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SEP 28 2007

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF GEORGIA  
ATLANTA DIVISION

In re:

ALLIED HOLDINGS, INC., *et al.*,

Reorganized Debtors.

Chapter 11

Case Nos. 05-12515 through 05-12526  
and 05-12528 through 05-12537  
(Jointly Administered)

Judge Mullins

**ORDER GRANTING SIXTH INTERIM AND FINAL APPLICATION OF MILLER  
BUCKFIRE & CO., LLC AS FINANCIAL ADVISOR AND INVESTMENT BANKER TO  
THE REORGANIZED DEBTORS FOR (A) ALLOWANCE OF COMPENSATION AND  
REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM NOVEMBER 30, 2006  
THROUGH MAY 29, 2007, AND (B) FINAL ALLOWANCE OF  
COMPENSATION AND REIMBURSEMENT OF EXPENSES  
FOR THE PERIOD FROM JULY 31, 2005 THROUGH MAY 29, 2007**

Upon consideration of the Sixth Interim and Final Application for Compensation and Reimbursement of Expenses (the "Final Application") for the Period from July 31, 2005 through May 29, 2007 (the "Final Application Period"), including for the period from November 30, 2006 through and including May 29, 2007 (the "Sixth Application Period"), filed by Miller Buckfire & Co., LLC ("Miller Buckfire", f/k/a Miller Buckfire Ying & Co., LLC.), financial advisor and investment banker to Allied Holdings, Inc. and its affiliated reorganized debtors and debtors-in-possession (collectively, the "Reorganized Debtors")<sup>1</sup>; the Court having reviewed the Final Application and all pleadings relating thereto; and the Court having determined that the

<sup>1</sup> In addition to Allied Holdings, Inc., the following entities are Reorganized Debtors in these related cases: Allied Automotive Group, Inc., Allied Systems, Ltd. (L.P.), Allied Systems (Canada) Company, QAT, Inc., RMX LLC, Transport Support LLC, F.J. Boutell Driveaway LLC, Allied Freight Broker LLC, GACS Incorporated, Commercial Carriers, Inc., Axis Group, Inc., Axis Netherlands, LLC, Axis Areta, LLC, Logistic Technology, LLC, Logistic Systems, LLC, CT Services, Inc., Cordin Transport LLC, Terminal Services LLC, Axis Canada Company, Ace Operations, LLC, and AH Industries Inc.

legal and factual bases set forth in the Final Application establish just cause for the relief granted herein;

A. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334.

B. This is a core proceeding pursuant to 28 U.S.C. §§ 157(b)(2).

C. Notice of the Application has been provided to the Office of the United States Trustee, counsel for the Teamsters National Automobile Industry Negotiating Committee, counsel for Yucaipa American Alliance Fund I, LP and Yucaipa American Alliance (Parallel) Fund I, LP, and counsel for Goldman Sachs Credit Partners L.P. and no further notice is necessary.

D. The Final Application complies, as applicable, with the requirements of the Bankruptcy Code and the Bankruptcy Rules.

E. Miller Buckfire's requested interim and final compensation for services rendered in connection with its representation of the Reorganized Debtors during the Sixth Application Period and Final Application Period is appropriate under Sections 328, 330 and 331 of the Bankruptcy Code.

F. Miller Buckfire's expenses incurred during the Sixth Application Period and Final Application Period for which it seeks reimbursement were actual and necessary expenses under Sections 328, 330 and 331 of the Bankruptcy Code and Bankruptcy Rule 2016.

NOW, THEREFORE, IT IS HEREBY ORDERED THAT:

1. The Final Application is GRANTED.
2. Miller Buckfire's request for allowance of compensation for professional services rendered during the Sixth Application Period of \$2,340,000.00 and reimbursement of

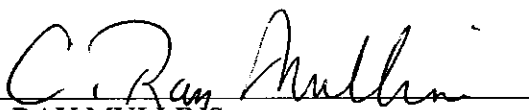
expenses incurred during the Sixth Application Period of \$43,227.36 are hereby approved, for an aggregate sixth interim award of \$2,383,227.36.

3. Miller Buckfire's request for final allowance of compensation for professional services rendered during the Final Application Period of \$4,260,000.00 and reimbursement of expenses incurred during the Final Application Period of \$158,004.80 are hereby approved, for an aggregate final award of \$4,418,004.80.

4. The Reorganized Debtors are hereby authorized to pay Miller Buckfire the forgoing approved fees and expenses to the extent not previously paid.

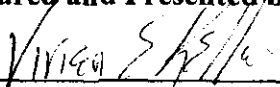
5. Counsel for the Reorganized Debtors is directed to cause a copy of this Order to be served upon the Office of the United States Trustee, counsel for the Teamsters National Automobile Industry Negotiating Committee, counsel for Yucaipa American Alliance Fund I, LP and Yucaipa American Alliance (Parallel) Fund I, LP, counsel for Goldman Sachs Credit Partners L.P. and Miller Buckfire within three (3) days of entry of this Order and to file a certificate of service with the Clerk of the Court.

It is **SO ORDERED**, this 27 day of September, 2007

  
C. RAY MULLINS  
UNITED STATES BANKRUPTCY JUDGE

[SIGNATURE OF COUNSEL PREPARING AND PRESENTING ORDER APPEARS ON NEXT PAGE]

**Prepared and Presented by:**

  
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