FILED UNDER SEAL

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re: : Chapter 11

: Case Nos. 95 B 42777

BRADLEES STORES, INC., et al., through 95 B 42784 (BRL)

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Debtors. : (Jointly Administered)

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<u>CONFIDENTIAL – SUBJECT TO COURT ORDER</u>

THE MATERIAL HEREIN HAS BEEN FILED UNDER SEAL PURSUANT TO AN ORDER OF THE BANKRUPTCY COURT, DATED DECEMBER 18, 1997, DIRECTING THE CLERK TO FILE SUCH MATERIAL UNDER SEAL.

SUCH MATERIAL MAY NOT BE RELEASED OR THE CONTENTS THEREOF DISCLOSED WITHOUT PRIOR APPROVAL OF THE COURT, FOLLOWING A HEARING, ON MONTION BY A PARTY-IN-INTEREST, UPON TEN DAYS PRIOR WRITTEN NOTICE TO OTTERBOURG, STEINDLER, HOUSTON & ROSEN, P.C., 230 PARK AVENUE, NEW YORK, NEW YORK 10169 (ATTN: GLENN B. RICE, ESQ.), COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF BRADLEES STORES, INC., AND DEWEY BALLANTINE LLP, 1301 AVENUE OF THE AMERICAS, NEW YORK, NEW YORK 10019, COUNSEL TO THE DEBTORS.