

Michael L. Cook (MC-7877)
 SCHULTE ROTH & ZABEL LLP
 Special Counsel to Debtor in Possession
 900 Third Avenue
 New York, New York 10022
 Telephone: (212) 756-2000
 Telecopy: (212) 593-5955

Hearing Date: December 14, 2000
 11:00 a.m.

UNITED STATES BANKRUPTCY COURT
 SOUTHERN DISTRICT OF NEW YORK

-----X
 In re :
 :
 AMERICAN BANKNOTE :
 CORPORATION, :
 :
 Debtor. :
 :
 -----X

Chapter 11 Case No. 99-B-11577 (PCB)
 Application Period
 February 25, 2000 - September 22, 2000

Final Application for Fees
 Fees Sought \$47,636.00
 Expenses Sought \$ 449.21
 Avg. Hourly Rate \$ 491.60
 Fee Application Time \$ 2,482.00 (included)
 Total Fees Sought \$47,636.00
 Estimated Future Services \$5,000.00
 Total Interim Expenses Sought \$ 449.21

ALL MATTERS

<u>Name of Professionals</u>	<u>Year Admitted</u>	<u>Hours</u>	<u>Rates</u>	<u>Total</u>
Michael L. Cook ¹	1969	80.10	\$560.00	\$44,856.00
Carol Morrison ²	1997	0.30	\$265.00	\$79.50
David Jensen ²	2000	14.60	\$170.00	\$2,482.00
Denise A. Cunsolo ³	N/A	1.90	\$115.00	\$218.50
TOTALS		96.90		\$47,636.00

 1. Partner
 2. Associate
 3. Paralegal

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In re : Chapter 11
AMERICAN BANKNOTE :
CORPORATION, : Case No. 99-B-11577 (PCB)
Debtor. :
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**FINAL APPLICATION OF SCHULTE ROTH & ZABEL LLP, SPECIAL
COUNSEL TO AMERICAN BANKNOTE CORPORATION, DEBTOR IN
POSSESSION, FOR COMPENSATION AND REIMBURSEMENT OF
EXPENSES [FEBRUARY 25 - SEPTEMBER 22, 2000]
UNDER 11 U.S.C. §330**

TO: THE HONORABLE PRUDENCE CARTER BEATTY,
UNITED STATES BANKRUPTCY JUDGE:

Schulte Roth & Zabel LLP ("SR&Z"), special counsel to American Banknote Corporation ("ABN"), debtor in possession, in the above-captioned chapter 11 case, submits this application (the "Application") for the allowance of compensation for legal services rendered to ABN and reimbursement of expenses in rendering those services for the period February 25 through September 22, 2000 (the "Application Period"), pursuant to section 330 of the Bankruptcy Code ("Code"), and represents as follows:

Preliminary Statement

1. ABN retained SR&Z as special counsel, effective February 25, 2000, pursuant to court order dated March 24, 2000. ABN retained SR&Z to provide it with counsel in major bankruptcy court litigation and related special matters; general advice on discrete matters; advising ABN's board of directors on applicable law and discrete matters; and assisting ABN with other matters as needed. As special counsel, SR&Z has actively participated in discrete parts of the case.

2. As forth in greater detail below, the services of SR&Z benefited ABN's estate and creditors. These services include work on the Morris Weissman modified consulting agreement; litigation brought by the Bank of Lithuania; and strategy aimed at a successful plan of reorganization for ABN.

3. By this application, SR&Z seeks compensation for legal services rendered and reimbursement of expenses incurred on behalf of ABN over a seven-month period. The value of such services, based on SR&Z's standard hourly rates, is \$47,636.00. The total amount of SR&Z's expenses is \$449.21. In addition, SR&Z seeks allowance of the sum of \$5,000.00 for future services to be rendered to ABN between the time of this application and the consummation of a reorganization plan.

Factual Background

4. On December 8, 1999 (the "Filing Date"), ABN filed a petition for relief under Chapter 11 of the Code, and also filed its plan of reorganization (the "Plan"). Pursuant to sections 1107 and 1108 of the Code, ABN continues to operate its business and

manage its properties as a debtor in possession. When the case was commenced, Michael L. Cook was the lead ABN lawyer at Skadden, Arps, Slate, Meagher & Flom LLP ("Skadden"), ABN's primary bankruptcy counsel. When Mr. Cook moved to SR&Z in late February, 2000, ABN asked the court for authority to continue Mr. Cook's services at SR&Z on discrete matters.

5. By order dated March 24, 2000 (the "Retention Order"), this court approved the retention of SR&Z as special counsel to ABN *nunc pro tunc* as of February 25, 2000. Pursuant to the Retention Order, SR&Z has given ABN detailed monthly billing statements.

Jurisdiction

6. The court has jurisdiction over this application pursuant to 28 U.S.C. §§ 157 and 1334, and the "Standing Order of Referral of Bankruptcy Cases to Bankruptcy Judges," dated July 10, 1984, issued by District Judge Robert T. Ward. This is a core proceeding under 28 U.S.C. § 157(a) & (b). Venue of this case and this application is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

Statutory Basis For Compensation

7. The statutory predicate for the relief sought herein is Section 330 of the Code, as supplemented by Bankruptcy Rule 2016. SR&Z seeks compensation for actual, necessary professional services rendered and reimbursement of reasonable expenses incurred on behalf of ABN during the seven-month period from February 25 through September 22, 2000.

8. Section 330(a)(1) of the Code allows the following:

- (1) reasonable compensation for actual, necessary services rendered by such attorney, . . . and by any paraprofessional persons employed by such attorney; and
- (2) reimbursement for actual, necessary expenses.

9. Section 330(a)(3)(A) of the Code provides that, in determining the amount of reasonable compensation to be awarded, "the court shall consider the nature, the extent, and the value of such services, taking into account all relevant factors, including (A) the time spent on such services, (B) the rates charged for such services, (C) whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under title 11, (D) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed, and (E) whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title (11)."

10. Congress intended that attorneys be compensated at the market rate for comparable services in non-bankruptcy cases. "In enacting Section 300, Congress departed from [the] doctrine of strict review, taking the position that 'compensation in bankruptcy matters be commensurate with fees awarded for comparable services in non-bankruptcy cases.'" In re Ames Department Stores, Inc., 76 F.3d 66, 71 (2d Cir. 1996) (citing In the Matter of UNR Indus., Inc., 986 F.2d 207, 208-09 (7th Cir.1993); see also In re Drexel Burnham Lambert Group, Inc., 133 B.R. 13, 22 (Bankr. S.D.N.Y. 1991). The policy of Section 330(a) is to ensure that qualified

attorneys will "not be deterred from taking bankruptcy cases due to a failure to pay adequate compensation." Ames Dept. Stores, supra, 76 F.3d at 72 (citing UNR Indus., 986 F.2d at 210).

