

UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

In re:) Case No. 01 B 24795
) (Jointly Administered)
)
COMDISCO, INC., et al.,) Chapter 11 : E O D SEP 03 2002
)
Debtors.) Honorable Ronald Barliant
)

**FINAL APPLICATION OF BELL, BOYD & LLOYD LLC, LOCAL
COUNSEL TO THE OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS,
FOR PAYMENT OF FEES INCURRED AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD OF SEPTEMBER 5, 2001 THROUGH AUGUST 12, 2002**

TO: THE HONORABLE RONALD BARLIANT,
UNITED STATES BANKRUPTCY JUDGE

Name of Applicant: Bell, Boyd & Lloyd LLC ("BBL")
Authorized to Provide Professional Services to: Official Committee of Equity Security Holders of Comdisco, Inc.
Date of Retention: Nunc Pro Tunc to September 5, 2001
Compensation Period: September 5, 2001 through August 12, 2002
Amount of Compensation Sought: \$527,019.50¹
Amount of Expense Reimbursement Sought: \$67,905.73

FILED
UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
AUG 30 2002
KENNETH S. GARDNER, CLERK
PS REP. - CS

This is the final application filed by BBL. Less than \$10,000 sought in this application is for time expended in the preparation of previous applications for compensation and expenses.

¹ Includes voluntary reduction of \$29,024.00.

2694

APPLICATION

Bell, Boyd & Lloyd, LLC (“BBL”), local counsel to the Official Committee of Equity Security Holders of Comdisco, Inc. (collectively, with the captioned debtors, the “Debtors”) for its Final Application pursuant to sections 330 and 331 of the Bankruptcy Code, and this Court’s Administrative Order Pursuant to 11 U.S.C. Sections 105(a) and 331 Establishing Procedures for Interim Compensation Reimbursement of Expenses of Professionals (the “Administrative Order”), for Payment of Fees and Reimbursement of Expenses, states as follows:

1. On July 16, 2001 (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. Under sections 1107(a) and 1108 of the Bankruptcy Code, prior to confirmation of the Plan (as defined below), the Debtors continued to manage the affairs of their estates as debtors-in-possession. An Official Unsecured Creditors Committee (“Creditors’ Committee”) and an Official Committee of Equity Security Holders (“Equity Committee”) have been appointed in these cases.

2. On September 5, 2001, and pursuant to section 1102 of the Bankruptcy Code, the United States Trustee for this District appointed the Equity Committee.

3. On September 5, 2001, the Committee held a meeting at which a quorum of the Committee unanimously decided, subject to Court approval, to employ BBL as local counsel for the Committee in all matters arising in or related to the captioned bankruptcy cases. This Court has entered an order approving the Equity Committee’s retention of BBL. This Court has also entered an order authorizing the Equity Committee to employ and retain Berlack, Israels and Liberman, n/k/a Brown, Rudnick, Berlack, Israels LLP (“BRBI”), as general counsel.

4. On July 03 2002, this Court entered an Order confirming the Debtors’ First Amended Joint Plan of Reorganization (the “Plan”). The Plan became effective on August 12, 2002, at which time the Equity Committee was disbanded pursuant to the Plan. Under the Plan,

equity holders will receive a Contingent Equity Distribution in the form of Rights (as defined in the Plan.)

5. Pursuant to the Administrative Order, each professional employed in these cases may apply to the Court for payment of interim compensation in the amount of 100% of fees, plus 100% of expenses, subject to the filing of a final fee application, by filing an interim fee application pursuant to the Administrative Order. BBL has filed two such interim applications for the periods (a) from September 5, 2001 through November 30, 2001, and (b) from December 1, 2001 through March 31, 2002.

6. This is the final fee application filed by BBL, and covers the period from September 5, 2001 through August 12, 2002 (the "Application Period").

7. During the Application Period, BBL accrued fees in the amount of \$556,043.50 and expenses in the amount of \$67,905.73. Pursuant to discussions with representatives of the Fee Review Committee, BBL has agreed to a voluntary reduction in fees of \$29,024.00, consisting of \$24,017.00 allocable to Bell Boyd's First Interim Fee Application and \$5007.00 allocable to fees sought in Bell Boyd's Second Interim Fee Application (the "Voluntary Reduction"). Pursuant to the Administrative Order, BBL has submitted invoices for fees and expenses incurred during the Application Period. The following table summarizes the monthly fees and expenses sought by BBL and the corresponding invoice numbers:

MONTH(S)	FEES INCURRED	EXPENSES INCURRED	INVOICE NO. (ATTACHED)
September, 2001	\$ 53,879.75	\$ 914.25	118507
October, 2001	\$ 123,075.00	\$ 4,737.18	119238
November, 2001	\$ 224,820.75	\$ 29,901.98	121178
December, 2001 through March 31, 2002	\$ 100,133.75	\$ 28,841.84	133354
April, 2002	\$ 11,140.50	\$ 2,372.26	129397
May, 2002	\$ 18,492.50	\$ 748.41	130747
June, 2002	\$ 15,436.25	\$ 208.85	132188
July, 2002 through August 12, 2002	\$ 9,065.00	\$ 180.96	133591
TOTALS	\$ 556,043.50	\$ 67,905.73	

8. BBL requests allowance and payment (to the extent unpaid) in this final application, pursuant to the Administrative Order, of the sum of \$594,925.23, which is comprised of \$527,019.50 representing 100% of fees less the Voluntary Reduction, plus \$67,905.73 or 100% of expenses.

9. During the Application Period, BBL assisted in drafting and prosecuting applications to retain each of the professionals employed by the Equity Committee. At the request of the Equity Committee and its co-counsel, BBL also was active in negotiating and handling transition matters regarding the Equity Committee's financial advisors. Also at the request of the Equity Committee and its co-counsel, BBL drafted, negotiated and prosecuted a motion to permit members of the Equity Committee to trade securities subject to establishment of certain information blocking procedures, and prepared appropriate affidavits.

10. BBL participated in multiple meetings of the Equity Committee during the Application Period. BBL also participated, as needed, in contested hearings, attended and participated in meetings between Comdisco and the Equity Committee, attended and participated in the Section 341 meeting, and attended and participated in auction proceedings.

11. BBL maintained case files, filed and served pleadings and performed various other services in its capacity as local counsel.

12. Approximately one-half of the fees incurred by BBL were in connection with Comdisco's sale of its Availability Solutions business. At the request of its co-counsel, BBL assisted in discovery, briefing, trial preparation and trial concerning the sale of Comdisco's Availability Solutions business. After the conclusion of these hotly contested proceedings, H-P's initial bid of \$610 million was topped by SunGuard's bid of \$825 million, and a sale to SunGuard was approved and has closed. In connection with this matter, BBL also provided advice, analysis and information regarding antitrust aspects of the SunGuard acquisition to the Equity Committee, and participated in litigation regarding H-P's entitlement to any break-up fee.

13. Due to the size and emergency timing of the proposed sale, the combined efforts of both BBL and BRBI were necessary to prepare for and conduct the trial on behalf of the Equity Committee. In the course of this preparation, BBL was assigned and performed discrete tasks, taking care not to duplicate efforts of co-counsel. Given the positive result (an increase of \$215 million in sale price), these efforts were justified.

14. BBL researched and advised the Committee regarding certain corporate governance issues, also at the Committee's request.

15. BBL answered numerous shareholder inquiries regarding the Plan and status of the case and reviewed and analyzed the Plan to the extent necessary to answer these inquiries and to attend hearings.

16. At the request of co-counsel, BBL reviewed and revised the equity holders' Plan solicitation letter and dealt with transmittal thereof.

17. BBL also addressed, at the request of BRBI, certain discrete and limited issues respecting the Plan and Disclosure Statement.

18. BBL's time entries are detailed in Exhibit "A" hereto, which includes each of the invoices listed in paragraph 7 above. The time entries have been broken down by matter category and breakdowns of fees incurred with respect to each category have been provided.

19. The rates of compensation for attorneys and paraprofessionals, and the expenses incurred by BBL, are customary and ordinary rates, fees and expenses charged by BBL in both bankruptcy and non-bankruptcy matters. In setting its rates, BBL assumes that its bills will be rendered and paid in full on a regular basis in accordance with its normal professional practices and that all expenses incurred will be promptly reimbursed.

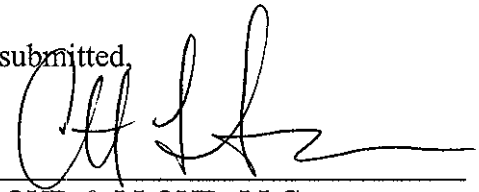
20. BBL respectfully submits that the services described above and in Exhibit A are actual and necessary services required for adequate representation of equity holders, and that reimbursement has been requested only for actual and necessary expenses. BBL charges 10¢ per page for copies, and 10¢ per page plus the actual cost of the telephone call for faxes. Given the complexity of the case, and the potential value available for equity holders, BBL submits that the fees and expenses requested herein are appropriate and should be awarded.

WHEREFORE, for the foregoing reasons, BBL respectfully requests that this Court enter an order, in the form annexed as Exhibit "B" hereto, allowing BBL the sum of \$527,019.50, representing 100% of fees incurred during the Application Period, less a voluntary reduction of \$29,024.00, plus \$67,905.73, representing 100% of expenses incurred during the Application Period, totaling \$594,925.23, all pursuant to the Administrative Order; and further requests that this Court grant such other and further relief as it deems appropriate.

Dated: August 30, 2002

Respectfully submitted,

By: _____



BELL, BOYD & LLOYD, LLC
Counsel for the Official Committee of
Equity Security Holders of
Comdisco, Inc., et al.

David F. Heroy
Michael Yetnikoff
BELL, BOYD & LLOYD LLC
70 W. Madison St., Suite 3300
Chicago, IL 60602
Tel: 312/372-1121
Fax: 312/372-2098

EXHIBIT "A"

Official Committee of Equity Security
Holders of Comdisco, Inc.

Invoice Number 118507
Invoice Date 10/16/01
Client Number 0113687

Re: (00001) Case Administration

FOR PROFESSIONAL SERVICES RENDERED THROUGH 09/30/01:

<u>Date</u>	<u>Atty</u>		<u>Hours</u>	<u>Value</u>
09/05/01	MXV	Conference w/committee counsel regarding case status and strategy.	1.50	375.00
09/10/01	DFH	Review public filings, docket.	1.10	539.00
09/10/01	EWC	Draft filing requesting notice from parties (0.6); conference with Mr. Yetnikoff regarding organization of pleading and orders (0.1); conference with Mr. Young regarding same (0.3).	1.00	185.00
09/10/01	MAY	Conference with E. Chalut re case organization (.30); Organization of case files (.40); Reviewed case docket and obtained pleadings (.30).	1.00	125.00
09/11/01	DFH	Phone M. Yetnikoff re task list (.30); phone calls re trading wall motion (.30).	0.60	294.00
09/12/01	EWC	Draft filing requesting notice from parties (0.6); conference with Mr. Yetnikoff regarding organization of pleading and orders (0.1); conference with Mr. Young regarding same (0.3).	1.00	185.00
09/12/01	MAY	Downloaded pleadings from bankruptcy court (1.75); Updated pleading rack and pleading index (3.0).	4.75	593.75
09/13/01	DFH	Phone J. Stark re due diligence.	0.30	147.00

Bell, Boyd & Lloyd LLC

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<u>Date</u>	<u>Atty</u>		<u>Hours</u>	<u>Value</u>
09/13/01	EWC	Draft revised certificate of service (0.5); update and revise notice to serve documents on Committee counsel (0.3).	0.80	148.00
09/14/01	MAY	Downloaded pleadings from bankruptcy court (1.25); Updated pleading rack and pleading index (3.0).	4.25	531.25
09/17/01	MXV	Brief review of Berlack's analysis of strategic options.	0.75	187.50
09/17/01	EWC	Work to revise service list.	0.40	74.00
09/17/01	MAY	Updated pleading rack and pleading index (2.0); Downloaded pleading files from bankruptcy court (1.0).	3.00	375.00
09/18/01	MAY	Worked on assembling pleading rack and pleading index.	1.50	187.50
09/21/01	MAY	Assembled pleading rack; Downloaded pleading from bankruptcy court.	3.50	437.50
09/24/01	MAY	Assembled pleading rack.	2.00	250.00
09/25/01	MAY	Assembled pleading rack.	2.25	281.25
09/26/01	MAY	Assembled pleading rack.	2.25	281.25
09/27/01	MAY	Assembled pleading rack and pleading index.	2.00	250.00
09/28/01	DFH	Phone Stark, Wolper re Berkshire purchase.	0.40	196.00
			<u>TOTAL HOURS</u>	<u>34.35</u>

ATTORNEY SUMMARY:

<u>Attorney</u>	<u>Hours</u>		<u>Rate</u>	<u>Value</u>
Erik W. Chalut	3.20	at	\$185 =	\$592.00
David F. Heroy	2.40	at	\$490 =	\$1,176.00
Michael Yetnikoff	2.25	at	\$250 =	\$562.50
Mark A. Young	26.50	at	\$125 =	\$3,312.50

CURRENT FEES

\$5,643.00

Bell, Boyd & Lloyd LLC

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00001 Case Administration
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FOR COSTS ADVANCED AND EXPENSES INCURRED:

Fees Court Reporters	504.00
Duplicating (In-house)	116.10
Local Delivery	12.20
Air Courier Service	92.32
Telephone (Long Distance)	15.34
Facsimile Charges	174.29
CURRENT EXPENSES	<hr/> \$914.25
TOTAL THIS MATTER	<hr/> \$6,557.25

Boyd & Lloyd LLC
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Re: (00002) Committee

FOR PROFESSIONAL SERVICES RENDERED THROUGH 09/30/01:

<u>Date</u>	<u>Atty</u>		<u>Hours</u>	<u>Value</u>
09/05/01	DFH	Meeting re strategy (1.50); read materials (1.0).	2.50	1,225.00
09/05/01	MXY	Prepare for and attend Comdisco equity holders meeting.	4.50	1,125.00
09/06/01	MXY	Revise trading wall motion and order.	0.75	187.50
09/06/01	DFH	Arrange staffing, to do lists (.30); review retention pleadings (.60); phone Weisfelner, Stark (.70).	1.60	784.00
09/06/01	DFH	Trading wall paper -- review, phone D. Surpris, M. Yetnikoff and M. Scanlan.	1.30	637.00
09/10/01	MXY	Final revisions to trading wall motion.	0.50	125.00
09/12/01	MXY	Conference with SEC re trading wall motion, potential compromise thereof (.50); conference with D. Heroy re same (.25).	0.75	187.50
09/12/01	DFH	Teleconference.	1.10	539.00
09/13/01	DFH	Phone calls re trading wall motion.	0.50	245.00
09/14/01	DFH	Phone M. Yetnikoff, M. Scanlan re trust issues.	0.70	343.00
09/15/01	DFH	Phone M. Scanlan.	0.30	147.00
09/16/01	DFH	Phone M. Scanlan, M. Yetnikoff (x2) re motion.	0.50	245.00
09/17/01	MXY	Conference with SEC, Skadden, Committee and D. Heroy re trading wall motion.	1.00	250.00
09/18/01	MXY	Attention to resolving trading wall motion; conference with SEC and parties re same.	0.50	125.00

Bell, Boyd & Lloyd LLC

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<u>Date</u>	<u>Atty</u>		<u>Hours</u>	<u>Value</u>
09/18/01	DFH	Phone M. Scanlan; conference with M. Yetnikoff re trading motion (.50); report to Committee re Fortgang (.50); conference with J. Stark re same (.40).	1.40	686.00
09/19/01	DFH	Phone Pedowitz, Scanlan (x2) re membership (.50); phone Ryland (.30).	0.80	392.00
09/20/01	MXY	Conference with D. Heroy and potential members re committee composition.	0.25	62.50
09/20/01	DFH	Report to Pedowitz and Ryland (.40); conference with J. Stark re meeting (1.70); conference call with Committee members (.90).	3.00	1,470.00
09/21/01	DFH	Meeting with Company (6.0); phone conference with J. Stark (.30); letter to Committee (.40).	6.70	3,283.00
09/23/01	DFH	Telephone conference with J. Stark re conference call.	0.40	196.00
09/24/01	DFH	Teleconference (.50); second teleconference (1.10), both re Availability Solutions.	1.60	784.00
09/25/01	MXY	Conference with D. Heroy, J. Stark, Ryland re strategy on Availability Solutions, other matters.	0.75	187.50
09/26/01	DFH	Report to clients.	0.30	147.00
09/26/01	MXY	Attention to finalizing order re Water Tower retention.	0.50	125.00
09/27/01	DFH	Review Francisco matter (.40); phone J. Stark (.30).	0.70	343.00
09/28/01	DFH	Report re sale.	0.30	147.00
TOTAL HOURS			<u>33.20</u>	

Bell, Boyd & Lloyd LLC

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00002 Committee
10/16/01

Invoice Number 118507

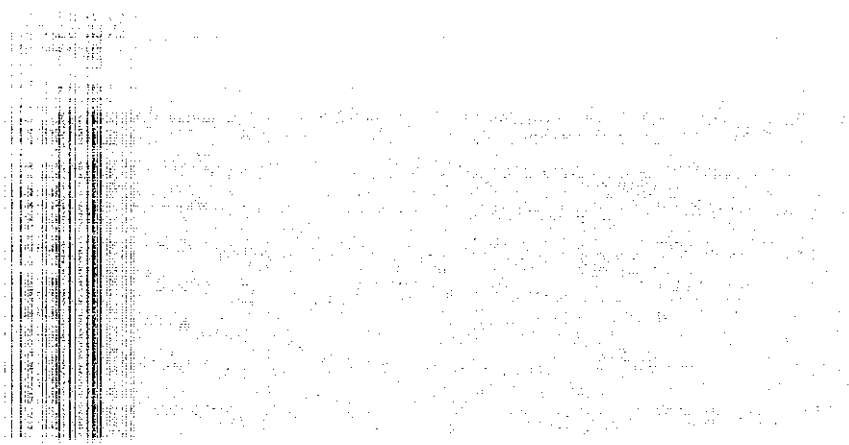
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ATTORNEY SUMMARY:

<u>Attorney</u>	<u>Hours</u>		<u>Rate</u>		<u>Value</u>
David F. Heroy	23.70	at	\$490	=	\$11,613.00
Michael Yetnikoff	9.50	at	\$250	=	\$2,375.00

CURRENT FEES \$13,988.00

TOTAL THIS MATTER \$13,988.00



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Re: (00003) Asset Disposition

FOR PROFESSIONAL SERVICES RENDERED THROUGH 09/30/01:

<u>Date</u>	<u>Atty</u>		<u>Hours</u>	<u>Value</u>
09/06/01	MXV	Telephone conference with Berlack, R. Ciambrone re filing and service requirements in Northern District and under Administrative Order.	1.25	312.50
09/07/01	EWC	Conference with Ms. Ciambrone regarding preparing for Monday filings (0.3); analyze whether court will accept faxed signatures (0.4); attempt to locate master service list (0.4); analyze Order regarding service in case (0.4).	1.50	277.50
09/08/01	EWC	Analyze remarks of Mr. Stark on retention motions (0.4); draft changes to affidavit of Mr. Stark (0.4), Motion and Order for Retention of Water Tower (0.3), Consulting Agreement (0.4); draft e-mail to Mr. Stark requesting clarifications (0.1); draft e-mail to Mr. Stark with proposed changes (0.2); telephone conference with Ms. Ciambrone regarding my changes (0.3).	2.10	388.50
09/17/01	DFH	Prepare for hearing.	0.30	147.00
09/18/01	EWC	Conference with Mr. Yetnikoff regarding filing objection to Wachtell (0.2); re-draft Objection to Wachtell to reflect local procedure (0.4); draft notice of filing, certificate of service and service lists therefor (0.4); prepare Application Pro Hac Vice for filing (0.2); finish re-drafting Motion for Admission Pro Hac Vice and supporting materials (0.5); prepare both for filing (0.5); conference with Mr. Young regarding filing Objection (0.3); prepare Revised Certificate of Service for filing (0.5); prepare Notice of Representation for filing (0.5).	3.50	647.50
09/18/01	MAY	Met with Eric Chalut re issues preparation for filing limited objection re Wachtell.	0.25	31.25

Bell, Boyd & Lloyd LLC

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<u>Date</u>	<u>Atty</u>		<u>Hours</u>	<u>Value</u>
09/19/01	DFH	Prepare for hearing; call re policy matters, review agenda.	1.10	539.00
09/19/01	MAY	Filed Limited Objection To Wachtell with bankruptcy court (.50); Filed Modification To Motion Of Equity Holders with court (.50); Prepared for service of Limited Objection To Wachtell; Prepared service of Modification To Motion Of Equity Holders (1.5); Assisted attorney's with preparation of Limited Objection (2.25).	4.75	593.75
09/20/01	DFH	Appearance at hearing re retention.	1.90	931.00
09/20/01	MAY	Assisted attorney's in preparing for hearing.	0.50	62.50

TOTAL HOURS 17.15

ATTORNEY SUMMARY:

<u>Attorney</u>	<u>Hours</u>		<u>Rate</u>	<u>Value</u>
Erik W. Chalut	7.10	at	\$185 =	\$1,313.50
David F. Heroy	3.30	at	\$490 =	\$1,617.00
Michael Yetnikoff	1.25	at	\$250 =	\$312.50
Mark A. Young	5.50	at	\$125 =	\$687.50

CURRENT FEES \$3,930.50

TOTAL THIS MATTER \$3,930.50

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Re: (00004) Availability Solutions

FOR PROFESSIONAL SERVICES RENDERED THROUGH 09/30/01:

<u>Date</u>	<u>Atty</u>		<u>Hours</u>	<u>Value</u>
09/07/01	PTM	Ability to use NOLs; begin review of 10-Q.	0.75	330.00
09/10/01	PTM	Review latest 10-K and other public filings.	1.00	440.00
09/16/01	DFH	Go over Availability Solutions with J. Stark; schedule call.	0.60	294.00
09/17/01	MXY	Attend conference call with Berlack and financial advisors on availability solutions sale and other issues.	0.75	187.50
09/17/01	DFH	Review documents, motion; phone J. Stark (x2); teleconference with Committee.	1.40	686.00
09/18/01	MXY	Review HP sale documents (1.25); conference with D. Heroy re strategy on HP sale (.25); review and revise board letter re same (.75).	2.25	562.50
09/18/01	DFH	Phone J. Stark (x2); conference with M. Yetnikoff (.50); review arguments re Hewlett Packard (.70).	1.20	588.00
09/18/01	PTM	Calls to John Stark re data room, NOL carryforwards.	0.25	110.00
09/19/01	DFH	Conference with M. Yetnikoff, review schedule, phone J. Stark, plan alternatives.	1.00	490.00
09/19/01	PTM	Telephone conference with Lewis Rieck regarding sale of business, information in data room, meeting with management.	0.50	220.00
09/20/01	PTM	Review of data room index; research regarding potential NOL issues.	1.25	550.00
09/21/01	PTM	Memo to D. Heroy regarding needed documents (.30); further research regarding potential NOL issues and call to LeDuc regarding NOLs, basis and related issues (.70).	1.00	440.00

Bell, Boyd & Lloyd LLC

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<u>Date</u>	<u>Atty</u>		<u>Hours</u>	<u>Value</u>
09/21/01	MXY	Review facts and draft motion regarding sale of availability services unit; review case law regarding same.	2.75	687.50
09/21/01	MAY	Reviewed electronic docket and obtained agreements.	0.25	31.25
09/22/01	DFH	Phone conference with M. Yetnikoff re potential objections.	0.60	294.00
09/22/01	MXY	Conference with D. Heroy regarding strategic options regarding sale.	0.50	125.00
09/24/01	PTM	Call to Chris Field regarding his review of tax documents; discussion of possible issues.	0.50	220.00
09/24/01	SJO	Conference with D. Heroy and M. Yetnikoff re: background of Availability Solutions.	0.25	92.50
09/24/01	JW	Conference with DFH, MXY; draft rider to subpoena re AS.	4.00	740.00
09/24/01	DFH	Review motion; review documents; conference with M. Yetnikoff; phone J. Stark.	2.00	980.00
09/24/01	MXY	Prepare initial draft of motion re Availailability Solutions; conference with D. Heroy re same.	1.75	437.50
09/24/01	MXY	Review filings re Availability Solutions sale issues in preparation for potential objection.	2.75	687.50
09/24/01	MXY	Attention to Board letter re Availability Solutions.	0.50	125.00
09/25/01	JW	Conference with MXY (.5); draft document requests re AS (1.75).	2.25	416.25
09/25/01	PTM	Arranging visit to document room re AS.	0.25	110.00
09/25/01	DFH	Conference at Water Tower Capital (2.0); review draft letter to Board/conference with M. Yetnikoff/ phone J. Stark (1.0); phone E. Ryland/J. Stark re AS (.40).	3.40	1,666.00

Bell, Boyd & Lloyd LLC

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<u>Date</u>	<u>Atty</u>		<u>Hours</u>	<u>Value</u>
09/25/01	MXY	Draft and revise motion re Availability Solutions.	1.25	312.50
09/25/01	MXY	Revise Board letter re AS business.	0.50	125.00
09/25/01	MXY	Conference with Wylie re draft AS discovery; review and comment on same.	0.75	187.50
09/25/01	MXY	Review pleadings, transcripts, on AS matter, in preparation for Board letter, meeting.	1.75	437.50
09/25/01	DFH	Teleconference with Committee re AS.	1.00	490.00
09/25/01	MXY	Call with Committee to discuss Availability Solutions, other matters.	0.75	187.50
09/25/01	MAY	Conference re status of hearing transcripts from court, re AS.	0.25	31.25
09/26/01	JW	Research re: spoliation of evidence.	3.00	555.00
09/26/01	PTM	Calls from Reich and to Amy Hamilton of Comdisco regarding use of data room, due diligence meetings.	0.25	110.00
09/26/01	MXY	Complete further revisions to Comdisco letter re Availability Solutions (.90); conference with Committee members re same (.70); conference with Mr. Stark re same (.25); conference with D. Heroy re same (.40).	2.25	562.50
09/26/01	DFH	Revisions to AS letter (.30); phone Butler (.30), Stark (x2) (.40); phone Pedowitz (.30).	1.30	637.00
09/26/01	MAY	Conference with court reporter re obtaining hearing transcripts.	0.25	31.25
09/27/01	DFH	Letter to members re AS.	0.30	147.00
09/27/01	SJO	Review motion and opposition related to sale of AS division.	1.00	370.00

Bell, Boyd & Lloyd LLC

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00004 Availability Solutions Page 12
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<u>Date</u>	<u>Atty</u>		<u>Hours</u>	<u>Value</u>
09/27/01	PTM	Begin review of tax documents available in document room (4.00); conference with D. Heroy regarding same (.50); sending questions to Amy Hamilton and Lewis Reick (1.0).	5.50	2,420.00
09/27/01	JW	Draft riders to subpoena.	2.25	416.25
09/27/01	MAY	Obtained hearing transcripts from bankruptcy court.	1.00	125.00
09/28/01	DFH	Revise/send Board letter (1.0); phone J. Stark (.30); conference with Stark/Pedowitz (.50); phone Butler (.40); phone Sennett re AS (.30).	2.50	1,225.00
09/28/01	PTM	Call to Mike Felish of Comdisco regarding basis, other questions; research and begin work on memo describing tax posture of Comdisco, re AS.	3.25	1,430.00
09/28/01	JW	Draft document request re AS.	0.25	46.25
09/28/01	M-S	Review background of issues with Mr. Heroy (.40); initial market review of disaster recovery services; IBM, SunGard and Comdisco (1.60); analysis reports review market share information and merger antitrust law considerations for SunGard (.75).	2.75	1,210.00
09/28/01	MAY	Assisted D. Heroy in preparing letters to Board of Directors (2.0); Researched current company contacts for Board of Directors (2.0).	4.00	500.00
09/28/01	MAY	Obtained hearing transcript from bankruptcy court, for AS matter.	0.75	93.75
09/30/01	PTM	Review of Francisco Partners correspondence.	0.25	110.00
09/30/01	DFH	Review documents (1.0); phone J. Stark (.30), all re AS.	1.30	637.00

Bell, Boyd & Lloyd LLC

0113687 Comdisco, Official Committee of Equity S Invoice Number 118507
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 10/16/01

<u>Date</u>	<u>Atty</u>		<u>Hours</u>	<u>Value</u>
09/30/01	M-S	Antitrust analysis of disaster recovery services (.25); market information review of SunGard; IBM and Comdisco (1.0); services substitutes and competitive data research (.50); Gartner Group information and prepare for discussions with Skadden Arps (.50).	2.25	990.00

