

**IN THE UNITED STATES BANKRUPTCY COURT FOR THE
EASTERN DISTRICT OF MICHIGAN
SOUTHERN DIVISION**

In re:) Chapter 11
)
COLLINS & AIKMAN CORPORATION, et al.¹) Case No. 05-55927 (SWR)
) (Jointly Administered)
Debtors.)
) (Tax Identification #13-3489233)
)
) Honorable Steven W. Rhodes

**ORDER GRANTING FIRST INTERIM FEE APPLICATION OF
BERINGEA LLC FOR ALLOWANCE OF FEES AND REIMBURSEMENT OF EXPENSES FOR
SERVICES RENDERED AS INVESTMENT BANKER IN CONNECTION WITH THE SALES
OF CERTAIN ASSETS OF THE DEBTORS' PLASTICS BUSINESSES FOR THE
PERIOD OF AUGUST 1, 2006 THROUGH DECEMBER 31, 2006**

This matter having come before the court upon the first interim application (the "Application") of Beringea LLC requesting allowance, on an interim basis, of fees in the amount of \$328,500.00 and reimbursement of expenses in the amount of \$3,869.64 for services rendered from December 8, 2006 through April 30, 2007 as investment banker for the sale of certain plastics businesses

¹ The Debtors in the jointly administered cases include: Collins & Aikman Corporation; Amco Convertible Fabrics, Inc., Case No. 05-55949; Becker Group, LLC (d/b/a/ Collins & Aikman Premier Mold), Case No. 05-55977; Brut Plastics, Inc., Case No. 05-55957; Collins & Aikman (Gibraltar) Limited, Case No. 05-55989; Collins & Aikman Accessory Mats, Inc. (f/k/a the Akro Corporation), Case No. 05-55952; Collins & Aikman Asset Services, Inc., Case No. 05-55959; Collins & Aikman Automotive (Argentina), Inc. (f/k/a Textron Automotive (Argentina), Inc.), Case No. 05-55965; Collins & Aikman Automotive (Asia), Inc. (f/k/a Textron Automotive (Asia), Inc.), Case No. 05-55991; Collins & Aikman Automotive Exteriors, Inc. (f/k/a Textron Automotive Exteriors, Inc.), Case No. 05-55958; Collins & Aikman Automotive Interiors, Inc. (f/k/a Textron Automotive Interiors, Inc.), Case No. 05-55956; Collins & Aikman Automotive International, Inc., Case No. 05-55980; Collins & Aikman Automotive International Services, Inc. (f/k/a Textron Automotive International Services, Inc.), Case No. 05-55985; Collins & Aikman Automotive Mats, LLC, Case No. 05-55969; Collins & Aikman Automotive Overseas Investment, Inc. (f/k/a Textron Automotive Overseas Investment, Inc.), Case No. 05-55978; Collins & Aikman Automotive Services, LLC, Case No. 05-55981; Collins & Aikman Canada Domestic Holding Company, Case No. 05-55930; Collins & Aikman Carpet & Acoustics (MI), Inc., Case No. 05-55982; Collins & Aikman Carpet & Acoustics (TN), Inc., Case No. 05-55984; Collins & Aikman Development Company, Case No. 05-55943; Collins & Aikman Europe, Inc., Case No. 05-55971; Collins & Aikman Fabrics, Inc. (d/b/a Joan Automotive Industries, Inc.), Case No. 05-55963; Collins & Aikman Intellimold, Inc. (d/b/a M&C Advanced Processes, Inc.), Case No. 05-55976; Collins & Aikman Interiors, Inc., Case No. 05-55970; Collins & Aikman International Corporation, Case No. 05-55951; Collins & Aikman Plastics, Inc., Case No. 05-55960; Collins & Aikman Products Co., Case No. 05-55932; Collins & Aikman Properties, Inc., Case No. 05-55964; Comet Acoustics, Inc., Case No. 05-55972; CW Management Corporation, Case No. 05-55979; Dura Convertible Systems, Inc., Case No. 05-55942; Gamble Development Company, Case No. 05-55974; JPS Automotive, Inc. (d/b/a PACJ, Inc.), Case No. 05-55935; New Baltimore Holdings, LLC, Case No. 05-55992; Owosso Thermal Forming, LLC, Case No. 05-55946; Southwest Laminates, Inc. (d/b/a Southwest Fabric Laminators Inc.), Case No. 05-55948; Wickes Asset Management, Inc., Case No. 05-55962; and Wickes Manufacturing Company, Case No. 05-55968.

of the above-captioned debtors (the “Debtors”); notice having been sent to all parties in interest; no objections having been received or filed, and a certification so stating having been filed with the Court; the Court having considered the Application, and being duly advised in the premises; now, therefore,

IT IS ORDERED that Beringea LLC, investment banker to the Debtors for the sale of certain plastics businesses of the Debtors, is awarded on an interim basis, fees in the amount of \$328,500.00 and reimbursement of expenses in the amount of \$3,869.64 for services rendered from December 8, 2006 through April 30, 2007.

IT IS FURTHER ORDERED that the Debtors are authorized to pay all unpaid amounts due with respect to the fees and expenses set forth in the Application and approved in this Order.

Signed on August 31, 2007

/s/ Steven Rhodes
Steven Rhodes
I. **Chief Bankruptcy Judge**