11. The court's examination of the reasonableness of services rendered must be conducted in an "objective manner, based upon what services a reasonable lawyer or legal firm would have performed." Ames Dept. Stores, supra, 76 F.3d at 72 (citing In the Matter of Taxman Clothing Co., 49 F.3d 310, 315 (7th Cir. 1995)).

SR&Z's Billing Practices

12. SR&Z is a general practice law firm based in New York City with approximately two hundred fifty lawyers. The firm has a broad, diversified national practice, and is committed to the highest standards of professional excellence.

13. SR&Z enjoys an excellent reputation for its expertise in business reorganization, for its ability to handle complex transactions, and for its problem-solving ability. SR&Z's extensive experience includes the representation of debtors, trustees, secured and unsecured creditors, committees, plan proponents and other interested parties.

14. Michael L. Cook is the partner who was principally responsible for SR&Z's representation of ABN.

15. SR&Z assigns standard hourly billing rates to its lawyers and other professionals, charging all of its clients the same standard hourly billing rate for similar services. SR&Z's time charges for its attorneys are believed to be competitive with law firms of comparable size and quality in New York City.

16. In accordance with the court's Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases (the "Local Guidelines") and

the Executive Office for U.S. Trustees' Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. §§330 (the "Executive Guidelines"), the cover page of this Application includes a schedule of all partners, associates and paralegals of SR&Z who rendered services to ABN during the Application Period, showing their hourly billing rates and the total hours expended by each in this case. Annexed hereto as Exhibit "A" is the Certification of Michael L. Cook, a member of SR&Z, as required by Section A of the Local Guidelines and Section II.E of the Executive Guidelines.

17. The attorneys and legal assistants of SR&Z maintain detailed daily records of their time concurrently with the rendition of professional services. Annexed hereto as Exhibit "B" are summary schedules and copies of SR&Z's contemporaneous time records (the "Time Records"), which reflect the work performed and the time spent on each task by each SR&Z professional during the Application Period. The details of each activity and project that required SR&Z's time and attention are set forth in the Time Records. Because of the detail of the Time Records, this application will only summarize SR&Z's principal activities.

18. Annexed hereto as Exhibit "C" is a summary schedule and copies of SR&Z's detailed itemized records of client charges incurred on behalf of ABN during the application period. SR&Z's original accounting records of these charges are available for inspection by all interested parties.

Summary Of Legal Services Rendered

19. The general areas in which SR&Z rendered professional services to ABN during the application period are as follows:

- Lietuvos Bankas (the "Bank of Lithuania") Litigation. SR&Z represented ABN in defending a motion (and subsequent appeal from this court's order denying that motion) filed by the Bank of Lithuania ("Bank") seeking to lift the automatic stay as against ABN. Prior to ABN's seeking Chapter 11 relief on December 8, 1999, the Bank was engaged in an arbitration proceeding against ABN and its subsidiary, American Banknote Company (the "Company"), asserting breach of contract. The arbitration proceeding was pending before an arbitral tribunal in Paris, France subject to the Rules of Arbitration of the International Chamber of Commerce, but was stayed pursuant to 11 U.S.C. §362(a). The Bank later moved in this court, seeking to vacate the automatic stay of litigation, but the court denied the Bank's motion in an order dated March 15, 2000. The Bank then appealed from the court's order, and sought a stay pending appeal. SR&Z represented ABN in this litigation, while Skadden prepared all papers, researched legal issues, and negotiated a potential settlement. SR&Z has also participated in meetings and conferences with counsel for the Bank in an effort to resolve this dispute. SR&Z appeared at the hearing in this court, and also argued for ABN on appeal in the District Court. SR&Z argued on behalf of ABN in both courts that the statutory stay of suits (11 U.S.C. §362(a)(1)) should be continued as against the Bank while the merits of the remaining litigation could be adjudicated promptly and efficiently in this court. SR&Z also represented ABN in successfully opposing the Bank's motion for a stay pending appeal in the District Court. The District Court reserved decision on the merits of the Bank's appeal during July 2000, but denied the Bank's motion for a stay pending appeal.

- Weissman Consulting Agreement Settlement. SR&Z represented ABN in the litigation and subsequent court approval of a modified consulting agreement with Morris Weissman, ABN's former Chairman and CEO (who was represented by his long-standing

counsel, Weil, Gotshal & Manges LLP). An essential element of the ABN reorganization is the retention of certain key management personnel, including Mr. Weissman on a limited basis.

Weissman negotiated a modification of his employment contract with ABN, which successfully avoided his assertion of claims in excess of \$5 million. Claims of this size would have rendered the ABN reorganization plan unworkable. SR&Z appeared on behalf of ABN at court hearings and ultimately obtained approval of a modified contract for Mr. Weissman's post-confirmation services.

- Corporate Governance Issues. SR&Z has advised ABN's board of directors, and participated in other meetings regarding ABN's reorganization strategy, professional engagements, corporate governance and other related issues.
- Preparation of Fee Application. SR&Z prepared this application seeking allowance for interim compensation for legal services rendered to ABN for the period from February 25, 2000 through and including September 22, 2000.

Reimbursement Of Expenses

20. SR&Z maintains detailed records of client charges. Each charge incurred by SR&Z was necessary and incurred as a direct result of SR&Z's representation of ABN. A summary of SR&Z's client charges is set forth in Exhibit "C" annexed hereto. SR&Z's detailed records of these charges are available for inspection by interested parties.

21. SR&Z makes an equitable allocation of the cost of support services it provides by charging word processing, copying fees, computer and automated legal research time and the like separately, rather than including such costs as an overhead component in the hourly rates of the firm's professionals. This billing practice more closely reflects the

expenditure of resources in the provision of services to particular clients. Support services and expenses incurred are itemized and explained in greater detail in Exhibit C.