TOTAL HOURS 74.35

ATTORNEY SUMMARY:

<u>Attorney</u>	<u>Hours</u>		<u>Rate</u>	<u>Value</u>
David F. Heroy	16.60	at	\$490 =	\$8,134.00
Paul T. Metzger	14.75	at	\$440 =	\$6,490.00
Stephen J. O'Neil	1.25	at	\$370 =	\$462.50
Michael Sennett	5.00	at	\$440 =	\$2,200.00
Joseph C. Wylie II	11.75	at	\$185 =	\$2,173.75
Michael Yetnikoff	18.50	at	\$250 =	\$4,625.00
Mark A. Young	6.50	at	\$125 =	\$812.50

CURRENT FEES \$24,897.75

TOTAL THIS MATTER \$24,897.75

Invoice Number 118507
Invoice Date 10/16/01
Client Number 0113687
Page Number 14

Re: (00007) Professionals

FOR PROFESSIONAL SERVICES RENDERED THROUGH 09/30/01:

<u>Date</u>	<u>Atty</u>		<u>Hours</u>	<u>Value</u>
09/05/01	MXY	Conference with financial advisor candidates.	1.00	250.00
09/06/01	MXY	Telephone conference with Berlack re filing retention applications.	0.25	62.50
09/06/01	DFH	Review retention papers.	0.50	245.00
09/07/01	MXY	Conference with Committee and financial advisor candidates re potential retention.	3.00	750.00
09/10/01	MXY	Conference with J. Stark re indemnification issues.	0.25	62.50
09/10/01	MXY	Final revisions to BBL and other retention papers.	1.00	250.00
09/10/01	EWC	Draft minute order template for Motions (0.2); telephone conference with Mr. Wharton, Debtor's counsel, about obtaining proper service lists to file Motions (0.1); analyze docket for service lists (0.3); complete drafting Minute Orders (0.5); draft notices of motion and certificates of service (0.5); prepare Motions for filing (1.5); prepare Appearances (0.3).	3.40	629.00
09/12/01	MXY	Conference with Berlack re 9/20 hearings, retention applications.	0.75	187.50
09/12/01	MXY	Conference with Office of U.S. Trustee re retention applications.	0.50	125.00
09/12/01	MXY	Review Water Tower application.	0.50	125.00
09/12/01	DFH	Finish application.	0.50	245.00

Bell, Boyd & Lloyd LLC

0113687 Comdisco, Official Committee of Equity S Invoice Number 118507
00007 Professionals Page 15
10/16/01

<u>Date</u>	<u>Atty</u>		<u>Hours</u>	<u>Value</u>
09/12/01	EWC	Draft minute order template for Motions (0.2); telephone conference with Mr. Wharton, Debtor's counsel, about obtaining proper service lists to file Motions (0.1); analyze docket for service lists (0.3); complete drafting Minute Orders (0.5); draft notices of motion and certificates of service (0.5); prepare Motions for filing (1.5); prepare Appearances (0.3).	3.40	629.00
09/18/01	MXY	Attention to resolving Water Tower retention application; conference with parties re same.	0.50	125.00
09/18/01	MXY	Attention to Water Tower objection; review same; conference with D. Heroy re same.	0.25	62.50
09/18/01	MXY	Preparation for 9/20 hearing.	0.75	187.50
09/19/01	MXY	Conference with various counsel at Skadden re pending matters for 9/20 hearing.	0.50	125.00
09/19/01	MXY	Draft proposed final order for Water Tower retention.	0.75	187.50
09/19/01	MXY	Attention to preparation for 9/20 hearing.	0.75	187.50
09/19/01	DFH	Phone WLRK, review and revise objection; phone Ryland, M. Yetnikoff, U.S. Trustee.	0.90	441.00
09/20/01	MXY	Conference with D. Heroy and Mr. Pedowitz re 9/20 hearing.	0.25	62.50
09/20/01	DFH	Phone calls to WLRK/WTC.	0.60	294.00
09/21/01	MXY	Draft order regarding Water Tower retention.	0.50	125.00
09/25/01	MXY	Conference with U.S. Trustee re Water Tower retention.	0.25	62.50
TOTAL HOURS			21.05	

Bell, Boyd & Lloyd LLC

0113687 Comdisco, Official Committee of Equity S Invoice Number 118507
00007 Professionals Page 16
10/16/01

ATTORNEY SUMMARY:

<u>Attorney</u>	<u>Hours</u>		<u>Rate</u>		<u>Value</u>
Erik W. Chalut	6.80	at	\$185 =		\$1,258.00
David F. Heroy	2.50	at	\$490 =		\$1,225.00
Michael Yetnikoff	11.75	at	\$250 =		\$2,937.50
					<hr/>
		CURRENT FEES			\$5,420.50
					<hr/>
		TOTAL THIS MATTER			\$5,420.50
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		TOTAL AMOUNT OF THIS INVOICE			\$54,794.00

Tax Id Number 36-2132672

C L I E N T S U M M A R Y

October 16, 2001

Official Committee of Equity Security

Invoice Number 118507
Client Number 0113687

<u>Matter</u>	<u>Matter Name</u>	<u>Fees</u>	<u>Expenses</u>	<u>Total</u>
00001	Case Administration	5,643.00	914.25	6,557.25
00002	Committee	13,988.00	0.00	13,988.00
00003	Asset Disposition	3,930.50	0.00	3,930.50
00004	Availability Solutions	24,897.75	0.00	24,897.75
00007	Professionals	5,420.50	0.00	5,420.50
Client Total		<u>\$53,879.75</u>	<u>\$914.25</u>	<u>\$54,794.00</u>

Total Amount Due: \$54,794.00

Official Committee of Equity Security
Holders of Comdisco, Inc.

Invoice Number 119238
Invoice Date 11/06/01
Client Number 0113687

Re: (00001) Case Administration

FOR PROFESSIONAL SERVICES RENDERED THROUGH 10/31/01:

<u>Date</u>	<u>Atty</u>		<u>Hours</u>
09/13/01	MAY	Created pleading rack for Comdisco, Inc. (2.0); Downloaded pleadings from bankruptcy court (.75); Updated pleading rack and pleading index (2.0).	4.75
09/14/01	MAY	Reviewed docket from bankruptcy court and obtained pleadings and orders pursuant to attorney request; Organized attorney case files.	1.75
09/18/01	MAY	Assisted attorney's in preparing for 9/20/01 hearing; Prepared binder for 9/20/01 hearing.	2.00
10/01/01	MAY	Reviewed pleading rack for retention orders; Updated case files.	1.50
10/02/01	MAY	Updated attorney case files; Updated pleading files and pleading index.	2.25
10/05/01	MAY	Updated attorney case files; Updated pleading rack;	2.25
10/08/01	MAY	Updated attorney case files; Updated pleading rack and index.	3.25
10/09/01	DFH	Review pleadings, status.	0.40
10/09/01	MAY	Worked on pleading rack.	2.00
10/10/01	DFH	Review three pleadings.	0.40
10/10/01	MAY	Updated pleading rack and attorney case files.	2.00

Bell, Boyd & Lloyd LLC

0113687 Comdisco, Official Committee of Equity S Invoice Number 119238
00001 Case Administration Page 2
11/06/01

<u>Date</u>	<u>Atty</u>		<u>Hours</u>
10/12/01	DFH	Review three pleadings (.409); phone J. Stark re strategy (.30).	0.70
10/12/01	MAY	Updated pleading rack and pleading index; Updated attorney case files.	2.00
10/14/01	DFH	Memo to Weisfelner, Stark.	0.30
10/15/01	DFH	Review three pleadings.	0.50
10/15/01	MAY	Updated attorney case files; Updated pleading rack and pleading index.	1.25
10/16/01	DFH	Review pleadings; conference with J. Stark re strategy (.60); conference with C. Lonstein (.20).	0.80
10/16/01	MAY	Updated attorney case files; Updated pleading rack and pleading index.	2.75
10/17/01	MXY	Conference with D. Surpris re pleadings to be filed for 10/23 hearings (.25); review and assemble documents for hearing (.25); conference with C. Lonstein re same (.25).	0.75
10/17/01	DFH	Go over two motions with C. Lonstein.	0.40
10/17/01	MAY	Updated attorney case files; Updated pleading rack and index.	2.50
10/18/01	MAY	Updated attorney case files; Updated pleading rack and index.	2.75
10/19/01	DFH	Go over status with C. Lonstein.	0.50
10/19/01	MAY	Updated attorney case files; Updated pleading rack and index.	1.50
10/22/01	CHL	Review and preparation of Hearing Book - motions on for tomorrow's calendar.	0.50
10/22/01	MXY	Conference with Skadden, Arps, C. Lonstein and D. Heroy re 10/23 hearings.	0.50
10/23/01	CHL	Attend hearings 10/23 calendar call.	2.30
10/23/01	DFH	Phone M. Scanlan re details.	0.30
10/24/01	MAY	Updated case files; Updated pleading rack and pleading index.	1.25

Bell, Boyd & Lloyd LLC

0113687 Comdisco, Official Committee of Equity S Invoice Number 119238
00001 Case Administration Page 3
11/06/01

TOTAL HOURS 44.10

ATTORNEY SUMMARY:

<u>Attorney</u>	<u>Hours</u>		<u>Rate</u>
David F. Heroy	4.30	at	\$490
Carmen H. Lonstein	2.80	at	\$275
Michael Yetnikoff	1.25	at	\$250
Mark A. Young	35.75	at	\$125

CURRENT FEES \$7,658.25

FOR COSTS ADVANCED AND EXPENSES INCURRED:

Secretarial Overtime - Bankruptcy	152.00
Outside Telephone	12.48
Fees Court Reporters	300.00
Duplicating (In-house)	2,704.70
Air Courier Service	766.79
Telephone (Long Distance)	179.75
Facsimile Charges	621.46

CURRENT EXPENSES \$4,737.18

TOTAL THIS MATTER \$12,395.43

Boyd & Lloyd LLC
Invoice Number 119238
Invoice Date 11/06/01
Client Number 0113687
Page Number 4

Re: (00002) Committee

FOR PROFESSIONAL SERVICES RENDERED THROUGH 10/31/01:

<u>Date</u>	<u>Atty</u>		<u>Hours</u>
10/01/01	MXY	Draft trading wall affidavits; conference with Ms. Perlman re same.	1.00
10/01/01	DFH	Phone Mr. Weisfelner re status (.40); teleconference (1.0).	1.40
10/02/01	DFH	Phone J. Stark x2 re status, strategy (.50); correspondence to clients (.30).	0.80
10/03/01	DFH	Conference call with Committee.	1.00
10/05/01	DFH	Phone E. Weisfelner re meeting, status.	0.20
10/08/01	DFH	Teleconference with Committee (2.0); phone J. Stark (.30).	2.30
10/08/01	MXY	Complete and file Glenview trading wall affidavit.	0.50
10/09/01	DFH	Phone D. Pedowitz, E. Weisfelner re strategy, timing.	0.40
10/10/01	DFH	Meeting with J. Stark, E. Weisfelner; D. Pedowitz.	2.60
10/15/01	DFH	Phone D. Surpris and E. Weisfelner.	0.30
10/15/01	MXY	File and serve additional trading wall affidavits; e-mail to Skadden, Arps re same.	0.50
10/16/01	DFH	Conference call with Committee.	1.10
10/18/01	DFH	Phone 2 members.	0.40
10/24/01	DFH	Teleconference re sale, status.	1.10
10/29/01	MXY	Conference with Mr. Walsh re David Greene affidavit for trading wall motion.	0.50
10/30/01	DFH	Conference with E. Weisfelner (.30); two letters (.60).	0.90
TOTAL HOURS			<u>15.00</u>

Bell, Boyd & Lloyd LLC

0113687 Comdisco, Official Committee of Equity S
00002 Committee
11/06/01

Invoice Number 119238
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ATTORNEY SUMMARY:

<u>Attorney</u>	<u>Hours</u>		<u>Rate</u>
David F. Heroy	12.50	at	\$490
Michael Yetnikoff	2.50	at	\$250

CURRENT FEES \$6,750.00

TOTAL THIS MATTER \$6,750.00

Invoice Number 119238
Invoice Date 11/06/01
Client Number 0113687
Page Number 6

Re: (00003) Asset Disposition

FOR PROFESSIONAL SERVICES RENDERED THROUGH 10/31/01:

<u>Date</u>	<u>Atty</u>		<u>Hours</u>
10/25/01	CHL	Review and analyze Motion for Sale Order, Bidding Procedures Order and Notice of Revised Bidding Procedures in connection with potential objection to sale of Leasing Unit.	1.50

TOTAL HOURS 1.50

ATTORNEY SUMMARY:

<u>Attorney</u>	<u>Hours</u>		<u>Rate</u>
Carmen H. Lonstein	1.50	at	\$275

CURRENT FEES \$412.50

TOTAL THIS MATTER \$412.50

Boyd & Lloyd LLC
Invoice Number 119238
Invoice Date 11/06/01
Client Number 0113687
Page Number 7

Re: (00004) Availability Solutions

FOR PROFESSIONAL SERVICES RENDERED THROUGH 10/31/01:

<u>Date</u>	<u>Atty</u>		<u>Hours</u>
10/01/01	MXY	Review Hewlett-Packard agreement re termination options and costs.	0.75
10/01/01	DFH	Phone Goodman re documents, status.	0.50
10/02/01	MXY	Attend 341 Creditors' meeting.	1.25
10/02/01	MXY	Review due diligence materials re AS sale, including letters, market reports, financial information.	0.75
10/02/01	DFH	Document review; phone Berlack.	0.60
10/03/01	DFH	Revise draft, Goldman documents, fax same; phone J. Stark.	1.20
10/03/01	MXY	Attend beginning of Availability Solutions conference call.	0.50
10/03/01	MAY	Updated case order binders.	2.00
10/03/01	MAY	Reviewed case docket for orders; Obtained orders from bankruptcy court.	0.50
10/04/01	DFH	Phone D. Pedowitz (.40); phone J. Stark x3 re evidence (.60); phone E. Weisfelner (.30); review data (.50).	1.80
10/05/01	DFH	Phone J. Stark (.30); review draft valuation (1.0); phone J. Stark with comments (.30).	1.60
10/08/01	DFH	Review latest motion.	0.30
10/08/01	MAY	Reviewed case docket and obtained pleading and orders from court pursuant to attorney request.	0.75
10/09/01	SJO	Conferences with D. Heroy and M. Yetnikoff re: status and discovery planning (.25); review Sun-Gard/HP comparison and memo re: antitrust issues (.25).	0.50
10/09/01	JW	Research re: director/officer duty of confidentiality.	2.50

Bell, Boyd & Lloyd LLC

0113687 Comdisco, Official Committee of Equity S Invoice Number 119238
00004 Availability Solutions Page 8
11/06/01

<u>Date</u>	<u>Atty</u>		<u>Hours</u>
10/09/01	DFH	Phone Scott Berman x3, S. O'Neil, M.Yetnikoff re discovery.	1.00
10/09/01	MXY	Two conferences with Berman re Availability Solutions discovery and potential objection to sale; conference with Mr. Wylie re same; conference with D. Heroy, J. Stark, S. O'Neil (2x) re strategy.	1.50
10/09/01	MXY	Analysis of SunGard bid, review same (.80); review Goodwin memo (.20); conference with K. Goodwin re closing issues (.50).	1.50
10/10/01	SJO	Review memo re: antitrust implications (.25); conference with J. Wylie re: status and discovery requests (.25); review draft document requests (.50).	1.00
10/10/01	JW	Research re: director/officer liability for breach of fiduciary duty.	5.75
10/10/01	DFH	Conference with J. Stark re meeting, auction.	0.30
10/10/01	MXY	Conference with M. Sennett re antitrust issues and SunGard's bid.	0.25
10/10/01	MXY	Conference with Mr. Wylie re research on confidentiality issues.	0.50
10/10/01	MXY	Review discovery requests in AS matter; revise same; conference with Berlack re same; conference with Wylie re same.	0.75
10/10/01	SXD	Discussed with Joe Wiley issue regarding a director's fiduciary duty.	0.50
10/11/01	SJO	Prepare for potential challenge to HP sale, including preparation of document requests, conferences with S. Berman, J. Wylie and M. Yetnikoff (3.5); review due diligence binders and relevant motion papers and review WTC valuation (1.0).	4.50
10/11/01	DFH	Phone J. Stark, E. Weisfelner (.40); attend auction at Skadden, Arps (8.80).	9.20

Bell, Boyd & Lloyd LLC

0113687 Comdisco, Official Committee of Equity S Invoice Number 119238
00004 Availability Solutions Page 9
11/06/01

<u>Date</u>	<u>Atty</u>		<u>Hours</u>
10/11/01	MXY	Conferences with O'Neil and Wylie re discovery in connection with potential AS sale objection; conference with Wylie re confidentiality obligations.	0.50
10/11/01	JW	Revise subpoena riders re: Goldman Sachs' valuation (.25); research re: director/officer fiduciary duties (1.25).	1.50
10/11/01	SXD	Researched whether a director's fiduciary duty continues after employment.	3.00
10/12/01	DFH	Review papers re AS.	0.30
10/12/01	SXD	Researched and discussed with Joe Wiley the case law indicating that disclosure of confidential information is a breach of fiduciary duty.	1.00
10/16/01	CHL	Preliminary research on opposition to EDS Motion for Protective Order.	0.50
10/16/01	CHL	Review and analyze EDS Motion for Protective Order and EDS Motion to Compel Debtors to Reject Executory Contract.	1.00
10/16/01	CHL	Prepare outline of argument against EDS motions.	0.75
10/16/01	DFH	Work on paper, phone Berlack (x3).	0.60
10/16/01	MXY	Attention to EDS sale objection, review same (.30); conference with Panagakis, Warner re same (.20); draft response to motion to seal documents (.75); conference with Ms. Lonstein re same (.30); conference with Mr. Biederman and Ms. Surpris re same (.20).	1.75
10/16/01	MXY	Review objections of HP, foreign banks, to AS sale.	1.00
10/17/01	CHL	Revise draft objection to EDS motion for protective order on EDS contract.	1.50
10/17/01	CHL	Research case law to support Equity Committee request for access to EDS' alleged "confidential commercial info."	1.50
10/17/01	CHL	Revise draft objection to EDS motion for protective order to include case law.	0.50

Bell, Boyd & Lloyd LLC

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00004 Availability Solutions Page 10
11/06/01

<u>Date</u>	<u>Atty</u>		<u>Hours</u>
10/17/01	CHL	Review stipulation agreed upon with EDS as to sharing of EDS contract and information as settlement of objection.	0.25
10/17/01	CHL	Discuss retention motion issues to be heard 10/23 on Committee motion to retain Water Tower as financial advisors.	0.50
10/17/01	MXY	Review EDS pleading (.25); conference with Panagakis, Perlman, Lonstein re stipulation (.50); conference with Biederman re same (.25); review and execute stipulation (.50).	1.50
10/17/01	MXY	Review correspondence re SunGard antitrust issues.	0.25
10/17/01	DFH	Review pleadings re AS.	0.30
10/18/01	CHL	Review Bidding Procedures Order and analyze HP status and rights of bid as back-up bidder.	1.75
10/18/01	CHL	Attend court hearing on EDS Stipulation for Protective Order and meet with Kevin Driscoll re same.	0.75
10/18/01	CHL	Review and analyze Landlord Russo Family Ltd. Partnership Objection to proposed assumption of lease and sale to SunGard.	0.30
10/18/01	JW	Draft memo re: director/officer fiduciary duties.	0.50
10/18/01	DFH	Review pleadings for hearing (.50); phone J. Butler (x2) (.40).	0.90
10/18/01	MAY	Reviewed case docket for status re filings pursuant to attorney request.	0.75
10/19/01	CHL	Review objections by AMA Insurance Agency AP and Royal Bank of Scotland to sale to SunGard.	0.50
10/19/01	CHL	Finalize and file Statement of Equity Committee on Avail. Solutions sale.	1.00
10/19/01	DFH	Conferences with Mr. Biederman (x2) re term (.50); review pleadings (.60); phone M. Scanlan re background (.50).	1.60
10/20/01	JW	Draft memo re: director/officer fudiciary duties.	1.50

Bell, Boyd & Lloyd LLC

0113687 Comdisco, Official Committee of Equity S Invoice Number 119238
00004 Availability Solutions Page 11
11/06/01

<u>Date</u>	<u>Atty</u>		<u>Hours</u>
10/22/01	CHL	Review Mike Sennett memo re status anti-trust issues in anticipation of tomorrow's hearings on sale to SunGard.	0.50
10/22/01	CHL	Review memos on weekend outcome of depositions, summary of positions on antitrust issues, SunGard press release.	0.40
10/22/01	CHL	Coordinate staff/procedures for service and contact lists	0.30
10/22/01	SJO	Conference with J. Wylie and review memo regarding confidentiality issues.	0.50
10/22/01	JW	Conference with SJO; revise memo re director/officer fiduciary duty.	0.50
10/22/01	MAY	Assisted attorney's in preparing for AS hearing (2.0); Prepared hearing binders; Indexed pleadings in preparation for hearing (1.75); Reviewed court docket for pleadings and orders re sale issues (.50); Prepared documents for delivery to R. Mason (.25).	4.50
10/22/01	MXV	Review reports regarding DOJ discovery in connection with AS sale (.25); conference with D. Heroy, C. Lonstein re DOJ suit against Sungard (.25).	0.50
10/23/01	CHL	Mike Sennett conference call re deadlines Preliminary Injunction Scheduling Order on Sungard sale; and review Sungard response.	0.50
10/23/01	CHL	Attend hearing on availability solutions sale to Sungard.	4.80
10/23/01	CHL	Telephone conferences with Scott Berman re outcome of hearing and initial discovery by Equity Committee.	0.30
10/23/01	CHL	Prepare Motion and Order to Admit Ed Weisfelner Pro Hac Vice and transmit Local Application Form to Ed.	1.00
10/23/01	JW	Conference with SJO (.25); review documents re Availability Services valuation (1.25); prepare subpoena and discovery requests (2.75).	4.25

Bell, Boyd & Lloyd LLC

0113687 Comdisco, Official Committee of Equity S Invoice Number 119238
00004 Availability Solutions Page 12
11/06/01

<u>Date</u>	<u>Atty</u>		<u>Hours</u>
10/23/01	DFH	Attend hearing (2.0); conference with E. Weisfelner, J. Stark (.40).	2.40
10/23/01	DFH	Plan discovery, phone C. Lonstein and S. O'Neil re same.	0.50
10/23/01	SJO	Conferences w/ J. Wylie, S. Berman, D. Surpris and M. Sennett regarding status and discovery (1.0); review draft objection to order approving sale (.50); review transcripts of DOJ depositions (1.0); review documents and prepare for possible expedited discovery (1.5).	4.00
10/23/01	MAY	Assisted attorney's in preparing for hearing (1.0); Reviewed docket for pleadings and orders re sale issues (1.0).	2.00
10/23/01	MXY	Conference with L. Rieck re leasing business sale situation.	1.00
10/24/01	CHL	Update M. Yetnikoff re sale hearing and status and potential discovery.	0.20
10/24/01	CHL	Conference with S. Berman and Steve O'Neil re discovery on AS.	1.00
10/24/01	CHL	Order transcript AS solutions 10/23 sale hearing.	0.10
10/24/01	CHL	Conference with Steve O'Neil re discovery as AS sale.	0.50
10/24/01	CHL	Review discovery requested to be served to Arthur Anderson, Goldman Sachs, Rothschild in connection with sale of AS.	0.50
10/24/01	CHL	Review HP contract and Sale Motion in connection with preparation to take discovery on proposed AS Sale.	1.00
10/24/01	JW	Conference with SJO, CHL re: discovery (.50); teleconference with S. Berman re: discovery (.25); draft riders to subpoenae (2.0); prepare subpoenae, deposition notices, and requests for production (8.0).	10.75

Bell, Boyd & Lloyd LLC

0113687 Comdisco, Official Committee of Equity S Invoice Number 119238
00004 Availability Solutions Page 13
11/06/01

<u>Date</u>	<u>Atty</u>		<u>Hours</u>
10/24/01	SJO	Preparation of document requests and subpoenas to Comdisco, Goldman Sachs, Arthur Andersen, Rothschild and Hewlett Packard (4.0); review documents and court filings re: background; history and terms of transaction (2.0); preparation for expedited discovery (1.5); conferences with S. Berman, J. Wylie, C. Lonstein, Comdisco counsel, and M. Sennett (1.0).	8.50
10/24/01	MAY	Met with Joe Wylie re review of case docket for specific pleading requests (.50); Reviewed case docket and obtained pleadings from bankruptcy court re sale matters (.50); Assisted attorney's in preparing for hearing (2.0).	3.00
10/24/01	MXV	Conference with J. Stark, C. Lonstein re AS sale and results of 10/23 hearing.	0.25
10/25/01	SJO	Prepare for expedited discovery, including review and organization of documents (1.5), review outline of issues, extended conference with J. Stark (1.5), preparation of deposition outlines (1.5); preparation of discovery requests and conferences with J. Wylie, R. Cohlpen and Rothschild counsel re: same (2.0); several conferences with S. Berman (1.0); conference with M. Sennett re: antitrust issues (.50).	8.00
10/25/01	JW	Teleconference with SJO, CHL, J. Stark, S. Berman, A. Cunningham (.50); prepare subpoenae for depositions and documents (.25); review deposition transcripts re: antitrust issues (6.75); review due diligence materials (1.0).	8.50
10/25/01	CHL	Review discovery propounded in connection with objection to sale to HP affected parties.	1.00
10/25/01	CHL	Conference with Steve O'Neil, Scott Berman and WTC re discovery strategy and planning.	1.50
10/25/01	CHL	Preparation and review of documents for depositions and discovery on proposed AS sale; research and confirm deadline for filing objection.	1.50
10/25/01	CHL	Review and analyze "key deposition documents" in preparation for depositions and discovery, on objection to proposed AS sale.	2.50

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<u>Date</u>	<u>Atty</u>		<u>Hours</u>
10/25/01	CHL	Conference calls with Tim Shanahan and John Stark re WTC interviews of management in connection with preparation for depositions.	0.50
10/25/01	CHL	Review and analysis of Oct. 11, 2001 Auction Transcript in connection with proposed discovery requests and depositions.	1.00
10/25/01	DFH	Phone E. Weisfelner, conference with C. Lonstein re hearing.	0.60
10/25/01	MAY	Reviewed case docket and obtained pleadings and orders re bid issues; Updated attorney binders re hearings; Compiled list of important documents re bid.	3.25
10/26/01	SJO	Prepare for expedited discovery, including review of documents and prepare deposition outlines (4.0); conference call with all counsel re: discovery scheduling (1.0); several conferences with S. Berman, J. Wylie and M. Young re: discovery planning (1.0); conferences with D. Heroy and J. Stark re: status (.50); prepare subpoena to C. Murphy (.50).	7.00
10/26/01	JW	Arrange and participate in teleconference with counsel for subpoenaed parties (2.75); review documents and transcripts re: competing bid for AS business (3.0).	5.75
10/26/01	MAY	Assisted attorneys in preparing for depositions (1.0); Met with S. O'Neil and J. Wylie re same (.50); Updated case contact list (.25); Prepared exhibits for depositions (2.0); Updated attorney case files (1.0).	4.75
10/26/01	DFH	Phone E. Weisfelner (x2) re hearing, argue motion, call office (1.0); discovery issues (1.50) re AS.	2.50
10/27/01	SJO	Prepare outline for management depositions (3.0); review documents (1.0).	4.00
10/28/01	SJO	Prepare outline for management depositions (1.25); review discovery served on Equity Committee and Water Tower (.25); review proposed confidentiality order (.25); review HP discovery response (.25).	2.00

