELECOPYING	111.25
PHOTOCOPYING	3,508.46
LONG DISTANCE TELEPHONE	89.73
FEDERAL EXPRESS	85.92
BINDING	42.00
OTHER FREIGHT	28.88
WESTLAW	23.63
AFTERHOURS SERVICE	110.00
SCANNING FOR CLIENTNET	<u>334.00</u>

Total other charges: \$4,333.87

\$12,351.37

**Balance due for 033511-0000 for June 30, 2002:**

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
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**COMDISCO STATUTORY CREDITORS COMMITTEE  
CASE ADMINISTRATION  
Retention/Fees (Other than Latham & Watkins)  
Account No. 033511-0002**

June 30, 2002

**SUMMARY OF PROFESSIONAL TIME EXPENDED**

<u>ATTORNEYS</u>	<u>HOURS</u>	<u>HOURLY RATE</u>	<u>TOTAL</u>
R W HANSON	11.40	\$575.00	\$6,555.00
MS LEIB	14.30	\$335.00	\$4,790.50
AR KIRK	17.30	\$215.00	\$3,719.50
AE STOCKMAN	5.00	\$250.00	\$1,250.00
 <u>PARALEGALS</u>			
JM STEPHENS	<u>1.40</u>	\$160.00	<u>\$224.00</u>
TOTAL:	49.40		<u>\$16,539.00</u>

**DETAIL OF PROFESSIONAL TIME EXPENDED**

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
06/07/02	HANSON	.60	READ UST BRIEF ON LAZARD/ROTHSCHILD APPEAL (.6)
06/11/02	HANSON	.20	RESPOND TO E-MAIL REGARDING FEE REVIEW COMMITTEE MEETING (.2)
06/12/02	LEIB	.50	CONFERENCE WITH A. KIRK REGARDING APPEAL BRIEF RESEARCH (.20); LEAVE TELEPHONE MESSAGE FOR G. PANAGAKIS REGARDING APPEAL (.10); CONFERENCE WITH C. CONNOR REGARDING APPEAL BRIEFS (.20)
06/12/02	KIRK	.30	CONFERENCE WITH M. LEIB REGARDING INDEMNIFICATION RESEARCH (0.2); RESEARCH INDEMNIFICATION ISSUES (0.1)
06/13/02	LEIB	.10	REVIEW VOICE MAIL FROM T. LABUDA REGARDING APPELLATE BRIEF AND DRAFT E-MAIL TO R. HANSON REGARDING SAME (.10)
06/14/02	LEIB	.20	TELEPHONE CONFERENCE WITH T. LABUDA REGARDING APPELLATE BRIEFS (.2)
06/14/02	KIRK	2.60	UPDATE INDEMNIFICATION RESEARCH IN PREPARATION FOR FILING BRIEFS (2.5); REPORT BRIEFLY TO M. LEIB REGARDING SAME (0.1)
06/16/02	LEIB	.40	REVIEW DEBTOR'S RESPONSE BRIEF (.4)

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06/17/02	HANSON	1.80	READ DRAFT APPEAL BRIEF REGARDING LAZARD (.7); OFFICE CONFERENCE WITH M. LEIB REGARDING SAME (.3); READ T. LABUDA E-MAIL REGARDING LAZARD BRIEF (.1); REVIEW AND RESPOND TO E-MAIL FROM ERNST & YOUNG REGARDING AUDIT OF COMDISCO NEW ZEALAND AND AUSTRALIA (.4); TELEPHONE CONFERENCE WITH S. DOLLINGER REGARDING SAME (.1); E-MAIL A. STOCKMAN REGARDING REVIEW OF FEE REQUESTS FOR FEE REVIEW COMMITTEE MEETING (.2)
06/17/02	LEIB	1.10	REVIEW TRUSTEE'S APPEAL BRIEF (.1); CONFERENCE WITH A. KIRK REGARDING SAME (.1); TELEPHONE CONFERENCE WITH R. HANSON REGARDING SAME AND SKADDEN'S DRAFT BRIEF (.1); TELEPHONE CONFERENCE WITH R. HANSON REGARDING SAME (.2); TELEPHONE CONFERENCE WITH T. LABUDA REGARDING LAZARD AND CREDITORS' COMMITTEE'S BRIEF (.3); CONFERENCE WITH A. KIRK REGARDING RESEARCH ON INDEMNIFICATION (.3)
06/17/02	KIRK	2.60	RESEARCH CASELAW REGARDING INDEMNIFICATION (2.6)
06/18/02	LEIB	.20	TELEPHONE CONFERENCE WITH T. LABUDA REGARDING APPEAL BRIEF (.2)
06/18/02	KIRK	2.00	MEET WITH M. LEIB REGARDING INDEMNIFICATION RESEARCH, APPELLEE'S BRIEF (.3); CONDUCT ADDITIONAL RESEARCH ON INDEMNIFICATION ISSUES (1.3); MEET WITH M. LEIB REGARDING SAME (.4)
06/18/02	STOCKMAN	1.20	BEGIN PREPARATION OF COMMITTEE EXPENSE REPORT (1.2)
06/18/02	STEPHENS	.40	PREPARED NOTICE OF FILING, CERTIFICATE OF SERVICE, SERVICE LIST FOR FILING OF LAZARD FRERES SECOND FEE APPLICATION
06/19/02	HANSON	2.40	REVIEW DRAFT REPLY BRIEF ON UST LAZARD APPEAL (.7); STRATEGY TELEPHONE CONFERENCE WITH M. LEIB REGARDING REPLY BRIEF ON UST LAZARD APPEAL (.4); REVIEW AND REVISE REDRAFTED SECTION OF BRIEF (1.3)
06/19/02	LEIB	7.30	REVIEW AND EDIT DRAFT APPEAL BRIEF (5.90); CONFERENCE WITH R. HANSON REGARDING SAME (.40); CONFERENCE WITH T. LABUDA REGARDING EDITS TO BRIEF (1.00)
06/20/02	HANSON	.80	STRATEGY CONFERENCE WITH M. LEIB AND T. LABUDA REGARDING APPEAL REPLY BRIEF (U.S. TRUSTEE LAZARD APPEAL) (.8)
06/20/02	LEIB	1.80	EDIT APPELLATE BRIEF (1.00); CONFERENCE WITH R. HANSON REGARDING SAME (.30); CONFERENCE WITH T. LABUDA REGARDING SAME (.50)
06/20/02	KIRK	1.10	CHECK CASELAW IN LAZARD APPELLATE BRIEF (1.1)

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
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06/20/02	STEPHENS	.60	PREPARED MAILING OF ERNST & YOUNG SECOND FEE APPLICATION (.6)
06/21/02	LEIB	2.70	EDIT APPELLATE BRIEF (1.80); TELEPHONE CONFERENCES WITH T. LABUDA REGARDING SAME (.70); CONFERENCES WITH A. KIRK REGARDING SAME (.20)
06/21/02	KIRK	.90	REVIEW APPELLATE BRIEF (0.7); PHONE CONFERENCE WITH T. LABUDA REGARDING CHANGES TO BRIEF (0.2)
06/21/02	STEPHENS	.20	PREPARED MAILING OF ERNST & YOUNG SECOND FEE APPLICATION (.2)
06/24/02	HANSON	.10	READ E-MAILS REGARDING BRIEFS (.1)
06/24/02	KIRK	.20	REVIEW SECOND INTERIM FEE APPLICATIONS (0.2)
06/25/02	KIRK	4.10	REVIEW SECOND INTERIM FEE APPLICATIONS (4.1)
06/26/02	HANSON	1.80	STATUS OFFICE CONFERENCE WITH A. KIRK REGARDING SUMMARY OF QUARTERLY INTERIM FEE APPLICATIONS FOR FEE REVIEW COMMITTEE MEETING (.2); REVIEW SUMMARY OF INTERIM FEE APPLICATIONS (.6); TELEPHONE CONFERENCE WITH S. DOLLINGER REGARDING FEE REVIEW COMMITTEE MEETING (.1); READ FINAL LAZARD AND ROTHSCHILD APPEAL BRIEFS (.9)
06/26/02	KIRK	3.50	REVIEW FEE APPLICATIONS (0.7); DRAFT MEMORANDUM REGARDING SAME (2.8)
06/27/02	HANSON	3.70	PREPARE FOR AND ATTEND FEE REVIEW COMMITTEE MEETING (3.5); STATUS CONFERENCE A. KIRK REGARDING FEE MEETING (.2)
06/27/02	STOCKMAN	3.80	PREPARE FOR AND ATTEND FEE REVIEW COMMITTEE MEETING (3.3); REVIEW REPORT AND CHART PREPARED BY M. MURPHY (.5)
06/28/02	STEPHENS	.20	MAILED FEE APPLICATION COPIES TO W. BALDIGA, R. SUKLEY AND I. BODENSTEIN (.2)

**Total Services:** \$16,539.00

**Other Charges:**

TELECOPYING	27.50
PHOTOCOPYING	65.28
LONG DISTANCE TELEPHONE	4.50
WESTLAW	<u>646.59</u>

**Total other charges:** \$743.87

**Balance due for 033511-0002 for June 30, 2002:** **\$17,282.87**

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY W 20506311

**COMDISCO STATUTORY CREDITORS COMMITTEE  
CASE ADMINISTRATION  
Retention/Fees (Latham & Watkins)  
Account No. 033511-0019**

**June 30, 2002**

**SUMMARY OF PROFESSIONAL TIME EXPENDED**

<u>ATTORNEYS</u>	<u>HOURS</u>	<u>HOURLY RATE</u>	<u>TOTAL</u>
R W HANSON	4.20	\$575.00	\$2,415.00
AR KIRK	.80	\$215.00	\$172.00
AE STOCKMAN	4.70	\$250.00	\$1,175.00
TOTAL:	9.70		<u>\$3,762.00</u>

**DETAIL OF PROFESSIONAL TIME EXPENDED**

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
06/03/02	HANSON	2.30	REVIEW AND REVISE LATHAM & WATKINS APRIL FEE APPLICATION (1.3); PREPARATION OF EXTREMELY DETAILED TIME ENTRIES (1.0)
06/04/02	HANSON	.30	REVIEW OF ADDITIONAL CHANGES TO APRIL FEE APPLICATION (.3)
06/04/02	STOCKMAN	2.70	REVIEW, EDIT AND SEND MONTHLY STATEMENT (2.7)
06/05/02	HANSON	.30	PREPARATION OF DETAILED TIME RECORDS (.3)
06/17/02	KIRK	.10	ATTENTION TO BILLING ISSUE (.1)
06/18/02	KIRK	.10	REVIEW BILLING REPORT (.1)
06/19/02	KIRK	.60	ATTENTION TO BILLING MATTERS (.6)
06/26/02	HANSON	.30	ATTENTION TO LATHAM & WATKINS MAY FEES (.3)
06/26/02	STOCKMAN	1.80	REVIEW AND REVISE MAY BILL FOR PROPER CATEGORIZATION OF TASKS (1.0); REVIEW MEMORANDUM PREPARED BY A. KIRK REGARDING SECOND INTERIM FEE APPLICATIONS (.8)
06/27/02	HANSON	.50	ATTENTION TO LATHAM & WATKINS FEE APPLICATION (.5)
06/28/02	HANSON	.50	FINALIZE LATHAM & WATKINS MONTHLY FEE APPLICATION (.5)

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY W 20500311

06/28/02 STOCKMAN .20 CONVERSATIONS WITH J. STEPHENS REGARDING  
FOLLOW UP FROM FEE REVIEW COMMITTEE  
MEETING (.2)

Total Services: \$3,762.00

Other Charges:

PHOTOCOPYING 27.71  
FEDERAL EXPRESS 101.59

Total other charges: \$129.30

**Balance due for 033511-0019 for June 30, 2002:** **\$3,891.30**

**TOTALS FOR CASE ADMINISTRATION:**

<u>Matter</u>	<u>Current</u>
0000 - CASE ADMINISTRATION	\$12,351.37
0002 - RETENTION/FEEES (OTHER THAN LATHAM & WATKINS)	\$17,282.87
0019 - RETENTION/FEEES (LATHAM & WATKINS)	<u>\$3,891.30</u>
<b>TOTALS:</b>	<u><b>\$33,525.54</b></u>

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY W 20508311



**COMDISCO STATUTORY CREDITORS COMMITTEE  
CASE ADMINISTRATION  
Case Administration  
Account No. 033511-0000**

**August 12, 2002**

**SUMMARY OF PROFESSIONAL TIME EXPENDED**

<u>ATTORNEYS</u>	<u>HOURS</u>	<u>HOURLY RATE</u>	<u>TOTAL</u>
RW HANSON	5.70	\$575.00	\$3,277.50
AR KIRK	6.40	\$215.00	\$1,376.00
AE STOCKMAN	14.50	\$250.00	\$3,625.00
<u>PARALEGALS</u>			
BF WINDLEY	38.40	\$155.00	\$5,952.00
K BROZOVIC	.70	\$145.00	\$101.50
<u>PROFESSIONAL STAFF</u>			
CM MCCORMICK	9.80	\$90.00	\$882.00
LA PERRY	1.70	\$90.00	\$153.00
K YU	<u>10.90</u>	\$90.00	<u>\$981.00</u>
<b>TOTAL:</b>	<b>88.10</b>		<b><u>\$16,348.00</u></b>

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
07/01/02	KIRK	.50	RESEARCH POST-CONFIRMATION ISSUES (.5)
07/01/02	STOCKMAN	.60	CONVERSATION WITH R. MEISLER REGARDING SETTLEMENT AGREEMENT (.2); REVIEW SAME (.4)
07/01/02	WINDLEY	5.20	REVIEW CASE MATERIALS AND ASSIGN CENTRAL FILE CATEGORIES TO SAME IN PREPARATION FOR CENTRAL FILE CREATION (1.6); SUPPLEMENT CENTRAL FILE SPREADSHEET WITH NEW FILES (.9); RESPOND TO J. STEPHENS INQUIRY RE FEE APPLICATION PROCESS (.4); PREPARE DUPLICATES OF R. HANSON WORKING MATERIALS FOR INCLUSION IN CENTRAL FILE (1.1); PREPARE FILES OF VARIOUS PLAN MATERIALS (1.2)
07/02/02	KIRK	1.50	RESEARCH POST-CONFIRMATION ISSUES (1.5)
07/02/02	WINDLEY	1.50	CONTINUE WORK ON CREATION OF MASTER CENTRAL FILE OF CASE DOCUMENTS (1.5)
07/03/02	WINDLEY	1.90	CONTINUE WORK ON CREATION OF CENTRAL MASTER FILE OF CASE DOCUMENTS. (1.9)
07/08/02	KIRK	.50	RESEARCH REGARDING POST-CONFIRMATION ISSUES (.5)
07/10/02	STOCKMAN	1.40	REVIEW NAUSIS SETTLEMENT AGREEMENT AND RELATED ORDERS (1.4)

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07/11/02	KIRK	3.10	RESEARCH POST-CONFIRMATION MATTERS (1.5); DRAFT EMAIL MEMORANDUM REGARDING SAME (1.6)
07/12/02	HANSON	.60	REVIEW RESEARCH REGARDING RETENTION OF COUNSEL ISSUES; E-MAIL A. KIRK REGARDING SAME (.6)
07/12/02	KIRK	.80	CONDUCT RESEARCH (.6) AND COMPILE RESEARCH MATERIALS (.2)
07/12/02	STOCKMAN	.50	TELECONFERENCE WITH R. MISCHLER AND G. KLEINER REGARDING NAUSIS SETTLEMENT (.3); CONVERSATION WITH R. HANSON REGARDING SAME (.2)
07/16/02	HANSON	.80	TELEPHONE CONFERENCE WITH C. FORTGANG REGARDING HIS WITHDRAWAL AS CREDITORS COMMITTEE COUNSEL (.2); E-MAIL TO CREDITORS COMMITTEE REGARDING C. FORTGANG WITHDRAWAL (.4); E-MAIL TO SKADDEN, EQUITY COMMITTEE AND US TRUSTEE REGARDING SAME (.2)
07/16/02	STOCKMAN	1.20	REVIEW EMAILS RELATED TO C. FORTGANG WITHDRAWAL, CORPORATE AND TAX ISSUES (1.2)
07/22/02	HANSON	.30	RESPOND TO INQUIRIES FROM A. GULKOWITZ ON CREDITORS COMMITTEE (.3)
07/23/02	WINDLEY	1.70	REVIEW VARIOUS CASE DOCUMENTS RECEIVED FROM ATTORNEYS AND ASSIGN CENTRAL FILE CATEGORIES TO SAME IN PREPARATION FOR CENTRAL FILE SUPPLEMENTATION (1.0); UPDATE CENTRAL FILE INDEX (.7)
07/26/02	HANSON	2.60	ATTENTION TO LIST OF OPEN ITEMS IN CASE AND UPCOMING TRANSITION ISSUES (2.6)
07/29/02	HANSON	.50	STATUS REPORT TO CREDITORS COMMITTEE (.5)
07/29/02	WINDLEY	2.90	RESEARCH FILES AND ONLINE DOCKET US TRUSTEE'S REPLY IN LAZARD/ROTHSCHILD APPEAL (1.2); OFFICE CONFERENCE WITH J. STEPHENS RE FILE TRANSITION (.6); OFFICE CONFERENCE WITH J. STEPHENS AND A. STOCKMAN RE FILE TRANSITION (.2); ASSIST J. STEPHENS WITH PREPARING FILING AND SERVICE OF SAME (.9)
07/30/02	STOCKMAN	2.30	MEETING WITH R. HANSON REGARDING OPEN ITEMS (1.0); PREPARE LIST OF OPEN ACTION ITEMS (.8); BEGIN DRAFTING ERNST & YOUNG AFFIDAVIT (.5)
07/30/02	WINDLEY	2.50	ASSIST J. STEPHENS WITH PREPARATION OF HEARING BINDERS FOR 7/31/02 HEARING (1.1); REVIEW VARIOUS CASE DOCUMENTS RECEIVED FROM ATTORNEYS AND ASSIGN CENTRAL FILE CATEGORIES TO SAME (.9); UPDATE AND SUPPLEMENT CENTRAL FILE INDEX (.5)
07/31/02	STOCKMAN	2.30	CONTINUE DRAFT OF SUPPLEMENTAL AFFIDAVIT (.5); PREPARE FOR AND ATTEND OMNIBUS HEARING (1.8)

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07/31/02	WINDLEY	7.00	WORK ON REVISIONS AND SUPPLEMENTS TO HEARING BINDERS (1.4); REVIEW VARIOUS CASE DOCUMENTS RECEIVED FROM ATTORNEYS AND ASSIGN CENTRAL FILE CATEGORIES TO SAME (1.6); UPDATE CENTRAL FILE INDEX (1.1); OFFICE CONFERENCE AND FOLLOW-UP WITH R. HANSON RE ORGANIZATION OF CASE DOCUMENTS AND PREPARATION OF VARIOUS NOTEBOOKS (.6); REVIEW AND INDEX LEGAL RESEARCH BY A. KIRK (.7); RESEARCH CASE FILES FOR SIP CLAIMS DOCUMENTS AND WORK ON PREPARATION OF NOTEBOOK OF SAME (1.3); OFFICE CONFERENCE WITH A. STOCKMAN RE SAME (.1); ORGANIZE DUPLICATION OF PLAN EXHIBITS FOR CENTRAL FILE (.2)
08/01/02	STOCKMAN	6.20	PERFORM GENERAL REVIEW OF FILES AND ORGANIZE SAME IN PREPARATION FOR END OF REPRESENTATION (6.2)
08/05/02	WINDLEY	3.10	RESEARCH CASE FILES AND PREPARE DUPLICATE OF FEE STATEMENTS FOR R. HANSON'S REVIEW (0.60); REVIEW VARIOUS CASE DOCUMENTS RECEIVED FROM ATTORNEYS AND ASSIGN CENTRAL FILE CATEGORIES TO SAME IN PREPARATION FOR CENTRAL FILE SUPPLEMENTATION (1.30); PREPARE NEW CASE MATERIALS FILES AND INDEX SAME (1.20)
08/07/02	HANSON	.90	TELEPHONE CONFERENCE WITH CREDITOR J. HART REGARDING STATUS OF PLAN IMPLEMENTATION AND DISPUTED CLAIMS MOTION (.4); E-MAIL TO CREDITORS COMMITTEE REGARDING SAME (.5)
08/07/02	BROZOVIC	.40	SORT PLEADINGS TO FACILITATE ADDING TO THE INDEX; CONFERENCE WITH C. MCCORMICK REGARDING SAME
08/07/02	WINDLEY	4.70	REVIEW VARIOUS CASE DOCUMENTS RECEIVED FROM ATTORNEYS AND J. STEPHENS AND ASSIGN CENTRAL FILE CATEGORIES TO SAME IN PREPARATION FOR CENTRAL FILE SUPPLEMENTATION (2.10); PREPARE NEW CASE MATERIALS FILES AND INDEX SAME (2.60)
08/07/02	YU	.20	CONFER WITH C. MCCORMICK REGARDING ORGANIZATION OF PLEADINGS
08/08/02	BROZOVIC	.30	CONFERENCE WITH C. MCCORMICK AND K. YU REGARDING DOCKET INDEXING PROJECT
08/08/02	WINDLEY	4.30	REVIEW VARIOUS CASE DOCUMENTS RECEIVED FROM ATTORNEYS AND J. STEPHENS AND ASSIGN CENTRAL FILE CATEGORIES TO SAME IN PREPARATION FOR CENTRAL FILE SUPPLEMENTATION (1.20); PREPARE NEW CASE MATERIALS FILES AND INDEX SAME (3.10)
08/08/02	MCCORMICK	6.80	ORGANIZE PLEADINGS; RESEARCH ONLINE BANKRUPTCY DOCUMENTS; ASSEMBLE DOCUMENTS FOR STORAGE

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08/08/02	YU	6.60	SEARCH ONLINE DOCKET TO MATCH PLEADINGS WITH DOCKET NUMBERS; CHRONOLOGIZE PLEADINGS PREPARATORY TO INDEXING SAME; CONFER WITH B. WINDLEY REGARDING ORGANIZATION OF PLEADINGS
08/09/02	MCCORMICK	3.00	ASSEMBLE DOCUMENTS FOR STORAGE; ORGANIZE E-MAILS, DOCKET LISTINGS, VOLUMES OF PLEADINGS FROM TWO COMDISCO MATTERS, LABEL DOCUMENTS, & ENTER DOCKET INFORMATION INTO CHART
08/09/02	PERRY	1.70	ENTER DATA FOR CORRESPONDENCE DATA INDEX
08/09/02	YU	4.10	CHRONOLOGIZE & INDEX PLEADINGS WITHOUT DATES; CONSOLIDATE COMDISCO DOCUMENTS & BOX FOR STORAGE
08/11/02	WINDLEY	1.00	PREPARE NEW CASE MATERIALS FILES AND INDEX SAME
08/12/02	WINDLEY	2.60	CATEGORIZE, INDEX AND FILE NEW CASE DOCUMENTS RECEIVED FROM ATTORNEYS

Total Services: \$16,348.00

Other Charges:

TELECOPYING	606.25
PHOTOCOPYING	5,971.08
LONG DISTANCE TELEPHONE	333.99
FEDERAL EXPRESS	3,638.48
BINDING	2.00
DOCUMENT SUPPORT	99.00
POSTAGE	130.98
WESTLAW	295.45
AFTERHOURS SERVICE	121.79
SCANNING FOR CLIENT NET	509.00
OTHER FREIGHT	17.61
GROUND TRANSPORTATION - LOCAL	20.00
<u>ESTIMATED EXPENSES FOR PHOTOCOPYING, FEDERAL EXPRESS (SERVICE OF FEE APPLICATIONS) NOT YET BOOKED</u>	<u>\$7,500.00</u>

Total other charges: \$19,245.63

**Balance due for 033511-0000 for the period beginning July 1, 2002 through August 12, 2002:** **\$35,593.63**

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
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**COMDISCO STATUTORY CREDITORS COMMITTEE  
CASE ADMINISTRATION  
Retention/Fees (Other than Latham & Watkins)  
Account No. 033511-0002**

**August 12, 2002**

**SUMMARY OF PROFESSIONAL TIME EXPENDED**

<u>ATTORNEYS</u>	<u>HOURS</u>	<u>HOURLY RATE</u>	<u>TOTAL</u>
R W HANSON	9.50	\$575.00	\$5,462.50
MS LEIB	3.70	\$335.00	\$1,239.50
AR KIRK	8.20	\$215.00	\$1,763.00
AE STOCKMAN	26.10	\$250.00	\$6,525.00
<u>PARALEGALS</u>			
JM STEPHENS	3.50	\$160.00	\$560.00
BF WINDLEY	.70	\$155.00	\$108.50
<u>PROFESSIONAL STAFF</u>			
LA PERRY	4.70	\$90.00	<u>\$423.00</u>
<b>TOTAL:</b>	<b>56.40</b>		<b><u>\$16,081.50</u></b>

**DETAIL OF PROFESSIONAL TIME EXPENDED**

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
07/01/02	HANSON	.40	TELEPHONE CONFERENCE WITH I. BODENSTEIN (.2); E-MAIL M. MURPHY REGARDING WATER TOWER DEPOSITION TRANSCRIPTS (.1); VOICEMAIL M. LEIB REGARDING SCOPE OF REVIEW OF SAME (.1)
07/01/02	STOCKMAN	2.50	REVISE AND SEND MAY STATEMENT (1.2); SUMMARIZE ON-GOING FEE PROCEDURES; SEND EMAIL TO R. HANSON REGARDING SAME (1.1); LEAVE VOICEMAILS FOR R. MASON AND D. SCHUSTER REGARDING FOLLOW-UP FOR FEE REVIEW COMMITTEE (.2)
07/02/02	HANSON	.50	TELEPHONE CONFERENCES WITH D. HELLER AND D. CRUMBAUGH REGARDING CALLS RECEIVED FROM WATER TOWER REPRESENTATIVES (.4); E-MAIL M. LEIB REGARDING DEPOSITION TRANSCRIPT REVIEW (.1)
07/02/02	STOCKMAN	.20	SEND E-MAIL TO R. MASON REGARDING FEE PROCEDURES (.2)
07/07/02	LEIB	2.70	REVIEW DEPOSITIONS REGARDING WATER TOWER CONFIDENTIALITY ISSUE (2.70)

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07/08/02	HANSON	.40	OFFICE CONFERENCE WITH M. LEIB REGARDING REVIEW OF DEPOSITION TRANSCRIPTS OF WATER TOWER CAPITAL (.4)
07/08/02	LEIB	.40	REVIEW DEPOSITIONS REGARDING WATER TOWER CONFIDENTIALITY ISSUE (.40)
07/09/02	HANSON	.40	ATTENTION TO ISSUES REGARDING WATER TOWER FEES; OFFICE CONFERENCE WITH M. LEIB REGARDING TRANSCRIPTS
07/09/02	LEIB	.60	REVIEW DEPOSITION TRANSCRIPTS REGARDING BREACH OF CONFIDENTIALITY (.50); CONFERENCE WITH R. HANSON REGARDING SAME (.10)
07/11/02	HANSON	.90	E-MAIL I. BODENSTEIN REGARDING FEE REVIEW COMMITTEE MEETING; ATTENTION TO MATTERS RELATED TO FRC MEETING ON FRIDAY (.9)
07/11/02	STOCKMAN	1.10	FOLLOW UP ON OPEN ISSUES FROM FRC (1.1)
07/12/02	HANSON	.30	TELEPHONE CONFERENCE WITH A. STOCKMAN REGARDING FEE REVIEW COMMITTEE ISSUES (.3)
07/12/02	STOCKMAN	3.40	TELECONFERENCE WITH R. HANSON REGARDING FEE REVIEW COMMITTEE ISSUES (.3); ATTEND FEE REVIEW COMMITTEE MEETING (2.8); TELECONFERENCE WITH N. VASHON AT LAZARD REGARDING OPEN FEE ISSUES (.3)
07/17/02	STOCKMAN	2.50	PREPARE C. FORTGANG WITHDRAWAL MOTION (2.5)
07/18/02	HANSON	.70	REVIEW AND REVISE C. FORTGANG MOTION TO WITHDRAW (.7)
07/19/02	STOCKMAN	.90	TELECONFERENCE WITH R. HANSON REGARDING C. FORTGANG WITHDRAWAL MOTION (.2); REVISE SAME (.5); OFFICE CONFERENCE WITH J. STEPHENS REGARDING FILING OF SAME (.2)
07/23/02	STOCKMAN	.20	MEETING WITH J. STEPHENS REGARDING FILING OF PROFESSIONALS FEE ESTIMATES (.2)
07/24/02	STEPHENS	3.50	PREPARED MAILING OF FINAL FEE APPLICATION OF WACHTELL AND ESTIMATES OF UNBILLED FEES (3.5)
07/29/02	HANSON	.60	REVIEW MOTION TO RETAIN HURON (.4); TELEPHONE CONFERENCE WITH G. PANAGAKIS REGARDING SAME (.2)
08/06/02	PERRY	1.50	CREATE INDEX TABLE OF COMDISCO FEE APPLICATIONS & STATEMENTS & INDEX TABLE OF COMDISCO COMPANY PRESENTATIONS
08/07/02	HANSON	.80	ATTENTION TO REIMBURSEMENT OF EXPENSES FOR PAST AND PRESENT CREDITORS COMMITTEE MEMBERS; E-MAIL A. STOCKMAN TO CONTACT ALL CREDITOR COMMITTEE MEMBERS REGARDING SAME AND TIMETABLE (.6); TELEPHONE CONFERENCE WITH J. FILES AT PRUDENTIAL REGARDING SAME (.2)

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08/07/02	PERRY	2.80	FINISH INDEX TABLE OF COMDISCO FEE APPLICATIONS & STATEMENTS; DUPLICATE DOCUMENTS; FINISH INDEX TABLE TO COMDISCO COMPANY PRESENTATIONS
08/08/02	STOCKMAN	1.80	SEND E-MAIL TO COMMITTEE MEMBERS REGARDING EXPENSE REIMBURSEMENT (.5); TELECONFERENCE TO PRUDENTIAL REGARDING SAME (.1); REVIEWING EXPENSE REPORTS RECEIVED (1.2)
08/08/02	PERRY	.40	CREATE BINDER OF FEE APPLICATIONS & INTERIM FEE STATEMENTS (.4)
08/29/02	HANSON	.50	REVIEW INTERIM FEE REQUESTS FILED BY OTHERS (.5)
08/29/02	KIRK	1.2	PREPARE INTERIM EXPENSE REPORTS OF INDIVIDUAL COMMITTEE MEMBERS (1.2)
08/29/02	STOCKMAN	1.50	PREPARE FOR AND ATTEND FEE REVIEW COMMITTEE MEETING (1.5)
08/29/02	WINDLEY	.70	PREPARATION OF LAZARD FEE APPLICATION FOR FILING (.7)
08/30/02	KIRK	7.0	PREPARE INTERIM EXPENSE REPORTS OF INDIVIDUAL COMMITTEE MEMBERS (3.0)
08/30/02	HANSON	4.0	<u>ESTIMATED</u> TIME FOR FEE REVIEW COMMITTEE MEETINGS AFTER AUGUST 30, 2002, AND FINAL FEE HEARING (4.0)
08/30/02	STOCKMAN	12.0	<u>ESTIMATED</u> TIME FOR FEE REVIEW COMMITTEE MEETINGS AFTER AUGUST 30, 2002, AND FINAL FEE HEARING (12.0)

Total Services: \$16,081.50

Other Charges:

PHOTOCOPYING	109.48
LONG DISTANCE TELEPHONE	0.45
WESTLAW	226.31
GROUND TRANSPORTATION - LOCAL	<u>5.50</u>

Total other charges: \$ 341.74

**Balance due for 033511-0002 for the period beginning July 1, 2002 through August 12, 2002:** **\$16,423.24**

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
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**COMDISCO STATUTORY CREDITORS COMMITTEE  
CASE ADMINISTRATION  
Retention/Fees (Latham & Watkins)  
Account No. 033511-0019**

**August 12, 2002**

**SUMMARY OF PROFESSIONAL TIME EXPENDED**

<u>ATTORNEYS</u>	<u>HOURS</u>	<u>HOURLY RATE</u>	<u>TOTAL</u>
R W HANSON	25.00	\$575.00	\$14,375.00
AR KIRK	15.70	\$215.00	\$3,375.50
AE STOCKMAN	45.70	\$250.00	\$11,425.00
<u>PARALEGALS</u>			
BF WINDLEY	<u>18.30</u>	\$155.00	<u>\$2,836.50</u>
<b>TOTAL:</b>	<b>104.70</b>		<b><u>\$32,012.00</u></b>

**DETAIL OF PROFESSIONAL TIME EXPENDED**

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
07/01/02	STOCKMAN	1.00	PREPARE DETAILED TIME ENTRIES FOR MONTH BASED ON NOTES (1.0)
07/03/02	HANSON	1.30	ATTENTION TO FINAL FEE APPLICATIONS PROCEDURES AND REQUIREMENTS (.6); PREPARATION OF EXTREMELY DETAILED TIME REPORTS (.7)
07/09/02	HANSON	.40	ATTENTION TO JUNE BILLING AND FINAL BILL ESTIMATES (.4)
07/09/02	STOCKMAN	.30	REVIEW SECOND SUPPLEMENTAL ORDER PREPARED BY M. MURPHY (.3)
07/11/02	STOCKMAN	.20	EMAIL TO R. HANSON REGARDING FEE ESTIMATE PROCEDURES (.2)
07/12/02	STOCKMAN	1.00	PREPARE FEE ESTIMATE IN ACCORDANCE WITH PLAN REQUIREMENTS
07/15/02	KIRK	1.50	PREPARE AND FILE FEE ESTIMATE (1.5)
07/16/02	HANSON	1.10	PREPARATION OF EXTREMELY DETAILED TIME REPORTS FROM NOTES (1.1)
07/24/02	STOCKMAN	1.30	PREPARE DETAILED TIME ENTRIES FROM NOTES (1.3)

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07/26/02	HANSON	.80	ATTENTION TO JUNE FEES AND BILLING (.8)
08/07/02	HANSON	.50	ATTENTION TO MONTHLY BILLS (.5)
08/12/02	STOCKMAN	2.50	ATTENTION TO FINAL FEE APPLICATION (2.5)
08/13/02	HANSON	.70	ATTENTION TO FINAL FEE APPLICATION (.7)
08/15/02	HANSON	2.20	ATTENTION TO FINAL FEE APPLICATION AND PREPARATION OF EXTREMELY DETAILED TIME ENTRIES (2.2)
08/21/02	STOCKMAN	2.50	ATTENTION TO FINAL FEE APPLICATION (2.5)
08/22/02	STOCKMAN	6.30	ATTENTION TO FINAL FEE APPLICATION (6.3)
08/23/02	STOCKMAN	1.20	ATTENTION TO FINAL FEE APPLICATION (1.2)
08/26/02	KIRK	1.80	ATTENTION TO FINAL FEE APPLICATION (1.8)
08/26/02	STOCKMAN	9.20	ATTENTION TO FINAL FEE APPLICATION (9.2)
08/27/02	KIRK	6.10	ATTENTION TO FINAL FEE APPLICATION (6.1)
08/27/02	STOCKMAN	5.30	ATTENTION TO FINAL FEE APPLICATION (5.3)
08/27/02	WINDLEY	4.60	ATTENTION TO FINAL FEE APPLICATION (4.6)
08/28/02	KIRK	2.30	ATTENTION TO FINAL FEE APPLICATION (2.3)
08/28/02	STOCKMAN	8.40	ATTENTION TO FINAL FEE APPLICATION (8.4)
08/28/02	WINDLEY	3.70	ATTENTION TO FINAL FEE APPLICATION (3.7)
08/29/02	HANSON	8.00	REVIEW, REVISE, AND FINALIZE LATHAM & WATKINS FINAL FEE APPLICATION, INCLUDING RELATED CONFERENCES WITH A. STOCKMAN, A. KIRK AND B. WINDLEY (8.0)
08/29/02	KIRK	1.00	ATTENTION TO FINAL FEE APPLICATION (1.0)
08/29/02	STOCKMAN	2.50	ATTENTION TO FINAL FEE APPLICATION (2.5)
08/29/02	WINDLEY	3.00	ATTENTION TO FINAL FEE APPLICATION (3.0)
08/30/02	HANSON	6.00	REVIEW, REVISE AND FINALIZE LATHAM & WATKINS FINAL FEE APPLICATION (6.0)
08/30/02	KIRK	3.00	<b>ESTIMATED</b> TIME ATTENTION TO FINAL FEE APPLICATION (3.0)
08/30/02	WINDLEY	7.00	ATTENTION TO FINAL FEE APPLICATION (7.0)
08/30/02	HANSON	4.00	<b>ESTIMATED TIME</b> AFTER AUGUST 30, 2002 RELATED TO LATHAM & WATKINS FEE APPLICATION (4.0)

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08/30/02 STOCKMAN 4.00 ESTIMATED TIME AFTER AUGUST 30, 2002 RELATED  
TO LATHAM & WATKINS FEE APPLICATION (4.0)

Total Services: \$32,012.00

Other Charges:

TELECOPYING	60.00
PHOTOCOPYING	1.02
LONG DISTANCE TELEPHONE	13.95
FEDERAL EXPRESS	<u>58.66</u>

Total other charges: \$ 133.63

**Balance due for 033511-0019 for the period beginning  
July 1, 2002 through August 12, 2002:** \$32,145.63

**TOTALS FOR CASE ADMINISTRATION:**

<u>Matter</u>	<u>Current</u>
0000 - CASE ADMINISTRATION	\$35,593.63
0002 - RETENTION/FEEES (OTHER THAN LATHAM & WATKINS)	\$16,423.24
0019 - RETENTION/FEEES (LATHAM & WATKINS)	<u>\$32,145.63</u>
<b>TOTALS:</b>	<u><b>\$84,162.50</b></u>

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
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Attorney/Paralegal Time:

R W HANSON	5.70hrs. @	\$575.00	\$3,277.50
J J HUBER	2.70hrs. @	\$725.00	\$1,957.50
AR KIRK	6.40hrs. @	\$215.00	\$1,376.00
AE STOCKMAN	8.30hrs. @	\$250.00	\$2,075.00
	44.90hrs. @	\$145.00	\$101.50
	9.80hrs. @	\$90.00	\$882.00
	1.70hrs. @	\$90.00	\$153.00
	10.90hrs. @	\$90.00	\$981.00
BF WINDLEY	44.90hrs. @	\$155.00	\$6,959.50

Attorney/Paralegal Time:

R W HANSON	5.00hrs. @	\$575.00	\$2,875.00
MS LEIB	3.70hrs. @	\$335.00	\$1,239.50
AE STOCKMAN	10.80hrs. @	\$250.00	\$2,700.00
	4.70hrs. @	\$90.00	\$423.00
JM STEPHENS	3.50hrs. @	\$160.00	\$560.00

Attorney/Paralegal Time:

R W HANSON	4.10hrs. @	\$575.00	\$2,357.50
AR KIRK	1.50hrs. @	\$215.00	\$ 322.50
AE STOCKMAN	3.80hrs. @	\$250.00	\$ 950.00

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**EXHIBIT E**  
**(CLAIMS ADMINISTRATION)**

<b>Total Interim Fees:</b>	\$62,775.00
<b>Total Interim Expenses:</b>	\$2,737.69
<b>Total Final Fees:</b>	\$78,482.50

**Core Staffing:** Ronald Hanson (1975); Ann Stockman (2000); Aaron Kirk (2001)

**Special Right Project Staffing:** Donald L. Schwartz (1974); Ashlie Muss Hegerlie (1995);  
Aaron Murdock (2000)

**Summary of Work Performed:**

Latham attorneys reviewed the Debtor's claims analysis, the claims objections filed by the Debtors, and the creditors' responses to these objections in further efforts to keep the Creditors' Committee informed of developments in this Case. During the Interim Fee Period, Latham attorneys also devoted significant attention to complex banking and securities law issues presented by the SIP loan.