22. All duplicating costs relating to this matter have been charged at \$.15 per page. Disbursements for air freight, computer research, conference and client meals, local and long distance travel, messenger services, out-of-town meals, postage and printing have been charged at the actual cost to SR&Z. Outgoing facsimile transmissions are billed at \$0.50 per page. SR&Z does not charge for incoming facsimile transmissions. SR&Z bills the overtime meals of attorneys and paralegals at the actual cost of such meals, subject to a limit of \$25.00 per meal.

Estimated Future Services

23. From the time SR&Z submits this application through consummation of a plan of reorganization, ABN may require a limited amount of professional services from SR&Z. Accordingly, applicant requests that ABN be authorized to pay SR&Z up to the sum of \$5,000.00 for such services only if and when performed and billed. If its estimate changes at any time, SR&Z will amend this application appropriately.

Conclusion

WHEREFORE, SR&Z requests that the court enter an appropriate order (i) granting this application for final compensation and reimbursement of expenses, (ii) allowing and awarding SR&Z \$47,636.00 as total compensation for professional services rendered as attorneys for ABN, plus \$449.21 as reimbursement for client charges in connection with those services, (iii) authorizing and directing ABN to pay SR&Z \$47,636.00 as compensation for professional services rendered and \$449.21 reimbursement for client charges, (iv) authorizing ABN to pay up to the sum of an additional \$5,000.00 for any services required to be rendered between the making of this application and consummation of a plan of reorganization, and (v) granting SR&Z such other relief as is just.

Dated: New York, New York
October 12, 2000

Respectfully submitted,

SCHULTE ROTH & ZABEL LLP

By: /s/ Michael L. Cook

Michael L. Cook (MC-7887)

(A Member of the Firm)

900 Third Avenue

New York, New York 10022

Telephone: (212) 756-2000

Telecopy: (212) 593-5955

EXHIBIT "A"

Michael L. Cook (MC-7877)
SCHULTE ROTH & ZABEL LLP
Special Counsel to Debtor in Possession
900 Third Avenue
New York, New York 10022
Telephone: (212) 756-2000
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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

Hearing Date: December 14, 2000
Hearing Time: 11:00 a.m.

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In re : Chapter 11
: AMERICAN BANKNOTE : Case No. 99-B-11577 (PCB)
: CORPORATION, :
: :
: Debtor. :
: :
: :
-----X

**CERTIFICATION IN SUPPORT OF FINAL APPLICATION OF SCHULTE
ROTH & ZABEL LLP, PURSUANT TO 11 U.S.C. § 330 AND FED. R.
BANKR. P. 2016, FOR ALLOWANCE OF COMPENSATION AND
REIMBURSEMENT OF CLIENT CHARGES AS SPECIAL
COUNSEL TO DEBTOR IN POSSESSION**

I, MICHAEL L. COOK, certify as follows:

1. I am admitted to practice before this court and a member of Schulte Roth & Zabel LLP ("SR&Z"), special counsel for debtor in possession, American Banknote Corporation ("ABN"), in the above-captioned case. SR&Z designated me as the person in this case responsible for compliance with the court's Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases (the "Local Guidelines") and the Executive Office for U.S. Trustees' Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 (the "Executive Guidelines"). I make this Certification pursuant to the Local Guidelines and the Executive Guidelines in support of

SR&Z's application (the "Application"), pursuant to 11 U.S.C. §330 and Fed. R. Bankr. P. 2016, for an allowance of compensation and reimbursement of expenses.

2. SR&Z seeks approval and payment of (i) fees incurred during the period from February 25, 2000 through and including September 22, 2000, (ii) all client expenses incurred during the application period and (iii) authorization for ABN's payment of up to an additional \$5,000.00 for estimated future services.

3. I have read the SR&Z application, and certify that: (a) to the best of my knowledge, information and belief formed after reasonable inquiry, the application complies with the mandatory provisions of the Local Guidelines and the Executive Guidelines; (b) the fees and expenses sought in the application are billed at rates and in accordance with the practices customarily employed by SR&Z and generally accepted by SR&Z's clients; and (c) to the best of my knowledge, information and belief formed after reasonable inquiry, the fees and disbursements sought in the application fall within the Local Guidelines and the Executive Guidelines. In connection with SR&Z's request for reimbursement of other client charges, I certify that, to the best of my knowledge, information and belief formed after reasonable inquiry: (x) SR&Z has not included in the amounts billed a profit in providing those services for which reimbursement is sought; (y) SR&Z has not included in the amounts billed for such services any amounts for amortization of the cost of any investment, equipment or capital outlay; and (z) the amounts billed for purchases of services from outside vendors are billed in the amounts paid by SR&Z to such vendors.

4. I have sent a draft copy of the SR&Z application to Patrick Gentile, chief financial officer of ABN. Draft courtesy copies were also submitted to the Noteholders'

Committee and to the Office of the United States Trustee. All copies of this fee application were served at least 10 days prior to its filing.

5. Although SR&Z has not, to the best of my knowledge, information and belief, formed after reasonable inquiry, sought compensation for any fees or other client charges prohibited by a mandatory element of the Local Guidelines, SR&Z's record keeping system, which maintains records of reimbursable expenses by a series of computer categories, does not permit disbursements to be categorized strictly in accordance with Paragraph D(2)(a) of the Local Guidelines. SR&Z submits that the departures from the Local Guidelines are immaterial and do not inhibit a meaningful review of the application. The departures from the Local Guidelines include:

- (a) Local Travel -- SR&Z's computer categorization does not separately categorize expenses for radio car or taxi rides chargeable because a SR&Z professional was working overtime, on the one hand, or because the professional was going to, or coming from, a meeting or a hearing.
- (b) Meals - SR&Z's computer categorization does not separately categorize expenses for meals chargeable because the SR&Z professional was working overtime, on the one hand, or because the meal was consumed at a working meeting on the other hand. SR&Z records do reflect the place, type of meal and participants, but this data is not reflected in the summary categorization.

6. Statements of fees and other client charges for each month during the application period were provided to ABN no later than twenty days after the end of each month.