Bell, Boyd & Lloyd LLC

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<u>Date</u>	<u>Atty</u>		<u>Hours</u>
10/29/01	SJO	Prepare for expedited discovery, including deposition outlines, document review and conferences with J. Wylie, S. Berman and J. Biederman (4.5); conference call with all counsel re: scheduling (.50); conference with Sungard counsel re: motion to preclude HP bid (.50); review transcript of 10/23 hearing (.50); conference with J. Stark, M. Yetnikoff, T. Shanahan and S. Berman re: Water Tower documents, deposition and opinions (1.0); review discovery requests (.25); review proposed confidentiality order and conference with S. Berman re: same (.50); telephone conferences with debtor's counsel re: status and document production (.75).	8.50
10/29/01	JW	Prepare subpoenas and deposition notices (1.0); draft letter to all counsel (.50); participate in telephone conference re: deposition scheduling and document production (.50); review documents re: sale of MS business (6.25).	8.25
10/29/01	DFH	Phone calls re discovery.	0.50
10/29/01	MAY	Assisted attorney's in preparing for depositions (5.0); Met with Steve O'Neil and J. Wylie re same (.75); Prepared exhibits and exhibit lists re same; Obtained hearing transcript from bankruptcy court (1.00); Prepared documents for transmittal to Berlack, Israels (.50); Arranged for duplication and production of materials from Water Tower and Skadden, Arps (.50).	7.75
10/29/01	MXV	Conference with S. O'Neil re AS discovery; review discovery requests.	0.75
10/30/01	DFH	Phone Berdix (x2) re hearing, conference with C. Lonstein, phone Berlack, Israels (1.10); conference with S. O'Neil, C. Lonstein re discovery, phone J. Stark (1.20).	2.30
10/30/01	DFH	Due diligence: review leasing issues.	0.30
10/30/01	MAY	Worked on preparation for depositions (1.0); Prepared exhibits and exhibit list re same (2.5); Prepared documents for production (2.0); Prepared documents for transmittal to Berlack, Israels (2.5); Prepared case contact list (1.0); Met with S. O'Neil and J. Wylie re deposition status (.5).	9.50

Bell, Boyd & Lloyd LLC

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<u>Date</u>	<u>Atty</u>		<u>Hours</u>
10/30/01	SJO	Prepare for Jackson deposition, including review of documents and outline questioning (8.0); conference call with all counsel re: scheduling and discovery matters (1.0); conference call with Water Tower personnel re: valuation issues (.75); work on discovery (.75).	10.50
10/30/01	JW	Participate in teleconference with all counsel (.50); review documents produced by Comdisco (10.0).	10.50
10/30/01	CHL	Review "key documents" file in preparation for depositions related to objection to AS Sale.	0.50
10/30/01	CHL	Discovery conference with parties to discovery (counsel for debtors, HP, Sungard and Cred. Committee).	0.50
10/30/01	CHL	Plan and coordinate discovery responses and objections with Steve O'Neil following conference call with parties.	0.25
10/30/01	CHL	Conference with D. Heroy and S. O'Neil re discovery strategy and planning.	0.50
10/30/01	CHL	Review document production objections on behalf of Equity Committee and Water Tower Capital and outline factors to be used in document review for documents produced by Debtor.	1.00
10/30/01	CHL	Review documents produced by Debtor in discovery and outline to Jackson deposition.	1.50
10/30/01	CHL	Attend and participate in hearing on Sunguard's Emergency Motion to Participate in Equity's Discovery.	2.30
10/30/01	CHL	Memo to Financial Advisor and NY counsel re court's ruling on Sungard Discovery Motion.	0.30
10/30/01	CHL	Review WTC production of documents in response to Debtor's discovery request.	3.00
10/31/01	SJO	Prepare for and deposition of J. Jackson (10.0); prepare for deposition of M. Stachulski (2.5).	12.50

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<u>Date</u>	<u>Atty</u>		<u>Hours</u>
10/31/01	MAY	Worked on preparation for depositions (4.0); Prepared exhibits and exhibit lists (2.75); Met with J. Wylie and S. O'Neil re status (1.0); Prepared documents for production; Prepared documents for transmittal to co-counsel (.50); Reviewed document productions for exhibits and use in depositions (6.0).	14.25
10/31/01	DYZ	Prepared list of exhibits not used.	1.25
10/31/01	DFH	Review discovery with C. Lonstein and S. O'Neil (x3).	0.70
10/31/01	CHL	Prepare for Jackson deposition; review and analyze proposed Confidentiality Order.	0.50
10/31/01	CHL	Attend Jackson deposition; participate in conferences re discovery ground rules and court's telephonic hearing on bidders' participation in discovery.	11.50
10/31/01	CHL	Transmit Jackson Deposition Outline to NY; review Exhibit List; review proposed Scheduling Order.	0.75
10/31/01	JW	Review documents produced by HP and debtor (4.25); prepare materials to be produced to debtor by Water Tower (2.25); prepare exhibits for deposition (4.5); prepare for 11/1 deposition (2.0).	13.00

TOTAL HOURS 301.25

ATTORNEY SUMMARY:

<u>Attorney</u>	<u>Hours</u>		<u>Rate</u>
Steven Domanowski	4.50	at	\$125
David F. Heroy	30.00	at	\$490
Carmen H. Lonstein	52.50	at	\$275
Stephen J. O'Neil	71.50	at	\$370
Joseph C. Wylie II	73.25	at	\$185
Michael Yetnikoff	15.25	at	\$250
Mark A. Young	53.00	at	\$125
Denise Y. Zanders	1.25	at	\$125

CURRENT FEES

\$80,300.00

Bell, Boyd & Lloyd LLC

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TOTAL THIS MATTER

\$80,300.00

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Client Number 0113687
Page Number 19

Re: (00007) Professionals

FOR PROFESSIONAL SERVICES RENDERED THROUGH 10/31/01:

<u>Date</u>	<u>Atty</u>		<u>Hours</u>
10/05/01	DFH	Process, fee review.	0.30
10/08/01	DFH	Phone U.S. Trustee re Water Tower Capital.	0.20
10/09/01	MXY	Review and edit September bill proforma.	0.50
10/10/01	DFH	Meeting at U.S. Trustee's office re Water Tower Capital, including preparation.	1.30
10/15/01	MXY	Attention to Water Tower retention order; revise same; review success fee language with J. Stark; circulate draft order; conference with G. Panagakis re same.	0.75
10/16/01	DFH	Review WLRK objection, phone Bernstein re same.	0.30
10/16/01	MXY	Finalize monthly billing.	0.50
10/16/01	MXY	Review Rothschild application, objection of UCC to same; conference with Mr. Biederman re same.	0.75
10/16/01	MXY	Review Water Tower Retention issue; proposed language of UCC re same; conference with D. Heroy re same.	0.50
10/17/01	CHL	Conferences with M. Yetnikoff re WTC retention motion.	0.25
10/17/01	MXY	Attend Water Tower retention; Conference with Mason, Ryland, Stark, Heroy and Lonstein re same.	1.00
10/17/01	DFH	Phone calls with Water Tower, WLRK, et al.	0.60
10/19/01	DFH	Phone R. Mason.	0.30
10/22/01	CHL	Review and analyze Creditor Committee Motion to Retain Lazard Frere and terms of proposed Incentive Fee.	0.30
10/22/01	MXY	Conference with R. Mason, J. Stark and D. Heroy re Water Tower success fee.	0.50

Bell, Boyd & Lloyd LLC

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00007 Professionals Page 20
11/06/01

<u>Date</u>	<u>Atty</u>		<u>Hours</u>
10/23/01	CHL	Revise order retaining Water Tower Capital; prepare transmission letter to Judge Barliant and parties in interest re same.	0.50
10/24/01	CHL	Finalize transmittal and Order on WTC Retention.	0.50

TOTAL HOURS 9.05

ATTORNEY SUMMARY:

<u>Attorney</u>	<u>Hours</u>		<u>Rate</u>
David F. Heroy	3.00	at	\$490
Carmen H. Lonstein	1.55	at	\$275
Michael Yetnikoff	4.50	at	\$250

CURRENT FEES \$3,021.25

TOTAL THIS MATTER \$3,021.25



Invoice Number 119238
Invoice Date 11/06/01
Client Number 0113687
Page Number 21

Re: (00009) Plan and Disclosure Statement

FOR PROFESSIONAL SERVICES RENDERED THROUGH 10/31/01:

<u>Date</u>	<u>Atty</u>		<u>Hours</u>
10/15/01	DFH	Conference with J. Stark re analysis re plan.	0.30

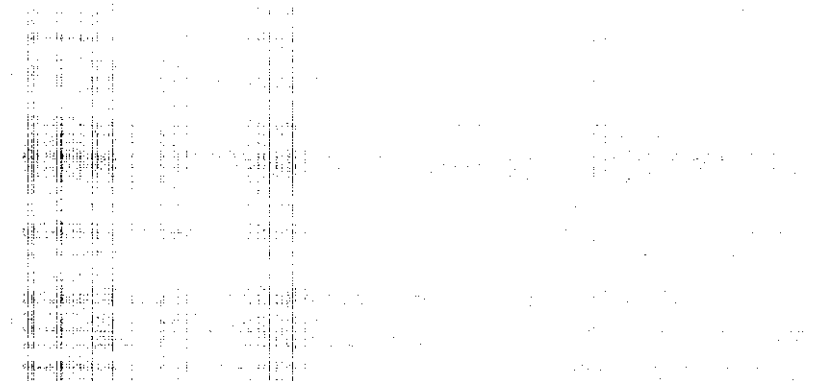
TOTAL HOURS 0.30

ATTORNEY SUMMARY:

<u>Attorney</u>	<u>Hours</u>		<u>Rate</u>
David F. Heroy	0.30	at	\$490

CURRENT FEES \$147.00

TOTAL THIS MATTER \$147.00



Invoice Number 119238
Invoice Date 11/06/01
Client Number 0113687
Page Number 22

Re: (00010) Tax Matters

FOR PROFESSIONAL SERVICES RENDERED THROUGH 10/31/01:

<u>Date</u>	<u>Atty</u>		<u>Hours</u>
10/01/01	PTM	Work on file memo regarding tax affairs of Comdisco.	1.00
10/01/01	DFH	Conference with Paul Metzger re memo.	0.30
10/02/01	PTM	Revisions to memo regarding tax status of company.	0.50
10/02/01	DFH	Revise memo; conference with P. Metzger.	0.50
10/03/01	PTM	Work on memo regarding tax status of company, projections for fiscal 2002.	1.25
10/03/01	DFH	Revise memo; phone P. Metzger.	0.50
10/04/01	PTM	Complete file memo regarding tax status of company.	0.50
10/04/01	DFH	Send memo re tax matters.	0.50
10/15/01	PTM	Review of House Bill regarding AMT repeal; e-mail to D. Heroy.	0.50
10/22/01	PTM	Research and conference D. Heroy regarding House tax bill, effect of AMT provisions on Comdisco.	0.25
10/23/01	PTM	Prepare and circulate to equity group memo regarding possibility of AMT repeal and immediate payment of minimum tax credit.	0.50
10/25/01	PTM	Follow progress of House tax bill AMT provisions; participate in conference call regarding status and strategy.	0.75
10/30/01	PTM	Follow-up on pending tax legislation to repeal AMT.	0.25
		TOTAL HOURS	<u>7.30</u>

Bell, Boyd & Lloyd LLC

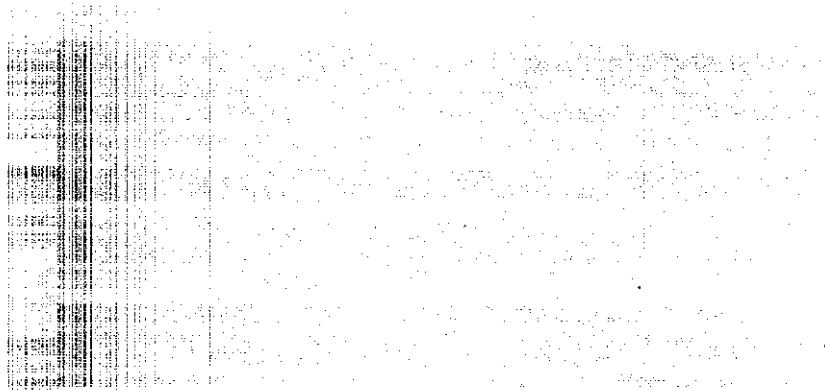
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00010 Tax Matters Page 23
11/06/01

ATTORNEY SUMMARY:

<u>Attorney</u>	<u>Hours</u>		<u>Rate</u>
David F. Heroy	1.80	at	\$490
Paul T. Metzger	5.50	at	\$440

CURRENT FEES \$3,302.00

TOTAL THIS MATTER \$3,302.00



Invoice Number 119238
Invoice Date 11/06/01
Client Number 0113687
Page Number 24

Re: (00011) Antitrust Matters

FOR PROFESSIONAL SERVICES RENDERED THROUGH 10/31/01:

<u>Date</u>	<u>Atty</u>		<u>Hours</u>
10/01/01	M-S	Follow up calls to Skadden regarding antitrust assessment of possible transaction with Sun Guard and request information for call to Sun Guard antitrust counsel (.50); review of background market documents(1.00); conference call with Mr. Stoll regarding antitrust background of Sun Guard acquisition and strategy at Department of Justice (.75).	2.25
10/01/01	DFH	Antitrust: Phone Mike Sennett (x2) (.50); brief Committee (.40).	0.90
10/02/01	DFH	Conference with M. Sennett x2; conference with E. Weisfelner.	0.50
10/02/01	M-S	Calls to Mr. Stoll (.25); Mr. Axinn, Sun Guard's antitrust counsel and conference with Mr. Axinn regarding antitrust merits of Sun Guard's acquisition; Department of Justice developments (.75); review of materials and Department of Justice position and Gartner materials (1.50).	2.50
10/03/01	MXY	Review, revise antitrust issues memo.	1.25
10/03/01	M-S	Telephone conferences with Mr. Heroy (.25); telephone conference with Mr. Byowitz Creditors Committee (.50); preparation of memorandum regarding antitrust status and developments (.50); review communications and research market issues (1.25); revisions to memorandum and review of comments from Mr. Yetnikoff (.25).	2.75
10/03/01	DFH	Review memo; send to clients; phone M. Sennett.	1.00
10/10/01	DFH	Phone M. Sennett x2, review letter, phone E. Weisfelner.	0.60
10/10/01	M-S	Analysis of antitrust issues for Mr. Yetnikoff(.50); telephone conferences with Mr. Byowitz(.25); telephone conference with Mr. Axinn (.50); discussion of numerous antitrust issues and antitrust background (.50); drafting analysis to Mr. Yetnikoff (.75).	2.50

Bell, Boyd & Lloyd LLC

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00011 Antitrust Matters Page 25
11/06/01

<u>Date</u>	<u>Atty</u>		<u>Hours</u>
10/16/01	DFH	Phone E. Weisfelner, M. Sennett, e-mail Committee.	0.80
10/17/01	DFH	Phone E. Weisfelner (.30); J. Stark, L. Reick (.40); conference with M. Sennett (x2) (.50); report to Committee and arrange participation (.50).	1.70
10/17/01	M-S	Telephone conferences with Mr. Heroy regarding John Jackson interviews (.50); calls to antitrust counsel for Comdisco (Skadden), Sun Guard (Axinn) and Creditors (Byowitz) (.50); briefing on DOJ interviews (.50); drafting discussion points and summary of developments (1.25); Availability Solutions market issues (.50); discussions regarding Department of Justice depositions (.50); prepare correspondence and background review for Mr. Jackson, Mr. Sullivan (.75).	4.50
10/18/01	DFH	Phone E. Weisfelner, M. Sennett (x2), e-mail clients with report.	1.00
10/18/01	M-S	Preparation for interviews and deposition preparation for Mr. Jackson and Mr. Sullivan (2.00); discussions with Mr. Heroy and Mr. Reick (.50); background on Mr. Jackson; calls to Skadden; Mr. Byowitz at Wachtell (.50).	3.00
10/19/01	DFH	Conference with M. Sennett (x2), report to Committee (x2) re same.	1.30
10/19/01	M-S	Preparation and attend preparation session at Skadden for DOJ depositions of Messrs. Sullivan, and Jackson (8.00); discussions with Mr. Heroy and preparation of memorandum summarizing witnesses and likely issues for deposition (2.00); conferences with Ms. Lonstein (.50).	10.50
10/22/01	DFH	Phone M. Sennett, review issues, suit and circulate same.	1.30
10/25/01	LXP	Investigate U.S. v. Surguard Data Systems case at U.S. District Court for District of Columbia.	2.00
10/25/01	DFH	Conference with M. Sennett and S. O'Neil re antitrust issues.	0.50
10/26/01	DBL	Researched Lexis, FTC/DOJ website for preliminary injunction cases.	2.75

Bell, Boyd & Lloyd LLC

0113687 Comdisco, Official Committee of Equity S Invoice Number 119238
00011 Antitrust Matters Page 26
11/06/01

<u>Date</u>	<u>Atty</u>		<u>Hours</u>
10/29/01	DBL	Researched FTC/DOJ/LEXIS sites for preliminary injunction motion, cases since 1996.	6.50
10/30/01	DBL	Researched FTC/DOJ/LEXIS sites for preliminary injunction motion, cases since 1996.	7.00
10/31/01	DBL	Researched FTC/DOJ/LEXIS sites for preliminary injunction motion, cases since 1996; drafted memo compiling research data regarding FTC/DOJ preliminary injunction activities since 1996.	4.25

TOTAL HOURS 61.35

ATTORNEY SUMMARY:

<u>Attorney</u>	<u>Hours</u>		<u>Rate</u>
David F. Heroy	9.60	at	\$490
Daniel B. Lurie	20.50	at	\$175
Lawrence M. Prosen	2.00	at	\$205
Michael Sennett	28.00	at	\$440
Michael Yetnikoff	1.25	at	\$250

CURRENT FEES \$21,334.00

TOTAL THIS MATTER \$21,334.00



Invoice Number 119238
Invoice Date 11/06/01
Client Number 0113687
Page Number 27

Re: (00012) Securities

FOR PROFESSIONAL SERVICES RENDERED THROUGH 10/31/01:

<u>Date</u>	<u>Atty</u>		<u>Hours</u>
10/24/01	DFH	Phone K. Goodwin, E. Weisfelner re securities issues.	0.30

TOTAL HOURS 0.30

ATTORNEY SUMMARY:

<u>Attorney</u>	<u>Hours</u>		<u>Rate</u>
David F. Heroy	0.30	at	\$500

CURRENT FEES \$150.00

TOTAL THIS MATTER \$150.00

TOTAL AMOUNT OF THIS INVOICE \$127,812.18

TOTAL BALANCE DUE UPON RECEIPT \$127,812.18

Tax Id Number 36-2132672

C L I E N T S U M M A R Y

November 06, 2001

Official Committee of Equity Security

Invoice Number 119238
Client Number 0113687

<u>Matter</u>	<u>Matter Name</u>	<u>Fees</u>	<u>Expenses</u>	<u>Total</u>
00001	Case Administration	7,658.25	4,737.18	12,395.43
00002	Committee	6,750.00	0.00	6,750.00
00003	Asset Disposition	412.50	0.00	412.50
00004	Availability Solutions	80,300.00	0.00	80,300.00
00007	Professionals	3,021.25	0.00	3,021.25
00009	Plan and Disclosure Statement	147.00	0.00	147.00
00010	Tax Matters	3,302.00	0.00	3,302.00
00011	Antitrust Matters	21,334.00	0.00	21,334.00
00012	Securities	150.00	0.00	150.00
Client Total		\$123,075.00	\$4,737.18	\$127,812.18

Total Amount Due: \$127,812.18

Official Committee of Equity Security
Holders of Comdisco, Inc.

Invoice Number 121178
Invoice Date 12/18/01
Client Number 0113687

Re: (00001) Case Administration

FOR PROFESSIONAL SERVICES RENDERED THROUGH 11/30/01:

<u>Date</u>	<u>Atty</u>		<u>Hours</u>
09/05/01	DFH	Client meeting, organize staffing.	2.50
09/06/01	RXC	Review of case management order; four telephone conferences with Berlack Israel regarding procedures.	1.00
09/07/01	RXC	Conflicts check.	1.00
09/09/01	RXC	Review procedures motion.	0.30
11/05/01	DFH	Phone S. Berman twice, phone E. Weisfelner	0.50
11/06/01	DFH	Conference regarding hearing	1.00
11/16/01	MAY	Updated attorney case files; Updated pleading files and index.	1.25
11/19/01	MAY	Updated attorney case files; Updated pleading rack and index.	0.75
11/20/01	MAY	Updated attorney case files; Updated case docket; Updated	1.50
11/26/01	MAY	Updated attorney case files; Updated pleading rack and index.	1.50
11/27/01	MAY	Updated case files.	1.00
11/30/01	DFH	Review pleadings, materials.	1.10
11/30/01	MAY	Updated case files; Updated pleading rack and index.	0.75

Bell, Boyd & Lloyd LLC

0113687 Comdisco, Official Committee of Equity S Invoice Number 121178
00001 Case Administration Page 2
12/18/01

TOTAL HOURS 14.15

ATTORNEY SUMMARY:

<u>Attorney</u>	<u>Hours</u>		<u>Rate</u>
Rosanne Ciambrone	2.30	at	\$250
David F. Heroy	5.10	at	\$500
Mark A. Young	6.75	at	\$125

CURRENT FEES \$3,968.75

FOR COSTS ADVANCED AND EXPENSES INCURRED:

Secretarial Overtime - Bankruptcy	190.00
Secretary Overtime - Labor	114.00
Secretary Overtime - Litigation	693.50
Secretarial Overtime Word Processing	437.00
Overtime Meals/Transportation	380.77
Airfare	112.00
Meals	133.76
Ground Transportation	341.05
Outside Telephone	4.20
Fees Court Reporters	15,800.00
Duplicating (In-house)	7,924.10
Postage	6.96
Local Delivery	361.40
Air Courier Service	1,712.76
Telephone (Long Distance)	315.74
Facsimile Charges	1,164.74
Filing Fees	200.00
Miscellaneous Other	10.00

CURRENT EXPENSES \$29,901.98

TOTAL THIS MATTER \$33,870.73

Invoice Number 121178
Invoice Date 12/18/01
Client Number 0113687
Page Number 3

Re: (00002) Committee

FOR PROFESSIONAL SERVICES RENDERED THROUGH 11/30/01:

<u>Date</u>	<u>Atty</u>		<u>Hours</u>
09/09/01	RXC	Draft trading wall motion.	0.80
09/10/01	RXC	Draft trading motion.	1.50
11/01/01	MXY	Report to Committee on November 1 meeting with Comdisco.	0.50
11/05/01	DFH	Conference with E. Weisfelner and two committee members regarding strategy	0.40
11/07/01	DFH	Work regarding shareholder issue (Bingle, etc.)	0.30
11/09/01	DFH	Report to Committee.	0.40
11/09/01	DFH	Research projects regarding shareholders.	1.00
11/12/01	DFH	Teleconference with Committee.	1.00
11/13/01	DFH	Teleconference with Committee.	1.20
11/14/01	DFH	Meeting, teleconference.	1.00
11/14/01	MXY	Conference with Committee, counsel, re electronics sale, other matters.	0.80
11/16/01	DFH	Report to Committee.	0.30
11/19/01	DFH	Correspondence.	0.30
11/20/01	DFH	Teleconference (.8); phone D. Pedowitz (.3).	1.10
11/20/01	CHL	Communication with Committee; attend telephonic conference call with Committee Members re 11/28/01 Omnibus Hearing.	1.00
11/26/01	DFH	Letter to Committee.	0.40
11/30/01	DFH	Phone E. Weisfelner re Committee.	0.30
		TOTAL HOURS	<u>12.30</u>

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ATTORNEY SUMMARY:

<u>Attorney</u>	<u>Hours</u>		<u>Rate</u>
Rosanne Ciambrone	2.30	at	\$250
David F. Heroy	7.70	at	\$500
Carmen H. Lonstein	1.00	at	\$275
Michael Yetnikoff	1.30	at	\$250

CURRENT FEES \$5,025.00

TOTAL THIS MATTER \$5,025.00

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Invoice Date 12/18/01
Client Number 0113687
Page Number 5

Re: (00003) Asset Disposition

FOR PROFESSIONAL SERVICES RENDERED THROUGH 11/30/01:

<u>Date</u>	<u>Atty</u>		<u>Hours</u>
11/01/01	MXY	Attend meeting between Comdisco and equity committee re leasing business and other matters (3.0); conference with Water Tower Capital re same (1.25).	3.75
11/13/01	MXY	Review electronics lease bids; review documents re values and scenarios for electronics lease.	1.90
11/14/01	WWS	Reviewing draft asset purchase agreements and conferences with C. Walker and M. Yetnikoff regarding these agreements.	5.50
11/14/01	KP	Review and analysis of pleadings concerning Comdisco's auction of computer leasing unit; conference with M. Yetnikoff re same (1.5).	1.50
11/14/01	DFH	Review memo, arrange participation.	1.00
11/14/01	MXY	Conference with L. Rieck, T. Shanahan, E. Weisfelner re electronics sale.	1.20
11/14/01	MXY	Conference with C. Walker re bids; review matrix summary of bids; review value analysis; prepare for auction.	3.40
11/14/01	JCW	Conferred with M. Yetnikoff re: asset purchase bids (.5), reviewed GE, Babcock purchase agreements (4.5), conferred with W. Siu re: same (.75), conference call with M. Yetnikoff, W. Siu (.25).	6.00
11/15/01	DFH	Phone M. Yetnikoff, review data.	0.90
11/15/01	MXY	Prepare for and attend auction of electronics leasing business (8.0); conference with parties, Berlack, re same (1.0); review bids and Babcock proposal (.5).	9.50
11/16/01	DFH	Review data, conference with Chanin.	0.40
11/19/01	DFH	Review memo; letter to E. Weisfelner.	0.50
11/19/01	DFH	Background research re leasing.	1.00

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<u>Date</u>	<u>Atty</u>		<u>Hours</u>
11/19/01	MXY	Review bids for non-electronics segments.	1.40
11/20/01	MXY	Conference with Chanin re leasing valuation.	0.70
11/21/01	MXY	Conference with Chanin re leasing businesses sale.	0.40
11/21/01	DFH	Pleadings / motions / transmit to Berlack.	0.80
11/26/01	CHL	Review and prepare objection to Leasing Sale.	0.75
11/28/01	CHL	Review notes of proposed leasing vertical sales.	1.00
11/28/01	DFH	Review drafts (1.0); phone E. Weisfelner (.1).	1.10
11/29/01	CHL	Review Leasing/Healthcare Notice of Sale - forward same to NY counsel.	0.30
11/29/01	CHL	Conference with Scott Berman and Ken Goodwin re Leasing Verticals and review memos from Goodwin.	0.50
11/30/01	CHL	Review and analyze leasing vertical bids; call Scott Berman and Chanin re status of same.	0.75

TOTAL HOURS 44.25

ATTORNEY SUMMARY:

<u>Attorney</u>	<u>Hours</u>		<u>Rate</u>
David F. Heroy	5.70	at	\$500
Carmen H. Lonstein	3.30	at	\$275
Kevin Y. Pak	1.50	at	\$200
Woon-Wah Siu	5.50	at	\$250
J. Craig Walker	6.00	at	\$360
Michael Yetnikoff	22.25	at	\$250

CURRENT FEES \$13,155.00

TOTAL THIS MATTER \$13,155.00

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Re: (00004) Availability Solutions

FOR PROFESSIONAL SERVICES RENDERED THROUGH 11/30/01:

<u>Date</u>	<u>Atty</u>		<u>Hours</u>
10/31/01	MXY	Conference with S. Berman, C. Lonstein, J. Wylie re AS discovery and litigation issues.	0.75
11/01/01	CHL	Review October Board Meeting Minutes for Tom Allison deposition; transmit to S. O'Neil.	0.50
11/01/01	CHL	Review and analyze EDS opposition to assignment to HP.	0.50
11/01/01	CHL	Compile documents to be reviewed for Murphy deposition.	1.00
11/01/01	CHL	Review and revise Hans Lidforss deposition outline.	0.50
11/01/01	CHL	Meet with J. Wylie to discuss revisions to Lidforss deposition.	0.20
11/01/01	CHL	Speak with Ed Weisfelner and Scott Berman re Leasing Meeting and Confidentiality Stipulation.	0.50
11/01/01	CHL	Revise and finalize Confidentiality Stipulation for signature.	0.20
11/01/01	CHL	Prepare Tom Allison deposition outline and review Arthur Anderson document production and prepare exhibits for Allison deposition.	6.50
11/01/01	SJO	Prepare for and depositions of M Stachulski and T. Allison.	11.00
11/01/01	JW	Prepare for and attend H. Lidforss deposition (13.25); teleconference with opposing counsel (0.25); teleconference with Berlack, Israels (0.25).	13.75
11/01/01	DFH	Phone E. Weisfelner two times regarding strategy, work on deposition prep; phone SunGard twice; conference with C. Lonstein.	1.90

