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**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION**

In re:	)	Case No. 01-24795
	)	
COMDISCO, INC.	)	(Jointly Administered)
et al.,	)	Chapter 11
	)	
Debtors.	)	Hon. Ronald Barliant

**ORDER APPROVING APPLICATIONS OF CERTAIN PROFESSIONALS  
SEEKING ALLOWANCE OF COMPENSATION  
AND REIMBURSEMENT OF EXPENSES UNDER 11 U.S.C. §§ 330 AND 331  
FOR THE PERIOD JULY 16, 2001 THROUGH AUGUST 12, 2002**

Upon the applications (the "Applications") of certain professionals (the "Professionals") seeking allowance of interim compensation and reimbursement of expenses under 11 U.S.C. §§ 330 and 331 for the time periods July 16, 2001 through November 30, 2001 (the "First Fee Application Period"), December 1, 2001 through March 31, 2002 (the "Second Fee Application Period") and April 1, 2002 through August 12, 2002 (the "Third and Final Fee Application Period"), pursuant to the Administrative Order Pursuant to 11 U.S.C. §§ 105(a) and 331 Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals (the "Fee Procedures Order") entered July 17, 2001 (found at docket number 73); and the Court having received no objections to the Applications; and after review by the joint fee review committee, as authorized by the Final Administrative Order Pursuant

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to 11 U.S.C. §§ 105(a) and 331 Establishing a Joint Fee Review Committee; and upon the record in these cases; and after due deliberation thereon; and good and sufficient cause appearing therefor:

IT IS HEREBY ORDERED, ADJUDGED, AND DECREED THAT:

1. The Applications of the Professionals listed on the attached Exhibit A, covering the First Fee Application Period, are granted.
2. The Applications of the Professionals listed on the attached Exhibit B, covering the Second Fee Application Period, are granted.
3. The Applications of the Professionals listed on the attached Exhibit C, covering the Third and Final Fee Application Period, are granted.

Dated: Chicago, Illinois  
September \_\_\_, 2002



UNITED STATES BANKRUPTCY JUDGE

24 SEP 2002

John Wm. Butler, Jr. (ARDC No. 06209373)  
George N. Panagakis (ARDC No. 06205271)  
Felicia Gerber Perlman (ARDC No. 06210753)  
SKADDEN, ARPS, SLATE,  
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(312) 407-0700  
Attorneys for the Debtors and  
Debtors-in-Possession

**First Fee Application Period**  
**Exhibit A**

<b>Name</b>	<b>Total Fees</b>	<b>Total Expenses</b>	<b>Total Amount Requested</b>
Arthur Andersen	\$3,373,280.00	\$20,524.08	\$3,393,804.08
Rockwood Gemini Realty Advisors	\$873,373.00	\$42,745.51	\$916,118.51

**Second Fee Application Period**  
**Exhibit B**

<b>Name</b>	<b>Total Fees</b>	<b>Total Expenses</b>	<b>Total Amount Requested</b>
Arthur Andersen	\$3,674,992.00	\$145,895.96	\$3,820,887.96
Bell, Boyd & Lloyd LLC	\$95,127.30	\$28,841.84	\$123,969.14
Bingham McCutchen LLP	\$34,404.25	\$1,912.82	\$36,317.07
Brown, Rudnick, Berlack & Israels	\$504,031.50	\$66,138.17	\$570,169.67
Chanin Capital Partners LLC	\$731,924.00	\$106,859.52	\$838,783.52
Ernst & Young Corporate Finance LLC	\$285,451.00	\$10,333.00	\$295,784.00
Lazard Freres & Co. LLC	\$800,000.00	\$29,291.63	\$829,291.63
Rothschild Inc.	\$800,000.00	\$284,681.46 <sup>1</sup>	\$1,084,681.46

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<sup>1</sup> This number reflects an additional \$104,714.13 in expenses from the First Fee Application Period, which had been approved by the Fee Review Committee, yet inadvertently omitted from the Second Supplemental Order Approving First Applications of Certain Professionals Seeking Allowance of First Interim Compensation and Reimbursement of Expenses Under 11 U.S.C. §§ 330 and 331 for the Period July 16, 2001 through November 30, 2001.

**Third Fee Application Period  
Exhibit C**

Name	3 <sup>rd</sup> Period Fees	3 <sup>rd</sup> Period Expenses	Final Fees	Final Expenses	Total Amount Requested
Bell, Boyd & Lloyd LLC	\$51,448.75	\$3,510.84	\$527,019.50	\$67,905.73	\$594,925.23
Bingham McCutchen LLP	\$30,949.00	\$857.77	\$349,892.30	\$13,129.69	\$363,021.99
Brown, Rudnick, Berlack & Israels	<del>\$683,660.50</del> \$645,937	\$71,260.12	\$1,764,391.00	\$225,243.52	\$1,989,634.52
Chanin Capital Partners LLC	\$658,064.52	\$21,881.63	\$1,490,322.59	\$119,438.43	\$1,609,761.02
Huron Consulting Group LLC	\$1,292,928.50	\$43,676.90	\$1,292,928.50	\$43,676.90	\$1,336,605.40
KPMG LLP	\$114,363.00	\$276.88	\$114,363.00	\$276.88	\$114,639.88
Latham & Watkins	\$930,785.00	\$53,122.26	\$1,399,533.50	\$73,646.34	\$1,473,179.84
Lazard Freres & Co. LLC	\$600,000.00	\$59,397.93	\$2,200,000.00	\$117,638.72	\$2,317,638.72
The Official Committee of Unsecured Creditors	N/A	N/A	N/A	\$82,405.41	\$82,405.41
Skadden, Arps, Slate, Meagher & Flom (Illinois)	\$4,613,834.00	\$225,234.00	\$18,472,987.00	\$1,243,780.00	\$19,716,767.00
Wachtell, Lipton, Rosen & Katz	N/A	N/A	\$579,110.50	\$58,733.13	\$637,843.63