Dated: New York, New York
October 12, 2000

/s/ Michael L. Cook
Michael L. Cook (MC-7887)

EXHIBIT "B"

Schulte Roth & Zabel LLP
Special Counsel to American BankNote Corporation, Debtor in Possession
Fee Summary for February 25, 2000 Through September 22, 2000
Relating to General Chapter 11
003926/0002

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
Michael L. Cook	\$560.00	80.10	\$44,856.00
Carol Morrison	\$265.00	0.30	\$79.50
David Jensen	\$170.00	14.60	\$2,482.00
Denise A. Cunsolo	\$115.00	1.90	\$218.50
Totals		<u>96.90</u>	<u>\$47,636.00</u>

 CLIENT 003926 AMERICAN BANKNOTE CORPORATION LAST DATE BILLED FEES = 09/19/00 CHGS & DISB = 09/19/00
 MATTER 0002 REORGANIZATION DATE BILLED THRU FEES = 08/31/00 CHGS & DISB = 08/31/00

SEQUENCE	DATE	***PROFESSIONAL SERVICES***	HOURS WORKED	ATTY NO	ATTORNEY NAME	TIME VALUE THIS PERIOD	RUNNING TOTAL
2947760	03/02/00	Phone calls with Krasnow (.2) regarding status of agreement and phone call with Rover (.3) regarding SEC and shareholder issues.	0.5	1187	M COOK	280.00	280
2947761	03/03/00	Conf. call with Gentile and Horowitz regarding trustee motion and pending litigation.	0.5	1187	M COOK	280.00	560
2947763	03/06/00	Review and comments on motion papers (1.3); conf. with Gonzales (2.7) regarding French arbitration and strategy in New York.	4.0	1187	M COOK	2,240.00	2,800
2947766	03/07/00	Attend court hearing on disclosure statement, trustee motion, negotiating with security loan claimants; negotiations with counsel for Bank of Luthiania, court appearance of Bank of Luthiania rule.	8.0	1187	M COOK	4,480.00	7,280
2947768	03/09/00	Phone call with Weil, Gotshal regarding securities litigation, phone call with Jacobson and review proposed order.	0.5	1187	M COOK	280.00	7,560
2947770	03/13/00	Board meeting (2.0); regarding accountants, reorganization plan strategy and modifications, corporate governance, Weissman employment contract and related issues; prepare for meeting and review of modified contract (.5).	2.5	1187	M COOK	1,400.00	8,960
2947772	03/14/00	Phone call with Goldsmith (.3) regarding follow up from board meeting and strategy with SEC, phone call with Jacobson (.2) regarding strategy on SEC.	0.5	1187	M COOK	280.00	9,240
2950694	03/14/00	Review citation check.	1.0	6149	DA CUNSOLO	115.00	9,355
2950703	03/16/00	Fax deliver affidavit.	0.6	6149	DA CUNSOLO	69.00	9,424
2947774	03/17/00	Phone calls with Weissman and Gentile regarding reorganization plan, case strategy and timing.	0.4	1187	M COOK	224.00	9,648
2948619	03/20/00	Review appeal papers; phone call with Gentile regarding appeal pending matters and reorganization plan.	0.3	1187	M COOK	168.00	9,816
			18.8		*TIME VALUE TOTAL*	9,816.00	

 CLIENT 003926 AMERICAN BANKNOTE CORPORATION LAST DATE BILLED FEES = 09/19/00 CHGS & DISB = 09/19/00
 MATTER 0002 REORGANIZATION DATE BILLED THRU FEES = 08/31/00 CHGS & DISB = 08/31/00

ATTORNEY SUMMARY							
ATTY	(STATUS)	ATTORNEY NAME	STD RATE	AVG RATE	HOURS	VALUE	LAST ENTRY
1187	(P)	MICHAEL COOK	560.00	560.00	17.2	9,632.00	09/29/00
6149	(PL)	DENISE A. CUNSOLO	125.00	115.00	1.6	184.00	07/06/00

 FEES VALUE 9,816.00
 LESS PAID RETAINER 0.00
 LESS UNPAID RETAINER 0.00
 TOTAL FEES 9,816.00

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FEES ACTUALLY BILLED	9816.00
LESS: FEES BOA ACTUALLY RELIEVED	0.00
FEES BOA ADDED TO BILL	0.00
NET DISBURSEMENTS ACTUALLY BILLED	0.00
DISB BOA ADDED TO BILL	
TOTAL ACTUALLY BILLED	9816.00

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BILLING ATTORNEY:1187 MICHAEL COOK

SCHULTE ROTH & ZABEL LLP
DETAILED BILLING REPORT

(RUN 10/05/00 04:28pm)
THRU APRIL 30, 2000 PAGE 1

REPRINT. THIS DBR WAS BILLED ON INVOICE NUMBER: MLC0016.

CLIENT 003926	AMERICAN BANKNOTE CORPORATION	LAST DATE BILLED	FEES =	09/19/00	CHGS & DISB =	09/19/00
MATTER 0002	REORGANIZATION	DATE BILLED THRU	FEES =	08/31/00	CHGS & DISB =	08/31/00

SEQUENCE	DATE	***PROFESSIONAL SERVICES***	HOURS WORKED	ATTY NO	ATTORNEY NAME	TIME VALUE THIS PERIOD	RUNNING TOTAL
2975398	04/07/00	Prepare for argument on motion for stay pending appeal; research.	1.5	1187	M COOK	840.00	840
2977622	04/10/00	Prepare for argument on motion for stay pending appeal, research; analysis of Moses & Singer reply papers; conf. with Gentile.	4.1	1187	M COOK	2,296.00	3,136
2977629	04/11/00	Bankruptcy court hearing (3.5); on stay pending appeal; negotiations with Bank of Luthuania; conf. with Gonzales regarding factual background; review documents regarding counterclaim and standing; phone call with Gentile and phone call with Krasnow (.4) regarding hearing on settlement agreement, reorganization plan issues.	3.9	1187	M COOK	2,184.00	5,320
2979728	04/12/00	Conf. call with Committee and client regarding reorganization plan, disclosure statement, disputed claims, securities litigation and prosecution of case.	0.8	1187	M COOK	448.00	5,768
2984360	04/14/00	Analysis of objections to proposed settlement, research, analysis of consulting agreement (4.3); phone call with client regarding strategy and preparation for court hearing (.8).	5.1	1187	M COOK	2,856.00	8,624
2984367	04/17/00	Phone calls with Krasnow, Marafioti; prepare for court hearing (4.3); negotiations with securities claimants and noteholder committee's; conf. with Krasnow and Klein; phone calls with Weissman and Gentile (.3).	4.9	1187	M COOK	2,744.00	11,368
2990062	04/20/00	Phone call with Rover regarding negotiations with security plaintiffs and negotiations and analysis of Weil, Gotshal corresp. to court.	0.5	1187	M COOK	280.00	11,648
2995558	04/26/00	Phone call with Beckerman and with Krasnow regarding asset sale, security law claims, settlement and negotiations; negotiations with SEC.	0.4	1187	M COOK	224.00	11,872
2995565	04/27/00	Conf. call with noteholders committee and Krasnow regarding outstanding matters on Weissman contract, security law litigation and related matters.	0.8	1187	M COOK	448.00	12,320
			22.0		*TIME VALUE TOTAL*	12,320.00	