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<u>Date</u>	<u>Atty</u>		<u>Hours</u>
11/01/01	MAY	Assisted attorneys in preparing for depositions (3.0); Prepared exhibits for deposition (6.0); Reviewed document productions received from opposing counsel (.50); Met with J. Wylie and S. O'Neil re status (.50); Prepared documents for transmittal to co-counsel (.50); Worked on preparations for hearing (3.0).	13.50
11/02/01	SJO	Prepare for depositions of Murphy and Fazio (6.0); review Objections (.25); work on discovery issues (.50); conferences with C. Lonstein, J. Wylie, S. Berman and J. Biedermann re: discovery issues (.75); conference with D. Heroy re: Stark deposition and privilege issues (.50).	8.00
11/02/01	DYZ	Conferred with Mark Young and Steve O'Neil regarding documents needed for Murphy deposition (.5). Conferred with Joe Wylie regarding various documents that need to be duplicated and organized (.5). Compiled and organized various documents used in 11/1/0 depositions (4.0). Printed rough draft of Lidforss, Allison and Stachulski depositions from ASCII disks (.25). Compiled same for duplicating (.25). Printed rough draft of Snyder deposition from ASCII disk for opposing counsel and compiled same (.25). Duplicated various deposition exhibits(1.0). Compiled various documents for duplicating (1.0)	7.75
11/02/01	CHL	Attend court hearing on discovery dispute.	2.00
11/02/01	CHL	Review and prepare objection to Debtor Sale to HP for filing.	0.75
11/02/01	CHL	Conference with Sungard counsel re discovery issues.	0.40
11/02/01	CHL	Review and revise Proposed Scheduling Order.	0.50
11/02/01	CHL	Conference with David Heroy and Scott Berman re discovery issues.	0.50
11/02/01	CHL	Prepare for and attend 2:00 court hearing on discovery disputes.	2.00
11/02/01	CHL	Conference with S. O'Neil re Scheduling Order; meet with Kevin Pak re Lidforss Deposition abstract.	0.20

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<u>Date</u>	<u>Atty</u>		<u>Hours</u>
11/02/01	CHL	Conference with M. Yetnikoff re Leasing Division Presentation on 10/31/01.	0.10
11/02/01	CHL	Prepare memo re Scheduling Order and transmit to counsel.	0.50
11/02/01	CHL	Meet with K. Pak re Lindforss deposition; review remaining deposition exhibits for Lindforss.	0.50
11/02/01	CHL	Prepare for Stark deposition; review document production, WTC Valuation Letter; conference with D. Heroy.	1.50
11/02/01	CHL	Revise/update deposition schedule for latest changes.	0.30
11/02/01	JW	Prepare for multiple depositions (3.75); review documents produced by debtor (5.5).	9.25
11/02/01	KP	Conference with C. Lonstein re Lidforss deposition abstract; review and analysis of same (2.5).	2.50
11/02/01	BEL	Conference with D. Heroy, C. Lonstein, and C. Wolniakowski re preparation of expert for deposition and privilege and work product issues. (.30) Follow-up conference with C. Wolniakowski re researching governing case law on expert privilege and work product issues. (.20)	0.50
11/02/01	MAY	Assisted attorneys in preparing for depositions (.50); Prepared exhibits for deposition (1.0); Reviewed document productions received from opposing counsel (1.0); Met with J. Wylie and S. O'Neil re status (.50).	3.00
11/02/01	DFH	Work on J. Stark deposition, conference with C. Lonstein, research, phone calls to C. Avery (2.1); Phone Vorecki (.5); phone J. Stark (.3); review pleadings (.5)	3.40
11/02/01	CZW	Conferences with DFH, CHL, JW and BEL regarding expert testimony.	1.50
11/02/01	CZW	Conference with BEL regarding research on discovery of expert communications.	0.40
11/02/01	CZW	Researched issue regarding discovery of expert communications.	2.00

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<u>Date</u>	<u>Atty</u>		<u>Hours</u>
11/03/01	SJO	Prepare for and depositions of C. Murphy and M. Fazio.	11.00
11/03/01	JW	Prepare for and attend Murphy and Fazio depositions.	11.00
11/03/01	KP	Review and analysis of Lidforss deposition; preparation of, revisions to and distribution of abstract re same (9.5)	9.50
11/03/01	DFH	Review privilege, confidentiality memo(s)	1.00
11/03/01	CZW	Researched issue regarding discovery of expert communications. Drafted memo summarizing conclusions.	9.00
11/04/01	CHL	Prepare for Starks deposition, include meet with D. Heroy and John Starks to review litigation strategy and prepare witness.	3.50
11/04/01	CHL	Review Hans Lidforss deposition transcript.	2.00
11/04/01	CHL	Telephone conference with Lanelle Meiden (Skadden) re Stipulated Order Confidentiality for WTC Report attached to Equity Objection.	0.50
11/04/01	SJO	Prepare for Blake deposition (6.0); conference with S. Berman re: trial preparation and strategy (.50); conferences with J. Wylie re: deposition and trial preparation (.50); conference with D. Heroy re: privilege issues (.25); prepare for trial (.75).	8.00
11/04/01	JW	Review deposition transcripts and exhibits thereto (3.25); review documents (3.0).	6.25
11/04/01	DFH	Prepare for J. Stark deposition (3.5); deposition at Skadden Arps (10.0)	13.50
11/05/01	SJO	Prepare for and deposition of N. Blake (10.00); meeting with New York counsel re: 11/7 hearing (2.0); prepare for hearing (.50); prepare Jackson designations (.75).	13.25
11/05/01	DYZ	Conferred with Mark Young regarding preparing deposition exhibit lists (.5). Prepared deposition exhibit lists for John Jackson, Thomas Allison, Mark Stachulski and John Stark deposition exhibits (5.75).	6.25

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<u>Date</u>	<u>Atty</u>		<u>Hours</u>
11/05/01	CHL	Revise Designation of Transcripts; review Designation Exhibit A for filing with court.	1.75
11/05/01	CHL	Attend court hearing on Debtor's Emergency Motions to suppress Equity Committee Exhibits.	2.00
11/05/01	CHL	Plan transcripts for filing with court in connection with sale hearing.	0.50
11/05/01	CHL	Review Hans Lidforss Part II and prepare limited designation of same.	1.50
11/05/01	CHL	Assist in preparation for Sale Hearing including addressing document production and discovery issues with Debtor's counsel.	2.50
11/05/01	CHL	Review and analyze HP Motion in Response to SunGard Motion Opposing Sale to HP.	1.00
11/05/01	CHL	Review and analyze Sungard Motion for Judicial Estoppel.	0.50
11/05/01	CHL	Review and analyze Emergency Motion to Close Sale Hearing; and Creditors Response to Sungard's Motion to Disallow HP Bid.	1.00
11/05/01	CHL	Telephone conference with and emails to Ryan Rolfsen re handling transcripts designated.	0.50
11/05/01	CHL	Letter to Tina Chen re limited designation of Lidforss part II.	0.50
11/05/01	CHL	Review and plan for preparation of Equity Committee Exhibits at Sale Hearing.	1.00
11/05/01	CHL	Review Debtor's Exhibits; prepare and send letter to Debtor's counsel re objections to same.	1.50
11/05/01	JW	Designate transcripts for use at hearing (3.50); coordinate document review and organization; conference with E. Weisfelner, et al. re: hearing strategy (1.0); teleconference with debtors' counsel re: document production issues (.25); teleconference with counsel for Hewlett-Packard re: Hewlett-Packard inadvertent production of documents (.25); prepare for 11/7/01 hearing (7.5).	12.50

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<u>Date</u>	<u>Atty</u>		<u>Hours</u>
11/05/01	KP	Legal research re duty/liability in not returning confidential information (6.8); preparation of and revisions to memorandum re same (2.5); distribution of revised WTC letter (1.5); conference with D. Heroy and J. Wylie re same (.70).	11.50
11/05/01	KMH	Preparing Designations of transcripts for Trial	5.30
11/05/01	MXY	Review confidentiality agreements in connection with AS sale; conference with D. Heroy re same.	1.00
11/05/01	MXY	Review Stark deposition transcript.	0.80
11/05/01	BEL	Conference with C. Lonstein re emergency motion re filing Objection under seal. (.20) Review pleadings and correspondence and prepare for hearing on emergency motion. (.30) Conference with counsel for Debtor re emergency motion. (.10) Appear before J. Barliant on emergency motion. (.50)	1.10
11/05/01	MAY	Assisted attorneys in preparing for depositions (4.0); Prepared exhibits for deposition (4.0); Reviewed document productions received from opposing counsel (4.0); Met with J. Wylie and S. O'Neil re status (.50); Indexed deposition exhibits; Prepared documents for transmittal to co-counsel (.75); Worked on preparations for hearing (1.0).	14.25
11/05/01	DFH	Case preparation (miscellaneous) (4.4); phone R. Butler (.5)	4.90
11/06/01	JWX	Proofing designations and work on deposition designations.	5.00
11/06/01	SJO	Prepare for 11/7 hearing (3.0); prepare for Blake cross-examination (5.0); prepare designations (2.0); court appearance on emergency motions (1.0); prepare Murphy cross-examination (2.0).	13.00
11/06/01	DYZ	Prepared deposition exhibit lists for Carolyn Murphy, Michael Fazio and Jonathan Turner deposition exhibits (2.5). Reviewing exhibit lists and exhibits for duplicate exhibits; preparing cross reference exhibit list of same (2.0). Preparing deposition designations for Hans Lidforss 11/1/01 deposition (1.5).	6.00

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<u>Date</u>	<u>Atty</u>		<u>Hours</u>
11/06/01	CLC	Assist New York counsel with preparations for hearing.	4.00
11/06/01	KP	Legal research re liability of Committee and WTC for receipt of alleged confidential information under various legal theories (7.5); preparation of and revisions to memo to Committee and WTC re same (4.5); conference with D. Heroy, Christopher Field and S. Domanowski re same (1.2).	13.20
11/06/01	KMH	Prepared documents for trial, among other things.	3.00
11/06/01	KMH	Prepared exhibits for trial, among other things.	5.30
11/06/01	MVX	Identify portions of depostion testimony to be used as evidence	3.00
11/06/01	JW	Review and prepare pleadings, documents, and exhibits for 11/7/01 hearing re: proposed sale to Hewlett-Packard.	15.75
11/06/01	MAY	Assisted attorneys in preparing for hearing (2.5); Prepared exhibits for hearing (2.5); Prepared designations (5.0); Reviewed document productions received from opposing counsel (6.0); Met with J. Wylie and S. O'Neil re status and hearing preparations (.50); Prepared documents for transmittal to co-counsel (1.0).	17.50
11/06/01	SXD	Met with Kevin Pak to discuss issue of reliance on confidential documents by former employee.	0.50
11/06/01	SXD	Research IL case law regarding conversion of property and misappropriation of trade secrets.	1.50
11/06/01	SXD	Researched IL criminal law regarding theft of documents.	1.50
11/06/01	SXD	Researched IL criminal law regarding receiving stolen property.	2.00
11/06/01	DFH	Preparation for trial - - miscellaneous matters, including Stark testimony, research assignments, etc.	5.60
11/07/01	JW	Prepare materials for hearing re: sale to Hewlett Packard.	10.25

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<u>Date</u>	<u>Atty</u>		<u>Hours</u>
11/07/01	TZN	Assisted attorneys with trial work at the Dirksen building by setting up exhibits and all necessary documents.	5.50
11/07/01	SJO	Prepare for and attendance at trial.	13.00
11/07/01	CLC	Assist New York counsel with preparations for hearing; assist at hearing.	13.00
11/07/01	KP	Legal research re cases where document disclosure leads to legal actions, cases on conversion and replevin, cases on fiduciary duty violations (6.5); revisions to memo to committee re same (3.2).	9.70
11/07/01	DYZ	Conferring with Mark Young regarding various projects to be completed (.5). Printing and compiling various deposition exhibits lists; reviewing same for a particular exhibit (3.5). Preparing deposition exhibit list for Hans Lidforss, Norman Blake and Vladimir Gutin deposition exhibits (2.0). Reviewing exhibit lists and exhibits for duplicate exhibits; Preparing cross reference exhibit list of same (3.0).	9.00
11/07/01	CHL	Conference with litigation team re preparation for hearing on AS sale.	0.50
11/07/01	CHL	Prepare for sale hearing and assist in preparation.	2.50
11/07/01	CHL	Attend sale hearing morning and afternoon sessions.	8.00
11/07/01	KMH	Preparing documents for trial as well as assisting attorneys during trial.	5.30
11/07/01	KMH	Court runs and assisting attorneys during the hearing.	4.00
11/07/01	MVX	Compile documents in Bates-number order and identify ranges of documents not produced	5.25
11/07/01	MXY	Research, draft memo re expert's ability to rely on hearsay.	1.30
11/07/01	DCB	Copied depositions for review.	0.25

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<u>Date</u>	<u>Atty</u>		<u>Hours</u>
11/07/01	MAY	Assisted attorneys in preparing for hearing (.50); Prepared exhibits for hearing (.50); Prepared designations (2.0); Prepared list of designated exhibits (1.0); Reviewed document productions received from opposing counsel (2.0); Met with J. Wylie and S. O'Neil re status and hearing preparations (.50); Attended hearing (6.0); Set up materials in court (.50); Prepared documents for transmittal to co-counsel (.50).	13.50
11/07/01	SXD	Researched IL case law regarding conversion of property, specifically conversion of confidential information and documents.	3.00
11/07/01	SXD	Researched and reviewed case law outside Illinois regarding conversion of confidential documents.	2.00
11/07/01	DFH	Meet at hotel and prepare for trial (3.1); trial (8.3); conference with Berlac and client regarding strategy (1.7).	13.10
11/07/01	CZW	Conference with MXY regarding documents for hearing.	0.10
11/08/01	TZN	Assisted during trial at the Dirksen Federal Building in setting up exhibits and all documents necessary for trial.	4.00
11/08/01	CXY	Meetings with R. Abbasi, D. Bingle and C. Lonstein regarding Boards' 6/12 acceptance of HP's bid; caselaw research and drafted memo.	10.00
11/08/01	SJO	Prepare for and attendance at trial.	13.00
11/08/01	CLC	Assist with preparations for hearing.	4.75
11/08/01	DYZ	Reviewing exhibit lists and exhibits for duplicate exhibits; Preparing cross reference exhibit list of same.	6.00
11/08/01	JW	Prepare materials for hearing re: sale to Hewlett-Packard.	0.50
11/08/01	KMH	Preparing documents for trial	1.00
11/08/01	KMH	Court-runs and assisting attorneys at hearing.	1.30

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<u>Date</u>	<u>Atty</u>		<u>Hours</u>
11/08/01	KP	Revisions to memo to Committee on liability issues for possession of certain information; legal research re additional case law following our fact pattern and potential securities law violations per same (8.5).	8.50
11/08/01	BEL	Teleconferences with D. Heroy re research assignment. (.10) Conference w/D. Heroy and S. Berman re research project. (.10) Treatise research re Demonstrative Exhibits and report findings to D. Heroy and S. Berman. (.50) Teleconference with D. Heroy and S. Berman re follow-up case law research. (.10) Case law research re demonstrative exhibits and non-disclosure of exhibits; admissibility. (1.40) Draft memorandum re status of case law on use of demonstrative exhibits. (1.10) Teleconference with D. Heroy re preparation of Bench Memorandum. (.10) Draft and revise Bench Memorandum and arrange for transmission to S. Berman and S. O'Neil. (.80)	4.20
11/08/01	CHL	Attend court hearing on AS sale.	1.00
11/08/01	CHL	Review Lidforss transcript re facts on HP/Compaq and Goldman relationship.	1.00
11/08/01	CHL	Review research on Board control issues.	0.50
11/08/01	CHL	Meet with Don Bingle and Associates re Board Issues and Goldman conflict.	1.50
11/08/01	CHL	Prepare documents for review by corporate team on issues of Board and Goldman conflict.	0.50
11/08/01	CHL	Discuss facts of AS sale process with Don Bingle and analyze board change of control and related legal issues.	1.00
11/08/01	MAY	Assisted attorneys in preparing for hearing (2.0); Attended hearing (6.0); Prepared exhibits for hearing (2.0); Reviewed document productions received from opposing counsel (2.0); Met with J. Wylie and S. O'Neil re status and hearing preparations (.50); Set up materials in court (.50); Prepared documents for transmittal to co-counsel (1.0).	14.00
11/08/01	SWS	Assisted C. Czarnecki with pre-trial activities; traveled to and from court re same.	1.50

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<u>Date</u>	<u>Atty</u>		<u>Hours</u>
11/08/01	LTD	Searched EDGAR filings regarding HP and Company merger and retrieved information about the engagement of Goldman Sachs as a financial adviser.	2.25
11/08/01	DFH	Trial (9.1); meeting with Berlack and clients regarding strategy (2.6).	11.70
11/09/01	SJO	Prepare for and attendance at trial.	9.50
11/09/01	CXY	Reviewed caselaw.	0.50
11/09/01	JW	Prepare materials for hearing re: sale of business.	0.50
11/09/01	KMH	Court runs and assisting at hearing.	3.20
11/09/01	CLC	Assist at bankruptcy hearing; retrieve materials from hotel.	2.25
11/09/01	KP	Revisions to memo to Committee on liability issues for possession of certain information; distribution of same (3.5).	3.50
11/09/01	CHL	Review and analyze leading cases for Equity Committee position opposing sale hearing business judgment rule.	1.50
11/09/01	MAY	Assisted attorneys in preparing for hearing (2.0); Attended hearing (6.0); Prepared exhibits for hearing (2.0); Met with J. Wylie and S. O'Neil re status and hearing preparations (.50); Set up materials in court (.50); Prepared documents for transmittal to co-counsel (.50); Removed and organized materials from hearing (1.0).	12.50
11/09/01	SXD	Researched federal securities laws regarding duty to turn over confidential information and/or documents.	2.50
11/09/01	SXD	Reviewed and researched case law and conclusions addressed in Kevin Pak memo regarding ITSA.	1.50
11/09/01	SXD	Cite-checked Comdisco memo prepared by Kevin Pak.	1.00
11/09/01	MVX	Compile documents in Bates order and identify gaps in document ranges	2.00

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<u>Date</u>	<u>Atty</u>		<u>Hours</u>
11/09/01	DFH	Trial (7.7); final ruling (.8).	8.50
11/12/01	SJO	Organize file and meeting with M. Young re: same (.50); exchange of memos and telephone conferences with New York counsel re: motion to disallow break-up fee (1.5).	2.00
11/12/01	KP	Review and analysis of memo re disclosure of confidential information (.30); call to C. Field re same (.10).	0.40
11/12/01	MXY	Review agreements, case law re H-P bad faith and breakup fee; conference with D. Heroy re same.	1.10
11/12/01	MAY	Organized and indexed case materials from hearing; Organized and catalogued document productions received from opposing counsel.	6.00
11/12/01	DFH	Phone S. Berman regarding transcript, phone Cunningham, conference with M. Yetnikoff.	0.80
11/13/01	MAY	Organized case files from hearing; Organized document productions; Updated case file index; Updated pleading files.	3.50
11/13/01	DFH	Review three messages, memo conference with M. Yetnikoff and E. Weisfelner.	1.30
11/14/01	CXY	Caselaw research regarding right of equity committee to call shareholder meeting.	1.00
11/14/01	SJO	Review M. Sennett memo re: antitrust ruling (.20); review J. Stark memo re: Wachtell fee application (.10); review hearing transcript (.20).	0.50
11/14/01	KMH	Created index of all documents produced for Comdisco Inc.	4.20
11/14/01	KMH	Organization of documents and materials used at hearing.	3.10
11/14/01	MXY	Conference with S. Berman re tactics for H-P breakup fee objection.	0.60
11/14/01	MAY	Organized and indexed case materials from hearing; Organized and catalogued document productions received from opposing counsel.	4.00
11/15/01	CXY	Caselaw research regarding Equity Committee's.	1.50

Bell, Boyd & Lloyd LLC

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12/18/01

<u>Date</u>	<u>Atty</u>		<u>Hours</u>
11/15/01	SJO	Review Blake compensation issue (.30); conference with J. Wylie re: trial transcript (.20).	0.50
11/15/01	KMH	Organization of documents used at hearing.	4.00
11/15/01	KMH	Organized documents and materials used in hearing.	3.30
11/15/01	JW	Draft answers to interrogatories re: identity of persons involved with roof inspections.	8.20
11/15/01	MAY	Organized case files from hearing; Organized attorney deposition materials and hearing materials.	2.25
11/16/01	KMH	Organization of documents and materials used at hearing.	4.00
11/16/01	KMH	Organization of documents and used at hearing.	2.00
11/16/01	JW	Review debtors' motion to conduction examination re: possible violations of court order (0.5); draft correspondence to equity committee members re: same (0.75).	1.25
11/16/01	MAY	Organized and indexed case materials from hearing; Organized and catalogued document productions received from opposing counsel.	2.50
11/19/01	SJO	Review motion for order allowing examinations.	0.25
11/19/01	CHL	Call Anne Cunningham re Objection to Payment to HP of Termination Fee.	0.20
11/19/01	CHL	Call Sam Becker re closing date Sungard deal.	0.20
11/19/01	CHL	Review and analyze 11/9/01 Order on AS sale.	0.30
11/19/01	CHL	Review and analyze transcript 11/9/01 for Confidentiality Order Issues and transcripts 11/2/01 and 10/30/01 re confidentiality and limits on discovery.	0.75
11/19/01	CHL	Review and analyze draft motion objection to HP Termination Fee (1.4); revise motion and finalize for filing together with exhibits (1.3).	2.70
11/19/01	CHL	Conference with David Heroy and Michael Yetnikoff re Chanin Retention and Water Tower Affidavits.	0.30

Bell, Boyd & Lloyd LLC

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<u>Date</u>	<u>Atty</u>		<u>Hours</u>
11/19/01	CHL	Review transcript ruling portion 11/9/01 hearing on AS Sale.	0.50
11/19/01	CHL	Review Hans Lidforss deposition transcript summary in support of Equity Committee motion; designate portion for Exhibit D; prepare Exhibit D for filing under seal.	1.00
11/20/01	KP	Preparation of and revisions to motion and notice to limit notice and time to respond to Chanin retention; conference with M. Yetnikoff re same; distribution of same (3.8).	3.80
11/20/01	MAY	Organized hearing files, including hearing exhibits, deposition transcripts, deposition preparation materials and deposition exhibits.	1.00
11/21/01	MAY	Organized hearing files, including hearing exhibits, deposition transcripts, deposition preparation materials and deposition exhibits.	1.25
11/21/01	KP	Conference with M. Yetnikoff re Motion to Limit Notice (.25).	0.25
11/26/01	CHL	Calls with Mike Molinaro and Scott Berman re schedule for responding to objection to HP break-up fee.	0.50

TOTAL HOURS 682.95

ATTORNEY SUMMARY:

Attorney

	<u>Hours</u>		<u>Rate</u>
Dawn C. Ballatin	0.25	at	\$65
Carol L. Czarnecki	24.00	at	\$125
Liliana T. Dimitrova	2.25	at	\$125
Steven Domanowski	15.50	at	\$125
David F. Heroy	65.70	at	\$500
Kathryn M. Hill	49.00	at	\$65
Bruce E. Lithgow	5.80	at	\$250
Carmen H. Lonstein	63.85	at	\$275
Tamara Nowak	9.50	at	\$125
Stephen J. O'Neil	103.00	at	\$370
Kevin Y. Pak	62.85	at	\$200
Sarah Sanchez	1.50	at	\$125
Matthew Valeika	10.25	at	\$125
Carol L. Wolniakowski	13.00	at	\$200

Bell, Boyd & Lloyd LLC

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ATTORNEY SUMMARY:

<u>Attorney</u>	<u>Hours</u>		<u>Rate</u>
Jean Woods	5.00	at	\$125
Joseph C. Wylie II	89.20	at	\$185
Christopher K. Yarbrough	13.00	at	\$175
Michael Yetnikoff	5.55	at	\$250
Mark A. Young	108.75	at	\$125
Denise Y. Zanders	35.00	at	\$125

CURRENT FEES

\$154,973.25

TOTAL THIS MATTER

\$154,973.25

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Client Number 0113687
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Re: (00005) Asset Analysis & Recovery

FOR PROFESSIONAL SERVICES RENDERED THROUGH 11/30/01:

<u>Date</u>	<u>Atty</u>		<u>Hours</u>
11/01/01	DFH	Conference with M. Yetnikoff two times regarding meeting on leasing unit sale (.4); read report and forward to Committee (.5).	0.90

TOTAL HOURS 0.90

ATTORNEY SUMMARY:

<u>Attorney</u>	<u>Hours</u>		<u>Rate</u>
David F. Heroy	0.90	at	\$500

CURRENT FEES \$450.00

TOTAL THIS MATTER \$450.00

Invoice Number 121178
Invoice Date 12/18/01
Client Number 0113687
Page Number 23

Re: (00007) Professionals

FOR PROFESSIONAL SERVICES RENDERED THROUGH 11/30/01:

<u>Date</u>	<u>Atty</u>		<u>Hours</u>
09/06/01	RXC	Draft trading wall motion.	1.50
09/07/01	RXC	Draft application for retention; three telephone conferences with Berlack Israels regarding same.	1.40
09/07/01	RXC	Draft order for retention (BBL).	0.50
09/07/01	RXC	Draft Water Tower retention application.	1.00
09/07/01	RXC	Two telephone conferences with D'Ancona regarding Water Tower retention documents.	0.40
09/07/01	RXC	Draft Consulting Agreement with Water Tower.	1.00
09/07/01	RXC	Draft affidavit of John Stark in support of Water Tower retention.	0.80
09/07/01	RXC	Draft Heroy declaration.	0.70
09/09/01	RXC	Two telephone conferences with John Stark regarding motion to retain Water Tower.	0.40
09/09/01	RXC	Draft Christopher Field Affidavit.	0.80
09/09/01	RXC	Draft Application to Retain.	0.90
09/09/01	RXC	Draft Consulting Agreement.	1.50
09/09/01	RXC	E-mail correspondence with John Stark and Chris Field regarding changes to application documents.	0.20
09/10/01	RXC	Draft Water Tower retention documents.	1.30
09/10/01	RXC	Draft BBL retention documents.	1.00
09/10/01	RXC	Finalize all three retention applications for filing.	1.50
11/05/01	MXY	Attention to monthly invoicing; review time entries and draft changes to same.	0.90
11/06/01	MXY	Complete monthly invoice.	0.70

Bell, Boyd & Lloyd LLC

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00007 Professionals Page 24
12/18/01

<u>Date</u>	<u>Atty</u>		<u>Hours</u>
11/12/01	DFH	Phone E. Weisfelner regarding status (.3); phone J. Stark twice (.3); phone D. Schulte (.2).	0.80
11/13/01	DFH	Water Tower Capital, claims matters, phone Chilmark three times.	1.40
11/14/01	DFH	Issues re Water Tower Capital.	0.50
11/14/01	MXY	Prepare Chanin application and consulting agreement.	0.90
11/15/01	DFH	Phone E. Weisfelner, Butler, F. Lammiman x2, and J. Chanin.	1.40
11/15/01	MXY	Conference with S. Berman re Chanin retention.	0.50
11/16/01	DFH	Meeting with J. Chanin re retention.	0.60
11/16/01	KP	Retrieval of WTC retention documents; review and analysis of same.	1.00
11/16/01	DFH	Meeting at WTC with J. Chanin, etc.	1.10
11/19/01	DFH	Conference with M. Yetnikoff and C. Lonstein, review agreements, review pleadings.	1.50
11/19/01	CHL	Review and analysis of Debtor's motion for 2001 of Water Tower and attached portions of Stark Deposition and related exhibits.	1.00
11/19/01	CHL	Draft proposed Amendment to WTC Consulting Agreement.	0.75
11/19/01	MXY	Attention to application to retain Chanin; conference with D. Heroy re WTC transition; revise application, affidavits; conference with Chanin re CDO liaison.	1.80
11/19/01	DFH	Review pleadings re retention of professionals.	0.40
11/20/01	DFH	Work on WTC, Chanin issues (1.5); phone E. Weisfelner (.3).	1.80
11/20/01	CHL	Revise Amendment to Water Tower Consulting Agreement (1.0); review and analyze Confidentiality Agreement executed by Water (1.0); draft Affidavits to be attached to Amendment to Consulting Agreement (2.0).	4.00

Bell, Boyd & Lloyd LLC

0113687 Comdisco, Official Committee of Equity S Invoice Number 121178
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12/18/01