**COMDISCO STATUTORY CREDITORS COMMITTEE****CLAIMS ADMINISTRATION****Claims Administration and Objections**

Account No. 033511-0005

April 30, 2002

**SUMMARY OF PROFESSIONAL TIME EXPENDED**

<u>ATTORNEYS</u>	<u>HOURS</u>	<u>HOURLY RATE</u>	<u>TOTAL</u>
RW HANSON	9.00	\$575.00	\$5,175.00
DL SCHWARTZ	.40	\$525.00	\$210.00
JM KRONSNOBLE	1.50	\$425.00	\$637.50
AE STOCKMAN	2.00	\$250.00	\$500.00
TOTALS:	12.90		<u>\$6,522.50</u>

**DETAIL OF PROFESSIONAL TIME EXPENDED**

<u>DATE</u>	<u>PROF.</u>	<u>HOURS</u>	<u>DESCRIPTION</u>
04/01/02	RWH	.30	READ RESPONSES TO CLAIMS OBJECTIONS (.3)
04/22/02	RWH	4.60	REVIEW ERNST & YOUNG CLAIMS ANALYSIS SUMMARY (1.1); E-MAIL TO COMMITTEE CORE WORKING GROUP REGARDING FOREIGN SUBSIDIARY CLAIMS (.7); E-MAIL TO COMDISCO AND SKADDEN REGARDING 80/20 CLAIMS AND DOCUMENTATION; TELEPHONE CONFERENCE WITH R. LACKEY AT COMDISCO REGARDING SAME (.8); REVIEW ERNST & YOUNG MEMORANDUM REGARDING STRIPPED LEASE TAX RULING (.4); E-MAIL TO COMMITTEE WORKING GROUP REGARDING IMPLICATIONS OF STRIPPED LEASE RULING (.8); NUMEROUS OFFICE CONFERENCES WITH AND E-MAIL J. KRONSNOBLE REGARDING IMPLICATIONS OF THE RULING (.6); TELEPHONE CONFERENCE WITH R. LACKEY REGARDING IMPACT OF STRIPPED LEASE TAX RULING (.2)
04/22/02	JMK	1.50	REVIEW ERNST & YOUNG MATERIALS REGARDING LEASE STRIPPING TRANSACTIONS (.9); DRAFT E-MAIL TO R. HANSON REGARDING SAME (.4); TELEPHONE CONFERENCE WITH R. HANSON REGARDING SAME (.2)
04/23/02	RWH	.90	TELEPHONE CONFERENCE WITH G. MARZIANI REPRESENTING SIP BORROWERS (.5); E-MAIL COMMITTEE WORKING GROUP REGARDING SAME AND FURTHER FOLLOWUP REGARDING SIP CLAIMS (.4)
04/24/02	RWH	1.30	ATTENTION TO ISSUES RELATED TO SIP CLAIMS (1.1); TELEPHONE CONFERENCE WITH D. SCHWARTZ REGARDING SAME (.2)
04/24/02	DLS	.40	TELEPHONE CALL R. HANSON REGARDING REG. U ISSUES (.4)

04/25/02	RWH	1.90	SUPERVISORY OFFICE CONFERENCE WITH A. STOCKMAN REGARDING SIP CLAIMS (.2); REVIEW OTHER OFF BALANCE SHEET CLAIMS AND ISSUES RELATED TO THE SAME; E-MAIL ERNST & YOUNG REGARDING ISSUES REQUIRING FURTHER INVESTIGATION (1.7)
04/30/02	AES	2.00	REVIEW DIP LOAN AGREEMENT AND RESEARCH REGARDING SAME (2.0)

Total Services:

\$6,522.50

**Balance due for 033511-0005 for April 30, 2002:**

**\$6,522.50**

**COMDISCO STATUTORY CREDITORS COMMITTEE  
CLAIMS ADMINISTRATION  
Claims Administration and Objections  
Account No. 033511-0005**

May 31, 2002

**SUMMARY OF PROFESSIONAL TIME EXPENDED**

<u>ATTORNEYS</u>	<u>HOURS</u>	<u>HOURLY RATE</u>	<u>TOTAL</u>
RW HANSON	6.40	\$575.00	\$3,680.00
DL SCHWARTZ	.60	\$525.00	\$315.00
AR KIRK	12.60	\$215.00	\$2,709.00
AE STOCKMAN	<u>25.10</u>	\$250.00	<u>\$6,275.00</u>
TOTALS:	44.70		<u>\$12,979.00</u>

**DETAIL OF PROFESSIONAL TIME EXPENDED**

<u>DATE</u>	<u>PROF.</u>	<u>HOURS</u>	<u>DESCRIPTION</u>
05/01/02	RWH	.80	ATTENTION TO SIP CLAIM ISSUES (.4); OFFICE CONFERENCE WITH D. SCHWARTZ REGARDING SAME (.1); OFFICE CONFERENCE WITH A. STOCKMAN REGARDING RESEARCH (.3)
05/01/02	DLS	.60	OFFICE CONFERENCE A. STOCKMAN REGARDING REGULATION U AND FNBC GUARANTY FACILITY (.6)
05/01/02	AES	4.30	REVIEW AND BEGIN RESEARCH ON DIP LOAN/REGISTRATION U ISSUE (3.1); CONVERSATION WITH R. HANSON REGARDING SAME (.3); MEETING WITH D. SCHWARTZ REGARDING SAME (.6); TELECONFERENCE WITH L. ALVAREZ REGARDING SAME (.3)
05/02/02	ARK	5.50	MEET WITH A. STOCKMAN REGARDING RESEARCH PROJECT REGARDING REGULATION U (0.5); RESEARCH CASELAW REGARDING REGULATION U AND VOIDABILITY OF GUARANTY (5.0)
05/02/02	AES	1.50	RESEARCH REGULATION U ISSUE UNDER SIP LOANS (1.0); MEETING WITH A. KIRK REGARDING SAME (.5)
05/03/02	ARK	1.00	RESEARCH CASELAW REGARDING VALIDITY OF GUARANTY (0.9); LEAVE PHONE MESSAGE WITH R. HANSON REGARDING RESULTS OF RESEARCH (0.1)
05/10/02	RWH	.40	ATTENTION TO ANALYSIS OF CLAIMS (.4)
05/13/02	RWH	.40	READ AND RESPOND TO INTERNAL E-MAIL CONCERNING SIP CLAIMS AND RELATED RESEARCH (.4)
05/13/02	ARK	3.40	REVIEW CASELAW REGARDING VALIDITY OF GUARANTY (0.7); MEET WITH A. STOCKMAN REGARDING RESULTS OF RESEARCH (0.5); CONTINUE RESEARCHING VALIDITY OF GUARANTY UNDER ILLINOIS AND FEDERAL LAW (2.2)
05/13/02	AES	5.10	MEETING WITH A. KIRK TO DISCUSS SIP CLAIMS (.5); REVIEW DOCUMENTATION AND RESEARCH REGARDING SAME (4.6)

<u>DATE</u>	<u>PROF.</u>	<u>HOURS</u>	<u>DESCRIPTION</u>
05/14/02	RWH	.20	OFFICE CONFERENCE WITH A. STOCKMAN REGARDING ANALYSIS OF SIP CLAIM ISSUES (.2)
05/14/02	ARK	1.60	REVIEW CASELAW REGARDING GUARANTOR LIABILITY (1.6)
05/15/02	RWH	.30	OFFICE CONFERENCE WITH A. STOCKMAN REGARDING SIP CLAIM STATUS (.3)
05/21/02	RWH	.40	TELEPHONE CONFERENCE WITH G. MARZIANI REGARDING SIP CLAIMS, SETUP MEETING (.4)
05/21/02	ARK	1.10	RESEARCH (0.8) AND COMPILE CASELAW ON ISSUE OF GUARANTOR LIABILITY FOR LOAN VOIDED UNDER REGULATION U (0.3)
05/21/02	AES	4.80	REVIEW SIP MATERIALS AND RELATED RESEARCH IN PREPARATION FOR MEETING (4.5); MEETING WITH A. KIRK REGARDING SAME (.3)
05/22/02	RWH	3.10	MEETING WITH G. MARZIANI AND W. ROACH REGARDING SIP CLAIMS AND DEFENSES (1.6); TELEPHONE CONFERENCE WITH W. ROACH REGARDING SIP CLAIM ISSUES (.4); STATUS AND STRATEGY CONFERENCES WITH A. STOCKMAN REGARDING OPEN RESEARCH AND DOCUMENTS REVIEW CONCERNING SIP CLAIM ISSUES (1.1)
05/22/02	AES	9.40	MEETING WITH R. HANSON, G. MARZIANI TO DISCUSS SIP CLAIMS (1.6); FOLLOW UP MEETING AND PHONE CALL WITH B. RALEIGH TO DISCUSS SAME (2.0); REVIEW SIP MATERIALS RECEIVED FROM DEBTORS (5.8)
05/23/02	RWH	.80	STATUS CONFERENCE WITH A. STOCKMAN REGARDING THE RESULTS OF HER REVIEW OF SIP DOCUMENTS AND ADDITIONAL RESEARCH (.4); VOICEMAIL EXCHANGE WITH W. ROACH REGARDING SIP CLAIMS (.2); TELEPHONE CONFERENCE WITH C. FORTGANG REGARDING SIP AND SUBROGATION CLAIMS (.2)

Total Services: \$12,979.00

Other Charges:

PHOTOCOPYING 35.19  
WESTLAW 1,001.11

Total Other Charges: \$1,036.30

Balance due for 033511-0005 for May 31, 2002: \$14,015.30



**COMDISCO STATUTORY CREDITORS COMMITTEE  
CLAIMS ADMINISTRATION  
Claims Administration and Objections  
Account No. 033511-0005**

June 30, 2002

**SUMMARY OF PROFESSIONAL TIME EXPENDED**

<u>ATTORNEYS</u>	<u>HOURS</u>	<u>HOURLY RATE</u>	<u>TOTAL</u>
RW HANSON	1.40	\$575.00	\$805.00
AR KIRK	14.90	\$215.00	\$3,203.50
AE STOCKMAN	<u>5.70</u>	\$250.00	<u>\$1,425.00</u>
TOTALS:	22.00		<u>\$5,433.50</u>

**DETAIL OF PROFESSIONAL TIME EXPENDED**

<u>DATE</u>	<u>PROF.</u>	<u>HOURS</u>	<u>DESCRIPTION</u>
06/04/02	RWH	.40	READ RESPONSES TO CLAIMS OBJECTIONS (.4)
06/17/02	ARK	.50	MEET WITH A. STOCKMAN REGARDING RESEARCH ON REGULATION U ISSUES (0.5)
06/18/02	AES	3.00	OFFICE CONFERENCE WITH A. KIRK REGARDING REGULATION U RESEARCH (.5); RESEARCH STANDING ISSUE IN REGULATION U CASES (2.5)
06/19/02	ARK	2.00	REVIEW REGULATION U CASELAW (1.1); DRAFT MEMORANDUM REGARDING SAME (0.7); FAX TO J. MADIGAN REGARDING REGULATION U ISSUES (0.1); READ ARTICLE RELATING TO REGULATION U ISSUE (0.1)
06/21/02	ARK	3.50	REVIEW CASELAW REGARDING REGULATION U ISSUES (3.0); DRAFT MEMORANDUM REGARDING SAME (0.5)
06/24/02	ARK	8.00	DRAFT MEMORANDUM REGARDING REGULATION U ISSUES (7.3) AND COMPILE RELEVANT SOURCE MATERIALS (0.7)
06/26/02	RWH	1.00	READ THIRD OMNIBUS OBJECTIONS AND RESPONSES TO PRIOR CLAIMS OBJECTIONS (1.0)
06/26/02	ARK	.30	RESEARCH TRUSTEE AUTHORITY TO BRING ACTION FOR VIOLATION OF SECURITIES LAWS (0.3)
06/26/02	AES	2.70	REVIEW MEMORANDUM AND RELATED CASES PREPARED BY A. KIRK ON SIP STANDING ISSUE (2.3); TELECONFERENCE WITH A. KIRK REGARDING SAME (.2); TELECONFERENCE WITH R. HANSON REGARDING SAME (.2)



**COMDISCO STATUTORY CREDITORS COMMITTEE**  
**CLAIMS ADMINISTRATION**  
**Claims Administration and Objections**  
**Account No. 033511-0005**

**August 12, 2002**

**SUMMARY OF PROFESSIONAL TIME EXPENDED**

<u>ATTORNEYS</u>	<u>HOURS</u>	<u>HOURLY RATE</u>	<u>TOTAL</u>
RW HANSON	24.90	\$575.00	\$14,317.50
MS LEIB	6.80	\$335.00	\$2,278.00
MA MUSS HEGERLE	1.70	\$350.00	\$595.00
AR KIRK	6.40	\$215.00	\$1,376.00
A MURDOCK	47.20	\$250.00	\$11,800.00
AE STOCKMAN	3.90	\$250.00	\$975.00
 <u>PARALEGALS</u>			
BF WINDLEY	<u>6.70</u>	\$155.00	<u>\$1,038.50</u>
<b>TOTALS:</b>	<b>97.60</b>		<b><u>\$32,380.00</u></b>

**DETAIL OF PROFESSIONAL TIME EXPENDED**

<u>DATE</u>	<u>PROF.</u>	<u>HOURS</u>	<u>DESCRIPTION</u>
07/03/02	RWH	1.40	READ MOTIONS AND RESPONSES REGARDING DISPUTED CLAIMS (1.4)
07/08/02	RWH	.30	CONFERENCE CALL WITH C. BALL REGARDING POSSIBLE RESOLUTION OF OBJECTION TO GUARANTY CLAIM (.3)
07/09/02	RWH	2.00	REVIEW INFORMATION PROVIDED BY COMPANY REGARDING DISPUTED CLAIMS (.8); OFFICE CONFERENCE WITH M. LEIB REGARDING DISPUTED CLAIMS AND MEETING SCHEDULED WITH COMDISCO REGARDING THE SAME (1.0); ATTENTION TO E-MAIL FROM R. LACKEY REGARDING SAME (.2)
07/09/02	MSL	1.40	CONFERENCE WITH R. HANSON TO DISCUSS OUTSTANDING CLAIMS AND CLAIMS ANALYSIS (1.0); REVIEW DOCUMENTS REGARDING SAME (.4)
07/10/02	MSL	4.10	CONFERENCE WITH CLAIM TEAM OF COMDISCO, INCLUDING R. MEISSLER, A. EMMO, E. BAGARELLA, K. GARSTKA, R. LACKEY, F. ZIEGLER, G. SCIMMETA, S. LONG (2.5); TRAVEL TO AND FROM CONFERENCE AT COMDISCO (1.6)
07/15/02	ARK	1.30	MEETINGS WITH R. HANSON AND A. STOCKMAN REGARDING SIP LOAN ISSUES (.9); REVIEW CASELAW AND MEMORANDUM REGARDING SAME (.4)

07/16/02	RWH	1.20	TELEPHONE CONFERENCE WITH B. GREER REGARDING STATUS OF SETTLEMENT OF FOREIGN BANK ISSUES (.2); TELEPHONE CONFERENCE WITH J. DAKIN REGARDING SAME (.4); TELEPHONE CONFERENCE WITH G. PANAGAKIS REGARDING STATUS (.1); TELEPHONE CONFERENCE WITH R. LACKEY REGARDING SETTLEMENT OF SIP GUARANTY CLAIMS (.4); TELEPHONE CONFERENCE WITH K. MRUK REGARDING RESOLUTION OF SIP GUARANTY CLAIMS (.4)
07/17/02	RWH	.70	TELEPHONE CONFERENCE WITH SSB BONDHOLDERS REGARDING FOREIGN DEBT SETTLEMENT (.5); TELEPHONE CONFERENCE WITH J. DAKIN REGARDING SAME (.2)
07/18/02	RWH	.60	TELEPHONE CONFERENCE WITH J. DAKIN (.2); REVIEW FOREIGN DEBT MATERIALS CIRCULATED BY SKADDEN (.4)
07/22/02	ARK	.50	RESEARCH ILLINOIS CASELAW REGARDING PARTIAL SUBROGATION (.5)
07/23/02	ARK	4.60	RESEARCH ILLINOIS CASELAW REGARDING PARTIAL SUBROGATION (4.6)
07/26/02	RWH	1.50	TELEPHONE CONFERENCE WITH K. MRUK REGARDING SIP GUARANTY CLAIM AND OBJECTIONS (.7); TELEPHONE CONFERENCE WITH R. LACKEY AND W. RALEIGH REGARDING SAME (.8)
07/29/02	RWH	.50	TELEPHONE CONFERENCE WITH W. RALEIGH AND R. LACKEY REGARDING SIP GUARANTY CLAIM (.3); TELEPHONE CONFERENCE WITH K. MRUK REGARDING SAME (.2)
07/31/02	RWH	4.30	REVIEW DISPUTED CLAIMS LIST; ATTENTION TO PARTICULARS OF VARIOUS CLAIMS (1.6); OFFICE CONFERENCE WITH M. LEIB REGARDING DISPUTED CLAIMS REVIEW (1.3); TELEPHONE CONFERENCE WITH A. MUSS HEGERLE REGARDING REG. U ISSUES AND ANALYSIS (1.0); OFFICE CONFERENCE WITH B. WINDLEY REGARDING ASSEMBLY OF RELEVANT MATERIALS FOR ANALYSIS AND RESEARCH (.4)
07/31/02	MSL	1.30	CONFERENCE WITH R. HANSON REGARDING MEETING WITH COMDISCO ON OUTSTANDING CLAIMS (1.3)
07/31/02	MAMH	1.70	CONFERENCE CALL WITH R. HANSON REGARDING REG. U ISSUES; CONFERENCE WITH A. MURDOCK REGARDING RESEARCH ON REG. U ISSUES; REVIEW FRB OPINION LETTER
07/31/02	AM	.80	CONFERENCE WITH A. MUSS HEGERLE REGARDING REG. U ISSUES
07/31/02	AM	2.00	REVIEW REG. U AND RELATED CASES AND MATERIALS
08/01/02	AM	2.80	CONFERENCE WITH A. MUSS HEGERLE RE: REG U AND HOLDER IN DUE COURSE ISSUES; RESEARCH PRIVATE RIGHTS OF ACTION AND AFFIRMATIVE DEFENSES ARISING UNDER SECTIONS 7 AND 29 OF THE EXCHANGE ACT
08/01/02	AFS	1.50	MEETING WITH B. WINDLEY REGARDING SIP BINDER (.5); ORGANIZE AND PREPARE MATERIALS FOR SAME (1.0)

08/01/02	BFW	6.70	OFFICE CONFERENCE WITH A. STOCKMAN RE SIP CLAIMS MATERIALS (0.5); RESEARCH CASE FILES, ORGANIZE AND COLLATE BINDER OF SIP CLAIMS MATERIALS AND PREPARE INDEX TO SAME (3.7); ORGANIZE DUPLICATION OF SAME AND TRANSMITTAL TO A. HEGERLY-MUSS; (0.7); PREPARE MASTER SCHEDULE TO ASSIGNMENT AGREEMENTS UNDER FACULTY & GUARANTY AGREEMENT (1.8).
08/02/02	RWH	2.00	OFFICE CONFERENCE WITH A. MUSS HEGERLE AND A. MURDOCK REGARDING ANALYSIS OF REG. U ISSUES IN RELATION TO SIP (1.0); READ W. RALEIGH LETTER REGARDING SIP ISSUES (.3); READ AND RESPOND TO E-MAIL FROM BANK ONE REGARDING SIP GUARANTY DISPUTES (.4); TELEPHONE CONFERENCE WITH W. RALEIGH REGARDING BANK ONE E-MAIL AND EXTENSION (.3)
08/02/02	AM	4.10	RESEARCH REGULATION U ISSUES (2.0); CONFERENCE WITH A. MUSS HEGERLE AND R. HANSON RE: REG. U ISSUES PERTINENT TO UPCOMING MEDIATION (1.1); CONFERENCE WITH A. MUSS HEGERLE REGARDING REGULATION U ISSUES PERTINENT TO UPCOMING MEDIATION (1.0)
08/03/02	AM	8.40	RESEARCH AND REVIEW CASES RELATING TO REGULATION U, SECTION 29 OF THE EXCHANGE ACT, PRIVATE RIGHTS OF ACTION UNDER SECTIONS 7 AND 29 OF THE EXCHANGE ACT AND DEFENSIVE ACTIONS UNDER SECTION 29 OF THE EXCHANGE ACT
08/04/02	AM	9.80	OUTLINE AND DRAFT MEMO ANALYZING THE APPLICATION OF REGULATION U AND SECTIONS 7 AND 29 OF THE EXCHANGE ACT TO THE STOCK INCENTIVE PLAN
08/05/02	RWH	1.60	REVIEW MOTION TO SET DISPUTED CLAIMS RESERVE AND AFFECT ON POTENTIAL INITIAL DISTRIBUTION UNDER THE PLAN (1.6)
08/05/02	AM	9.90	DRAFT MEMO ANALYZING THE APPLICATION OF REGULATION U AND SECTIONS 7 AND 29 OF THE EXCHANGE ACT TO THE STOCK INCENTIVE PLAN
08/06/02	RWH	1.50	OFFICE CONFERENCE WITH R. LACKEY AND F. PERLMAN REGARDING DISPUTED CLAIMS AND MOTION TO SET RESERVE (.5); TELEPHONE CONFERENCE WITH A. STOCKMAN REGARDING CALCULATION OF DISPUTED CLAIMS RESERVE AND TOTAL DISPUTED CLAIMS OUTSTANDING (1.0)
08/06/02	AM	9.40	DRAFT MEMO ANALYZING THE APPLICATION OF REGULATION U AND SECTIONS 7 AND 29 OF THE EXCHANGE ACT TO THE STOCK INCENTIVE PLAN (3.6); EDIT AND REVISE MEMO ANALYZING THE APPLICATION OF REGULATION U AND SECTIONS 7 AND 29 OF THE EXCHANGE ACT TO THE STOCK INCENTIVE PLAN (5.8)
08/06/02	AES	2.40	TELEPHONE CONFERENCE WITH R. HANSON REGARDING DISPUTED CLAIMS RESERVE (1.0); REVIEW DISPUTED CLAIM RESERVE MOTION AND EXHIBIT F-1 REGARDING SAME (1.4)

08/07/02	RWH	1.20	READ RESEARCH MEMORANDUM REGARDING REG. U ISSUES INVOLVING SIP CLAIMS (1.2)
08/12/02	RWH	6.10	READ MEMORANDUM, STATUTES, RULES, AND CASES REGARDING REG. U ISSUES AND ASSOCIATED SIP CLAIMS ISSUES (6.1)

**Total Services:** **\$32,380.00**

**Other Charges:**

PHOTOCOPYING	130.56
FEDERAL EXPRESS	12.49
LONG DISTANCE TELEPHONE	22.54
WESTLAW	1,019.19
GROUND TRANSPORTATION - LOCAL	41.00
MEALS - LOCAL	<u>24.48</u>

**Total Other Charges:** **\$1,250.26**

**Balance due for 033511-0005 for the period beginning  
July 1, 2002 through August 12, 2002:** **\$33,630.26**

**EXHIBIT F**  
**(COMMITTEE MEETINGS)**

<b>Total Interim Fees:</b>	\$8,495.00
<b>Total Interim Expenses:</b>	\$0.45
<b>Total Final Fees:</b>	\$17,184.00

**Core Staffing:** Ronald Hanson (1975); Ann Stockman (2000)

**Summary of Work Performed:**

Latham attorneys prepared for and attended regular meetings of the Creditors' Committee. Latham's role at these meetings was to inform the Committee of the status of the Case, respond to creditors' questions, and address legal and strategic issues relevant to the protection of the creditors' interests in the estate. Ronald Hanson (1975) attended these meetings, with junior associate Ann Stockman (2000) sometimes participating by conference call.

**COMDISCO STATUTORY CREDITORS COMMITTEE  
COMMITTEE MEETINGS  
Account No. 033511-0004**

**April 30, 2002**

**SUMMARY OF PROFESSIONAL TIME EXPENDED**

<u>ATTORNEYS</u>	<u>HOURS</u>	<u>HOURLY RATE</u>	<u>TOTAL</u>
RW HANSON	7.80	\$575.00	\$4,485.00
AE STOCKMAN	<u>5.00</u> 12.80	\$250.00	<u>\$1,250.00</u> <u>\$5,735.00</u>

**DETAIL OF PROFESSIONAL TIME EXPENDED**

<u>DATE</u>	<u>PROF.</u>	<u>HOURS</u>	<u>DESCRIPTION</u>	
04/10/02	RWH	2.60	TELEPHONE CONFERENCE WITH G. PANAGAKIS REGARDING CREDITORS COMMITTEE MEETING TOMORROW AND ISSUES TO BE COVERED (1.5); E-MAIL TO CITIBANK AND C. FORTGANG REGARDING ISSUES TO BE DISCUSSED AT COMMITTEE MEETING (.4); REVIEW E-MAIL FROM S. DOLLINGER REGARDING MEETING (.2); PREPARE FOR CREDITORS COMMITTEE MEETING (.5)	
04/11/02	RWH	5.20	CREDITORS COMMITTEE MEETING WITH COMPANY (5.0); TELEPHONE CONFERENCE WITH A. STOCKMAN REGARDING COMMITTEE MEETING (.2)	
04/11/02	AES	5.00	PARTICIPATE IN COMMITTEE MEETING VIA PHONE; REVIEW MATERIALS FOR SAME (4.8); FORWARD DRAFT OF COMDISCO PLAN (.2)	
<u>Total Services:</u>				\$5,735.00
<u>Balance due for 033511-0004 for April 30, 2002:</u>				<u>\$5,735.00</u>



**COMDISCO STATUTORY CREDITORS COMMITTEE  
COMMITTEE MEETINGS  
Account No. 033511-0004**

**May 31, 2002**

**SUMMARY OF PROFESSIONAL TIME EXPENDED**

<u>ATTORNEYS</u>	<u>HOURS</u>	<u>HOURLY RATE</u>	<u>TOTAL</u>
RW HANSON	.50	\$575.00	\$287.50
Total:	.50		<u>\$287.50</u>

**DETAIL OF PROFESSIONAL TIME EXPENDED**

<u>DATE</u>	<u>PROF.</u>	<u>HOURS</u>	<u>DESCRIPTION</u>	
05/30/02	RWH	.50	STATUS CONFERENCE ON PLAN AND DISCLOSURE STATEMENT WITH CREDITORS COMMITTEE (.5)	
<u>Total Services:</u>				\$287.50
<u>Balance due for 033511-0004 for May 31, 2002:</u>				<u>\$287.50</u>

**COMBUSTION SYSTEMS CREDITORS COMMITTEE**  
**COMMITTEE MEETINGS**  
 Account No. 033511-0004

June 30, 2002

**SUMMARY OF PROFESSIONAL TIME EXPENDED**

<u>ATTORNEYS</u>	<u>HOURS</u>	<u>HOURLY RATE</u>	<u>TOTAL</u>
RW HANSON	4.30	\$575.00	\$2,472.50
Total:	4.30		<u>\$2,472.50</u>

**DETAIL OF PROFESSIONAL TIME EXPENDED**

<u>DATE</u>	<u>PROF.</u>	<u>HOURS</u>	<u>DESCRIPTION</u>
06/03/02	RWH	.50	TELEPHONE CONFERENCE WITH G. PANAGAKIS REGARDING POSSIBLE COMMITTEE MEETING (.3); TELEPHONE CONFERENCE WITH C. FORTGANG REGARDING SAME (.2)
06/04/02	RWH	.40	VOICEMAIL AND TELEPHONE CONFERENCE WITH S. DOLLINGER REGARDING CREDITORS COMMITTEE MEETING (.4)
06/10/02	RWH	1.30	REVIEW PLAN AND DISCLOSURE STATEMENT IN PREPARATION FOR SUMMARY PRESENTATION TO CREDITORS COMMITTEE (1.3)
06/11/02	RWH	2.10	TELEPHONE CONFERENCE WITH S. DOLLINGER REGARDING AGENDA (.2); PREPARE FOR AND ATTEND CREDITORS COMMITTEE CONFERENCE CALL TO REVIEW PLAN, STATUS OF OPEN ISSUES, NEXT STEP IN CASE (1.9)

Total Services: \$2,472.50

Other Charges:

LONG DISTANCE TELEPHONE 0.45 \$ .45

**Balance due for 033511-0004 for June 30, 2002:** **\$2,472.95**

**EXHIBIT G**  
**(CREDITOR INQUIRIES)**

<b>Total Interim Fees:</b>	\$14,813.00
<b>Total Interim Expenses:</b>	\$0.00
<b>Total Final Fees:</b>	\$17,473.00

**Core Staffing:** Ronald Hanson (1975); Ann Stockman (2000)

**Summary of Work Performed:**

Incident to Latham's role as co-counsel to the Creditors' Committee, Ronald Hanson (1975) and Ann Stockman (2000) responded to creditors' inquiries regarding the status of the cases and issues relating to the Plan or Reorganization and the Disclosure Statement.

CREDITORS INQUIRIES

Account No. 033511-0013

April 30, 2002

**SUMMARY OF PROFESSIONAL TIME EXPENDED**

<u>ATTORNEYS</u>	<u>HOURS</u>	<u>HOURLY RATE</u>	<u>TOTAL</u>
RW HANSON	3.60	\$575.00	\$2,070.00
MS LEIB	.30	\$335.00	\$100.50
AE STOCKMAN	1.00	\$250.00	\$250.00
TOTALS:	4.90		<u>\$2,420.50</u>

**DETAIL OF PROFESSIONAL TIME EXPENDED**

<u>DATE</u>	<u>PROF.</u>	<u>HOURS</u>	<u>DESCRIPTION</u>
04/04/02	RWH	.50	OFFICE CONFERENCE WITH M. LEIB REGARDING APPROPRIATE RESPONSE TO CREDITOR INQUIRIES (.2); RESPOND TO MISCELLANEOUS CREDITOR INQUIRIES (.3)
04/04/02	MSL	.30	TELEPHONE CONFERENCE WITH R. HANSON REGARDING REQUEST FOR INFORMATION FROM CREDITOR (.2); TELEPHONE CONFERENCE WITH C. REXRODE REGARDING SAME (.1)
04/12/02	RWH	.50	RESPOND TO INQUIRY FROM CREDITOR WHO SENT LETTER TO JUDGE BARLIANT REGARDING RECLASSIFICATION OF CLAIMS (.5)
04/15/02	RWH	1.00	LETTER IN RESPONSE TO CREDITOR LETTER TO JUDGE BARLIANT REGARDING SENIOR NOTES (1.0)
04/16/02	RWH	.60	FINALIZE LETTER TO BONDHOLDER ESCHELS REGARDING RECLASSIFICATION OF ITS SENIOR NOTE (.3); TELEPHONE CONFERENCE WITH CREDITOR ATTORNEY J. KRAK REPRESENTING MCCLEAR CORPORATION. REGARDING TIMETABLE AND PROCESS TO PLAN CONFIRMATION (.3)
04/29/02	RWH	.40	RESPOND TO INQUIRY FROM CREDITOR JP MORGAN (.3); FORWARD OTHER CREDITOR INQUIRIES TO A. STOCKMAN FOR RESPONSE (.1)
04/29/02	AES	1.00	RESPOND TO CREDITOR INQUIRIES (1.0)
04/30/02	RWH	.60	TELEPHONE CONFERENCE WITH J. HART (BONDHOLDER) REGARDING DISCLOSURE STATEMENT AND PLAN (.6)

Total Services:

\$2,420.50

Balance due for 033511-0013 for April 30, 2002:\$2,420.50

Account No. 033511-0013

May 31, 2002

**SUMMARY OF PROFESSIONAL TIME EXPENDED**

<u>ATTORNEYS</u>	<u>HOURS</u>	<u>HOURLY RATE</u>	<u>TOTAL</u>
RW HANSON	2.40	\$575.00	\$1,380.00
AE STOCKMAN	<u>5.30</u>	\$250.00	<u>\$1,325.00</u>
TOTALS:	7.70		<u>\$2,705.00</u>

**DETAIL OF PROFESSIONAL TIME EXPENDED**

<u>DATE</u>	<u>PROF.</u>	<u>HOURS</u>	<u>DESCRIPTION</u>
04/12/02	AES	.80	RESPOND TO CREDITOR INQUIRIES (.8)
05/10/02	RWH	.50	RESPOND TO TWO CREDITOR TELEPHONE INQUIRIES (.5)
05/14/02	RWH	.40	RESPOND TO TELEPHONE CALLS FROM TWO CREDITORS; FORWARD SOME TO A. STOCKMAN FOR RESPONSE (.4)
05/14/02	AES	1.20	RESPOND TO CREDITOR INQUIRIES (1.2)
05/15/02	RWH	.50	TELEPHONE CONFERENCE WITH J. MADIGAN REGARDING HIS SPECIFIC QUESTIONS RELATING TO THE DISCLOSURE STATEMENT (.5)
05/17/02	RWH	.30	TELEPHONE CONFERENCE WITH T. BURGESS REPRESENTING CREDITOR BAPTIST HEALTH HOSPITAL OF LEXINGTON, KENTUCKY REGARDING PLAN AND DISCLOSURE STATEMENT (.3)
05/20/02	AES	1.20	RESPOND TO CREDITOR INQUIRIES AND INFORMATION REQUESTS (1.2)
05/21/02	RWH	.30	FORWARD CREDITOR INQUIRIES TO A. STOCKMAN FOR RESPONSE (.3)
05/23/02	RWH	.40	TELEPHONE CONFERENCE WITH J. HART, CREDITOR, REGARDING QUESTIONS ABOUT THE PLAN AND DISCLOSURE STATEMENT (.4)
05/28/02	AES	.80	RESPOND TO CREDITOR INQUIRIES (.8)
05/30/02	AES	1.30	RESPOND TO CREDITOR INQUIRIES (1.3)

**Total Services:** \$2,705.00

**Balance due for 033511-0013 for May 31, 2002:** \$2,705.00

June 30, 2002

**SUMMARY OF PROFESSIONAL TIME EXPENDED**

<u>ATTORNEYS</u>	<u>HOURS</u>	<u>HOURLY RATE</u>	<u>TOTAL</u>
RW HANSON	2.60	\$575.00	\$1,495.00
AE STOCKMAN	8.40	\$250.00	\$2,100.00
TOTALS:	11.00		<u>\$3,595.00</u>

**DETAIL OF PROFESSIONAL TIME EXPENDED**

<u>DATE</u>	<u>PROF.</u>	<u>HOURS</u>	<u>DESCRIPTION</u>
06/03/02	RWH	2.50	TELEPHONE CONFERENCE WITH J. HART (BONDHOLDER) REGARDING HEARINGS LAST WEEK AND PROCEDURAL STATUS (.4); TELEPHONE CONFERENCE WITH G. MADIGAN AT JP MORGAN TO ANSWER HIS QUESTIONS (.4) RESPOND TO COMMITTEE INQUIRIES AND DISTRIBUTE PLAN AS FILED TO REQUESTING CREDITORS (1.7)
06/03/02	AES	.80	RESPOND TO MULTIPLE CREDITOR INQUIRIES (.8)
06/06/02	RWH	.10	VOICEMAIL FROM CREDITOR P. HARRIS; FOR WARD TO A. STOCKMAN FOR REPLY (.1)
06/13/02	AES	.50	RESPOND TO CREDITOR INQUIRIES REGARDING DISCLOSURE STATEMENT HEARING (.5)
06/14/02	AES	2.40	RESPOND TO MULTIPLE BONDHOLDER INQUIRIES REGARDING DISCLOSURE STATEMENT HEARING (2.4)
06/17/02	AES	3.40	RESPOND TO CREDITOR INQUIRIES ON DISCLOSURE STATEMENT AND ARRANGE FOR COPIES OF SAME TO BE DELIVERED TO SUCH CREDITORS (3.4)
06/24/02	AES	1.30	RESPOND TO SEVERAL TELEPHONE CREDITOR INQUIRIES (1.3)
<u>Total Services:</u>			\$3,595.00
<u>Balance due for 033511-0013 for June 30, 2002:</u>			<u>\$3,595.00</u>

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**CREDITORS COMMITTEE**  
**CREDITOR INQUIRIES**  
**Account No. 033511-0013**

**August 12, 2002**

**SUMMARY OF PROFESSIONAL TIME EXPENDED**

<u>ATTORNEYS</u>	<u>HOURS</u>	<u>HOURLY RATE</u>	<u>TOTAL</u>
RW HANSON	7.90	\$575.00	\$4,542.50
AE STOCKMAN	<u>6.20</u>	\$250.00	<u>\$1,550.00</u>
TOTALS:	14.10		<u>\$6,092.50</u>

**DETAIL OF PROFESSIONAL TIME EXPENDED**

<u>DATE</u>	<u>PROF.</u>	<u>HOURS</u>	<u>DESCRIPTION</u>
07/01/02	RWH	.60	READ E-MAIL FROM J. DAKIN REGARDING MEETING WITH MAJOR CREDITORS (.1); TELEPHONE CONFERENCE WITH S. DOLLINGER TO SCHEDULE INFORMATIONAL MEETING WITH MAJOR CREDITORS (.2); TELEPHONE CONFERENCE WITH B. GREER REGARDING SAME (.3)
07/01/02	AES	.50	RESPOND TO CREDITOR INQUIRY FROM HASSEIN PARTNERSHIP (.2); RESPOND TO INQUIRY FROM MORGAN STANLEY (.3)
07/02/02	RWH	2.90	TELEPHONE CONFERENCE WITH R. THORNTON AND CIBC REGARDING CIBC QUESTIONS REGARDING PLAN AND DISCLOSURE STATEMENT (.5); REVISE AND CIRCULATE FOR REVIEW BY MAJOR CREDITORS SUMMARY ANALYSIS OF PLAN DISTRIBUTION RECOVERIES AND DISPUTED CLAIMS RESERVE MECHANISM (2.1); E-MAIL TO BOND TRUSTEES REGARDING POSSIBLE CONFERENCE WITH MAJOR BONDHOLDERS TO WALK THROUGH QUESTIONS ON PLAN AND DISCLOSURE STATEMENT (.3)
07/02/02	AES	.30	RESPOND TO INDIVIDUAL BONDHOLDER INQUIRY (.3)
07/07/02	RWH	1.40	REVIEW PLAN AND DISCLOSURE STATEMENT TO PREPARE OUTLINE PRESENTATION FOR MAJOR CREDITOR CONFERENCE CALL (1.4)
07/08/02	RWH	1.70	PARTICIPATE IN INFORMATION CALL FOR MAJOR CREDITORS; REVIEW OF PLAN AND RESPOND TO QUESTIONS (1.7)
07/08/02	AES	.90	RESPOND TO VARIOUS CREDITOR INQUIRIES
07/16/02	RWH	.30	TELEPHONE CONFERENCE WITH T. OSALAF, MAJOR BONDHOLDER, REGARDING PLAN AND TIMETABLE (.3)
07/16/02	AES	1.30	RESPOND TO SEVERAL CREDITOR INQUIRIES ON PLAN STATUS (1.3)
07/22/02	AES	1.70	RESPOND TO MULTIPLE CREDITOR INQUIRIES REGARDING CONFIRMATION HEARING (1.7)
07/30/02	AES	1.50	RESPOND TO MULTIPLE CREDITOR INQUIRIES REGARDING CONFIRMATION HEARING

07/31/02	RWH	.70	RESPOND TO TELEPHONE CALLS FROM VARIOUS BONDHOLDERS AT SSB, DURHAM ASSET MANAGEMENT (.7)
08/02/02	RWH	.30	RESPOND TO CREDITOR INQUIRY (R. WOLINSKY, MIZUHO BANK)

**Total Services:** **\$6,092.50**

**Balance due for 033511-0013 for the period beginning July 1, 2002 through August 12, 2002:** **\$6,092.50**



**EXHIBIT H**  
**(LITIGATION AND COURT HEARINGS)**

<b>Total Interim Fees:</b>	\$100,923.00
<b>Total Interim Expenses:</b>	\$3,890.11
<b>Total Final Fees:</b>	\$270,413.00

**Core Staffing:** Ronald Hanson (1975); Michael Leib (1995); Ann Stockman (2000);  
Christina Collins (2001)

**Summary of Work Performed:**

Latham attorneys spent significant amounts of time preparing for and attending court hearings in this Case on the behalf of the Creditors' Committee, including the review of all court pleadings and orders and the maintenance of docket and order logs. Court hearings were generally attended by one senior attorney, Ronald Hanson (1975), and one junior attorney, Ann Stockman (2000). In addition, associates Michael Leib (1995) and Christina Collins (2001) successfully defended against the motion of the Equity Committee to undertake expansive Rule 2004 discovery in the case. Their efforts resulted in this Court's denial of the Equity Committee's motion, thereby limiting the scope of discovery to relevant matters and saving the Estate a large amount of money.

**COMDISCO STATUTORY CREDITORS COMMITTEE  
LITIGATION/RELIEF FROM STAY  
Litigation and Court  
Account No. 033511-0008**

April 30, 2002

**SUMMARY OF PROFESSIONAL TIME EXPENDED**

<u>ATTORNEYS</u>	<u>HOURS</u>	<u>HOURLY RATE</u>	<u>TOTAL</u>
RW HANSON	15.00	\$575.00	\$8,625.00
RA LEVY	1.40	\$495.00	\$693.00
MS LEIB	.20	\$335.00	\$67.00
AE STOCKMAN	22.90	\$250.00	\$5,725.00
<u>PARALEGALS</u>			
JM STEPHENS	64.70	\$160.00	\$10,352.00
<u>PROJECT ASSISTANTS</u>			
C IRONS	16.90	\$100.00	\$1,690.00
<u>PROFESSIONAL STAFF (Docket)</u>			
BS KOZLOWSKI	4.30	\$125.00	\$537.50
K MCCARTHY	2.30	\$125.00	\$287.50
KJ PLANK	6.50	\$125.00	\$812.50
NS TERRELL	<u>18.60</u>	\$125.00	<u>\$2,325.00</u>
TOTALS:	152.80		<u>\$31,114.50</u>

**DETAIL OF PROFESSIONAL TIME EXPENDED**

<u>DATE</u>	<u>PROF.</u>	<u>HOURS</u>	<u>DESCRIPTION</u>
04/01/02	RWH	.30	READ UPDATED COURT DOCKETS (.3)
04/01/02	RAL	.30	REVIEW MISCELLANEOUS PLEADINGS (.3)
04/01/02	MSL	.20	CONFERENCE WITH J. CHERNEY REGARDING HEARING BEFORE JUDGE BARLIANT (.2)
04/01/02	JMS	6.40	UPDATED COMDISCO CALENDAR IN ORDER TO VERIFY COMPLETENESS OF ENTRIES FOR L&W CALENDAR (1.2); UPDATED APPEARANCES INDEX AND SERVICE LISTS (.4); UPDATED PLEADINGS INDEX (4.8)
04/01/02	CI	1.30	UPDATE PLEADINGS INDEX (.8); PREPARE FEE APPLICATIONS FOR DISTRIBUTION (.5)
04/01/02	KM	.30	RETRIEVE AND REVIEW COURT DOCKET FOR CASE NUMBER 01B24795 FROM USBC, NORTHERN DISTRICT OF ILLINOIS; PRINT RECENT FILINGS AND ORDERS (.3)
04/02/02	AES	2.80	REVIEW BACKLOG OF PLEADINGS AND CORRESPONDENCE RECEIVED (2.8)
04/02/02	JMS	4.40	REVIEW OF COURT DOCKET IN ORDER TO VERIFY COMPLETENESS OF L&W DOCKET ENTRIES (.4); UPDATED PLEADINGS INDEX (4.0)

Date	Initials	Hours	Description
04/02/02	CI	.80	CIRCULATE ORDERS (.5); MEET WITH J. STEPHENS REGARDING FEE APPLICATIONS AND ETHICS WALL (.3)
04/02/02	BSK	.50	FILE NOTICE AND APPLICATION CASE NUMBER 01-24795 PARALEGAL J. STEPHENS (.5)
04/02/02	KM	.40	RETRIEVE AND REVIEW COURT DOCKET FOR CASE NUMBER 01B24795 FROM USBC, NORTHERN DISTRICT OF ILLINOIS; PRINT RECENT FILINGS AND ORDERS (.4)
04/02/02	NST	2.80	RETRIEVE AND REVIEW COURT DOCKET FOR CASE NO. 01 B 24795 FROM USBC, NORTHERN DISTRICT OF IL FOR FUTURE DATES; CALENDAR COURT DATES; PREPARE REPORT; RETRIEVE COPY OF LARGE DOCUMENT NUMBER 1612 (FEE APPLICATION) (2.8)
04/03/02	JMS	3.70	TABBED AND INDEXED PLEADINGS (3.7)
04/03/02	KM	.60	RETRIEVE AND REVIEW COURT DOCKET FOR CASE NUMBER 01B24795 FROM USBC, NORTHERN DISTRICT OF ILLINOIS; PRINT RECENT FILINGS AND ORDERS (.6)
04/03/02	NST	1.70	RETRIEVE AND REVIEW COURT DOCKET FOR CASE NO. 01 B 24795 FROM USBC, NORTHERN DISTRICT OF IL FOR FUTURE DATES; CALENDAR COURT DATES; PREPARE REPORT (1.7)
04/04/02	RWH	.70	READ TRANSCRIPT OF HEARING ON 3/26/02 (.7)
04/04/02	BSK	.60	RETRIEVE AND REVIEW ON-LINE DOCKET TO SCHEDULE FUTURE HEARING DATES (.6)
04/04/02	NST	2.80	RETRIEVE AND REVIEW COURT DOCKET AND COURT PLEADINGS FOR CASE NO. 01 B 24795 FROM USBC, NORTHERN DISTRICT OF IL FOR FUTURE DATES; CALENDAR COURT DATES; PREPARE REPORT AND DISTRIBUTE; UPDATE CLIENTNET (2.8)
04/05/02	RWH	.70	READ COURT DOCKETS; COURT PAPERS RECEIVED (.7)
04/05/02	CI	.30	ORGANIZE AND DISTRIBUTE ORDERS (.3)
04/08/02	JMS	2.20	BEGIN ASSEMBLING MOTIONS TO BE HEARD AT 4/18 OMNIBUS HEARING (2.2)
04/08/02	KM	.50	RETRIEVE AND REVIEW COURT DOCKET FOR CASE NUMBER 01B24795 FROM USBC, NORTHERN DISTRICT OF ILLINOIS; PRINT RECENT FILINGS AND ORDERS (.5)
04/09/02	RWH	.90	READ COURT PAPERS AND DOCKET (.9)
04/09/02	JMS	6.80	UPDATED PLEADINGS INDEX AND TABBED SAME (3.6); PREPARED BINDERS FOR 4/18 OMNIBUS HEARING (3.2)
04/09/02	KM	.50	RETRIEVE AND REVIEW COURT DOCKET FOR CASE NUMBER 01B24795 FROM USBC, NORTHERN DISTRICT OF ILLINOIS; PRINT RECENT FILINGS AND ORDERS (.5)
04/10/02	JMS	6.20	UPDATED PLEADINGS BINDER (6.0); UPDATED SERVICE LISTS (.2)
04/10/02	BSK	.50	RETRIEVE AND REVIEW ON-LINE DOCKET TO SCHEDULE FUTURE HEARING DATES (.5)
04/11/02	JMS	6.80	PREPARED BINDERS FOR 4/18 OMNIBUS HEARING (6.0); UPDATED PLEADINGS BINDER (.8)
04/11/02	BSK	.50	RETRIEVE AND REVIEW ON-LINE DOCKET TO SCHEDULE FUTURE HEARING DATES (.5)