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 MATTER 0002 REORGANIZATION DATE BILLED THRU FEES = 08/31/00 CHGS & DISB = 08/31/00

----- ATTORNEY SUMMARY -----							
ATTY	(STATUS)	ATTORNEY NAME	STD RATE	AVG RATE	HOURS	VALUE	LAST ENTRY
1187	(P)	MICHAEL COOK	560.00	560.00	22.0	12,320.00	09/29/00
						FEE VALUE	12,320.00
						LESS PAID RETAINER	0.00
						LESS UNPAID RETAINER	0.00
						TOTAL FEES	12,320.00

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FEE ACTUALLY BILLED	12320.00
LESS: FEES BOA ACTUALLY RELIEVED	0.00
FEES BOA ADDED TO BILL	0.00
NET DISBURSEMENTS ACTUALLY BILLED	0.00
DISB BOA ADDED TO BILL	

TOTAL ACTUALLY BILLED	12320.00

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 CLIENT 003926 AMERICAN BANKNOTE CORPORATION LAST DATE BILLED FEES = 09/19/00 CHGS & DISB = 09/19/00
 MATTER 0002 REORGANIZATION DATE BILLED THRU FEES = 08/31/00 CHGS & DISB = 08/31/00

SEQUENCE	DATE	***PROFESSIONAL SERVICES***	HOURS WORKED	ATTY NO	ATTORNEY NAME	TIME VALUE THIS PERIOD	RUNNING TOTAL
3010355	05/04/00	Review corres. to court and work on negotiating strategy for meeting with shareholders' committee.	0.3	1187	M COOK	168.00	168
3020013	05/15/00	Phone call with Gentile and Weissman regarding securities law, settlement negotiations, plan negotiations and related issues.	0.3	1187	M COOK	168.00	336
3025167	05/19/00	Phone call with Marafioti regarding corporate governance, Weissman contract and stay litigation.	0.3	1187	M COOK	168.00	504
3025175	05/22/00	Phone calls with Zelin and Lahr regarding opinion on options and transaction fees and prepare for court hearing testimony.	0.5	1187	M COOK	280.00	784
3032035	05/23/00	Worked on testimony outline for Zelin; start preparation for trial on Weissman contract.	1.0	1187	M COOK	560.00	1,344
3032038	05/24/00	Phone call with Krasnow regarding status of negotiations (.3); phone call with Zelin (.5) regarding testimony preparation; phone call with Marafioti (.2) regarding pending case matters and trustee motion; prepare for and appear at court hearing (2.5).	3.5	1187	M COOK	1,960.00	3,304
3035282	05/31/00	Phone call with Krasnow (.2) regarding open items on contract negotiations; phone call with Marafioti (.3) regarding plan negotiation process, settlement approval process, modifications to plan and disclosure statement.	0.5	1187	M COOK	280.00	3,584
			6.4	*TIME VALUE TOTAL*		3,584.00	

 CLIENT 003926 AMERICAN BANKNOTE CORPORATION LAST DATE BILLED FEES = 09/19/00 CHGS & DISB = 09/19/00
 MATTER 0002 REORGANIZATION DATE BILLED THRU FEES = 08/31/00 CHGS & DISB = 08/31/00

----- ATTORNEY SUMMARY -----							
ATTY	(STATUS)	ATTORNEY NAME	STD RATE	AVG RATE	HOURS	VALUE	LAST ENTRY
1187	(P)	MICHAEL COOK	560.00	560.00	6.4	3,584.00	09/29/00

 FEES VALUE 3,584.00
 LESS PAID RETAINER 0.00
 LESS UNPAID RETAINER 0.00
 TOTAL FEES 3,584.00

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FEES ACTUALLY BILLED	3584.00
LESS: FEES BOA ACTUALLY RELIEVED	0.00
FEES BOA ADDED TO BILL	0.00
NET DISBURSEMENTS ACTUALLY BILLED	0.00
DISB BOA ADDED TO BILL	
TOTAL ACTUALLY BILLED	3584.00

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BILLING ATTORNEY:1187 MICHAEL COOK

SCHULTE ROTH & ZABEL LLP
DETAILED BILLING REPORT

(RUN 10/05/00 04:28pm)
THRU JUNE 30, 2000 PAGE 1

REPRINT. THIS DBR WAS BILLED ON INVOICE NUMBER: MLC0034.

CLIENT 003926	AMERICAN BANKNOTE CORPORATION	LAST DATE BILLED	FEES =	09/19/00	CHGS & DISB =	09/19/00
MATTER 0002	REORGANIZATION	DATE BILLED THRU	FEES =	08/31/00	CHGS & DISB =	08/31/00

SEQUENCE	DATE	***PROFESSIONAL SERVICES***	HOURS WORKED	ATTY NO	ATTORNEY NAME	TIME VALUE THIS PERIOD	RUNNING TOTAL
3047238	06/01/00	Phone call with Krasnow (.2) regarding open items on settlement agreement; analysis of landlord stay papers and comments (.2); conf. with Beckerman, Silverstein and Krasnow (2.0) regarding open issues and Weissman contract.	2.4	1187	M COOK	1,344.00	1,344
3050909	06/09/00	Phone calls with Kolod, Gerber, Gentile, Weissman, Gonzalez regarding Bank of Lithuania, negotiations, modification to stay pending appeal, expedited disposition of appeal and strategy hearing.	1.5	1187	M COOK	840.00	2,184
3050919	06/12/00	Negotiations with noteholders and equity committee (1.0); negotiations with Bank of Lithuania (.8); court hearing (.9); phone call with Weissman regarding status report (.4).	3.1	1187	M COOK	1,736.00	3,920
3066002	06/23/00	Conf. call with Krasnow; phone calls with Morris and work on supplementary statement for court; start preparation for court hearing.	1.0	1187	M COOK	560.00	4,480
3066010	06/24/00	Prepare for court hearing; analysis of agreements, amendments, court transcript and Beckerman memorandum; follow up on research.	4.0	1187	M COOK	2,240.00	6,720
3065749	06/26/00	Retrieved copy/opinion.	0.3	3043	C MORRISON	79.50	6,800
3066013	06/26/00	Conf. with Gentile, Krasnow and Zelin (2.5) regarding Weissman contract, reorganization plan, strategy and financials; court hearing on Weissman contract and strategy conf. with Beckerman, Silverstein and Morgenstern (2.0).	4.5	1187	M COOK	2,520.00	9,320
			16.8		*TIME VALUE TOTAL*	9,319.50	