<u>Date</u>	<u>Atty</u>		<u>Hours</u>
11/20/01	CHL	Revise final form of Affidavit to Amendment to Water Tower Consulting Agreement and call Forrest Lammiman, counsel to Water Tower re same.	1.50
11/20/01	MXY	Attend to Chanin retention application.	1.40
11/20/01	CHL	Review motions scheduled for 11/28/01 Omnibus Hearing and plan hearing binder with Mark Young.	0.75
11/20/01	MAY	Prepared documents for transmittal to Cleary Gottlieb re conflict issues; Prepared list of creditors re same	1.00
11/21/01	MXY	Complete retention papers for Chanin, including affidavits, applications, notices (2.2); conference with Chanin, E. Weisfelner, D. Heroy re same (.4).	2.60
11/21/01	CHL	Review and analyze Stark's deposition testimony for purpose of amendment to consulting agreement and related affidavits.	0.75
11/21/01	CHL	Call Forrest Lamiman re status of amendment to consulting agreement.	0.10
11/21/01	CHL	Conference with Forrest Lamiman re Water Tower motion to terminate engagement; review same.	0.50
11/21/01	DFH	Phone E. Weisfelner re WaterTower Capital/ Chanin issues.	1.00
11/21/01	MXY	Conference with Berlack and C. Lonstein re 11/28 hearing.	0.40
11/26/01	CHL	Review and file objection to Goldman Interim Fee Application.	0.75
11/26/01	CHL	Call with Forest Lammiman re Water Tower transition.	0.20
11/26/01	CHL	Review and analyze Goldman Interim Fee Objection.	0.50
11/26/01	CHL	Review and analyze Chanin Retention Papers.	0.50
11/26/01	DFH	Phone calls re claims, WaterTower Capital, review papers, etc.	1.10
11/26/01	DFH	Review affidavits, phone E. Weisfelner, conference with C. Lonstein and F. Lammiman.	1.30

Bell, Boyd & Lloyd LLC

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00007 Professionals Page 26
12/18/01

<u>Date</u>	<u>Atty</u>		<u>Hours</u>
11/26/01	CHL	Conference with George Panagakis and Felicia Perlman re Omnibus hearing matters.	0.30
11/26/01	MAY	Assisted attorney's in preparing for 11/28 hearing on retention issues; prepared binders and index of pleadings related to hearing.	2.25
11/27/01	MXY	Draft interim order and transmittal letter re Chanin retention(1.2); several conferences with Chanin, Skadden re terms of Chanin order (.6); conference with E. Weisfelner and C. Lonstein re Water Tower (.3).	2.10
11/27/01	CHL	Call Forrest Lammiman re Water Tower; discuss with Yetnikoff Chanin retention; set up conference call.	0.50
11/27/01	CHL	Memo to Forrest Lammiman re status of Water Tower engagement; conference with Ed Weisfelner re same.	0.75
11/27/01	CHL	Conference calls with Forrest Lammiman and Ed Weisfelner re Water Tower conclusion.	1.00
11/27/01	SJO	Review WTC response to motion for examination (.15); memo to certain attorneys re: same (.10).	0.25
11/27/01	CHL	Prepare for Omnibus hearing re professional retention issues.	1.00
11/27/01	MAY	Assisted attorney's in preparing for 11/28/01 hearing; Prepared hearing binder.	1.00
11/28/01	DFH	Phone Lonstein three times, revise draft.	0.50
11/28/01	MXY	Conference with C. Lonstein, E. Weisfelner re Chanin retention, WTC transition; prepare alternative terms of order.	1.10
11/28/01	MAY	Assisted attorney's in preparing for 11/28/01 hearing; Prepared hearing binder and index of relevant pleadings.	2.00
11/28/01	CHL	Prepare for hearing.	1.00
11/28/01	CHL	Attend 11/28/01 Omnibus hearing re professional retention issues.	5.00

Bell, Boyd & Lloyd LLC

0113687 Comdisco, Official Committee of Equity S Invoice Number 121178
 00007 Professionals Page 27
 12/18/01

<u>Date</u>	<u>Atty</u>		<u>Hours</u>
11/29/01	CHL	Conference call with Forrest Lammiman re Amendment to Consulting Agreement.	0.50
11/29/01	CHL	Revise Amendment to Consulting Agreement and call Carl Sussman re Chanin Agreement to cap transition month fees.	0.50
11/29/01	CHL	Conferences with M. Yetnikoff and D. Heroy re 11/28/01 Omnibus Hearing.	0.50
11/30/01	CHL	Conference with Forrest Lammiman and revise Amended Consulting Agreement.	0.50
11/30/01	CHL	Memo to George Panagakis re proposed agreement on transition of professionals to Equity Committee.	0.20
11/30/01	DFH	Conference with C. Lonstein, phone F. Lammiman.	0.60

TOTAL HOURS 71.85

ATTORNEY SUMMARY:

<u>Attorney</u>	<u>Hours</u>		<u>Rate</u>
Rosanne Ciambone	14.90	at	\$250
David F. Heroy	14.00	at	\$500
Carmen H. Lonstein	23.05	at	\$275
Stephen J. O'Neil	0.25	at	\$370
Kevin Y. Pak	1.00	at	\$200
Michael Yetnikoff	12.40	at	\$250
Mark A. Young	6.25	at	\$125

CURRENT FEES \$21,237.50

TOTAL THIS MATTER \$21,237.50

Invoice Number 121178
Invoice Date 12/18/01
Client Number 0113687
Page Number 28

Re: (00008) Corporate Governance

FOR PROFESSIONAL SERVICES RENDERED THROUGH 11/30/01:

<u>Date</u>	<u>Atty</u>		<u>Hours</u>
11/01/01	DJB	Call with Heroy regarding repurchase of debt.	0.25
11/08/01	RXA	Conference with D. Bingle, C. Lonstein and C. Yarbrough regarding conflict of interest of investment bank; research regarding same.	9.75
11/09/01	DJB	Calls, conferences with Heroy, Yarbrough; review charter, bylaws, pill (4.5); conference with Abbasi, Yarbrough, Lonstein (.5); review IBCA case annotations (1.5).	6.50
11/09/01	DJB	Research Solash, other IBCA annotation cases.	0.50
11/09/01	RXA	Researched and drafted memorandum regarding conflict of interest of financial advisor.	4.50
11/13/01	SZW	Review Articles, Bylaws for provisions relating to director election.	2.00
11/13/01	DJB	Conferences with D. Heroy, S. Wagner-Fleming; review Delaware law, bylaws, articles.	1.25
11/14/01	SZW	Prepare memo discussing various aspects of corporate governance; review Pill for trigger events.	8.50
11/14/01	DJB	E-mail to S. Wagner-Fleming regarding research memo issues (.25); research articles, bylaws, proxy, Delaware law regarding annual meeting, special meeting, consent director removal, executive committee and related matters (4.5).	4.75
11/15/01	DJB	Review S. Wagner-Fleming memo and revise; draft section on potential courses of action.	3.00
11/15/01	SZW	Complete memo regarding corporate governance.	7.50
11/16/01	DJB	Revise memorandum regarding corporate governance issues; conference with D. Heroy, S. Wagner-Fleming regarding strategies.	2.00
11/16/01	SZW	Complete memo; confer with D. Bingle, D. Heroy.	3.00
TOTAL HOURS			53.50

Bell, Boyd & Lloyd LLC

0113687 Comdisco, Official Committee of Equity S
00008 Corporate Governance
12/18/01

Invoice Number 121178
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ATTORNEY SUMMARY:

<u>Attorney</u>	<u>Hours</u>		<u>Rate</u>
Rana Abbasi	14.25	at	\$195
Donald J. Bingle	18.25	at	\$440
Susan M. Wagner-Fleming	21.00	at	\$250

CURRENT FEES \$16,058.75

TOTAL THIS MATTER \$16,058.75

Invoice Number 121178
Invoice Date 12/18/01
Client Number 0113687
Page Number 30

Re: (00010) Tax Matters

FOR PROFESSIONAL SERVICES RENDERED THROUGH 11/30/01:

<u>Date</u>	<u>Atty</u>		<u>Hours</u>
11/05/01	PTM	Call from Lewis Reich regarding tax assumptions in valuations, review of revised valuation letter.	0.50

TOTAL HOURS 0.50

ATTORNEY SUMMARY:

<u>Attorney</u>	<u>Hours</u>		<u>Rate</u>
Paul T. Metzger	0.50	at	\$440

CURRENT FEES \$220.00

TOTAL THIS MATTER \$220.00

Invoice Number 121178
Invoice Date 12/18/01
Client Number 0113687
Page Number 31

Re: (00011) Antitrust Matters

FOR PROFESSIONAL SERVICES RENDERED THROUGH 11/30/01:

<u>Date</u>	<u>Atty</u>		<u>Hours</u>
10/21/01	M-S	Telephone calls regarding depositions of Jackson and Sullivan (.5); review transcripts of depositions and antitrust issues (1.5); drafting analysis for Equity Committee (.5).	2.50
10/22/01	M-S	Telephone conferences with Mr. Axinn (counsel for Sun Gard) (1.0); telephone conference with Mr. Byowitz (counsel for creditors) (.25); conferences with Mr. Heroy; drafting assessment for Equity Committee (1.5); follow up on DOJ injunction lawsuit (.5).	2.25
10/23/01	M-S	Call to Ms. Lonstein (.25); Sun Gard counsel discussions and review of pleadings in antitrust injunction action; complaint and TRO papers (1.5); discussions with Mr. Balto; call to Mr. Axinn (.5).	2.25
10/25/01	M-S	Calls to Ms. Lonstein (.25); telephone conference with Mr. Byowitz (.25); call to Mr. Axinn (.25); conference call with Mr. Balto regarding Sun Gard filings and stipulation (.5); antitrust issues on market definition; correspondence with Mr. Byowitz (.25); correspondence with Mr. Balto (.25); conference call with Mr. Berman and Mr. O'Neil regarding brief in Bankruptcy court (.25); antitrust research regarding preliminary injunction history and comments (.50); review of draft brief (.75).	3.25
10/26/01	M-S	Conferences with Mr. Heroy regarding settlement discussions on DOJ case for consent judgment (.25); follow up with Mr. Axinn; Mr. Byowitz (.25); review litigation developments (.5).	1.25
10/30/01	M-S	Calls to Mr. Axinn (.25); call to Mr. Byowitz (.25); discussion of antitrust case developments (.25); settlement judgment proposal and calls to Mr. Heroy (.25).	1.00
10/31/01	M-S	Discussions regarding antitrust case developments and drafting report to Equity Committee.	0.75

Bell, Boyd & Lloyd LLC

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 00011 Antitrust Matters Page 32
 12/18/01

<u>Date</u>	<u>Atty</u>		<u>Hours</u>
11/01/01	DBL	Continued research (1.0), finished drafting memo regarding FTC/DOJ preliminary injunction (6.0).	7.00
11/01/01	DFH	Phone M. Sennett; review memo.	0.40
11/01/01	M-S	Call to Mr. Axinn; call to Mr. O'Neil regarding John Jackson testimony.	0.25
11/02/01	DBL	Compiled/documented FTC/DOJ preliminary injunction statistics.	8.50
11/05/01	M-S	Telephone conference with Mr. Byowitz, creditors, antitrust counsel and follow up with Sun Gard antitrust counsel; review of developments; call to Mr. Heroy.	0.50
11/12/01	M-S	Telephone conferences with Mr. Heroy; follow up with Sun Gard counsel and background for Judge's decision.	0.50
11/14/01	M-S	Calls regarding Sun Gard antitrust ruling; follow up review and communications to counsel and committee.	1.00

TOTAL HOURS 31.40

ATTORNEY SUMMARY:

<u>Attorney</u>	<u>Hours</u>		<u>Rate</u>
David F. Heroy	0.40	at	\$500
Daniel B. Lurie	15.50	at	\$175
Michael Sennett	15.50	at	\$440

CURRENT FEES \$9,732.50

TOTAL THIS MATTER \$9,732.50

TOTAL AMOUNT OF THIS INVOICE \$254,722.73

TOTAL BALANCE DUE UPON RECEIPT \$254,722.73

Tax Id Number 36-2132672

C L I E N T S U M M A R Y

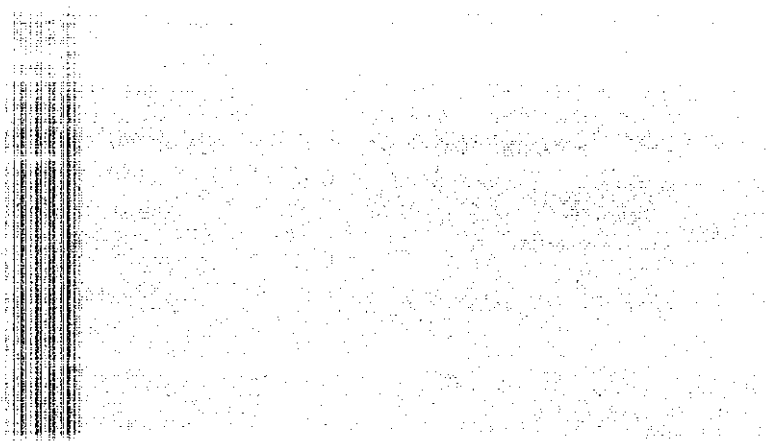
December 18, 2001

Official Committee of Equity Security

Invoice Number 121178
Client Number 0113687

<u>Matter</u>	<u>Matter Name</u>	<u>Fees</u>	<u>Expenses</u>	<u>Total</u>
00001	Case Administration	3,968.75	29,901.98	33,870.73
00002	Committee	5,025.00	0.00	5,025.00
00003	Asset Disposition	13,155.00	0.00	13,155.00
00004	Availability Solutions	154,973.25	0.00	154,973.25
00005	Asset Analysis & Recovery	450.00	0.00	450.00
00007	Professionals	21,237.50	0.00	21,237.50
00008	Corporate Governance	16,058.75	0.00	16,058.75
00010	Tax Matters	220.00	0.00	220.00
00011	Antitrust Matters	9,732.50	0.00	9,732.50
Client Total		\$224,820.75	\$29,901.98	\$254,722.73

Total Amount Due: \$254,722.73



Official Committee of Equity Securit
Holders of Comdisco, Inc.

Invoice Number 133354
Invoice Date 08/14/02
Client Number 0113687

Re: (00001) Case Administration

FOR PROFESSIONAL SERVICES RENDERED THROUGH 03/31/02:

<u>Date</u>	<u>Atty</u>		<u>Hours</u>	<u>Value</u>
12/03/01	CHL	Review motions filed 11/30 for next Omnibus Hearing.	0.50	137.50
12/03/01	MAY	Updated pleading rack and index.	1.25	156.25
12/07/01	DFH	Conference with M. Scanlan re background.	0.50	250.00
12/12/01	MAY	Updated case files.	1.00	125.00
12/14/01	DFH	Read pleadings re leasing, forward to clients.	0.50	250.00
12/17/01	DFH	Pleadings review.	0.50	250.00
12/17/01	MAY	Updated case files; Updated pleading rack and index.	1.75	218.75
12/17/01	CHL	Revise service list.	0.50	137.50
12/19/01	MAY	Updated pleadings and pleading index.	2.25	281.25
12/20/01	CHL	Attend Omnibus hearing 12/20.	3.50	962.50
12/20/01	MAY	Updated attorney case files; Updated pleading rack and index.	2.50	312.50
12/20/01	DFH	Pleadings review.	0.50	250.00
12/21/01	MAY	Updated attorney case files.	2.00	250.00
01/02/02	MAY	Updated attorney case files.	2.00	280.00

Bell, Boyd & Lloyd LLC

0113687 Comdisco, Official Committee of Equity S Invoice Number 133354
00001 Case Administration Page 2
08/14/02

<u>Date</u>	<u>Atty</u>		<u>Hours</u>	<u>Value</u>
01/03/02	MAY	Updated case files; Updated pleading index and pleading rack.	1.00	140.00
01/09/02	MAY	Updated pleading files and index.	0.75	105.00
01/14/02	MAY	Updated and organized attorney case files; Updated and organized pleadings and pleading index.	0.75	105.00
01/15/02	MAY	Updated and organized attorney case files; Updated and organized pleadings and pleading index.	1.50	210.00
01/16/02	MAY	Westlaw case research; Organized cases re attorney research on Westlaw; Updated pleading rack and case files.	1.00	140.00
01/16/02	DFH	Pleadings review.	0.50	275.00
01/17/02	MAY	Updated and organized attorney case files; Updated and organized pleadings and pleading index.	0.50	70.00
01/18/02	MAY	Updated and organized attorney case files; Updated and organized pleadings and pleading index; Reviewed case docket for pleadings pursuant to attorney request.	1.25	175.00
01/21/02	MAY	Updated and organized attorney case files; Updated pleading rack and index.	0.50	70.00
01/23/02	MAY	Updated attorney case files; Including pleading and correspondence files.	1.25	175.00
01/24/02	MAY	Updated attorney case files.	0.75	105.00
01/25/02	MAY	Updated attorney case files, including pleading and correspondence files.	1.50	210.00
01/28/02	MAY	Updated attorney case files.	1.00	140.00
01/29/02	MAY	Updated attorney case files; Updated pleading index and case files.	1.00	140.00
01/30/02	MAY	Updated attorney case files.	1.00	140.00

Bell, Boyd & Lloyd LLC

0113687 Comdisco, Official Committee of Equity S Invoice Number 133354
00001 Case Administration Page 3
08/14/02

<u>Date</u>	<u>Atty</u>		<u>Hours</u>	<u>Value</u>
01/30/02	DFH	Conference with M. Yetnikoff re shareholders (.4); phone M. Scanlan (.5); phone E. Weisfelner (.3).	1.20	660.00
01/31/02	MAY	Updated and organized attorney case files.	1.25	175.00
02/04/02	DFH	Review pleadings.	0.40	220.00
02/04/02	MAY	Updated attorney case files; Updated pleading rack and index.	1.25	175.00
02/05/02	MAY	Updated attorney case files; Updated pleading rack and index.	1.00	140.00
02/06/02	MAY	Updated attorney case files; Updated pleading files and pleading index.	0.50	70.00
02/12/02	CHL	Review Skadden fee application and pleadings for Omnibus Hearing 2/14/02.	1.00	350.00
02/12/02	MAY	Updated attorney case files; Updated pleading rack and pleading index.	1.25	175.00
02/14/02	DFH	Conference with C. Lonstein re hearing (.2); meeting (.1).	0.30	165.00
02/15/02	MAY	Updated attorney case files; Updated pleading rack and pleading index.	1.25	175.00
02/18/02	MAY	Updated attorney case files; Updated pleading rack and pleading index.	0.75	105.00
02/19/02	DFH	Review four pleadings.	0.40	220.00
02/22/02	DFH	Pleadings, correspondence, conference with C. Lonstein re Action, meeting.	0.70	385.00
02/25/02	MAY	Updated attorney case files; Updated pleading rack and pleading index.	0.75	105.00
02/27/02	MAY	Updated attorney case files; Updated pleading rack and index.	1.00	140.00
02/27/02	DFH	Correspondence.	0.30	165.00
03/01/02	MAY	Updated and organized attorney case files; Updated and indexed pleadings and correspondence files.	1.00	140.00

Bell, Boyd & Lloyd LLC

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08/14/02

<u>Date</u>	<u>Atty</u>		<u>Hours</u>	<u>Value</u>
03/04/02	MAY	Updated and organized attorney case files; Updated pleading rack and index.	1.00	140.00
03/05/02	MAY	Updated and organized attorney case files; Updated pleading rack and index.	1.50	210.00
03/06/02	MAY	Updated and organized attorney case files; Updated pleading rack and index.	1.50	210.00
03/11/02	MAY	Updated attorney case files; Updated pleading rack and index.	1.25	175.00
03/12/02	MAY	Updated attorney case files; Updated pleading rack and index.	1.00	140.00
03/15/02	DFH	Review two pleadings re plan issues.	0.20	110.00
03/15/02	MAY	Organized and updated attorney case files.	1.00	140.00
03/18/02	CHL	Review and analyze multiple pleadings filed by Debtor for March 26 Omnibus Hearing.	1.50	525.00
03/19/02	MAY	Updated and organized attorney case files; Updated pleading rack and pleading index.	1.00	140.00
03/20/02	MAY	Updated and organized attorney case files; Updated pleading rack and pleading index.	1.00	140.00
03/20/02	DFH	Phone C. Lonstein.	0.30	165.00
03/22/02	MAY	Updated attorney case files; Updated pleading rack and index	1.00	140.00
03/25/02	CHL	Calls with Debtor's counsel regarding agenda letter for Omnibus Hearing.	0.25	87.50
03/27/02	DFH	Review status; conference with C. Lonstein.	0.40	220.00
03/28/02	MAY	Updated attorney case files; Reviewed court dockets for pleadings pursuant to attorney requests.	1.00	140.00

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<u>Date</u>	<u>Atty</u>		<u>Hours</u>	<u>Value</u>
03/28/02	CHL	Review Omnibus dates coming up; verify with Felicia Perlman and notify New York counsel of same in preparation for litigation strategy.	0.50	175.00
03/29/02	MAY	Updated attorney case files; Updated pleading rack and index.	1.00	140.00

TOTAL HOURS 63.20

ATTORNEY SUMMARY:

<u>Attorney</u>	<u>Hours</u>		<u>Rate</u>	<u>Value</u>
David F. Heroy	2.00	at	\$500 =	\$1,000.00
David F. Heroy	4.70	at	\$550 =	\$2,585.00
Carmen H. Lonstein	4.50	at	\$275 =	\$1,237.50
Carmen H. Lonstein	3.25	at	\$350 =	\$1,137.50
Mark A. Young	10.75	at	\$125 =	\$1,343.75
Mark A. Young	38.00	at	\$140 =	\$5,320.00

CURRENT FEES \$12,623.75

FOR COSTS ADVANCED AND EXPENSES INCURRED:

Secretarial Overtime - Bankruptcy	38.00
Meals	1,171.42
Ground Transportation	146.25
Outside Telephone	59.90
Fees Court Reporters	7,316.77
Duplicating (In-house)	3,318.00
Duplicating (Outside)	13,031.85
Local Delivery	122.53
Air Courier Service	359.88
Telephone (Long Distance)	224.20
Facsimile Charges	871.52
Court Costs	100.00
Miscellaneous Other	-71.00

CURRENT EXPENSES \$26,689.32

TOTAL THIS MATTER \$39,313.07

Invoice Number 133354
Invoice Date 08/14/02
Client Number 0113687
Page Number 6

Re: (00002) Committee

FOR PROFESSIONAL SERVICES RENDERED THROUGH 03/31/02:

<u>Date</u>	<u>Atty</u>		<u>Hours</u>	<u>Value</u>
09/04/01	RXC	Locate pleadings relating to Blake's compensation (.30); draft trading wall pleading (1.70).	2.00	500.00
09/07/01	RXC	Draft trading wall motion; telephone conference with Berlack Israels regarding same.	1.70	425.00
12/03/01	MXY	Attention to trading wall affidavit for Talon.	0.80	200.00
12/03/01	DFH	Teleconference with committee.	0.60	300.00
12/06/01	DFH	Report to committee.	0.40	200.00
12/12/01	DFH	Phone D. Pedowitz.	0.30	150.00
12/13/01	DFH	Teleconference with committee.	0.80	400.00
12/14/01	DFH	Letter to committee.	0.30	150.00
01/03/02	DFH	Correspondence with Committee members.	0.30	165.00
01/10/02	DFH	Conference with C: Lonstein; phone calls re meeting.	0.60	330.00
01/12/02	DFH	Correspondence re sale.	0.40	220.00
01/14/02	DFH	Correspondence with Committee members.	0.30	165.00
01/15/02	DFH	Teleconference with Committee members.	0.80	440.00
01/18/02	DFH	Phone two Committee members.	0.40	220.00
01/22/02	DFH	Teleconference with Committee members.	0.70	385.00
01/28/02	DFH	Phone E. Weisfelner re status.	0.30	165.00
01/29/02	DFH	Phone E. Weisfelner re status.	0.30	165.00
02/08/02	CHL	Call with Equity Committee re status and strategy; meet with D. Heroy re same.	1.00	350.00

Bell, Boyd & Lloyd LLC

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<u>Date</u>	<u>Atty</u>		<u>Hours</u>	<u>Value</u>
02/13/02	CHL	Calls with Scott Berman rehearing 2/14/02; emails re Friday Equity Committee meeting; review and prepare for hearing and meeting.	0.50	175.00
02/15/02	CHL	Attend CDO presentation to Equity Committee (including travel time).	6.00	2,100.00
03/01/02	DFH	Conference with C. Lonstein re status, phone holders.	0.40	220.00
03/05/02	DFH	Phone E. Weisfelner.	0.20	110.00
03/05/02	CHL	Equity Committee conference call.	1.25	437.50
03/08/02	DFH	Memo to E. Weisfelner.	0.20	110.00
03/20/02	CHL	Conference call with Equity Committee.	1.00	350.00
03/27/02	CHL	CDO status conference call with Equity Committee.	1.00	350.00
03/29/02	SXD	Researched and reviewed case law on "qualified immunity" for equity committees.	1.00	150.00
03/29/02	SXD	Researched and reviewed cases on construction and interpretation of confidentiality agreements under Illinois law.	1.00	150.00

TOTAL HOURS 24.55

ATTORNEY SUMMARY:

<u>Attorney</u>	<u>Hours</u>		<u>Rate</u>	<u>Value</u>
Rosanne Ciambrone	3.70	at	\$250 =	\$925.00
Steven Domanowski	2.00	at	\$150 =	\$300.00
David F. Heroy	2.40	at	\$500 =	\$1,200.00
David F. Heroy	4.90	at	\$550 =	\$2,695.00
Carmen H. Lonstein	10.75	at	\$350 =	\$3,762.50
Michael Yetnikoff	0.80	at	\$250 =	\$200.00

CURRENT FEES \$9,082.50

TOTAL THIS MATTER \$9,082.50

Lloyd & Lloyd LLC
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Invoice Date 08/14/02
Client Number 0113687
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Re: (00003) Asset Disposition

FOR PROFESSIONAL SERVICES RENDERED THROUGH 03/31/02:

<u>Date</u>	<u>Atty</u>		<u>Hours</u>	<u>Value</u>
12/05/01	DFH	Review data re leasing.	0.40	200.00
12/06/01	DFH	Review pleadings re leasing.	0.30	150.00
12/10/01	CHL	Meet with D. Heroy re status of case/leasing auction.	0.20	55.00
12/11/01	CHL	Review and analyze leasing auction transcript.	4.50	1,237.50
12/11/01	DFH	Review papers re leasing.	0.40	200.00
12/12/01	CHL	Revise Leasing Auction Summary; prepare memo re same.	1.50	412.50
12/12/01	CHL	Review and analyze leasing auction transcript and prepare summary of same.	2.50	687.50
12/12/01	CHL	Revise Leasing Auction Chart and review Chanin presentation to Equity Committee.	1.50	412.50
12/12/01	MXY	Conference with C. Lonstein re leasing auctions.	0.40	100.00
12/12/01	DFH	Review pleadings re leasing, letter.	0.50	250.00
12/13/01	DFH	Review pleadings re leasing.	0.40	200.00
12/17/01	SJO	Conference with C. Lonstein re N. Blake deposition.	0.25	92.50
12/17/01	DFH	Phone calls re leasing.	0.40	200.00
12/18/01	DFH	Conference with C. Lonstein, review data for hearing re leasing.	1.00	500.00
12/18/01	MXY	Review leasing vertical auction analysis.	0.80	200.00
12/18/01	DFH	Phone E. Weisfelner re leasing.	0.30	150.00
12/19/01	CHL	Review and analyze Chanin Leasing Report and comparative analysis.	1.00	275.00
12/19/01	MXY	Review leasing valuation report.	1.30	325.00

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08/14/02

<u>Date</u>	<u>Atty</u>		<u>Hours</u>	<u>Value</u>
12/21/01	DFH	Review reports re: leasing.	0.70	350.00
12/27/01	MXV	Conference with C. Lonstein re leasing unit sale status.	0.20	50.00
01/04/02	DFH	Review documents re leasing.	0.30	165.00
01/07/02	DFH	Review all materials re leasing.	1.00	550.00
01/09/02	CHL	Review and analyze Goodwin memo on revised leasing bids.	0.50	175.00
01/10/02	DFH	Revise leasing data.	1.00	550.00
01/11/02	CHL	Review and analyze lease procedures and status of leasing bids and procedures order (1.0); discuss same with Scott Berman and Emilio Galvan (.25); prepare outline of process issues (.25).	1.50	525.00
01/11/02	DFH	Phone calls re potential litigation.	0.50	275.00
01/11/02	DFH	Review status of leasing issues.	0.30	165.00
01/11/02	CHL	Review and analyze lease auction transcript.	0.50	175.00
01/14/02	CHL	Review emails, press releases and discuss same re status of sale of leasing verticals and discuss same with David Heroy and Scott Berman.	0.75	262.50
01/14/02	CHL	Review and analyze updated leasing procedures order.	0.50	175.00
01/14/02	DFH	Revise report, phone holders.	0.60	330.00
01/15/02	DFH	Review releases, motions, re leasing.	0.30	165.00
01/17/02	CHL	Telephone conference with Scott Berman re IT sale discovery and exclusivity articles.	0.20	70.00
01/18/02	CHL	Discussion with Yetnikoff re status and strategy on IT Leasing and exclusivity.	0.20	70.00
01/18/02	SJO	Review correspondence re: potential challenge to IT sale.	0.25	97.50

