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SEP 28 2007

## IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF GEORGIA ATLANTA DIVISION

In re:

Chapter 11

ALLIED HOLDINGS, INC., et al.,

Reorganized Debtors.

Case Nos. 05-12515 through 05-12526 And 05-12528 through 05-12537 (Jointly Administered)

**Judge Mullins** 

ORDER ALLOWING THIRD INTERIM AND FINAL FEE APPLICATION FOR ALLOWANCE OF COMPENSATION AND PAYMENT OF ITEMIZED CHARGES AND OTHER EXPENSES TO McCONNAUGHHAY, DUFFY, COONROD, POPE & WEAVER, P.A., AS DEFENSE COUNSEL FOR THE REORGANIZED DEBTORS, FOR THE PERIOD FROM AUGUST 1, 2005 THROUGH MAY 18, 2006

This matter came before the Court on September 26, 2007 on the Third Interim and Final Fee Application for Allowance of Compensation and Payment of Itemized Charges and Other Expenses to McConnaughhay, Duffy, Coonrod, Pope & Weaver, P.A. ("MDCPW") as defense counsel for Allied Systems, Ltd. and Allied Automotive Group, Inc., reorganized debtors and previous debtors and debtors-in-possession in the above-referenced Chapter 11 cases (the "Reorganized Debtors") for the period from August 1, 2005 through May 18, 2007 (the "Final Application"). The Final Application sought allowance of compensation in the amount of \$230,955.00 and reimbursement of expenses in the amount of \$16,558.41 for the period from September 1, 2006 through May 18, 2007 (the "Interim Compensation Period") and final allowance of compensation in the amount of \$414,307.50 and reimbursement of expenses in the

<sup>&</sup>lt;sup>1</sup> In addition to Allied Holdings, Inc., the following entities are Reorganized Debtors in these related cases: Allied Automotive Group, Inc., Allied Systems, Ltd. (L.P.), Allied Systems (Canada) Company, QAT, Inc., RMX LLC, Transport Support LLC, F.J. Boutell Driveaway LLC, Allied Freight Broker LLC, GACS Incorporated, Commercial Carriers, Inc., Axis Group, Inc., Axis Netherlands, LLC, Axis Areta, LLC, Logistic Technology, LLC, Logistic Systems, LLC, CT Services, Inc., Cordin Transport LLC, Terminal Services LLC, Axis Canada Company, Ace Operations, LLC, and AH Industries Inc.

amount of \$25,837.16 for the period from August 1, 2005 through May 18, 2007 (the "Final Application Period").

Notice of the Application has been provided to the Office of the United States Trustee, counsel for the Teamsters National Automobile Industry Negotiating Committee, counsel for Yucaipa American Alliance Fund I, LP and Yucaipa American Alliance (Parallel) Fund I, LP, and counsel for Goldman Sachs Credit Partners L.P. and no further notice is necessary. There were no objections to the Final Application filed, and no party appeared at the hearing in opposition of the Final Application. The Court finds that the requested compensation and reimbursement of expenses are reasonable and necessary expenses of the administration of the case. Therefore, it is hereby

ORDERED that the Final Application is GRANTED; and it is hereby further

ORDERED that for legal services provided by MDCPW to the Reorganized Debtors for the Interim Compensation Period, compensation in the amount of \$230,955.00 is ALLOWED as an administrative expense claim in favor of MDCPW and that reimbursement of expenses in the amount of \$16,558.41 is ALLOWED as an administrative expense claim in favor of MDCPW such that the total amount of the allowed compensation and reimbursement of expenses to MDCPW for the Interim Compensation Period is \$247,513.41; and it is hereby further

ORDERED that for legal services provided by MDCPW to the Reorganized Debtors for the Final Application Period, compensation in the amount of \$414,307.50 is ALLOWED as an administrative expense claim in favor of MDCPW and that reimbursement of expenses in the amount of \$25,837.16 is ALLOWED as an administrative expense claim in favor of MDCPW such that the total amount of the allowed compensation and reimbursement of expenses to MDCPW for the Final Application Period is \$440,144.66; and it is hereby further

ORDERED that the Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order; and it is hereby further

ORDERED that counsel for the Reorganized Debtors is directed to cause a copy of this Order to be served as required by the Confirmation Order, on the Office of the United States Trustee, counsel for the Teamsters National Automobile Industry Negotiating Committee, counsel for Yucaipa American Alliance Fund I, LP and Yucaipa American Alliance (Parallel) Fund I, LP, counsel for Goldman Sachs Credit Partners L.P. and MDCPW by U.S. mail within three (3) days of entry of this Order and to file a certificate of service with the Clerk of the Court.

It is **SO ORDERED**, this \_\_\_\_\_\_\_ day of September 2007.

C. Ray Mullins

UNITED STATES BANKRUPTCY JUDGE

PREPARED AND PRESENTED BY:

Ezra H. Cohen (GA State Bar No. 173800)

Jeffrey W. Kelley (GA State Bar No. 412296)

Harris B. Winsberg (GA State Bar No. 770892)

Vivieon E. Kelley (GA State Bar No. 143033)

Troutman Sanders LLP Bank of America Plaza

600 Peachtree Street, N.E., Suite 5200

Atlanta, Georgia 30308-2216

Telephone No.: (404) 885-3000

Facsimile No.: (404) 885-3900

Attorneys for the Reorganized Debtors