04/11/02	NST	.70	RETRIEVE AND REVIEW COURT DOCKET FOR CASE NO. 01 B 24795 FROM USBC, NORTHERN DISTRICT OF IL FOR FUTURE DATES; CALENDAR COURT DATES (.7)
04/12/02	JMS	6.80	PREPARED BINDERS FOR OMNIBUS HEARING (6.4); TABBED AND INDEXED PLEADINGS (.4)
04/12/02	CI	2.50	LOCATE DOCUMENTS FOR M. LEIB (1.5); DISTRIBUTE ORDERS TO ATTORNEYS (1.5); PREPARE SERVICE LIST FOR M. LEIB (.5)
04/12/02	BSK	.50	RETRIEVE AND REVIEW ON-LINE DOCKET TO SCHEDULE FUTURE HEARING DATES (.5)
04/15/02	RWH	1.80	E-MAIL C. FORTGANG REGARDING 4/18 AGENDA (.2); READ COURT DOCKETS FOR 4/18 HEARING (.4); E-MAIL N. TERRELL TO FOLLOWUP ON SEVERAL DOCKET ENTRIES (.2); READ COURT PLEADINGS FOR 4/18 HEARING (1.0)
04/15/02	AES	2.80	REVIEW BACKLOG OF PLEADINGS RECEIVED AND CORRESPONDENCE RELATED TO SAME (2.8)
04/15/02	JMS	6.80	PREPARED BINDERS FOR OMNIBUS HEARING (6.2); REVIEWED SERVICE LISTS, APPEAL DOCKET FOR GREENBERG & TRAUIG CLIENT (.6)
04/15/02	CI	2.00	PREPARE DOCUMENT FOR SERVICE (1.5); SERVE DOCUMENT (.5)
04/15/02	BSK	.50	RETRIEVE AND REVIEW ON-LINE DOCKET TO SCHEDULE FUTURE HEARING DATES (.5)
04/15/02	BSK	.50	FILE NOTICE AND PLEADING CASE NUMBER 01-24795 ATTORNEY M. LEIB (.5)
04/16/02	AES	5.50	REVIEW PLEADINGS RECEIVED TO BE HEARD AT OMNIBUS HEARING; PREPARE FOR SAME (5.5)
04/16/02	JMS	2.20	PREPARED BINDERS FOR 4/18 OMNIBUS HEARING (2.2)
04/16/02	CI	1.50	FILE PLEADINGS (1.5)
04/16/02	KJP	.50	RETRIEVE AND REVIEW DOCKET SHEETS AND CHECK JUDGE BARLIANT'S WEB SITE FOR HEARINGS ON CASE NUMBER 01 B 24795 FROM USBC, ND OF IL FOR J. STEPHENS (.5)
04/17/02	RWH	1.90	VOICE-MAIL A. STOCKMAN REGARDING 4/18/02 OMNIBUS HEARINGS (.1); READ COURT PLEADINGS; MOTION AND DOCKET FOR 4/18/02 HEARINGS (1.8)
04/17/02	RAL	.30	REVIEW MISCELLANEOUS PLEADINGS (.3)
04/17/02	CI	2.50	UPDATE PLEADINGS INDEX (2.5)
04/17/02	KJP	.50	RETRIEVE AND REVIEW DOCKET SHEETS AND DOCUMENTS; CHECK JUDGE BARLIANT'S WEB SITE FOR HEARINGS ON CASE NUMBER 01 B 24795 FROM USBC, ND OF IL FOR J. STEPHENS (.5)
04/17/02	NST	1.70	RETRIEVE AND REVIEW COURT DOCKET FOR CASE NO. 01 B 24795 FROM USBC, NORTHERN DISTRICT OF IL FOR FUTURE DATES; CALENDAR COURT DATES (1.7)
04/18/02	RWH	5.60	READ EQUITY COMMITTEE OBJECTIONS TO HEALTHCARE AND AUSTRALIAN SALES; PREPARE FOR COURT HEARINGS (1.0); STRATEGY CONFERENCE WITH A. STOCKMAN TO PREPARE FOR COURT HEARINGS (1.2); ATTENDANCE AT COURT HEARINGS AND RELATED POST-HEARING CONFERENCES WITH A. STOCKMAN (3.4)
04/18/02	RAL	.20	REVIEW MISCELLANEOUS PLEADINGS (.2)
04/18/02	AES	6.00	ATTEND AND PREPARE FOR COURT HEARING (6.0)
04/18/02	JMS	1.00	PREPARE BINDERS FOR OMNIBUS HEARING (1.0)

Date	Initials	Time	Description
04/18/02	KJP	.50	RETRIEVE AND REVIEW DOCKET SHEETS AND DOCUMENTS; CHECK JUDGE BARLIANT'S WEB SITE FOR CASE NUMBER 01 B 24795 FROM USBC, ND OF IL FOR J. STEPHENS (.5)
04/18/02	NST	.60	REVIEW COURT DOCKET FOR CASE NO. 01 B 24795 FROM USBC, NORTHERN DISTRICT OF IL FOR FUTURE DATES; CALENDAR COURT DATES (.6)
04/19/02	JMS	2.80	BEGIN PREPARATION OF BINDERS FOR 5/31 OMNIBUS HEARING (.8); INDEX AND TAB PLEADINGS, REVIEW COURT DOCKET (2.0)
04/19/02	CI	3.00	UPDATE PLEADINGS INDEX (2.0); DISTRIBUTE ORDERS (1.0)
04/19/02	KJP	1.50	RETRIEVE AND REVIEW DOCKET SHEETS AND DOCUMENTS; CHECK JUDGE'S WEB SITE FOR HEARINGS ON CASE NUMBER 01 B 24795 FROM USDC, ND OF IL FOR J. STEPHENS (1.5)
04/19/02	NST	2.30	RETRIEVE AND REVIEW COURT DOCKET FOR CASE NO. 01 B 24795 FROM USBC, NORTHERN DISTRICT OF IL FOR FUTURE DATES; CALENDAR COURT DATES; PREPARE REPORT (2.3)
04/22/02	RAL	.10	OFFICE CONFERENCE WITH R. HANSON REGARDING HANDLING OF FAZIO MOTION (.1)
04/22/02	JMS	2.00	TABBED AND INDEXED PLEADINGS (2.0)
04/22/02	KJP	.50	RETRIEVE AND REVIEW DOCKET SHEETS; CHECK JUDGE BARLIANT'S WEB SITE FOR HEARING ON CASE NUMBER 01 B 24795 FOR J. STEPHENS (.5)
04/23/02	RWH	1.10	E-MAIL R. LEVY REGARDING FAZIO MOTION (.3); READ COURT PLEADINGS AND DOCKET (.8)
04/23/02	RAL	.20	TELECONFERENCE WITH DEBTOR'S COUNSEL REGARDING FAZIO MOTION (.1); OFFICE CONFERENCE WITH A. STOCKMAN REGARDING SAME (.1)
04/23/02	JMS	.40	TABBED AND INDEXED PLEADINGS (.4)
04/23/02	CI	.80	UPDATE PLEADINGS INDEX (.8)
04/23/02	KJP	.50	RETRIEVE AND REVIEW DOCKET SHEETS AND DOCUMENTS; CHECK JUDGE BARLIANT'S WEB SITE FOR CASE NUMBER 01 B 24795 FROM USBC, ND OF IL FOR J. STEPHENS (.5)
04/23/02	NST	3.60	RETRIEVE AND REVIEW COURT DOCKET FOR CASE NO. 01 B 24795 FROM USBC, NORTHERN DISTRICT OF IL FOR FUTURE DATES; CALENDAR COURT DATES (3.6)
04/24/02	RWH	1.30	READ COURT PAPERS AND MOTIONS FILED FOR 5/23/02; READ UPDATED DOCKET; REQUEST N. TERRELL TO CHECK STATUS OF ORDERS CHANGING OMNIBUS HEARING DATE (1.3)
04/24/02	AES	1.30	REVIEW PLEADINGS AND ORDERS RECEIVED (1.3)
04/24/02	JMS	.20	REVIEW OF DOCKET E-MAILS REGARDING 7-DAY NOTICES (.2)
04/24/02	CI	1.00	UPDATE PLEADINGS CLIP (1.0)
04/24/02	KJP	.50	RETRIEVE AND REVIEW DOCKET SHEETS, DOCUMENTS AND DOCKET; CHECK JUDGE BARLIANT'S WEB SITE FOR HEARINGS ON CASE NUMBER 01 B 24795 FROM USBC, ND OF IL FOR J. STEPHENS (.5)
04/24/02	NST	1.80	RETRIEVE AND REVIEW COURT DOCKET FOR CASE NO. 01 B 24795 FROM USBC, NORTHERN DISTRICT OF IL FOR FUTURE DATES; CALENDAR COURT DATES; PREPARE REPORT (1.8)

04/25/02	JMS	.20	REVIEW OF COURT DOCKET IN ORDER TO CONFIRM ACCURACY OF ENTRIES ON L&W CALENDAR (.2)
04/25/02	KJP	.50	RETRIEVE AND REVIEW DOCKET SHEETS AND DOCUMENTS; CHECK JUDGE BARLIANT'S WEB SITE FOR HEARING ON CASE NUMBER 01-24795 FROM USBC, ND OF IL FOR J. STEPHENS (.5)
04/26/02	JMS	.60	TABBED AND INDEXED PLEADINGS (.6)
04/26/02	CI	.20	DISTRIBUTE ORDERS (.2)
04/26/02	KJP	.50	RETRIEVE AND REVIEW DOCKET SHEETS; CHECK JUDGE BARLIANT'S WEB SITE FOR HEARING ON CASE NUMBER 01 B 24795 FROM USBC, ND OF IL FOR J. STEPHENS (.5)
04/29/02	RWH	.70	READ MOST RECENT COURT DOCKET; READ FAZIO MOTION (.4); E-MAIL R. LEVY AND A. STOCKMAN REGARDING FAZIO MOTION (.3)
04/29/02	RAL	.30	ATTENTION TO FAZIO MOTION AND COMMITTEE'S POSITION (.2); OFFICE CONFERENCE WITH A. STOCKMAN REGARDING SAME (.1)
04/29/02	AES	4.50	REVIEW FAZIO MOTION CONTRACT AND SEND E-MAIL TO R. HANSON R SAME (2.5); REVIEW PLEADINGS AND CORRESPONDENCE RECEIVED (2.0)
04/29/02	JMS	5.20	PREPARED BINDERS FOR 5/31 OMNIBUS HEARING (1.8); REVIEWED COURT DOCKET FOR RECENT ENTRIES (.2); UPDATED PLEADINGS BINDERS (2.6); REVIEWED E-MAIL FROM DOCKET REGARDING NOTICES (.2); UPDATED COMDISCO CALENDAR (.4)
04/29/02	CI	1.00	UPDATE PLEADINGS INDEX (1.0)
04/29/02	BSK	.70	RETRIEVE AND REVIEW ON-LINE DOCKET TO SCHEDULE FUTURE HEARING DATES (.7)
04/29/02	NST	.60	REVIEW COURT DOCKET AND PLEADINGS FOR CASE NUMBER 01 B 24795 FROM USBC, NORTHERN DISTRICT OF ILLINOIS FOR FUTURE DATES (.6)
04/30/02	KJP	1.00	RETRIEVE AND REVIEW DOCKET SHEETS AND DOCUMENTS; CHECK JUDGE BARLIANT'S WEB SITE FOR HEARINGS ON CASE NUMBER 01 B 24795 FROM USBC, ND OF IL FOR J. STEPHENS (1.0)

Total services: \$31,114.50

**Balance due for 033511-0008 for April 30, 2002:** \$31,114.50

**COMDISCO STATUTORY CREDITORS COMMITTEE  
LITIGATION/RELIEF FROM STAY  
Litigation and Court  
Account No. 033511-0008**

May 31, 2002

**SUMMARY OF PROFESSIONAL TIME EXPENDED**

<u>ATTORNEYS</u>	<u>HOURS</u>	<u>HOURLY RATE</u>	<u>TOTAL</u>
RW HANSON	3.70	\$575.00	\$2,127.50
RA LEVY	4.30	\$495.00	\$2,128.50
AE STOCKMAN	16.40	\$250.00	\$4,100.00
<u>PARALEGALS</u>			
JM STEPHENS	37.90	\$160.00	\$6,064.00
<u>PROJECT ASSISTANTS</u>			
C IRONS	17.80	\$100.00	\$1,780.00
<u>PROFESSIONAL STAFF (Docket)</u>			
BS KOZLOWSKI	13.10	\$125.00	\$1,637.50
KJ PLANK	7.20	\$125.00	\$900.00
NS TERRELL	16.70	\$125.00	<u>\$2,087.50</u>
TOTALS:	117.10		<u>\$20,825.00</u>

**DETAIL OF PROFESSIONAL TIME EXPENDED**

<u>DATE</u>	<u>PROF.</u>	<u>HOURS</u>	<u>DESCRIPTION</u>
05/01/02	JMS	.60	PREPARED FOR MAILING OF ERNST & YOUNG SUPPLEMENTAL AFFIDAVIT (.6)
05/01/02	CI	.50	E-MAIL A. STOCKMAN AND J. STEPHENS REGARDING ORDERS DISTRIBUTION (.2); UPDATE PLEADINGS INDEX (.3)
05/01/02	KJP	.80	RETRIEVE AND REVIEW DOCKET SHEETS AND DOCUMENTS; CHECK JUDGE BARLIANT'S WEB SITE; E-MAIL JUDGE'S HEARING SCHEDULE TO DISTRIBUTION LIST; ORDER TRANSCRIPT OF APRIL 18, 2002 ON CASE NUMBER 01 B 24795 FOR J. STEPHENS (.8)
05/01/02	NST	.30	REVIEW COURT DOCKET AND PLEADINGS FOR CASE NUMBER 01 B 24795 FROM USBC, NORTHERN DISTRICT OF IL FOR FUTURE DATES; CALENDAR COURT DATES (.3)
05/02/02	JMS	6.70	PREPARED MAILING OF SUPPLEMENTAL AFFIDAVIT OF ERNST & YOUNG (6.7)
05/02/02	CI	3.00	PREPARE FOR AND ASSIST IN MAILING OF DOCUMENTS (2.5); UPDATE PLEADING INDEX (.5)
05/02/02	BSK	.50	FILE SUPPLEMENTAL AFFIDAVIT PARALEGAL J. STEPHENS (.5)

05/02/02	BSK	.50	PICK UP TRANSCRIPT AND PAY \$70 FEE WITH A CHECK ATTORNEY A. STOCKMAN (.5)
05/02/02	KJP	1.10	RETRIEVE AND REVIEW DOCKET SHEETS, DOCUMENTS AND DOCUMENTS, CHECK JUDGE BARLIANT'S WEB SITE FOR HEARINGS; CONTACT COURT REPORTER; PREPARE CHECK REQUEST FOR TRANSCRIPT OF APRIL 18, 2002 HEARING ON CASE NUMBER 01 B 24795 FROM USBC, ND OF IL FOR STOCKMAN (1.1)
05/02/02	NST	2.10	RETRIEVE AND REVIEW COURT DOCKET AND PLEADINGS FOR CASE NUMBER 01 B 24795 FROM USBC, NORTHERN DISTRICT OF IL FOR FUTURE DATES; CALENDAR COURT DATES (2.1)
05/03/02	RWH	.90	READ DOCKET AND COURT PAPERS (.9)
05/03/02	JMS	.80	TABBED AND INDEXED PLEADINGS (.6); PREPARED FOR DELIVERY OF COPY OF SUPPLEMENTAL AFFIDAVIT STATEMENT TO ERNST & YOUNG (.2)
05/03/02	CI	.70	DISTRIBUTE ORDERS (.2); UPDATE PLEADINGS INDEX (.5)
05/03/02	KJP	2.00	RETRIEVE AND REVIEW DOCKET SHEETS AND DOCUMENTS; CHECK JUDGE BARLIANT'S WEB SITE FOR HEARINGS; E-MAIL HEARINGS TO DISTRIBUTION LIST ON CASE NUMBER 01 B 24795 FROM USBC, ND OF IL FOR IRONS (2.0)
05/03/02	NST	.30	REVIEW COURT DOCKET AND PLEADINGS FOR CASE NUMBER 01 B 24795 FROM USBC, NORTHERN DISTRICT OF IL FOR FUTURE DATES; CALENDAR COURT DATES (.3)
05/04/02	RAL	.30	REVIEW MISCELLANEOUS PLEADINGS (.3)
05/06/02	JMS	.40	REVIEW OF DOCKET E-MAILS AND CALENDAR IN ORDER TO DETERMINE ACCURACY OF ENTRIES (.4)
05/06/02	CI	.80	UPDATE PLEADINGS BINDERS (.8)
05/06/02	NST	.30	REVIEW COURT DOCKET AND PLEADINGS FOR CASE NUMBER 01 B 24795 FROM USBC, NORTHERN DISTRICT OF IL FOR FUTURE DATES; CALENDAR COURT DATES (.3)
05/07/02	JMS	.60	PREPARED BINDER FOR 5/8 HEARING (.6)
05/07/02	KJP	.50	RETRIEVE AND REVIEW DOCKET SHEETS AND DOCUMENTS, CHECK JUDGE BARLIANT'S WEB SITE FOR HEARINGS ON CASE NUMBER 01 B 24795 FROM USBC, ND OF IL FOR J. STEPHENS (.5)
05/07/02	NST	.40	REVIEW COURT DOCKET AND PLEADINGS FOR CASE NUMBER 01 B 24795 FROM USBC, NORTHERN DISTRICT OF IL FOR FUTURE DATES; CALENDAR COURT DATES (.4)
05/08/02	RAL	3.50	PREPARE FOR AND PARTICIPATE IN OMNIBUS HEARING AND REVIEW PLEADINGS REGARDING SAME AND CONFERENCES WITH VARIOUS COUNSEL BEFORE AND AFTER HEARING (3.5)
05/08/02	JMS	3.60	PREPARED BINDER FOR 5/8 HEARING (.4); TABBED AND INDEXED PLEADINGS (3.2)
05/08/02	CI	.30	UPDATE PLEADINGS CLIP (.3)
05/08/02	BSK	.80	RETRIEVE AND REVIEW ON-LINE DOCKET TO SCHEDULE FUTURE HEARING DATES (.8)
05/08/02	NST	.60	REVIEW COURT DOCKET AND PLEADINGS FOR CASE NUMBER 01 B 24795 FROM USBC, NORTHERN DISTRICT OF IL FOR FUTURE DATES; CALENDAR COURT DATES (.6)



05/09/02	JMS	3.80	TABBED AND INDEXED PLEADINGS (3.2); REVIEWED DOCKET ENTRIES FOR ACCURACY (.6)
05/09/02	KJP	.50	RETRIEVE AND REVIEW DOCKET SHEETS AND DOCUMENTS; CHECK JUDGE BARLIANT'S WEB SITE FOR HEARINGS ON CASE NUMBER 01 B 24795 FROM USBC, ND OF IL FOR J. STEPHENS (.5)
05/09/02	NST	.80	RETRIEVE AND REVIEW COURT DOCKET AND PLEADINGS FOR CASE NUMBER 01 B 24795 FROM USBC, NORTHERN DISTRICT OF IL FOR FUTURE DATES; CALENDAR COURT DATES (.8)
05/10/02	RWH	1.30	READ DOCKETS AND COURT PAPERS (1.3)
05/10/02	JMS	.40	UPDATED PLEADINGS INDEX (.4)
05/10/02	CI	.50	DISTRIBUTE ORDERS (.2); UPDATE ORDERS INDEX (.3)
05/10/02	BSK	1.00	RETRIEVE AND REVIEW ON-LINE DOCKET TO SCHEDULE FUTURE HEARING DATES (1.0)
05/10/02	KJP	.30	RETRIEVE AND REVIEW CALENDAR FOR CASE NUMBER 01 B 24795 FOR J. STEPHENS (.3)
05/10/02	NST	.30	REVIEW COURT DOCKET AND PLEADINGS FOR CASE NUMBER 01 B 24795 FROM USBC, NORTHERN DISTRICT OF IL FOR FUTURE DATES; CALENDAR COURT DATES (.3)
05/13/02	RAL	.20	REVIEW MISCELLANEOUS PLEADINGS (.2)
05/13/02	JMS	1.40	UPDATED PLEADINGS INDEX (.4); PREPARED BINDERS FOR 5/31 HEARING (1.0)
05/13/02	CI	.50	UPDATE PLEADINGS CLIP (.5)
05/14/02	AES	4.00	REVIEW PLEADINGS RECEIVED (4.0)
05/14/02	JMS	.60	SEARCHED DOCKET FOR SIP CLAIMS (.6)
05/14/02	CI	3.00	UPDATE PLEADINGS CLIP (2.5); LOCATE AGENDAS FOR M. LEIB (.5)
05/14/02	KJP	.50	RETRIEVE AND REVIEW DOCKET SHEETS AND DOCUMENTS, CHECK JUDGE BARLIANT'S WEB SITE FOR HEARINGS ON CASE NUMBER 01 B 24795 FOR J. STEPHENS (.5)
05/14/02	NST	1.40	RETRIEVE AND REVIEW COURT DOCKET AND PLEADINGS FOR CASE NUMBER 01 B 24795 FROM USBC, NORTHERN DISTRICT OF IL FOR FUTURE DATES; CALENDAR COURT DATES; UPDATE CLIENTNET (1.4)
05/15/02	BSK	.80	RETRIEVE AND REVIEW ON-LINE DOCKET TO SCHEDULE FUTURE HEARING DATES (.8)
05/16/02	CI	.70	UPDATE PLEADINGS CLIP (.7)
05/16/02	BSK	1.00	RETRIEVE AND REVIEW ON-LINE DOCKET TO SCHEDULE FUTURE HEARING DATES (1.0)
05/16/02	KJP	.50	FILE FIRST INTERIM APPLICATION OF LATHAM AND WATKINS FOR ALLOWANCE AND PAYMENT OF COMPENSATION AND REIMBURSEMENT OF EXPENSES AS COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF COMDISCO AND NOTICE OF FILING ON CASE NUMBER 01 B 24795 FOR J. STEPHENS (.5)
05/16/02	NST	.60	REVIEW COURT DOCKET AND PLEADINGS FOR CASE NUMBER 01 B 24795 FROM USBC, NORTHERN DISTRICT OF IL FOR FUTURE DATES; CALENDAR COURT DATES (.6)
05/17/02	RWH	.60	READ DOCKET AND COURT PLEADINGS FILED FOR HEARING ON MAY 31, 2002 (.6)
05/17/02	JMS	1.20	TABBED AND INDEXED PLEADINGS (.4); REVIEWED DOCKET ENTRIES FOR ACCURACY (.8)
05/17/02	CI	1.50	DISTRIBUTE ORDERS (.5); UPDATE PLEADINGS CLIP (1.0)

05/17/02	BSK	1.00	RETRIEVE AND REVIEW ON-LINE DOCKET TO SCHEDULE FUTURE HEARING DATES (1.0)
05/17/02	BSK	.50	CREATE WEEKLY CALENDAR REPORT AND DISTRIBUTE. CASE NUMBER 01B24795 (.5)
05/17/02	NST	1.80	REVIEW COURT DOCKET AND PLEADINGS FOR CASE NUMBER 01 B 24795 FROM USBC, NORTHERN DISTRICT OF IL FOR FUTURE DATES; CALENDAR COURT DATES; UPDATE COURTNET (1.8)
05/20/02	AES	1.00	REVIEW BACKLOG OF PLEADINGS RECEIVED (1.0)
05/20/02	JMS	2.40	TABBED AND INDEXED PLEADINGS (.2); PREPARED BINDERS FOR 5/31 HEARING (2.2)
05/20/02	KJP	1.00	RETRIEVE AND REVIEW DOCKET SHEETS AND DOCUMENTS; CHECK JUDGE BARLIANT'S WEB SITE FOR HEARINGS ON CASE NUMBER 01 B 24795 FOR J. STEPHENS (1.0)
05/21/02	JMS	.40	UPDATED PLEADINGS INDEX (.4)
05/21/02	CI	1.20	UPDATE PLEADINGS CLIP (1.2)
05/21/02	BSK	.80	RETRIEVE AND REVIEW ON-LINE DOCKET TO SCHEDULE FUTURE HEARING DATES (.8)
05/21/02	NST	1.40	REVIEW COURT DOCKET AND PLEADINGS FOR CASE NUMBER 01 B 24795 FROM USBC, NORTHERN DISTRICT OF IL FOR FUTURE DATES; CALENDAR COURT DATES (1.4)
05/22/02	JMS	.80	PREPARED OMNIBUS BINDERS (.8)
05/22/02	BSK	1.00	RETRIEVE AND REVIEW ON-LINE DOCKET TO SCHEDULE FUTURE HEARING DATES (1.0)
05/23/02	RWH	.90	READ UPDATED DOCKET AND MISCELLANEOUS COURT MOTIONS FILED (.9)
05/23/02	CI	.50	LOCATE PLEADING FOR A. KIRK (.3); ORGANIZE PLEADINGS (.2)
05/23/02	BSK	1.00	RETRIEVE AND REVIEW ON-LINE DOCKET TO SCHEDULE FUTURE HEARING DATES (1.0)
05/23/02	NST	3.30	RETRIEVE AND REVIEW COURT DOCKET AND PLEADINGS FOR CASE NUMBER 01 B 24795 FROM USBC, NORTHERN DISTRICT OF IL FOR FUTURE DATES; CALENDAR COURT DATES (3.3)
05/24/02	JMS	.60	REVIEW OF COURT DOCKET AND CALLS TO COMDISCO COUNSEL REGARDING INCORRECT EXHIBIT FOR MOTION FOR ORDER APPROVING DISCLOSURE STATEMENT (.6)
05/24/02	CI	1.60	UPDATE PLEADINGS INDEX (1.5); DISTRIBUTE ORDERS (.1)
05/24/02	BSK	.50	RETRIEVE AND REVIEW ON-LINE DOCKET TO SCHEDULE FUTURE HEARING DATES (.5)
05/28/02	AES	2.70	REVIEW PLEADINGS TO BE HEARD AT OMNIBUS HEARING (2.7)
05/28/02	JMS	6.60	PREPARED BINDERS FOR 5/31 OMNIBUS HEARING (5.8); TABBED AND INDEXED PLEADINGS (.8)
05/28/02	BSK	.70	RETRIEVE AND REVIEW ON-LINE DOCKET TO SCHEDULE FUTURE HEARING DATES (.7)
05/28/02	NST	.80	REVIEW COURT DOCKET AND PLEADINGS FOR CASE NUMBER 01 B 24795 FROM USBC, NORTHERN DISTRICT OF IL FOR FUTURE DATES; CALENDAR COURT DATES (.8)
05/29/02	RAL	.30	REVIEW MOTION TO APPROVE MANAGEMENT INCENTIVE COMPENSATION PLANS (.3)
05/29/02	JMS	2.60	PREPARED BINDERS FOR OMNIBUS HEARING OF 5/31 (2.6)
05/29/02	BSK	.80	RETRIEVE AND REVIEW ON-LINE DOCKET TO SCHEDULE FUTURE HEARING DATES (.8)

05/29/02	NST	.40	REVIEW COURT DOCKET AND PLEADINGS FOR CASE NUMBER 01 B 24795 FROM USBC, NORTHERN DISTRICT OF IL FOR FUTURE DATES; CALENDAR COURT DATES (.4)
05/30/02	JMS	3.60	PREPARED BINDERS FOR 5/31 OMNIBUS HEARING (3.6)
05/30/02	CI	3.00	PREPARE BINDERS FOR 5/31/ HEARING (2.9); DISTRIBUTE ORDERS (.1)
05/30/02	BSK	1.50	RETRIEVE AND REVIEW ON-LINE DOCKET TO SCHEDULE FUTURE HEARING DATES; RUN WEEKLY CALENDAR REPORT AND DISTRIBUTE (1.5)
05/30/02	NST	1.20	REVIEW COURT DOCKET AND PLEADINGS FOR CASE NUMBER 01 B 24795 FROM USBC, NORTHERN DISTRICT OF IL FOR FUTURE DATES; CALENDAR COURT DATES (1.2)
05/31/02	AES	8.70	PREPARE FOR AND ATTEND OMNIBUS HEARING (8.7)
05/31/02	JMS	.80	PREPARED BINDER FOR OMNIBUS HEARING (.8)
05/31/02	BSK	.70	RETRIEVE AND REVIEW ON-LINE DOCKET TO SCHEDULE FUTURE HEARING DATES (.7)
05/31/02	NST	.70	REVIEW COURT DOCKET FOR CASE NO. 01 B 24795 FROM USBC, NORTHERN DISTRICT OF IL FOR FUTURE DATES; CALENDAR COURT DATES (.7)

Total Services: \$20,825.00

Other Charges:

PHOTOCOPYING	1,339.94
FEDERAL EXPRESS	<u>89.21</u>

Total Other Charges: \$1,429.15

Balance due for 033511-0008 for May 31, 2002: \$22,254.15

**COMDISCO STATUTORY CREDITORS COMMITTEE****LITIGATION/RELIEF FROM STAY**

Litigation and Court

Account No. 033511-0008

June 30, 2002

**SUMMARY OF PROFESSIONAL TIME EXPENDED**

<u>ATTORNEYS</u>	<u>HOURS</u>	<u>HOURLY RATE</u>	<u>TOTAL</u>
RW HANSON	4.30	\$575.00	\$2,472.50
RA LEVY	4.10	\$495.00	\$2,029.50
AE STOCKMAN	9.50	\$250.00	\$2,375.00
<u>PARALEGALS</u>			
JM STEPHENS	45.20	\$160.00	\$7,232.00
<u>PROJECT ASSISTANTS</u>			
C IRONS	8.90	\$100.00	\$890.00
<u>PROFESSIONAL STAFF (Docket)</u>			
D HERNANDEZ	1.50	\$125.00	\$187.50
BS KOZLOWSKI	10.50	\$125.00	\$1,312.50
KJ PLANK	4.10	\$125.00	\$512.50
NS TERRELL	<u>13.30</u>	\$125.00	<u>\$1,662.50</u>
TOTALS:	101.40		<u>\$18,674.00</u>

**DETAIL OF PROFESSIONAL TIME EXPENDED**

<u>DATE</u>	<u>PROF.</u>	<u>HOURS</u>	<u>DESCRIPTION</u>
06/03/02	CI	.50	UPDATE PLEADINGS DATABASE (.5)
06/03/02	BSK	.70	RETRIEVE AND REVIEW ON-LINE DOCKET TO SCHEDULE FUTURE HEARING DATES (.7)
06/03/02	NST	.70	RETRIEVE AND REVIEW COURT DOCKET AND PLEADINGS FOR CASE NUMBER 01 B 24795 FROM USBC, NORTHERN DISTRICT OF IL FOR FUTURE DATES; CALENDAR COURT DATES (.7)
06/04/02	RWH	.50	READ COURT PLEADINGS FILED IN THE CASE (.5)
06/04/02	AES	.80	DRAFT LETTER TO EQUITY COMMITTEE REGARDING DEPOSITIONS (.8)
06/04/02	JMS	2.80	REVIEW OF 5/31 OMNIBUS HEARING AGENDA AND REVIEW OF DOCKET IN ORDER TO PREPARE BINDERS FOR 6/18 HEARING, PREPARED BINDERS (1.6); TAB AND INDEX PLEADINGS (1.2)
06/04/02	KJP	.80	RETRIEVE AND REVIEW DOCKET SHEETS AND DOCUMENTS; CHECK JUDGE BARLIANT'S WEB SITE FOR HEARINGS ON CASE NUMBER 01 B 24795 FROM USBC, ND OF IL FOR J. STEPHENS (.8)

06/04/02	NST	1.10	RETRIEVE AND REVIEW COURT DOCKET AND PLEADINGS FOR CASE NUMBER 01 B 24795 FROM USBC, NORTHERN DISTRICT OF IL FOR FUTURE DATES; CALENDAR COURT DATES (1.1)
06/05/02	RWH	.50	READ DOCKET AND COURT PAPERS RECEIVED (.5)
06/05/02	JMS	5.80	TABBED AND INDEXED PLEADINGS (.8); PREPARED BINDERS FOR 6/18 AND 7/15 OMNIBUS HEARINGS (5.0)
06/05/02	CI	.50	UPDATE PLEADINGS CLIP (.5)
06/05/02	BSK	.70	RETRIEVE AND REVIEW ON-LINE DOCKET TO SCHEDULE FUTURE HEARING DATES (.7)
06/06/02	JMS	4.00	PREPARED BINDERS FOR 6/18 AND 7/15 OMNIBUS HEARINGS (4.0)
06/06/02	CI	.10	UPDATE PLEADINGS DATABASE (.1)
06/06/02	BSK	.60	RETRIEVE AND REVIEW ON-LINE DOCKET TO SCHEDULE FUTURE HEARING DATES (.6)
06/06/02	BSK	.70	GENERATE AND REVIEW WEEKLY DOCKET REPORT. CASE NUMBER 01B24795 (.7)
06/06/02	NST	.30	REVIEW COURT DOCKET AND PLEADINGS FOR CASE NUMBER 01 B 24795 FROM USBC, NORTHERN DISTRICT OF IL FOR FUTURE DATES; CALENDAR COURT DATES (.3)
06/07/02	RWH	1.10	READ MOTION REGARDING MANAGEMENT INCENTIVE PLAN (1.1)
06/07/02	JMS	6.00	PREPARED BINDERS FOR 6/18 OMNIBUS HEARING AND 7/15 HEARING (5.0); TABBED AND INDEXED PLEADINGS (1.0)
06/07/02	CI	.80	DISTRIBUTE ORDERS (.4); UPDATE ORDERS INDEX (.4)
06/07/02	BSK	.50	RETRIEVE AND REVIEW ON-LINE DOCKET TO SCHEDULE FUTURE HEARING DATES (.5)
06/07/02	NST	.30	REVIEW COURT DOCKET AND PLEADINGS FOR CASE NUMBER 01 B 24795 FROM USBC, NORTHERN DISTRICT OF IL FOR FUTURE DATES; CALENDAR COURT DATES (.3)
06/10/02	RWH	.30	READ DOCKET (.3)
06/10/02	AES	3.00	PREPARE FOR AND PARTICIPATE IN HEARING (3.0)
06/10/02	JMS	6.40	PREPARED BINDERS FOR 6/18 AND 7/15 OMNIBUS HEARINGS (6.2); TABBED AND INDEXED REPONSES TO SECOND OMNIBUS OBJECTIONS (.2)
06/10/02	CI	.60	UPDATE PLEADINGS DATABASE (.6)
06/10/02	BSK	.80	RETRIEVE AND REVIEW ON-LINE DOCKET TO SCHEDULE FUTURE HEARING DATES (.8)
06/10/02	NST	1.40	REVIEW COURT DOCKET AND PLEADINGS FOR CASE NUMBER 01 B 24795 FROM USBC, NORTHERN DISTRICT OF IL FOR FUTURE DATES; CALENDAR COURT DATES (1.4)
06/11/02	RWH	.50	READ DOCKET AND COURT MOTIONS FOR HEARING ON 6-18-02 (.5)
06/11/02	RAL	.20	REVIEW MISCELLANEOUS PLEADINGS (.2)
06/11/02	JMS	.20	ORGANIZED 6/18 OMNIBUS BINDER (.2)
06/11/02	KJP	.50	RETRIEVE AND REVIEW DOCKET SHEETS AND DOCUMENTS; CHECK JUDGE BARLIANT'S WEB SITE AND E-MAIL NEW HEARINGS ON CASE NUMBER 01 B 24795 FROM USBC, ND OF IL FOR J. STEPHENS (.5)
06/11/02	NST	.50	REVIEW COURT DOCKET AND PLEADINGS FOR CASE NUMBER 01 B 24795 FROM USBC, NORTHERN DISTRICT OF IL FOR FUTURE DATES; CALENDAR COURT DATES (.5)

06/12/02	JMS	.60	PREPARED BINDER FOR ATTORNEY LEVY FOR DISCLOSURE STATEMENT HEARING (.6)
06/12/02	CI	.50	UPDATE PLEADINGS CLIP (.5)
06/12/02	BSK	.60	RETRIEVE AND REVIEW ON-LINE DOCKET TO SCHEDULE FUTURE HEARING DATES (.6)
06/12/02	NST	1.10	RETRIEVE AND REVIEW COURT DOCKET AND PLEADINGS FOR CASE NUMBER 01 B 24795 FROM USBC, NORTHERN DISTRICT OF IL FOR FUTURE DATES; CALENDAR COURT DATES (1.1)
06/13/02	CI	.50	DISTRIBUTE ORDERS (.3); UPDATE ORDERS INDEX (.2)
06/13/02	BSK	.50	RETRIEVE AND REVIEW ON-LINE DOCKET TO SCHEDULE FUTURE HEARING DATES (.5)
06/13/02	BSK	.50	GENERATE AND PROOF WEEKLY DOCKET CALENDAR (.5)
06/14/02	RWH	.90	READ MIP MOTION (.9)
06/14/02	JMS	4.40	TABBED AND INDEXED PLEADINGS (1.0); PREPARED BINDERS FOR 6/18, 7/15 HEARINGS (3.4)
06/14/02	BSK	.80	RETRIEVE AND REVIEW ON-LINE DOCKET TO SCHEDULE FUTURE HEARING DATES (.8)
06/14/02	NST	1.30	REVIEW COURT DOCKET AND PLEADINGS FOR CASE NUMBER 01 B 24795 FROM USBC, NORTHERN DISTRICT OF IL FOR FUTURE DATES; CALENDAR COURT DATES (1.3)
06/17/02	RAL	1.00	REVIEW PLEADINGS RELATING TO MOTIONS UP FOR 6/18 HEARING (1.0)
06/17/02	AES	3.20	REVIEW PLEADINGS IN PREPARATION FOR OMNIBUS HEARING, INCLUDING MIP (3.2)
06/17/02	JMS	4.00	PREPARED BINDERS FOR 6/18 OMNIBUS HEARING (4.0)
06/17/02	CI	1.70	PULL DOCUMENTS FOR J. STEPHENS (.8); UPDATE PLEADINGS INDEX (.5); PRINT ORDERS (.4)
06/17/02	BSK	1.00	RETRIEVE AND REVIEW ON-LINE DOCKET TO SCHEDULE FUTURE HEARING DATES (1.0)
06/17/02	NST	.50	REVIEW COURT DOCKET AND PLEADINGS FOR CASE NUMBER 01 B 24795 FROM USBC, NORTHERN DISTRICT OF IL FOR FUTURE DATES; CALENDAR COURT DATES (.5)
06/18/02	RAL	1.50	PREPARE FOR AND PARTICIPATE IN 6/18 OMNIBUS HEARING (1.5)
06/18/02	AES	2.50	PREPARE FOR AND ATTEND COURT HEARING (2.5)
06/18/02	CI	.40	UPDATE PLEADINGS DATABASE (.4)
06/18/02	DH	.80	FILE NOTICE AND SUMMARY OF INTERIM APPLICATION AT USBC, N.D. OF IL. FOR 01-24795 (.8)
06/18/02	BSK	.60	RETRIEVE AND REVIEW ON-LINE DOCKET TO SCHEDULE FUTURE DATES (.6)
06/19/02	RAL	1.00	REVIEW DRAFT BRIEFS OF DEBTORS AND COMMITTEE'S FINANCIAL ADVISOR CONCERNING APPEAL OF INVESTMENT BANKING INDEMNITY RULING AND PREPARE E-MAIL REGARDING COMMENTS TO SAME (1.0)
06/19/02	JMS	.40	REVIEWED DOCKET CALENDAR FOR COMPLETENESS OF ENTRIES (.4)
06/19/02	CI	.60	UPDATE PLEADINGS DATABASE (.3); PRINT ORDERS FOR DISTRIBUTION (.3)
06/19/02	BSK	.80	RETRIEVE AND REVIEW ON-LINE DOCKET TO SCHEDULE FUTURE HEARING DATES (.8)

06/19/02	NST	3.10	RETRIEVE AND REVIEW COURT DOCKET AND PLEADINGS FOR CASE NUMBER 01 B 24795 FROM USBC, NORTHERN DISTRICT OF IL FOR FUTURE DATES; CALENDAR COURT DATES (3.1)
06/20/02	RAL	.10	REVIEW TRUSTEE'S BRIEF ON INVESTMENT BANKING INDEMNITY ISSUE (.1)
06/20/02	RAL	.30	REVIEW MISCELLANEOUS PLEADINGS (.3)
06/20/02	CI	.20	UPDATE PLEADINGS DATABASE (.2)
06/20/02	BSK	1.20	RETRIEVE AND REVIEW ON-LINE DOCKET TO SCHEDULE FUTURE HEARING DATES (1.2)
06/20/02	KJP	.30	RETRIEVE AND REVIEW VISION CALENDAR ON CASE NUMBER 01 B 24795 FOR J. STEPHENS (.3)
06/20/02	NST	.80	RETRIEVE AND REVIEW COURT DOCKET AND PLEADINGS FOR CASE NUMBER 01 B 24795 FROM USBC, NORTHERN DISTRICT OF IL FOR FUTURE DATES; CALENDAR COURT DATES (.8)
06/21/02	CI	1.00	UPDATE DOCKET DATABASE (.5); DISTRIBUTE ORDERS (.5)
06/21/02	DH	.70	FILE NOTICE OF FILING, SUMMARY OF SECOND INTERIM APPLICATION AND SECOND APPLICATION OF ERNST AND YOUNG AT USDC, N.D. OF IL. WITH 01 B 24795 (.7)
06/21/02	BSK	.50	RETRIEVE AND REVIEW ON-LINE DOCKET TO SCHEDULE FUTURE HEARING DATES (.5)
06/24/02	JMS	1.00	REVIEW OF DOCKET ENTRIES FOR ACCURACY AND COMPLETENESS; REVIEW OF RACER DOCKET (1.0)
06/24/02	CI	.30	UPDATE DOCKET DATABASE (.3)
06/24/02	KJP	.50	RETRIEVE AND REVIEW DOCKET SHEETS AND DOCUMENTS; CHECK JUDGE BARLIANT'S WEB SITE FOR HEARINGS ON CASE NUMBER 01 B 24795 FROM USBC, ND OF IL FOR J. STEPHENS (.5)
06/25/02	JMS	.80	TABBED AND INDEXED PLEADINGS (.8)
06/25/02	CI	.70	PULL FEE APPLICATIONS FOR A. KIRK (.5); UPDATE PLEADINGS DATABASE (.2)
06/25/02	NST	.70	REVIEW COURT DOCKET AND PLEADINGS FOR CASE NUMBER 01 B 24795 FROM USBC, NORTHERN DISTRICT OF IL FOR FUTURE DATES; CALENDAR COURT DATES (.7)
06/26/02	RWH	.50	READ DOCKETS AND MISCELLANEOUS COURT FILINGS (.5)
06/26/02	JMS	1.00	TABBED AND INDEXED PLEADINGS; PREPARED BINDERS FOR 7/15 HEARING (1.0)
06/26/02	CI	.30	UPDATE DOCKET DATABASE (.3)
06/26/02	KJP	.50	RETRIEVE AND REVIEW DOCKET SHEETS AND DOCUMENTS; CHECK JUDGE BARLIANT'S WEB SITE FOR HEARINGS ON CASE NUMBER 02 24795 FROM USBC, ND OF IL FOR J. STEPHENS (.5)
06/26/02	NST	.30	REVIEW COURT DOCKET AND PLEADINGS FOR CASE NUMBER 01 B 24795 FROM USBC, NORTHERN DISTRICT OF IL FOR FUTURE DATES; CALENDAR COURT DATES (.3)
06/27/02	JMS	7.00	PREPARED BINDERS FOR 7/15 HEARING AND 7/30 OMNIBUS HEARING (5.8); UPDATED PLEADINGS INDEX (1.2)
06/27/02	KJP	1.00	RETRIEVE AND REVIEW DOCKET SHEETS AND DOCUMENTS; CHECK JUDGE BARLIANT'S WEB SITE FOR NEW HEARINGS; CHECK DOCKET FOR NEW ADVERSARIES; RETRIEVE AND REVIEW VISION CALENDAR ON CASE NUMBER 01 B 24795 FROM USDC, ND OF IL FOR J. STEPHENS (1.0)

06/27/02	NST	.80	REVIEW COURT DOCKET AND PLEADINGS FOR CASE NUMBER 01 B 24795 FROM USBC, NORTHERN DISTRICT OF IL FOR FUTURE DATES; CALENDAR COURT DATES; UPDATE CLIENTNET (.8)	
06/28/02	JMS	.80	TABBED AND INDEXED PLEADINGS (.8)	
06/28/02	CI	.20	DISTRIBUTE ORDERS (.2)	
06/28/02	KJP	.50	RETRIEVE AND REVIEW DOCKET SHEETS AND DOCUMENTS; CHECK JUDGE BARLIANT'S WEB SITE FOR NEW HEARINGS ON CASE NUMBER 01 B 24795 FROM USDC, ND OF IL FOR J. STEPHENS (.5)	
06/28/02	NST	.40	REVIEW COURT DOCKET AND PLEADINGS FOR CASE NUMBER 01 B 24795 FROM USBC, NORTHERN DISTRICT OF IL FOR FUTURE DATES; CALENDAR COURT DATES (.4)	
<u>Total Services:</u>				\$18,674.00
<u>Other Charges:</u>				
PHOTOCOPYING		944.01		
LONG DISTANCE TELEPHONE		<u>1.35</u>		
<u>Total Other Charges:</u>				\$ <u>945.36</u>
<u>Balance due for 033511-0008 for June 30, 2002:</u>				<u>\$19,619.36</u>