 CLIENT 003926 AMERICAN BANKNOTE CORPORATION LAST DATE BILLED FEES = 09/19/00 CHGS & DISB = 09/19/00
 MATTER 0002 REORGANIZATION DATE BILLED THRU FEES = 08/31/00 CHGS & DISB = 08/31/00

----- CHARGES & DISBURSEMENTS SUMMARY -----			----- ATTORNEY SUMMARY -----							
CODE	DESCRIPTION	AMOUNT	ATTY	(STATUS)	ATTORNEY NAME	STD RATE	AVG RATE	HOURS	VALUE	LAST ENTRY
014	FACSIMILE	1.00	1187	(P)	MICHAEL COOK	560.00	560.00	16.5	9,240.00	09/29/00
059	AUTOMATED LEGAL RESEARCH	23.35	3043	(A)	CAROL MORRISON	265.00	265.00	0.3	79.50	06/26/00
CLIENT CHARGES & DISBURSEMENTS		24.35			FEES VALUE				9,319.50	
LESS PAID ADV ON CHG & DISB		0.00			LESS PAID RETAINER				0.00	
LESS UNPAID ADV ON CHGS & DISB		0.00			LESS UNPAID RETAINER				0.00	
TOTAL CHARGES & DISBURSEMENTS		24.35			TOTAL FEES				9,319.50	
** TOTAL FEES, CHARGES & DISBURSEMENTS					9,343.85				**	

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FEES ACTUALLY BILLED	9319.50
LESS: FEES BOA ACTUALLY RELIEVED	0.00
FEES BOA ADDED TO BILL	0.00
NET DISBURSEMENTS ACTUALLY BILLED	24.35
DISB BOA ADDED TO BILL	
TOTAL ACTUALLY BILLED	9343.85

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 CLIENT 003926 AMERICAN BANKNOTE CORPORATION LAST DATE BILLED FEES = 09/19/00 CHGS & DISB = 09/19/00
 MATTER 0002 REORGANIZATION DATE BILLED THRU FEES = 08/31/00 CHGS & DISB = 08/31/00

SEQUENCE	DATE	***PROFESSIONAL SERVICES***	HOURS WORKED	ATTY NO	ATTORNEY NAME	TIME VALUE THIS PERIOD	RUNNING TOTAL
3084448	07/05/00	Legal research and prepare for hearing on appeal; phone call with Marafioti regarding Bank of Lithuania settlement negotiations.	2.3	1187	M COOK	1,288.00	1,288
3084453	07/06/00	Legal research (.8) analysis of Bank of Lithuania papers (.9); prepare for oral argument (1.8); conf. with Gonzalez regarding French arbitration (1.0); argument on merits of appeal and stay pending appeal. (1.5)	6.0	1187	M COOK	3,360.00	4,648
3085138	07/07/00	Conf. call with Gentile regarding negotiating strategy with Bank of Lithuania.	0.5	1187	M COOK	280.00	4,928
3085144	07/10/00	Phone call with KAM regarding follow up on response to counterclaim and negotiations with Bank of Lithuania; phone call with Gerber regarding time to answer reply.	0.3	1187	M COOK	168.00	5,096
3085949	07/12/00	Phone calls with Gerber and Marafioti regarding Bank of Lithuania and time of reply; review stipulation; corresp. to Gerber.	0.5	1187	M COOK	280.00	5,376
3091714	07/18/00	Analysis of modifications to Bank of Lithuania settlement agreement.	0.3	1187	M COOK	168.00	5,544
L3117382	07/18/00	Statement Fee Application to be prepared	0.2	3056	D JENSEN	34.00	5,578
L3117391	07/21/00	Work on fee application. Review of Retention Agreement.	0.2	3056	D JENSEN	34.00	5,612
L3117397	07/24/00	Fee Application. Obtain and review copies of pertinent filings and related materials (3.8) Work on draft Fee Application and Certification through 7/23/00 (3.5)	7.3	3056	D JENSEN	1,241.00	6,853
L3117399	07/25/00	Review and revise draft Application and Certification.	0.6	3056	D JENSEN	102.00	6,955
3108628	07/31/00	Start review of Bank of Lithuania dismissal motion.	0.5	1187	M COOK	280.00	7,235
			18.7		*TIME VALUE TOTAL*	7,235.00	

 CLIENT 003926 AMERICAN BANKNOTE CORPORATION LAST DATE BILLED FEES = 09/19/00 CHGS & DISB = 09/19/00
 MATTER 0002 REORGANIZATION DATE BILLED THRU FEES = 08/31/00 CHGS & DISB = 08/31/00

----- CHARGES & DISBURSEMENTS SUMMARY -----			----- ATTORNEY SUMMARY -----							
CODE	DESCRIPTION	AMOUNT	ATTY	(STATUS)	ATTORNEY NAME	STD RATE	AVG RATE	HOURS	VALUE	LAST ENTRY
002	DUPLICATING	6.63	1187	(P)	MICHAEL COOK	560.00	560.00	10.4	5,824.00	09/29/00
003	POSTAGE	0.99	3056	(A)	DAVID JENSEN	170.00	170.00	8.3	1,411.00	09/29/00
014	FACSIMILE	5.19								
CLIENT CHARGES & DISBURSEMENTS		12.81			FEES VALUE				7,235.00	
LESS PAID ADV ON CHG & DISB		0.00			LESS PAID RETAINER				0.00	
LESS UNPAID ADV ON CHGS & DISB		0.00			LESS UNPAID RETAINER				0.00	
TOTAL CHARGES & DISBURSEMENTS		12.81			TOTAL FEES				7,235.00	
** TOTAL FEES, CHARGES & DISBURSEMENTS						7,247.81	**			

FEES ACTUALLY BILLED	7235.00
LESS: FEES BOA ACTUALLY RELIEVED	0.00
FEES BOA ADDED TO BILL	0.00
NET DISBURSEMENTS ACTUALLY BILLED	12.81
DISB BOA ADDED TO BILL	
TOTAL ACTUALLY BILLED	7247.81

