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IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION

SEP 28 2007

In re:

ALLIED HOLDINGS, INC., *et al.*,

Reorganized Debtors.

Chapter 11

Case Nos. 05-12515 through 05-12526
And 05-12528 through 05-12537
(Jointly Administered)

Judge Mullins

**ORDER APPROVING SIXTH INTERIM AND FINAL FEE APPLICATION FOR
ALLOWANCE OF COMPENSATION AND PAYMENT OF ITEMIZED CHARGES
AND OTHER EXPENSES TO KPMG LLP AS AUDITORS AND ACCOUNTING
ADVISORS FOR THE REORGANIZED DEBTORS, FOR THE PERIOD
FROM AUGUST 1, 2005 THROUGH MAY 18, 2007**

This matter came before the Court on September 26, 2007 on the Sixth Interim and Final Fee Application for Allowance of Compensation and Reimbursement of Expenses to KPMG LLP (“KPMG”) as auditors and accounting advisors for the reorganized debtors and previous debtors and debtors-in-possession in the above-referenced Chapter 11 cases (the “**Reorganized Debtors**”)¹ for the period from August 1, 2005 through May 18, 2007 (the “**Final Application**”). The Final Application sought interim allowance of compensation in the amount of \$945,472.65 and reimbursement of expenses in the amount of \$8,673.00 for the period from January 1, 2007 through May 18, 2007 (the “**Interim Period**”) and final allowance of compensation in the amount of \$3,203,921.99 and reimbursement of expenses in the amount of \$22,015.00 for the period from August 1, 2005 through May 18, 2007 (the “**Final Period**”).

¹ In addition to Allied Holdings, Inc., the following entities are Reorganized Debtors in these related cases: Allied Automotive Group, Inc., Allied Systems, Ltd. (L.P.), Allied Systems (Canada) Company, QAT, Inc., RMX LLC, Transport Support LLC, F.J. Boutell Driveaway LLC, Allied Freight Broker LLC, GACS Incorporated, Commercial Carriers, Inc., Axis Group, Inc., Axis Netherlands, LLC, Axis Areta, LLC, Logistic Technology, LLC, Logistic Systems, LLC, CT Services, Inc., Cordin Transport LLC, Terminal Services LLC, Axis Canada Company, Ace Operations, LLC, and AH Industries Inc.

Notice of the Application has been provided to the Office of the United States Trustee, counsel for the Reorganized Debtors, Yucaipa, TNATINC, and the DIP Lenders (as such terms are defined by the Confirmation Order) and no further notice is necessary. There were no objections to the Final Application filed, and no party appeared at the hearing in opposition of the Final Application. The Court finds that the requested compensation and reimbursement of expenses are reasonable and necessary expenses of the administration of the case. Therefore, it is hereby

ORDERED that the Final Application is GRANTED; and it is hereby further

ORDERED that for auditor and accounting advisory services provided by KPMG to the Reorganized Debtors for the Interim Period, compensation in the amount of **\$945,472.65** and reimbursement of expenses in the amount of **\$8,673.00** is ALLOWED as an administrative expense claim in favor of KPMG such that the total amount of the allowed compensation and reimbursement of expenses to KPMG for the Interim Period is **\$954,145.65**; and it is hereby further


ORDERED that for auditor and accounting advisory services provided by KPMG to the Reorganized Debtors for the Final Period, compensation in the amount of **\$3,203,921.99** and reimbursement of expenses in the amount of **\$22,015.00** is ALLOWED as an administrative expense claim in favor of KPMG such that the total amount of the allowed compensation and reimbursement of expenses to KPMG for the Final Period is **\$3,225,936.99**; and it is hereby further

ORDERED that the Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order; and it is hereby further

ORDERED that Counsel for the Reorganized Debtors is directed to cause a copy of this

Order to be served upon the Office of the United States Trustee, counsel for the Teamsters National Automobile Industry Negotiating Committee, counsel for Yucaipa American Alliance Fund I, LP and Yucaipa American Alliance (Parallel) Fund I, LP, counsel for Goldman Sachs Credit Partners L.P. and KPMG within three (3) days of entry of this Order and to file a certificate of service with the Clerk of the Court.

It is **SO ORDERED**, this 27 day of September 2007.


C. Ray Mullins
UNITED STATES BANKRUPTCY JUDGE

PREPARED AND PRESENTED BY:

/s/ Vivieon E. Kelley
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Jeffrey W. Kelley (GA State Bar No. 412296)
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