

UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION

**FILED**  
JUN 24 2002  
UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF ILLINOIS  
JUN 21 2002  
KENNETH S. GARDNER, CLERK  
P.B. REP. - KS

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<b>In re:</b>	:	<b>Chapter 11</b>
	:	
<b>COMDISCO, Inc.</b>	:	<b>Case No. 01-B-24795</b>
<u><b>Et al.</b></u>	:	
	:	
<b>Debtor.</b>	:	<b>(Jointly Administered)</b>
	:	
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**SUMMARY OF SECOND INTERIM APPLICATION OF ERNST & YOUNG CORPORATE FINANCE LLC ("EYCF") FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES PURSUANT TO SECTIONS 330 AND 331 OF THE BANKRUPTCY CODE**

- 1. Applicant: Ernst & Young Corporate Finance LLC
- 2. Address of Applicant: 600 Peachtree Street  
Suite 2800  
Atlanta, GA 30308-2215  
Tel: (404) 817-5917  
Fax: (404) 817-4379
- 3. Role in Case: Restructuring and Accounting Advisors  
to the Official Committee of  
Unsecured Creditors
- 4. Date of Retention. July 27, 2001  
(Order entered October 23, 2001)
- 5. Period of Application. December 31, 2001 through March 31, 2002
- 6. Fees/Expenses Previously Requested. \$593,661
- 7. Fees/Expenses Previously Awarded.<sup>1</sup> \$535,531

<sup>1</sup> The First Application of Ernst & Young Corporate Finance LLC as Restructuring and Accounting Advisors to the Official Committee of Unsecured Creditors of Comdisco, Inc., et. al., for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period from July 27, 2001 Through November 30, 2001 was filed on April 3<sup>rd</sup>, 2002, but has not yet been ruled upon.

8. Post-Petition Retainer Received:	\$0
9. Fees Requested.	\$285,451
10. Expenses Requested	\$10,333
11. Total Amount Requested.	\$295,784