Bell, Boyd & Lloyd LLC

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08/14/02

<u>Date</u>	<u>Atty</u>		<u>Hours</u>	<u>Value</u>
01/21/02	DFH	Pleadings review.	0.30	165.00
01/22/02	CHL	Conference call with Equity Committee.	1.00	350.00
01/23/02	CHL	Prepare for Omnibus Hearing on 1/24/02.	1.00	350.00
01/23/02	MAY	Assisted attorneys in preparing for omnibus hearing; Prepared binders and documents re same.	1.25	175.00
01/23/02	CHL	Daphne Surpris re lease and other matters related to hearings; calls to Felicia Perlman re leasing status.	0.50	175.00
01/23/02	DFH	Conference with C. Lonstein re hearing.	0.30	165.00
01/24/02	CHL	Prepare for hearing Comdisco January 24 Omnibus.	1.00	350.00
01/24/02	CHL	Attend Omnibus hearing January 24, 2002.	6.50	2,275.00
01/24/02	CZW	Conference with CHL regarding standards to sell assets in bankruptcy.	0.25	53.75
01/25/02	DFH	Go over hearing results.	0.30	165.00
02/04/02	DFH	Press release, messages to E. Weisfelner, conference with C. Lonstein, phone M. Scanlan.	0.70	385.00
02/05/02	CHL	Meet with S. Domanowski re Lionel test research.	0.30	105.00
02/07/02	MXV	Review draft pleadings re leasing issues.	0.30	105.00
02/12/02	DFH	Conference with C. Lonstein re meeting, hearing (.3); pleadings review (.3).	0.60	330.00
02/15/02	SXD	Drafted and revised memo regarding the applicable tests for the authorization of a sale of assets under section 363 of the Bankruptcy Code and analysis of case law of all circuits regarding the prevailing trend of the "Lionel" test.	4.50	675.00
02/21/02	DFH	Conference with C. Lonstein re status, 2/15 meeting, strategy.	0.60	330.00

Bell, Boyd & Lloyd LLC

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<u>Date</u>	<u>Atty</u>		<u>Hours</u>	<u>Value</u>
02/25/02	MXY	Review Berlack memo regarding leasing reports on equity committee.	0.20	70.00
03/21/02	CHL	Revise objection to CIT settlement; discuss same with Mark Baldwin and emails to Ed Weisfelner.	2.00	700.00
03/22/02	CHL	Finalize and file objection to proposed CIT settlement.	1.00	350.00
03/26/02	MXY	Review Rothschild and Comdisco valuations and reports re status of business segments.	1.80	630.00
03/28/02	CHL	Review Tyco deposit litigation strategy and discuss with Baldwin and Baldiga.	0.50	175.00

TOTAL HOURS 51.85

ATTORNEY SUMMARY:

<u>Attorney</u>	<u>Hours</u>		<u>Rate</u>	<u>Value</u>
Steven Domanowski	4.50	at	\$150 =	\$675.00
David F. Heroy	4.40	at	\$500 =	\$2,200.00
David F. Heroy	6.80	at	\$550 =	\$3,740.00
Carmen H. Lonstein	11.20	at	\$275 =	\$3,080.00
Carmen H. Lonstein	17.95	at	\$350 =	\$6,282.50
Stephen J. O'Neil	0.25	at	\$370 =	\$92.50
Stephen J. O'Neil	0.25	at	\$390 =	\$97.50
Carol L. Wolniakowski	0.25	at	\$215 =	\$53.75
Michael Yetnikoff	2.70	at	\$250 =	\$675.00
Michael Yetnikoff	2.30	at	\$350 =	\$805.00
Mark A. Young	1.25	at	\$140 =	\$175.00

CURRENT FEES \$17,876.25

TOTAL THIS MATTER \$17,876.25

Boyd & Lloyd LLC
Invoice Number 133354
Invoice Date 08/14/02
Client Number 0113687
Page Number 12

Re: (00004) Availability Solutions

FOR PROFESSIONAL SERVICES RENDERED THROUGH 03/31/02:

<u>Date</u>	<u>Atty</u>		<u>Hours</u>	<u>Value</u>
12/04/01	MAY	Assisted attorney's in preparing for December hearing; Updated attorney case files; Updated pleading rack and index.	1.75	218.75
12/07/01	MAY	Updated attorney case files; Assisted attorney's with preparation for December hearing.	1.50	187.50
12/13/01	CHL	Review and analyze HP Response to Equity Objection to break-up fee (.75); review Lidforss testimony on 11/8/01 AS Sale Hearing and 11/8/01 Transcript (1.5).	2.25	618.75
12/14/01	MAY	Assisted attorney's in preparing for hearing; Prepared hearing binder and index of relevant pleadings.	0.75	93.75
12/17/01	CHL	Memos to Mike Molinaro and Scott Berman re Thursday hearing on HP break-up fee.	0.50	137.50
12/17/01	CHL	Review and analyze HP Response (.3); discuss same with Scott Berman; discuss reply and hearing (.2).	0.50	137.50
12/17/01	CHL	Review and analyze draft reply on HP objection (1.2); review transcripts for cites (.6); call Mike Molinaro re status conference on 12/20; review with Scott Berman (.2).	2.00	550.00
12/18/01	CHL	Review and file Reply to HP Response to Break-Up Fee Objection.	0.75	206.25
12/18/01	MXY	Review HP response to Equity Committee break-up fee objection.	0.90	225.00
12/18/01	MAY	Assisted attorney's in preparing for hearing; Prepared hearing binder and index of relevant pleadings.	2.25	281.25
12/20/01	CHL	Prepare for Omnibus hearing on 12/20.	1.50	412.50

Bell, Boyd & Lloyd LLC

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08/14/02

<u>Date</u>	<u>Atty</u>		<u>Hours</u>	<u>Value</u>
12/27/01	CHL	Review and analyze HP Confidentiality - discovery order; memo to Scott Berman re same (.5); call Lanelle Merdan re same (.25).	0.75	206.25
12/28/01	CHL	Review and analyze proposed partnership interest asset sales.	0.50	137.50
01/02/02	CHL	Call with S. Berman re hearing on 1/7/02 and Confidentiality Order (.5); revise language to Order and call Mathew Kipp re same (.25).	0.75	262.50
01/04/02	CHL	Correspondence re extension of time for hearing on discovery dispute and revisions to confidentiality order.	0.50	175.00
01/08/02	SJO	Review HP duplicating bill and telephone conference with C. Lonstein re: same.	0.25	97.50
01/08/02	CHL	Prepare to attend hearing on discovery dispute; call Mathew Kip re same.	0.50	175.00
01/08/02	CHL	Attend hearing on discovery dispute remaining from motion to preclude HP break-up fee.	1.00	350.00
01/08/02	CHL	Call Scott Berman re discovery hearing results (.25); review proposed final order on discovery issues (.25).	0.50	175.00
01/11/02	SJO	Conferences with C. Lonstein re: potential challenge to leasing sale and litigation staffing (.25); memo to certain litigation associates re: same (.25); conference with D. Johnson (.25).	0.75	292.50
01/11/02	CHL	Review final confidentiality order; set up phone participation in January 16 hearing for N.Y. counsel (.5); speak to Bendix re receipt of privilege log (.25).	0.75	262.50
01/14/02	SJO	Conference with C. Lonstein re: possible challenge to IT sale; review memo re: same.	0.25	97.50
01/15/02	CHL	Review final Sungard Objection Log in preparation for hearing on January 16.	0.75	262.50

Bell, Boyd & Lloyd LLC

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08/14/02

<u>Date</u>	<u>Atty</u>		<u>Hours</u>	<u>Value</u>
01/16/02	CHL	Attend court hearing on Sungard HP discovery dispute related to HP break-up fee motion.	1.50	525.00
01/16/02	CHL	Scott Berman re hearing on Sungard log; e-mail re same.	0.20	70.00
01/22/02	CHL	Review objection to Bank Motion re transfer of interests and prepare for filing.	1.00	350.00
01/22/02	MAY	Assisted attorneys in preparing for hearing; Reviewed court docket for relevant pleadings and orders re same.	2.50	350.00
01/23/02	CHL	Attend hearing on Sungard/HP discovery dispute related to HP break-up fee.	1.00	350.00
01/25/02	SJO	Conference with C. Lonstein re: omnibus hearing and possible challenges to Leasing sale.	0.25	97.50
02/01/02	MAY	Updated attorney case files; Updated pleading rack and index re HP matter.	1.50	210.00
02/04/02	CHL	Review and analyze HP Supplemental Response to Break-Up Fee.	0.50	175.00
02/05/02	CHL	Call with Scott Berman re strategy on HP Supplemental Response.	0.20	70.00
02/07/02	CHL	Conference with S. Berman re break-up fee; email Mike Molinero re procedures; review 2004 motion.	0.50	175.00
02/07/02	CHL	Review Lidforss transcript on "melting ice cube issues"; email Scott Berman re same.	0.50	175.00
02/08/02	CHL	Analyze deposition transcripts on file and prepare material for reply to HP Supplemental Response to Break-Up Fee; send same to Scott Berman.	1.00	350.00
02/11/02	CHL	Review and file HP Reply and related notice.	1.00	350.00

Bell, Boyd & Lloyd LLC

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08/14/02

<u>Date</u>	<u>Atty</u>		<u>Hours</u>	<u>Value</u>
02/13/02	MAY	Assisted attorneys in preparing for hearing; Prepared hearing binder re the same.	1.00	140.00
03/13/02	DFH	Review pleadings, conference with C. Lonstein.	0.40	220.00

TOTAL HOURS 34.95

ATTORNEY SUMMARY:

<u>Attorney</u>	<u>Hours</u>		<u>Rate</u>	<u>Value</u>
David F. Heroy	0.40	at	\$550 =	\$220.00
Carmen H. Lonstein	8.75	at	\$275 =	\$2,406.25
Carmen H. Lonstein	12.15	at	\$350 =	\$4,252.50
Stephen J. O'Neil	1.50	at	\$390 =	\$585.00
Michael Yetnikoff	0.90	at	\$250 =	\$225.00
Mark A. Young	6.25	at	\$125 =	\$781.25
Mark A. Young	5.00	at	\$140 =	\$700.00

CURRENT FEES \$9,170.00

TOTAL THIS MATTER \$9,170.00



Boyd & Lloyd LLC
Invoice Number 133354
Invoice Date 08/14/02
Client Number 0113687
Page Number 16

Re: (00005) Asset Analysis & Recovery

FOR PROFESSIONAL SERVICES RENDERED THROUGH 03/31/02:

<u>Date</u>	<u>Atty</u>		<u>Hours</u>	<u>Value</u>
03/04/02	MXY	Review Venture's portfolio memo.	0.70	245.00

TOTAL HOURS 0.70

ATTORNEY SUMMARY:

<u>Attorney</u>	<u>Hours</u>		<u>Rate</u>	<u>Value</u>
Michael Yetnikoff	0.70	at	\$350 =	\$245.00

CURRENT FEES \$245.00

TOTAL THIS MATTER \$245.00

Boyd & Lloyd LLC
Invoice Number 133354
Invoice Date 08/14/02
Client Number 0113687
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Re: (00007) Professionals

FOR PROFESSIONAL SERVICES RENDERED THROUGH 03/31/02:

<u>Date</u>	<u>Atty</u>		<u>Hours</u>	<u>Value</u>
09/09/01	RXC	Receipt and review of signed documents from Berlach Israels.	0.30	75.00
10/17/01	CHL	Review and analyze motion to retain WTC as financial advisors to committee.	0.50	137.50
12/03/01	CHL	Revise proposed Chanin Retention Order and send memos to Weisfelner and Heroy re status of same.	1.00	275.00
12/03/01	CHL	Memo re proposed order to Carl Sussman (Chanin counsel).	0.30	82.50
12/03/01	CHL	Conference with Forrest re amendment.	0.20	55.00
12/03/01	DFH	Phone F. Lammiman, revise documents, negotiate deal, phone Chanin, etc.	1.00	500.00
12/04/01	CHL	Calls to David Pedowiz and Forrest Lammiman re signing amendment on Water Tower Agreement.	0.30	82.50
12/04/01	CHL	Telephone call with Roman Sukley re Chanin proposed order.	0.30	82.50
12/05/01	CHL	Call with Roman Sukley re Goldman Sachs objection and Chanin order.	0.20	55.00
12/05/01	DFH	Phone re WaterTower Capital.	0.30	150.00
12/11/01	MXY	Review and revise invoice for November time.	0.50	125.00
12/11/01	DFH	Phone Water Tower Capital.	0.20	100.00
12/12/01	CHL	Review motions filed by US Trustee on ordinary negligence issue for indemnity.	0.50	137.50
12/18/01	MXY	Complete review of November time; draft payment request.	0.80	200.00
12/18/01	CHL	Review and analyze Chanin Leasing Analysis.	0.50	137.50

Bell, Boyd & Lloyd LLC

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08/14/02

<u>Date</u>	<u>Atty</u>		<u>Hours</u>	<u>Value</u>
12/19/01	CHL	Calls with Ed Weisfelner, Scott Berman and Felicia Perlman re Chanin retention.	1.00	275.00
12/19/01	CHL	Review appeal issues re Goldman Interim fee.	0.50	137.50
12/19/01	CHL	Conference with Equity Committee re leasing.	0.75	206.25
12/19/01	CHL	Call Carl Sussman re hearing on Chanin fees; discuss same with M. Yetnikoff and Felicia Perlman.	0.50	137.50
12/20/01	CHL	Review and analyze Creditor Committee Response to US Trustee on indemnification issue.	0.50	137.50
12/21/01	CHL	Letter to Forrest Lammiman re final amendment to Consulting Agreement and progress on affidavits.	0.30	82.50
01/07/02	MAY	Conference with Erica Miller re fee applications; Reviewed case files for interim applications.	1.00	140.00
01/14/02	MXV	Draft first interim fee application.	1.60	560.00
01/14/02	CHL	Review, file, prepare notice of filing and orders for Interim Fee Applications for Berlack, Chanin and Equity Committee.	2.00	700.00
01/15/02	DFH	Phone Water Tower Capital twice, conference with C. Lonstein.	0.30	165.00
01/16/02	CHL	Felicia Perlman re status Water Tower for dispute.	0.20	70.00
01/17/02	CHL	Review and analyze lender's motion to assign interests; call with Felicia Perlman and Scott Berman re same.	1.00	350.00
01/21/02	MXV	Attention to fee request; review time entries.	0.70	245.00
02/11/02	MAY	Updated attorney case files; Updated pleading rack and pleading index.	1.00	140.00
02/22/02	CHL	Call Forrest Lammiman re Water Tower status 2004.	0.30	105.00

Bell, Boyd & Lloyd LLC

0113687 Comdisco, Official Committee of Equity S Invoice Number 133354
00007 Professionals Page 19
08/14/02

<u>Date</u>	<u>Atty</u>		<u>Hours</u>	<u>Value</u>
02/22/02	CHL	Review Chanin Fee Application.	0.50	175.00
02/22/02	CHL	Review 2/15/02 presentation and analyze data for equity position based on data provided to date.	1.00	350.00
02/22/02	CHL	Review of updated Ernst & Young liquidation analysis in connection with updated Disclosure Statement.	1.00	350.00
02/25/02	MXY	Attention to billing.	0.30	105.00
02/26/02	CHL	Review Berlack Israels pleadings for filing re same change and supplemental disclosure.	0.50	175.00
02/27/02	CHL	Prepare Notice and Affidavit for filing re Brown Rudnick.	0.50	175.00
03/04/02	CHL	Review pleadings/objection by Creditors Committee to Joint Fee Committee.	0.30	105.00
03/05/02	DFH	Review WTC issues, conference with C. Lonstein re expenses.	0.30	165.00
03/07/02	CHL	Review 2004 exam requests by Debtor to Water Tower Capital; discuss same with Kelly Turner, counsel to WTC; transmit deposition exhibits and document production index.	1.00	350.00
03/07/02	MAY	Prepared letter to Forrest Lammiman; Prepared transmittal of documents re same; Phone conference re Water Tower subsequent production issues.	1.50	210.00
03/12/02	CHL	Attend John Stark deposition by telephone.	4.00	1,400.00
03/12/02	DFH	Conference with C. Lonstein re WTC, review same.	0.60	330.00
03/13/02	CHL	Meet with S. Domanowski regarding a/c privilege research.	0.50	175.00
03/13/02	CHL	Revise Motion to Seal; review and analyze revised Motion for 2004 exam.	1.00	350.00

Bell, Boyd & Lloyd LLC

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00007 Professionals Page 20
08/14/02

<u>Date</u>	<u>Atty</u>		<u>Hours</u>	<u>Value</u>
03/13/02	MXY	Attention to February 2002 billing; obtain information and draft response to informal request from Skadden re fees to date.	1.30	455.00
03/13/02	SXD	Met with Carmen Lonstein regarding issues with respect to the scope of the attorney-client privilege.	1.00	150.00
03/13/02	SXD	Researched and reviewed case law addressing the scope of the attorney-client privilege.	6.00	900.00
03/14/02	CHL	Finalize motion to seal supplemental 2004 motion.	0.25	87.50
03/14/02	CHL	Finalize pro hac five motions.	0.50	175.00
03/14/02	CHL	Review proposed pro hac vice applications for Baldiga and Baldwin.	0.50	175.00
03/15/02	DFH	Conference with C. Lonstein re Stark deposition, privilege.	0.30	165.00
03/15/02	SXD	Revised memo addressing scope of attorney-client privilege.	1.50	225.00
03/15/02	SXD	Drafted memo addressing scope of attorney-client privilege.	3.00	450.00
03/15/02	CHL	Review and analyze Stark deposition 3/12/02; letter to Matt Kipp regarding privilege.	1.00	350.00
03/18/02	CHL	Attend Lewis Reick deposition.	3.50	1,225.00
03/18/02	CHL	Discuss depositions with Scott Berman regarding Debtor's 2004 discovery.	0.30	105.00
03/19/02	CHL	Review multiple responses to objections to claim.	1.00	350.00
03/22/02	CHL	Review Joint Fee Committee memos and request for new categories in billing procedures; discuss same with Baldiga and emails to M. Yetnikoff.	0.50	175.00
03/25/02	CHL	Attend Chris Field deposition.	2.50	875.00

Bell, Boyd & Lloyd LLC

0113687 Comdisco, Official Committee of Equity S Invoice Number 133354
 00007 Professionals Page 21
 08/14/02

<u>Date</u>	<u>Atty</u>		<u>Hours</u>	<u>Value</u>
03/27/02	MXV	Conference with C. Lonstein re 3/26 hearing.	0.20	70.00
03/27/02	SXD	Met with Carmen Lonstein to discuss facts underlying equity committee/financial adivor issues.	1.00	150.00
03/27/02	SXD	Reviewed prior research and memos on receipt/request of info by Equity Committee.	2.00	300.00

TOTAL HOURS 57.90

ATTORNEY SUMMARY:

<u>Attorney</u>	<u>Hours</u>		<u>Rate</u>	<u>Value</u>
Rosanne Ciambro	0.30	at	\$250 =	\$75.00
Steven Domanowski	14.50	at	\$150 =	\$2,175.00
David F. Heroy	1.50	at	\$500 =	\$750.00
David F. Heroy	1.50	at	\$550 =	\$825.00
Carmen H. Lonstein	7.35	at	\$275 =	\$2,021.25
Carmen H. Lonstein	23.85	at	\$350 =	\$8,347.50
Michael Yetnikoff	1.30	at	\$250 =	\$325.00
Michael Yetnikoff	4.10	at	\$350 =	\$1,435.00
Mark A. Young	3.50	at	\$140 =	\$490.00

CURRENT FEES \$16,443.75

TOTAL THIS MATTER \$16,443.75

Lloyd & Lloyd LLC
Invoice Number 133354
Invoice Date 08/14/02
Client Number 0113687
Page Number 22

Re: (00008) Corporate Governance

FOR PROFESSIONAL SERVICES RENDERED THROUGH 03/31/02:

<u>Date</u>	<u>Atty</u>		<u>Hours</u>	<u>Value</u>
01/15/02	CHL	Review and analyze corporate governance strategy memo.	0.50	175.00
01/25/02	CHL	Call with D. Heroy re corporate governance strategies and Omnibus Hearing on 1/24/02.	0.20	70.00
01/25/02	CHL	Review corporate governance strategy options.	0.30	105.00
01/30/02	MXY	Review options re board action; review memo re same.	1.80	630.00
01/31/02	DJB	Call with M. Yetnikoff; review corporate governance memo (1.5); compile and review recent SEC filings and develop plan and schedule for action (.75).	2.25	1,068.75
02/01/02	DJB	Review director/officer provisions of Form 10-K regarding contracts, committee memberships; call to M. Yetnikoff; email to D. Heroy.	2.00	950.00
02/01/02	MXY	Conference with D. Bingle re governance issues, strategy.	0.60	210.00
02/01/02	DFH	Phone M. Scanlan, E. Weisfelner, review board issues.	0.50	275.00
02/04/02	DJB	Prepare for and attend conferences with S. Wagner-Fleming, D. Heroy, M. Yetnikoff regarding executive committee, director, shareholder meeting provisions; review bylaws.	1.50	712.50
02/04/02	MXY	Review and analyze governance issues; conference with D. Bingle, D. Heroy re same; review minutes re same.	1.80	630.00

Bell, Boyd & Lloyd LLC

0113687 Comdisco, Official Committee of Equity S Invoice Number 133354
00008 Corporate Governance Page 23
08/14/02

<u>Date</u>	<u>Atty</u>		<u>Hours</u>	<u>Value</u>
02/04/02	SZW	Prepare for and attend meeting with D. Bingle and D. Heroy regarding alternative approaches to board issues (1.0); research regarding calculation of 30-day change in meeting date as it affects nomination proposals (2.0); review provisions of corporate documents re governance issue (1.25).	4.25	1,275.00
02/05/02	DJB	Conference with S. Wagner-Fleming regarding governance issues.	0.75	356.25
02/05/02	SZW	Organize list of additional research questions (1.0); research efficacy of removal of directors by written consent, ability of board to fill vacancy, ability of shareholders to reduce board (5.25).	6.25	1,875.00
02/05/02	DFH	Correspondence, phone M. Scanlan.	0.40	220.00
02/06/02	SZW	Draft memo regarding alternatives re governance issues.	5.75	1,725.00
02/07/02	DJB	Review consent removal and reduction provisions (.25); review and comment on Wagner-Fleming memo (.25); conference with Wagner-Fleming regarding additional research (.25).	0.75	356.25
02/07/02	SZW	Complete memo regarding corporate governance (3.5); confer with D. Bingle regarding comments (.5).	4.00	1,200.00
02/07/02	DFH	Review shareholder issues.	0.40	220.00
02/08/02	DJB	Conference with S. Wagner-Fleming regarding "cause" research.	0.25	118.75
02/08/02	SZW	Research regarding the definition of "For Cause" as it pertains to directors; confer with D. Bingle.	7.00	2,100.00
02/08/02	DFH	Meeting (.6); conference with C. Lonstein (.2).	0.80	440.00
02/11/02	DJB	Conferences with S. Wagner-Fleming; review and revise alternatives memo.	1.50	712.50

Bell, Boyd & Lloyd LLC

0113687 Comdisco, Official Committee of Equity S Invoice Number 133354
 00008 Corporate Governance Page 24
 08/14/02

<u>Date</u>	<u>Atty</u>		<u>Hours</u>	<u>Value</u>
02/11/02	SZW	Review corporate governance memo per comments of D. Bingle.	3.25	975.00
02/11/02	MXV	Review and analyze memo re governance options.	0.60	210.00
03/29/02	CHL	Review corporate governance issue; email Mark Baldiga regarding same; send memos regarding same.	0.50	175.00

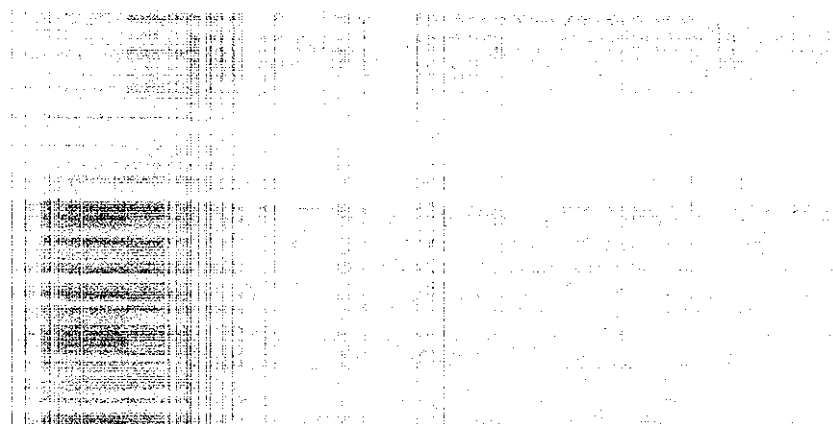
TOTAL HOURS 47.90

ATTORNEY SUMMARY:

<u>Attorney</u>	<u>Hours</u>		<u>Rate</u>	<u>Value</u>
Donald J. Bingle	9.00	at	\$475 =	\$4,275.00
David F. Heroy	2.10	at	\$550 =	\$1,155.00
Carmen H. Lonstein	1.50	at	\$350 =	\$525.00
Susan M. Wagner-Fleming	30.50	at	\$300 =	\$9,150.00
Michael Yetnikoff	4.80	at	\$350 =	\$1,680.00

CURRENT FEES \$16,785.00

TOTAL THIS MATTER \$16,785.00



Boyd & Lloyd LLC
Invoice Number 133354
Invoice Date 08/14/02
Client Number 0113687
Page Number 25

Re: (00009) Plan and Disclosure Statement

FOR PROFESSIONAL SERVICES RENDERED THROUGH 03/31/02:

<u>Date</u>	<u>Atty</u>		<u>Hours</u>	<u>Value</u>
01/16/02	CHL	Analyze Revlon duties case and termination of exclusivity.	1.50	525.00
01/25/02	CHL	Conference call with Daphne Surpris and Scott Berman re Omnibus Hearing.	0.30	105.00
02/05/02	MXY	Review press reports re plan.	0.20	70.00
02/08/02	CHL	Review and analyze Exclusivity Objection.	0.50	175.00
02/11/02	CHL	Conference with Ed Weisfelner and Scott Berman and coordinate withdrawal/non-filing of pleadings re exclusivity and due diligence fees.	0.50	175.00
02/21/02	CHL	Review presentation materials from 2/15/02 (.25); update D. Heroy re same (.25); call with Ed Weisfelner and Chanin re updates of case posture as to plan and value analysis (.5).	1.00	350.00
03/05/02	CHL	Review and analyze materials for equity committee conference call re projected recovery, potential plan options.	0.50	175.00
03/07/02	DFH	Pleadings review re plan issues.	0.30	165.00
03/12/02	CHL	Call Scott Berman regarding motion to seal.	0.20	70.00
03/14/02	DFH	Pleadings review re plan issues.	0.20	110.00
03/20/02	CHL	Review and analyze various responses to claims of interest to Equity/SIP claims, bank claims, 80/20 claims)	1.00	350.00
03/25/02	CHL	Review March 18, 2002 Rothschild valuation and March 18th presentation.	1.00	350.00
03/26/02	CHL	Attend Omnibus Hearing 3/26/02.	5.50	1,925.00
03/26/02	MXY	Attention to filing and service of plan discovery pleading; conference with C. Lonstein, W. Baldiga re same.	0.70	245.00

Bell, Boyd & Lloyd LLC

0113687 Comdisco, Official Committee of Equity S Invoice Number 133354
00009 Plan and Disclosure Statement Page 26
08/14/02

<u>Date</u>	<u>Atty</u>		<u>Hours</u>	<u>Value</u>
03/27/02	CHL	Review and analyze claims responses for SIP participants.	0.75	262.50

TOTAL HOURS 14.15

ATTORNEY SUMMARY:

