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SEP 28 2007

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION

In re:

ALLIED HOLDINGS, INC., *et al.*,

Reorganized Debtors.

Chapter 11

Case Nos. 05-12515 through 05-12526
And 05-12528 through 05-12537
(Jointly Administered)

Judge Mullins

**ORDER APPROVING THE FINAL FEE APPLICATION FOR ALLOWANCE OF
COMPENSATION AND REIMBURSEMENT OF ITEMIZED CHARGES AND OTHER
EXPENSES TO HEMMER PANGBURN DEFRAK PLLC, AS DEFENSE COUNSEL
FOR THE REORGANIZED DEBTORS, FOR THE PERIOD
AUGUST 1, 2005 THROUGH MAY 18, 2007**

This matter came before the Court on September 26, 2007, on the Final Fee Application for Allowance of Compensation and Reimbursement of Itemized Charges and Other Expenses to Hemmer Pangburn DeFrank PLLC (“HPD”), as Defense Counsel to Allied Holdings, Inc. and other affiliated entities, the reorganized debtors and previous debtors and debtors-in-possession in the above-referenced Chapter 11 cases (collectively, the “Reorganized Debtors”)¹ for the Period from August 1, 2005 through May 18, 2007 (the “Application”). The Application sought allowance of compensation in the amount of \$85,925.68 and reimbursement of expenses in the amount of \$3,752.34 for the period from August 1, 2005 through May 18, 2007 (the “Application Period”). Notice of the Final Application has been provided to the Office of the United States Trustee, counsel for the Reorganized Debtors, Yucaipa, TNATINC, and the DIP Lenders (as such terms are defined by the Confirmation Order) and no further notice is

¹In addition to Allied Holdings, Inc., the following entities are Reorganized Debtors in these related cases: Allied Automotive Group, Inc., Allied Systems, Ltd. (L.P.), Allied Systems (Canada) Company, QAT, Inc., RMX LLC, Transport Support LLC, F.J. Boutell Driveaway LLC, Allied Freight Broker LLC, GACS Incorporated, Commercial Carriers, Inc., Axis Group, Inc., Axis Netherlands, LLC, Axis Areta, LLC, Logistic Technology, LLC, Logistic Systems, LLC, CT Services, Inc., Cordin Transport LLC, Terminal Services LLC, Axis Canada Company, Ace Operations, LLC, and AH Industries Inc.

necessary. There were no objections to the Final Application filed, and no party appeared at the hearing in opposition of the Final Application. The Court finds that the requested compensation and reimbursement of expenses are reasonable and necessary expenses of the administration of the case. Therefore, it is hereby


ORDERED that the Final Application is APPROVED; and it is hereby further

ORDERED that for legal services provided by HPD to the Reorganized Debtors for the Application Period, compensation in the amount of **\$85,925.68** and reimbursement of expenses in the amount of **\$3,752.34** is ALLOWED as an administrative expense claim in favor of HPD on a final basis. The total amount of the allowed compensation and reimbursement of expenses to HPD is **\$89,678.02**; and it is hereby further

ORDERED that the Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order; and it is hereby further

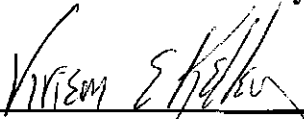
ORDERED that Counsel for the Reorganized Debtors is directed to cause a copy of this Order to be served upon the Office of the United States Trustee, counsel for the Teamsters National Automobile Industry Negotiating Committee, counsel for Yucaipa American Alliance Fund I, LP and Yucaipa American Alliance (Parallel) Fund I, LP, counsel for Goldman Sachs Credit Partners L.P. and HPD by U.S. mail within three (3) days of entry of this Order and to file a certificate of service with the Clerk of the Court.

It is **SO ORDERED**, this 27 day of September, 2007.


C. Ray Mullins
UNITED STATES BANKRUPTCY JUDGE

[SIGNATURE OF COUNSEL PREPARING AND PRESENTING ORDER APPEARS ON NEXT PAGE]

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