

ENTERED ON DOCKET

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF GEORGIA  
ATLANTA DIVISION

SEP 28 2007

In re:

ALLIED HOLDINGS, INC., *et al.*,

Reorganized Debtors.

Chapter 11

Case Nos. 05-12515 through 05-12526  
And 05-12528 through 05-12537  
(Jointly Administered)

Judge Mullins

**ORDER ALLOWING SECOND INTERIM AND FINAL FEE APPLICATION FOR  
ALLOWANCE OF COMPENSATION AND PAYMENT OF ITEMIZED CHARGES AND  
OTHER EXPENSES TO HAYS FINANCIAL CONSULTING, LLC AS  
ADMINISTRATIVE COMPLIANCE CONSULTANTS FOR THE REORGANIZED  
DEBTORS FOR THE PERIOD AUGUST 1, 2005 THROUGH MAY 18, 2007**

This matter came before the Court on September 26, 2007 on the Second Interim and Final Fee Application for Allowance of Compensation and Payment of Itemized Charges and Other Expenses to Hays Financial Consulting, LLC (“HFC”) as Consultants<sup>1</sup> for Allied Holdings, Inc., Allied Automotive Group, Inc., Allied Systems, Ltd. and their affiliates, reorganized debtors and previous debtors and debtors-in-possession in the above-referenced Chapter 11 cases (the “Reorganized Debtors”)<sup>2</sup> for the period from August 1, 2005 through May 18, 2007 (the “Final Application”). The Final Application sought allowance of compensation in the amount of \$2,857.50 and reimbursement of expenses in the amount of \$9.52 for the period from May 1, 2006 through May 18, 2007 (the “Second Interim Compensation Period”) and final allowance of compensation in the amount of \$97,150.00 and reimbursement of expenses in the amount of \$454.69 for the period from August 1, 2005 through May 18, 2007 (the “Final Application

<sup>1</sup> All capitalized terms not herein defined shall have the same meaning as under the Final Application.

<sup>2</sup> In addition to Allied Holdings, Inc., the following entities are Reorganized Debtors in these related cases: Allied Automotive Group, Inc., Allied Systems, Ltd. (L.P.), Allied Systems (Canada) Company, QAT, Inc., RMX LLC, Transport Support LLC, F.J. Boutell Driveaway LLC, Allied Freight Broker LLC, GACS Incorporated, Commercial Carriers, Inc., Axis Group, Inc., Axis Netherlands, LLC, Axis Areta, LLC, Logistic Technology, LLC, Logistic Systems, LLC, CT Services, Inc., Cordin Transport LLC, Terminal Services LLC, Axis Canada Company, Ace

**Period**”). The Final Application sought payment of unpaid fees in the amount of **\$6,846.53** for the First Interim Compensation Period and payment of unpaid fees in the amount of **\$464.21** and reimbursement of expenses in the amount of **\$9.52** for the Second Interim Compensation Period.

Notice of the Application has been provided to the Office of the United States Trustee, counsel for the Reorganized Debtors, Yucaipa, TNATINC, and the DIP Lenders (as such terms are defined by the Confirmation Order) and no further notice is necessary. There were no objections to the Final Application filed, and no party appeared at the hearing in opposition of the Final Application. The Court finds that the requested compensation and reimbursement of expenses are reasonable and necessary expenses of the administration of the case. Therefore, it is hereby

ORDERED that the Final Application is GRANTED; and it is hereby further

ORDERED that for consulting services provided by HFC to the Reorganized Debtors for the Second Interim Compensation Period, compensation in the amount of **\$2,857.50** is ALLOWED as an administrative expense claim in favor of HFC and that reimbursement of expenses in the amount of **\$9.52** is ALLOWED as an administrative expense claim in favor of HFC such that the total amount of the allowed compensation and reimbursement of expenses to HFC for the Second Interim Compensation Period is **\$2,867.02**; and it is hereby further

ORDERED that for consulting services provided by HFC to the Reorganized Debtors for the Final Application Period, compensation in the amount of **\$97,150.00** is ALLOWED as an administrative expense claim in favor of HFC and that reimbursement of expenses in the amount of **\$454.69** is ALLOWED as an administrative expense claim in favor of HFC such that the total amount of the allowed compensation and reimbursement of expenses to HFC for the Final Application Period is **\$97,604.69**; and it is hereby further

ORDERED that the Reorganized Debtors shall pay to HFC unpaid fees in the amount of **\$6,846.53** for the First Interim Compensation Period and payment of unpaid fees in the amount of **\$464.21** and reimbursement of expenses in the amount of **\$9.52** for the Second Interim Compensation Period; and it is hereby further

ORDERED that the Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order; and it is hereby further

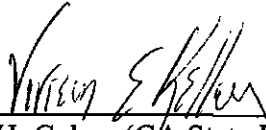
ORDERED that Counsel for the Reorganized Debtors is directed to cause a copy of this Order to be served upon the Office of the United States Trustee, counsel for the Teamsters National Automobile Industry Negotiating Committee, counsel for Yucaipa American Alliance Fund I, LP and Yucaipa American Alliance (Parallel) Fund I, LP, counsel for Goldman Sachs Credit Partners L.P. and HFC by U.S. mail within three (3) days of entry of this Order and to file a certificate of service with the Clerk of the Court.

It is **SO ORDERED**, this 27 day of September 2007.

  
C. Ray Mullins  
UNITED STATES BANKRUPTCY JUDGE

[SIGNATURE OF COUNSEL PREPARING AND PRESENTING ORDER APPEARS ON NEXT PAGE]

**PREPARED AND PRESENTED BY:**



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