

IT IS ORDERED as set forth below:

Date: September 27, 2007

C. Lay Mullins
U.S. Bankruptcy Court Judge

UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF GEORGIA ATLANTA DIVISION

)	Chapter 11
)	
)	Case Nos.:
)	05-12515-CRM through 05-12526-CRM
)	and
)	05-12528-CRM through 05-12537-CRM
)	
)	(Jointly Administered Under 05-12515-CRM)
)	- ·
))))))))

ORDER GRANTING FINAL APPLICATION FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES OF NELSON MULLINS RILEY & SCARBOROUGH, LLP, AS CO-COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF ALLIED HOLDINGS, INC., AND RELATED DEBTORS SUBJECT TO JOINT ADMINISTRATION

Came on for consideration the Final Application for Allowance of Compensation and Reimbursement of Expenses of Nelson Mullins Riley & Scarborough, LLP, As Co-Counsel for the Official Committee of Unsecured Creditors of Allied Holdings, Inc., and Related Debtors Subject to Joint Administration (the "Final Application"), by which Nelson Mullins Riley & Scarborough LLP ("NMRS") seeks allowance, on a final basis, of compensation and

reimbursement of expenses related to services provided as co-counsel for the Official Committee of Unsecured Creditors of Allied Holdings, Inc. (the "Committee") during the period August 5, 2005, through June 30, 2007 (the "Employment Period") in the above-listed jointly-administered bankruptcy cases (collectively, the "Case"). The Final Application also seeks allowance, on a final basis, of compensation and reimbursement of expenses related to research and investigation of the Case prior to the creation of the Committee, which research and investigation NMRS claims made a substantial contribution to the Case, during the period July 26, 2005, through August 5, 2005 ("Gap Period").

The Court having reviewed the Final Application, having heard the statements of counsel at a hearing before the Court on September 26, 2007 (the "Hearing"), and the applicable certificates of service indicating that service of the Final Application and notice thereof was sufficient; the Court finding that (a) no party in interest raised an objection to the Final Application at the Hearing, (b) the compensation and reimbursement of expenses sought for the Employment Period are reasonable and were necessary or beneficial to the administration and preservation of the Debtors' estates, (c) the compensation and reimbursement of expenses sought for the Gap Period are reasonable, were related to research and investigation that provided a substantial contribution in the Case, and such fees and expenses are allowable under 11 U.S.C. §§ 503(b)(3)(D) and 503(b)(4); and the Court having determined that the relief requested in the Final Application should be granted; it is therefore:

ORDERED that the relief requested in the Final Application is GRANTED; and it is further

ORDERED that, pursuant to 11 U.S.C. § 330, NMRS is allowed, on a final basis, (a) \$488,113.00 as compensation for legal services rendered as co-counsel for the Committee and (b) \$14,757.49 as reimbursement of out-of-pocket expenses for the Employment Period; and it is further

ORDERED that, pursuant to 11 U.S.C. §§ 503(b)(3)(D) and 503(b)(4), NMRS is allowed, on a final basis, (a) \$9,884.00 as compensation for legal services rendered and (b) \$238.82 as reimbursement of out-of-pocket expenses incurred during the Gap Period, which services and expenses provided a substantial contribution in the Case; and it is further

ORDERED that the Debtors are directed to disburse the foregoing amounts to NMRS, less any amounts already disbursed to NMRS by the Debtors on account of fees earned or expenses incurred by NMRS during the Case; and it is further

ORDERED that NMRS is directed to cause a copy of this Order to be served upon all parties on the Master Service List (as such term is defined in the *Order Establishing Notice Procedures*, entered August 2, 2005, in this Case) within three (3) business days of entry of this Order and to file a certificate of service with the Clerk of the Court.

END OF DOCUMENT

[Nelson Mullins Final Fee Order]

Prepared and presented by:

NELSON MULLINS RILEY & SCARBOROUGH, LLP

Suite 1400 999 Peachtree Street, N.E. Atlanta, Georgia 30309 (404) 817-6000 richard.herzog@nelsonmullins.com

By: /s Richard B. Herzog, Jr.

Richard B. Herzog, Jr. Georgia Bar No. 349508