 CLIENT 003926 AMERICAN BANKNOTE CORPORATION LAST DATE BILLED FEES = 09/19/00 CHGS & DISB = 09/19/00
 MATTER 0002 REORGANIZATION DATE BILLED THRU FEES = 08/31/00 CHGS & DISB = 08/31/00

SEQUENCE	DATE	***PROFESSIONAL SERVICES***	HOURS WORKED	ATTY NO	ATTORNEY NAME	TIME VALUE THIS PERIOD	RUNNING TOTAL
T3162369	07/06/00	Obtain copy of decision.	0.3	6149	DA CUNSOLO	37.50	38
3118581	08/02/00	Phone call with Gentile and Goldsmith regarding Bank of Lithuania settlement and strategy.	0.3	1187	M COOK	168.00	206
3122797	08/09/00	Phone call with Zelin regarding confirmation and reorganization plan strategy; modify cash needs.	0.3	1187	M COOK	168.00	374
3126443	08/11/00	Update on Bank of Lithuania and review documents (.3); work on first draft of fee application (1.5).	1.8	1187	M COOK	1,008.00	1,382
3126450	08/14/00	Follow up on Bank of Lithuania settlement negotiations, plan update, shareholder distributions and structue of opt out reserve.	0.5	1187	M COOK	280.00	1,662
3128489	08/14/00	Revisions to fee application; research additional supporting case law.	1.5	3056	D JENSEN	255.00	1,917
3128492	08/15/00	Updates of case law and revisions to fee application.	2.8	3056	D JENSEN	476.00	2,393
3152127	08/17/00	Follow-up on negotiations w/ Bank of Lithuania, Structure of Settlement and hearing on merits.	0.9	1187	M COOK	504.00	2,897
3142258	08/18/00	Follow up on Bank of Lithuania settlement negotiations, court hearing and modifications to reorganization plan.	0.5	1187	M COOK	280.00	3,177
3141860	08/21/00	Revisions to fee application.	2.0	3056	D JENSEN	340.00	3,517
			10.9		*TIME VALUE TOTAL*	3,516.50	

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CLIENT 003926 AMERICAN BANKNOTE CORPORATION LAST DATE BILLED FEES = 09/19/00 CHGS & DISB = 09/19/00
 MATTER 0002 REORGANIZATION DATE BILLED THRU FEES = 08/31/00 CHGS & DISB = 08/31/00

----- CHARGES & DISBURSEMENTS SUMMARY -----			ATTORNEY SUMMARY -----							
CODE DESCRIPTION	AMOUNT	ATTY	(STATUS)	ATTORNEY NAME	STD RATE	AVG RATE	HOURS	VALUE	LAST ENTRY	
002	DUPLICATING	22.49	1187	(P)	MICHAEL COOK	560.00	560.00	4.3	2,408.00	09/29/00
003	POSTAGE	2.42	3056	(A)	DAVID JENSEN	170.00	170.00	6.3	1,071.00	09/29/00
014	FACSIMILE	30.14	6149	(PL)	DENISE A. CUNSOLO	125.00	125.00	0.3	37.50	07/06/00
058	AUTOMATED LEGAL RESEARCH	9.60								
059	AUTOMATED LEGAL RESEARCH	328.89								

CLIENT CHARGES & DISBURSEMENTS	393.54	FEES VALUE	3,516.50
LESS PAID ADV ON CHG & DISB	0.00	LESS PAID RETAINER	0.00
LESS UNPAID ADV ON CHGS & DISB	0.00	LESS UNPAID RETAINER	0.00
TOTAL CHARGES & DISBURSEMENTS	393.54	TOTAL FEES	3,516.50

** TOTAL FEES, CHARGES & DISBURSEMENTS 3,910.04 **

FEES ACTUALLY BILLED	3516.50
LESS: FEES BOA ACTUALLY RELIEVED	0.00
FEES BOA ADDED TO BILL	0.00
NET DISBURSEMENTS ACTUALLY BILLED	393.54
DISB BOA ADDED TO BILL	
TOTAL ACTUALLY BILLED	3910.04

----- BILLING AND RECEIPT HISTORY -----

----- BILLING AND RECEIPT HISTORY -----

BILLING ATTORNEY:1187 MICHAEL COOK
 SCHULTE ROTH & ZABEL LLP (RUN 10/06/00 10:11am)
 DETAILED BILLING REPORT THRU SEPTEMBER 30, 2000 PAGE 2
 IMAGE NUMBER: 159505

CLIENT 003926 AMERICAN BANKNOTE CORPORATION LAST DATE BILLED FEES = 09/19/00 CHGS & DISB = 09/19/00
 MATTER 0002 REORGANIZATION DATE BILLED THRU FEES = 08/31/00 CHGS & DISB = 08/31/00

SEQUENCE	DATE	***PROFESSIONAL SERVICES***	HOURS WORKED	ATTY NO	ATTORNEY NAME	TIME VALUE THIS PERIOD	RUNNING TOTAL
3162452	09/18/00	Phone call with Gerber regarding settlement procedure and update on plan confirmation process.	0.3	1187	M COOK	168.00	168
3165021	09/20/00	Phone calls with Kolod and Marafioti (.3) regarding follow up on settlement; corresp. to court and opposing counsel regarding procedure for settlement approval (.5).	0.8	1187	M COOK	448.00	616
3168170	09/21/00	Follow up on Rabbi trust settlement issues and possible resolution; corresp. to court regarding Bank of Lithuania.	0.5	1187	M COOK	280.00	896
3168176	09/22/00	Corresp. regarding audit opinion letter and confer with co-counsel (.9); phone call with co-counsel (.3) regarding Rabbi trust litigation strategy; and phone call with Parry regarding corresp. to District Court. (.2).	1.4	1187	M COOK	784.00	1,680
3180521	09/28/00	Phone calls with Kolod (.2) and KAM (.2) regarding Bank of Lithuania settlement procedure.	0.4	1187	M COOK	224.00	1,904
3179370	09/29/00	Conversion and update of interim fee application to final fee application per M.Cook	0.5	3056	D JENSEN	85.00	1,989
3181541	09/29/00	Phone call with Kolod (.2) re: settlement approval; phone call with KAM (.4) re: Securities Litigation, Rabbi Trust Litigation and confirmation hearing.	0.6	1187	M COOK	336.00	2,325
			4.5		*TIME VALUE TOTAL*	2,325.00	