**COLOSSEO STATUTORY CREDITORS COMMITTEE  
LITIGATION/RELIEF FROM STAY**

**Litigation and Court  
Account No. 033511-0008**

**August 12, 2002**

**SUMMARY OF PROFESSIONAL TIME EXPENDED**

<u>ATTORNEYS</u>	<u>HOURS</u>	<u>HOURLY RATE</u>	<u>TOTAL</u>
RW HANSON	14.20	\$575.00	\$8,165.00
RA LEVY	.30	\$495.00	\$148.50
JA LOVE	2.00	\$250.00	\$500.00
AE STOCKMAN	14.20	\$250.00	\$3,550.00
 <u>PARALEGALS</u>			
JM STEPHENS	69.60	\$160.00	\$11,136.00
 <u>PROJECT ASSISTANTS</u>			
DL HENSON	4.00	\$90.00	\$360.00
C IRONS	14.90	\$100.00	\$1,490.00
SM MALYSIAK	.80	\$90.00	\$72.00
K YU	.70	\$90.00	\$63.00
 <u>PROFESSIONAL STAFF</u> <u>(Docket)</u>			
D HERNANDEZ	2.50	\$125.00	\$312.50
KJ PLANK	15.90	\$125.00	\$1,987.50
NS TERRELL	15.20	\$125.00	\$1,900.00
V TOWNS	<u>5.00</u>	\$125.00	<u>\$625.00</u>
<b>TOTALS:</b>	<b>159.30</b>		<b><u>\$30,309.50</u></b>

**DETAIL OF PROFESSIONAL TIME EXPENDED**

<u>DATE</u>	<u>PROF.</u>	<u>HOURS</u>	<u>DESCRIPTION</u>
07/01/02	JMS	1.50	PREPARED BINDERS FOR 7/15 AND 7/30 HEARINGS; TABBED AND INDEX PLEADINGS (1.5)
07/01/02	CI	.30	UPDATE PLEADINGS CLIP (.3)
07/01/02	KJP	.50	RETRIEVE AND REVIEW DOCKET SHEETS AND DOCUMENTS; CHECK JUDGE BARLIANT'S WEB SITE FOR HEARINGS ON CASE NUMBER 01 B 24795 FROM USBC, ND OF IL FOR J. STEPHENS (.5)
07/02/02	JMS	1.00	UPDATED BINDERS FOR 7/15 AND 7/30 HEARINGS; UPDATED 2002 SERVICE LISTS (1.0)
07/02/02	KJP	.80	RETRIEVE AND REVIEW DOCKET SHEETS AND DOCUMENTS; CHECK JUDGE BARLIANT'S WEB SITE FOR HEARINGS ON CASE NUMBER 01 B 24795 FROM USBC, ND OF IL FOR J. STEPHENS (.8)
07/03/02	RWH	1.30	READ UPDATED DOCKET AND COURT PLEADINGS FILE D (1.3)
07/03/02	RAL	.30	REVIEW MISCELLANEOUS PLEADINGS (.3)

07/03/02	KJP	1.00	RETRIEVE AND REVIEW DOCKET SHEETS AND DOCUMENTS; CHECK JUDGE BARLIANT'S WEB SITE FOR NEW HEARINGS ON CASE NUMBER 01 B 24795 FROM USBC, ND OF IL FOR J. STEPHENS (1.0)
07/03/02	NST	.60	REVIEW COURT DOCKET AND PLEADINGS FOR CASE NUMBER 01 B 24795 FROM USBC, NORTHERN DISTRICT OF IL FOR FUTURE DATES; CALENDAR COURT DATES (.6)
07/08/02	KJP	.50	RETRIEVE AND REVIEW DOCKET SHEETS AND DOCUMENTS; CHECK JUDGE BARLIANT'S WEB SITE FOR HEARINGS ON CASE NUMBER 01 B 24795 FROM USBC, ND OF IL FOR J. STEPHENS (.5)
07/08/02	NST	.80	REVIEW COURT DOCKET AND PLEADINGS FOR CASE NUMBER 01 B 24795 FROM USBC, NORTHERN DISTRICT OF IL FOR FUTURE DATES; CALENDAR COURT DATES (.8)
07/09/02	RWH	.50	READ COURT FILINGS AND MOST RECENT DOCKET (.5)
07/09/02	AES	2.40	REVIEW PLEADINGS RECEIVED, INCLUDING CLAIM OBJECTION RESPONSES (2.4)
07/09/02	KJP	.50	RETRIEVE AND REVIEW DOCKET SHEETS AND DOCUMENTS; CHECK JUDGE BARLIANT'S WEB SITE FOR NEW HEARINGS ON CASE NUMBER 01 B 24795 FROM USBC, ND OF IL FOR J. STEPHENS (.5)
07/09/02	NST	.30	REVIEW COURT DOCKET AND PLEADINGS FOR CASE NUMBER 01 B 24795 FROM USBC, NORTHERN DISTRICT OF IL FOR FUTURE DATES; CALENDAR COURT DATES (.3)
07/10/02	JMS	.20	UPDATED PLEADINGS BINDER (.2)
07/10/02	KJP	1.50	RETRIEVE AND REVIEW DOCKET SHEETS AND DOCUMENTS; CONTACT CLERK FOR DOCUMENTS SCANNED INCORRECTLY; RESOLVED PROBLEM WITH IMPROPERLY SCANNED DOCUMENTS; CHECK JUDGE BARLIANT'S WEB SITE FOR NEW HEARINGS ON CASE NUMBER 01 B 24795 FROM USBC, ND OF IL FOR J. STEPHENS (1.5)
07/10/02	NST	.80	REVIEW COURT DOCKET AND PLEADINGS FOR CASE NUMBER 01 B 24795 FROM USBC, NORTHERN DISTRICT OF IL FOR FUTURE DATES; CALENDAR COURT DATES (.8)
07/11/02	RWH	.60	READ COURT FILINGS AND MOST RECENT DOCKET (.6)
07/11/02	JMS	.80	UPDATED PLEADINGS BINDER (.8)
07/11/02	CI	.20	UPDATE DOCKET (.2)
07/11/02	KJP	1.50	RETRIEVE AND REVIEW DOCKET SHEETS AND DOCUMENTS; CHECK JUDGE BARLIANT'S WEB SITE FOR NEW HEARINGS; RETRIEVE AND REVIEW VISION CALENDAR ON CASE NUMBER 01 B 24795; RETRIEVE AND REVIEW DOCKET SHEETS AND DOCUMENTS ON CASE NUMBER 02 A 623 FROM USBC, ND OF IL FOR J. STEPHENS (1.5)
07/11/02	NST	1.20	REVIEW COURT DOCKET AND PLEADINGS FOR CASE NUMBER 01 B 24795 FROM USBC, NORTHERN DISTRICT OF IL FOR FUTURE DATES; CALENDAR COURT DATES (1.2)
07/12/02	RWH	1.20	PREPARE FOR COURT HEARINGS ON JULY 15 (1.2)
7/12/02	AES	3.10	REVIEW PLEADINGS RECEIVED AND DUE TO BE HEARD AT OMNIBUS HEARING (3.1)
07/12/02	JMS	2.00	PREPARED BINDERS FOR 7/15 HEARING (2.0)
07/12/02	CI	.50	UPDATE DOCKET (.2); DISTRIBUTE ORDERS (.2); UPDATE INDEX (.1)

07/12/02	KJP	.50	RETRIEVE AND REVIEW DOCKET SHEETS AND DOCUMENTS, CHECK JUDGE BARLIANT'S WEB SITE FOR NEW HEARINGS ON CASE NUMBER 01 B 24795 FROM USBC, ND OF IL FOR J. STEPHENS (.5)
07/15/02	RWH	2.90	PREPARE FOR AND ATTEND OMNIBUS HEARING (2.5); REVIEW DRAFT ORDER REGARDING WATER TOWER SETTLEMENT (.4)
07/15/02	AES	2.90	PREPARE FOR AND ATTEND COMDISCO OMNIBUS HEARING (2.9)
07/15/02	JMS	2.80	UPDATED BINDERS FOR 7/15 HEARING (.8); BEGAN COMPILING OMNIBUS BINDERS FOR 7/30 (2.0)
07/15/02	DLH	4.00	ORGANIZE PRODUCTION DOCUMENTS FOR REVIEW (4.0)
07/15/02	DH	.50	FILE NOTICE OF FILING OF ESTIMATE AT THE USBC, N.D. OF IL. FOR 01 B 24795 (.5)
07/15/02	KJP	.50	RETRIEVE AND REVIEW DOCKET SHEETS AND DOCUMENTS; CHECK JUDGE BARLIANT'S WEBSITE FOR NEW HEARING ON CASE NUMBER 01 B 24795 FROM USBC, ND OF IL FOR J. STEPHENS (.5)
07/16/02	RWH	.70	REVIEW AND REVISE DRAFT ORDER REGARDING CHANIN SETTLEMENT, CIRCULATE E-MAIL WITH REQUESTED CHANGES (.7)
07/16/02	JMS	6.80	COMPILED 7/30 OMNIBUS HEARING BINDERS; UPDATED PLEADINGS BINDER; UPDATED ORDERS BINDER (6.8)
07/16/02	CI	1.30	UPDATE DOCKET (.5); PRINT ORDERS (.4); LOCATE AND PRINT WTC FEE APPLICATION FOR A. STOCKMAN (.4)
07/16/02	KJP	2.00	RETRIEVE AND REVIEW DOCKET SHEETS AND DOCUMENTS; SEND LARGE DOCUMENTS BY E-MAIL IN PDF FORMAT; CHECK JUDGE BARLIANTS WEB SITE FOR NEW HEARINGS ON CASE NUMBER 01 B 24795 FROM USBC, ND OF IL FOR J. STEPHENS (2.0)
07/17/02	JMS	7.00	UPDATED PLEADINGS BINDER; UPDATED BINDER FOR 7/30 HEARING; UPDATED SERVICE LIST; PERFORMED CONCORDANCE SEARCH FOR WITHDRAWAL OF APPEARANCE OF WACHTELL, LIPTON (7.0)
07/17/02	KJP	.50	RETRIEVE AND REVIEW DOCKET SHEETS AND DOCUMENTS; CHECK JUDGE BARLIANTS WEB SITE FOR NEW HEARINGS ON CASE NUMBER 01 B 24795 FROM USBC, ND OF IL FOR J. STEPHENS (.5)
07/18/02	JMS	6.60	PREPARED 7/30 OMNIBUS HEARING BINDER (6.6)
07/18/02	KJP	.50	RETRIEVE AND REVIEW DOCKETS SHEETS, DOCUMENTS AND VISION REPORT; CHECK JUDGE BARLIANTS WEB SITE FOR NEW HEARINGS ON CASE NUMBER 01 B 24795 FROM USBC, ND OF IL FOR J. STEPHENS (.5)
07/18/02	NST	2.70	REVIEW COURT DOCKET AND PLEADINGS FOR CASE NUMBER 01 B 24795 FROM USBC, NORTHERN DISTRICT OF IL FOR FUTURE DATES; CALENDAR COURT DATES (2.7)
07/19/02	RWH	.80	READ COURT FILINGS AND CURRENT DOCKET (.8)
07/19/02	JMS	9.00	PREPARED BINDER FOR 7/30 OMNIBUS HEARING; UPDATED PLEADINGS BINDER; UPDATED SERVICE LISTS; PREPARED MAILING (9.0)
07/19/02	CI	1.10	DISTRIBUTE ORDERS (.8); UPDATE ORDERS INDEX (.3)

Date	Party	Time	Description
07/19/02	KJP	1.30	RETRIEVE AND REVIEW DOCKET SHEETS AND DOCUMENTS; CHECK JUDGE BARLIANTS WEB SITE FOR NEW HEARINGS; FILE NOTICE OF MOTION AND MOTION FOR WITHDRAWAL OF CLAIM ON CASE NUMBER 01 B 24795 FROM USBC, ND OF IL FOR J. STEPHENS (1.3)
07/19/02	NST	.80	REVIEW COURT DOCKET AND PLEADINGS FOR CASE NUMBER 01 B 24795 FROM USBC, NORTHERN DISTRICT OF IL FOR FUTURE DATES; CALENDAR COURT DATES (.8)
07/22/02	JMS	7.00	PREPARED BINDER FOR 7/30 HEARING; UPDATED PLEADINGS INDEX (7.0)
07/22/02	CI	1.40	UPDATE DOCKET (1.0); DISTRIBUTE SERVICE LIST TO CREDITOR'S COUNSEL (.4)
07/22/02	KJP	.50	RETRIEVE AND REVIEW DOCKET SHEETS AND DOCUMENTS; CHECK JUDGE BARLIANTS WEB SITE FOR HEARING ON CASE NUMBER 01-24795 FROM USBC, ND OF IL FOR J. STEPHENS (.5)
07/23/02	AES	1.30	REVIEW PLEADINGS RECEIVED; INCLUDING PLAN OBJECTIONS, CLAIM OBJECTIONS (1.0); MEETING WITH J. STEPHENS REGARDING HEARING BINDERS (.3)
07/23/02	JMS	6.60	PREPARED BINDERS FOR 7/30 HEARING; UPDATED PLEADINGS INDEX (6.6)
07/23/02	CI	.50	UPDATE DOCKET (.5)
07/23/02	KJP	.50	RETRIEVE AND REVIEW DOCKET SHEETS AND DOCUMENTS; CHECK JUDGE BARLIANTS WEB SITE FOR NEW HEARING ON CASE NUMBER 01 B 24795 FROM USBC, ND OF IL FOR J. STEPHENS (.5)
07/23/02	NST	1.10	REVIEW COURT DOCKET AND PLEADINGS FOR CASE NUMBER 01 B 24795 FROM USBC, NORTHERN DISTRICT OF IL FOR FUTURE DATES; CALENDAR COURT DATES (1.1)
07/24/02	RWH	.60	READ RESPONSES TO OBJECTIONS TO CLAIMS, RECENT DOCKET (.6)
07/24/02	JMS	3.50	PREPARED 7/30 BINDERS (3.5)
07/24/02	CI	1.20	UPDATE PLEADINGS DATABASE (.2); PRINT MOTIONS TO BE HEARD AT HEARING (1.0)
07/24/02	DH	1.00	FILE NOTICE OF FILINGS FOR 01 B 24795 WITH THE USBC, N.D. OF IL (1.0)
07/24/02	KJP	.50	RETRIEVE AND REVIEW DOCKET SHEETS AND DOCUMENTS; CHECK JUDGE BARLIANTS WEB SITE FOR HEARING ON CASE NUMBER 01 B 24795 FROM USBC, ND OF IL FOR J. STEPHENS (.5)
07/25/02	JMS	4.20	PREPARED BINDER FOR 7/30 HEARING (4.2)
07/25/02	CI	4.40	REVISE ORDERS INDEX (.3); LOCATE ADDRESS FOR T. ALLISON (.3); UPDATE DOCKET (.5); SERVE DOCUMENTS VIA FEDEX, FAX, US MAIL, AND TO US BANKRUPTCY COURT (3.3)
07/25/02	SMM	.80	ASSIST C. IRONS, C. MCCORMICK, AND K. YU WITH MASS DISTRIBUTION; PLACE FEDEX AND MAILING LABELS ON ENVELOPES; CONFER WITH C. IRONS REGARDING PROJECT (.8)
07/25/02	KY	.70	PREPARE COPIES OF FILING AND MOTION FOR MAIL DISTRIBUTION; CONFER WITH C. IRONS REGARDING PROJECT (.7)
07/25/02	KJP	.50	RETRIEVE AND REVIEW DOCKET SHEETS AND DOCUMENTS; CHECK JUDGE BARLIANTS WEB SITE FOR HEARING ON CASE NUMBER 01 B 24795 FROM USBC, ND OF IL FOR J. STEPHENS (.5)

Date	Author	Hours	Description
07/25/02	KJP	.80	FILE NOTICE OF FILING; NOTICE OF DESIGNATION OF JOHN W. COSTELLO AS TRUSTEE UNDER SECTION 12.1(A) OF THE PLAN AND MOTION FOR APPROVAL OF TRUSTEE DESIGNATION BY THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS ON CASE NUMBER 01 B 24795 FOR IRONS (.8)
07/25/02	NST	1.20	REVIEW COURT DOCKET AND PLEADINGS FOR CASE NUMBER 01 B 24795 FROM USBC, NORTHERN DISTRICT OF IL FOR FUTURE DATES; CALENDAR COURT DATES (1.2)
07/26/02	RWH	1.70	READ CURRENT DOCKETS AND RESPONSES FILED TO CLAIMS OBJECTIONS (1.7)
07/26/02	JMS	4.00	PREPARED BINDERS FOR 7/30 HEARING; UPDATED PLEADINGS INDEX (4.0)
07/26/02	CI	.50	UPDATE DOCKET (.3); DISTRIBUTE ORDERS (.2)
07/26/02	NST	.70	REVIEW COURT DOCKET AND PLEADINGS FOR CASE NUMBER 01 B 24795 FROM USBC, NORTHERN DISTRICT OF IL FOR FUTURE DATES; CALENDAR COURT DATES (.7)
07/26/02	VT	.50	RETRIEVE AND REVIEW DOCKET SHEETS AND DOCUMENTS FROM USBC, ND OF ILLINOIS; CHECK JUDGE BARLIANT'S WEB SITE TO CHECK COURT CALL FOR NEXT WEEK FOR CASE # 01 B 24795 FOR J. STEPHENS (.5)
07/29/02	JMS	3.80	PREPARED FOR FILING AND MAILING OF NOTICE OF DESIGNATION OF BOARD MEMBERS AND AFFIDAVIT OF JOHN COSTELLO; PREPARED 7/30 BINDER (3.8)
07/29/02	CI	.50	ORGANIZE HEARING BINDER (.5)
07/29/02	DH	1.00	FILE NOTICE OF DESIGNATION OF BOARD MEMBERS AND AFFIDAVIT OF JOHN COSTELLO AT USBC, N.D. OF IL. FOR 01 B 24795.GAVE COURTESY COPY OF EACH TO JUDGE BARLIANT
07/29/02	NST	.50	REVIEW COURT DOCKET AND PLEADINGS FOR CASE NUMBER 01 B 24795 FROM USBC, NORTHERN DISTRICT OF IL FOR FUTURE DATES; CALENDAR COURT DATES (.5)
07/29/02	VT	.50	RETRIEVE AND REVIEW DOCKET SHEETS AND DOCUMENTS FROM USBC, ND OF ILLINOIS AND CHECK JUDGE BARLIANT'S WEB SITE TO CHECK COURT CALLS FOR NEXT WEEK FOR CASE # 01-24795 FOR J. STEPHENS (.5)
7/30/02	JAL	2.00	ATTEND COMDISCO PLAN CONFIRMATION HEARING (2.0)
07/30/02	AES	4.50	PREPARE FOR AND ATTEND CONFIRMATION HEARINGS (4.5)
07/30/02	JMS	2.00	PREPARED BINDER FOR 7/31 HEARING (2.0)
07/30/02	VT	.50	RETRIEVE AND REVIEW DOCKET SHEETS FROM USBC, ND OF ILLINOIS; CHECK JUDGE BARLIANT'S WEB SITE FOR PENDING COURT DATES ON CASE # 01 24795 FOR J. STEPHENS (.5)
07/31/02	JMS	.80	PREPARED BINDERS FOR 7/31 HEARING (.8)
07/31/02	CI	2.00	UPDATE PLEADINGS DATABASE (1.0); PRINT ORDERS (1.0)
07/31/02	NST	.50	REVIEW COURT DOCKET AND PLEADINGS FOR CASE NUMBER 01 B 24795 FROM USBC, NORTHERN DISTRICT OF IL FOR FUTURE DATES; CALENDAR COURT DATES (.5)

07/31/02	VT	.50	RETRIEVE AND REVIEW DOCKET SHEETS AND DOCUMENTS FROM USBD, ND OF ILLINOIS; CHECK JUDGE BARLIANT'S WEB SITE FOR FUTURE DATES ON CASE # 01 24795 FOR J. STEPHENS (.5)
08/01/02	KJP	.50	RETRIEVE AND REVIEW DOCKET SHEETS AND DOCUMENTS ON CASE NUMBER 01 B 24795 FROM USBC, ND OF IL FOR WINDLEY.
08/01/02	NST	3.10	RETRIEVE AND REVIEW COURT DOCKET AND PLEADINGS FOR CASE NUMBER 01 B 24795 FROM USBC, NORTHERN DISTRICT OF ILLINOIS FOR FUTURE DATES; CALENDAR COURT DATES
08/01/02	VT	.50	RETRIEVE AND REVIEW DOCKET SHEETS AND DOCUMENTS FROM USBC, ND OF ILLINOIS; CHECK JUDGE BARLIANT'S WEB SITE FOR FUTURE COURT DATES ON CASE # 01 24795 FOR STEPHENS.
08/02/02	RWH	1.80	READ DOCKET, LOG OF ORDERS ENTERED, COURT PAPERS FILED AND SERVED (1.6); E-MAIL G. PANAGAKIS REGARDING MISSING MOTIONS (.2)
08/02/02	CI	1.00	DISTRIBUTE ORDERS (.5); UPDATE PLEADINGS CLIP (.5)
08/02/02	KJP	.50	RETRIEVE AND REVIEW VISION REPORT ON CASE NUMBER 01 B 24795 FOR WINDLEY.
08/02/02	VT	.50	RETRIEVE AND REVIEW DOCKET SHEETS AND DOCUMENTS FROM USBC, ND OF ILLINOIS; CHECK JUDGE BARLIANT'S WEB SITE FOR FUTURE COURT DATES ON CASE # 01 24795 FOR WINDLEY.
08/05/02	KJP	.50	RETRIEVE AND REVIEW DOCKET SHEETS; CHECK JUDGE BARLIANT'S WEB SITE FOR NEW HEARINGS ON CASE NUMBER 01 B 24795 FROM USBC, ND OF IL FOR WINDLEY.
08/06/02	VT	.50	RETRIEVE AND REVIEW DOCKET SHEETS AND DOCUMENTS FROM USBC, ND OF ILLINOIS; CHECK JUDGE BARLIANT'S WEB SITE FOR FUTURE COURT DATES FOR CASE # 01 24795 FOR WINDLEY.
08/07/02	RWH	1.10	READ COURT DOCKETS AND COURT PAPERS FILED (1.1)
08/07/02	VT	.50	RETRIEVE AND REVIEW DOCKET SHEETS AND DOCUMENTS FROM USBC, ND OF ILLINOIS; CHECK JUDGE BARLIANT'S WEB SITE FOR FUTURE COURT DATES FOR CASE # 01 24795 FOR WINDLEY.
08/08/02	NST	.50	REVIEW COURT DOCKET AND PLEADINGS FOR CASE NUMBER 01 B 24795 FROM USBC, NORTHERN DISTRICT OF IL FOR FUTURE DATES; CALENDAR COURT DATES
08/08/02	VT	.50	RETRIEVE AND REVIEW DOCKET SHEETS AND DOCUMENTS FROM USBC, ND OF ILLINOIS; CHECK JUDGE BARLIANT'S WEB SITE FOR FUTURE COURT DATES FOR CASE # 01-24795 FOR WINDLEY.
08/09/02	NST	.40	REVIEW COURT DOCKET AND PLEADINGS FOR CASE NUMBER 01 B 24795 FROM USBC, NORTHERN DISTRICT OF IL FOR FUTURE DATES; CALENDAR COURT DATES

08/09/02	VT	.50	RETRIEVE AND REVIEW DOCKET SHEETS AND DOCUMENTS FROM USBC, ND OF ILLINOIS; CHECK JUDGE BARLIANT'S WEB SITE FOR FUTURE COURT DATES ON CASE # 01 24795 FOR WINDLEY.
08/12/02	RWH	1.00	READ DOCKET AND COURT PAPERS (1.0)

**Total Services:** **\$30,309.50**

**Other Charges:**

PHOTOCOPYING	1,513.85
LONG DISTANCE TELEPHONE	<u>1.75</u>

**Total Other Charges:** **\$1,515.60**

**Balance due for 033511-0008 for the period beginning  
July 1, 2002 through August 12, 2002:** **\$31,825.10**

**EXHIBIT I**  
**(PLAN AND DISCLOSURE STATEMENT)**

<b>Total Interim Fees:</b>	\$560,400.00
<b>Total Interim Expenses:</b>	\$6,281.15
<b>Total Final Fees:</b>	\$665,198.00

**Core Staffing:** Ronald Hanson (1975); Randall Bassett (1970); Marc Bassewitz (1982); Joseph Kronsoble (1991); Douglas Glick (1995); Michael Leib (1995); Michael Hickey (1999); Ann Stockman (2000); Jennifer Love (2000); Christina Collins (2001); Aaron Kirk (2001)

**Summary of Work Performed:**

Latham's work in this category was performed by three distinct teams. First, Ronald Hanson, Marc Bassewitz, Randy Bassett, Douglas Glick, Ann Stockman and Michael Hickey were responsible for reviewing the Disclosure Statement and Plan and negotiating and drafting key Plan exhibits. This work included negotiation and drafting of documents for the entities formed as a result of the bankruptcy, and the review, negotiation, and drafting of the Notes, Indentures, Charter, Bylaws (Bassett and Hickey), Trust Agreement (Hanson), Rights Term Exhibit C-5 (Hanson), and the Rights Agent Agreement (Bassewitz, Hanson and Glick), and the requirements for listing the New Common Stock and Rights (Bassewitz and Glick).

Second, a core tax team consisting of Joseph Kronsoble and Jennifer Love analyzed federal income tax issues in connection with alternative reorganization structures for Comdisco and its subsidiaries, including those issues related to preservation of tax attributes and loss recognition. This core team consulted, when needed, with other tax partners on specialized tax issues within the expertise of such partners. This work involved discussions with Comdisco personnel, its accountants and tax counsel, independent tax research, and review of calculations prepared by Comdisco, Arthur Andersen, and KPMG. Latham's tax team also reviewed and commented on the tax disclosure and other tax-related provisions in the Plan and Disclosure Statement. Finally, the team analyzed tax issues in connection with certain other tax matters, including SIP Loan settlement alternatives.



A third team, consisting primarily of associate Michael Leib and Christina Collins, under the supervision of litigation partner James A. Cherney, focused on claims and litigation issues. In particular, the team conducted research on issues related to the Equity Committee's potential challenges to the Plan and Disclosure Statement and prepared for anticipated litigation with the Equity Committee, including preliminary drafting of potential discovery requests to the Equity Committee relating to plan confirmation.

Finally, in order to maintain efficient staffing on the Comdisco matter, junior associates, in particular Aaron Kirk (2001), performed a significant portion of the legal research relating to the Plan and Disclosure Statement.

**COMDISCO STATUTORY CREDITORS COMMITTEE  
PLAN AND DISCLOSURE STATEMENT  
Plan and Disclosure Statement  
Account No. 033511-0003**

**April 30, 2002**

**SUMMARY OF PROFESSIONAL TIME EXPENDED**

<u>ATTORNEYS</u>	<u>HOURS</u>	<u>HOURLY RATE</u>	<u>TOTAL</u>
RW HANSON	34.30	\$575.00	\$19,722.50
RA LEVY	5.20	\$495.00	\$2,574.00
LS SCHURMAN	1.30	\$450.00	\$585.00
AE STOCKMAN	<u>4.00</u>	\$250.00	<u>\$1,000.00</u>
	44.80		<u>\$23,881.50</u>

**DETAIL OF PROFESSIONAL TIME EXPENDED**

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
04/05/02	HANSON	.60	TELEPHONE CONFERENCE WITH D. SCHUSTER REGARDING VALUATION ISSUES (.6)
04/10/02	HANSON	1.90	TELEPHONE CONFERENCE WITH G. PANAGAKIS AND A. LEDUC AT SKADDEN REGARDING TAX ISSUES (.3); OFFICE CONFERENCE WITH J. KRONSNABLE TO CONTACT SKADDEN TO START REVIEW OF PLAN AND DISCLOSURE STATEMENT TAX ISSUES (.2); INTERNAL E-MAIL TO WORKING GROUP REGARDING DISTRIBUTION AND REVIEW OF EARLY PLAN DRAFTS (.3); E-MAIL CITIBANK AND C. FORTGANG REGARDING PLAN ISSUES; STATUS OF REVIEW (.5); START REVIEW OF PLAN AND DISCLOSURE STATEMENT DRAFT (.6)
04/11/02	HANSON	1.80	MEETING WITH SKADDEN REGARDING PLAN (.6); TELEPHONE CONFERENCE WITH A. STOCKMAN REGARDING PLAN (.1); ATTENTION TO PLAN ISSUES (1.1)
04/12/02	HANSON	2.40	TELEPHONE CONFERENCE WITH S. DOLLINGER REGARDING PLAN ISSUES (.3); OUTLINE ISSUES RELATING TO NOTES TO BE ISSUED TO CREDITORS UNDER THE PLAN AND STRUCTURE OF SAME (1.5); TELEPHONE CONFERENCE WITH R. LEVY REGARDING PLAN ISSUES AND DIVISION OF WORK (.4); TELEPHONE CONFERENCE WITH AND E-MAIL J. MORAN REGARDING PLAN NOTES (.2)
04/12/02	LEVY	1.40	BEGIN REVIEW OF DRAFT PLAN AND DISCLOSURE STATEMENT (1.0); OFFICE CONFERENCE WITH R. HANSON REGARDING PLAN ISSUES (.4)
04/12/02	STOCKMAN	2.00	BEGIN REVIEW OF PLAN AND DISCLOSURE STATEMENT (2.0)
04/14/02	LEVY	.30	REVIEW 4/11 CREDITORS COMMITTEE PRESENTATION MATERIALS (.3)
04/15/02	HANSON	.30	TELEPHONE CONFERENCE WITH S. DOLLINGER REGARDING PLAN ISSUES (.3)

04/15/02	LEVY	1.70	REVISE DISCLOSURE STATEMENT (1.7)
04/15/02	STOCKMAN	2.00	REVIEW OF PLAN AND DISCLOSURE STATEMENT (2.0)
04/16/02	HANSON	2.40	TELEPHONE CONFERENCE WITH L. SCHURMAN REGARDING PLAN STRUCTURE AND CREDITOR NOTES; ASSEMBLE AND FORWARD TO LA RELATED BACKGROUND MATERIALS (.8); ATTENTION TO PLAN STRUCTURAL ISSUES (1.6)
04/16/02	SCHURMAN	1.30	CONFERENCES WITH R. HANSON REGARDING COMDISCO REORGANIZATION PLAN; REVIEW VALUATION MATERIALS (1.3)
04/17/02	LEVY	.40	REVIEW DRAFT PLAN (.4)
04/18/02	HANSON	.80	TWO TELEPHONE CONFERENCES WITH S. DOLLINGER REGARDING PLAN ISSUES AND NEGOTIATIONS (.8)
04/22/02	LEVY	.20	REVIEW INDENTURE TRUSTEE'S PROPOSED CHANGES TO PLAN (.2)
04/23/02	HANSON	.90	ATTENTION TO PLAN ISSUES (.9)
04/24/02	HANSON	2.60	REVIEW MATERIALS ON COMDISCO'S ANALYSIS OF TAX CONSEQUENCES TO VARIOUS ALTERNATIVE STRUCTURES AND RELATED E-MAIL FROM COMPANY AND J. KRONSNABLE (2.6)
04/26/02	HANSON	6.20	REVIEW MOST RECENT DRAFTS OF PLAN AND DISCLOSURE STATEMENT (6.2)
04/29/02	HANSON	8.50	START REVIEW OF PLAN AND DISCLOSURE STATEMENT AS FILED (1.1); TELEPHONE CONFERENCE WITH G. PANAGAKIS REGARDING PLAN ISSUES, TIMETABLE TO CONFIRMATION (1.9); OBTAIN AND DISTRIBUTE PLAN AND REDLINES TO CREDITORS COMMITTEE WITH COMMENTS REGARDING KEY ISSUES (.8); ATTENTION TO TA ISSUES AFFECTING PLAN AND CORPORATE STRUCTURE, RELATED SHORT CONFERENCES WITH J. KRONSNABLE TO ANSWER QUESTIONS (2.2); TELEPHONE CONFERENCE WITH C. FORTGANG REGARDING IMPACT OF TAX ISSUES ON PLAN STRUCTURE (.3); E-MAIL TO C. FORTGANG FORWARDING TAX SPREADSHEETS AND SUMMARIZING PLAN TAX ISSUES (1.4); E-MAIL TO INDENTURE TRUSTEES REGARDING CHANGES IN BOND OWNERSHIP; READ REPLY; TELEPHONE CONFERENCE WITH A. GULKOWITZ REGARDING SAME (.8)
04/29/02	LEVY	1.20	REVIEW REVISED DRAFT OF PLAN AND DISCLOSURE STATEMENT (1.0); TELECONFERENCES WITH VARIOUS CREDITORS REGARDING SAME (2)

04/30/02	HANSON	5.90	E-MAIL J. KRONNOBLE TO FOLLOW UP WITH AA ON CERTAIN TAX ISSUES RELATED TO PLAN STRUCTURE (.3); TELEPHONE CONFERENCE WITH C. FORTGANG REGARDING PLAN AND DISCLOSURE STATEMENT ISSUES (.3); WORK ON ANALYSIS OF DISCLOSURE STATEMENT AND COMPARISON TO PRIOR COMPANY INFORMATION; DISTRIBUTE ANALYSIS TO CHAIRMAN, ERNST & YOUNG, C. FORTGANG WITH COMMENTS (5.0); E-MAIL TO ERNST & YOUNG REGARDING FOLLOWUP WITH AA TO RECONCILE INFORMATION (.3)
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Total Services: \$23,881.50

Other Charges:

PHOTOCOPYING 4.42

Total other charges: \$4.42

**Balance due for 033511-0003 for April 30, 2002:** \$23,885.92

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**COMPTON STATUTORY CREDITORS COMMITTEE**  
**PLAN AND DISCLOSURE STATEMENT**

**Tax**

Account No. 033511-0007

April 30, 2002

**SUMMARY OF PROFESSIONAL TIME EXPENDED**

<u>ATTORNEYS</u>	<u>HOURS</u>	<u>HOURLY RATE</u>	<u>TOTAL</u>
R W HANSON	15.10	\$575.00	\$8,682.50
J M KRONSNOBLE	50.30	\$425.00	\$21,377.50
RL STRUVE	.10	\$425.00	\$ 42.50
JA LOVE	22.70	\$250.00	\$5,675.00
AE STOCKMAN	3.50	\$250.00	\$ 875.00
KJ PLANK	.30	\$125.00	\$ 37.50
<b>TOTAL</b>	<b>92.00</b>		<b><u>\$36,690.00</u></b>

**DETAIL OF PROFESSIONAL TIME EXPENDED**

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
04/04/02	HANSON	.30	E-MAIL SKADDEN REGARDING NOLS (.1); STATUS CONFERENCE WITH J. KRONSNOBLE REGARDING REVIEW OF PRESERVATION OF NOLS (.2)
04/04/02	KRONSNOBLE	.20	TELEPHONE CONFERENCE WITH R. HANSON REGARDING TAX STRATEGY (.2)
04/10/02	KRONSNOBLE	3.90	TELEPHONE CONFERENCE WITH A. LEDUC AND K. LEE (SKADDEN ARPS) REGARDING STRUCTURAL TAX STRATEGY (.9); ANALYZE SAME (2.4); DRAFT E-MAIL TO R. HANSON REGARDING SAME (.6)
04/12/02	HANSON	.60	REVIEW E-MAIL REGARDING PLAN TAX ISSUES (.4); FORWARD SAME TO C. FORTGANG AND CHAIRMAN WITH COMMENTS (.2)
04/12/02	KRONSNOBLE	.50	MEETING WITH J. LOVE REGARDING TAX STRATEGY (.5)
04/12/02	LOVE	.50	MEET WITH J. KRONSNOBLE TO DISCUSS TAX STRATEGY (.5)
04/15/02	LOVE	.70	RESEARCH REGARDING STRUCTURAL TAX CONSIDERATIONS (.7)
04/16/02	HANSON	3.00	REVIEW TAX UPDATE E-MAIL FROM J. KRONSNOBLE (.3); FURTHER OFFICE CONFERENCE WITH J. KRONSNOBLE REGARDING SAME (.4); DRAFT E-MAIL TO COMMITTEE WORKING GROUP REGARDING PLAN RESTRUCTURE CONNECTED TO TAX ISSUES (1.4); E-MAIL FROM AND TO ERNST & YOUNG REGARDING SAME (.3); TELEPHONE CONFERENCE WITH C. FORTGANG REGARDING SAME (.3); FURTHER FOLLOWUP E-MAIL TO J. KRONSNOBLE REGARDING ADDITIONAL ISSUES TO DILIGENCE ON TAX ASPECTS OF PLAN STRUCTURE (.3)

04/16/02	KRONSNOBLE		1.00	TELEPHONE CONFERENCE WITH A. LEDUC AND K. LEE (SKADDEN) REGARDING STRUCTURAL TAX STRATEGY (.2); DRAFT E-MAIL TO R. HANSON REGARDING SUMMARY OF SAME (.4); TELEPHONE CONFERENCE WITH R. HANSON REGARDING SAME (.4); REVIEW R. HANSON AND ERNST & YOUNG E-MAILS REGARDING SAME, PLAN AND DISCLOSURE STATEMENT, AND ANALYZE TAX ISSUES (3.8)
04/16/02	LOVE		.50	REVIEW E-MAIL CORRESPONDENCE REGARDING TAX ISSUES (.5)
04/17/02	HANSON		.80	OFFICE CONFERENCE WITH J. LOVE REGARDING PLAN STRUCTURE ISSUES AND REVENUE RULING REQUIREMENTS FOR LIQUIDATING TRUSTS (.3); REVIEW REVENUE RULING REQUIREMENTS (.4); ARRANGE TO FAX SAME TO C. FORTGANG (.1)
04/17/02	KRONSNOBLE		3.50	STATUS MEETINGS WITH J. LOVE REGARDING TAX STATUS AND WORK TO BE DONE (.9); TELEPHONE CONFERENCE WITH M. WILLIAMS AND R. SCHERMAN (ERNST & YOUNG) REGARDING TAX STRATEGY (1.3); ANALYZE TAX ISSUES (1.3)
04/17/02	LOVE		3.30	STATUS MEETING WITH J. KRONSNOBLE (.9); RESEARCH REGARDING LIQUIDATING TRUSTS (.8); TELEPHONE CONFERENCE WITH ERNST & YOUNG REGARDING TAX STRATEGY (1.3); MEET WITH R. HANSON REGARDING TAX STRATEGY (.3)
04/19/02	HANSON		1.00	TELEPHONE CONFERENCE WITH D. MILLER AT ERNST & YOUNG REGARDING UPDATE ON PLAN TAX ISSUES (.6); REVIEW E-MAIL RECEIVED FROM ERNST & YOUNG REGARDING SAME (.2); E-MAIL TO J. KRONSNOBLE REGARDING MANAGEMENT OF TAX ANALYSIS (.2)
04/19/02	KRONSNOBLE		.30	REVIEW E-MAILS REGARDING TAX STATUS AND DRAFT E-MAIL TO ERNST & YOUNG WORKING GROUP REGARDING SAME (.3)
04/22/02	HANSON		2.90	NUMEROUS TELEPHONE CONFERENCES AND E-MAIL WITH J. KRONSNOBLE REGARDING VARIOUS PLAN TAX ISSUES (1.8); REVIEW ERNST & YOUNG SUMMARY OF COMDISCO TAX ISSUES (.4); E-MAIL TO ERNST & YOUNG AND COMMITTEE WORKING GROUP REGARDING SAME (.4); E-MAIL J. BRICKNER AND J. KRONSNOBLE REGARDING TAX COMPENSATION ISSUES (.3)
04/22/02	KRONSNOBLE		3.30	REVIEW ERNST & YOUNG TAX WORK PRODUCT AND E-MAILS REGARDING TAX ISSUES AND ANALYZE TAX ISSUES IN CONNECTION WITH SAME (2.9); TELEPHONE CONFERENCES WITH R. HANSON REGARDING TAX STRATEGY (.3); TELEPHONE CONFERENCE WITH J. LOVE REGARDING SAME (.1)
04/22/02	STRUVE		.10	REPLY E-MAIL TO R. HANSON REGARDING CANCELLATION OF INDEBTEDNESS ISSUE WITH RESPECT TO EMPLOYEES (.1)
04/22/02	LOVE		.10	TELEPHONE CONFERENCE WITH J. KRONSNOBLE REGARDING TAX STRATEGY (.1)

Date	Party	Page	Description
04/23/02	HANSON	40	E-MAIL TO ANTHONY J. KRONSNOBLE REGARDING DEVELOPMENTS REGARDING PLAN TAX ISSUES (.4)
04/23/02	KRONSNOBLE	5.80	TELEPHONE CONFERENCE WITH A. LEDUC (SKADDEN) REGARDING STRUCTURAL TAX ISSUES (.5); TELEPHONE CONFERENCE WITH L&W, SKADDEN, ANDERSEN, ERNST & YOUNG AND COMDISCO TAX WORKING GROUPS REGARDING SAME (2.5); STRATEGY TELEPHONE CONFERENCE WITH J. LOVE, M. WILLIAMS AND R. SCHERMAN (ERNST & YOUNG) REGARDING SAME (.5); MEETING WITH J. LOVE REGARDING SAME (.2); DRAFT E-MAILS TO L&W AND ERNST & YOUNG PERSONNEL REGARDING TAX STRATEGY (.4); ANALYZE TAX STRATEGY (1.7)
04/23/02	LOVE	5.10	REVIEW E-MAIL CORRESPONDENCE REGARDING TAX STRATEGY(.3); REVIEW PLAN AND DISCLOSURE STATEMENT (.5); TELEPHONE CONFERENCES WITH J. KRONSNOBLE AND ERNST & YOUNG (.5); STRATEGY CONFERENCE CALL WITH J. KRONSNOBLE, SKADDEN, ANDERSEN, ERNST & YOUNG AND COMDISCO TAX GROUP (2.5); MEET WITH J. KRONSNOBLE (.2); RESEARCH AND DRAFT E-MAIL REGARDING LIQUIDATING TRUSTS (1.1)
04/24/02	KRONSNOBLE	7.40	DRAFT E-MAIL TO R. HANSON REGARDING TAX STRATEGY (.4); DRAFT E-MAIL TO M. WILLIAMS (ERNST & YOUNG) REGARDING STATUS (.1); TELEPHONE CONFERENCE WITH J. LOVE REGARDING SAME (.1); TELEPHONE CONFERENCE WITH R. SCHERMAN (ERNST & YOUNG) REGARDING SAME (.1); TELEPHONE CONFERENCE WITH A. LEDUC (SKADDEN) REGARDING TAX STRATEGY (.3); TELEPHONE CONFERENCE WITH M. WILLIAMS (ERNST & YOUNG) REGARDING SAME (.2); REVIEW DRAFT TAX DISCLOSURE AND ANALYZE TAX ISSUES IN CONNECTION WITH SAME (.9); DRAFT E-MAIL TO R. HANSON REGARDING SAME (.4); REVIEW DEBTOR'S CALCULATIONS REGARDING TAX CONSEQUENCES OF STRUCTURING ALTERNATIVES AND ANALYZE TAX ISSUES IN CONNECTION WITH SAME (4.9)
04/24/02	LOVE	.30	TELEPHONE CONFERENCE WITH J. KRONSNOBLE TO DISCUSS TAX STRATEGY (.1); REVIEW REVISED TAX DISCLOSURE (.2)
04/25/02	HANSON	6.10	MEET WITH J. KRONSNOBLE, J. LOVE AND A. STOCKMAN TO WORK THROUGH INTERACTION OF TAX ISSUES ON OVERALL PLAN AND COMPANY REORGANIZATION STRUCTURE (3.2); READ UPDATED TAX ANALYSIS MATERIALS RECEIVED FROM COMPANY AND J. KRONSNOBLE E-MAIL REGARDING SAME, CONSIDER IMPACT ON PLAN (2.2); E-MAIL R. THORNTON REGARDING PLAN AND TAX ISSUES (.4); E-MAIL ERNST & YOUNG AND CITIGROUP REGARDING PLAN AND TAX ISSUES (.3)