<u>Attorney</u>	<u>Hours</u>		<u>Rate</u>	<u>Value</u>
David F. Heroy	0.50	at	\$550 =	\$275.00
Carmen H. Lonstein	12.75	at	\$350 =	\$4,462.50
Michael Yetnikoff	0.90	at	\$350 =	\$315.00

CURRENT FEES \$5,052.50

FOR COSTS ADVANCED AND EXPENSES INCURRED:

Duplicating (Outside)	2,140.00
Facsimile Charges	12.52

CURRENT EXPENSES \$2,152.52

TOTAL THIS MATTER \$7,205.02

Boyd & Lloyd LLC
Invoice Number 133354
Invoice Date 08/14/02
Client Number 0113687
Page Number 27

Re: (00018) Litigation/Relief from Stay

FOR PROFESSIONAL SERVICES RENDERED THROUGH 03/31/02:

<u>Date</u>	<u>Atty</u>		<u>Hours</u>	<u>Value</u>
02/08/02	CHL	Prepare Motion and Order re sealing pleadings.	2.00	700.00
02/11/02	CHL	Revise and file motion for 2004 Exam, objection to exclusivity and related notice of filing and motion to seal.	1.00	350.00
02/13/02	MAY	Assisted attorneys in preparing for hearing; Prepared hearing binder re the same.	1.00	140.00
02/14/02	CHL	Attend hearing 2/14/02.	4.00	1,400.00
03/07/02	CHL	Call with Scott Berman re supplemental 2004 motion filing for Equity Committee; review motion to seal pleading.	0.50	175.00
03/11/02	CHL	Draft amended motion to seal and transmit to NY counsel for comments.	1.50	525.00
03/11/02	CHL	Review motions filed by debtor for 3/26/02 hearing.	1.00	350.00
03/15/02	CHL	Finalize discovery pleadings; analyze for filing and service; letter to judge regarding confidential pleading.	1.50	525.00
03/15/02	CHL	Letter to judge regarding courtesy copy confidential pleading to be presented to Court 3/26/02.	0.50	175.00
03/20/02	CHL	Conference call to review litigation strategy in case.	1.00	350.00
03/20/02	CHL	Review and analyze pleadings filed by Debtor and Creditor Committee opposing further discovery.	0.75	262.50
03/21/02	CHL	Prepare materials for Omnibus Hearing; advise Mark Baldwin regarding local procedure for the hearing.	1.00	350.00

Bell, Boyd & Lloyd LLC

0113687 Comdisco, Official Committee of Equity S Invoice Number 133354
00018 Litigation/Relief from Stay Page 28
08/14/02

<u>Date</u>	<u>Atty</u>		<u>Hours</u>	<u>Value</u>
03/21/02	MAY	Assisted attorney's in preparing for 3/26/02 hearing; Conference with C. Lonstein re same; Worked on hearing binders re same; Met with vendor re preparation of demonstrative exhibits.	2.25	315.00
03/22/02	CHL	Review proposed exhibits for Tuesday's Omnibus Hearings (3/26).	0.50	175.00
03/22/02	CHL	Conference call regarding financial exhibits for Omnibus Hearings with Chavin and NY counsel; review presentation strategy.	0.50	175.00
03/22/02	MAY	Assisted attorney's in preparing for 3/26/02 hearing; Conference with C. Lonstein re same; Worked on hearing binders re same; Met with vendor re preparation of demonstrative exhibits.	3.50	490.00
03/25/02	CHL	Coordinate and prepare materials for Omnibus Hearings (charts, exhibits and handouts); conference calls with Chanin and New York counsel regarding same.	3.00	1,050.00
03/25/02	CHL	File response to objections to 2004.	0.50	175.00
03/25/02	CHL	Letter to judge regarding 2004 responsive pleading and coordinate filing and service under seal.	0.50	175.00
03/25/02	MAY	Worked on preparation for 3/26 hearing; Prepared demonstrative exhibits for hearing; Met with vendors re status of exhibits; Met with C. Lonstein re preparation and organization of exhibits for hearing; Delivered exhibits and court materials to co-counsel; Reviewed case docket for relevant pleadings.	7.00	980.00
03/26/02	CHL	Call with E. Weisfelner; prepare handouts for hearing; prepare for hearing.	1.00	350.00

Bell, Boyd & Lloyd LLC

0113687 Comdisco, Official Committee of Equity S Invoice Number 133354
00018 Litigation/Relief from Stay Page 29
08/14/02

<u>Date</u>	<u>Atty</u>		<u>Hours</u>	<u>Value</u>
03/26/02	MAY	Worked on preparation for 3/26 hearing; Attended hearing; Prepared demonstrative exhibits for hearing; Conference with vendors re status of exhibits; Met with C. Lonstein re preparation and organization of exhibits for hearing; Delivered exhibits and court materials to co-counsel; Reviewed case docket for relevant pleadings.	7.25	1,015.00
03/27/02	CHL	Analyze discovery strategies remaining to Equity Committee.	1.00	350.00
03/27/02	CHL	Discuss status and discovery strategies.	0.50	175.00
03/27/02	CHL	Meet with S. Domanowski regarding research discovery options; call Mark Baldwin regarding same.	0.75	262.50
03/27/02	MAY	Reviewed case docket for relevant pleadings re status of employment agreements; Met with C. Lonstein re same; Reviewed deposition materials re same.	1.00	140.00
03/28/02	CHL	Review Fazio deposition transcript in connection with discovery and analyze discovery strategy.	0.50	175.00
03/28/02	CHL	Revise discovery strategy memo.	1.00	350.00
03/28/02	CHL	Review and analyze Fazio employment agreement and confidentiality agreement and discovery strategy.	1.00	350.00
03/28/02	SXD	Reviewed pre-revised draft of fact section of memo.	0.50	75.00
03/28/02	SXD	Reviewed post-revised fact section including enumeration of issues.	1.00	150.00
03/28/02	SXD	Researched and reviewed case law addressing "self-help" discovery in the context of bankruptcy.	1.00	150.00
03/28/02	SXD	Researched and reviewed case law addressing "qualified immunity" for the Equity Committee.	1.00	150.00

Bell, Boyd & Lloyd LLC

0113687 Comdisco, Official Committee of Equity S Invoice Number 133354
00018 Litigation/Relief from Stay Page 30
08/14/02

<u>Date</u>	<u>Atty</u>		<u>Hours</u>	<u>Value</u>
03/29/02	CHL	Review CDO transcripts of 2004 Ruling - transmit to NY counsel.	0.50	175.00
03/29/02	SXD	Researched and reviewed cases on "self-help" discovery in bankruptcy context.	1.00	150.00

TOTAL HOURS 52.50

ATTORNEY SUMMARY:

<u>Attorney</u>	<u>Hours</u>		<u>Rate</u>	<u>Value</u>
Steven Domanowski	4.50	at	\$150 =	\$675.00
Carmen H. Lonstein	26.00	at	\$350 =	\$9,100.00
Mark A. Young	22.00	at	\$140 =	\$3,080.00

CURRENT FEES \$12,855.00

TOTAL THIS MATTER \$12,855.00

TOTAL AMOUNT OF THIS INVOICE \$128,975.59

Bell, Boyd & Lloyd LLC

Tax Id Number 36-2132672

C L I E N T S U M M A R Y

August 14, 2002

Official Committee of Equity Security

Invoice Number 133354
Client Number 0113687

<u>Matter</u>	<u>Matter Name</u>	<u>Fees</u>	<u>Expenses</u>	<u>Total</u>
00001	Case Administration	12,623.75	26,689.32	39,313.07
00002	Committee	9,082.50	0.00	9,082.50
00003	Asset Disposition	17,876.25	0.00	17,876.25
00004	Availability Solutions	9,170.00	0.00	9,170.00
00005	Asset Analysis & Recovery	245.00	0.00	245.00
00007	Professionals	16,443.75	0.00	16,443.75
00008	Corporate Governance	16,785.00	0.00	16,785.00
00009	Plan and Disclosure Statement	5,052.50	2,152.52	7,205.02
00018	Litigation/Relief from Stay	12,855.00	0.00	12,855.00
Client Total		<u>\$100,133.75</u>	<u>\$28,841.84</u>	<u>\$128,975.59</u>

Total Amount Due: \$128,975.59

BELL, BOYD & LLOYD LLC

THREE FIRST NATIONAL PLAZA
70 WEST MADISON STREET, SUITE 3300
CHICAGO, ILLINOIS 60602-4207
312.372.1121 FAX 312.372.2098

FEDERAL I.D. 36-2132672

OFFICES IN CHICAGO
AND WASHINGTON, D.C.

Official Committee of Equity Security
Holders of Comdisco, Inc.

Invoice Number 129397
Invoice Date 05/29/02
Client Number 0113687

Re: (00001) Case Administration

FOR PROFESSIONAL SERVICES RENDERED THROUGH 04/30/02:

<u>Date</u>	<u>Atty</u>		<u>Hours</u>	<u>Value</u>
04/01/02	MAY	Updated attorney case files.	0.75	105.00
04/03/02	MAY	Updated attorney case files; Updated pleading rack and index.	1.25	175.00
04/04/02	MAY	Updated attorney case files; Updated pleading rack and index.	1.25	175.00
04/05/02	MAY	Updated attorney case files.	0.75	105.00
04/09/02	MAY	Updated attorney case files; Updated pleading rack and index.	0.75	105.00
04/11/02	MAY	Updated attorney case files.	0.75	105.00
04/15/02	MAY	Updated attorney case files.	1.00	140.00
04/16/02	MAY	Reviewed docket and for pleadings and obtained pleadings from court; Updated attorney case files.	1.00	140.00
04/17/02	MAY	Updated attorney case files.	0.75	105.00
04/18/02	MAY	Updated attorney case files; Updated pleading rack.	1.00	140.00
04/22/02	MAY	Updated attorney case files.	0.50	70.00
04/23/02	MAY	Updated attorney case files.	0.50	70.00
04/24/02	MAY	Updated attorney case files.	0.50	70.00

Bell, Boyd & Lloyd LLC

0113687 Comdisco, Official Committee of Equity S Invoice Number 129397
00001 Case Administration Page 2
05/29/02

<u>Date</u>	<u>Atty</u>		<u>Hours</u>	<u>Value</u>
04/25/02	MAY	Reviewed case docket and obtained pleadings pursuant to attorney request; Updated attorney case files.	0.50	70.00
04/26/02	MAY	Reviewed case docket and obtained pleadings pursuant to attorney request; Updated attorney case files.	0.75	105.00
04/29/02	MAY	Reviewed case docket for pleadings pursuant to attorney request; Obtained pleadings from court; Updated attorney case files.	0.75	105.00

TOTAL HOURS 12.75

ATTORNEY SUMMARY:

<u>Attorney</u>	<u>Hours</u>		<u>Rate</u>	<u>Value</u>
Mark A. Young	12.75	at	\$140 =	\$1,785.00

CURRENT FEES \$1,785.00

FOR COSTS ADVANCED AND EXPENSES INCURRED:

Ground Transportation	162.26
Fees Court Reporters	257.58
Duplicating (In-house)	1,375.40
Postage	207.56
Local Delivery	41.85
Air Courier Service	140.45
Telephone (Long Distance)	4.05
Facsimile Charges	183.11

CURRENT EXPENSES \$2,372.26

TOTAL THIS MATTER \$4,157.26

Boyd Lloyd LLC
Invoice Number 129397
Invoice Date 05/29/02
Client Number 0113687
Page Number 3

Re: (00005) Asset Analysis & Recovery

FOR PROFESSIONAL SERVICES RENDERED THROUGH 04/30/02:

<u>Date</u>	<u>Atty</u>		<u>Hours</u>	<u>Value</u>
04/15/02	JSD	Telephone conferences with client concerning bankruptcy filing; research service issues; prepare notices of filing; read and revise objections for filing with court; prepare pleadings for filing with court and service on parties in interest.	1.60	568.00
04/16/02	JSD	Telephone conference with client concerning Tyco filing information; research bankruptcy filing; telephone office conference with M. Yetnikoff to discuss filing.	0.50	177.50
04/16/02	JSD	Telephone conference with Daphne Surpris to confirm receipt of documentation re Tyco.	0.25	88.75
04/17/02	MXY	File Tyco/CIT motion.	1.00	350.00
04/18/02	MXY	Attend hearings on fee applications, Tyco/CIT settlement, asset sales.	1.80	630.00
04/23/02	DFH	Review pleadings re Tyco.	0.30	165.00
04/25/02	CHL	Review and analyze memorandum opinion on HP Termination Fee.	1.00	350.00

TOTAL HOURS 6.45

ATTORNEY SUMMARY:

<u>Attorney</u>	<u>Hours</u>		<u>Rate</u>	<u>Value</u>
John S. Delnero	2.35	at	\$355 =	\$834.25
David F. Heroy	0.30	at	\$550 =	\$165.00
Carmen H. Lonstein	1.00	at	\$350 =	\$350.00
Michael Yetnikoff	2.80	at	\$350 =	\$980.00

CURRENT FEES

\$2,329.25

TOTAL THIS MATTER

\$2,329.25

Boyc Lloyd LLC
Invoice Number 129397
Invoice Date 05/29/02
Client Number 0113687
Page Number 4

Re: (00007) Professionals

FOR PROFESSIONAL SERVICES RENDERED THROUGH 04/30/02:

<u>Date</u>	<u>Atty</u>		<u>Hours</u>	<u>Value</u>
04/12/02	DFH	Review order (.5); conference re BBL (.3).	0.80	440.00
04/17/02	MXY	Prepare fee budget.	0.20	70.00
04/23/02	DFH	Revise fee application for BBL, conference with M. Yetnikoff re strategy.	0.40	220.00
04/23/02	MXY	Attention to revising fee applications to address Review Committee's comments.	0.50	175.00
04/23/02	CHL	Review 2004 motion and order related to Water Tower and transmit to NY counsel per Daphne Surpris.	0.25	87.50
04/23/02	SJO	Prepare revised fee petition.	0.50	195.00
04/24/02	MXY	Attention to fee statement for March 2002.	0.40	140.00
04/30/02	DFH	Conference with M. Yetnikoff re BBL position.	0.20	110.00

TOTAL HOURS 3.25

ATTORNEY SUMMARY:

<u>Attorney</u>	<u>Hours</u>		<u>Rate</u>	<u>Value</u>
David F. Heroy	1.40	at	\$550 =	\$770.00
Carmen H. Lonstein	0.25	at	\$350 =	\$87.50
Stephen J. O'Neil	0.50	at	\$390 =	\$195.00
Michael Yetnikoff	1.10	at	\$350 =	\$385.00

CURRENT FEES \$1,437.50

TOTAL THIS MATTER \$1,437.50

Boyer Lloyd LLC
Invoice Number 129397
Invoice Date 05/29/02
Client Number 0113687
Page Number 5

Re: (00009) Plan and Disclosure Statement

FOR PROFESSIONAL SERVICES RENDERED THROUGH 04/30/02:

<u>Date</u>	<u>Atty</u>		<u>Hours</u>	<u>Value</u>
04/02/02	SXD	Researched state law issues regarding discovery strategy.	3.00	450.00
04/02/02	SXD	Drafted memo addressing state law issues regarding discovery strategy.	4.00	600.00
04/03/02	CHL	Revise discovery strategy memo.	1.50	525.00
04/03/02	SXD	Revised memo addressing state law issues regarding discovery strategy.	4.50	675.00
04/03/02	DFH	Phone calls to E. Weisfelner re report on plan.	0.30	165.00
04/08/02	CHL	Review Baldiga memo regarding discovery strategies.	0.75	262.50
04/09/02	DFH	Review data, phone E. Weisfelner re plan.	0.30	165.00
04/12/02	MXY	Committee call with management regarding plan.	2.20	770.00
04/12/02	DFH	Conference with M. Yetnikoff re status re plan.	0.40	220.00
04/16/02	PTM	Call from Andre LeDuc regarding tax structure of plan; conference with D. Heroy and e-mail to D. Heroy regarding same.	0.75	356.25
04/22/02	CHL	Review status memo from William Baldiga and pleadings related to CIT litigation status.	0.50	175.00
04/23/02	CHL	Review disclosure statement.	0.75	262.50
04/29/02	CHL	Review and analyze objection to Fazio motion and Fazio motion.	1.00	350.00
04/29/02	CHL	Review and analyze plan.	1.00	350.00
04/30/02	CHL	Review and analyze proposed Objection to Fazio motion; prepare for filing.	0.75	262.50

Bell, Boyd & Lloyd LLC

0113687 Comdisco, Official Committee of Equity S
00009 Plan and Disclosure Statement
05/29/02

Invoice Number 129397
Page 6

TOTAL HOURS 21.70

ATTORNEY SUMMARY:

<u>Attorney</u>	<u>Hours</u>		<u>Rate</u>	<u>Value</u>
Steven Domanowski	11.50	at	\$150 =	\$1,725.00
David F. Heroy	1.00	at	\$550 =	\$550.00
Carmen H. Lonstein	6.25	at	\$350 =	\$2,187.50
Paul T. Metzger	0.75	at	\$475 =	\$356.25
Michael Yetnikoff	2.20	at	\$350 =	\$770.00

CURRENT FEES \$5,588.75

TOTAL THIS MATTER \$5,588.75

TOTAL AMOUNT OF THIS INVOICE \$13,512.76

Bell, Boyd & Lloyd LLC

Tax Id Number 36-2132672

C L I E N T S U M M A R Y

May 29, 2002

Invoice Number 129397
Client Number 0113687

<u>Matter</u>	<u>Matter Name</u>	<u>Fees</u>	<u>Expenses</u>	<u>Total</u>
00001	Case Administration	1,785.00	2,372.26	4,157.26
00005	Asset Analysis & Recovery	2,329.25	0.00	2,329.25
00007	Professionals	1,437.50	0.00	1,437.50
00009	Plan and Disclosure Statement	5,588.75	0.00	5,588.75
Client Total		<u>\$11,140.50</u>	<u>\$2,372.26</u>	<u>\$13,512.76</u>

Total Amount Due: \$13,512.76

BELL, BOYD & LLOYD LLC

THREE FIRST NATIONAL PLAZA
70 WEST MADISON STREET, SUITE 3300
CHICAGO, ILLINOIS 60602-4207
312.372.1121 FAX 312.372.2098

FEDERAL I.D. 36-2132672

OFFICES IN CHICAGO
AND WASHINGTON, D.C.

Official Committee of Equity Securit
Holders of Comdisco, Inc.

Invoice Number 130747
Invoice Date 06/26/02
Client Number 0113687

Re: (00001) Case Administration

FOR PROFESSIONAL SERVICES RENDERED THROUGH 05/31/02:

<u>Date</u>	<u>Atty</u>		<u>Hours</u>	<u>Value</u>
05/01/02	DFH	Review pleadings.	0.30	165.00
05/02/02	MAY	Reviewed court docket for status; Updated attorney case files.	0.50	70.00
05/03/02	CHL	Telephone conference with Bill Baldiga regarding case administration issues.	0.25	87.50
05/03/02	MAY	Reviewed court docket for status; Updated attorney case files.	0.50	70.00
05/06/02	CHL	Miscellaneous case administration matters, including preparation for May 8 hearing; research Crain article for complaint draft.	1.00	350.00
05/07/02	MAY	Reviewed case docket pursuant to attorney request; Updated case files.	1.00	140.00
05/08/02	MAY	Updated case files.	0.50	70.00
05/10/02	MAY	Updated attorney case files.	0.50	70.00
05/13/02	MAY	Updated attorney case files; Reviewed case docket for pleadings and orders pursuant to attorney request.	0.75	105.00
05/14/02	MAY	Updated attorney case files; Reviewed case docket for pleadings and orders pursuant to attorney request.	0.75	105.00

Bell, Boyd & Lloyd LLC

0113687 Comdisco, Official Committee of Equity S Invoice Number 130747
 00001 Case Administration Page 2
 06/26/02

<u>Date</u>	<u>Atty</u>		<u>Hours</u>	<u>Value</u>
05/15/02	MAY	Updated attorney case files; Reviewed case docket pursuant to attorney request and obtained pleadings from bankruptcy court.	0.75	105.00
05/16/02	MAY	Updated attorney case files.	0.50	70.00
05/20/02	MAY	Reviewed and obtained dockets in civil cases for status; Researched status of dismissal; Contacted counsel re status of consolidated complaint and dismissal; Prepared summary for Mark Baldwin re same; Updated attorney case files.	2.00	280.00
05/21/02	MAY	Updated attorney case files.	0.50	70.00
05/21/02	MAY	Reviewed files at district court and obtained pleadings pursuant to Securities Litigation (01-02110) and pursuant to Flohr v. Comdisco; Prepared documents for delivery to Susan Oldham.	2.75	385.00
05/22/02	MAY	Updated attorney case files.	0.75	105.00
05/22/02	MAY	Obtained court files at district court and pursuant to Securities Litigation (01-02110); Prepared document for deliver to S. Oldham.	1.25	175.00
05/23/02	MAY	Updated attorney case files; Updated pleading and correspondence files.	1.25	175.00
05/24/02	MAY	Updated attorney case files.	0.75	105.00
05/28/02	MAY	Updated attorney case files.	0.50	70.00
05/28/02	CHL	Prepare pleadings book/review pleadings to 5/31/02 hearing.	0.50	175.00
05/31/02	MVX	retrieve pleadings for Ms. Lonstein	1.00	140.00
TOTAL HOURS			18.55	

Bell, Boyd & Lloyd LLC

0113687 Comdisco, Official Committee of Equity S Invoice Number 130747
00001 Case Administration Page 3
06/26/02

ATTORNEY SUMMARY:

<u>Attorney</u>	<u>Hours</u>		<u>Rate</u>		<u>Value</u>
David F. Heroy	0.30	at	\$550 =		\$165.00
Carmen H. Lonstein	1.75	at	\$350 =		\$612.50
Matthew Valeika	1.00	at	\$140 =		\$140.00
Mark A. Young	15.50	at	\$140 =		\$2,170.00

CURRENT FEES

\$3,087.50

FOR COSTS ADVANCED AND EXPENSES INCURRED:

Duplicating (In-house)	369.30
Local Delivery	7.10
Air Courier Service	167.95
Telephone (Long Distance)	22.54
Facsimile Charges	181.52

CURRENT EXPENSES

\$748.41

TOTAL THIS MATTER

\$3,835.91

Bell Boy & Lloyd LLC
Invoice Number 130747
Invoice Date 06/26/02
Client Number 0113687
Page Number 4

Re: (00002) Committee

FOR PROFESSIONAL SERVICES RENDERED THROUGH 05/31/02:

<u>Date</u>	<u>Atty</u>		<u>Hours</u>	<u>Value</u>
05/06/02	CHL	Conference call with Committee regarding status and strategies for potential settlement.	0.75	262.50
05/08/02	DFH	2 shareholder calls, report to E. Weisfelner.	0.40	220.00
05/17/02	DFH	Correspondence, pleadings review (.5); phone 2 shareholders (.4).	0.90	495.00

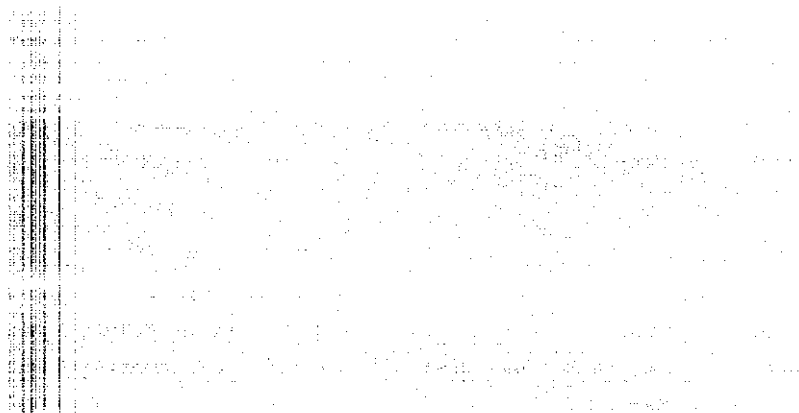
TOTAL HOURS 2.05

ATTORNEY SUMMARY:

<u>Attorney</u>	<u>Hours</u>		<u>Rate</u>	<u>Value</u>
David F. Heroy	1.30	at	\$550 =	\$715.00
Carmen H. Lonstein	0.75	at	\$350 =	\$262.50

CURRENT FEES \$977.50

TOTAL THIS MATTER \$977.50



Invoice Number 130747
Invoice Date 06/26/02
Client Number 0113687
Page Number 5

Re: (00003) Asset Disposition

FOR PROFESSIONAL SERVICES RENDERED THROUGH 05/31/02:

<u>Date</u>	<u>Atty</u>		<u>Hours</u>	<u>Value</u>
05/01/02	CHL	Revise HP proposed order.	0.50	175.00
05/02/02	CHL	Review objection to Tyco settlement and prepare comments and analysis for Mark Baldwin.	1.00	350.00
05/02/02	CHL	Revise proposed HP order on termination fee.	0.50	175.00
05/02/02	CHL	Call with Mike Molinaro and Dave Aaronson regarding proposed order.	0.25	87.50
05/02/02	CHL	Call with Scott Berman regarding HP termination fee order; emails to Felicia and George regarding same.	0.50	175.00
05/03/02	CHL	Call with Brett Rapport regarding HP termination fee decision.	0.25	87.50
05/06/02	CHL	Review CIT objection response and reply issues; email Mark Baldwin regarding same.	0.25	87.50
05/06/02	CHL	Review final order proposed on HP break-up fee.	0.50	175.00
05/06/02	CHL	Review Lackey deposition and documents for 5/8/02 hearing in connection with objection to CIT settlement.	1.00	350.00
05/07/02	CHL	Revise reply to CIT settlement motion and prepare for filing.	1.25	437.50
05/08/02	MXY	Attend hearing on Tyco settlement and fee applications.	2.80	980.00
05/16/02	CHL	Emails to Baldwin regarding potential litigation issues.	0.50	175.00
05/16/02	CHL	Review and research litigation files.	1.00	350.00
05/16/02	SJO	Conference with C. Lonstein re: AS discovery record.	0.25	97.50

Bell, Boyd & Lloyd LLC

0113687 Comdisco, Official Committee of Equity S
00003 Asset Disposition
06/26/02

Invoice Number 130747
Page 6

<u>ATTORNEY SUMMARY:</u>				TOTAL HOURS	<u>10.55</u>
<u>Attorney</u>	<u>Hours</u>		<u>Rate</u>		<u>Value</u>
Carmen H. Lonstein	7.50	at	\$350 =		\$2,625.00
Stephen J. O'Neil	0.25	at	\$390 =		\$97.50
Michael Yetnikoff	2.80	at	\$350 =		\$980.00
CURRENT FEES					<u>\$3,702.50</u>
TOTAL THIS MATTER					<u>\$3,702.50</u>

Bell, Boyd & Lloyd LLC
Invoice Number 130747
Invoice Date 06/26/02
Client Number 0113687
Page Number 7

Re: (00007) Professionals

FOR PROFESSIONAL SERVICES RENDERED THROUGH 05/31/02:

<u>Date</u>	<u>Atty</u>		<u>Hours</u>	<u>Value</u>
05/02/02	DFH	Go over offer re reduction, report.	0.30	165.00
05/06/02	MXY	Attention to BBL second interim fee application; conference with U.S. Trustee re first interim application.	1.20	420.00
05/06/02	DFH	Conference with M. Yetnikoff re redrafts.	0.20	110.00
05/07/02	MXY	Attention to finalizing resolution of BBL First Interim Fee Application.	0.50	175.00
05/10/02	CHL	Review Water Tower correspondence regarding opening sealed depositions; email to Baldwin and Baldiga regarding same.	0.50	175.00
05/13/02	MXY	Complete second interim fee application.	0.30	105.00
05/13/02	CHL	Review procedural matters for fee applications Bell Boyd and Brown Rudnick.	1.00	350.00
05/14/02	MXY	File and notice BRBI, BBL fee applications; conference with D. Surpris re same.	0.80	280.00
05/16/02	MXY	File Committee members' application for reimbursement of expenses.	0.20	70.00
05/16/02	MXY	Attention to billing.	0.20	70.00

TOTAL HOURS 5.20

ATTORNEY SUMMARY:

<u>Attorney</u>	<u>Hours</u>		<u>Rate</u>	<u>Value</u>
David F. Heroy	0.50	at	\$550 =	\$275.00
Carmen H. Lonstein	1.50	at	\$350 =	\$525.00
Michael Yetnikoff	3.20	at	\$350 =	\$1,120.00

