

JAN 18 2007

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF GEORGIA  
ATLANTA DIVISION

In re:

ALLIED HOLDINGS, INC., *et al.*  
  
Debtors.

Chapter 11

Case Nos. 05-12515 through 05-12526  
and 05-12528 through 05-12537  
(Jointly Administered)

Judge Mullins

**ORDER ALLOWING FIRST AND FINAL APPLICATION OF  
GLASS & ASSOCIATES, INC. FOR ALLOWANCE OF  
COMPENSATION AND REIMBURSEMENT OF EXPENSES**

This matter came before the Court on January 17, 2007, on the First and Final Application of Glass & Associates, Inc. for Allowance of Compensation and Reimbursement of Expenses as Operational Consultants for the Debtors (the "Application"). The Application sought final allowance of compensation in the amount of **\$684,000.00** and **\$94,827.89** in expenses for the period from March 21, 2006 through July 30, 2006. There were no objections to the Application filed, and no party appeared at the hearing in opposition to the Application. The Court finds that the requested compensation and reimbursement of expenses are reasonable and necessary expenses of the administration of the case. Therefore, it is hereby

ORDERED that the Application is GRANTED; and it is hereby further

ORDERED that, for operational consulting services provided by Glass & Associates, Inc. ("Glass") to Allied Holdings, Inc. and its affiliated debtors and debtors-in-possession<sup>1</sup> (collectively, the "Debtors") for the period from March 21, 2006 through July 30, 2006, compensation in the amount of **\$684,000.00** is ALLOWED as an administrative expense claim in

<sup>1</sup> Allied Automotive Group, Inc., Allied Systems, Ltd. (L.P.), Allied Systems (Canada) Company, QAT, Inc., RMX LLC, Transport Support LLC, F.J. Boutell Driveaway LLC, Allied Freight Broker LLC, GACS Incorporated, Commercial Carriers, Inc., Axis Group, Inc., Axis Netherlands, LLC, Axis Areta, LLC, Logistic Technology, LLC, Logistic Systems, LLC, CT Services, Inc., Cordin Transport LLC, Terminal Services LLC, Axis Canada Company, Ace Operations, LLC, and AH Industries Inc.


favor of Glass and that reimbursement of expenses in the amount of **\$94,827.89** is ALLOWED as an administrative expense claim in favor of Glass, such that the total amount of the allowed compensation and reimbursement of expenses to Glass is **\$778,827.89** (the "Allowed Amount"); and it is hereby further

ORDERED that Glass' waiver of any claim to payment of the Holdback and the Incentive Fee as evidenced in paragraph 22 of the Application is hereby made the Order of the Court, and it is further

ORDERED that the Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order; and it is hereby further

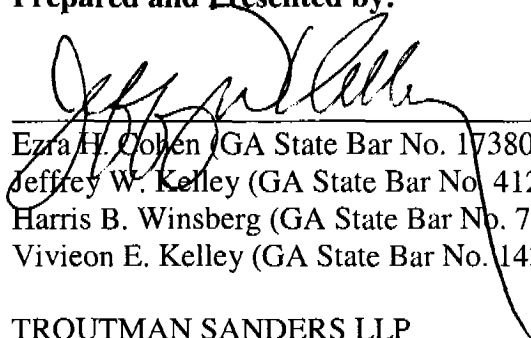
ORDERED that Counsel for the Debtors is directed to cause a copy of this Order to be served upon all parties on the Master Service List (as such term is defined in the Order Establishing Notice Procedures entered on August 2, 2005 in these jointly administered cases) within three (3) days of entry of this Order and to file a certificate of service with the Clerk of the Court.

It is **SO ORDERED**, this 17 day of January, 2007.

  
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C. Ray Mullins  
United States Bankruptcy Judge

[signatures continued on next page]

**Prepared and Presented by:**



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