04/25/02

KRONSN

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REVIEW DEBT CALCULATIONS REGARDING TAX CONSEQUENCES OF STRUCTURAL ALTERNATIVES (2.5); STRATEGY TELEPHONE CONFERENCE WITH J. LOVE, M. WILLIAMS (ERNST & YOUNG) AND R. SCHERMAN REGARDING SAME (.5); STRATEGY TELEPHONE CONFERENCE WITH L&W, ERNST & YOUNG, COMDISCO, ANDERSEN AND SKADDEN TAX WORKING GROUPS REGARDING SAME (2.0); MEETING WITH J. LOVE REGARDING SAME (.4); TELEPHONE CONFERENCE WITH M. WILLIAMS (ERNST & YOUNG) REGARDING SAME (.2); MEETING WITH R. HANSON, A. STOCKMAN AND J. LOVE REGARDING TAX MATTERS RELATING TO STRUCTURE ALTERNATIVES (3.2); REVIEW PLAN AND DISCLOSURE STATEMENT (1.3)

04/25/02

LOVE

5.10

STRATEGY TELEPHONE CONFERENCE WITH J. KRONSNOBLE AND ERNST & YOUNG (.5); STRATEGY CONFERENCE CALL WITH TAX WORKING GROUP (2.0); ATTEND PART OF MEETING WITH R. HANSON, J. KRONSNOBLE AND A. STOCKMAN TO DISCUSS TAX STRATEGY (2.2); RESEARCH REGARDING LIQUIDATING TRUSTS (.4)

04/25/02

STOCKMAN

3.00

ATTEND PART OF OFFICE CONFERENCE WITH R. HANSON, J. KRONSNOBLE AND J. LOVE REGARDING TAX STRATEGY FOR PLAN (3.0)

04/26/02

KRONSNOBLE

3.10

REVIEW PLAN AND DISCLOSURE STATEMENT AND ANALYZE TAX ISSUES IN CONNECTION WITH SAME (3.1)

04/29/02

KRONSNOBLE

2.30

REVIEW PLAN AND DISCLOSURE STATEMENT AND ANALYZE TAX ISSUES IN CONNECTION WITH SAME (1.7); TELEPHONE CONFERENCES WITH J. LOVE REGARDING SAME (.3); TELEPHONE CONFERENCES WITH R. HANSON REGARDING SAME (.3)

04/29/02

LOVE

3.00

RESEARCH REGARDING TAX ISSUES (1.8); REVIEW DISCLOSURE STATEMENT (.4); MEET WITH A. STOCKMAN TO DISCUSS TAX STRATEGY (.5); TAX STRATEGY TELEPHONE CONFERENCES WITH J. KRONSNOBLE (.3)

04/29/02

STOCKMAN

.50

OFFICE CONFERENCE WITH J. LOVE REGARDING TAX ISSUES (.5)

04/30/02

KRONSNOBLE

5.10

REVIEW R. HANSON E-MAIL REGARDING TAX STRATEGY (.4); TELEPHONE CONFERENCE WITH J. LOVE REGARDING SAME (.3); DRAFT E-MAIL TO SKADDEN, ANDERSEN, ERNST & YOUNG AND COMDISCO TAX WORKING GROUPS REGARDING SAME (.9); MEETING WITH J. LOVE REGARDING SAME (.1); DRAFT E-MAIL TO R. HANSON REGARDING SAME (.2); REVIEW PLAN AND DISCLOSURE STATEMENT AND ANALYZE STRUCTURAL TAX ISSUES (3.2)

04/30/02

LOVE

4.10

TAX STRATEGY TELEPHONE CONFERENCE WITH J. KRONSNOBLE (.3); RESEARCH AND SUMMARIZE LIQUIDATING TRUST AND NOL TAX ISSUES (3.8)



Total Services: \$36,690.00

Other Charges:

PHOTOCOPYING	86.70
LONG DISTANCE TELEPHONE	0.45
WESTLAW	58.50
GROUND TRANSPORTATION - LOCAL	33.00

Total other charges: 178.65

**Balance due for 033511-0007 for April 30, 2002:** \$36,868.65

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**COMPTON STATUTORY CREDITORS COMMITTEE**  
**PLAN AND DISCLOSURE STATEMENT**

**Plan Litigation**  
**Account No. 033511-0016**

**April 30, 2002**

**SUMMARY OF PROFESSIONAL TIME EXPENDED**

<u>ATTORNEYS</u>	<u>HOURS</u>	<u>HOURLY RATE</u>	<u>TOTAL</u>
JA CHERNEY	4.30	\$485.00	\$2,085.50
R W HANSON	1.50	\$575.00	862.50
MS LEIB	6.50	\$335.00	\$2,177.50
C L COLLINS	<u>7.60</u>	\$275.00	<u>\$2,090.00</u>
	19.90		\$7,215.50

**DETAIL OF PROFESSIONAL TIME EXPENDED**

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
04/01/02	CHERNEY	.50	CONFERENCE WITH M. LEIB REGARDING HEARING (0.2); REVIEW E-MAILS AND ATTENTION TO PLAN ISSUES (0.3)
04/01/02	HANSON	.40	OFFICE CONFERENCE WITH M. LEIB REGARDING ANTICIPATED PLAN CONFIRMATION LITIGATION (.4)
04/01/02	LEIB	.60	CONFERENCE WITH R. HANSON REGARDING TASKS TO ACCOMPLISH AND FACTUAL BACKGROUND ON CASE (.40); RESEARCH REGARDING PLAN AND DISCLOSURE STATEMENT (.20)
04/02/02	CHERNEY	.20	TELEPHONE CONFERENCE WITH R. HANSON REGARDING DISCOVERY ISSUES ON PLAN AND DISCLOSURE, EXPERT ISSUES (.2)
04/04/02	LEIB	.80	REVIEW LAW ON PLAN AND DISCLOSURE STATEMENT (.8)
04/05/02	CHERNEY	.50	CONFERENCE CALL WITH R. HANSON AND D. SCHUSTER (.5)
04/05/02	HANSON	1.10	TELEPHONE CONFERENCE WITH J. CHERNEY REGARDING CONFERENCE WITH LAZARD (.1); TELEPHONE CONFERENCE WITH D. SCHUSTER AND J. CHERNEY REGARDING ANTICIPATED DISCOVERY REGARDING PLAN VALUATION ISSUES (.4); ATTENTION TO TYPES OF MATERIALS TO BE GATHERED BY LAZARD IN ANTICIPATION OF DISCOVERY AND CONTESTED HEARINGS (.6)
04/09/02	CHERNEY	1.00	REVIEW CONSULTANT DOCUMENTS REGARDING EVALUATION; MISCELLANEOUS E-MAILS (1.0)
04/15/02	LEIB	.30	REVIEW LAW ON CONFIRMATION (.3)
04/16/02	CHERNEY	.20	CONFERENCES WITH M. LEIB REGARDING DISCOVERY ON VALUATION (.2)

Date	Party	Time	Description
04/16/02	LEIB	2.30	CONFERENCE WITH J. CHERNEY REGARDING DRAFTING DISCOVERY (.20); REVIEW HEARING TRANSCRIPT (2.10)
04/17/02	CHERNEY	1.00	CONFERENCES WITH M. LEIB (0.2); REVIEW VALUATION MATERIALS (0.8)
04/17/02	LEIB	.20	CONFERENCE WITH J. CHERNEY AND R. HANSON REGARDING SETTLEMENT NEGOTIATIONS (.1); CONFERENCE WITH J. CHERNEY REGARDING DISCOVERY (.1)
04/18/02	LEIB	1.50	REVIEW DISCUSSION MATERIALS ON VALUATION (1.0); CONFERENCES WITH S. TETRO REGARDING VALUATION (.5)
04/19/02	CHERNEY	.40	CONFERENCE WITH M. LEIB AND R. HANSON REGARDING VALUATION ISSUES AND RESEARCH NEEDS (.4)
04/19/02	LEIB	.50	CONFERENCE WITH R. HANSON AND J. CHERNEY REGARDING DISCOVERY, LITIGATION STRATEGY, AND RESEARCH (.4); CONFERENCE WITH C. COLLINS REGARDING RESEARCH (.1)
04/19/02	COLLINS	.30	MEET WITH M. LEIB TO DISCUSS RESEARCH NEEDED ON EQUITY COMMITTEE ISSUES (.1); OUTLINE ISSUES FOR RESEARCH (.2)
04/23/02	COLLINS	.60	OUTLINE EQUITY COMMITTEE ISSUES AND REVIEW APPLICABLE CODE SECTION (.2); CONFER WITH WEST REFERENCE ATTORNEYS ON PROPER QUERIES AND PRELIMINARY RESEARCH RESULTS (.4)
04/24/02	COLLINS	3.80	RESEARCH EQUITY COMMITTEE ISSUES USING COLLIER'S BANKRUPTCY TREATISE FOR OVERVIEW AND CASE LEADS (1.2); RESEARCH ADDITIONAL CASES USING FREE WESTLAW DATABASE ACCESS (1.6); REVIEW INITIAL CASES AND OUTLINE HOLDINGS (1.0)
04/25/02	COLLINS	2.90	REVIEW RELEVANT KEYCITES FOR ADDITIONAL LEADS ON EQUITY COMMITTEE ISSUES, RESEARCH ADDITIONAL CASES, AND OUTLINE HOLDINGS (2.5); PREPARE FINDINGS FOR PRESENTATION TO M. LEIB (.4)
04/26/02	CHERNEY	.20	CONFERENCE WITH M. LEIB (.2)
04/26/02	LEIB	.30	BEGIN REVIEWING CASE LAW ON RESJUDICATA (.2); CONFERENCE WITH C. COLLINS REGARDING SAME (.1)

<u>Total Services:</u>		\$7,215.50
<u>Other Charges:</u>		
WESTLAW	3.38	
<u>Total other charges:</u>		\$ 3.38
<b>Balance due for 033511-0016 for April 30, 2002:</b>		<b>\$7,218.88</b>

<u>Matter</u>	<u>Current</u>
0003 - PLAN AND DISCLOSURE STATEMENT	\$23,885.92
0007 - TAX	\$36,868.65
0016 - PLAN LITIGATION	<u>\$7,218.88</u>
<b>TOTALS:</b>	<b><u>\$67,973.45</u></b>

PLAN DISCLOSURE STATEMENT

## Plan and Disclosure Statement

Account No. 033511-0003

May 31, 2002

## SUMMARY OF PROFESSIONAL TIME EXPENDED

<u>ATTORNEYS</u>	<u>HOURS</u>	<u>HOURLY RATE</u>	<u>TOTAL</u>
RC BASSETT	8.90	\$595.00	\$5,295.50
JW BRICKNER	.70	\$625.00	\$437.50
RW HANSON	124.80	\$575.00	\$71,760.00
N CUMMINGS	.80	\$425.00	\$340.00
RA LEVY	2.90	\$495.00	\$1,435.50
HY KANG	7.90	\$250.00	\$1,975.00
AR KIRK	19.40	\$215.00	\$4,171.00
AE STOCKMAN	46.80	\$250.00	\$11,700.00
R. VAZQUEZ	.30	\$275.00	\$82.50
 <u>PROFESSIONAL STAFF</u>			
BS KOZLOWSKI	.50	\$125.00	\$62.50
TOTAL:	213.00		<u>\$97,259.50</u>

## DETAIL OF PROFESSIONAL TIME EXPENDED

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
05/01/02	HANSON	6.00	ANALYSIS OF PLAN RECOVERIES, RECONCILE DISCLOSURE STATEMENT TO PRIOR INFORMATION FROM COMPANY WORK ON DETAILED PLAN DRAFTING COMMENTS (6.0)
05/02/02	HANSON	8.10	WORK ON PLAN AND DISCLOSURE STATEMENT (5.2); TELEPHONE CONFERENCE WITH S. DOLLINGER REGARDING DISCLOSURE STATEMENT ISSUES (.3); MEETING WITH G. PANAGAKIS TO REVIEW DISCLOSURE STATEMENT ISSUES (2.3); OFFICE CONFERENCE WITH R. LEVY TO UPDATE HIM ON ISSUES FOR FOLLOWUP NEXT WEEK WHEN I AM OUT (.3)
05/02/02	LEVY	.40	OFFICE CONFERENCE WITH R. HANSON REGARDING PLAN ISSUES (.4)
05/02/02	STOCKMAN	6.90	PREPARE, ATTEND AND FOLLOW UP ON MEETING TO DISCUSS PLAN WITH R. HANSON AND G. PANAGAKIS (3.7); REVIEW REVISED PLAN (3.2)
05/03/02	HANSON	7.00	WORK ON PLAN (3.6); MEETING WITH G. PANAGAKIS AND F. PERLMAN TO REVIEW PLAN DRAFTING ISSUES (3.1); OFFICE CONFERENCE WITH R. LEVY TO UPDATE HIM ON STATUS (.3)

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.

FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY W 20508098

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Date	Party	Duration	Description
05/03/02	LEVY	.50	OFFICE CONFERENCE WITH R. HANSON AND J. KRONSNOBLE REGARDING TAX ISSUES AND OTHER PLAN ISSUES AND HANDLING OF MAY 8 HEARING (.5)
05/07/02	HANSON	.30	TELEPHONE CONFERENCE WITH C. FORTGANG REGARDING VARIOUS PLAN ISSUES (.2); ATTENTION TO E-MAIL REGARDING RESCHEDULED CALL WITH COMPANY (.1)
05/08/02	HANSON	.60	TELEPHONE CONFERENCE WITH N. BLAKE, R. MISHLER, S. DOLLINGER, C. FORTGANG REGARDING PLAN AND DISCLOSURE STATEMENT VALUATION ISSUES (.5); TELEPHONE CONFERENCE WITH S. DOLLINGER REGARDING CALL WITH COMPANY (.1)
05/10/02	HANSON	2.50	TELEPHONE CONFERENCE WITH S. DOLLINGER REGARDING DISCLOSURE STATEMENT (.2); ATTENTION TO DISCLOSURE STATEMENT ISSUES (1.4); ATTENTION TO TRUST INDENTURE ISSUES AND STRUCTURE OF NOTES TO BE ISSUED UNDER THE PLAN (.9)
05/13/02	BASSETT	.70	TELEPHONE CALL HANSON (.2); CONFERENCE S. KANG (.5)
05/13/02	HANSON	6.00	INTERNAL E-MAIL REGARDING TRUST INDENTURE ACT REQUIREMENTS (.3); OFFICE CONFERENCE WITH R. BASSETT REGARDING SAME (.2); TELEPHONE CONFERENCE WITH J. DAKIN (RBS) REGARDING DISCLOSURE STATEMENT AND PLAN PROCESS AND TIMETABLE AND ISSUES REGARDING THE DISCLOSURE STATEMENT (.8); E-MAIL TO E. HANSON AT LAZARD REGARDING ISSUES CONCERNING NOTE AND INDENTURE STRUCTURE (.4); TELEPHONE CONFERENCE WITH G. PANAGAKIS REGARDING DISCLOSURE STATEMENT AND PLAN ISSUES (1.0); WORK ON DISCLOSURE STATEMENT OBJECTIONS AND CHANGES (3.3)
05/13/02	KANG	3.70	CONFERENCE WITH R. BASSETT (.5); RESEARCH REGARDING STRUCTURE OF NOTES AND INDENTURES UNDER PLAN (3.2)
05/13/02	KOZLOWSKI	.50	RETRIEVE AND REVIEW ON-LINE DOCKET TO SCHEDULE FUTURE HEARING DATES. (.5)
05/14/02	BASSETT	1.00	CONFERENCE WITH S. KANG REGARDING INDENTURE RESEARCH (.3); TELEPHONE CALL WITH HANSON AND S. KANG REGARDING STRUCTURE OF NOTES AND INDENTURES UNDER PLAN (.7)

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05/14/02

HANSON

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6.30

REVIEW AND ACCESS EQUITY COUNTERPROPOSAL TO PLAN (.7); TELEPHONE CONFERENCE WITH S. DOLLINGER REGARDING OPEN ISSUES (.3); WORK ON DISCLOSURE STATEMENT ISSUES AND COMMENTS FOR REVISIONS TO E MADE (2.9); TELEPHONE CONFERENCE WITH C. BALL REGARDING BANK ISSUE WITH PLAN AND DISCLOSURE STATEMENT (.6); TELEPHONE CONFERENCE WITH R. BASSETT REGARDING REQUIREMENTS OF TRUST INDENTURE ACT CONCERNING ABILITY TO ISSUE BOTH SERIES OF NOTES UNDER A SINGLE INDENTURE AND TO WORK OUT ALTERNATIVE STRUCTURE (.7); VOICEMAIL F. PERLMAN (.1); TELEPHONE CONFERENCE WITH AND VOICE MAIL AND TELEPHONE CONFERENCE WITH E. HANSON AT LAZARD REGARDING NOTES AND INDENTURE (.6); E-MAIL C. FORTGANG REGARDING LITIGATION TRUST (.3)

05/14/02

KANG

4.20

RESEARCH REGARDING STRUCTURE OF NOTES AND INDENTURES UNDER PLAN (3.5); CONFERENCE WITH R. BASSETT AND R. HANSON (.7)

05/14/02

KIRK

2.60

RESEARCH ISSUES REGARDING CONSTITUTION OF EQUITY COMMITTEE USING WESTLAW AND COLLIER'S (2.0); REVIEW CASELAW REGARDING SAME (0.5); PHONE CONFERENCE WITH M. LEIB REGARDING EQUITY COMMITTEE RESEARCH (0.1)

05/15/02

HANSON

3.20

FINISH REVIEW OF DISCLOSURE STATEMENT AND PREPARATION OF LIST OF ITEMS THAT NEED TO BE ADDED OR CHANGED (1.8); TELEPHONE CONFERENCE WITH F. PERLMAN TO SET UP MEETING TO REVIEW DISCLOSURE STATEMENT ISSUES (.1); TELEPHONE CONFERENCE WITH R. BASSETT REGARDING STAFFING FOR DRAFTING OF NOTES AND INDENTURE (.2); READ SEC COMMENTS REGARDING PLAN AND DISCLOSURE STATEMENT (.5); TELEPHONE CONFERENCE WITH S. DOLLINGER REGARDING PLAN ISSUES (.3); E-MAIL TO SKADDEN REGARDING ADDITIONAL INFORMATION FOR DISCLOSURE STATEMENT RELATING TO EUROPEAN OPERATIONS AND GE SALES PROCEEDS (.3)

05/15/02

KIRK

.60

REVIEW CASELAW REGARDING CONSTITUTION OF EQUITY COMMITTEE (0.5); PHONE CONFERENCE WITH M. LEIB REGARDING RESEARCH FINDINGS (0.1)

05/15/02

STOCKMAN

2.50

REVIEW DISCLOSURE STATEMENT IN PREPARATION FOR MEETING WITH F. PERLMAN AND R. HANSON

05/16/02

HANSON

5.00

MEETINGS WITH F. PERLMAN TO REVIEW ISSUES REGARDING CHANGES TO THE PLAN AND DISCLOSURE STATEMENT (3.8); OFFICE CONFERENCE WITH A. STOCKMAN REGARDING PREPARATION OF TIME LINES, TO-DO LISTS AND OPEN ISSUES; DISCUSSION OF CASE STRATEGY; REVIEW OF KEY CLAIMS (1.2)

05/16/02

LEVY

.30

REVIEW SEC DISCLOSURE STATEMENT OBJECTION (.2); REVIEW BANK GROUP'S LENDER REGARDING DISCLOSURE STATEMENT (.1)

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Date	Name	Page	Description
05/16/02	KIRK	1.00	RESEARCH CONSTITUTION OF EQUITY COMMITTEE (1.0)
05/16/02	STOCKMAN	4.80	MEETING WITH R. HANSON AND F. PERLMAN REGARDING COMMENTS TO DISCLOSURE STATEMENTS (3.8); CONFERENCE CALL WITH R. HANSON AND F. PERLMAN REGARDING SAME (1.0)
05/17/02	HANSON	4.90	REVIEW AND RESPOND TO E-MAIL FROM ROYAL BANK OF SCOTLAND REGARDING VARIOUS PLAN ISSUES (.5); TELEPHONE CONFERENCE WITH J. DAKIN REGARDING SAME (.3); TELEPHONE CONFERENCES WITH AND E-MAIL C. BALL REGARDING DISCLOSURE STATEMENT (.4); TELEPHONE CONFERENCE WITH AND E-MAIL F. PERLMAN REGARDING EXTENSION OF COMMITTEE TIME TO OBJECT (.3); REVIEW VOTING PROCEDURES MOTION AND SEND E-MAIL TO F. PERLMAN WITH COMMENTS REGARDING CLARIFICATIONS AND OBJECTIONS (2.2); E-MAIL TO INDENTURE TRUSTEES REGARDING CERTAIN PROVISIONS OF VOTING PROCEDURES MOTION AND PROPOSED ORDER (.3); E-MAIL A. KIRK REGARDING STATUS OF THIRD PARTY RELEASE RESEARCH (.1); WORK ON VARIOUS PLAN ISSUES (.8)
05/17/02	STOCKMAN	5.20	CONTINUE REVIEW OF DISCLOSURE STATEMENT AND OPEN ISSUES
05/20/02	HANSON	2.50	READ AND RESPOND TO E-MAIL FROM INDENTURE TRUSTEES REGARDING PLAN VOTING PROCEDURES (.6); PREPARE CHECKLIST OF OPEN AND TO-DO ITEMS (.3); ATTENTION TO ISSUES ARISING UNDER PLAN AND DISCLOSURE STATEMENT REQUIRING FURTHER LEGAL RESEARCH; PREPARE LIST OF SAME AND ARRANGE FOR STAFFING (1.1); E-MAIL A. KIRK REGARDING RESULTS OF CERTAIN LEGAL RESEARCH (.3); TELEPHONE CONFERENCE WITH R. BASSETT REGARDING NOTES AND INDENTURES (.2)
05/20/02	LEVY	.20	REVIEW VARIOUS E-MAILS REGARDING DISCLOSURE STATEMENT ISSUES AND ATTENTION TO SAME (.2)
05/20/02	KIRK	2.20	RESEARCH CASELAW REGARDING RELEASES OF DIRECTORS AND OFFICERS IN REORGANIZATION PLAN (2.2)
05/20/02	STOCKMAN	.60	REVIEW OPEN PLAN ISSUES (.6)
05/21/02	BASSETT	.20	TELEPHONE CALL WITH CUMMINGS REGARDING INDENTURES FOR HIGH YIELD NOTES (.2)

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Date	Name	Time	Description
05/21/02	HANSON	7.20	TELEPHONE CONFERENCE WITH S. DOLLINGER REGARDING OPEN PLAN ISSUES (.4); E-MAIL TRUSTEES REGARDING PLAN ISSUES (.3); TELEPHONE CONFERENCE WITH R. THORNTON REGARDING OPEN PLAN ISSUES AND STRATEGY (.5); WORK ON ANALYSIS OF EQUITY COMMITTEE-PLAN SETTLEMENT ALTERNATIVES (4.2); TELEPHONE CONFERENCE WITH G. PANAGAKIS REGARDING PLAN AND DISCLOSURE STATEMENT ISSUES; RELATED NEGOTIATIONS (1.1); STATUS CONFERENCE WITH A. KIRK REGARDING PLAN LEGAL RESEARCH (.2); TELEPHONE CONFERENCES WITH C. BALL REGARDING DISCLOSURE STATEMENT ISSUES (.3); TELEPHONE CONFERENCE WITH F. PERLMAN REGARDING SAME (.2)
05/21/02	CUMMINGS	.80	TELEPHONE CALLS AND EMAILS WITH R. HANSON, R. BASSETT AND R. VASQUEZ REGARDING BOND ISSUES; TELEPHONE CALLS AND EMAILS WITH SKADDEN REGARDING SAME (.8)
05/21/02	STOCKMAN	.80	REVIEW LOCAL RULES FOR DISCLOSURE STATEMENT REQUIREMENTS (.8)
05/22/02	HANSON	5.80	FINALIZE SPREADSHEET ANALYSIS OF VARIOUS POSSIBLE ALTERNATIVE EQUITY SETTLEMENT (2.7); PREPARE AND DISTRIBUTE E-MAIL TO COMMITTEE CHAIR AND C. FORTGANG REGARDING SAME (1.1); TELEPHONE CONFERENCE WITH G. PANAGAKIS REGARDING OPEN PLAN AND DISCLOSURE STATEMENT ISSUES, ALTERNATIVE EQUITY SETTLEMENT, TIMETABLE FOR REVISED DRAFT DISCLOSURE STATEMENT, STATUS OF MIP DISCUSSIONS, ISSUES RELATED TO NOTES AND INDENTURES (1.2); START TO READ CASES ON THIRD PARTY RELEASES (.4); E-MAIL TO G. PANAGAKIS REGARDING DELAYS IN DISTRIBUTING REVISED DISCLOSURE STATEMENT DRAFT (.4)
05/22/02	VAZQUEZ	.30	SEARCH FOR RELEVANT PRECEDENT AND DISTRIBUTE TO COMDISCO
05/23/02	BASSETT	.90	REVIEW ORGANIZATIONAL CHART AND PLAN OF REORGANIZATION (.3); TELEPHONE CALL WITH HANSON (.1); TELEPHONE CALL WITH RANAGOKIS AND VANCE REGARDING INDENTURE ACT (.3); TELEPHONE CALL WITH HANSON REGARDING INDENTURE ISSUES (.2)

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05/23/02

HANSON

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5.50

TELEPHONE CONFERENCE WITH C. FORTGANG REGARDING OPEN ISSUES (.4); TELEPHONE CONFERENCE WITH S. DOLLINGER REGARDING STATUS OF OPEN ISSUES (.3); TELEPHONE CONFERENCE WITH J. DAKIN (RBS-CREDITORS COMMITTEE MEMBER) REGARDING STATUS AND TIMETABLE FOR REVISED DISCLOSURE STATEMENT (.4); TELEPHONE CONFERENCE WITH G. PANAGAKIS REGARDING VARIOUS OPEN PLAN AND DISCLOSURE STATEMENT ISSUES; TIMETABLE FOR REVISED DISCLOSURE STATEMENT (.4); E-MAIL TO G. PANAGAKIS REGARDING EXTENSION OF COMMITTEE TIME TO OBJECT TO DISCLOSURE STATEMENT; DELAYS IN RECEIPT OF REVISED DISCLOSURE STATEMENT DRAFT (.7); STRATEGY CONFERENCE WITH A. STOCKMAN REGARDING CREDITORS COMMITTEE OBJECTIONS TO BE FILED TO DISCLOSURE STATEMENT (1.4); READ OBJECTIONS FILED TO ADEQUACY OF DISCLOSURE STATEMENT (1.6); TELEPHONE CONFERENCE WITH R. BASSETT REGARDING TRUST INDENTURE ACT ISSUES AFFECTING STRUCTURE OF THE NOTES AND INDENTURE (.3)

05/23/02

STOCKMAN

8.80

BEGIN DRAFTING OBJECTION TO DISCLOSURE STATEMENT (7.3); MEETING WITH R. HANSON REGARDING SAME (1.5)

05/23/02

KIRK

3.10

MEET WITH R. HANSON AND A. STOCKMAN REGARDING OBJECTIONS TO PLAN AND DISCLOSURE STATEMENT (0.3); REVIEW SEC OBJECTION TO PLAN (0.4); DRAFT OBJECTION INSERT (0.3); MEET WITH R. HANSON REGARDING RESEARCH ON CASELAW REGARDING SOLICITATION UNDER SECTION 1125 (0.1); RESEARCH SAME (2.0)

05/24/02

HANSON

9.10

REVIEW FIRST AMENDED PLAN AND DISCLOSURE STATEMENT AND RELATED INSERTS AND E-MAIL (6.4); READ CASES RELATING TO PLAN OBJECTIONS THAT HAVE BEEN FILED (2.7)

05/24/02

KIRK

1.60

REVIEW CASELAW REGARDING D&O RELEASES IN REORGANIZATION PLANS (0.5); DRAFT INSERT TO CREDITORS COMMITTEE PLAN AND DISCLOSURE STATEMENT OBJECTIONS (0.7); EMAIL TO R. HANSON AND A. STOCKMAN REGARDING SEC OBJECTION (0.4)

05/24/02

KIRK

1.50

REVIEW LAW REGARDING SOLICITATION OF PLAN UNDER BANKRUPTCY CODE (1.5)

05/24/02

STOCKMAN

8.80

CONTINUE DRAFTING OBJECTION TO DISCLOSURE STATEMENT (8.5); CONVERSATION WITH R. HANSON REGARDING SAME (.3)

05/26/02

HANSON

2.70

READ ADDITIONAL REVISIONS AND INSERTS RECEIVED FROM SKADDEN REGARDING DRAFTS OF FIRST AMENDED PLAN AND DISCLOSURE STATEMENT (1.9); FORWARD SAME TO CREDITORS COMMITTEE WITH COMMENTS (.8)

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05/28/02

HANSON

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10.10

TELEPHONE CONFERENCE WITH G. PANAGAKIS REGARDING DISCLOSURE STATEMENT AND PLAN ISSUES (1.0); WORK ON REVISING OBJECTIONS TO DISCLOSURE STATEMENT DUE TODAY (4.0); TELEPHONE CONFERENCE WITH S. DOLLINGER REGARDING DISCLOSURE STATEMENT ISSUES (.3); TELEPHONE CONFERENCE WITH C. FORTGANG REGARDING VARIOUS PLAN AND DISCLOSURE STATEMENT ISSUES (.3); TELEPHONE CONFERENCE WITH R. THORNTON, S. DOLLINGER, C. FORTGANG REGARDING PLAN AND DISCLOSURE STATEMENT ISSUES (.6); TELEPHONE CONFERENCE WITH COMPANY AND COMMITTEE CHAIRMEN (GROUP ABOVE) REGARDING PLAN AND DISCLOSURE STATEMENT ISSUES (FURTHER NEGOTIATIONS) (.8); DRAFT E-MAIL TO G. PANAGAKIS SUMMARIZING AGREEMENTS REACHED TODAY, CHANGES TO BE MADE TO NEXT DRAFT OF DISCLOSURE STATEMENT, AND REMAINING OPEN ISSUES (2.8); OFFICE CONFERENCE WITH A. KIRK REGARDING ADDITIONAL RESEARCH REGARDING OBJECTIONS TO "DEATH TRAP" PROVISION IN PLAN (.3)

05/28/02

KIRK

5.20

CONFERENCE WITH M. LEIB REGARDING EQUITY COMMITTEE RESEARCH (0.3); REVIEW SEC OBJECTION TO D&O RELEASE PROVISION OF PLAN (0.2); REVIEW EQUITY COMMITTEE OBJECTION TO RELEASE PROVISIONS (0.4); MEET WITH R. HANSON REGARDING PLAN RESEARCH ISSUES (0.3); REVIEW D&O RELEASE (0.1) AND EMAIL M. LEIB REGARDING SAME (0.3); RESEARCH CASELAW REGARDING DISPARATE TREATMENT OF CLAIMS BASED ON ACCEPTANCE OR REJECTION OF PLAN (2.7); RESEARCH CASELAW REGARDING COMMITTEE APPOINTMENT POWER (0.9)

05/28/02

STOCKMAN

3.90

REVIEW REVISED DISCLOSURE STATEMENT (3.9)

05/29/02

BASSETT

3.20

TELEPHONE CALL WITH HANSON REGARDING NOTE TERMS NEGOTIATIONS (.2); REVIEW REVISED NOTES TERM SHEETS AND RELEVANT PRECEDENT (1.0); REVIEW PLAN OF REORGANIZATION (.2); REVISE SUMMARY DESCRIPTION OF NOTES (1.1); TELEPHONE CALLS WITH SCHUSTER AND SEHGAL REGARDING NOTE TERMS (.3); TELEPHONE CALL WITH HANSON REGARDING COMMENTS ON TERM SHEETS (.4)

05/29/02

BRICKNER

.70

TELEPHONE CALL WITH R. HANSON; CONFERENCE CALL WITH SKADDEN

05/29/02

HANSON

11.80

REVIEW REVISIONS TO PLAN AND DISCLOSURE STATEMENT AND CONFERENCES THROUGHOUT THE DAY WITH G. PANAGAKIS TO NEGOTIATE PARTICULAR ISSUES (7.4); SEVERAL TELEPHONE CONFERENCES WITH S. DOLLINGER TO ADDRESS MANAGEMENT INCENTIVE PLAN AND PLAN ISSUES (1.2); PARTICIPATE IN NEGOTIATING CONFERENCES WITH COMPANY BY TELEPHONE REGARDING MIP MOTION (1.9); READ OBJECTIONS TO PLAN FILED BY BANKS, EQUITY AND OTHERS (1.3)

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Date	Name	Time	Description
05/29/02	LEVY	.90	REVIEW REVISED PLAN AND DISCLOSURE STATEMENT (.9)
05/29/02	KIRK	1.60	RESEARCH AND REVIEW CASELAW REGARDING POWER TO APPOINT COMMITTEE (0.9); REVIEW CASELAW REGARDING COURT AUTHORITY TO ENJOIN POST-PETITION CLAIMS (0.7)
05/29/02	STOCKMAN	.20	PHONE CONVERSATION WITH R. HANSON REGARDING STATUS OF DISCLOSURE STATEMENT
05/30/02	BASSETT	2.90	REVIEW TRUST INDENTURES REGARDING COLLATERAL ISSUES (.3); TELEPHONE CALL WITH B. VANCE REGARDING TRUSTEE (.2); REVIEW PLAN AND DISCLOSURE STATEMENT (.8); REVIEW REVISED TERM SHEETS (.5); TELEPHONE CALL WITH HANSON REGARDING NEW NOTES TERMS (.2); TELEPHONE CALLS WITH SCHUSTER AND VANCE REGARDING TERMS OF NEW NOTES (.4); REVIEW REVISED NOTES TERM SHEETS (.5)
05/30/02	HANSON	11.00	REVIEW BLACKLINED REDRAFT OF PLAN AND DISCLOSURE STATEMENT AND ADDITIONAL INSERTS THROUGHOUT THE DAY, PREPARE AND PROVIDE COMMENTS ON CHANGES TO SKADDEN, RELATED NEGOTIATIONS AND CONFERENCES THROUGHOUT THE DAY WITH G. PANAGAKIS AND F. PERLMAN AS WE WORK TO FINALIZE THE FIRST AMENDED PLAN AND DISCLOSURE STATEMENT (7.5); TELEPHONE CONFERENCE WITH B. GREER REGARDING BANKS OBJECTIONS TO DISCLOSURE STATEMENT (.3); THREE TELEPHONE CONFERENCES WITH R. BASSETT REGARDING TERM SHEET FOR NOTE AND INDENTURE; RELATED E-MAIL WITH J. BASSETT AND B. VANCE AT SKADDEN (1.3); THREE TELEPHONE CONFERENCES WITH S. DOLLINGER REGARDING FINAL PLAN AND DISCLOSURE STATEMENT ISSUES (.6); STATUS CONFERENCE WITH C. FORTGANG (.2); TELEPHONE CONFERENCES WITH D. SCHUSTER AT LAZARD REGARDING HIS FINAL COMMENTS TO DRAFT FIRST AMENDMENT AND FORWARD TO SKADDEN (.5); TWO STATUS CONFERENCES WITH A. STOCKMAN (.3); REVIEW FINAL REDRAFT OF NOTE TERM SHEET LATE TONIGHT (.3)
05/30/02	STOCKMAN	4.30	REVIEW REVISED DISCLOSURE STATEMENT (3.2); CONVERSATIONS WITH R. HANSON REGARDING SAME (.3); SEND EMAILS TO COMMITTEE REGARDING SAME (.8)
05/31/02	HANSON	9.20	REVIEW OF FINAL PLAN AND DISCLOSURE STATEMENT FILING (1.5); TELEPHONE CONFERENCE WITH G. PANAGAKIS REGARDING PLAN ISSUE (.2); ATTEND DISCLOSURE STATEMENT HEARINGS (7.0); PREPARE AND DISTRIBUTE STATUS REPORT E-MAIL TO CREDITORS COMMITTEE (.5)

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05/31/02

LEVY

.60

REVIEW REVISION PLAN/DISCLOSURE STATEMENT  
(.6)

Total Services: \$97,259.50

Other Charges:

TELECOPYING	128.75
PHOTOCOPYING	119.00
LONG DISTANCE TELEPHONE	41.07
BINDING	4.00
WESTLAW	1,377.54
GROUND TRANSPORTATION - LOCAL	<u>22.00</u>

Total other charges: \$1,692.36

**Balance due for 033511-0003 for May 31, 2002:** \$98,951.86

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COMDISCO STATUTORY CREDITORS COMMITTEE

## PLAN AND DISCLOSURE STATEMENT

Tax

Account No. 033511-0007

May 31, 2002

## SUMMARY OF PROFESSIONAL TIME EXPENDED

<u>ATTORNEYS</u>	<u>HOURS</u>	<u>HOURLY RATE</u>	<u>TOTAL</u>
RW HANSON	5.90	\$575.00	\$3,392.50
JM KRONSNOBLE	43.90	\$425.00	\$18,657.50
J LEE-LIM	.70	\$525.00	\$367.50
JA LOVE	25.70	\$250.00	\$6,425.00
<u>PROFESSIONAL STAFF</u>			
AS BOCCHI	1.00	\$95.00	\$95.00
TOTAL:	77.20		<u>\$28,937.50</u>

## DETAIL OF PROFESSIONAL TIME EXPENDED

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
05/01/02	HANSON	.60	ATTENTION TO VARIOUS PLAN TAX ISSUES AND E-MAIL TO ERNST & YOUNG REGARDING FOLLOWUP (.6)
05/01/02	KRONSNOBLE	8.00	DRAFT E-MAIL TO SKADDEN, ANDERSEN, E&Y AND COMDISCO TAX WORKING GROUP REGARDING VALUE OF NEW COMMON STOCK (.2); TELEPHONE CONFERENCE WITH J. LOVE REGARDING TAX ISSUES (.1); MEETING WITH J. LOVE REGARDING SAME (.6); TELEPHONE CONFERENCE WITH A. LEDUC (SKADDEN) REGARDING TAX MATTERS (.5); REVIEW TAX CALCULATIONS PREPARED BY COMDISCO AND ARTHUR ANDERSEN PERSONNEL AND ANALYZE ISSUES IN CONNECTION WITH SAME (6.6)
05/01/02	LOVE	3.00	PHONE CALL WITH J. KRONSNOBLE (.1); RESEARCH REGARDING ORDINARY COURSE INDEBTEDNESS AND OWNERSHIP CHANGE TAX ISSUES (2.3); MEET WITH J. KRONSNOBLE (.6)
05/01/02	BOCCHI	1.00	PROCURED MEMORANDUM FROM THE SDNY BANKRUPTCY COURT, IN REGARDING: INTEGRATED RESOURCES FOR MR. PLANK (1.0)
05/02/02	KRONSNOBLE	8.20	TELEPHONE CONFERENCES WITH J. LOVE REGARDING TAX ISSUES (1.1); DRAFT E-MAILS TO R. HANSON REGARDING SUMMARY OF SAME (1.3); REVIEW PLAN AND DISCLOSURE STATEMENT AND ANALYZE TAX ISSUES IN CONNECTION WITH SAME (5.8)

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Date	Name	Time	Description
05/02/02	LOVE	4.10	PHONE CALLS IRS REGARDING ORDINARY COURSE INDEBTEDNESS (.2); PHONE CALLS WITH J. KRONSNOBLE REGARDING TAX ISSUES (1.1); RESEARCH REGARDING ORDINARY COURSE INDEBTEDNESS BUILT-IN LOSS RULES AND OTHER TAX ISSUES (2.8)
05/03/02	HANSON	1.40	MEETING WITH J. KRONSNOBLE AND J. LOVE TO GET UPDATE ON PROGRESS OF TAX ANALYSIS; DISCUSS STRATEGIC ALTERNATIVES AND LIKELY ABILITY TO SATISFY OLD AND COLD CREDITOR TEST (1.4)
05/03/02	KRONSNOBLE	4.90	TELEPHONE CONFERENCES WITH J. LOVE REGARDING STRUCTURAL TAX ISSUES (.3); ANALYZE SAME (3.2); MEETING WITH R. HANSON AND J. LOVE REGARDING TAX ISSUES RELATING TO REORGANIZATION TRANSACTION STRUCTURAL ALTERNATIVES (1.4)
05/03/02	LOVE	2.90	PHONE CALL WITH J. KRONSNOBLE (.2); RESEARCH REGARDING BUILT-IN DEDUCTIONS (1.2); PHONE CALL WITH J. NOLL REGARDING ORDINARY COURSE INDEBTEDNESS (.1); MEET WITH R. HANSON AND J. KRONSNOBLE (1.4)
05/06/02	KRONSNOBLE	4.40	MEETING WITH J. LOVE REGARDING SECTION 382(1)(5) MATTERS (.3); TELEPHONE CONFERENCE WITH J. LOVE AND G. WILKINSON (WELLS FARGO) REGARDING SAME (.3); TELEPHONE CONFERENCE WITH J. LOVE AND D. ADAMS (STATE STREET) REGARDING SAME (.1); TELEPHONE CONFERENCE WITH L. LECLAIR (WELLS FARGO) REGARDING SAME (.4); TELEPHONE CONFERENCE WITH J. LEE-LIM REGARDING SAME (.5); ANALYZE SECTION 382(1)(5) TAX ISSUES AND REVIEW OF CREDITOR FACTUAL DETAIL (2.8)
05/06/02	LEE-LIM	.70	PHONE WITH J. KRONSNOBLE REGARDING "QUALIFIED CREDITOR" (.7)
05/06/02	LOVE	1.90	RESEARCH REGARDING ORDINARY COURSE INDEBTEDNESS (1.0); PREPARE SPREADSHEET REGARDING INDEBTEDNESS (.3); MEET WITH J. KRONSNOBLE (.3); PHONE CALLS WITH G. WILKINSON AND D. ADAMS (.3)
05/07/02	KRONSNOBLE	1.30	TELEPHONE CONFERENCE WITH D. ADAMS (STATE STREET) REGARDING BONDHOLDER INFORMATION (.1); TELEPHONE CONFERENCE WITH A. LEDUC (SKADDEN) REGARDING TAX MATTERS (.4); TELEPHONE CONFERENCE WITH J. LOVE REGARDING SECTION 382(1)(5) TAX ISSUES (.3); MEETING WITH J. LOVE REGARDING SAME (.5)
05/07/02	LOVE	1.60	PHONE CALL WITH J. KRONSNOBLE (.3); MEET WITH J. KRONSNOBLE (.5); RESEARCH REGARDING LOAN PARTICIPATION INTERESTS (.8)
05/08/02	KRONSNOBLE	1.90	TELEPHONE CONFERENCE WITH J. LOVE REGARDING TAX MATTERS (.1); MEETING WITH J. LOVE REGARDING SAME (1.0); ANALYZE SECTION 382(1)(5) TAX ISSUES (.8)

