

JAN 18 2007

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION**

In re:

ALLIED HOLDINGS, INC., et al.,

Debtors.

Chapter 11

**Case Nos. 05-12515 through 05-12526
and 05-12528 through 05-12537
(Jointly Administered)**

Judge Mullins

**ORDER GRANTING FOURTH AND FINAL APPLICATION FOR
ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF
EXPENSES OF FASKEN MARTINEAU DUMOULIN LLP AS CANADIAN
COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

Upon consideration of the Fourth and Final Application for Allowance of Compensation and Reimbursement of Expenses of Fasken Martineau DuMoulin LLP (“Fasken”) as Canadian Counsel to the Official Committee of Unsecured Creditors (the “Application”) for professional services rendered and expenses incurred by Fasken (the “Applicant”); and a hearing having been held before this Court to consider the Application on January 17, 2007, and notice thereof having been given pursuant to Rules 2002(a)(7) and (c)(2) of the Federal Rules of Bankruptcy Procedure; and due consideration having been given to any responses thereto; and sufficient cause having been shown therefore, it is hereby

ORDERED, that pursuant to 11 U.S.C. §§ 330 and 331 and in respect of the Application, the Court hereby grants to the Applicant an interim allowance and approval of Cdn\$16,521.00¹ for compensation for professional services rendered during the Current Application Period, and

¹ Approximately USD \$14,599.94 (Fees), based on the conversion rate of 1 Canadian dollar = 0.88372 US Dollar (the “Conversion Rate”) applicable on November 13, 2006. All US dollar equivalents are to be based on the conversion rate applicable as at the date of payment.

reimbursement of Applicant's expenses incurred during the Current Application Period in the amount of Cdn\$103.38², for an aggregate interim award of Cdn\$16,624.38³; and it is further

ORDERED, that pursuant to 11 U.S.C. §§ 330 and 331 and in respect of the Application, the Court hereby grants to the Applicant (i) an allowance and approval of Cdn\$144,398.50⁴, for compensation for professional services rendered during the Final Application Period and reimbursement of the applicant's expenses incurred during the Final Application Period in the amount of Cdn\$22,252.13⁵.

ORDERED, that the aggregate award of compensation and reimbursement of expenses of the Applicant in the Chapter 11 Cases for the Final Application in the amount of \$166,650.63⁶ constitutes a final award ("**Final Award**");

ORDERED that the Applicant is hereby authorized to retain and to apply to the Final Award the sum of Cdn\$13,320.18⁷ (representing the Interim Payments), as described in the Application; and it is further

ORDERED, that the debtors are hereby authorized and directed to pay to the Applicant the sum of Cdn\$3,304.20⁸; and it is further

2 Approximately USD\$91.36 (Expenses), based on the Conversion Rate. All US dollar equivalents are to be based on the conversion rate applicable as at the date of payment.

3 Approximately USD\$14,691.30 (Fees and Expenses), based on the Conversion Rate. All US dollar equivalents are to be based on the conversion rate applicable as at the date of payment.

4 Approximately USD \$127,607.84 (Fees), based on the conversation rate of 1 Canadian dollar = .88372 US Dollar (the "Conversation Rate") applicable on November 13, 2006. All US dollar equivalents are to be based on the conversation rate applicable as at the date of payment.

5 Approximately USD\$19,664.65 (Expenses), based on the Conversion Rate. All US dollar equivalents are to be based on the conversion rate applicable as at the date of payment. As more particularly detailed in Fasken's First Interim Fee Application, Expenses include the accounts of Agents (as defined and particularized therein) totaling CDN\$17,573.78 (approximately US\$15,036.10, based on the conversion rate utilized in the First Interim Fee Application).

6 Approximately USD\$147,272.49 (Fees and Expenses), based on the Conversion Rate. All US dollar equivalents are to be based on the conversion rate applicable as at the date of payment.

7 Approximately USD\$11,771.31, based on the Conversion Rate. All US dollar equivalents are to be based on the conversion rate applicable as at the date of payment.

8 Approximately USD\$2,919.99, based on the Conversion Rate. All US dollar equivalents are to be based on the conversion rate applicable as at the date of payment. .

ORDERED that the Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order; and it is further

ORDERED that Counsel for the Committee is directed to cause a copy of this Order to be served upon all parties on the Master Service List (as such term is defined in the Order Establishing Notice Procedures entered on August 2, 2005 in these jointly administered cases) within three (3) days of entry of this Order and to file a certificate of service with the Clerk of the Court.

This 17 day of January, 2007.



HONORABLE C. RAY MULLINS
UNITED STATES BANKRUPTCY JUDGE

Prepared and presented by:

NELSON MULLINS RILEY & SCARBOROUGH, LLP
Suite 1400
999 Peachtree Street, N.E.
Atlanta, Georgia 30309
(404) 817-6000
richard.herzog@nelsonmullins.com

By: _____


Richard B. Herzog, Jr.
Georgia Bar No. 349508