CHARGES AND DISBURSEMENTS

SEQUENCE	DATE	REFER-#	CODE	CTRL-#	ATTY	AMOUNT	SUBTOTAL
	09/30/00		002		DUPLICATING	10.40	
	09/30/00		003		POSTAGE	2.64	
	09/30/00		014		FACSIMILE	9.50	

BILLING ATTORNEY:1187 MICHAEL COOK

SCHULTE ROTH & ZABEL LLP
DETAILED BILLING REPORT
IMAGE NUMBER: 159505

(RUN 10/06/00 10:11am)
THRU SEPTEMBER 30, 2000

PAGE 3

CLIENT 003926	AMERICAN BANKNOTE CORPORATION	LAST DATE BILLED	FEEES =	09/19/00	CHGS & DISB =	09/19/00
MATTER 0002	REORGANIZATION	DATE BILLED THRU	FEEES =	08/31/00	CHGS & DISB =	08/31/00

----- CHARGES & DISBURSEMENTS SUMMARY -----		----- ATTORNEY SUMMARY -----								
CODE	DESCRIPTION	AMOUNT	ATTY	(STATUS)	ATTORNEY NAME	STD RATE	AVG RATE	HOURS	VALUE	LAST ENTRY
002	DUPLICATING	10.40	1187	(P)	MICHAEL COOK	560.00	560.00	4.0	2,240.00	09/29/00
003	POSTAGE	2.64	3056	(A)	DAVID JENSEN	170.00	170.00	0.5	85.00	09/29/00
014	FACSIMILE	9.50								
CLIENT CHARGES & DISBURSEMENTS		22.54			FEEES VALUE				2,325.00	
LESS PAID ADV ON CHG & DISB		0.00			LESS PAID RETAINER				0.00	
LESS UNPAID ADV ON CHGS & DISB		0.00			LESS UNPAID RETAINER				0.00	
TOTAL CHARGES & DISBURSEMENTS		22.54			TOTAL FEEES				2,325.00	

** TOTAL FEEES, CHARGES & DISBURSEMENTS 2,347.54 **

EXHIBIT "C"

Schulte Roth & Zabel LLP
Special Counsel to American BankNote Corporation, Debtor in Possession
Expense Summary for February 25, 2000 Through September 22, 2000
Relating to General Chapter 11
003926/0002

EXPENSES	AMOUNT
Duplicating	\$35.49
Postage	\$6.05
Facsimile	\$45.83
Automated Legal Research	\$361.84
TOTAL	\$449.21

 CLIENT 003926 AMERICAN BANKNOTE CORPORATION LAST DATE BILLED FEES = 09/19/00 CHGS & DISB = 09/19/00
 MATTER 0002 REORGANIZATION DATE BILLED THRU FEES = 08/31/00 CHGS & DISB = 08/31/00

----- CHARGES & DISBURSEMENTS SUMMARY -----

CODE	DESCRIPTION	AMOUNT
014	FACSIMILE	1.00
059	AUTOMATED LEGAL RESEARCH	23.35

	CLIENT CHARGES & DISBURSEMENTS	24.35
	LESS PAID ADV ON CHG & DISB	0.00
	LESS UNPAID ADV ON CHGS & DISB	0.00
	TOTAL CHARGES & DISBURSEMENTS	24.35

BILLING ATTORNEY:1187 MICHAEL COOK

SCHULTE ROTH & ZABEL LLP
DETAILED BILLING REPORT

(RUN 10/05/00 04:28pm)
THRU JULY 31, 2000 PAGE 2

REPRINT. THIS DBR WAS BILLED ON INVOICE NUMBER: MLC0043.

CLIENT 003926 AMERICAN BANKNOTE CORPORATION LAST DATE BILLED FEES = 09/19/00 CHGS & DISB = 09/19/00
MATTER 0002 REORGANIZATION DATE BILLED THRU FEES = 08/31/00 CHGS & DISB = 08/31/00

----- CHARGES & DISBURSEMENTS SUMMARY -----

CODE DESCRIPTION AMOUNT

002 DUPLICATING 6.63
003 POSTAGE 0.99
014 FACSIMILE 5.19

CLIENT CHARGES & DISBURSEMENTS 12.81
LESS PAID ADV ON CHG & DISB 0.00
LESS UNPAID ADV ON CHGS & DISB 0.00
TOTAL CHARGES & DISBURSEMENTS 12.81

 CLIENT 003926 AMERICAN BANKNOTE CORPORATION LAST DATE BILLED FEES = 09/19/00 CHGS & DISB = 09/19/00
 MATTER 0002 REORGANIZATION DATE BILLED THRU FEES = 08/31/00 CHGS & DISB = 08/31/00

----- CHARGES & DISBURSEMENTS SUMMARY -----

CODE	DESCRIPTION	AMOUNT
002	DUPLICATING	22.49
003	POSTAGE	2.42
014	FACSIMILE	30.14
058	AUTOMATED LEGAL RESEARCH	9.60
059	AUTOMATED LEGAL RESEARCH	328.89
CLIENT CHARGES & DISBURSEMENTS		393.54
LESS PAID ADV ON CHG & DISB		0.00
LESS UNPAID ADV ON CHGS & DISB		0.00
TOTAL CHARGES & DISBURSEMENTS		393.54

BILLING ATTORNEY:1187 MICHAEL COOK

SCHULTE ROTH & ZABEL LLP
DETAILED BILLING REPORT
IMAGE NUMBER: 159505

(RUN 10/06/00 10:11am)
THRU SEPTEMBER 30, 2000

PAGE 3

CLIENT 003926 AMERICAN BANKNOTE CORPORATION LAST DATE BILLED FEES = 09/19/00 CHGS & DISB = 09/19/00
MATTER 0002 REORGANIZATION DATE BILLED THRU FEES = 08/31/00 CHGS & DISB = 08/31/00

----- CHARGES & DISBURSEMENTS SUMMARY -----

CODE DESCRIPTION	AMOUNT
002 DUPLICATING	10.40
003 POSTAGE	2.64
014 FACSIMILE	9.50

CLIENT CHARGES & DISBURSEMENTS	22.54
LESS PAID ADV ON CHG & DISB	0.00
LESS UNPAID ADV ON CHGS & DISB	0.00
TOTAL CHARGES & DISBURSEMENTS	22.54