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Date	Party	Amount	Description
05/08/02	LOVE	2.00	RESEARCH TAX MATTERS (.8); DRAFT E-MAIL REGARDING RESEARCH (.2); PHONE CALL WITH J. KRONSNOBLE (.1); MEET WITH J. KRONSNOBLE (1.0)
05/09/02	KRONSNOBLE	.70	MEETING WITH J. LOVE REGARDING TAX MATTERS
05/09/02	LOVE	4.90	ANALYZE AND PREPARE SPREADSHEET REGARDING INDEBTEDNESS (1.8); REVIEW TAX DISCLOSURE PRECEDENT (1.5); MEET WITH J. KRONSNOBLE (.7); DRAFT SUMMARY E-MAIL REGARDING TAX ISSUES (.9)
05/10/02	HANSON	1.60	ATTENTION TO STATUS OF TAX ISSUES RELATED TO THE PLAN (1.4); OFFICE CONFERENCE WITH J. LOVE REGARDING SAME (.2);
05/10/02	KRONSNOBLE	1.60	REVIEW J. LOVE SUMMARY REGARDING SECTION 382(1)(5) MATTERS AND DRAFT REVISIONS TO SAME (.9); MEETING WITH J. LOVE REGARDING SAME (.2); TELEPHONE CONFERENCE WITH J. LOVE REGARDING SAME (.1); REVIEW J. LOVE E-MAIL REGARDING SAME (.2); DRAFT E-MAIL TO R. HANSON REGARDING SAME (.1); TELEPHONE CONFERENCE WITH D. ADAMS (STATE STREET) REGARDING DTC LISTS (.1)
05/10/02	LOVE	1.20	MEET WITH J. KRONSNOBLE (.2); PHONE CALL WITH J. KRONSNOBLE (.1); DRAFT SUMMARY E-MAIL REGARDING TAX ISSUES (.7); MEET WITH R. HANSON TO DISCUSS TAX ISSUES (.2)
05/13/02	HANSON	.30	E-MAIL J. KRONSNOBLE REGARDING PLAN TAX ISSUES (.3);
05/13/02	KRONSNOBLE	.10	TELEPHONE CONFERENCE WITH J. LOVE REGARDING TAX MATTERS
05/13/02	LOVE	.10	PHONE CALL WITH J. KRONSNOBLE TO DISCUSS TAX ISSUES
05/14/02	KRONSNOBLE	.40	REVIEW R. HANSON E-MAIL AND RELATED ATTACHMENTS
05/14/02	LOVE	.50	RESEARCH REGARDING LIQUIDATING TRUSTS
05/15/02	LOVE	1.10	REVIEW AND SUMMARIZE DTC LISTS REGARDING BOND OWNERSHIP
05/23/02	HANSON	.30	STATUS CONFERENCE WITH J. LOVE REGARDING PLAN TAX ISSUES (.3)
05/23/02	KRONSNOBLE	1.60	ANALYZE STRUCTURAL TAX ISSUES
05/24/02	KRONSNOBLE	3.10	DRAFT E-MAIL TO C. LUEKING AND D. GLICK REGARDING 5% STOCKHOLDER INFORMATION (.1); TELEPHONE CONFERENCE WITH J. LOVE REGARDING STRUCTURAL TAX ISSUES (.2); ANALYZE SAME (.5); TELEPHONE CONFERENCE WITH A. LEDUC (SKADDEN) AND J. LOVE REGARDING SAME (.8); MEETING WITH J. LOVE REGARDING SAME (.5); DRAFT E-MAIL TO R. HANSON REGARDING SAME (.4); REVIEW REVISED PLAN AND DISCLOSURE STATEMENT (.6)

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05/24/02	LOVE	2.10	PHONE CALL WITH J. KRONSNOBLE (.2); REVIEW AND SUMMARIZE WELLS FARGO DTC LISTS REGARDING REGISTERED BONDHOLDERS (.3); PHONE CALL WITH J. KRONSNOBLE AND A. LE DUC (.8); MEET WITH J. KRONSNOBLE (.5); RESEARCH REGARDING TAX-FREE REORGANIZATION REQUIREMENTS (.3)
05/28/02	HANSON	.90	TELEPHONE CONFERENCE WITH G. PANAGAKIS REGARDING TAX ISSUES UNDER PLAN (.4); OFFICE CONFERENCE WITH J. KRONSNOBLE REGARDING SAME (.5)
05/28/02	KRONSNOBLE	2.40	TELEPHONE CONFERENCE WITH R. HANSON REGARDING STRUCTURAL TAX ISSUES (.3); ANALYZE SAME (1.7); DRAFT E-MAIL TO R. HANSON REGARDING SAME (.4)
05/29/02	HANSON	.80	STRATEGY AND STATUS CONFERENCE WITH J. KRONSNOBLE REGARDING TAX PLAN ANALYSIS AND PRELIMINARY ELECTION OF ALTERNATIVE TAX STRUCTURES FOR DISCLOSURE STATEMENT (.8)
05/29/02	KRONSNOBLE	2.50	TELEPHONE CONFERENCE WITH J. LOVE REGARDING TAX ISSUES (.1); MEETING WITH J. LOVE REGARDING SAME (.2); TELEPHONE CONFERENCE WITH A. LEDUC (SKADDEN) REGARDING SAME (.4); ANALYZE SAME (.4); DRAFT E-MAIL TO R. HANSON SUMMARIZING SAME (.6); MEETING WITH R. HANSON REGARDING STRATEGY MATTERS (.8)
05/29/02	LOVE	.30	PHONE CALL WITH J. KRONSNOBLE TO DISCUSS TAX ISSUES (.1); MEET WITH J. KRONSNOBLE REGARDING SAME (.2)
05/30/02	KRONSNOBLE	.40	DRAFT E-MAIL TO A. LEDUC (SKADDEN) REGARDING TAX STRUCTURAL MATTERS (.4)
05/31/02	KRONSNOBLE	2.40	REVIEW PLAN AND DISCLOSURE STATEMENT (2.4)

**Total Services:** **\$28,937.50**

**Other Charges:**

PHOTOCOPYING	169.56
LONG DISTANCE TELEPHONE	31.50
LEGAL RESEARCH	33.17
WESTLAW	1,025.52
GROUND TRANSPORTATION - LOCAL	<u>44.00</u>

**Total other charges:** **\$1,303.75**

**Balance due for 033511-0007 for May 31, 2002** **\$30,241.25**

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Pleading Page 139 of 184  
**COMMERCIAL STATUTORY CREDITORS COMMITTEE**  
**PLAN AND DISCLOSURE STATEMENT**  
**Plan Litigation**  
**Account No. 033511-0016**

May 31, 2002

**SUMMARY OF PROFESSIONAL TIME EXPENDED**

<u>ATTORNEYS</u>	<u>HOURS</u>	<u>HOURLY RATE</u>	<u>TOTAL</u>
JA CHERNEY	4.10	\$485.00	\$1,988.50
RW HANSON	4.80	\$575.00	\$2,760.00
MS LEIB	12.80	\$335.00	\$4,288.00
CL COLLINS	41.10	\$275.00	\$11,302.50
AR KIRK	4.80	\$215.00	\$1,032.00
 <u>PARALEGALS</u>			
JM STEPHENS	.40	\$160.00	\$64.00
<b>TOTAL:</b>	<b>68.00</b>		<b><u>\$21,435.00</u></b>

**DETAIL OF PROFESSIONAL TIME EXPENDED**

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
05/01/02	CHERNEY	.80	CONFERENCES WITH R. HANSON REGARDING LITIGATION WITH EQUITY COMMITTEE; REVIEW PLAN AND DISCLOSURE STATEMENT (.8)
05/01/02	HANSON	1.10	OFFICE CONFERENCE WITH J. CHERNEY REGARDING PLAN LITIGATION ISSUES AND STRATEGY DISCOVERY (.7); MEMORANDUM TO M. LEIB DETAILING ISSUES FOR RESEARCH (.4)
05/02/02	COLLINS	3.90	REVIEW R. HANSON RESEARCH REQUEST MEMORANDUM AND DEBTOR'S RESPONSES AND SUPPORTING AFFIDAVIT TO EQUITY COMMITTEE'S OBJECTIONS TO ASSET SALES (.8); REVIEW APPLICABLE STATUTORY PROVISIONS (.1); MEET WITH M. LEIB TO DISCUSS RESEARCH ISSUES REGARDING OBJECTIONS (.2); RESEARCH ISSUES USING FREE LEXIS ACCESS (1.5); REVIEW CASES AND SUMMARIZE APPLICABLE HOLDINGS (1.4)
05/03/02	CHERNEY	1.00	CONFERENCES WITH M. LEIB REGARDING DISCOVERY PLAN AND RESEARCH ISSUES (.4); REVIEW DISCLOSURE STATEMENT (.6)
05/03/02	LEIB	.60	REVIEW CASES ON RESJUDICATA (.40); CONFERENCE WITH J. CHERNEY REGARDING VALUATION (.20)
05/03/02	COLLINS	2.20	REVIEW CASES FOUND DURING LEXIS SEARCH AND SUMMARIZE APPLICABLE HOLDINGS ON ISSUES RELATED TO OBJECTIONS TO ASSET SALES (2.2)

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Date	Name	Time	Description
05/06/02	COLLINS	4.50	USING INITIAL KEY HOLDINGS REGARDING OBJECTIONS TO ASSET SALES, RESEARCH ADDITIONAL JURISDICTIONS AND RANGE OF BANKRUPTCY CASES TO FIND SPECIFIC HOLDINGS WITH SIMILAR FACT PATTERNS (1.8); REVIEW CASES, HIGHLIGHT HOLDINGS, AND SUMMARIZE CASES FOUND FOR PRESENTATION TO M. LEIB (2.7)
05/07/02	COLLINS	4.70	RESEARCH COLLIERS TREATISE VOLUMES REGARDING STANDARDS FOR APPROVING ASSET SALES (1.8); RESEARCH MOORE'S FEDERAL PRACTICE TREATISES FOR INFORMATION ON FRAUD ISSUES (1.2); HIGHLIGHT KEY HOLDINGS FOR PRESENTATION (1.7)
05/08/02	COLLINS	4.20	RESEARCH ASSET VALUATION ISSUES WITH COLLIERS TREATISES (1.2); RESEARCH CASE LAW AND LEGISLATIVE HISTORY GUIDANCE USING FREE WESTLAW ACCESS (1.3); BEGIN SUMMARIZING KEY HOLDINGS FOR PRESENTATION (1.7)
05/09/02	COLLINS	3.80	REVIEW CASES FOUND ON ASSET VALUATION ISSUES, HIGHLIGHT KEY HOLDINGS, AND ORGANIZE DIGESTS FOR REVIEW WITH M. LEIB (3.8)
05/10/02	LEIB	.50	CONFERENCE WITH C. COLLINS TO DISCUSS VALUATION ISSUES (.50)
05/10/02	COLLINS	1.70	PREPARE FOR REVIEW MEETING WITH M. LEIB (.2); MEET WITH M. LEIB TO DISCUSS CASES AND ADDITIONAL ISSUES FOR RESEARCH (.5); RESEARCH CITED CASES IN COLLIERS TREATISES FOR RELEVANT CASE SUPPORT (1.0)
05/13/02	CHERNEY	.30	CONFERENCES WITH M. LEIB REGARDING LITIGATION WITH EQUITY COMMITTEE (.3)
05/13/02	HANSON	2.30	MEMORANDUM TO J. CHERNEY AND M. LEIB REGARDING ANTICIPATED EQUITY COMMITTEE OBJECTIONS TO PLAN (.3); OFFICE CONFERENCE WITH M. LEIB REGARDING SAME; RELATED RESEARCH AND PREPARATION OF RELATED DISCOVERY REQUESTS (.7); OFFICE CONFERENCE WITH M. LEIB REGARDING PLAN CONFIRMATION RESEARCH; ANTICIPATED DISCOVERY (1.0); E-MAIL REGARDING ADDITIONAL RESEARCH (.3)
05/13/02	LEIB	1.30	CONFERENCE WITH J. CHERNEY REGARDING RESEARCH ON VALUATION (.20); CONFERENCE WITH R. HANSON REGARDING SAME AND LITIGATION STRATEGY (1.00); REVIEW DISCLOSURE STATEMENT (.10)
05/13/02	COLLINS	5.50	USING FREE ONLINE CASE DATABASES, RESEARCH CASE LAW AND BANKRUPTCY LAW JOURNAL SUPPORT FOR VALUATION ISSUES FINDINGS (1.8); REVIEW CASES, HIGHLIGHT HOLDINGS, AND SUMMARIZE CASES FOUND (2.9); CONFIRM RESEARCH WITH RELEVANT COLLIERS TREATISE ENTRIES (.8)
05/14/02	CHERNEY	.90	CONFERENCES WITH R. HANSON REGARDING DISCOVERY PLAN AND LITIGATION ISSUES (.4); ATTENTION TO PLAN FOR DISCOVERY (.5)

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Date	Name	Time	Description
05/14/02	HANSON	1.00	OFFICE CONFERENCE WITH J. CHERNEY REGARDING ANTICIPATED LITIGATION WITH EQUITY COMMITTEE AND DISCOVERY SCHEDULE (.5); E-MAIL TO M. LEIB REGARDING ADDITIONAL LEGAL RESEARCH (.2); E-MAIL A. KIRK REGARDING ADDITIONAL LEGAL RESEARCH (.3)
05/14/02	LEIB	1.50	CONFERENCE WITH J. CHERNEY REGARDING RESEARCH AND LITIGATION STRATEGY (.1); SUMMARIZE RESEARCH ISSUES (.2); CONFERENCES WITH C. COLLINS REGARDING RESEARCH ON VALUATION (.2); BEGIN DRAFTING INTERROGATORIES TO EQUITY COMMITTEE (.9); TELEPHONE CONFERENCE WITH A. KIRK REGARDING RESEARCH REGARDING EQUITY COMMITTEE STANDING (.1)
05/14/02	COLLINS	4.20	STATUS CONFERENCE WITH M. LEIB TO DISCUSS ADDITIONAL RESEARCH ISSUES (.2); STATUS CONFERENCE WITH M. LEIB TO BRIEF ON VALUATION ISSUE FINDINGS (.2); RESEARCH PARTICULAR JURISDICTION CASE HOLDINGS (1.7); REVIEW, HIGHLIGHT, AND SUMMARIZE FINDINGS FOR PRESENTATION (2.1)
05/15/02	LEIB	.80	CONTINUE DRAFTING INTERROGATORIES TO EQUITY COMMITTEE (.60); TELEPHONE CONFERENCE WITH A. KIRK REGARDING RESEARCH ON EQUITY COMMITTEE (.2)
05/15/02	KIRK	1.30	RESEARCH CASELAW REGARDING FIDUCIARY DUTY OF CREDITORS COMMITTEE (1.3)
05/16/02	CHERNEY	1.10	REVISE DRAFT DISCOVERY (.8); CONFERENCES WITH M. LEIB (.3)
05/16/02	HANSON	.10	OFFICE CONFERENCE WITH M. LEIB REGARDING DISCOVERY REQUESTS (.1)
05/16/02	KIRK	.60	RESEARCH CASELAW REGARDING FIDUCIARY DUTY OF CREDITORS COMMITTEE (0.6)
05/19/02	LEIB	2.70	CONTINUE DRAFTING WRITTEN DISCOVERY TO EQUITY COMMITTEE (2.30); RESEARCH ISSUES OF VALUATION (.40)
05/20/02	LEIB	1.20	EDIT DRAFT DISCOVERY AND CAUSE SAME TO BE E-MAILED TO J. CHERNEY (.30); REVIEW RESEARCH ON EQUITY COMMITTEE (.90)
05/22/02	KIRK	.80	RESEARCH CASELAW REGARDING FIDUCIARY DUTY OF CREDITORS COMMITTEE (0.8)
05/23/02	KIRK	.60	RESEARCH CASELAW REGARDING FIDUCIARY DUTY OF CREDITORS COMMITTEE (.6)
05/27/02	LEIB	.50	REVIEW CASE LAW ON VALUATION; RESJUDICATA (.50)
05/28/02	LEIB	.40	CONFERENCE WITH C. COLLINS REGARDING RESJUDICATA RESEARCH (.20); REVIEW DOCUMENTS REGARDING COURT ORDERS FOR SALE OF CERTAIN COMDISCO ASSETS (.20);

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Date	Name	Time	Description
05/28/02	LEIB	.70	CONFERENCE WITH A. KIRK REGARDING RESEARCH ON BREACH OF FIDUCIARY DUTY (.40); CONFERENCE WITH A. KIRK REGARDING RESEARCH ON EQUITY COMMITTEES (.30)
05/28/02	COLLINS	1.90	MEET WITH M. LEIB TO DISCUSS RESEARCH REGARDING OBJECTIONS TO PAST ASSET SALES (.2); DRAFT RESEARCH QUERIES WITH WEST REFERENCE ATTORNEYS (.4); REVIEW RESULTING CASE CITATIONS AND HIGHLIGHT APPLICABLE HOLDINGS (1.3)
05/28/02	KIRK	1.50	CONFERENCE WITH M. LEIB REGARDING RESEARCH RELATING TO FIDUCIARY DUTY (0.4); RESEARCH CASELAW REGARDING AUTHORITY TO BRING CLAIM (1.1)
05/28/02	STEPHENS	.40	ORGANIZED ORDERS REGARDING SALE OF ASSETS BY DEBTOR (.4)
05/29/02	COLLINS	2.20	RESEARCH ADDITIONAL CASES REGARDING OBJECTIONS TO PAST ASSET SALES USING MATTHEW BENDER ONLINE SEARCHES, COLLIER, AND KEYCITES FROM PREVIOUS RESEARCH, REVIEW RESULTING CASE CITATIONS, AND HIGHLIGHT APPLICABLE HOLDINGS (2.2)
05/30/02	LEIB	.10	CONFERENCE WITH A. KIRK REGARDING RESEARCH ON EQUITY COMMITTEE (.10)
05/30/02	COLLINS	1.10	DRAFT RESEARCH QUERIES ON OBJECTIONS TO PAST ASSET SALES WITH LEXIS REFERENCE ATTORNEYS (.3); REVIEW RESULTING CASE CITATIONS AND HIGHLIGHT APPLICABLE HOLDINGS (.8)
05/31/02	HANSON	.30	OFFICE CONFERENCE WITH M. LEIB REGARDING RESULTS OF RESEARCH REGARDING POTENTIAL LITIGATION ISSUES (.3)
05/31/02	LEIB	2.50	ATTEND COURT FOR DISCLOSURE STATEMENT HEARING (2.10); CONFERENCE WITH C. COLLINS REGARDING RESEARCH ON RESJUDICATA (.10); CONFERENCE WITH R. HANSON REGARDING RESEARCH ON VALUATION AND DISCLOSURE STATEMENT HEARING (.30)

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05/31/02

COLLINS

RESEARCH ADDITIONAL CASES REGARDING  
OBJECTIONS TO PAST ASSET SALES USING  
SHEPARD'S LEADS FROM LEXIS RESEARCH (.7);  
REVIEW FINAL HOLDINGS AND PREPARE FOR  
BRIEFING (.4); BRIEF M. LEIB ON FINDINGS (1)

Total Services: \$21,435.00

Other Charges:

PHOTOCOPYING	15.98
WESTLAW	136.87

Total other charges: \$ 152.85

**Total services and other charges for May 31, 2002:** **\$21,587.85**

**TOTALS FOR PLAN AND DISCLOSURE STATEMENT:**

<u>Matter</u>	<u>Current</u>
0003 - PLAN AND DISCLOSURE STATEMENT	\$98,951.86
0007 - TAX	\$30,241.25
0016 - PLAN LITIGATION	<u>\$21,587.85</u>
<b>TOTALS:</b>	<u><b>\$150,780.96</b></u>

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**Plan and Disclosure Statement**  
**Account No. 033511-0003**

**June 30, 2002**

**SUMMARY OF PROFESSIONAL TIME EXPENDED**

<u>ATTORNEYS</u>	<u>HOURS</u>	<u>HOURLY RATE</u>	<u>TOTAL</u>
RC BASSETT	26.10	\$595.00	\$15,529.50
MD BASSEWITZ	11.60	\$495.00	\$5,742.00
BG CARTWRIGHT	1.00	\$575.00	\$575.00
JA CHERNEY	.70	\$485.00	\$339.50
RW HANSON	68.20	\$575.00	\$39,215.00
RA LEVY	9.20	\$495.00	\$4,554.00
MB HICKEY	49.20	\$275.00	\$13,530.00
AR KIRK	6.20	\$215.00	\$1,333.00
AE STOCKMAN	<u>73.90</u>	\$250.00	<u>\$18,475.00</u>
<b>TOTAL:</b>	<b>246.10</b>		<b><u>\$99,293.00</u></b>

**DETAIL OF PROFESSIONAL TIME EXPENDED**

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
06/03/02	BASSETT	.30	TELEPHONE CALL WITH R. HANSON REGARDING SCHEDULE AND HEARING (.3)
06/03/02	HANSON	1.20	ATTENTION TO TAX STRUCTURE ISSUES UNDER THE PLAN (.4); OFFICE CONFERENCE WITH A. STOCKMAN REGARDING PREPARATION OF LETTER TO E. WEISFELNER REGARDING FAILURE TO INCLUDE CREDITORS COMMITTEE IN DISCOVERY NOTICES (.3); OFFICE CONFERENCE WITH A. STOCKMAN REGARDING PREPARATION OF SUPPORT LETTER FROM CREDITORS COMMITTEE (.2); E-MAIL TO G. PANAGAKIS REGARDING ADDITIONAL INFORMATION NEEDED TO FINALIZE TAX STRUCTURE (.3)
06/03/02	LEVY	.20	REVIEW MISCELLANEOUS CORRESPONDENCE REGARDING PLAN/DISCLOSURE STATEMENT ISSUES (.2)
06/03/02	STOCKMAN	2.90	REVIEW REVISED DISCLOSURE STATEMENT FROM MAY 31 HEARING (2.5); TELECONFERENCE WITH R. HANSON REGARDING PLAN STATUS (.4)
06/04/02	BASSETT	.20	TELEPHONE CALL WITH B. VANCE REGARDING INDENTURES AND NOTES (.2)

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06/04/02	HANSON	2.60	TELEPHONE CONFERENCE WITH F. PERLMAN REGARDING FINAL MODIFICATIONS TO PLAN, POSSIBLE MEETING WITH CREDITORS' COMMITTEE MEMBERS (.4); CHECK STATUTORY PROVISIONS REGARDING COMMITTEE PLAN RECOMMENDATIONS (.2); PREPARE DRAFT OF POSSIBLE CREDITORS' COMMITTEE LETTER TO CREDITORS REGARDING FIRST AMENDED PLAN (1.6)
06/04/02	STOCKMAN	1.90	DRAFT LETTER FROM COMMITTEE FOR PLAN INCLUSION (1.0); REVIEW REVISED PLAN EXHIBITS (.9)
06/05/02	BASSETT	.80	REVIEW PROPOSED FORM OF COLLATERAL DOCUMENTS (.8)
06/05/02	HANSON	3.00	TELEPHONE CONFERENCE WITH G. PANAGAKIS REGARDING POSSIBLE MEETING WITH MAJOR CREDITORS AND TAX STRUCTURE UNDER THE PLAN (.4); OFFICE CONFERENCE WITH A. STOCKMAN REGARDING MARKUP OF PLAN TO INCORPORATE CHANGES ON TAX STRUCTURE OPTIONS (.3); FINALIZE POSSIBLE LETTER FROM CREDITORS' COMMITTEE TO CLASSES C-3 AND C-4 AND CIRCULATE TO COMMITTEE CHAIR AND C. FORTGANG (1.4); TELEPHONE CONFERENCE WITH S. DOLLINGER REGARDING CREDITORS' COMMITTEE LETTER; CREDITORS' COMMITTEE APPOINTMENTS UNDER PLAN AND OTHER PLAN ISSUES (.4); ATTENTION TO POSSIBLE BOARD CANDIDATES (.5)
06/05/02	STOCKMAN	3.50	REVIEW AND MARK UP PLAN AND D.S. FOR TAX STRUCTURE CHANGES (3.3); TELEPHONE CONFERENCE WITH R. HANSON REGARDING SAME (.2)
06/06/02	BASSETT	.20	REVIEW PROPOSED FORM OF SECURITY AGREEMENT (.2)
06/06/02	HANSON	4.30	RESEND DRAFT OF CREDITORS COMMITTEE LETTER TO CITIBANK (.1); TELEPHONE CONFERENCE WITH C. FORTGANG REGARDING VARIOUS PLAN ISSUES (.1); RESPOND TO E-MAIL FROM CREDIT LYONNAIS REGARDING PLAN AND LETTER TO CREDITORS (.7); TELEPHONE CONFERENCE WITH J. HALLOCK AT CREDIT LYONNAIS REGARDING PLAN AND DISCLOSURE STATEMENT ISSUES (1.0); TELEPHONE CONFERENCE WITH A. GULKOWTIZ REGARDING PLAN ISSUES (.9); STATUS CONFERENCE WITH A. STOCKMAN (.5); RESPOND TO E-MAIL FROM VARIOUS CREDITORS COMMITTEE MEMBERS REGARDING COMMITTEE RECOMMENDATION LETTER AND OTHER PLAN ISSUES (1.0)
06/06/02	LEVY	.20	REVIEW CREDITOR COMMITTEE LETTER IN SUPPORT OF PLAN (.1); REVIEW VARIOUS E-MAILS REGARDING SAME (.1)

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06/07/02	HANSON	.10	TELEPHONE CONFERENCE WITH G. PANAGAKIS REGARDING POSSIBLE SETTLEMENT WITH EQUITY COMMITTEE (.1)
06/07/02	STOCKMAN	3.60	LEAVE PHONE MESSAGE FOR F. PERLMAN REGARDING OPEN PLAN ISSUES (.1); FURTHER REVIEW AND MARKUP DISCLOSURE STATEMENT REGARDING SAME (2.4); CONVERSATION WITH J. KRONSNOBLE REGARDING PLAN TAX QUESTION (.2); SEND PLAN REVISIONS TO SKADDEN (.3); CONVERSATION WITH R. HANSON REGARDING SAME (.3); SEND EMAIL TO COMMITTEE REGARDING SAME (.3)
06/09/02	CHERNEY	.20	CONFERENCE WITH M. LEIB REGARDING DISCOVERY ISSUES (.2)
06/10/02	BASSETT	.10	TELEPHONE CALL WITH R. HANSON REGARDING SCHEDULE FOR DOCUMENTS (.1)
06/10/02	CHERNEY	.30	CONFERENCE WITH M. LEIB AND R. HANSON REGARDING DISCOVERY ISSUES (.3)
06/10/02	HANSON	4.90	TELEPHONE CONFERENCE WITH C. FORTGANG REGARDING POSSIBLE SETTLEMENT WITH EQUITY COMMITTEE (.3); TELEPHONE CONFERENCE WITH G. PANAGAKIS REGARDING SAME (.4); TELEPHONE CONFERENCE WITH S. DOLLINGER REGARDING SETTLEMENT AND SCHEDULING CREDITORS COMMITTEE CONFERENCE TO REVIEW PLAN (.3); STATUS CONFERENCE WITH A. STOCKMAN PRIOR TO HEARING (.2); POST-HEARING STATUS CONFERENCE WITH A. STOCKMAN (.3); TELEPHONE CONFERENCE WITH G. PANAGAKIS, F. PERLMAN, A. STOCKMAN REGARDING SIP SETTLEMENT IN PLAN AND OTHER PLAN ISSUES (1.2); ATTENTION TO POSSIBLE CHANGES TO PLAN SIP PROVISIONS (.9); TELEPHONE CONFERENCE WITH R. BASSETT REGARDING NOTES AND INDENTURES (.2); VOICEMAIL G. PANAGAKIS REGARDING NOTES (.1); OFFICE CONFERENCE WITH J. LOVE REGARDING STATUS OF TAX ANALYSIS (.2); FURTHER TELEPHONE CONFERENCE WITH G. PANAGAKIS REGARDING SIP AND PLAN ISSUES (.8)
06/10/02	KIRK	.80	MEET WITH R. HANSON REGARDING CLASSIFICATION OF CLAIMS (.1); RESEARCH CLASSIFICATION OF CLAIMS UNDER 11 U.S.C. 510(B) AND 1122 (.7)
06/10/02	STOCKMAN	4.90	TELECONFERENCE WITH R. HANSON, F. PERLMAN AND G. PANAGAKIS REGARDING PLAN (1.2); REVIEW REVISED DISCLOSURE STATEMENT AND RELATED ORDER REGARDING SAME (3.7)
06/11/02	BASSETT	.50	TELEPHONE CALL WITH VANCE REGARDING 34 REGISTRATION ACT ISSUES AND SCHEDULE (.3); CONFERENCE WITH M. HICKEY REGARDING INDENTURE AND NOTES NEGOTIATIONS AND PLAYERS (.2)

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06/11/02	HANSON	9.50	TELEPHONE CONFERENCE WITH S. DOLLINGER REGARDING SIP ISSUES AND OTHER OPEN PLAN ISSUES (.4); MEETING WITH G. PANAGAKIS AND OTHERS AT COMDISCO TO FINALIZE PLAN AND DISCLOSURE STATEMENT CHANGES (3.2); VOICEMAIL S. DOLLINGER REGARDING RESOLUTION OF VARIOUS PLAN ISSUES (.1); MEETING WITH SKADDEN, COMPANY AND SIP PARTICIPANT ATTORNEYS (G. MARZINIAK) REGARDING TREATMENT OF SIP CLAIMS UNDER PLAN (3.5); ATTENTION TO REVISED TAX CALCULATIONS AND TAX STRUCTURE ISSUES (.3); PREPARE LIST OF OPEN PLAN ISSUES (.4); OFFICE CONFERENCE WITH J. KRONSNOBLE REGARDING ALLOCATION OF PAYMENTS TO PRINCIPAL AND INTEREST UNDER THE PLAN; REPLY TO RELATED INQUIRY FROM CREDITORS COMMITTEE MEMBER A. GULKOWITZ (.5); ATTENTION TO RESEARCH ON CLAIMS CLASSIFICATION ISSUES AND CHANGES TO TAX LANGUAGE IN DISCLOSURE STATEMENT (1.1)
06/11/02	LEVY	.20	ATTENTION TO RESOLUTION OF OUTSTANDING ISSUES WITH EQUITY COMMITTEE CONCERNING DISCLOSURE STATEMENT AND PLAN (.2)
06/11/02	HICKEY	.60	MEET WITH R. BASSETT REGARDING DEAL STRUCTURE (.4); REVIEW CORRESPONDENCE (.2)
06/11/02	KIRK	4.80	RESEARCH SEPARATE CLASSIFICATION OF CLAIMS UNDER 11 U.S.C. 510(B) AND 1122 (3.7); DRAFT EMAIL MEMORANDUM TO R. HANSON REGARDING SAME (1.1)
06/11/02	STOCKMAN	7.80	TELEPHONE CONFERENCE WITH R. HANSON AND S. DOLLINGER REGARDING PLAN (.5); MEETINGS AND FOLLOW-UP THERETO WITH R. HANSON, F. PERLMAN, B. LACKEY, R. MISCHLER AND G. PANAGAKIS REGARDING SAME (6.5); REVIEW EMAIL CORRESPONDENCE ON PLAN (.8)
06/12/02	HANSON	4.40	REVIEW LATEST REDLINE OF PLAN AND DISCLOSURE STATEMENT (1.4); STRATEGY AND STATUS; TELEPHONE CONFERENCE WITH R. LEVY AND A. STOCKMAN REGARDING SAME (1.3); TELEPHONE CONFERENCE WITH G. PANAGAKIS REGARDING PLAN ISSUES RELATED TO DISTRIBUTION TO EQUITY (.3); ATTENTION TO ISSUES REGARDING CLASS C-5 DISTRIBUTION UNDER THE PLAN (.7); RESPOND TO VOICEMAIL FROM A. STOCKMAN REGARDING VARIOUS PLAN ISSUES (.2) VOICEMAIL S. DOLLINGER (.2); RESPOND TO CREDITORS COMMITTEE MEMBER QUESTIONS REGARDING PLAN (.4)

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06/12/02	LEVY	4.50	CONFERENCES WITH A. STOCKMAN AND/OR R. HANSON REGARDING PLAN AND DISCLOSURE STATEMENT ISSUES AND STRATEGY FOR DISCLOSURE STATEMENT HEARING (1.0); REVIEW AMENDED PLAN AND DISCLOSURE STATEMENT IN PREPARATION FOR HEARING (3.5)
06/12/02	HICKEY	2.10	REVIEW BANKRUPTCY CODE FOR VALID OFFERING (.5); REVIEW AND RESEARCH TERM SHEET (1.2); CONFERENCE CALL WITH B. VANCE REGARDING DEAL SCHEDULE AND DOCUMENT PRODUCTION (.4)
06/12/02	KIRK	.60	READ CASES REGARDING EQUITY COMMITTEE ISSUES (.6)
06/12/02	STOCKMAN	8.10	TELECONFERENCE WITH J. DAKIN REGARDING PLAN QUESTIONS (.6); REVIEW EMAIL CORRESPONDENCE FROM R. HANSON REGARDING PLAN (.4); TELECONFERENCES AND EMAILS WITH M. MURPHY AND COMMITTEE MEMBERS REGARDING TELEPHONIC HEARING ATTENDANCE (.4); TELECONFERENCE WITH R. LEVY AND R. HANSON REGARDING SAME (1.0); TELECONFERENCE WITH A. GULKOWITZ REGARDING SAME (.3); TELECONFERENCE WITH F. PERLMAN REGARDING SAME (.2); MAKE COMMENTS TO DISCLOSURE STATEMENT AND SEND SAME TO F. PERLMAN (4.8); TELECONFERENCE WITH S. DOLLINGER REGARDING SAME (.4)
06/13/02	HANSON	.80	TELEPHONE CONFERENCE WITH R. THORNTON REGARDING PLAN AND DISCLOSURE STATEMENT STATUS; RESOLUTION OF OPEN ISSUES (.3); STRATEGY AND STATUS; TELEPHONE CONFERENCE WITH R. LEVY AND A. STOCKMAN REGARDING RECOMMENDATION LETTER FROM CREDITORS COMMITTEE AND HANDLING OF ISSUES AT COURT HEARING (.4); STATUS TELEPHONE CONFERENCE WITH A. STOCKMAN (.1)
06/13/02	LEVY	1.70	PREPARE FOR AND PARTICIPATE IN DISCLOSURE STATEMENT HEARING AND CONFERENCES WITH A. STOCKMAN AND R. HANSON REGARDING SAME (1.7)
06/13/02	HICKEY	.80	RESEARCH PRECEDENT FOR INTERCREDITOR AGREEMENT AND PLEDGE AGREEMENT (.6); CONFERENCE CALL WITH J. ANDERSEN AT SKADDEN (.2)

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Date	Name	Amount	Description
06/13/02	STOCKMAN	8.00	TELEPHONE CONFERENCE WITH F. PERLMAN REGARDING CHANGES TO DISCLOSURE STATEMENT (.2); TELEPHONE CONFERENCE WITH G. PANAGAKIS REGARDING SAME (.2); REVIEW DISCLOSURE STATEMENT FOR FINAL CHANGES (2.2); ATTEND COURT HEARING ON SAME (1.2); VARIOUS EMAILS, TELEPHONE CALLS TO COMMITTEE AND DEBTORS REGARDING FINAL APPROVAL OF COMMITTEE'S LETTER TO BE INCLUDED IN PLAN (2.0); TELECONFERENCE WITH S. DOLLINGER REGARDING SAME (.3); TELECONFERENCE WITH R. HANSON REGARDING SAME (.3); EMAILS TO J. KRONSNOBLE ABOUT TAX STATEMENT TO BE INCLUDED IN PLAN (.2); CHECK PLAN TO ENSURE SAME WAS INCLUDED (.2); COORDINATE SIGNATURE OF PLAN LETTER WITH S. DOLLINGER (.3)
06/14/02	BASSETT	2.20	REVIEW EMAIL REGARDING SCHEDULE AND EXEMPLARS (.2); REVIEW PRECEDENT, CONFERENCE WITH M. HICKEY (.2); REVIEW T-3'S UNDER TIA OF 1939 (1.5); REVIEW TIA REQUIREMENTS (.3)
06/14/02	HICKEY	2.60	RESEARCH PRECEDENT FROM ASSISTED LIVING CONCEPTS TRANSACTION (.4); CONFERENCE CALL WITH J. ANDERSEN REGARDING SAME; (.2); REVIEW T-3 AND CHECK FOR COMPLIANCE WITH RULES (2.0)
06/17/02	BASSETT	1.30	TELEPHONE CALL WITH HANSON REGARDING CONTINGENT PAYMENT OBLIGATIONS (.4); TELEPHONE CALL WITH SEHGAL & SCHUSTER REGARDING FINOVA PRECEDENT (.2); CONFERENCE WITH M. HICKEY REGARDING T-3 AND CERTIFICATE OF INCORPORATION (.3); REVIEW EMAIL REGARDING CONTINGENT PAYMENT OBLIGATIONS AND REGISTRATION RIGHTS (.4)
06/17/02	BASSEWITZ	.80	OFFICE CONFERENCE WITH R. HANSON (.3); EXCHANGE E-MAILS REGARDING CONTRIBUTION PAYMENTS (.2); REVIEW RELATED DOCUMENTS (.3)

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06/17/02	HANSON	8.00	READ EQUITY TERM SHEET (.5); VOICEMAIL AND E-MAIL G. PANAGAKIS REGARDING SAME (.3); ATTENTION TO NOTES, INDENTURES, CONTINGENT PAYMENT OBLIGATION, REDEMPTION AGREEMENT AND STAFFING OF SAME (2.1); TELEPHONE CONFERENCE WITH R. BASSETT REGARDING NOTES (.2); VARIOUS E-MAIL R. BASSETT REGARDING ISSUES RELATED TO THE NOTES (.3); TELEPHONE CONFERENCE WITH R. BASSETT REGARDING CONTINGENT PAYMENT OBLIGATION (.3); OFFICE CONFERENCE WITH M. BASSEWITZ REGARDING SAME (.3); INTERNAL E-MAIL REGARDING ADDITIONAL TERMS TO BE INCLUDED IN CPO (.6); STATUS OFFICE CONFERENCE WITH R. LEVY AND A. STOCKMAN (.7); PREPARE AND DISTRIBUTE TO CREDITORS COMMITTEE SAMPLE DISPUTED CLAIMS RESERVE CALCULATION UNDER PLAN (1.8); TELEPHONE CONFERENCE WITH S. DOLLINGER REGARDING STATUS OF PLAN ISSUES (.3); RESPOND TO E-MAIL INQUIRIES FROM CREDITORS COMMITTEE MEMBERS REGARDING PLAN AND STATUS (.6)
06/17/02	LEVY	.90	CONFERENCES WITH R. HANSON AND/OR A. STOCKMAN REGARDING PLAN-RELATED ISSUES CONCERNING CONTINGENT PAYMENT RIGHTS AND OTHER RECENT DEVELOPMENTS (.7); REVIEW MISCELLANEOUS E-MAILS REGARDING PLAN ISSUES (.2)
06/17/02	HICKEY	7.50	REVIEW AND REVISE FORM T-3 (2.5); CONFERENCE WITH R. BASSETT REGARDING SAME (.3); DRAFT CERTIFICATE OF FORMATION AND BYLAWS (4.0); REVIEW CORRESPONDENCE (.2); RESEARCH DELAWARE LAW REGARDING LIMITATION OF CERTIFICATE OF INCORPORATION AND FIDUCIARY DUTIES RELATED THERETO (.5)
06/18/02	BASSETT	7.20	REVIEW CERTIFICATE OF INCORPORATION AND BY-LAWS (.7); REVIEW SKADDEN DRAFT (.5); REVIEW SENIOR NOTES INDENTURE AND NOTE (5.7); CONFERENCE WITH M. HICKEY REGARDING CERTIFICATE OF INCORPORATION (.3)
06/18/02	BASSEWITZ	.80	OFFICE CONFERENCE WITH A. STOCKMAN (.2); REVIEW PLAN DOCUMENTS (.4); REVIEW R. HANSON E-MAIL (.2)
06/18/02	CHERNEY	.20	CONFERENCE WITH M. LEIB REGARDING RETAINER ISSUES AND STATUS (.2)
06/18/02	LEVY	.20	ATTENTION TO CONTINGENT PAYMENT OBLIGATION ISSUES AND REVIEW MISCELLANEOUS E-MAILS REGARDING PLAN ISSUES (.2)
06/18/02	HICKEY	5.20	REVIEWED INDENTURE (4.5); MEET WITH R. BASSETT REGARDING REGISTRATION RIGHTS (.3); CONFERENCE CALL WITH J. ANDERSEN REGARDING SAME (.2); RESEARCH PRECEDENT FOR CERTIFICATE OF INCORPORATION (.2)

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06/18/02	STOCKMAN	1.20	REVIEW DISCLOSURE STATEMENT REGARDING REVISED EXHIBIT FILING DEADLINES (.4); SEND EMAIL TO G. PANAGAKIS REGARDING SAME (.2); CONVERSATION WITH R. HANSON REGARDING SAME (.3); REVIEW EQUITY TERM SHEET (.3)
06/19/02	BASSETT	2.90	TELEPHONE CALL WITH B. VANCE REGARDING SCHEDULE AND DOCUMENTS (.4); CONFERENCE WITH M. HICKEY REGARDING SCHEDULE (.3); REVIEW SUBORDINATION NOTES AND INDENTURE (1.0); REVIEW PLEDGE AGREEMENT (.5); PREPARE REVISIONS TO INDENTURES (.5); TELEPHONE CALL WITH HANSON REGARDING INDENTURE ISSUES (.2)
06/19/02	BASSEWITZ	2.00	MEETING WITH A. STOCKMAN (1.2); REVIEW PLAN AND CONTINGENT PAYMENT OPTION DOCUMENTS (.5); OBTAIN PRECEDENT (.3)
06/19/02	HANSON	2.90	REVIEW E-MAIL REGARDING VARIOUS PLAN ISSUES (.8); STATUS TELEPHONE CONFERENCE WITH R. BASSETT (.2); RESPOND TO E-MAIL ON PLAN ISSUES (.8); VOICEMAIL A. STOCKMAN REGARDING VARIOUS PLAN ISSUES (.2); ATTENTION TO OUTSTANDING PLAN ISSUES (.9)
06/19/02	HICKEY	4.60	REVIEW INDENTURE (1.0); REVIEW AND REVISE DRAFTS OF CERTIFICATE OF INCORPORATION AND BYLAWS (1.50); REVIEW PLEDGE AGREEMENT (.3); CONFERENCE CALL WITH R. BASSETT (.3); DRAFT REGISTRATION RIGHTS AGREEMENT (1.5)
06/19/02	STOCKMAN	7.60	MEETING WITH M. BASSEWITZ REGARDING STRUCTURE OF CONTINGENT PAYMENT OBLIGATION DOCUMENT (1.2); REVIEW PRECEDENCE DOCUMENTS IN PREPARATION FOR DRAFTING CPO AGREEMENT (6.4)
06/20/02	BASSETT	3.30	CONFERENCE WITH R. HANSON AND M. HICKEY REGARDING INDENTURE AND CERTIFICATE OF INCORPORATION COMMENTS (1.3); REVIEW PLEDGE AGREEMENT (.8); CONFERENCE WITH HICKEY REGARDING COMMENTS ON INDENTURES (1.0); TELEPHONE CALL WITH M. HICKEY REGARDING SCHEDULE (.2)
06/20/02	BASSEWITZ	.30	TELEPHONE CONFERENCE WITH A. STOCKMAN (.2); REVIEW PRECEDENT (.1)
06/20/02	HANSON	1.20	STATUS AND STRATEGY TELEPHONE CONFERENCE WITH R. BASSETT TO REVIEW ISSUES RELATING TO THE TERMS OF THE NOTES AND INDENTURES UNDER THE PLAN, CHARTER AND BY-LAWS (1.2)
06/20/02	LEVY	.20	ATTENTION TO ISSUES RELATING TO CONTINGENT PAYMENT OBLIGATION AND OFFICE CONFERENCES WITH A. STOCKMAN REGARDING SAME (.2)
06/20/02	HICKEY	7.30	DRAFT REGISTRATION RIGHTS AGREEMENT (4.4); CONFERENCE CALL WITH R. HANSON AND R. BASSETT REGARDING INDENTURE (1.2); REVISE CERTIFICATE OF INCORPORATION (1.2); REVIEW REVISED T-3 (.5)