CURRENT FEES \$1,920.00

TOTAL THIS MATTER \$1,920.00

Boyc L...d LLC
Invoice Number 130747
Invoice Date 06/26/02
Client Number 0113687
Page Number 8

Re: (00009) Plan and Disclosure Statement

FOR PROFESSIONAL SERVICES RENDERED THROUGH 05/31/02:

<u>Date</u>	<u>Atty</u>		<u>Hours</u>	<u>Value</u>
05/01/02	CHL	Review Fazio related discovery requests.	0.50	175.00
05/01/02	CHL	Revise memo regarding settlement issues.	0.75	262.50
05/01/02	CHL	Equity status conference call.	1.50	525.00
05/01/02	CHL	Review and analyze Chanin recovery analysis.	0.50	175.00
05/02/02	DFH	Pleading review.	0.30	165.00
05/03/02	CHL	Research related to facts underlying proposed complaint.	1.00	350.00
05/03/02	CHL	Review and analyze proposed complaint; related document files and send email to Baldiga regarding comments.	3.00	1,050.00
05/03/02	CHL	Review and analyze Chanin projected plan recoveries.	0.50	175.00
05/06/02	MAY	Reviewed case docket pursuant to attorney request; Updated case files.	0.75	105.00
05/06/02	DFH	Review plan status, memos (.5); phone (.2).	0.70	385.00
05/13/02	DFH	Review pleadings re plan.	0.30	165.00
05/16/02	DFH	Pleadings review.	0.30	165.00
05/21/02	DFH	Review pleadings and drafts.	0.60	330.00
05/23/02	CHL	Review and analyze third party creditor and SEC objections to disclosure statement.	0.50	175.00
05/23/02	CHL	Review and analyze draft Equity Committee Objection to Disclosure Statement.	1.00	350.00
05/23/02	MAY	Filed objection to disclosure statement with Court.	0.50	70.00

Bell, Boyd & Lloyd LLC

0113687 Comdisco, Official Committee of Equity S Invoice Number 130747
 00009 Plan and Disclosure Statement Page 9
 06/26/02

<u>Date</u>	<u>Atty</u>		<u>Hours</u>	<u>Value</u>
05/23/02	CHL	Revise and file objection to Disclosure Statement.	2.00	700.00
05/23/02	DFH	Review pleadings re plan.	0.30	165.00
05/24/02	CHL	Revise objection to disclosure statement; calls with Bill Baldiga's office.	0.75	262.50
05/28/02	MAY	Prepared hearing notebook for 5/31/02 hearing; Met with M. Valeika re preparation for hearing.	2.50	350.00
05/28/02	MXY	Review memo re plan in preparation for 5/29 call.	0.40	140.00
05/28/02	CHL	Review Baldiga memo regarding various objections to CDO Disclosure Statement.	0.50	175.00
05/29/02	MXY	Attend Equity Committee call re plan and disclosure statement.	1.10	385.00
05/31/02	CHL	Review objections to disclosure statements in preparation for hearing (objections not previously served on Equity Committee) and highlight for EW.	1.00	350.00
05/31/02	CHL	Attend disclosure statement hearing.	3.00	1,050.00
05/31/02	DFH	Review offer, conference with E. Weisfelner, C. Lonstein re hearing (.8); pleadings review (.3).	1.10	605.00

TOTAL HOURS 25.35

ATTORNEY SUMMARY:

<u>Attorney</u>	<u>Hours</u>		<u>Rate</u>	<u>Value</u>
David F. Heroy	3.60	at	\$550 =	\$1,980.00
Carmen H. Lonstein	16.50	at	\$350 =	\$5,775.00
Michael Yetnikoff	1.50	at	\$350 =	\$525.00
Mark A. Young	3.75	at	\$140 =	\$525.00

CURRENT FEES

\$8,805.00

TOTAL THIS MATTER

\$8,805.00

0113687 Comdisco, Official Committee of Equity S Bell, Boyd & Lloyd LLC Invoice Number 130747
06/26/02 Page 10

TOTAL AMOUNT OF THIS INVOICE

\$19,240.91

Bell, Boyd & Lloyd LLC

Tax Id Number 36-2132672

C L I E N T S U M M A R Y

June 26, 2002

Invoice Number 130747
Client Number 0113687

<u>Matter</u>	<u>Matter Name</u>	<u>Fees</u>	<u>Expenses</u>	<u>Total</u>
00001	Case Administration	3,087.50	748.41	3,835.91
00002	Committee	977.50	0.00	977.50
00003	Asset Disposition	3,702.50	0.00	3,702.50
00007	Professionals	1,920.00	0.00	1,920.00
00009	Plan and Disclosure Statement	8,805.00	0.00	8,805.00
Client Total		<u>\$18,492.50</u>	<u>\$748.41</u>	<u>\$19,240.91</u>

Total Amount Due: \$19,240.91

BELL, BOYD & LLOYD LLC

THREE FIRST NATIONAL PLAZA
70 WEST MADISON STREET, SUITE 3300
CHICAGO, ILLINOIS 60602-4207
312.372.1121 FAX 312.372.2098

FEDERAL I.D. 36-2132672

OFFICES IN CHICAGO
AND WASHINGTON, D.C.

Official Committee of Equity Securit
Holders of Comdisco, Inc.

Invoice Number 132188
Invoice Date 07/25/02
Client Number 0113687

Re: (00001) Case Administration

FOR PROFESSIONAL SERVICES RENDERED THROUGH 06/30/02:

<u>Date</u>	<u>Atty</u>		<u>Hours</u>	<u>Value</u>
06/03/02	MAY	Updated and organized attorney case files.	0.75	105.00
06/04/02	MAY	Updated attorney case files; Obtained pleadings from court pursuant to attorney request.	1.00	140.00
06/05/02	MAY	Updated attorney case files, including pleadings and correspondence files.	1.00	140.00
06/07/02	MAY	Updated attorney case files.	0.50	70.00
06/10/02	MAY	Updated and organized attorney case files; Obtained pleadings from bankruptcy court;	1.75	245.00
06/10/02	DFH	Review pleadings.	0.40	220.00
06/11/02	MAY	Updated attorney case files.	0.75	105.00
06/12/02	MAY	Updated attorney case files.	0.50	70.00
06/14/02	MAY	Updated attorney case files; Updated pleading rack and index.	0.75	105.00
06/17/02	MAY	Obtained pleadings from court; Updated attorney case files.	0.50	70.00
06/18/02	MAY	Assisted in preparation for hearing; Obtained files from court.	0.25	35.00

Bell, Boyd & Lloyd LLC

0113687 Comdisco, Official Committee of Equity S Invoice Number 132188
 00001 Case Administration Page 2
 07/25/02

<u>Date</u>	<u>Atty</u>		<u>Hours</u>	<u>Value</u>
06/18/02	MAY	Organized and indexed attorney case files and prepared files for transfer.	1.00	140.00
06/18/02	DFH	Shareholder inquiries.	0.30	165.00
06/19/02	MAY	Obtained pleadings from court; Updated and organized attorney case files.	0.50	70.00
06/20/02	MAY	Obtained pleadings from court; Updated and organized attorney case files,	0.50	70.00
06/21/02	MAY	Obtained pleadings from court; Updated attorney case files.	0.50	70.00
06/24/02	MAY	Updated attorney case files.	0.50	70.00
06/26/02	MAY	Updated attorney case files.	0.25	35.00
06/27/02	MAY	Updated attorney case files.	0.25	35.00
06/28/02	MAY	Updated attorney case files.	0.25	35.00
06/29/02	DFH	Pleading review (.7).	0.70	385.00

TOTAL HOURS 12.90

ATTORNEY SUMMARY:

<u>Attorney</u>	<u>Hours</u>		<u>Rate</u>	<u>Value</u>
David F. Heroy	1.40	at	\$550 =	\$770.00
Mark A. Young	11.50	at	\$140 =	\$1,610.00

CURRENT FEES \$2,380.00

FOR COSTS ADVANCED AND EXPENSES INCURRED:

Service of Process Fees	105.00
Duplicating (In-house)	49.30
Air Courier Service	22.98
Telephone (Long Distance)	18.07
Facsimile Charges	13.50

CURRENT EXPENSES \$208.85

TOTAL THIS MATTER \$2,588.85

Bell, Boyd & Lloyd LLC
Invoice Number 132188
Invoice Date 07/25/02
Client Number 0113687
Page Number 3

Re: (00007) Professionals

FOR PROFESSIONAL SERVICES RENDERED THROUGH 06/30/02:

<u>Date</u>	<u>Atty</u>		<u>Hours</u>	<u>Value</u>
06/05/02	CHL	Review Water Tower stipulation proposed.	0.50	175.00
06/06/02	CHL	Review proposed Water Tower Stipulation.	0.50	175.00
06/10/02	MXY	Review time for fee application.	0.50	175.00

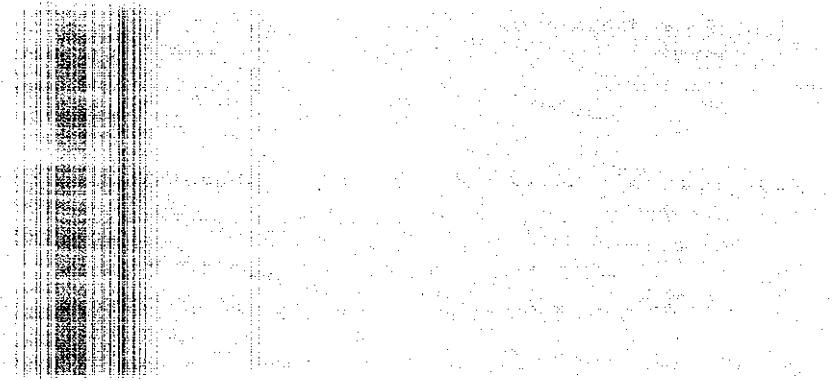
TOTAL HOURS 1.50

ATTORNEY SUMMARY:

<u>Attorney</u>	<u>Hours</u>		<u>Rate</u>	<u>Value</u>
Carmen H. Lonstein	1.00	at	\$350 =	\$350.00
Michael Yetnikoff	0.50	at	\$350 =	\$175.00

CURRENT FEES \$525.00

TOTAL THIS MATTER \$525.00



Bell, Boyd & Lloyd LLC
Invoice Number 132188
Invoice Date 07/25/02
Client Number 0113687
Page Number 4

Re: (00009) Plan and Disclosure Statement

FOR PROFESSIONAL SERVICES RENDERED THROUGH 06/30/02:

<u>Date</u>	<u>Atty</u>		<u>Hours</u>	<u>Value</u>
06/03/02	DFH	Review hearing, death trap issues and conference with C. Lonstein.	0.50	275.00
06/04/02	DFH	Review solicitation letter; conference with CHL.	0.50	275.00
06/04/02	DFH	Review pleadings re plan.	0.40	220.00
06/05/02	CHL	Review and analyze proposed letter to shareholders; emails to Bill Baldiga regarding same.	1.00	350.00
06/05/02	CHL	Call with Bill Baldiga regarding solicitation letter; review research issues with Andy Cohen; review proposed letter.	0.50	175.00
06/05/02	CHL	Review DS Hearing transcript analyze proposed solicitation letter procedural issues; email Baldiga regarding same; discuss related legal issues with Daphne Surpris.	1.00	350.00
06/05/02	AXC	Begin research into permissible solicitation procedures after approval of debtor's disclosure statement.	1.40	280.00
06/05/02	DFH	Conference with C. Lonstein regarding plan issues.	0.30	165.00
06/05/02	PTM	Brief review of letter to class; e-mail to CHL.	0.25	118.75
06/05/02	DFH	Review pleadings re plan.	0.30	165.00
06/05/02	DFH	Correspondence, analysis of plan issues.	0.80	440.00
06/06/02	CHL	Review and analyze proposed solicitation letter.	1.00	350.00
06/06/02	CHL	Conference call with Equity Committee.	0.75	262.50

Bell, Boyd & Lloyd LLC

0113687 Comdisco, Official Committee of Equity S Invoice Number 132188
00009 Plan and Disclosure Statement Page 5
07/25/02

<u>Date</u>	<u>Atty</u>		<u>Hours</u>	<u>Value</u>
06/06/02	CHL	Review discovery request issues and local rules for Bill Baldiga and Daphne Surpris.	0.50	175.00
06/06/02	AXC	Finish research into permissible solicitation procedures after approval of debtor's disclosure statement.	3.80	760.00
06/06/02	DFH	Conference with C. Lonstein regarding letter; review email.	0.40	220.00
06/07/02	DFH	Conference with C. Lonstein; review pleadings; letter issues.	1.00	550.00
06/07/02	AXC	Research permissible solicitation procedures for committee representatives after solicitation of Debtor's plan.	1.30	260.00
06/10/02	CHL	Telephone conference with Bill Baldiga regarding status CDO settlement.	0.25	87.50
06/10/02	CHL	Attend continued hearing on disclosure statement.	1.00	350.00
06/11/02	CHL	Review and analyze CDO settlement documents/memos.	0.50	175.00
06/11/02	CHL	Claims analysis and review in connection with reallocation.	4.00	1,400.00
06/12/02	CHL	Review and analyze revised disclosure statement for Thursday's hearing on disclosure statement.	2.75	962.50
06/12/02	CHL	Call with Bill Baldiga regarding outstanding issues for tomorrow's hearing on disclosure statement.	0.75	262.50
06/13/02	CHL	Review and analyze Baldiga email regarding status of negotiations.	0.25	87.50
06/13/02	CHL	Review and analyze changes to Debtor's proposed plan for Equity Committee issues.	1.00	350.00
06/13/02	CHL	Revise proposed solicitation letter.	0.50	175.00

Bell, Boyd & Lloyd LLC

0113687 Comdisco, Official Committee of Equity S Invoice Number 132188
 00009 Plan and Disclosure Statement Page 6
 07/25/02

<u>Date</u>	<u>Atty</u>		<u>Hours</u>	<u>Value</u>
06/13/02	CHL	Email Baldiga and Weisfelner regarding proposed changes to Class 5 section in Plan.	0.50	175.00
06/13/02	CHL	Revise proposed solicitation letter; calls with Baldiga and George Panagakis regarding same and changes to plan.	1.00	350.00
06/13/02	CHL	Attend continued disclosure statement hearing.	1.00	350.00
06/13/02	CHL	Follow-up calls with Bill Baldiga; transmit revised solicitation letter.	0.50	175.00
06/18/02	DFH	Phone C. Lonstein re issues.	0.30	165.00
06/18/02	CHL	Review and analyze pleadings for June 18 Omnibus Hearing.	1.00	350.00
06/18/02	CHL	Attend CDC Omnibus hearing.	1.00	350.00
06/24/02	DFH	Phone C. Lonstein re voting issues, disclosure letter.	0.40	220.00
06/26/02	CHL	Review sample plan and disclosure statement package.	1.00	350.00
06/29/02	DFH	Memo to C. Lonstein (.2), review letter (.3).	0.50	275.00

TOTAL HOURS 33.90

ATTORNEY SUMMARY:

<u>Attorney</u>	<u>Hours</u>		<u>Rate</u>	<u>Value</u>
Andrew B. Cohen	6.50	at	\$200 =	\$1,300.00
David F. Heroy	5.40	at	\$550 =	\$2,970.00
Carmen H. Lonstein	21.75	at	\$350 =	\$7,612.50
Paul T. Metzger	0.25	at	\$475 =	\$118.75

CURRENT FEES \$12,001.25

TOTAL THIS MATTER \$12,001.25

Bell, Boyd & Lloyd LLC
Invoice Number 132188
Invoice Date 07/25/02
Client Number 0113687
Page Number 7

Re: (00016) Shareholder Inquiries

FOR PROFESSIONAL SERVICES RENDERED THROUGH 06/30/02:

<u>Date</u>	<u>Atty</u>		<u>Hours</u>	<u>Value</u>
06/03/02	DFH	Phone a shareholder.	0.20	110.00

TOTAL HOURS 0.20

ATTORNEY SUMMARY:

<u>Attorney</u>	<u>Hours</u>		<u>Rate</u>	<u>Value</u>
David F. Heroy	0.20	at	\$550 =	\$110.00

CURRENT FEES \$110.00

TOTAL THIS MATTER \$110.00

Bell, Boyd & Lloyd LLC
Invoice Number 132188
Invoice Date 07/25/02
Client Number 0113687
Page Number 8

Re: (00018) Litigation/Relief from Stay

FOR PROFESSIONAL SERVICES RENDERED THROUGH 06/30/02:

<u>Date</u>	<u>Atty</u>		<u>Hours</u>	<u>Value</u>
06/06/02	CHL	Review proposed discovery schedule for plan litigation.	0.50	175.00
06/06/02	MAY	Assisted in preparation of subpoenas; assisted in preparation of Notice of Deposition for filing with Court; filed documents with Court; transmit documents to LaSalle Process Servers for service re plan discovery.	1.75	245.00

TOTAL HOURS 2.25

ATTORNEY SUMMARY:

<u>Attorney</u>	<u>Hours</u>		<u>Rate</u>	<u>Value</u>
Carmen H. Lonstein	0.50	at	\$350 =	\$175.00
Mark A. Young	1.75	at	\$140 =	\$245.00

CURRENT FEES \$420.00

TOTAL THIS MATTER \$420.00

TOTAL AMOUNT OF THIS INVOICE \$15,645.10

Bell, Boyd & Lloyd LLC

Tax Id Number 36-2132672

C L I E N T S U M M A R Y

July 25, 2002

Official Committee of Equity Security

Invoice Number 132188
Client Number 0113687

<u>Matter</u>	<u>Matter Name</u>	<u>Fees</u>	<u>Expenses</u>	<u>Total</u>
00001	Case Administration	2,380.00	208.85	2,588.85
00007	Professionals	525.00	0.00	525.00
00009	Plan and Disclosure Statement	12,001.25	0.00	12,001.25
00016	Shareholder Inquiries	110.00	0.00	110.00
00018	Litigation/Relief from Stay	420.00	0.00	420.00
Client Total		<u>\$15,436.25</u>	<u>\$208.85</u>	<u>\$15,645.10</u>

Total Amount Due: \$15,645.10

BELL, BOYD & LLOYD LLC

THREE FIRST NATIONAL PLAZA
70 WEST MADISON STREET, SUITE 3300
CHICAGO, ILLINOIS 60602-4207
312.372.1121 FAX 312.372.2098

FEDERAL I.D. 36-2132672

OFFICES IN CHICAGO
AND WASHINGTON, D.C.

Official Committee of Equity Securit
Holders of Comdisco, Inc.

Invoice Number 133591
Invoice Date 08/20/02
Client Number 0113687

Re: (00001) Case Administration

FOR PROFESSIONAL SERVICES RENDERED THROUGH 08/16/02:

<u>Date</u>	<u>Atty</u>		<u>Hours</u>	<u>Value</u>
07/02/02	MAY	Updated attorney case files; Updated pleading and correspondence files.	0.75	105.00
07/09/02	CHL	Telephone conferences with Bill Baldiga and Felicia Perlman re fee application hearings.	0.25	87.50
07/15/02	CHL	Comdisco hearing today; discuss coverage with Baldiga.	0.25	87.50
07/16/02	MAY	Updated attorney case files; Updated pleading rack.	0.25	35.00
07/18/02	MAY	Updated attorney case files; Updated pleading rack.	0.50	70.00
07/23/02	MAY	Updated attorney case files; Updated pleading files.	0.70	98.00
07/26/02	MAY	Updated attorney case files; Updated pleading rack and index.	0.70	98.00
07/29/02	MAY	Updated attorney case files.	0.30	42.00
08/01/02	CHL	Review proposed notice regarding budgets through effective date and comment as same.	0.50	175.00
08/12/02	MAY	Indexed pleadings files; Updated pleading rack and index.	0.50	70.00
TOTAL HOURS			4.70	

Bell, Boyd & Lloyd LLC

0113687 Comdisco, Official Committee of Equity S Invoice Number 133591
00001 Case Administration Page 2
08/20/02

ATTORNEY SUMMARY:

<u>Attorney</u>	<u>Hours</u>		<u>Rate</u>		<u>Value</u>
Carmen H. Lonstein	1.00	at	\$350 =		\$350.00
Mark A. Young	3.70	at	\$140 =		\$518.00

CURRENT FEES \$868.00

FOR COSTS ADVANCED AND EXPENSES INCURRED:

Duplicating (In-house)	76.10
Air Courier Service	74.81
Telephone (Long Distance)	7.55
Facsimile Charges	22.50

CURRENT EXPENSES \$180.96

TOTAL THIS MATTER \$1,048.96

Invoice Number 133591
 Invoice Date 08/20/02
 Client Number 0113687
 Page Number 3

Re: (00002) Committee

FOR PROFESSIONAL SERVICES RENDERED THROUGH 08/16/02:

<u>Date</u>	<u>Atty</u>		<u>Hours</u>	<u>Value</u>
08/01/02	CHL	Conference call with Equity Committee; and call with New York counsel regarding same.	1.00	350.00

TOTAL HOURS 1.00

ATTORNEY SUMMARY:

<u>Attorney</u>	<u>Hours</u>		<u>Rate</u>	<u>Value</u>
Carmen H. Lonstein	1.00	at	\$350 =	\$350.00

CURRENT FEES \$350.00

TOTAL THIS MATTER \$350.00

Invoice Number 133591
 Invoice Date 08/20/02
 Client Number 0113687
 Page Number 4

Re: (00007) Professionals

FOR PROFESSIONAL SERVICES RENDERED THROUGH 08/16/02:

<u>Date</u>	<u>Atty</u>		<u>Hours</u>	<u>Value</u>
07/01/02	MXY	Complete May fee request.	0.30	105.00
07/01/02	DFH	Phone Mr. Panagakis, E. Weisfelner, and C. Lonstein, phone Mr. Panagakis regarding WTC.	0.80	440.00
07/01/02	CHL	Review memos regarding fee app. status for case professionals.	0.50	175.00
07/08/02	MXY	Conference with U.S. Trustee re Bell, Boyd & Lloyd fee application.	0.20	70.00
07/08/02	DFH	Conference with M. Yetnikoff regarding UST.	0.20	110.00
07/15/02	CHL	Review Agenda letter and materials on WTC Agreed Order.	0.50	175.00
07/15/02	CHL	Review joint fee committee report.	0.50	175.00
07/30/02	MXY	Prepare future fee estimate; conference with C. Lonstein re same.	0.30	105.00
08/02/02	CHL	Revise notice of fee application estimates.	0.50	175.00

TOTAL HOURS 3.80

ATTORNEY SUMMARY:

<u>Attorney</u>	<u>Hours</u>		<u>Rate</u>	<u>Value</u>
David F. Heroy	1.00	at	\$550 =	\$550.00
Carmen H. Lonstein	2.00	at	\$350 =	\$700.00
Michael Yetnikoff	0.80	at	\$350 =	\$280.00

CURRENT FEES

\$1,530.00

TOTAL THIS MATTER

\$1,530.00

Invoice Number 133591
 Invoice Date 08/20/02
 Client Number 0113687
 Page Number 5

Re: (00009) Plan and Disclosure Statement

FOR PROFESSIONAL SERVICES RENDERED THROUGH 08/16/02:

<u>Date</u>	<u>Atty</u>		<u>Hours</u>	<u>Value</u>
07/03/02	DFH	Respond to shareholder comments (3 shareholders).	0.40	220.00
07/03/02	DFH	Pleadings review re plan.	0.30	165.00
07/08/02	CHL	Review and analyze proposed term sheet for equity--exhibit to plan and transmit comments to Flink.	0.75	262.50
07/08/02	CHL	Handling shareholders' e-mails and calls re plan and disclosure statement; review and analyze plan issues.	2.50	875.00
07/08/02	DFH	Shareholder calls (2), conference with C. Lonstein.	0.50	275.00
07/10/02	DFH	Conference with C. Lonstein regarding process (.3); phone two shareholders (.2)	0.50	275.00
07/10/02	DFH	Review pleadings re plan.	0.40	220.00
07/11/02	CHL	Review and analyze proposed final term sheet for Equity.	0.50	175.00
07/12/02	CHL	Review and analyze Baldiga memo regarding status and strategies on equity position.	0.50	175.00
07/12/02	CHL	Review and analyze final Exhibit C-2 proposed for Plan distribution to Equity.	0.50	175.00
07/17/02	CHL	Review and analyze objections to confirmation by US Trustee, United States of America and FNB Leasing.	1.00	350.00
07/19/02	CHL	Review status report from Bill Baldiga re plan.	0.25	87.50
07/21/02	DFH	Read pleadings, conference with C. Lonstein re plan.	0.40	220.00
07/25/02	MAY	Prepared response to request for disclosure statement.	0.30	42.00

Bell, Boyd & Lloyd LLC

0113687 Comdisco, Official Committee of Equity S Invoice Number 133591
00009 Plan and Disclosure Statement Page 6
08/20/02

<u>Date</u>	<u>Atty</u>		<u>Hours</u>	<u>Value</u>
07/29/02	CHL	Review pleadings filed related to confirmation hearing objections and note tabulation pleading.	1.00	350.00
07/30/02	CHL	Prepare for Confirmation Hearing.	1.00	350.00
07/30/02	CHL	Attend confirmation hearing.	2.50	875.00
07/31/02	CHL	Review and analyze final Rights Agreement.	1.00	350.00
07/31/02	CHL	Attend Omnibus Hearing.	1.00	350.00
08/05/02	CHL	Revise and file notice of fee estimate.	0.50	175.00
08/07/02	CHL	Review and analyze 502(c) liquidation motion filed by Debtors.	0.75	262.50
08/07/02	CHL	Review letter to Panagakis regarding Comdisco and email Bill Baldiga regarding same.	0.25	87.50

TOTAL HOURS 16.80

ATTORNEY SUMMARY:

<u>Attorney</u>	<u>Hours</u>		<u>Rate</u>	<u>Value</u>
David F. Heroy	2.50	at	\$550 =	\$1,375.00
Carmen H. Lonstein	14.00	at	\$350 =	\$4,900.00
Mark A. Young	0.30	at	\$140 =	\$42.00

CURRENT FEES \$6,317.00

TOTAL THIS MATTER \$6,317.00

TOTAL AMOUNT OF THIS INVOICE \$9,245.96

Bell, Boyd & Lloyd LLC

Tax Id Number 36-2132672

C L I E N T S U M M A R Y

August 20, 2002

Official Committee of Equity Security

Invoice Number 133591
Client Number 0113687

<u>Matter</u>	<u>Matter Name</u>	<u>Fees</u>	<u>Expenses</u>	<u>Total</u>
00001	Case Administration	868.00	180.96	1,048.96
00002	Committee	350.00	0.00	350.00
00007	Professionals	1,530.00	0.00	1,530.00
00009	Plan and Disclosure Statement	6,317.00	0.00	6,317.00
Client Total		<u>\$9,065.00</u>	<u>\$180.96</u>	<u>\$9,245.96</u>

Total Amount Due: \$9,245.96

EXHIBIT "B"

UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

In re:) Case No. 01 B 24795
) (Jointly Administered)
)
COMDISCO, INC., et al.,) Chapter 11
)
Debtors.) Honorable Ronald Barliant
)

**ORDER GRANTING FINAL APPLICATION OF
BELL, BOYD & LLOYD LLC, LOCAL COUNSEL TO THE
OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS, FOR
PAYMENT OF FEES INCURRED AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD OF SEPTEMBER 5, 2001 THROUGH AUGUST 12, 2002**

This Court having considered the Final Application of Bell, Boyd & Lloyd LLC (“BBL”) for Payment of Fees Incurred and Reimbursement of Expenses for the Period of September 5, 2001 Through August 12, 2002 (the “Final Application”), brought pursuant to sections 330 and 331 of Title 11 of the United States Code, 11 U.S.C. § 101, et seq. and this Court’s Administrative Order Pursuant to 11 U.S.C. §§ 105(a) and 331 Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals (the “Administrative Order”), for professional services rendered and costs incurred by BBL as local counsel for the Official Committee of Equity Security Holders of Comdisco, Inc. (the “Equity Committee”) for the time period from September 5, 2001 through August 12, 2002 (the “Application Period”), due notice having been given pursuant to the Administrative Order and no objections having been filed or received; and BBL having voluntarily reduced fees requested by \$29,024, from \$556,043.50 to \$527,019.50;

IT IS ORDERED that:

(A) BBL is awarded final compensation for professional services in the amount of \$527,019.50, representing 100% of its total fees incurred during the Application Period, less a voluntary reduction of \$29,024.00;

(B) BBL is awarded reimbursement for 100% of the costs and expenses incurred on the Equity Committee's behalf during the Application Period in the amount of \$67,905.73.

Dated: _____

Judge, United States Bankruptcy Court