

FILED SEP 03 2002

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

In re:) Case No. 01-24795
) (Jointly Administered)
COMDISCO, INC.,)
et al.,) Chapter 11
)
Debtors.) Hon. Ronald Barliant

**FINAL APPLICATION FOR ALLOWANCE OF
COMPENSATION AND REIMBURSEMENT OF EXPENSES
BY KPMG LLP, AS FINANCIAL ADVISOR**

Name of Applicant: KPMG LLP
Authorized to Provide Professional Services to: Comdisco, Inc., et al.
Date of Retention: April 11, 2002

FILED
UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
AUG 30 2002
KENNETH S. GARDNER, CLERK
PS REP. - BW

Period for which compensation and reimbursement is sought: From April 11, 2002 through August 12, 2002

Amount of Compensation sought as actual, reasonable, and necessary: \$ 114,363.00

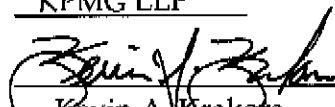
Amount of Expense Reimbursement sought as actual, reasonable, and necessary: \$ 276.88

This is an: Interim Application X Final Application

This is the first application filed herein by this professional.

The aggregate amount of fees and expenses *paid* to the Applicant to date for services rendered and expenses incurred herein is: \$ 71,080.58

Applicant: KPMG LLP

By: 
Kevin A. Krakora

Date: 8/30/02

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