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Date	Name	Time	Description
06/20/02	STOCKMAN	7.20	DRAFT CPO AGREEMENT (7.2)
06/21/02	BASSETT	1.30	TELEPHONE CALL WITH M. HICKEY, R. HANSON AND S. DOLLINGER REGARDING COMMENTS (.3); TELEPHONE CALL WITH S. DOLLINGER REGARDING TIMING (.2); REVIEW REGISTRATION RIGHTS AGREEMENT, CONFERENCE WITH M. HICKEY REGARDING REGISTRATION RIGHTS AGREEMENT (.3); PREPARE ISSUES LIST (.5)
06/21/02	BASSEWITZ	.30	REVISE CPO AGREEMENT (.3)
06/21/02	LEVY	.40	REVIEW REVISED DRAFT OF APPELLATE PLEADINGS REGARDING INVESTMENT BANKING INDEMNITY ISSUE (.4)
06/21/02	HICKEY	9.20	PREPARE MARKUP FOR SENIOR INDENTURE (3.0); PREPARE MARKUP FOR PLEDGE AGREEMENT (2.0); PREPARE MARKUP FOR CERTIFICATE OF INCORPORATION (.50); REVISE REGISTRATION RIGHTS AGREEMENT (2.0); CONFERENCE CALL WITH R. BASSETT REGARDING SAME (.30); PREPARE MARKUP FOR JUNIOR INDENTURE (1.4)
06/23/02	BASSETT	.50	TELEPHONE CALL WITH M. HICKEY AND S. DOLLINGER REGARDING COMMENTS AND SCHEDULE (.5)
06/24/02	BASSETT	1.00	CONFERENCE CALL REGARDING COMMENTS ON INDENTURES (1.0)
06/24/02	BASSEWITZ	2.00	REVISE CPO AGREEMENT (1.5); CONFERENCE STOCKMAN (.5)
06/24/02	HANSON	5.10	TELEPHONE CONFERENCE WITH M. HICKEY REGARDING STATUS OF NOTES AND INDENTURES (.2); E-MAIL AND VOICEMAIL A. STOCKMAN REGARDING EQUITY CONTINGENT PAYMENT OBLIGATIONS (.3); E-MAIL G. PANAGAKIS REGARDING OPEN PLAN ISSUES (.3); READ AND RESPOND TO E-MAIL REGARDING VARIOUS PLAN ISSUES (1.1); REVIEW DRAFTS OF CONTINGENT PAYMENT OBLIGATION AND WORK ON VARIOUS CPO TERM SHEET ISSUES (2.2); REVIEW UPDATED TAX STRUCTURE ANALYSIS (1.0)
06/24/02	LEVY	.30	TELEPHONE CONFERENCE WITH DRESNER BANK REPRESENTATIVE REGARDING PLAN ISSUES (.2); OFFICE CONFERENCE WITH A. STOCKMAN REGARDING SAME (.1)
06/24/02	HICKEY	4.10	CONFERENCE CALL WITH S. DOLLINGER, C. FORTGANG ET AL REGARDING COMMENTS TO DOCUMENTS (.8); PREPARE FOR SAME (.3); REVISE INDENTURE, PDF DOCUMENTS AND DISTRIBUTE SAME (3.0)
06/24/02	STOCKMAN	3.70	REVISE CPO AGREEMENT (3.7)
06/25/02	BASSEWITZ	.80	REVIEW REVISED CPO AGREEMENT (.5); TELECONFERENCE A. STOCKMAN (.3)
06/25/02	HANSON	.40	TELEPHONE CONFERENCE WITH G. PANAGAKIS REGARDING STATUS OF OPEN PLAN ISSUES (.4)

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06/25/02	HICKEY	.40	CONFERENCE CALL WITH R. BASSETT (.1); CONFERENCE CALL WITH B. VANCE (.3)
06/25/02	STOCKMAN	1.20	REVISE CPO AGREEMENT (1.0); SEND EMAIL TO M. BASSEWITZ REGARDING SAME (.2)
06/26/02	BASSETT	2.10	REVIEW REVISIONS (1.5); TELEPHONE CALL WITH M. HICKEY REGARDING SKADDEN REACTIONS TO COMMENTS (.4); TELEPHONE CALL WITH HANSON REGARDING CUMULATIVE VOTING RIGHTS (.2)
06/26/02	BASSEWITZ	2.00	MEETINGS R. HANSON, A. STOCKMAN REGARDING CPO'S (1.8); REVISE CPO AGREEMENT (.2)
06/26/02	HANSON	5.90	TELEPHONE CONFERENCE WITH G. PANAGAKIS REGARDING STATUS OF OPEN PLAN ISSUES, INCLUDING SIP CLAIMS, EQUITY DISTRIBUTION, AND PLAN EXHIBITS (.9); STRATEGY CONFERENCE M. BASSEWITZ AND A. STOCKMAN REGARDING EQUITY COMMITTEE TERM SHEET REGARDING CPO (1.3); WORK ON ANALYSIS OF EQUITY COMMITTEE TERM SHEET AND CPO DISTRIBUTION (1.3); WORK ON ANALYSIS OF EQUITY COMMITTEE TERM SHEET AND CPO DISTRIBUTIONS (1.3); REVIEW MEMORANDUM ANALYSIS AND RELATED CASES REGARDING REG. U SIP CLAIMS ISSUES (.5); TELEPHONE CONFERENCE WITH S. DOLLINGER REGARDING OPEN PLAN ISSUES (.6); VOICEMAIL C. FORTGANG (.1); VOICEMAIL R. BASSETT REGARDING CHARTER AND BYLAWS (.1); ATTENTION TO CHECKLIST OF OUTSTANDING PLAN AND EXHIBIT ISSUES (.9); TELEPHONE CONFERENCE WITH R. BASSETT REGARDING STATUS OF NOTE AND INDENTURES (.2)
06/26/02	LEVY	.40	REVIEW DRAFT PLAN EXHIBITS (.4)
06/26/02	HICKEY	2.30	REVIEW REVISED PLEDGE AGREEMENT (1.9); CONFERENCE CALL WITH D. KOLIN REGARDING SAME (.4)
06/26/02	STOCKMAN	2.20	OFFICE CONFERENCE WITH M. BASSEWITZ AND R. HANSON REGARDING CPO AGREEMENT AND EQUITY TERM SHEET (1.3); REVIEW EMAIL FROM J. KRONSNOBLE ON TAX ISSUES (.3); BEGIN DRAFT ON DEFINITIONS FOR CPO AGREEMENT (.9)
06/27/02	BASSETT	1.90	TELEPHONE CALL WITH M. HICKEY REGARDING TIMING (.2); REVIEW REVISED PLEDGE AGREEMENT (1.0); TELEPHONE CALL WITH HANSON REGARDING CONTINGENT PAYMENT OBLIGATIONS (.2); TELEPHONE CALL WITH M. HICKEY REGARDING INDENTURE NEGOTIATIONS (.3); REVIEW EQUITY RIGHTS TERM SHEET (.2)
06/27/02	BASSEWITZ	.60	CONFERENCE R. HANSON (.3); REVIEW EMAILS (.3)
06/27/02	CARTWRIGHT	1.00	ATTENTION TO ISSUES REGARDING NASDAQ LISTING REQUIREMENTS IN CONNECTION WITH PROPOSED RIGHTS UNDER BANKRUPTCY PLAN; TELEPHONE CONFERENCE WITH R. HANSON REGARDING SAME (1.0)

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Date	Name	Time	Description
06/27/02	HANSON	7.00	ATTEND TELECONFERENCE MEETING AT SKADDEN WITH G. PANAGAKIS, R. MISHLER, R. LACKEY AND W. BALDIGA (EQUITY COMMITTEE) REGARDING TERMS OF CONTINGENT PAYMENT OBLIGATION (2.6); FURTHER MEETINGS WITH G. PANAGAKIS AND COMPANY REGARDING OPEN PLAN ISSUES AND RETURN TO OFFICE (1.3); TELEPHONE CONFERENCE WITH M. BASSEWITZ REGARDING CPO ISSUES (.3); TELEPHONE CONFERENCE WITH R. BASSETT REGARDING CPO LISTING ISSUES AND STATUS OF NOTES (.3); TELEPHONE CONFERENCE WITH B. CARTWRIGHT REGARDING CPO LISTING ISSUES (.3); ATTENTION TO OPEN PLAN ISSUES AND CHECKLIST OF OPEN ITEMS IN CASE (1.9); CONFERENCE WITH J. KRONSNABLE REGARDING TAX ISSUES RELATED TO CPO (.3)
06/27/02	HICKEY	1.40	REVIEW PLEDGE AGREEMENT (.4); CONFERENCE WITH T. ANDERSEN REGARDING ISSUES (.4); CASE RESEARCH COVENANT FOR INDENTURE (.6); CONFERENCE WITH R. BASSETT REGARDING INDENTURE AND PLEDGE AGREEMENT (.2).
06/27/02	STOCKMAN	4.10	ATTEND MEETING TO DISCUSS CONTINGENT PAYMENT OBLIGATION (3.4); FOLLOW UP CONVERSATION WITH M. BASSEWITZ TO DISCUSS SAME (.2); REVIEW REVISED TERM SHEET SENT BY EQUITY COMMITTEE (.5)
06/28/02	BASSETT	.30	TELEPHONE CALL WITH M. HICKEY (.1); REVIEW EMAIL (.2)
06/28/02	BASSEWITZ	2.00	CONFERENCE R. HANSON, J. KRONSNABLE, A. STOCKMAN (.8); TELECONFERENCES REGARDING CPO STRUCTURE (.8); CONFERENCE R. HANSON REGARDING SAME (.4)
06/28/02	HANSON	6.90	STRATEGY MEETING WITH M. BASSEWITZ AND J. KRONSNABLE TO DISCUSS TAX, LIQUIDITY AND LISTING ISSUES RAISED BY EQUITY COMMITTEE IN REGARD TO CPO TERM SHEET (1.1); REVIEW REVISED EQUITY TERM SHEET AND PREPARE COUNTERPROPOSAL (3.6); TELEPHONE CONFERENCE WITH M. HICKEY REGARDING NOTES, INDENTURES AND CHARTER (.2); TELEPHONE CONFERENCES WITH M. BASSEWITZ REGARDING LISTING AND CPO ISSUES (.4); REVIEW DRAFT OF VARIOUS CPO DEFINITIONS AND WORK ON REVISIONS (1.6)
06/28/02	HICKEY	1.10	COORDINATE DISTRIBUTION OF DOCUMENTS (.5); CONFERENCE WITH J. ANDERSEN (.2); CONFERENCE WITH R. HANSEN (.2); REVIEW CORRESPONDENCE (.3).

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06/28/02

STOCKMAN

6.00

MEETING WITH J. KRONSNOBLE, R. HANSON AND M. BASSEWITZ REGARDING REVISED CPO TERM SHEET AND FOLLOW-UP REGARDING SAME (1.1); MEETING WITH R. HANSON REGARDING SAME (.1); CONVERSATION WITH G. PANAGAKIS REGARDING SAME (.2); BEGIN DRAFTING CPO AGREEMENT IN ACCORDANCE WITH NEW TERM SHEET (4.6)

Total Services:

\$99,293.00

Other Charges:

TELECOPYING	10.00
PHOTOCOPYING	199.92
DOCUMENT SUPPORT	93.50
OVERTIME	178.75
WESTLAW	640.77
MEALS - LOCAL	17.84
GROUND TRANSPORTATION - LOCAL	<u>31.00</u>

Total other charges:

\$1,171.78

Balance due for 033511-0003 for June 30, 2002:

\$100,464.78

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**COMDISCO STATUTORY CREDITORS COMMITTEE  
PLAN AND DISCLOSURE STATEMENT**

**Tax**

**Account No. 033511-0007**

**June 30, 2002**

**SUMMARY OF PROFESSIONAL TIME EXPENDED**

<u>ATTORNEYS</u>	<u>HOURS</u>	<u>HOURLY RATE</u>	<u>TOTAL</u>
JM KRONSNOBLE	14.80	\$425.00	\$6,290.00
JA LOVE	1.90	\$250.00	\$475.00
<b>TOTAL:</b>	<b>16.70</b>		<b><u>\$6,765.00</u></b>

**DETAIL OF PROFESSIONAL TIME EXPENDED**

<u>Date</u>	<u>Timekeeper.</u>	<u>Hours</u>	<u>Description</u>
06/03/02	KRONSNOBLE	.10	DRAFT E-MAIL TO R. HANSON AND A. STOCKMAN REGARDING STATUS (.1)
06/07/02	KRONSNOBLE	.60	TELEPHONE CONFERENCES WITH A. STOCKMAN REGARDING INTEREST VS. PRINCIPAL TAX ISSUES (.1); REVIEW PLAN REGARDING SAME AND RESEARCH LEGAL AUTHORITY REGARDING SAME (.5)
06/11/02	KRONSNOBLE	8.60	REVIEW PLAN, DISCLOSURE STATEMENT, EXHIBITS AND TAX CALCULATIONS REGARDING ALTERNATIVE REORGANIZATION STRUCTURES (7.8); TELEPHONE CONFERENCE WITH R. HANSON REGARDING SAME (.1); TELEPHONE CONFERENCE WITH J. LOVE REGARDING SAME (.2); DRAFT E-MAIL TO R. HANSON REGARDING SAME (.1); DRAFT E-MAIL TO K. LEE (SKADDEN) REGARDING TREATING PAYMENTS FOR TAX PURPOSES AS REPAYMENT OF PRINCIPAL (.2); DRAFT E-MAIL TO A. GULKOWITZ (ORRICK) REGARDING SAME (.2)
06/11/02	LOVE	.50	REVIEW REVISED TAX CALCULATIONS (.3); PHONE CALL WITH J. KRONSNOBLE TO DISCUSS TAX STRATEGY (.2)
06/12/02	KRONSNOBLE	.20	REVIEW REVISION TO DISCLOSURE STATEMENT REGARDING PAYMENTS BEING TREATED AS PRINCIPAL FOR TAX PURPOSES (.1); DRAFT E-MAIL TO A. GULKOWITZ (ORRICK) REGARDING SAME (.1)
06/13/02	KRONSNOBLE	.10	MEETING WITH J. LOVE REGARDING TAX MATTERS (.1)
06/13/02	LOVE	.10	MEET WITH J. KRONSNOBLE RE: STATUS OF TAX ISSUES (.1)

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06/26/02	KRONSNOBLE	2.00	DRAFT E-MAILS TO A. LEDUC AND K. LEE (SKADDEN ARPS) REGARDING STRUCTURAL TAX ISSUES (.2); TELEPHONE CONFERENCE WITH A. LEDUC REGARDING SAME (.3); ANALYZE SAME (.8); DRAFT E-MAIL TO R. HANSON REGARDING SAME (.7).
06/27/02	KRONSNOBLE	.30	TELEPHONE CONFERENCE WITH R. HANSON REGARDING TAX ISSUES RELATING TO STOCKHOLDERS RECEIPT OF CONTINGENT CONSIDERATION (.1); REVIEW EQUITY TERM SHEET (.2)
06/28/02	KRONSNOBLE	2.90	REVIEW EQUITY TERM SHEET, ANALYZE TAX ISSUES IN CONNECTION WITH SAME AND REVIEW LEGAL RESEARCH REGARDING SAME (1.9); MEETING WITH R. HANSON, M. BASSEWITZ AND A. STOCKMAN REGARDING SAME (.7); MEETING WITH J. LOVE REGARDING SAME (.2); TELEPHONE CONFERENCE WITH J. LOVE REGARDING SAME (.1)
06/28/02	LOVE	1.30	MEET WITH J. KRONSNOBLE TO DISCUSS TAX STRATEGY REGARDING NEW EQUITY (.2); RESEARCH REGARDING SAME (1.0); PHONE CALL WITH J. KRONSNOBLE REGARDING SAME (.1)

Total Services: \$6,765.00

Other Charges:

PHOTOCOPYING	8.16
GROUND TRANSPORTATION - LOCAL	<u>11.00</u>

Total other charges: \$19.16

Balance due for 033511-0007 for June 30, 2002: \$6,784.16

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**COMDISCO STATUTORY CREDITORS COMMITTEE  
PLAN AND DISCLOSURE STATEMENT**

**Plan Litigation**

Account No. 033511-0016

June 30, 2002

**SUMMARY OF PROFESSIONAL TIME EXPENDED**

<u>ATTORNEYS</u>	<u>HOURS</u>	<u>HOURLY RATE</u>	<u>TOTAL</u>
RW HANSON	4.90	\$575.00	\$2,817.50
MS LEIB	6.80	\$335.00	\$2,278.00
AR KIRK	.50	\$215.00	<u>\$107.50</u>
<b>TOTAL:</b>	<b>12.20</b>		<b><u>\$5,203.00</u></b>

**DETAIL OF PROFESSIONAL TIME EXPENDED**

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
06/04/02	HANSON	1.10	REVIEW EQUITY COMMITTEE DISCOVERY REQUESTS (.4); DRAFT LETTER TO E. WEISFELNER REGARDING SERVING CREDITORS' COMMITTEE WITH DISCOVERY REQUEST TO PERMIT CREDITORS' COMMITTEE PARTICIPATION (.7)
06/05/02	HANSON	.40	FINALIZE LETTER TO E. WEISFELNER REGARDING DISCOVERY (.4)
06/07/02	HANSON	2.10	READ AND REVISE DRAFT CREDITORS COMMITTEE DISCOVERY REQUESTS TO EQUITY COMMITTEE (1.0); READ CASE RESEARCH REGARDING LEGAL ISSUES RAISED BY EQUITY COMMITTEE (1.1)
06/07/02	LEIB	.40	REVIEW DISCOVERY SERVED BY EQUITY COMMITTEE (.4)
06/09/02	LEIB	.10	CONFERENCE WITH J. CHERNEY REGARDING LITIGATION STRATEGY (.1)
06/10/02	HANSON	1.00	STATUS AND STRATEGY CONFERENCE WITH J. CHERNEY AND M. LEIB (.7); READ ADDITIONAL DISCOVERY REQUESTS FROM EQUITY (.3)
06/10/02	LEIB	2.40	TELEPHONE CONFERENCE WITH R. HANSON REGARDING DISCOVERY SCHEDULE (.20); CONFERENCE WITH J. CHERNEY AND R. HANSON REGARDING DISCOVERY STRATEGY (.70); EDIT DRAFT WRITTEN DISCOVERY (1.50)
06/11/02	HANSON	.30	OFFICE CONFERENCE WITH M. LEIB REGARDING DISCOVERY ISSUES (.3)
06/11/02	LEIB	3.90	CONFERENCE WITH R. HANSON REGARDING DISCOVERY (.30); EDIT WRITTEN DISCOVERY (3.60)

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06/12/02

KIRK

.50

READ CASES REGARDING POWER TO BRING CLAIM IN BANKRUPTCY (.5)

Total Services: \$5,203.00

Other Charges:

PHOTOCOPYING 1.70

Total other charges: \$1.70

**Balance due for 033511-0016 for June 30, 2002** \$5,204.70

**TOTALS FOR PLAN AND DISCLOSURE STATEMENT:**

<u>Matter</u>	<u>Current</u>
0003 - PLAN AND DISCLOSURE STATEMENT	\$100,464.78
0007 - TAX	\$6,784.16
0016 - PLAN LITIGATION	<u>\$5,204.70</u>
<b>TOTALS:</b>	<u><b>\$112,453.64</b></u>

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## Plan and Disclosure Statement

Account No. 033511-0003

August 12, 2002

**SUMMARY OF PROFESSIONAL TIME EXPENDED**

<u>ATTORNEYS</u>	<u>HOURS</u>	<u>HOURLY RATE</u>	<u>TOTAL</u>
JJ HUBER	3.60	\$725.00	\$2,610.00
RC BASSETT	26.50	\$595.00	\$15,767.50
MD BASSEWITZ	59.10	\$495.00	\$29,254.50
BG CARTWRIGHT	1.00	\$575.00	\$575.00
RW HANSON	208.40	\$575.00	\$119,830.00
DL SCHWARTZ	2.50	\$525.00	\$1,312.50
RA LEVY	1.70	\$495.00	\$841.50
DE GLICK	49.00	\$350.00	\$17,150.00
MB HICKEY	51.30	\$275.00	\$14,107.50
AE STOCKMAN	82.80	\$250.00	\$20,700.00
<u>PARALEGALS</u>			
V WOJNOWICZ	1.30	\$180.00	\$234.00
<b>TOTAL:</b>	<b>487.20</b>		<b><u>\$222,382.50</u></b>

**DETAIL OF PROFESSIONAL TIME EXPENDED**

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>
07/01/02	HUBER	.60	CALL WITH M. BASSEWITZ REGARDING NASDAQ; REVIEW OF DOCUMENTS (.6)
07/01/02	BASSETT	5.60	REVIEW ARTICLES AND BY-LAWS (.5); REVIEW INDENTURE CHANGES (2.0); TELEPHONE CALL WITH M. HICKEY (.1); CONFERENCE CALL WITH R. HANSON AND M. HICKEY REGARDING COMMENTS (1.0); TELEPHONE CALLS WITH B. VANCE, J. ANDERSON, AND M. HICKEY REGARDING INDENTURES, PLEDGE AGREEMENT (1.5); TELEPHONE CALL WITH M. HICKEY (.2); REVIEW TRUSTEE'S COMMENTS (.3)
07/01/02	BASSEWITZ	2.00	MEETING WITH D. GLICK AND A. STOCKMAN REGARDING RIGHTS AGREEMENT (0.8); TELEPHONE CONFERENCE WITH R. HANSON REGARDING SAME (0.2); REVIEW TERM SHEET (0.5); TELEPHONE CONFERENCE WITH J. HUBER REGARDING LISTING ISSUES (0.5)
07/01/02	HANSON	8.00	WORK ON REVISIONS TO CPO TERM SHEET (5.1); ATTENTION TO ISSUES RELATED TO NOTES AND INDENTURES (.8); TELEPHONE CONFERENCE WITH R. BASSETT REGARDING ISSUES UNDER INDENTURE (1.0); TELEPHONE CONFERENCE WITH S. DOLLINGER REGARDING PLAN ISSUES AND STATUS, BOARD AND

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TRUSTEE CANDIDATES (.3); TELEPHONE  
 CONFERENCE WITH K. COUGHLAN REGARDING SIP  
 TRUSTEE POSITION AND ISSUES; ARRANGE TO  
 TRANSMIT RELEVANT PLAN MATERIALS FOR  
 REVIEW (.8)

07/01/02	GLICK	1.40	MEETING WITH M. BASSEWITZ AND A. STOCKMAN REGARDING CDO RIGHTS AGREEMENT (.8); CALL M. BASSEWITZ REGARDING SAME (.1); REVIEW DOCUMENTS REGARDING SAME (.5)
07/01/02	HICKEY	4.90	CONFERENCE CALL WITH R. HANSON REGARDING BUSINESS ISSUES ON INDENTURE (1.0); CONFERENCE CALL WITH B. VANCE ET AL. REGARDING INDENTURE, REGISTRATION RIGHTS AND CERTIFICATE OF INCORPORATION (1.6); REVIEW AND RESEARCH SAME (2.4)
07/01/02	STOCKMAN	3.00	MEETING WITH M. BASSEWITZ REGARDING LISTING REQUIREMENTS FOR CPO (.5); MEETING WITH M. BASSEWITZ AND D. GLICK REGARDING SAME (.8); REVIEW REVISED CHARTER AND BY-LAWS (.9); REVIEW REVISED TERM SHEET (.8)
07/02/02	BASSETT	2.70	REVIEW PLEDGE AGREEMENT AND CHANGES (.2); TELEPHONE CALL WITH M. HICKEY REGARDING TRUSTEE'S COMMENTS (.3); TELEPHONE CALL WITH TRUSTEE AND M. HICKEY REGARDING MECHANICS (.5); TELEPHONE CALL WITH M. HICKEY AND R. HANSON REGARDING OPEN ISSUES (.3); TELEPHONE CALL WITH B. VANCE, J. ANDERSON AND M. HICKEY REGARDING OPEN ISSUES (1.0); TELEPHONE CALL WITH R. HANSON (.2); REVISE PLAN OF REORGANIZATION (.2)
07/02/02	BASSEWITZ	2.10	OFFICE CONFERENCE WITH R. HANSON (0.8); TELEPHONE CONFERENCE WITH J. HUBER REGARDING RIGHTS AND LISTING (0.6); REVIEW TERM SHEET (0.5); RELATED TELEPHONE CONFERENCES (0.2)
07/02/02	CARTWRIGHT	1.00	ATTENTION TO ISSUES REGARDING OTC BULLETIN BOARD AND NQB PINK SHEETS AND CONSULT AUTHORITIES REGARDING SAME; TELEPHONE CONFERENCE WITH M. BASSEWITZ REGARDING SAME

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Date	Name	Time	Description
07/02/02	HANSON	9.10	SEVERAL TELEPHONE CONFERENCES WITH R. BASSETT DURING DAY REGARDING INDENTURE ISSUES (.5); ATTENTION TO EQUITY CPO ISSUES; REVIEW TERM SHEET AND DRAFT EXHIBIT C-2 TO PLAN; CIRCULATE DRAFT WITH E-MAIL FOR COMMENT (6.6); OFFICE CONFERENCES AND E-MAIL EXCHANGES THROUGH DAY WITH M. BASSEWITZ REGARDING VARIOUS CPO ISSUES, TRADING AND LISTING REQUIREMENTS (.4); ADDITIONAL MEETING WITH M. BASSEWITZ REGARDING CPO ISSUES (.8); VOICEMAIL G. PANAGAKIS REGARDING OPEN INDENTURE ISSUES (.1); REVIEW LIST OF OPEN PLAN ITEMS AND PLAN ACTION TO RESOLVE THEM (.5); VOICEMAIL AND E-MAIL A. STOCKMAN REGARDING OPEN PLAN EXHIBITS AND TIMETABLE TO RECEIVE DRAFTS FROM SKADDEN (.2)
07/02/02	HUBER	.60	CALL WITH M. BASSEWITZ REGARDING NASDAQ (.6)
07/02/02	GLICK	5.50	PREPARE EQUITY RIGHTS AGREEMENT AND REVIEW DRAFT PLAN OF REORGANIZATION REGARDING SAME (5.5)
07/02/02	HICKEY	4.10	CONFERENCE CALL WITH B. VANCE ET AL. (2.5); RESEARCH INDENTURE (.7); CONFERENCE CALL WITH R. HANSON RE SAME (.5); REVIEW REVISED INDENTURES (.4)
07/02/02	STOCKMAN	1.20	MEETING WITH R. HANSON AND M. BASSEWITZ REGARDING CPO TERM SHEET (.4); DRAFT SCHEDULE A TO SAME (.4); REVIEW PLAN FOR OPEN REQUIREMENTS (.3); TELECONFERENCE WITH M. MURPHY REGARDING SAME (.1)
07/03/02	BASSETT	3.20	TELEPHONE CALL WITH M. HICKEY (.2); REVIEW REVISED INDENTURES (1.0); TELEPHONE CONFERENCE WITH M. HICKEY REGARDING COMMENTS (.4); TELEPHONE CALL WITH R. HANSON REGARDING ISSUES (.4); TELEPHONE CALL WITH B. VANCE AND J. ANDERSON REGARDING INDENTURES (.5); TELEPHONE CALL WITH R. HANSON AND M. HICKEY (.5); TELEPHONE CALL WITH M. HICKEY REGARDING STATUS (.2)
07/03/02	BASSEWITZ	1.30	OFFICE CONFERENCE AND EXCHANGE E-MAILS WITH R. HANSON REGARDING TERM SHEET (0.8); TELEPHONE CONFERENCE WITH J. HUBER REGARDING SAME (0.2); EXCHANGE RELATED E-MAILS (0.3)

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07/03/02	HANSON	6.60	OFFICE CONFERENCE WITH R. BASSETT REGARDING OPEN INDENTURE NEGOTIATING ISSUES (.4); READ RELEVANT PROVISIONS OF INDENTURE DRAFTS (.7); TELEPHONE CONFERENCE WITH J. ANDERSON AT SKADDEN AND M. HICKEY REGARDING SAME (.7); E-MAIL S. DOLLINGER REGARDING SAME (.3); REVIEW ARTICLES AND BY-LAWS AND E-MAIL COMMENTS TO R. BASSETT AND M. HICKEY FOR CHANGE (1.6); TELEPHONE CONFERENCE WITH P. PLINK'S OFFICE (EQUITY COMMITTEE) TO SETUP CONFERENCE CALL TO DISCUSS EXHIBIT C-2 ISSUES (.8); OFFICE CONFERENCES AND E-MAIL M. BASSEWITZ REGARDING EXHIBIT C-2 CPO ISSUES (.4); ATTENTION TO OPEN PLAN ISSUES (1.2); TELEPHONE CONFERENCE WITH K. COUGHLAN REGARDING SIP TRUSTEE (.5)
07/03/02	GLICK	4.50	PREPARE EQUITY RIGHTS AGREEMENT (4.5)
07/03/02	HICKEY	3.10	CONFERENCE CALL WITH B. VANCE ET AL REGARDING INDENTURES (1.3); CONFERENCE CALL WITH R HANSON REGARDING INDENTURES (.70); REVIEW REVISED INDENTURES (1.1)
07/03/02	STOCKMAN	2.40	REVIEW ARTICLES AND BYLAWS (1.0); ATTENTION TO OPEN PLAN AND SIP ISSUES (1.4)
07/07/02	HANSON	2.00	REVIEW NOTES AND INDENTURE DRAFTS (2.0)
07/08/02	BASSETT	3.10	REVIEW DELAWARE CORPORATION CODE (.3); TELEPHONE CALL WITH M. HICKEY REGARDING INDENTURE ISSUES (.2); TELEPHONE CALL WITH J. ANDERSON AND M. HICKEY REGARDING INDENTURES (.2); REVIEW QUESTIONS, TELEPHONE CALL WITH M. HICKEY (.3); TELEPHONE CALL WITH R. HANSON AND M. HICKEY REGARDING OPEN INDENTURE ISSUES (.3); REVIEW TRUSTEE COMMENTS (.2); REVIEW INDENTURE CHANGES, CONFERENCE WITH M. HICKEY REGARDING SAME (.5); CONFERENCE CALL REGARDING INDENTURE CHANGES (.8); REVIEW INDENTURES AND TELEPHONE CALL WITH M. HICKEY (.3)
07/08/02	BASSEWITZ	1.60	TELEPHONE CONFERENCE WITH EQUITY GROUP REGARDING RIGHTS (0.8); OFFICE CONFERENCE WITH R. HANSON (0.3); REVIEW TERM SHEET (0.5)

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07/08/02	HANSON	8.30	WORK ON REVISIONS TO INDENTURES (2.8); RELATED TELEPHONE CONFERENCES THROUGHOUT THE DAY WITH R. BASSETT, B. VANCE, S. DOLLINGER, R. MISHLER, F. PERLMAN TO NEGOTIATE FINAL PROVISIONS OF NOTES AND INDENTURES PRIOR TO FILING TODAY (3.6); TELEPHONE CONFERENCE WITH P. FLINK, W. BALDIGA, F. PERLMAN REGARDING TERMS OF CPO (.6); TELEPHONE CONFERENCE WITH S. DOLLINGER REGARDING MEETINGS SHE ATTENDED WITH EQUITY (.3); TELEPHONE CONFERENCE WITH C. FORTGANG REGARDING SAME (.1); TELEPHONE CONFERENCE WITH F. PERLMAN REGARDING MEETINGS WITH EQUITY COMMITTEE (.2); REVIEW HISTORY OF DISTRIBUTION OF VARIOUS DISCLOSURE STATEMENT PROVISIONS TO EQUITY COMMITTEE (.4); OFFICE CONFERENCE WITH M. BASSEWITZ AND A. STOCKMAN REGARDING CPO ISSUES (.3)
07/08/02	HICKEY	6.70	REVIEW REVISED INDENTURE (4.7); CONFERENCE CALL WITH B. VANCE ET AL ER SAME (1.5); CONFERENCE CALL WITH R. HANSON REGARDING SAME (.5)
07/08/02	STOCKMAN	.90	OFFICE CONFERENCE WITH R. HANSON AND M. BASSEWITZ REGARDING CPO ISSUES (.3); TELECONFERENCE WITH P. FLINK, W. BALDIGA, F. PERLMAN, M. BASSEWITZ REGARDING TERMS OF CPO (.6)
07/09/02	BASSETT	1.50	REVIEW FINAL INDENTURE (.8); TELEPHONE CALL WITH M. HICKEY AND R. HANSON REGARDING SCHEDULE AND OPEN ITEMS (.3); REVIEW REVISED CERTIFICATE OF INCORPORATION AND BY-LAWS (.2); TELEPHONE CALL WITH M. HICKEY REGARDING CERTIFICATE OF INCORPORATION (.2)
07/09/02	BASSEWITZ	.70	OFFICE CONFERENCE WITH R. HANSON (0.3); REVIEW EQUITY COMMITTEE COMMENTS (0.4)
07/09/02	HANSON	4.80	OFFICE CONFERENCES WITH M. BASSEWITZ REGARDING CPO (.3); E-MAIL R. BASSETT REGARDING FINAL FORM OF NOTES AND INDENTURES AS FILED (.3); REVIEW NOTES AND INDENTURES AS FILED (2.2); TELEPHONE CONFERENCE WITH R. BASSETT REGARDING STATUS OF NOTES, ARTICLES, AND OTHER PLAN EXHIBITS. TIMETABLE OF POST-CONFIRMATION ACTIVITIES ANTICIPATED (.3); TELEPHONE CONFERENCE WITH P. FLINK REGARDING CPO (.2); REVIEW HIS REVISIONS TO DRAFT CPO EXHIBIT, CALCULATE WEIGHTED AVERAGE DISCOUNT RATE (1.3); OFFICE CONFERENCE WITH M. BASSEWITZ REGARDING STATUS OF EQUITY NEGOTIATIONS (.2); ATTENTION TO CHECKLIST OF OPEN ISSUES UNDER THE PLAN AND RELATED EXHIBITS (.9)
07/09/02	GLICK	8.50	PREPARE EQUITY RIGHTS AGREEMENT (8.5)

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Case 01-24795 Doc 2898-1 Filed 09/03/02 Entered 09/04/02 00:00:00 Desc			
07/09/02	HICKEY		REVIEW REVISED ARTICLES AND INDENTURES (4.2); REVIEW REVISED LAWS (.70); CONFERENCE CALL WITH R. HANSON REGARDING SAME (.20)
07/09/02	STOCKMAN	1.30	REVIEW REVISED TERM SHEET SENT BY P. FLINK (1.0); OFFICE CONFERENCE WITH M. BASSEWITZ AND R. HANSON REGARDING CPO (.3)
07/10/02	BASSETT	.90	TELEPHONE CALL WITH M. HICKEY REGARDING REGISTRATION RIGHTS (.1); REVIEW REGISTRATION RIGHTS AGREEMENT; TELEPHONE CALL WITH HICKEY; COMMENTS TO SAME (.8)
07/10/02	BASSEWITZ	.60	REVIEW EQUITY COMMITTEE COMMENTS (0.3); TELEPHONE CONFERENCE WITH R. HANSON (0.3)
07/10/02	HANSON	4.50	TWO TELEPHONE CONFERENCES WITH F. PERLMAN REGARDING PLAN EXHIBIT ISSUES (.5); REVIEW DRAFT OF ARTICLES OF INCORPORATION; PROVIDE COMMENTS TO M. HICKEY (1.5); TELEPHONE CONFERENCE WITH S. DOLLINGER REGARDING STATUS AND OPEN ISSUES ON EXHIBITS (.6); TWO TELEPHONE CONFERENCES WITH A. STOCKMAN REGARDING VARIOUS PLAN AND PLAN EXHIBIT ISSUES (.6); ATTENTION TO ISSUES RELATING TO CPO AND PLAN EXHIBITS (1.3)
07/10/02	GLICK	4.30	PREPARE EQUITY RIGHTS AGREEMENT (4.0); CALLS FROM M. BASSEWITZ REGARDING SAME (.3)
07/10/02	HICKEY	1.00	REVIEWED REVISED REGISTRATION RIGHTS AGREEMENT
07/10/02	STOCKMAN	5.90	TELECONFERENCES WITH R. HANSON REGARDING PLAN ISSUES (.6); REVIEW DRAFTS OF CORPORATE ARTICLES AND INDENTURES (1.9); ATTENTION TO VARIOUS OPEN PLAN AND PLAN EXHIBIT ISSUES (3.4)
07/11/02	HUBER	.50	CALL WITH M. BASSEWITZ REGARDING NASD LISTING OF CONTINGENT RIGHT (.5)
07/11/02	BASSEWITZ	3.70	TELEPHONE CONFERENCE WITH J. HUBER REGARDING LISTING MATTER (0.5); TELEPHONE CONFERENCE REGARDING EQUITY RIGHTS (2.0); REVIEW AND REVISE DRAFT TERM SHEET (0.7); OFFICE CONFERENCE WITH R. HANSON REGARDING SAME (0.5)
07/11/02	HANSON	9.60	NUMEROUS CONVERSATIONS THROUGHOUT THE DAY WITH P. FLINK AND F. PERLMAN TO NEGOTIATE TERMS OF EQUITY CONTINGENT DISTRIBUTION AGREEMENT (2.4); REVISE CPO AGREEMENT AND CIRCULATE REVISED DRAFTS FOR COMMENT AND FURTHER NEGOTIATION, ADDITIONAL ONGOING CHANGES THROUGHOUT THE DAY (4.8); REVIEW TRUST AGREEMENT (1.5); OFFICE CONFERENCES WITH M. BASSEWITZ REGARDING CPO AND RIGHTS ISSUES; RELATED E-MAIL EXCHANGES (.9)
07/11/02	GLICK	.10	MEETING WITH M. BASSEWITZ REGARDING TERM SHEET ON RIGHTS AGREEMENT (.1)

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		Pleading	Page 166 of 184	
07/11/02	HICKEY	1.60		CONFERENCE CALL WITH R. BASSETT REGARDING REGISTRATION RIGHTS AGREEMENT (.30); REVIEW REVISED REGISTRATION RIGHTS AGREEMENT (.70); DRAFT EMAIL REGARDING SAME TO R. HANSON (.30); REVIEW CORRESPONDENCE (.30)
07/11/02	STOCKMAN	5.10		TELECONFERENCES WITH R. HANSON, F. PERLMAN AND P. FLINK REGARDING CPO AGREEMENT (2.0); REVIEW REVISED TERM SHEET SENT BY P. FLINK (.8); REVIEW TRUST AGREEMENT AND LEAVE VOICEMAIL WITH R. HANSON REGARDING SAME (2.3)
07/12/02	BASSEWITZ	.50		EXCHANGE E-MAILS REGARDING RIGHTS TERM SHEET ISSUES (0.2); RELATED TELEPHONE CONFERENCES (0.3)
07/12/02	HANSON	9.10		THREE TELEPHONE CONFERENCES WITH F. PERLMAN REGARDING FINAL CHANGES TO EQUITY CONTINGENT DISTRIBUTION AGREEMENT (.9); TWO TELEPHONE CONFERENCES WITH B. VANCE REGARDING ISSUES HE RAISED CONCERNING CPO AGREEMENT (.5); THREE TELEPHONE CONFERENCES WITH F. PERLMAN AND P. FLINK REGARDING FINAL CHANGES (.9); REVISE CPO AGREEMENT AND DISTRIBUTE REVISED DRAFTS TO NEGOTIATING GROUP FOR REVIEW; DISTRIBUTE FINAL FORM FOR FILING (4.1); ATTENTION TO TRUST AGREEMENT EXHIBIT (1.1); TELEPHONE CONFERENCE WITH AND E-MAIL F. PERLMAN REGARDING CHANGES NEEDED TO TRUST AGREEMENT AND AGREED EXTENSION OF TIME FOR COMMITTEE TO OBJECT TO TERMS OF TRUST AGREEMENT (1.6)
07/12/02	HICKEY	2.50		REVIEW REVISED REGISTRATION RIGHTS AGREEMENT (1.0); REVIEW ARTICLES AND BYLAWS FOR NEW SUBSIDIARIES (1.0); CONFERENCE CALL WITH J. ANDERSEN REGARDING SAME (.50)
07/15/02	HUBER	.20		REVIEW OF E-MAIL REGARDING RIGHTS; CALL WITH M. BASSEWITZ REGARDING SAME (.2)
07/15/02	BASSETT	2.00		REVIEW EMAIL (.2); REVIEW REGISTRATION RIGHTS AGREEMENT (.3); REVIEW CERTIFICATE OF INCORPORATION AND BY-LAWS OF NEW SUBSIDIARY (.2); TELEPHONE CALL WITH HICKEY REGARDING STOCK ISSUANCE, REVIEW RIGHTS PLAN (.4); TELEPHONE CALL WITH SARAN, HICKEY, BASSEWITZ (.2); CONTINGENT EQUITY (.5); REVIEW EMAIL (.2)
07/15/02	BASSEWITZ	1.80		REVIEW TERM SHEET (0.2); OFFICE CONFERENCE WITH R. HANSON (0.5); EXCHANGE E-MAILS REGARDING STRUCTURE (0.3); TELEPHONE CONFERENCE WITH BIBR REGARDING LISTING (0.5); RELATED TELEPHONE CONFERENCES (0.3)

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Date	Name	Time	Description
			REVIEW PLAN RESEARCH RELATED TO SIP CLAIM, READ KEY CASES (3.1); MEETING WITH COMPANY, SKADDEN AND SIP PARTICIPANT ATTORNEY G. MARZINIAK REGARDING POSSIBLE CHANGES TO PLAN (2.2); STRATEGY CONFERENCE WITH A. STOCKMAN AND A. KIRK REGARDING RESULTS OF ADDITIONAL RESEARCH, CONSIDERATION OF POSSIBLE AMENDMENTS TO PLAN RELATING TO SIP CLAIMS (1.6); TELEPHONE CONFERENCE WITH D. THOMPSON AT BANK ONE REGARDING SIP GUARANTY CLAIMS, WAIVER OF POSSIBLE PLAN TRUSTEE CONFLICTS (.4); READ E-MAIL FROM R. BASSETT AND M. BASSEWITZ REGARDING VARIOUS CORPORATE ISSUES UNDER PLAN (.4); OFFICE CONFERENCE WITH M. BASSEWITZ REGARDING LISTING ISSUES AND TERMS OF EQUITY RIGHTS TO BE DRAFTED (.5); REVIEW J. KRONSNOBLE E-MAIL REGARDING TAX STRUCTURE (.4); CIRCULATE TAX E-MAIL FOR COMMENTS ON POSSIBLE RELATED ISSUES AND IMPACT ON OTHER SECTIONS OF PLAN (.3)
07/15/02	HICKEY	1.80	CONFERENCE CALL WITH M. BASSEWITZ REGARDING CONTINGENT EQUITY DISTRIBUTION RIGHTS (.40); REVIEWED EXHIBIT C-2 TO PLAN (1.0); CONFERENCE WITH R. BASSETT REGARDING SAME (.40)
07/15/02	STOCKMAN	6.60	MEETING WITH COMPANY, SKADDEN AND SIP PARTICIPANT ATTORNEY REGARDING POSSIBLE CHANGES TO PLAN (2.2); STRATEGY CONFERENCE WITH R. HANSON AND A. KIRK REGARDING RESULTS OF ADDITIONAL RESEARCH, POSSIBLE PLAN AMENDMENTS (1.6); REVIEW EMAILS ON CORPORATE AND TAX ISSUES (1.0); REVIEW CASE RESEARCH ON SIP STANDING (.8)
07/16/02	HUBER	.80	REVIEW DRAFT TERM SHEET AND CALL WITH M. BASSEWITZ REGARDING NASD (.8)
07/16/02	BASSETT	.30	REVIEW EMAIL REGARDING MECHANICS (.3)
07/16/02	BASSEWITZ	2.30	TELEPHONE CONFERENCE WITH J. HUBER (0.8); OFFICE CONFERENCE WITH D. GLICK REGARDING DRAFTING RIGHTS DOCUMENTS (0.7); EXCHANGE E-MAILS WITH R. HANSON REGARDING SAME (0.3); REVIEW DOCUMENTS (0.5)

