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Hearing Date: December 14, 2000
Time: 11:00 a.m.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11
: 99-B-11577 (PCB)
AMERICAN BANKNOTE CORPORATION, :
:
Debtor. :
----- X

ORDER AWARDING FINAL ALLOWANCE OF
COMPENSATION AND REIMBURSEMENT OF EXPENSES OF
SCHULTE ROTH & ZABEL LLP, SPECIAL COUNSEL, UNDER 11 U.S.C. § 330.

Upon the final application (the "Application") of Schulte Roth & Zabel LLP ("SR&Z"), dated October 12, 2000, set forth on the annexed schedule for allowance of final compensation and reimbursement of expenses for professional services rendered and expenses incurred as special counsel to American Banknote Corporation, debtor in possession in the above-captioned chapter 11 case (the "Case"), from February 25, 2000 through and including November 30, 2000, unless otherwise indicated in the Application or the annexed schedule; and a hearing (the "Hearing") having been held before this Court on December 14, 2000 to consider the Application; and notice of the Application and the Hearing having been given pursuant to Federal Rules of Bankruptcy Procedure 2002(a)(6) and (c)(2); and upon the full record of the Hearing and all prior proceedings in this Case; and sufficient cause having been shown; and all objections, if any, to the Application having been resolved or overruled at the Hearing, it is hereby:

ORDERED that the Application is granted to the extent set forth in the annexed schedule (the "Schedule"); and it is further

ORDERED that the Debtor is authorized and directed to promptly make all payments to SR&Z in accordance with the annexed Schedule.

Dated: New York, New York
December 17, 2000


UNITED STATES BANKRUPTCY JUDGE

CASE NUMBER: 99 B 11577
CASE NAME: American Banknote Corp.

CURRENT FEE PERIOD								
APPLICANT	PERIOD COVERED BY FEE APPLICATION	FEE REQUESTED	FEE PAID ON A MONTHLY BASIS	FEE HELD BACK	FEE NOW PAYABLE	EXPENSES REQUESTED	EXPENSES ALREADY PAID	EXPENSES NOW PAYABLE
Schulte Roth & Zabel LLP	2/25/2000-11/30/2000 ¹	\$50,904.50	Not Applicable	Not Applicable	\$50,904.50	\$882.19	-0-	\$882.19

12/14/00
CR

¹ The Fees and Expenses sought here include additional billings for the period from 10/1/00 to 11/30/00 of \$3,598.50 in fees and \$470.00 in expenses for a total of \$4,068.50. These fees and expenses were not included in SR&Z's application, dated October 12, 2000, for they had not yet been accounted for or accrued at that time. The application expressly sought an award of up to \$5,000 for the time spent in October and November.