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	HANSON	7.00	VOICEMAIL G. PANAGAKIS REGARDING SIP PLAN ISSUES (.2); RESPOND TO QUESTIONS FROM R. BASSETT AND M. BASSEWITZ REGARDING VARIOUS ISSUES RELATING TO RIGHTS, LISTING, AND AMOUNT OF STOCK TO BE ISSUED AND RELATED PROVISIONS OF CHARTER AND RIGHTS AGREEMENT (.8); TELEPHONE CONFERENCE WITH J. KRONSNOBLE REGARDING TAX ANALYSIS (1.0); OFFICE CONFERENCE WITH J. LOVE REGARDING SIP SETTLEMENT TAX ISSUES (1.0); OFFICE CONFERENCE WITH J. LOVE REGARDING SIP SETTLEMENT TAX ISSUES (1.0); TELEPHONE CONFERENCE WITH S. DOLLINGER REGARDING PLAN ISSUES (.4); TELEPHONE CONFERENCE WITH K. MRUK REGARDING TRUSTEE CONFLICT WAIVER (.3); ATTENTION TO ISSUES RELATING TO CHARTER, AMOUNT OF STOCK TO BE ISSUED, RIGHTS TRADING ISSUES; RESPOND TO VARIOUS E-MAIL AND VOICEMAIL FROM M. BASSEWITZ REGARDING SAME (2.6); TELEPHONE CONFERENCE WITH G. PANAGAKIS REGARDING OPEN PLAN ISSUES (.2); REVIEW REVISED TRUST AGREEMENT AS FILED (.5)
07/16/02	GLICK	4.60	CALL WITH M. BASSEWITZ REGARDING EQUITY RIGHTS AGREEMENT (.1); MEETING WITH SAME REGARDING SAME (.7); PREPARE RIGHTS AGREEMENT AND RIGHTS CERTIFICATE (3.8)
07/16/02	HICKEY	.70	REVIEW CORRESPONDENCE (.50); REVIEW T-1 (.20)
07/17/02	BASSETT	.20	TELEPHONE CALL WITH BASSEWITZ REGARDING EQUITY, TELEPHONE CALL WITH HICKEY REGARDING T-3 (.2)
07/17/02	BASSEWITZ	2.00	OFFICE CONFERENCE WITH R. HANSON AND D. GLICK (0.8); REVIEW RIGHTS AGREEMENT (1.1); TELEPHONE CONFERENCE WITH R. BASSETT (0.1)
07/17/02	HANSON	13.30	TELEPHONE CONFERENCE WITH G. PANAGAKIS REGARDING OPEN PLAN ISSUES (2.2); FURTHER TELEPHONE CONFERENCE WITH G. PANAGAKIS REGARDING SIP ISSUES (.7); TELEPHONE CONFERENCE WITH J. COSTELLO REGARDING POSSIBLE APPOINTMENT AS TRUSTEE (.4); ASSEMBLE AND DISTRIBUTE KEY MATERIALS TO J. COSTELLO (.6); REVIEW TAX MEMORANDUM REGARDING SIP ISSUES (.6); OFFICE CONFERENCES WITH J. LOVE REGARDING SAME (.6); VOICEMAIL A. STOCKMAN REGARDING OPEN PLAN ISSUES (.2); TELEPHONE CONFERENCE WITH J. HART REGARDING PLAN ISSUES (.5); READ PLAN OBJECTIONS FILED (2.4); ATTENTION TO LITIGATION TRUST ISSUES AND RELATED TRUST AGREEMENT (2.1); ATTENTION TO PLAN SIP RELEASE PROGRAM (1.9) OFFICE CONFERENCE WITH M. BASSEWITZ AND D. GLICK REGARDING RIGHTS AND LISTING (.8); E-MAIL M. BASSEWITZ REGARDING SAME (.3)

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07/17/02	GLICK	5.20	PREPARE RIGHTS AGREEMENT AND RIGHTS SECURITY (4.3); MEETING WITH M. BASSEWITZ AND R. HANSON REGARDING SAME (.8); CALL M. BASSEWITZ REGARDING SAME (.1)
07/17/02	HICKEY	.80	REVIEW T-1 AND T-3 (.80)
07/17/02	STOCKMAN	3.00	READ PLAN OBJECTIONS FILED (3.0)
07/18/02	BASSETT	.80	REVIEW T-3, CONFERENCE WITH HICKEY REGARDING SAME (.5); TELEPHONE CALL WITH HANSON & SCHUSTER REGARDING EQUITY CAPITALIZATION (.3)
07/18/02	BASSEWITZ	2.20	PREPARE LETTER TO NASD REGARDING LISTING OF RIGHTS (2.0); OFFICE CONFERENCE WITH D. GLICK (0.2)
07/18/02	HANSON	6.30	TELEPHONE CONFERENCE WITH J. COSTELLO TRUSTEE CANDIDATE REGARDING HIS COMMENTS ON THE LITIGATION TRUST AND TRUST AGREEMENT (4); TELEPHONE CONFERENCE WITH S. DOLLINGER REGARDING LITIGATION TRUST AND OTHER OPEN PLAN ISSUES (.3); TELEPHONE CONFERENCE WITH S. DOLLINGER WITH J. COSTELLO REGARDING LITIGATION TRUST (4); OFFICE CONFERENCE WITH A. STOCKMAN AND J. LOVE REGARDING SIP PARTICIPANT PLAN SETTLEMENT PROPOSAL (.8); REVIEW AND REVISE POSSIBLE MODIFIED SIP PARTICIPANT PLAN SETTLEMENT PROPOSAL (2.4); REVIEW AND COMMENT ON REVISED TRUST AGREEMENT (1.4); OFFICE CONFERENCE WITH A. STOCKMAN REGARDING SIP RELATED ISSUES AND TRUST AGREEMENT (3); TELEPHONE CONFERENCE WITH R. BASSETT REGARDING NOTE AMOUNT AND STOCK CAPITALIZATION ISSUES (3)
07/18/02	GLICK	.20	CALL WITH M. BASSEWITZ REGARDING CDO RIGHTS AGREEMENT AND SECURITY (.2)
07/18/02	HICKEY	1.20	CONFERENCE CALL WITH R. BASSETT REGARDING T-3 (.50); REVIEW REVISED T-3 (.70)
07/18/02	STOCKMAN	7.90	OFFICE CONFERENCE WITH R. HANSON AND J. LOVE REGARDING SIP PARTICIPATION SETTLEMENT PROPOSAL (.8); OFFICE CONFERENCE WITH R. HANSON REGARDING SIP RELATED ISSUES AND TRUST AGREEMENT (.3); DRAFT POSSIBLE MODIFIED SIP PARTICIPANT PLAN SETTLEMENT PROPOSAL (2.0); DRAFT REVISED TRUST AGREEMENT (4.8)
07/19/02	BASSEWITZ	4.50	DRAFT NASD LETTER (4.0); TELEPHONE CONFERENCE WITH D. GLICK REGARDING RIGHTS DOCUMENTS (0.2); EXCHANGE RELATED E-MAILS (0.3)

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07/19/02	HANSON	3.50	TELEPHONE CONFERENCE WITH G. PANAGAKIS, A. LE DUC, J. KRONSNOBLE REGARDING PLAN TAX STRUCTURE AND SIP SETTLEMENT TAX ISSUES (.7); TELEPHONE CONFERENCE WITH G. PANAGAKIS REGARDING OTHER OPEN PLAN ISSUES (.4); TELEPHONE CONFERENCE WITH J. YOUNG REGARDING TRUST AGREEMENT (.3); OFFICE CONFERENCE WITH A. STOCKMAN REGARDING TRUST AGREEMENT (.2); ATTENTION TO RIGHTS LISTING ISSUES (.3); ATTENTION TO SIP SETTLEMENT ISSUES (1.6)
07/19/02	STOCKMAN	3.40	OFFICE CONFERENCE WITH R. HANSON REGARDING TRUST AGREEMENT (.2); REVISE TRUST AGREEMENT BASED ON COMMENTS FROM R. HANSON (3.2)
07/20/02	GLICK	4.50	PREPARE EQUITY RIGHTS AGREEMENT AND RIGHTS CERTIFICATE AND CORRESPONDENCE TO M. BASSEWITZ REGARDING SAME (4.5)
07/22/02	BASSETT	.40	TELEPHONE CALL WITH HICKEY REGARDING STATUS (.1); TELEPHONE CALL WITH HICKEY, ANDERSON REGARDING TRUSTEE COMMENTS ON NOTES (.3)
07/22/02	BASSEWITZ	5.00	REVIEW AND REVISE RIGHTS AGREEMENT AND FORM OF CERTIFICATE (3.7); OFFICE CONFERENCE WITH R. HANSON REGARDING NASD LETTER AND RIGHTS DOCUMENTS (1.0); TELEPHONE CONFERENCES WITH S. BOWEN REGARDING MARKET MAKING (0.3)
07/22/02	HANSON	9.30	TELEPHONE CONFERENCE WITH J. YOUNG AT WILDMAN HARROLD REGARDING LITIGATION TRUST (.3); REVIEW AND REVISE DRAFT TRUST AGREEMENT (2.1); ATTENTION TO FEASIBILITY ISSUES REGARDING INCREASING AMOUNT OF NOTES (.9); OFFICE CONFERENCE WITH J. LOVE REGARDING SIP TAX ISSUES (.4); READ OBJECTIONS TO PLAN (1.9); READ COMDISCO LETTER REGARDING ADJUSTMENTS TO PV AFFECTING MANAGEMENT INCENTIVE PLAN (.6); REVIEW AND REVISE DRAFT LETTER TO NASDAQ REGARDING LISTING OF RIGHTS AND STOCK (2.1); OFFICE CONFERENCE WITH M. BASSEWITZ REGARDING SAME AND RELATED ISSUES (1.0)
07/22/02	HICKEY	.60	CONFERENCE CALL WITH T. ANDERSON AND R. BASSETT REGARDING TRUSTEE COMMENTS ON INDENTURE (.30); REVIEW CORRESPONDENCE (.30)
07/22/02	STOCKMAN	2.60	EMAIL TO R. HANSON REGARDING OPEN SIP ISSUES (.2); REVIEW SIP FACILITY AGREEMENT REGARDING SAME (.3); MARK-UP SECTION 12 OF PLAN TO CORRESPOND TO TRUST AGREEMENT (.9); REVIEW FURTHER PLAN OBJECTIONS RECEIVED (1.2)
07/23/02	HUBER	.90	REVIEW OF DRAFT LETTER TO NASD; CALLS WITH M. BASSEWITZ REGARDING COMMENTS (.9)

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07/23/02	BASSEWITZ	3.10	TELEPHONE CONFERENCE WITH R. HANSON, S. DOLLINGER AND R. MISHLER REGARDING LISTING (1.5); REVISE NASD LETTER (0.8); TELEPHONE CONFERENCE WITH NASD (0.3); REVISE RIGHTS CERTIFICATE AND AGREEMENT (1.5)
07/23/02	HANSON	9.60	ATTENTION TO RIGHTS TRADING AND DISTRIBUTION ISSUES (2.4); RELATED OFFICE CONFERENCES WITH M. BASSEWITZ (.6); ATTENTION TO ISSUES RELATING TO AMOUNT OF PIK NOTES (1.3); E-MAIL REGARDING FEASIBILITY ISSUES ON INCREASING AMOUNTS OF NOTES (.3); TELEPHONE CONFERENCE WITH R. LACKEY AND G. PANAGAKIS REGARDING SAME (.5); READ PLAN OBJECTIONS (1.9); REVIEW TAX ANALYSIS OF SIP CLAIMS (.8); ATTENTION TO TRUST AGREEMENT FOR LITIGATION TRUST, RELATED TELEPHONE CONFERENCES WITH J. YOUNG (1.8)
07/23/02	HICKEY	.50	CONFERENCE CALL WITH J. ANDERSEN AND R. BASSETT REGARDING INTEREST ACCRUAL PERIOD (.30); RESEARCH SAME (.20)
07/23/02	STOCKMAN	2.20	TELECONFERENCE WITH R. HANSON REGARDING TRUST AGREEMENT (.7); REVIEW AND EDIT REVISED TRUST AGREEMENT (.5); TELECONFERENCES WITH A. GULKOWITZ REGARDING CONFIRMATION HEARING (.4); TELECONFERENCE WITH R. HANSON REGARDING SAME (.2); REVISE MARK-UP OF SECTION 12 OF PLAN (.4)
07/23/02	WOJTOWICZ	.40	NEW ASSIGNMENT DISCUSSION WITH M. BASSEWITZ REGARDING PREPARATION OF CUSIP APPLICATIONS, PULL APPLICATIONS AND COMMENCE PREPARATION;
07/24/02	BASSEWITZ	2.50	TELEPHONE CONFERENCE WITH P. FLINK REGARDING RIGHTS AGREEMENT (0.4); REVIEW BRBI DRAFT REGARDING SAME (0.8); OFFICE CONFERENCES WITH R. HANSON AND D. GLICK REGARDING SAME (1.0); OFFICE CONFERENCE WITH V. WOJTOWICZ REGARDING CUSIP NUMBERS (0.3)
07/24/02	HANSON	9.80	REDRAFT TRUST AGREEMENT (6.4); RELATED TELEPHONE CONFERENCES WITH J. YOUNG AT WILDMAN HARROLD (.9); TELEPHONE CONFERENCE WITH G. PANAGAKIS REGARDING PLAN VOTES (.3); CIRCULATE STATUS REPORT TO CREDITORS COMMITTEE (.4); ATTENTION TO EQUITY CPO AND RELATED RIGHTS DISTRIBUTION AND ISSUANCE ISSUES (1.8)
07/24/02	GLICK	3.00	MEETING WITH M. BASSEWITZ REGARDING EQUITY RIGHTS AGREEMENT AND FOLLOW-UP (1.0); PREPARE REVISIONS TO SAME (2.0)
07/24/02	STOCKMAN	7.10	REVIEW RIGHTS AGREEMENT AND RELATED EMAILS (2.7); RESPOND TO EMAILS FROM SKADDEN REGARDING CONFIRMATION HEARING (.3); REVIEW AND EDIT TRUST AGREEMENT (2.2); PREPARE TRUSTEE DESIGNATION (1.9)

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07/24/02	WOJTOWICZ	.90	MEETING WITH M. BASSEWITZ TO DISCUSS CUSIP APPLICATIONS, CALLS AND E-MAIL TO R. LACKEY AND J. ANDERSON OF SKADDEN TO DISCUSS NAME CHANGE AMENDMENTS, NEW COMPANY FORMATIONS, AND CUSIP APPLICATION PREPARATION; STATUS UPDATE TO M. BASSEWITZ;
07/25/02	BASSETT	.20	REVIEW REVISED VARIABLE RATE NOTE LANGUAGE (.1); REVIEW EMAIL (.1)
07/25/02	BASSEWITZ	2.50	OFFICE CONFERENCE WITH D. GLICK AND R. HANSON REGARDING RIGHTS (1.5); REVISE AGREEMENT (0.3); TELEPHONE CONFERENCE WITH P. FLINK (0.2); REVIEW PLAN (0.5)
07/25/02	HANSON	8.70	WORK ON FINAL REVISIONS TO TRUST AGREEMENT; DESIGNATION OF TRUSTEE (5.1); TWO TELEPHONE CONFERENCES WITH G. PANAGAKIS REGARDING SAME AND STATUS OF OTHER PLAN OPEN ITEMS (.9); TELEPHONE CONFERENCE WITH S. DOLLINGER REGARDING TRUST AGREEMENT ISSUES (.3); OFFICE CONFERENCES WITH A. STOCKMAN REGARDING CHANGES TO DESIGNATION AND LOGISTICS OF FILING (.4); OFFICE CONFERENCE WITH M. BASSEWITZ AND D. GLICK TO WORK THROUGH ISSUES REGARDING RIGHTS DISTRIBUTIONS AND PRORATIONS (1.5); READ AND RESPOND TO E-MAIL FROM P. FLINK ON SAME TOPIC (.5)
07/25/02	GLICK	4.20	MEETING WITH M. BASSEWITZ REGARDING RIGHTS AGREEMENT AND FOLLOW-UP (.7); MEETING WITH SAME AND R. HANSON REGARDING SAME AND FOLLOW-UP (1.5); CALL WITH SAME TO R. LACKEY REGARDING SAME (.3); PREPARE REVISED AGREEMENT (1.5); CALL TO M. BASSEWITZ REGARDING SAME (.2)
07/25/02	HICKEY	.80	REVIEW CORRESPONDENCE (.40); RESEARCH REVISION TO INDENTURE (.40)
07/25/02	STOCKMAN	7.20	PREPARE BOARD DESIGNATION (1.3); CONVERSATION WITH S. DOLLINGER REGARDING SAME (.2); REVISE TRUSTEE DESIGNATION EMAILS AND TELECONFERENCE WITH J. YOUNG REGARDING SAME; FILE SAME (5.7)
07/26/02	BASSETT	.20	REVIEW EMAIL
07/26/02	BASSEWITZ	6.20	OFFICE CONFERENCE WITH D. GLICK AND R. HANSON REGARDING RIGHTS AGREEMENT (0.5); REVISE AND REVIEW RIGHTS AGREEMENT (5.5); TELEPHONE CONFERENCE WITH P. FLINK (0.2)

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07/26/02	HANSON	7.20	OFFICE CONFERENCE WITH M. GERSTEIN REGARDING PLAN TRANSITION ISSUES (.8); TELEPHONE CONFERENCE WITH J. YOUNG REGARDING ADDITIONAL REVISIONS TO TRUST AGREEMENT (.6); MAKE REVISIONS AND DISTRIBUTE FINAL FOR FILING (1.6); NUMEROUS OFFICE CONFERENCES WITH M. BASSEWITZ REGARDING ISSUES ASSOCIATED WITH RIGHTS (1.2); READ P. FLINK E-MAIL REGARDING RIGHTS ISSUES (.3); ATTENTION TO RIGHTS ISSUES UNDER PLAN (1.4); TELEPHONE CONFERENCE WITH S. DOLLINGER REGARDING BOARD, PLAN DISTRIBUTIONS; PLAN TRANSITION ISSUES (.6); REVIEW AND COMPLETE DESIGNATION OF BOARD; E-MAIL A. STOCKMAN REGARDING SAME (.7)
07/26/02	GLICK	1.90	PREPARE REVISIONS TO EQUITY RIGHTS AGREEMENT (.8); MEETING WITH M. BASSEWITZ REGARDING SAME (.5); REVIEW REVISED RIGHTS AGREEMENT AND CALLS WITH M. BASSEWITZ REGARDING SAME (.6)
07/26/02	STOCKMAN	6.90	REVIEW REVISED TRUST AGREEMENT (1.2); FINALIZE BOARD DESIGNATION AND SEND TO SKADDEN FOR REVIEW (.5); SEND FINAL BOARD DESIGNATION AND EMAIL REGARDING SAME TO J. YOUNG (.5); MEETINGS WITH R. HANSON REGARDING OPEN ISSUES FOR CONFIRMATION (1.5); FOLLOW UP ON OPEN ITEMS REGARDING SAME - EMAILS, PHONE CALLS TO SKADDEN AND S. DOLLINGER; (1.9) REVIEW REVISED RIGHTS AGREEMENT (1.3)
07/27/02	HANSON	2.10	RE-READ PLAN IN PREPARATION FOR CONFIRMATION HEARINGS (1.0); ATTENTION TO PLAN TRANSITION ISSUES (1.1)
07/29/02	BASSEWITZ	1.60	OFFICE CONFERENCE WITH R. HANSON REGARDING RIGHTS AGREEMENT (0.6); REVISE SAME (0.5); TELEPHONE CONFERENCE WITH P. FLINK (0.2); OFFICE CONFERENCES WITH D. GLICK (0.3)
07/29/02	HANSON	12.30	TELEPHONE CONFERENCE WITH G. PANAGAKIS REGARDING STATUS OF OBJECTIONS, VOTE, PLAN TRANSITION (1.0); TELEPHONE CONFERENCE WITH R. THORNTON REGARDING STATUS OF PLAN TRANSITION ISSUES (.6); PREPARE FOR CONFIRMATION HEARINGS (3.6); REVIEW AND REVISE RIGHTS AGENT AGREEMENT (1.6); OFFICE CONFERENCE WITH M. BASSEWITZ REGARDING ISSUES UNDER RIGHTS AGENT AGREEMENT (.6); FINALIZE BOARD OF DIRECTORS DESIGNATION (.5); STATUS OFFICE CONFERENCES AND E-MAIL WITH A. STOCKMAN (.6); TELEPHONE CONFERENCE WITH S. DOLLINGER REGARDING OPEN ISSUES (.3); TELEPHONE CONFERENCE WITH G. PANAGAKIS REGARDING CONFIRMATION HEARINGS, TRUST AGREEMENT (.3); REVIEW DRAFT CONFIRMATION ORDER, COMPARE TO PLAN, PROVIDE COMMENTS ON CHANGES TO SKADDEN (3.2)

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07/29/02	GLICK	1.10	CALLS WITH M. BASSEWITZ REGARDING RIGHTS AGREEMENT (.2); REVIEW SAME AND CORRESPONDENCE TO EQUITY COMMITTEE AND DEBTOR'S COUNSEL REGARDING SAME (.9)
07/29/02	STOCKMAN	8.30	MEETING WITH R. HANSON AND TELECONFERENCE WITH G. PANAGAKIS REGARDING OPEN ISSUES (1.0) FILE AND EDIT TRUSTEE DESIGNATION, COSTELLO AFFIDAVIT (2.5); REVIEW DRAFT CONFIRMATION ORDER (1.5); PREPARE FOR CONFIRMATION HEARING BY PREPARING/REVIEWING BINDERS, OPEN OBJECTIONS, ETC. (3.3)
07/30/02	HANSON	7.90	PREPARE FOR AND ATTEND CONFIRMATION HEARINGS (4.1); E-MAIL STATUS REPORT TO CREDITORS (.6); TELEPHONE CONFERENCE WITH R. THORNTON (.2); START FILE ORGANIZATION AND CLEANUP (2.4); ATTENTION TO PLAN IMPLEMENTATION ISSUES (.6)
07/30/02	LEVY	1.70	ATTEND CONFIRMATION HEARING (1.7)
07/31/02	BASSEWITZ	1.60	TELEPHONE CONFERENCE WITH P. KLINK (0.5); OFFICE CONFERENCE WITH R. HANSON (0.3); REVISE RIGHTS AGREEMENT (0.8)
07/31/02	HANSON	7.60	TELEPHONE CONFERENCE WITH R. THORNTON REGARDING PLAN IMPLEMENTATION AND TRANSITION ISSUES (.6); ATTENTION TO FILE ORGANIZATION CLEANUP (1.4); OFFICE CONFERENCE WITH B. WINDLEY REGARDING FILE ORGANIZATION (.3); ATTENTION TO PLAN IMPLEMENTATION ISSUES REGARDING ADMINISTRATIVE CLAIMS RESERVE, EARLIER DISTRIBUTION, ESTIMATION OF CLAIMS (2.2); E-MAIL J. BUTLER REGARDING ADMINISTRATIVE CLAIMS RESERVE AND ADVANCING DISTRIBUTION (.5); PREPARE CHECKLIST OF PLAN IMPLEMENTATION AND TRANSITION ISSUES FOR FOLLOW THROUGH (2.6)
07/31/02	STOCKMAN	2.70	REVIEW FINAL CONFIRMATION ORDER AND DECLARATIONS IN SUPPORT OF PLAN BY DEBTOR PROFESSIONALS, FOLLOW UP ON OPEN POST-CONFIRMATION ISSUES (2.7)
08/01/02	BASSEWITZ	.90	REVISE RIGHTS AGREEMENT (0.5); EXCHANGE RELATED E-MAILS (0.4)
08/01/02	HANSON	1.90	VOICE MAIL G. PANAGAKIS (.1); TELEPHONE CONFERENCE WITH R. LACKEY REGARDING PLAN IMPLEMENTATION AND TRANSITION ISSUES (.3); ATTENTION TO CHECKLIST OF PLAN IMPLEMENTATION ISSUES (1.1); TELEPHONE CONFERENCE WITH R. THORNTON REGARDING PLAN IMPLEMENTATION ISSUES (.4)

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08/02/02	HANSON	1.30	TELEPHONE CONFERENCE WITH G. PANAGAKIS REGARDING PLAN IMPLEMENTATION AND TRANSITION ISSUES (.7); TELEPHONE CONFERENCE WITH S. DOLLINGER REGARDING SAME (.3); READ E-MAIL REGARDING RIGHTS REGISTRATION (.3)
08/02/02	HICKEY	.30	REVIEW CORRESPONDENCE (.30)
08/02/02	STOCKMAN	.40	REVIEW E-MAILS ON OUTSTANDING ISSUES (.4)
08/05/02	HANSON	4.10	TELEPHONE CONFERENCE WITH G. PANAGAKIS REGARDING PLAN IMPLEMENTATION AND TRANSITION ISSUES (1.2); ATTENTION TO PLAN IMPLEMENTATION (NOTES, RIGHTS, AND STOCK ISSUANCE, AMOUNT OF ADMINISTRATIVE CLAIMS RESERVE, TIMING OF DISTRIBUTIONS) (2.9)
08/05/02	HICKEY	.80	CONFERENCE CALL WITH T. SNYDER REGARDING EQUITY ISSUANCE (.40); CONFERENCE CALL WITH R. HANSON REGARDING SAME (.20); REVIEW CORRESPONDENCE (.20)
08/06/02	BASSEWITZ	.80	TELEPHONE CONFERENCES AND EXCHANGE E-MAILS WITH M. SCHEFLEN, R. HANSON AND P. FLINK REGARDING RIGHTS AGREEMENT
08/06/02	HANSON	7.00	MEET WITH R. LACKEY AND R. MISHLER REGARDING SIP RELIEF AND OTHER PLAN TRANSITION ISSUES (3.5); READ AND RESPOND TO INTERNAL AND SKADDEN E-MAIL REGARDING RIGHTS, VARIOUS PLAN IMPLEMENTATION ISSUES (1.6); ATTENTION TO CHECKLIST OF OPEN PLAN ISSUES (1.7); VOICEMAIL J. LOVE REGARDING TAX REVIEW OF CORPORATE STRUCTURE (.2)
08/06/02	HICKEY	1.40	REVIEW REORGANIZATION CHART (.60); CONFERENCE CALL WITH J. ANDERSON REGARDING SAME; (.40); CONFERENCE CALL WITH R. HANSON (.20); REVIEW CORRESPONDENCE (.20)
08/07/02	BASSEWITZ	3.30	TELEPHONE CONFERENCES WITH R. HANSON, L. STOCKMAN, M. SCHEFLEN AND K. MISHLER REGARDING PLAN AND RIGHTS MATTERS (3.0); EXCHANGE RELATED E-MAILS (0.3)

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08/07/02	HANSON	6.90	TWO STRATEGY OFFICE CONFERENCES WITH A. STOCKMAN REGARDING DISPUTED CLAIMS RESERVE CALCULATIONS AND PLAN IMPLEMENTATION (1.7); PREPARE FOR STATUS CONFERENCE WITH SKADDEN ON PLAN IMPLEMENTATION (.9); TWO TELEPHONE CONFERENCES WITH SKADDEN CORE TEAM, A. STOCKMAN AND M. BASSEWITZ REGARDING PLAN IMPLEMENTATION, AMOUNT OF STOCK TO ISSUE, AMOUNT OF AND LOGISTICS REGARDING NOTES, RIGHTS TRANSFER AGENT AND DISTRIBUTION, AMOUNT OF DISPUTED CLAIMS RESERVE AND TOTAL OUTSTANDING DISPUTED CLAIMS REMAINING (3.0); OFFICE CONFERENCE WITH M. BASSEWITZ REGARDING RIGHTS (.3); TELEPHONE CONFERENCE WITH M. HICKEY REGARDING CHANGES TO NOTES AND INDENTURES AND CLOSING LOGISTICS FOR NEXT WEEK (.5); SECURE NEWEST DRAFTS OF FINAL PLAN EXHIBITS FOR FINAL REVIEW (.5)
08/07/02	HICKEY	4.00	CONFERENCE CALL WITH J. ANDERSEN REGARDING DEAL LOGISTICS (1.2); CONFERENCE CALL WITH D. KOLIN REGARDING PLEDGE AGREEMENT (.30); REVIEW PLEDGE AGREEMENT (.50); RESEARCH CLOSING CONDITION (1.20)
08/07/02	STOCKMAN	4.70	TELEPHONE CONFERENCES WITH R. HANSON, M. BASSEWITZ, SKADDEN AND COMPANY REPS REGARDING OUTSTANDING STOCK ISSUES (3.0); STRATEGY MEETINGS WITH R. HANSON REGARDING SAME (1.7)
08/08/02	BASSEWITZ	1.20	TELEPHONE CONFERENCE WITH M. SCHEFLEN, ET AL REGARDING LISTING (0.5); REVISE RIGHTS AGENT AGREEMENT (0.4); TELEPHONE CONFERENCE WITH R. HANSON REGARDING SAME (0.3)
08/08/02	HANSON	6.30	TELEPHONE CONFERENCE WITH G. PANAGAKIS REGARDING STATUS OF VARIOUS OPEN PLAN IMPLEMENTATION ISSUES TO GO EFFECTIVE 8/12 (1.1); ATTENTION TO FINAL FORM OF NOTES AND INDENTURES; E-MAIL M. HICKEY REGARDING SAME; E-MAIL TO AND FROM J. ANDERSON (2.1); TELEPHONE CONFERENCE WITH M. BASSEWITZ REGARDING RIGHTS AGENT AGREEMENT ISSUES (0.3); ATTENTION TO RIGHTS AGENT AGREEMENT (1.4); ATTENTION TO DISPUTED CLAIMS ISSUES (1.1); E-MAIL EXCHANGE WITH J. LOVE REGARDING TAX ASPECTS OF FINAL CORPORATE STRUCTURE (.3)
08/08/02	HICKEY	4.80	RESEARCH INDENTURE ISSUE REGARDING DEPOSITORY (1.0); REVIEW CHARGES TO PLEDGE AGREEMENT (.20); CONFERENCE CALL WITH J. ANDERSON REGARDING CLOSING DOCUMENT (.50); REVIEW CLOSING DOCUMENTS (2.1)

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08/09/02	BASSETT	3.20	TELEPHONE CALLS WITH M. HICKEY REGARDING STATUS AND CLOSING (8/8) (.3); REVIEW REVISED DOCUMENTS (2.3); CONFERENCE WITH M. HICKEY (.6)
08/09/02	BASSEWITZ	1.40	TELEPHONE CONFERENCE WITH M. SCHEFLEN, J. NOSSIF AND J. MCKENZIE (NASD) REGARDING LISTING (0.8); TELEPHONE CONFERENCE WITH M. SCHEFLEN REGARDING 8-A'S (0.2); REVISE AND DISTRIBUTE RIGHTS AGENT AGREEMENT (0.4)
08/09/02	SCHWARTZ	2.50	REVIEW OF AND COMMENT (VIA E-MAIL) ON ASHLIE'S REGULATION U RESEARCH MEMORANDUM
08/09/02	HICKEY	2.90	CONFERENCE WITH R. BASSETT REGARDING DEAL STATUS (.60); REVIEW CLOSING DOCUMENTS (1.5); PREPARE CLOSING PROCEDURES (.80)
08/10/02	BASSEWITZ	1.50	REVIEW SKADDEN COMMENTS TO RIGHTS AGENT AGREEMENT (0.8); REVIEW 8-A (0.7)
08/12/02	BASSETT	2.20	REVIEW DTC REPRESENTATION LETTERS, FINAL NOTES AND INDENTURES (1.2); REVIEW OPINION (.1); REVIEW REVISED NOTES AND TELEPHONE CALL WITH J. ANDERSON (.3); TELEPHONE CALL WITH J. ANDERSON REGARDING CLOSING MECHANICS (.2); TELEPHONE CALL WITH J. ANDERSON (.1); REVIEW SIGNED AGREEMENT (.3)
08/12/02	BASSEWITZ	2.20	REVIEW 8-A (0.5); SEND COMMENTS REGARDING SAME (0.2); TELEPHONE CONFERENCES WITH M. SCHEFLEN, J. DONEGAN AND R. HANSON (0.7); REVIEW SKADDEN ARPS AND KELLI DREY COMMENTS ON RIGHTS AGREEMENT (0.6); TELEPHONE CONFERENCE WITH R. MISHLER (0.2)
08/12/02	HANSON	5.40	ATTENTION TO FINAL DOCUMENTATION TO GO EFFECTIVE, INCLUDING NOTES, INDENTURES, PUBLIC FILINGS (2.5); TELEPHONE CONFERENCE AND E-MAIL B. VANCE REGARDING EFFECTIVENESS (0.4); REVIEW SKADDEN COMMENTS TO RIGHTS AGENT AGREEMENT (1.0); DISCUSS SAME WITH M. BASSEWITZ (0.4); ATTENTION TO DISPUTED CLAIMS AMOUNTS AND STATUS OF OBJECTIONS TO LOWERING RESERVE (1.1)

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08/12/02	HICKEY	1.70	CONFERENCE WITH R. BASSETT REGARDING CLOSING (.20); ORGANIZE FILE (.70); RESEARCH JOINT OBLIGATIONS OF NOTES (.60); RESEARCH TRANSMITTAL LETTERS (.20)
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Total Services: \$222,382.50

Other Charges:

TELECOPYING	57.50
PHOTOCOPYING	17.68
LONG DISTANCE TELEPHONE	207.09
FEDERAL EXPRESS	0.04
BINDING	2.00
DOCUMENT SUPPORT	308.00
DOCUMENT PREPARATION	550.00
FIRST LEGAL	176.15
LEGAL RESEARCH	41.58
DOCUMENT SUPPORT OVERTIME	82.50
CALLING CARD	0.44
SCANNING	6.25
MEALS - LOCAL	37.61
GROUND TRANSPORTATION - LOCAL	<u>10.00</u>

Total other charges: \$1,496.84

**Balance due for 033511-0003 for the period beginning  
July 1, 2002 through August 12, 2002:** **\$223,879.34**

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 20508088

**COMDISCO STATUTORY CREDITORS COMMITTEE  
PLAN AND DISCLOSURE STATEMENT**

**Tax  
Account No. 033511-0007**

**August 12, 2002**

**SUMMARY OF PROFESSIONAL TIME EXPENDED**

<u>ATTORNEYS</u>	<u>HOURS</u>	<u>HOURLY RATE</u>	<u>TOTAL</u>
SS BOWEN	1.80	\$625.00	\$1,125.00
JM KRONSNOBLE	14.20	\$425.00	\$6,035.00
RL STRUVE	1.30	\$425.00	\$552.50
JA LOVE	14.50	\$250.00	\$3,625.00
TOTAL:	31.80		\$11,337.50

**DETAIL OF PROFESSIONAL TIME EXPENDED**

<u>Date</u>	<u>Timekeeper.</u>	<u>Hours</u>	<u>Description</u>
07/01/02	KRONSNOBLE	.10	TELEPHONE CONFERENCE J. LOVE REGARDING TAX ISSUES (.1)
07/01/02	LOVE	.60	RESEARCH REGARDING VALUATION OF NEW EQUITY FOR TAX PURPOSES (.5); MEET WITH J. KRONSNOBLE TO DISCUSS (.1)
07/02/02	KRONSNOBLE	.50	ANALYZE TAX ISSUES IN CONNECTION WITH OPEN TRANSACTION DOCTRINE (.3); TELEPHONE CONFERENCE WITH R. HANSON REGARDING SAME (.2)
07/09/02	KRONSNOBLE	.20	TELEPHONE CONFERENCE WITH J. LOVE REGARDING TAX MATTERS (.2)
07/09/02	LOVE	.20	PHONE CALL WITH J. KRONSNOBLE REGARDING STRUCTURAL TAX CONSIDERATIONS (.2)
07/11/02	KRONSNOBLE	.90	TELEPHONE CONFERENCE WITH A. LEDUC (SKADDEN) REGARDING STRUCTURAL TAX ISSUES (.9)
07/15/02	KRONSNOBLE	.50	TELEPHONE CONFERENCE WITH A. LEDUC AND K. LEE (SKADDEN) REGARDING STRUCTURAL MATTERS (.1); DRAFT E-MAIL TO R. HANSON REGARDING SAME (.4)
07/16/02	KRONSNOBLE	1.90	TELEPHONE CONFERENCE WITH J. LOVE REGARDING SIP LOAN TAX ISSUES (.2); MEETING WITH R. HANSON REGARDING STRUCTURAL TAX ISSUES (1.0); ANALYZE SAME (.4); TELEPHONE CONFERENCE WITH A. LEDUC (SKADDEN ARPS) REGARDING SAME (.3)

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
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07/16/02	LOVE	2.00	PHONE CALL WITH J. KRONSNOBLE REGARDING TAX ISSUES RELATED TO SIP LOANS (.2); RESEARCH REGARDING SAME (.8); MEET WITH R. HANSON TO DISCUSS TAX STRATEGY REGARDING SIP LOANS (1.0)
07/17/02	KRONSNOBLE	.70	REVIEW J. LOVE E-MAIL REGARDING SIP LOAN TAX ISSUES AND ANALYZE SIP LOAN TAX ISSUES (.5); MEETING WITH J. LOVE REGARDING SAME (.2)
07/17/02	LOVE	2.30	RESEARCH REGARDING TAX ISSUES RELATED TO SIP LOANS (2.3)
07/18/02	KRONSNOBLE	.70	MEETING WITH J. LOVE REGARDING SIP LOAN TAX ISSUES (.2); REVIEW IRS OBJECTION TO PLAN CONFIRMATION (.3); REVIEW FOLEY & LARDNER MEMORANDUM REGARDING SIP LOAN TAX ISSUES (.2)
07/18/02	LOVE	1.30	MEET WITH R. HANSON AND A. STOCKMAN TO DISCUSS STRATEGY REGARDING SIP LOANS (.8); MEET WITH J. KRONSNOBLE REGARDING SAME (.2); RESEARCH REGARDING TAX ISSUES RELATED TO SIP LOANS (.3)
07/19/02	KRONSNOBLE	2.70	DRAFT E-MAIL TO R. HANSON REGARDING IRS OBJECTION TO PLAN CONFIRMATION (.4); ANALYZE STRUCTURAL TAX ISSUES (2.1); TELEPHONE CONFERENCE WITH R. HANSON AND SKADDEN PERSONNEL REGARDING SAME (.4); MEETING WITH J. LOVE REGARDING SAME (.2)
07/19/02	STRUVE	.50	TELEPHONE CONFERENCE WITH J. LOVE AND J. YAFFE REGARDING FORGIVENESS OF INDEBTEDNESS INCOME OR SECTION 83 PURCHASE PRICE ADJUSTMENT AND COMPENSATORY NATURE OF TRANSACTION (.5)
07/19/02	LOVE	1.70	REVIEW IRS OBJECTION TO PLAN (.2); MEET WITH J. KRONSNOBLE TO DISCUSS STRATEGY REGARDING SIP LOANS (.2); RESEARCH REGARDING TAX ISSUES RELATED TO SIP LOANS (.8); PHONE CALL WITH R. STRUVE REGARDING SAME (.5)
07/21/02	LOVE	2.80	RESEARCH REGARDING TAX ISSUES RELATED TO SIP LOANS (2.8)
07/22/02	KRONSNOBLE	4.10	REVIEW FOLEY & LARDNER MEMORANDUM REGARDING SIP LOAN TAX ISSUES (.4); ANALYZE SIP LOAN TX ISSUES (2.4); MEETING WITH J. LOVE REGARDING SAME (.5); MEETING WITH J. LOVE AND R. STRUVE REGARDING SAME (.8)
07/22/02	STRUVE	.80	CONFERENCE WITH J. LOVE AND J. KRONSNOBLE REGARDING SECTION 83 TREATMENT OF DEBT FORGIVENESS AND INTERPLAY WITH SECTION 103(E)(5)
07/22/02	LOVE	3.00	MEET WITH J. KRONSNOBLE REGARDING SIP LOAN TAX ISSUES (.5); MEET WITH J. KRONSNOBLE AND R. STRUVE REGARDING SAME (.8); RESEARCH REGARDING TAX TREATMENT OF SIP LOANS (1.7)

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
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07/23/02	KRONSNOBLE	1.90	TELEPHONE CONFERENCE WITH A. LEDUC REGARDING SIP LOAN TAX ISSUES (.5); DRAFT E-MAILS TO R. HANSON AND J. LOVE REGARDING SAME (.7); ANALYZE SAME (.7)
08/06/02	BOWEN	1.00	CONFERENCE WITH J. LOVE; REVIEW STRUCTURE CHARTS; CONFERENCE WITH K. LEE
08/06/02	LOVE	.60	REVIEW PROPOSED STRUCTURE (.2); MEET WITH S. BOWEN TO DISCUSS TAX CONSEQUENCES (.3); PHONE CALL WITH K. LEE TO DISCUSS (.1)
08/07/02	BOWEN	.30	CONFERENCE WITH K. LEE
08/08/02	BOWEN	.50	REVIEW REVISED STRUCTURE CHARTS; CONFERENCE WITH J. LOVE

**Total Services:** **\$11,337.50**

**Other Charges:**

PHOTOCOPYING	19.38
WESTLAW	383.50
GROUND TRANSPORTATION - LOCAL	10.00

**Total other charges:** **\$ 412.88**

**Balance due for 033511-0007 for the period beginning  
July 1, 2002 through August 12, 2002:** **\$11,750.38**

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
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**COMDISCO STATUTORY CREDITORS COMMITTEE**  
**PLAN AND DISCLOSURE STATEMENT**  
Plan Litigation  
Account No. 033511-0016

August 12, 2002

Other Charges:

PHOTOCOPYING	3.91
MEALS - LOCAL	6.31
GROUND TRANSPORTATION - LOCAL	<u>11.00</u>

Total other charges:

\$ 21.22

Balance due for 033511-0016 for the period beginning  
July 1, 2002 through August 12, 2002:

\$21.22

**TOTALS FOR PLAN AND DISCLOSURE STATEMENT:**

<u>Matter</u>	<u>Current</u>
0003 - PLAN AND DISCLOSURE STATEMENT	\$223,879.34
0007 - TAX	\$11,750.38
0016 - PLAN LITIGATION	<u>\$21.22</u>
<b>TOTALS:</b>	<u><b>\$235,650.94</b></u>

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
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**EXHIBIT J**  
**(DETAIL REGARDING INTERNET LEGAL RESEARCH CHARGES)<sup>7</sup>**

<u>Date of Charge</u>	<u>Attorney</u>	<u>Charge</u>	<u>Topic Researched</u>
April 2002	J. Love	\$58.50	Various tax issues
April 2002	C. Collins	\$3.38	Issues relating to potential objections of Equity Committee
May 2002	A. Kirk	\$380.73	Constitution and dissolution of committees in bankruptcy
May 2002	M. Leib, M. McKenna	\$788.86	Various indemnification issues related to Lazard appeal
May 2002	A. Kirk	\$40.51	Issues relating to filing of fee application
May 2002	S. Kang, A. Kirk	\$1,377.54	Permissibility of releases for directors and officers; solicitation under 11 U.S.C. 1125; disparate treatment of claims based on acceptance or rejection of reorganization plan; bankruptcy court authority to enjoin post-petition claims
May 2002	J. Love	\$1,025.52	Ordinary course indebtedness and ownership change tax issues; built-in deductions; loan participation interests; liquidating trusts; tax-free reorganization requirements; various other tax issues
May 2002	A. Kirk, C. Collins	\$136.87	Objections to asset sales; fiduciary duties of Ch. 11 committees; res judicata; authority to bring claim
May 2002	A. Stockman, A. Kirk	\$1,001.11	Extensive research regarding application of Regulation U to SIP loan and voidability of guaranty
June 2002	A. Kirk	\$23.63	Miscellaneous issues related to case administration
June 2002	A. Kirk	\$646.59	Various indemnification issues related to Lazard appeal
June 2002	A. Kirk	\$640.77	Classification of claims under 11 U.S.C. 510(b) and 1122

<sup>7</sup> This comprehensive list of Internet legal research charges and associated research issues does not include significant research performed during "free periods" sponsored by Westlaw and Lexis, nor does it include the use of Latham's internal "Find and Print" program to retrieve and print cases at no charge to the Estate. Whenever possible, Latham attorneys used each service, as well as traditional "hard-copy" library materials, in order to minimize Internet legal research charges billable to the Estate.

<u>Date of Charge</u>	<u>Attorney</u>	<u>Charge</u>	<u>Topic Researched</u>
June 2002	A. Kirk	\$443.12	Application of Regulation U to SIP loan; authority of Trustee to bring securities action
July 2002	A. Kirk	\$295.45	Various post-confirmation issues, including continuing jurisdiction of bankruptcy court
July 2002	M. Leib	\$226.31	Various indemnification issues related to Lazard appeal
July 2002	A. Kirk, A. Murdock	\$987.69	Application of Regulation U to SIP loan; Illinois caselaw regarding partial subrogation; private rights of action and affirmative defenses under Section 7 and 29 of Securities Exchange Act

CH421618.3